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HE FORMULA FEED INDUSTRY IN 1969

Preliminary Report

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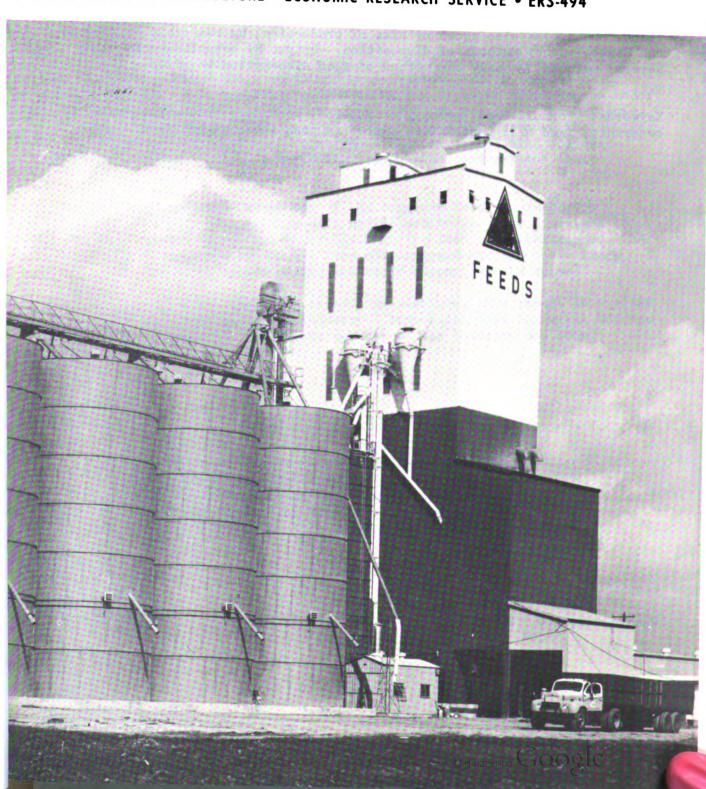
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ABSTRACT

This preliminary report of a survey of the formula feed industry summarizes the physical output, potential capacity, and number of U.S. establishments manufacturing prepared livestock and poultry feeds in 1969. Production is shown for primary and secondary feed processing. Primary feed is further classified as complete, supplement, and premix (a carrier for microingredients) feeds. Output is also shown by size of production, by ownership, by region and State, and by methods of disposition. Output by establishments using several methods or only one method of feed disposition is given.

Keywords: Formula feed, primary production, secondary production, mill ownership, feed mill capacities, marketing practices, bagged feed.

Washington, D.C. 20250

November, 1971

PREFACE

11 33 = 15 no . 42 4

This preliminary report presents data from a mail survey of all known U.S. milling establishments, whether they mill feed for sale, for use in their own feeding operations, or for custom grinding and mixing operations. The report, therefore, includes data from feed mills associated with such large enterprises as cattle feedlots, hog-feeding operations, dairy herds, and poultry and egg operations, as well as from commercial mills. The data were obtained for civil defense purposes, and are also suitable for descriptive and economic analysis of the industry. Although this is a one-time survey, some questions will be updated from time to time for civil defense needs.

The overall survey was made jointly by the Economic Research Service and the Agricultural Stabilization and Conservation Service (ASCS), which has departmental responsibility for emergency and disaster preparedness under provisions of the Defense Production Act of 1950, as amended. The Economic Research Service prepared this report. ASCS updated and expanded the mailing list, working through State and county ASCS offices. ASCS also followed through to get replies from individual firms who delayed mailing their responses.

The Market Research Committee of the American Feed Manufacturers Association reviewed the questionnaire and helped to word the questions to conform with operating records generally kept for feed mill operations. The authors express appreciation to the feed mill respondents and their trade associations for their understanding and their support of the survey.

To make the study available as soon as possible, this report is limited to an overall description of the industry. Additional data for civil defense purposes and for analysis of various aspects of the industry are being assembled.

Only broad comparisons between tables in this report should be made, because the data have not been expanded to overcome ommissions in answers by respondents.

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SUMMARY

Formula feed production in 1969 totaled 96 million tons, of which primary formula feed production totaled 61 million tons, and secondary formula feed production, 28 million tons; 7 million tons were not specified.

A total of 7,267 establishments with 8,034 mills produced 1,000 tons or more in 1969. Included in this group are 1,221 mobile mills which produced about 2.8 million tons of manufactured feed. Mobile mill establishments producing less than 1,000 tons per year were not included.

Feed mill establishments reported a total production capacity of 145 million tons for 1969. Establishments producing less than 10,000 tons reported the highest amount of unused capacity, while output from establishments producing 25,000 tons or more exceeded their rated capacity, based on a year of forty-eight 40-hour weeks.

Corporations produced 65 percent of the total reported tonnage of formula feed, farmer cooperatives about 20 percent, and single owners and others 15 percent.

Primary feed production was classified by type of feed: poultry feeds accounted for 40 percent; dairy, beef, and sheep feed, 40 percent; hog feed, 15 percent; and other feed, 5 percent. Ninety percent of poultry feed was complete feed, as was 80 percent of dairy, beef, and sheep feed and 60 percent of hog feed. Hog feed accounted for about a third of all primary supplement feed production.

THE FORMULA FEED INDUSTRY IN 1969

A Preliminary Report

bу

Earl F. Hodges, George C. Allen, Gary A. Davis 1/

INTRODUCTION

Today's formula feed industry provides many products and services and is interrelated with livestock and poultry production. The Census of Manufactures, under the standard industry classification (SIC) 2042, includes in its formula feed data only establishments whose largest source of gross income is from feed manufacturing. This has meant somewhat less than full coverage of all feed milling activity.

Some multiproduct firms that manufacture feed receive more gross income from some other nonfeed activity. Still other firms with milling facilities do not sell feed but process it for use in their own livestock and poultry operations. This survey was designed to include these additional categories while at the same time identifying establishments that reported feed manufacturing as their largest source of gross income.

This report provides information on the: (1) number of establishments milling feeds, (2) quantity of formula feeds manufactured, (3) size distribution of milling establishments, (4) type of ownership of manufacturing establishments in the industry, and (5) disposition of formula feeds.

For this report, the following definitions and descriptions are used:

1. A <u>feed-milling establishment</u> usually consists of one or more stationary mills operating at a single location together with any mobile mills based at that location. It may also consist of one or more mobile mills not associated with any stationary mill but based at one location. An establishment is not necessarily the same as a business firm, which may include a number of establishments. The feed-milling activities of establishments are classified as: (1) primary feed formulation and (2) secondary feed formulation.



^{1/} Agricultural Economists, Farm Production Economics Division, ERS.

- 2. Primary feed formulation is processing and mixing single feed ingredients, except that a premix (described below) is sometimes used at a rate of less than 100 pounds per ton of finished feed. Examples of specific feed ingredients are feed grains, mill byproducts, oilseed meals, and animal proteins.
- 3. Secondary feed formulation is processing and mixing one or more ingredients with formula feed supplements. Supplements are usually used at a rate of 300 pounds or more per ton of finished feed, depending on protein content of the supplement and percentage of protein desired in the finished feed.
- 4. Formula feeds contain two or more ingredients that are processed or mixed according to specifications. Total volume of formula feeds in this survey includes customer-owned grains that have been processed and mixed.

In this report, primary feeds are also grouped into complete feeds, supplements, and premixes.

- 5. Complete feeds contain all nutrients needed in the nonroughage portion of the diet by the kind of livestock and poultry for which the feed is designed. Some complete feeds may contain processed roughages.
- 6. Supplements are formula feeds used with other feed ingredients to improve the nutritive balance of the diet. They are intended to be fed separately in controlled amounts, or offered free-choice as a dietary supplement to other feeds, or mixed with other ingredients to formulate a complete feed. Including the tonnage of supplements used with other ingredients to manufacture complete feed with the tonnage of complete feed constitutes double counting, because it is first counted in primary formulation and then in secondary formulation.
- 7. Premixes are formulations of one or more microingredients—such as vitamins, trace minerals, or drugs—mixed with a carrier. The purpose of the premix is to distribute microingredients evenly throughout a formula feed. Premix is usually added at a rate of less than 100 pounds per ton of finished feed. It presents a very small percentage (less than 1 percent) of the total quantity of formula feeds. Premix tonnage may be counted twice in formula feed manufacture, first in the original manufacture and second if used in complete or supplement feeds by a feed manufacturer.
- 8. Feeding own animals includes formula feed fed to livestock owned by the owner of the feed mill. It also includes feed fed to a feed manufacturer's livestock or poultry under contract arrangements on farms of contracting growers.
- 9. <u>Custom feeding</u> is the business of feeding livestock belonging to others, usually in a large-scale feedlot. The owner of the livestock pays for the feed, plus a fee for caring for the animals.

