

The World's Largest Open Access Agricultural & Applied Economics Digital Library

This document is discoverable and free to researchers across the globe due to the work of AgEcon Search.

Help ensure our sustainability.

Give to AgEcon Search

AgEcon Search
http://ageconsearch.umn.edu
aesearch@umn.edu

Papers downloaded from **AgEcon Search** may be used for non-commercial purposes and personal study only. No other use, including posting to another Internet site, is permitted without permission from the copyright owner (not AgEcon Search), or as allowed under the provisions of Fair Use, U.S. Copyright Act, Title 17 U.S.C.

No endorsement of AgEcon Search or its fundraising activities by the author(s) of the following work or their employer(s) is intended or implied.

SOME MEASURES OF TRENDS IN LAND USE ON NEW SOUTH WALES WHEAT FARMS*

David Maccallum

Economics Research Officer

- 1. SUMMARY
- 2. Introduction

Economic Significance of Wheat-Sheep Relationships

- 3. HISTORICAL PERSPECTIVE—TRENDS 1921 TO 1950
- 4. TRENDS IN LAND USE 1949-50 TO 1959-60 Some Questions of Measurement
- 5. Measures of Arable Area
- 6. THE CAUSAL FACTORS

APPENDIX I.

Movements in Some Land Use Statistics by Divisions, New South Wales, 1920-21 to 1959-60

APPENDIX II.

Crop Areas, by Divisions, New South Wales, 1930-31 to 1959-60

1. SUMMARY

Perhaps the most important change that occurred in the wheat growing districts of New South Wales during the decade 1950 to 1960 was the widespread adoption of a more diversified system of farming, a system in which the emphasis shifted somewhat from the growing of cash crops—particularly wheat—towards stock raising. Associated with the shift was a very great expansion of the area devoted to sown pastures and fodder crops.

The primary purpose of this study is to investigate the nature of the changes in land use that have occurred recently in the wheat growing areas of New South Wales. The period 1949-50 to 1959-60 is studied in detail and particular attention is given to inter-regional differences. Having described these changes an attempt is made to explain the underlying causes. The basic data used are those available in the Statistical Register of New South Wales relating to acreages of various crops planted and livestock numbers in the Statistical Divisions. The proportion of the total arable area in each Division given over to the various alternative uses (wheat grain, other cash crops, and pasture and fodder crops) is taken

^{*} This article is based on a study initiated at the University of Sydney in 1959. The help given by Mr. R. M. Parish, at whose suggestion the investigation was carried out, is gratefully acknowledged. However, the author bears the sole responsibility for the interpretation of all factual material and for the conclusions.

as the measure of the importance of that particular land use. As statistics relating to the amount of arable area are no longer collected several estimates of the total amount of arable land in the various regions of the wheat belt were built up from the available statistics; it is felt that the best of such measures gives a reliable indication of the trends in land use.

During the relatively short period of this study the proportion of arable land under wheat first declined by 50 per cent with a corresponding increase in the proportion of arable land devoted to pasture and fodder crops; but since 1956-57 the trend away from wheat has reversed and wheat production has regained some of its former importance whilst the proportion of arable land devoted to the production of pasture and fodder crops has fallen quite sharply. Livestock numbers, however, remain at levels much higher than those of a decade earlier and this seems to be evidence of a better balance between the wheat and sheep enterprises. During this period marked changes occurred in wool/wheat price relationships and it is suggested that this factor exercised the major influence on land use.

It has been found that there were similar trends in the use of arable land in all regions of the wheat belt. It should be noted, however, that in the northern region there was a large increase in the arable area during the decade whilst in the other regions the area of arable land remained fairly constant. Wheat production accounts for a greater proportion of the arable land in the northern region than in the southern region of the wheat belt. There is no special reason for attributing this difference in the importance of wheat growing and sheep production in the various regions to factors other than those subsumed in terms of the principle of comparative advantage.

2. INTRODUCTION

An enquiry such as this into an important change in land utilization should be of some interest in itself, as well as enlarging our understanding of how farm input and output respond to changing price relationships. There have been several published investigations of the trends in land use in wheat areas of New South Wales.¹ The various hypotheses put forward by these writers are considered and, in the light of more recent data and a slightly different approach, an evaluation made of their worth.

In order to set the stage for further discussion it is necessary to give some consideration to the economic relationships between wool and wheat production and alternative farm enterprises. This is followed by a brief survey of trends in stock numbers and acreages from 1920-21 to 1949-50 which supplies an historical background which will be most useful. Some of the post-war trends have their beginnings in this period or at least some

¹ For example:

L. W. McLennan, "Land Use and Changes in Wheat Acreage in N.S.W.", Quarterly Review of Agricultural Economics, Vol. X, No. 3 (July, 1957), pp. 135-141.

Review of Agricultural Economics, Vol. IX, No. 1 (January, 1956), pp. 22-30.

Ross Parish, "Recent Trends in Land Use on South Western Wheat Farms", this Review, Vol 20, No. 1 (March, 1952), pp. 7-52.

of the causal factors originated then. The delineation of the important changes in arable land use which have occurred in the New South Wales wheat belt then follows. In the light of this knowledge the various hypotheses are evaluated.

Economic Significance of Wheat-Sheep Relationships

Most wheat production in New South Wales is not on specialized small grain farms, but on mixed wheat-sheep farms where, due to the favourable climatic conditions, the producer has several profitable alternative land uses.² There are several principles which must be borne in mind by the producer when deciding the proportion of his resources which should be allocated to these alternatives.

The first is that there is a certain degree of supplementarity between wheat and sheep production, particularly with respect to the labour input.³ Because of the different seasonal demand pattern for the two enterprises one utilizes the slack labour period of the other, e.g., the main demand for labour in the sheep enterprise occurs during the slack labour period for the wheat enterprise between planting and harvest. This supplementarity exists only for some factors of production, and only for certain defined limits in the use of these factors. Production of sheep should thus be extended at least until this enterprise becomes "competitive" with the wheat enterprise. The degree to which one enterprise should be expanded at the expense of the other (in the competitive phase) depends on the relevant prices of the two products and the nature of the production-possibility curve.

With the increase in improved pasture in the last decade there has emerged the possibility of a complementary relationship between livestock (improved pasture) and cash crops. The cropping of pasture leys once or twice each five or six years has a beneficial effect on pasture production and enables the re-establishment of a better balanced clover-grass pasture. Also, due to the fertility build up and other beneficial soil effects during the ley, the production and quality of cereals is boosted. This complementary relationship is important in considering the possible lower limit to a reduction in wheat areas, and the effect of this reduction on wheat yields.

² Between 1947-48 and 1955-56 the percentage of all farms growing wheat, but not carrying any sheep, fell from 10 per cent to 5 per cent. This period also saw a drop from 13 per cent to 3 per cent in the number of farms growing more than 50 acres of wheat, which had also less than 100 sheep.

³ Two enterprises are in a supplementary relationship when, with no change in resources, an increase in one product is possible with neither a gain nor a sacrifice in the other.

⁴ A complementary relationship exists when an increase in the output of one product results in an increase in the output of another. In other words a shift of resources from one crop to another may increase the output of both.

⁵ W. M. Willoughby, "Some Factors Affecting Grass-Clover Relationships", Australian Journal of Agricultural Research, Vol. 5, No. 2 (1954), p. 179.

⁶ J. D. McFarlane, "Efficient Use of Superphosphate in the Pasture Programme", this *Review*, Vol. 28, No. 4 (December, 1960), pp. 230-231.

Between these two extremes there is the wide range of production possibilities where wheat and sheep are directly competitive in their demands for resources. Similar relationships, complementary, supplementary and competitive, may exist between all the production alternatives (wool, fat lambs, beef, wheat, cash crops, etc.). Because of the usually wide competitive range of the various production-possibility curves it is to be expected that there will be shifts in the production of the various alternatives as dictated by changes in their relative price ratios (or profitabilities). The significance of the various economic relationships outlined above should be borne in mind when considering the motivating factors behind the various trends presently discussed.⁷

It is desirable in an inquiry such as this into changes in farm organization to have a measure of farmers' intentions so that the various hypotheses concerning the motivating forces may be related to these intentions. The action of several factors, in particular adverse rainfall conditions during the normal sowing period (causing restrictions on the time available for seed-bed preparation), can result in the planted acreages as recorded being less than those which the producer had intended to plant. Although acreages planted, and stock numbers, may not be the only, nor perhaps the best, measure of land use they are the only continuous source of data available and so they have been used in this study. This material relating to Statistical Divisions in New South Wales is processed by the Bureau of Census and Statistics from the Agricultural and Pastoral forms filled in annually by the occupiers of all rural holdings of more than one acre.

3. HISTORICAL PERSPECTIVE—TRENDS 1921 TO 1950

Fig. 1 is a graphical representation of the totals for New South Wales of the year to year acreages planted to wheat for grain, acreages of hay and fodder crops, sheep and cattle numbers, and the area of sown pastures. When considering acreages and stock numbers in any one year the sheep and cattle numbers and pasture acreages should be contrasted with the wheat and fodder acreages for the following year. This is because of the time period for which the statistics are collected. For example the 1959-60 figures, as published, relate to stock numbers and pasture acreages as at

⁷ For a detailed discussion of the various economic relationships between alternate production possibilities, see Earl O. Heady, *Economics of Agricultural Production and Resource Use* (Englewood Cliffs, N.J.: Prentice-Hall Inc. 1957), Chapters 2 to 8, especially Chapter 8.

⁸ Graphs showing the acreages and stock numbers in each Statistical Division are presented in Appendix I, together with a detailed explanation of the terms used.

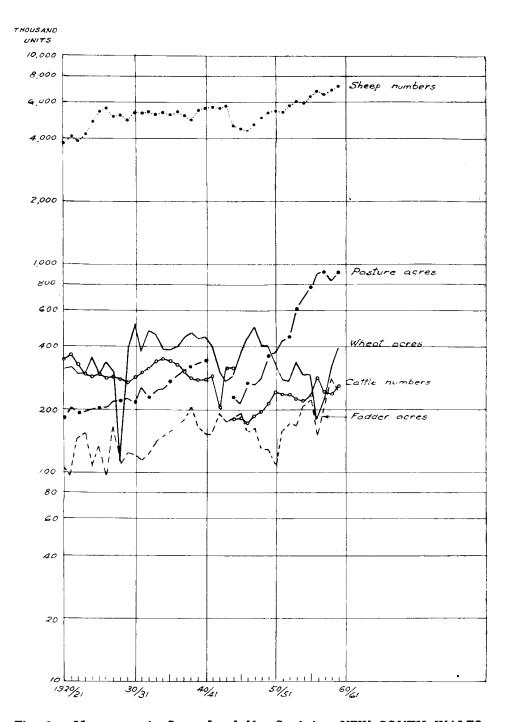


Fig. 1. Movements in Some Land Use Statistics, NEW SOUTH WALES, 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures were Collected 1941-42 to 1943-44.

March 31, 1960° whilst the acreage figures for the various crops are those planted during the 1959-60 season. Even for short-fallow areas preparations for most of these crops, and certainly for wheat, would have had to be made in the first half of 1959. Thus, these acreage figures should be contrasted with the stock numbers and pasture areas of the previous season, 1958-59, when one is considering land use in any one year.

Yearly figures and not moving averages have been used so that short trends may be evident and to allow for consideration to be given to the effect of unfavourable seasonal conditions and other factors which may be held to affect producers' intentions.¹⁰

Fig. 2 is a graphical representation of a wool, wheat prices ratio. The prices used are published by the Bureau of Census and Statistics Sydney.¹¹

It is intended here to consider only briefly this period 1921 to 1950, with particular reference to any factors which may have affected the 1949-50 to 1959-60 period. The importance of the international market and the need for government intervention because of low prices was per-

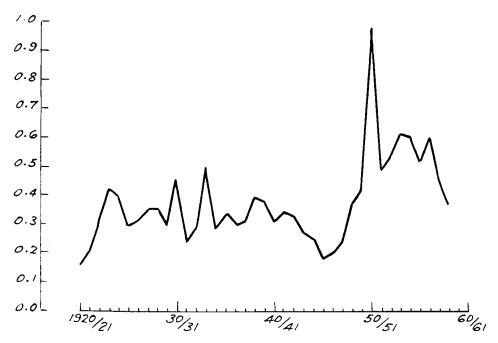


Fig. 2. Ratio of Wool Price to Wheat Price in the Same Year, 1921 to 1960.

⁹ Prior to 1932 the figures were collected as at June 30.

¹⁰ Information concerning rainfall, lack or excess (particularly at planting time), was obtained from J. C. Foley, "Droughts in Australia, Review of Records from Earliest Years of Settlement to 1955", Bureau of Meteorology Bulletin, No. 43 (1957).

¹¹ The weighted average price (per lb., greasy equivalent) for the season of wool sold at Sydney Auctions, constant standard basis. From 1938-39 all the wool sold in New South Wales is included.

