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Estimating Rail and Truck Carrier Operation Cost for Transporting North Dakota Grain Freight, 2015-2017: Estimate for Input-Output Analysis

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EXECUTIVE SUMMARY

This project was part of a much larger study evaluating the economic contribution of North Dakota agriculture to the state. Specifically, the larger study is first-ever comprehensive measure of the agricultural industry's role in the North Dakota economy. The contribution of all sectors that make up the agriculture industry including crop and livestock production, grain handling and marketing, transportation, processing, farm input and machinery manufacturing are included in the comprehensive study. Previous studies focused on major crops like wheat and soybeans while others looked at disparate parts of the agriculture industry for example processing. This study estimates transportation carrier cost (operational) for hauling major North Dakota grain to local, domestics, and ports for export. Results in this study and that of other sectors mentioned above will be used in an input-output analysis to determine the contribution of agriculture to North Dakota. Transportation carriers buy inputs hence make expenditures locally in order to transport freight including hauling North Dakota grain. This study is an attempt to capture the operational cost associated with grain transport.

Transportation adds value to agriculture by moving commodities from production areas to consumption centers domestically and ports for exports. Transportation shippers rely on three principal modes to haul commodities to market including rail, trucks (highways), and barge (waterways). Due to the lack of direct access to navigable waterways, grain producers and shippers in North Dakota dependent heavily on rail transportation for shipment to longer distance export ports (e.g. Pacific Northwest) and domestic markets (e.g. Minneapolis-St Paul). Transportation carriers purchase inputs and related resources locally associated with hauling commodities. This study is concerned with estimating operational cost of transportation associated with the shipment of 11 main grains produced in North Dakota. The Uniform Rail Costing System (URCS) available from the Surface Transportation Board (STB) facilitates estimation of railroad operational cost associated with grain shipments. For trucking cost, the amount paid for grain shipping was used to approximate trucking operational costs following Dybing (2012).

Results show that on average from 2015 to 2017, transportation carriers spent about \$723 million on operational cost to haul principal grain commodities produced in North Dakota. Truck carriers and railroads annually spent \$600 million (83%) and \$124 million (17%), respectively, on operational cost to haul North Dakota grain to local and out-of-state destinations on average over the three-year period. Amongst all 11 commodities, transportation cost associated with the haulage of corn represents about 46% of overall cost of transporting commodities on average between 2015 and 2017. Three principal commodities including corn (46%), spring wheat (14%), and soybean (12%) represent close to 73% of total transportation cost on average.

In terms of counties, Richland (\$48.2 million) and Cass (\$47.5 million) counties dominate transportation carrier operational cost on average from 2015 to 2017. Both counties combined account for approximately 14% of transportation carrier operational cost. The county with the third highest operational cost, Stutsman (\$31 million), has average transportation carrier

operational cost \$17 million lower than Cass county. The five counties including Richland (7%), Cass (7%), Stutsman (4.3%), Barnes (4.2%), and LaMoure (3.8%) makeup more than a quarter (26%) of operational cost for rail and truck carriers on average from 2015 to 2017.

Estimating Rail and Truck Carrier Operation Cost for Transporting North Dakota Grain Freight, 2015-2017

Elvis Ndembe, Dean A. Bangsund, and Nancy M. Hodur¹

INTRODUCTION

This report is part of a much larger study evaluating the economic contribution of agriculture to the state of North Dakota. Specifically, the larger study is first-ever comprehensive measure of the agricultural industry's role in the North Dakota economy. The contribution of all sub-sectors that make up the agriculture industry including crop and livestock production, grain handling and marketing, transportation, processing, and farm input and machinery manufacturing are included in the comprehensive study. Previous studies focused on individual major crops like wheat and soybeans while others looked at disparate parts of the agriculture industry for example processing of pulse crops. The main objective of this study is to estimate rail and truck carrier operational cost for hauling major North Dakota grain to local, domestics, and ports for export consistent with previous contribution studies. Cost estimates in this study and that of other sectors mentioned above facilitate estimation of an input-output analysis to determine the contribution of agriculture to North Dakota. Trucking and rail carriers incur cost hiring the necessary inputs to operate and transport freight including hauling North Dakota grain. This study is an attempt to capture the operational cost associated with grain transport.

BACKGROUND

The United States General Accountability Office (GAO 2003) has indicated that the economic vitality of the U.S. is largely dependent on the security, availability and dependability of its transportation system². Specifically, an effective transportation system adds value to agriculture by moving agricultural commodities (e.g. bulk grain) from rural production regions to domestic centers for consumption or further processing and to ports for export. Grain elevators improve the effectiveness of the transportation system to transport commodities by helping to gather grains from different origins (on-farm) to fewer locations and the subsequent haulage to domestic destinations and ports for export.

Agricultural shippers depend on truck, rail, and barge (waterways) to haul grains. However, barge transportation is only directly accessible to shippers in close proximity to navigable waterways (e.g. Mississippi, Columbia and Snake). Hence, grain shippers like those in North

¹ Ndembe and Bangsund are Research Scientists and Hodur is Director, Center for Social Research, North Dakota State University.

² Government Accountability Office (GAO). Freight Railroads: Industry Health has Improved but Concerns about Competition and Capacity Should be Addressed, October, GAO-07-94, Pg 14. 2006.

Dakota rely on truck and rail services. Rail has a cost advantage over truck in moving bulk commodities especially for longer distances, so rail is the preferred means to ship grains longer distances especially out-of-state destinations (e.g. Pacific Northwest), whereas shorter local North Dakota shipments are most cost effectively made by truck particularly from on-farm origins to local destinations (e.g. ethanol plants, feedlots). In addition to peculiar transportation characteristics, North Dakota produces large volumes of bulk grain making transportation even more important to agriculture in the state. In fact, North Dakota is the top U.S. producer of several commodities including spring and durum wheat, sunflower seed, canola, flaxseed, dried edible beans and peas according to the USDA National Agricultural Statistical Service (USDANASS).

DATA

Crop production volumes were obtained from the North Dakota Land Model, while information on grain flow, including proportion for in state and out-of-state destination markets by mode (truck and rail), collected by the North Dakota Public Service Commission (NDPSC) was obtained from the Upper Great Plains Transportation Institute (UGPTI). The Surface Transportation Board's (STB) Uniform Rail Costing System (URCS) facilitated an estimate of transportation cost incurred by railroads in moving grain. Truck rates (price paid by shippers) to ship grain by truck was obtained from the United States Department of Agriculture (USDA), Grain Truck and Ocean Rate Advisory (GTOR). Grain elevator location information was available from the North Dakota Public Service Commission grain elevator listing. Highway and rail network geographic information data were available from the U.S Department of Transportation's, Bureau of Transportation Statistic's National Transportation Atlas Database (NTAD).

Grain Production

North Dakota produces a large volume of agricultural grains, most of which are shipped to outof-state destinations. Despite the availability of annual grain flow data for grain originating in North Dakota to major destinations from the NDPSC, this study assigned grain flow based on grain production. Grains flow from on-farm locations to the final destination in two main ways. One way is for producers to haul grain on-farm directly to final destinations (such as processor, feedlot, and port). The second means is for producers to haul grain from on-farm locations to local grain elevators and from local grain elevators will subsequently ship to final destinations.

The choice of grain production volume to assign grain flow is reasonable because it facilitates adjustments for seed use, direct shipments from on-farm locations to final destinations and other related changes that might affect volume and flow. Using secondary grain flow data, which represents movements originating from elevators might underestimate or overestimate the volume of grain due to storage and carryover from one growing season to the next. For example, based on the 2016-2017, North Dakota elevator marketing report published by UGPTI, grain

elevator storage was about 400,372 thousand bu., however, close to 956,294 thousand bu. of grain shipped to end users and only 80,883 thousand was transshipped to North Dakota grain elevators. These changes and effect of carryover would diminish if the period of analysis were longer. However, this study uses a three-year period (2015-2017) which is relatively short, lending further support for the use of production volume.

Table 1 shows total tonnage of grain produced in North Dakota from 2015 to 2017 based on North Dakota Land Model. Corn was the largest crop in terms of average tonnage of grain produced while lentil was the least produced. North Dakota produced close to 12 million tons of corn and just above 130 thousand tons of lentil, average from 2015 through 2017. Barley had the largest decline (-61%) in production while dry edible beans (50%) had the largest increase in production on average for the three-year period. Overall, 7 out of 11 commodities declined in production from 2015 to 2017. Since this study uses production volume to assign grain flow by destination and mode, changes in annual production have a direct effect on rail and truck carrier operational cost. Appendix A shows average production (tables and maps) by commodity for the three-year period from 2015 to 2017 for each commodity by county.

Table 1: Average Grain Production and Percentage Change, North Dakota 2015-2017					
Commodity	Average Tons (000)	Change Production (%)			
Corn	11,638	32			
Spring Wheat*	8,559	-36			
Soybean	6,774	29			
Durum Wheat	1,317	-26			
Canola	1,296	-6			
Barley	1,064	-61			
Dry Edible Peas	520	-26			
Sunflower Seed	489	-40			
Dry Edible Beans	452	50			
Flax	181	-65			
Lentil	133	2			
Data Source: North Dakota Land Model					

^{*}Spring wheat includes hard red spring and winter wheat

Grain Flow

Historically, most grain produced in North Dakota ships to out-of-state markets. However, the development and growth of the ethanol and biofuel industry has affected the relative amount of grain (e.g. corn and soybean) flowing locally while increase in export demand (e.g. China) has also affected the relative volume of commodities moving to the Pacific Northwest (PNW). Table 2 shows the proportion of commodities shipped by destination market based on the summary published annually by the Upper Great Plains Transportation Institute (UGPTI). The publication by UGPTI relies on grain movement database from the NDPSC. All licensed grain elevators in North Dakota are required to provide information on grain shipments to the NDPSC for regulatory purposes.

Table 2: Average Percentage by Destination for North Dakota Grain, 2015-2017						
	Destination (%)					
Commodity	Duluth-	Midland-	Minnesota-	North	Other	Pacific
	Superior	Southwest	Wisconsin	Dakota		Northwest
Soybean	0	3	7	6	14	70
Corn	0	3	5	20	19	53
Spring Wheat	3	9	18	8	29	33
Dry Edible Peas	0	37	7	11	27	18
Lentil	8	8	8	60	8	8
Canola	2	1	27	43	22	6
Durum Wheat	23	18	24	17	13	4
Dry Edible Beans	0	36	13	7	42	2
Flax	0	0	8	64	27	1
Sunflower Seed	0	0	12	60	27	1
Barley	1	4	55	29	11	0
Source: Upper Great Plains Transportation Institute (UGPTI)						

A general observation in Table 2 is that between 2015 and 2017, on average, the largest proportion of major crops including soybean, corn, spring wheat, and barley are shipped to out of state destinations while minor crops like flax, sunflower, lentil, and canola have North Dakota as the primary final destination. Some other minor crops like dry edible peas and dry edible beans respectively have Midland-Southwest (Gulf) and "Other" (unspecified out-of-state) regions as major final destinations. Soybean (70%) shipment to Pacific Northwest (PNW) represents the highest proportion amongst the major crops while among the minor crops; flax (64%) shipment to North Dakota destinations is the largest. Overall, averaged from 2015 to 2017, 70 percent of North Dakota grains are destined for out-of-state destinations with the remaining (30%) destined for North Dakota.

Grain Transportation

The dominance of out-of-state markets (70%) and longer distances of some commodity destination markets (e.g. PNW) points to likely dominance of rail services over trucks. North Dakota shippers have no direct access to barge on navigable waterways to compete with rail transport. Railroads are more cost effective than trucks for shipping bulk commodities over longer distances. Moreover, the 40-ton weight limitation on highways limits the capacity of trucks to take advantage of the economies of shipment size found in rail services. Technological changes in rail grain logistics have revolutionized grain transportation. Shuttle trains (100 or more railcars) have increased the volume of grain hauled in a single movement. Burlington

Northern introduced the shuttle technology in the Northern Plains region in the 1990s (NDDOT 2007)³.

The two Class I railroads responsible for all out-of-state grain movements in North Dakota have requirements that shippers must meet to participate in their shuttle programs. BNSF defines a shuttle train as 110 covered hopper cars, each with a capacity of 111 tons, and a shuttle elevator as having enough track capacity to accept 110 cars and load and unload them in 15 hours up to three times per month without clogging the main line (NDDOT 2007). The other class I railroad. the, SOO Line, a U.S subsidiary of Canadian Pacific Railroad (CP), refers to shuttle trains as "efficiency trains" and defines them as trains with 100 cars and efficiency elevators as those that can load 100 cars within a 24-hour period without disruption to the main line. In general, railroads offer four different services including single-car (1 to 5 railcars), multi-car (6 to 49 railcars), unit-train (50 to less than 75 railcars), and shuttle (75 or more railcars). Table 3 summarizes the proportion of grain transported by rail (single-car, multi-car, unit, and shuttle) and truck to all destination markets for 2015 through 2017.

Table 3: Average Modal Share Grain Transportation, North Dakota, 2015-2017					
_		Mode (%)			
Commodity	Single-Car	Multi-Car	Unit	Shuttle	Truck
Barley	28	14	5	0	53
Canola	10	6	5	0	78
Corn	5	6	6	54	29
Dry Edible Beans	48	9	0	0	43
Dry Edible Peas	57	10	2	0	31
Durum Wheat	40	24	15	0	20
Flax	6	3	0	0	91
Spring Wheat	9	10	8	53	20
Lentil	57	10	2	0	32
Soybean	3	4	7	72	15
Sunflower Seed	4	0	0	0	96
Source: Upper Great Plains Transportation Institute (UGPTI)					

The average proportion by commodity transported by the different modes in Table 3 similarly reflects reporting in Table 2. Most major grain commodities produced in North Dakota are destined for out-of-state market destinations. Major grains like corn, spring wheat, and soybean are destined for exports via Pacific Northwest ports. The highest proportion of corn, spring wheat, and soybean in Table 3 moves by shuttle rail service. Specifically, shuttle is a specialized service and often requires large volume of commodities to meet rail carrier requirements as

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³ Burlington Northern (BN) merged with Atchison, Topeka and Santa Fe railway (AT&SF) to become Burlington Northern Santa Fe (BNSF) after 1996.

described previously. For context, a single shuttle train with 110 railcars of 111-ton capacity requires nearly 12,210 tons of wheat (407,000 bushels).

In general, truck dominates the transport of minor commodities like sunflower, flax, and canola (Table 3). This is intuitive given that most of the minor commodities are destined for local markets (truck is most cost effective for shorter distances). Few minor commodities including lentil, dry edible beans, and peas move by single-car rail services (Table 3). Single-car rail services also dominate the transport of durum wheat.

Uniform Rail Costing System (URCS)

The Interstate Commerce Commission (ICC) developed the Uniform Rail Costing System (URCS) for regulatory purposes (e.g. rate reasonableness). URCS estimates the total variable cost for hauling commodities by rail. The estimated cost represents the expense incurred by railroads for transporting different types of commodities (e.g. grain) with user-defined inputs⁴. There are nine basic user defined movements (input) features required to estimate the total variable cost of a railroad movement. The mandatory user defined inputs are divided into three main groups including movement segment (railroad, distance, segment type), freight car characteristics (number of freight cars, type of freight car, freight car ownership), shipment characteristics (tons per car, type of commodity, and shipment size).

The first input of the movement segment (drop down menu) allows users to select one of the seven class I railroads making the shipment followed by the distance of the movement. The two class I railroad serving North Dakota grain shippers are BNSF and Soo-Line⁵. Movement segment represents where the railroad is retained in the movement from origination to termination. Calculations in this report use the originate and terminate segment which represents one railroad hauling grain from one origin to a destination without transferring freight to another railroad. Railroad distances are represented by the largest grain elevator (origin) in each county to major destinations for North Dakota grains (Table 2). ArcGIS Network Analysts was used to estimate distances.

The first input for freight car characteristic is the number of railcars while the second is a drop down menu for the freight car type. The covered hopper option was used for all calculations. Covered hoppers are the most popular railcar type used in rail grain shipment. Since there was not sufficient information about railcar ownership, railroad owned car option was used in all calculations (assumed).

The last group of inputs in URCS calculations is tons per car. Railroads previously used 100-ton covered hopper cars. However, because of innovations related to track composition, the weight

⁵ Class I railroads are those having annual operating revenues of at least \$433.2 million according to the Association of American Railroads (AAR). Soo-Line is a U.S subsidiary of Canadian Pacific (CP)

⁴ The cost incurred by railroads for moving grain is different from the cost incurred by grain elevators or the price elevators pay to ship grain by rail.

limit and load per car has increased substantially. In the 1970s, a significant portion of rail branch lines were limited to gross car weights of 220,000 pounds, which permitted net loads of 70 to 80 tons (NDDOT 2007). Presently, Class I railroad main line tracks are able to support 286,000-pound cars, enabling freight loads of between 110 and 115 tons. Some railroads operate 315,000-pound cars with corresponding net loads of 125 tons in particular corridors.

Moreover, grain characteristics including density often vary, consequently the load per railcar. The railroad waybill sample published annually by the STB contains railroad shipment data including (origin and destination regions, tons shipped, number of cars). The rail waybill data is from a stratified sample of all rail shipments during a given year. Table 4 is average rail ton per car (load) for commodities originating in North Dakota between 2015 and 2017.

