



**AgEcon** SEARCH  
RESEARCH IN AGRICULTURAL & APPLIED ECONOMICS

*The World's Largest Open Access Agricultural & Applied Economics Digital Library*

**This document is discoverable and free to researchers across the globe due to the work of AgEcon Search.**

**Help ensure our sustainability.**

Give to AgEcon Search

AgEcon Search  
<http://ageconsearch.umn.edu>  
[aesearch@umn.edu](mailto:aesearch@umn.edu)

*Papers downloaded from **AgEcon Search** may be used for non-commercial purposes and personal study only. No other use, including posting to another Internet site, is permitted without permission from the copyright owner (not AgEcon Search), or as allowed under the provisions of Fair Use, U.S. Copyright Act, Title 17 U.S.C.*



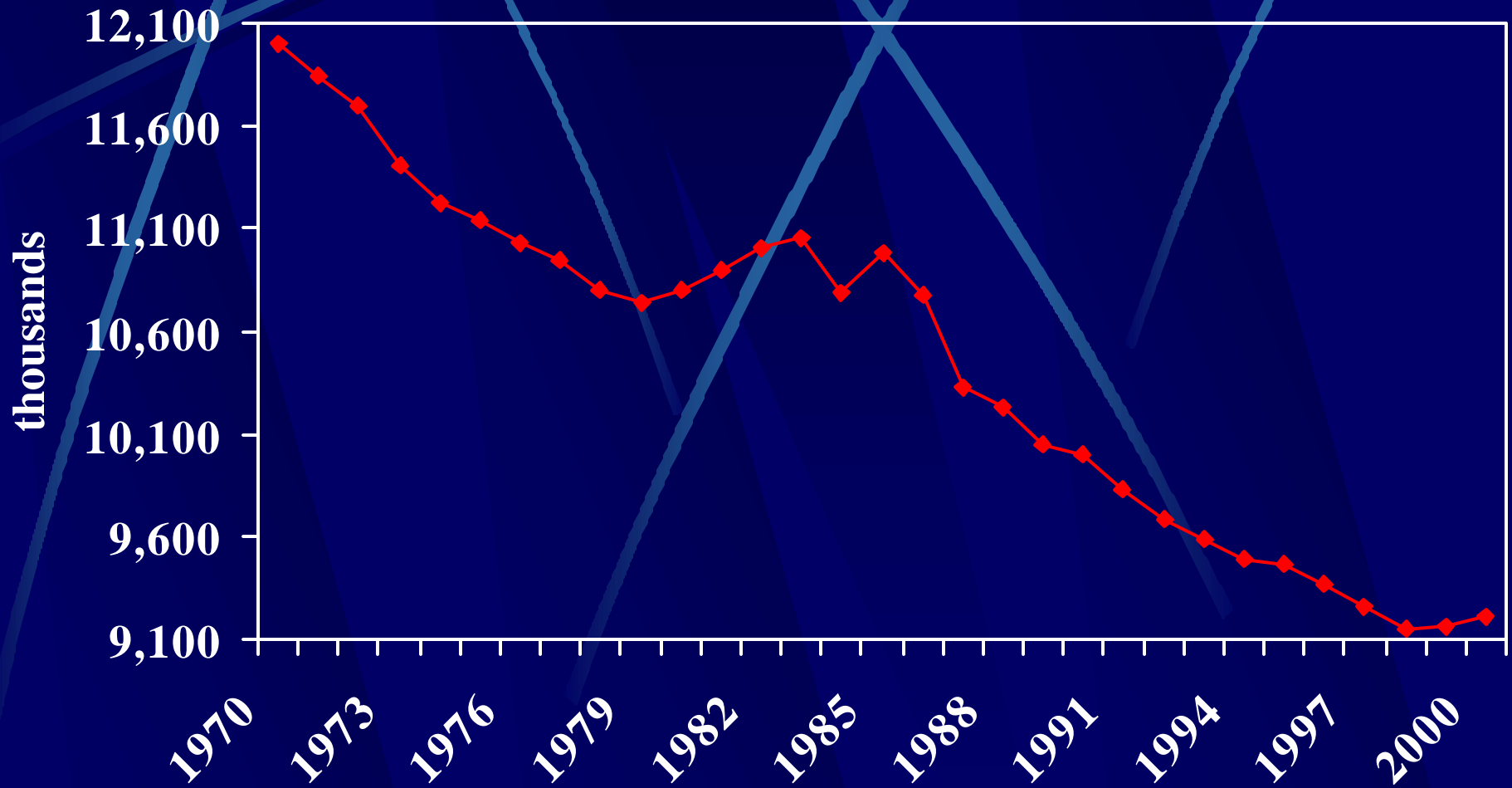
# **Alternative View of the Dairy Outlook and Industry Issues**