The estimated return (per bushel) to producer at the country siding (less cost of bags). Both prices are considered in pence.

haps the predominating feature of the industry during the period up to World War II. Just prior to and during the early stages of the great depression there was a big expansion of the crop areas in the southern parts of the State, due partly to Government policy which was aimed at increasing our export trade in wheat. Thus in the early 1930's wheat acreages in the southern and central plains regions were at a high level and much "marginal" land was being utilized. In 1930-31 the State wheat acreage reached the level of 5,134,960 acres which has not since been reached. Australia increased her share of the world wheat trade, but because of the low prices, returns to farmers were not good. However, despite the poor returns, wheat acreages declined only slightly, due probably to the stimulus of government policy aimed at increasing wheat production and the so called "peasant response" of increased production in times of depression. The result of this was that the economic and social plight of wheat farmers by the mid-1930's was great. Indebtedness ran highdue mainly to the inflated land values of the late 1920's and the subsequent poor returns.

During World War II production controls and scarcities generally led to a reduction in wheat acreages and favoured the less intensive pastoral industry. Initially price conditions also favoured wool production. From about 1942 price conditions turned in favour of wheat and as soon as acreage restrictions were lifted there was a marked increase in plantings. An added factor making for increased plantings was the desire of returned servicemen for quick cash crops. Wheat acreages increased to a peak in 1947-48 and thence began to decline sharply.

In Appendix II are presented tables showing the area under various grain, hay and green fodder crops for the Statistical Divisions and the State as a whole. These tables studied in association with the graphs in Appendix I help in understanding some of the changes in land use. Although hay and fodder crop acreages declined from 1939 to 1950 this does not indicate a change in stock carrying capacity so much as a decline in the use of horses and hence less need for wheaten and oaten hay. Actually with increasing oat plantings up to 1946 stock raising became more important. However, from 1946 to 1949 wheat production increased and stock numbers, hard hit by the 1944 drought, were not rapidly built up.¹²

Thus we entered the 1950's with wheat production on a downward trend from the 1946-48 peak, but still at fairly high levels. Sheep numbers were well below the 1939-42 level, when prices, and conditions generally, favoured wool production. This later period also saw an increase in the social and political standing of the farming community—indebtedness was particularly low, due to the run of good prices and seasons, and producers had organized themselves into quite strong representative bodies.

¹² It should be remembered that stock numbers take several years to respond to price movements, or to build up following severe droughts, due to the longer production period compared with wheat.

¹³ In the Sheep Industry Survey of the 1952-53 financial year, 109 wheat-sheep farms were surveyed in New South Wales, of these the indebtedness on an average capital investment of almost £40,000 was only £2,120. *The Australian Sheep Industry Survey* 1954, *New South Wales*, Bureau of Agricultural Economics, Canberra, 1957, p. 42.

4. TRENDS IN LAND USE-1949-50 TO 1959-60

From a consideration of the raw data for the State as shown in Fig. 1 there are several marked changes evident.

- (i) Wheat acreages declined to very low levels in 1956-57 and have since returned to almost the same level as in 1949-50.
- (ii) Sheep numbers have increased greatly and continuously.
- (iii) Beef cattle numbers showed some fluctuation, reaching new levels in 1956-57 then declined but now again seem to be increasing.
- (iv) Hay and fodder crops (including oats for grain) have shown a great recovery from pre-1949-50 levels.
- (v) Pasture acreage increased greatly in 1956-57, levelled off, and has since declined slightly.

As would be expected the amalgamation into State totals conceals some inter-regional differences. The most obvious and commonly noted difference is that in the South Western Slope and Riverina Divisions there was a declining trend in wheat production, whilst in the North Central Plain Division there was an apparent trend in the opposite direction. Certain other regional differences will be discussed later.

Some Questions of Measurement

Investigators in the past have generally taken the statistical acreage and stock figures per se and drawn conclusions from them.¹⁵ A far better measure of the relative importance of wheat production would be obtained by relating wheat acreage to the total area suitable for wheat production in each region. Wheat acreage figures would give an indication of the relative importance of wheat production only if the total arable area remained constant; that is, if there was no new ground being developed or all newly cleared ground were not arable, and losses of arable area due to erosion, etc., were small.¹⁶

In the North Western Slope and North Central Plain there has been an increase in the "all crops" area of some 80 per cent from 1949-50 to 1959-60 and 150 per cent since the mid-1930's. In the South Western Slope and Riverina Divisions since 1935 there has actually been a decline in all crop acres of some 25 per cent.

It is most likely that any "new" land would be cropped with cereals for an initial period at least. There are both agronomic and economic reasons for this. Some of the heavier textured soils require several years cropping

¹⁴ L. W. McLennan, op. cit., (1957), p. 138.

¹⁵ For example, McLennan, Ibid.

¹⁶ Arable is used in a rather narrow sense in the following discussion. It is applied to land on which it is possible to grow crops, i.e., capable of a full seed-bed preparation.

¹⁷ "All crops" acreage as presented by the Bureau of Census and Statistics include all grain, hay, vegetable crops, orchards, etc., including double cropping, but does not include the area under sown pastures.

before their physical condition allows successful planting of the small pasture seeds; regrowth of natural vegetation on newly cleared areas is controlled by the repeated workings; the intensive use of the land for cash crops would give some quick returns to the costly clearing operations; pasture establishment is costly and it is unlikely that it would be undertaken while the soil is in a poor physical condition or there is the likelihood of excessive regrowth of timber. From the above considerations it can be seen that we cannot accept the hypothesis that arable areas have remained static over the whole State and thus simple wheat acreage figures are not a useful measure of the relative importance of wheat production.

Before going on to develop a measure of the arable area in each region two more points must be considered: that of fallow acres and the location of the important wheat growing areas of the State. The first is that of fallow acres. As fallowing is an important part of the wheat production process in some areas, the amount of fallow land should not be neglected when considering land use. The practice of fallowing supposedly increases the yield of the following year's crop, ceteris paribus, because of an increase in soil moisture status; reduced competition from weeds; and a greater supply of plant nutrients in an available form. It should be noted, however, that for a crop sown on long fallowed land the "growing season" is actually two seasons, or, in other words, the land input is effectively doubled. In the following argument fallow areas have been included with wheat acreages to give the total area of wheat production.¹⁸

Fallow acreages were not collected for the years 1950-51, 1951-52, 1953-54, 1954-55 and 1956-57. For these years estimates have been derived based on the assumption that the proportion of fallow in one year to wheat the following year showed a constant trend between known values. For example, in the North Western Slope Division for the years 1952-53, 1955-56 fallow acres as a proportion of wheat the following year was 20 per cent and 25 per cent. It is assumed that for the intervening two years it was 22 per cent and 23 per cent respectively.

To contrast with the present position a base period was subjected to the same detailed investigation as the present period. The base period chosen was the average for the years 1934-35 to 1938-39. This period was chosen because of (i) its remoteness from the present day (and from the war and post-war shortages); (ii) it was typical of the period 1925 to 1940 as regards cattle and sheep numbers and crop acreage and (iii) it also coincides with the hump of the development wave in the southern regions—the then great wheat areas.

In the following discussion only the major wheat producing Divisions will be considered. From Table 1 it can be seen that the Slopes and Plains Divisions are the most important wheatgrowing areas in New South Wales. These Divisions will be grouped and considered as three regions, viz., (i) Northern Region, comprising the North Western Slope and North Central Plain Statistical Divisions; (ii) Central Region, made up of the Central Western Slope and Central Plain Division; and (iii) Southern Region,

¹⁸ Some oats and barley will be grown on fallow land. In neglecting this and adding all the fallow area to the wheat acreages the total area of wheat production would tend to be overstated.

TABLE 1
Percentage of Total State Wheat Acreage in each Statistical Division, N.S.W.

Vear	Total		Tableland			Western Slope	- -	North	Central		
	Coastal	Northern	Central	Southern	North	Central	South	Central Plain	Plain	Riverina	Western
1939-40	0.1	0.3	5	0.1	13	23	23	7	9	22	0.2
1944-45	0.1	0.4	5	0.1	14	23	23	7	5	22	0.1
1948-49	0.2	0.4	9	.0·1 0·1	14	21 22	23	∞ ∞	44	23	0.1
1952-53	0.5	0.6	<i>~</i>	0.1	19	24	16 19	111	99	17 21	0.1
1955-56 1956-57 1957-58 1958-59	00000	00000 4.3.8.2.4	4m4nn	00000	18 21 20 18 16	24 23 24 25 25	16 13 15 17 18	214422	L&LL8	188 16 16 19	0.2 0.2 0.1 0.1

Source: Compiled from Burer,u of Census and Statistics, Statistical Register of New South Wales.

which comprises the South Western Slope and Riverina Statistical Divisions. Table 1 shows that during the period 1949-50 to 1959-60 the proportion of the total State wheat acreage in the Northern Region increased from 20 per cent to 28 per cent, that in the Southern Region it decreased from 45 per cent to 37 per cent, whilst in the Central Region it remained constant at about 28 per cent. These three Regions group in a similar manner if classified according to environment. The Northern Region being a summer rainfall—warmer area; the Southern Region being a winter rainfall—more temperate area; and the Central Region being transitional between the two extremes.¹⁰

5. MEASURES OF ARABLE AREA

In this section several measures of the relative importance of various uses of arable land are described and discussed. It is desired to express the area sown to any crop (or group of crops) as a percentage of the total area of cropland. (By cropland is meant land on which a full seed-bed preparation is possible.) However, no official estimates of the total area of cropland are available. Determining the area of cropland by adding together the areas devoted to the various individual crops, and fallow is complicated by two circumstances.

- (1) Large areas of cropable land are given over to improved pastures. However, the available data do not distinguish between pastures sown on cropland and those sown (by broadcasting, aerial sowing, etc.) on non-arable land.
- (2) From time to time large areas of land "disappear" from the collected statistics—presumably being allowed to revert to natural grasses and weeds for a time. It is because of the existence of these circumstances that it has been thought desirable to devise several measures of the arable area. The measures used are:

I. TOTAL AREA DEVOTED TO CROPS PLUS AREA OF FALLOW

The "all crops" statistics include crops other than those which compete with wheat with respect to growing season; however, in the areas under consideration, the acreage devoted to these crops is comparatively small and can safely be neglected. The major defect of this measure, for our purposes, is the complete exclusion of land under sown grasses or pastures. An appreciable fraction of the wheatbelt's cropland is sown to pasture, and, moreover, the fraction varies widely from region to region. Hence inter-regional and intertemporal comparisons based on this measure could be seriously misleading.

II. TOTAL AREA DEVOTED TO CROPS, FALLOW AND PASTURE

This total probably corresponds closely to our notion of arable area in the Northern Region where pasture acreages are comparatively low due to establishment difficulties. Thus the assumption that crops could be grown on all the pasture areas is realistic in this Region—except perhaps in the

¹⁹ Although the Central Plain extends a long way northward (see Fig. 3) the greatest proportion of cropping is carried out along the south-eastern edge. Also, most of the wheat production in the Central Tablelands Division is adjacent to the Central Western Slope "border" or in similar-type country.

The Statistical Divisions do not exactly define the "wheat-sheep" areas. However, the grouping suggested above is a fairly close working approximation.

last year or so now that aerial methods of sowing are more common. This assumption is not realistic in the Southern Region, particularly in recent years when pasture acreages have been very high.

Both measures I and II are misleading since their use implies that in some years substantial reductions occurred in the area of available cropland. Wheat, fallow, all crops and pasture acreages for the three Regions are shown in Tables 2 and 3. It can be seen, for example, that the area of available cropland (measure II) in the Southern Region fell by about one million acres, or 20 per cent, from 1946-47 to 1959-60. Land may "disappear" from the collected statistics for several reasons. Firstly, due to physical deterioration—soil erosion or previous use of sub-marginal land cropland may be rendered useless agriculturally. Such land would not appear as crops, pasture or fallow. In some years adverse weather conditions restrict plantings resulting in some areas on which it was intended to plant wheat remaining uncropped (but possibly partly prepared) and such land might not be included as sown pasture or long-fallow acreage. The wet year of 1956 is a good example of such a situation. A more important explanation of this sharp decline is that most of such land was being rested following the exploitative rotations of 1945-48 and was presumably providing fodder for livestock in the form of volunteer grass and weed growth—particularly skeleton weed in the Southern Region. Some of it probably constituted rough fallow: it is not an uncommon practice for some areas to be rested for one or several years, but not sown down to pasture.

III. TOTAL AREA DEVOTED TO CROPS, FALLOW AND PASTURE IN BASE YEAR 1946-47

To overcome the problem of idle land in the Southern and Central Regions this third measure of arable land is considered. While there was a marked expansion of cropland in the Northern Region after say 1940 (due to improved mechanization and greater knowledge of the capabilities and the methods of working of the heavy soils found in the Region) it would seem that there has been comparatively little expansion of the total arable area in the Southern and Central Regions since the late 1930's. Table 3 shows that the figures for crops plus pasture in 1946-47 were approximately the same as in 1935-39. It is assumed, therefore, that there has been no net expansion or depletion of the total arable area in these two Regions since the peak year of 1946-47.