10. <u>Custom grinding and mixing</u> is the business of grinding customerowned feed ingredients and usually includes mixing supplements with them. This is mainly a service provided to farmers feeding their own animals. However, toll milling (milling performed for other feed manufacturers) was included in this category.

The mailing list used in the 1970 survey was developed from a register of mills kept by the Food and Drug Administration. This list was updated and expanded by county ASCS personnel, who deleted enterprises which have gone out of existence, and added new enterprises and livestock and poultry operations with feed mills. The total list contained 13,226 establishments.

FEED MANUFACTURING ESTABLISHMENTS

Of the 13,226 questionnaires sent to feed mill establishments, 12,069 usable questionnaires were returned (table 1). About 4,800 establishments produced less than 1,000 tons. They reported only their volume of milling by type of livestock or poultry feed.

The 7,267 establishments that milled 1,000 tons or more of formula feed reported their operations in detail. A third of these establishments reported feed manufacturing as their main source of gross income (table 6). The primary sources of income most frequently listed by the remaining establishments were farm supplies, grain merchandising, cattle feeding, hog feeding, and grain storage.

Of these larger establishments, 3,168 were owned by corporations and produced 65 percent of all formula-feed output. Corporations produced more than half the total output in all regions except the Lake States and the Northern Plains.

Farmer cooperatives owned 1,615 feed-milling establishments and produced 20 percent of all formula-feed output. Farmer cooperatives were common in the Northeast, Lake States, and Corn Belt.

The 2,151 other feed-milling establishments were owned by partnerships, single proprietors, and others. They produced 15 percent of the total output, and were more common than farmer cooperatives in the Southern Plains and Mountain Regions.

QUANTITY OF FORMULA FEED

Formula feed production reported for 1969 totaled about 96 million tons, including 61 million tons produced by all primary formulation and 28 million tons produced by secondary formulation (table 2). Of the remainder, about 4.4 million tons was produced by establishments that failed to separate

primary and secondary production, and about 2.5 million tons was produced by establishments with an output of less than 1,000 tons.

In 1969, establishments that manufactured 50,000 tons or more accounted for about half of the total formula feed produced (table 4). However, establishments of that size accounted for only about a third of the formula feed in the Lake States, Corn Belt, and Northern Plains Regions. In those three regions, the predominant size establishment had an output of less than 10,000 tons.

A total ouput of nearly 21 million tons of bagged formula feed was reported by 4,597 establishments (table 5). The percentage distribution of bagged production by establishment size group was not greatly different from that for all formula feed, with two distinct exceptions. In the Corn Belt, establishments producing 50,000 tons or more accounted for a larger percentage of the region's bagged feed production—about half, compared with a third of all formula feed. In the Mountain Region, the larger establishments reported only about a fifth of the region's bagged formula feed production, compared with half of all formula feed.

In 1969, establishments reporting formula feed production as their primary source of gross income produced about 50 million tons (table 6). This is about 54 percent of the production reported by all establishments producing 1,000 tons or more of formula feed, and about 75 percent of that reported by those that indicated formula feed as one of the three largest sources of gross income.

About a third of the primary feed production came from establishments producing 100,000 tons or more, and a fourth from establishments producing 50,000 to 99,999 tons (table 8).

Of 58 million tons milled in primary feed formulation by establishments reporting type and kind of feed, about 40 percent was for poultry, about 40 percent for dairy, beef, and sheep, and about 15 percent for hogs. Primary feed comprised at least two-thirds of all feed reported milled in each region except in the Lake States, Corn Belt, and Northern Plains Regions. In these regions, especially in the Corn Belt and Northern Plains, tonnage of formula feed was more evenly distributed between primary and secondary feed manufacturing.

MILLING CAPACITY

About 90 percent of the establishments reported milling capacity for a 40-hour week. Full capacity was computed on the basis of output for a year of 48 such weeks (table 11).

Direct comparisons of data on actual production and capacity are approximate because the data have not been adjusted for underreporting. In

general, smaller establishments had much more underutilized physical milling capacity than larger ones. For example, only a fourth of the rated capacity in the 1,000-to 9,999-ton size class was used, but over 150 percent was used in the 100,000-ton and over class.

Single owners used a smaller percentage of capacity than did corporations and cooperatives (table 12). Partnerships were in between. These proportions appear to depend on differences in size of operations.

METHOD OF DISPOSITION

Method of disposition refers to the purpose for which the feed was milled. In this study, information was obtained for five methods of disposition: wholesale, retail, feeding own animals, custom feeding, and custom grinding and mixing.

Information on disposition was obtained for 96 percent of the tonnage of feed reported (table 13). Nearly half moved through wholesale and retail channels; about a fifth was fed to animals owned by feed manufacturers; about a fifth was custom ground and mixed; and a tenth was custom fed.

Several regional differences in disposition were apparent. Commercial sales stood out as a larger percentage of total disposition in the Northeast, Corn Belt, and Pacific Regions. Largely because of contract production of broilers and eggs and operation of large cattle feedlots, feeding own animals was important in the Southeast, Delta, Southern Plains, and Mountain Regions.

Custom feeding was prominent in the Southern and Northern Plains and the Mountain States. Custom grinding and mixing are particularly important in the Corn Belt, Lake States, and Northern Plains, where purchased supplements are combined with home-produced grains.

Nearly 3,000 feed manufacturing establishments reported that they use only one method of distributing feed. These establishments accounted for about 42 percent of all manufactured feeds as reported by method of disposition (table 14). Combined, wholesale and retail channels accounted for slightly more than two-fifths of the tonnage, while feeding own animals claimed over one-fourth. Custom feeding and custom grinding and mixing made up slightly more than one-eighth and one-sixth, respectively.

	: Feed :	F 1-
	manufacturing	Formula
Item	establishments	feed
	reporting	reported
	. Viembor	Tung
	Number	Tons
Operating establishments (reporting)	: 13,226	
Establishments with sufficient data		96,449, 2 57
Producing 1,000 tons or more	•	93,984,422
Stationary establishments		91,141,896
Mobile mill (only) establishments 1/		2,842,526
Producing less than 1,000 tons		2,464,835
Production by type of feed:	. 4,002	2,404,033
Dairy feed	2,569	546,049
	_ • • · · · · · · · · · · · · · · · · ·	670,503
Beef feed		
Sheep feed		18,927
Hog feed		912,841
Turkey feed		20,232
Broiler feed		8,518
Layer feed		206,986
All other		80,779
Total <u>2</u> /	4,802	2,464,835
Fatablishmants with sutrue of 1 000 tons on many	•	
Establishments with output of 1,000 tons or more:		20 120 014
1,000 - 9,999 tons	5,463	20,120,814
10,000 - 24,999 tons	985	14,464,318
25,000 - 49,999 tons	: 381	13,251,600
50,000 - 99,999 tons		19,251,637
100,000 tons and over		26,896,053
Total	7,267	93,984,422
Ownership and production:	•	
Corporations	3,168	58,342,380
Partnership	666	5,310,922
Single owner	1,464	7,863,329
Farmer cooperative	1,615	18,482,319
Other	: 21	183,250
Total	6,934	90,182,200
Channels of feed disposition:		
Wholesale	1,208	22,379,545
	•	18,555,534
Retail		20,169,328
Feed to own animals		
Custom feeding		11,220,370
Custom grinding and mixing		20,431,179
Total <u>2</u> /	: NA	92,755,956

^{1/ 1,221} mobile mills were reported in the survey. Of this total, 344 were associated with stationary establishments and 877 with mobile mill only establishments. 2/ Number of establishments reporting exceeds total because a single establishment often produces more than one kind of feed, or uses more than one channel of feed disposition.

NA = Not available.

