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## Acre Changes in Crops from 1991 to 2016

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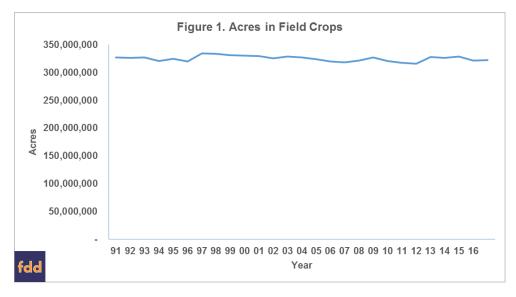
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Over the past 25 years, there have been shifts in crops planted in the United States. Overall, acres in feed grain crops decreased while acres in oilseed crops increased. Feed grain crops losing acres were wheat, oats, barley, and sorghum. The only feed grain crop with a large acre increase was corn. Within oilseed crops, soybeans accounted for 90% of the acres in the category. Over time, U.S. Farmers have tended to specialize production in corn and soybeans in the United States.

#### Changes in Acres from 1991-93 to 2014-16

Acre changes are reported for all crops that the U.S. Department of Agriculture (USDA) categorized as "principal crops" in its 2017 *Prospective Planting* Report. In addition, acres are reported for six other crops for which National Agricultural Statistical Service (NASS) has crop data: flaxseed, lentils, mustard, peas, rapeseed, and sunflowers. The principal crops along with the additional six crops can be roughly categorized as field crops. Not included in this analysis are changes in vegetables, fruits, and tree bearing crops.



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In 2016, there were 322 million acres planted in these field crops. Modest variations in total acres in field crops occurred, with a range from 315 million acres in 2011 to 335 million ACRES in 1996. A trend of increasing or decreasing acres devoted to field crops does not exist (see Figure 1).

To make acre change comparisons, acres are averaged from the years from 1991 to 1993 (1991-93) and from 2014 to 2016 (2014-16). Three-year averages are used to minimize the influences of anomalous factors impacting acreages. The year 1991 is selected for the first year as that is the first year that NASS reported acres for several of these crops.

Crop	Category	Acres <sup>2</sup>		
		1991-93	2014-16	Change <sup>3</sup>
		(acres)	(acres)	(acres)
Wheat	Feed grains, wheat, rice	71,422,667	53,998,000	(17,424,667)
Oats	Feed grains, wheat, rice	8,177,667	2,889,667	(5,288,000
Hay	Hay	60,142,000	54,990,000	(5,152,000
Barley	Feed grains, wheat, rice	8,163,000	3,235,333	(4,927,667
Sorghum	Feed grains, wheat, rice	11,374,333	7,429,000	(3,945,333
Cotton	Other	13,576,800	9,897,467	(3,679,333
Sunflower	Oilseeds, peanuts, pulses	2,563,333	1,673,667	(889,667
Tobacco	Other	764,842	342,223	(422,618
Potatoes	Other	1,382,167	1,064,200	(317,967
Sugar beets	Other	1,433,933	1,161,900	(272,033
Peanuts	Oilseeds, peanuts, pulses	1,819,767	1,549,833	(269,933
Safflower	Oilseeds, peanuts, pulses	322,667	170,933	(151,733
Rice	Feed grains, wheat, rice	2,993,333	2,909,667	(83,667
Sugarcane	Other	923,467	882,100	(41,367
Rapeseed	Oilseeds, peanuts, pulses	12,400	4,800	(7,600
Mustard	Other	17,367	60,233	42,867
Rye	Feed grains, wheat, rice	1,568,667	1,636,333	67,667
Beans, Dry Edible	Oilseeds, peanuts, pulses	1,824,200	1,958,733	134,533
Flaxseed	Oilseeds, peanuts, pulses	244,333	382,667	138,333
Lentils	Oilseeds, peanuts, pulses	134,000	569,000	435,000
Peas	Oilseeds, peanuts, pulses	182,500	1,185,333	1,002,833
Canola	Oilseeds, peanuts, pulses	164,667	1,735,333	1,570,667
Corn	Feed grains, wheat, rice	76,169,000	90,873,333	14,704,333
Soybeans	Oilseeds, peanuts, pulses	59,481,667	83,119,667	23,638,000
	Feed grains, wheat, rice	179,868,667	162,971,333	(16,897,333)
	Hay	60,142,000	54,990,000	(5,152,000
	Oilseeds, peanuts, pulses	66,749,533	92,349,966	25,600,433
	Other	18,098,575	13,408,123	(4,690,452)

<sup>&</sup>lt;sup>1</sup> Acre taken from National Agricultural Statistical Service (NASS). All crop acres are planted, except for hay. Harvested acres are used for hay.

Table 1 shows a list of crops for which acre changes are reported. These crops are divided into four categories for making comparisons:

• Feed grains, wheat, and rice. This category includes corn, wheat, barley, oats, rice, and sorghum. These crops often provided energy for human and animal diets, as well as for providing energy through biofuels. To some extent, these crops will substitute for one another. For example, both corn and wheat can be used as an energy source in animal diets.

<sup>&</sup>lt;sup>2</sup> Average of acres for the years from 1990 to 1992 and from 2014 to 2016.

