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RESULTS OF THE RURAL CASS COUNTY BUSINESS AND SERVICES PREFERENCE SURVEY

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ABSTRACT

Changing demographics in rural and urban North Dakota have provided both opportunities and challenges for rural communities. Cass County boasts the state's largest and fastest growing urban center, but the impact of the county's growth extends beyond the Fargo-West Fargo city limits. Towns like Casselton, Horace, and Kindred have experienced substantial changes not only in the number of residents, but also in the composition of households and their business and service needs and preferences. To address these questions, the Rural Cass County Business and Services Preference Survey was designed to identify and quantify residents' perceptions on a variety of issues. This report details respondents' perceptions on quality of life issues, business and service patronization, as well as describes some basic demographic characteristics of rural Cass County residents.

Key Words: rural development, rural Cass County, population growth

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Nancy M. Hodur, Randal C. Coon, and F. Larry Leistritz*

INTRODUCTION

Changing demographics in rural and urban North Dakota are well-documented. In most rural counties, out migration has been the norm while the four largest urban centers have grown. While Cass County boasts the states's largest and fastest growing urban center (Fargo-West Fargo), the remainder of the county is rural. No other town in Cass County has a population of more than 2,000. The recent growth of Fargo-West Fargo has provided both opportunities and challenges for outlying communities, several of which experienced substantial population growth during the 1990s (Table 1). Towns like Casselton (16 percent growth), Horace (38 percent growth), and Kindred (8 percent growth) have witnessed substantial changes not only in number of residents but also in the composition of households and their business and service needs and preferences. These recent demographic changes in rural Cass County prompted a cross-section of business and community leaders to question the effects of changing demographics on rural communities in Cass County.

Table 1. Population of Cass County and Select Cass County Cities, 1980 - 2000

		<u>Population</u>			
County/Place	1980	1990	2000	1990 - 2000	
Cass County	88,247	102,874	123,138	19.7	
Arthur	445	400	402	0.5	
Casselton	1,661	1,601	1,855	15.9	
Fargo	61,383	74,111	90,599	22.2	
Horace	494	662	915	38.2	
Hunter	369	341	326	-4.4	
Kindred	568	569	614	7.9	
Mapleton	306	682	606	-11.1	
West Fargo	10,099	12,287	14,940	21.6	

Source: U.S. Census Bureau (1980, 1990, 2000).

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To address these questions, the Rural Cass County Business and Services Preferences Survey was designed by a committee of business and community leaders from throughout the county to identify and quantify residents' perceptions on a variety of issues. The questionnaire queried respondents on quality of life issues, business and service patronization, as well as basic demographics. Committee members distributed approximately 3,500 surveys in all 19 rural Cass County communities. Questionnaires were not distributed in Fargo or West Fargo. Distribution methods varied widely by community. Questionnaires were distributed by bulk mail in some communities, while local service groups distributed surveys door to door in others. Surveys were also distributed through city offices in some of the smaller communities. Because the exact number of questionnaires distributed and the distribution per community is unknown, it is impossible to calculate a response rate or make any determinations about the samples' representation of the population.

RESULTS

Respondent Demographics

Respondents and their spouses most often were employed in Fargo-Moorhead, 34 percent of respondents and 46 percent of spouses (Table 2). The next most frequent work location was Casselton where 25 percent of respondents and 20 percent of spouses are employed. Other respondents were employed throughout Cass County and as far away as Minneapolis, MN. The average commute was 14 miles for respondents and 15 miles for respondent spouses (Table 3). Most respondents traveled either a mile or less to work or more than 11 miles (86 percent) with 43 percent traveling a mile or less and 43 percent traveling more than 11 miles (Table 3). Newer resident commutes were on average longer, and longtime residents' commutes were on average slightly shorter. Respondents that had been rural Cass County residents for 10 years or less (newer residents) commuted on average 19 miles, compared to residents of more than 10 years (longtime residents) that commuted on average 11 miles. Newer residents also more frequently commuted longer distances. For example, 50 percent of longtime rural Cass County residents commuted 5 miles or less. Alternately, nearly 60 percent of newer residents commuted 11 miles or more (Table 3)

The length of respondents' commute did not seem to be a priority issue as most respondents indicated they were not willing to sacrifice wages for employment in rural Cass County. When asked if they would be willing to accept lower wages in order to work in rural Cass County, 71 percent indicated they would not be willing to sacrifice wages for a shorter commute (Table 3).

Table 2. Place of Employment, Respondent and Spouse

Community	Respondent	Spouse
		nt
Fargo / West Fargo / Moorhead	34.3	46.2
Casselton	25.2	20.2
Hunter/Arthur	11.3	9.8
Kindred	8.7	6.9
Buffalo	3.5	2.9
Tower City	3.0	2.3
Horace	2.6	2.3
Grandin	2.2	1.2
Mapleton	1.3	1.6
Valley City	0.4	1.2
Ayr	0.4	0.6
Lynchburg	0.4	0.6
Amenia	0.4	
Leonard	0.9	0.6
Colfax	0.4	
Minneapolis, MN	0.4	
Mayville	0.4	
Perham	0.4	
Gardner	0.4	
Alice	0.9	
Bemidji, MN	0.4	
Cannon Falls, MN	0.4	
Dilworth, MN	0.4	
Hendrum, MN	0.4	
West Central, MN	0.4	
Durbin		0.6
Hillsboro		0.6
Embden		0.6
Argusville		0.6
Page		0.6
Elk River, MN		0.6
Enderlin		0.6
(n)	(230)	(143)

Table 3. Length of Commute and Related Issues, New and Longtime Rural Cass County Residents, Respondents and Spouses