Table 2.--Number of feed manufacturing establishments and production of formula feeds, by region and State, 1969 1/

State :	Establishments		. Todaction of form	ula feed reported	
and : region :	reporting :	Primary production	Secondary production	Unspecified 2/	Total reported
:	Number	Tons	Tons	Tons	Tons
: : aine:	17	487,668	15,000	1,187	503,855
ew Hampshire	6	165,162			165,162
ermont:	16	792,900	1,000	2,760	796,660
assachusettshode Island 3/	16	200,443	20,581	13,060	234,084
onnecticut	5	257,264			257,264
w York:	394	2,275,582	359,487	194,858	2,829,92
ew Jersey:	35	352,563	10,689	14,878	378,130
ennsylvania	1,39	1,712,016	692,654	188,337	2,593,00° 695,60°
elaware	32 94	672,761 1,004,974	12,250 158,648	10,596 155,409	1,319,03
Northeast	1,054	7,921,333	1,270,309	581,085	9,772,72
ichigan:	365	409,755	642,210	307,423	1,359,38
disconsin:	678	1,208,731	2,128,970	907,224	4,244,925
innesota	637	1,552,743	1,506,525	350,572	3,409,840
Lake States	1,680	3,171,229	4,277,705	1,565,219	9,014,15
: hio:	736	1,224,089	1,705,645	298,140	3,227,87
ndi ana:	662	1,186,985	2,138,926	358 ,327	3,684,23
llinois:	732	2,601,038	1,392,529	315,057	4,308,62
owa: issouri:	992 52 7	3,650,207 2,435,807	2,345,472 666,431	382,26 7 221,57 7	6,377,940 3,323,81
				1,575,368	20,922,49
Corm Belt	3,649	11,098,126	8,249,003	1,777,300	20,922,49
orth Dakota	193	224,307	122,685	69,594	416,586
outh Dakota:	257	415,992	426,316	144,298	986,600
ebraska:	538 606	1,693,204 1,933,892	1,322,0 42 1,888,972	423,581 344,090	3,438,82° 4,166,95
Ansas				• •	
Northern Plains	1,594	4,267,395	3,760,015	981,563	9,008,97
drginia	228 63	808,756 22,929	222,969 54,105	129,081 26,855	1,160,800
Vest Virginia	398	2,503,781	478,153	199,413	3,181,34
entucky:	226	439,064	323,752	140,145	902,96
ennessee:	194	1,855,205	446,203	170,362	2,471,770
Appalachian	1,109	5,629,735	1,525,182	665,856	7,820,77
South Carolina	130	360,051	134,006	77,437	571,491
eorgia:	298	3,327,642	450,472	109,778	3,887,89
lorida:	123	1,028,802	228,537	162,451	1,419,790
labama:	198	2,140,055	515,427	76,725	2,732,20
Southeast	749	6,856,550	1,328,442	426,391	8,611,38
ississippi	177	1,336,415	929,424	197,361	2,463,200
rkansas:	130	2,965,848	225,891	40,945	3,232,68
ouisiana	88	649,433	84,465	13,484	747,38
Delta States	395	4,951,696	1,239,780	251,790	6,443,26
klahoma	223	1,063,531	505,673	84,235	1,653,43
exas:	706	5,667,621	2,751,369	326,900	8,745,89
Southern Plains	929	6,731,152	3,257,042	411,135	10,399,329
Iontana	88	274,145	149,213	26,903	450,26
daho:	136	539,228	300,603	112,719	952,55
yoming:	26 141	27,835 1,286,504	89,608 972,375	13,820	131,26 2,354,61
lew Mexico	50	603,284	113,265	95,734 37,537	754,08
rizona:	36	885,098	349,762	3,653	1,238,51
tah:	67	314,070	61,230	50,385	425,68
evada	10 554	108,740 4,038,904	12,000 2 ,048, 056	831 341,582	121,57 6,428,54
HOURTH)) 4	4,030,904	2,040,070	J41 •20€	0,420,74
Mashington:	82	782,401	78,094	51,155	911,65
Oregon:	84	581,117 h 050 565	76,016	16,908	674,04
California:	190	4,959,565	1,153,755	328,603	6,441,92
Pacific	356	6,323,083	1,307,865	396,666	8,027,61
·					

1/ Data apply only to establishments reporting on this question. 2/ Unspecified feed includes production from mills producing less than 1,000 tons and that from all mills 1,000 tons and over that did not identify their production as primary or secondary. 3/ State data omitted to avoid disclosure of individual establishment data.



TABLE 3.—NUMBER AND PRODUCTION OF FEED MANUFACTURING ESTABLISMENTS PRODUCING 1,000 TONS OR MORE OF FORMULA FEED, BY FORM OF OWNERSHIP, REGION, AND STATE, 1969

REGION :	FETADLIC MENTS	:			F OWNERSHIP		
STATE :	REPORTING	CORPORATION	: PARTNERSHIP	:	: FARMER : COOPERATIVE	: OTHER	: TOTAL : REPORTED
				IO	NS		
: :	13	413,677	2,000		86,991		502,668
NEW HAMPSHIRE:	6	110,222	-,		54,940		165,162
VERMONT:	II	559,336			234.564		793,900
MASSACHUSETTS: RHODE ISLAND 2 /:	13	98,479		2,209	129,386		230,074
CONNECTICUT:	5	44,599			212,665		257,264
NEW YORK:	240	1,221,050	81,759	131,665	1,291,791	3 . ARR	2,730,153
NEW JERSEY:	23	48,884		13,061	310,107		372,052
PENNSYL VAN IA: Delaware:	260 19	1,395,582 656,184	176,454 3,500	791,302 4,000	503,225 26,102	3,260	2,369,823 689,786
MARYLAND:	58	829,356	38,030	244,851	181,212		1,243,449
NORTHEAST:	648	5,377,369	301,743	637 , 0₽8	3,030,983	7,148	9,404,331
MICHIGAN:	188	667,010	60,697	105,143	364,027		1,196,877
WISCONSIN:	446	1,348,604	106,835	733,729	1,830,933		4,029,101
MINNESOTA:	354	1,539,038	193,144	271,718	1,080,709	32,100	3,116,709
LAKE STATES:	988	3,554,652	360,676	1,110,590	3,284,469	32,100	A,342,6A7
онго:	413	1,309,723	128,024	334.178	1,249,447		3,021,412
INDIANA:	420	1,818,230	239,692	664,478	774,656	1,400	3,498,456
ILL INOIS:	419 639	2,723,035	205,115	413,213	531,488	1,600	3,874,451 5,991,458
IOWA: MISSOURI:	26I	3,422,008 1,468,184	279,129 84,723	541.237 283.719	1,749,084	4,200	2,942,130
CORN BELT:	2,152	10,741,180	941,683	2,236,825	5,441,019	7,200	19,367,907
NORTH DAKOTA:	68	131,029	3,300	49,776	94,989	61,188	340,292
SOUTH DAKOTA:	127	450,124	55,910	136.015	255.522	2,233	899,804
NERRASKA:	299	2.132.398	128,939	316,496	629,910		3,207,543
KANSAS:	357	2,579,706	233,663	240,765	928,319	1,100	3,923,553
NORTHERN PLAINS:	851	5,293,257	421,812	7#3+052	1,408,640	64,521	8,371,282
VIRGINIA: HEST VIRGINIA:	105	762,514 41,203	18,968 16,300	35,980 18,760	272.901 7.729	1,550	1,091,813 83,992
NORTH CAROLINA-:	18 209	2,365,083	157,105	154,634	381.348	6,398	3.064.608
KENTUCKY:	119	509,774	47,489	200,707	73,557		831,527
TENNESSEE:	101	1,611,450	357,109	75,245	272,976		2,316,780
APPALACHIAN:	552	5,290,024	596,971	485,326	1,008,451	7.948	7,388,720
SOUTH CAROLINA-:	56	352,571	47,386	28,365	24.619		454,941
GENRGIA:	164	2,925,907	98,95H 25,435	198,055 92,924	553,453	11,200	3,787,573
FLORIDA: Alabama:	86 100	1,088,915 1,578,916	53,963	243,467	185,025 253,986		1,382,299 2,130,332
SOUTHEAST:	406	5,946,309	225,742	552 +811	1,019,083	11,200	7,755,145
MISSISSIPPI:	94	1,678,863	155,701	211.838	371,389		2,417,791
ARKANSAS:	85	2,869,535	51,105	92,915	199,280		3,202,835
LOUISIANA:	42	543,547	4,000	41,260	92,114	5,777	686,698
DELTA STATES:	221	5,091,945	210,806	336+013	662,783	5,777	6,307,324
OKLAHOMA: TEXAS:	128 386	1,134,995	55,430 524,308	157,532 676,408	209,728 390,261	32,273	1,557,685 8,241,740
SOUTHERN PLAINS:		7,753,485	579,738	833,940	599,989	32.273	9,799,425
	514						
MONTANA: IDAHO:	54 78	315,017 566,122	4,450 43,725	42,230 148,225	43,465 68,677	11,906	417.068 826.749
WYOMING:	15	35,140	74,100	9,000	4,676		122,916
COL ORADO:	86	1,791,024	251,497	101.442	134.574	3,177	2,281,714
NEW MEXICO: ARIZONA:	39	585,093 1,059,137	52,200 170,223	01,447	10,909		739,649 1,229,360
UTAH:	20	173,880	19,800	47,870	149,255		390,805
NE VADA:		60,131	22,000	5,000			87,131
MOUNTAIN:	346	4,585,544	637,995	445,214	411,556	15,083	6,095,392
WASHINGTON:	49	455.077	35,718	33,430	358,092		882,317
OREGON: CAL IFORNIA:	47 159	224,906	29,607	30,755	262,865		548,133
		4,027,632	968,431	328,285	594,189		5,918,537
PAC IF IC:	255	4,707,615	1,033,756	392,470	1,215,146		7,348,987
47 STATES:	6,933	58,341,380	5,310,922	7,863,329	18,482,319	183,250	90,181,200

 $[\]underline{I}/$ data apply only to establishments reporting on this question. $\underline{2}/$ state data omitted to avoid disclosure of individual establishment data.

