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UNITED STATES DEPARTMENT OF AGRICULTURE Bureau of Agricultural Economics

CHANGES IN COTTON PRODUCTION IN WAR AND PEACE Analysis by Production Areas

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WASHINGTON, D.C.

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CHANGES IN COTTON PRODUCTION IN WAR AND PEACE

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An Analysis by Production Areas

By E. L. Langsford, Agricultural Economist

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Introduction

Certain striking facts characterize the cotton situation. Great increases in yields are accompanied by great decreases in acreage. This combination of circumstances inevitably raises sharp questions as to future trends.

The average acreage planted to cotton in the United States in the years 1941-43 was only about one-half (52.6 percent) as large as the average of the years 1928-32, (table 1). But the production was only about 20 percent less. Yields per acre increased from an average of 174 pounds in 1928-32 to 253 pounds in 1941-43 - an increase of nearly 80 pounds or about 46 percent.

As a basis for looking forward to the production situation that might prevail in post-war years, it is desirable to examine and analyze past trends, to evaluate recent changes, and to appraise new developments which may influence the extent and location of our future cotton production. It is the purpose of this report to examine these aspects of cotton production.

Trends in Acroage

For a long time the acreage planted to cotton in this country increased steadily, from about 24 million acres in 1900 to about 36 million acres in 1918. A decrease occurred during 1919, 1920 and 1921 (fig.1). This was the period of heavy boll-weevil infestation, when an estimated reduction of more than 21 percent from a full yield was caused by weevil damage. Meanwhile the acreage in the western areas was increasing, but this increase was less rapid than the eastern decrease. Then came a sharp increase, largely through expansion in the western areas, between 1921 and 1926. Then the largest acreage of all time - 46 million acres - was planted in 1926. Following this peak, from 1926 to 1932 came a gradual decline. In 1933, the first year of AAA programs, about 40 million acres were planted. Since then, the trond has been downward. The 20.5 million acres planted in 1944 was the smallest acreage of cotton during this century.

Table 1.- C

 Cotton acreage, production, yields per acre and reduction from full yield due to specified causes, United States, 1928-32, 1935-39 and 1941-43

Item	: : 1928-32	: 1935-39	1941-43	: Change :average	1941-43 from:
	: average	: average :	avorago	:1928-32	:1985-39
		: ;		:average	:average
Acreage (mil. acres) 1/	: : 41.4	28.5	22.8	- 18.6	- 5.7
Production (mil. bales)	: 14.7	13.1	11.7	- 3.0	- 1.4
Reported yield, per acre (lbs.) 2/	: 174	225	253	• 79	+ 28
Full yield, per acre (lbs.) $\overline{3}/$: 288	335	371	+ 83	+ 36
Reduction from full yield per acres	::				
All specified causes (lbs.) 4/	: 114	110	118	• 4	+ 8
Boll weevil (lbs.)	: 32	25	37	+ 5	+ 12
Weather & other climatic (lbs.)	: 64	61	58	- 6	- 3
	:				
	:				

1/ In cultivation July 1.

/ Por harvested acre.

3/ Full yield is a calculation of what yield might have been without damage due to specified causes.

4/ Boll weevil, other insects, deficient mensture, excessive moisture, other climatic and all other.

Trends in Yields

Cotton yields, per acre, remained at about the same level from 1900 to 1914, but the trend was downward from 1914 to 1923, largely because of heavy boll-weevil damage in the humid areas and the westward movement of cotton into low-yielding areas (fig.1). From 1924 to 1936 the trend was



Since 1926 the trend has been downward. Production shows a smaller downward trend than acreage because yields have been increased considerably.

•

-3-

upward; boll-woovil damage was less in those years than during the previous decade (fig. 2). There was a reduction of acreage in some of the lowyielding areas, and an increase in some of the higher yielding areas was taking place. Beginning in 1937 and through 1944 the trend has been decidedly upward.

Important Factors in Recent Increases of Yield

Yields of lint cotton averaged 28 pounds more per acre during the years 1941-43 than during the period 1935-39. Data pertaining to yields in 1944 are not available by production areas. Therefore the years 1941-43 are used throughout this analysis to represent the average of recent years. The indicated national yield of 293 pounds per acre in 1944 is the highest on record. The recent average would have been considerably higher if the year 1944 had been included. Several factors are responsible for this increase.

Weather and Insects.- Weather conditions were slightly more favorable in 1941-43, when the estimated reduction from the calculated full yield because of excessive moisture, deficient moisture, and other climatic conditions was 3 pounds less than during the 1935-39 period (table 1). The estimated reduction from the calculated full yield caused by boll weevil, however, was about 12 pounds greater during 1941-43 than during the 1935-39 period, largely because of the very heavy infestation in 1941, when it is estimated that its damage reduced yields by about 15 percent. This is much above everage weevil damage and was the greatest since 1926. The estimated reduction due to other insects and miscellancous causes was slightly less during 1941-43 than during 1935-39. The net reduction from a full yield due to boll weevil, weather, and other causes was 8 pounds mere during 1941-43 than during 1935-39. In other words, average yields would have been 36 pounds more instead of 28 pounds mere in the years 1941-43 then in 1935-39, if weather and insect demage had been at comparable levels.

Fortilizor.- Increased application of fortilizor has increased the yields of cotton. During 1935-39, commercial fortilizor was applied on about 37 percent of the land planted to cotton, whereas 45 percent of the acreage was fortilized in the years 1941-43. The rate of application per acre when used also increased from an average of 273 pounds during 1935-39 to 297 pounds in the 1941-43 period. On a per-planted-acre basis, this is equivalent to an increase of 33 pounds. It has been estimated that, on the average for the entire country, a ton of fertilizer applied on the cotton erop will increase production 1.7 bales, which is equivalent to 0.425 pounds of lint per pound of fertilizer. 1/ The increase in the use of fertilizer has been relatively greatest in the areas where r sponse

1/ Parker and Lundstrom, PISAE Plant Food Memorandum No. 1, 1943.

- 4 -

ESTIMATED REDUCTION FROM FULL YIELD PER ACRE OF COTTON DUE TO SPECIFIED CAUSES, UNITED STATES, 1910-43



5



to fertilizer is better than average. Furthermore, the plant-food content of fertilizer has been increased in recent years. On the other hand, the response to heavier rates of application probably are not so great per pound of fertilizer as to smaller applications.

