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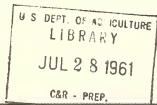
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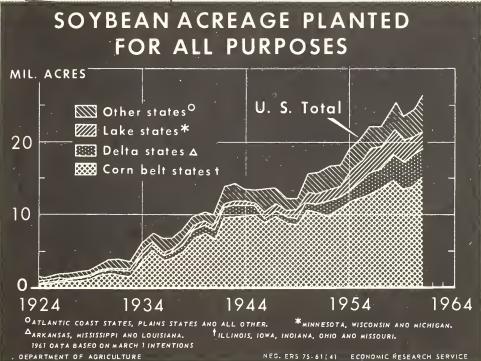


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TRENDS IN SOYBEAN ACREAGE AND PRODUCTION, 1924-60

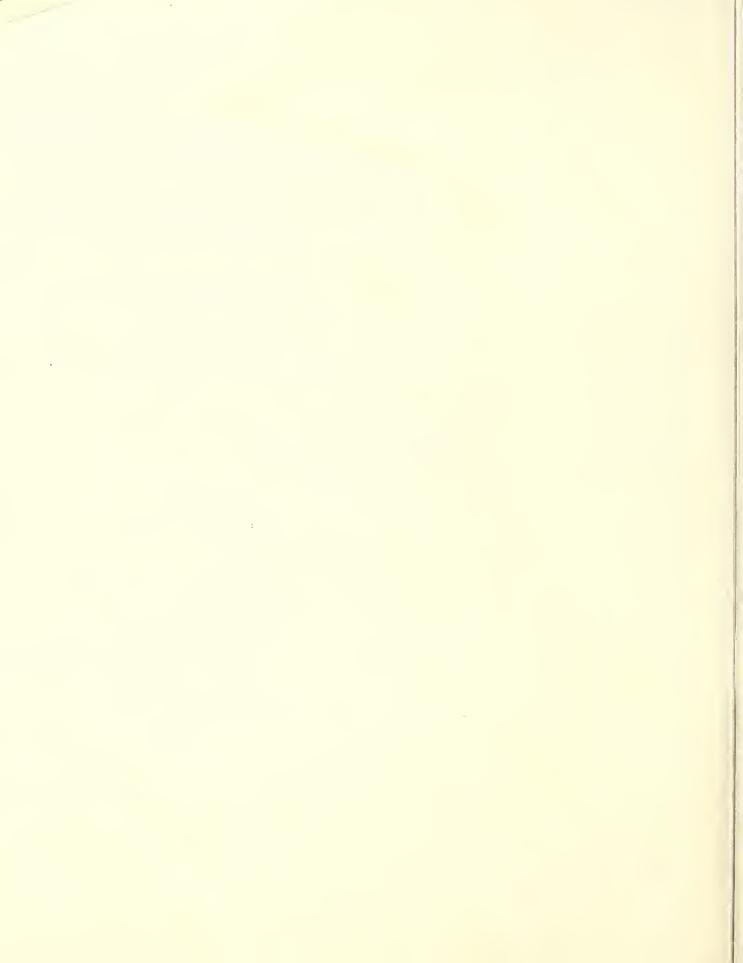


Soybean acreage has shown a sharp uptrend with the great expansion occurring during the last decade, A major factor has been the development of new varieties of soybeans better suited to both old and new production areas. Another factor, especially in the Corn Belt, has been the shifting of acreage formerly in oats and hay to soybeans. Acreage restrictions on corn, wheat, and cotton during the 1950's encouraged farmers to shift into soybeans, which have no acreage controls. The Corn Belt is the main production area for soybeans although since 1949 rapid acreage increases in the Delta, Lake, and other States have reduced its relative importance, (See page 24.)



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ERS-9



TRENDS IN SOYBEAN ACREAGE AND PRODUCTION, 1924-60 By George W. Kromer

The rapid growth in soybean acreage and production in the United States, especially within the last 20 years, has been one of the outstanding developments in the recent history of American agriculture. Soybeans have moved up from obscurity in the prewar era to rank fifth currently among cash crops in this country. It is in first place among the oilseed crops of the Western Hemisphere. The value of the U.S. crop has increased a hundredfold in 30 years, up from a \$10 million crop, in to the billion dollar class.

Soybean acreage planted for all purposes has risen sharply to a record 26.4 million indicated for 1961 from 1.5 million acres in the mid-1920's. Because of the uptrend in yields per acre, soybean production has shown an even greater growth, increasing to about 600 million from about 5 million bushels during the same 35-year span (table 13).

Many developments have contributed to the sharp uptrend in soybean acreage and production, but several stand out predominantly. One of them is the rapid expansion in market outlets for soybean oil and meal.

No attempt has been made to rank, in order of importance, the major factors responsible for this expansion. They all have contributed in some way to the rapid growth of soybean output and acreage in the United States.

New varieties of soybeans, better suited to both new and old production areas, have resulted in a marked increase in yields, and widened the production area within which competitive returns could be obtained. Relative returns from soybeans have improved mainly by the reduction in costs through mechanization, and the increase in acre-returns from higher yields.

Another major factor playing an important role has been the increase in tractor farming (mechanization). A rapid increase in the use of tractors and the downward trend in horse and mule numbers has reduced the requirements of grain feed for work stock. Farmers turned to soybeans when another crop was needed to boost their income above the dwindling market for oats. In some sections of the country, especially in the Corn Belt, acreage formerly in oats and hay has been shifted to soybeans.

Soybeans Grown Mainly for Forage Until 1941

Up to 1941, over half of the soybean acreage was for hay, grazing, or green manure (table 13). The soil-building program of the AAA encouraged the use of soybeans as a green manure crop. Furthermore, because soybeans could be planted late, they were used during the 1930's as an emergency forage crop to take the place of drought-stricken corn and small grain. The peak acreage harvested for hay, grazed, or plowed under was 7 million acres in 1940. Today this acreage is of minor importance, consisting of less than a million acres or a mere 4 percent of the 24 million acres devoted to soybeans in 1960.