These three measures of arable area are used as the basis for three series showing the proportion of arable land under various uses. For the purpose of comparison the crops have been divided into the following basic categories:—

- (i) Wheat for grain plus fallow.
- (ii) Other cash grains less oats.20
- (iii) Hay and fodder crops plus oats for grain.

²⁰ Oats grain nowadays is grown mainly for stock feed, in the form of fodder reserves. The Sheep Industry Survey, 1954, indicated that oats grain made up only 2 per cent of the cereal returns on the 120 New South Wales properties in the survey receiving returns from cereals. Wheat accounted for 88 per cent of the cereal returns. op. cit., pp. 39-40.

Tables showing the area under the particular crops in each Division are given in Appendix II.

TABLE 2
Fallow and Pasture Acreages, Wheatgrowing Regions, N.S.W., 1945 to 1960
('000 acres)

		Fallow			Pasture	
Year	Northern Region	Central Region	Southern Region	Northern Region	Central Region	Southern Region
1944-45	121*	566*	1213*	n.a.	n.a.	n.a.
1945-46	130*	671*	1503*	n.a.	n.a.	n.a.
1946-47	167*	751*	1595*	18	53	595
1947-48	152*	529*	1309*	10	53 58 74	616
1948-49	151*	542*	1264*	22	74	738
1949-50	131	486	1100	40	132	1048
1950-51	119*	383*	858*	26	126	1146
1951-52	140*	428*	676*	28	174	1412
1952-53	142	447	1085	52	253	1614
1953-54	145*	419*	776*	130	384	2303
1954-55	164*	416*	713*	198	474	2676
1955-56	122	328	671	242	591	3017
1956-57	158*	319*	478*	422	727	3585
1957-58	253	457	670	435	821	3680
1958-59	213	505	880	310	758	3648
1959-60	228	492	817	306	726	3508

^{*} Author's estimates based on the proportion of Fallow to Wheat.
n.a.—not available.
Source: Compiled from Bureau of Census and Statistics, Statistical Register of New South Wales.

Table 3

Statistics Relating to Fallow, Crop and Pasture Acreage, Wheatgrowing Regions, N.S.W.

('000 acres)

	Nor	thern Re	gion	Се	ntral Reg	ion	Sou	thern Re	gion
Year	Wheat + Fallow	All Crops + Fallow	All Crops + Fallow + Pasture	Wheat + Fallow	All Crops + Fallow	All Crops + Fallow + Pasture	Wheat + Fallow	All Crops + Fallow	All Crops + Fallow + Pasture
Average 1935-39	793	958	1024	2048	2268	2347	3913	4623	4880
1944-45 1945-46 1946-47 1947-48 1948-49 1949-50	709 833 914 1127 1037 1017	1002 1110 1188 1362 1234 1231	1206 1372 1256 1271	1384 1752 2030 1964 1555 1528	1760 2129 2329 2316 1782 1759	2382 2374 1856 1891	2459 3198 3691 3537 3085 2862	3158 4014 4322 4123 3584 3394	4917 4839 4332 4442
1950-51 1951-52 1952-53 1953-54 1954-55	863 842 966 1015 979	1087 1160 1350 1390 1470	1113 1188 1422 1520 1668	1230 1161 1259 1332 1285	1387 1461 1648 1691 1782	1513 1632 1901 2075 2256	2373 1785 1969 2124 1767	2824 2439 2569 2618 2463	3937 3851 4210 4927 5133
1955-56 1956-57 1957-58 1958-59 1959-60	1008 780 1015 1180 1308	1534 1320 1683 1951 2100	1776 1742 2118 2261 2406	1204 814 1131 1479 1673	1701 1141 1669 2245 2333	2292 2036 2490 3003 3059	1674 1021 1370 1936 2261	2420 1354 2024 2845 2959	5437 4939 5704 6493 6467

Source: Computed from Brueau of Census and Statistics, Statistical Register of New South Wales.

Series I uses all crops—plus—fallow each year as a measure of arable area, Series II, all crops—plus—fallow—plus—pasture each year, and Series III the base year estimates. In Series II, pastures are included with hay and fodder crops and oats as "fodder". In Series III "fodder" is a residual category—including pasture and "idle" land up to the value of the total arable area estimate.

Because of the importance of pasture as a use of arable land, Series I gives a poor measure of the relative importance of the individual uses in the overall pattern of land use. Series II is a much more useful measure; e.g. in showing the fluctuations in wheat plantings. With Series I when land is transferred from crop to pasture and vice versa both numerator and denominator of the measure move in the same direction, which has the effect of concealing the true magnitude of the change. With Series II, as pastures are included in the demoninator, the change in pastures compensates the change in all crops and so movements will be more obvious. So long as there is not a sudden increase in pastures on non-arable land, Series II should then indicate trends fairly well.

The importance of the overestimate of arable area resulting from the inclusion of all pastures as arable depends on the type of, and relative importance of, the pastures. The low proportion of pastures to all crops and the difficulties associated with pasture establishment in the Northern Region, suggests that the overstatement of arable area resulting from the inclusion of pastures is not important in this Region. Also idle land is not of such importance in this Region because of the more favourable climatic and soil fertility conditions. Thus for the developing Northern Region Series II is considered to give a good measure of the relative importance of the various uses of arable land. One of the drawbacks with Series II as regards the Southern and Central Regions is the inclusion of an unknown fraction of non-arable pasture areas. Such land undoubtedly forms an increasing part of the total for the Southern Region in recent years. For this reason Series II tends to underestimate, progressively, the relative importance of wheat and other cash crops in the Southern as compared with the Northern Region. The other main limitation of Series II is the exclusion of "resting" or "idle" land from the estimate of arable area. Such land was of some magnitude in the early fifties and the understatement of arable areas resulting from its exclusion means that in Series II the relative importance of wheat in these two Regions is greatly overstated around 1950-51.

In Series III an attempt is made to overcome these weaknesses by relating the areas of the various crops to an estimate of the total area of arable land. This estimate may or may not be a good one. It is known that some marginal land has been removed from the arable classification since 1946-47, but due to clearing, etc., some land has been made arable. The idle or resting land has all been grouped as "fodder". Although conditions favoured a shift from wheat production to wool production, land so released would not immediately be sown down to pastures because of the expense, uncertainty and state of knowledge regarding pasture improvement. Such land would, however, be providing fodder for livestock in the form of volunteer pasture and weed growth; thus it should be included as fodder. It is possible that in 1946-47 the crops, fallow and pasture total included

some non-arable land. This possible overestimate of the total cropable area would mean that the relative importance of wheat was understated, i.e., the decline in wheat accentuated, in the Southern Region. In as much as there has been any expansion of the total arable area in the Southern Region this Series III will tend to overstate the relative importance of wheat. However, it is considered that there has been little net expansion of arable area in this Region.

It is felt that the above three measures showing the relative importance of the various uses of arable land give a more correct indication of the shifts that have occurred in the New South Wales wheat areas than does a consideration of crop figures alone. No matter what assumptions are made about the amount of arable area it can be seen from Table 4 that there was a general decline in the relative importance of wheat production from 1949-50 to 1956-57 and an increase in the use of arable land for "fodder" production; since 1956-57 the trend has reversed. The interesting point is that the Northern Region also showed a great decrease in the relative importance of wheat-growing even though wheat acreage figures alone did not reflect this. The trends in land use have thus been similar, not dissimilar, in the northern and southern areas of the "wheat-belt", even though widely different agronomic conditions prevailed.

This contrasts with McLennan's statement of 1957 that the increased pastures and sheep numbers, and the decreased wheat acreage indicated a changing pattern of land use in the southern regions whilst in the north "it seems that no particular form of land use has grown at the expense of another." 21

The essential difference which seems to exist between the various parts of the wheat belt is that wheat acreage occupies a greater absolute importance in the use of arable area in the Northern Region than in the Southern Region. This can be explained on the grounds that the Northern Region has a comparative advantage in wheat production compared with the Southern Region. Also the development in arable area as discussed earlier has some effect.

The Northern Region is agronomically more suited to the specialized production of cash crops than is the Southern Region: the general fertility levels are higher and environmental conditions more favourable to the production of high quality grain. The average yield per acre for the years 1946-47 to 1958-59 for the Northern Region was 17.5 bushels per acre compared with 15.0 bushels per acre in the Southern Region. These yields refer to planted acres and do not take account of acres under fallow. In the Southern Region fallowing is an important practice, there being each year an area about equivalent to four-fifths of the planted acreage; in the Northern Region, however, fallow areas are equivalent to only about one-third of planted areas. Thus the yield of wheat per acre of wheat—plus—fallow favours the Northern Region even more than does the yield per planted acre. Another factor contributing to this comparative advantage is that costs of production are lower in the Northern Region in so much as the higher soil fertility level results in the need for less fertilizer.²²

²¹ McLennan, op. cit. (1957), p. 138.

The average amount of superphosphate used on crops during the period 1952 to 1956 was 17.3 cwt. per thousand acres in the Northern Region and 448.9 cwt. per thousand acres in the Southern Region.

Table 4 Various Measures of the Relative Importance of the

Year		Wheat		
Tear	Series I*	Series II†	Series III‡	Series I§
	1	1	,	NORTHERN
Average 1934-35	92.0	70.5		14.2
to 1938-39 1946-47	83.9	1 78·5 1 75·8	<u> </u>	14·3
		75.8		
1949-50	82.6	80.0		16.1
1950-51	79.4	77.5	• • •	19.5
1951-52 1952-53	72·6 71·6	70·9 67·9	• •	24·8 26·1
1952-55	73.0	66.8		25.5
1954-55	66.6	58.7		31.6
1955-56	65.7	56.8	<u> </u>	31.0
1955-56	59.1	44.8	•••	35.4
1957-58	60.3	47.9	• •	35.1
1958-59	60.5	52.2		34.5
1959-60	62.3	54.4		33.2
				CENTRAI
Average 1934-35 to 1938-39	85.4	82.3	75.9	14.3
1946-47	87.2	85.2	$\frac{759}{85\cdot2}$	12.3
		ļ		
1949-50	86.8	80.8	64.1	12.8
1950-51	88.7	81.3	51.6	11.3
1951-52 1952-53	79·5 76·4	71·1 66·2	48·7 52·9	$\begin{vmatrix} 20.0 \\ 22.9 \end{vmatrix}$
1952-55	78.8	64.2	55.9	20.6
1954-55	72.1	57.0	53.9	27.0
1955-56	71 · 1	52.5	50.5	27.9
1956-57	71.3	40.0	34.2	26.6
1957-58	67.8	45.4	47.5	30.8
1958-59	65.4	48.9	62.1	33.2
1959-60	71.7	54.7	70.2	26.8
1024.05				SOUTHERN
Average 1934-35 to 1938-39	82.0	77.7	77.9	16.1
1946-47	85.4	75.1	75.1	14.2
1949-50	84.3	64.4	58.2	13.3
1950-51	84.0	59.7	48.3	14.7
1951-52	73.2	46.4	36.3	24.5
1952-53	76.6	46.8	40.0	20.7
1953-54 1954-55	81·1 71·7	43·1 34·4	43·2 35·9	19·3 25·9
	- 		33.3	23.3
1955-56	69.2	30.8	34.0	28.4
1956-57	75.4	20.7	20.8	24.6
1957-58 1958-59	67.7	24.0	27.9	29.4
1959-60	68·0 76·4	29·8 35·0	39·4 46·0	28·7 20·6

^{*} Wheat plus Fallow/All crops plus Fallow.
† Wheat plus Fallow/All Crops plus Fallow plus Pasture.
‡ Wheat plus Fallow/Arable Area in 1946-47.
§ Hay and Fodder plus Oats Grain/All Crops plus Fallow.

|| Hay and Fodder plus Oats plus Pasture/All Crop plus Fallow and Pasture.

