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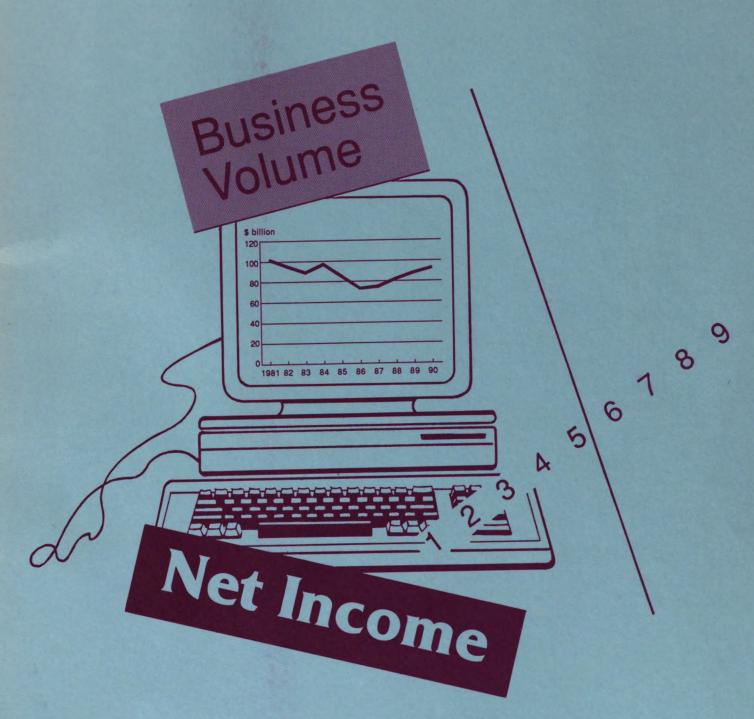
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ACS Service Report Number 31

Farmer Cooperative Statistics, 1990



ABSTRACT

FARMER COOPERATIVE STATISTICS, 1990, by Ralph M. Richardson, Celestine C. Adams, Katherine C. DeVille, Charles A. Kraenzle, Jacqueline E. Penn, and John W. Stutzman, Statistics and Technical Services Staff, Agricultural Cooperative Service, U.S. Department of Agriculture, Post Office Box 96576, Washington, DC 20090-6576, ACS Service Report 31, December 1991.

A survey of U.S. farmer cooperatives for calendar year 1990 showed a record high net business volume. Net income, however, was down from 1989. Assets, liabilities, and net worth were all up. Gross and net business volumes were reported for 4,663 cooperatives. Business volume, number of cooperatives, and cooperative memberships were reported by commodity for those cooperatives classified as marketing, farm supply, and service. Cooperative growth trends showed changes in cooperative numbers, memberships, business size, and sales volume. Data on balance sheet and net income and selected activities of other service organizations were also reported.

Keywords: Cooperatives, statistics, business volume, memberships, balance sheet, net income.

ACS Service Report 31, December 1991

Price: Domestic--\$3.00; foreign--\$3.75

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PREFACE

Farmer cooperative statistics are collected annually to provide information on the progress and trends in cooperatives' growth and development. Many people use these statistics for various purposes such as research, technical assistance, education, planning, and public policy. Acquiring, analyzing, and disseminating farmer cooperative statistics are authorized by the Cooperative Marketing Act of 1926.

This report provides aggregate information on the number, membership, and business volume of farmer cooperatives classified by commodity and functional type. Both gross (includes intercooperative business) and net (excludes intercooperative business) dollar volumes of cooperatives are reported.

Basic information is provided on business volume and net income of farmer cooperatives by principal product marketed and major functional type.

Statistics for 1990 are compiled only on a national basis. Data by State are collected every other year. Therefore, to include information by State in this report, 1989 numbers are reported.

Data are collected from individual farmer cooperatives by mail survey of organizations identified by Agricultural Cooperative Service (ACS) as a farmer cooperative.

Data for this report are derived from a census of all farmer cooperatives. An annual census is taken because of the reduced number of cooperatives, the need to make more accurate estimates for all cooperatives, and the need for more data on individual cooperatives for research purposes. Before 1989, survey data were collected from cooperatives selected in a stratified random sample in 3 of 4 years. The census provides better information to develop a database for research and other purposes.

Statistics for all cooperatives are derived by estimating and adding data for nonrespondents to respondent data. The number of cooperatives responding to the survey in 1990 accounted for 88.8 percent of the total sales handled by farmer cooperatives.

New methods were developed on personal computers for processing the 1990 survey of farmer cooperatives. In previous years, the data were processed on a mainframe computer using methodology developed by USDA's National Agricultural Statistics Service. Consequently, some unexplained differences in the statistics between 1989 and 1990 or earlier years may be the result of differences in methods used in processing.

ACS depends on the cooperative community's response to its annual survey to develop a detailed and comprehensive set of statistics on farmer cooperatives. The time and effort taken to provide information and the rapidity with which it is furnished are greatly appreciated.

Appreciation is extended to Todd Holloway for assisting with the survey and to John H. Wells for providing technical support, both ACS employees.



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HIGHLIGHTS

For 1990, marketing, farm supply, and selected service cooperatives reported a record high net business volume. However, net income was lower than for 1989. Combined assets, liabilities, and net worth were up. The number of cooperatives and memberships declined.

Farmer cooperatives' net income was nearly \$1,447 million, a 21.8-percent decrease from the \$1,851 million in 1989. The 1990 net included intercooperative dividends and refunds of \$330 million--up 7.1 percent from \$308.1 million.

Total gross business volume (including intercooperative business) handled by cooperatives was \$92.7 billion, up 5.2 percent from \$88.1 billion.

Total net business, excluding business done between cooperatives, was \$77.3 billion, up 7.1 percent from the \$72.1 billion.

The total number of cooperatives dropped from 4,799 to 4,663, a net decrease of 2.8 percent. Each year, new cooperatives are formed and others disappear as they discontinue operations due to consolidation, merger, acquisition, or unsuccessful operations.

Cooperative memberships of 4,119,340 were down from 4,133,542, or 0.3 percent.

The gross value of farm products marketed by cooperatives in 1990 increased from \$60.3 billion to \$64.1 billion, or 6.3 percent. Net value of these farm products, after eliminating duplication from intercooperative business, amounted to \$57.8 billion, a 8.6-percent increase from \$53.2 billion.

Also in 1990:

- Gross value of farm supplies handled by farmer cooperatives was \$26.3 billion, up 1.6 percent from \$25.8 billion. Net value of these supplies, after eliminating intercooperative business, amounted to \$17.1 billion, an increase of 1.1 percent from \$16.9 billion.
- Receipts for services related to marketing farm products and handling farm supplies totaled \$2.3 billion, an increase of 18.9 percent from \$1.97 billion. The increase was due partly to including other income and revenue.
- Combined assets for all farmer cooperatives totaled \$30.0 billion, a 1.3-percent increase. Net assets, after eliminating intercooperative investments, were \$27.2 billion, up 0.3 percent from \$27.1 billion.
- Total liabilities of \$16.6 billion were up from \$16.3 billion, or 1.5 percent.
- Net worth, or member and patron equity, was \$13.4 billion, up 1.0 percent. Member and patron equity financed 44.8 percent of total assets, down from 44.9 percent.

HIGHLIGHTS CAPSULE

	<u>1989</u>	<u>1990</u>
Number of cooperatives	4,799	4,663
Memberships	4,133,542	4,119,340
Business volume (mil. dol.)	72,129	77,266
Net income (mil. dol.)	1,851	1,447
Total assets (mil. dol.)	29,649	30,024
Net worth (mil. dol.)	13,313	13,449
Leading States:	<u>1987</u>	<u>1989</u>
Number of cooperatives	Minnesota (519)	Minnesota (467)
Memberships	Minnesota (370,660)	Minnesota (352,926)
Business volume (mil. dol.)	California (6,880)	California (7,448)

FARMER COOPERATIVE STATISTICS, 1990

Ralph M. Richardson, Celestine C. Adams, Katherine C. DeVille, Charles A. Kraenzle, Jacqueline E. Penn, and John W. Stutzman 1/

I--DEFINITION OF A FARMER COOPERATIVE

Criteria used to identify an organization as a farmer cooperative:

(1) Membership is limited to persons engaged in the production of agricultural and aquacultural products and associations of such producers; (2) no member of the cooperative is allowed more than one vote despite the amount of stock or membership capital owned, or the cooperative does not pay dividends on stock or membership capital in excess of 8 percent a year, or the legal rate in the State, whichever is higher; (3) the cooperative does not deal in farm products, farm supplies, and farm business services with or for nonmembers in an amount greater in value than it handles for its members; and (4) the cooperative operates for the mutual interest of members by providing benefits on the basis of patronage.

The above statement is slightly revised from criteria in earlier reports to better define whether an association should be included in statistics of farmer cooperatives.

The above criteria may result in larger or smaller numbers of farmer cooperatives being included in these statistics compared to the ones found in lists or directories of State agencies or cooperative councils. Agricultural Cooperative Service (ACS) includes only marketing, farm supply, and selected service cooperatives on its list. Livestock shipping associations and wool pools are included as marketing cooperatives. Many State lists include other types of cooperatives such as production, credit, telephone, electric, and consumer cooperatives as well as those that do not fulfill ACS's definition. Other reasons for possible differences in the number of cooperatives are: (1) ACS may not learn of certain cooperatives operating in a State for a considerable period of time; (2) a cooperative may not have completed and returned an initial questionnaire; or (3) ACS did not receive notification that a cooperative has discontinued operating.

Comparisons from year to year in specific commodity groups, therefore, should reflect any differences in lists and classifications in State and Federal data.



^{1/} Ralph M. Richardson, agricultural statistician; Celestine C. Adams,
agricultural statistician; Katherine C. DeVille, statistical assistant;
Jacqueline E. Penn, statistical assistant; Charles A. Kraenzle, director,
Statistics and Technical Services Staff (STSS); and John W. Stutzman, computer
systems analyst, STSS.

Classification of Cooperatives

Statistics are presented according to a cooperative's major function or classification, such as marketing, farm supply, and selected service. These classifications are defined as follows:

Marketing cooperatives are associations whose primary business is marketing farm products for members—that is, more than 50 percent of total dollar volume was derived from the sale of members' farm products. Marketing cooperatives are further classified according to which commodity of 13 classifications is predominant (in terms of dollar volume) in each association's business. If a cooperative consistently indicates it is handling a larger volume of a commodity than the one it was originally organized to handle, and which provided the basis for its initial classification, it is reclassified by the commodity currently representing the predominant product in its business volume.

Cooperatives first furnished data by individual commodities handled and services performed in the 1950-51 survey. 2/ Cooperatives operating in more than one State were asked to furnish information on memberships and business volumes for the individual States they served. Before 1950, all memberships and business were credited to the States in which each association maintained its headquarters.

<u>Farm supply</u> cooperatives are those whose farm supply business accounted for more than 50 percent of total dollar volume.

Farm supply cooperatives include those handling all types of farm production supplies and equipment such as feed, seed, fertilizer, petroleum products, farmstead equipment, and building supplies. Some also handle farm and home items such as heating oil, lawn and garden equipment, and food.

<u>Service</u> cooperatives are those predominantly involved in providing specialized business services related to the agricultural business operations of farmers, ranchers, or cooperatives. Major services provided are trucking, storing, cotton ginning, drying, artificial insemination, or similar services.

Many cooperatives handle more than one commodity and provide both marketing and farm supply services, as well as facilities and equipment to perform related services such as storing, drying, and trucking. These associations are classified according to the predominant commodity or function as indicated by their business volumes.

Other types of service cooperatives such as Farm Credit System institutions, rural credit unions, rural electric cooperatives, and dairy herd improvement associations are presented separately.



^{2/} A detailed discussion of the revisions initiated in statistical methods in 1950-51 was given in <u>Statistics of Farmers' Marketing</u>, <u>Purchasing</u>, and <u>Service</u> <u>Cooperatives</u>, 1950-51, U.S. Dept. Agr., Farm Credit Admin., Misc. Rpt. 169, March 1953, pp. 1-3.

Organizational Membership Structures

Centralized

Most farmer cooperatives are centralized organizations. Individual farmers make up the membership. These 4,537 centralized cooperatives usually serve a local area or community, county, or several counties. Most local associations usually perform a limited number of the first steps of marketing. In farm supply associations, practically all sales are at the retail level. A few centralized cooperatives operate over large geographic areas and have members in several States. They often provide more vertically integrated services such as processing farm products or manufacturing feed and fertilizer.

Bargaining associations usually have centralized organizational structures. These associations derive all or a major portion of business volume from negotiating with distributors, processors, and other buyers and sellers over price, quantities, grade, terms of sale, and other factors involved in marketing farm products; only a few bargain for the purchase of farm supplies. While the primary function of such an association is to bring buyers and sellers together to contract for the sale of members' products, many bargaining associations now perform additional functions. For example, dairy bargaining associations at one time generally performed only price negotiation. Now, many perform additional functions, such as physically handling a portion of the milk and making spot sales for their patrons. Bargaining associations, like other dairy marketing cooperatives, represent their members at Federal or State milk marketing order hearings.

Federated

Federated cooperatives comprise two or more member associations organized to market farm products, purchase production supplies, or perform bargaining functions.

Member associations often operate at points quite distant from federation headquarters. Seventy-four federated cooperatives have been identified. Individual farmers are not members of strictly federated associations; rather, they are members of cooperatives that comprise the federation--sometimes called a regional cooperative. Also, some federations are made up of regional cooperatives--often called interregional associations.

Mixed

A small number of cooperatives have both individual farmer-members and autonomous cooperative members. Therefore, these associations are a combination of both the centralized and federated structures. Often, these cooperatives serve large geographic areas with members in many States and provide a variety of integrated services. Fifty-two cooperatives have been identified as having a "mixed" structure.



II--COOPERATIVE GROWTH TRENDS, 1981-90

Many cooperatives went through difficult times during the decade of the 1980's. As a result, some did not survive. The changing economic environment forced cooperatives to make some difficult adjustments such as reducing the number of employees and selling off less productive assets. The business volume of farmer cooperatives dropped from \$73 billion in 1984 to \$58.4 billion in 1986. Volume has since recovered to reach a record \$77.3 billion in 1990 (app. fig. 1).

Number of Cooperatives

The total number of marketing, farm supply, and selected service cooperatives declined from 6,211 in 1981 to 4,663 in 1990 (table 1 and fig. 1). The number of marketing cooperatives declined from 3,743 to 2,519 and farm supply cooperatives from 2,356 to 1,717. The number of selected service cooperatives increased from 112 to 427. The increase, however, was due primarily to the reclassification of cotton ginning cooperatives from marketing to service.

From 1981 through 1990, 2,285 cooperatives were removed from ACS's list of farmer cooperatives because of dissolutions, mergers, consolidations, and other reasons. This was an average decrease of nearly 229 cooperatives each year. Over the 10-year period, 40 percent were dissolved, 21.3 percent were merged or consolidated, 15 percent were acquired by other cooperatives or investor-owned firms, and the remaining 23.7 percent were removed due to inactivity, to their no longer being a cooperative, or to miscellaneous reasons (app. fig. 2).

Business Size

Measured by annual gross business volume, farmer cooperatives increased in size. Although the majority of cooperatives remain small and primarily serve local areas, several are seeking regional, national, or even international markets as a means of business growth and survival.

The increased size of individual cooperatives comes in part from mergers and consolidations. However, data used were not adjusted for changes in price levels, and some size changes are due in part to inflationary effects.

In 1990, 84.9 percent of all farmer cooperatives reported business volumes of less than \$15 million, representing 16.6 percent of the total gross dollar volume (table 2 and fig. 2). Only 1.3 percent of farmer cooperatives reported business volumes of \$250 million or more. These cooperatives, however, accounted for 55.2 percent of the total sales, up from 52.6 percent in 1989.

The 100 largest cooperatives (usually operating over large geographic areas) make up an important segment of farmer cooperatives. During 1981, the 100 largest cooperatives accounted for \$57.8 billion, or 54.4 percent of total gross business volume. By 1990, the 100 largest cooperatives 3/ accounted for nearly \$52.7 billion 4/ in business volume, 56.9 percent of the total. These cooperatives, however, directly and through member cooperatives serve a large proportion of the total memberships.



^{3/} Michael D. Kane, "Revenues Grow, But Net Income Slumps For Nation's Largest Cooperatives," <u>Farmer Cooperatives</u>, Vol. 58, No. 6, September 1991, ACS, USDA, Washington, DC, p. 9.

^{4/} Business volume for the 100 largest cooperatives decreased during the 1980's before turning upward again.