Residents, Respondents and Spouses Item	Respondent	Spouse	
Length of Commute–all respondents	percent		
	42.0	20.0	
One mile or less	43.0	30.8	
2 to 5 miles	3.9	5.2	
6 to 10 miles	9.7	11.1	
11 to 26 miles	33.3	38.4	
More than 26 miles	10.1	14.5	
(n)	(227)	(172)	
Length of Commute–resident 10 years or less	200	40.	
One mile or less	38.0	13.5	
2 to 5 miles	1.3	3.1	
6 to 10 miles	7.6	10.8	
11 to 26 miles	48.1	50.8	
More than 26 miles	11.4	21.5	
(n)	(79)	(65)	
Length of Commute–resident more than 10 years			
One mile or less	46.0	41.1	
2 to 5 miles	5.4	6.5	
6 to 10 miles	10.8	11.2	
11 to 26 miles	28.4	30.8	
More than 26 miles	9.5	10.3	
(n)	(148)	(107)	
Willing to work for lower wages to have			
employment in rural Cass County?			
Yes	28.7		
No	71.3		
(n)	(188)		
_	mil	es	
		-	
Average length of commute–			
all respondents	14.1	15.1	
(n)	(228)	(172)	
Average length of commute—			
residents 10 years or less	19.4	18.6	
(n)	(79)	(65)	
Average length of commute–			
residents 10 or more years	11.2	13.0	
(n)	(148)	(107)	

While respondents most frequently worked in Fargo/Moorhead, they most frequently lived in Casselton and Kindred. Thirty-five percent of respondents lived in Casselton and 14 percent lived in Kindred. The remaining respondents were widely distributed throughout Cass County with a few respondents that resided outside Cass County (Table 4). While roughly a third of the respondents reported working in Fargo, only 1 percent lived there. Considering questionnaires were not distributed in Fargo or West Fargo, it seems plausible that the respondents that do live in Fargo reverse commute to rural Cass County. In several other rural Cass County communities, more respondents live in the community than work there. Casselton, home to 36 percent of the respondents, employs only 25 percent. Mapleton, home to 9.7 percent of the respondents, employs only 1 percent of respondents. Kindred and Horace have similar situations.

Table 4. Respondent Residency	
Community	percent
Casselton	35.6
Kindred	13.9
Mapleton	9.7
Hunter	6.5
Horace/Oxbow	6.2
Leonard	4.2
Arthur	3.9
Grandin	3.9
Buffalo	3.2
Argusville	1.6
Gardner	1.6
Fargo	1.3
Amenia	1.0
Ayr	0.6
Bemidji, MN	0.3
Alice	0.3
Brampton/Cogswell	0.3
Davenport	0.3
Erie	0.3
Alice/Fingal	0.3
Tower City	0.3
Valley City	0.3
(n)	(309)
Years of Residency	
Less than 5	21.1
6 to 10 years	12.0
11 to 20 years	19.2
21 to 35 years	24.3
36 to 50 years	11.0
Over 50 years	12.7
(n)	(308)
Average Years of Residency	20.1

Respondents were generally longtime residents, with an average residency of 20 years and with nearly half of the respondents county residents for over 20 years (Table 4). Alternately, 21 percent of the respondents had been residents of their community for less than 5 years. This is consistent with population trends and anecdotal evidence of a noticeable influx of new residents over the past decade. Average age of respondents and respondents' spouses was 52 years with roughly a third of respondents and 45 percent of spouses in the 41- to 55-year age bracket (Table 5). Newer residents were on average younger than longtime residents. Average age of rural Cass County residents of 10 years or less was 42 years, while longtime residents' (10 years or more) average age was 55 years. Half of all respondents and roughly a third of respondents' spouses had some college education, and unemployment rates were very low (Table 5). Only 3.5 percent of respondents and 6.9 percent of spouses indicated they were currently unemployed. The remaining respondents were either employed (74 percent) or retired (22 percent). Consistent with the average age of respondents, a greater percentage of longtime residents were retired, 25 percent compared to 11 percent of newer residents, and a greater percentage of newer residents were employed, 82 percent compared to 72 percent of longtime residents (Table 5). Occupations were varied with no one predominate among respondents. The most frequent occupation was "management/professional" (22 percent). Spouses' occupations also varied. Sixteen percent indicated their occupation was laborer, 15 percent management/professional, 11 percent agriculture/farming, and 10 percent self-employed (Table 6). A majority of the respondents were female (58 percent), and most were married (82 percent) and had children (89 percent) (Table 7). While most respondents had children (89 percent), nearly 60 percent of respondents' children were 18 years or older. As would be expected, newer residents' children were younger with 67 percent of newer residents' children less than 18 years old. Seventy-nine percent of longtime residents' children were 18 or more years old. The average number of children per respondent overall was 2.6 compared to 2.1 for newer residents and 2.8 for longtime residents (Table 7).

Use of computers and cell phones was widespread among respondents (Table 7). Three-fourths of both the respondents and their spouses own a cell phone. Seventy-six percent of respondents own a computer, and 74 percent have access to the Internet, which is much higher than statewide averages of 47 and 40 percent, respectively (North Dakota State Data Center 2002). However, caution must be exercised when making comparisons as this survey of rural Cass County may not be representative of the entire county. Computer and cell phone use was slightly higher than average for newer residents and slightly lower on average for longtime residents (Table 7).

Respondents generally were not interested in working at home using the Internet, e-mail, etc. (62 percent). The question, however, did not qualify the respondents. In some cases working at home may not be a feasible option. For example, working at home would not be appropriate for someone that works in a trade or health care. It is possible that many respondents replied negatively because working from home on a computer simply was not feasible in their line of work or would require a change in occupation. Consequently, it is difficult to draw any conclusions from that observation.

