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The Food Industry

Food Consumption, Prices, and Expenditures, 1970-90

Americans spent \$570 billion for food in 1991 and \$85 billion for alcoholic beverages. Away-from-home meals and snacks captured 45 percent of the U.S. food dollar in 1991, up from 39 percent in 1980 and 34 percent in 1970. This annual report presents historical data on food consumption, prices, and expenditures, and U.S. income and population. Includes 1991 data where available.

—by *Judith Jones Putnam and Jane E. Allshouse*, 148 pp.

Stock #SB-840 \$15

Food Cost Review, 1992

This annual report presents USDA's findings on the 1992 farm-to-retail price spread. Food prices increased 1.2 percent in 1992, less than half the 1991 price rise of 2.9 percent. Higher charges for processing and distribution were major reasons for the price increase. The

prices farmers received for their commodities, as measured by the farm value of USDA's market basket of foods, declined 2.5 percent.

—by *Denis Dunham*

Stock #AER-672 \$9

Food Costs...From Farm to Retail in 1992

Large food supplies and softened demand slowed the rise in retail food prices in 1992 to an average 1.2 percent above 1991 prices, less than half the 1991 increase. Prices increased slightly in grocery stores, by 0.7 percent, and in restaurants, by 2 percent. This report analyzes food cost changes

and explores how the food dollar is distributed among farmers, food processors, and marketers.

—by *Denis Dunham*, 12 pp.

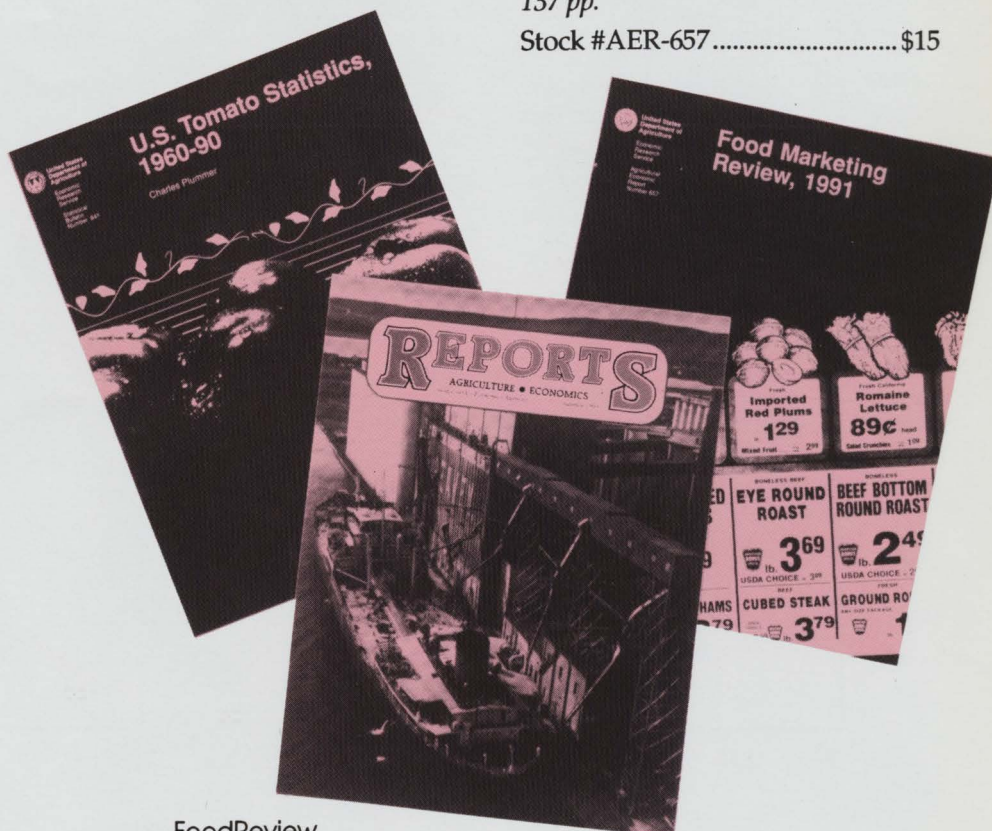
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Food Marketing Review, 1991

This report examines developments in the U.S. food marketing system. Although retail sales in the food marketing system showed recession-led declines in 1990 and 1991, food manufacturers and retailers continued to boost profitability because of stable wages, producer prices, and streamlining of operations.

—by *Anthony Gallo and others*, 137 pp.

Stock #AER-657 \$15



The Food System in 1991-92

Sales slowed for the third consecutive year in 1992 in the food marketing system, but profitability from operations remained the same and after-tax profits increased because of lower interest rates and a weak dollar. The industry was characterized by declining debt levels, modestly higher wages, and a slight pickup in merger activity.

—by Anthony E. Gallo, 16 pp.

Stock #AIB-659..... \$7.50

From Farming to Food Service: The Food and Fiber System's Links with the U.S. and World Economies

This report examines the role of farming in the food and fiber sector, the interaction between the food and fiber sector and the rest of the U.S. economy, and its linkages through trade with the world economy.

—by Kathryn L. Lipton and Alden C. Manchester, 37 pp.