Table 1--Number and percentage of predominantly marketing, farm supply, and service cooperatives, selected years, 1950-90

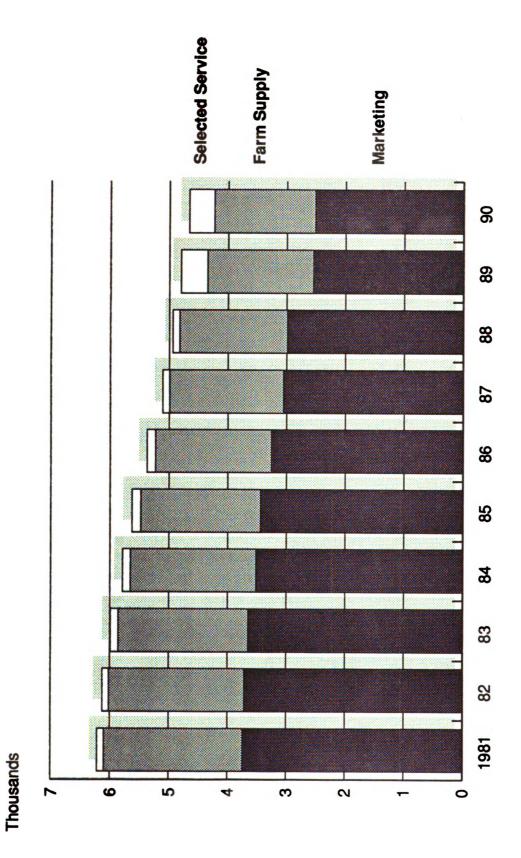
Period 1/	Marketing		Farm supply		Service		Total	
	No.	Pct.	No.	Pct.	No.	Pct.	No.	Pct.
1950-51	6,519	64.8	3,283	32.6	262	2.6	10,064	100
1955-56	6,284	63.5	3,375	34.1	235	2.4	9,894	100
1960-61	5,727	62.5	3,222	35.2	214	2.3	9,163	100
1961-62	5,626	62.2	3,206	35.5	207	2.3	9,039	100
1962-63	5,502	61.8	3,211	36.0	194	2.2	8,907	100
1963-64	5,421	61.3	3,226	36.5	200	2.2	8,847	100
1964-65	5,305	61.8	3,085	35.9	193	2.3	8,583	100
1965-66	5,194	62.4	2,949	35.4	186	2.2	8,329	100
1966-67	5,076	62.5	2,871	35.3	178	2.2	8,125	100
1967-68	4,929	62.1	2,835	35.7	176	2.2	7,940	100
1968-69	4,773	61.6	2,793	36.1	181	2.3	7,747	100
1969-70	4,834	62.1	2,775	35.6	181	2.3	7,790	100
1970-71	5,097	63.7	2,731	34.2	167	2.1	7,995	100
1971-72	4,864	62.4	2,781	35.7	152	1.9	7,797	100
1972-73	4,897	62.3	2,801	35.7	156	2.0	7,854	100
1973-74	4,822	62.2	2,778	35.8	155	2.0	7,755	100
1974-75	4,770	62.4	2,729	35.7	146	1.9	7,645	100
1975-76	4,658	61.8	2,731	36.3	146	1.9	7,535	100
1976-77	4,008	59.5	2,593	38.5	135	2.0	6,736	100
1978 2/	3,930	59.6	2,550	38.6	120	1.8	6,600	100
1979	3,825	59.3	2,507	38.9	113	1.8	6,445	100
1980	3,808	60.5	2,369	37.7	116	1.8	6,293	100
1981	3,743	60.3	2,356	37.9	112	1.8	6,211	100
1982	3,714	60.7	2,299	37.5	112	1.8	6,125	100
1983	3,647	60.9	2,208	36.9	134	2.2	5,989	100
1984	3,514	60.8	2,136	36.9	132	2.3	5,782	100
1985	3,441	61.2	2,036	36.2	148	2.6	5,625	100
1986	3,260	60.7	1,971	36.7	138	2.6	5,369	100
1987	3,054	59.8	1,941	38.0	114	2.2	5,109	100
1988	2,988	60.5	1,836	37.2	113	2.3	4,937	100
1989 <u>3/</u>	2,550	53.1	1,803	37.6	446	9.3	4,799	100
1990	2,519	54.0	1,717	36.8	427	9.2	4,663	100

^{1/} For years before 1950-51, see Cooperative Historical Statistics, CIR 1, Section 26, USDA, ACS, Wash., DC, Revised October 1987.

^{2/} Previously, data for farmer cooperatives were reported on a fiscal year basis. Beginning in 1978, data were included for the calendar year. Data for 1978 were estimated.

 $[\]underline{3}/$ Cotton ginning cooperatives were reclassified from marketing to service cooperatives.

Figure 1 — Farmer Cooperatives in the United States



Cotton ginning cooperatives reclassified from marketing to service cooperatives in 1989.

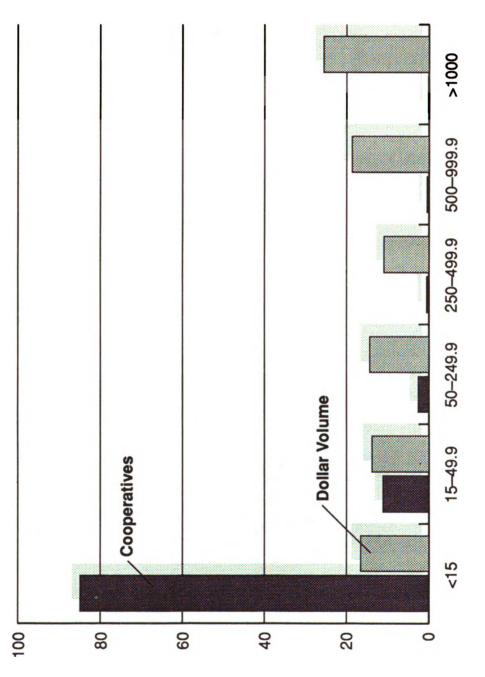
Table 2--Farmer cooperatives grouped by gross business volume, 1990

	Coope	ratives	Dollar volume			
Volume group (mil. dol.)	Number	Percent of total	Gross 1/ (mil. dol.)	Percent of total		
Less than 5.0	2,768	59.4	5,181	5.6		
5 - 9.9	854	18.3	6,112	6.6		
10 - 14.9	336	7.2	4,089	4.4		
15 - 24.9	334	7.2	6,420	6.9		
25 - 49.9	186	4.0	6,386	6.9		
50 - 99.9	72	1.5	5,093	5.5		
100 - 199.9	38	.8	5,494	5.9		
200 - 249.9	12	.3	2,720	3.0		
250 - 499.9	28	.6	10,113	10.9		
500 - 999.9	24	.5	17,330	18.7		
1,000 and more	11	.2	23,729	25.6		
Total	4,663	100.0	92,667	100.0		

^{1/} Includes intercooperative volume.

Figure 2 — Farmer Co-ops Grouped by Business Volume, 1990





Gross Business Volume (Million Dollars)

Business Volume

Net cooperative business, unadjusted for changes in the price level, increased from \$71.5 billion in 1981 to \$77.3 billion in 1990 (table 3 and fig. 3). During this period, marketing of farm products reached \$54.6 billion in 1984, decreased to its lowest level at \$41.5 billion in 1986, and set a record at \$57.8 billion in 1990. Combined sales of farm supplies were steadier over the period. Sales were \$17.1 billion both in 1981 and 1990 compared with a low of \$14.3 billion in 1987. Income from services has been increasing. However, beginning with 1990, other income and revenue were included with service receipts.

Marketing volume increased from \$53.3 billion to \$57.8 billion, supplies purchased were \$17.1 billion in both years, and income from services increased from \$1.2 billion to \$2.3 billion.

Four major commodity groups—dairy, grains and oilseeds excluding cottonseed, fruits and vegetables, and livestock—decreased slightly from 83.6 percent of all products marketed in 1981 to 83.1 percent in 1990. Grains and oilseeds excluding cottonseed and livestock showed a significant decrease—from 37.1 to 24.7 percent. Dairy and fruits and vegetables as a percentage of total cooperative business increased from 27.3 percent in 1981 to 37.5 percent in 1990.

In the farm supply group, three items--petroleum, fertilizer, and feed--were especially important. They accounted for 75.3 percent of the total production supply business in 1981 and 70.5 percent in 1990.

Considering changes in the production supplies group, the proportion of total business volume accounted for by fertilizer and petroleum declined, while farm chemicals, feed, and other supplies showed an increase.

III--1990 STATISTICS

Number of Cooperatives

The 1990 survey accounted for 4,663 marketing, farm supply, and selected service 5/ cooperatives, compared with 4,799 in 1989.

The net decrease of 136 associations, 2.8 percent fewer, largely reflected a continuing trend involving dissolution, merger, consolidation, or acquisition.

Of the 4,663 cooperatives, 2,519 primarily marketed farm products, 1,717 handled farm production supplies, and 427 provided services.

Comparison of 1990 to 1989 shows that marketing cooperatives increased from 53.1 to 54 percent of the total number of cooperatives; farm supply cooperatives decreased from 37.6 to 36.8 percent; and selected service cooperatives decreased from 9.3 to 9.2 percent.

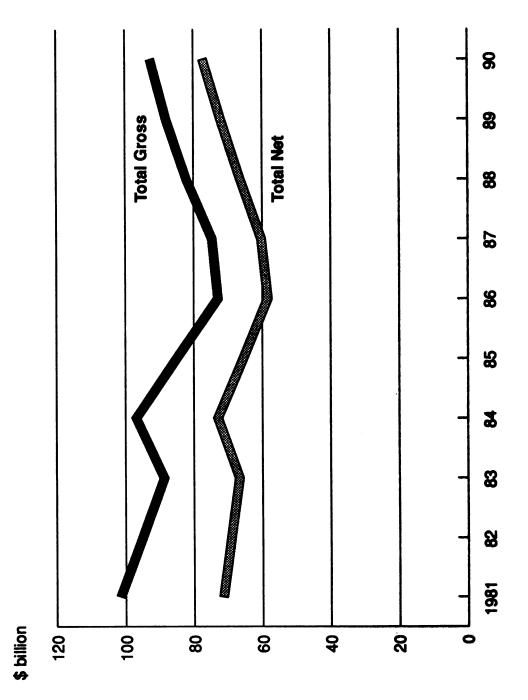
^{5/} Services include trucking, cotton ginning, storage, drying, artificial insemination, and similar services affecting the form, quality, or location of farm products and supplies handled by cooperatives. They do not include credit, electric, telephone, or other such services not directly related to marketing or purchasing activities.

Table 3--Cooperative's net volume of farm products, farm supplies, and service receipts and other income, 1981 and 1990 $\underline{1}/$

Products marketed: Beans and peas (dry edible) Cotton Pairy Fruits and vegetables Grains and oilseeds 2/ Livestock Poultry Rice Sugar Tobacco Wool and mohair Other products	1981 <u>Millio</u> 154.0	1990 n dollars
Geans and peas (dry edible) Cotton Cairy Fruits and vegetables Grains and oilseeds 2/ Livestock Poultry Rice Sugar Tobacco Wool and mohair Other products		n dollars
Seans and peas (dry edible) Cotton Cruits and vegetables Grains and oilseeds 2/ Civestock Coultry Coultry Cobacco Cobacco Cother products	154 0	
Cotton Dairy Fruits and vegetables Grains and oilseeds 2/ Livestock Nuts Poultry Rice Sugar Tobacco Wool and mohair Other products	154.0	
Cotton Dairy Fruits and vegetables Grains and oilseeds 2/ Livestock Nuts Poultry Rice Sugar Tobacco Wool and mohair Other products	134.0	213.1
Fruits and vegetables Grains and oilseeds 2/ Livestock Poultry Rice Sugar Tobacco Wool and mohair Other products	2,099.4	2,087.5
Pruits and vegetables. Grains and oilseeds 2/	15,051.8	20,719.1
Grains and oilseeds 2/	4,495.9	8,241.4
Nuts	19,777. 4	14,259.2
Poultry	5,195.8	4,861.4
RiceSugar	692.5	800.8
Sugar Tobacco Wool and mohair Other products	1,157.4	1,130.4
Tobacco	1,279.3	733.1
Nool and mohair	1,924.5	2,124.4
Other products	471.8	597.0
-	35.5	19.8
Total farm products	949.6	3/2,043.4
-	<u>4</u> / 53,285.0	<u>4</u> / 57,830.6
Supplies purchased:		
Farm chemicals	1,275.0	1,767.9
Feed	3,530.6	4,102.9
Fertilizer	3,67 6 .3	3,230.4
Petroleum	5,646.0	4,715.2
Seed	574.8	562.0
ther supplies	2,355.9	2,710.2
Total farm supplies	<u>4</u> / 17,058.6	<u>4</u> / 17,088.4
Services provided:		
Trucking, cotton ginning,		
storage, grinding, locker plants, misc	4/ 1,190.4	4/ 2,347.3
Total business	<u></u> ,	<u> </u>

 $[\]frac{1}{2}$ Totals may not add due to rounding. $\frac{2}{2}$ Excludes cottonseed. $\frac{3}{2}$ Includes value of processed oilseeds. $\frac{4}{2}$ Adjusted for duplication arising from multiple activities performed by many cooperatives.

Figure 3 — Business Volume of Farmer Cooperatives



Net excludes intercooperative business.

The percentage changes in table 1 are due to some extent to the reclassification of cooperatives because of changes in the function from which they derive the major portion of their dollar volume. For example, some cooperatives handle both grain and farm supplies. In one year, the primary business of some of these cooperatives may be farm supplies. The next year, it could be grains and oilseeds. Much depends on demand and supply conditions.

In table 4, the number of cooperatives headquartered in States is listed with the business activity that consistently accounted for the largest percent of their dollar volume for 1989.

Memberships

Memberships in marketing, farm supply, and selected service cooperatives totaled 4,119,340 in 1990, a decrease of 0.3 percent from 4,133,542 in 1989 (table 5 and fig. 4).

The long-term trend has been one of decline, reflecting, in part, the decreasing number of farmers in the United States. Many farmers were members of more than one cooperative and each membership was counted. Total membership contains duplication that cannot be eliminated with current reporting methods.

Though many farmers maintained membership in more than one cooperative, nearly 19.2 percent did not actively patronize their cooperatives, up from 17.1 percent in 1989.

Membership figures often vary widely from year to year for cooperatives participating in price stabilization programs, particularly for those handling cotton, peanuts, or tobacco.

Classification of members is affected also by the diversity of services offered by cooperatives. For example, a member may use a cooperative to market only one of the farm products handled by the cooperative, or a member may use a cooperative classified in the marketing group only for purchasing one or more types of production supplies. The member's business with the cooperative, therefore, may not be in the group that represents the cooperative's major business volume (which determines how the cooperative is classified in this report). The membership, however, will be included arbitrarily in that classification.

Business Volume

Total gross business volume of 4,663 marketing, farm supply, and selected service cooperatives was \$92.7 billion (table 6), a 5.2-percent increase from \$88.1 billion in 1989.



Table 4--Cooperative numbers $\underline{1}/$ and memberships, $\underline{2}/$ by major business activity and major State, 1989 $\underline{3}/$

Major State	Co-op hqts. in State	Member- ships	Major State	Co-op hqts. in State	Member- ships		
BEANS AND PEAS.	DRY EDIBLE	i	FRUITS AND VEGETABLES (Continued				
California	5	917	New York	7	1,047		
Other States	4	1,155	North Carolina	8	1,861		
United States	9	2,072	Ohio	4	1,123		
			Oregon	13	1,358		
COTTON 4/			Pennsylvania	6	1,873		
	_		Texas	5	280		
Arkansas	3	645	Virginia	5	217		
California	3	2,979	Washington	28	5,947		
Mississippi	3	2,164	Other States	_22	6/ 4,666		
Texas Other States	7	21,159	United States	298	53,185		
United States	<u>4</u> 20	<u>9,116</u> 36,063	CRAINE AND OIL	CPPDC BVC	LIBING		
	20	36,063	<u>GRAINS AND OII</u> <u>COTTONSEED</u> 7/	SEEDS EAC	LUDING		
DAIRY			Alabama	5	2,253		
California	8	1,618	Arkansas	4	10,434		
Illinois	6	3,364	California	3	614		
Iowa	10	8,677	Colorado	20	13,182		
Minnesota	53	22,754	Idaho	9	8,131		
New York	57	8,120	Illinois	153	93,284		
North Dakota	5	1,609	Indiana	37	71,881		
Ohio	7	4,357	Iowa	188	98,468		
Oregon	3	585	Kansas	167	133,931		
Pennsylvania	19	7,886	Louisiana	4	666		
South Carolina	3	678	Michigan	14	9,476		
Texas	3	2,245	Minnesota	154	89,277		
Vermont	4	2,548	Mississippi	6	3,176		
Virginia	3	913	Missouri	14	16,002		
Washington	4	1,236	Montana	20	12,346		
Wisconsin Other States	45 29	29,096	Nebraska	103	74,854		
United States	<u>29</u> 259	40,429 136,115	North Dakota Ohio	182 56	72,095		
OUTCAM DESCES	233	136,113	Oklahoma	70	48,289 45,648		
FRUITS AND VEGE	TABLES 5/		Oregon	, 6	4,381		
11,000	******* */		South Dakota	97	55,660		
Arizona	3	525	Texas	47	17,033		
Arkansas	5	972	Utah	3	3,810		
California	91	21,923	Washington	29	11,572		
Colorado	12	1,039	Other States	9	4,321		
Florida	34	2,714	United States		900,784		
Georgia	3	105		•			
Hawaii	6	283	LIVESTOCK 5/				
Illinois	3 6	110					
Kentucky	6	297	Alabama	9	4,471		
Maine	4	1,608	Arkansas	3	644		
Massachusetts	3	71	Colorado	4	4,669		
Michigan	17	3,845	Idaho	5	6,435		
Nebraska	4	32	Illinois	4	19,705		
New Jersey	9	1,289	Indiana	3	26,520		

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Continued

Table 4--Cooperative numbers $\underline{1}/$ and memberships, $\underline{2}/$ by major business activity and major State, 1989 $\underline{3}/$ (Continued)