Table 5. Respondent Demographics, All Respondents and by Years of Residency in Rural Cass

County

County	Respondent Spouse							
	All	10 yrs.	10 or	All	10 yrs.	10 or		
Item	respondents	or less	more yrs.	respondents	or less	more yrs.		
		percent						
Age								
18 - 25	1.9	4.0	1.0	1.6	4.9	0.0		
26 - 40	24.1	54.5	10.1	21.1	46.9	9.1		
41 - 55	35.4	23.8	42.0	44.2	32.1	50.9		
56 - 65	17.7	9.9	21.7	12.8	6.2	15.2		
Over 65	20.9	7.9	25.1	20.3	9.9	24.8		
	(316)	(101)	(207)	(251)	(81)	(165)		
Average Age								
(yrs.)	51.8	42.3	55.7	51.6	43.1	55.3		
Education								
Less than High School	3.8	2.0	4.4	7.2	4.9	7.9		
High School	24.4	20.8	25.7	33.2	33.3	32.9		
Trade School	19.7	21.8	19.4	23.2	19.7	25.0		
College	52.1	56.4	50.1	36.4	42.0	34.1		
(n)	(315)	(101)	(206)	(250)	(81)	(164)		
Employment								
Status								
Employed	74.0	82.2	72.3	70.7	82.5	44.6		
Unemployed	3.5	5.9	2.4	6.9	6.3	4.5		
Retired	22.5	11.9	25.2	22.4	11.2	17.8		
(n)	(315)	(101)	(206)	(246)	(80)	(162)		

Table 6. Occupation, Respondent and Resident's Spouse

Item	Respondent	Spouse
	perco	ent
Occupation		
Management/professional	22.5	14.7
Self-employed	11.5	10.5
Clerical	11.1	6.8
Health care	7.8	7.9
Education	7.4	3.7
Laborer	7.4	16.3
Tradesman	7.0	5.3
Other	5.7	3.2
Sales	5.7	8.4
Government/public sector	5.3	3.7
Agriculture/Farming	4.1	11.6
Homemaker	3.3	4.7
Retired	1.2	2.1
(n)	(244)	(190)

Table 7. Respondent Demographics, All Respondents and by Years of Residency in Rural Cass County

	All	10 years	More than
Item	respondents	or less	10 years
Gender		percent	
Female	57.9	65.4	55.1
Male	42.1	34.6	44.9
(n)	(316)	(101)	(207)
Marital Status			
Single	12.2	11.9	11.9
Married	81.7	81.2	82.7
Other	6.1	6.9	5.4
(n)	(311)	(101)	(202)
Number of Children			
None	11.0	11.7	10.5
One	8.6	14.9	5.5
Two	32.2	39.4	29.5
Three	25.5	23.4	28.5
Four or more	22.7	10.6	26.0
(n)	(301)	(94)	(200)
Age of Children			
Less than 5 years	7.1	21.0	1.8
6 to 10 years	9.6	21.0	5.3
11 to 15 years	12.4	19.0	10.1
16 to 17 years	12.1	5.5	4.0
18 to 21 years	2.2	5.5	8.5
Over 21 years	56.7	28.0	70.3
(n)	(720)	(200)	(505)
Average Number of Children	2.6	2.1	2.8
(n)	(301)	(94) percent	(200)
		percent	
Own a computer	76.3	82.0	74.5
Have internet access	74.2	79.0	72.8
Own a cell phone	75.8	78.2	76.1
Own a cell phone–spouse	74.6	79.7	72.8
(n)	$(295)^1$	$(95)^1$	$(193)^1$

¹ Average number of responses per question.

Business Patronization

In order to gauge business and service utilization in rural Cass County, respondents were asked to indicate if they patronized 25 different types of businesses/services. Fifty percent or more of the respondents patronized all but a few of the selected businesses and services. The most frequently patronized businesses were 'service station', 'grocery store', 'café/restaurant', and 'banking' with more than 90 percent of the respondents responding affirmatively (Table 8). Respondents were also asked to rate the importance of each business/service operating in their community on a 1 to 5 scale, with 1 being the least important and 5 the most important. Many categories had average scores over 4.0 with only a handful with average scores less than 3.0. 'Schools' had the highest average score, 4.8, followed by 'service station' at 4.6, 'café/restaurant' at 4.4, and 'grocery store' at 4.3 (Table 8). In some cases, the level of patronization was somewhat lower, but the average score was still very high. 'Schools', 'senior citizen services', and 'day care' were examples of business/service categories with fewer patrons, but with high average scores. This would suggest that patronage and the relative importance of a business or service to the community are not dependent. That is, respondents may not patronize a business, but they still believe that its presence in the community is important.

Only five categories had average scores of less than 3.0, 'dry cleaner/laundromat', 'clothing or department store', 'movie theater/entertainment', 'gaming/night club', and 'cleaning service'. In some cases, the business/service categories had a lower average score but a fairly high participation/patronization rate. For example, 'clothing/department store' had an average score of 2.5, but 76 percent of respondents said they patronized 'clothing/department store'. This would suggest that while most respondents patronize those businesses, it is relatively unimportant that the business be located in their community. In other instances, a lower average score also corresponded with low patronization. For example, 'movie theater/entertainment' and 'cleaning service' both had average scores of 2.4 with 57 and 10 percent, respectively, of respondents patronizing those businesses (Table 8).

Distances traveled one-way varied by business type. For some business types respondents generally traveled shorter distances, and for other services, respondents drove longer distances. For the seven most frequently patronized businesses/services, 'service station', 'grocery store', 'café/restaurant', 'banking', 'auto/equipment repair', 'church', and 'convenience store', respondents most frequently traveled less than 5 miles (Table 8). More respondents traveled longer distances to patronize 'grocery store', 'café/restaurant', 'banking', and 'auto/equipment repair' than the other 3 most frequently patronized businesses. Generally speaking, a majority of respondents patronized businesses and services located either less than 5 miles from their home or more than 21 miles from their home (Table 8). Fewer respondents across all business and service categories traveled from 6 to 20 miles than respondents traveling either shorter or longer distances. Some categories are fairly evenly split between the two extremes (traveling less than 5 miles or more than 21), but others are skewed. 'Pharmacy', 'building supplies/lumber', and 'doctor/dentist/clinic' are examples of business/service sectors where respondents are fairly evenly split regarding the distance traveled to patronize. 'Senior citizen services', 'day care', 'convenience store', 'church', and 'service stations' are examples of services most respondents (71 to 85 percent) traveled 5 miles or less to patronize. In two business/service categories, more respondents drove longer distances to patronize. Sixty-three

percent of respondents traveled more than 21 miles to patronize a 'clothing or department store' and 59 percent of respondents traveled more than 21 miles to patronize 'movie theater/entertainment'. Average scores were 2.5 and 2.4, respectively. High patronization rates, a majority of respondents driving 21 miles or more, and low average scores, may suggest that respondents prefer to drive elsewhere for those services making it less important that those businesses/services are available in their own community. Frequency of respondent patronization, miles traveled one-way to patronize, and average score for each business/service category are detailed in Table 8 and Appendix Table 1.

