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CHANGES IN THE LOCATION OF LIVESTOCK SLAUGHTERING IN NEW SOUTH WALES.

1931 - 1949.

BY

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During the past nineteen years there has been a marked change in the proportion of livestock of all types, slaughtered in metropolitan, as compared with country areas. During this period there has been a continuous movement of slaughtering to country districts with the result that the proportion of livestock slaughtered in the metropolitan area is now considerably lower than it was in the early 'thirties. This movement has been most marked in the case of calves, but it is noticeable in all types of livestock.

AVAILABLE STATISTICS.

During the past fifty years there have been a number of changes in the form of presentation of the official slaughtering statistics for New South Wales, and it is largely for that reason that this study has not been extended to cover a longer period. From 1901 to 1911 slaughtering figures were published for calendar years; from 1912 to 1931 (inclusive) figures were published for years ending 30th June; from 1932 to 1942 (inclusive) published figures relate to twelve-monthly periods ending 31st March, while since 1942 published figures have again related to calendar years. Not only have there been four changes in the twelve-monthly period covered by the published figures in just over forty years, but the presentation of the statistics has also been altered on at least two occasions. Until the year which ended 30th June, 1930, only total slaughterings of various types of livestock were shown, together with slaughterings at the State Abattoirs, Homebush Bay, which were also shown separately.

From 1930-31 to 1934-35 (inclusive) figures for the County of Cumberland were shown separately and were divided into three groups—

State Abattoirs (Homebush Bay),

Other Abattoirs,

Balance of County.

Slaughterings in the remainder of the State were also shown in three groups, namely:—

Country Abattoirs.

Country Slaughter-houses.

Stations and Farms.

Since 1935-36 slaughterings in the County of Cumberland have not been shown separately. From that year slaughterings have been divided into four groups:—

State Abattoirs (Homebush Bay).

Other Abattoirs.

Country Slaughter-houses.

Stations and Farms.

For purposes of classification, the N.S.W. Government Statistician has defined an abattoirs as an establishment at which more than 100,000 sheep and lambs are killed per year. Many works in northern districts of the State which slaughter large numbers of cattle are classified as country slaughter-houses and not as abattoirs. In most of the graphs and tables which follow, figures of slaughterings at Other Abattoirs (including two abattoirs in the County of Cumberland) and at Country Slaughter-houses have therefore been grouped together. In view of the definition of an "abattoir" adopted by the Statistician, any distinction between these two groups is, to a large extent, meaningless, except when applied to sheep and lambs.

Tables I-IV and Figures I-IV show total slaughterings during the nineteen-year period together with slaughterings classified by groups, as already indicated.* Tables V-VIII and Figures V-VIII show the percentage of total slaughterings accounted for by each group. They give a clearer picture of the movement of slaughtering from the metropolitan to country areas during the period under review.

Total Slaughterings.

Cattle.

Cattle slaughtering reached its pre-war peak in 1937-38 but during the early war years slaughtering fell appreciably, reaching its lowest level in 1940-41, largely as the result of early war-time production policy. However, with the advent of the war in the Pacific, meat production policy changed and by 1943 there had been a substantial increase in cattle slaughtering. The most noticeable increase in slaughterings during that period was at country slaughter-houses, including a number of establishments on the mid and far North Coast. The output of works on the North Coast was expanded during this period by the slaughter of surplus dairy cattle to meet increased wartime demand for boneless and canned meats.

The prolonged but intermittent drought of the early 'forties was particularly severe in most parts of the State during 1944. This probably accounted for the appreciable reduction in cattle slaughterings during that year and in 1945. Despite generally adverse seasonal conditions, slaughterings rose in 1946 and since that year slaughterings have increased consistently. In 1949 they reached the highest level on record. The substantial increase in slaughterings during the past three years is undoubtedly due in part to the exceptionally good seasons experienced. Consumer demand, following the abolition of meat rationing, has also

^{*}Slaughtering figures for New South Wales are published regularly in The Official Year Book of N.S.W., issued by the Bureau of Statistics and Economics.

Figures for recent years, as yet unpublished, have also been provided by the Bureau.

probably influenced the number of cattle slaughtered in New South Wales, particularly in the past two years. The latest available figures indicate that slaughterings in the current year are slightly above those of 1949. There are indications of a further increase in beef production so that the record level of slaughterings in 1949 may well be exceeded this year.

Calves.

The slaughtering of calves almost tripled between 1931-32 and 1936-37, in which year it reached a peak which has not since been equalled. It is difficult to account for this spectacular rise in calf slaughterings during that period but it is probable that it was due, at least in part, to improved slaughtering facilities in North Coast dairying areas. Nearly all calves slaughtered are dairy calves and the number slaughtered is therefore likely to fluctuate as the result of internal changes in the structure of the dairy industry.

Slaughtering of calves fell fairly steadily from its peak of 486,231 in 1936-37 to 402,345 in 1940-41, since when it has fluctuated about the 400,000 mark. Slaughterings of calves in the first quarter of 1950 were slightly below the level of the same period in 1949.

Sheep and Lambs.

Although there were some fluctuations in the total number of sheep and lambs slaughtered during the 'thirties, slaughtering remained fairly stable in that period. The decade prior to World War II was, however, a period in which the fat lamb industry developed significantly in New South Wales. This development continued into the early war years. Although total slaughterings of sheep and lambs in 1931-32 and in 1939-40 were almost identical, the proportion of lambs slaughtered had increased considerably. In 1931-32 lamb slaughterings represented 29 per cent. of total slaughterings, in 1939-40 they accounted for 40 per cent. of the total, while in 1940-41 the proportion of lambs slaughtered was as high as 48 per cent. of total slaughterings.