Major State	Co-op hqts. in State	Member- ships	Major State	Co-op hqts. in State	Member- ships
LIVESTOCK 5/ (Co	ontinued)		SUGAR 9/ (Con	tinued)	
Iowa	4	13,090	Other States	18	4,646
Kentucky	8	7,350	United States		10,840
Michigan	5	28,533			•
Minnesota	47	55,768	TOBACCO 8/		
Mississippi	5	1,826			
Missouri	7	11,278	Kentucky	5	89,282
Nebraska	4	3,077	North Carolin		94,509
New York	4	20,805	Tennessee	7	50,043
North Dakota Ohio	15	9,858	Virginia	3	13,115
Pennsylvania	4 4	8,136	Other States	5	21,317
Tennessee	3	299 501	United States	27	268,266
Virginia	13	2,897	WOOT AND WOUR	TD	
West Virginia	6	643	WOOL AND MOHA	<u>TV</u>	
Wisconsin	70	25,878	Idaho	16	1,051
Other States	19 6/	•	Montana	21	1,606
United States	246	289,663	North Dakota	6	285
			Pennsylvania	20	3,999
NUTS 8/			Utah	7	525
			Virgini a	15	2,155
California	4	7,500	Washington	3	421
Other States	<u> 10</u>	44.523	West Virginia		1,505
United States	14	52,023	Wyoming	6	1,308
2011 221			Other States	_32	32,142
POULTRY			United States	135	44,997
California	3	76	MISCELLANEOUS	10/	
Utah	3	125	MISCELLANEOUS	10 /	
Other States	6	38,223	California	3	953
United States	12	38,424	Hawaii	5	571
			Minnesota	3	105
RICE 5/			Washington	3	130
			Other States	_23	1,730
Arkansas	22	14,220	United States	37	3,489
California	4	2,763			·
Louisiana	10	869	TOTAL MARKETI	NG	
Texas	10	1,464			
Other States	<u>_2</u>	<u>524</u>	Alabama	16	17,899
United States	48	19,840	Arizona	5	2,406
SUCAD C/			Arkansas	37	27,544
SUGAR 9/			California	129	44,386
California	2	2 102	Colorado	41	20,453
Louisiana	3 9	2,182 743	Florida	41	5,766
Minnesota	7 1	1,712	Georgia Hawaii	. 9	42,731
	3 3			18	955
Montana	3				
Montana Nebraska	3 5	31 4 6 82	Idaho Illinois	36 170	20,000 116,733

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Continued

Table 4--Cooperative numbers $\underline{1}/$ and memberships, $\underline{2}/$ by major business activity and major State, 1989 $\underline{3}/$ (Continued)

	Co-op		Co-op				
	hqts.	Member-		hqts.	Member-		
Major State	in State	ships	Major State	in State	ships		
TOTAL MARKETING	(Continu e c	d)	FARM SUPPLY (Continu e d)			
Iowa	208	123,524	Iowa	95	132,622		
Kansas	169	142,187	Kansas	43	41,95		
Kentucky	22	101,147	Kentucky	32	125,08		
Louisiana	27	4,119	Louisiana	27	10,27		
Maine	6	3,017	Maryland	16	59,92		
Massachusetts	. Š	2,977	Massachusetts		5,78		
Michigan	43	47,415	Michigan	41	30,27		
Minnesota	264	173,284	Minnesota	196	155,58		
Mississippi	21	9,981	Mississippi	54	59,63		
Missouri	24	34,213	Missouri	61	105,68		
Montana	50	16,084	Montana	51	24,96		
Nebraska	121	87,515	Nebraska	72	61,58		
New Jersey	13	3,645	New Jersey	4	5,41		
New Mexico	3	1,226	New York	91	20,94		
New York	72	30,820	North Dakota	126	59,70		
North Carolina	24	112,960	Ohio	35	27,92		
North Dakota	212	85,110	Oklahoma	18	14,17		
Ohio	76	79,718	Oregon	18	27,38		
Oklahoma	76	55,766	Pennsylvania	18	40,09		
Oregon	27	7,116	South Dakota	97	65,40		
Pennsylvania	49	14,080	Tennessee	77	73,36		
South Carolina	7	10,469	Texas	54	27,24		
South Dakota	102	66,320	Utah	10	6,44		
Tennessee	13	52,009	Virginia	43	184,63		
Texas	78	53,172	Washington	36	21,77		
Jtah	19	9,667	West Virginia		57,95		
Vermont	9	2,619	Wisconsin	155	160,47		
/irginia	43	30,115	Wyoming	9	4,31		
Vashington	67	19,322	Other States	9	96,93		
West Virginia	17	2,700	United States		2,035,17		
Wisconsin	121	58,695		2,000	2,000,27		
Nyoming	10	2,970	SERVICES 11/				
Other States	6	11,506					
Inited States		,855,761	Alabama	6	25		
	-,	.,	Arizona	5	40		
ARM SUPPLY			Arkansas	8	93		
			California	49	4,82		
Alabama	51	47,814	Florida	3	10:		
Arkansas	46	46,220	Illinois	5	3,11		
California	24	15,251	Kentucky	8	33		
		,		9			

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1,508

7,301

2,720

500

842

60

24,061

21,196

Louisiana

Michigan

Minnesota

Nebraska

New York

New Mexico

North Carolina

Mississippi

17,381

2,148

7,623

3,175

1,556

15,587

63,235

107,623

22

8

6

6

82

32

15

Colorado

Florida

Georgia

Illinois

Indiana

Hawaii

Idaho

Connecticut

Table 4--Cooperative numbers $\underline{1}/$ and memberships, $\underline{2}/$ by major business activity and major State, 1989 $\underline{3}/$ (Continued)

Major State	Co-op hqts. in State	Member- ships	Major State	Co-op hqts. in State	Member- ships
SERVICES 11/ (C	ontinued)		TOTAL (Continu	ıed)	
Ohio	6	21,477	Massachusetts	13	8,759
Oklahoma	38	14,058	Michigan	87	84,994
Pennsylvania	5	26,489	Minnesota	467	352,926
Texas	193	40,605	Mississippi	116	72,334
Washington	3	4,653	Missouri	87	139,902
Wisconsin	11	59,706	Montana	101	41,050
Other States	27	7,455	Nebraska	196	149,60
United States	446	242,608	New Jersey	19	9,078
		•	New Mexico	12	2,07
TOTAL			New York	168	72,95
			North Carolina	29	124,598
Alabama	73	65,972	North Dakota	342	144,81
Arizona	12	63,218	Ohio	117	129,119
Arkansas	91	74,702	Oklahoma	132	84,00
California	202	64,462	Oregon	46	34,53
Colorado	64	37,838	Pennsylvania	72	80,66
Connecticut	5	2,613	South Carolina	10	10,86
Delaware	3	15,152	South Dakota	200	131,75
Florida	52	13,491	Tennessee	92	126,06
Georgia	16	46,019	Texas	325	121,020
Hawaii	26	2,592	Utah	30	18,43
Idaho	52	35,587	Vermont	9	6,12
Illinois	257	227,471	Virginia	87	218,35
Indiana	75	164,755	Washington	106	45,74
Iowa	304	256,396	West Virginia	32	60,650
Kansas	214	184,256	Wisconsin	287	278,87
Kentucky	62	226,566	Wyoming	19	7,28
Louisiana	62	15,901	Other States	3	9,74
Maine	7	9,002			
Maryland	18	61,209	United States	4.799	4,133,542

Footnotes to Table 4

- 1/ Includes centralized and federated cooperatives and those with mixed organizational structures.
- 2/ Includes farmer-members (those entitled to vote for directors) but does not include nonvoting patrons. (Duplication in these membership figures occurs because many farmers belong to more than one cooperative.) Totals may not add due to rounding.
- 3/ Data covering operations of cooperatives for calendar year 1989. Figures may vary from previously published data due to estimation procedures for nonrespondents. Major States include those with more than two cooperatives or where disclosure is not a problem.
- 4/ Cotton ginning cooperatives in previous reports were included in this classification. Cotton ginning cooperatives were reclassified as service cooperatives.
- 5/ Cooperatives performing specific services related to a commodity are included. Incorporated local associations of a federation that performs the actual marketing or processing are counted.
- 6/ Includes foreign memberships.
- 7/ Excludes soybean meal and oil.
- 8/ Membership fluctuates from year to year and is affected by the extent to which producers participate in price stabilization programs.
- 9/ Includes sugar, sugarcane, sugar beets, honey, maple syrup, molasses, and sorghum.
- 10/ Includes forest products, hay, hops, nursery stock, coffee, aquaculture products, and other farm products not separately classified.
- 11/ Cooperatives providing services related to marketing or purchasing activities.

Table 5--Memberships in predominantly marketing, farm supply, and service cooperatives, selected years, 1950-90

Period 1/	Marketing		Farm supply		Service		Total	
	1,000	Pct.	1,000	Pct.	1,000	Pct.	1,000	Pct.
1950-51	4,118	58.1	2,879	40.6	94	1.3	7,091	100
1955-56	4,223	54.6	3,444	44.6	65	.8	7,732	100
1960-61	3,473	48.2	3,680	51.1	50	.7	7,203	100
1961-62	3,420	48.2	3,635	51.2	44	.6	7,099	100
1962-63	3,582	49.6	3,596	49.8	41	.6	7,219	100
1963-64	3,613	51.0	3,425	48.4	42	.6	7,080	100
1964-65	3,791	53.5	3,251	45.9	40	.6	7,082	100
1965-66	3,636	53.3	3,154	46.2	36	.5	6,826	100
1966-67	3,298	50.7	3,169	48.8	34	.5	6,502	100
1967-68	3,225	50.0	3,187	49.5	34	.5	6,445	100
1968-69	3,141	49.4	3,189	50.1	33	. 5	6,364	100
1969-70	3,103	48.8	3,222	50.7	30	. 5	6,355	100
1970-71	3,105	50.4	3,028	49.2	25	. 4	6,158	100
1971-72	3,134	51.0	2,991	48.7	22	.3	6,147	100
1972-73	3,118	50.9	2,988	48.8	22	. 3	6,128	100
1973-74	3,111	51.0	2,972	48.7	22	. 3	6,106	100
1974-75	3,127	51.1	2,971	48.5	25	. 4.	6,123	100
1975-76	2,812	47.6	3,056	51.7	38	.7	5,906	100
1976-77	2,655	46.1	3,066	53.3	37	.6	5,758	100
1978 2/	2,595	45.6	3,063	53.8	37	.6	5,695	100
1979	2,531	45.0	3,060	54.4	36	.6	5,627	100
1980	2,542	47.3	2,804	52.1	32	.6	5,379	100
1981	2,452	46.0	2,856	53.5	27	.5	5,335	100
1982	2,444	47.6	2,666	51.9	25	.5	5,136	100
1983	2,308	46.6	2,553	51.5	<u>3</u> / 95	1.9	4,955	100
1984	2,317	47.9	2,397	49.5	128	2.6	4,842	100
1985	2,214	46.3	2,398	50.2	169	3.5	4,781	100
1986	2,140	46.5	2,310	50.2	150	3.3	4,600	100
1987	2,026	45.6	2,282	51.4	132	3.0	4,440	100
1988	1,912	45.6	2,142	51.1	141	3.4	4,195	100
1989 4/	1,856	44.9	2,035	49.2	243	5.9	4,134	100
1990	1,882	45.7	2,006	48.7	232	5.6	4,119	100

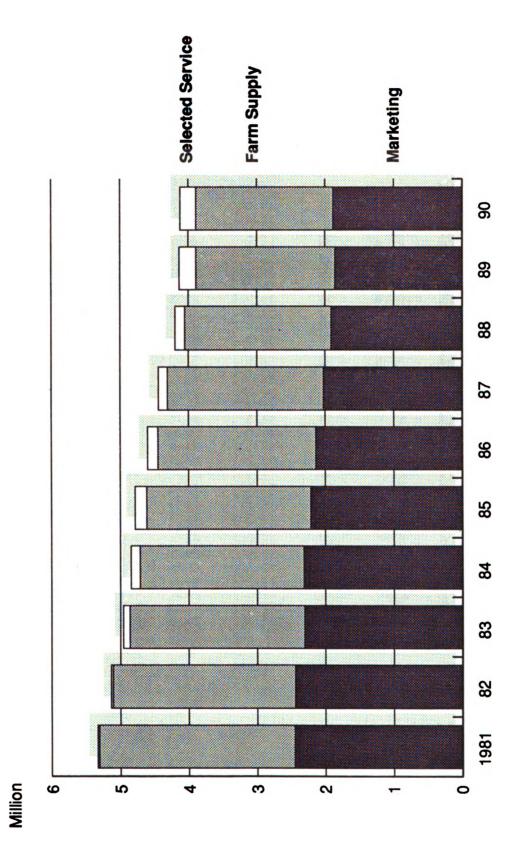
^{1/} For years before 1950-51, see Cooperative Historical Statistics, CIR 1, Section 26, USDA, ACS, Wash., DC, Revised October 1987.

^{2/} Previously, data for farmer cooperatives were reported on a fiscal year basis. Beginning in 1978, data were included for the calendar year. Data for 1978 were estimated.

^{3/} Memberships were up significantly due to inclusion of artificial insemination cooperatives in the service category.

 $[\]underline{4}$ / Cotton gimning cooperatives included as service cooperatives. In previous years, they were classified as marketing cooperatives.

Figure 4 — Memberships in Farmer Cooperatives



Cotton ginning cooperatives reclassified from marketing to service cooperatives in 1989.

Table 6--Business volume of marketing, farm supply, and selected service cooperatives, selected years, 1950-90

	COO		business	udes inter- iness) Net volume (excludes inter- cooperative business)				
Period <u>1</u> /	Farm prod- ucts	Farm sup- plies	Selected ser- vices 2/	Total	Farm prod- ucts	Farm sup- plies	Selected ser- vices 2/	Total
				Billion	dollars			
1950-51	8.0	2.4	0.1	10.5	6.4	1.7	0.1	8.1
1955-56	9.5	3.0	.2	12.7	7.5	2.0	.2	9.8
1960-61	12.1	3.7	.3	16.2	9.6	2.5	. 3	12.4
1961-62	13.0	3.9	.3	17.2	10.2	2.6	.3	13.0
1962-63	13.9	4.1	.3	18.3	10.8	2.7	.3	13.8
1963-64	14.5	4.4	.3	19.2	11.2	2.8	.3	14.4
1964-65	14.8	4.5	.3	19.6	11.5	2.9	.3	14.7
1965-66	15.5	4.8	.3	20.6	12.2	3.1	.3	15.6
1966-67	16.3	5.3	.3	21.9	12.9	3.3	.3	16.6
1967-68	16.6	5.6	.3	22.4	13.2	3.5	. 3	17.0
1968-69	16.8	5.6	.4	22.8	13.4	3.6	.4	17.4
1969-70	18.4	6.0	.4	24.8	14.8	3.9	.4	19.1
1970-71	20.1	6.7	.4	27.3	15.8	4.3	.4	20.6
1971-72	20.8	7.4	.5	28.7	16.5	4.7	.5	21.7
1972-73	25.1	8.8	.5	34.5	19.6	5.9	.5	26.0
1973-74	35.6	11.4	.7	47.7	26.9	7.8	.7	35.4
1974-75	40.3	13.4	.4	54.5	31.9	8.7	.7	41.3
1975-76	39.4	15.6	.9	55.8	29.8	9.4	.9	40.1
1976-77	40.8	17.8	.9	59.5	32.3	10.6	.9	43.6
1978 <u>3</u> /	45.1	18.6	.9	64.6	35.3	11.1	.9	47.3
1979	53.7	22.7	1.1	77.4	41.7	13.5	1.1	56.3
1980	63.7	27.7	1.2	92.5	48.9	16.1	1.2	66.3
1981	70.2	30.1	1.2	101.5	53.3	17.1	1.2	71.5
1982	65.6	28.1	1.4	95.1	53.3 51.4	16.4	1.4	69.2
		26.1	1.4					
1983	61.2			88.7	49.3	15.9	1.5	66.8
1984	67.6	27.7	1.5	96.9	54.6	17.0	1.5	73.0
1985 1986	57.0 47.6	26.4 23.6	1.6 1.8	85.1	47.3 41.5	16.6	1.6	65.6
		23.6		73.0		15.1	1.8	58.4
1987	50.3		1.9	74.7	44.2	14.3	1.9	60.3
1988	56.2	24.0	1.9	82.1	49.1	15.4	1.9	66.4
1989 1990	60.3 64.1	25.8 26.3	2.0 2.3	88.1 92.7	53.2 57.8	16.9 17.1	2.0 2.3	72.1 77.3

Continued

Table 6--Business volume of marketing, farm supply, and selected service cooperatives, selected years, 1950-90 (Continued)

			includes business			excludes in ve business			
Period <u>1</u> /	Farm prod- ucts	Farm sup- plies	Selected ser- vices 2/	Total	Farm prod- ucts	Farm sup- plies	Selected ser- vices 2/	Total	
				Percen	<u>t</u>				
1950-51	75.9	23.2	0.9	100	78.1	20.7	1.2	100	
1955-56	74.9	23.4	1.7	100	76.8	21.0	2.2	100	
1960-61	75.0	23.1	1.9	100	77.6	19.9	2.5	100	
1961-62	75.5	22.7	1.8	100	78.0	19.7	2.3	100	
1962-63	75.7	22.6	1.7	100	78.3	19.5	2.2	100	
1963-64	75.5	22.9	1.6	100	78.1	19.7	2.2	100	
1964-65	75.5	22.9	1.6	100	78.1	19.8	2.1	100	
1965-66	75.1	23.3	1.6	100	78.1	19.8	2.1	100	
1966-67	74.3	24.3	1.4	100	77.9	20.2	1.9	100	
1967-68	73.8	24.8	1.4	100	77.4	20.8	1.8	100	
1968-69	73.8	24.7	1.5	100	77.2	20.8	2.0	100	
1969-70	74.2	24.2	1.6	100	77.7	20.3	2.0	100	
1970-71	73.8	24.7	1.5	100	76.9	21.1	2.0	100	
1971-72	72.6	25.8	1.6	100	76.0	21.9	2.1	100	
1972-73	72.9	25.7	1.4	100	75.3	22.8	1.9	100	
1973-74	74.7	23.9	1.4	100	76.2	21.9	1.9	100	
1974-75	74.0	24.6	1.4	100	77.3	20.9	1.8	100	
1975-76	70.6	27.9	1.5	100	74.4	23.5	2.1	100	
1976-77	68.6	29.9	1.5	100	73.7	24.2	2.1	100	
1978 <u>3</u> /	69.7	28.8	1.5	100	74.6	23.4	2.0	100	
1979	69.3	29.3	1.4	100	74.1	24.0	1.9	100	
1980	68.8	29.9	1.3	100	73.8	24.4	1.8	100	
1980 1981	69.1	29.7	1.2	100	73.6 74.5	23.8		100	
			1.5		74.3 74.3		1.7		
1982 1983	69.0	29.5		100		23.7	2.0	100	
1 9 83	69.0	29.4	1.6	100	73.9	23.9	2.2	100	
1984	69.8	28.6	1.6	100	74.7	23.2	2.1	100	
1985	67.0	31.1	1.9	100	72.1	25.4	2.5	100	
1986	65.2	32.4	2.4	100	71.1	25.9	3.0	100	
1987	67.3	30.2	2.5	100	73.2	23.7	3.1	100	
1988	68.4	29.2	2.4	100	73.9	23.2	2.9	100	
1989	68.4	29.3	2.3	100	73.8	23.4	2.8	100	
1990	69.1	28.4	2.5	100	74.9	22.1	3.0	100	

^{1/} For years prior to 1950-51, see <u>Cooperative Historical Statistics</u>, CIR 1, Section 26, USDA, ACS, Wash., DC, Revised October 1987. Data for prior years are not entirely comparable due to revisions in statistical procedures in 1950-51.