Because of recent population trends, perceptions of newer residents were compared to perceptions of longtime residents. Based on the number of years respondents had lived in rural Cass County, average scores representing the relative importance of the presence of each business/service in their community were compared. That is, the average scores of respondents that had lived in rural Cass County for less than 10 years (newer residents) were compared with the average scores of respondents that had lived in rural Cass County for more than 10 years (longtime residents) for each of the business service categories listed in Table 8. For most categories the scores were either the same or nearly the same, differing only \pm 0.1, and were nearly identical to the overall average scores (Appendix Table 2). In order to determine if there were any significant (statistical) differences in the perceptions of the two groups, the average scores of each group for each business/service category were compared using a t-test at a 95 percent confidence interval and then adjusted using the Bonferoni adjustment.¹

Average scores were statistically different for only two categories, 'auto/equipment repair' and 'insurance agency'. Average scores for residents of more than 10 years were slightly higher than average scores for residents of less than 10 years, 3.2 compared to 2.9 for 'auto/equipment repair' and 4.2 compared to 4.1 for 'insurance agency'. For all other categories, even though some of the actual scores varied slightly, there was no statistical difference in newer residents' perceptions and longtime respondents' perceptions. Further, when the Bonferoni adjustment was applied to the confidence level, there were no categories where there was a significant difference in the two groups' average scores. This would strongly suggest that new residents' and longtime residents' perceptions regarding the relative importance of the presence of various types of businesses in their home community were the same. Average scores are detailed in Appendix Table 2. Keep in mind, while the average scores for each group are not exactly the same, there is no statistical difference between them.

Miles driven to patronize business/service categories were also examined by length of residency. For all categories except 'gaming/night club', newer residents (10 years or less) more frequently drove 21 or more miles to patronize the various business/service categories. In most cases, the differences were relatively small and, overall, the driving patterns for both groups were relatively similar. Responses are detailed in Appendix 3.

¹ The Bonferoni adjustment is used when a t-test is used on many observations at the same time. The Bonferroni adjustment raised the confidence interval from $\infty \pm .05$ to $\infty \pm .002$ (SAS Institute, Inc. 1985).

Table 8. Businesses and Services Patronized, Importance of Business to Community, and Miles Traveled to Patronize

	Percent	Percent Average <u>Miles traveled one-way to patronize</u>						
Item	patronize ¹	score ²	0 to 5		11 to 15	16 to 20	Over 21	
	percentage of respondents							
Service station	96.2	4.6	71.5	11.0	5.8	3.2	8.4	
(n)	(316)	(276)			(309)			
Grocery store	95.6	4.3	41.6	8.7	8.4	13.9	27.4	
(n)	(316)	(282)			(332)			
Café/restaurant	94.6	4.4	48.6	9.8	8.3	12.8	20.5	
(n)	(316)	(276)			(327)			
Banking	94.0	4.2	56.0	12.1	9.1	6.0	16.8	
(n)	(316)	(268)			(298)			
Auto and/or equipment repair	89.9	4.2	58.4	10.5	7.3	7.0	16.8	
(n)	(316)	(267)			(268)			
Church	88.6	4.5	72.3	9.5	7.2	5.7	5.3	
(n)	(316)	(269)			(264)			
Convenience store	86.7	4.1	77.9	9.0	5.2	0.7	7.1	
(n)	(316)	(257)			(267)			
Hardware store	84.8	3.6	43.4	11.8	9.6	11.8	23.5	
(n)	(316)	(263)			(272)			
Pharmacy	82.9	3.7	37.1	8.3	10.3	12.5	32.0	
(n)	(316)	(254)			(253)			
Doctor/dentist/clinic	84.2	3.5	29.1	7.1	9.7	19.4	34.8	
(n)	(316)	(156)			(227)			
Building supplies/lumber	78.5	3.0	31.3	8.7	10.3	11.9	37.7	
(n)	(316)	(250)			(252)			
Insurance agency	78.5	3.2	46.9	11.2	8.3	10.8	22.2	
(n)	(316)	(249)			(241)			
Clothing or department store	75.9	2.5	1.9	4.7	9.7	21.2	62.7	
(n)	(316)	(246)			(248)			

Table & (continued)

Table 8 (continued).	Percent	Average		Miles tra	veled one-way	to patronize	e^3				
Item	patronize ¹	score ²	0 to 5		11 to 15	-					
	•					ent of respondents					
Car wash	71.2	3.0	38.2	7.5	9.2						
(n)	(316)	(248)			(228)						
Video rental (movies)	63.0	3.2	63.2	8.8	6.9	4.9	16.2				
(n)	(613)	(226)			(218)						
Schools	60.1	4.8	67.0	19.7	8.1	2.3	2.9				
(n)	(316)	(226)			(173)						
Movie theater/entertainment	57.3	2.4	0.6	3.9	13.3	22.8	59.4				
(n)	(316)	(221)			(180)						
Library	50.3	3.9	58.6	10.3	6.9	4.8	19.3				
(n)	(316)	(208)			(145)						
Veterinary clinic	46.5	3.0	34.5	9.7	12.4	14.5	29.0				
(n)	(316)	(213)			(145)						
Dry cleaner/laundromat	44.9	2.7	28.9	8.1	9.6	11.8	41.5				
(n)	(316)	(205)			(135)						
Gaming/night club	33.5	2.4	45.2	7.8	5.2	5.2	36.5				
(n)	(316)	(179)			(115)						
Senior citizen services	19.6	4.1	85.1	8.5	2.1	2.1	2.1				
(n)	(316)	(173)			(47)						
Day care	16.1	4.2	78.3	6.5	6.5	2.3	6.5				
(n)	(316)	(161)			(46)						
Cleaning service	9.5	2.4	48.0	12.0	0.0	8.0	32.0				
(n)	(316)	(149)			(25)						
Recreation/fitness center	6.6	3.0	44.4	0.0	0.0	11.1	33.3				
(n)	(316)	(169)			(9)						

¹Missing responses were assumed to be negative responses, that is, they did not patronize the business.