Weighing these factors, an average of 0.45 to 0.50 additional pounds of lint per pound of fertilizer appears to be reasonable. On this basis, the increase of 33 pounds per acre in the use of fertilizer may account for an increase of 15 to 17 pounds in the yield of lint per acre between the two periods.

Shift to Higher Yielding Areas. The proportion of the total cotton acreage that is planted in the higher yielding production areas has increased. Table 2 shows the changes in acreage, yield, and production of cotton by 14 production areas that are delineated on the map shown as figure 4. These areas will be discussed separately later, but it is evident that shifts in acreage among these areas has brought changes in the national average yield per acre. For example, the acreage in the Deltas which are high-yielding areas, represented 14.4 percent in 1935-39 and 16.3 percent in 1941-43. On the other hand, the acreage in the Sandy Lands areas, which are low-yielding areas, represented 9.3 and 7.9 percent of the total acreage during 1935-39 and 1941-43 respectively. If the same percentage distribution of acreage had occurred in 1941-43 as in 1935-39, with 1941-43 area yields, the average yield per acre for the United States would have been about 9 pounds less. In other words, it appears that shift in acreage among production areas is responsible for an increase in yields of about 9 pounds per acre between the two periods.

<u>Other Factors</u>. At least three other important factors contribute to increased yield per acre, but do not lend themselves to a quantitative analysis. (1) Land selection - as the acreage of cotton has decreased it is probable that the better lands within an area and within the boundries of individual farms have been planted to cotton, for this crop usually has the first choice of land on most cotton farms. (2) Better varieties of seed - there has been an increase in the proportion of the acreage planted to locally adapted varieties of seed. (3) Increased use of legumes - the acreage of both winter and summer legumes that are left on the land or turned under green has increased. AAA records indicate an average of about 5.7 million acres so used annually during the period 1936-39 and about 8.9 million acres per year in 1941-43.

The factors affecting changes in yields from 1935-39 to 1941-43 may be summarized roughly in tabular form.

Yield changes due to:	Lbs.	lint	per	acre
Increased use of fertilizer		15		
Shifting of acreage among areas		9		
More favorable weather		3		
Less damage by causes other than weather and boll weevil		1		
Land selection, better varieties of seed, more legumes turned				
under, other conservation practices and other factors	ĺ.	12		
Decrease caused by greater boll-weevil damage		- 12		
Net increase 1941-43 over 1935-39		28	-	

- 7----

Yield Changes from 1928-32 - 1941-43

A similar analysis of the factors responsible for the increase in average yields per acre between 1923-32 and 1941-43 may also be summarized.

Yield changes due to:	Lbs. lin	t per	acre
Increased use of fertilizer		25	
Shifting of acreage among areas	;	20	
More favorable weather		6	
Land selection, better varieties of seed, more legumes			
wormed under, other conservation practices and other f	actors	38	
Decrease caused by greater boll-weevil damage	- · · ·	5	
Greater reduction from causes other than weather and wee	vil,	5	

Net increase 1941-43 over 1928-32

79

One factor included in the 1928-32 and 1941-43 comparison was not a factor in the 1935-39 and 1941-43 comparisons - that is, the possible change in the concept of an acre. Before the AAA program began, farmers usually thought in terms of "gross acres" which did not make allowances for land occupied by ditches, turn rows, house sites, and the like. In later years they have thought in terms of "net acres" - of land that is actually growing cotton. It is difficult to place a quantitative estimate on its effect on yield. It is no doubt of some importance in some areas.

Changes by Production Areas

Although both acreage and yields for the Cotton Belt as a whole have shown rather definite trends, the changes have not been uniform as between different parts of the belt. An examination of changes by areas is therefore desirable. For this analysis the Cotton Belt has been delineated into 14 production areas, as indicated in figure 4. The land within each of these production areas is fairly homogeneous in regard to physical conditions, and the types of famming followed are rather similar.

Table 3 and figures 5, 6 and 7 show wide variation in acreage, yield and production changes among the areas. An analysis and discussion of the situation in each area follows.

Coastal Plains Areas

The trend in the acreage of cotton in the Coastal Plains areas has been downward since the advent of the boll weevil, about 1015. The acreage decreased about 25 percent between 1909 and 1923; weevil damage was greatest in the latter part of this period. Between 1924 and 1931, a period of relatively favorable prices and of less damage by holl weevil, the acreage was maintained at a fairly uniform level of about 6 million acres but following the low prices of 1931 and 1932, it dropped to about 5 million acres in 1933. Since the inauguration of the AAA programs the trend has continued slightly downward.

10 ·





Figure 5.- Trends in cotton acreage have been downward in all areas except the irrigated areas since the 1928-32 period. But the decrease has been much greater in some areas than in others.

COTTON ACREAGE TRENDS BY PRODUCTION AREAS.

COTTON PRODUCTION TRENDS BY PRODUCTION AREAS, UNITED STATES, 1928-43



Figure 6.- Cotton production, in most areas, has been smaller in recent years than during the 1928-32 period. Three areas, however, show an increase.



COTTON YIELD TRENDS BY PRODUCTION AREAS, UNITED STATES, 1928-43

Figure 7.- Yields, ber acre, have increased during recent years in most areas. But the increase has been much greater in some areas than in others.

With the decrease in cotton planted have come increased acreages of peanuts, vegetables, and feed crops; but there has been a decrease in the acreage devoted to crop production.

During the war the acreage of peanuts has increased materially and the decrease in the cotton acreage has continued. It is estimated that only about 2.8 million acres were planted to cotton in 1943 and that the a creage was still less in 1944.

The trend in yields per acre was slightly downward between 1909 and 1923, the period of heaviest boll-weevil damage, but it has been upward since 1923. The average yield in the years 1928-32 was about 190 pounds compared with 240 pounds in 1935-39 and 243 pounds in 1941-43. In much of the area farms are small, and small-scale equipment is used in growing cotton. Therefore, the man labor required to produce an acre of cotton is high in comparison with areas using larger equipment. Practically all of the land on which cotton is planted is heavily fertilized with complete commercial fertilizer.

Piedmont Areas

200

1.5

In general, changes in acreages and yields in the Piedmont areas have been rather similar to those in the Coastal Plains areas and have been subject to the same influences. But as there are fewer opportunities for substituting other cash crops in the Piedmont areas, the reduction in cotton acreage has resulted in a relatively greater decrease in acreage of land devoted to the production of all crops. The staple length and quality of cotton produced in the Piedmont is generally superior to that produced in the Coastal Plains.