^{2/} Services related to marketing or supply purchasing but not included in the volumes reported for these activities.

^{3/} Previously, data for farmer cooperatives were reported on a fiscal year basis. Beginning in 1978, data were included for the calendar year. Data for 1978 were estimated.

Total net business volume of farmer cooperatives was \$77.3 billion. This amount included \$57.8 billion for farm products marketed, \$17.1 billion for farm supplies purchased, and \$2.3 billion for services performed. The total net figure of \$77.3 billion, which excludes intercooperative business (the difference between gross and net business volumes), represented an increase of 7.1 percent from \$72.1 billion in 1989. However, discounting for price changes, business volume increased only 4.0 percent. 6/

Intercooperative business decreased from \$15.9 billion to \$15.4 billion. Gross and net volumes of business for marketing, purchasing, and related service activities are shown in table 6 for selected years from fiscal 1951 through calendar 1990.

Gross volume of farm products marketed by cooperatives increased from \$60.3 billion in 1989 to \$64.1 billion in 1990, an increase of 6.3 percent. The net volume of farm products marketed was \$57.8 billion and accounted for 74.9 percent of the total net volume of cooperatives. The net marketing volume represented an increase of 8.6 percent from \$53.2 billion. The increase resulted primarily from unusually high milk prices during high production months and higher prices for livestock marketed by cooperatives. Production of food and feed grains was also up in 1990.

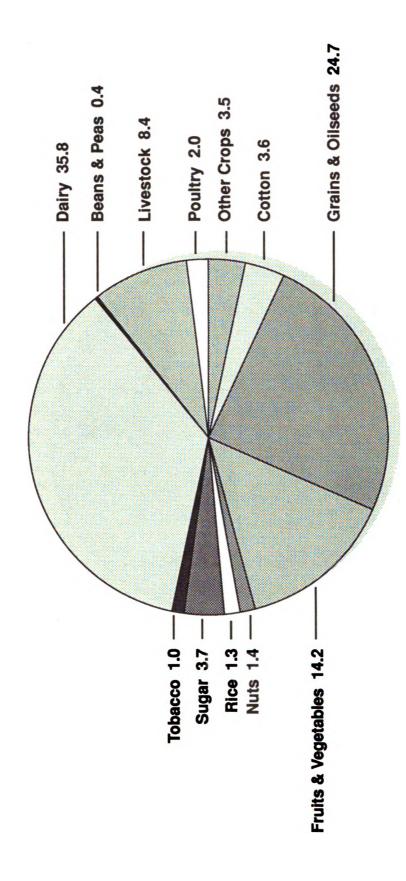
Figure 5 illustrates the leading products marketed by cooperatives based on net marketing business volume. Dairy led with 35.8 percent of total net marketing volume, followed by grains and oilseeds (excluding cottonseed) with 24.7 percent. Fruits and vegetables ranked third with 14.2 percent of total net marketing volume.

Gross volume of all farm supplies handled by cooperatives was \$26.3 billion, a 1.6-percent increase from \$25.8 billion. The net farm supply volume of \$17.1 billion accounted for 22.1 percent of the total net business volume, a 1.1-percent increase from \$16.9 billion. Lower prices for feed and fertilizer were contributing factors to the relatively small percentage increase. Sales of feed, fertilizer, petroleum, and seed were all down. Sales of farm chemicals and other supplies were up.

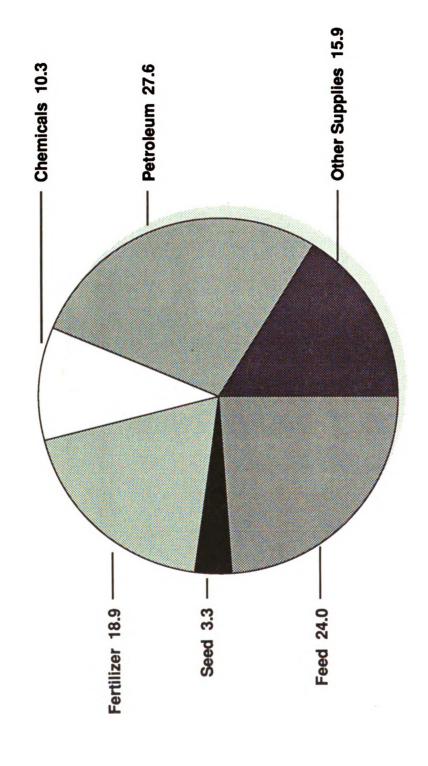
As shown in figure 6, leading farm supplies handled by cooperatives in terms of net business volume were petroleum, with 27.6 percent of the total, followed by feed and fertilizer at 24 and 18.9 percent, respectively.

^{6/} Deflated cooperative business volume was \$75 billion--a 4.0-percent increase. This value was derived by deflating farm products marketed by indices of producer prices and processed foods and feeds and farm supplies (inputs) and service income by the index of prices paid by farmers for production items excluding interest, taxes, and wages.

Figure 5 — Relative Importance of Major Farm Products Marketed by Cooperatives, 1990



Percent based on a net marketing business volume of \$57.8 billion.



Percent based on a net farm supply business volume of \$17.1 billion.

Receipts for services performed by marketing, farm supply, and selected service cooperatives amounted to \$2.3 billion, up 18.9 percent. Service receipts represented 3.0 percent of total net business volume (table 7).

The 1989 estimated volume of farm products marketed, farm supplies sold, and services provided by cooperatives is shown by State in table 8.

Net Income

Total net income, taking losses into account, for all cooperatives in 1990 was \$1,447 million, including intercooperative dividends and refunds (fig. 7). No net income is included for those cooperatives operating strictly on a pooling basis. As shown in table 9, net income was down 21.8 percent from the previous year's total of \$1,850.6 million. Decreased earnings of farm supply and dairy cooperatives were major contributing factors. Net income or patronage refunds from other cooperatives of \$330 was up 7.1 percent from \$308.1 million.

Marketing cooperatives' net income of \$823.3 million was down 12.7 percent from the \$942.8 million generated in 1989 (table 10). Cooperatives primarily handling grains and oilseeds, milk and milk products, and fruits and vegetables accounted for the largest percent of marketing cooperatives' net income (77.7 percent). Grain cooperatives accounted for 39.9 percent; dairy, 19.6 percent; and fruit and vegetable cooperatives, 18.3 percent.

Farm supply cooperatives, for the fourth year in a row, experienced the greatest change in net income, registering a \$525.6-million net compared with \$781.2 million in 1989. Income from farm supply cooperatives' operations totaled \$373.7 million compared with \$623 million in 1989. Income from other cooperatives of \$151.9 million also was down from \$158.2 million.

Farmer cooperatives' net income from operations in 1990 totaled \$1,117 million--a 27.6-percent decrease from \$1,542.6 million. More than 22.8 percent, or \$330 million, of total net income was generated from other cooperatives. Marketing cooperatives' net income from other cooperatives increased from 13.9 percent to 19.9 percent of the total. Grain cooperatives' net income from other cooperatives amounted to \$101.5 million compared with \$89.2 million in 1989.

Income before losses equaled \$1,567.8 million. Losses from an estimated 857 cooperatives totaled \$120.8 million compared with \$82.4 million in 1989, \$164.7 million in 1988, and nearly \$87 million in 1987. Losses for 1988 would have been less than 1987 had it not been for the one-time loss writeoff from the sale of a refinery by two regional cooperatives.



Table 7--Cooperative business volume by commodity, 1990 1/

Commodity	Gross volume (includes inter- cooperative business)		Net volume (excludes inter- cooperative business)		
Products marketed:	Mil. dol.	Pct.	Mil. dol.	Pct.	
Beans and peas (dry edible)	216.3	0.2	213.1	0.3	
Cotton	2,236.7	2.4	2,087.5	2.7	
Dairy	21,930.1	23.7	20,719.1	26.8	
Fruits and vegetables	8,846.6	9.5	8,241.4	10.7	
Grain and oilseeds	-,		-,		
excluding cottonseed	18,241.2	19.7	14,259.2	18.5	
Livestock	4,863.3	5.2	4,861.4	6.3	
Nuts	802.8	0.9	800.8	1.0	
Poultry	1,323.7	1.4	1,130.4	1.5	
Rice	734.2	0.8	733.1	1.0	
Sugar	2,176.8	2.3	2,124.4	2.8	
Tobacco	597.0	0.6	597.0	.8	
Wool and mohair	35.1				
		2/	19.8	2/	
Miscellaneous 3/	2,058.6	2.2	2,043.4	2.6	
Total farm products	64,062.4	69.1	57,830.6	74.9	
Supplies purchased:		,			
Farm chemicals	2,773.8	3.0	1,767.9	2.3	
Feed	5,815.3	6.3	4,102.9	5.3	
Fertilizer	5,638.6	6.1	3,230.4	4.2	
Petroleum	7,753.2	8.4	4,715.2	6.1	
Seed	729.9	.8	562.0	.7	
Other supplies 4/	3,546.9	3.8	2,710.2	3.5	
Total farm supplies	26,257.7	28.3	17,088.4	22.1	
Services provided:					
Trucking, cotton ginning, storage, grinding, locker	5/0.245.5				
plants, misc.	<u>5</u> / 2,347.3	2.5	<u>5</u> / 2,347.3	3.0	
Total business	92,667.4	100.0	77,266.4	100.0	

Footnotes to Table 7

- 1/ Totals may not add due to rounding.
- 2/ Less than .05 percent.
- 3/ Includes coffee, pond raised fish, forest products, hay, hops, seed marketed for growers, nursery stock, other farm products not separately classified, and sales of farm products not received directly from member-patrons. Also includes manufactured food products and resale items marketed by cooperatives.
- 4/ Includes building materials, containers and packaging supplies, farm machinery and equipment, meats and groceries, automotive supplies, hardware, chicks, and other supplies not separately classified.
- 5/ Charges for services related to marketing or purchasing but not included in the volume reported for those activities plus other income.

Table 8--Cooperative business volume 1/ by commodity and major State, 1989 2/

	Business volume			Business volume		
Major State	Gross	Net	Major State	Gross	Net	
	1,000	dollars		1,000 dollars		
PRODUCTS MARKE:	red:		DAIRY (CONTINUE	ED)		
BEANS AND PEAS	, DRY EDIBLI	2	Nebraska	284,071	283,47	
			New Jersey	19,986	19,63	
California	53,215	51,330	New York	962,100	849,93	
Colorado	16,156	16,156	North Carolina	221,948	216,24	
Idaho	14,092	13,442	North Dakota	135,167	121,72	
Michigan	35,854	35,646	Ohio	493,639	480,12	
North Dakota	3,230	3,225	Oregon	229,084	217,99	
Washington	12,443	12,162	Pennsylvania	983,973	952,69	
Other States	<u> 18,046</u>	<u> 17,589</u>	South Carolina	63,336	62,13	
United States 153,03		149,550	South Dakota	289,352	236,54	
			Tennessee	178,282	172,70	
COTTON			Texas	607,516	587,10	
			Utah	143,226	136,12	
Alabama	16,610	16,610	Vermont	328,875	310,62	
Arizona	221,616	221,616	Virginia	296,831	289,0	
Arkansas	120,783	120,783	Washington	536,602	536,33	
California	618,189	548,878	West Virginia	51,962	50,42	
Louisiana	75,999	75,999	Wisconsin	4,154,931	3,897,73	
Mississippi	292,017	292,017	Other States	737,527	702,1	
New Mexico	33,551	33,551	United States	19,850,349		
North Carolina	14,065	14,065				
Oklahoma	83,042	69,409	FRUITS AND VEGI	ETABLES		
Tennessee	11,681	11,681				
Texas	661,296	525,052	Arizona	120,141	120,14	
Other States	77,557	59,633	Arkansas	9,975	9,54	
United States	2,226,406	1,989,293	California	3,277,924	3,277,92	
	-,,	-,,,,,,,,	Colorado	44,598	44,59	
DAIRY			Florida	1,312,397	1,312,39	
			Geo rgia	50,195	27,8	
California	1,959,019	1,785,033	Hawaii	17,822	17,8	
Colorado	221,229	210,471	Illinois	4,053	•	
Delaware	20,417	19,450	Indiana		4,0	
Florida				47,220	28,6	
	376,694	348,184	Iowa	21,242	11,1	
G eorgia Idaho	133,907 261,398	129,137	Kentucky	874	81	
Illinois		240,789	Maine	21,946	21,9	
	674,819	469,855	Massachusetts	333,079	333,0	
Indiana	339,720	325,317	Michigan	346,306	262,28	
Iowa Kanana	685,529	632,652	Minnesota	9,135	9,13	
Kansas	239,744	236,160	New Jersey	157,178	157,1	
Kentucky	301,333	282,595	New York	223,765	177,50	
Louisiana	172,404	171,363	North Carolina	11,766	11,70	
Maryland	289,034	277,951	Ohio	21,658	21,0	
Massachusetts	168,262	157,757	Oklahoma	1,301	1,30	
Michigan	578,494	575,283	Oregon	431,686	416,42	
Minnesota	1,898,784	1,582,063	Pennsylvania	333,831	297,8	
Mississippi	83,265	80,944	South Carolina	16,923	16,92	
Missouri	700,931	664,272	Tennessee	37	Ť	
	,			• • • • • • • • • • • • • • • • • • • •	•	

Continued

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Busine	ss volume		Busines	s volume
Wadan Ababa				_	
Major State	Gross	Net	Major State	Gross	Net
	1,000	dollars		1.000	dollars
FRUITS AND VEC	SETABLES (CO	NTINUED)	LIVESTOCK		
Virginia	2,819	2,819	Alabama	12,752	12,752
Washington	785,536	731,445	Arkansas	4,123	4,123
Wisconsin	278,068	278 , 06 8	Colorado	81,773	81, 773
Other States	<u>278,225</u>	<u>278,225</u>	Idaho	52,395	52,395
United States	8,175,689	7,888,001	Illinois	469,525	469,525
			Indiana	138,247	138,247
GRAINS AND OIL	LSEEDS EXCLU	DING	Iowa	603,635	603,635
COTTONSEED			Kansas	72,182	72,182
	•		· Kentucky	47,862	47,862
Alabama	72,800	43,939	Michigan	449,757	449,757
Arkansas	166,443	166,443	Minnesota	328,810	328,810
California	28,948	28,948	Mississippi	36,350	36,350
Colorado	162,288	162,111	Missouri	229,291	229,291
Idaho	70,163	70,163	Montana	4,604	4,604
Illinois	1,778,867	1,663,349	Nebraska	279,517	279,517
Indiana	1,007,197	682 ,08 7	New York	58,918	58,918
Iowa	2,539,626	2,437,114	North Carolina	7,895	7,895
Kansas	1,098,197	1,060,917	North Dakota	18,873	18,873
Kentucky	102,048	38,440	Ohio	282,831	282,831
Louisiana	34,423	34,423	Pennsylvania	162	162
Maryland	112,433	34,689	South Dakota	28,017	28,017
Michigan	174,319	138,034	Tennessee	6,213	6,213
Minnesota	2,494,224	1,693,564	Texas	86,700	86,700
Mississippi	127,730	127,730	Virginia	7,556	7,556
Missouri	354,205	333,957	West Virginia	2,517	2,517
Montana	2 58,323	145,779	Wisconsin	500,615	500,615
Nebraska	1,132,028	1,094,748	Other States	235,114	235,114
New York	27,061	27,061	United States	4,046,234	4,046,234
North Dakota	1,437,736	1,097,931		- ·	• •
Ohio	1,376,919	887,804	NUTS		
Oklahoma	1,560,841	372,716			
Oregon	324,747	194,267	California	640,636	640,636
Pennsylvania	29,180	29,180	Hawaii	6,678	6,678
South Dakota	777,635	552,662	Oregon	21,384	21,384
Tennessee	2,510	2,510	Texas	5,524	5,524
Texas	381,183	381,183	Other States	<u>160,657</u>	<u>160,657</u>
Utah	12,691	11,517	United States	834,878	834,878
Virgini a	68,377	68,377		·	•
Washington	638,460	489,340			
Wisconsin	56,052	56,052			
Wyoming	1,744	1,744			
Other States	116,381	60,407			
United States	18,525,778	14,189,186			