Uses of Arable Land (Expressed as a Percentage)

" Foo	lder "		Oth	ier Cash Gra	ins
	Series II	Series III¶	Series I**	Series II††	Series III‡‡
REG	ION				
	20.0		1.57	1.46	
)	22.9		0.84	0.83	
-	18.7		0.49	0.47	
į	21.3	•••	0.55	0.54	
	26·6 29·8		0·86 0·67	0·84 0·63	
	31.8	• •	1.01	0.92	• • •
	39.7		1.43	1.26	• •
-	40.4		2.54	2.20	
-	51.0		4.92	3.73	1
	48.4		4.10	3.26	
	43.5	• •	3·69 3·52	3·19 3·08	
REG	41·7	!	!! 3.2	3.00	<u> </u>
		22.0 (12.5)	1 0.40		1 0.17
1	17.4	$\begin{array}{r rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	0·19 1 0·30	$\frac{1}{1}$ 0.18	0.17 0.29
-	13.8	13.8 (12.0)	0.30	0.29	0.29
1	18.9	35.8 (9.4)	0.11	0.11	0.08
1	18.7	48.3 (6.6)	0.14	0.13	0.08
+	28.6	51.2 (12.3)	0.14	0.12	0.08
	$33.1 \\ 35.3$	46·9 (15·8) 43·9 (14·6)	0.24	0·21 0·24	0·17 0·21
1	42.4	45.7 (20.2)	0.51	0.40	0.38
-	46.5	49.1 (19.9)	0.53	0.39	0.38
	50.6	64.9 (12.8)	1.84	1.03	0.88
-	53.6	51.5 (21.6)	1.38	0.92	0.97
1	50.0	36.8 (31.3)	1.20	0.90	1·13 0·80
R F G	43·9 HON	29.0 (25.9)	0.82	0.62	1 0.90
L			1		
!-	$\frac{20.4}{24.5}$	20.8 (15.3)	0·30 0·51	0.28	0.29
-		_	<u> </u>		
1	33.7	41.6 (9.2)	0.29	0.23	0.20
	39·3 52·2	51.5 (8.5) 63.5 (12.2)	0·28 0·45	0·20 0·29	0·16 0·22
-	51·6	59.7 (10.8)	0.54	0.33	0.28
	57·0	56.3 (10.3)	0.92	0.49	0.49
	64.6	63.6 (13.0)	1.06	0.51	0.53
	68.1	65.3 (14.0)	1.45	0.64	0.71
	79.3	78.7 (6.8)	1.85	0.51	0.51
	74.9	71.1 (12.1)	2.37	0.84	0.98
1	68·8 63·7	59·2 (16·6) 52·4 (12·4)	2·42 2·74	0.06 1.25	1·40 1·65

[¶] The unbracketed figures represent the residual category based on the assumption that all the arable area not under cash grain crops is used for "fodder" production. The proportion of arable area, 1946-47 base, under hay and fodder-plus-oats grain (i.e. excluding pastures) is shown in brackets. The difference between the two represents pastures on arable land, and arable area which has disappeared from the statistics.

** Other Cash Crops. All Crops plus Fallow.
†† Other Cash Crops. All Crops plus Fallow plus Pasture.
‡‡ Other Cash Crops. Arable Area in 1946-47

As regards livestock production, the Northern Region is at a comparative disadvantage: the low productivity of natural pastures in the winter restricts the "safe" carrying capacity to low levels, while improved pastures are more readily established in the Southern Region and the winter feed problem is not as acute.

Because of the comparative advantage in wheat production and the comparative disadvantage in livestock production it is to be expected that under any given price relationships there would be a greater proportion of arable land under wheat or other cash crops in the Northern Region than in the Southern Region. There is no reason for assuming, however, that this situation should cause a differing trend in land use following changes in the relative product prices.

6. THE CAUSAL FACTORS

No single factor can be conclusively shown to be sufficient to account for the reduction in the relative importance of wheat production which took place between 1949-50 and 1956-57. In fact those who have investigated the problem seem all to have been impressed by the multiplicity of the factors operating. The most important factors which have been suggested include the following²⁰:—

- (i) Economic conditions favoured stock raising: favourable product prices; high farm incomes; increased costs and shortages associated with farming.
- (ii) Soil fertility decline together with an increase in skeleton weed and wild oats.
- (iii) Seasonal conditions—favouring the establishment of pastures.
- (iv) Myxomatosis—"favouring grazing".24

The raw data relating to wheat acreages tend to confirm the importance of agronomic factors. These factors—declining fertility, skeleton weed, availability of subterranean clover as a pasture species were operative in the southern part of the State where wheat acreages declined and not operative in the north, where wheat acreage was actually increasing. The measures presented in this study indicate that actually similar trends occurred in both areas. Thus these agronomic factors cannot be considered as sufficient reason for the declining trend in wheat production up to 1956-57.

Seasonal conditions during the late 1940's and early 1950's were generally good. The succession of more than usually wet years, particularly in the south, restricted wheat sowings but proved particularly favourable for the establishment of pastures. The importance of myxomatosis in the eradication of rabbits is indisputable. Whether the decline in rabbit numbers

²³ F. C. Butler, "Agriculture in Southern New South Wales, 1830-1958". The Agricultural Gazette of New South Wales, Vol. 70, Part 6 (June, 1959), p. 291.

McLennan, op. cit. (1957, pp. 136-7.

Parish, op. cit., pp. 45-41.

²⁴ McLennan, loc. cit.

favoured grazing more than it did cash crop production is not as obvious as it seems. The availability of feed production on other than arable land may have actually favoured wheat production.

The effect of shortages of materials and equipment in the period since 1949-50 was probably not very great; fencing material was perhaps the most important single item. What relative effect these shortages had on wheat and stock production is difficult to assess. Little factual information is available concerning the differing costs of production for wheat and wool: the allocation of joint costs poses a considerable problem. Wheat production is certainly more intensive, but the greater use of fodder crops and pastures on arable land for the stock enterprises would increase the intensity of these enterprises. Thus it would be difficult to say if these cost problems favoured one or the other.

In specific years and in particular areas the factors discussed above facilitated, to varying degrees, the movement away from cash crop production. However, these factors are not very helpful in explaining the causes for the swing back to wheat production after 1956-57 or the fact that similar trends occurred in the northern and southern areas of the wheat-belt.

This study shows that even though widely different conditions of rainfall, temperature, weed infestation, pasture availability, soil fertility, historical development, etc., prevail, there have been broadly similar trends in the use of arable land throughout the New South Wales wheat-belt. This similarity in land use together with the outcome of the above discussion seem to suggest that the changes in land use evident on wheat-sheep farms in New South Wales were mainly responses to changes in the relative product prices, i.e., the prevailing economic conditions constitute the underlying factor motivating farmers' production decisions in the aggregate. That farmers are aware of, and take account of, the economic environment has been brought out in the results of previous studies.²⁵ The changing economic conditions (and seasonal conditions) are the only factors discussed which apply to the whole area for the whole period. The wool/wheat prices ratio, together with barley and sorghum price ratios are shown in Table 5.

Not all of the facets of the changes in land use have been considered in detail; for example non-arable land is treated only implicity; changes in the type and numbers of livestock have not been closely investigated. However, it is considered that the measures outlined above give a better indication than the raw data of trends in the relative importance of wheat production during the 1950's and that the hypothesis put forward regarding the underlying cause for the changes in land use is plausible.

²⁵ D. B. Williams, R. M. Parish and A. G. Bollen, "Attitudes and Expectations of Wheatgrowers in New South Wales", this *Review*, Vol. 21, No. 1 (March, 1953), pp. 11-14.

Parish, op. cit.

				TA	BLE 5			
Prices	Ratios	for	some			Wheat-Sheep	Areas	N.S.W.
				1945	í-1959*			

	Year	r	Wool Wheat	Malting Barley Wheat	Sorghum Wheat
1944-45			 0.25	0.90	0.63
1945-46			 0.18	0.71	0.64
1946-47			 0.20	0.44	0.39
1947-48			 0.24	0.58	0.47
1948-49			 0.37	0.66	0·56
1949-50		• •	 0.42	0.58	0.72
1950-51		• • •	 0.98	0.78	0.01
1951-52			 0.48	0.99	0.92
1952-53			0.52	1.18	0.82
1953-54			0.61	1.08	0.90
1954-55	• •	• •	0.60	1.21	0.81
1955-56	···		 0.51	1.21	0.81
1956-57	• •		0.60	1.01	0.74
1957-58			0.46	1.02	
1958-59	• •		0.37	1.02	0·89 0·85

^{*} The crop prices used are the net returns to the grower as estimated by the Bureau of Census and Statistics, Sydney.

The wool price is the weighted average for the season.

APPENDIX I

Movements in Some Land Use Statistics by Divisions, New South Wales, 1920-21 to 1958-59

As mentioned in the text, crop acreages refer to the crop which was grown during the season shown whilst the pasture acreages and stock numbers are those as at the end of the period. Because preparations for the following crop are usually well under way before the statistics are collected the stock and pasture figures should be looked at in association with the crop areas shown for the following season if a comparison is made between crop acreages and livestock numbers.

The boundaries of Statistical Divisions were changed substantially in 1923, the Western Slopes and Plains Divisions being most affected. This change would have no effect, as far as the last decade is concerned.

In 1955-56, the list of holdings used in the collection of agricultural and pastoral statistics in New South Wales was reconciled with lists of rateable land of one acre or more recorded by country shires for rating purposes. Previously, areas of less than ten acres were excluded. After

elimination of rateable lands not used for agricultural and pastoral purposes, this reconciliation led to the addition of 4,784 land holdings totalling 3,131,462 acres, to the annual collection. Most of these holdings were used for grazing and were lightly stocked and their inclusion should have little real effect, as far as this investigation is concerned, except to give an exaggerated increase to the 1955-56 figures.

There are four broad sources of errors, in measurement of economic statistics: (i) sources of a conceptual nature; (ii) sources of voluntary misrepresentation; (iii) sources of inadvertent misrepresentation; and (iv) incompleteness of available data. These four classes are, of course, not mutually exclusive.²⁰

All four of these groups could be exemplified concerning the data used in this study. However, having no alternative sources and no way of "correcting" the data, it has been assumed that it is a correct representation.

There are, however, several points which should be taken into consideration when interpreting the following graphs:

- Pastures: From 1920-21 to 1930-31 the figure collected referred to the "area sown with grasses". From 1931-32 to 1940-41 to the "total area sown with grasses", and from 1946-47 to the "area under sown grasses and clovers (excluding native grasses but including paspalum)". From 1941-42 to 1944-45 pasture acreages were not collected.
- Fodder: This includes all the hay and green food areas and the acreage of oats for grain. The acreages for each Division since 1930-31 are also shown in Appendix II. These acreages and those for wheat refer to planted acreages.
- Cattle: Prior to 1944-45 beef cattle figures were not available separately so figures for total cattle were used until that year. After 1944-45 only beef cattle numbers are used. Except for the Coastal Divisions the inclusion of dairy cattle makes little difference. Up to 1930-31 stock figures were collected as at June 30 and from then onwards as at March 31.
- Sheep: Sheep numbers as at March 31 are not a good measure of the carrying capacity over the year in breeding areas as the lamb flock is usually sold by this time. However, the figures should be useful in indicating trends over a period of years—unless there is also a pronounced shift from dry sheep to breeding sheep.
- Irrigation: Figures for Hay Irrigation Area and Murrumbidgee Irrigation Area have been deducted from the totals for the Riverina Division. This was done because of the different substitution possibilities on irrigation farms compared with non-irrigation farms.

²⁸ Marc Nerlove, *The Dynamics of Supply: Estimation of Farmers' Response to Price* (Baltimore: John Hopkins Press, 1958), p. 87. For a complete description of the possible errors, etc., see his Chapters IV and Appendix, pp. 87-121.

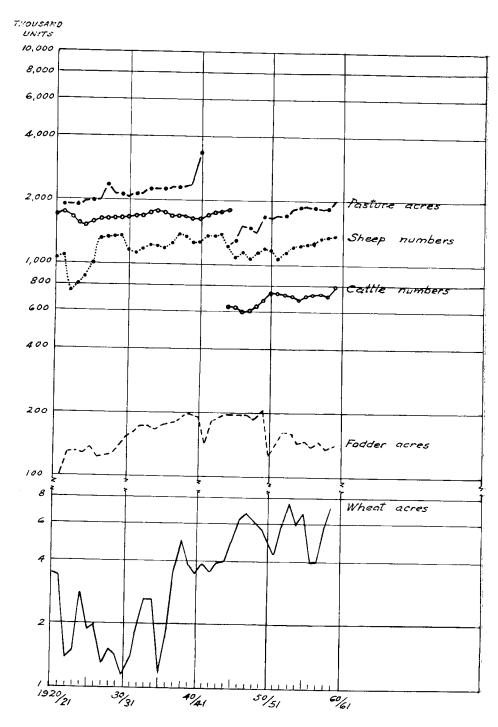


Fig. 4. Movements in Some Land Use Statistics, TOTAL COASTAL Statistical Division, N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

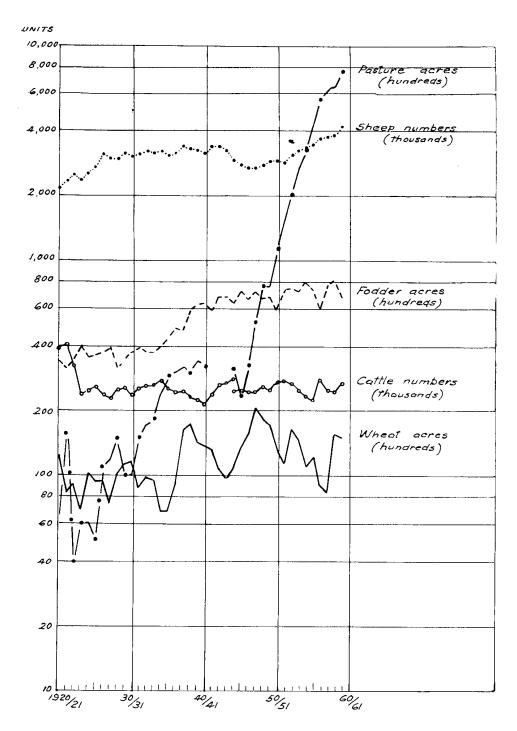


Fig. 5. Movements in Some Land Use Statistics, NORTHERN TABLELAND Statistical Division, N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