**Bill Brooks**

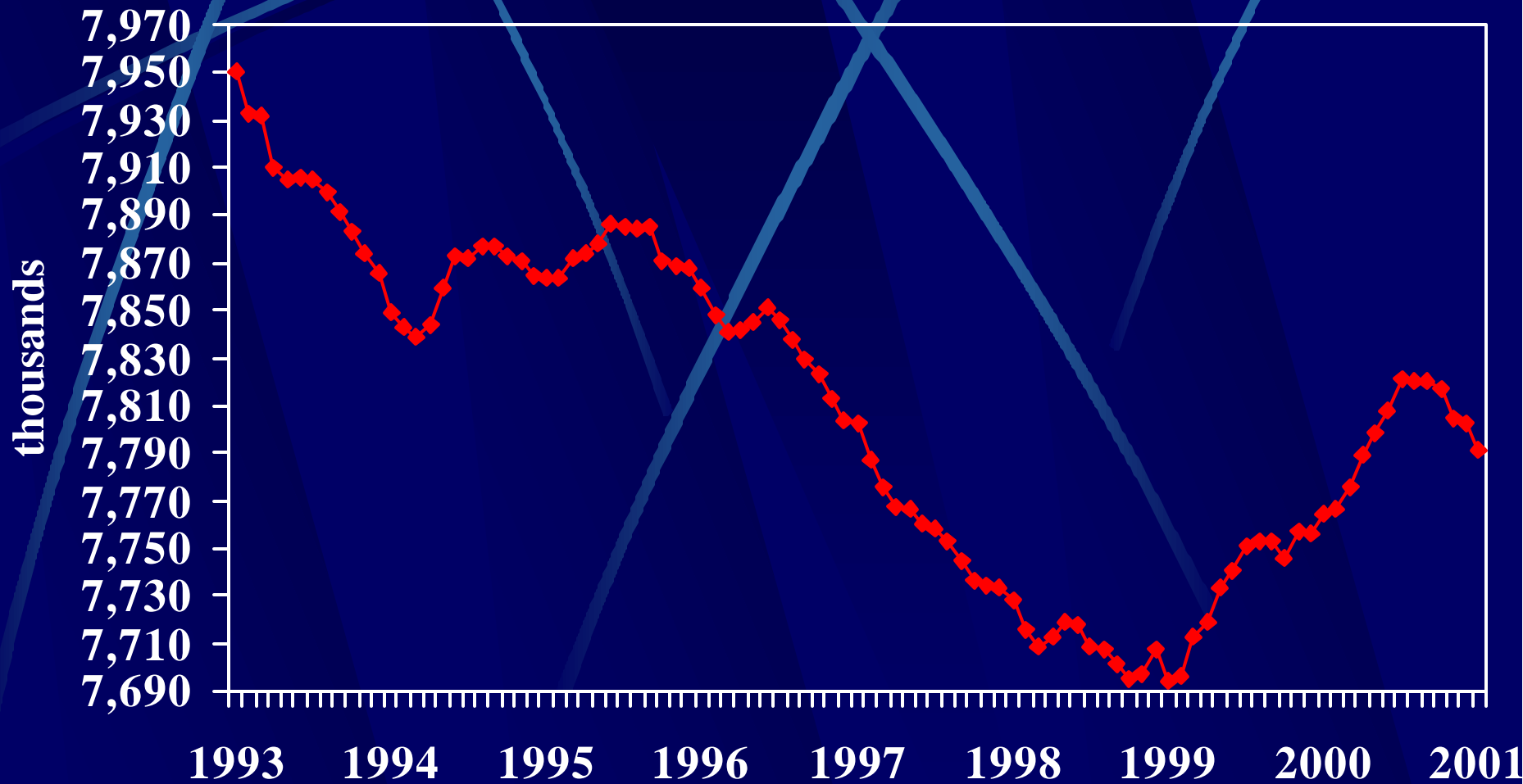
**Agricultural Outlook Forum 2001**

**Presented February 23, 2001**

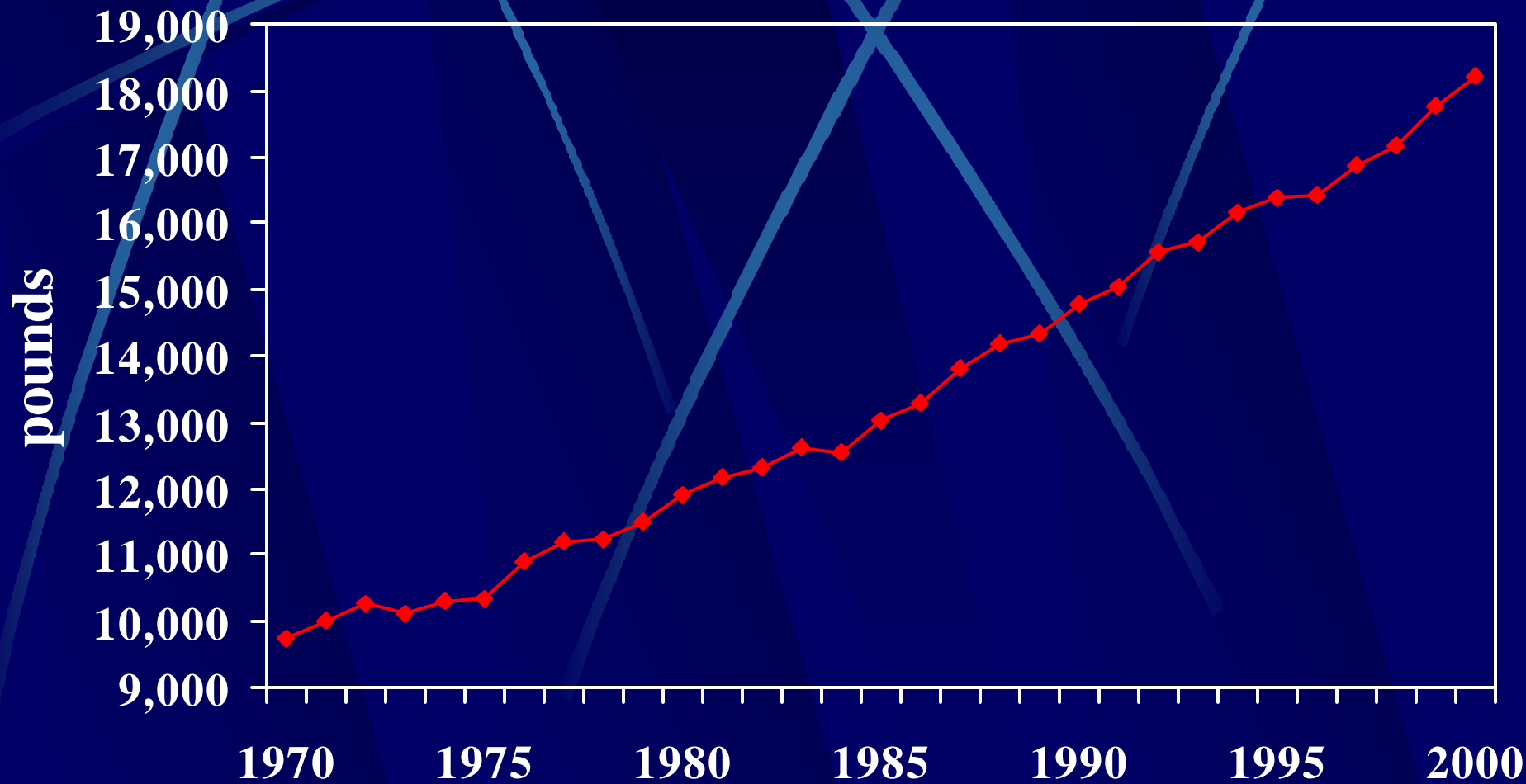
# Milk Cows - U.S.