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Business volume			Busines	Business volume	
Major State	Gross	Net	Major State	Gross	Net	
	1,000	dollars		1,000	dollars	
POULTRY			WOOL AND MOHAI	R (CONTINUE	D)	
California	48,426	48,426	North Dakota	72	72	
Minnesota	143,635	67,209	Pennsylvania	484	484	
Utah	146,791	43,744	Utah	5,062	5,062	
Other States	<u>1,069,755</u>	1,034,547	Virginia	393	393	
United States	1,408,606	1,193,926	Washington	105	105	
			West Virginia	356	356	
RICE			Wyoming	1,783	1,783	
- A			Other States	<u>46,855</u>	22,085	
Arkansas	394,907	394,907	United States	58,195	33,425	
California	233,841	233,841				
Louisiana	19,442	19,442	Miscellaneous	MARKETING $\underline{4}$	/	
Mississippi	7,659	7,659	9-316 1-	450 501	1-0 -01	
Texas Other States	84,720	84,720	California	158,701	158,701	
United States	<u>24,277</u> 764,845	<u>24,277</u> 764,845	Florida	8,076	8,076	
United States	704,043	/04,043	Hawaii Idaho	4,005	4,005	
SUGAR			Illinois	3,785 14,740	3,785	
DOGIEN			Iowa	175,681	14,740 160,481	
California	742,187	739,507	Kansas	725	725	
Florida	172,151	172,151	Michigan	7,892	7,892	
Idaho	106,537	62,148	Minnesota	70,535	65,215	
Louisiana	123,783	123,783	Nebraska	3,604	3,604	
Minnesota	405,925	354,249	Ohio	5,911	5,911	
Montana	15,218	15,218	Oregon	38,942	38,942	
Nebraska	6,985	5,741	Texas	3,193	3,193	
North Dakota	191,144	166,126	Washington	5,130	5,130	
Texas	47,946	47,946	Other States	1,188,909	950,731	
Wyoming	4,899	4,899	United States	1,689,826	$1,\overline{431,130}$	
Other States	96,237	<u>85,038</u>				
United States	1,913,013	1,776,806				
TOBACCO			TOTAL FARM PRO	DUCTS MARKE	TED	
			Alabama	579,647	549,596	
Kentucky	156,312	156,312	Arizona	565,620	562,572	
North Carolina	293,076	293,076	Arkansas	989,612	980,932	
Tennessee	33,802	33,802	California	7,249,017	7,003,834	
Virginia	55,551	55,551	Colorado	552,819	531,928	
Other States	$\frac{72,140}{610,000}$	$\frac{72,140}{612,000}$	Connecticut	86,250	75,245	
United States	610,880	610,880	Delaware	41,242	40,276	
WOOT AND MOUSTS	,		Florida	2,012,819	1,984,310	
WOOL AND MOHAIF	•		Georgia Warraii	654,663	627,562	
Idaho	1,643	1 642	Hawaii	583,332	580,653	
Montana	1,442	1,643	Idaho Illinois	721,207	655,560	
	1,442	1,442	TITINGIR	2,942,063	2,621,582	

	Business vo	lume		Business vo	lume
Major State	Gross	Net	Major State	Gross	Net

1,000 dollars

1,000 dollars

TOTAL FARM PRO (CONTINUED)	ducts marke	TED	FARM SUPPLIES P		
			BUILDING MATERIA	ALS	
Indiana	1,539,174	1,181,094			
Iowa	4,059,415	3,878,700	Alabama	8,323	5,790
Kansas	1,418,866	1,376,758	Arizona	8,069	7,466
Kentucky	614,266	531,919	Arkansas	11,829	5,116
Louisiana	426,961	425,913	California	9,682	3,803
Maine	44,241	41,924	Colorado	4,793	3,865
Maryland	403,894	315,067	Connecticut	3,014	2,064
Massachusetts	508,216	497,711	Delaware	1,786	1,404
Michigan	1,593,071	1,469,349	Florida	5,097	5,046
Minnesota	5,360,695	4,101,462	Georgia	8,935	7,692
Mississippi	548 ,482	546,136	Hawali	399	399
Missouri	1,515,511	1,425,397	Id a ho	5,362	5,310
Montana	312,165	198,785	Illinois	22,751	14,410
Nebraska	1,740,654	1,684,358	Indiana	24,808	21,362
Nevada	12,320	11,831	Iowa	64,724	57,825
New Hampshire	26,769	23,294	Kansas	17,134	13,794
New Jersey	191,309	190,955	Kentucky	11,131	9,424
New Mexico	41,097	41,097	Louisiana	4,697	1,838
New York	1,287,944	1,129,519	Maine	3,817	2,867
North Carolina		650,327	Maryland	6,527	5,333
North Dakota	1,865,093	1,460,030	Massachusetts	3,328	2,536
Ohio	2,219,069	1,699,458	Michigan	20,041	17,820
Oklahoma	1,875,342	666,417	Minnesota	25,429	20,850
Oregon	1,139,725	964,863	Mississippi	6,651	3,929
Pennsylvania	1,349,408	1,282,126	Missouri	26,634	19,214
South Carolina		115,114	Montana	4,215	3,674
South Dakota	1,128,919	841,820	Nebraska	13,164	9,761
Tennessee	232,530	227,014	New Jersey	4,690	3,260
Texas	1,894,078	1,737,480	New Mexico	75	45
Utah	372,700	261,381	New York	21,342	14,096
Vermont	333,304	315,053	North Carolina	7,641	4,546
Virginia	457,788	450,013	North Dakota	26,347	24,758
Washington	1,979,816	1,776,061	Ohio	19,120	12,467
West Virginia	56,195	54,652	Oklahoma	6,130	4,884
Wisconsin	5,017,438	4,760,242	Oregon	5,699	5,130
Wyoming	31,103	30,356	Pennsylvania	16,121	10,383
Other States	8,911	7,753	South Dakota	12,902	11,346
Foreign 3/	900,624	661,717	Tennessee	33,994	18,172
United States	60,257,736	53,247,198	Texas	7,040	•
	55,251,150	33,247,130	TAVED	7,040	5,639

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Business	volume		Busines	s volume
Major State	Gross	Net	Major State	Gross	Net
	1,000 c	dollars		1,000	dollars
BUILDING MATER	IALS (CONTINU	JED)	CONTAINERS AND	PACKAGING	SUPPLIES
	•	- · •	(CONTINUED)		
Utah	541	537			
Virginia	22,860	17,965	Wisconsin	4,507	2,703
Washington	3,520	2,085	Other States	13,622	4.047
West Virginia	4,440	3,880	United States	317,466	146,936
Wisconsin	9,093	6,271			
Wyoming	1,105	998	FARM CHEMICALS	*	
Other States	5,499 <u>3,397</u>	3,902	Alabama	E2 002	27 257
Foreign <u>3</u> / United States	533,898	<u>2,060</u> 405,017	Alabama Arizona	53,983 486	27,357 277
OUITER SCACES	333,090	403,017	Arkansas	86,794	46,666
CONTAINERS AND	PACKAGING SI	IPPI.TES	California	41,702	29,221
	111010101110 01		Colorado	25,050	9,687
Alabama	11,363	11,194	Connecticut	4,862	3,138
Arkansas	2,432	2,432	Delaware	3,742	3,085
California	54,151	5,509	Florida	14,261	13,499
Colorado	1,114	1,114	Georgia	25,411	22,743
Florida	127,167	52,912	Hawali	1,129	1,129
Georgia	13,281	10,960	Idaho	17,347	12,005
Hawaii	1,155	905	Illinois	246,320	159,810
Idaho	223	223	Indiana	109,174	73,581
Illinois	2,311	1,891	Iowa	329,266	204,607
Iowa	1,134	1,134	Kansas	101,472	46,215
Kansas	264	139	Kentucky	21,014	17,875
Kentucky	279	279	Louisiana	53,089	27,119
Louisiana	289	245	Maine	7,958	6,234
Massachusetts	252	252	Maryland	11,725	9,685
Michigan	2,609	2,511	Massachusetts	4,428	2,991
Minnesota	1,715	1,707	Michigan	26,920	18,860
Mississippi Montana	1,189 271	1,189 271	Minnesota Mississippi	243,272 53,050	137,554 29,490
New Jersey	1,653	1,189	Missouri	77,845	50,917
New Mexico	421	421	Montana	20,922	8,750
New York	3,200	2,039	Nebraska	137,078	75,941
North Carolina	3,403	2,662	New Jersey	8,181	5,530
North Dakota	960	960	New Mexico	835	351
Ohio	2,783	1,792	New York	50,975	30,558
Oklahoma	1,654	1,654	North Carolina	9,550	5,559
Oregon	[*] 787	787	North Dakota	77,791	43,038
Pennsylvania	3,710	2,093	Ohio	89,601	59,999
Tennessee	526	372	Oklahoma	29,745	9,121
Texas	32,966	24,231	Oregon	29,768	15,654
Utah	43	43	Pennsylvania	26,888	18,464
Virginia	195	186	South Dakota	68,790	35,124
Washington	25,836	6,890	Tennessee	69,714	34,686

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Business volume			Business volume	
Major State	Gross	Net	Major State	Gross	Net
	1,000	dollars		1,000 d	ollars
FARM CHEMICALS	(CONTINUED)	FARM MACHINERY (CONTINUED)	AND EQUIPME	NT
Texas	60,721	28,899	·		
Utah	6,770	6,706	Pennsylvania	22,038	15,706
Virginia	22,240	16,785	South Dakota	8,461	6,657
Washington	38,629	18,381	Tennessee	18,661	8,227
West Virginia	4,442	3,518	Texas	6,854	3,899
Wisconsin	101,208	45,449	Utah	119	115
Wyoming	2,723	948	Virginia	10,072	8,120
Other States	10,668	7,679	Washington	12,796	11,142
Foreign 3/	13,416	<u>3,237</u>	West Virginia	2,951	2,697
United States	2,440,954	1,428,121	Wisconsin	18,758	15,432
			Wyoming	157	43
FARM MACHINERY	AND EQUIPM	ent	Other States	19,603	15,433
			Foreign	2,098	1,402
Alabama	6,490	5,214	United States	427,065	307,834
Arkansas	19,223	8,750			
California	13,021	8,403	FEED		
Colorado	2,182	1,194			
Delaware	1,401	1,119	Alabama	166,314	146,828
Florida	4,804	4,756	Arizona	14,738	13,172
Georgia	6,677	6,654	Arkansas	84,936	46,812
Hawaii Idaho	277	277	California	179,157	149,000
	5,585	5,303	Colorado	72,352	49,797
Illinois Indiana	22,838	12,288	Connecticut	58,560	45,898
_	6,895	5,415	Delaware	11,693	8,217
Iowa Kansas	20,861	12,792	Florida	116,377	110,966
Kentucky	12,858 7,922	9,305 7,131	Georgia Hawaii	178,675	173,999
Louisiana	8,141	3,912	Idaho	4,472	4,472
Maryland	4,969	4,318	Illinois	32,134 264,382	18,807 181,887
Massachusetts	3,594	2,698	Indiana	169,912	102,494
Michigan	3,257	3,249	Iowa	798,883	534,366
Minnesota	30,684	19,297	Kansas	245,248	156,211
Mississippi	3,942	2,722	Kentucky	56,803	45,160
Missouri	7,215	5,961	Louisiana	40,334	26,009
Montana	2,057	1,441	Maine	34,436	21,774
Nebraska	11,541	7,860	Maryland	44,300	35,866
New Jersey	6,556	4,939	Massachusetts	46,229	35,677
New Mexico	1,005	220	Michigan	87,113	72,044
New York	34,095	25,503	Minnesota	495,530	298,092
North Carolina		3,215	Mississippi	90,670	76,194
North Dakota	16,449	14,637	Missouri	214,383	152,295
Ohio	10,279	8,378	Montana	37,407	9,439
Oklahoma	4,785	3,459	Nebraska	217,329	127,133
Oregon	19,272	18,551	Nevada	6,735	5,217

Table 8--Cooperative business volume 1/ by commodity and major State, 1989 2/ (Continued)

	Bisines	ss volume		Business volume		
Major State	Gross	Net	Major State	Gross	Net	
	1,500	dollars		1,000	<u>dollars</u>	
FEED (CONTINUED)		PERTILIZER (CON	TINUED)		
New Jersey	45,882	26,795	Massachusetts	7,036	4,518	
New Mexico	7,915	6,516	Michigan	58,511	44,478	
New York	263,719	180,770	Minnesota	509,674	269,628	
North Carolina	66,973	59,972	Mississippi	86,281	60,490	
North Dakota	99,586	40,100	Missouri	217,705	158,343	
Ohio	176,877	136,384	Montana	48,819	31,532	
Oklahoma	83,434	51,779	Nebraska	251,192	163,154	
Oregon	58,814	53,676	New Jersey	12,443	7,819	
Pennsylvania	175,792	114,491	New Mexico	1,896	1,193	
South Dakota	193,637	103,956	New York	68,220	42,192	
Tennessee	215,757	112,892	North Carolina	22,492	17,946	
Texas	123,963	86,094	North Dakota	197,900	115,007	
Utah	61,035	60,252	Ohio	203,194	127,345	
Vermont	45,209	30,437	Oklahoma	101,731	71,163	
Virginia	103,036	88,231	Oregon	50,308	30,474	
Washington	33,995	32,476	Pennsylvania	40,833	26,140	
West Virginia	18,853	15,440	South Carolina	12,075	11,018	
Wisconsin	357,328	233,114	South Dakota	123,992	75,928	
Wyoming	6,620	4,014	Tennessee	196,306	99,413	
Other States	99,023	83,393	Texas	174,337	101,259	
Foreign 3/	77,559	55,471	Utah	12,713	12,619	
United States	6,084,109	4,224,079	Virginia	61,262	54,122	
Outred States	6,064,109	4,224,079			-	
9000111400			Washington	56,262	35,039	
FERTILIZER			West Virginia	13,433	11,225	
	100 100	04.000	Wisconsin	275,090	147,347	
Alabama	127,139	84,972	Wyoming	4,539	1,964	
Arizona	1,175	187	Other States	13,965	8,790	
Arkansas	137,672	77,286	Foreign 3/	162,717	35,381	
California	87,758	73,429	United States	5,634,752	3,337,232	
Colorado	63,331	41,038				
Connecticut	7,133	4,113	MEATS AND GROCE	ERIES		
Delaware	7,825	6,439	-			
Florida	153,976	50,081	Arkansas	751	751	
Georgia	61,803	50,899	California	165	165	
Hawaii	3,005	3,005	Colorado	174	174	
Idaho	36,200	29,039	Idaho	20	20	
Illinois	589,878	327,091	Illinois	373	373	
Indiana	304,580	170,113	Indiana	628	628	
Iowa	598,115	359,658	Iowa	2,898	2,874	
Kansas	243,309	162,488	Kansas	3,552	3,552	
Kentucky	79,904	52,620	Kentucky	613	428	
Louisiana	109,331	49,159	Maryland	469	355	
A4 - 1	0 410	6 200				
Maine	9,418	6,398	Michigan	7,417	7,417	