The proportion of lambs to total slaughterings fell during the mid-war years, largely due to bad seasons which resulted in poor lambings and also forced breeders to unload all surplus aged sheep. The wartime need for canned and dehydrated meat also contributed to the heavy slaughter of aged ewes and wethers which took place between 1941 and 1945, and resulted in record total slaughterings in 1943 of nearly 9,500,000 sheep and lambs. Sheep slaughterings reached a peak of 5.6 million in 1944. It is worth noting that sheep slaughterings in that year were only a little over 200,000 above the slaughterings of 1932-33, although in 1944 total slaughterings of sheep and lambs were nearly 2,000,000 higher than in 1932-33.

Sheep slaughterings fell consistently after 1944 until in 1948 they reached the lowest level in several decades. There was some recovery in 1949, both in lamb and sheep slaughterings. Total slaughterings in that year amounted to approximately 7,000,000—close to the average level of the early thirties, but 2,500,000 below the wartime peak.

The trend towards fat lamb production again became apparent in 1947. In 1948 the number of lambs slaughtered exceeded the number of sheep slaughtered for the first time. The trend continued in 1949

and in that year lamb slaughterings represented 53 per cent. of total slaughterings. The particularly high proportion of lambs slaughtered in the past two years has been due, in part, to the necessity for breeders to retain their aged ewes to build up their flocks following the heavy drought losses of the early forties. High prices for wool and the good seasons which have been experienced throughout the State in the past three years have also encouraged maximum stocking.

Pigs.

Slaughtering of pigs has fluctuated considerably in the period under review, rising to an all-time record in 1941-42 and falling to the lowest level in two decades only six years later. Pigmeat production varies, in the short term, as the result of several different factors, most important of which is now probably the ratio between the price of wheat and the price of pigmeats. The changing structure of the dairy industry also has a significant effect both on the location of the pig population and the total production of pigmeats. However, it is not intended here to discuss the reasons for the fluctuations which have occurred in pigmeat production in New South Wales since 1931-32.

Changes in the Location of Slaughterings.

The tables and graphs accompanying this article show quite clearly the movement towards country killing which has been proceeding in recent years. Although total slaughterings of all types of livestock, except sheep and lambs, were substantially higher in 1949 than in the early thirties, fewer livestock of all types were slaughtered at the State Abattoirs at Homebush Bay in 1949 than was the case fifteen to twenty years ago.

Cattle and Calves.

The change was the most marked in the case of calves. Despite the fact that the total number of calves slaughtered in 1949 was more than double that of 1931-32, slaughterings of calves at Homebush Bay fell from 89,000 in that year to 46,000 in 1948, rising again in 1949 to 61,000. A comparison of the proportion of stock slaughtered at the State Abattoirs and at other establishments shows that there was a steady decline in the proportion of calves slaughtered at the State Abattoirs between 1931-32 and 1948. In 1931-32 over 54 per cent. of the calves slaughtered in the State were slaughtered at Homebush Bay; by 1948 this figure had fallen to just under 12 per cent.

An examination of cattle slaughtering figures (excluding calves) reveals a somewhat similar, but not nearly so marked, decline in the proportion of slaughterings at Homebush Bay. The proportion of cattle slaughtered at Homebush Bay reached its lowest level in 1942; since then there has been a slight increase in the proportion of cattle killed there. In 1931-32 slaughterings at the State Abattoirs accounted for nearly 38 per cent. of total slaughterings. In 1942 this figure fell to 21.6 per cent.; it rose again to 28 per cent. in 1945 and in 1949 was 23.1 per cent. Slaughterings at Other Abattoirs and Country Slaughter-houses, which accounted for just under 60 per cent. of total slaughterings in 1931-32, rose to a peak of almost 77 per cent. in 1942; they fell slightly between 1943 and 1945 then rose again until in 1949 they accounted for 76 per cent. of total slaughterings. There was a

significant falling off in slaughterings on stations and farms during World War II. They now represent only I per cent. of total slaughterings as against over 3 per cent. in the mid-thirties. It is significant that the absolute number of cattle slaughtered at Homebush Bay has remained fairly constant throughout the period under review. The State Abattoirs has not shared proportionately in the substantial increase in cattle slaughterings which has taken place since the early thirties.

Sheep and Lambs.

The proportion of sheep and lambs slaughtered at the State Abattoirs has not fallen to the same extent as has other livestock slaughterings. 43.9 per cent. of the sheep and lambs slaughtered in 1931-32 were slaughtered at Homebush Bay. The percentage of total slaughterings has fluctuated but did not fall below 40 per cent. until 1943. By 1945, however, it had fallen to 32 per cent. from which figure it recovered to 36.6 per cent. in 1947 but fell again in 1948 to 33.9 per cent.

There has been a marked increase during the nineteen-year period in the percentage of slaughterings at both Other Abattoirs and Country Slaughter-houses. The percentage increases between 1931-32 and 1949 were from 5 per cent. to 6 per cent. in the case of Other Abattoirs and from 4 per cent. to 5 per cent. in the case of Country Slaughter-houses.

Total slaughterings at both Other Abattoirs and Country Slaughterhouses accounted for less than 40 per cent. of total slaughterings in 1931-32, but over 50 per cent. of total slaughterings in 1949. Slaughterings on stations and farms fell significantly during the war years, from 16.3 per cent. in 1938-39 to 9.7 per cent. in 1944. Since then there has been some recovery. In 1948 slaughterings on stations and farms represented 15.3 per cent. of the total slaughterings, being only slightly below the average figure of 16 per cent. in the early 'thirties.

Pigs.

The percentage of pigs slaughtered at the Country Slaughter-houses and Other Abattoirs has always exceeded the percentage of slaughterings at Homebush Bay. In 1931-32 just under 40 per cent. of the pigs slaughtered in New South Wales were slaughtered at Homebush Bay and nearly 57 per cent. were slaughtered at other establishments, the remainder being slaughtered on stations and farms.