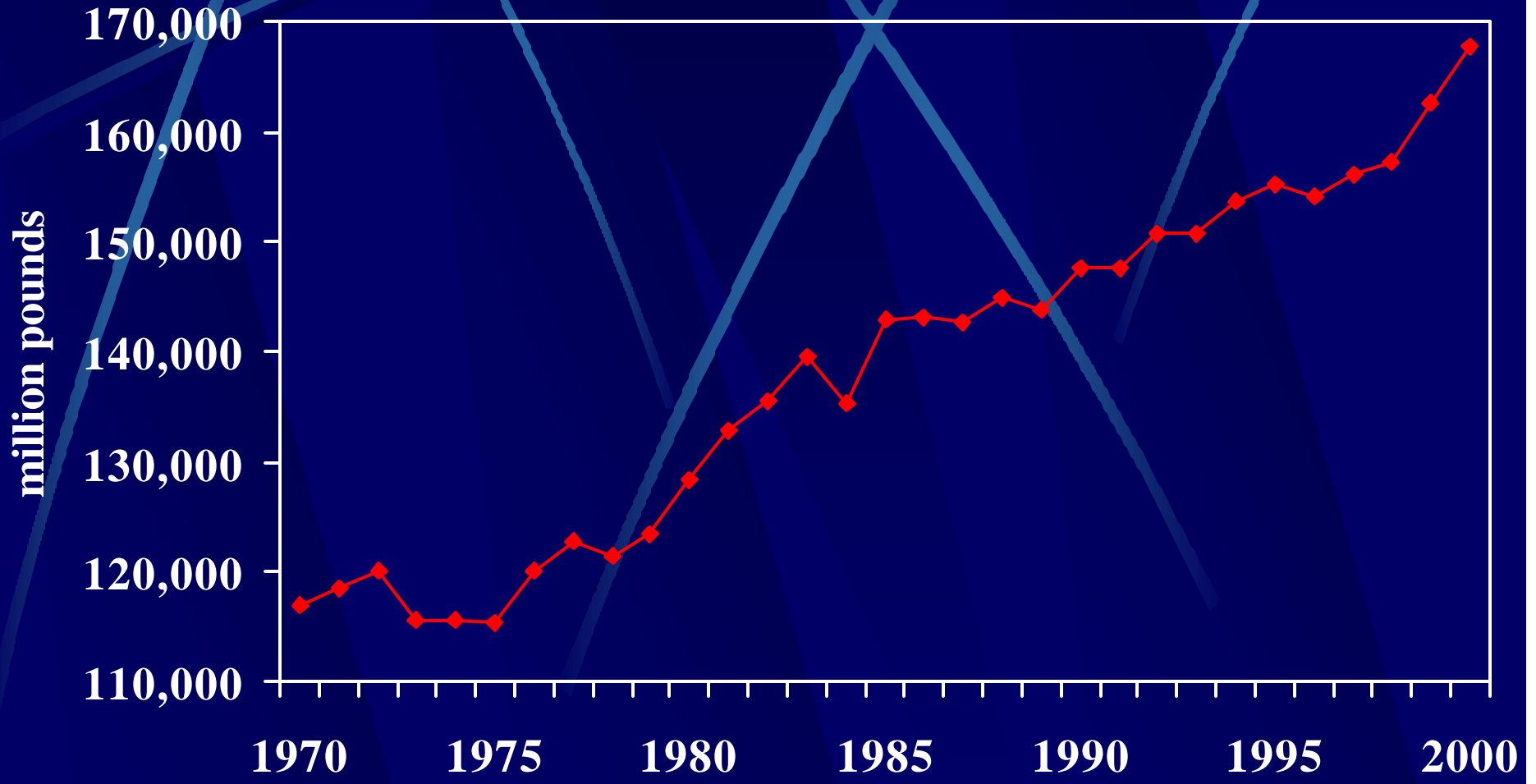
# Milk Cows - 20 Selected States



# Milk per Cow - US

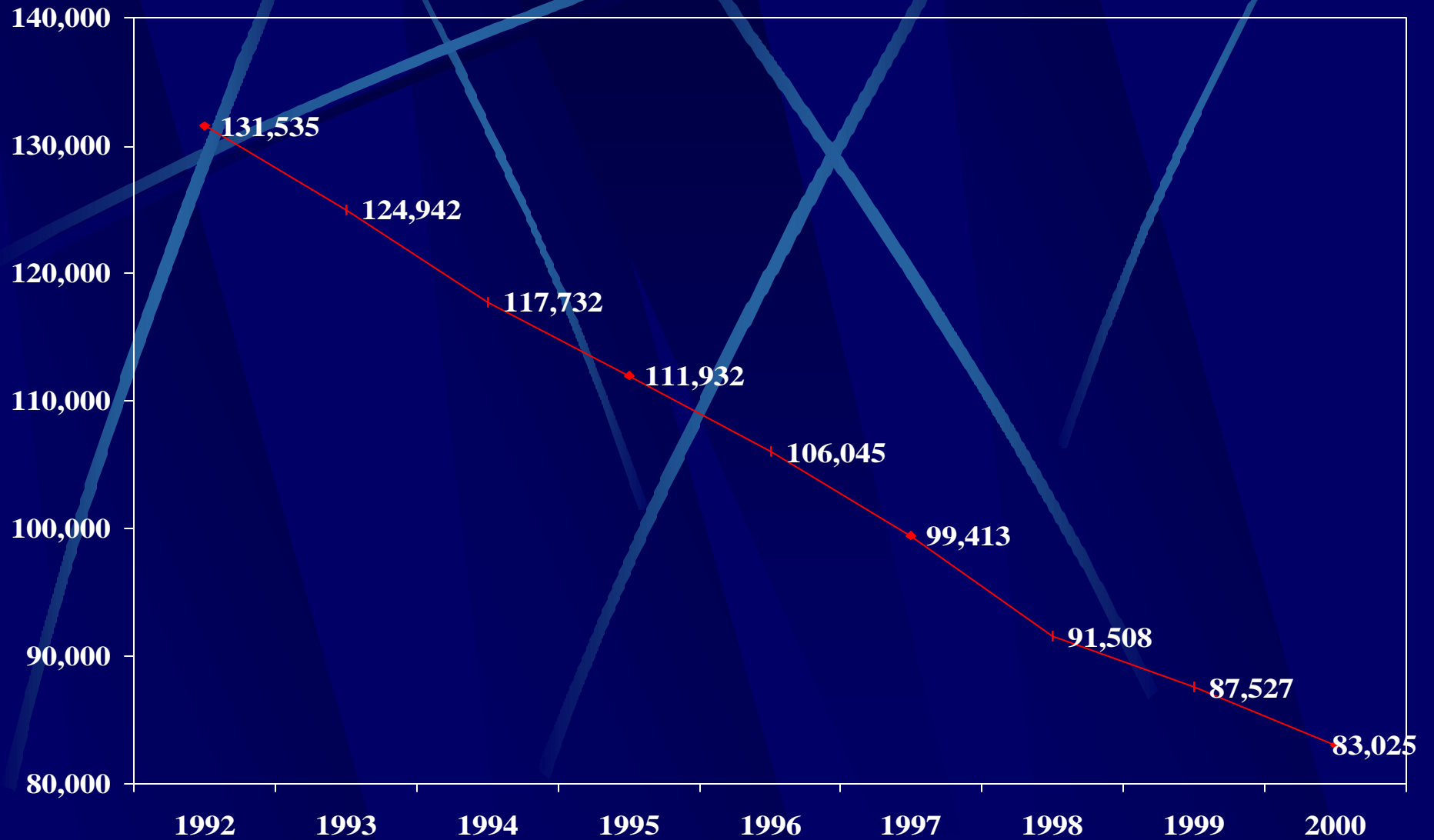


# Milk Production -United States