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Business volume			Busines	s volume
Major State	Gross	Net	Major State	Gross	Net
	1,000 (dollars		1,000	dollars
MEATS AND GROCE	RIES (CONTII	NUED)	PETROLEUM (CON	TINUED)	
Missouri	4,534	4,534	Ohio	152,900	111,881
Montana	1,910	1,910	Oklahoma	116,749	65,677
Nebraska	4,496	4,496	Oregon	72,228	43,365
New York	2,699	2,699	Pennsylvania	306,463	279,623
North Dakota	3,263	3,263	South Dakota	178,774	148,267
Ohio	5,212	5,212	Tennessee	59,640	32,529
Pennsylvania	3,636	3,636	Texas	127,402	79,644
South Dakota	616	616	Utah	4,300	4,167
Texas	679	679	Virginia	118,164	100,978
Virginia	3,972	3,774	Washington	99,094	•
Washington	588	588	West Virginia	•	52,923 20,858
Wisconsin	21,345	21,345	Wisconsin	23,962 440,958	
Other States	2,716	2,339	Wyoming		281,836 21,573
United States	85,428	84,500	• •	39,025	
United States	05,420	64,500	Other States	124,687	117,670
PETROLEUM			Foreign <u>3</u> / United St a tes	291,194 7,395,049	200,089 4,768,719
Alabama	5,562	4,953	SEED		
Arkansas	102,423	56,166			
California	24,595	6,902	Alabama	37,572	16,544
Colorado	108,795	77,133	Arizona	700	700
Delaware	31,165	27,047	Arkansas	18,673	10,685
Florida	4,107	2,577	California	18,038	18,038
Idaho	78,782	50,717	Colorado	2,785	2,785
Illinois	463,787	254,987	Connecticut	4,354	3,607
Indiana	277,842	205,185	Delaware	2,813	
Iowa	673,642	•	Florida		2,348
Kansas	797,390	366,511		3,808	3,724
Kentucky	94,382	218,147 78,048	Georgia	7,864	7,612
Louisiana		•	Hawaii	33	33
Maine	14,229	7,013	Idaho	8,661	7,690
Maryland	50,883	49,433	Illinois	63,884	43,493
	99,616	85,023	Indiana	25,149	15,789
Massachusetts	40,001	37,817	Iowa	45,887	33,067
Michigan	65,003	52,390	Kansas	11,390	11,390
Minnesota	508,129	328,934	Kentucky	17,256	14,691
Mississippi	21,144	13,529	Louisiana	26,152	15,517
Missouri	373,024	271,725	Maine	6,468	5,721
Montana	141,894	67,783	Maryland	9,447	7,747
Nebraska	365,353	235,065	Massachusetts	4,054	3,432
New Jersey	68,094	64,810	Michigan	9,960	8,854
New Mexico	1,691	693	Minnesota	38,336	33,327
New York	519,629	446,422	Mississippi	24,368	15,870
North Carolina	33,468	28,587	Missouri	37,358	24,353
North Dakota	274,880	170,041		3,321	,

Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Business	volume		Busines	s volume
Major State	Gross	Net	Major State	Gross	Net
	1,000 0	dollars		1,000	dollars
SEED (CONTINUED))		MISCELLANEOUS (CONTINUED)	SUPPLIES <u>5</u> /	
Nebraska	9,286	7,848	·		
New Jersey	6,643	5,523	Michigan	44,787	37,203
New Mexico	175	175	Minnesota	172,184	109,934
New York	27,334	23,228	Mississippi	31,221	25,616
North Carolina	9,713	7,894	Missouri	73,595	45,993
North Dakota	25,322	21,807	Montana	44,689	36,826
Ohio	42,221	29,904	Nebraska	67,115	56,817
Oklahoma	5,955	5,955	Nevada	660	575
Oregon	10,077	9,604	New Hampshire	6,829	4,173
Pennsylvania	24,521	20,912	New Jersey	35,315	23,347
South Dakota	12,532	11,586	New Mexico	658	587
Tennessee Texas	49,182	28,489	New York	189,557	129,659
Utah	21,338 2,917	20,218	North Carolina	11,194	5,586
Virginia	21,115	2,917 18,379	North Dakota Ohio	92,144	80,310
Washington	14,274	12,855	Oklahoma	38,021 30,632	32,525 27,620
West Virginia	4,771	3,920	Oregon	41,356	38,141
Wisconsin	28,208	19,880	Pennsylvania	123,909	84,759
Wyoming	1,024	533	South Carolina	938	926
Other States	14,672	12,461	South Dakota	44,226	41,821
United States	759,610	573,007	Tennessee	85,691	54,319
	•	•	Texas	52,846	49,462
MISCELLANEOUS ST	UPPLIES 5/		Utah	18,498	18,417
			Vermont	25,233	15,864
Alabama	22,112	16,970	Virginia	76,338	54,139
Arizona	17,122	15,055	Washington	48,409	38,507
Arkansas	46,383	34,418	West Virginia	10,541	8,961
California	57,362	44,461	Wisconsin	130,748	112,952
Colorado	27,706	25,393	Wyoming	7,508	5,712
Connecticut	20,857	12,888	Other States	3,397	2,069
Delaware	6,083	4,125	Foreign 3/	34,330	20,778
Florida	9,650	9,529	United States	2,166,76 7	1,631,756
Georgia	11,919	11,613	momes were	DT TB6	
Hawaii Idaho	751 27,181	751 23,952	TOTAL FARM SUP	LUTES	
Illinois	70,288	42,495	Alabama	A38 010	210 002
Indiana	44,717	18,356	Arizona	438,919 50,230	319,882 37,80 4
Iowa	89,053	72,235	Arkansas	511,116	289,083
Kansas	67,424	59,354	California	485,631	338,930
Kentucky	25,366	20,430	Colorado	308,282	212,180
Louisiana	23,011	17,825	Connecticut	144,340	114,742
Maine	21,672	13,702	Delaware	66,788	54,040
Maryland	15,927	11,633	Florida	439,248	253,090
Massachusetts	19,617	12,976	Georgia	315,602	292,478
			-	-	-

	Business vo	lume		Business vo	lume
Major State	Gross	Net	Major State	Gross	Net

1,000 dollars

1,000 dollars

TOTAL FARM SUP	PLIES (CONT	INUED)	SERVICES PROVIDE	<u> 6/</u>	
Hawaii	11,416	11,166	Alabama	2,867	2,867
Idaho	211,494	153,065	Arizona	7,200	7,200
Illinois	1,746,813	1,038,725	Arkansas	38,130	38,130
Indiana	963,716	612,926	Californi a	105,382	105,382
Iowa	2,624,463	1,645,069	Colorado	19,197	19,197
Kansas	1,500,041	680,596	Delaware	650	650
Kentucky	314,670	246,085	Florid a	73,131	73,131
Louisiana	279,454	148,817	Georgia	5,483	5,483
Maine	147,023	117,425	Hawali	2,536	2,536
Maryland	221,290	183,682	Idaho	10,636	10,636
Massachusetts	128,576	102,936	Illinois	100,959	100,959
Michigan	325,618	264,828	Indian a	32,823	32,823
Minnesota	2,037,652	1,231,992	Iowa	165,979	165,979
Mississippi	318,520	229,032	Kansa s	112,362	112,362
Missouri	1,032,394	733,358	Kentucky	5,80 9	5,809
Montana	305,505	163,528	Louisiana	12,437	12,437
Nebraska	1,076,557	688,07 7	Maine	3,436	3,436
Nevada	9,113	7,061	Maryland	3,010	3,010
New Hampshire	49,585	38,752	Massachus e tt s	2,174	2,174
New Jersey	189,477	143,233	Michigan	29,248	29,248
New Mexico	14,670	10,201	Minnesota	182,547	182,547
New York	1,180,771	897,167	Mississippi	35,950	35,950
North Carolina	170,459	136,248	Missouri	25,735	25,735
North Dakota	814,642	513,922	Montana	5,221	5,221
Ohio	740,208	525,885	Nebraska	100,844	100,844
Oklahoma	380,836	241,332	New Jersey	4,836	4,836
Oregon	288,434	215,508	New Mexico	2,536	2,536
Pennsylvania	743,909	576,207	New York	26,083	26,083
South Carolina	62,879	60,244	North Carolina	3,467	3,467
South Dakota	643,963	435,335	North Dakota	33,989	33,989
Tennessee	729,533	389,162	Ohio	74,057	74,057
Texas	608,145	400,025	Oklahoma	52,549	52,549
Utah	106,937	105,775	Oregon	35,035	35,035
Vermont	150,182	115,088	Pennsylvania	32,689	32,689
Virginia	439,253	362,678	South Dakota	50,098	50,098
Washington	333,402	210,884	Tennessee	9,524	9,524
West Virginia	83,598	70,643	Texas	304,001	304,001
Wisconsin	1,387,242	886,330	Utah	50,543	50,543
Wyoming	62,707	35,789	Virginia	8,190	8,190
Other States	57,579	43,894	Washington	106,848	106,848
Foreign 3/	592,213	322,306	West Virginia	387	387
United States	25,845,096	16,907,203	Wisconsin	90,893	90,893

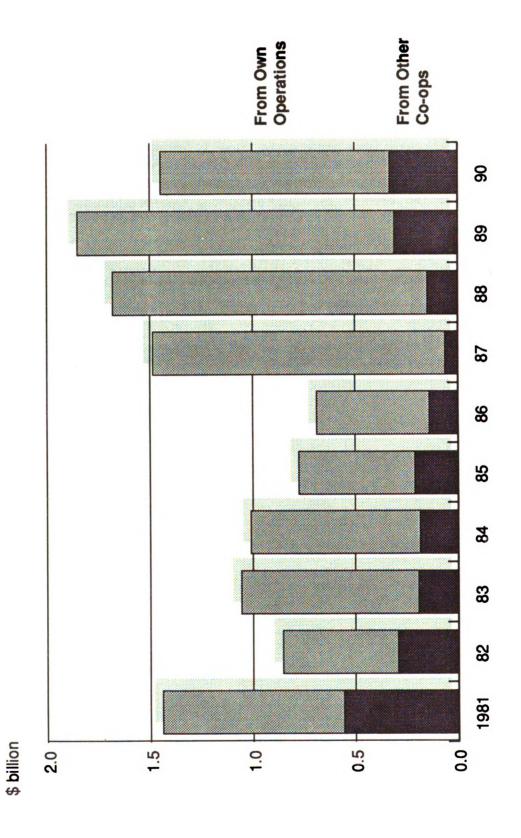
Table 8--Cooperative business volume $\underline{1}/$ by commodity and major State, 1989 $\underline{2}/$ (Continued)

	Busines	ss volume		Business volume	
Major State	Gross	Net	Major State	Gross	Net
	1.000	dollars		1,000	dollars
SERVICES PROVI	DED 6/ (CONT	rinued)	TOTAL (CONTINUI	ED)	
Wyoming	1,460	1,460	Missouri	2,573,640	2,184,490
Other States	3,328	3,328	Montana	622,890	367,533
United States	1,974,259	1,974,259	Nebraska	2,918,055	2,473,279
			Nevada	21,442	18,899
TOTAL:			New Hampshire	76,963	62,655
•			New Jers e y	385,621	339,024
Alabama	1,021,433	872,345	New Mexico	58,303	53,834
Arizona	623,050	607,576	New York	2,494,798	2,052,769
Arkansas	1,538,858	1,308,145	North Carolina	829,955	790,042
California	7,840,029	7,448,146	North Dakota	2,713,724	2,007,942
Colorado	880,297	763,305	Ohio	3,033,334	2,299,400
Connecticut	230,690	190,087	Oklahoma	2,308,728	960,298
Delaware	108,680	94,965	Oregon	1,463,194	1,215,406
Florida	2,525,198	2,310,530	Pennsylvania	2,126,005	1,891,022
Georgia	975,748	925,523	Rhode Island	31,525	24,942
Hawaii	597,284	594,355	South Carolina	179,294	175,454
Idaho	943,338	819,261	South Dakota	1,822,980	1,327,254
Illinois	4,789,835	3,761,266	Tennessee	971,587	625,699
Indiana	2,535,713	1,826,843	Texas	2,806,224	2,441,506
Iowa	6,849,857	5,689,747	Utah	530,181	417,699
Kansas	3,031,269	2,169,716	Vermont	484,986	431,640
Kentucky	934,745	783,813	Virginia	905,231	820,881
Louisiana	718,852	587,167	Washington	2,420,066	2,093,793
Maine	194,700	162,785	West Virginia	140,179	125,682
Maryland	628,194	501,759	Wisconsin	6,495,574	5,737,465
Massachusetts	638,966	602,821	Wyoming	95,270	67,605
Michigan	1,947,937	1,763,425	Other States	35,915	27,654
Minnesota	7,580,895	5,516,001	Foreign <u>3</u> /	1,492,901	984,088
Mississippi	902,952	811,118	United States	88,077,090	72.128.659

Footnotes to Table 8

- 1/ Data covering operations of cooperatives whose business years ended during the 1989 calendar year. Includes independent local cooperatives, federations, centralized regional cooperatives, and cooperatives with mixed organizational structures. The volume of products marketed is allocated to the State in which they originate and the volume of farm supplies is allocated to the State in which they are sold; service volume is allocated to the State of origin when services relate to farm products marketed or to the State of destination when related to farm supplies sold.
- 2/ Gross business volume includes sales between cooperatives. Net business volume excludes sales between cooperatives. Major States include those where more than two cooperatives handle the commodity or farm supply or where disclosure is not a problem. Totals may not add due to rounding.
- 3/ Includes value of farm products imported, farm supplies exported, services related to imported farm products or exported farm supplies, sales to domestic military installations, or sales of farm products not received directly from member-patrons.
- 4/ Includes forest products, hay, hops, nursery stock, fish, coffee, seed marketed for growers, and other farm products not separately classified. Also includes manufactured food products and resale items marketed by cooperatives.
- 5/ Includes automotive supplies, hardware, chicks, and other supplies not separately classified.
- $\underline{6}$ / Income from services related to marketing and purchasing activities but not included in the volumes reported for these activities.

Figure 7 — Net Income of Farmer Cooperatives



Excludes cooperatives operating on a strictly pooling basis.

Table 9--Net income of farmer cooperatives, selected years, 1954-90 $\frac{1}{2}$

Year	From other cooperatives	From own operations	Tota]
		Million dollars	
1954	57	275	332
1962	62	464	525
1970	40	438	478
1976	515	1,330	1,844
1977	390	956	1,346
1979	294	1,262	1,556
1980	541	1,403	1,944
1981	558	882	1,440
1982	294	560	854
1983	193	863	1,055
1984	185	824	1,009
1985	210	566	775
1986	140	548	688
1987	63	1,423	1,486
1988	148	1,532	1,680
1989	308	1,543	1,851
1990	330	1,117	1,447

^{1/} Data for 1954, 1962, 1970, and 1976 were taken from ACS financial profile studies. These studies did not include all cooperatives. Totals may not add due to rounding. Does not include income from cooperative pooling operations.

Table 10--Farmer cooperative net income, 1990 1/

Principal products marketed and major function	Co-ops <u>2</u> /	Total net income	Income from own operations	Income from other co-ops 3/
	Number		Million dollars	
Products marketed:				
Cotton	18	64.4	62.5	1.9
Dairy	264	161.3	116.4	44.9
Fruits & vegetables	297	150.6	138.6	12.0
Grains and oilseeds	1 400	200.0	226	
excluding cottonseed	1,400	328.2 100.7	226.6	101.5
Livestock and poultry	235 48		99.7	1.0
	46 44	(2.4) 4.7	(4.2) 4.3	1.7
Sugar Other products <u>4</u> /	213	15.9	15.7	.4
Total farm products	2,519	823.3	659.6	163.7
Total farm supplies	1,717	525.6	373.7	151.9
Total selected services	427	98.1	83.7	14.4
Combined total	4,663	1,447.0	1,117.0	330.0

^{1/} Number of cooperatives includes cooperatives operating on a pooling rather than net margin basis. Totals may not add due to rounding.

^{2/} Many cooperatives are multiproduct and multifunctional in operations and are classified in most cases according to predominant commodity or function indicated by business volume.

 $[\]underline{\mathbf{3}}/$ Excludes dividends and patronage refunds from CoBank and Banks for Cooperatives.

 $[\]underline{4}/$ Includes dry edible beans and peas, nuts, tobacco, wool, and miscellaneous products.

Balance Sheet

Combined assets for all farmer cooperatives totaled \$30 billion in 1990, up 1.3 percent from \$29.6 billion for 1989 (table 11 and fig. 8). Assets of cooperatives, excluding intercooperative investments, totaled \$27.2 billion compared with \$27.1 billion, a 0.3-percent increase (table 12).

Total liabilities were \$16.6 billion, up 1.5 percent from the \$16.3 billion reported in 1989. Net worth, or member and patron equity, was \$13.4 billion, up 1 percent from \$13.3 billion in 1989. The proportion of total assets financed by equity decreased from 44.9 to 44.8 percent.

Of the \$30 billion in total assets, marketing cooperatives accounted for nearly \$18.9 billion, up 2.6 percent from \$18.5 billion for 1989. Cooperatives whose principal products were grains and oilseeds excluding cottonseed had total assets of \$6.7 billion in 1990 and \$6.2 billion in 1989, an 8.6-percent increase. Among the marketing cooperatives, grain cooperatives also maintained the largest proportion of investments in other cooperatives in both 1990 (12 percent) and 1989 (12.6 percent).

Assets of marketing cooperatives, excluding investments in other cooperatives, were \$17.4 billion, up slightly from the \$17.3 billion reported in 1989.

Farm supply cooperatives had total assets of nearly \$10.5 billion compared with \$10.6 billion in 1989. Excluding intercooperative investments, assets amounted to \$9.2 billion in 1990, up slightly (0.4 percent) from the previous year.

Net worth or member and patron equity for all marketing cooperatives totaled \$8.1 billion, up 3.2 percent from 1989. Marketing cooperatives accounted for 60.1 percent of farmer cooperatives' combined net worth. Farm supply cooperatives accounted for 36.6 percent. The highest percent (52.3 percent) of total assets represented by net worth for all marketing cooperatives was for cooperatives primarily marketing grains and oilseeds excluding cottonseed. The lowest percent (26.8 percent) was for cooperatives primarily marketing other products. 7/ Cooperatives classified as farm marketing and farm supply had 42.7 and 47 percent, respectively.

Combined balance sheet data for all farmer cooperatives are shown in table 13.

 $[\]underline{7}/$ Includes dry edible beans and peas, nuts, tobacco, wool, and miscellaneous products.