The percentage slaughtered at Homebush Bay fell to 25 per cent. of the total in 1947 when slaughterings at other establishments accounted for over 73 per cent. of total slaughterings. The percentage of slaughterings at the State Abattoirs showed a slight increase in 1948, rising to 28.6 per cent. where it remained in 1949. Slaughterings on stations and farms fell significantly during the late thirties, and this fall continued during the war years. In 1932-33, 4.1 per cent. of total slaughterings took place on stations and farms; by 1938-39 the figure had fallen to 1.4 per cent., and by 1945 it had fallen to the record low figure of 0.8 per cent.; in 1949 it stood at 1.4 per cent. or very slightly above the immediate pre-war figure.

DISCUSSION.

This analysis of slaughtering trends over the period under review clearly indicates that the slaughter of stock in proximity to the areas of production is a long-standing tendency and not a temporary expedient adopted under abnormal post-war conditions. The strength of the development of country slaughtering has been particularly pronounced with cattle, calves and pigs, which are all subject to deterioration through injury, and to losses through deaths during long train journeys. Differential rail freight charges between live and dressed meat, together with deterioration and losses incurred in the transport of large livestock have undoubtedly contributed to the successful operation of killing-works on the North Coast and in inland areas.

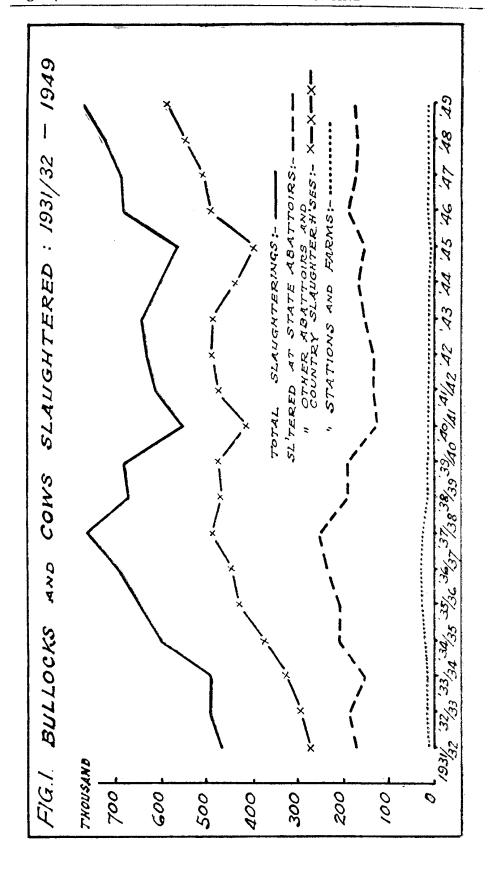
It is doubtful whether very large-scale slaughtering establishments can be operated more economically than can the larger country killing works, although there can be little doubt that medium-sized and large works can be operated more economically than the very small killing establishments. This, and the effect of seasonal fluctuations in the supply of livestock to the smaller country works, are two problems that warrant further investigation.

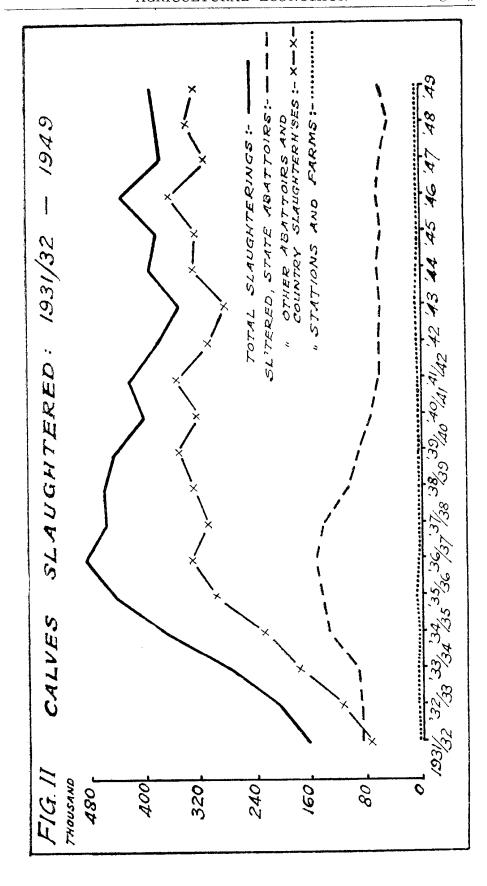
The experience gained by both operators and works managements over the past years in the handling of chilled meat has engendered within the trade a confidence of the ability of country works to compete successfully with metropolitan works on a quality basis. The experience gained in the transport of chilled carcases from country works to the Sydney and Newcastle metropolitan markets has encouraged operators to look further afield. The development of the "off-season" carriage of chilled meats from works in northern New South Wales and Queensland to Melbourne indicates that the transport of chilled meats over long rail distances is more economic than the transport of livestock.

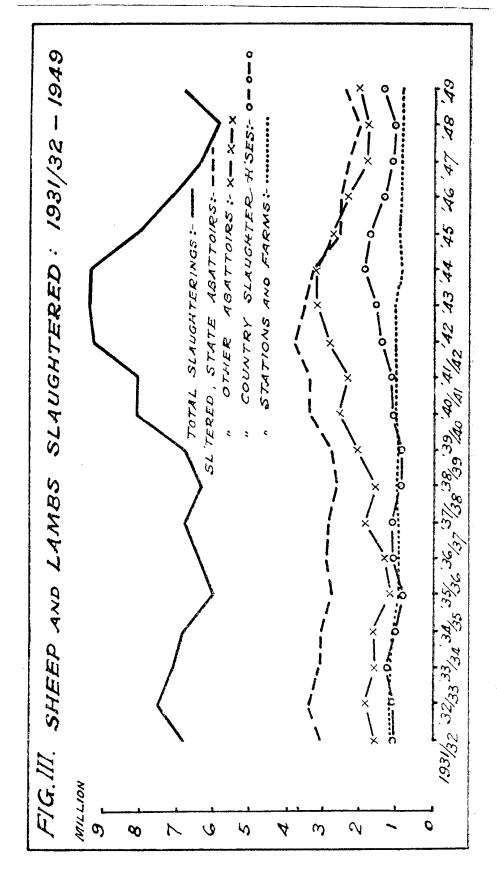
A feature of post-war trading which has proved favourable to country killing works and to stock producers is the expanding growth of the smallgoods trade and the continued post-war demand for tinned meats. The location of works within short transport distances of the areas of production has permitted the disposal of large numbers of calves and surplus dairy and breeding cattle, many of which could not be economically disposed of if consigned to metropolitan markets.