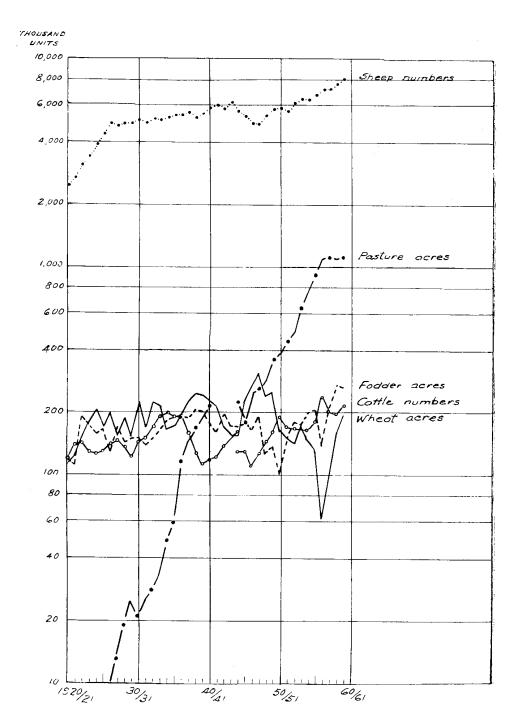


Fig. 6. Movements in Some Land Use Statistics CENTRAL TABLELAND Statistical Division, N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

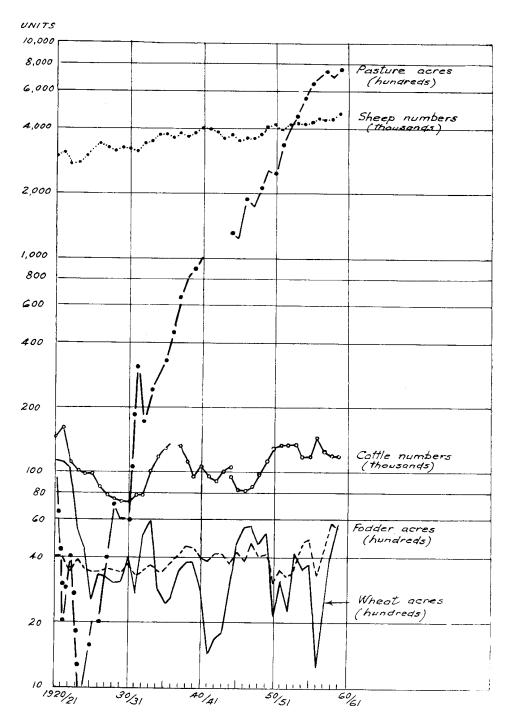


Fig. 7. Movements in Some Land Use Statistics SOUTHERN TABLELAND Statistical Division, N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

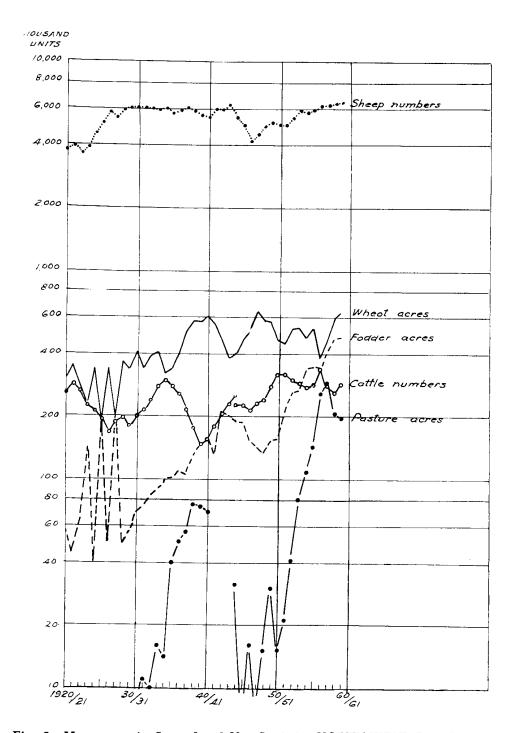


Fig. 8. Movements in Some Land Use Statistics NORTH-WESTERN SLOPE Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

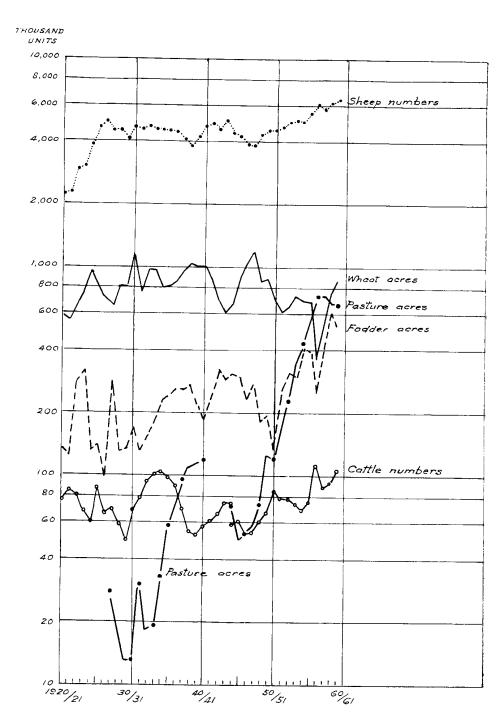


Fig. 9. Movements in Some Land Use Statistics CENTRAL WESTERN SLOPE Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

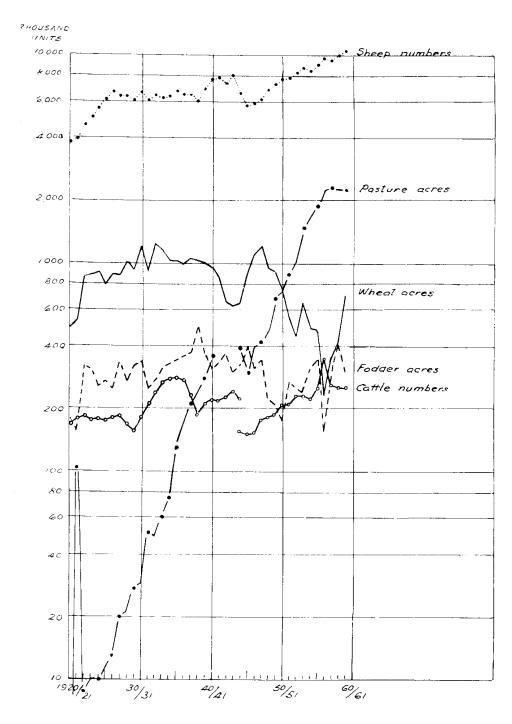


Fig. 10. Movements in Some Land Use Statistics SOUTH-WESTERN SLOPE Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

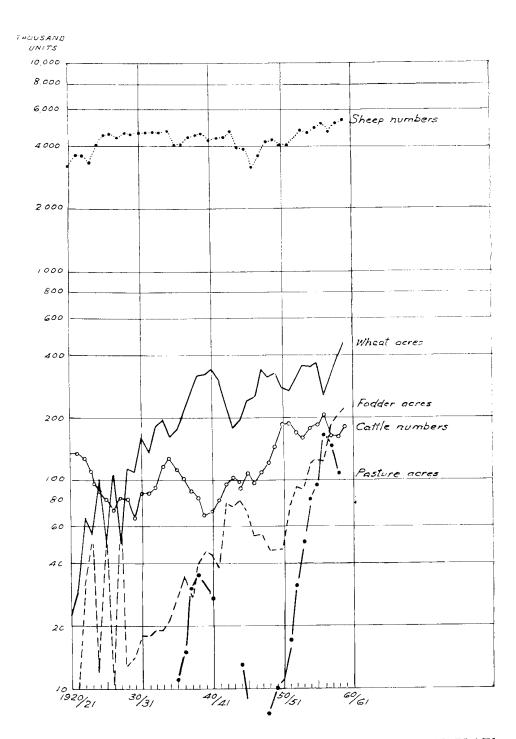


Fig. 11. Movements in Some Land Use Statistics NORTH CENTRAL PLAIN Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

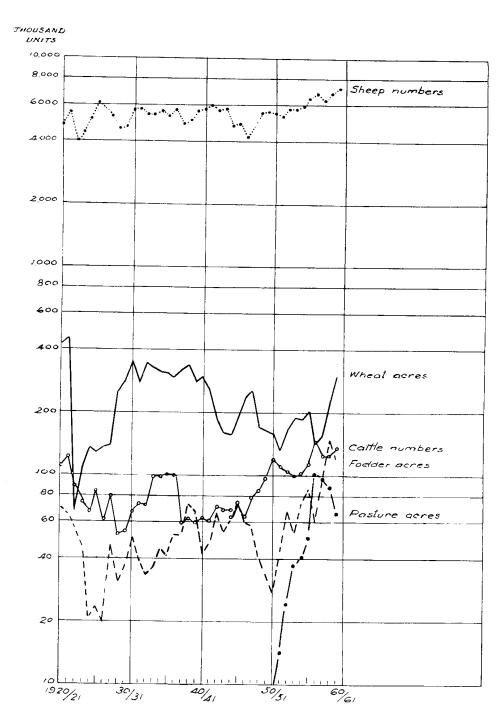


Fig. 12. Movements in Some Land Use Statistics CENTRAL PLAIN Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

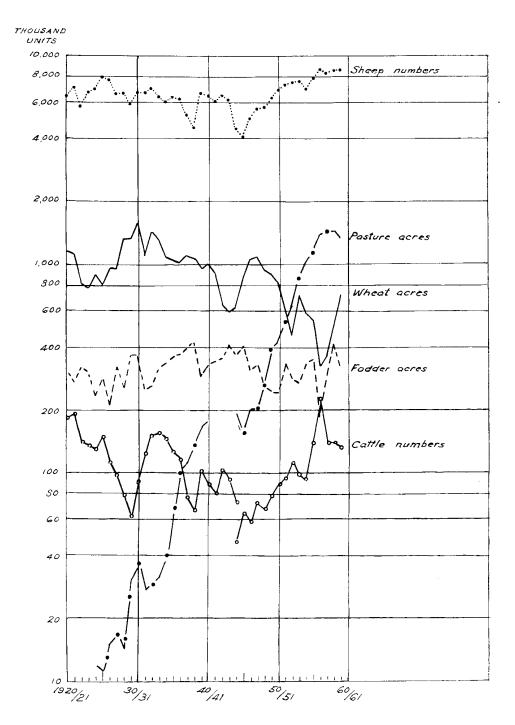


Fig. 13. Movements in Some Land Use Statistics RIVERINA Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

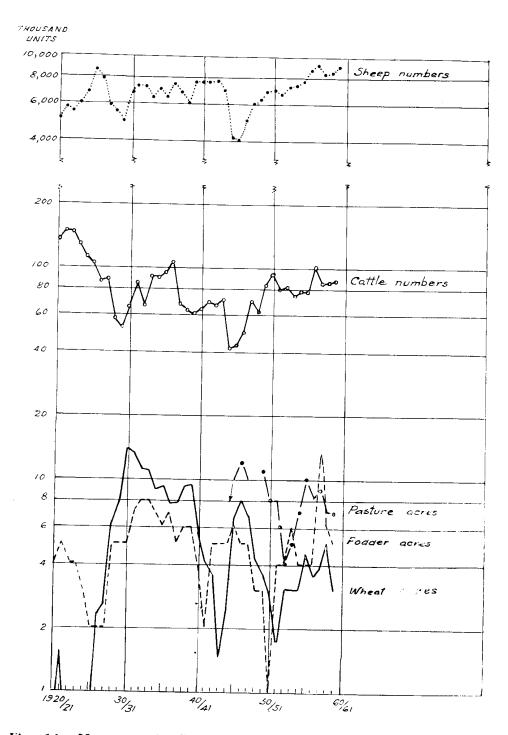


Fig. 14. Movements in Some Land Use Statistics TOTAL WESTERN Statisticial Division N.S.W. 1920-21 to 1959-60. Since 1944-45 Beef Cattle Only are Included in the "Cattle Numbers". No Pasture Figures Were Collected 1941-42 to 1943-44.