The topography of much of these areas is rough and the soils are rather erodible. Continuous row-crop farming and leaving of the land bare during the winter have accelerated erosion. Reductions in the acreages of row crops together with increases in small grain, other close-growing crops, and winter legumes are needed to conserve the soil. These adaptions probably will mean larger farms.

During the war a considerable number of farm people have left the Piedmont areas to take other work. If they remain in these jobs the farmers who remain will have a chance to increase the size of their operations, and perhaps to become less dependent upon cotton for income.

Eastern Hilly Areas

There was a steady increase in the acreage planted to cotton in the Eastern Hilly areas, from about 3.5 million acres in 1909 to about 4.5 million acres in 1930. A slight decline occurred between 1930 and 1933. During the period 1938-42 the acreage was decreased only slightly which indicates that most farmers planted fairly close to their allotment acreages. This is accounted for partially by the fact that cash-crop alternatives are limited and partially by the tremendous increases in yields which tended to increase the competitive position Table 2.- Proportion of the United States cotton acreage and production in various production areas for specified periods 1/

• 14 •

Production	* * *	N.1	Acreage		:	Productio	n
riouucoron arga	:1	928-32	:1935-39	:1941-43	:1928-32	:1935-39	:1941-43
	:a	verage	:average	:average	:avérage	average	:average
	: <u>P</u>	ercent	Percent	Percent	:Percent	Percent	Percent
	* * *	•	1. A. A.	•	:		
Delta ·	· •	13.2	· 14 . 4	16.3	: 17.4 .	22.8	26.5
Eastern Hilly	* :	10.7	10.9	11.5	: 11.7	12.8	13.8
Coastal Plains	:	13.6	14.0	13.6	: 14.5	16c8	12.8
Low Plains	· •	12.9	11.7	11.8	: 9.9	6.3	8.7
Piedmont '	:	7 ₀ 8	7.5	7.6	: 9.8	8.7.	8.1
Texas Blackland	:	13.7	12.7	11.6	: 11.7	8.7	6.7
Irrigated		1.4	2.6	3.3	: 3.1	6.2	6.1
High Plains	1.	3.6	4.9	5.5	: 2.7	3.8	4.7
Sandy Lands	:	10.6	9.3	7.9	: 8 • 7	5.6	4.6
Gulf Coastal Prairies	:	3.4	3.7	3.5	: 3.7	3.4	3.2
Ozark Ouachita	:				:		
Mountaits and Valleys	:	3.4	2,9	2.8	: 2,9	2.2	2.2
Texas Grazing	:	2,5	2.4	2 52	: 1,5	1.2	1.2
Oktahoma Prairies	:	1.4	1.4	1.1	: 1.2	•6	•7
Cross Timbers	:	1.8	. 1.6	1.3	: 1.2	۰9	•7

1/ Areas arrayed by their relative importance in production in the years 1941-43.

Table 3.- Acreage, yield per acre, and production of cotton by production areas,

1941-43 average as a percentage of 1928-32 and 1935-39 averages

. .

		1.000	Alter and the					
e	:	1.	1941-43	average as	a percer	tage of		
· ·		1928	-32 avera	ige	1935-39 average			
Production area	Ac	reage	Yield	: Produc-: : tion -	Acreage	Yield	:Produc- : tion	
	:Pe	rcent	Percent	Percent	Percent	Percent	Percent	
	:							
Coastal Plains	:	55	128	71 :	. 77 .	96	68	
Piedmont	:	54	122	65 :	: 81	102	82	
Eastern Hilly	:	59	159	94	84	114	96	
Delta	:	68	179	121 :	90	115	103	
Sandy Lands	:	41	101	42 :	68	84	58	
Ozark Ouachita	:				:			
Mountains and Valleys	:	46	_124	-57	- 77	105	91	
Texas Blackland	·•	47	98	.46	73	• 94	68	
Gulf Coastal Prairies	:	57	120 .	68 - 3	: 75	· 111 °	83	
Cross Timbers	2	- 39	114	45	: 61	11 0	67	
Oklahoma Prairies	:	41	122	50	62	175	110	
Low Plains	:	50	139	70	81	152	122	
High Plains	:	84	153	138	91	122	110	
Texas Grazing	:	48	125	65	. 72	131	94	
Irrigated	1	127	122	155	: 101	86	86	

of cotton. The average yield of 308 pounds obtained in these areas in 1941-43 is 60 percent higher than the 1928-32 average, and over 15 percent higher than the 1935-39 average. Perhaps the most influential factors in these increases are increased use of commercial fertilizer and legumes and the selection of the better land for cotton. The application of fertilizer is still not so heavy as in the Piedmont and Coastal Plains areas, nor has the percentage of acreage fertilized been so great. Further substantial increases in the use of fertilizer might occur which would bring further increase in yields. the second second second second

In general, family-sized owner-operated farms predominate in these areas, and one-row mule equipment is the most common type used. Much of the area is hilly and so is not conducive to the maximum use of large-scale equipment.

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The Belta Areas - A Charles the second s the second the

Cotton has had a decided income advantage over other crops in the Deltas of the Mississippi River and its southern tributaries for many years. Large increases in per acre yields in recent years have tended to increase this advantage. Average yields of 413 pounds, obtained in 1941-43, are nearly 80 percent higher than the 1928-32 average and nearly 15 percent above the 1935-39 average. The increase in yields has been so great that these areas have actually produced more cotton in recent years than they produced in the 1928-32 period when a considerably larger acreage was grown (fig. 6). A LOAD AND AND A CALLER

The trend in cotton acreage was upward from about 2.5 million acres in 1909 to nearly 5.5 million acres in 1933. When AAA allotments were in effect these farmers planted very close to their allotments. Little change in the acreage has occurred since 1934. The acreages planted in 1943 and 1944 were slightly less than in 1941, mainly because of a shortage of laborers-when more are available the cotton acreage is likely to increase materially. It is doubtful, however, that farmers in these areas would plant as large a percentage of their cropland in cotton as they did in the 1928-32 period, even without acreage restrictions. But since new land has been and is being brought into cultivation, the total acreage of cotton in these areas, under conditions favorable to cotton production, might exceed that planted in the 1928-32 period. at make with a state of the 1 : - - -

The Delta areas have increased in relative importance as cotton producing country. During the years 1928-32 they accounted for about 17 percent of the total production in the United States, whereas in 1941-43 they accounted for nearly 27 percent of the total. 19.53 a 1.00 a

A considerable portion of these areas is in large farms or plantations. The land is level and is well adapted to the use of tractors. The proportion of the cotton planted and cultivated with tractors has been greatly increased within the last 10 years. If the performance of the mechanical cotton picker and the flame cultivator that are now being reported upon can be realized in common practice, these implements are likely to be adopted rapidly in these areas, especially if wages are high. This would give cotton additional advantage over competing crops within the Delta areas, and perhaps over areas that are not so well adapted to mechanization.