²Average score based on a scale of 1 to 5 where 1 is least important and 5 is most important.

³Number of responses may be greater than the sample size due to multiple responses.

Quality of Life Issues

Respondents' perceptions regarding rural quality of life issues were also surveyed. For each of a select list of quality of life issues, respondents were asked to rate the importance of the issue on a scale of 1 to 5, with 1 being least important and 5 being most important, as well as rate their community on each issue, also on a scale of 1 to 5. Generally speaking, all quality of life issues were important to respondents. Average scores fell below 3.0 on only two issues, 'availability of day care' and 'hunting and fishing' (Table 9). 'Rural fire/first responders', 'clean environment', 'low crime rate', and 'good schools' were rated a "5" or 'most important' by more than 85 percent of the respondents, with average scores ranging from 4.7 to 4.8. When respondents were asked to rate their own community on each issue, on all issues but one, the average scores rating respondent's own community were lower than the average scores for how important the issue was to the respondent. To determine if the differences in the scores were significant (statistically significant), a t-test at a 95 percent confidence level was conducted. After applying the Bonferoni adjustment, the differences in the average scores were statistically significant for all but five issues, 'rural garbage pickup', 'cable tv', 'parks/golf course', 'hunting and fishing', and 'Internet access' (Table 9). For those five categories respondents scored their community equally well as the level of importance assigned each issue. While respondents gave their own community lower average scores on all the other quality of life issues, the average scores were still relatively high. For example, the average score for the importance of 'rural fire/first responders services' was 4.8. Respondents scored their own community at 4.7. While the difference in the two scores was statistically significant, 4.7 on a 5.0 scale is still a very high score. The trend was similar for other issues rated 'very important' by a large majority of the respondents. On only a few issues was the spread between average scores larger. For example, the average score for the importance of 'business opportunities' was 3.6, but respondents gave their own community a score of 2.5. 'Recycling' and 'recreation activities' were two other categories where the spread between the average scores was somewhat larger. Respondents' perceptions of rural quality of life issues are detailed in Table 9 and Appendix Table 4.

To examine any differences between new residents and longtime residents regarding quality of life issues, average scores for both how important respondents perceive the issue to be and how respondents rate their own community were compared for each quality of life issue listed in Table 7. A t-test at a 95 percent confidence interval and the Bonferoni adjustment were used to determine if there were any significant differences between the two groups' average scores. As was the case with newer (10 years or less) and longtime (10 or more years) respondents' perceptions regarding the importance of various business categories, both groups' views on quality of life issues were essentially the same. On only three quality of life issues were there significant differences in average scores. Newer residents perceived the relative importance of 'recreational activities', 'park/golf courses', and 'day care' slightly higher than longtime residents. The average scores were 3.8 for newer residents compared to 3.2 for longtime residents for 'recreational activities', 3.7 for newer residents and 3.0 for longtime residents for 'park/golf course', and 3.4 for newer residents and 2.4 for longtime residents for 'day care'. For all other categories, while the scores were slightly numerically different, there was essentially no statistical difference between the two groups' average scores on the relative importance of rural quality of life issues. Further, there were no significant differences in how

either group rated their own community on quality of life issues. Responses are detailed in Appendix Table 5.

Table 9. Respondent Perceptions of Rural Quality of Life Issues

Table 9. Respondent Perceptions of F	Importance		Rate My Cor	nmunity
	Percent very	Average	Percent very	Average
Issue	important ¹	score ²	important ¹	score ²
Low crime rate	86.1	4.8*	61.5	4.4*
Rural fire/first responders services	89.6	4.8*	78.9	4.7*
Clean environment (air, water, land)	86.2	4.8*	68.3	4.6*
Access to water/sewer	82.9	4.7*	67.2	4.4*
Local law enforcement	78.1	4.7*	47.7	4.0*
Good schools	86.0	4.7*	64.5	4.4*
Friendliness	76.7	4.6*	40.1	4.0*
Rural lifestyle	69.6	4.5*	49.0	4.2*
Affordable housing	66.1	4.5*	35.5	3.9*
Relaxed pace of life	68.5	4.5	55.3	4.3
Good roads and streets	56.5	4.4*	29.9	3.6*
Rural garbage pickup	68.5	4.4	66.7	4.4
Near family and friends	62.0	4.3*	48.5	4.0*
Near job	54.0	4.1*	45.5	3.8*
Setting and landscape	42.1	4.0*	33.7	3.7*
Community services	42.7	4.0*	17.8	3.3*
Right to own and keep animals	50.5	3.8*	55.6	4.1*
Climate	41.7	3.8*	22.0	3.2*
Internet access	45.5	3.7	37.9	3.6
Business opportunities	41.6	3.6*	8.2	2.5*
Recycling	35.5	3.5*	21.5	2.9*
Recreational activities	27.4	3.4*	11.3	2.8*
Cable TV	37.8	3.4	35.8	3.5
Parks/golf courses	27.7	3.2	25.0	3.2
Availability of daycare	29.8	2.7*	33.3	3.5*
Hunting and fishing	24.0	2.7	16.5	2.8
$\frac{(n)^3}{1 - (n)^3}$	(227)	(287)	

Percentage of respondents that gave a rating of 5.

Based on score of 1 to 5 with 1 being the least important and 5 the most important.

³ Average number of responses per issue. Exact number of respondents per issue reported in Appendix Table 1.

^{*} Difference in mean score of "importance of issue" and "rate my community" statistically significant,

 $[\]alpha.\pm>.05$, adjusted to $\alpha \pm>.002$ using the Bonferoni adjustment.