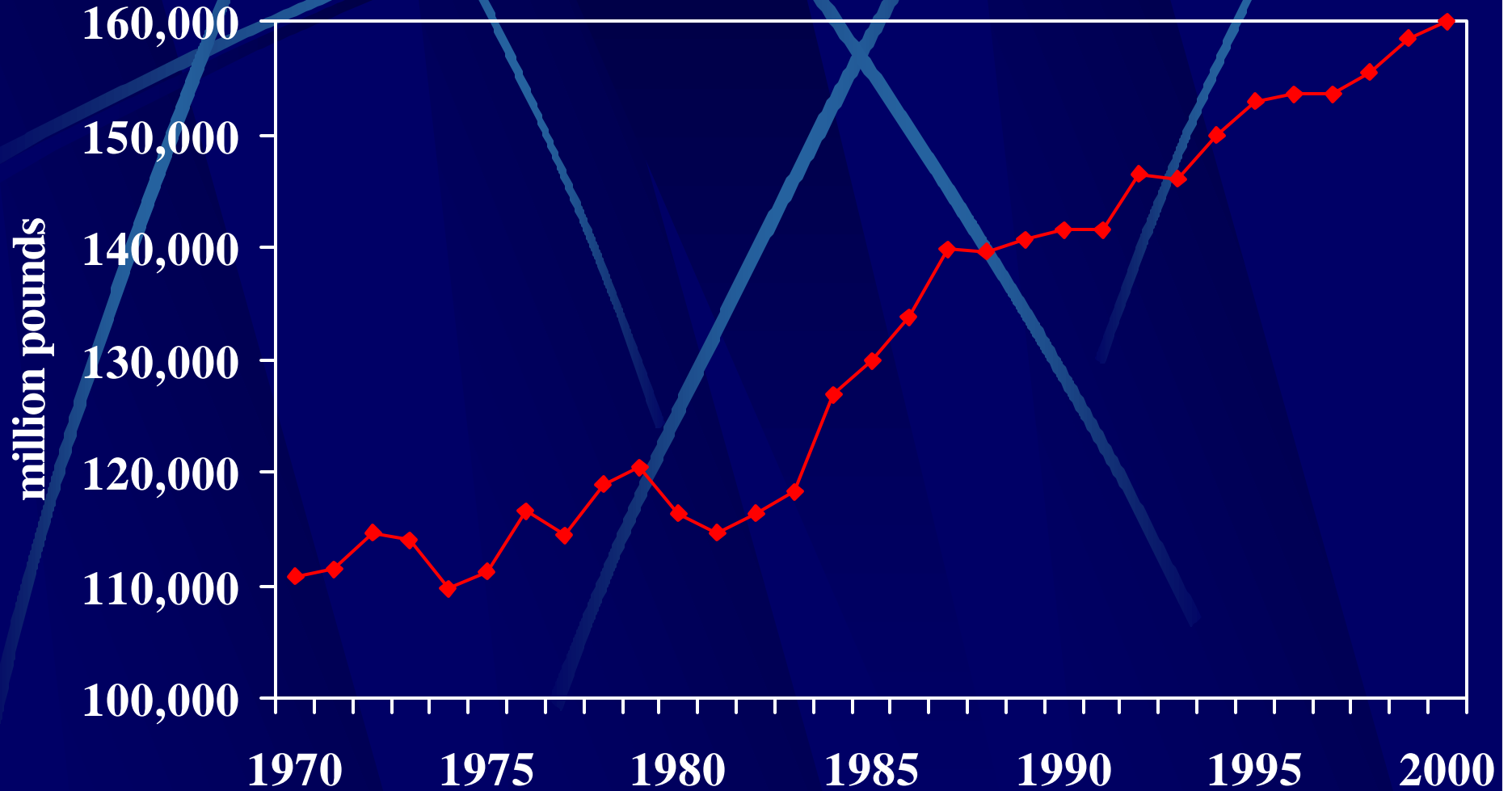


eDairy, Inc.  
800-231-3089  
02-20-01

# U.S. Dairy Farms Source: AFBF

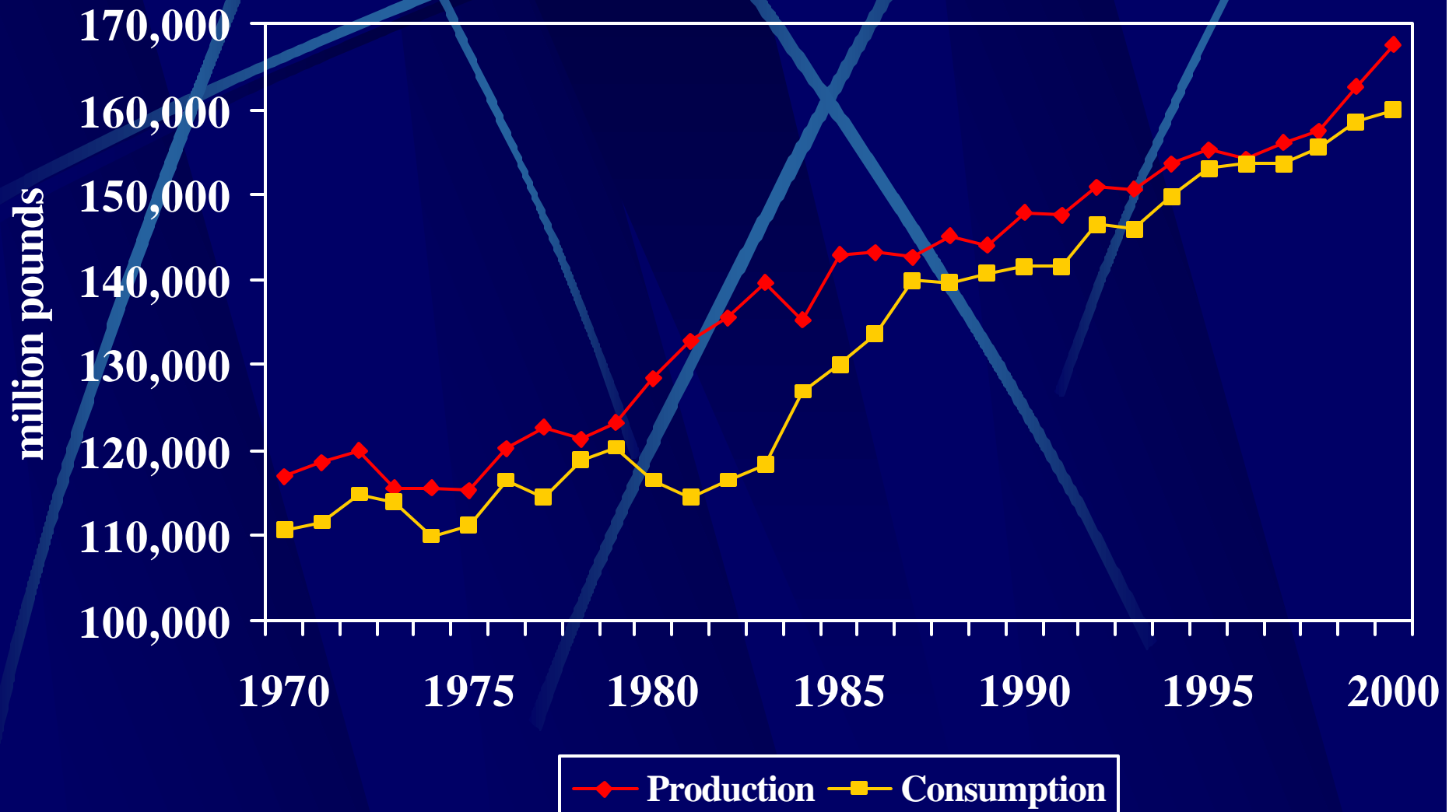


## Milk - Total Solids Basis