Added expansion and an intensification of the use of commercial fertilizers and winter legumes are likely to occur and this will further increase yields per acre.

Sandy Lands Areas

Cotton acreage in the Sandy Lands areas increased rapidly between 1909 and 1925. The period of greatest expansion in this as in many other areas west of the Mississippi River coincided with a period of considerable reduction in the eastern part of the Cotton Belt. The area was overexpanded, however, and after 1925 the cotton acreage decreased about as rapidly as it had expanded. In 1933 about 4 million acres were planted in these areas—representing adecrease of about 22 percent from the peak acreage of 1925. The decline continued during the period of acreage restrictions and during World War II. In 1943, only about 1.6 million acres were planted and the acreage in 1944 is still smaller.

Farmers here have not used fertilizer to the extent that farmers have in the eastern part of the belt. In most sections of these areas the yields are much lower than they are in the Eastern Hilly areas. Yields have not increased in recent years as much as in most other areas. In fact, the average 1941-43 yields were about the same as 1928-32 average yields.

The methods of production are virtually similar to those in the eastern production areas. Preharvest labor requirements are somewhat lower because less hoe work is required on the lesser weed and grass growth. There are many small owner-operated farms that are not well adapted to mechanization because of topography. Many farm people have left to work elsewhere, and some of the cropland has been left idle; if a substantial number of them remain in off-farm jobs after the war, the acreage devoted to cotton probably will continue to decline.

Ozark Ouachita Mountains and Valleys Areas

Cotton acreage in the Ozark Ouachita Mountains and Valleys areas, particularly in the hill and mountain sections, has declined rapidly for 15 years. In fact, cotton has disappeared entirely from many hill farms. The valleys of the Arkansas and Red Rivers and their tributaries in Arkansas and Oklahoma account for a considerable part of the remaining acreage, and are responsible for the relatively high average yield. In the rougher parts of these areas, feed, crops, pasture, and livestock numbers have increased. These appear to be desirable long-time adjustments.

Cotton production probably will continue as an important enterprise on the valley farms but seems likely to decline further in the hill and mountain sections.

Texas Blackland Areas

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Acreages planted to cotton in the Blackland increased rapidly from 1909 to 1925 when almost 7 million acres were planted. Since 1925 the trend has been downward, and it is estimated that only about 2.6 million acres were planted in 1943. The relative importance of these Blackland areas in United States cotton production has declined materially during recent years. In the 1928-32 period they produced nearly 12 percent of the total cotton, whereas in 1941-43 they produced less than 7 percent.

Evidently, in most of these areas cotton does not give much response to commercial fertilizer and very little is used. Yields have increased less in the Blackland than in any major producing area, in fact the average yield during 1941-43 was 3 pounds less than the 1928-32 average. Continuous cropping and erosion have reduced the fertility of the soil in many parts; in other parts root rot materially reduces the yield. Acreages devoted to feed crops and pasture have been increasing, particularly on the shallow soil phases, and on the more rolling lands. Livestock numbers also have increased. In the level areas and on the deeper soils cotton yields are relatively higher, and cotton has a relatively greater advantage.

Much of the cotton acreage is worked with tractors, and labor required for chopping is considerably lower than in the eastern part of the belt. Despite these offsetting advantages the trend toward feed crops and livestock may continue unless cotton prices become more favorable in relation to livestock prices than they are at present.

Gulf Coastal Prairies Areas

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In the western part of the Gulf Coastal Prairies areas cotton is the most important cash crop. About one-third of it is grown in the Corpus Christi area in Texas, (Nucces and San Patricio Counties). Farmers in the Corpus Christi area plant a larger percentage of their cropland in cotton than do farmers in any other part of the Cotton Belt. Before 1934, over 75 percent of the cropland was devoted to cotton and in 1943 nearly 50 percent was so used. Farms are rather large and cotton is planted and cultivated with tractors and picked by itinerant wage laborers. In other parts of these Coastal areas cotton is grown on the well-drained dark soils where it has an advantage over other crops under usual price relationships.

The acreage trend has been slightly downward in recent years, whereas during this war the acreages of grains orghum and winter and early spring vegetables have increased materially.

2.2

The level topography and the fact that weed and grass growth is onlymoderate, particularly in the western part, are conducive to complete mechanization of cotton production. Cotton planting probably will be increased after the war if price relationships are reasonably favorable to cotton production.

Cross Timbers Areas

Cotton yields are very low in the Cross Timbers areas, particularly in the Texas portion. The soil, which was not very fertile in its virgin state, is very susceptible to erosion and has been badly depleted. The trend in acreage has been decidedly downward. In 1943 the acreage in the Texas portion was only about one-fifth as large as in 1928 and in the Oklahoma portion it was only about 40 percent of the 1928-32 average.

In parts of these areas peanuts have replaced cotton to a large extent, and this crop appears to have a considerable advantage with present price relationships. Acreage is likely to continue downward, unless cotton prices are very favorable in relation to those of other crops and to wages off the farm.

The topography of most of these areas is rough to rolling and does not lend itself well to mechanization.

Oklahoma Prairies Areas

In the Prairies areas the clay soils predominate; they are better adapted to the production of small grains than to cotton. Therefore, under past price relationships wheat has had an income advantage over cotton in most years. But within these areas, particularly in the southern part, are some sandy soils upon which cotton, under usually existing price relationships, has an income advantage over wheat. This is one of the areas in which cotton and wheat meet. The trend in acreage has been downward particularly since 1934 when drought reduced the yields per planted acre to only 59 pounds. If prices for wheat and other small grain are favorable in relation to prices for cotton a continued decline in cotton acreage may occur.

High Plains Areas

The High Plains area is characterized by large-scale, low-cost production and by coarse, short-staple cotton which is frequently low in quality.