Table 13.--Soybeans: Acreage, yield and Production, U. S., 1924-61

| | : | Acres plante | ì | Acres ha | rvested | Grazed or | Yield racre har | | Produc | tion |
|--|--|--|--|--|---|--|--------------------------------------|--------------------------------------|--|---|
| Year | Grown alone | Inter- | : Equiva- : For For | | For | plowed : under : | For beans | For hay | Beans | Hay |
| | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | Bushels | Tons | 1,000 bushels | 1,000 tons |
| 1924 | : 1,567 | 417 | 1,782 | 1,1,8 | 1,147 | 187 | 11.0 | 1.13 | 4,947 | 1,299 |
| 1925 1926 19 27 1928 1929 | 1,539 1,871 2,057 2,154 2,429 | 476 502 571 556 743 | 1,785 2,127 2,350 2,439 2,807 | 415 466 568 579 708 | 1,175 1,431 1,556 1,609 1,774 | 195 230 226 251 325 | 11.7 11.2 12.2 13.6 13.3 | 1.01 1.18 1.18 1.23 1.16 | 4,875 5,239 6,938 7,880 9,438 | 1,185 1,687 1,837 1,974 2,051 |
| 1930 1931 1932 1933 1934 | 3,072 3,835 3,704 3,537 5,764 | 786 909 893 81 3 8 5 8 | 3,473 4,304 4,165 3,957 6,207 | 1,074 1,141 1,001 1,044 1,556 | 2,062 2,772 2,738 2,506 4,227 | 337 391 426 407 424 | 13.0 15.1 15.1 12.9 14.9 | .94 1.26 1.25 1.16 1.08 | 13,929 17,260 15,158 13,509 23,157 | 1,938 3,479 3,433 2,917 4,545 |
| 1935 1936 1937 1938 1939 | 6,966 6,127 6,332 7,318 9,565 | 1,028 2,115 2,261 2,541 2,710 | 7,503 7,183 7,464 8,587 10,920 | 2,915 2,359 2,586 3,035 4,315 | 4,044 3,116 3,469 3,724 4,590 | 51,4 1,708 1,409 1,828 2,015 | 16.8 14.3 17.9 20.4 20.9 | 1.34 .96 1.36 1.43 1.48 | 48,901 33,721 46,164 61,906 90,141 | 5,422 3,002 4,731 5,335 6,772 |
| 1941 1942 1943 | : 10,487 : 10,068 : 13,696 : 14,191 : 13,118 | 2,589 2,555 2,426 2,475 1,861 | 11,782 11,345 14,912 15,428 14,050 | 4,807 5,889 9,894 10,397 10,245 | 4,819 3,546 2,621 3,177 2,577 | 2,156 1,910 2,397 1,85 ¹ ₄ 1,228 | 16.2 18.2 19.0 18.3 18.8 | 1.34 1.30 1.36 1.21 1.18 | 78,045 107,197 187,524 190,133 192,121 | 6,450 4,616 3,555 3,837 3,040 |
| 1946 1947 1948 | : 13,056 : 11,706 : 13,052 : 11,987 : 11,872 | 1,505 1,458 1,408 1,259 1,165 | 13,807 12,434 13,755 12,617 12,456 | 10,740 9,932 11,411 10,682 10,482 | 1,940 1,499 1,292 1,111 1,130 | 1,127 1,003 1,052 824 844 | 18.0 20.5 16.3 21.3 22.3 | i.26 l.28 l.22 l.30 l.32 | 1.93,167 203,395 186,451 227,217 23 ¹ 4,19 ¹ | 2,451 1,912 1,574 1,446 1,488 |
| 1951 1952 1953 | : 15,048 : 15,176 : 15,958 : 16,394 : 18,541 | 1,184 955 831 653 663 | 15,640 15,655 16,374 16,719 18,872 | 13,807 13,615 14,435 14,829 17,047 | 963 893 1,085 1,037 876 | 870 1,1 ¹ !7 85 ¹ 4 853 1,103 | 21.7 20.8 20.7 18.2 20.0 | 1.31 1.24 1.10 1.09 1.04 | 299,249 283,777 298,839 269,169 341,075 | 1,260 1,110 1,191 1,134 913 |
| 1956 1957 1958 | : 19,658 : 21,671 : 21,912 : 25,037 : 23,193 | 603 578 475 465 428 | 19,959 21,960 22,149 25,270 23,407 | 18,620 20,642 20,826 23,900 22,487 | 711 559 489 532 424 | 628 759 834 838 1496 | 20.1 21.8 23.2 24.3 23.7 | 1.28 1.28 1.28 1.43 1.42 | 373,522 449,446 483,715 579,713 533,175 | 910 73.7 628 760 602 |
| | : : 24,275 :(26,426) : | 375 | 24,463 | 23,516 (25,600) | 521 | 1,26 | 23.8 (23.4) | 3.44 | 558,778 (600,000) | 751 |

Grown with other crops.

2/ Acreage grown alone, plus one half the interplanted acres

3/ March 1 planting intentions.

Up to 1935 soybeans harvested for beans were used mainly for seed or for feed by livestock farmers. The situation in the early years resulted not only from the lack of processing demand but also from the fact that acreage grown for forage constituted a large part of the total soybean acreage. Beginning in 1935 soybeans have been grown predominantly for the market (table 14). In 1960, soybean crushers are expected to utilize about 72 percent of the crop and bean exporters about 25 percent. The remainder is used mainly as planting seed for the next crop although small quantities are fed to livestock. The proportion of the soybean crop consumed by U. S. processors has declined in recent years because of the sharp uptrend in exports of beans.

The Corn Belt historically has been the main production area for soybeans and is likely to continue so. However, rapid acreage increases during the last decade in the Lake States and Delta States have reduced the relative importance of the Corn Belt States.1/ The successful invasion of soybeans in the mature farming economy of the Corn Belt is amazing in that it represented the large-scale introduction of a new cash crop into the well-established cropping systems of that area of the country.