APPENDIX II Crop Areas, by Statistical Divisions, New South Wales, 1930-31 to 1959-60 TABLE 6 Coastal Divisions ('00 acres)

	Broom	Willet	11 6 51 6 6	7 11 13 13	15 3 7 10	451111	112 10 3 3	10 10 5 9 6
-	Sorg- E		* * * * *	* * * * *	***	00044	4 6 6 4 9	3 10 10 6
n Wheat	<u>9</u>		2 1 2 2 3 3 3 4 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	2222	z* 3	88888	88888	2 - 2
Grains Other than Wheat	3	 	w0ww4	68489	20 <u>85 57 88</u>	20 16 19 15	9 37 33 28	29 20 20 43 36
Grains (ey	Other	- 27	22	8* mmN	-00-0	ผนผน	444
	Barley	Malting	88888	88888	2*		a-44 a	26-
		Maize	736 686 730 767 767	807 792 812 795 723	818 632 653 605 292	582 575 526 517 513	362 347 412 399 339	386 342 402 321 349
		Other	299 342 367 410 395	466 450 404 407 354	396 * 155 300 345	358 397 408 368 361	280 283 360 344 357	372 390 336 155 254
	erne	Green	192 216 227 190 210	227 244 227 251 265	210 262 203 177 230	236 226 198 221 224	165 204 187 211 198	176 168 202 229 234
	Lucerne	Hay	160 156 169 228 213	195 195 201 182 139	206 144 235 231 178	174 187 263 237 207	127 108 170 184 223	168 125 188 188 237 230
	9	Green Food	11787 2787 30 30 30	27 26 36 37 43	45 * * * 41 57	33 38 30 30	05 48 84 85 05 88 84 85	35 16 16 17
Sc	Rye	Hay	8	a	\(\alpha * +	2 2	2 2 - 2 -	88818
Hay and Fodder Crops	S	Green	433 422 394 370	394 416 467 485 560	520 530 605 603 548	548 589 591 562 502	393 462 476 470 457	424 403 422 429 429
and Foc	Oats	Hay	96 104 778	65 86 100 92	83 138 158 127	121 108 97 75	£4848	55 61 64 47
Hay	ey	Green	248 467 47 47 47	32452	27 ** 46 28 41	32 20 18 18 18	21 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	13 13 12 2
	Barley	Hay	#444H		* waa	8	8-11-8	8 - 8 8
	Maize	Green	239 238 238 305 303	322 325 311 371 421	359 292 326 283 292	277 291 234 234 210	154 177 218 189 154	154 134 152 135 107
	eat	Green Food	110 45 11	53778	85. 1. 28 85. 1. 28	£44 84 84 85	30 30 37 37 37	28 12 13 17
	Wheat	Нау	120 131 132 133	9 0 0 2 4		ļ		r4888
			:::::	:::::		:::::		:::::
	Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39	1940-41 1941-42 1942-43 1943-44	1945-46 1946-47 1947-48 1948-49	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1958-60

a less than 50 acres. * not available. Source: Bureau of Census and Statistics, Statistical Register of New South Wales

TABLE 7
Northern Tableland Division ('00 acres)

		Broom Millet	2222	8888	2* 222	2223	2222	a s m s a	
		Sorg-	* * *	* * * * *	****	20 115 33	48800	486119	
Grains Other than Wheat		Rye	-74£1	44voe	∞* ≈	aee	-88-	888	
Other tha		Oats	33 32 41 38 42 42	24 103 103	68 71 87 78	127 128 134 102	87 113 147 142 142	154 98 84 165 121	
Grains	Barley	Other	0-m02	869	4**	8-7	- z z	n-n-n	
	Bar	Malting	4 24 2 2		z*	-446-	2UW	L4040	
		Maize	171 196 217 203 191	189 201 253 273 280	349 222 243 257	271 350 262 211 170	126 126 93 93	88888	
		Other	20000	92566	2* 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	¥8844	32 4 5 6 5 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	203.23	
	Lucerne	Green	35 31 33 33	248 38 58 88 88 88	45 27 27 28 27 29	288328	14444 12444 14444	67 80 91 112	
	Luc	Hay	18 27 27 27 27	25 37 26 37	55 57 58 46	40 55 42 42	64 44 33 69	84456 8	
	Oats Rye	Rye	Green	0004m	9449-	r** 98	9 4 7 6 E I	210 9 9 8	010
Hay and Fodder Crops		Hay	8 8 8	a a a	N* * **	8 8 8 1 8	88888	2222	
		Green	252 44 40 40	45 74 88 169	157 157 168 180 171	196 199 214 249 269	273 292 355 368	288 252 349 326 292	
ty and F	0	Hay	201 187 188 182 202	216 205 209 235 200	224 188 202 198 171	188 155 140 117 119	29 115 81 93	24.25 24.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25.25 25 25.25 25 25 25 25 25 25 25 25 25 25 25 25 2	
Η̈́	rley	Green	4604-	44-44	0-10 #m	2 00444	14m4r	37870	
	Bar	Hay	8	2 - 2 C 2	-+ 6	aa	2 1 1 2 g	a 12a 1	
	Maize	Green	122 110 10	2071201	27716	00000	£ \$ 01 8 4	46967	
	Wheat	Green	40881	27 27 5 8 18	22 2 118 117 26	22 14 18 16	128362	17 17 23 15 21	
	≯	Hay	26 17 18 18 21	725 720 74 14 14	11 21 21 25 25	22 17 10 8 10	7.47 0.80 13.80 14.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15.00 15	6 7 8 9 4	
	L .	_	: : : : :	: : : : :	:::::	:::::	:::::	:::::	
	Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60	

TABLE 8 Central Tableland Division ('00 acres)

Hara Wheat White Barley Oats Rye Lucrne Mains Barley Green Hay Green Hay Green Green Hay Green Green Hay Green Green Hay Green Hay Green Green Hay Green Green Hay Green Green Hay Green Hay Green Green Hay Green Green Hay Green Green Hay Green Hay						Hay	and Fo	Hay and Fodder Crops	sdo							Grains 0	Grains Other than Wheat	n Wheat		
Hay Green Green Hay Green	ar	W	neat	Maize	Barl	ley	Oats		%	é	Luce	rne			Bari	ey)	
183 13 15 1 3 366 23 1 1 283 324 5 1 47 10 10 10 10 10 10 10 1		Hay	Green	Green	Hay	Green	Hay	Green	Нау	Green	Hay	Green	Other	Maize	Malting	Other	Oats	Rye	hum	Millet
147 35 17 1 4 10 1 4 10 1 4 10 1 4 10 1 1 4 10 1 1 1 1 1 1 1 1		387 178 183 223 172	6 113 177 24 24	7 15 20 15 14		w40ww	366 328 337 340 468	23 33 46 46 46	20	eva	283 259 258 286 329	324 427 494 566 597	211 7 12 8	36 39 50 50 52	:77	-1141	87 87 112 98 132	<i>w</i> 4 <i>www</i>	****	8888
338 43 17 34 440 256 2 3 216 219 32 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34 34		147 161 226 338 207	35 27 30 49 36	23 23 23	-02-4	2 7 8 16	406 344 427 550 627	84 159 192 154 186	26	≈ 4∞≈−	201 201 201 204 204	719 740 584 413 303	16 17 18 18 23	33 34 4 28 33 8 28 4 8	ผนผนต	4 8 9 8 8 1 8 1 8 1 8 1 8 1 8 1 8 1 8 1 8	160 119 138 264 344	9 4 10 11	* * * * *	2222
217 52 13 2 7 427 226 a 2 121 208 30 17 5 474 1 151 54 16 1 7 287 195 1 2 136 191 57 22 3 5 519 1 15 47 16 1 4 168 248 a 5 149 219 20 15 3 4 586 1 1 47 168 248 a 5 149 219 20 15 3 4 586 1 6 40 7 a 6 172 281 a 4 154 279 27 16 3 4 4 586 1 4 469 a 3 4 4 18 4 469 a 3 4 469 a 3 4 4 <td></td> <td>338 222 195 125 186</td> <td>43 23 53 50 67</td> <td>71 24 14 15 15 17</td> <td>e* 2</td> <td>01 7.1 8 8</td> <td>440 477 533 354 355</td> <td>256 209 340 334 279</td> <td>0**0-</td> <td>m** vm</td> <td>216 132 146 137 102</td> <td>219 240 286 341 256</td> <td>32 17 31 54</td> <td>34 27 27 13</td> <td>m+ m01v</td> <td>4* <i>C</i> 9</td> <td>158 279 355 299 345</td> <td>11 ** 1</td> <td>* * * * -</td> <td>a a a * + 1</td>		338 222 195 125 186	43 23 53 50 67	71 24 14 15 15 17	e* 2	01 7.1 8 8	440 477 533 354 355	256 209 340 334 279	0**0-	m** vm	216 132 146 137 102	219 240 286 341 256	32 17 31 54	34 27 27 13	m+ m01v	4* <i>C</i> 9	158 279 355 299 345	11 ** 1	* * * * -	a a a * + 1
21 42 8 a 3 89 257 a 2 114 249 18 13 1 1 181 a 54 58 8 a 7 156 341 a 4 128 238 24 18 a 3 469 a 72 45 10 1 13 156 341 23 22 26 24 469 a 57 45 10 1 156 396 1 6 235 292 33 22 4 7 462 1 57 45 10 1 8 137 445 1 8 349 292 30 21 4 7 584 1 57 45 1 6 116 332 a 6 36 347 27 21 4 7 584 1		<u> </u>	52 54 47 47 57	13 16 10 7	2 2	rr849	287 287 366 168 172	226 195 234 248 281	2 2 2 2	2265-	121 136 214 149 154	208 191 235 219 279	520 520 530 540 540 540 540 540 540 540 540 540 54	71 19 19 16 16	พลลล	8444-	474 519 586 269 321	71117	a∞4a-	8888
29 29 6 1 6 16 332 a 6 36 347 27 21 5 10 782 2 139 52 6 a 5 150 423 a 4 305 398 54 18 5 4 311 3 34 34 6 1 8 147 386 a 5 395 736 31 46 8 8 952 1 23 38 4 a 3 279 1,170 50 22 14 5 451 1			58 58 37 44 45	88 10 10 10 10	a	3 2 2 8	89 156 212 156 137	257 341 393 396 445	1-222	74m9x	114 128 167 235 349	249 238 217 292 292	24 20 33 33 00 00 00 00 00 00 00 00 00 00 00	25 22 22 21 21 21 21	- 2044	16477	181 469 627 462 584	a	mm4	aaaa
		1	23 23 34 38	98994	a = a a	6 4 4 13 88 13	116 55 150 147 60	332 234 423 386 478	2222	90400	366 253 305 395 279	347 412 398 736 1,170	25.52	1208 180 180 180 180 180 180 180 180 180 1	22284	01 4 7 8 8	782 311 594 952 451	4m4	ทองเลง	477 522 59 8

TABLE 9
Southern Tableland Division ('00 acres)

	ı	,		1	ı	1	ı		
			Broom	aaaaa	2222	a* a a a	22222	2222	2222
			Sorg- hum	33338	aaaaa	222*2	2222	aaaa	2222
	ın Wheat		Rye	88	2	8 8 8 8 8	22-22	- 2222	8888
	Grains Other than Wheat		Oats	48 12 13 14 15	22222	1633323	37 37 37	22 36 36 70	88 4 9 7 7 7 1 1 0 2 1 0 2 1
	Grains	ey	Other	2-2-7			8 -177-	2 2 2 2 T	2-
		Barley	Malting	88888	88888	2** 2-	2222-	8 8 8 8 8	11.888
			Maize	Nawan	22-	7577	2- 8	8	
			Other	70000	85500	-* swe	442796	3 16 15 15	11 25 29 16 15
		Lucerne	Green	126 131 97 70	123 166 127 178 163	112 142 109 158 103	96 61 93 131 106	130 106 59 57 78	24 5 8 6 8 9 1 1 9 9 9 1 1 9 9 9 9 9 9 9 9 9 9 9
`		Luc	Нау	25 29 155 146	108 121 67 63	101 488 88 88 83	62 71 91 63	57 67 80 94 111	134 99 127 138 139
		Rye	Green	na 3 ma	g-4-∞	n** n=	0.0004∞	32111	202
į	Hay and Fodder Crops		Hay	7	2 a a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2* * 23		22-22	2222
		Oats	Green	19 7 7 8	13 14 27 25	75 20 20 20 20 20 20 20 20 20 20 20 20 20	33 52 73 74 74	46 51 58 61 95	78 71 124 129
	y and F	ő —	Hay	121 92 108 93	83 85 115 136 134	117 112 150 112 112	145 125 133 79 65	27 66 65 79 74	87 28 66 76 37
	Ha	Barley	Green	8	-44	M# 6ww	04mm0	383	111111111111111111111111111111111111111
		Ваг	Hay	8		m* m==	8 - 8 - 1 - 1	22-22	1 a a 1 1 a a
		Maize	Green		2	15	4	227	a
		Wheat	Green	-444-	- 8 8 7 7	N 8 N M 4	7 4 6 10 9 9	∞ <i>∾</i> 4 <i>∾</i> 4	40ve4
		W	Hay	113 8 7 7 10 5	2 c 4 0 0	27 10 11 15	981544	49797	30078
				:::::	:::::		: : : : :	:::::	:::::
Í		Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60

Source: Bureau of Census and Statistics, Statistical Register of New South Wales,

* not available.

a less than 50 acres.