Table 4.--Number of feed manufacturing establishments producing 1,000 tons or more of formula feed and their production, by size and region, 1969 $\underline{1/}$

		Estab1	Establishment size by	production in	tons	
Region	1,000-	10,000-	25,000- 49,999	-000,08 -000,08	100,000 and over	Total reported
			Number	er		
Northeast:	200	88	35	28	18	699
Lake States:	837	143	24	19	10	1,033
Corn Belt:	1,845	269	29	42	24	2,247
Northern Plains:	200	112	48	21	6	968
Appalachian:	451	51	21	26	20	695
Southeast:	276	72	32	27	18	425
Delta States:	135	25	24	27	15	226
Southern Plains:	366	81	20	29	23	6+5
Mountain:	237	81	30	21	10	379
Pacific:	110	63	20	36	15	274
48 States:	5,463	586	381	276	162	7,267
••••		:	£ 6			
• ••	1 1 1 1 1 1 1 1 1 1 1 1	! ! ! ! ! ! ! !				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Northeast:	1,932,850	1,244,177	1,217,991	2,052,967	3,139,758	9,587,743
Lake States:	3,168,490	1,954,643	803,681	1,249,604	1,507,014	8,683,432
Corn Belt:	6,849,286	3,742,769	2,315,945	2,928,292	4,330,910	20,167,202
Northern Plains:	2,457,571	1,648,333	1,692,120	1,449,538	1,409,353	8,656,915
Appalachian:	1,425,589	783,350	735,051	1,785,644	2,817,303	7,546,937
Southeast:	938,164	1,136,268	1,169,159	1,859,469	3,343,182	8,446,242
Delta States:	496,538	376,475	890,768	1,969,142	2,661,905	6,364,828
Southern Plains:	1,319,790	1,334,863	1,742,555	2,080,292	3,726,036	10,203,536
Mountain:		1,221,787	1,015,998	1,319,014	1,786,401	6,338,006
Pacific:	537,730	1,021,653	1,698,332	2,557,675	2,174,191	7,989,581
48 States:	20,120,814	14,464,318	13,251,600	19,251,637	26,896,053	93,984,422

 $\underline{1}$ / Data apply only to establishments reporting on this question.

Table 5.--Production of bagged formula feed by establishments producing 1,000 tons or more, by size and region, $1969 \, \frac{1}{1}$

			Establishment	size	by production	ı in tor	
Region	Establishments reporting	1,000-	10,000- 24,999	25,000- 49,999	50,000-	100,000 and over	Total
	: Number			Tons-	su		
Northeast	459	518,099	223,490	261,055	315,094	758,208	2,075,946
Lake States	. 760	1,047,635	606,924	246,157	346,526	783,232	3,030,474
Corn Belt	1,542	1,495,789	915,880	916,626	1,334,224	1,973,199	6,635,718
Northern Plains	409	236,359	296,120	356,328	235,428	441,654	1,565,889
Appalachian	397	581,661	198,419	205,545	268,885	631,310	1,885,820
Southeast	253	313,434	242,869	199,055	122,168	440,538	1,318,064
Delta States	129	159,759	43,944	245,465	134,421	252,135	835,724
Southern Plains	322	339,447	292,579	430,999	272,231	763,754	2,099,010
Mountain	176	188,796	216,928	108,124	47,056	86,152	647,056
Pacific	150	124,524	146,447	94,908	165,260	165,943	697,082
48 States	: : 4,597 :	5,005,503	3,183,600	3,064,262	3,241,293	6,296,125	20,790,783
				Number-	ber		
Establishments reporting		3,476	643	233	142	103	4,597

 $\underline{1}/$ Data apply only to establishments reporting on this question.

Table 6.--Production of formula feed by establishments producing 1,000 tons or more that reported feed manufacture as the primary gross income source, by size and region, $1969 \, \underline{1/}$

		•••	Estal	Establishment size by	by production in tons	in tons	
Region	reporting:	1,000-	10,000- 24,999	25,000- 49,999	50,000- 99,999	100,000 and over	Total reported
	Number			<u>Tons</u>	-Tons		
Northeast	354	942,394	870,273	1,046,832	1,793,558	2,886,080	7,539,137
Lake States	242	705,591	662,232	310,321	815,354	489,953	2,983,451
Corn Belt	580	1,580,233	1,656,736	1,706,036	2,058,187	2,645,721	9,646,913
Northern Plains	198	507,924	670,064	747,897	586,974	660,027	3,172,886
Appalachian	242	583,827	440,066	596,085	1,501,869	1,917,950	5,039,797
Southeast	220	459,836	719,967	809,902	1,371,200	2,682,712	6,043,617
Delta States	119	218,200	209,998	645,912	1,211,183	1,353,463	3,638,756
Southern Plains	234	527,325	754,870	1,054,785	839,183	1,692,765	4,868,928
Mountain	: : 135	382,733	608,404	392,802	455,750	243,556	2,083,245
Paci fic	166	305,542	676,214	1,057,997	1,709,686	1,730,891	5,480,330
48 States	2,490 :	6,213,605	7,268,824	8,368,569	12,342,944	16,303,118	50,497,060
					-Number		
Establishments reporting	: : :	1,503	476	238	177	96	2,490

 $\underline{1}/$ Data apply only to establishments reporting on this question.

Table 7.--Production of formula feed by establishments producing 1,000 tons or more that reported feed manufacture as one of the 3 largest income sources, by size and region, 1969 1/

				Establishment s	size by production in tons	in tons	
Region	Establishments reporting	1,000-	10,000-	25,000- 49,999	. 50,000- . 99,999	: 100,000 : and over	Total reported
	Number				Tons		
Northeast	488	1,364,391	1,076,520	1,129,367	1,793,558	3,139,758	8,503,594
Lake States	559	1,750,833	1,147,092	503,821	890,454	489,953	4,782,153
Corn Belt	1,052	3,075,260	2,335,103	1,907,877	2,504,653	3,516,206	13,339,099
Northern Plains	413	1,169,797	952,738	1,144,213	796,974	1,133,753	5,197,475
Appalachian	354	858,007	585,479	735,051	1,501,869	2,322,808	6,003,214
Southeast	294	647,541	825,193	1,008,721	1,424,502	3,099,782	7,005,739
Delta States	168	361,322	251,198	762,368	1,823,486	1,745,173	4,943,547
Southern Plains	357	823,601	955,535	1,179,485	1,453,205	2,848,481	7,260,307
Mountain	208	572,450	763,661	645,507	810,557	699,516	3,491,691
Pacific	207	420,806	803,044	1,365,455	1,875,970	1,730,891	6,196,166
48 States	: : 4,100 :	11,044,008	9,695,563	10,381,865	14,875,228	20,726,321	66,722,985
•					Number		
Establishments reporting:	:	2,821	648	296	213	122	4,100

 $\underline{1}/$ Data apply only to establishments reporting on this question.

Table 8.--Production of primary formula feeds by establishments producing 1,000 tons or more, by size and region, $1969 \ \underline{1/}$

		Es	stablishment size	e by production in	tons	
Region :	1,000-	10,000-24,999	. 25,000- . 49,999	-000,03	100,000 : and over	Total reported
				-Number		
Northeast:	296	73	29	26	18	442
Lake States:	393	81	14	13	4 %	505
Northern Plains	050	132	33	33	07	080
Appalachian:	177	25	17	25	18	262
Southeast:	131	57	27	24	17	256
Delta States:	81	19	17	26	13	156
Southern Plains:	192	59	37	21	17	326
Mountain:	130	55	22	14	7	228
Pacific:	82	57	38	29	12	218
: 48 States:	2,396	623	285	224	133	3,661
١						
	1 1 1 1 1 1 1 1 1 1 1 1	• • • • • • • • • • • • • • • • • • •		10113	• • • • • • • • • • • • • • • • • • •	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
Northeast:	967,918	910,479	1,023,795	1,880,133	3,139,758	7,922,083
Lake States:	911,042	762,879	400,476	602,679	491,153	3,171,229
Corn Belt:	1,818,560	1,565,440	1,772,186	2,232,945	3,708,995	11,098,126
Northern Plains:	768,438	846,485	973,764	824,554	854,154	4,267,395
Appalachian:	483,533	329,350	567,372		2,542,303	5,629,735
Southeast:	411,148	863,415	959,270		3,007,848	6,856,550
Delta States:	272,831	275,122	591,264	1,892,964	1,919,515	4,951,696
Southern Plains:	608,127	926,624	1,251,901		2,485,940	6,731,152
Mountain:	519,020	809,610	711,896	877,327	1,121,051	4,038,904
Pacific:_	386,073	877,455	1,298,034	2,030,630	1,730,891	6,323,083
: 48 States:	7,146,690	8,166,859	9,549,958	15,124,838	21,001,608	60,989,953
:						

 $\underline{1}$ / Data apply only to establishments reporting to this question.

