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# The Global Landscape of Regulatory Policy

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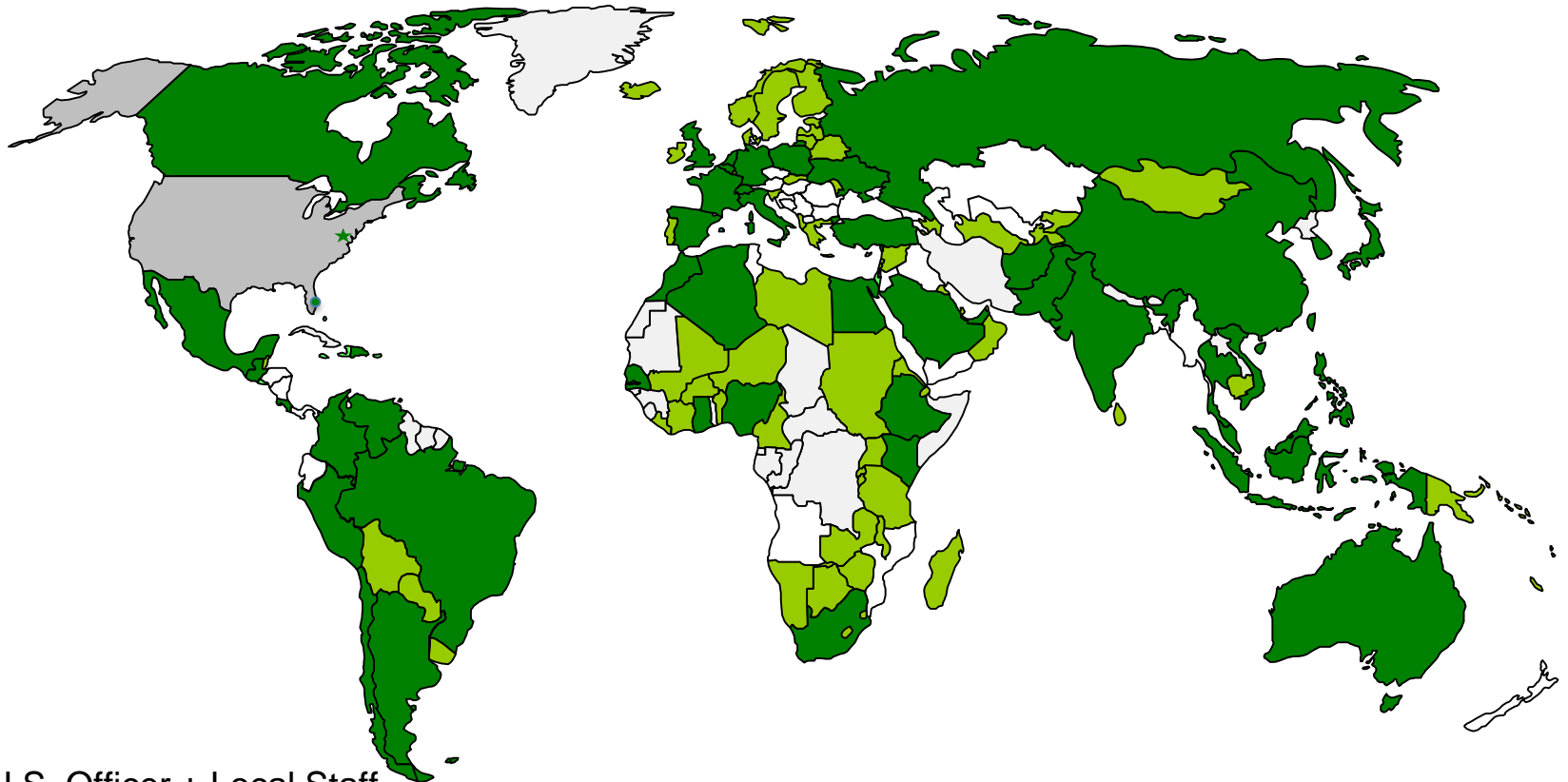


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# Trade and Innovation Linkages

- Innovation = Competitive Advantage
- Foreign market 'signals' are influential
- Foreign Regulatory Acceptance Requires U.S. Government Advocacy