Table 11--Selected combined balance sheet data for farmer cooperatives, 1990 1/

Principal products marketed and major function	Co-ops 2/	Total assets	Total liabilities	Net worth
	Number	<u>й</u>	illion dollars-	
Products marketed:				
Cotton	18	595.5	341.2	254.2
Dairy	264	4,426.2	2,746.6	1,679.6
Fruits & vegetables	297	4,304.1	2,829.4	1,474.7
Grains and oilseeds		·	•	•
excluding cottonseed	1,400	6,719.3	3,205.5	3,513.7
Livestock and poultry	235	965.5	551.3	414.2
Rice	48	291.4	185.3	106.1
Sugar	44	872.7	516.1	356.6
Other products 3/	213	755.2	467.7	287.4
Total farm products	2,519	18,929.9	10,843.2	8,086.7
Total farm supplies	1,717	10,475.5	5,555.3	4,920.2
Total selected services	427	618.2	176.6	441.6
Combined total	4,663	30,023.6	16,575.1	13,448.5

^{1/} Totals may not add due to rounding.

^{2/} Many cooperatives are multiproduct and multifunctional in operations and are classified in most cases according to predominant commodity or function indicated by business volume.

 $[\]underline{3}/$ Includes dry edible beans and peas, nuts, tobacco, wool, and miscellaneous products.

Figure 8 — Assets of Farmer Cooperatives

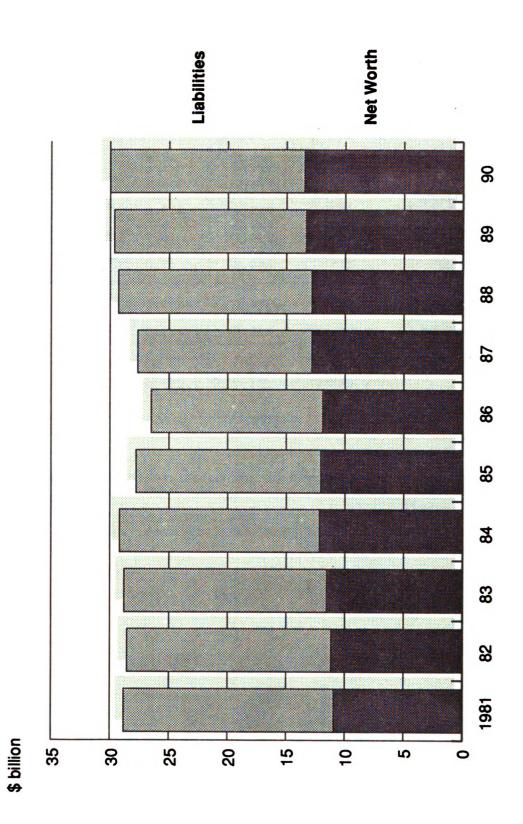


Table 12--Combined assets of farmer cooperatives, 1990 $\frac{1}{2}$

Principal products marketed and major function	Co-ops <u>2</u> /	Assets from own operations	Invest- ments in other co-ops	Total assets	Investments in other co-ops as percent of total
	Number	<u>M</u> 1	llion dolla	<u>rs</u>	Percent
Products marketed:					
Cotton	18	567.8	27.6	595.5	1.3
Dairy	264	4,157.8	268.4	4,426.2	6.1
Fruits & vegetables	297	3,996.0	308.2	4,304.1	7.2
Grains and oilseeds		.,		.,	
excluding cottonseed	1,400	5,915.4	803.8	6,719.3	12.0
Livestock and poultry	235	931.5	34.0	965.5	3.5
Rice	48	274.7	16.7	291.4	
Sugar	44	842.5	30.3	872.7	
Other products 3/	213	688.2	67.0	755.2	8.9
Total farm products	2,519	17,374.0	1,555.9	18,929.9	8.2
Total farm supplies	1,717	9,242.8	1,232.7	10,475.5	11.8
Total selected services	427	537.9	80.3	618.2	13.0
Combined total	4,663	27,154.7	2,869.0	30,023.6	9.6

^{1/} Totals may not add due to rounding.

^{2/} Many cooperatives are multiproduct and multifunctional in operations and are classified in most cases according to predominant commodity or function indicated by business volume.

 $[\]underline{\mathbf{3}}/$ Includes dry edible beans and peas, nuts, tobacco, wool, and miscellaneous products.

Table 13--Balance sheet data of farmer cooperatives, selected years, 1954-90 $\underline{1}/$

Year	Total liabilities	Net worth	Total assets	Investments in other co-ops	Assets from own operations
]	Million dolla	ars	
1954	1,437	1,914	3,351	278	3,073
1962	2,266	3,057	5,323	498	4,825
1970	4,527	3,950	8,477	796	7,681
1976	10,827	7,727	18,554	1,586	16,968
1977	10,879	8,061	18,940	2,088	16,852
1979	15,607	9,546	25,153	2,248	22,905
1980	18,825	10,591	29,416	2,490	26,926
1981	17,918	10,922	28,840	2,585	26,255
1982	17,394	11,159	28,553	2,751	25,802
1983	17,275	11,535	28,810	2,946	25,864
1984	17,001	12,181	29,182	2,981	26,201
1985	15,726	12,053	27,779	3,270	24,509
1986	14,601	11,895	26,496	2,857	23,639
1987	14,819	12,824	27,643	2,820	24,823
1988	16,461	12,825	29,286	2,762	26,524
1989	16,337	13,313	29,649	2,571	27,078
1990	16,575	13,449	30,024	2,869	27,155

 $[\]underline{1}/$ Data for 1954, 1962, 1970, and 1976 were taken from ACS financial profile studies. These studies did not include all cooperatives.

OTHER SERVICE COOPERATIVES

Other types of service cooperatives were operating in 1990 besides those directly related to marketing and purchasing.

Farm Credit System

The Farm Credit System includes Federal Land Bank Associations (FLBAs), Production Credit Associations (PCAs), Agricultural Credit Associations (ACAs), Federal Land Credit Associations (FLCAs), Farm Credit Banks, and Banks for Cooperatives. In 1990, the combined assets of the Farm Credit System totaled \$63.5 billion. This was up from \$61.6 billion in 1988 but down from \$64 billion in 1989 (table 14). Net worth totaled \$5.8 billion and net income was \$0.6 billion in 1990.

The number of selected farm credit cooperatives is shown by farm credit district in table 15. A map showing States in each district appears as figure 9.

Federal Land Bank Associations

Federal Land Bank Associations (FLBAs) totaled 140 in 1990 (table 15). Due to a reorganization of the Farm Credit Banks, the number of FLBAs decreased from 232 in 1987. In 1990, the Texas district had the largest number of FLBAs.

Production Credit Associations

Production Credit Associations (PCAs) totaled 102, down from 145 in 1987. The Texas district accounted for the largest number with 21. Columbia was second with 20. A number of the PCAs merged with FLBAs in several of the districts to form Agricultural Credit Associations.

Agricultural Credit Associations

Forty Agricultural Credit Associations (ACAs) were operating in 1990. These associations were formed under Section 411 of the Agricultural Credit Act of 1987. The Springfield and Baltimore districts accounted for 29.

Federal Land Credit Associations

Of the seven Federal Land Credit Associations (FLCAs) operating in 1990, four were located in the Western district. The FLCAs, which were created by the granting of direct lending authority to FLBAs, make long-term loans.

Farm Credit Banks

Combined assets of the 12 Farm Credit Banks totaled \$47.2 billion in 1990, down from nearly \$60 billion in 1986 (table 16). Net worth was \$4.2 billion, and net loans totaled \$38.9 billion. Net income was nearly \$0.3 billion in 1990, down from \$0.5 billion in 1989.

Banks for Cooperatives

Assets of the Banks for Cooperatives totaled \$14.5 billion on December 31, 1990 (table 17). This includes the assets of CoBank, which resulted from a merger of the Central Bank for Cooperatives and 10 of 12 district banks for cooperatives. The merger was effective January 1, 1989. The combined net worth of \$933 million financed 6.5 percent of the banks' combined assets. The combined net loans of the Banks for Cooperatives totaled \$11.2 billion, up 5.8 percent from 10.5 billion in 1989. Net income in 1990 totaled \$71.8 million, down 32.5 percent from \$106.3 million in 1989.



Table 14--Farm Credit System combined assets, net worth, and net income, 1986-90 1/

Year	Assets	Net worth	Net income (loss)
		Million dollars	
1986	70,100.6	5,641.0	(1,912.8)
1987	62,238.5	5,030.1	(17.5)
1988	61,616.2	5,300.7	704.4
1989	63,953.9	5,440.5	695.0
1990	63,515.0	5,840.2	608.3

^{1/} As of December 31 of each year. Data for 1986, 1987, and 1988 were taken from <u>Farm Credit Administration Annual Report, 1989</u>, Farm Credit Administration, McLean, VA. Data for 1989 and 1990 were taken from <u>Farm Credit System</u>, <u>Annual Information Statement, 1990</u>, Federal Farm Credit Banks Funding Corporation, Jersey City, NJ, Feb. 27, 1991.

Table 15--Number and structure of selected farm credit cooperatives, 1990 $\frac{1}{2}$

District	Federal Land Bank Associations (FLBAs)	Production Credit Associations (PCAs)	Agricultural Credit Associations (ACAs)	Federal Land Credit Associations (FLCAs)
		Num	ber	
Springfield	-	-	13	-
Baltimore	1	1	16	-
Columbia	20	20	-	-
Louisville	-	1	4	1
Jackson	-	2	-	_
St. Louis	21	5	-	-
St. Paul	20	19	4	2
Omaha	1	1	-	-
Wichita	15	15	-	-
Texas	50	21	-	-
Western	11	15	3	4
Spokane	_1	_2	_=	_=
Total	140	102	40	7

⁻ None located in the district.

Source: Farm Credit Administration Annual Report, 1990, Farm Credit Administration, McLean, VA, p. 9.

^{1/} The Farm Credit System structure also includes three Banks for Cooperatives--National Bank for Cooperatives (CoBank), the Springfield (MA) Bank for Cooperatives, and the St. Paul (MN) Bank for Cooperatives--and 12 Farm Credit Banks, which are not included in this table.

Figure 9 — Cooperative Farm Credit Districts

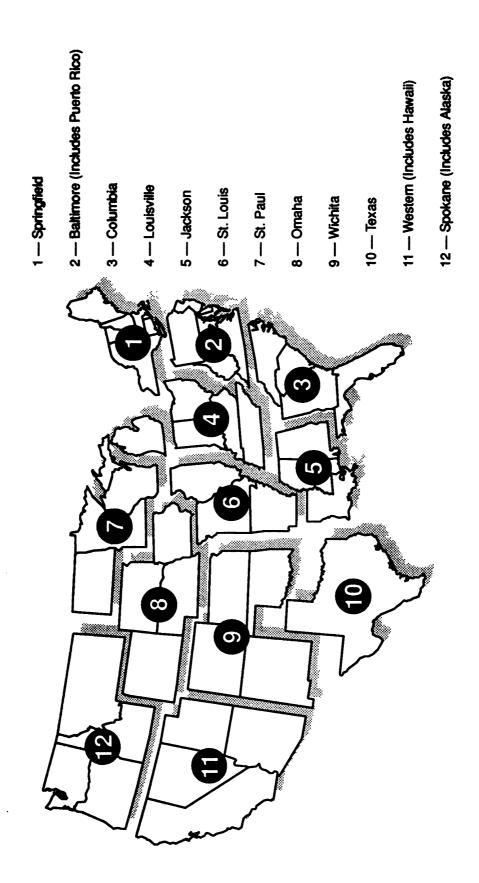


Table 16--Farm Credit Banks combined assets, net worth, net loans, and net income, 1986-90 1/

Year	Assets	Net worth	Net loans	Net income (loss)
		Million do	ollars	
1986	59,888.9	3,806.5	49,310.5	(1,405.4)
1987	50,432.1	3,368.9	42,629.6	(127.9)
1988	47,843.7	3,975.7	40,956.1	749.5
1989	48,515.9	3,706.7	39,476.7	516.1
1990	47,228.9	4,198.7	38,919.7	259.6

^{1/} As of December 31 of each year. The Farm Credit Banks resulted from the mergers of the Federal Land Banks and Federal Intermediate Credit Banks on July 6, 1988.

Source: Farm Credit Administration Annual Report, 1990, Farm Credit Administration, McLean, VA, pp. 32-33.

Table 17--Banks for Cooperatives combined assets, net worth, net loans, and net income, $1986-90 \ \underline{1}/$

Year	Assets	Net worth	Net loans	Net income
		Million do	ollars	
1986	9,811.0	1,074.4	7,401.8	0.5
1987	11,138.0	1,034.9	8,245.5	79.8
1988	13,174.9	1,008.3	10,067.3	85.8
1989	13,945.8	946.1	10,548.1	106.3
1990	14,463.5	933.1	11,154.7	71.8

^{1/} As of December 31 of each year.

Source: Farm Credit Administration Annual Report, 1990, Farm Credit Administration, McLean, VA, pp. 35-36.

Rural Telephone Cooperatives

Rural telephone cooperatives borrowing from the Rural Electrification Administration (REA) totaled 240, with revenues of \$826 million and 1,156,000 subscriber members (table 18).

Iowa had the largest number of cooperatives (12.9 percent of the total), while South Carolina accounted for more subscriber memberships (9.9 percent) than any other State. Texas led all States in revenue, with 13.6 percent of the total.

Rural Electric Cooperatives

Rural electric cooperatives, totaling 894, reported 10.9 million consumer members and revenue of \$22.2 billion.

Texas led all States, with 8.1 percent of total associations, while Georgia led with the most consumer members (9.6 percent of total) and revenue (10.2 percent of the total).

Rural Credit Unions

Rural credit unions, numbering 781, reported more than 3.4 million members and savings of \$9.8 billion.

Wisconsin led all States in number of associations with 9.9 percent of total, while California led in number of members, with 24.6 percent of the total, and in savings with 28.9 percent of the total.

Dairy Herd Improvement Associations

Dairy herd improvement memberships numbered 33,043 and cows tested totaled nearly 3.2 million.

New York (2,216), Pennsylvania (3,110), Minnesota (4,502), and Wisconsin (6,321) combined accounted for 48.9 percent of total members. About 654,000, or 20.2 percent, of the cows tested were in California.

Table 18--Number, participation, and level of activity of selected service cooperatives by State, 1990 $\underline{1}/$

	Rural telephone cooperatives 2/									
State	Coopera- tives	Members (sub- scribers)	Revenue		oopera- tives	Members (sub- scribers)	Revenue			
	Number	1,000	Mil.		Number	1,000	Mil.			
Alabama	3	21	11	Montana	8	33	37			
Alaska	7	37	48	Nebraska	5	9	6			
Arizona	i	3	5	Nevada	_	_	_			
Arkansas	2	7	4	New Hampshire	-	_	_			
California		<u>-</u>	-	New Jersey	-	-	-			
Colorado	5	7	7	New Mexico	5	15	30			
Delaware	-	-	-	New York	-	-	_			
Florida	-	-	_	North Carolin	na 9	105	47			
Georgia	4	23	13	North Dakota	10	51	36			
	_	_	_	Ohio	7	• 7	4			
Idaho	3	9	5		_					
Illinois	7	22	13	Oklahoma	2	39	37			
Indiana	8	27	16	Oregon	9	34	23			
Iowa	31	52	32	Pennsylvania	_	-	-			
•	• •	5 3		South Carolin	na 6	115	69			
Kansas	11	53	44	Court Dalies	• •	40	22			
Kentucky	8	78	41	South Dakota	13	42	30			
Louisiana	_	-	-	Tennessee	7	99	51			
Maine	_	-	-	Texas	21	100	112			
Maryland	-	-	-	Utah Vermont	3	8 -	8 -			
Michigan	_	-	-	,						
Minnesota	19	65	39	Virginia	4	13	7			
Mississipp	oi -	-	-	Washington	_	-	_			
Missouri	8	42	28	West Virginia	a 2	3	2			
	-			Wisconsin	11	36	20			
				Wyoming	1	1	1			
				United States	s 240	1,156	826			

Table 18--Number, participation, and level of activity of selected service cooperatives by State, 1990 $\underline{1}/$ (Continued)

Alabama Alaska Arizona Arkansas California	Number 22 13 7 20 3	1,000 360 153 99 323	Mil. dol. 553 293 302	Montana Nebraska	Number 25 3	<u>1,000</u> 97	Mil. dol. 138
Alaska Arizona Arkansas	13 7 20	153 99	293				
Arizona Arkansas	7 20	99		Nebraska	2		
Arkansas	20		302	- · · - 		8	104
		323		Nevada	3	17	38
California	3		747	New Hampshire	1	63	64
		13	16	New Jersey	1	10	12
Colorado	24	304	870	New Mexico	17	141	317
Delaware	1	45	41	New York	4	13	11
Florida	15	497	1,011	North Carolina	29	592	1,255
Georgia	43	1,043	2,261	North Dakota	25	102	805
				Ohio	28	267	464
Idaho	9	45	58				
Illinois	26	191	487	Oklahoma	26	326	558
Indiana	41	345	628	Oregon	14	103	135
Iowa	49	176	375	Pennsylvania	13	174	299
				South Carolina	22	434	858
Kansas	35	175	402				
Kentucky	28	522	1,326	South Dakota	33	108	188
Louisiana	13	288	797	Tenn essee	20	618	754
Maine	4	14	11	Texas	72	843	1,405
Maryland	2	125	169	Utah	5	22	206
		010		Vermont	3	21	30
Michigan	14	210	214	••••••	• •	222	
Minnesota	49	506	865	Virginia	14	308	656
Mississippi		464	847	Washington	8	34	47
Missouri	46	459	1,141	West Virginia	1	5	3
				Wisconsin Wyoming	28 13	181 68	324 141