Cotton production is highly mechanized. Only a small amount of labor is required for chopping, and the cotton is hervested by snapping the entire boll, which is largely done by itinerant wage workers. One man can handle 200 to 300 acres up to hervest time except for a little extra labor in chopping out big weeds. It is estimated that with 2-row tractor equipment cotton can be produced up to that time with about 6 man hours per acre (3 hours for preparation, planting and cultivating, and 3 hours for hoeing)! The total labor required for land preparation, planting, and cultivation are 1 to 1¹/₂ hours less where 4-row equipment is used. Harvesting and hauling to the gin together requires about 15 hours when cotton is snapped by hand.

Acreage was expanded rapidly from about 1915: to 1933, and reached its peak in 1937, when about 1.9 million acres were planted. During the last 10 years, except for 1937, the acreage has been fairly uniform from year to year. With the price relationships th t prevailed for 10 years before this war, cotton had a high income advantage over other crops. During the war years grain sorghum prices have been relatively high. This, coupled with the introduction of a high-yielding grain sorghum that can be harvested with a grain combine, has placed grain sorghum production in a more favorable position and shortage of labor also has favored the combine type of grain sorghum. Had it not been for these developments the cotton acreage in 1944 probably would have been increased over recent years.

Mechanical cotton strippers have been developed and were in limited use in 1944. It is reported that these strippers are both mechanically and economically satisfactory, and that an acre of cotton yielding 200 pounds of lint can be stripped with 2 hours of man labor. If this holds true in general practice an acre of cotton can be produced and harvested with 8 hours or less of man labor. This development may stimulate an increase in acreage in the immediate post-war period.

Low Plains Areas

Cotton production in the Low Plains is rather similar in many respects to that in the High Plains and has similar possibilities. In general, however, the land is more rolling and is not quite so well adapted to mechanization. Cotton is grown to some extent on what is locally known as "tight land", and on these soils wheat competes more favorably than on sandy lands. Weed growth is something of a hazard, as the average rainfall in part of these areas is higher than in the High Plains, therefore, more labor is usually required for chopping.

The acreage planted to cotton has decreased relatively more since the years 1928-32 than in the High Plains. Yields during the last few years have averaged considerably above 1928-32 yields, largely because of above-average rainfall and better land selection.

Advantages accruing to the High Plains from the development of a successful and economical stripper will be shared by most parts of the Low Plains areas. The acleage is likely to increase over the present if the price relationship between cotton and grain sorghums is favorable to cotton.

Texas Grazing Areas

The grazing of cattle, sheep, and goats is the predominating enterprise in the Trans-Pesos, the Edwards Plateau, and the Rio Grande Plains areas of Texas, but some crop farming is scattered throughout these areas. In 1928 and 1929, years of relatively high prices for cotton, about 1.2 million acres were planted to this crop. The acreage trend in general, however, has been decidedly downward, particularly during the last 5 years when an average of about 0.5 million acres have been planted annually.

In some sections within these areas cotton is produced under irrigation; and increased acreage in these sections, along with favorable weather, may account for the increases in yields. Under dry-farming conditions yields are variable and on the average are very low, being only 134 pounds in 1928-32 when rainfall averaged above normal. Extensive methods of production are used.

Grain sorghums and other feed crops have tended to replace cotton during the last few years. If favorable feed prices in relation to cotton prices prevail, the reduction in cotton acreage may continue, with the result that cotton will be produced only in the most favorably situated areas. The acreage of irrigated cotton may increase.

Irrigated Areas

A major portion of the cotton in California, Arizona and New Mexico and in El Paso County, Texas, is grown under irrigation; in this report all in these areas is considered as irrigated cotton.

The acreage in these areas has increased rapidly since 1910, when only about 275,000 acres were planted to cotton, About 1,125,000 acres, the largest acreage on record, were planted in 1937. Since then the acreage has been decreased and averaged about 750,000 acres during 1941.43. The acroage of vegetables and alfalfa have increased during this war largely because of relatively favorable prices for these commodities. Mainly in response to the program of the War Food Administration the acreage of American-Egyption cotton was increased materially in 1942 and 1943 when an average of about 165,000 acres were planted. When it became apparent that the need for domestically produced cotton of this kind was not urgently needed the acreage in 1944 was reduced to about 14,000 acres.

Yields also have increased materially - from an average of 390 pounds per acre in 1928-32 to an average of 474 pounds per acre in 1941-43. This increase is due in large part to better irrigation methods. Other causes are the adoption of varieties better adapted to irrigation and a shift of the acreage into sections within these areas that are better adapted to cotton production.

The irrigated areas probably have expanded cotton acreage to near the limit of land and water resources and of profitable competition with other crops. Therefore, cotton acreage in these areas may remain at about the levels of recent years unless new land is brought in or unless the relationships between the prices for cotton and the prices for competing crops change materially.

Variations within Production Areas

This discussion has been primarily in terms of rather large areas within, which the resources used in cotton production, as well as the problems involved, are fairly homogeneous. The more important differences in the changes in cotton production among these areas have been mentioned. An analysis involving smaller areas might show other variations within each of the production areas discussed in this report. It should be emphasized that even though they are not brought out in this comparison. important differences do exist among farms and localities within each of these broad areas. Furthermore, only the major changes have been discussed. Data showing year-to-year changes in acreage, yield, and production of cotton by production areas are presented in supplementary tables 7, 8, and 9. Data pertaining to the application of fertilizer, by States and by years, are shown in table 10.

Post-war Implications of Recent and Impending Changes

Some of the adjustments made during this war, and some of the factors that were influencing cotton 'production before the war will continue in effect in the post-war years.

Yield Prospects

Higher yields are here to stay. Yields per acre have increased in nearly all production areas during recent years, but the extent of increase has varied considerably among them. A small part of the increase for the Cotton Belt as a whole can be attributed to more favorable weather but, as previously indicated, a large part of it must be attributed to other causes.

The rather sharp recent increase in yields resulting from successively larger applications of fertilizer per acre may not continue at the same rapid rate, but in most production areas, where the land responds to fertilizer, experimental data indicate that, under most farm conditions, the point of diminishing financial returns has not been reached - even with prices for cotton and cottonseed considerably lower than at present. A continued expansion of the use of winter legumes also is likely, and this practice will tend to increase yields.