Favored Businesses and Preferred Hours of Operation

Respondents were asked what types of businesses they would like to see operating in rural Cass County and the preferred hours of operation. Respondents were also asked to rate the importance of the business. A wide variety of business types were identified, and the average scores naturally were very high. It is not likely that an individual would identify a business or service that they would like to have operating in their area and then indicate that business or service is unimportant. The most frequently identified businesses were 'café/restaurant', 'grocery store', 'recreation/fitness center', and 'car wash' with 39, 26, 18, and 16 respondents, respectively, identifying those businesses (Table 10). Most of the rest of the "needed" businesses were identified by less than 10 respondents. 'Convenience store', 'movie theater/entertainment', clothing/department store', and 'dry cleaner/laundromat' were the only other businesses identified by more than 10 respondents. Because the number of responses for most of the business types was less than 10, it is difficult to glean much information from those observations. Even for the more frequently identified businesses, the number of observations is very small. The number of observations regarding preferred hours of business operation is also very small. Accordingly, it is very difficult to draw any conclusions regarding respondents' preferences. There simply are not enough observations to generalize respondent preferences. The most frequent "preferred operating hours" for 'café/restaurant/fast food' were "open by 7 a.m. and until at least 9 p.m." The most frequent "preferred operating hours" for 'grocery store' were "open by 10 a.m. and until at least 9 p.m." Respondent preferences for operating hours are detailed in Table 11.

Respondents were also queried about which businesses or services they would like to see extend their hours of operation (Table 12). Again, the number of observations makes generalizing respondents' perceptions impossible. Twenty-six respondents indicated 'banking' was a business they would like to see extend hours of operation, although respondents were evenly divided on preferred hours of operation. While nearly 80 percent of the respondents indicated they prefer that banks be open by 10:00 a.m., respondents were evenly split on preferred closing times with 31 percent that preferred hours extend until 5:00 p.m., 31 percent that preferred hours extend to 7:00 p.m., and 23 percent that preferred hours extend until 9:00 p.m. Responses are detailed in Table 12.

Services and Industry Not Currently Available

Respondents were asked to identify services not currently available that are badly needed. While there were a wide variety of responses, the most frequent response described a fitness/recreation center for both youth and adults. Fifty-three respondents identified variations on that theme. 'Grocery stores' and 'café/restaurants' were the next most frequent responses with 19 respondents each identifying the need for those services in their communities. Responses are detailed in Table 13.

Table 10. Type of Business Desired in Rural Cass County and Level of Importance

Table 10. Type of Business Desired		evel of Importance
	Number of	Average
Business Type	respondents	score ¹
Café/restaurant/fast food	39	4.3
(n)		(39)
Grocery store	26	4.9
(n)		(24)
Recreation/fitness center	18	4.7
(n)		(16)
Car wash	16	4.1
(n)		(16)
Convenience store	13	4.2
(n)		(13)
Movie theater/entertainment	12	3.7
(n)		(11)
Clothing/department store	11	4.8
(n)	• • • • • • • • • • • • • • • • • • • •	(9)
Dry cleaner/laundromat	10	4.8
(n)	10	(9)
Hardware store	9	4.1
(n)	7	(9)
Doctor/dentist/clinic	8	4.6
(n)	8	(8)
	7	
Auto/equipment repair	/	4.7
(n)	7	(7)
Discount store	7	5.0
(n)	7	(6)
Swimming pool	7	4.4
(n)		(7)
Pharmacy	6	4.5
(n)		(6)
Teen/youth center	6	4.8
(n)		(6)
Banking	5	4.6
(n)		(5)
Waste disposal station	5	5.0
(n)		(5)
Variety store	5	4.0
(n)		(4)
Movie/video rental	4	4.5
(n)		(4)
Library	4	4.0
(n)		(3)
Motel/bed and breakfast	4	4.5
(n)		(4)
Service station	3	3.5
(n)		(2)

Table 10 (continued).

Table 10 (continued).	N1	A
Davin ogg Tym o	Number of	Average
Business Type Veteringry elinic	respondents 3	score ¹ 4.0
Veterinary clinic (n)	3	(2)
	3	4.0
Grain processors	3	
(n) Small manufacturing	3	(3) 4.0
(n)	3	(3)
Outlet mall	3	5.0
(n)	3	(2)
Day care	2	5.0
(n)	2	(2)
Schools	2	5.0
(n)	Z	(1)
Assembly work	2	4.0
(n)	2	(2)
Building supplies/lumber	1	3.0
(n)	1	(1)
Gaming/night club/bar	1	5.0
(n)	1	(1)
Consignment Store	1	4.0
(n)	1	(1)
Summer children's programs/park	1	5.0
board	I	5.0
(n)		(1)
Furniture store	1	3.0
(n)	1	(1)
Green house	1	3.0
(n)	1	(1)
Lawn service	1	5.0
(n)	1	(1)
Light manufacturing	1	5.0
(n)	•	(1)
Flight instruction	1	4.0
(n)	•	(1)
Barber	1	5.0
(n)	•	(1)
Fast internet service	1	4.0
(n)	•	(1)
Retail businesses	1	5.0
(n)		(1)
Craft store	1	3.0
(n)	-	(1)
Storage rental units	1	5.0
(n)	•	(1)
¹ Rased on score from 1 to 5 where 1 is 1	lagat immantant and E is m	(-)

¹Based on score from 1 to 5 where 1 is least important and 5 is most important.