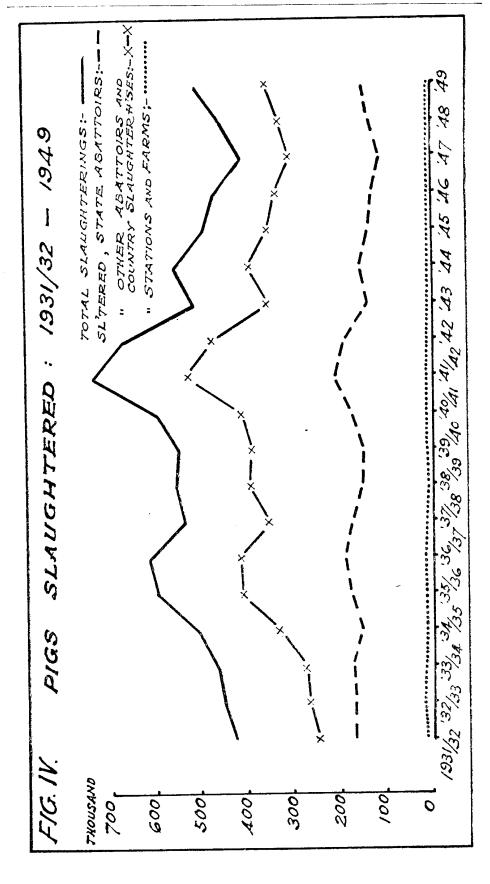
Labour conditions during the war and post-war years have also undoubtedly contributed much to the decentralisation of the slaughtering industry. Homebush Bay Abattoirs, the largest single slaughtering unit in New South Wales, has been heavily penalised in this regard—especially during peak lamb-slaughtering periods. Uncertainty during these periods has played no small part in causing operators to seek additional facilities to ameliorate this handicap to their trading operations.

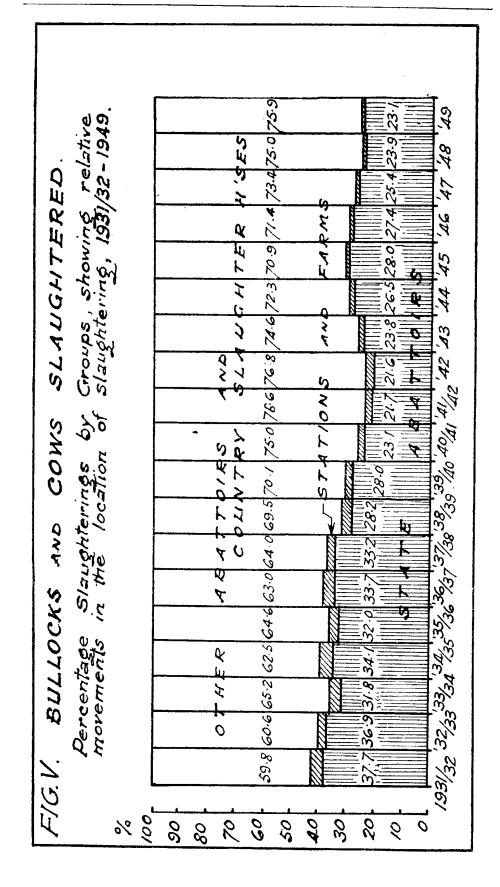
The production of quality livestock is more favourable, other factors being equal, when the co-operation of the livestock producer and the meat operator is fully secured and continuously maintained, by direct rather than remote contacts. Processing of animals for meat near to production areas should lead to a better appreciation of market requirements by producers.