Table 9.--Production of primary formula feeds, by type and kind of feed, establishments producing 1,000 tons or more, $1969 \frac{1}{1}$

							••	
Type of feed	Complete	feed	Suppl	Supplement	Pre	Premix	: Total reported	orted
	Tons	Percent	Tons	Percent	Tons	Percent	Tons	Percent
Starter and grower, : layer-breeder	9,839,714	17.0	1,056,036	1.8	76,039	1.	10,971,789	18.9
Broiler	9,801,897	16.9	178,951	5.	42,826	٦.	10,023,674	17.3
Turkey	2,130,208	3.7	222,086	4.	12,192	;	2,364,486	4.1
Dairy	9,236,662	16.0	1,299,003	2.3	65,336	.1	10,601,001	18.4
Beef and sheep	10,087,345	17.4	2,620,063	4.5	118,776	.2	12,826,184	22.1
Hog	4,617,964	8.0	3,392,595	5.9	149,858	5.	8,160,417	14.2
All other	2,594,724	4.5	249,754	4.	82,857	.1	2,927,335	5.0
Total reported	48,308,514	83.5	9,018,488	15.6	547,884	6.	57,874,886	100.0
•								

 $\underline{1}$ Data apply only to establishments reporting on this question.

TABLE 10.—PRIMARY FEED PRODUCTION BY ESTABLISHMENTS PRODUCING 1,000 TONS OR MORE OF FORMULA FEED, BY FORM OF OMNERSHIP, REGION, AND STATE, 1969 1/

STATE RECORDING CARDOSATION PARTHESPIP STANGE PUMBER CARDOSATION CARDOSA	REGION :		:		FORM OF	OMNERSHIP		
MINESTER 12 376.97 2,000	STATE :					: FARMER		
NEW MARSSISTEST 1		NUMBER			T ()N	15		
REW MARSHERS—: 6 110.222	MAINE	12	398.677	2.000		86.991		487,668
VERNING				2,000				165,162
REDUCT 15. ADD-2-1 COMMINICATION 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.								792,900
COMMECTICUT			65,348		2,209	129,386		196,943
NEW YORK:			44.599			212.665		257,264
NEW JERSEY		-		63,334	40,491			2,249,138
DELANASE		17	37,659					352,563
MARYLAND								1,710,128
#ICHIGAN		•••						1,004,974
MISCORSIN 1.194	NORTHEAST:	432	4,673,446	199,426	373,035	2,643,544		7,889,451
MISCORSIN	MICHIGAN:	71	272,214	9.777	14.915	59.507		356,413
MINNESDITA 178 939-131 66,356 12,756 457,740 1.515								1,194,935
DHIO 127 640,324 38,584 53,376 483,751 1.716 1						457,740		1,515,583
INDIANA	LAKE STATES:	485	1,956,693	89,493	218,207	802,538		3,066,931
INDIANA	OH! O	127	£4.0. 324	20.504	52.274	403.761		1,216,035
ILL INDIS							50	1,162,412
MISSOURH	ILL INDIS:	131	2,017,061	35,570	97,685	249,466		2,401,382
CORN BELT							200	3,607,221
NORTH DAKOTA: 27								2,289,469
SOUTH CAROLINA: 46 263,966 3,250 29,656 113,667 1,538 412 6,538 41,600 1								10,676,519
NERBASKA:: 114 1,405,954 31,140 2,778 172,709 1,678 KANASA:: 178 1,302,453 68,919 59,695 417,902 1,100 1,850 NORTHERN PLAINS: 365 3,039,070 104,209 151,672 767,537 63,826 4,126 VIRGINIA: 48 656,330 4,850 4,000 1,017 7857 VIRGINIA								211,607 412,057
KANSAS							1,778	1,652,581
VIRGINIA							1.100	1,850,069
MEST VIRGINIA: 6 6,917 15,000 1,012 2,000,000 1,012	NORTHERN PLAINS:	365	3,039,070	104,209	151,672	767,537	63,826	4,126,314
NRTH CAROLINA: 105						142,496		807,756
KENTUCKY: 4I 333,882 5,800 75,184 12,898 4,77 TENNESSEE: 53 1,520,766 36,047 27,510 263,742 1,848 APPALACHÍAN: 253 4,604,380 89,669 125,370 773,663 6,398 5,599 SOUTH CAROLINA-: 24 208,435 32,806 12,800 21,969 266 GENROIA: 98 2,531,752 71,228 137,271 553,453 3,793 FLORIDA: 60 793,127 13,734 68,019 148,922 1,023 ALBABMA: 61 1,342,151 25,415 198,586 225,240 1,791 SOUTHEAST: 243 4,875,465 143,183 416,716 949,584 6,384 MISSISSIPPI: 58 772,087 77,054 147,767 339,507 1,336 ARRANSASA: 63 2,663,109 46,960 54,895 199,780 199,780 40,015 LOUISIANA: 65 825,546 12,390 30,281 85,714 5,777 604 DELTA STATES: 154 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 65 825,546 12,390 57,505 142,707 1,038 TEXAS						25/ 527	4 200	22,929
TENNESSEE: 53 1,520,766 36,047 27,510 263,742 1,848 APPALACHÍAN: 253 4,604,380 89,669 125,370 773,663 6,398 5,999 SOUTH CARQLINA-: 24 208,435 32,806 12,890 21,969 26 GENGGIA: 60 793,177 13,734 64,019 148,922 1,723 ALABAMA: 61 1,342,151 25,415 198,586 27,5240 1,723 SOUTHEAST: 243 4,875,465 143,183 416,716 949,584 7,384 MISSISSIPPI: 58 772,087 77,054 147,767 339,507 1,336 ARKANSAS							0,770	427,764
SOUTH CAROLINA: 24 208,435 32,806 12,890 21,969 26 GENGIA: 98 2,531,752 71,228 137,721 553,453 3,793 FLORIDA: 60 793,127 13,734 68,019 148,922 11,023 ALABAMA: 61 1,342,151 25,415 198,586 225,240 1,791 SOUTHEAST: 243 4,875,465 143,183 416,716 949,584 6,384 MISSISSIPPI: 58 772,087 77,054 147,767 339,507 1,336 ARKANSAS: 63 2,663,109 46,960 54,895 149,280 2,964 CUISIANA: 33 480,161 2,500 30,781 85,714 5,777 604 DELTA STATES: 154 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 265 825,546 12,390 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,739 370,004 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA								1,848,065
GENRGIA	APPALACHTAN:	253	4,604,380	89,669	125,320	773,663	6,398	5,599,430
FLORIDA————————————————————————————————————								276,100
ALABAMA: OI 1,342,151 25,415 198,586 225,240 1,791 SOUTHEAST: 243 4,875,465 143,183 416,716 949,584 6,384 MISSISSIPPI: 58 772,087 77,054 147,767 339,507 1,336 ARKANSAS: 63 2,663,109 46,960 54,895 199,280 2,964 DELTA STATES: 154 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 65 825,546 12,380 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,239 370,904 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA								3,293,654
SOITHEAST: 243								1,023,802
MISSISSIPPI: 58 772,087 77,054 147,767 339,507 1,336 ARKANSAS: 63 2.663,109 46,960 54,895 199,280 2,964 LOUISIANA: 33 480,161 2,500 30,281 85,714 5,777 604 DELTA STATES: I54 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 65 825,546 12,380 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,239 370,904 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA								6,384,948
ARKANSAS: 63 2.663,109 46,960 54,895 199,280 2,964 LOUISIANA: 33 480,161 2,500 30,281 85,714 5,777 604 DELTA STATES: 154 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 65 825,546 12,380 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,239 370,904 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA: 49 398,816 20,000 41,240 47,154 507 HYDMING: 6 24,635 1,200 7,000 COLORADO: 42 964,223 209,652 8,680 98,124 1,280 ARY MEXICO: 28 52,6873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 UTAH								1,336,415
LOUISIANA: 33 480,161 2,500 30,281 85,714 5,777 604 DELTA STATES: 154 3,915,357 126,514 232,943 624,501 5,777 4,905 OKLAHOMA: 65 825,546 12,380 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,239 370,904 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA: 46 398,816 20,000 41,240 47,154 507 HYMMING								2,964,244
OKLAHOMA: 65 825,546 12,390 57,505 142,707 1,038 TEXAS: 242 4,353,048 349,804 360,239 370,904 31,125 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,125 6,503 MONTANA: 49 38,816 20,000 41,240 47,154 507 HYMMING							5,777	604,433
TEXAS: 242 4,353,048 349,804 360,739 370,904 31,175 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,175 6,503 MONTANA: 36 221,290 15,200 27,605 264 IDAHO: 49 398,816 20,000 41,240 47,154 507 WYOMING: 42 964,223 209,652 8,680 98,124 1,280 NEW MEXICO: 28 5,26,873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 UTAH: 23 142,355 9,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 MOUNTAIN: 211 3,038,698 484,275 93,170 310,598 3,926 WASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON	DELTA STATES:	154	3,915,357	126,514	232,943	624,501	5,777	4,905,092
TEXAS: 242 4,353,048 349,804 360,739 370,904 31,175 5,465 SOUTHERN PLAINS: 307 5,178,594 362,184 417,744 513,611 31,175 6,503 MONTANA: 36 221,290 15,200 27,605 264 IDAHO: 49 398,816 20,000 41,240 47,154 507 HYDMING: 42 964,223 209,652 8,680 98,124 1,280 NEW MEXICO: 28 526,873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 UTAH: 23 142,355 9,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 MOUNTAIN: 211 3,038,698 484,275 93,170 310,598 3,926 WASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON								1,038,138
MONTANA: 36 221,290 15,200 27,605 264 IDAHO: 49 398,816 20,000 41,240 47,154 507 WYMING: 6 24,635 1,200 2,000 COLORADO: 42 964,223 209,652 8,680 98,124 1,280 NEW MEXICO: 28 526,873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 874 INTAH: 23 142,355 9,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 MOUNTAIN: 211 3,038,698 484,275 93,170 310,598 3,926 MASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON	TE XA S:	242	4,353,048	349,804	360,239	370,904	31,125	5,465,120
IDAHO	SOUTHERN PLAINS:	307		362,184	417,744	513+611	31,125	6,503,258
HYMMING: 6 24,635 1,200 2,000 COLORADO: 42 964,223 209,652 R,680 98,124 1,280 NEW MEXICO: 28 526,873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 879 UTAH: 23 142,355 9,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 310,50 33,495 3,75 MOUNTAIN: 211 3,038,698 484,275 93,170 310,598 3,926 MASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON: 38 186,031 29,607 29,515 226,964 472 CALIFORNIA: 124 3,188,356 644,763 174,374 560,189 4,567 PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814		••						764,095
COLORADO: 42 964,223 209,652 R,680 98,124 1,780 NEW MEXICO: 28 526,873 52,200 9,000 4,220 592 R74 R74 R1ZONA: 22 709,375 170,223 R779 UTAH: 23 142,355 9,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 75 MOUNTAIN: 211 3.038.698 484,275 93,170 310,598 3,926 NASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON		• • •				47,154		507+210 27+835
NEW MEXICO: 28 526,873 52,200 9,000 4,220 592 ARIZONA: 22 709,375 170,223 170,223 170,223 170,000 15,050 133,495 299 NEVADA: 5 51,131 22,000 2,000 310,598 3,926 MOUNTAIN: 2II 3,038,698 484,275 93,170 310,598 3,926 WASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON: 38 186,031 29,607 29,515 226,964 472 CALIFORNIA: 124 3,188,356 644,763 174,374 560,189 4,567 PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814		·				98,124		1,280,679
ARIZONA: 22 709,375 170,223 879 UTAH: 23 142,355 9,000 15,050 133,495 299 WEYADA: 5 51,131 22,000 2,000 75 MOUNTAIN: 211 3,038,698 484,275 93,170 310,598 3,926 WASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON: 38 196,031 29,607 29,515 226,964 472 CALIFORNIA: 124 3,188,356 644,763 174,374 560,189 4,567 PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814	NEW MEXICO:	28	526,873	52,200				592,293
NEVADA			709,375		15 050	122 /05		879,598 299,900
WASHINGTON: 42 395,932 28,933 29,680 319,856 774 OREGON: 38 186,031 29,607 29,515 226,964 472 CALIFORNIA: 124 3,188,356 644,763 174,374 560,189 4,567 PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814	0.77	23				133,447		75,131
OREGON: 38 196,031 29,607 29,515 226,964 472	MOUNTAIN:	211	3,038,698	484,275	93,170	310,598		3,926,741
OREGON: 38 196,031 29,607 29,515 226,964 472 CALIFORNIA: 124 3,188,356 644,763 174,374 560,189 4,567 PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814	WASHINGTON	42	395,932	28,933	29,680	319,856		774,401
PACIFIC: 204 3,770,319 703,303 233,569 1,107,009 5,814	OR EGON:	38						472,117
204								4,567,682
47 STATES: 3,511 42,362,964 2,603,883 2,619,742 11,196,719 109,576 5н,ячг								5,814,200
	47 STATES	3,511	42,362,964	2,603,883	2,619,742	11,196,719	109,576	58,892,884