Commerical Disappearance

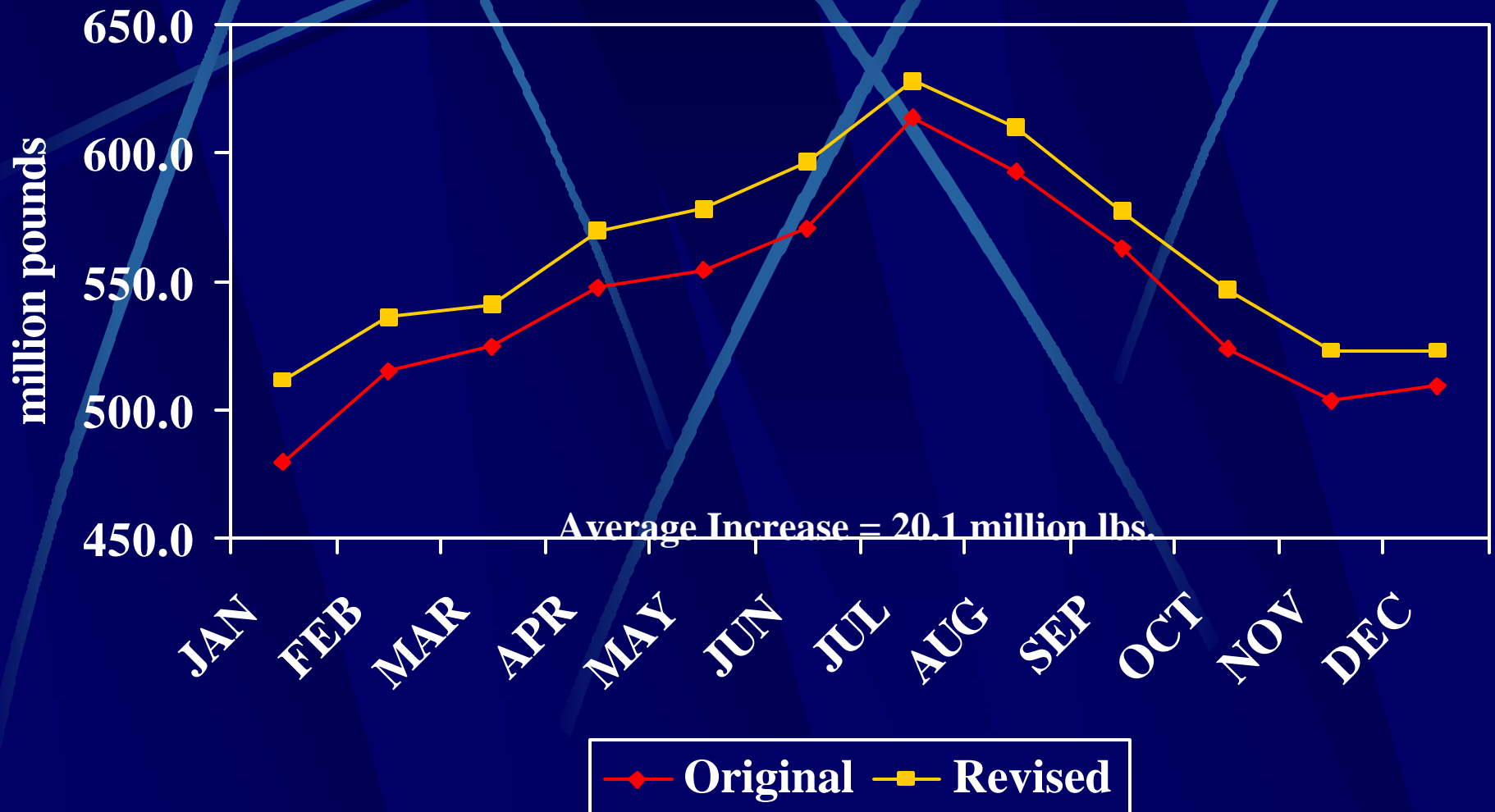




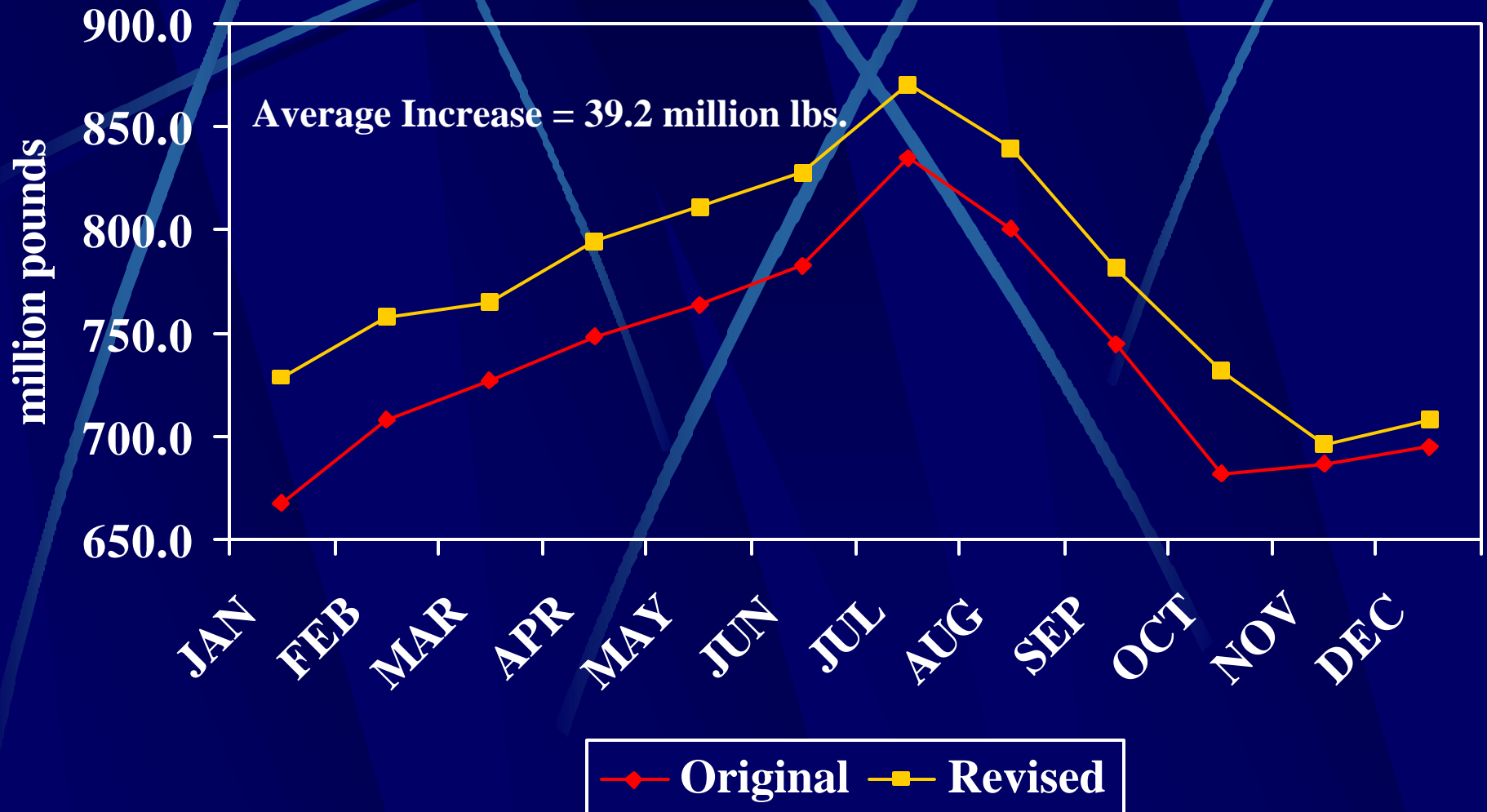
## Milk Production vs Milk - Total Solids Basis Commerical Disappearance