Table 4: Average Tons per Rail Car Shipment, North Dakota 2015-2017			
Commodity	Tons per Rail Car		
Barley	95		
Canola, Soybean	107		
Corn	106		
Dry Edible Beans and Peas	96		
Flaxseed, Lentils	96		
Sunflower Seed	90		
Spring and durum wheat	104		
Source: Surface Transportation Board Waybill Sample			

The next couple of inputs is drop down menu for commodities (we use "grains" for all calculations) and shipment size (single, multiple, unit). Single car service involves movement of five or less railcars, multiple (less than 49 railcars), and unit (less than 75 railcars). Shuttle services (75 railcars or more) reflected an adjustment to unit shipments.

Using Trucking Rates to Estimate Truck Cost

The U.S trucking industry, unlike railroads is very competitive. Competition stems from the less concentrated nature of the industry given the large number of firms. Additionally trucking is has significantly lower fixed costs compared to railroads. Starting a trucking firm is relatively easy. All an individual needs is to purchase and register a truck to begin operation. Unlike railroads, which are required to provide operational and financial information to the Surface Transportation Board (regulatory purposes), no such requirements exist for trucking firms ⁶. This makes it difficult to obtain operational information for trucking industry.

The lack of operational and cost information and the segmentation of the industry as a whole into truckload (TL) and less than truck load (LTL) sectors has led to the development of truck costing

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⁶ Ndembe, Elvis. 2016. "Derived demand for grain freight transportation, rail-truck competition, and mode choice and allocative efficiency." Published Dissertation, North Dakota State University. 2016.

models aimed at estimating truck rates. Berwick and Dooley (1997) on of the earliest attempts used an economic engineering truck cost model approach to estimate the trip cost of trucking movements while assuming that truck cost is representative of truck rate paid for specific haulage. More recently, Dybing (2012) developed a similar approach by making improvements to the Berwick and Dooley (1997) model. He justified the use of truck cost to approximate rates on an assumption of the trucking industry being perfectly competitive (Price = Marginal Cost).

According to Dybing (2012), there are two general ways of describing truck cost⁷. A firm owning and operating a private fleet views the cost of truck services as the long-run marginal cost of the trip, including operating cost and the opportunity cost of capital. On the other hand, for a firm using for-hire trucking services, trucking cost is the price paid for hauling freight between an origin and destination. This study uses the latter definition. Trucking cost is the total dollar value, based on truck rates that grain shippers pay to ship grain. Trucking rates represent truckload movements related to the 40-tons limit for trucks on highways (payload of 26.6 tons). Although some grain shippers (e.g. grain elevators) may own a private fleet, there was not sufficient information to make that consideration. Moreover, a survey conducted for the larger study including transportation related questions, did not yield sufficient insight to make determination on truck ownership.

Grain Elevator Locations

Grain elevators enhance the efficiency of the grain supply chain by gathering grain from different locations (e.g. on-farm origin) to fewer locations subsequently moving grain processing, and consumption locations as well as to export ports by rail, truck, and barge (where accessible)⁸. Several factors contribute to the location of elevators with both grain production and access to transportation considered two of the most important. Grain elevators are widely distributed in North Dakota owing to the variety and volume of crops produced⁹. Figure 1 shows licensed grain elevators by county in North Dakota.

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⁷ Dybing, Alan, G. 2012. "Estimation of increased traffic on highways in Montana and North Dakota due to oil development and production." Published Thesis, North Dakota State University. 2012.

⁸ Ndembe, Elvis and Bitzan, John. 2018. Grain freight elevator consolidation, transportation demand, and the growth of shuttle facilities. Research in Transportation Economics, Vol 71, 54-60.

⁹ Elevator definitions describe the number of rail cars an elevator can load without requiring switching. Track space for 1 to 5 rail cars (single car elevator), 6 to 49 rail cars (multi-car elevator), 50 to 75 cars (unit train elevator), and 100 or more rail cars (shuttle train elevator).

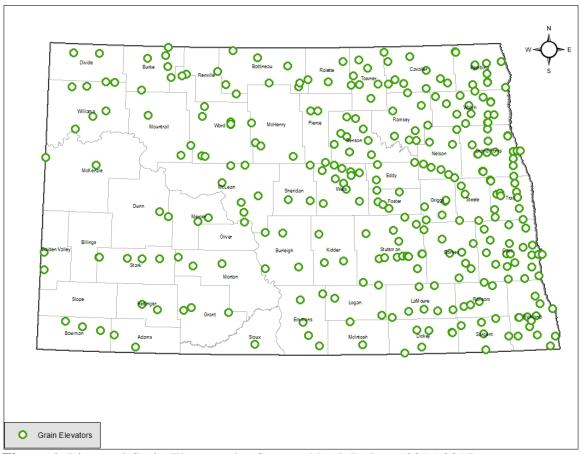


Figure 1: Licensed Grain Elevators by County, North Dakota, 2015-2017

A larger proportion of North Dakota grain elevators are located in the eastern part of the state based on data from the NDPSC. For example, from 2015 to 2017, 60% of the 284 licensed grain elevators grain shipment information, was located in the eastern part of North Dakota (Crop Reporting Districts, 3, 6, and 9), while the western most CRDs (1, 4, and 7) had the least number of elevators (17%). CRDs in the central part of the state (CRD 2, 5, and 8) had the remaining 23% of the grain elevators in North Dakota ¹⁰. All elevators have access to truck services. In terms of rail service capacity or the number of railcars elevators can handle, 42% of the elevators are single-car, 19% are multi-car, 19% are unit, and 20% are shuttle elevators. Figure 2 shows North Dakota transportation network (major highways and railroads).

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¹⁰ Crop reporting districts encompass several counties

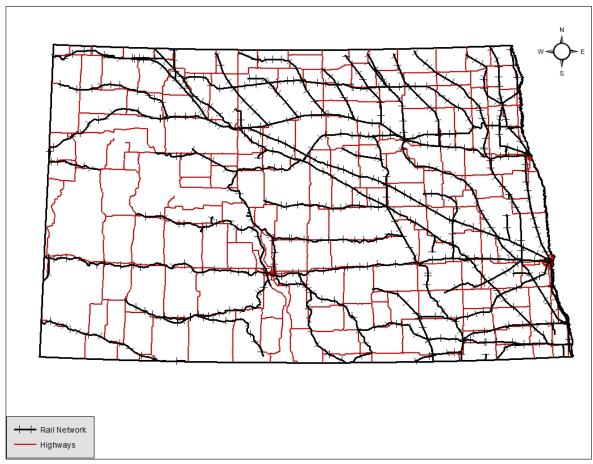


Figure 2: North Dakota, Highway and Rail Network

Highway and Rail Networks

North Dakota has a multimodal freight transportation system supported by highways, air, and rail networks. Grain is bulky, heavy and low value commodity, making it unsuitable for air transport. North Dakota has a total of 27,685 miles of federal, state, and county with an additional 461 miles and 875 miles classified in the primary highway freight system and national highway freight network respectively (NDDOT 2017). Two major interstate highways, I-94 and I-29 run through the state. There are 3,330 rail miles in North Dakota. BNSF and Soo-Line control close to 65% of rail miles. Four shortline railroads, including Dakota Missouri & Western (389 miles), Dakota Northern Railroad (48 miles), Northern Plains Railroad, Inc. (342 miles), and Red River Valley and Western Railroad (546 miles) own the remaining (35%).

METHODS

The flow chart in Figure 3 illustrates the process used to calculate transportation cost for shipping North Dakota grains. The process begins with grain production by county obtained from the North Dakota Land model. Commodity volumes are adjusted for shrinkage of 1%. For three of the commodities (durum, spring wheat, and flax), the amount of grain entering marketing channel from each county is net (deducting) of certified seed or grain for seed. The deduction for these three commodities relied on expert opinion. Grain producers have to buy a different seed variety for planting each year (bin runs for seeds are not permitted due to proprietary nature of new seed varieties). Figure 3 illustrates the process involved in calculating cost incurred by transportation carriers (railroads and trucking firms) in hauling North Dakota grain.

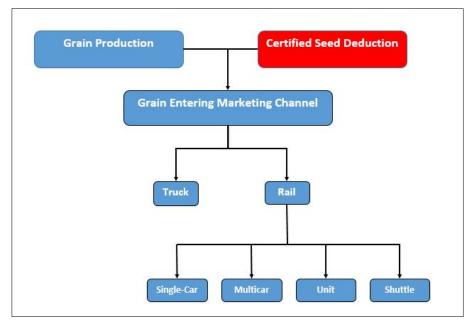


Figure 3: Flow Chart, Grain Transportation Cost Calculation Process

Three steps summarize the process involved in calculating cost incurred by transportation carriers. These include:

- 1. Historically, there are six principal destinations for North Dakota grains including the local North Dakota market (Table 2). The amount of produced grain shipped to each destination, is the average proportion in Table 2 (obtained from NDPSC and UGPTI reports) multiplied by grain entering the marketing channel from each county.
- 2. The next step is estimating the modal share for grain shipped to the six principal destinations. Multiplying grain by destination obtained above (1) by modal percentages in Table 3 gives the modal share of commodity from each county to all six principal destinations. Rail and truck are the two main transportation modes. However, rail involves four service types. These include single-car (1-5 railcars), multicar (6-49 railcars), unit (between 50 and less than 75 cars) and shuttle (75 or more railcars)

services. Rail carrier operational costs estimates for this study in URCS (described earlier) uses the maximum number of rail cars in each service type to calculate rail cost.

3. Transportation costs are for rail and truck share by destination. Cost estimates depend on transportation output (ton-miles). A ton-mile describes one ton (volume) of freight carried one mile (distance). For trucking, truck rates per ton-miles for three distance categories published by UGPTI, total output of actual shipments facilitate estimation of total truck cost by county. URCS generates cost incurred by railroads in moving grain for different service types. Costs per ton-mile by service together with actual rail shipments enable calculation of total rail cost by county. Report next presents direct and implied assumptions in truck and rail cost estimation.

Direct and Implied Assumptions

Assumptions were made for final grain destination (in state vs out-of-state) movement and mode (rail and truck) in calculating cost involved in transporting grain. Shipment distance among other factors (e.g. commodity volume and density) directly affect the cost incurred by transportation carriers (rail) or rate paid for transportation services (truck). Three broad categories describe market destinations for North Dakota grain (a) out-of-state (Duluth-Superior, Midland-SW, MN-WI, and PNW), (b) non-specific domestic destinations (Other), and (c) in-state (ND). Knowledge of origin and destination facilitates shipment distance calculation.

A city in each of the four out-of-state destinations for North Dakota grain serves as a destination point to enable estimation of rail and truck distances. The destination cities and regions are Duluth, MN (Duluth-Superior); Minneapolis-St Paul, MN (MN-WI); New Orleans, LA (Midland-SW), and Portland, OR (PNW). All four selected cities are major export ports. The "Other" destination represents unidentified out-of-state destinations. Rail and truck distances for "Other" (known local origin and unknown destination) represents average rail and truck distances for the other four out-of-state destinations.

The NDPSC grain movement databases provides origin-destination and modal information for out-of-state grain shipment destinations. However, NDPSC database does not provide destinations for in state (local shipment) which complicates the analysis since shipment distance is a principal determinant of transportation cost. For this reason, a process was developed and used to ascertaining destinations for local grain shipment using local commodity processors. The steps involved in the process are as follows:

- 1. Identify local major processing plants (location) by commodity
 - a. For example, in the case of corn, the location of all five-ethanol plants and one high fructose corn syrup plant in the state are identified. Identification process repeated for each commodity.
- 2. A centroid or central point determined based on location of grain processors identified in (1) serve as local destination for grain shipment. Local rail and truck distances by commodity therefore represent movements from largest capacity grain elevator in each county to identified central point or centroid. Figure 4 shows local

assigned shipment points. Wheat (spring wheat and durum), soybean (canola), sunflower seed and lentil have similar assigned destinations.

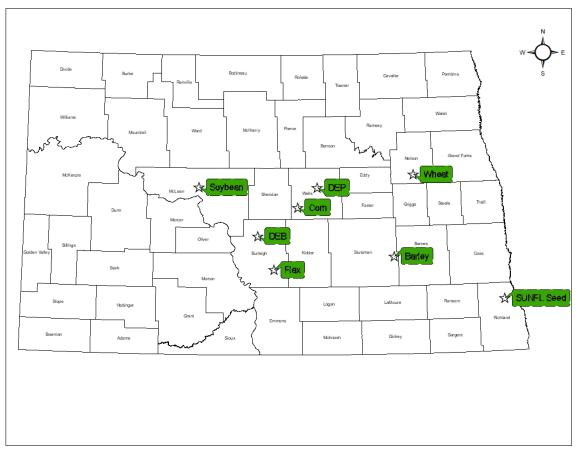


Figure 4: Assigned Local Grain Shipment Destinations

3. The procedure in (2) was the most objective approach relative to other assignment methods like all-or-nothing. In all-or-nothing assignment, using corn as an example, the distances from all local grain elevators to the five likely destinations are calculated. The entirety of grain from the largest elevator would go to the processing plant in closest proximity (shortest distance). Another option was to assign shipments proportionately to capacity of a processing plant. Both of these options were likely to understate or overstate shipping distances. Figure 4 shows assigned local shipment destination for all commodities under consideration.

Table 5 shows the average rail and truck distance by commodity for in state and out-of-state shipments. Distances for in state rail shipments indicates that lentil (290 miles) was hauled the longest distance by rail locally while barley (174 miles) shipments were moved the shortest distance by rail locally. However, for local truck movements, corn shipments represent the shortest distance on average (111 miles) while spring wheat hauled by truck is shipped the furthest by truck (324 miles).

Table 5: Average Distance of Grain Haulage North Dakota, 2015-2017						
	In-Stat	te (ND)	Out-	Out-of-State		
			Miles			
Commodity	Rail	Truck	Rail	Truck		
Barley	174	247	982	937		
Canola	261	224	944	898		
Corn	184	111	1,269	1,231		
Dry Edible Bean	166	164	1,288	1,151		
Dry Edible Pea	254	137	1,298	1,175		
Durum	261	182	1,101	999		
Flax	268	136	912	907		
Lentil	290	162	1,167	1,025		
Soybean	162	203	1,267	1,183		
Spring Wheat	219	324	1,083	982		
Sunflower Seed	267	227	912	906		

Out-of-state shipments are hauled considerably longer distances on average, reflecting the location of major destinations for North Dakota grain shown previously (Table 2). For example, the average transportation distances for dry edible beans, dry edible peas, corn and soybeans represent the longest rail and truck distances on average. The largest proportion of these commodities are destined for export ports that are significant distances from North Dakota. Both rail (912 miles) and truck (906 miles) haulage distances for sunflower represented the shortest rail and truck distance on average to out-of-state destinations.

Estimating Transportation Carrier Operational Cost

This study estimates truck and rail carrier operational costs-using transportation output (ton-miles). One ton-mile describes a ton of freight hauled for one mile. As mentioned previously, grain shipper rates are used as proxy to estimate truck carrier operational cost due to lack of reliable cost information on truck operation. Operational cost estimate for rail are estimated using URCS. This study uses average annual grain truck rates for three different distance ranges obtained from UGPTI. Development of truck rates involved national and regional surveys of grain shippers conducted by UGPTI on behalf of USDA and published on USDA's Grain Truck and Ocean Rate Advisory (GTOR) after adjustment.

Truck rates represents trucks with 40 tons gross weight (statutory weight limit for commercial trucks on highways) and long haul distances over 200 miles. Based on truck with 40 tons gross weight, the payload (actual commodity weight) is 55,000 pounds or 26.6 tons. Truck rates from represent truck rates per loaded mile. An estimate of truck rates per ton-mile includes dividing rates per loaded mile by the payload. Dividing truck rate per ton-mile by the general Gross Domestic Product price deflator (GDPPD) provides rates in 2016 base prices. Table 6 shows truck rates per loaded mile for three main distance ranges from 2015 to 2017. Trucks rates per loaded mile are relatively lower for longer distances for all three years.

Table 6: Average Truck Rate per Loaded Mile, North Dakota, 2015-2017					
Mile Range	2015	2016	2017		
1 to 99	3.85	4.20	4.5		
100 to 249	3.03	3.13	3.11		
250 or more	2.71	2.71	2.85		
Source: Upper Great Plains Transportation Institute					

Rail cost estimated with URCS used shipment distances and other related user defined inputs described previously (URCS subsection). URCS rail operational cost are based on commodity and commodity characteristic (load per car) and service types (single car, multi car, unit, and shuttle). This report assumes that the entirety of operational cost for trucking remains in the state. However, for rail, operation cost for out-of-state shipments are proportioned based on the distance or output (ton-miles) undertaken within North Dakota (rail network distance from largest grain elevator in each county to ND boundary). All calculated operation cost for shipments destined for local markets (within North Dakota boundary) remain in North Dakota by assumption.

Figure 5 depicts assumption made for transportation carrier operation cost calculation by mode while Table 7 shows the average in state distance (proportioned) for out-of-state shipments. The link "ARD" and "ATD" represents rail and truck movement from grain elevator to out-of-state destinations. The link "AR" is portion of rail movement considered in calculating total rail operation cost while the dotted portion of the link, "RD" is part of rail movement not considered in estimating operation cost for railroads. However, for truck, the entire link (highway distance and associated output), represented by "ATD" is included in calculating operation cost for trucking (inclusion of part of shipments beyond border).

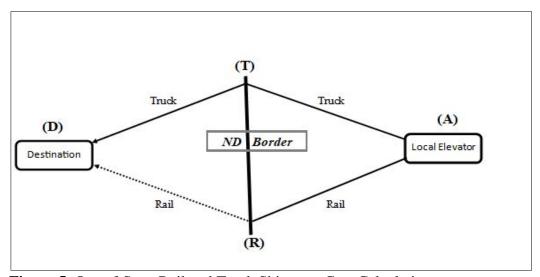


Figure 5: Out-of-State Rail and Truck Shipment Cost Calculation

Table 7: Average In-State Rail Distance for Out-of-State Shipments, North Dakota, 2015-2017			
Commodity	Average Rail Distances		
Lentil	250		
Soybean	205		
Corn	203		
Spring Wheat	196		
Dry Edible Beans	196		
Durum	155		
Canola	151		
Dry Edible Peas	145		
Barley	106		
Sunflower Seed	51		
Flax	51		

Both approaches to calculate transportation carrier operation cost in Figure 4 above rely on two assumptions.