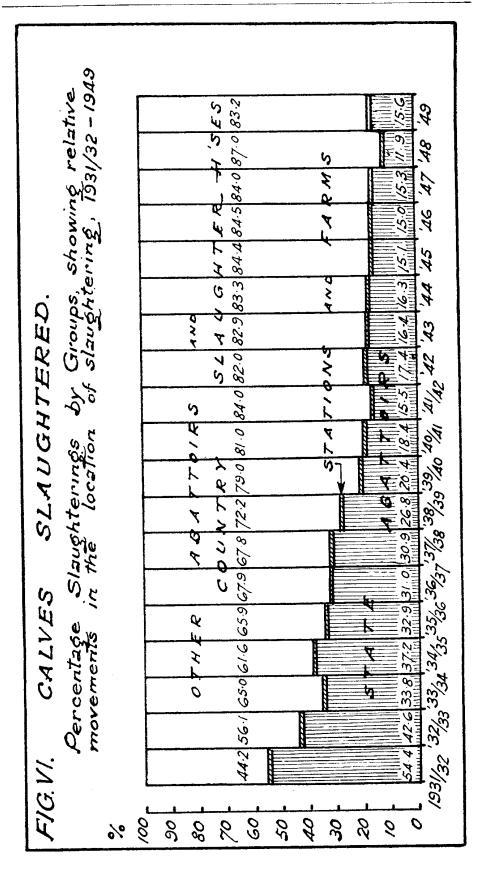


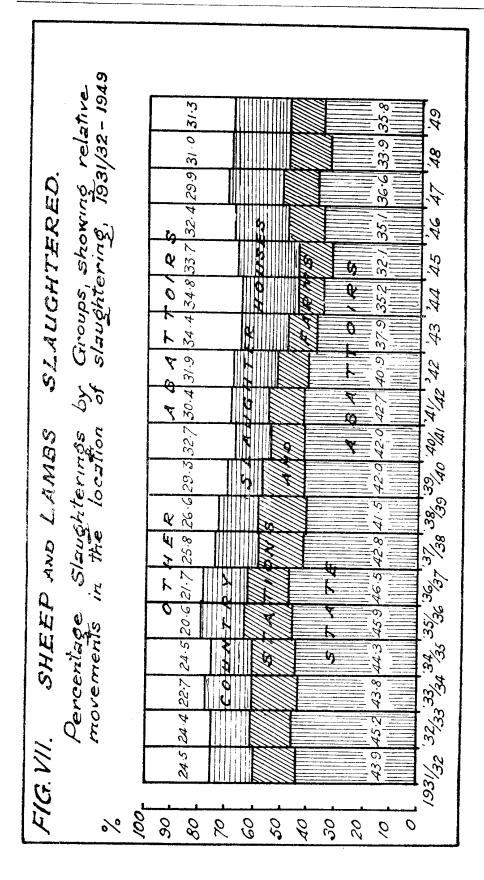


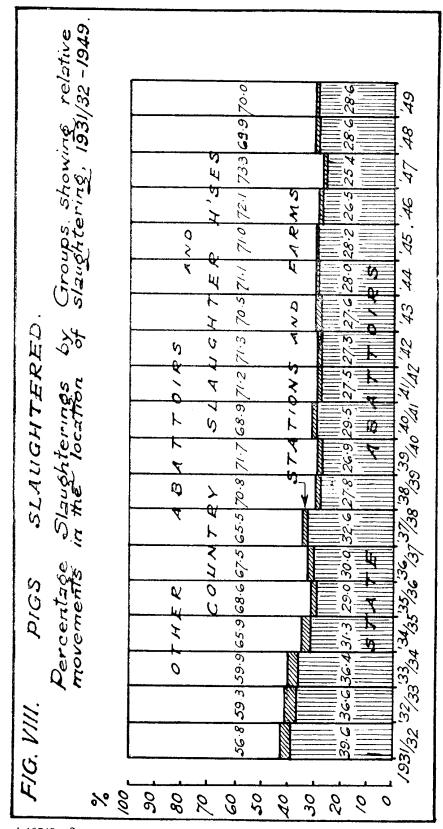












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TABLE I.

Cattle Slaughtered in New South Wales-1931-32 to 1949.

		State Abattoirs.	ir.	Oth	Other Abattoirs.	ž	Country	Country Slaughter-houses.	-houses.	Statio	Stations and Farms	rms,		TOTAL.	
Year.	Bullocks.	Cows.	Bullocks and Cows.	Bullocks.	Cows.	Bullocks and Cows.	Bullocks.	Cows.	Bullocks and Cows.	Bullocks,	Cows.	Bullocks and Cows.	Bullocks.	Cows.	Bullocks and Cows.
1032 (a)	122.782	52.831		60.008	24.203	03.211	99.387	85.571	184,958	6,071	5,628	669,11	297,248	168,233	465,481
1033 (a)	127.046	55.216		62,026	23,670	86,605	117,141	95,659	212,800	7,139	5,545	12,684	314,252	180,099	494,351
1934 (a)	08,383	58,843	157,226	52,018	28,803	80,821	128,655	112,968	241,623	8,906	6,034	14,940	287,962	206,648	494,610
	126,070	78,584		70,184	33,637	103,821	140,128	131,808	271,936	12,841	7,446	20,287	349,223	251,475	600,698
1936 (a)	129,539	78,975		80,329	42,945	123,274	144,940	152,984	297,924	14,549	7,771	22,320	369,357	282,075	652,032
	133.258	102,728		74,169	54,731	128,900	148,610	162,775	311,385	15,527	2,669	23,196	371,504	327,903	699,467
1938 (a)	132,800	120,685		73,395	62,876	136,271	167,540	185,884	353,424	13,514	2,672	21,186	387,258	377,117	764,375
	61,017	98,847		63,352	54,874	118,226	171,560	180,460	352,020	9,494	6,282	15,776	336,323	340,403	676,786
	106,142	84,708		89,657	61,206	150,863	161,139	165,431	326,570	8,086	5,056	13,142	305,024	310,401	081,425
1041 (a)		63,202		73,915	44,573	118,488	145,506	153,948	299,454	929'9	3,811	10,437	291,756	265,624	557,380
(e)		63,032	_	71,695	38,883	110,578	202,694	160,878	363,572	009'9	3,800	10,400	351,566	267,493	619,059
		66,163		63,175	34,721	968,76	226,965	166,217	393,182	009'9	3,800	10,400	369,052	270,901	639,953
1043		63,991		84,550	35,494	120,044	207,347	154,521	361,868	009'9	3,800	10,400	388,031	257,800	645,837
		76,438	_	04.541	46,131	140,672	174,906	123,754	298,660	4,548	3,030	7,578	359,099	249,353	608,452
		83,050		73,658	45,965	119,623	146,589	134,688	281,277	4,073	2,337	6,410	299,770	266,040	565,810
		07.574		08.008	57.880	156,797	194,599	134,965	329,564	5,483	2,665	8,148	388,174	293,093	681,267
		03.065		83,913	41,150	125,072	216,013	165,521	381,534	5,601	2,648	8,249	386,765	303,293	690,058
		81.011		05.064	51.485	146,540	260,575	135,892	396,467	5,082	3,059	8,141	451,566	272,347	723,913
		83.001		93,156	53.660	146,825	291,284	149,433	440,717	(e) 5,000	(e) 3,000	(e) 8,000	(b) 485,220	(b) 289, 193	(b) 774,413
1040		03,001		93,130	93,009	Czaʻatr	+02:162	145,455	440,11	200,6 (4)	2006(2)	22062 (2)		042460+(0)	<u>-</u>

(a) Year ended 31st March. (b) Partly estimated.