Table 11. Businesses Respondents Would Like to Have in Rural Cass County and Preferred Hours of Operation

Table 11. Businesses Respondent			pening Ho			Closing Hours				
	before	by	by	by	after	until	until	until	until	after
Business Type	6 am	7 am	8 am	10 am	10 am	5 pm	7 pm	9 pm	10 pm	10 pm
		perce	ntage of r	espondents			perce	entage of re	espondents	
Café/restaurant/fast food	2.9	47.2	17.8	2.9	29.4	9.1	0.0	36.3	27.3	27.3
(n)			(34)					(33)		
Grocery store	8.7	4.4	30.4	52.4	4.4	0.0	16.0	52.0	16.0	16.0
(n)			(23)					(25)		
Car wash	20.0	6.7	20.0	40.0	13.3	7.1	0.0	50.0	14.4	28.7
(n)			(15)					(14)		
Recreation/fitness center	7.1	35.7	7.1	14.4	35.7	0.0	0.0	26.7	40.0	33.3
(n)			(14)					(15)		
Convenience store	23.1	46.2	30.7	0.0	0.0	0.0	0.0	15.5	38.6	46.2
(n)			(13)					(13)		
Clothing/department store	0.0	0.0	0.0	80.0	20.0	30.0	40.0	30.0	0.0	0.0
(n)			(10)					(10)	400	
Movie theater/entertainment	62.5	0.0	0.0	0.0	37.5	20.0	0.0	10.0	10.0	60.0
(n)	0.0	25.0	(8)	25.0	10.5	0.0	10.5	(10)	27.5	27.5
Dry cleaner/laundromat	0.0	25.0	37.5	25.0	12.5	0.0	12.5	12.5	37.5	37.5
(n)	0.0	0.0	(8)	100.0	0.0	27.5	27.5	(8)	0.0	0.0
Hardware store	0.0	0.0	0.0	100.0	0.0	37.5	37.5	25.0	0.0	0.0
(n)	0.0	0.0	(8)	71 /	28.7	66.7	16.7	(8)	0.0	0.0
Doctor/dentist/clinic (n)	0.0	0.0	0.0 (7)	71.4	28.7	00.7	10.7	16.7 (6)	0.0	0.0
Auto/equipment repair	0.0	16.8	0.0	83.3	0.0	50.0	50.0	0.0	0.0	0.0
(n)	0.0	10.8	(6)	63.3	0.0	30.0	30.0	(6)	0.0	0.0
Discount store	0.0	16.8	0.0	83.3	0.0	0.0	16.7	66.7	16.7	0.0
(n)	0.0	10.6	(6)	65.5	0.0	0.0	10.7	(6)	10.7	0.0
Banking	25.0	0.0	25.0	50.0	0.0	25.0	50.0	0.0	0.0	25.0
(n)	23.0	0.0	(5)	30.0	0.0	23.0	30.0	(6)	0.0	23.0
Teen center/youth center	66.7	16.7	0.0	0.0	16.7	16.7	0.0	33.3	16.7	33.3
(n)	00.7	10.7	(6)	0.0	10.7	10.7	0.0	(6)	10.7	33.3
Swimming pool	25.0	0.0	0.0	50.0	25.0	0.0	25.0	50.0	25.0	0.0
(n)		0.0	(4)			•••		(4)		0.0
Pharmacy	0.0	0.0	20.0	80.0	0.0	0.0	66.7	16.8	0.0	16.8
(n)			(4)					(4)		

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Table 11 (continued).

Table 11 (continued).		Opening Hours					Closing Hours					
	before 6	by	by	by	after	until	until	until	until	after		
Business Type	am	7 am	8 am	10 am	10 am	5 pm	7 pm	9 pm	10 pm	10 pm		
				espondent					espondents.			
Variety store	0.0	0.0	0.0	100.0	0.0	40.0	40.0	0.0	0.0	20.0		
(n)			(4)					(5)				
Waste disposal station	0.0	0.0	33.3	33.3	33.3	0.0	50.0	50.0	0.0	0.0		
(n)	0.0	0.0	(3)		22.2	0.0	0.0	(2)	2.5.0	2.5.0		
Movie / movie rental	0.0	0.0	0.0	66.7	33.3	0.0	0.0	50.0	25.0	25.0		
(n)	0.0	0.0	(3)	((7	22.2	25.0	0.0	(4)	0.0	25.0		
Library	0.0	0.0	0.0	66.7	33.3	25.0	0.0	50.0	0.0	25.0		
(n) Service station	33.3	66.7	(3)	0.0	0.0	0.0	0.0	(4) 33.3	0.0	66.7		
(n)	33.3	00.7	(3)	0.0	0.0	0.0	0.0	(3)	0.0	00.7		
Motel / bed and breakfast	100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	100.0		
(n)	100.0	0.0	(2)	0.0	0.0	0.0	0.0	(2)	0.0	100.0		
Veterinary clinic	0.0	0.0	100.0	0.0	0.0	0.0	33.3	33.3	0.0	33.3		
(n)			(2)					(3)				
Processors of grain	100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	100.0		
(n)			(1)					(1)				
Small manufacturing	50.0	0.0	0.0	0.0	50.0	0.0	0.0	0.0	0.0	100.0		
(n)			(2)					(1)				
Outlet mall	0.0	0.0	0.0	50.0	50.0	0.0	50.0	50.0	0.0	0.0		
(n)			(2)					(2)				
Day care	50.0	50.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0	50.0		
(n)			(2)			100.0	0.0	(2)	0.0	0.0		
Schools			(0)			100.0	0.0	0.0	0.0	0.0		
(n)	0.0	0.0	(0)	0.0	100.0			(1)				
Assembly work (n)	0.0	0.0	0.0 (1)	0.0	100.0			0.0				
(11)			(1)									

 \sim

Table 11 (continued).

		Opening Hours				Closing Hours					
	before 6	by	by	by	after	until	until	until	until	after	
Business Type	am	7 am	8 am	10 am	10 am	5 pm	7 pm	9 pm	10 pm	10 pm	
				espondent					espondents-		
Building supplies/lumber	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)			(1)					(1)			
Gaming /night club	100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	100.0	
(n)			(1)					(1)			
Consignment store	0.0	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	
(n)			(1)					(1)			
Park board summer children's											
program											
(n)			(0)					(0)			
Furniture	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)			(1)					(1)			
Green house						0.0	100.0	0.0	0.0	0.0	
(n)			(0)					(1)			
Lawn service											
(n)		0.0	(0)	4000		4000	0.0	(0)		0.0	
Light manufacturing	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)	0.0	0.0	(1)	1000	0.0	1000	0.0	(1)	0.0	0.0	
Flight instructions	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)	0.0	0.0	(1)	1000	0.0	1000	0.0	(1)	0.0	0.0	
Barber	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)			(1)					(1)			
Fast internet service			(0)					(0)			
(n)	0.0	0.0	(0)	100.0	0.0	0.0	100.0	(0)	0.0	0.0	
Retail businesses	0.0	0.0	0.0	100.0	0.0	0.0	100.0	0.0	0.0	0.0	
(n)	0.0	0.0	(1)	100.0	0.0	100.0	0.0	(1)	0.0	0.0	
Craft	0.0	0.0	0.0	100.0	0.0	100.0	0.0	0.0	0.0	0.0	
(n)	0.0	0.0	(1)	100.0	0.0	0.0	0.0	(1)	100.0	0.0	
Storage rental units	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	100.0	0.0	
(n)			(1)					(1)			