Some very important results have been obtained from the development of better variations and strains of planting seed - seed which produces heavier fruiting and plants that mature more quickly, thus lessening the damage done by boll weevil. Increasing attention is being given by plant breeders to the selection and development of strains adapted to local conditions. The increase in the use of the better proven varieties, as well as the breeding and selection of new and higher yielding varieties, is likely to be accelerated. Intensification of boll-weevil control can be expected and techniques improved in accomplishing this task.

All of these developments will tend to increase the yields, so it seems reasonable to expect that with average weather, yields in the postwar years will be considerably above the recent high yields, unless there are significant shifts from higher-yielding to lower-yielding areas.

Cotton and Alternative Crops

Several factors have contributed to a decrease in the acreage devoted to cotton during the war. Perhaps the two most important are: (1) The decrease in the supply of farm laborers and the attendant high wages and (2) The increase in the acreage of other crops. Prices for peanuts during the war have been sufficiently attractive for this crop to compete favorably with cotton for the use of land and labor in many areas. Grain sorghums and wheat have competed favorably in some other areas, and vegetables in still other areas. All this naturally brought a decrease in the screage of cotton. Feed crops have been increased at the expense of cotton in some areas, not necessarily because this meant higher net returns per acre, but because a given labor force could hendle a larger acreage, resulting in a greater total net farm income.

Will these factors continue to affect the size of the cotton crop after the war? It seems reasonably safe to assume that more laborers will then be available for form work. Will war workers from the farms return to the same areas they left? In general, people will return to less remunerative farm jobs only if better paying jobs off the farms are not available. Some who return to farming will try to go to the areas that have the best possibilities. If off-farm work is not available and the better farming areas are already fully occupied some will return to the poorer farming areas.

Will as much land in the Cotton Belt be used after the war for the production of cash crops other than cotton as has been used during the war? Indications point toward reduction in some of these crops, but higher levels will be maintained under prosperity conditions than if depression conditions prevail.

In recent years and particularly during the war there has been considerable industrial development in the bouth. If this can be accelerated it will provide work for farm people who are not needed in cotton production and will furnish an expended market cutlet for locally produced milk, eggs, meat, fruits, and vegetables.

Maintenance and improvement of soil fertility in the South needs much more attention. Systems of farming that have less row crops but more small grains, other close-growing crops, and winter cover crops should be adopted in many areas in the Octton Belt. The adoption of systems of farming that will bring scil improvement and that will provide additional quantities of fruits, vegetables, and livestock products to meet expanded local markets would require a reduction in the octton acreage in some areas compared with the acreage grown in the years that immediately preceded this war.

Mechanization of Cotton Production

Little change in the type of machinery used in producing and harvesting cotton has taken place during the last 40 years, except for the increased use of tractor power for land preparation and cultivation. Increased use of larger power units has brought a reduction of man-labor requirements in land preparation, planting, and cultivation, but it has had little or no effect on the peak labor operations -- chopping and picking. To some extent the continuance of these labor peaks has limited or retarded the adoption of tractor power in cotton production. The only significant exception is fount in some of the subhumid areas where the work is minimized because of the relatively small infestations of weeds: and where the harvesting, although still performed by hand, has been speeded up materially by snapping the entire boll instead of picking the lint. Separation of burrs from the lint is a pre-ginning operation performed mechanically at the gin; it has been limited to the subhumid areas where short and rather coarse-fibered cotton is produced and where all the cotton bolls open at about the same time.

Engineers for many years have attempted to develop a machine that would harvest cotton. Two types of harvesters are now in limited use. Many think that each of these types of machines will harvest cotton successfully and economically. One is a stripper type which removes the entire boll from the plant and is designed for use in areas where enapping is practicable. The other is a mechanical picker which picks the lint from the boll, leaving the burrs on the stalk.

The flame cultivator, a.machine designed to reduce or eliminate hoe work in cotton, though still in the experimental stage, is being used to a limited extent. Other types of mechanized cotton choppers are being experimented with. Cross cultivation to reduce hoe work is being practiced in some areas.

These machines may or may not be improved to the stage at which they will be ready for widespread use. Nevertheless, some appraisal should be made of their possible effects on cotton production. If their performance in general farm use proves as successful and economical as recent reports would indicate, they are likely to affect cotton production much as the adoption of the more recent machine methods affected wheat growing.

The following discussion and tables 4 and 5 should be considered only as rough approximations of probable results from use of these machines. As soon as more information becomes available a more accurate appraisal should be made. (The Bureau of Agricultural Economics is cooperating with several State Experiment Stations in obtaining information on performance and costs of operating mechanical pickers and strippers.)

When they are mechanically satisfactory, one-row units of these machines could be expected to cover 6 to 8 acres per day. Two-row units could cover 10 to 15 acres per day. Using these assumptions and estimated labor requirements for pre-harvest operations, estimates of man-labor needs for producing cotton with different sizes of equipment and harvesting methods have been calculated and are given in tables 4 and 5.

These estimates indicate large reduction in man-labor requirements with the use of these machines. On the basis of these assumptions, total man-labor requirements in the High Plains areas would be only about one-third as great with the use of a two-row stripper as with hand snapping. In the Delta areas the percentage reduction would be even greater. With the use of a one-row mechanical picker and a two-row flame cultivator, the estimated man-labor requirements would be less than onefifth as great as when one-row mule equipment was used and the picking was performed by hand. Table 4.- Estimated man labor needed per acre to produce cotton with different types of power and equipment and various methods of harvesting, in specified production areas