World War II Demand Touched Off Soybean Acreage Expansion in 1940's

Before World War II the United States was a net importer of oilseeds, fats, and oils for both food and nonfood uses as well as livestock feed. The hostilities cut off many of our Far Eastern supplies while rising U. S. incomes increased the demand for meat and other livestock products. This resulted in a greater demand for protein supplies to feed the expanding livestock numbers. Feed demand was boosted further by the development of the mixed feed industry. The demand for all fats and oils was strengthened because of the need to replace imported fats and oils, the greater use of shortening, and the increased use of margarine as a replacement for butter. These heavy wartime demands, together with higher Government price supports, brought about a rapid rise in soybean acreage for beans and production during this period.

^{1/} For the sake of simplicity and convenience in analyzing trends, the totals
or averages for selected groups of States in each region are used. These
States represent the great bulk of soybean production in the respective regions.
The groups of States are as follows: North Central, or Corn Belt--Illinois,
Iowa, Indiana, Ohio, and Missouri; Lake States--Minnesota, Wisconsin, and
Michigan; Plains States--Kansas, Nebraska, South Dakota, and North Dakota;
Delta States--Arkansas, Mississippi, and Louisiana; Atlantic States-North Carolina, South Carolina, Virginia, Maryland, and Delaware.

Table 14.--Soybeans: Supply, disposition, and price, 1924-60

| | : | 5 | Supply | | | : | D | isposi | tion | | | : Price | | | Producti | on of | |
|--|---|----------------------------------|-----------------------------------|--|---|---|---|------------------------------------|----------------------------|---------------------------------|-----------------------------------|---|--------------------------------------|---|--|---|--------------------------------------|
| | : | | tocks, | | : | : | : | | eed | : | : | : | : | Oi | 1 | Mea | 1 |
| Year begin- ning October | Prod- uction | : On | Off farms | | Total supply | : :Exports : | : Crush- : ings : 2/ : | : :Total : | : Per : acre :planted : | 3/ | :Resid- : usal : <u>4</u> / | Season average received by farmers | Support | Total | Per bushel crushed <u>6</u> / | : Total | Per bushel crushed |
| | :Mil. | Mil. | Mil. | Mil. | Mil. | Mil. | Mil. | Mil. | Lb. | Mil. | Mil. | Dol. | Dol. | Mil. | Lb. | 1,000 tons | Lb. |
| 1924 | 4.9 | | 1/ | <u>7</u> / | 5.0 | | 0.3 | 1.9 | | 1.2 | 1.6 | 2.50 | | 2 | 7.4 | 8 | 49.5 |
| 1925 1926 1927 1928 1929 | : 4.9 : 5.2 : 6.9 : 7.9 : 9.4 | | 7/ 7/ 7/ 0.1 | 7/ 7/ 7/ 0.1 | 4.9 5.3 7.0 8.0 9.6 | | .4 .3 .6 .9 1.7 | 2.3 2.5 2.7 3.0 3.8 | 64 65 64 66 64 | 1.2 1.3 1.6 1.5 | 1.0 1.2 2.1 2.5 2.3 | 2.34 2.00 1.80 1.86 1.86 | | 3 3 4 7 13 | 7.5 7.9 7.8 8.3 8.1 | 9 8 14 22 41 | 49.0 49.6 49.0 48.8 48.9 |
| 1930 1931 1932 1933 193 ^l ; | : 13.9 : 17.3 : 15.2 : 13.5 : 23.2 | | .1 .5 .1 <u>7/</u> | .1 .5 .1 <u>7</u> / <u>7</u> / | 14.1 17.8 15.3 13.6 23.2 | 8/2.2 8/2.5 8/ 7/ 8/ 7/ | 4.1 4.7 3.5 3.1 9.1 | 4.7 4.6 4.5 7.6 10.1 | 65 66 67 68 74 | 2.8 2.9 2.3 2.1 2.0 | 2.0 3.3 2.5 .8 1.7 | 1.34 .48 .53 .92 | | 35 40 29 26 78 | 8.5 8.5 8.4 8.6 8.6 | 99 115 84 74 220 | 48.5 48.6 48.6 48.4 48.4 |
| 1935 1936 1937 1938 1939 | : 48.9 : 33.7 : 46.2 : 61.9 : 90.1 | | .3 .4 .3 .3 | ·3 ·4 ·3 ·3 | 49.2 34.1 46.5 62.2 91.1 | 8/3.5 7/ 1.4 4.4 11.0 | 25.2 20.6 30.3 44.6 56.7 | 8.9 9.5 10.9 14.7 16.0 | 80 74 77 76 81 | 3.9 2.7 3.3 4.6 5.4 | 7.3 1.0 .3 -7.1 1.6 | .71 1.25 .84 .66 | | 209 184 279 416 533 | 8.3 8.9 9.2 9.3 9.4 | 613 496 724 1,064 1,349 | 48.7 48.1 47.8 47.7 47.6 |
| 1940 1941 1942 1943 1944 | : 78.0 :107.2 :187.5 :190.1 :192.1 | 3.1 4.6 4.6 | .4 .7 2.9 8.0 9.5 | .4 .7 6.0 12.5 14.2 | 78.4 107.9 193.5 202.7 206.3 | .3 .5 .9 1.0 5.1 | 64.1 77.1 133.5 142.3 153.4 | 20.4 | 81 80 82 82 84 | 5.0 3.9 6.0 5.5 3.6 | -6.8 19.6 19.9 | .89 1.55 <u>9</u> /1.60 <u>9</u> /1.81 <u>9</u> /2.05 | 1.05 1.60 1.80 2.04 | 564 707 1,206 1,219 1,347 | 8.8 9.2 9.0 8.6 8.8 | 1,543 1,845 3,200 3,446 3,699 | 48.2 47.8 48.0 48.4 48.2 |
| 1945 1946 1947 1948 1949 | : 193.2 :203.4 :186.5 :227.2 :234.2 | 2.9 2.1 2.3 1.9 2.2 | 4.8 2.2 3.1 .7 1.0 | 7.7 4.4 5.4 2.6 3.2 | 200.9 207.8 191.8 229.8 237.4 | 2.9 10/3.8 10/2.9 23.0 13.1 | 159.5 170.2 161.4 183.7 195.3 | 17.5 16.1 | 82 81 76 76 77 | 3.7 2.6 2.5 2.8 2.5 | 13.7 8.3 6.3 1.2 | 2.08 2.57 3.33 9/2.27 <u>9</u> /2.16 | 2.04 2.04 2.04 2.18 2.11 | 1,415 1,531 1,534 1,807 1,937 | 8.9 9.0 9.5 9.8 9.9 | 3,837 4,086 3,833 4,330 4,586 | 48.1 48.0 47.5 47.1 47.0 |
| 1950 1951 1952 1953 1954 | : :299.2 :283.8 :298.8 :269.2 :341.1 | 1.2 2.7 2.0 5.8 | 1.7 1.5 1.6 4.4 | 2.9 4.2 3.6 10.1 1.3 | 302.1 287.9 302.4 279.3 342.4 | 27.8 17.0 31.9 39.7 60.6 | 252.0 244.4 234.4 213.2 249.0 | 19.8 | 72 73 72 74 73 | 2.3 2.0 1.8 1.4 1.6 | -3.2 1.1 3.5 .8 -2.1 | 9/2.47 9/2.73 9/2.72 9/2.72 9/2.46 | 2.06 2.45 2.56 2.56 2.22 | 2,454 2,444 2,536 2,350 2,711 | 9.7 10.0 10.8 11.0 | 5,897 5,704 5,551 5,051 5,705 | 46.8 46.7 47.4 47.4 45.8 |
| 1955 1956 1957 1958 1959 <u>11</u> / | : 373.5 :449.4 :483.7 :579.7 :533.2 | 3.9 2.0 3.6 2.2 17.1 | 6.0 1.7 6.3 18.9 45.0 | 9.9 3.7 9.9 21.1 62.1 | 383.5 453.2 493.6 600.8 595.3 | 67.5 85.4 85.5 110.1 141.1 | 283.1 315.9 353.8 401.2 393.2 | | 70 71 71 70 71 | 1.7 1.7 1.5 1.9 | 1.4 14.1 2.3 -1.7 7.1 | 9/2.22 9/2.18 9/2.07 9/2.00 9/1.96 | 2.04 2.15 2.09 2.09 1.85 | 3,143 3,431 3,800 4,251 4,329 | 11.1 10.9 10.7 10.6 11.0 | 6,546 7,510 8,284 9,490 9,127 | 46.2 47.5 46.8 47.3 46.5 |
| 1960 <u>11</u> / 1961 | :558.8 | 3.4 | 19.8 | 23.2 | 582.0 | 12/141 | <u>12</u> /L05 | 31.4 | | 1.5 | | <u>9</u> /2.21 | 1.85 | | | | |