(e) Estimated.

Source-N.S.W. Bureau of Statistics and Economics.

Table II.

Calves Slaughtered in New South Wales, 1931-32 to 1949.

Year.	State Abattoirs.	Other Abattoirs.	Country Slaughter- houses.	Stations and Farms.	Total.
1932 (a) 1933 (a) 1934 (a) 1935 (a) 1936 (a) 1937 (a) 1938 (a) 1939 (a) 1940 (a) 1941 (a) 1942 (a) 1942 1943	89,156 88,916 91,585 137,758 146,268 150,880 141,383 123,138 89,985 74,170 65,142 65,827 57,243 64,796	27,436 29,344 29,412 34,090 44,609 50,478 68,542 74,370 68,774 55,531 44,258 39,409 38,389 44,756	houses. 44,924 87,895 146,290 194,618 247,768 279,547 242,128 256,624 279,469 270,317 309,864 271,610 250,219 285,000	2,418 2,740 3,199 4,273 5,116 5,326 5,801 4,481 2,815 2,327 2,300 2,300 2,300 1,749	163,934 208,895 270,486 370,739 443,761 486,231 457,854 458,613 441,043 402,345 421,564 379,146 348,151 396,301
1945 1946 1947 1948 1949	 58,739 65,368 57,665 45,997 60,817	41,952 47,456 43,351 47,791 51,670	285,988 320,211 272,613 287,788 274,615	2,004 2,323 2,546 4,345 4,500 (e)	388,683 435,358 376,175 385,921 391,602(

⁽a) Year ended 31st March.

Source—N.S.W. Bureau of Statistics and Economics.

⁽b) Partly estimated.

⁽e) Estimated.

TABLE III.

Sheep Slaughtered in New South Wales-1931-32 to 1949.