- 1. Truck operators hired and paid for all operation inputs in the state (e.g. for repairs, salaries).
- 2. For rail, given the privately owned nature of railroads and the fact that networks span more than one state or region, it is assumed that railroads expenditures for operational inputs (e.g. for repairs and salaries for local employees) would be proportionate to the size or length of its network locally in which grain is shipped.

Table 7 shows that lentil has the longest proportioned rail distance on average while sunflower and flax haulage are the shortest distance by rail from largest capacity grain elevator in each county to the North Dakota border. The next section shows estimated transportation carrier operation cost.

RESULTS

This section provides estimate for truck and rail carrier operation cost for hauling major North Dakota grain for the three years period from 2015 to 2017. Summary results breakdown by mode, county, commodity, and destination (in state and out-of-state) markets are presented next while detailed results are provided in the Appendix. Table 8 shows transportation cost by year and mode from 2015 to 2017 while Figure 6 shows total carrier cost make up for rail and truck. From 2015 to 2017 on average, transportation carriers spent an estimated \$723 million in operation to haul North Dakota grain.

Table 8: Total Transportation Carrier Operation Cost Grain Shipping North Dakota, 2015-2017					
	Total Transportation Cost (\$000)				
Mode	2015	2016	2017	Average Total	
Truck	579,323	606,092	616,746	599,720	
Rail	115,808	133,186	121,477	123,490	
Shuttle	55,571	82,063	67,232	68,289	
Single Car	33,766	30,160	32,464	32,130	
Multicar	17,341	13,048	13,932	14,774	
Unit	9,130	7,914	7,850	8,298	
Total	695,131	736,277	738,223	723,210	

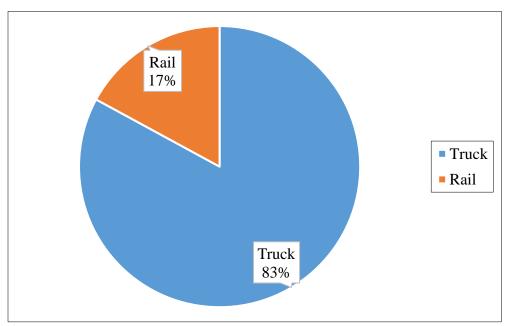


Figure 6: Transportation Carrier Operation Cost by Mode

Overall, on average, trucking represents about 83% (\$600 million) of total carrier operation cost involved in transporting North Dakota grains with the remaining 17% (\$124 million) associated with rail transportation. In terms operational cost for truck transportation, shippers paid about \$600 million to transport grain on average from 2015 to 2017, (recall shipping cost was used as proxy for trucking operational cost). Railroads incurred an estimated \$124 million on operational cost on average from 2015 to 2017 in transporting North Dakota grain by rail (recall rail cost estimates for out-of-state shipments represent in-state portion of shipment cost). Railroads use four different service types for shipping freight (explained earlier). Figure 7 shows a breakdown of rail operation cost for all four services types involved in shipping North Dakota grain by rail.

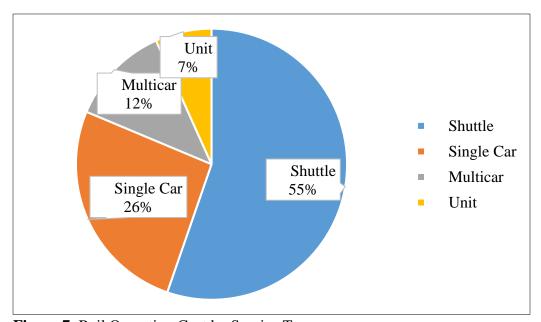


Figure 7: Rail Operation Cost by Service Type

Shuttle (55%) and single (26%) rail services dominate rail operation cost from 2015 to 2017. The other two-rail services, multicar and single car, complete the remaining 19% of operational cost for rail. The composition of carrier operational cost has remained similar from year-to-year. Truck transportation makeup 83% (2015), 82% (2016), and 84% (2017) of operation cost with the corresponding 17% (2015), 18% (2016), and 16% (2017) involved with rail operation cost associated with grain shipments.

Table 9 shows average carrier cost by commodity for each of the eleven commodities under consideration while Figure 8 is the percentage breakdown (flax and lentil not shown). Transportation carrier operation cost associated with hauling North Dakota grain on average from 2015 to 2017 ranged from an estimated \$3.3 million for lentil to \$336 million for corn. Trucking carriers cost in general are higher than rail for all commodities on average as observed similarly in Table 8. Corn represents the largest modal operation cost amongst all commodities. Rail operational cost for hauling corn represents 32% of all rail cost on average for the three year period ending in 2017. Corn transportation operation cost by truck represents about 49% of all trucking cost on average from 2015 to 2017. Flax and lentil respectively represent the lowest rail

and truck transportation operation cost. Table 10 and Figure 9 show average transportation carrier operation cost by county from 2015 to 2017.

Table 9: Average Transportation Carrier Operation Cost by Commodity North Dakota, 2015-2017				
	Average Cost (\$000)			
Commodity	Rail	Truck	Overall Average	
Corn	39,521	296,629	336,151	
Spring Wheat	31,272	75,151	106,422	
Soybean	26,312	61,660	87,972	
Canola	1,886	58,485	60,371	
Barley	6,226	24,945	31,171	
Dry Edible Bean	2,048	26,320	28,369	
Durum	11,510	12,100	23,610	
Sunflower Seed	295	21,064	21,359	
Dry Edible Pea	2,893	14,185	17,079	
Flax	120	7,331	7,451	
Lentil	1,408	1,850	3,257	

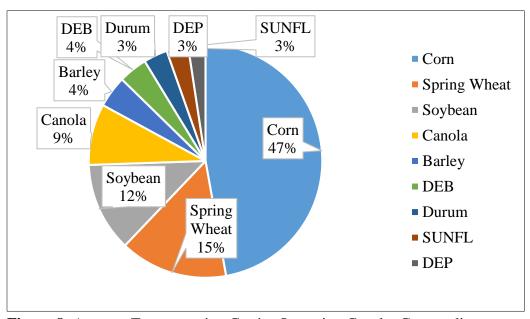


Figure 8: Average Transportation Carrier Operation Cost by Commodity

Average rail operation cost to haul North Dakota grain from 2015 to 2017 ranged from about \$116,000 for Billings County to close to \$7.6 million for Cass County. For trucking, the amount trucking operators spent on operation to haul North Dakota grain by county ranged from close to \$485,000 for Billings County to about \$41 million for Richland County. Overall, average operation cost for transportation carriers to haul North Dakota grain range from about \$600,000 for shipments originating from Billings county to above \$48 million for commodities from Richland County.

Table 10 : Average Transportation Carrier Operation Cost by County, North Dakota, 2015-2017					
	Average Cost (\$000)			Average C	Cost (\$000)
County	Rail	Truck	County	Rail	Truck
Adams	412	4,405	McLean	3,648	17,817
Barnes	5,070	25,034	Mercer	744	3,732
Benson	2,536	12,723	Morton	1,082	6,095
Billings	116	485	Mountrail	2,489	10,747
Bottineau	4,018	15,773	Nelson	1,654	7,584
Bowman	305	1,823	Oliver	587	2,876
Burke	1,688	7,638	Pembina	2,957	11,631
Burleigh	1,671	8,129	Pierce	1,617	7,516
Cass	7,568	39,926	Ramsey	2,550	14,458
Cavalier	3,558	20,305	Ransom	2,622	14,354
Dickey	3,287	19,999	Renville	2,036	9,717
Divide	2,814	6,438	Richland	7,520	40,700
Dunn	1,185	3,422	Rolette	1,186	6,338
Eddy	965	4,972	Sargent	3,599	18,449
Emmons	2,117	13,696	Sheridan	1,365	5,281
Foster	1,629	8,717	Sioux	374	1,625
Golden Valley	727	1,640	Slope	491	2,249
Grand Forks	3,874	20,017	Stark	1,385	5,300
Grant	943	4,913	Steele	2,601	14,756
Griggs	1,421	7,649	Stutsman	4,680	26,365
Hettinger	2,265	7,883	Towner	2,158	11,233
Kidder	741	3,470	Trail	3,634	19,119
LaMoure	4,421	23,140	Walsh	2,832	14,154
Logan	1,021	4,544	Ward	3,164	16,009
McHenry	1,715	10,059	Wells	3,044	16,329
McIntosh	1,263	6,482	Williams	4,699	9,442
McKenzie	1,447	2,565			

Appendix B and Appendix C respectively show total carrier operational cost for each commodity and for all counties. Modal operational cost costs are also likely to vary by grain shipment destination. Table 11 summarizes carrier operation cost by commodity for in-state and out-of-state shipments with Figure 10 and Figure 11 respectively showing that for in state and out-of-state shipments for all counties.

Overall, operational cost for hauling commodities destined for the North Dakota market represent 7% of overall cost on average with the remaining 93% associated with out-of-state shipments. This is reasonable given that most out-of-state domestic destinations including export ports are significant distance from North Dakota. Moreover, the largest proportion of the major crops (e.g. soybean, wheat, corn) are destined for out-of-state destinations.

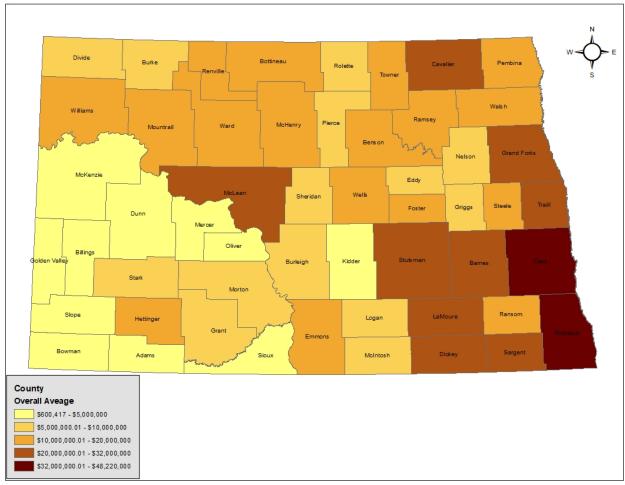


Figure 9: Overall Average Transportation Carrier Operation Cost by County, North Dakota, 2015-2017

Similar to results in Table 9, carrier operational cost to transport corn is the largest amongst all commodities for both in-state and out-of-state shipments. Rail cost makes-up 34% (\$18 million) while trucking represents the remaining 66% of total in-state transportation cost. Similarly, truck dominates out-of-state transportation carrier cost. Trucking carriers' cost represents 84% (\$565 million) while railroad cost makes-up 16% (\$106 million) on average between 2015 and 2017. Recall that railroad operation cost only represents the portion of output (ton-miles) undertaken within North Dakota boundary (Figure 3). The cost to carriers to transport corn is the largest amongst all commodities and for the two groups of destinations (Table 11).

Transportation carriers' operational expenditures or cost for shipments for North Dakota bound shipments range from \$49,000 to ship from Adams County to about \$1.4 million for Richland County grain shipments. For shipments destined for out-of-state markets, transportation carriers cost range from about \$252,000 to ship grain from Billings County to approximately \$23 million to ship grains from both Richland and Cass County. Appendix C shows total transportation cost by county.

Table 11: Average Transportation Carrier Cost for In-State and Out-of-State					
Shipments by Commodity, 2015-2017					
	North Dakota		Out-of-State		
Commodity	Average Cost (\$000)		Average Cost (\$000)		
	Rail	Truck	Rail	Truck	
Corn	6,902	8,494	32,619	288,135	
Spring Wheat	3,045	1,027	28,227	74,124	
Soybean	1,120	421	25,192	61,239	
Canola	980	11,035	906	47,450	
Barley	1,811	2,688	4,415	22,258	
Dry Edible Bean	297	337	1,751	25,984	
Durum	2,220	621	9,290	11,480	
Sunflower Seed	221	7,399	74	13,665	
Dry Edible Pea	472	194	2,421	13,991	
Flax	80	1,803	39	5,528	
Lentil	891	444	517	1,406	

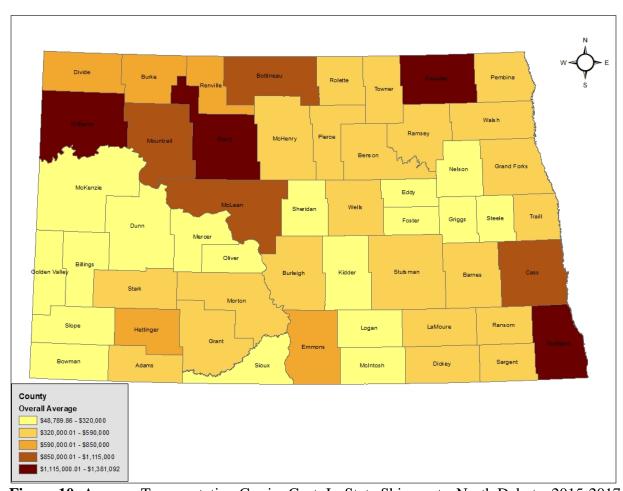


Figure 10: Average Transportation Carrier Cost, In-State Shipments, North Dakota, 2015-2017

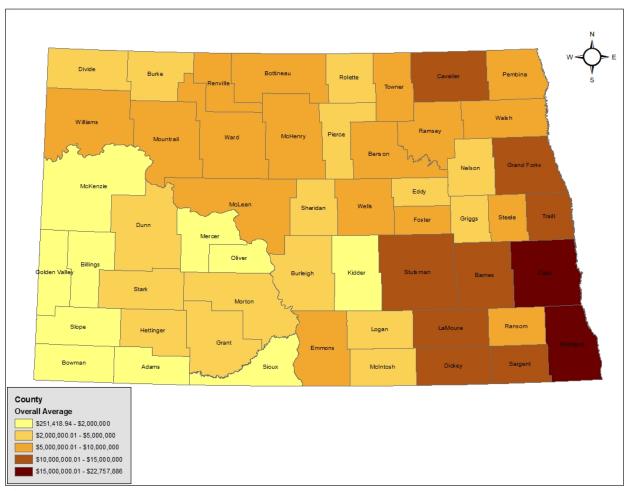


Figure 11: Average Transportation Carrier Cost, Out-of-State Shipments, North Dakota, 2015-2017

LIMITATIONS

Data availability is the principal limitation of this study. Description of the main limitations are:

- 1. Lack of local origin-destination data
 - a. The grain movement data from the NDPSC provides information on grain shipment from North Dakota. Despite providing information on principal out-of-state destinations, specific destinations for local shipments (North Dakota markets) are unavailable. This limits the ability to calculate shipment distance an important determinant of transportation cost.
 - b. Attempts to obtain confidential rail waybill sample data, an alternative to determine actual local destinations at least for rail shipments was abandoned after learning of the lengthy process involved and that there were no assurances of timely data delivery from the STB (agency that collects rail data for regulatory purposes). Moreover, rules on disclosure and use of the data would reduce its capacity to refine cost estimates for this study.
- 2. The Uniform Rail Costing System (URCS)
 - a. Railroads' operation costs can be described as joint costs. Rail carriers haul a variety of commodities using the same track. Because the cost of hauling a large variety of commodities on the same track is joint, hence separating transportation cost for individual commodities is beyond the scope of this study. Hence, critics of URCS have suggested that the estimated total and variable cost from URCS does not reflect the actual cost for moving freight. However, there is widespread acknowledgment that until another system is developed, URCS is the best available existing rail costing methodology.
- 3. Lack of trucking operational cost
 - a. This study uses what shippers pay to ship grain to estimate total truck cost of shipping North Dakota grain due to the lack of viable truck costing system similar to URCS for rail costing.

These limitations necessitated the use of several assumptions (explained previously) to facilitate calculations of transportation cost involved in North Dakota grain shipment, hence the contribution of transportation to agriculture.