¹ From 1924 through 1941, stock data are at crushing mills only as reported by the Bureau of the Census. Beginning with 1942, data include stocks on farms, at processing plants, commercial stocks at terminals, CCC stocks in transit to ports, and stocks in interior mills, elevators, and warehouses.

2/ Crushings as reported by Bureau of the Census. Some new-crop soybeans are crushed prior to October 1. These affect the size of the residual item.

3/ Fed to livestock on farms where grown.

4/ Includes cleaning and other losses, year-to-year changes in volume of soybeans crushed prior to October 1, and other statistical discrepancies.

discrepancies.

^{5/} Jeason average price in each State for the marketing year weighted by quantities sold. 6/ Computed from unrounded data.

by Computed from unformed acts.

7/ Less than 50,000 bushels.

8/ Based on inspections for export by Federal licensed inspectors, first reported in October 1931. Not separately classified by Bureau of the Census prior to January 1, 1937.

9/ Includes an allowance for unredeemed loans.

10/ Includes exports for civilian feeding abroad by the military forces.

11/ Preliminary.

Conditions were ripe for major expansion in soybean acreage by 1940. Variety adaptation, mechanization, marketing, processing technology, and slowly accumulating experience on the part of farmers had all reached a critical state. The advent of World War II with its heavy requirements for all fats and oils provided the necessary stimulus for the expansion of soybean acreage.

Soybean acres planted for all purposes increased from 10.1 million acres in 1941 to a peak of 14.2 million in 1943, averaging 12.8 million for the 1941-45 war years (table 13). In the immediate postwar period acreage dropped slightly, averaging about 12.2 million during 1946-49. Because of increasing yields per acre, however, output of soybeans on the smaller acreage was 22 percent greater than during World War II.

Great Expansion of Soybean Acreage During 1950's

Although soybean acreage and production trended upward during 1924-1950, the period beginning with 1950 brought the greatest expansion in soybean acreage. Development of new varieties of soybeans in the 1950's enabled this crop to compete more effectively with others in the cropping system. Thus it increased in importance in the farm economy, both in the northern areas of the Midwest, and in the southern States.

Soybean acreage planted for all purposes jumped from about 12 million acres in 1949 to 15 million in 1950. Acreage then showed somewhat smaller increases each year thereafter reaching 25 million in 1958. Soybean plantings then dropped to the 23 to 24 million acre level in 1959-60. But farmers this year indicated they intend to plant a record 26.4 million acres to soybeans in 1961.

In 1950, and again in every year from 1954 to the present, acreage allotments have been in effect for cotton and wheat, and on corn from 1954 through 1958. Most cotton and wheat growers complied with their acreage allotments and marketing quotas during these years. But in the commercial corn-growing areas, generally less than half of the farmers complied with their corn allotments. Corn allotments were taken off in 1959.

Other feed grains (grain sorghums, oats, barley, and rye) and other nonbasic crops (such as soybeans) have not been controlled by acreage allotments or marketing quotas. Furthermore, there have been no cross compliance requirements to restrict the diversion of much of the released land from cotton and wheat to the production of feed grains other than corn. These programs greatly benefitted soybean acreage. Acreage restrictions imposed on the 1950 crops resulted in a reduction of corn and wheat acreage in the Corn Belt and an increase in soybean and hay acreage (table 15). In the South, cotton and wheat acreage dropped sharply whereas soybean and corn acreage increased slightly.