	•••		: Prepare:				••	: Total
Production	: Type of	Method	:seed hed:	Culti-	Chop:	Total	: Pick	: all
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			Hours	Hcurs	Hours	Hours	Hours	Hours
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ligh Plains	. 2-row tractor	Snapped by hand	: 1.2	1 •4	3.0	5.6	17.0	22.6
ligh Plains	: 4-row tractor	Snapped by hand	: •7	•7	3.0	4 •4	17.0	21.4
ligh Plains 2/	: 4-row tractor	R-row mechanical	••					
1		stripper		-7	3.0	4.4	2•0 2	6.4
3lackland	: 2-row tractor	Picked by hand	: 2.4	ۍ ۳	10.0	15.0	20°0	45.0
andy Lands	: 1-row mule	. Picked by hand	: 14•0	10.0	20.0	44 • O	50.0	74.0
)clts.	: 1-row mule	Picked by hand	: 10•0	13.0	33.0	56.0	85 °O	141.0
)elta	: 4-row tractor	Picked by hand	0 20	0 ° ₹	33.0	42.0	85 • 0	127 •0
Jelta 2/	: 4-row tractor	: 1-row mechanical						
1		picker	: 5.0	4● 0	33.0	42.0	4.00	46 .0
)elta	: 4-row tractor and :	: 1-row mechanical	••					
	: flame cultivator:	picker	: 5.0	3 ° 0	3/ 13•0	21.ºO	4°0	25.0
castal Plains	: <u>2</u> -row mule	: Picked by hand	: 15.0	RI.0	35.0	0.17	50.0	121.0
loastel Plains	: 1-row mule	: Picked by hand	: 12.0	12.0	35.0	53 • 0	50°0	109.0
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only in the High Plains and Delta areas. These areas are used to illustrate the effect of thuse machines on Z/ It should not be inferred that tractors, mechanical harvesters and flame cultivators can or will be used lebor needs. They may be among the first areas in which these machines are adonted.

3/ Four times over with a 2-row flame cultivator, 3 hours par acre, plus 10 hours hand chopping. Indor needed has been based on yield new acre as follows: High Plains, 200 pounds; Blackland, 150 pounds; Sandy Lands, 150 pounds; Delta, 425 pounds; Coastel Plains, 250 pounds. These yields very closely approximate averages obtained during recent years.

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Table 5.- Estimated man labor needed, per bale, to produce cotton with different types of power and equipment and with various methods of harvesting, in specified production areas

Production area :	Type of equipment	Method of harvesting :	Total man labor, all <u>operations 1</u> / <u>Hours</u>
High Plains :	2-row tractor	Snapped by hand	54
High Plains :	4-row tractor	Snapped by hand	51
High Plains 2/ :	4-row tractor	2-row mechanical stripper	15 143
Blackland : Sandy Lands :	2-row tractor	Picked by hand	235
Delta	1-row mule	Picked by hand	160 [°]
Delta	4-row tractor	Picked by hand	143
Delta 2/	4-row tractor	: 1-row mechanical : picker	52
Delta	4-row tractor and flame cultivator	: 1-row mechanical : picker	<u>3</u> / 28
Coastal Plains	1/2-row mule	Picked by hand	230
Coastal Plains	l-row mule	Picked by hand	208

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See footnotes to table 4.

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Although specific production areas are used in tables 4 and 5 to illustrate the effect of these machines on the labor needed to produce cotton, it should not be inferred that the High Plains and Delta areas are the only areas in which mechanical equipment can or will be used. But they may be among the first to adopt the new machines. In general, the areas in which the land is relatively level and the farms are large will be the first in which mechanization will be increased.

Two Ways of Reducing Costs

There are two important ways in which production practices may affect the cost of producing cotton in relation to the value of the product. One is mechanization which reduces the labor required to produce cotton. The other is by increasing the yields per acre - often at the same time improving the quality of the product. Both of these factors are likely to be in operation in the post-war years. In general, the production areas and farms which have the greatest advantage in one or both of these developments are likely to maintain favorable competitive positions in cotton production. This is true in regard to their relation to other areas and farms in this country and in their relation to foreign production.



INDEX NUMBERS (1928-32=100)



Figure 8.- The acreage of cotton in all areas except the Piedmont and Coastal Plains was smaller in 1909 and 1919 than during the period 1928-32. Between 1919 and 1926 the trend in all areas was upward.



COTTON YIELD TRENDS IN SPECIFIED PRODUCTION AREAS, 1909, 1919, AND 1923-27

U. S. DEPARTMENT OF AGRICULTURE

BUREAU OF AGRICULTURAL ECONOMICS

Figure 9.- In general, average yields during the 1928-32 period were higher than yields in earlier years-1926 was an exception when high yields prevailed in most areas.

Table 6.- Acreage of cotton as a percentage of 1928-32 average, by production areas, 1928-43

Irri- gated	Pct.	1.00 126 127	104	115 94	94: 94:	84	86 125	193		123	132	139	
Low Plains	Pct.	100 50 50	113	105 89	1 04	69	21 71	Ē2	ក្នុន	51	48	53	5
High Plains H	Pet.	100 93 84	99 101	101 94	103 108	64	76 99	125	87 (80	87	81	89	84
Texas: Graz-: ₁ ing	Pct.	100 67 48	117 115	106 87	75 96	20	. 22 T2	80	54 46	25 21	49	52	44
 Okla. Prairie	Pet.	100 66 14	LLT LLL	108 87	77 JIR	සු . සි	59	55	34 41	47	43	47	47
Cross imbers	Pct.	100 64 39	4114 701	106 92	81 212	.84	12 17	78	49 46	47	43	43	32
Texas: lack-: _T land :	Pct.	100 64 47	0110801	102 95	84 95	66	67 72	74	54 53	25	46	48	46 .
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: Gulf Coasta: Prairi	Pct.	100 76 57	104	102 103	85 96	70	75 80	6.6	70 64	62.	56	59	26
a Sandy	Pct.	100 60 41	108 111	107 91	83 93	63	62	69	21	53	45	41	37
: Delta	Pct.	100 76 68	97 100	10 4 99	99 100	66	6.0	32	68 70	02	6.0	68	67
East- ern	Pct.	100 100 59	100 102	104 98	96 97	65	67	33 -	65 70	65	28	59	60
Pied- mont	Pct.	100 66 54	106 106	10 4 95	89 93	66	0 <u>0</u>	77	29 29		55 .	53	23
Coastal Plains	Pct.	100 71 55	108 109	106 94	84 90	6.7	69	. 87	65 62		20.	: 56	. 21
Year :		Average: : 1928-32 : 1935-39 : 1941-43 :	1928	1930 : 1931 :	1932 :	1934 :	1935 r	1937	1938 :		1941	1942 :	1943 :

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Table 7.- Production of cotton as a percentage of 1928-32 average by production areas, 1923-43