Sheep. Lambs. Lambs. Lambs. Lambs.	Sheep and Sheep Lambs and Sheep Sheep Lambs.	Lambs. Lambs. Lambs. Lambs. Lambs. Lambs. Lambs.	Sheep. Lambs. and Sheep. Lambs. and Sheep. Lambs. L
			080 285 607 408 1 686 883 805.023 244.770 1.050.603 1.076.933
805,923 244,770 1,050,693 1,076,933	I,686,883 805,923 244,770 I,050,693 I,076,933	385 097,498 1,086,883 005,923 244,770 1,050,093 1,070,933	Control of the Cathon Control of the Control
007,057 128,479 1,095,530 1,124,587	1,834,547 967,057 128,479 1,095,536 1,124,567	331 811,916 1,834,547 967,657 128,479 1,095,536 1,124,587 5,82 5,82 1,005,063	1,022,631 811,916 1,834,547 907,057 128,479 1,095,530 1,124,537 82, 28, 28, 28, 28, 28, 28, 28, 28, 28,
903,765 117,789 1,021,554 1,	1,669,729 403,765 117,789 1,021,554 1,039,136	253 Q11,456 1.666,729 Q03,765 117,789 1,021,554 1,039,136	758.273
846,334 121,120 967,454 996,218	1,246,374 846,334 121,120 967,454 996,218	724,672 1,246,374 846,334 121,120 967,454 996,218	521,702 724,672 1,246,374 846,334 121,120 967,454 996,218
820,267 201,892 1,022,159 959,683 59,506	1,390,684 820,267 201,892 1,022,159 959,683 59,506	939 944,745 1,390,684 820,267 201,892 1,022,159 959,683 59,506	445,939 944,745 1,390,684 820,267 201,892 1,022,159 959,683 59,506
901,136 217,942 1,119,078 970,032 65,334	1,773,136 901,136 217,942 1,119,078 970,032 05,334	574 1,032,462 1,773,136 901,136 217,942 1,119,078 970,032 05,334	740,674 1,032,462 1,773,136 901,136 217,942 1,119,078 970,032 05,334
846,777 137,743 984,520 907,231 821,315 136,446 067,661 030,236	1,681,591 846,777 137,743 984,520 967,231 01,899	311 967,080 1,681,591 846,777 137,743 984,520 907,231 01,899 110 1 026 268 2 010 087 831 315 136,446 067,661 030,236 64,667	714,511 967,080 1,681,591 846,777 137,743 984,520 967,231 01,899
846,777 137,743 984,520 967,231 831,215 136,446 967,661 939,236	1,681,591 846,777 137,743 984,520 967,231 2,019,987 831,215 136,446 967,661 939,236	111 967,080 1,681,91 846,777 137,743 984,520 967,231 179 1,036,268 2,019,987 831,215 136,446 967,661 939,236	714.511 967,080 1,681,591 846,777 137,743 984,520 967,331 983,719 1,036,268 2,019,987 831,215 136,446 967,661 939,236
831,215 136,446 967,661 939,236 868.631 154.086 1.022,717 957,149	2,019,987 831,215 136,446 967,661 939,236 2.660,057 868,631 154,086 1,022,717 957,149	250 1,036,268 2,019,987 831,215 136,446 967,661 939,236	983,719 1,036,268 2,019,987 831,215 136,446 967,661 939,336 1 156,362 1,500,505 2,566,957 868,631 154,086 1,022,717 957,149
831,215 136,446 967,661 939,236 868,631 154,086 1,022,717 957,149	2,019,987 831,215 136,446 967,661 939,236 2,669,957 868,631 154,086 1,022,717 957,149	719 1,036,268 2,019,987 831,215 136,446 967,661 939,236 552 1,500,505 2,669,575 868,631 154,086 1,022,777 957,149	983,719 1,036,268 2,019,987 831,215 136,446 967,661 939,236 1,599,362 1,599,362 2,669,367 868,31 154,086 1,022,717 94,087 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,036,257 1,03
831,215 136,446 967,661 868,631 154,086 1,022,717	2,019,937 831,215 136,446 967,661 2,669,957 868,631 154,086 1,022,717	779 1,036,268 2,029,987 831,215 136,446 967,661 75,75 1,036,268 2,029,987 86,61 154,086 1,529,717 7,038,27 7,069,357 86,61 154,086 1,529,717 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,27 7,038,	983,719 1,736,7268 2,019,987 831,215 136,446 967,661 1169,362 1,500,595 2,669,987 86,531 151,086 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171,77 171
846,334 121,120 840,267 201,892 901,136 217,942 846,777 137,743 831,215 136,446 868,631 154,086	1,390,684 820,534 121,120 1,390,684 820,534 121,139 1,773,136 901,136 217,942 1,681,591 846,777 137,43 2,019,987 831,215 136,446 2,669,957 868,631 154,086	72.472 1,24,545 40.534 121,120 339 944,745 1,390,684 820,267 201,892 774 1,032,462 1,773,136 901,336 277,942 71 967,608 1,681,591 846,777 137,743 719 1036,208 2,019,987 831,215 135,446 710 1,500,595 2,669,957 868,631 154,086	521,702 724,745 1,446,374 4040,374 121,120 446,745 1,432,462 1,733,136 901,136 275,942 746,574 1,032,462 1,773,136 901,136 275,942 744,511 1,036,268 1,506,387 831,215 136,446 1,169,362 1,500,595 2,669,957 868,631 154,086
985,800 903,765 846,334 820,267 901,136 846,777 831,215 868,631	1,624,677 985,800 1,669,729 903,765 1,266,729 903,755 1,390,684 820,267 1,773,136 901,136 1,681,591 846,777 2,019,857 818,135 2,669,957 868,631	283 800,394 1,624,677 985,800 773 911,456 1,669,729 903,765 702 724,672 1,246,374 820,334 74 1,032,462 1,773,136 901,136 71 967,080 1,681,591 846,777 71 967,080 2,019,136 71 967,080 2,019,136 71 967,080 2,019,136 71 968,595 2,669,957 868,631	824,283 800,394 1,024,677 985,800 758,273 911,456 1,666,729 903,765 521,502 724,672 1,246,374 846,334 445,939 944,745 1,390,684 820,267 740,674 1,032,462 1,773,136 901,136 714,71 1967,080 1,081,591 846,777 984,511 1,036,268 2,010,987 81,215 1,169,362 1,500,595 2,669,957 868,631
	1,834,547 1,669,729 1,669,729 1,246,374 1,390,684 1,73,136 2,015,937 2,669,957	811,916 811,916 800,394 1,624,672 11,456 1,669,729 724,672 1,246,374 94,745 1,390,684 1,032,462 1,032,462 1,032,682 1,036,268 2,019,897 1,036,268 2,019,897 1,036,268 2,019,87 1,036,268 2,019,87 1,036,268 2,019,87 1,036,268 2,019,87 1,036,268 2,019,87 1,036,268 2,019,87	1,022,631 824,283 824,283 803,94 1,624,677 758,273 911,456 1,669,729 94,745 740,674 1,032,462 1,739,684 740,674 1,032,462 1,739,136 1,681,591 983,719 1,769,362 1,691,362 1,601,362 1,601,362 1,601,362 1,601,362 1,601,362 1,601,362 1,601,362 1,601,362
1,686,883 1,834,547 1,624,677 1,246,729 1,246,374 1,390,684 1,773,136 1,681,591 2,669,987		855 697,498 831 801,916 873 911,456 724,672 724,672 941,745 774 1,032,475 774 1,032,475 779 1,032,268 779 1,035,268	1,022,631 824,283 758,273 911,456 521,702 745,93 740,674 1,032,462 745,51 1,032,462 745,51 1,032,462 745,51 1,032,462 745,51 1,032,462 1,169,362 1,169,363
	997,490 811,916 800,394 911,456 724,672 944,745 1,032,462 1,036,268 1,036,268	25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53 25,53	1,022,631 824,283 758,273 758,273 758,273 740,674 740,674 1,169,362
3,016,307 3,403,125 3,403,125 3,017,791 2,774,226 2,985,055 2,932,181 2,894,837 3,430,445		1,000,122 1,134,375 1,0134,375 1,0281,535 1,404,901 1,373,811 1,373,811 1,293,157 1,545,797	
1,006,122 3,018,367 1,613,437 3,403,125 1,281,535 3,017,791 1,404,901 2,985,055 1,373,11 2,985,055 1,373,11 2,985,055 1,373,13 2,032,181 1,593,157 2,616,38 2,202,882 3,430,445	1,006,122 1,134,375 1,613,431 1,281,535 1,404,901 1,373,811 1,361,519 1,263,157 1,545,797 2,202,882		2,268,750 1,522,255 1,522,255 1,736,256 1,611,244 1,570,662 1,370,662 1,370,604 1,370,604 1,370,604

(a) Year ended 31st March. (b) Partly estimated.

(e) Estimated.

Source—N.S.W. Bureau of Statistics and Economics.

Table IV.

Pigs Slaughtered in New South Wales, 1931-32 to 1949.

Year.		State Abattoirs.	Other Abattoirs.	Country Slaughter- houses.	Stations and Farms.	Total.
1932 (a) 1933 (a) 1934 (a) 1935 (a) 1936 (a) 1937 (a) 1938 (a) 1939 (a) 1940 (a) 1941 (a) 1942 (a) 1942 1943 1944 1945		168,256 165,627 167,995 158,260 173,032 184,411 175,243 153,825 145,786 176,364 203,068 182,432 139,079 155,547 139,577	47,395 55,897 55,390 53,727 65,094 78,513 62,796 82,560 62,560 72,909 90,532 87,203 52,744 69,779 63,645 53,200	194,592 212,737 220,721 278,694 343,310 335,731 288,717 308,682 326,522 338,126 434,782 389,795 301,716 324,351 287,898 284,520	15,142 18,546 17,099 14,378 14,188 15,202 10,112 7,872 7,491 9,452 9,500 9,500 9,500 9,500 4,177 6,561	425,385 452,807 461,205 505,059 595,624 613,857 536,868 552,939 542,359 596,851 737,882 668,930 503,039 554,679 495,297 468,336
1947 1948 1949	•••	104,439 131,349 145,302	35,346 38,212 48,313	265,523 282,946 307,136	5,433 6,705 6,700 (e)	410,741 459,212 507,451(b)

⁽a) Year ended 31st March. (b) Partly estimated. (e) Estimated. Source—N.S.W. Bureau of Statistics and Economics.