TABLE 10

North Western Slope Division ('00 acres)

ı	ı	_	ι	1	i	1	1	I	,
		Broom Millet	w000n	451000	∞# ⊷4 <i>∨</i> 1	mm 01-1-	2 2 2 2	40 19 10 10 10	sa
		Sorg- hum	****	****	* * * 0.49	39 306 150 26 16	26 44 119 836 84	155 223 298 268 336	South Wal
י Wheat		Rye	0004m	44£5	n+ 0nm	=∺4 <i>w</i> 0	ผนผลต	φ±∞5.ν	of New 2
Grains Other than Wheat		Oats	56,746	50 53 110 141	64 117 180 180	330 373 296 177 180	206 360 621 320 453	340 382 460 788 272	Register
Grains 0	- As	Other	00400	4 9 7 1 2 5 6 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8 a 0 1 1 0 1	91 41 6 9	27.24.21	16 17 17 40 21	tatistical
	Barley	Malting	11 2 9 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	15 13 82 29	27 * * * * * * * * * * * * * * * * * * *	33 39 31 28 15	10 18 42 47	83 112 146 147	Bureau of Census and Statistics, Statistical Register of New South Wales
		Maize	60 78 84 94 101	107 86 98 85 67	158 191 91 124 75	35 118 37 18	211 9 16	26 49 31 18	us and St
		Other	2 10 10 14	19 13 13 15 15	\$\$ * \$\$ 54 \$4	37 90 33 20 24	20 36 33 67 112	86 129 228 75 210	of Censi
	rne	Green	151 217 233 271 367	389 401 386 364 456	353 297 579 551 389	364 221 225 230 317	351 339 368 463 541	907 1,145 1,080 1,864 2,210	
İ	Lucerne	Нау	143 143 166 218 232	156 175 164 183 147	211 166 155 120 112	105 128 163 124 144	131 110 148 183 335	350 226 213 377 249	Source:
	မှ	Green	800	8-3-1	-** ∞	7w zwr	6 16 19 12	=E8 4 T	
sdc	Rye	Нау		aaaa	** 22	2232	2 2 - 2 2	_ a a a	
Hay and Fodder Crops	Oats	Green	41 62 56 56 47	61 95 109 147 269	365 271 547 573 543	445 319 270 406 574	643 887 1,038 1,216 1,312	1,162 1,157 1,337 1,109 1,310	
y and Fc	Oa	Нау	33 33 33 33 33	86888	05 74 69 54 85	27 27 27 27 27	21 33 38 31	32 21 36 14 13	not available.
Ha	ley	Green	4wv4w	28.90%	43 35 22 31	25 20 21 24	41 10 10 14 14	40 27 57 47 46	* not
	Barley	Нау	2 2 2	4v	-* 4 20	-6-27	27 2	- ae	- I
	Maize	Green	21 27 27 10	34 47 20 18 30	23222	<u>σ</u> Ξ <u>σ</u> Σε	40050	45044	
	eat	Green Food	39 146 100	135 95 72 93 179	199 82 231 269 141	166 74 89 141 140	231 142 169 339	198 155 375 299 386	res.
	Wheat	Нау	248 161 136 176 130	118 174 192 280 144	200 206 234 230 290	315 207 268 156 87	46 123 122 148 167	78 34 100 63	less than 50 acres.
	,		:::::	: : : :	:::::	:::::	:::::	:::::	ss tha
	Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1953-54	1955-56 1956-57 1957-58 1958-59 1959-60	a les

Central Western Slope Division ('00 acres) TABLE 11

n Wheat		Broom Millet	a a a a a	a a a a	2 2 2 2 2	a a a a	a a a a a	a a a a a	
	Sorg-		****	****	****0	20 30 11	081120	222 23 11 11 3	Bureau of Centus and Statistics Conjuded Decision of M. Cont. 177-1
		Rye	044rv	111 100 100 115 255	133 a a a	a a a a —	- au-4	24588	- 0
Grains Other than Wheat		Oats	127 105 161 215 331	311 335 296 587 730	335 521 890 668 1,122	1,214 1,045 1,166 586 635	405 1,045 1,614 910 1,308	1,697 618 1,576 2,214 744	- '
Grains	ley	Other	w4vvr	20495	20 111 100 17	117 55 55	14802	20 11 11 17	- -
	Barley	Malting	0.4%1-%	13 11 19 15 35	17 10 24 39	48 88 11 13 13 14	13 16 16 44	44448	- -
	Maize		10001	98878	∞ <i>n</i> 4 <i>u</i> w	anne	77967	mmc1=c1	1 04.
-		Other	494	01 02451 E	23 * 37 70	12 4 4 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	23 30 37 46	25,323 24 25,323	
	Rye Lucerne	Green	280 299 438 626 767	1,016 1,055 773 358 229	144 313 465 453 288	307 206 295 290 367	239 334 454 768	885 1,013 918 2,187 3,025	
		Hay	134 144 125 161	107 114 91 91 83	139 85 75 62 66	88 103 100 100	76 99 148 209 432	439 412 586 304	- -
		Green	8 2 - 7 -	29711	Z* * EH	1 :01-4	7 6 5 1 6 6 7 6 6	13 10 5 1	
sdo		Нау			U* * a a	aaaa	2222	a a a	
Hay and Fodder Crops	Oats	Green	11 20 32 51 60	144 133 337 234 173	333 475 729 820 592	339 175 286 323 444	365 645 616 795 907	513 320 538 520 657	
y and F	0	Hay	110 86 112 157 280	177 198 164 293 313	181 174 295 140 186	25 25 25 25 25 25 25	89 83 83 83 83	347 347 347	ilohio
Ha	Barley	Green	84446	≈4 <i>v</i> − <i>v</i>	1* 629	∞2 <i>0</i> .4 <i>0</i>	228463	26 92 26 92	and originate
	Ba	Нау	22	7-2-7	O* 4	2 2 T 2 2	-8888	- 3	*
	Maize	Green	20v4w	N4444N	ee94-	-2-5-	~~ %	4 K = - 8	
	Wheat	Green	35 35 35 35	171 34 49 52 20	82 39 111 234 63	65 52 51 60 45	66 73 53 95 127	37 87 79	34.
	A	Hay	1,048 585 595 639 614	451 702 841 1,060 581	574 693 640 418 639	716 485 626 324 250	96 227 216 334 382	181 66 464 233 180	less than 50 acres
			: : : : : :		:::::	:::::	:::::	:::::	th th
Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60	a le	

Source: Bureau of Census and Statistics, Statistical Register of New South Wales.

South Western Slope Division ('00 acres) TABLE 12

Wheat	Broom		122068	112 112 16	£# \$ 014	18 117 17 17	112 118 110	15 19 15 9 8
	Sorg-		****	* * * * *	****	-82 <i>a</i> a	a aw4-	1 6 8 8
		Rye	9 2 11 12	23 16 15 39 40	23 a a	2-27	1 5 40 7	Newce
Grains Other than Wheat		Oats	655 530 539 664 689	886 682 791 1,199 1,358	811 871 1,132 1,000 1,435	1,679 1,539 1,635 1,031 979	896 1,544 1,581 1,279 1,509	2,279 927 1,536 2,589 1,444
Grains		Other	13 9 10	112 ₀ 45	17 20 21 25	21 16 13 9 8	4 5 C 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	28228
	Barley	Malting	24 112 17 16	16 11 17 36	35 29 52 52	52 60 40 31 17	6 8 21 27	33 67 79
	Maize		45.74 44 44 45 45 45 45 45 45 45 45 45 45 45	37 37 28 45	22 22 27 15	2692	330222	822228
		Other	22 22 23 25 25	21 30 22 22 26 57	24 33 66	36 43 11 20	18 24 46 25 34	23.33.3 3.33.33.4 4.39.33.33.4
	Je	Green Food	271 316 353 390 468	587 643 544 481 354	259 236 253 268 167	133 121 135 165 138	127 132 80 90 73	108 131 301 418
	Lucerne	Hay	121 143 140 137	124 176 130 106 167	113 64 103 88 88 56	74 77 125 87 117	107 122 131 131 156 216	250 171 153 266 203
		Green	mam	27.00.00	w**ww	νωνων	44040	92-19
Sd	Rye	Hay	ae	22313	4**		ачччч	7 2 2 2 2 1
Hay and Fodder Crops		Green	34 30 54 54 54	104 127 263 248 102	214 264 408 299 185	154 73 180 200 202	185 253 194 229 406	249 119 220 271 378
, and Fo	Oats	Hay	878 679 771 828 1,043	967 1,057 952 1,317 961	623 780 973 696 585	778 454 571 267 255	162 276 242 228 228	211 69 245 260 142
Hay	Barley	Green	v0400	2003	10 23 11 13	12 6 6 6 3	48878	7 5 13
	Ba	Нау	4-4	2164	m* ∞mm	7-6-1	- a a a a	- 2
	Maize	Green	0 N X X V	5 16 16 7	71 7 10 10 15	49646	78-94	4 2 2 2 2 -
	Wheat	Green	31 17 8 8 40 25	26 16 22 14	36 64 64 14 14	33 36 31 37 29	26 33 32 49	28 11 30 4 4
	 	Нау	1,320 717 786 894 712	625 758 880 1,490 609	970 1,007 706 504 590	975 701 660 378 309	207 274 174 315 556	200 57 494 238 223
]::::::::			:::::	:::::
Year			1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1958-60

TABLE 13

North Central Plain Division
('00 acres)

ı Wheat		Broom	a a a a a	a a a a	a* a a a	a a a a	2222	2222	
		Sorg- hum	* * * *	* * * *	****	122 55 7	7 16 7 8 8	32 61 85 67 108	Table D. W. C. L. L. L. C.
		Rye	a a a 1	77877	1 a a a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		22220	4 % 4 4 7	- 8
Grains Other than Wheat		Oats	12 27 17 20 28	325338	68 122 88 136	246 185 166 96 97	97 182 314 174 230	331 223 365 548 203	- 1
Grains (ley	Other	- 2		U* 4-U	www.	16499	15 17 17	- 2
	Barley	Malting	a = a = a	1 = a a		nmmma	440012	24 24 77 77	- 6
	Maize		NNN	w04w0	C 4 9 9 I	3-20	3	100m4	- 3
		Other	1 a a a 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0-200	13 12 24 28 28	22 22 16 20 20	10 22 26 26 26 26 26	51 69 122 74 197	= ;
	Lucerne	Green	23 37 61	87 143 47 51 67	40 161 164 128	245 26 26 26 26	125 160 159 205 298	423 553 446 764 1,078	-
		Hay	15 16 19 25	91 00 89 11	15 13 13 13	7 11 18 12 15	14 27 29 75	62 67 89 80 80	-
	Rye	Green	- 2 2 2 2 4	(1 a a a a	× * 2	a a a → a	24-1-2	0440v	- '
sd	α.	Hay	- 2 2 - 2	a a a a a	a* * a a	a a a a a	aaaa	2222	-
Hay and Fodder Crops	Oats	Green Food	w4000	253 39 41	72 73 188 226 212	85 51 46 76 113	125 184 248 280 414	335 296 364 315 417	
and Fo	ő	Hay	4 / 10 12 11 11 11 11 11 11 11 11 11 11 11 11	13 15 14	27 19 29 16 33	25 32 14 14 14 14	13 23 23 23	17 10 34 34 9	11.1
Hay	·ley	Green	a a a a a	a a 4	7 8 10	7 × 2 × 6	13 13 25 25	45124 443 443	
	Barl	Нау	aaaa	a a a a	a + a a	a-a a a	a a 1 a a	a a 4 a	
	Maize	Green	a 2 2 a	2-26 8	2-652	752	4- 200	- 04 a a	-
-	Wheat	Green	5 111 15 6 10	39 15 24 17 25	72 22 62 112 33	39 19 24 46 53	31 78 48 37 70	54 169 103 138	
	Ϊ́Μ	Hay	117 83 79 96 66	66 120 172 174 122	137 138 158 81 81 203	189 119 175 104 50	31 68 87 96 101	55 27 198 97 53	" less than 50 ages
			: : : : :	: : : : :	:::::	:::::	:::::	:::::	14
	Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60	100

TABLE 14
Central Plain Division
('00 acres)