Table 18--Number, participation, and level of activity of selected service cooperatives by State, 1990 $\underline{1}/$ (Continued)

		Rural credit unions 3/									
	copera- tives	Members	Savings	State	Coopera- tives	Members	Savings				
	Number	1.000	Mil. dol.		Number	1,000	Mil. dol.				
Alabama	12	22	48	Montana	15	46	144				
Alaska	1	16	46	Nebraska	19	11	25				
Arizona	5	14	22	Nevada	7	30	107				
Arkansas	3	4	8	New Hampshire	3	2	1				
California	71	832	2,822	New Jersey	6	9	14				
Colorado	14	16	42	New Mexico	4	38	123				
Connecticut	. 1	1	1	New York	34	147	421				
Delaware	1	2	8	North Carolina	18	32	58				
Florida	20	94	245	North Dakota	39	90	338				
Georgia	18	29	53	Ohio	18	43	49				
Hawaii	19	94	434								
Idaho	14	16	30	Oklahoma	4	5	23				
Illinois	17	56	120	Oregon	13	59	169				
Indiana	21	50	256	Pennsylvania	23	33	52				
Iowa	10	7	14	Rhode Island South Carolina	5 4	52 9	3 4 1 27				
Kansas	26	67	187	Doddin Odlollin	• •						
Kentucky	7	28	60	South Dakota	9	12	27				
Louisiana	11	15	27	Tennessee	12	13	26				
Maine	11	22	58	Texas	39	95	256				
Maryland	7	47	160	Utah	10	12	25				
	·			Vermont	8	10	15				
Massachuset	ts 9	9	13		_						
Michigan	29	359	662	Virginia	8	37	90				
Minnesota	42	165	429	Washington	17	132	401				
Mississippi		6	6	West Virginia	4	3	5				
Missouri	8	16	30	Wisconsin	77	473	1,232				
	-			Wyoming	2	2	2				
				United States	781	3,382	9,752				

Table 18--Number, participation, and level of activity of selected service cooperatives by State, 1990 1/ (Continued)

State	Dairy herd improvement 4/				
	Members (herds)	Cows tested	State	Members (herds)	Cows
	Number	1,000		Number	1,000
Alabama	134	19	Montana	79	8
Alaska	-	-	Nebraska	402	32
Arizona	71	47	Nevada	27	8
Arkansas	174	13	New Hampshire	122	10
California	1,220	654	New Jersey	136	12
Colorado	110	24	New Mexico	29	18
Connecticut	143	14	New York	2,216	188
Delaware	40	5	North Carolina	454	61
Florida	65	28	North Dakota	127	9
Georgia	254	45	Ohio	1,462	102
Hawaii	-	-			
Idaho	300	41	Oklahoma	198	17
Illinois	1,015	66	Oregon	357	55
Indiana	634	43	Pennsylvania	3,110	194
Iowa	1,311	74	Rhode Island	12	1
			South Carolina	136	23
Kansas	530	40			
Kentucky	429	33	South Dakota	243	17
Louisiana	226	25	Tennessee	489	51
Maine	205	13	Texas	488	95
Maryland	588	49	Utah	264	36
			Vermont	700	52
Massachusetts	165	11			
Michigan	1,408	125	Virginia	631	73
Minnesota	4,502	250	Washington	505	93
Mississippi	175	20	West Virginia	122	10
Missouri	714	54	Wisconsin Wyoming	6,321	375 -
			United States	33,043	3,233

⁻ None reported in the State.

1/ For year ended December 31, 1990. Totals may not add due to rounding.

2/ Source: Rural Electrification Administration, USDA.

3/ Source: Credit Union National Association, Inc. (Includes federally chartered and State-chartered credit unions.)

^{4/} Source: Agricultural Research Service, USDA.

APPENDIX FIGURES

Appendix Figure 1--Cooperative Net Business Volume, 1970-90

Appendix Figure 2--Cooperatives Removed from ACS's List

Appendix Figure 3--U.S. Farms and Farmer Cooperative Memberships

Appendix Figure 4--Distribution of Farmer Cooperatives by Type, 1990

Appendix Figure 5--Farmer Cooperatives Grouped by Size of Membership, 1990

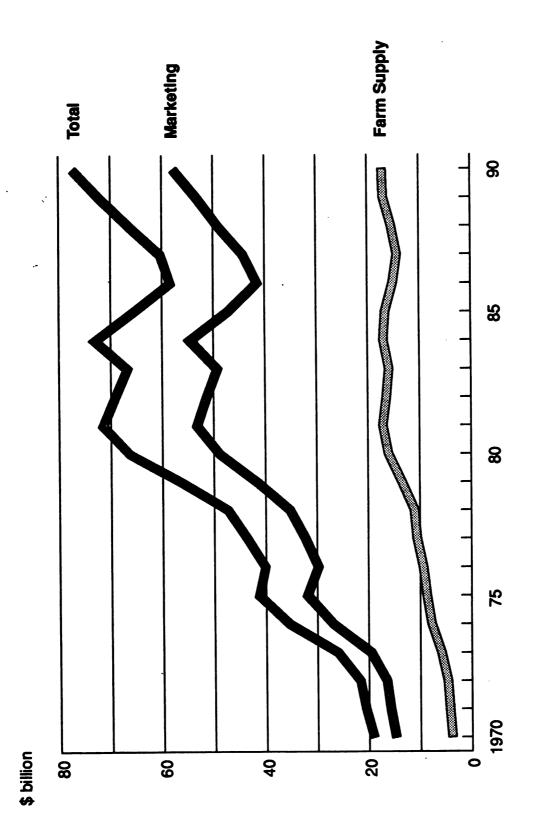
Appendix Figure 6--Cooperatives Grouped by Size of Assets, 1990

Appendix Figure 7--Cooperatives' Assets Financed by Net Worth, 1990

Appendix Figure 8--Distribution of Cooperatives' Net Income, 1990

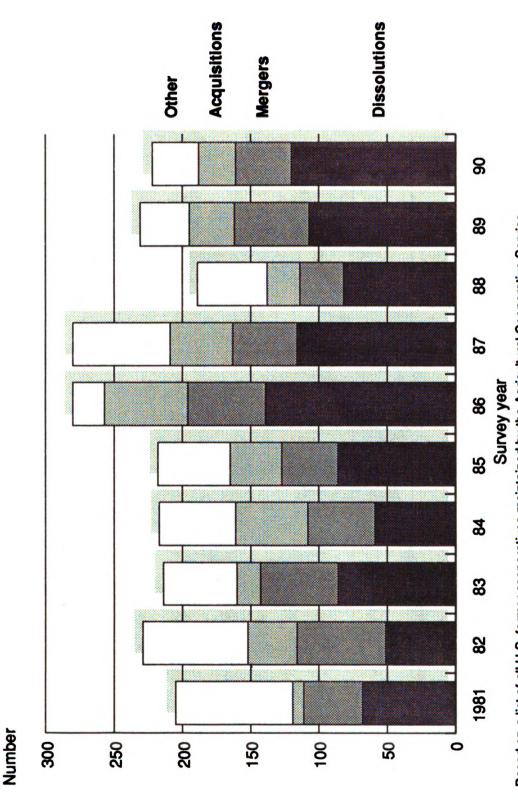
Appendix Figure 9--Distribution of Cooperatives' Losses, 1990

Appendix Figure 1 — Cooperative Net Business Volume, 1970-90



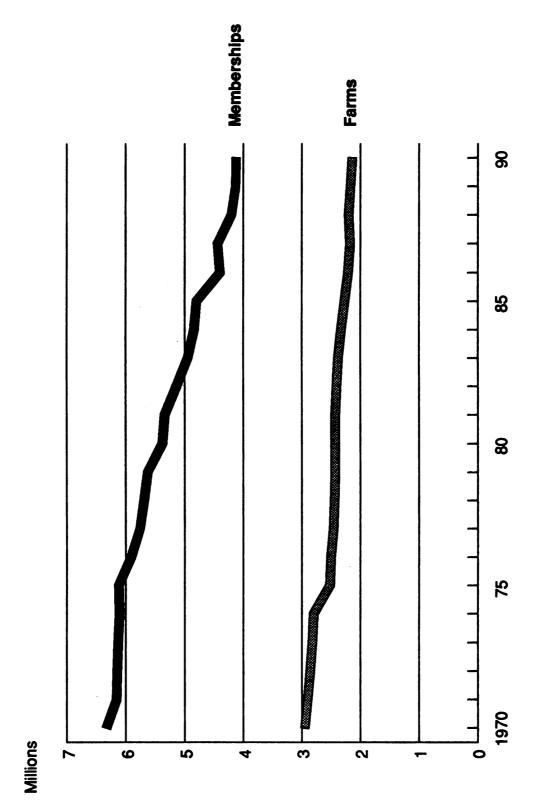
Total includes value of related services provided.

Appendix Figure 2 — Cooperatives Removed from ACS's List



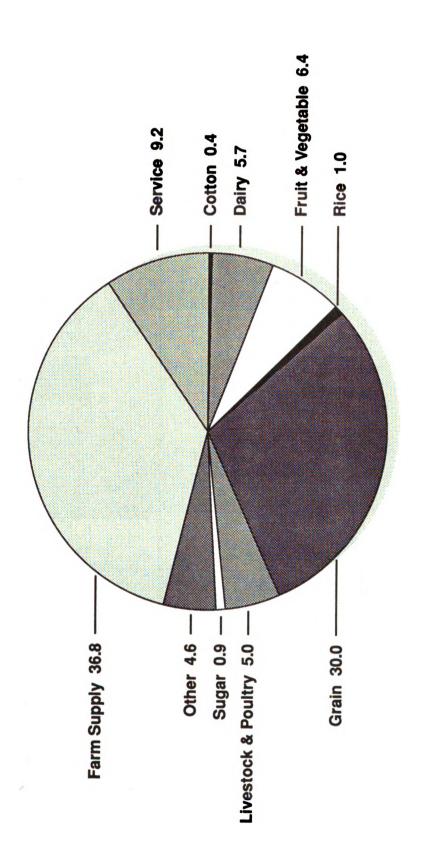
Mergers also include consolidations. Other includes cooperatives dropped due to inactivity, and unknown and miscellaneous reasons. Based on a list of all U.S. farmer cooperatives maintained by the Agricultural Cooperative Service.

Appendix Figure 3 — U.S. Farms and Farmer Cooperative Memberships



Memberships were higher than farm numbers because many farmers belonged to more than one cooperative.

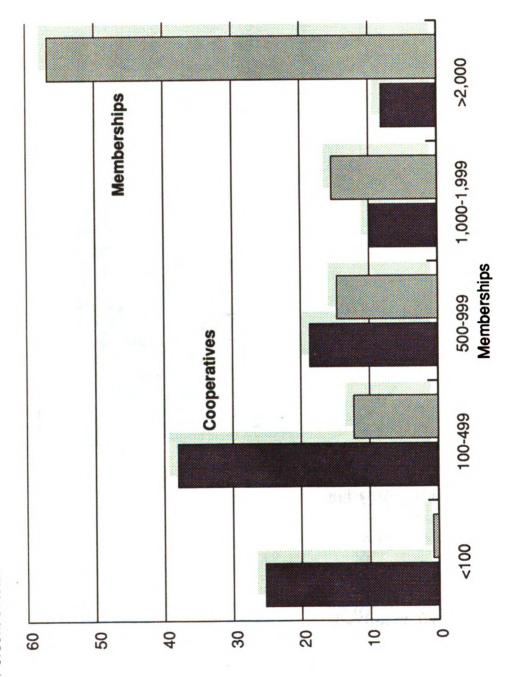
Appendix Figure 4 — Distribution of Farmer Cooperatives by Type, 1990



Percent based on 4,663 cooperatives.

Appendix Figure 5 — Farmer Cooperatives Grouped by Size of Membership, 1990

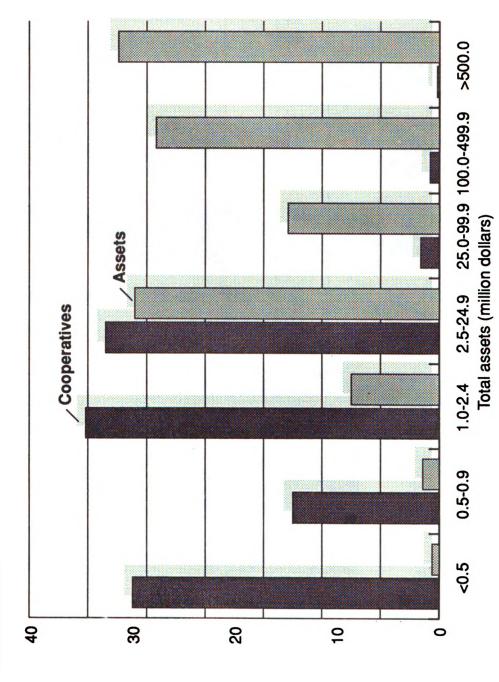
Percent of total



Percent based on 4,663 cooperatives and 4,119,340 memberships.

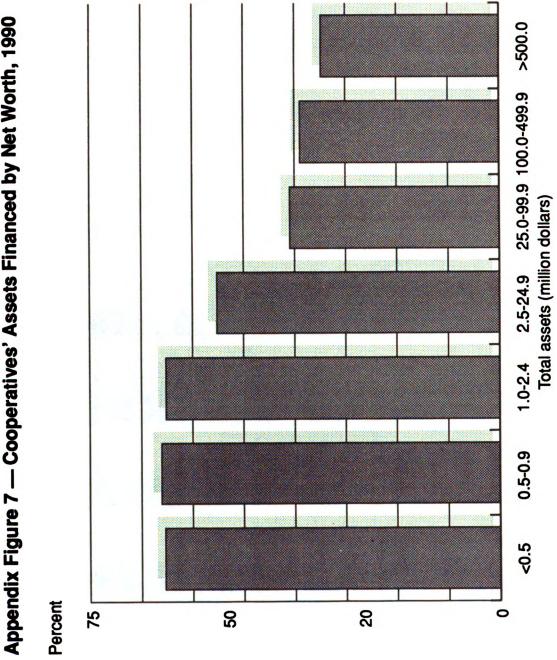
Appendix Figure 6 — Cooperatives Grouped by Size of Assets, 1990





Percent based on 4,663 cooperatives and combined assets of \$30 billion.

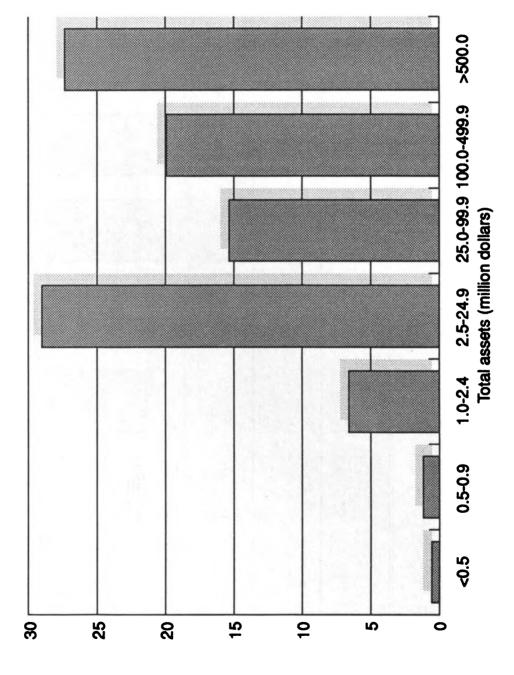
Appendix Figure 7 — Cooperatives' Assets Financed by Net Worth, 1990



Based on assets of \$30 billion and net worth of \$13.4 billion.

Appendix Figure 8 — Distribution of Cooperatives' Net Income, 1990

Percent of total



Based on 2,076 cooperatives reporting net income.

Appendix Figure 9 — Distribution of Cooperatives' Losses, 1990

25.0-99.9 100.0-499.9 >500.0 1.0-2.4 2.5-24.9 25.0-99.9 Total assets (million dollars) 0.5-0.9 <0.5 Percent of total 8 25 8 15 9 2 0

Based on 406 cooperatives with losses of \$109 million.

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P.O. Box 96576 Washington, D.C. 20090-6576

Agricultural Cooperative Service (ACS) provides research, management, and educational assistance to cooperatives to strengthen the economic position of farmers and other rural residents. It works directly with cooperative leaders and Federal and State agencies to improve organization, leadership, and operation of cooperatives and to give guidance to further development.

The agency (1) helps farmers and other rural residents develop cooperatives to obtain supplies and services at lower cost and to get better prices for products they sell; (2) advises rural residents on developing existing resources through cooperative action to enhance rural living; (3) helps cooperatives improve services and operating efficiency; (4) informs members, directors, employees, and the public on how cooperatives work and benefit their members and their communities; and (5) encourages international cooperative programs.

ACS publishes research and educational materials and issues Farmer Cooperatives magazine. All programs and activities are conducted on a nondiscriminatory basis, without regard to race, creed, color, sex, age, marital status, handicap, or national origin.