Table 15 .-- Soybeans and other selected crops: Harvested acreages and their changes, Corn Belt, South, and U.S., selected years, 1949-1960

| Crop | • | Change ir | acreage | From 1949 th | nrough | : :Percentage |
|--|--|---|---|---|---|--|
| and area | : 1949 | 1950 <u>1</u> / | 1953 <u>2</u> / | : : 1957 <u>3</u> / | : : 1960 <u>4</u> / | : change : 1949-60 |
| | : Million : acres | Million acres | Million acres | Million acres | Million acres | Percent |
| Corn Belt 5/ Corn Hay Oats Soybeans Wheat Total | 33.2 : 13.0 : 14.1 : 7.8 : 8.1 : 76.2 | -3.4 +1.7 .0 +2.0 -1.4 -1.7 | -0.4 +.8 -1.9 +2.4 2 +.7 | -3.6 1 -3.1 +5.2 -1.8 | +2.8 -1.0 -5.9 +6.0 -2.2 | +8 -8 -42 +77 -27 |
| South 6/ Corn Cotton Hay Oats Soybeans Wheat Total | 16.9 23.3 10.4 3.3 1.0 14.0 | +1.2 -8.2 6 +.1 +.6 -6.1 | -3.0 -3.5 4 +.7 +.8 -4.2 | -4.8 -12.0 -1.3 +1.6 +2.3 -7.0 | -5.6 -10.8 -1.7 4 +4.2 -4.6 | -33 -46 -16 -12 +420 -33 -27 |
| United States Corn Cotton Hay, all Oats Soybeans Wheat Total | 85.6 27.4 72.8 37.8 10.5 75.9 | -3.8 -9.6 +2.3 +1.5 +3.3 -14.3 | -5.1 -3.1 +2.2 3 +4.3 -8.1 | -13.0 -13.9 +.6 -3.1 +10.3 -32.1 | -3.5 -12.1 -3.5 -10.7 +13.0 -23.3 -40.1 | _4 _44 _5 _28 +124 _31 _13 |

^{1/} Acreage restrictions on corn, cotton, and wheat.

2/ No acreage controls.

^{3/} Acreage restrictions on corn, cotton, and wheat; Soil Bank Program in effect.

^{4/} Acreage controls on cotton and wheat but not corn. Soil Bank Program in effect.

^{5/} Illinois, Iowa, Indiana, Ohio, and Missouri.
6/ Southeastern States plus Mississippi, Tennessee, Louisiana, Arkansas, Texas, and Oklahoma.

Removal of planting restrictions during 1951-53 generally brought a return to former acreage patterns in the Corn Belt except for soybeans, which continued to increase, and for oats, which declined.

The reimposition of acreage controls in 1954 brought another sharp decline in wheat and cotton and a small drop in corn acreage. Again soybeans gained. By the 1956 crop year practically all crops in the Corn Belt and the South, excepting soybeans, were losing acreage. This decline mainly reflected the use of the Soil Bank Program which encouraged farmers to take millions of acres out of cultivation.

Corn, cotton, and wheat acreage increased some during 1958-60, whereas soybean acreage, after reaching a record in 1958, declined slightly in 1959 and 1960.

For the country as a whole, the soybean crop was the only one among the 6 shown in table 15 which registered a gain in acreage during 1949-60-soybean acreage increased 124 percent during the period. Acreage of all other crops shown in the table decreased--in this same period cotton 44 percent, wheat 31 percent, oats 28 percent, all hay 5 percent, and corn 4 percent.

Rapid Expansion of Soybean Acreage in Other Areas Reduced Relative Importance of Corn Belt

The earlier trend toward concentration of soybean acreage in the North Central area continued through World War II. Since the end of the war the Corn Belt States have continued to be the major production area for soybeans, but rapid increases in acreage in other sections of the country have reduced the relative importance of the Corn Belt.

During 1925-29 about 50 percent of the total acreage planted to soybeans in the U.S. was in the Corn Belt States (table 16). After 1929 this concentration became more pronounced. Soybean acreage in the Corn Belt States reached a record 75 percent during 1944 and 1945. A series of recurring droughts during the 1930's partly accounts for increased plantings of soybean after previous plantings of corn or other grains had been ruined by dry weather. Also in the 1930's the Government programs played a role in expanding soybean acreage by restricting corn acreage.

After World War II the proportion of soybean acreage situated in the Corn Belt declined rather steadily from 75 percent in 1945 to 58 percent in the last 2 years, even though there was a continuing upward trend in total acreage in these States. The Delta and the Lake States were the areas outside the Corn Belt that showed significant increases in soybean acreage and production in the postwar years, especially in the 1950's. (See cover chart.)

Table 16.--Soybeans: Acreage planted for all purposes, by selected groups of States, averages 1925-29, 1930-34, 1935-39 and annual 1940-60