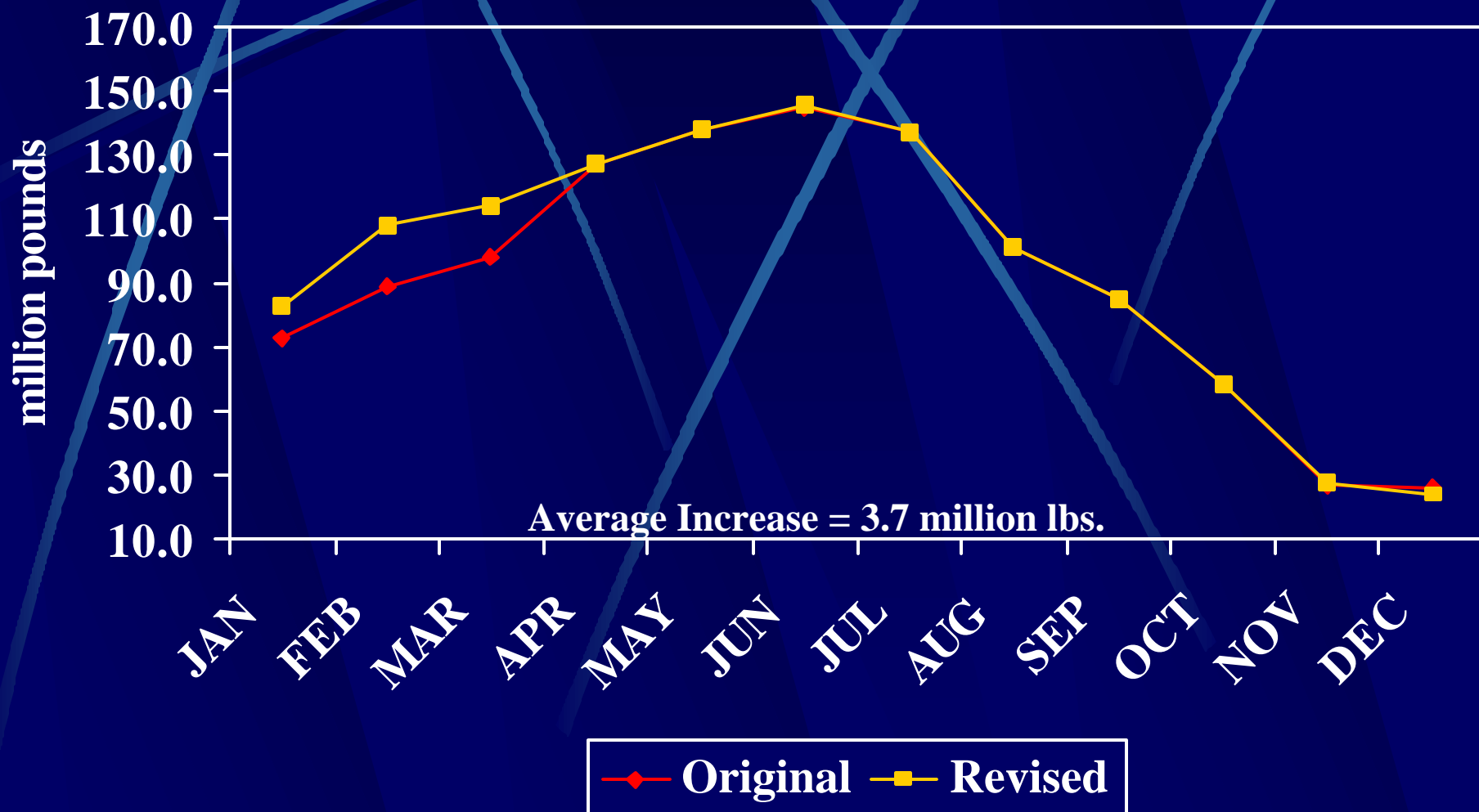
# 2000 Natural American Cheese Stocks



# 2000 Total Natural Cheese Stocks



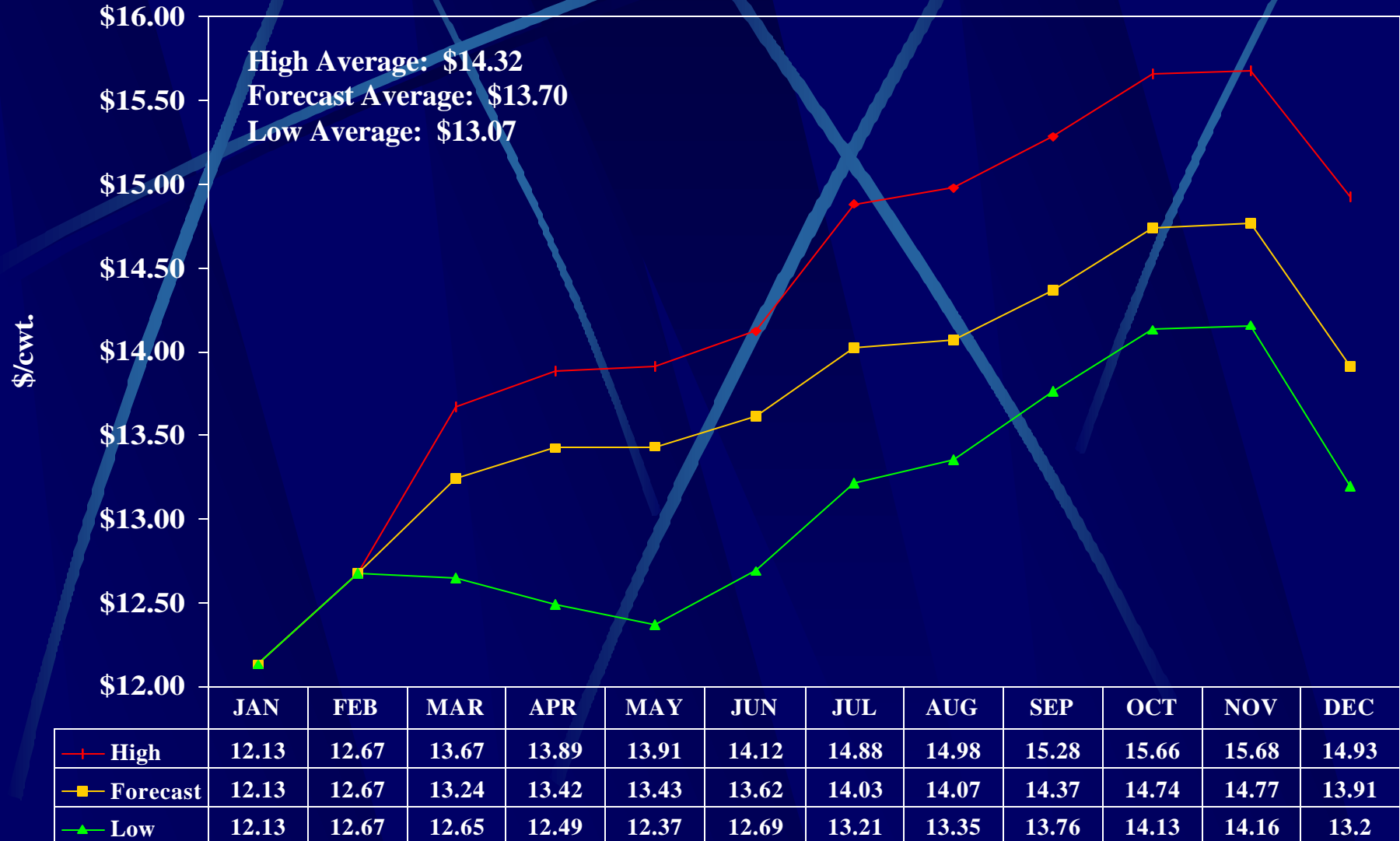
# 2000 USDA Cold Storage - Butter



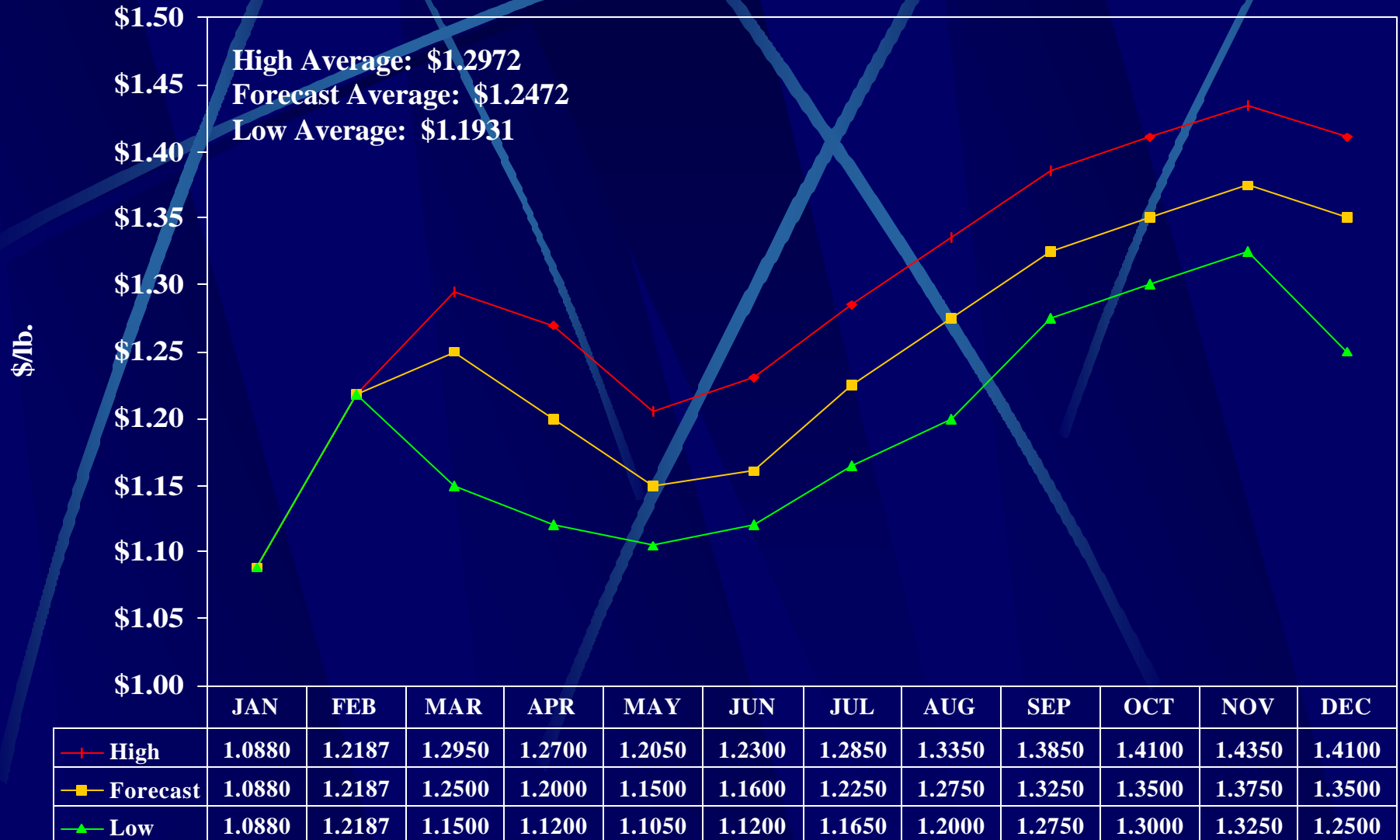
# 2001 Class III Forecasts



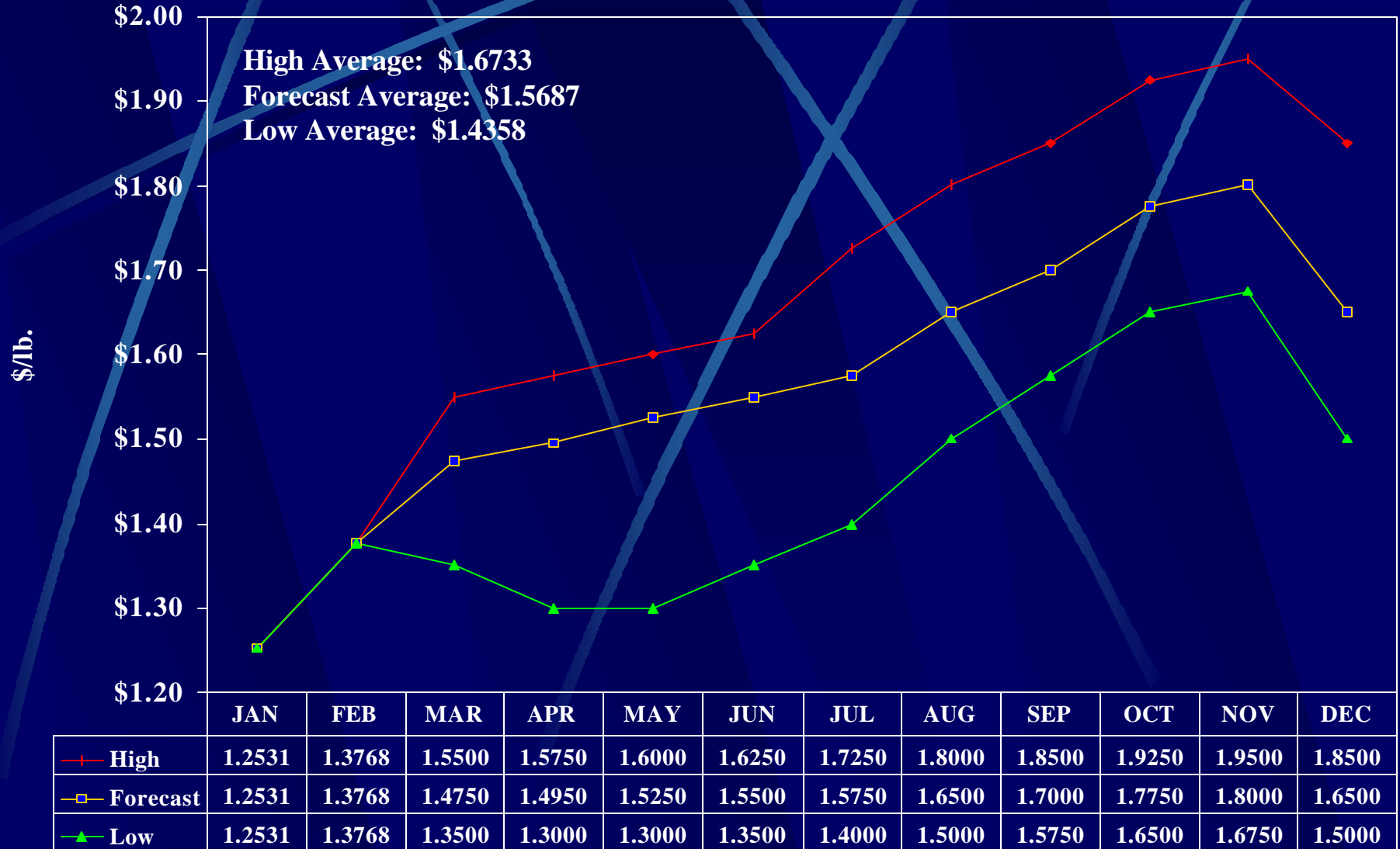
# 2001 Class IV Forecasts



## 2001 Block Cheese Price Forecasts

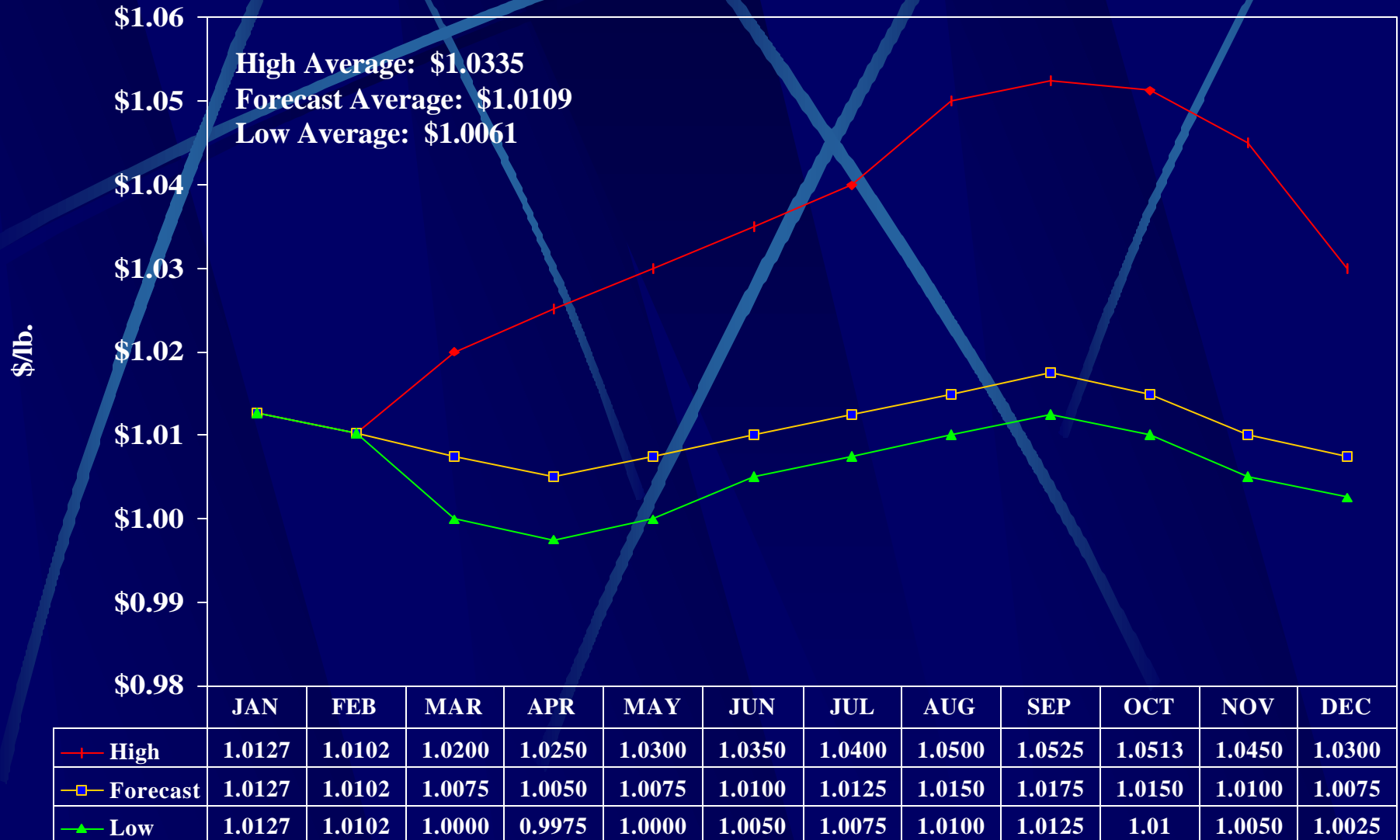


## 2001 Grade AA Butter Price Forecasts

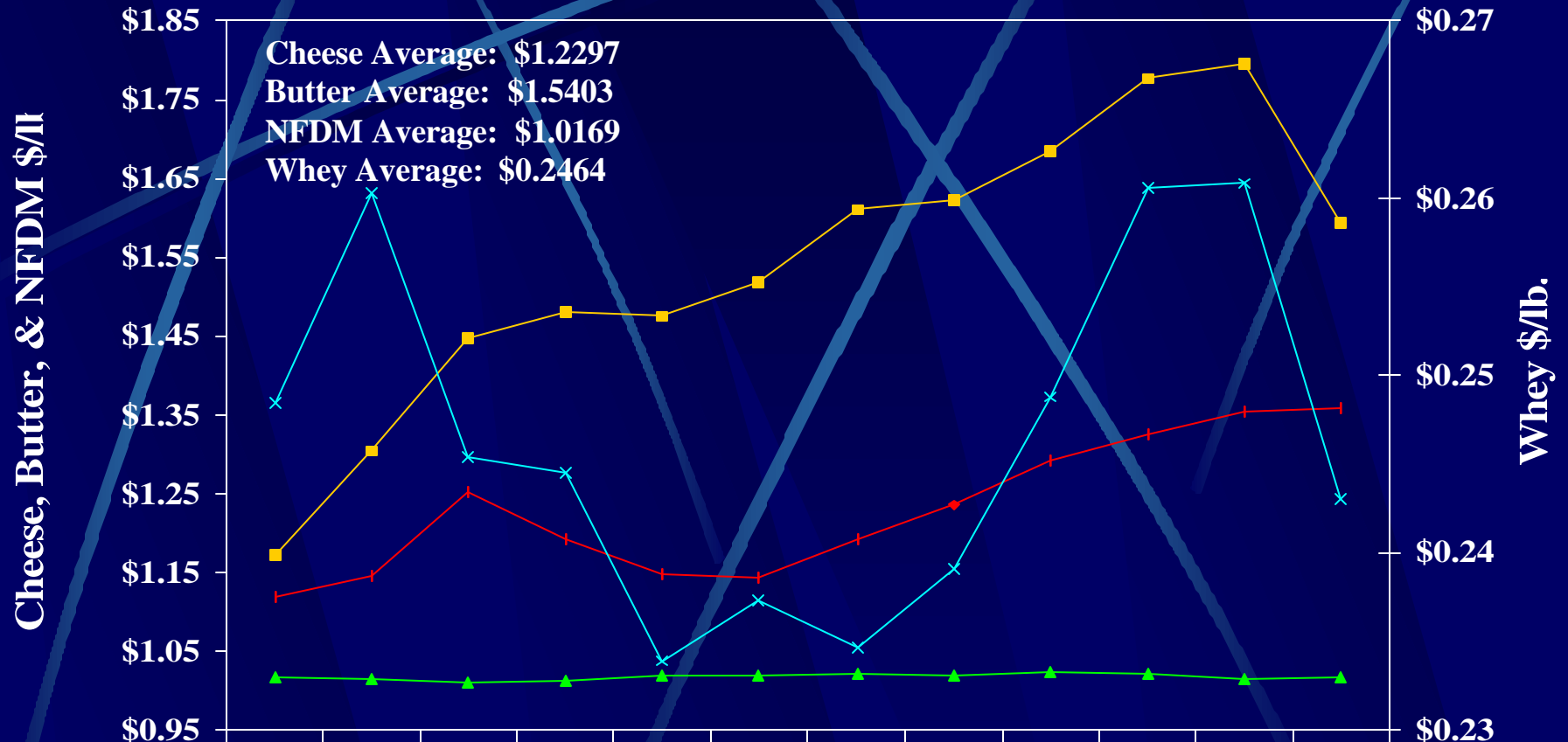




