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U.S Department of Agriculture

Agricultural Outlook Forum 2004

February 19 & 20, 2004

OUR COMMITMENT TO CONSUMERS: PRODUCTS, POLICIES AND PROGRAMS

Donna Shields, MS, RD Coca-Cola Our Commitment to Consumers: Products, Policies and Programs

Donna Shields, MS, RD February 19, 2003



Our Commitment

• **Products** Innovation, Choice and Variety

• Policies Responsible Policies and Practices

 Programs Support for Physical Activity and Nutrition Education



Products

- Nearly 80 different beverages in U.S.;
 more than 300 worldwide
- Diet and regular carbonated soft drinks
- Juices and juice drinks
- Sports drinks
- Water
- Coffees and teas
- Soy-based and milk-based drinks



New Product Development













Expanded Choice Through Brands & Packaging

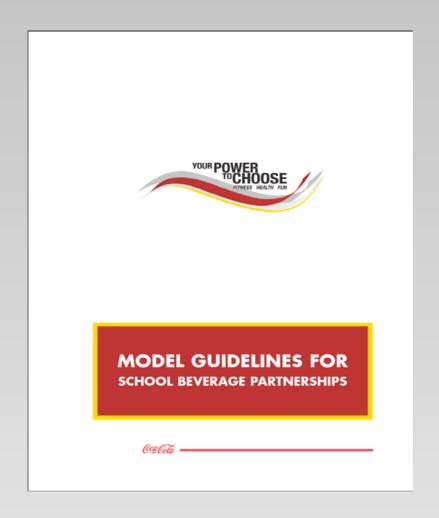
2002 US Sales

- •55% soft drinks
- •45% diet soft drinks and non-carbs (water, juice, juice drinks, sports drinks, teas

There is one Coca Colon There is one goal. To retresh the world ... any way you want



Policies





Developed in consultation with key education leaders

- National Association of Secondary School Principals
- American Association of School Administrators
- National PTA
- National Association of State Boards of Education
- National School Boards Association
- National Association for Sports & Physical Activity
- Association of School Business Officials, International



Objectives

- Support Education
 - Discretionary use revenue
 - Extracurricular offerings
 - Professional development
 - Mentoring
- Respond to Concerns
 - Commercialism
 - Nutrition



Beverage Availability

• In Elementary Schools:

- 100% juices
- Milk-based products
- Water
- Soft drinks for teachers' lounges and afterschool activities only



Beverage Availability

• In Middle & High School Cafeterias:

- 100% juices
- Milk-based products
- Water
- Other options: juice-based drinks, teas,
 re-hydrating sports drinks



Beverage Availability

- In other areas of Middle & High School Vending:
 - 100% juices
 - Milk-based products
 - Re-hydrating sports drinks
 - Tea
 - Water
 - Carbonated soft drinks
 - A full array of juices, waters and other products must be available wherever soft drinks are sold.



Contracts and Financial Arrangements

- School decision-makers determine shared or "exclusive" contracts
- Partnerships will not include one-time, upfront payments
- Use of brokers or other third parties is discouraged



Logos & Signage on School Grounds

 We respect the educational mission of schools and will be a responsible partner in displaying our trademarks to students in schools

 We believe classrooms should be "commercial-free"



School Vending Machines

- In all schools, graphics should show a wide variety of beverage options
- Graphics promoting non-carbonated beverages, educational and physical activity will be used in all elementary schools



Marketing to Children

- Longstanding policy regarding marketing CSDs to children under 12, recently updated to apply to all Coca-Cola beverages.
- While our beverages are appropriate for people of all ages, we believe that decisions about the beverages that children drink belong to those most responsible for their care.



Promoting Fun and Physical Activity









TIGER-WOODS-FOUNDATION



Supporting Nutrition Education







The Beverage Institute For Health & Wellness

Mission

The Beverage Institute for Health and Wellness is being established to ... "Help people all over the world lead healthier lives ... through beverages"



Guiding Principles

Focus Is Global

- Address global wellness issues...developing and developed world
- Ensure representation and application to all regions of the world

Independence

- Maintain the highest standards of scientific integrity
- Operate independently

• Disease Prevention

 Focus on activities that prevent disease and maintain and improve health

• Beverage Application

- Utilize Institute finding for beverage application by TCCC
- Turns research into reality through beverage application

Balance

- Focus on the natural goodness of food, as well as food science and fortification
- Focus on nutrition and exercise, Focus on Malnutrition
- Represent the balance we seek through advisors and partners



Strategic Areas of Focus

- Consumer Understanding
- Research
- Education
- Health Advocacy
- Outreach



Advisory Board

Comprised of global thought leaders from diversified areas of expertise:

- Nutrition Science
- Exercise Physiology
- Medicine
- Consumer Research
- Culinary
- Retail