^{1/} DATA APPLY ONLY TO ESTABLISHMENTS REPORTING ON THIS QUESTION. 2/ STATE DATA OMITTED TO AVOID DISCLOSURE OF INDIVIDUAL ESTABLISHMENT DATA.

Table 11.--Estimated milling capacity of establishments producing 1,000 tons or more of formula feed, by size and region, $1969 \, \underline{1/}$

		Estab1	Establishment size	e by production	ion in tons	
Region	1,000-	10,000-24,999	25,000- 49,999	. 50,000- . 99,999	100,000 and over	Total reported
			n _N	-Number		
Northeast	454	80	34	27	16	611
Lake States	735	129	15	11	3	893
Corm Belt	1,631	243	58	34	19	1,985
Northern Plains	909	101	38	16	7	768
Appalachian	389	43	17	23	16	488
Southeast	258	65	29	25	14	391
Delta States	121	23	22	23	12	201
Southern Plains	328	80	42	25	19	494
Mountain	209	70	27	19	6	334
Pacific	100	53	45	32	13	243
48 States	4,831	887	327	235	128	6,408
				-Tons		
Northeast	37,628,496	1,516,320	1,342,080	1,545,120	2,329,920	44,361,936
Lake States	6,813,312	2,796,048	466,800	675,600	432,000	11,183,760
Corn Belt	17,397,216	4,672,176	2,401,680	2,035,920	2,553,936	29,060,928
Northern Plains	6,179,952	2,548,272	1,950,240	1,196,400	1,000,800	12,875,664
Appalachian	3,267,360	877,968	694,704	1,309,680	2,022,000	8,171,712
Southeast	2,411,856	1,704,096	1,292,256	1,260,960	1,693,920	8,363,088
Delta States	1,368,720	501,696	841,440	1,497,600	1,017,360	5,226,816
Southern Plains	3,538,368	1,964,256	1,805,760	1,550,688	2,253,120	11,112,192
Mountain	2,061,840		1,232,496	988,320	1,491,552	7,132,512
Pacific	1,005,024	1,190,736	1,739,280	2,662,800	1,339,200	7,937,040
48 States	81,672,144	19,129,872	13,766,736	14,723,088	16,133,808	145,425,648

 $\frac{1}{r}$ Estimates based on full capacity output for 48 weeks of 40 hours each. Data apply only to establishments reporting on this question.