## 2001 Western NFDM Price Forecasts



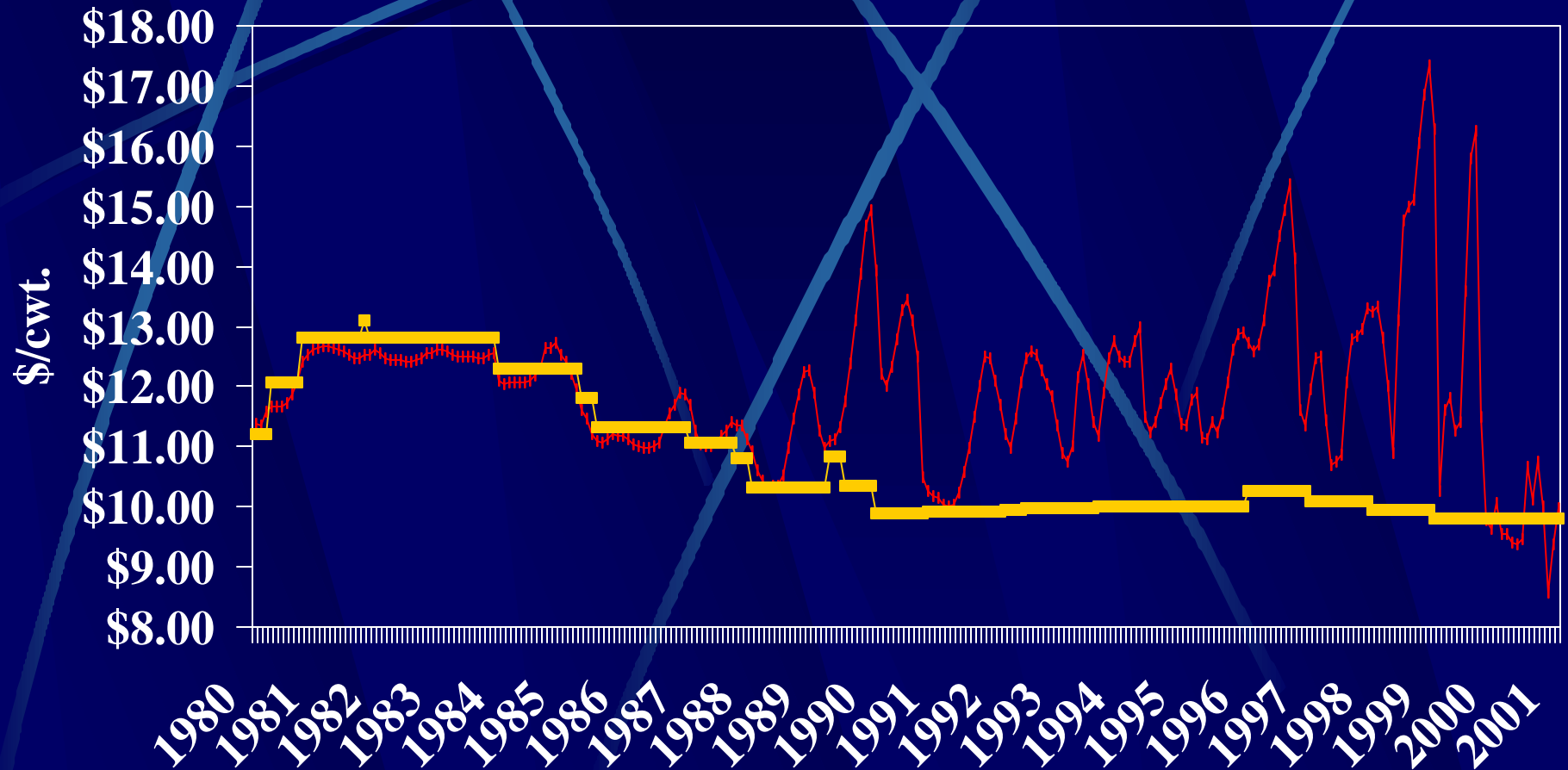
## 2001 Dairy Products Prices Forecasts



## **Policy Issues and Trends that could impact the Dairy Outlook**

- **Structural Change at the Dairy Producer level**
- **Feed grains and oilseeds programs**
- **Federal orders and California state order**
- **Butterfat supply/demand and impact on prices**
- **Dairy proteins**
- **Mandatory price and inventory reporting**
- **Compacts**
- **Support program and/or LDP's**
- **Contracting, Futures and Options**