| Period or year | : Unito | | : Corn Belt : Lake States : States <u>1</u> / : <u>2</u> / : | | | | | ins tes / | Delt | es | : Atlan : Stat : <u>5</u> / | es | : All other : States : 6/ | | |
|--------------------------------------|--|--------------------------|--|----------------------------|---|----------------------------|-------------------------------------|-----------------------|---|----------------------------|---|-----------------------|---|-----------------------|--|
| | : 1,000 : acres | Pct. | 1,000 acres | Pct. | 1,000 acres | Pct. | 1,000 acres | Pet. | 1,000 acres | Pct. | 1,000 acres | Pct. | 1,000 acres | Pct. | |
| , , , | | 100 100 100 | 1,007 2,561 5,103 | 50 64 70 | 27 142 316 | 1 4 4 | 13 48 45 | 1 1 1 | 156 255 520 | 8 6 7 | 337 414 502 | 17 11 7 | 471 563 775 | 23 14 11 | |
| 1940 1941 1942 1943 1944 | : 10,487 :10,068 :13,696 :14,191 :13,118 | 100 100 100 100 | 7,494 6,813 9,586 9,894 9,863 | 71 68 70 70 75 | 653 587 842 585 595 | 6 6 6 4 5 | 102 121 369 435 243 | 1 3 3 2 | 647 814 925 1,023 675 | 6 8 7 7 5 | 633 675 838 973 719 | 6 7 6 7 5 | 958 1,058 1,136 1,281 1,023 | 10 10 8 9 | |
| 1945 1946 1947 1948 1949 | : :13,056 :11,706 :13,052 :11,987 :11,872 | 100 100 100 100 | 9,783 8,408 9,302 8,441 8,294 | 75 72 71 70 70 | 761 885 1,187 1,044 931 | 6 8 9 8 | 300 279 348 266 346 | 2 2 3 2 3 | 676 727 749 739 729 | 5 6 6 6 | 681 655 728 748 767 | 5 6 5 6 | 855 752 738 749 805 | 7 6 6 7 7 | |
| 1950 1951 1952 1953 1954 | : :15,048 :15,176 :15,958 :16,394 :18,541 | 100 100 100 100 | 10,194 9,834 9,938 10,656 11,528 | 68 65 62 65 62 | 1,351 1,326 1,358 1,583 2,221 | 9 9 9 10 12 | 575 649 913 819 840 | 4 4 5 5 5 | 1,214 1,372 1,680 1,435 1,845 | 8 9 11 9 10 | 872 938 947 976 1,117 | 66666 | 842 1,057 1,122 925 990 | 5 7 7 5 5 | |
| 1955 1956 1957 1958 1959 | :19,658 :21,671 :21,912 :25,037 :23,193 | 100 100 100 100 | 11,934 12,642 13,305 14,389 13,367 | 61 58 61 57 58 | 2,521 3,000 3,055 3,541 2,556 | 13 14 14 14 11 | 909 1,000 781 1,187 956 | 4 4 4 5 4 | 2,131 2,575 2,309 3,186 3,530 | 11 12 10 13 15 | 1,175 1,450 1,485 1,584 1,559 | 6 7 7 6 7 | 988 1,004 977 1,150 1,225 | 5 5 4 5 5 | |
| 1960 1961 <u>7</u> / | : 24,275 : 26,426 : | 100 | 13,973 15,215 | 58 58 | 2,438 2,655 | 10 10 | 1,028 1,200 | 4 5 | 3,602 3,816 | 15 14 | 1,869 2,067 | 7 8 | 1,365 1,473 | 6 5 | |

^{1/} Illinois, Iowa, Indiana, Ohio, and Missouri.

^{2/} Minnesota, Wisconsin, and Michigan.

^{3/} Kansas, Nebraska, South Dakota, and North Dakota.

^{4/} Arkansas, Mississippi, and Louisiana.

^{5/} North Carolina, South Carolina, Virginia, Maryland, and Delaware.

^{6/} Includes New York, New Jersey, Pennsylvania, West Virginia, Georgia, Florida, Kentucky, Tennessee, Alabama, Oklahoma, and Texas.

^{7/} March 1, 1961 planting intentions.

Table 17.--Soybeans: Acreage harvested for beans, by selected groups of States, averages 1925-29, 1930-34, and 1935-39, and annual 1940-60

| Period or year | | United States | Corn Belt | Lake States | Plains States | Del ta States | Atlantic States | All other States |
|--------------------------|----|------------------|------------------|----------------|------------------|-------------------------|--------------------|------------------------|
| | :] | ,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres | 1,000 acres |
| 3005 00 | : | 51.5 | 207 | 1. | 1. | 20 | 3.05 | 20 |
| 1925-29 | : | 547 | 337 | 4 | 4 | 38 | 125 | 39 |
| 1930-34 | : | 1,163 | 877 | 9 43 | 10 7 | 45 | 168 | 54 70 |
| 1935 - 39 1940 | : | 3,042 4,807 | 2,604 4,097 | | 31 | 97 | 217 294 | 72 |
| 1941 | | 5,889 | 4,938 | 155 217 | 69 | 117 203 | 327 | 113 135 |
| 1942 | • | 9,894 | 7,898 | 484 | 269 | 480 | 482 | 281 |
| 1943 | | 10,397 | 8,482 | 410 | 345 | 428 | 441 | 291 |
| 1944 | : | 10,245 | 8,697 | 412 | 217 | 332 | 349 | 238 |
| 1945 | : | 10,740 | 8,933 | 625 | 270 | 315 | 385 | 212 |
| 1946 | : | 9,932 | 7,863 | 748 | 246 | 417 | 387 | 271 |
| 1947 | : | 11,411 | 8,798 | 1,065 | 318 | 428 | 463 | 339 |
| 1948 | : | 10,682 | 8 ,0 80 | 983 | 237 | 480 | 525 | 377 |
| 1949 | : | 10,482 | 7,834 | 851 | 328 | 499 | 550 | 420 |
| 1950 | : | 13,807 | 9,870 | 1,260 | 558 | 979 | 654 | 486 |
| 1951 | : | 13,615 | 9,434 | 1,245 | 547 | 1,080 | 713 | 596 |
| 1952 | : | 14,435 | 9,589 | 1,294 | 842 | 1,391 | 714 | 605 |
| 1953 | : | 14,829 | 10,241 | 1,517 | 699 | 1,071 | 748 | 553 |
| 1954 | : | 17,047 | 11,160 | 2,174 | 698 | 1,550 | 866 | 599 |
| 1955 | : | 18.620 | 11,721 | 2,469 | 846 | 1,931 | 977 | 676 |
| 1956 | : | 20,642 | 12,413 | 2,912 | 908 | 2,376 | 1,314 | 719 |
| 1957 | : | 20,826 23,900 | 13,055 | 2,886 3,467 | 726 | 2,117 | 1,341 | 701 863 |
| 1958 | | 23,900 | 14,024 13,219 | | 1,151 | 2,956 3,369 | 1,439 | 863 |
| 1959 1960 | | 23,516 | 13,818 | 2,513 2,402 | 929 1,011 | 3,309 3,437 | 1,460 1,749 | 997 1,099 |