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APPENDIX A: LAND MODEL GRAIN PRODUCTION BY COUNTY

Table A1: Barle	y Tonnage Prod	luction North Da	akota, 2015-2017	7
County	2015	2016	2017	Average
Adams	1,879	1,521	1,150	1,516
Barnes	25,492	23,407	14,451	21,117
Benson	88,087	66,958	48,829	67,958
Billings	1,618	2,625	1,103	1,782
Bottineau	154,898	78,351	35,473	89,574
Bowman	3,882	2,331	1,247	2,487
Burke	21,780	12,817	7,719	14,106
Burleigh	47,546	23,924	14,620	28,697
Cass	46,405	31,150	25,342	34,299
Cavalier	83,105	31,804	29,235	48,048
Dickey	5,375	7,447	3,502	5,441
Divide	13,322	7,986	3,836	8,381
Dunn	6,203	4,440	2,000	4,215
Eddy	22,317	18,304	9,050	16,557
Emmons	36,246	11,577	4,644	17,489
Foster	33,843	24,726	10,964	23,178
Golden Valley	0	0	0	0
Grand Forks	28,629	16,833	11,776	19,079
Grant	3,301	1,066	530	1,632
Griggs	23,357	14,063	12,349	16,590
Hettinger	6,713	2,176	1,919	3,603
Kidder	26,850	13,285	10,704	16,946
LaMoure	6,535	6,964	1,584	5,028
Logan	24,700	19,973	6,380	17,018
McHenry	33,130	22,050	17,637	24,272
McIntosh	10,708	8,970	1,515	7,064
McKenzie	15,505	13,963	2,059	10,509
McLean	23,678	19,344	9,175	17,399
Mercer	14,947	16,712	6,398	12,686
Morton	19,063	15,729	3,724	12,839
Mountrail	20,193	9,212	2,265	10,557
Nelson	32,667	21,729	17,309	23,902
Oliver	5,689	6,930	2,930	5,183
Pembina	14,251	9,032	7,773	10,352
Pierce	39,019	27,764	30,618	32,467
Ramsey	124,334	76,921	62,754	88,003
Ransom	2,933	3,132	0	2,022
Renville	86,826	53,119	21,274	53,740
Richland	12,049	3,375	2,390	5,938
Rolette	37,918	22,014	12,342	24,091
Sargent	0	2,711	2,680	1,797
Sheridan	38,935	35,415	15,577	29,976
Sioux	0	0	0	0

Slope	2,716	4,302	1,387	2,802
Stark	8,780	10,459	1,617	6,952
Steele	19,072	14,771	17,310	17,051
Stutsman	28,722	23,444	12,286	21,484
Towner	42,701	27,761	13,436	27,966
Trail	44,019	25,848	30,881	33,583
Walsh	33,927	16,826	17,401	22,718
Ward	53,004	30,297	13,468	32,257
Wells	47,527	32,135	22,638	34,100
Williams	46,573	24,274	11,606	27,484

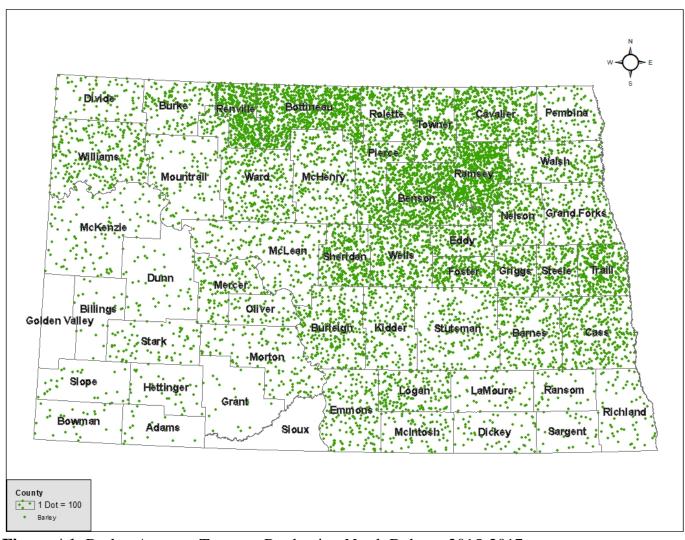


Figure A1: Barley Average Tonnage Production North Dakota, 2015-2017

Table A2: Canola Tonnage Production, North Dakota, 2015-2017				
County	2015	2016	2017	Average
Adams	17,716	10,746	8,548	12,337
Barnes	0	0	0	0
Benson	8,336	7,501	9,847	8,561
Billings	2,255	1,099	455	1,269
Bottineau	74,302	89,501	76,038	79,947
Bowman	6,078	3,226	1,477	3,594
Burke	76,053	70,495	61,885	69,478
Burleigh	7,638	13,653	8,068	9,786
Cass	0	0	0	0
Cavalier	257,522	252,870	276,078	262,157
Dickey	0	0	0	0
Divide	26,171	32,862	30,373	29,802
Dunn	6,703	5,799	5,415	5,972
Eddy	2,116	2,721	2,705	2,514
Emmons	0	1,597	1,235	944
Foster	947	0	1,223	723
Golden Valley	1,667	2,773	1,817	2,086
Grand Forks	1,626	1,424	2,606	1,885
Grant	5,237	4,807	2,672	4,239
Griggs	0	0	0	0
Hettinger	67,533	60,752	25,403	51,229
Kidder	1,811	4,128	3,608	3,182
LaMoure	0	0	0	0
Logan	508	869	0	459
McHenry	41,955	52,208	45,726	46,630
McIntosh	913	0	0	304
McKenzie	8,105	5,838	5,735	6,559
McLean	78,458	88,354	63,203	76,672
Mercer	12,456	14,525	8,460	11,814
Morton	2,477	4,005	1,999	2,827
Mountrail	91,108	92,933	77,787	87,276
Nelson	13,353	13,842	17,609	14,935
Oliver	3,238	4,434	2,286	3,319
Pembina	4,032	5,167	7,189	5,463
Pierce	24,336	29,439	25,916	26,563
Ramsey	49,651	51,484	58,549	53,228
Ransom	0	0	0	0
Renville	60,746	63,039	56,902	60,229
Richland	0	0	0	0
Rolette	65,197	52,372	59,909	59,159
Sargent	0	0	0	0
Sheridan	15,664	21,328	16,477	17,823
Sioux	0	0	0	0

Slope	7,773	7,441	6,184	7,133
Stark	20,405	19,734	7,003	15,714
Steele	0	0	0	0
Stutsman	1,134	3,397	2,548	2,360
Towner	91,610	82,676	91,638	88,641
Trail	0	0	0	0
Walsh	29,741	27,330	34,916	30,663
Ward	93,008	107,141	83,519	94,556
Wells	1,847	3,705	4,875	3,476
Williams	27,129	31,771	33,063	30,655

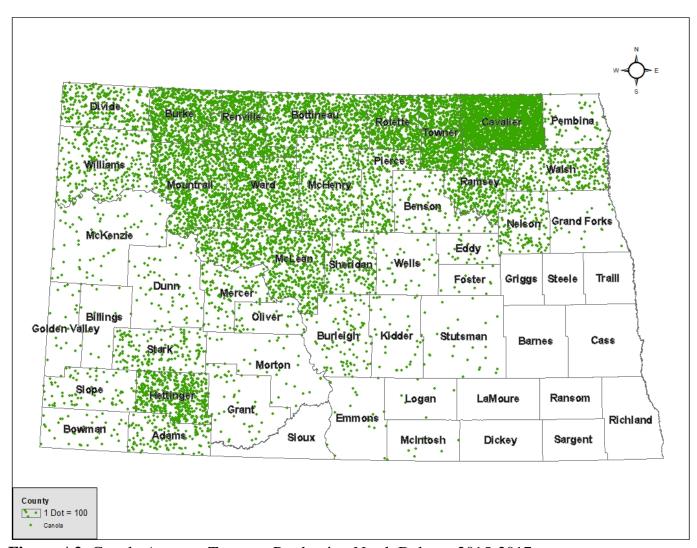


Figure A2: Canola Average Tonnage Production North Dakota, 2015-2017

Table A3: Corn	Tonnage Produ	iction North Da	kota, 2015-2017	
County	2015	2016	2017	Average
Adams	49,874	75,832	33,644	53,117
Barnes	565,483	934,326	774,368	758,059
Benson	145,936	248,507	223,352	205,931
Billings	0	0	0	0
Bottineau	59,182	134,792	97,666	97,213
Bowman	0	0	0	0
Burke	0	0	0	0
Burleigh	88,798	252,410	169,047	170,085
Cass	929,355	1,517,221	1,252,342	1,232,973
Cavalier	13,352	36,230	38,183	29,255
Dickey	530,040	856,090	658,206	681,445
Divide	0	0	0	0
Dunn	26,758	42,357	28,946	32,687
Eddy	77,966	129,492	115,148	107,535
Emmons	228,464	452,106	308,088	329,553
Foster	175,565	303,731	223,788	234,361
Golden Valley	5,397	3,716	8,001	5,705
Grand Forks	329,334	517,580	446,249	431,054
Grant	81,273	130,923	42,944	85,047
Griggs	105,256	177,939	139,896	141,030
Hettinger	50,194	73,306	54,634	59,378
Kidder	38,194	72,136	68,154	59,495
LaMoure	637,696	920,425	692,171	750,097
Logan	58,041	122,636	116,512	99,063
McHenry	107,613	212,837	146,039	155,496
McIntosh	121,012	200,435	148,023	156,490
McKenzie	0	0	0	0
McLean	148,247	271,163	207,780	209,063
Mercer	40,966	59,264	37,818	46,016
Morton	73,732	136,903	64,581	91,739
Mountrail	4,230	10,743	15,096	10,023
Nelson	64,732	122,127	106,781	97,880
Oliver	35,183	58,728	45,406	46,439
Pembina	86,902	136,028	140,472	121,134
Pierce	63,709	116,915	77,694	86,106
Ramsey	134,930	262,800	233,369	210,366
Ransom	365,469	533,615	452,183	450,422
Renville	13,196	36,031	28,074	25,767
Richland	1,135,698	1,419,208	1,401,764	1,318,890
Rolette	10,502	26,989	20,538	19,343
Sargent	496,148	703,458	613,595	604,400
Sheridan	47,046	72,220	60,729	59,998
Sioux	24,247	38,189	28,989	30,475

Slope	0	0	0	0
Stark	52,552	56,469	28,918	45,980
Steele	266,339	449,428	367,507	361,091
Stutsman	561,161	977,529	788,684	775,791
Towner	35,156	75,692	70,450	60,433
Trail	424,398	592,141	492,485	503,008
Walsh	107,256	200,255	216,640	174,717
Ward	48,124	111,159	65,466	74,916
Wells	220,486	398,027	396,733	338,416
Williams	0	0	0	0

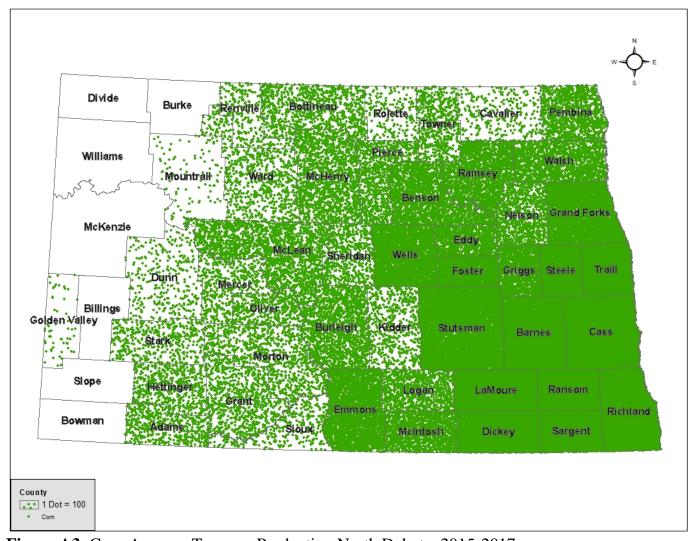


Figure A3: Corn Average Tonnage Production North Dakota, 2015-2017

Table A4: Dry	Edible Bean To	onnage Productio	n North Dakota,	, 2015-2017
County	2015	2016	2017	Average
Adams	0	0	0	0
Barnes	6,703	8,444	11,944	9,030
Benson	25,444	35,725	38,067	33,079
Billings	0	0	0	0
Bottineau	0	0	0	0
Bowman	0	0	0	0
Burke	0	0	0	0
Burleigh	5,771	4,215	8,593	6,193
Cass	5,522	7,356	13,445	8,775
Cavalier	14,089	7,376	13,802	11,756
Dickey	3,296	2,840	3,944	3,360
Divide	0	0	0	0
Dunn	0	0	0	0
Eddy	4,526	4,837	7,328	5,564
Emmons	-		1,576	788
Foster	2,004	2,443	6,356	3,601
Golden Valley	0	0	0	0
Grand Forks	20,647	70,586	79,312	56,849
Grant	-	-	-	-
Griggs	12,126	13,455	17,045	14,209
Hettinger	0	0	0	0
Kidder	0	0	0	0
LaMoure	8,384	7,188	7,849	7,807
Logan	0	0	0	0
McHenry	0	0	1,112	371
McIntosh	0	0	0	0
McKenzie	0	0	0	0
McLean	13,625	19,661	26,653	19,980
Mercer	1,120	0	2,928	1,349
Morton	0	0	0	0
Mountrail	0	0	0	0
Nelson	16,461	15,668	23,184	18,438
Oliver	2,673	1,997	2,051	2,240
Pembina	60,398	35,313	52,737	49,483
Pierce	4,381	5,802	5,465	5,216
Ramsey	19,271	27,254	26,505	24,343
Ransom	8,628	10,315	13,650	10,864
Renville	0	0	0	0
Richland	1,806	1,474	3,611	2,297
Rolette	893	0	1,266	720
Sargent	0	2,049	2,561	1,537
Sheridan	985	2,622	3,337	2,315
Sioux	0	0	0	0

Slope	0	0	0	0
Stark	0	0	0	0
Steele	38,136	47,303	58,464	47,968
Stutsman	9,182	11,531	22,322	14,345
Towner	17,077	14,089	18,339	16,501
Trail	30,565	34,710	39,977	35,084
Walsh	70,439	50,380	81,068	67,296
Ward	0	0	0	0
Wells	26,656	38,195	53,163	39,338
Williams	0	0	0	0

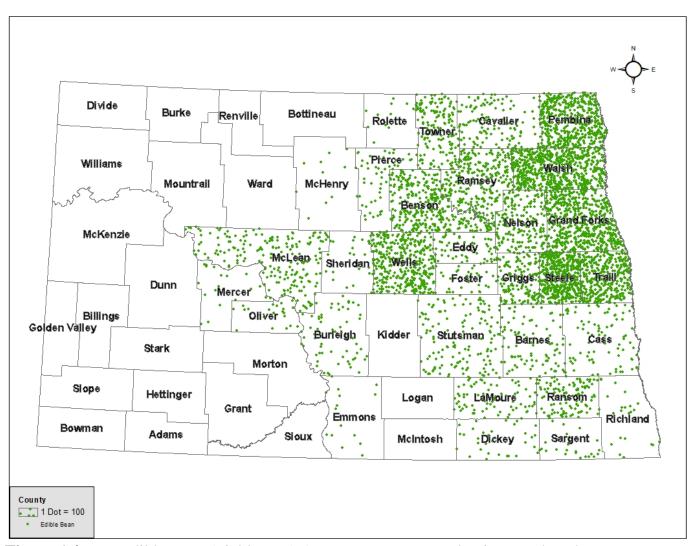


Figure A4: Dry Edible Bean (Field Bean) Average Tonnage Production North Dakota, 2015-2017

Table A5: Dry	Edible Pea Tonn	age Production	North Dakota, 2	015-2017
County	2015	2016	2017	Average
Adams	6,125	4,850	2,526	4,501
Barnes	3,404	10,645	1,513	5,187
Benson	2,019	8,914	2,863	4,599
Billings	0	0	0	0
Bottineau	12,319	26,293	12,619	17,077
Bowman	9,665	6,439	5,013	7,039
Burke	14,261	26,033	22,584	20,959
Burleigh	6,909	11,503	8,595	9,002
Cass	0	2,056	0	685
Cavalier	1,692	10,449	15,538	9,226
Dickey	0	0	0	0
Divide	33,915	34,596	17,972	28,828
Dunn	1,653	4,437	1,639	2,577
Eddy	1,271	2,871	2,272	2,138
Emmons	5,148	4,132	2,144	3,808
Foster	0	2,928	2,053	1,660
Golden Valley	15,720	13,659	7,398	12,259
Grand Forks	1,226	1,332	1,743	1,433
Grant	4,476	1,218	79	1,924
Griggs	1,778	3,017	0	1,598
Hettinger	6,201	8,605	3,564	6,123
Kidder	5,638	5,678	2,159	4,492
LaMoure	0	1,740	0	580
Logan	1,800	3,882	1,074	2,252
McHenry	2,950	8,768	5,283	5,667
McIntosh	0	3,270	725	1,332
McKenzie	10,169	17,970	5,822	11,320
McLean	49,504	69,726	31,311	50,180
Mercer	6,183	9,722	3,093	6,333
Morton	1,810	2,894	977	1,894
Mountrail	71,803	67,527	31,216	56,849
Nelson	1,901	3,168	2,837	2,635
Oliver	5,953	4,823	2,016	4,264
Pembina	0	876	2,409	1,095
Pierce	4,748	11,438	4,066	6,751
Ramsey	0	1,268	2,559	1,276
Ransom	1,161	3,743	1,259	2,055
Renville	14,917	25,956	21,979	20,951
Richland	0	0	0	0
Rolette	7,679	8,214	4,992	6,962
Sargent	0	0	0	0
Sheridan	1,193	4,738	1,530	2,487
Sioux	0	0	0	0

Slope	12,044	6,623	4,704	7,790
Stark	8,803	6,864	3,012	6,227
Steele	0	0	0	0
Stutsman	12,478	14,178	6,430	11,028
Towner	1,539	4,977	2,346	2,954
Trail	0	0	0	0
Walsh	0	1,674	143	606
Ward	31,028	41,390	22,950	31,789
Wells	5,304	11,549	6,076	7,643
Williams	53,773	63,670	44,380	53,941

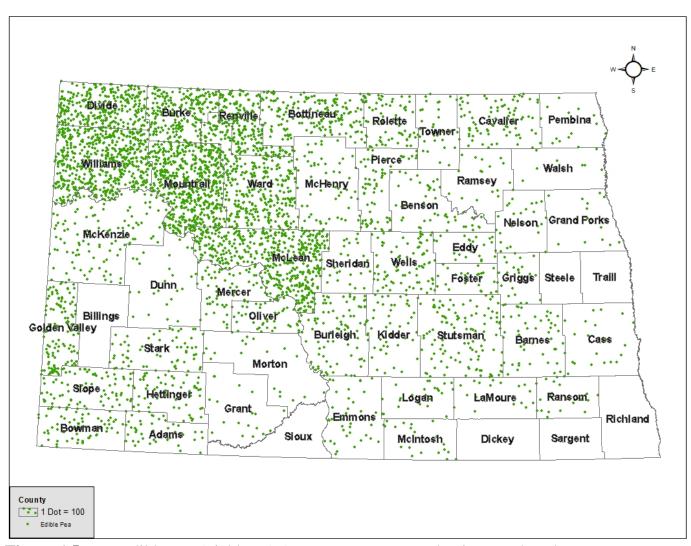


Figure A5: Dry Edible Pea (Field Pea) Average Tonnage Production North Dakota, 2015-2017