	Broom	Millet	2 2 2 2 2	<i>a a a a</i>	2 2 2 2 Z	a a a a a	a a a a a	a a a a a	
	Soro.	m nd	* * * *	* * * * *	* * * *	* ' * * * *	* * * 4 W	1 1 7 7	Bureau of Census and Statistics, Statistical Register of New South Wales
n Wheat		Rye	a a a a a	10 10 5	0 a a a a	aaaa	a a a a	32272	F New Soi
Grains Other than Wheat		Oats	55 61 75 84	109 115 128 188 169	86 106 219 177 280	332 296 294 190 185	155 259 458 281 417	563 333 580 919 445	egister o
Grains (Other	- a a a a	a a 12 a =	-*-62	m04-8	312 2 2	8 17 4 17 25 25	tistical R
	Barley	Malting	2222	2 2 2 2 K	m* m	1 2 2 3 2	a a 22 10	10 10 16 30	istics, Sta
	Maize		a a a	a 1 1 1 a a	aaaa	a a a a	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	a a a a	and Stat
		Other	- a a 2 C	-22 22	781 *1	-0474	7-vvv	8 111 122 14 27	f Census
		Green	5 11 7 35	32 14 10 10	922824	7 5 8 7 1 7 1	13 11 16 18 31	67 72 86 275 359	Bureau o
	Lucerne	Нау	∞ w r 4 ∞	£ 52 6 8 6 1	7.28 6.00 6.00 7.00 7.00 7.00 7.00 7.00 7.00	C 9 4 4 E	25 4 17	33 42 42 84 48	Source:
		Green	a a a a	a - a a a		a a a a	22777	9 2 2 1	
sdc	Rye	Нау	aaaa	a a 1	U* * a a	a a a a a	aaaa	aawaa	
Hay and Fodder Crops		Green	-0.04 a	18 8 72 31 15	62 73 73 65 40	36 18 32 26	33 57 59 98 133	72 63 100 100 206	
ıy and Fo	Oats	Hay	42 63 69 104	81 118 88 141 191	125 103 129 99 90	10 88 113 43 22	27,44,12	32 18 31 15	not available.
H	80	Green	a = = = =	a a a a a	m* m00	2-7	2 - 2	a a - w 4	* not
	Barley	Hay	2222	88888	a* 01- a	a s - a a	8 8 8 8 8	88888	
	Maize	Green	2222	88888	asass	a s a u w	w a a a a	8888	
	at	Green	94481	25 6 1 12 7	15 20 12 8	111 8 8 7 7	82222	44000	res
 	Wheat	Hay	392 269 182 172 228	140 207 195 309 242	108 150 198 136 155	229 161 224 119 62	88 88 88 88	87 36 78 91 56	less than 50 acres
			:::::	:::::	: : : :	: : : :	:::::		
	Year		1930-31 1931-32 1932-33 1933-34 1933-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1958-60	

TABLE 15
Riverina Division
('00 acres)

ı Wheat		Broom Millet	aaaaa	a a a a a	a* a	N- 8 8 8	a a a	asasa	
	Sorg- hum		****	****	* * * *	2222	11.53	18 12 30 35	Bureau of Census and Statistics, Statistical Register of New South Wales.
		Rye	87 E 10 10 10	28222	15 10 10 10	22-44	U4w44	<i>∟</i> 24 <i>∟</i> ∞	New So
Grains Other than Wheat		Oats	739 624 656 851 985	1,170 954 1,005 1,448 1,041	780 1,020 1,217 1,202 1,778	1,696 1,435 1,696 1,245 1,187	1,261 1,924 1,853 1,460 1,824	2,545 1,239 1,864 2,949 1,839	egister o
Grains (Barley	Other	16 18 8 17 10	19 20 17 15 24	42 * E 42 29 29 29 29 29 29 29 29 29 29 29 29 29	36 28 35 11 11	11 17 17 48 43	72 56 138 180 203	tistical E
	Bar	Malting	20 10 8	24 19 18 31	38 21 52 52	33 34 33 33 33	32 27 46 97 105	155 93 194 322 381	istics, Sta
	Maize		- a a a w	a a	N 8 B	a- a a a	a a a - a	2444W	and Stat
	Other		75 72 72 73 74 75 75 76 76 76 76 76 76 76 76 76 76 76 76 76	24 55 116 74 60	185 15 93 193	74 65 32 50 60	41 48 88 98	5 62 48 51 112	f Census
	Rye	Green	126 131 143 166 205	256 284 203 172 95	130 96 180 172 116	117 123 141 137 178	192 151 91 108	108 120 122 221 278	Bureau o
		Hay	19 23 23 29	35 37 37 37	822224	442 33 413 413	34 46 45 67 94	100 60 92 112 105	Source:
		Green Food		3 10 10 15 7	41 61 9	10 17 12 11 6	6 6 17 18 18	500 N H	
sdo		Hay	2 2-	a a v u	κ* κ	1 a a 1	4	N44 2 2	
Hay and Fodder Crops	Oats	Green	84 105 103 138 90	150 227 476 368 70	291 280 345 287 207	116 102 160 364 222	248 323 195 237 361	135 83 177 213 393	
ay and F	• 	Hay	936 676 770 918 1,160	1,243 1,301 1,021 1,263 872	608 903 987 689 621	811 461 579 340 331	285 370 311 330 268	319 133 298 346 195	not available.
Ħ	Barley	Green	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	5 7 7 10 5	8 * 21 114 110	6 8 4 11 12	8 7 15	6 10 11	* not
		Hay	7	78-	* wa	-a-a-	22 a 30	7 9 8 8 8	
	Maize	Green	2	- a a a a	1312	1 a a a c c	40-20	1	
	Wheat	Green	36.9	38 34 61 71 15	70 38 48 57 41	29 32 23 31 30	20 21 16 16 52	16 10 26 27	res.
	*	Hay	1,617 868 892 995 747	664 775 985 1,882 667	1,179 1,024 682 527 653	1,160 749 601 404 365	325 381 197 375 465	186 91 422 208 216	less than 50 acres.
Year		1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60	a less th	

Total Western Division ('00 acres) TABLE 16

Wheat	Sore	Rye hum Millet	****	****	****	a a a a a a a a a a a a a a a a a a a	a a a a a a a a a a a a a a a a a a a	2 a a a a a a a a a a a a a a a a a a a
Grains Other than Wheat		Oats	21−20 ⊗	∞ :4 :v	141	12 7 111 9	£ 0120 6	14 9 28 16
Grains O	ley	Other	22247	a a 1 a 1	a* a a-	9 a a a	a 1 2 a 1	12 a a a
	Barley	Malting	aasaa	aaaaa	a* a a a	a a a a a	a a 11 a 11	a 3 - E a
	Maize		aaaa	2222	2222	2222	2222	2222
=	Other		2 11 11 11 11 11 11 11 11 11 11 11 11 11	w au a a	* ae	2-1-5	₩ U 04%	13 106 3 6
	Lucerne	Green	-9622	£4223 6	7-7	33351	25132	£49€ <u>∓</u>
		Hay	พนพนีน	×1	2	-4666	2-21-	00-e0
	Rye	Green	a a a a a	v4 a−ε	2** 22	aaaa	a-a a a	a a a
sdo.		Hay	aaaaa	2222	2* * 22	aaaaa	a a a a a	aaaa
Hay and Fodder Crops	Oats	Green	:28 28 11	~∞∞ a a	8222	6-1-8	w01-4w	512033
ay and F		Hay		21.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	8 7 7 7 7 7 7 7 7	61 61 64 64	-81104	o∞04€
Ħ	Barley	Green	a a a & &	a 4 2 9 EI	C1* a a a	a444 a	a a 2 a 1	2222
	<u> </u>	Hay	a a a a a	a a a a a a	a* a a	aawaa	a a a a a	2222
	Maize	Green		2222	88888	aaaa	a a a a a	2222
	Wheat	Green	a - a a a	242-2	3 - 8 - 1	awaaa	22-24	2 2 2 2 2
		Hay	28 26 17 7	966512	77098 86002	16 6 18 8 8 8	w 20mm	o ≈ ≈ = =
Year			1930-31 1931-32 1932-33 1933-34	1935-36 1936-37 1937-38 1938-39	1940-41 1941-42 1942-43 1943-44	1945-46 1946-47 1947-48 1948-49	1950-51 1951-52 1952-53 1953-54	1955-56 1956-57 1957-58 1958-59

TABLE 17

Total New South Wales
('000 acres)

		Broom Millet	44mm4	0mmm4	4 * ∺0€	40000	 	ω 4 ω00	
		Sorg- hum	****	* * * * *	*****	92224	27.27.61	24 34 46 42 51	Bureau of Census and Statistics, Statistical Register of New South Wales.
Grains Other than Wheat		Rye	w444v	6 6 10 12	∞* -	2		w444w	New Sou
Other tha		Oats	177 152 164 204 237	280 236 255 399 405	237 304 431 374 544	617 558 609 378 375	332 597 730 507 657	902 421 715 1,130 567	egister of
Grains	Barley	Other	44mvn	5 7 10	6 * 6 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.0000000000000000000000000000000000000	24 5 01 01	17 14 14 39	tistical R
	Baı	Malting	<i>∟</i> 4∞∞∞	7 6 7 14	11 4 9 1 1 8 1	01 01 05 14 0	6 7 12 21 26	31 45 48 79	stics, Sta
	Maize		105 106 113 117	120 116 125 122 116	142 117 104 103 94	92 110 87 78 73	53 61 59 50	55 57 52 52 52	and Stati
		Other	35 41 45 57 50	539	76 25 64 84	62 60 53 53	43 70 68 81	71 81 115 99 98	f Census
;	Lucerne	Green	153 181 207 236 283	349 376 295 235 200	152 170 233 237 176	161 125 146 153 178	163 172 153 192 245	316 375 354 676 901	Bureau o
	Luc	Нау	95 96 105 123 135	103 110 97 93 90	109 76 92 82 67	20 110 84 92	70 73 96 122 192	195 143 165 231 167	Source:
	Rye	Green	00w4w	99778	v ∗∗ vv	81861	6 11 111 112	011885	•1
õ	<u> </u>	Нау		- a 2-	N**	a a a a	a a 1	<i>a a</i>	
Hay and Fodder Crops	Oats	Green	72 72 73 73	102 128 204 204 184 161	231 238 343 341 280	219 177 205 254 271	257 354 357 413 490	359 299 401 380 469	e e
and Fod	0	Нау	279 222 248 275 349	329 342 312 413 349	248 290 352 252 238	290 198 228 121 113	75 113 128 114 101	102 46 106 119 59	not available.
Нау	Barley	Green	9 9 9 9 9	5 6 8 10	£* 5 <u>5</u> 4	12 7 6 7 70	5 7 10 14	00 8 111 171	+ no
	Ba	Hay		22	* v		1 a a 1 a	- 2	
	Maize	Green	27 38 41 36 35	44 £ 4 8	422 33 34 34 34	32 23 28 24 24	18 20 26 24 19	123868 123868	
	Wheat	Green	18 20 25 31 26	50 28 36 36	57 27 66 84 80	50 35 34 44 40	35 56 39 45 74	35 35 81 60 76	cres.
		Нау	292 292 291 324 271	225 294 348 559 264	355 346 287 198 279	390 264 278 161 122	79 121 95 146 185	33 209 102 82	a less than 500 acres.
			:::::	:::::	: : : : :	: : : : :	:::::	:::::	ss th
Year			1930-31 1931-32 1932-33 1933-34 1934-35	1935-36 1936-37 1937-38 1938-39 1939-40	1940-41 1941-42 1942-43 1943-44 1944-45	1945-46 1946-47 1947-48 1948-49 1949-50	1950-51 1951-52 1952-53 1953-54 1954-55	1955-56 1956-57 1957-58 1958-59 1959-60	a le

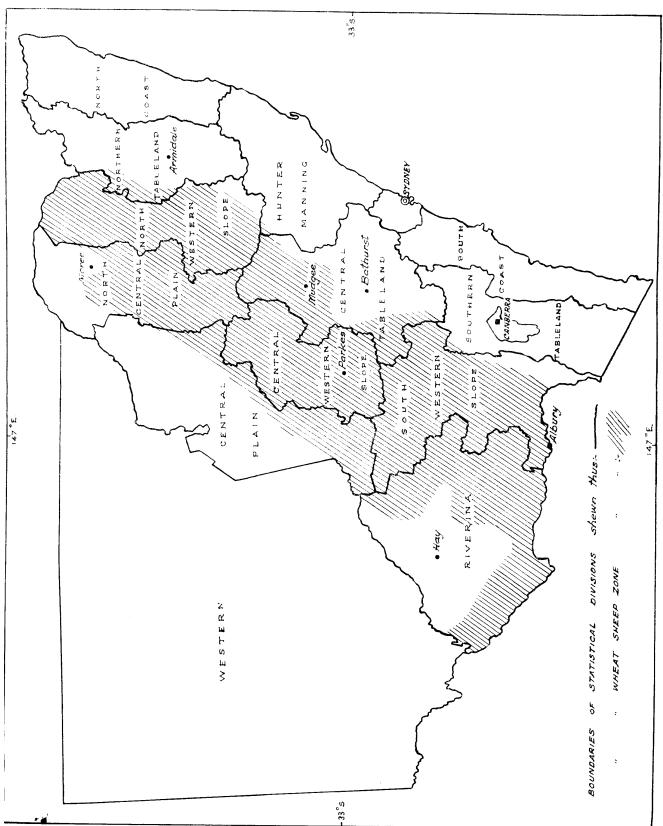


Fig. 3. Map of New South Wales showing Statistical Divisions and the Wheat-Sheep Zone