Table 18.--Soybeans harvested for beans: Acreage and production in five Corn Belt States and in all other States, as percentages of the totals for the U.S., 1924-60

| | : Acr | eage | Produ | ction | :: | : Ac: | reage | Produ | uction |
|------|------------|------------|------------|------------|--------|--------------|--------------|---------|------------|
| | :Corn Belt | :All other | Corn Belt | :All other | :: | :Corn Belt | :All other | | :All other |
| Year | : States | : States | States | : States | Year | : States | : States | States | : States |
| | Percent | : Percent | Percent | : Percent | :: | : Percent | : Percent | Percent | : Percent |
| | : | : | <u> </u> | : | :: | : | : | | • |
| 1 | : | | | | :: | | | | |
| 1924 | : 58 | 42 | 55 | 45 | ::1942 | 80 | 20 | 86 | 14 |
| 1925 | : 52 | 48 | 52 | 48 | ::1943 | 82 | 18 | 89 | 11 |
| 1926 | : 56 | 44 | 5 8 | 42 | ::1944 | 85 | 15 | 89 | 11 |
| 1927 | : 63 | 37 | 63 | 37 | ::1945 | 83 | 17 | 87 | 13 |
| 1928 | : 65 | 35 | 70 | 30 | ::1946 | 79 | 21 | 84 | 16 |
| 1929 | : 67 | 33 | 73 | 27 | ::1947 | 77 | 23 | 80 | 20 |
| 1930 | : 74 | 26 | 83 | 17 | ::1948 | 76 | 24 | 80 | 20 |
| 1931 | : 72 | 28 | 79 | 21 | ::1949 | 75 | 25 | 80 | 20 |
| 1932 | : 72 | 28 | 83 | 17 | ::1950 | 71 | 29 | 76 | 24 |
| 1933 | : 74 | 26 | 80 | 20 | ::1951 | 69 | 31 | 75 | 25 |
| 1934 | : 82 | 18 | 88 | 12 | ::1952 | 66 | 34 | 74 | 26 |
| 1935 | : 89 | 11 | 93 | 7 | ::1953 | 69 | 31 | 74 | 26 |
| 1936 | : 82 | 18 | 88 | 12 | ::1954 | 65 | 35 | 72 | 28 |
| 1937 | : 83 | 17 | 89 | 11 | ::1955 | 63 | 37 | 67 | 33 |
| 1938 | : 84 | 16 | 91 | 9 | ::1956 | 60 | 40 | 67 | 33 |
| 1939 | : 87 | 13 | 93 | 7 | ::1957 | 63 | 37 | 67 | 33 |
| 1940 | : 85 | 15 | 88 | 12 | ::1958 | 59 | 41 | 65 | 35 |
| 1941 | : 84 | 16 | 89 | 11 | ::1959 | 59 | 41 | 63 | 37 |
| | | | | | ::1960 | 59 | 41 | 62 | 38 |

The greatest expansion in soybean acreage outside the Corn Belt has occurred in the Delta States. Plantings during 1946-49 were relatively stable at about 735,000 acres, comprising only 6 percent of the total U. S. acreage. The acreage then jumped to 1.2 million in 1950 and generally trended upward thereafter to 3.8 million or 15 percent of the total soybean acreage indicated for 1961.

Soybean plantings in the Lake States during 1946-49 were generally stable at around a million acres, accounting for 8 to 9 percent of the total U. S. acreage. Acreage increased to 1.4 million in 1950 and trended upward to a peak of 3.5 million in 1958, 14 percent of the total. Acreage since 1958 has varied between 2.4 and 2.7 million.

Acreage in the Atlantic States and Plains States has also shown a slow steady longrun uptrend but on a scale somewhat smaller than in other areas.

New varieties of soybeans better adapted to climatic conditions of new producing areas has been an important factor in the expansion of soybean growing in the Delta and Lake States, as well as in other sections of the country.

The great expansion of soybeans, especially in the Corn Belt, over the years is also associated with the increase in tractor farming. With the rapid increase in use of tractors and decline in horses and mules came a drop in demand for oats, corn, hay, and pasture. Soybeans were available when a new crop was needed to boost the farmers' income above the dwindling market for oats. A tractor-equipped farm can handle more acres of row crops but the overhead costs are greater. Farmers needed to turn to a high income-producing cash crop, such as soybeans, to meet higher overhead costs. Those who were equipped to handle small grains and row crops were able to shift readily to soybeans without additional investment in farm equipment.

Soybean Yields Per Acre Show Longrun Uptrend

The yield of soybeans per acre harvested for beans in the U. S. has shown a steady upward trend from an average of 12.6 bushels in 1925-29 to 18.5 bushels in 1935-39 (table 19). This prewar uptrend resulted both from an increasing proportion of total acreage planted in good seed-producing varieties and from improvement of these varieties. Important too was replacement of binders and threshers by combine harvesters as these machines recovered a larger percentage of the crop.

The upward trend in yields per acre was temporarily halted during World War II, as the rapid expansion of acreage brought soybeans into new areas for which the available varieties were not so well suited, and also because soybeans were grown by many farmers who lacked experience with the crop.

After the end of World War II the uptrend in soybean yields was resumed—yields increased from 16.3 bushels per acre in 1947 to a record 24.3 bushels in 1958. The principal influences in the upward trend in soybean yield appear to have been improvement of varieties and mechanization of harvesting. Other

Table 19.--Soybeans: Yields per acre harvested for beans, by selected groups of states, averages 1925-29, 1930-34, and 1935-39, and annual 1940-60

| Period or year | : | United States Bushels | : | Corn Belt Bushels | : | Lake States Bushels | : | Plains States Bushels | : | Delta States Bushels | : | Atlantic States Bushels | All other States Bushels |
|---|---|--|---|--|---|---|---|--|---|--|---|--|---|
| 1925-29 1930-34 1930-34 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1956 1957 1958 1959 | | 12.6 14.3 18.5 16.2 19.0 18.3 18.8 18.0 20.5 16.3 21.7 20.8 20.7 18.2 20.0 20.1 21.8 23.2 24.3 23.7 23.8 | | 13.3 15.6 19.6 16.8 19.3 19.9 19.6 18.8 21.7 17.0 22.6 23.0 19.4 24.3 24.3 24.3 24.3 25.3 25.2 | | Bushels 11.5 11.3 15.6 16.1 15.3 13.3 14.4 15.6 15.0 17.0 15.1 17.8 15.9 17.7 18.9 20.2 21.3 19.4 19.9 21.4 17.8 | | 9.8 7.4 8.1 12.3 11.4 12.2 10.2 14.1 10.7 12.2 9.6 16.1 14.6 17.3 15.2 13.4 10.4 11.1 10.6 17.5 19.2 | | 9.5 9.4 10.6 11.5 13.2 14.2 10.4 14.5 15.1 17.4 11.6 18.9 19.1 22.6 17.2 15.1 11.5 11.3 18.5 17.3 22.1 24.0 24.1 22.7 | | Bushels 13.1 10.9 12.1 12.5 10.6 14.0 9.3 11.3 13.5 14.1 14.3 14.0 15.8 16.2 16.3 16.3 15.4 14.9 17.5 19.5 18.2 20.8 20.8 20.8 22.2 | 8.1 7.6 9.0 11.2 11.6 13.1 11.7 13.2 14.6 17.1 16.0 18.9 18.4 18.8 17.0 16.8 15.2 13.5 18.1 18.6 19.6 22.6 22.5 22.5 |