Table A6: Duru	m Tonnage Pro	duction North D	akota, 2015-201	7
County	2015	2016	2017	Average
Adams	19,530	16,374	10,209	15,371
Barnes	0	0	2,317	772
Benson	6,386	14,409	6,718	9,171
Billings	0	1,624	0	541
Bottineau	27,656	62,222	35,004	41,627
Bowman	41,129	28,680	22,002	30,604
Burke	65,995	99,925	64,060	76,660
Burleigh	18,589	35,496	26,515	26,866
Cass	0	2,361	2,632	1,664
Cavalier	24,252	15,150	17,438	18,947
Dickey	0	0	0	0
Divide	156,271	217,265	94,411	155,982
Dunn	2,537	6,665	4,514	4,572
Eddy	0	4,080	5,476	3,185
Emmons	5,594	5,557	0	3,717
Foster	4,423	7,219	6,875	6,172
Golden Valley	36,964	42,536	25,260	34,920
Grand Forks	3,212	1,390	0	1,534
Grant	2,422	1,465	214	1,367
Griggs	0	3,040	0	1,013
Hettinger	40,979	36,871	20,952	32,934
Kidder	0	8,803	5,707	4,837
LaMoure	0	0	0	0
Logan	4,129	3,782	2,888	3,600
McHenry	2,812	9,410	5,398	5,873
McIntosh	1,780	0	3,195	1,658
McKenzie	69,287	86,285	45,345	66,972
McLean	58,947	88,676	41,210	62,944
Mercer	3,478	7,761	6,557	5,932
Morton	9,206	12,331	3,718	8,418
Mountrail	95,724	134,899	44,399	91,674
Nelson	5,357	5,133	2,462	4,317
Oliver	0	2,740	731	1,157
Pembina	2,900	2,855	6,275	4,010
Pierce	8,462	16,453	14,185	13,034
Ramsey	6,444	5,504	9,766	7,238
Ransom	0	0	0	0
Renville	30,374	59,656	34,160	41,397
Richland	0	0	3,265	1,088
Rolette	15,210	16,880	16,985	16,359
Sargent	0	0	0	0
Sheridan	5,357	11,384	10,454	9,065
Sioux	0	0	0	0

Slope	50,098	23,578	18,658	30,778
Stark	36,208	38,917	17,117	30,747
Steele	0	3,677	2,886	2,188
Stutsman	7,150	11,062	8,761	8,991
Towner	20,464	14,951	23,468	19,628
Trail	0	0	0	0
Walsh	5,641	1,051	5,626	4,106
Ward	80,897	100,599	56,143	79,213
Wells	15,307	23,416	28,061	22,261
Williams	317,445	376,397	211,756	301,866

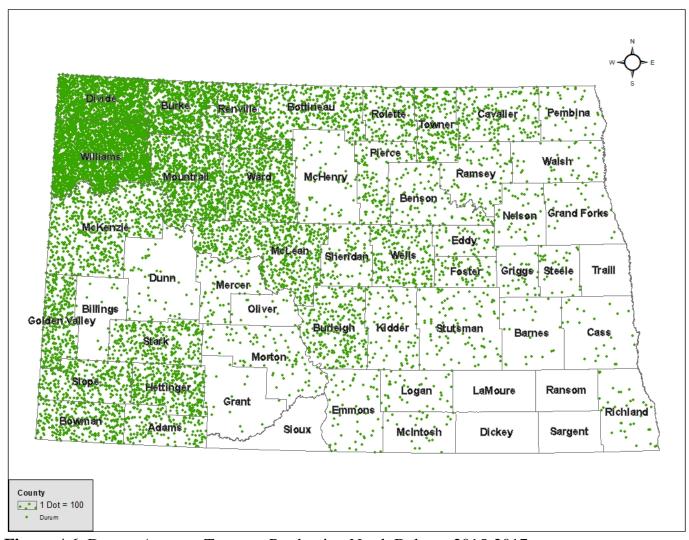


Figure A6: Durum Average Tonnage Production North Dakota, 2015-2017

Table A7: Flax Tonnage Production North Dakota, 2015-2017 County 2015 2016 2017 Average Adams 2,628 2,630 781 2,013 Barnes 0 0 0 0 Benson 1,922 1,961 508 1,464 Billings 0 0 0 0 Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Adams 2,628 2,630 781 2,013 Barnes 0 0 0 0 Benson 1,922 1,961 508 1,464 Billings 0 0 0 0 Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Barnes 0 0 0 0 Benson 1,922 1,961 508 1,464 Billings 0 0 0 0 Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Benson 1,922 1,961 508 1,464 Billings 0 0 0 0 Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Billings 0 0 0 0 Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Bottineau 8,587 6,406 3,148 6,047 Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Bowman 3,803 3,601 1,090 2,831 Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Burke 15,958 14,891 9,384 13,411 Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Burleigh 5,002 4,794 1,452 3,750 Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Cass 0 0 0 0 Cavalier 4,075 3,148 1,944 3,056 Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Dickey 0 0 0 0 Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Divide 14,177 12,052 9,962 12,064 Dunn 1,325 581 460 789
Dunn 1,325 581 460 789
Eddy 806 0 0 269
Emmons 565 1,159 248 657
Foster 807 0 0 269
Golden Valley 621 0 0 207
Grand Forks 0 0 0
Grant 3,732 1,924 609 2,088
Griggs 0 0 0 0
Hettinger 7,155 5,687 1,296 4,712
Kidder 3,949 2,752 1,624 2,775
LaMoure 0 0 0
Logan 680 0 454 378
McHenry 10,000 7,905 1,571 6,492
McIntosh 0 620 0 207
McKenzie 3,746 1,971 1,427 2,381
McLean 21,230 21,267 6,632 16,376
Mercer 2,160 2,609 758 1,842
Morton 3,979 4,174 1,062 3,071
Mountrail 32,980 22,053 10,793 21,942
Nelson 2,044 1,349 0 1,131
Oliver 2,465 2,172 755 1,797
Pembina 0 0 0
Pierce 3,071 1,520 475 1,689
Ramsey 3,026 498 0 1,175
Ransom 0 0 0 0
Renville 13,315 13,037 7,448 11,266
Richland 0 0 0
Rolette 3,737 2,099 810 2,215
Sargent 0 0 0
Sheridan 6,829 8,181 1,768 5,593
Sioux 0 0 0 0

Slope	2,536	1,445	268	1,416
Stark	2,723	3,152	671	2,182
Steele	0	0	0	0
Stutsman	1,519	929	0	816
Towner	3,371	2,579	1,750	2,567
Trail	0	0	0	0
Walsh	1,026	1,093	0	706
Ward	46,369	37,298	14,347	32,672
Wells	957	1,320	0	759
Williams	6,659	6,607	4,020	5,762

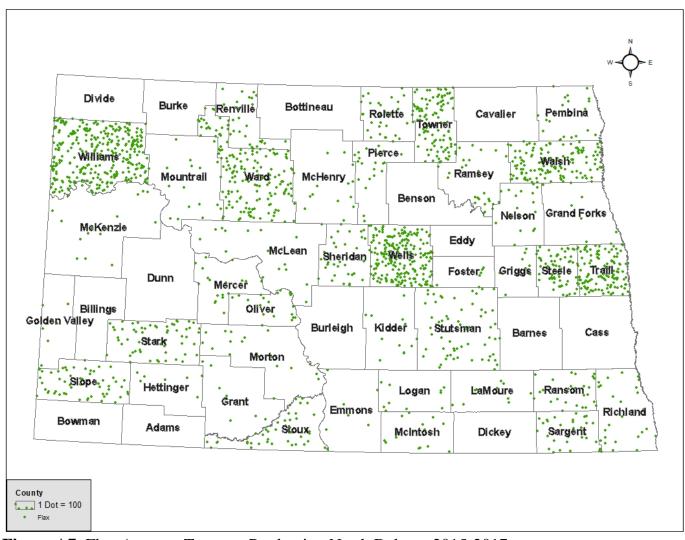


Figure A7: Flax Average Tonnage Production North Dakota, 2015-2017

Country		Table A8: Spring Wheat Tonnage Production North Dakota, 2015-2017						
County	2015	2016	2017	Average				
Adams	218,906	122,191	50,507	130,535				
Barnes	188,715	187,609	119,729	165,351				
Benson	228,891	201,848	191,668	207,469				
Billings	49,035	27,563	16,597	31,065				
Bottineau	384,393	369,896	319,092	357,794				
Bowman	133,185	66,101	33,813	77,699				
Burke	166,035	146,823	114,080	142,313				
Burleigh	147,937	118,738	55,351	107,342				
Cass	227,772	202,911	165,260	198,648				
Cavalier	578,070	405,896	568,841	517,602				
Dickey	45,151	43,722	20,505	36,459				
Divide	132,965	68,152	57,431	86,183				
Dunn	256,531	196,497	109,517	187,515				
Eddy	65,638	63,096	57,161	61,965				
Emmons	201,931	92,906	60,823	118,553				
Foster	77,164	81,296	51,600	70,020				
Golden Valley	65,525	36,313	15,959	39,266				
Grand Forks	316,221	269,541	253,776	279,846				
Grant	187,866	126,195	40,058	118,039				
Griggs	125,760	110,591	101,255	112,535				
Hettinger	437,471	315,476	138,897	297,281				
Kidder	88,034	67,582	42,685	66,100				
LaMoure	74,764	82,301	46,967	68,011				
Logan	98,811	89,303	45,723	77,946				
McHenry	206,768	221,987	136,350	188,368				
McIntosh	128,123	117,507	57,015	100,882				
McKenzie	93,232	78,975	41,909	71,372				
McLean	425,224	411,313	234,570	357,036				
Mercer	105,895	87,088	37,595	76,859				
Morton	262,824	188,805	84,379	178,669				
Mountrail	238,663	219,451	144,487	200,867				
Nelson	192,691	181,491	180,499	184,894				
Oliver	93,423	98,199	47,636	79,753				
Pembina	401,801	272,409	365,931	346,714				
Pierce	205,566	178,910	157,859	180,778				
Ramsey	243,136	193,051	234,608	223,598				
Ransom	72,223	75,444	48,683	65,450				
Renville	196,985	192,993	158,669	182,883				
Richland	112,257	112,073	86,994	103,775				
Rolette	161,069	141,092	154,642	152,268				
Sargent	63,923	48,594	32,235	48,251				
Sheridan	143,632	137,314	93,069	124,672				
Sioux	51,504	33,796	30,600	38,633				

Slope	169,943	87,575	55,859	104,459
Stark	349,362	263,339	101,909	238,203
Steele	113,092	95,039	73,053	93,728
Stutsman	168,544	174,844	120,689	154,693
Towner	338,980	243,939	288,906	290,608
Trail	196,652	150,281	141,606	162,846
Walsh	369,421	262,894	325,344	319,220
Ward	452,353	435,067	325,046	404,155
Wells	286,204	282,773	206,816	258,598
Williams	103,970	61,364	47,901	71,078

^{*}includes hard red spring and winter wheat

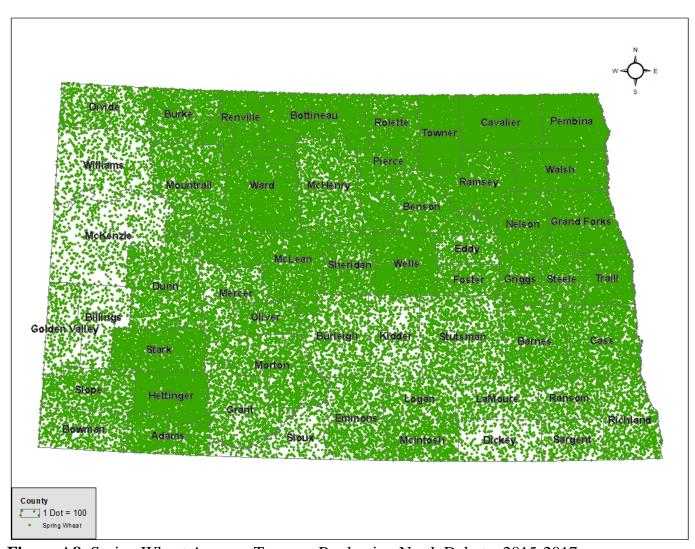


Figure A8: Spring Wheat Average Tonnage Production North Dakota, 2015-2017

Table A9: Lentil Tonnage Production North Dakota, 2015-2017						
County	2015	2016	2017	Average		
Adams	0	0	492	164		
Barnes	0	0	0	0		
Benson	0	0	0	0		
Billings	0	0	0	0		
Bottineau	0	1,852	0	617		
Bowman	0	671	1,112	594		
Burke	0	2,788	1,336	1,375		
Burleigh	0	0	0	0		
Cass	0	0	0	0		
Cavalier	0	0	0	0		
Dickey	0	0	0	0		
Divide	31,231	41,801	23,292	32,108		
Dunn	0	0	1,144	381		
Eddy	0	0	0	0		
Emmons	0	0	720	240		
Foster	0	0	0	0		
Golden Valley	9,983	11,844	3,733	8,520		
Grand Forks	0	0	0	0		
Grant	0	0	0	0		
Griggs	0	0	0	0		
Hettinger	0	1,183	0	394		
Kidder	0	2,503	810	1,104		
LaMoure	0	0	0	0		
Logan	0	2,334	1,736	1,357		
McHenry	0	0	0	0		
McIntosh	0	731	346	359		
McKenzie	5,826	13,689	6,734	8,750		
McLean	3,227	13,016	6,937	7,726		
Mercer	0	0	0	0		
Morton	0	0	0	0		
Mountrail	1,370	3,643	2,882	2,632		
Nelson	0	0	0	0		
Oliver	0	0	0	0		
Pembina	0	0	0	0		
Pierce	0	0	0	0		
Ramsey	0	0	0	0		
Ransom	0	0	0	0		
Renville	0	1,729	0	576		
Richland	0	0	0	0		
Rolette	0	0	0	0		
Sargent	0	0	0	0		
Sheridan	0	2,260	609	956		
Sioux	0	0	0	0		

Slope	0	2,500	0	833
Stark	1,033	706	1,545	1,095
Steele	0	0	0	0
Stutsman	0	0	0	0
Towner	0	0	0	0
Trail	0	0	0	0
Walsh	0	0	0	0
Ward	885	3,609	2,918	2,471
Wells	0	0	0	0
Williams	52,085	78,678	51,756	60,840

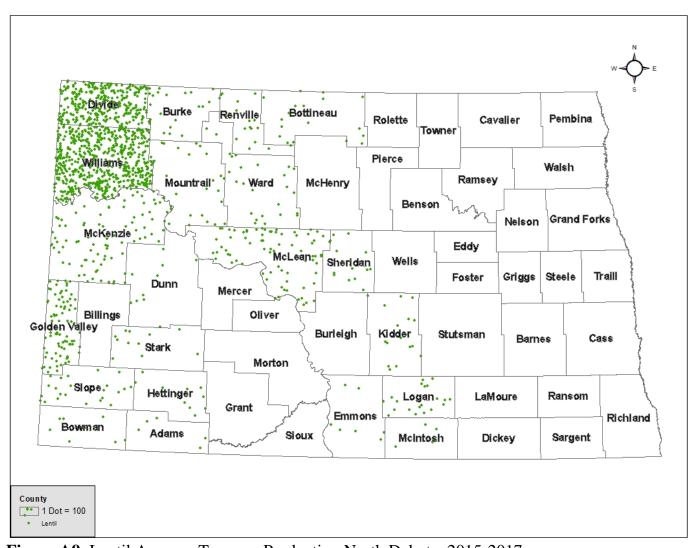


Figure A9: Lentil Average Tonnage Production North Dakota, 2015-2017

Table A10: Soy	bean Tonnage P	roduction North	Dakota, 2015-2	017
County	2015	2016	2017	Average
Adams	0	884	1,496	793
Barnes	386,227	489,853	433,768	436,616
Benson	136,166	208,207	200,036	181,470
Billings	0	0	0	0
Bottineau	133,634	232,860	273,697	213,397
Bowman	0	0	0	0
Burke	0	0	19,927	6,642
Burleigh	53,723	83,123	90,312	75,719
Cass	575,565	679,329	563,889	606,261
Cavalier	95,107	132,938	168,357	132,134
Dickey	194,180	260,874	240,967	232,007
Divide	10,518	9,669	13,565	11,251
Dunn	0	0	0	0
Eddy	61,886	87,960	89,048	79,632
Emmons	105,594	117,520	154,931	126,015
Foster	146,168	189,545	152,347	162,687
Golden Valley	0	0	0	0
Grand Forks	195,532	251,573	257,102	234,736
Grant	2,987	2,099	3,993	3,026
Griggs	116,950	159,894	127,685	134,843
Hettinger	2,524	-	2,812	1,778
Kidder	42,696	67,342	82,088	64,042
LaMoure	311,356	446,643	328,859	362,286
Logan	69,548	97,977	99,483	89,003
McHenry	95,899	158,476	148,162	134,179
McIntosh	101,801	134,431	116,598	117,610
McKenzie	0	0	0	0
McLean	73,025	116,070	132,981	107,358
Mercer	5,600	8,252	10,674	8,175
Morton	12,366	20,908	26,230	19,834
Mountrail	12,937	18,964	37,385	23,095
Nelson	103,420	137,104	148,878	129,801
Oliver	10,601	15,336	18,681	14,872
Pembina	151,257	186,479	194,019	177,252
Pierce	88,492	136,494	115,985	113,657
Ramsey	104,793	164,436	171,675	146,968
Ransom	147,758	202,980	188,987	179,908
Renville	60,952	102,503	111,817	91,758
Richland	345,613	434,846	405,076	395,178
Rolette	38,675	56,232	65,708	53,538
Sargent	177,695	264,916	247,381	229,997
Sheridan	59,891	91,664	77,927	76,494
Sioux	1,424	2,600	2,991	2,338