<sup>&</sup>lt;sup>3</sup> Changes equals acres in 2014-16 minus acres in 1991-93.

- Oilseeds, peanuts, and pulses. This category includes soybeans, canola, peanuts, lentils, flaxseed, and sunflower. These crops can serve as protein sources.
- Hay.
- Other. Other crops include cotton, tobacco, sugar beets, sugarcane, and mustard. These crops do not fit in the above categories.

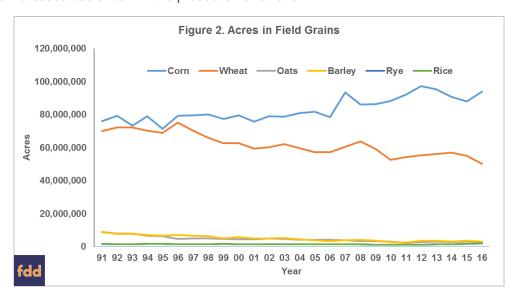
Between 1991-93 and 2014-16, six crops lost more than 1,000,000 acres; wheat, oats, hay, barley, sorghum, and cotton (see Table 1). By far, the crop with the largest loss in acres was wheat, with a loss of 17 million acres. Wheat was followed by oats, hay, barley, sorghum, and cotton. Of these highest acre losing crops, four to the crops are categorized as "feed grains, wheat, and rice": wheat, oats, barley, and sorghum.

Between 1991-93 and 2014-16, four crops gained over 1 million acres (see Table 1). Soybean acres increased by 24 million acres. Corn had the second largest increase with 15 million acres. Canola had an increase of 2 million acres. Peas increased by 1 million acres.

Between 1991-93 and 2014-16, there were shifts in the types of crops grown in the United States. The "feed grains, wheat, rice", "hay", and "other" crop categories lost acres. The "oilseed, peanuts, pulse" category gained acres (see Table 1).

#### Feed grains, wheat, and rice

At the beginning of the 1990s, corn and wheat had roughly the same acres (see Figure 2). Since the 1990s, corn increased in acres, with much of the increase occurring between 2006 through 2012, likely due to the increased use of corn in the production of ethanol.



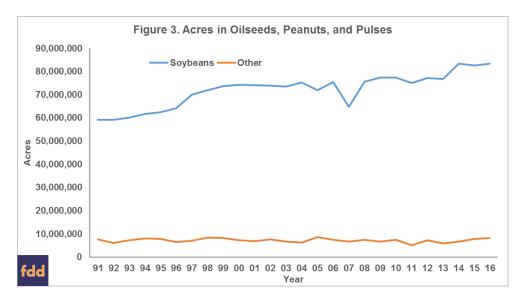
Unlike corn, the other feed grains did not increase acres. Four of the other feed grains lost acres: wheat, oats, barley, and sorghum. Wheat lost 17 million acres, oats lost 5 million acres, and barley lost 5 million acres, and sorghum lost 4 million acres. From 1991 to 2016, rice and rye had relatively stable acres.

These acre shifts can be attributed to two factors. First, much of the animal feed use shifted away from other feed grains to corn. Prices and supply of corn relative to other crops likely impacted these factors. The second is the increased use of corn in the production of ethanol.

#### Oilseeds, peanuts, and rice

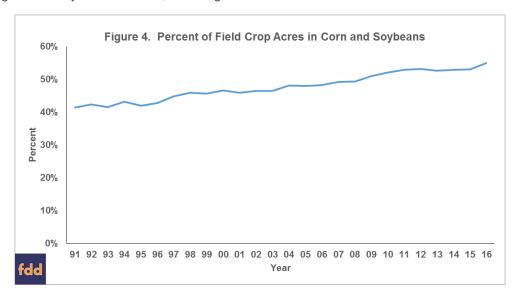
Soybeans was by far the leading "oilseed, peanuts, and pulse" crop. In 2016, there were 83 million acres of soybeans compared to 8 million acres in the other oilseed. Overall, soybeans account for 91% of acres planted to oilseeds in the U.S.

Soybeans acres have increased since 1991 from 59 million acres to 83 million acres. Other crops in the "oilseed, peanuts, and pulse" category have remained stable at 8 million acres (see Figure 3).



#### **Concentration in Corn and Soybeans**

The above acre changes resulted in a continuing concentration into corn and soybeans (see Figure 4). In 1991, corn and soybeans accounted for 41% of the acres in field crops. This percentage has been increasing at a steady rate over time, reaching 55% in 2016.



#### **Summary**

During the last 25 years, acres have shifted away from "feed grains, wheat, rice", "hay", and "other" categories to "Oilseeds, peanuts, pulse" category. Within the "feed grains, wheat, rice" category, corn has become the dominate feed grain in terms of acres. Soybean is the dominant oilseed in terms of acres. Overall, these trends have led to a specialization in corn and soybeans.

#### Reference

USDA, National Agricultural Statistics Service. *Prospective Plantings* (March 2017), released March 31, 2017. http://usda.mannlib.cornell.edu/usda/nass/ProsPlan//2010s/2017/ProsPlan-03-31-2017.pdf