TABLE 12.—ESTIMATED MILLING CAPACITY \underline{I} / OF ESTABLISHMENTS PRODUCING 1.000 TONS OR MORE OF FORMULA FEED, BY FORM OF OWNERSHIP, REGION, AND STATE, 1969 $\underline{2}$ /

REGION :	ESTABLISHMENTS :	EUBM UE UMMFKZHID							
STATE :		CORPORATION	: PARTNEPSHIP	: SINGLE OWNER	: FARMER : : COOPERATIVE :		TOTAL REPORTED		
:	NUMBER			<u>TO</u> NS					
•	110.001.								
MAINE:		413,760	7,400		103,680		519,840		
NEW HAMPSHIRF: VERHONT:		127,680 540,240			24,000 132,000		151.690 672.240		
MASSACHUSETTS:		102,240		2,160	110,400		214,800		
RHODE ISLAND 3/:		60 000			1/0 000		224 200		
CONNECTICUT: NEW YORK:		58,080 1,426,752	122,160	176,400	148,000 1,216,320		226,080 2,941,632		
NEW JERSEY:	21	74,640		26+064	291.120		391.824		
PENNSYL VANIA:		1,420,800 977,280	260,400 12,000	34,5%2,608 6,000	634,512 64,800	3,840	36,902,160 1,050,080		
DELAWARE: MARYLAND:		782,640	79,680	123,840	174,480		1,160,640		
NORTHEAST:	595	5,924,112	476,640	34,917,072	2,019,312	3,840	44,240.976		
MICHIGAN:	157	838,416	134,640	210,144	392,320		1,565,520		
WISCONSIN:		2,321,040	129,360	949,696	1,845,376		5,255,472		
MINNESOTA:		7.146,944	268,656	347,290	1,279,272		4,042,752		
LAKE STATES:	869	5,306,400	532+656	1,497,120	3,527,568		10,863,744		
OHIO:	359	1,981,056	210,720	494,494	1,977,648		4,663,920		
INDIANA:		2,514,672	371,280	739,680	1,042,320	6,000	4,673,952		
ILL INDIS:		3,537,600 4,286,304	448,032 520,123	746,176 1,065,072	766,040 3,353,280	7,690	5,555,568 9,224,784		
MISSOURI:		1,878,480	159,120	450.298	1.117.200	5,760	3,610,844		
CORN BELT:	I •908	14,198,112	1,709,280	3,545,712	8,256,528	19,440	27,729,072		
NORTH DAKOTA:	54	176,160	15,600	46,720	149,056	65.290	473,616		
SOUTH DAKOTA:		539,760	56.640	220,408	628.320	1.920	1,447,244		
NERRASKA:		3,204,720	253.680	1.119.072	750,000		5, 727, 472		
KANSAS:	316	3,053,568	360,000	449,940	1,374,672	2,160	5.259.360		
NORTHERN PLAINS:		6,974,208	685,920	1,875,360	2,902,048	40,340	12,507,696		
VIRGINIA:		797,904	41,0x8	67,056	352,000	3.400	1,262,449		
WEST VIRGINIA: NORTH CAROLINA-:		68,640 2,411,904	19,200 133,440	24,964 308,496	24,450 348,769	14,400	137,194		
KENTUCKY:		656,400	102,096	365,904	114,800	• • • •	1,243,200		
TENNESSEE:	87	1,494,720	210,000	119+232	311,280		2+135+232		
APPALACHIAN:	478	5,429,568	505,824	Ph5.552	1.156.128	18,000	7,995,072		
SOUTH CAROLINA-:		436,320	62,880	68,400	33,600		601,200		
FLORIDA:	*	2,760,528 1,255,488	138,576 33,600	344,824 1(6,272	%89,800 250,080	12,000	3,569,724 1,645,440		
ALABAMA:		1,661,040	101,520	280,800	150,640		2,202,000		
SOUTHEAST:	377	6,113,376	336,576	805,296	831.120	12,000	8,042,36R		
MISSISSIPPI:	85	1,138,320	161,184	349,002	395,952		2,084,448		
ARKANSAS:		1,958,208	92,160	142,080	150,000		2,342,464		
LOUISIANA:		536,640	3,840	105,340	124,900	9+600	750,240		
DELTA STATES:	198	3,633,168	257,184	636,432	670,752	9+600	5,207,136		
OKLAHOMA:		1,155,888	94,080	3 85 , 200	479,840		2.065.008		
TE XAS:		6,375,936	757,200	934,368	447,600	34,540	9,549,664		
SOUTHERN PLAINS:		7,531,824	851.280	1,319,568	977,440	34,540	10,614,672		
IDAHO:		384.912 866.064	4,320 51,600	80,448 136,080	57,120 103,440	12,000	538,800 1,157,194		
WYOMING:		61.440	17,760	15,072	9,600		103.472		
COLURADO:		1,699,488	208,368	99 • 1 20	115,200	26,890	7,149,056		
NEW MEXICO: ARIZONA:		829,584 972,912	96,000 137,280	129,120	30,720		1,085,424		
UTAH:		248,160	27,840	97,444	138,000		496,464		
NEVADA:	7	113,280	25,920	24,960	. ,		164,160		
MOUNTAIN:	305	5,175,840	569,088	567,264	454,080	38,490	6,905,152		
WASHINGTON:		373,920	58,080	66,000	294,2FA		792,2HR		
ORFG()N:	38	243,600	19,200	97,920	177,120		537,640		
CAL IFORNIA:		3,760,176	844,320	388,416	650,880		5,643,792		
PAC IF IC:	224	4,377,696	921+600	552,336	1.122.298		6,973,920		
47 STATES:	6,140	64,664,304	6,846,048	46,601,712	22,719,064	205.680	141.035.8 OA		

I/ ESTIMATES BASED ON FULL-CAPACITY OUTPUT FOR 48 WEEKS OF 40 HOURS EACH. 2/ DATA APPLY ONLY TO ESTABLISHMENTS REPORTING ON THIS QUESTION.
3/ STATE DATA OMITTED TO AVOID DISCLOSURE OF INDIVIDUAL ESTABLISHMENT DATA.

TABLE 13.—PRODUCTION AND METHODS OF DISPOSITION OF FORMULA FEED MANUFACTURED BY ESTABLISHMENTS PRODUCING 1,000 TONS OR MORE, BY RECION AND STATE, 1969 $\underline{I}/$

AND :	METHOD OF DISTRIBUTING FFFD							
STATE :	WHOLE SALE	:	: FEEDING OWN : ANIMALS		: CUSTOM GRINDING : AND MIXING			
:	TONS							
: ::	3,800	173,458	319,410	5,500	500	502,668		
IEW HAMPSHIRE:	64,804	87,896		4,930	7,632	165,162		
ERMONT:	389,845	394,295	. 10 455		10,760	794,900		
ASSACHUSETTS: HODE ISLAND 2/:	61,522	146,523	19,655	1,624	4,250	233,574		
ONNECTICUT:	68,600	182,914	4,000	1,750		257,264		
W YORK:	1,210,619	869,128	46,970	89,480	490,340	2,706,537		
W JERSFY:	147,732	167,301	3.052	2,905	41,062	362,052		
NNS YL VAN I A: LAWARE:	846,046 158,283	535,003	189,640 502,763	107,112	781,342 17,200	2,459,143 690,786		
RYLAND:	136,023	11,040 86,341	782,502	12,800	206.233	1,223,899		
ORTHEAST:	3,087,274	2,653,899	1,867,992	227,501	1,559,319	9,395,985		
IC HIGAN:	159,407	170,499	91,076	107,537	724,773	1,253,292		
ISCONSIN:	508,632	316,259	134,611	215,468	2,901,498	4,076,468		
INNESOTA:	833,497	337,698	228,766	129,763	1,705,261	3,234,985		
AKE STATES:	1,501,536	824,456	454,453	452,768	5,331,532	A,564,745		
110:	688,924	310,644	169,591	121,158	1,717,355	3,007,672		
NDIANA:	532,296	534,005	261,757	255,698	1,912,639	3,496,395		
LL INOIS:	1,333,091	1,151,364	165,381	72,257	1,386,754	4,108,847		
WA:	2,089,687	1,298,183	167,387	348,919	2,255,618	6,159,794		
S S OUR 1:	1,602,156	587,777	230+321	81,629	655+205	3,157,028		
ORN BELT:	6,246,154	3,881,973	994,437	879,661	7,927,571	19,929,796		
DRTH DAKOTA:	128,702	49,709	15,200	14,512	155,609	363,732		
OUTH DAKOTA:	215,843	138,053	31+026	81,562	454,455	920,939		
NSAS:	944,563 586,817	648,389 476,470	624,898 807,979	315,081 1,393,687	691,984 744,191	3,224,915 4,009,144		
RTHERN PLAINS:	1,875,925	1,312,621	1,479,103	1,804,842	2,046,239	8,518,730		
RG IN IA:	209,428	343,699	202,201	123,075	205,770	1,084,173		
ST VIRGINIA:	5,147	13,451	26,726	15,200	22,360	82.884		
RTH CAROLINA-:	816,473	327,214	1,362,958	196,371	350,759	3,053,775		
NTUCK Y:	339,178	86,700	37,601	17,068	366,185	846,732		
NNESSEE	1,021,572	386,247	609.651	20,840	369,760	2,408,070		
PALACHIAN:	2,391,798	1,157,311	2,239,137	372,554	1,314,834	7,475,634		
OUTH CAROLINA-:	78,319	187,947	161,441	12.195	62,370	502,262		
nRG1A	1,029,869	609,977	1,981,324	68,479	116,065	3,805,714		
ORIDA:	288,799 661,765	478,358 234,280	468,717 1,242,603	43,252 270,431	26,853 266,778	1,305,979 2,675,857		
TUTHEAST:	2,058,752	1,510,562	3.854.085	394,347	472,066	8,289,812		
ISSISSIPPI:	502,064	92,297	1,023,395	590,624	211,405	2,419,785		
RKANSAS: DUISIANA:	421,009 396,053	365,150 95,757	2,258,218 208,208	107,440 6,187	61,322 27,693	3,213,139 733,898		
ELTA STATES:	1,319,126	553,204	3,489,821	704,251	300,420	6,366,822		
KLAHOMA:	599,271	289,465	203,505	312,848	186,989	1,592,078		
E XAS:	1,517,040	1,596,870	1,966,675	2,972,180	462,763	8,515,528		
OUTHERN PLAINS:	2,116,311	1,886,335	2,170,180	3,285,028	649,752	10,107,606		
ONTANA:	70,132	123,559	55,432	102,059	64,676	415,858		
DAHO:	49,081	178,418	461,470	99,304	112,734	901.007		
YOM ING:	R23	13,545	17,450	71,24R	16,377	110,443		
NL NRADO:	192,716	362,871	948,695	518,095 170,476	289,052 19,985	2,311,429 730,799		
W MEXICO:	40,126 114,173	165,836 155,164	334,376 173,185	170,476 775,586	16,752	1,234,860		
TAH:		160,263	58,24R	28,283	35,465	403,575		
FVADA:		14,449	48,500	50,318	4.291	120,740		
OUNTAIN:	591,549	1.174.105	2,097,356	1,815,369	559,332	6,237,711		
ASHINGTON:		442,247	111,909	36,619	39,923	899,517		
RFG(1N:		333,418	84,811	37,687	101,586	657,133		
AL IFORNIA:		2,824,403	1,326,044	1,209,743	128,605	6,311,465		
PAC IF IC:	1,191,120	3,600,068	1,522,764	1,284,049	270,114	7,868,115		
						92,754,956		