Slope	0	0	0	0
Stark	1,894	0	315	737
Steele	186,867	224,249	197,949	203,022
Stutsman	426,524	524,049	527,588	492,720
Towner	95,192	139,519	147,285	127,332
Trail	249,125	260,644	240,118	249,962
Walsh	106,503	132,931	151,927	130,453
Ward	122,131	182,743	173,167	159,347
Wells	166,637	263,269	251,973	227,293
Williams	8,636	5,444	5,818	6,633

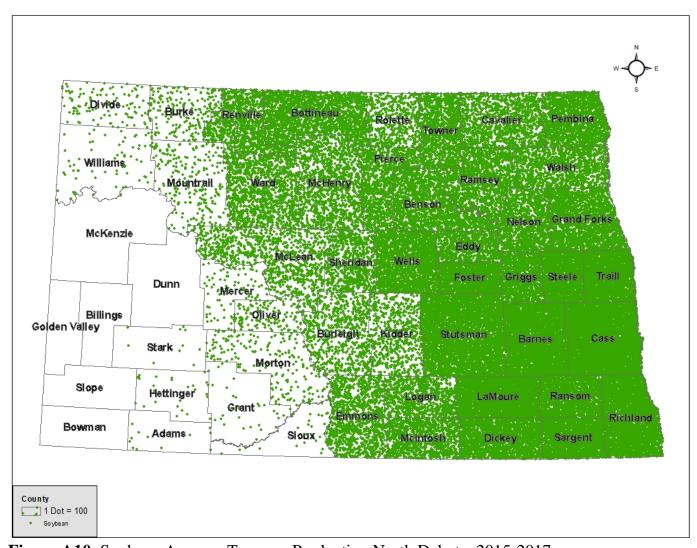


Figure A10: Soybean Average Tonnage Production North Dakota, 2015-2017

Table A11: Sunflower Seed Tonnage Production North Dakota, 2015-2017						
County	2015	2016	2017	Average		
Adams	17,458	22,917	18,678	19,684		
Barnes	4,310	1,740	0	2,017		
Benson	0	3,036	2,121	1,719		
Billings	2,178	2,237	1,998	2,138		
Bottineau	31,722	17,760	2,791	17,425		
Bowman	5,089	5,439	3,251	4,593		
Burke	6,460	7,521	3,562	5,848		
Burleigh	24,975	20,866	8,616	18,152		
Cass	25,605	17,821	9,613	17,680		
Cavalier	13,695	7,169	5,056	8,640		
Dickey	3,429	2,452	1,185	2,355		
Divide	2,114	1,743	2,071	1,976		
Dunn	12,905	14,086	7,016	11,336		
Eddy	0	6,527	3,635	3,387		
Emmons	79,888	78,984	56,728	71,867		
Foster	0	1,931	1,961	1,298		
Golden Valley	5,245	5,516	1,363	4,041		
Grand Forks	11,314	7,760	5,890	8,322		
Grant	29,643	44,792	21,858	32,098		
Griggs	1,350	1,368	0	906		
Hettinger	19,789	26,327	14,522	20,213		
Kidder	5,105	9,701	2,491	5,766		
LaMoure	0	608	762	457		
Logan	6,230	5,205	2,480	4,638		
McHenry	4,034	3,204	0	2,413		
McIntosh	15,817	15,026	13,215	14,686		
McKenzie	0	0	0	0		
McLean	18,912	10,781	6,034	11,909		
Mercer	10,751	17,027	14,148	13,975		
Morton	35,446	47,718	24,560	35,908		
Mountrail	6,369	9,374	7,123	7,622		
Nelson	398	2,020	0	806		
Oliver	8,420	9,815	7,672	8,636		
Pembina	8,533	5,115	1,469	5,039		
Pierce	2,820	3,678	1,280	2,593		
Ramsey	3,673	1,650	2,164	2,496		
Ransom	1,078	2,705	0	1,261		
Renville	17,047	12,747	5,186	11,660		
Richland	7,057	8,830	1,526	5,804		
Rolette	2,549	4,212	1,951	2,904		
Sargent	1,633	2,365	0	1,333		
Sheridan	2,617	4,118	3,503	3,412		
Sioux	11,251	18,064	10,823	13,379		

Slope	5,925	8,635	4,203	6,254
Stark	14,792	20,665	10,649	15,369
Steele	8,245	5,230	1,675	5,050
Stutsman	4,156	13,743	1,485	6,461
Towner	4,789	8,788	1,349	4,975
Trail	10,616	5,414	2,805	6,278
Walsh	4,691	3,314	3,154	3,720
Ward	21,790	26,265	12,265	20,107
Wells	2,994	7,329	4,968	5,097
Williams	1,575	2,971	4,444	2,996

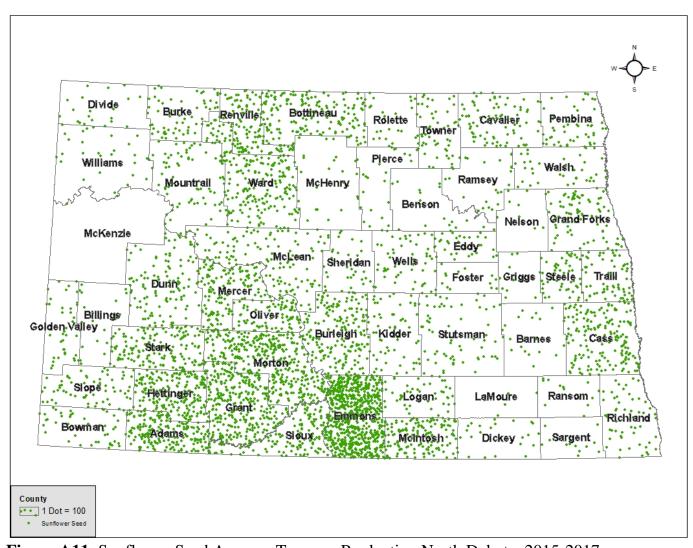


Figure A11: Sunflower Seed Average Tonnage Production North Dakota, 2015-2017

APPENDIX B: TOTAL TRANSPORTATION COST BY COMMODITY

Table B1: Barley	/ Total Tra	nsportation	n Carrier C	ost, North	Dakota, 20	15-2017
		Rail (\$000)			ruck (\$000	
County	2015	2016	2017	2015	2016	2017
Adams	6	4	5	54	46	36
Barnes	78	57	511	431	386	248
Benson	406	240	546	2,013	1,554	1,175
Billings	11	14	13	46	78	34
Bottineau	874	341	1,517	4,101	2,138	999
Bowman	15	7	6	116	72	40
Burke	144	65	81	641	392	243
Burleigh	223	89	759	1,044	532	338
Cass	91	48	79	765	504	422
Cavalier	370	111	246	1,833	711	674
Dickey	17	19	97	99	137	67
Divide	99	46	88	421	262	131
Dunn	43	24	46	168	125	58
Eddy	80	51	340	468	386	199
Emmons	100	24	16	847	277	115
Foster	137	80	117	682	498	230
Golden Valley	0	0	0	0	0	0
Grand Forks	93	43	297	554	327	233
Grant	22	5	9	88	29	15
Griggs	65	31	91	294	176	155
Hettinger	47	12	121	179	61	55
Kidder	119	47	123	562	280	235
LaMoure	20	17	13	115	121	29
Logan	106	68	261	532	437	145
McHenry	170	88	286	823	559	463
McIntosh	45	30	18	228	194	34
McKenzie	137	94	154	484	451	69
McLean	132	83	48	628	528	258
Mercer	95	83	34	396	454	179
Morton	118	77	35	491	415	101
Mountrail	125	44	11	577	273	69
Nelson	139	72	66	681	459	380
Oliver	33	31	24	140	174	76
Pembina	61	30	28	304	195	172
Pierce	203	111	135	946	688	785
Ramsey	505	245	407	2,655	1,668	1,416
Ransom	8	7	0	50	53	0
Renville	546	258	112	2,464	1,562	645
Richland	22	5	3	195	54	38
Rolette	188	84	77	950	565	328
Sargent	0	6	6	0	48	48
Sheridan	202	144	65	902	831	379

Sioux	0	0	0	0	0	0
Slope	12	15	6	80	131	44
Stark	59	55	8	227	277	44
Steele	58	35	44	357	275	334
Stutsman	96	63	75	510	408	224
Towner	203	103	55	984	650	326
Trail	116	53	75	793	463	570
Walsh	143	56	110	709	354	378
Ward	287	127	58	1,404	826	380
Wells	229	122	97	1,073	733	536
Williams	350	140	106	1,522	827	412

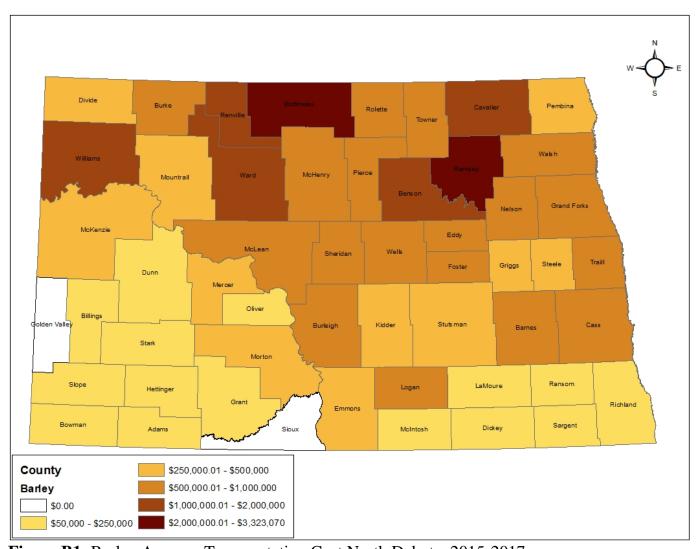


Figure B1: Barley Average Transportation Cost North Dakota, 2015-2017

Table B2: Canol	a Total Tra	ansportation	n Carrier C	Cost, North	Dakota, 20	015-2017
		Rail (\$000)		Γ	Cruck (\$000))
County	2015	2016	2017	2015	2016	2017
Adams	18	14	10	908	478	453
Barnes	10	0	0	0	0	0
Benson	4	10	12	366	280	448
Billings	105	2	1	111	47	23
Bottineau	7	143	116	3,597	3,704	3,825
Bowman	123	5	2	318	147	80
Burke	9	130	107	3,973	3,183	3,352
Burleigh	0	19	10	315	475	343
Cass	295	0	0	0	0	0
Cavalier	0	324	341	11,066	9,172	12,348
Dickey	48	0	0	0	0	0
Divide	12	68	59	1,461	1,600	1,758
Dunn	2	11	10	322	240	269
Eddy	0	3	3	87	94	116
Emmons	1	2	1	0	63	59
Foster	3	0	1	37	0	50
Golden Valley	1	6	4	87	125	98
Grand Forks	9	1	3	61	45	105
Grant	0	9	5	251	197	132
Griggs	118	0	0	0	0	0
Hettinger	2	119	47	3,225	2,503	1,255
Kidder	0	5	4	72	138	149
LaMoure	1	0	0	0	0	0
Logan	55	1	0	21	30	0
McHenry	1	77	64	1,977	2,116	2,229
McIntosh	17	0	0	35	0	0
McKenzie	113	14	13	441	276	323
McLean	20	143	97	3,786	3,641	3,161
Mercer	4	26	15	591	589	415
Morton	146	7	3	116	162	97
Mountrail	14	168	134	4,589	4,026	4,054
Nelson	5	16	19	538	466	737
Oliver	5	7	4	148	174	108
Pembina	30	7	9	165	177	307
Pierce	53	42	35	1,114	1,157	1,230
Ramsey	0	61	67	2,051	1,783	2,512
Ransom	95	0	0	0	0	0
Renville	0	112	96	3,096	2,769	3,011
Richland	83	0	0	0	0	0
Rolette	0	76	82	3,086	2,136	2,941
Sargent	22	0	0	0	0	0
Sheridan	0	33	24	694	804	754

Sioux	10	0	0	0	0	0
Slope	33	12	9	403	339	332
Stark	0	36	12	951	788	338
Steele	1	0	0	0	0	0
Stutsman	111	4	3	42	104	99
Towner	0	112	119	4,072	3,132	4,227
Trail	31	0	0	0	0	0
Walsh	128	32	39	1,209	930	1,477
Ward	2	167	122	4,546	4,541	4,223
Wells	48	5	6	81	138	221
Williams	18	64	62	1,528	1,562	1,927

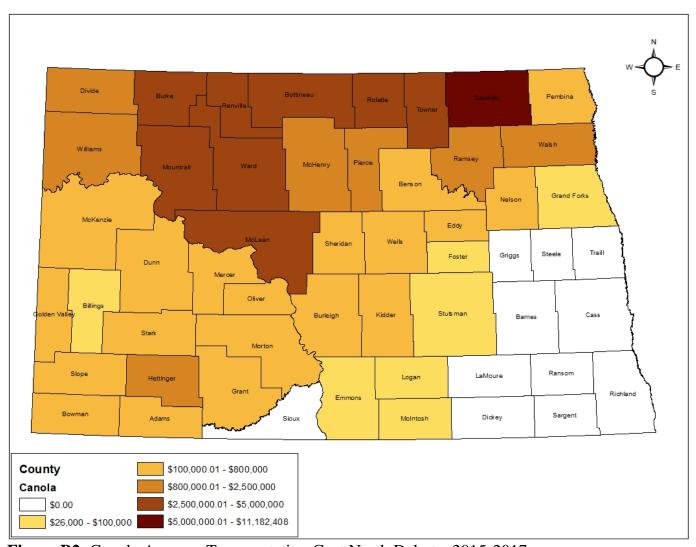


Figure B2: Canola Average Transportation Cost North Dakota, 2015-2017

Table B3: Corn	Total Trans	sportation (Carrier Cos	st, North D	akota, 201	5-2017		
	Rail (\$000)				Truck (\$000)			
County	2015	2016	2017	2015	2016	2017		
Adams	114	139	55	1,279	1,447	880		
Barnes	1,781	3,219	2,624	15,193	19,571	21,735		
Benson	421	719	666	4,011	5,283	6,439		
Billings	0	0	0	0	0	0		
Bottineau	197	438	331	1,642	2,871	2,835		
Bowman	0	0	0	0	0	0		
Burke	0	0	0	0	0	0		
Burleigh	236	665	452	2,277	4,989	4,557		
Cass	3,092	5,570	4,412	25,615	32,628	35,842		
Cavalier	51	146	154	398	839	1,182		
Dickey	1,659	2,897	2,131	14,571	18,359	18,834		
Divide	0	0	0	0	0	0		
Dunn	104	160	113	662	792	744		
Eddy	201	358	321	2,132	2,765	3,324		
Emmons	782	1,614	1,029	6,065	9,279	8,556		
Foster	462	867	647	4,717	6,385	6,365		
Golden Valley	13	7	16	138	69	207		
Grand Forks	1,181	1,971	1,659	9,647	11,843	13,581		
Grant	295	462	156	2,121	2,587	1,159		
Griggs	318	580	449	3,373	4,667	4,739		
Hettinger	195	277	213	1,257	1,382	1,405		
Kidder	103	197	188	977	1,431	1,841		
LaMoure	2,095	3,355	2,431	17,401	19,596	19,672		
Logan	169	359	336	1,528	2,504	3,220		
McHenry	270	513	369	2,912	4,439	4,156		
McIntosh	368	621	446	3,217	4,138	4,121		
McKenzie	0	0	0	0	0	0		
McLean	460	840	667	4,001	5,597	5,870		
Mercer	144	202	132	1,059	1,162	1,020		
Morton	190	305	152	1,882	2,634	1,707		
Mountrail	15	39	56	111	213	412		
Nelson	203	399	350	1,833	2,694	3,163		
Oliver	107	172	137	902	1,151	1,222		
Pembina	338	555	569	2,658	3,235	4,439		
Pierce	182	325	225	1,725	2,445	2,214		
Ramsey	414	839	752	3,843	5,830	6,960		
Ransom	1,219	1,961	1,608	10,107	11,509	12,992		
Renville	43	111	91	361	749	799		
Richland	4,289	5,982	5,558	33,055	32,261	41,872		
Rolette	34	86	68	293	581	601		
Sargent	1,815	2,853	2,377	13,988	15,500	17,882		
Sheridan	149	251	217	1,224	1,457	1,674		

Sioux	107	165	128	612	740	760
Slope	0	0	0	0	0	0
Stark	134	119	66	1,362	1,102	773
Steele	898	1,623	1,295	7,361	9,718	10,649
Stutsman	1,536	2,903	2,316	14,860	20,139	21,905
Towner	108	237	226	980	1,633	2,056
Trail	1,483	2,250	1,814	11,788	12,863	14,282
Walsh	384	753	810	3,154	4,575	6,612
Ward	126	274	170	1,295	2,281	1,841
Wells	571	1,058	1,089	5,854	8,234	11,180
Williams	0	0	0	0	0	0