Table 20.--Soybeans: Production from harvested acres for beans, by selected groups of States, averages 1925-29, 1930-34, and 1935-39, and annual 1940-60

| Period or year | : | United States | Corn : Belt : | Lake States | : | Plains States | : | Delta : States : | Atlantic States | : | All other States |
|---|---|--|---|--|---|--|---|---|--|---|--|
| 4 | : | 1,000 bu. | 1,000 bu. | 1,000 bu. | | 1,000 bu. | | 1,000 bu. | 1,000 bu. | | 1,000 bu. |
| 1925-29 1930-34 1935-39 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1952 1953 1954 1955 1955 | | 6,874 16,603 56,167 78,045 107,197 187,524 190,133 192,121 193,167 203,395 186,451 227,217 234,194 299,249 283,777 298,839 269,169 341,075 373,522 449,446 483,715 579,713 | 4,474 13,672 51,141 68,884 95,406 160,563 168,743 170,762 167,868 170,344 149,931 182,298 188,215 227,698 213,133 220,221 199,041 246,570 251,080 301,548 324,540 375,467 | 46 102 669 2,503 3,315 6,443 5,908 6,412 9,370 12,700 16,040 17,552 15,186 20,027 22,021 24,445 30,589 46,237 47,945 58,058 61,713 61,770 | | 39 74 57 380 784 3,286 3,522 3,067 2,896 3,003 3,054 3,818 4,803 9,651 8,324 11,285 7,305 9,871 9,871 9,878 22,130 | | 360 422 1,031 1,348 2,670 6,829 4,452 4,800 4,745 7,236 5,392 9,054 9,549 22,162 18,529 21,068 12,331 17,448 35,736 41,169 46,684 70,897 | 1,640 1,833 2,620 3,668 3,452 6,732 4,096 3,934 5,193 5,468 6,606 7,372 8,708 10,589 11,643 11,628 11,510 12,865 17,123 25,678 24,359 29,973 | | 315 409 650 1,262 1,570 3,671 3,412 3,146 3,095 4,644 5,428 7,123 7,733 9,122 10,127 10,192 8,393 8,084 12,240 13,350 13,743 19,476 |
| 1959 1960 | : | 533,175 558,778 | 33 ⁴ ,326 348,359 | 48,825 47,872 | | 16,738 21,052 | | 81,112 78,027 | 29,737 38,762 | | 22,437 24,706 |

factors were experience with the crop, better management of soils, more timely operations and other improved practices, including other phases of mechanization than harvesting alone.

Variety improvement and mechanization have shown different influences on yields. Improved varieties of soybeans have resulted in marked increases in yield but its major impact has been through making available adapted varieties which enabled the crop to expand to new areas. Variety improvement widened the production areas within which competitive yields could be obtained. Mechanization of harvesting operations, on the other hand, has increased realized yields everywhere through the reduction of losses in harvesting. The influence of mechanization on timeliness of work performance and on better weed control has also had a general upward effect on yields. Other factors include such practices as the increased use of inoculation of planting seed, row planting, and improved cropping systems.

As shown in table 19, yields of soybeans per acre are considerably higher in the Corn Belt than in other areas of the U.S. While yields per acre have about doubled in most areas, the sharpest increase has occurred in the Delta States, where they rose from 9.5 bushels in 1925-29 to a record 24.0 bushels in 1958.

Demand For Soybeans Keeps Pace With Increased Output

The demand for soybeans and its products (soybean oil and meal) has kept pace with the sharp increases in production—there has never been a serious surplus of soybeans in the U. S. Soybeans are grown for a direct source of oil and protein meal. The supply of competitive cottonseed oil and lard is inelastic because these commodities are byproducts of the cotton and hog industry and, therefore, output cannot be adjusted in response to changing demand and price conditions.

The major factor in the sharp uptrend in the domestic fats and oils supply has been the increased availability of soybean oil, which considered separately has accounted for over 90 percent of the total increase in food fat supplies since the 1930's. During the past generation the supply of cottonseed oil has changed little, whereas there has been a marked increase in lard supplies and a drop in butter.

As was the case with soybean oil the largest single factor in the substantial growth in the domestic supply of high protein feeds has been the increased availability of soybean meal. The demand for high protein feeds has expanded along with the sharp growth in the mixed feed industry, reflecting the increase in poultry and livestock numbers as well as a heavier feeding rate of these feeds per animal.

Exports of soybeans and soybean oil are a relatively new development in the soybean industry, having really taken hold about a decade ago, and continues to grow rapidly as an outlet for these commodities. Over 40 percent of the 1959 soybean crop was shipped abroad—141 million bushels as beans and the equivalent of another 86 million bushels as soybean oil. The rise in soybean exports has been to dollar importing areas such as Western Europe, Japan, and Canada whereas increased U. S. soybean oil exports mainly reflect shipments to underdeveloped countries under the P. L. 480 program. Italy and Spain, which were formerly large takers of oil under Government programs, have now developed into dollar importing areas.

Demand for soybeans, soybean oil, and soybean meal will continue to increase both domestically and abroad. Long run prospects indicate that U. S. soybean production will continue upward to meet the expanding market outlets. Within the next 10 to 15 years soybean output probably will reach the billion-bushel mark.



Growth Through Agricultural Progress

[:] The issue dates for the <u>Fats and Oils Situation</u>: are January, March, May, August, and November: (Outlook issue). The August issue is scheduled: for release on August 22.