# Class III Milk Price

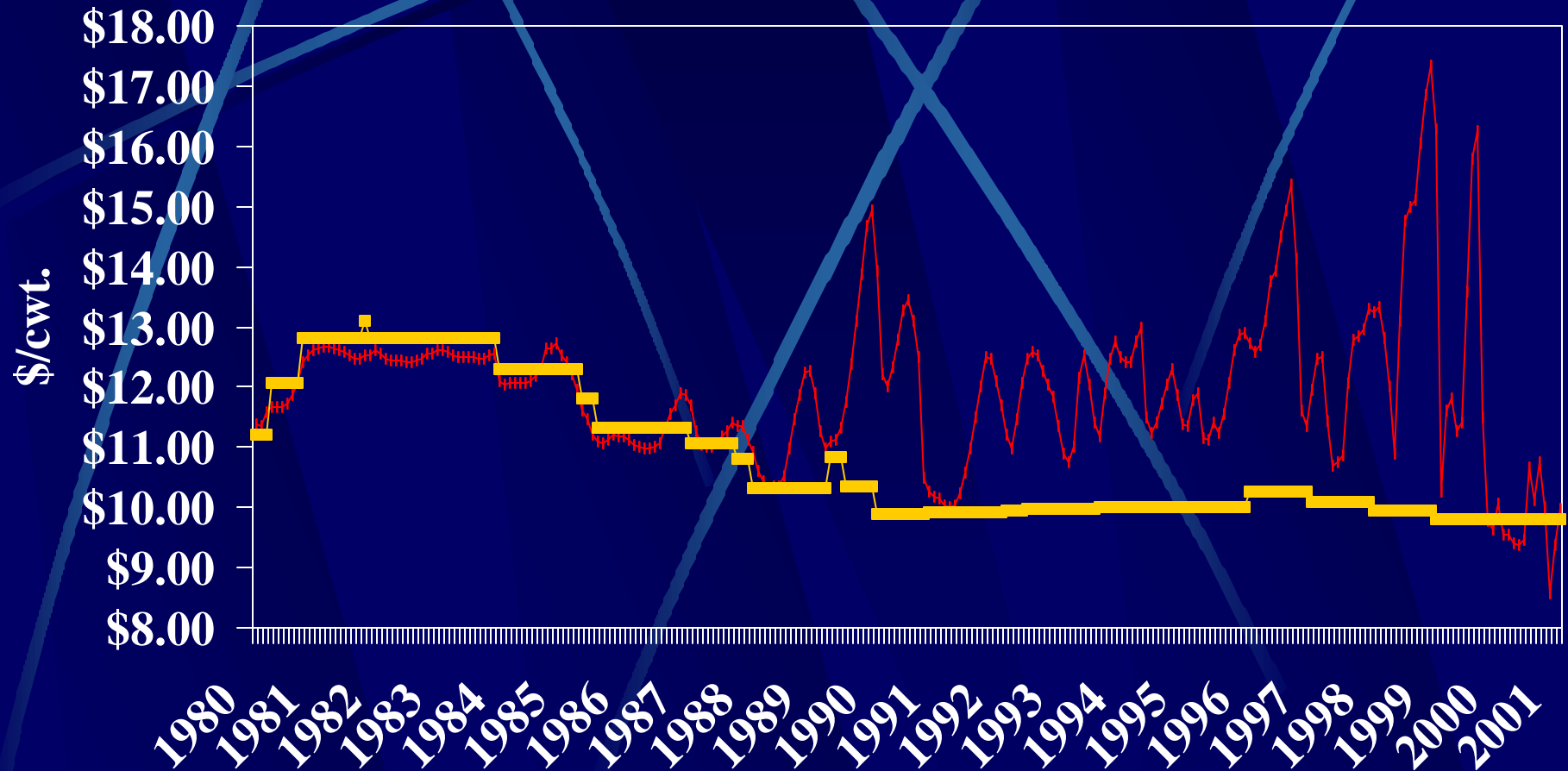


—+— Class III —■— Support

## **Policy Issues and Trends that could impact the Dairy Outlook**

- **Structural Change at the Dairy Producer level**
- **Feed grains and oilseeds programs**
- **Federal orders and California state order**
- **Butterfat supply/demand and impact on prices**
- **Dairy proteins**
- **Mandatory price and inventory reporting**
- **Compacts**
- **Support program and/or LDP's**
- **Contracting, Futures and Options**

# Class III Milk Price



—+— Class III —■— Support