Stock # AIB-640.....\$9

Rearranging the Economic Landscape: The Food Marketing Revolution, 1959-91

Changes in the makeup of the population, lifestyles, incomes, and attitudes on food safety, health, and convenience since World War II have altered the conditions facing farmers and marketers of food products. Food manufacturers and distributors are addressing changes in consumer wants and needs. This report examines the changes in the marketing of farm and food products since 1950 and the factors that have caused such change.

—by Alden C. Manchester, 165 pp.

Stock #AER-660\$15

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Stock #PKG-30

Supermarket Prices and Price Differences: City, Firm, and Store-Level Determinants

Investigates how much supermarket prices vary, both among firms within cities and among firms in different cities, and the reasons for these differences.

—by Philip R. Kaufman and Charles R. Handy, 68 pp.

Stock # TB-1776\$12

Foreign Investment in U.S. Agriculture

The European Community's Presence in U.S. Agribusiness

West European countries, especially the United Kingdom, are the principal sources of foreign investment in U.S. agricultural land and agribusiness. But such investment amounts to less than 1 percent of the total value of U.S. agricultural land and about 10 percent of the total assets of the U.S. food and beverage industry. This report puts into perspective the size and extent

of EC investments in U.S. agriculture during the 1980's.

—H. Christine Bolling, 29 pp.

Stock # FAER-245 \$9

Foreign Ownership of U.S. Agricultural Land Through December 31, 1992

Foreigners owned 14.5 million acres of U.S. agricultural land as of December 31, 1992, slightly more than 1 percent of all privately held agricultural land and 0.65 percent of all U.S. land.

—J. Peter DeBraul, 60 pp.

Stock # SB-853 \$9

Foreign Ownership of U.S. Agricultural Land Through December 31, 1992: County-Level Data

Data are presented for each county to show the number of acres and parcels, value, country of origin, and use of foreign-owned agricultural land. Shows that 14.5 million acres of foreign-owned U.S. agricultural land resided in 1,921 of the 3,041 counties.

—by Margaret Butler and J. Peter DeBraul, 136 pp.

Stock # SB-854 \$15

The Japanese Presence in U.S. Agribusiness

Japanese investment in U.S. agriculture and agribusiness exceeded \$3 billion in 1990, less than 1 percent of the total investment in U.S. farmland and agribusiness. This report puts Japanese involvement in perspective and evaluates the influence of this recent phenomenon on the U.S. economy.

—H. Christine Bolling, 42 pp.

Stock # FAER-244 \$9

Tomato Production and Processing

U.S. Tomato Statistics, 1960-90

Features national and State data on tomato acreage, yield, production, and value as well as information on prices, exports, imports, world output, and costs of production. Americans have increased their per capita consumption by 12 pounds over the past 20 years, reaching 86 pounds in 1990, 80 percent of which is processed.

—by Charles Plummer, 119 pp.

Stock # SB-841 \$15

U.S.-Mexico Trade Issues

Agriculture in a North American Free Trade Agreement: Analysis of Liberalizing Trade Between the United States and Mexico

Provides background information and analysis on the agricultural aspects of a hypothetical NAFTA in which all barriers to trade are removed. If recent levels of protection were removed, U.S. agricultural exports to Mexico would expand about one-third, while Mexican agricultural exports to the United States would increase about one-fifth by the end of the NAFTA implementation period.

Stock # FAER-246 \$15

The Mexican Economy in the 1990's: Markets Are In; State Control Is Out

Summarizes the dramatic changes in Mexico's economic policies since 1987. These policies, emphasizing free trade and competitive enterprise, are already yielding tangible results. Economic growth has accelerated and is expected to continue at least through the early 1990's.

—by Matthew Shane and David Stallings, 12 pp.

Stock # AIB-635 \$7.50

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Listed below are the most recent electronic data products issued by USDA's Economic Research Service.

For further information on the data included in these products, please contact the subject-area specialist identified.

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Data products are shipped in the formats specified on DOS-compatible 5.25" 360KB or 3.5" 1.44MB diskettes or on unlabeled, 9-track, 6250 b.p.i. magnetic tapes as appropriate.

Sorry, but data products are not returnable.

Changes in Food Consumption and Expenditures

Reports average annual household food use and related expenditures data for major foods and food groups, 1977/78 and 1987/88. Data are summarized by household size and type, income, race, region, and urbanization.

—Steven Lutz 202-219-0860
[one 3.5" disk]

Stock # 93004 \$25

Foreign-Owned Agricultural Land

Foreign investment by States and counties in 1979-92. Includes data from over 13,000 reports filed under the Alien Foreign Investment Disclosure Act of 1978.

—J. Peter DeBraal 202-219-0425
[ASCII, two 3.5" disks].

Stock # 87015 \$35

Processed Food Trade

U.S. trade in processed food, 1988-91. Values of exports and imports are shown by SIC product group for each trading partner.

—Walter Epps 202-219-0866
[Lotus 1-2-3 (.WK1), one 3.5" disk]

Stock # 92016 \$25

Tomato Statistics

U.S. and State data, 1960-90, on tomato acreage, yield, production, and value; monthly prices and price indexes, monthly shipments and arrivals; price spreads; and U.S. trade in fresh tomatoes and tomato products. Also includes tomato acreage and production in major producing countries and cost of production estimates for major U.S. production areas.

—Gary Lucier 202-219-0884
[Lotus 1-2-3 (.WK1), two 3.5" disks]

Stock # 92010 \$35