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# Global Regulatory Status

**Canada:** Not regulated  
unless product identified  
as novel

**Norway:** Proposed; foreign DNA insertion  
regulated; otherwise case-by-case

**Europe:** Awaiting summer 2018  
European Court of Justice ruling

**United States:** USDA  
draft rule withdrawn;  
'Am I Regulated?' letters  
for plants

**Israel:** Foreign DNA  
insertions regulated

**China, Japan,  
Korea:** Issue still  
being debated; no  
formal guidance

**Argentina, Brazil, Chile:**  
Case by case approaches;  
foreign DNA insertions  
generally regulated

**Australia:** Under review; likely  
regulated whenever foreign DNA  
involved; otherwise case-by-case



Countries with  
regulation



Countries with **pending** policies,  
regulations, or legal rulings



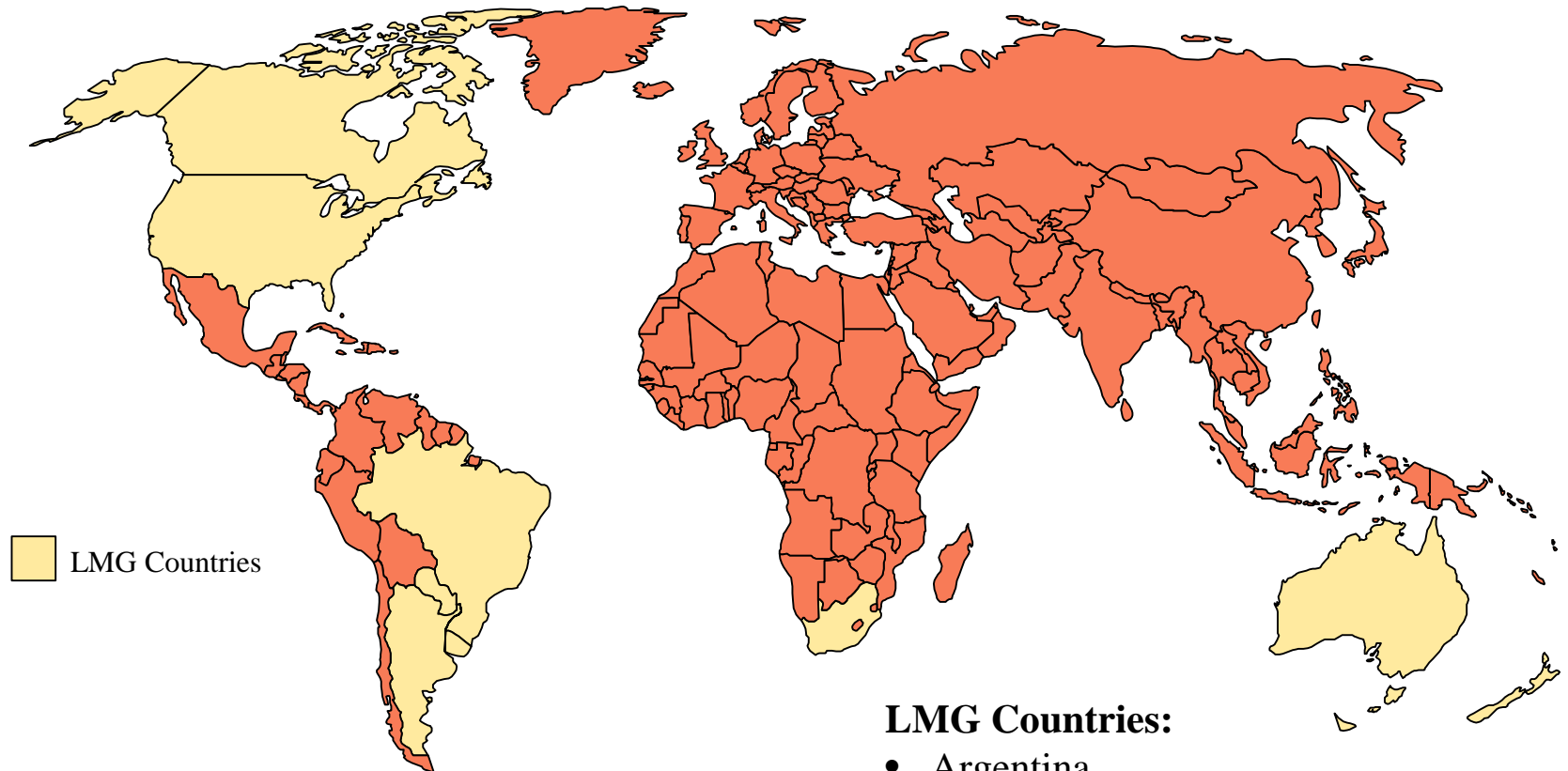


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# Current Like-Minded Countries



## LMG Countries:

- Argentina
- Australia
- Brazil
- Canada
- New Zealand
- Paraguay
- South Africa
- United States
- Uruguay



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# Conclusions

- New breeding technologies are different
- International regulatory harmony needed
- Countries off to a good start (but risks remain)
- USDA is advocating internationally