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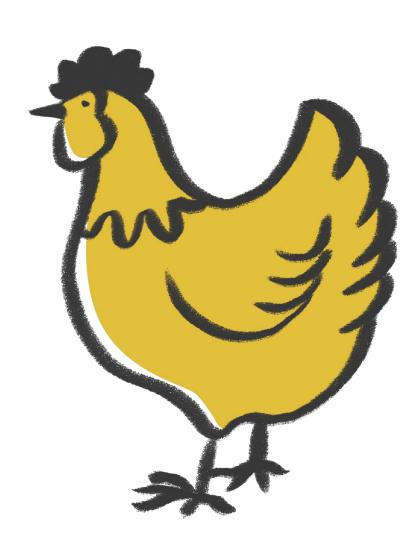
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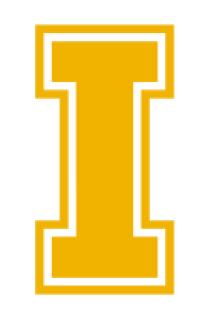
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# Consumer Preferences for Animal Welfare in Poultry Production



## Qi Zhang and Xiaoli Etienne

### Department of Agricultural Economics and Rural Sociology, University of Idaho



### Introduction

- Consumer concern for animal welfare is rising, but actual purchasing often prioritizes taste and price, revealing a "citizen-consumer paradox."
- This study disaggregates welfare into four USDAdefined dimensions: feeding, housing, medical care, and slaughter.
- We uncover a complex mix of moral concern and hedonic motivation, revealing that consumer support is conditional, emotionally driven, and dimensionspecific.

### **Research Questions**

- Do consumers genuinely care about animal welfare or are choices driven by taste?
- How does information framing (text vs. image) affect concern and WTP?
- Are preferences consistent across welfare dimensions, or conditional and selective?

### **Choice Experiment**

- Survey in December 2024 via Qualtrics with **1,000** responses from primary grocery shoppers in US.
- Use discrete choice experiment (DCE).
- A survey method to understand how people make decisions between different products/services.
- Participants choose among hypothetical options of a product with varying features.
- Each participant make 8 choices of poultry products with varying levels of **price**, **animal** feeding, housing, medical care, and slaughter method.
- Participants were randomly assigned to one of three groups:
- ➤ Control (basic info)
- ➤ Text (descriptive info)
- ➤ Picture (text + image)
- Design allows for causal identification of information framing effects on preferences and WTP

Below are two options for purchasing whole chicken. Which do you prefer?

Option 1	Option 2
Conventional feeding	Adequate and high-quality feeding
Spacious, clean, regulated housing	Conventional housing
Healthy, preventative care	Conventional care
Humane slaughter	Conventional slaughter
\$4.00	\$3.00

You choose:

Option 1

Option 2

Neither

### **WTP Estimation**

 Mixed Logit Model estimates individual-level WTP for each welfare attribute:

$$U_{i,j,s} = \alpha_i P_{i,j,s} + \beta_i' X_{i,j,s} + e_{i,j,s}$$

$$WTP_{ik} = \frac{\sum_{r=1}^{1000} WTP_{irk} \cdot S_i(WTP_{irk})}{\sum_{r=1}^{1000} S_i(WTP_{irk})}$$

- Allows for preference heterogeneity via random coefficients.
- Estimation via simulated maximum likelihood with 1,000 Halton draws per individual.

### **Treatment Effects on Concern**

• Regressions to assess how text and image treatments influence concern:

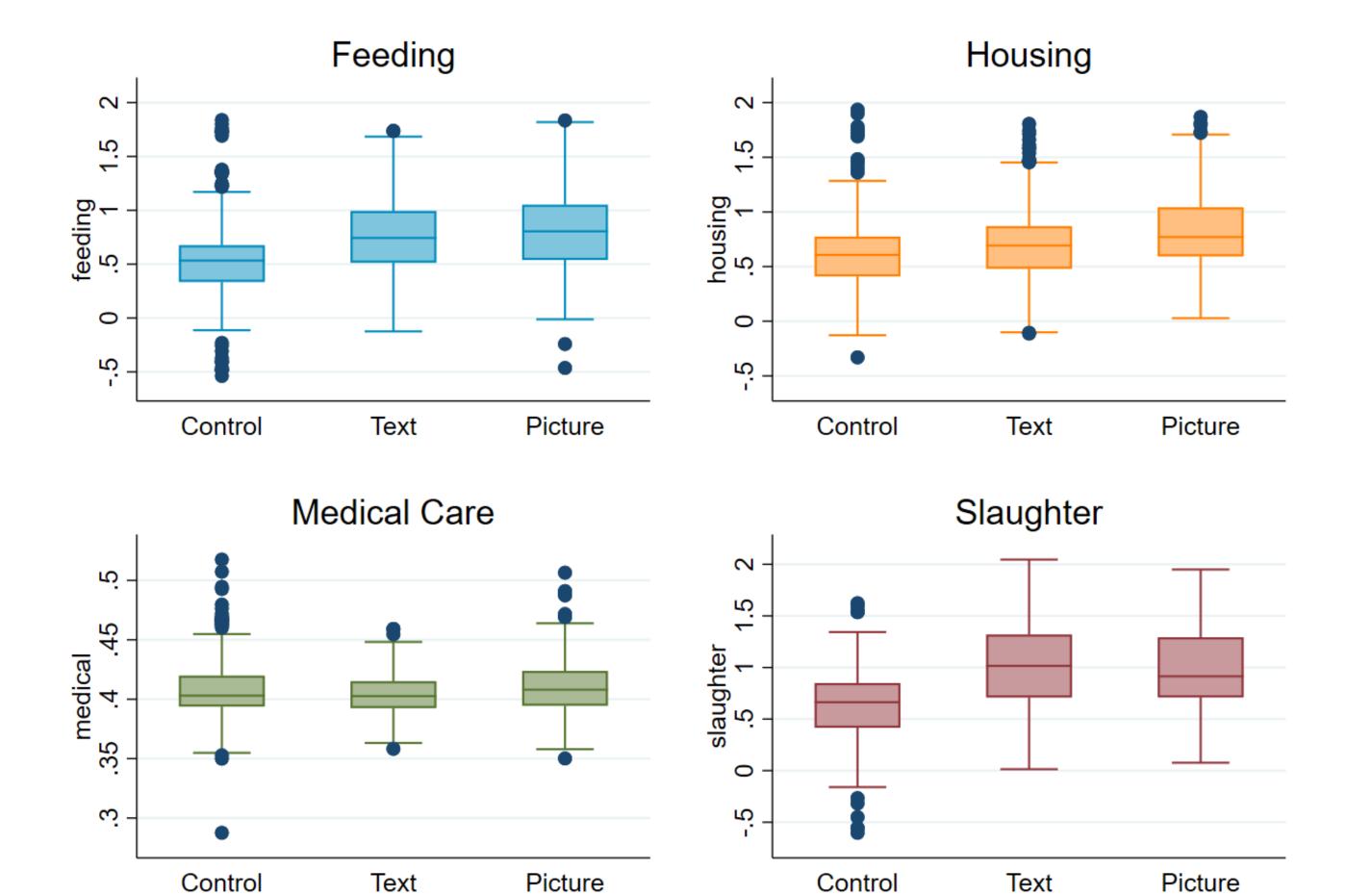
$$Y_i = \beta_0 + \beta_1 Text_i + \beta_2 Image_i + \gamma' X_i + \varepsilon_i$$

Further estimate interaction models to test:

- Does taste importance reduce treatment effects?
- Do ethical priors amplify visual impact?

### Results

Willingness to Pay for Improved Welfare	
Factor	Impact on WTP
Slaughter	\$0.90/ lb
Housing	\$0.73/ lb
Feeding	\$0.70/ lb
Medical Care	\$0.41/ lb



- Image framing significantly raised WTP,
- especially for slaughter & housing
- Medical care elicited little response, even with visual cues
- Taste preference increases concern for feeding & housing, but not slaughter

#### Do Consumers Care or Just Taste?

- Text and image both raised concern, but visuals triggered stronger emotional engagement
- Consumers who prioritize taste were less responsive to information on housing
- Pre-existing ethical concern amplified the effect of visual framing

### Conclusion

- Consumer support for animal welfare is often emotional and taste-driven, not purely ethical.
- Visual framing raises concern, but effects vary.
- Voluntary action alone is limited, most consumers still prioritize taste and price.
- Policy should combine labeling, retail nudges, and regulatory standards to promote welfare even when ethics are weak.



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