^{1/} DATA APPLY ONLY TO ESTABLISHMENTS REPORTING ON THIS QUESTION. 2/ STATE DATA OMITTED TO AVOID DISCLOSURE OF INDIVIDUAL ESTABLISHMENT DATA.

TABLE 14.—PRODUCTION AND METHOD OF DISPOSITION OF FORMULA FEED MANUFACTURED BY ESTABLISHMENTS PRODUCING 1,000 TONS OR MORE THAT USED ONLY ONE METHOD OF FEED DISPOSITION, BY REGION AND STATE, 1969 1/2

REGION :	CETADU TEUMENTE -	METHOD OF DISTRIBUTING FFFD							
AND : STATE :	ESTABLISHMENTS :- REPORTING :	WHOLF SALE	: RETAIL	: FEEDING OWN : ANIMALS	: CUSTOM : FFFDING	: CUSTOM GRINDING : AND MIXING	TOTAL REPORTED		
	NUMBER			TON	<u>s</u>				
: :	7		125,828	145,000			270,82		
NEW HAMPSHIRE:	3	54,940	15,600				70,54		
ERMONT:	4	84,564	41,700				126,264		
MASSACHUSETTS: NHODE ISLAND <u>2</u> /:	6	42,581	54,207	4,200			100,98		
CONNECTICUT:	3	68,000	164,186				232,18		
EW YORK:	99	802,973	349,783	46,000	12,200	173,198	1,384,154		
IEW JERSEY:	9	142,282	98,207	1,616		3,148	245,25		
PENNS YL VAN IA:	67 12	247,941	31,478	36+260	9,300	170,811	495,79		
)	26	88,505 62,396	2,500	263,409 668,691		13,100 51,454	365,01 785,04		
NORTHEAST:	236	1,594,182	883,489	1,165,176	21,500	411,711	4,076,05		
ICHIGAN:	55	54,329	8,530	17,483 2,010	48,000 43,280	154,601 674,770	282,94° 962,79		
HISCONSIN: HINNESOTA:	I 35 I 47	190,460 346,493	52,275 124,178	130,973	3,000	423,111	1,027,75		
LAKE STATES:	337	591,282	184,983	150,466	94,280	1,252,482	2,273,49		
THIO:	205	458,499 429,934	70,428 99,170	11,168 19,971	9,670 32,986	775,147 674,887	1,324,917		
ILL INOIS:	160 22 4	840,139	242,011	93,627	8,200	773,879	1,957,85		
INWA:	323	1,371,032	656,448	91,984	129,888	1,116,189	3,365,54		
MISSOURI:	104	1,002,570	86,222	36,765	31+057	365,872	1,522,48		
CORN BELT:	1,016	4,102,174	1,154,279	253,515	211,801	3,705,974	9,427,74		
NORTH DAKOTA:	35			6,200		R7,447	93,64		
SOUTH DAKOTA:	80	1,500	39,586	15,798		269,263	326.14		
NEBRASKA: KANSAS:	160 142	786,063 270,656	159,548 120,785	424,137 638,686	92,099 910,264	364,145 211,986	1,825,99. 2,152,37		
ORTHERN PLAINS:	417	1.058.219	319,919	1.084.821	1,002,363	932 • 841	4,398,16		
/IRGINIA:				14,700		48,484	356,00		
VEST VIRGINIA:	36 6	145,189	143,428	6,848	4,200 15,000	6,400	28,24		
NORTH CAROLINA-:	60	308,332	6,916	523,785	99,200	64,119	1,002,35		
KENTUCKY:	51	4,000	4,000	17,996		156.611	182,60		
TENNESSEE:	34	622,309	3,500	363,172		46,350	1,035,33		
APPALACHIAN:	187	1.079,830	157,844	926,501	118,400	321,964	2,604,53		
SOUTH CAROLINA-:		7,322	7,464	66,800		15,742	97,32		
SEORGIA:		628,254	122,276	835,825	29,500	37,836	1,653,69		
FL OR I DA: AL A BAMA:		122,572 373,955	208,417 32,448	323,547 408,627	57,200	1,500 4,400	656,03 876,63		
SOUTHEAST:			370,605	1,634,799	86.700	59,478	3,283,68		
		1,132,103			46 • 700				
MISSISSIPPI:		284,543	20,718	R20,296	1 500	13,670	1,139,22		
ARKANSAS: _OUISIANA:		107,086 295,569	109,643 37,400	910,192 177,778	1,500	23,160 7,000	1,151,58 517,74		
DELTA STATES:	98	687,198	167,761	1,908,266	1,500	43,830	2,808,55		
OKLAHOMA:	53	244,948	42,036	164,838	124,150	62.169	638,14		
TE XA S:		283,786	220,877	1,057,488	1,847,250	187,792	3,597,19		
SOUTHERN PLAINS:	201	528,734	262,913	1,222,326	1,971,400	249,961	4,235,33		
MONTANA:	20	3,350	1,500	38,932	24,250	15,418	83,45		
I DA HO:	• • • • • • • • • • • • • • • • • • • •	3,571	20,626	429,769	63,350	22,189	539,50		
/YOMING: :OLORADO:	5 44	45,506	59,157	14,000 631,929	454,977	8,400 64,512	22,40 1,256,08		
NEW MEXICO:		3,000	13,840	254,573	51,750	0-4712	323,16		
ARI ZONA:		10,320	46,000	17,723	506,276		580,31		
)TAH: NEVADA:		16,400	14,120	29,178	1,560 2,000	3,800 3,000	65,05 5,00		
40UNTAIN:	-	82,147	155.243	1,416,104	1,104,163	117,319	2,874,97		
MASHINGTON:	• • • • • • • • • • • • • • • • • • • •	150,873	44,000	42.117	13.000	2,750	252,74		
ORFGON:		1704013	94,278	3R,193	7,300	3,280	143,05		
CAL IFORNIA:		495,708	1,252,368	655,003	566,146	85.700	3,054,92		
PAC IF IC:	102	646,581	1,390,646	735,313	586,446	91,730	3,450,71		
47 STATES:	2,911	11,502,450	5,047,682	10,497,287	5,198,553	7,187,290	39, 433, 26		

I/ DATA APPLY ONLY TO ESTABLISHMENTS REPORTING ON THIS QUESTION. 2/ STATE DATA OMITTED TO AVOID DISCLOSURE OF INDIVIDUAL ESTABLISHMENT DATA.

UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D.C. 20250

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