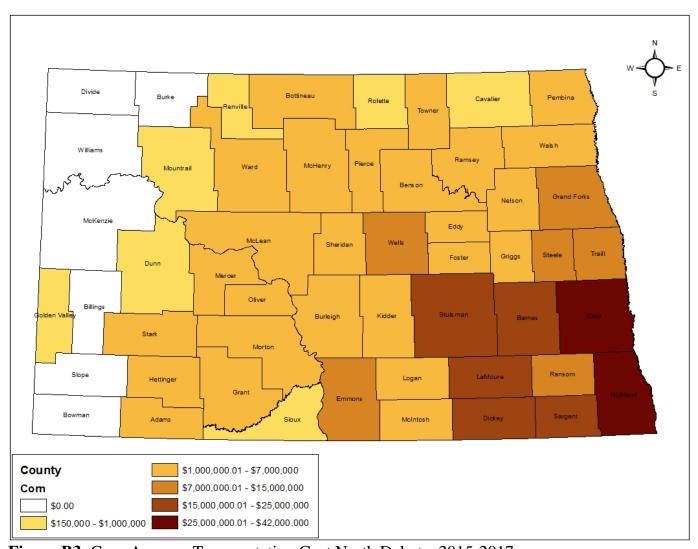


Figure B3: Corn Average Transportation Cost North Dakota, 2015-2017

Rail (\$000)	Table B4 : Dry Edible Bean Total Transportation Carrier Cost, North Dakota,						
County 2015 2016 2017 2015 2016 2017 Adams 0 0 0 0 0 0 0 Barnes 24 25 40 289 424 588 Benson 127 149 177 1,198 1,969 2,056 Billings 0 0 0 0 0 0 0 Bowman 0 0 0 0 0 0 0 0 Bowman 0 <th>2015-2017</th> <th>T</th> <th>D !! (0000)</th> <th></th> <th>1</th> <th>TF 1 (ΦΩΩ</th> <th>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</th>	2015-2017	T	D !! (0000)		1	TF 1 (ΦΩΩ	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
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Sheridan	5	12	17	46	143	179
Sioux	0	0	0	0	0	0
Slope	0	0	0	0	0	0
Stark	0	0	0	0	0	0
Steele	141	144	198	1,690	2,443	2,959
Stutsman	30	32	69	403	591	1,122
Towner	88	61	88	810	782	998
Trail	106	99	127	1,331	1,761	1,987
Walsh	329	196	351	3,261	2,725	4,296
Ward	0	0	0	0	0	0
Wells	121	148	229	1,247	2,091	2,854
Williams	0	0	0	0	0	0

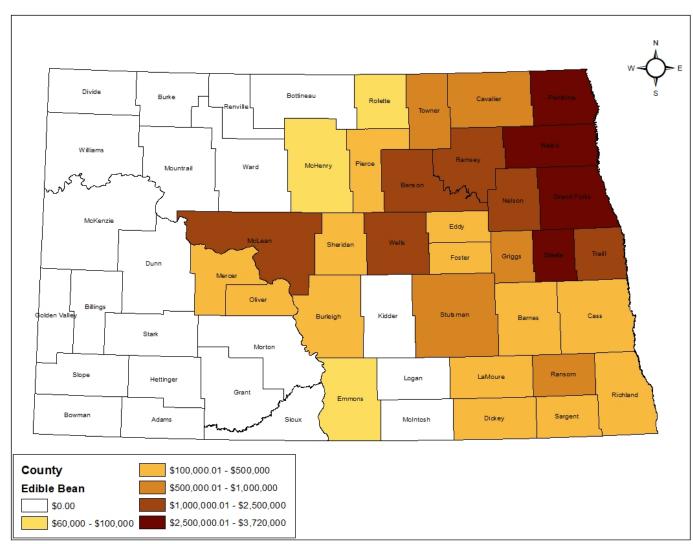


Figure B4: Dry Edible Bean (Field Bean) Average Transportation Cost North Dakota, 2015-2017

Table B5 : Dry Edible Pea Total Transportation Carrier Cost, North Dakota,						
2015-2017						
	Rail (\$000) Truck (\$000))
County	2015	2016	2017	2015	2016	2017
Adams	12	11	9	187	148	72
Barnes	16	50	8	100	310	40
Benson	12	52	18	63	278	82
Billings	0	0	0	0	0	0
Bottineau	86	183	94	399	850	374
Bowman	21	17	20	297	199	143
Burke	97	179	165	469	856	681
Burleigh	32	55	48	209	348	238
Cass	0	9	0	0	59	0
Cavalier	11	67	110	54	331	455
Dickey	0	0	0	0	0	0
Divide	270	277	152	1,137	1,164	556
Dunn	12	33	14	50	133	45
Eddy	6	13	12	39	88	63
Emmons	18	15	10	154	123	59
Foster	0	14	11	0	89	57
Golden Valley	99	90	55	504	441	219
Grand Forks	6	7	10	37	40	49
Grant	30	8	1	138	37	2
Griggs	8	14	0	49	81	0
Hettinger	45	64	29	181	252	97
Kidder	26	27	12	170	170	59
LaMoure	0	7	0	0	50	0
Logan	8	17	6	54	116	30
McHenry	16	48	31	94	278	153
McIntosh	0	14	4	0	97	20
McKenzie	84	152	52	333	592	175
McLean	309	436	210	1,589	2,236	921
Mercer	40	64	23	195	307	89
Morton	10	16	6	56	90	28
Mountrail	515	483	238	2,323	2,186	922
Nelson	10	17	17	59	98	81
Oliver	33	27	13	185	150	57
Pembina	0	5	17	0	28	70
Pierce	29	70	27	150	360	117
Ramsey	0	7	16	0	39	73
Ransom	5	16	7	34	109	34
Renville	104	182	163	488	849	659
Richland	0	0	0	0	0	0
Rolette	50	53	35	247	263	147
Sargent	0	0	0	0	0	0

Sheridan	7	30	10	37	147	43
Sioux	0	0	0	0	0	0
Slope	28	19	19	353	195	129
Stark	49	40	20	274	214	86
Steele	0	0	0	0	0	0
Stutsman	51	59	31	370	418	174
Towner	9	30	15	49	157	68
Trail	0	0	0	0	0	0
Walsh	0	10	1	0	52	4
Ward	175	237	141	997	1329	675
Wells	27	59	34	165	357	171
Williams	359	437	323	1,806	2,149	1,374

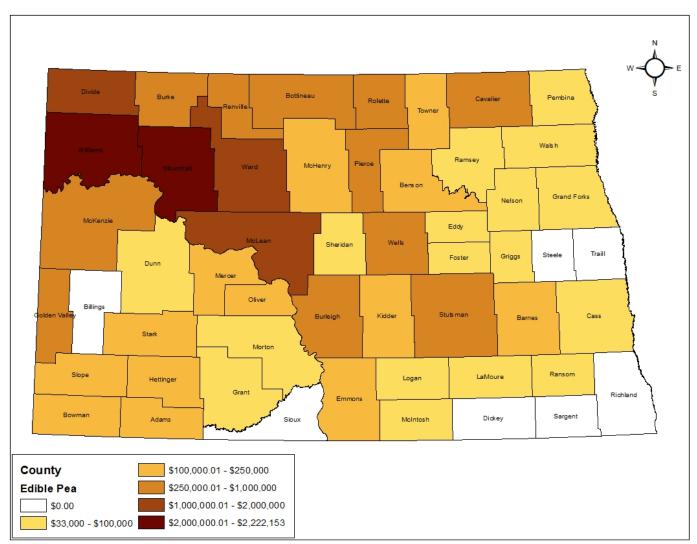


Figure B5: Dry Edible Pea (Field Pea) Average Transportation Cost North Dakota, 2015-2017

Table B6: Durur	n Total Tra	ansportatio	n Carrier C	Cost, North	Dakota, 20	015-2017
		Rail (\$000)			Cruck (\$000	
County	2015	2016	2017	2015	2016	2017
Adams	67	51	75	173	153	100
Barnes	0	0	15	0	0	16
Benson	34	66	57	49	109	56
Billings	0	13	0	0	15	0
Bottineau	188	370	352	229	523	320
Bowman	165	107	132	371	275	220
Burke	548	763	752	597	939	636
Burleigh	111	188	276	146	274	224
Cass	0	4	8	0	14	18
Cavalier	121	61	136	181	112	143
Dickey	0	0	0	0	0	0
Divide	1,542	1,962	1,334	1,484	2,157	985
Dunn	23	55	58	21	59	42
Eddy	0	17	42	0	30	45
Emmons	25	23	0	44	44	0
Foster	22	32	57	32	53	55
Golden Valley	349	388	383	331	410	256
Grand Forks	11	4	0	22	9	0
Grant	21	12	3	21	13	2
Griggs	0	9	0	0	16	0
Hettinger	370	306	276	337	318	190
Kidder	0	43	52	0	65	44
LaMoure	0	0	0	0	0	0
Logan	23	19	25	31	29	24
McHenry	18	55	53	23	79	49
McIntosh	9	0	29	14	0	26
McKenzie	763	889	671	643	842	456
McLean	416	561	419	500	765	382
Mercer	28	58	85	30	68	61
Morton	71	89	48	78	108	35
Mountrail	769	970	511	844	1,223	432
Nelson	25	20	18	39	37	20
Oliver	0	18	9	0	23	7
Pembina	14	11	45	21	20	50
Pierce	55	94	142	68	132	123
Ramsey	29	21	69	48	40	77
Ransom	0	0	0	0	0	0
Renville	224	386	351	260	517	318
Richland	0	0	9	0	0	23
Rolette	90	84	132	125	138	151
Sargent	0	0	0	0	0	0
Sheridan	36	69	110	43	92	90

Sioux	0	0	0	0	0	0
Slope	329	155	164	441	222	183
Stark	301	303	226	308	339	160
Steele	0	10	14	0	24	21
Stutsman	31	41	73	51	77	68
Towner	113	71	216	159	116	198
Trail	0	0	0	0	0	0
Walsh	26	4	42	40	7	43
Ward	542	616	646	670	852	508
Wells	88	121	274	118	181	236
Williams	2,972	3,306	3,125	3,057	3,804	2,236

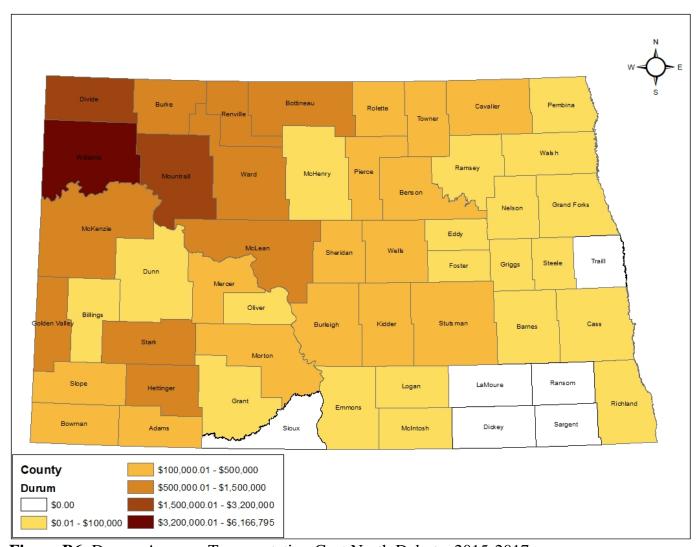


Figure B6: Durum Average Transportation Cost North Dakota, 2015-2017

Table B7 : Flax	Total Trans	sportation (Carrier Cos	t, North Da	akota, 2015	5-2017
		Rail (\$)			Truck (\$)	
County	2015	2016	2017	2015	2016	2017
Adams	1	1	0	121	102	32
Barnes	0	0	0	0	0	0
Benson	1	1	0	83	73	20
Billings	0	0	0	0	0	0
Bottineau	7	4	2	395	252	132
Bowman	2	2	1	178	143	46
Burke	13	9	7	779	628	419
Burleigh	3	2	1	165	118	39
Cass	0	0	0	0	0	0
Cavalier	3	2	1	181	136	87
Dickey	0	0	0	0	0	0
Divide	13	8	8	725	529	472
Dunn	1	0	0	56	20	17
Eddy	1	0	0	33	0	0
Emmons	0	0	0	21	36	8
Foster	1	0	0	27	0	0
Golden Valley	0	0	0	25	0	0
Grand Forks	0	0	0	0	0	0
Grant	3	1	0	155	65	22
Griggs	0	0	0	0	0	0
Hettinger	5	3	1	280	195	48
Kidder	3	1	1	132	71	46
LaMoure	0	0	0	0	0	0
Logan	0	0	0	25	0	15
McHenry	7	4	1	417	272	58
McIntosh	0	0	0	0	16	0
McKenzie	3	1	1	182	83	63
McLean	15	10	4	888	730	243
Mercer	2	1	0	84	83	22
Morton	3	2	1	160	140	39
Mountrail	25	12	7	1,479	824	432
Nelson	1	1	0	78	42	0
Oliver	2	1	0	94	69	26
Pembina	0	0	0	0	0	0
Pierce	2	1	0	128	54	18
Ramsey	2	0	0	135	20	0
Ransom	0	0	0	0	0	0
Renville	11	8	5	626	529	322
Richland	0	0	0	0	0	0
Rolette	3	1	1	165	78	33
Sargent	0	0	0	0	0	0
Sheridan	6	5	1	256	249	60

Sioux	0	0	0	0	0	0
Slope	2	1	0	120	60	12
Stark	2	1	0	103	92	24
Steele	0	0	0	0	0	0
Stutsman	1	0	0	55	28	0
Towner	3	1	1	147	92	68
Trail	0	0	0	0	0	0
Walsh	1	1	0	49	48	0
Ward	35	20	9	1,990	1,334	530
Wells	1	1	0	37	46	0
Williams	6	4	3	339	287	190

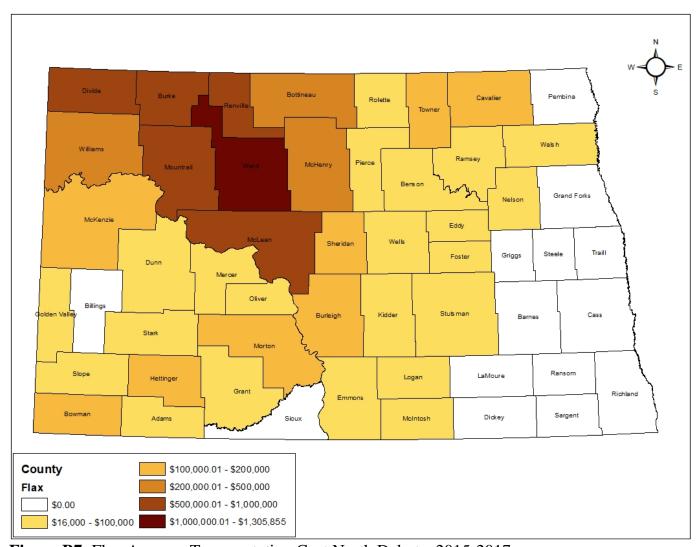


Figure B7: Flax Average Transportation Cost North Dakota, 2015-2017

Table B8 : Spring Wheat Total Transportation Carrier Cost, North Dakota,						
2015-2017						
		Rail (\$)			Truck (\$)	
County	2015	2016	2017	2,042	2016	2017
Adams	349	172	79	1,615	964	461
Barnes	616	587	384	2,114	1,381	981
Benson	780	636	658	432	1,586	1,747
Billings	151	80	53	3,708	207	143
Bottineau	1,588	1,410	1,332	1,242	3,041	3,042
Bowman	226	98	56	1,639	522	309
Burke	708	575	489	1,357	1,231	1,100
Burleigh	507	378	191	1,967	910	489
Cass	675	562	466	5,542	1,477	1,352
Cavalier	2,323	1,516	2,286	414	3,306	5,350
Dickey	143	132	64	1,333	340	180
Divide	689	323	298	2,330	578	563
Dunn	1,299	936	563	609	1,521	974
Eddy	210	191	184	1,865	506	524
Emmons	646	277	185	699	726	540
Foster	259	261	178	601	635	464
Golden Valley	253	129	65	2,887	285	146
Grand Forks	1,056	821	834	1,767	2,045	2,245
Grant	907	571	197	1,196	1,009	369
Griggs	398	324	316	3,907	914	946
Hettinger	2,239	1,509	718	780	2,394	1,210
Kidder	292	211	140	631	509	359
LaMoure	240	257	153	900	599	392
Logan	330	281	154	2,000	691	405
McHenry	721	712	476	1,171	1,821	1,285
McIntosh	423	370	190	895	918	508
McKenzie	444	337	200	4,088	638	389
McLean	1,761	1,568	977	997	3,327	2,209
Mercer	487	374	175	2,442	692	344
Morton	957	639	315	2,289	1,487	765
Mountrail	1,146	973	702	1,766	1,769	1,365
Nelson	669	582	615	874	1,414	1,593
Oliver	378	374	196	3,857	780	434
Pembina	1,583	993	1,435	1,957	2,214	3,429
Pierce	783	623	602	2,281	1,451	1,471
Ramsey	823	613	790	649	1,556	2,149
Ransom	241	237	158	1,877	571	417
Renville	826	740	667	1,017	1,548	1,473
Richland	363	346	271	1,574	868	753
Rolette	631	505	602	565	1,162	1,469
Sargent	222	160	109	1,340	365	272