Irri- gated	Pct.	100 179 155	96 113	123 95 65	111 111	105 173 280 174 174	201 161 164 139	
Low Plains	Pct.	100 55 68	102 93	59 103 126	119 26	69 35 41 41	60 78 80 45	•
High Plains	Pct.	100 125 138	73 86	69 136 138	110 22	102 95 251 103 97	106 137 147 129	
:Texas :Graz-	Pct.	100 69 65	9119 106	105 116 97	83 63	73 71 102 50 46	71 73 51	.,
Okla. Prairie	Pct.	100 46 50	126 94	90 109 83	121 35	47 28 61 47 45	24 23 23 29 29	
Cross Timbers	Pct.	100 67 45	106 87	83 126 99	107 52	62 53 100 53 53	92 59 47 30	
: Texas 1:Black-	Pct.	100 67 46	115 36	96 120 83	00 09	53 93 58 58	61 38 48 51	
: Ozark : Ouachita	Pct.	100 70 57	108 94	71 158 89	86 45	43 53 107 75 75	105 71 64 36	•
Gulf Coastal Prairie	Pct.	100 82 68	112 82	126 113 67	95 67	65 59 121 82 83	83 44 91	
Sandy	Pct.	100 58 42	119 100	81 118 82	75 58	61 65 100 66 72	64 31 46 50	•
-: :Delta	Pct.	100 118 121	87 111	77 130 95	80 75	74 115 165 113 123	109 119 132 113	
East: : ern:	Pct.	100 98 94	94 115	101 101 80	64 77	74 101 143 94 77	77 105 105	ц. 1 1.
Pied- mont	Pct.	100 80 65	94 105	211 011 79	83 74	76 72 106 66 78	33 50 63	
Coastal Plains	Pct.	100 95 71	84 100	128 112 75	86 33	95 103 131 74 71	85 58 76	
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Year Coastal Plains Plains verage: Plains 1928-32 120 1935-39 130 1955-39 120 1970 121 1970 121 1970 121 1971 123 1975 121 1975 121 1975 126 1975 126 1976 121 1978 126 1978 126 1978 126 1978 126 1979 141 1970 141 1970 141 1970 142 1970 144 1970 144 1970 154 1940 154 1941 98 1941 98 1941 98 1941 98 1941 98 1941 98 1941 98 1941 98 <td></td> <td>Pied- mont</td> <td>Pct.</td> <td>100. 119 122</td> <td>88 98</td> <td>107. 116 89. 90.</td> <td>115. 106. 138 131</td> <td>150 92 148 128</td>		Pied- mont	Pct.	100. 119 122	88 98	107. 116 89. 90.	115. 106. 138 131	150 92 148 128
Year verage: 1928-32 1928-32 1928-32 1928-32 1928-32 1928 1928 1928 1937 1937 1935 1935 1935 1938 1938 1938 1938 1938 1938 1938 1938		Coastal Plains	<u>Pct</u> .	100 1 120 1 129	78 93	121 120 89 123 123	136 141 142 115 114	134 98 151
		Year :	•• ••	Average: : 1928-32 : 1935-39 : 1941-43 :	1928 :	1930 1931 1932 1932 1933	1935 1936 1937 1938	1940 : 1941 : 1942 : 1942 :

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Table 9.- Proportion of United States cotton acreage in the different production areas, 1928-43

Coastal Pied- East-: Sandy Gulf : Ozark : Texas: Cross : Okla. Texas: High : Low : Irri-Plains mont : ern :Delta: Lands: Coastal: Ouachita: Black-: Timbers; Prairie: Plains; Plains, gated Pet 144144 040 8 8 8 9 8 9 9 4 0 0 4 0 1.4 1.6 12.9 11.7 11.8 13.0 13 0 12 2 12 8 13 8 10.9 12.1 12.1 12.3 13.6 12.9 12.4 11.1 10.8 11.4 11.4 Pct. Pct. 3.0 5.5 3•4 3•4 Pct. 2 2 2 2 2 4 2 2 4 2 2.8 2.7 て 2 2 2 1 2 2 2 2 2 Pct. <u>н</u>на; о нн і Ч,Ч,Ч 4,Ч,Ч 1.3 1.0 1.0 1.5 1.5 1.3 1.9 Pct. 4 4 4 A 11.00 1.00 1.9 1.8 201128 201128 11.8 11.7 11.8 13.7 12.7 11.6 Pct. 14.3 13.8 13.4 13.8 13.1 13.4 13 5 13 5 12 3 12 3 12 3 12 3 12 3 2 2 4 2 9 4 8 9 9 3 5 3 3 3.4 3.5 3.5 5.5 5.5 Pct. 3 S 3.3 3.3 5.4 6 3.4 3.8 3.7 3.8 4.0 3.7 3.6 3.4 3.6 3.6 Pct. 3.4 3.4 10.6 9.3 7.9 10.8 11.0 10.8 10.3 10.0 10.1 9.8 9.7 9.0 9.1 9 8 6 7 8 6 8 Pct. 16.2. 15.9 Pct. 13.2 14.4 16.3 12.1 12.3 13.2 13.9 13.6 12.9 13.3 14.1 14.8 14.8 15.4 15.4 14.7 10.7 10.8 11.5 11, 5 12, 12 12, 22 12, Pct. 10.6 10.3 11.3 11.5 10.1 10.6 11.1 10.7 Pct. 7.6 7.6 7.8 7.5 7.6 7**.**8 7**.**7 7**.**8 7**.**8 7.9 7.4 7.6 7.6 7.3 7.9 Plains 14.2 14.3 13.5 13.5 13.6 14.0 13.6 13.9 13.8 13.7 13.5 12.9 12.5 13.5 13.9 13.3 14.5 14.5 Pct. •• Average: 1928-32 1935-39 1941-43 1941: 1942: 1943 1928 1938 1939 1940 1929 1930 1933 1934 1935 1936 1937 1931 1932[.] ••••• Year

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\	lissour	Pounds	9	4	10	7	9	9	თ	6	თ	IO	16	1 3	. L	41	31	43	44		
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per acre	nnes h see h	unds Pc	132	131	120	61	22	36	5 1	54	59	80	106	105	916	131	133	161	151		
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mercial	North Jarolina	Pounds	436	429	411	327	261	318	342	374	402	426	426	425		431	455	470	505		
100 -0T	Vir- : ginia :	Pounds	366	377	386	366	241	301	356	363	385	398	390	373	202	405	450	475	4.45		
Table	Year .	•••••	1928 .	1929	: 0261	: 1331	1932 :	1933 :	1934 :	1935	1936 :	1937 :	1938 .	1939 :		1941	1942 :	1943 :	1944 :	••	

1/ These figures are smaller than those shown in other series which represent application per acre fertilized.

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