Table V.

Cattle (Bullocks and Cows) Slaughtering in New South Wales, 1931-32 to 1949.

Comparison of Percentages of Total Slaughtering.

Other Abattoirs and Country Stations and Farms. State Abattoirs. Year. Slaughter-houses. Per cent. Per cent. Per cent. 37·7 36.9 59.8 2.5 1932 (a) 60.6 2.5 1933 (a) 31.8 65.2 3.0 1934 (a) 62.5 34.I 3.4 1935 (a) 1936 (a) 32.0 64.6 3.4 1937 (a) 63.0 33.7 64.0 1938 (a) 33.2 69.5 2.3 1939 (a) 28.2 28.0 70.1 1.9 1940 (a) 75.0 P.I 1941 (a) 23.1 21.7 76.6 1942 (a) 76.8 21.6 1.6 1942 1943 23.8 1.6 72.3 1.2 26.5 1944 1945 28.0 70.9 I,I 27.4 71.4 1.2 1946 1.2 1947 25.4 73.4

23.9

23.1

75.0

75.9

1.1

I.O (e)

1948

1949 (b)

⁽a) Year ended 31st March.

⁽b) Partly estimated.

⁽e) Estimated.

Table VI.

Calves—Slaughtering in New South Wales, 1931-32 to 1949.

Comparison of Percentages of Total Slaughtering.

Year.		State Abattoirs.	Other Abattoirs and Country Slaughter-houses.	Stations and Farm
		Per cent.	Per cent.	Per cent.
1932 (a)	• • • •	54.4	44.2	1.4
1933 (a)	• • • •	42.6	56.1	1.3
1934 (a)	• • •	33.8	65.0	1.2
(935 (a)	• • •	37.2	61.6	1.2
1936 (a)		32.9	65.9	1,2
937 (a)		31.0	67.9	1,1
938 (a)	• • •	30.9	67.8	1.3
939 (a)	• • •	26.8	72.2	1.0
940 (a)		20.4	79.0	0.6
.941 (a)		18.4	8 1. 0	0.6
942 (a)	• • •	15.5	84.0	0.5
942		17.4	82.0	0.6
943		16.4	82.9	0.7
944		16.3	83.3	0.4
945		15.1	84.4	0.5
946		15.0	84.5	0.5
947		15.3	84.0	0.7
948		11.9	87.0	1.1
949 (b)		15.6	83.2	1.2 (e)

⁽a) Year ended 31st March.

Table VII.

Sheep and Lambs—Slaughtering in New South Wales, 1931-32 to 1949.

Comparison of Percentages of Total Slaughtering.

Year.		State Abattoirs.	Other Abattoirs.	Country Slaughter- houses.	Stations and Farms.
1932 (a) 1933 (a)		Per cent. 43.9	Per cent.	Per cent.	Per cent.
1934 (a)		45.2 43.8	24. 4 22.7	14.6 17.5	15.8 16.0
1935 (a) 1936 (a)		44·3 45·9	24.5 20.7	15.0 16.0	16.2
1937 (a) 1938 (a)		46.5	21.7	15.9	17.4 15.9
1939 (a)		42.8 41.5	25.8 26.6	16.3 15.6	15.1 16.3
940 (a) 941 (a)		42. 0 42. 0	29.4 32.7	14.0 12.5	14.6 12.8
942 (a) 942		42.7	30.4	14.1	12.8
943		40.9 37.9	31.9 34.4	15.9 16.7	11.3 11.0
944··· 945···		35.2 32.1	34.8 33.7	20.3 22.1	9.7
946	•••	35.1	32.4	19.6	12.1 12.9
947 948		36.6 33.9	29.9 31.0	19.2 19.8	14.3 15.3
949 (b)	•••	35.8	31.3	19.9	13.0 (e)

⁽a) Year ended 31st March.

⁽b) Partly estimated.

⁽e) Estimated.

⁽b) Partly estimated.

⁽e) Estimated.

TABLE VIII. Pigs—Slaughtering in New South Wales, 1931-32 to 1949. Comparison of Percentages of Total Slaughtering.

Year.	State Abattoirs.	Other Abattoirs and Country Slaughter-houses.	Stations and Farms
	Per cent.	Per cent.	Per cent.
1932 (a)	 39.6	56.8	3.6
1933 (a)	 36.6	59.3	4.1
1934 (a)	 36.4	59.9	3.7
1935 (a)	 31.3	65.9	2.8
1936 (a)	 29.0	68.6	2.4
1937 (a)	 30.0	67.5	2.5
1938 (a)	 32.6	65.5	1.9
1939 (a)	 27.8	70.8	1.4
1940 (a)	 26.9	71.7	1.4
1941 (a)	 29.5	68.9	1,6
1942 (a)	 27.5	71.2	. 1.3
1942	 27.3	71.3	1.4
1943	 27.6	70.5	1.9
1944	 28.0	71.1	: :3 <u>.</u> 49
1945	 28.2	71.0	0.8
1946	 26.5	72.1	1.4
1947	 25.4	73.3	1.3
1948	 28.6	6 9. 9	1.5
1949 (b)	 28.6	70.0	1.4 (e)

⁽a) Year ended 31st March. (b) Partly estimated. (c) Estimated.