Sheridan	641	581	417	461	1,094	845
Sioux	298	182	177	1,521	258	267
Slope	370	165	117	3,270	660	490
Stark	1,316	909	393	985	2,076	928
Steele	353	285	226	1,501	722	625
Stutsman	532	524	385	3,206	1,319	1,046
Towner	1,240	828	1,052	1,713	1,965	2,667
Trail	633	438	448	3,388	1,071	1,202
Walsh	1,368	901	1,188	4,268	2,048	2,884
Ward	1,603	1,412	1,152	2,636	3,468	2,989
Wells	986	914	722	1,033	2,216	1,863
Williams	406	215	188	2,042	514	464

^{*}includes hard red spring and winter wheat

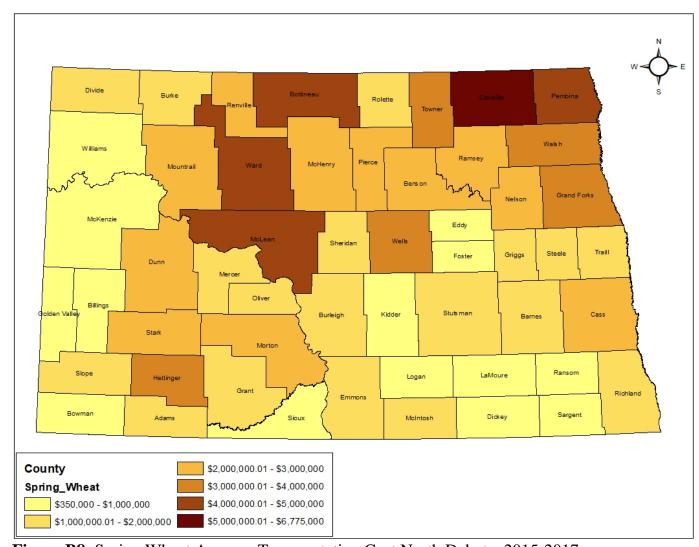


Figure B8: Spring Wheat Average Transportation Cost North Dakota, 2015-2017

Table B9: Lentil	Total Tran	nsportation	Carrier Co	ost, North I	Dakota, 201	15-2017
		Rail (\$)			Truck (\$)	
County	2015	2016	2017	2015	2016	2017
Adams	0	0	5	0	0	7
Barnes	0	0	0	0	0	0
Benson	0	0	0	0	0	0
Billings	0	0	0	0	0	0
Bottineau	0	17	0	0	22	0
Bowman	0	7	12	0	9	16
Burke	0	25	13	0	36	18
Burleigh	0	0	0	0	0	0
Cass	0	0	0	0	0	0
Cavalier	0	0	0	0	0	0
Dickey	0	0	0	0	0	0
Divide	340	424	267	427	593	347
Dunn	0	0	14	0	0	15
Eddy	0	0	0	0	0	0
Emmons	0	0	7	0	0	9
Foster	0	0	0	0	0	0
Golden Valley	127	134	50	136	167	56
Grand Forks	0	0	0	0	0	0
Grant	0	0	0	0	0	0
Griggs	0	0	0	0	0	0
Hettinger	0	13	0	0	15	0
Kidder	0	20	7	0	27	9
LaMoure	0	0	0	0	0	0
Logan	0	20	16	0	29	22
McHenry	0	0	0	0	0	0
McIntosh	0	6	3	0	8	4
McKenzie	74	156	88	77	187	97
McLean	28	104	61	37	158	90
Mercer	0	0	0	0	0	0
Morton	0	0	0	0	0	0
Mountrail	13	32	28	16	45	37
Nelson	0	0	0	0	0	0
Oliver	0	0	0	0	0	0
Pembina	0	0	0	0	0	0
Pierce	0	0	0	0	0	0
Ramsey	0	0	0	0	0	0
Ransom	0	0	0	0	0	0
Renville	0	15	0	0	22	0
Richland	0	0	0	0	0	0
Rolette	0	0	0	0	0	0
Sargent	0	0	0	0	0	0
Sheridan	0	18	6	0	25	7

Sioux	0		0	0	0	0
Slope	0	28	0	0	35	0
Stark	12	7	18	13	9	21
Steele	0	0	0	0	0	0
Stutsman	0	0	0	0	0	0
Towner	0	0	0	0	0	0
Trail	0	0	0	0	0	0
Walsh	0	0	0	0	0	0
Ward	8	28	27	10	43	37
Wells	0	0	0	0	0	0
Williams	575	773	595	714	1,121	774

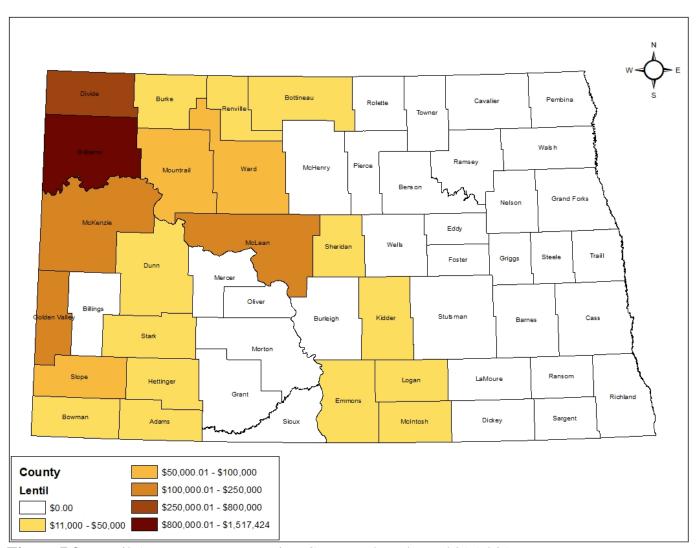


Figure B9: Lentil Average Transportation Cost North Dakota, 2015-2017

Table B10: Soybean Total Transportation Carrier Cost, North Dakota, 2015-						
2017						
		Rail (\$)			Truck (\$)	
County	2015	2016	2017	2015	2016	2017
Adams	0	1	2	0	6	13
Barnes	1,515	1,809	1,851	3,779	3,658	4,138
Benson	454	664	688	1,372	1,590	1,947
Billings	0	0	0	0	0	0
Bottineau	495	811	1,020	1,357	1,786	2,675
Bowman	0	0	0	0	0	0
Burke	0	0	59	0	0	186
Burleigh	157	233	269	506	592	820
Cass	2,326	2,771	2,500	5,712	5,158	5,474
Cavalier	431	586	797	1,028	1,095	1,769
Dickey	725	974	974	1,942	1,991	2,348
Divide	39	33	50	102	70	125
Dunn	0	0	0	0	0	0
Eddy	205	284	307	628	679	876
Emmons	396	438	624	1,028	867	1,457
Foster	503	636	558	1,464	1,444	1,480
Golden Valley	0	0	0	0	0	0
Grand Forks	820	1,039	1,150	2,078	2,043	2667
Grant	12	8	16	28	15	36
Griggs	432	583	504	1,420	1,504	1,539
Hettinger	11	0	12	22	0	24
Kidder	131	198	261	405	484	751
LaMoure	1,285	1,844	1,482	3,096	3,390	3,187
Logan	222	302	331	672	718	930
McHenry	267	413	418	956	1195	1,422
McIntosh	339	436	413	994	997	1,103
McKenzie	0	0	0	0	0	0
McLean	264	398	499	718	861	1,256
Mercer	21	29	41	53	58	96
Morton	29	43	58	113	144	229
Mountrail	54	76	159	122	135	338
Nelson	385	500	592	1073	1,083	1501
Oliver	34	46	60	99	109	168
Pembina	691	834	951	1,662	1,564	2,079
Pierce	280	408	367	884	1,032	1,117
Ramsey	385	588	654	1095	1308	1,742
Ransom	608	842	853	1,476	1,550	1,844
Renville	214	335	389	603	764	1,061
Richland	1,594	2,026	2,069	3,591	3,465	4,122
Rolette	142	196	243	395	434	647
Sargent	809	1,204	1,222	1,806	2,061	2457

Sheridan	261	393	359	582	674	730
Sioux	7	12	15	13	18	26
Slope	0	0	0	0	0	0
Stark	4	0	1	17	0	3
Steele	744	883	844	1,897	1,737	1,959
Stutsman	1,462	1769	1,943	4132	3864	4,966
Towner	345	487	545	974	1,083	1,457
Trail	1,065	1,094	1,092	2,522	2,016	2,373
Walsh	459	548	707	1,132	1078	1572
Ward	352	480	512	1,195	1,347	1,625
Wells	547	802	872	1,660	1,987	2,424
Williams	16	8	9	81	38	51

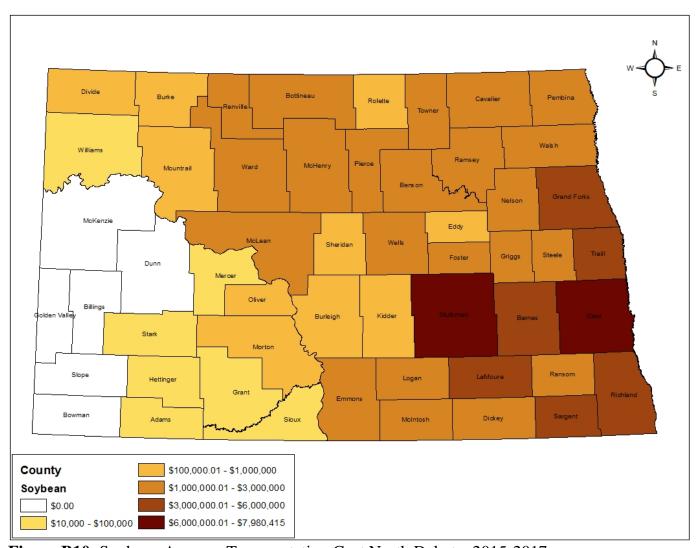


Figure B10: Soybean Average Transportation Cost North Dakota, 2015-2017

Table B11: Sunflower Seed Total Transportation Carrier Cost, North Dakota,						
2015-2017						
		Rail (\$)			Truck (S	S)
County	2015	2016	2017	2015	2016	2017
Adams	10	13	10	923	1110	1019
Barnes	2	1	0	159	57	0
Benson	0	2	1	0	119	91
Billings	2	1	1	110	103	104
Bottineau	22	10	2	1,567	793	140
Bowman	3	3	2	274	269	181
Burke	5	5	2	347	369	197
Burleigh	16	11	5	1,023	774	353
Cass	11	7	4	774	463	285
Cavalier	8	4	3	598	284	220
Dickey	2	1	1	122	77	41
Divide	2	1	2	122	93	123
Dunn	11	9	5	629	622	351
Eddy	0	3	2	0	229	141
Emmons	43	41	29	3,399	2,964	2,401
Foster	0	1	1	0	65	73
Golden Valley	4	4	1	277	268	75
Grand Forks	6	4	3	407	244	207
Grant	23	29	16	1,438	1,961	1,083
Griggs	1	1	0	56	52	0
Hettinger	16	17	11	965	1167	727
Kidder	3	5	1	202	345	98
LaMoure	0	0	0	0	17	24
Logan	4	3	1	246	182	97
McHenry	3	2	0	198	142	0
McIntosh	9	8	7	605	501	498
McKenzie	0	0	0	0	0	0
McLean	13	6	4	924	477	301
Mercer	8	11	10	513	734	689
Morton	26	29	16	1,632	1,980	1,153
Mountrail	5	6	5	326	435	374
Nelson	0	1	0	17	79	0
Oliver	6	6	5	374	389	345
Pembina	5	3	1	346	185	59
Pierce	2	2	1	132	159	60
Ramsey	2	1	1	153	62	89
Ransom	1	1	0	38	80	0
Renville	13	8	4	892	609	278
Richland	3	3	1	206	223	43
Rolette	2	2	1	120	179	93
Sargent	1	1	0	58	73	0

Sheridan	2	2	2	116	168	157
Sioux	10	13	8	498	732	489
Slope	4	5	3	321	439	237
Stark	11	13	7	697	890	514
Steele	4	2	1	291	161	58
Stutsman	2	6	1	146	422	51
Towner	3	5	1	217	365	61
Trail	5	2	1	362	164	96
Walsh	3	2	2	190	120	126
Ward	15	15	8	1,061	1,150	608
Wells	2	4	3	132	296	220
Williams	1	2	3	92	159	268

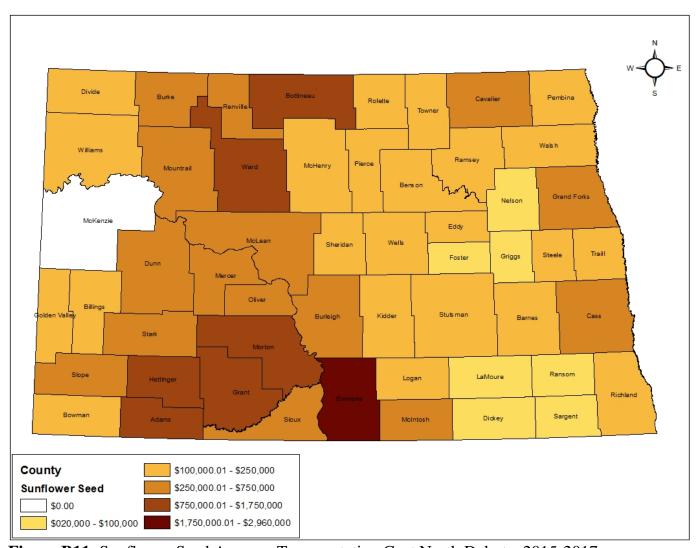


Figure B11: Sunflower Seed Average Transportation Cost North Dakota, 2015-2017

APPENDIX C: TOTAL TRANSPORTATION COST BY COUNTY

	Table C1 : Total Transportation Carrier Operation Cost by County, North							
Dakota, 2015-2	1	D '1 (\$000)		T -	F 1 (Φ00)	<u> </u>		
C		Rail (\$000)	2017		<u> Γruck (\$000</u>			
County	2015	2016	2017	2015	2016	2017		
Adams	577	407	250	5,687	4,455	3,072		
Barnes	4,031	5,748	5,432	21,567	25,788	27,747		
Benson	2,245	2,539	2,823	11,268	12,841	14,061		
Billings	167	110	69	700	451	304		
Bottineau	3,562	3,728	4,765	16,996	15,981	14,342		
Bowman	439	246	230	2,797	1,636	1,036		
Burke	1,638	1,750	1,676	8,445	7,635	6,833		
Burleigh	1,317	1,654	2,043	7,302	9,236	7,848		
Cass	6,210	8,990	7,504	35,067	40,667	44,043		
Cavalier	3,685	2,848	4,140	21,546	16,394	22,975		
Dickey	2,553	4,029	3,277	17,289	21,045	21,663		
Divide	3,042	3,143	2,258	7,211	7,045	5,059		
Dunn	1,504	1,229	822	4,239	3,513	2,515		
Eddy	721	936	1,237	4,204	5,037	5,674		
Emmons	2,011	2,435	1,904	13,423	14,379	13,285		
Foster	1,393	1,898	1,595	7,748	9,298	9,105		
Golden Valley	850	758	573	2,099	1,764	1,056		
Grand Forks	3,256	4,121	4,244	16,620	20,284	23,148		
Grant	1,323	1,105	402	6,005	5,913	2,820		
Griggs	1,266	1,582	1,416	6,843	7,997	8,105		
Hettinger	3,047	2,320	1,428	10,353	8,286	5,010		
Kidder	678	753	791	3,299	3,520	3,591		
LaMoure	3,663	5,497	4,101	21,602	24,131	23,686		
Logan	862	1,070	1,130	4,009	4,736	4,889		
McHenry	1,528	1,913	1,703	9,402	10,900	9,876		
McIntosh	1,195	1,485	1,110	6,263	6,869	6,314		
McKenzie	1,522	1,643	1,177	3,055	3,069	1,572		
McLean	3,583	4,239	3,121	17,824	19,442	16,185		
Mercer	852	848	531	3,970	4,148	3,078		
Morton	1,407	1,206	634	6,971	7,160	4,154		
Mountrail	2,815	2,803	1,850	12,677	11,127	8,436		
Nelson	1,520	1,667	1,774	6,842	7,214	8,696		
Oliver	611	692	457	2,943	3,130	2,554		
Pembina	2,993	2,583	3,295	11,862	9,568	13,461		
Pierce	1,589	1,701	1,560	7,312	7,801	7,433		
Ramsey	2,301	2,479	2,869	13,158	13,786	16,431		
Ransom	2,301	3,092	2,666	12,722	14,386	15,954		
Renville	2,109	2,155	1,879	,	9,917	8,565		
				10,668	· · · · · · · · · · · · · · · · · · ·	· ·		
Richland	6,275	8,365	7,918	38,139	36,941	47,021		
Rolette	1,226	1,087	1,246	6,999	5,536	6,480		

Sargent	2,848	4,229	3,721	16,417	18,148	20,781
Sheridan	1,331	1,537	1,227	5,240	5,684	4,918
Sioux	421	371	329	1,584	1,749	1,542
Slope	755	400	318	3,238	2,081	1,428
Stark	1,921	1,482	752	7,221	5,788	2,890
Steele	2,197	2,982	2,623	12,581	15,081	16,605
Stutsman	3,742	5,402	4,895	22,069	27,370	29,655
Towner	2,223	1,934	2,319	11,597	9,976	12,126
Trail	3,408	3,936	3,557	18,507	18,338	20,511
Walsh	2,744	2,502	3,250	13,132	11,937	17,393
Ward	3,271	3,376	2,844	17,437	17,172	13,417
Wells	2,574	3,233	3,326	13,002	16,279	19,705
Williams	4,733	4,949	4,415	10,172	10,460	7,695