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Table 12. Preferred Extended Operating Hours for Existing Businesses in Rural Cass County

		(Opening Ho	ours		Closing Hours				
	before	by	by	by	after	until	until	until	until	after
Business Type	6 am	7 am	8 am	10 am	10 am	5 pm	7 pm	9 pm	10 pm	10 pm
				ge				percentag		
Banking	0.0	0.0	15.8	79.0	5.3	30.8	30.8	23.1	0.0	15.4
(n)			(19)					(26)		
Grocery store	7.7	7.7	38.5	38.5	7.7	9.5	14.3	38.1	14.3	23.8
(n)			(13)					(21)		
Café/restaurant/fast food	11.1	22.2	22.2	11.1	33.3	7.1	0.0	0.0	35.7	57.1
(n)	0.0	0.0	(9)		0.0	0.0	60.7	(14)	0.0	10.7
Hardware store	0.0	0.0	33.3	66.7	0.0	0.0	62.5	25.0	0.0	12.5
(n)	0.0	0.0	(6)	00.0	0.0	167	((7	(8)	0.0	0.0
Pharmacy	0.0	0.0	20.0	80.0	0.0	16.7	66.7	16.7	0.0	0.0
(n)	0.0	40.0	(5)	0.0	20.0	0.0	40.0	(6)	0.0	20.0
Service station	0.0	40.0	40.0	0.0	20.0	0.0	40.0	40.0	0.0	20.0
(n) Post office	20.0	20.0	(5) 40.0	20.0	0.0	9.1	36.4	(5)	0.0	54.6
(n)	20.0	20.0	(5)	20.0	0.0	9.1	30.4	(11)	0.0	34.0
Convenience store	100.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	100.0
(n)	100.0	0.0	(3)	0.0	0.0	0.0	0.0	(7)	0.0	100.0
Doctor/dentist/clinic	0.0	0.0	0.0	100.0	0.0	75.0	0.0	0.0	0.0	25.0
(n)	0.0	0.0	(3)	100.0	0.0	,	0.0	(4)	0.0	_0.0
Gaming/night club	66.7	0.0	33.3	0.0	0.0	33.3	0.0	0.0	0.0	66.7
(n)			(3)					(3)		
Auto/equipment repair	0.0	0.0	0.0	100.0	0.0	0.0	100.0	0.0	0.0	0.0
(n)			(1)					(1)		
Library	0.0	0.0	0.0	100.0	0.0	0.0	100.0	0.0	0.0	0.0
(n)			(1)					(1)		
Day care	0.0	0.0	100.0	0.0	0.0	0.0	50.0	0.0	0.0	50.0
(n)			(1)					(2)		
Swimming pool										
(n)			(0)					(0)		
Waste disposal station			(0)			0.0	0.0	100.0	0.0	0.0
(n)			(0)			0.0	0.0	(1)	0.0	0.0
Insurance agency			(0)			0.0	0.0	100.0	0.0	0.0
(n)			(0)			0.0	0.0	(1)	0.0	100.0
Flower shop			(0)			0.0	0.0	0.0	0.0	100.0
(n) Retail businesses			(0)			0.0	0.0	(1)	0.0	0.0
(n)			(0)			0.0	0.0	(1)	0.0	0.0
(11)			(0)					(1)		

Table 13. Services Not Available in Respondents' Community that Respondents Believe are Needed

Item	Number of Respondents
Fitness center (better swimming pool, re-modeling of current tennis court, walking track, workout areas) /Indoor family recreation facility, pool, fitness, entertainment center /Adult recreation /Indoor pool /Recreation centerMovie theatermaybe YMCA can open small centers in rural areas /Park Board Equipment /Bike Path	29
Teen club or some place where high school kids can go /Recreation center for youth /Kids, youth activities (state park, dance, games, pool, café) /After school program for 8-14 years old /A place for pre-adults to hangout /Something for youth, nicer parks, softball, baseball team /Recreation for youth /Latch key programs for kids, more sports and athletics offered to the elementary kids	24
A second grocery store /Better grocery store with up-to-date products	19
Café /More eating places /A good restaurant with variety of choices /A nice family café /Steak house /Good steak place /Pizza place with food delivery /Pizza delivery	19
Clinic hourswould like to see more afternoons available /In house health care /A nice clinic or medical facility, rural medical house visit /Drug store /Pharmacy /Doctor /Visit of doctor or nurse once a week for local appointments /Pharmacy service /Clinic open one day a week /Dentist	15
Rural garbage pickup /City dump more time /Chemical waste station, rural spring cleanup, i.e., to dispose old appliances /Recycling center /A business that could be hired to cleanup farm sites, old buildings, machinery, trees, and car trash	15
Car wash /Convenience store with gas station /Gas station	12
Clothing store /Variety store /General store with variety of basics /A store where you can buy thread, yarn, socks, underwear, etc. /Small mall	11
Fast Internet service	9
Laundromat/Dry cleaner	9
More senior housing apartments—ground level with garages /More senior services /Senior bus to Fargo /Something for seniors /Mail delivery for senior in town, especially for those who have problems walking on big streets /Expand services for transporting and home care for senior citizens /Ride services for those needing transportation	8
Librarybeing planned /Library or book mobile /Library with inter- library loan	8

Table 13 (continued).

Item	Number of Respondents
Gravel maintainer, road maintenance /Better road maintenance, more gravel /paved streets /Faster snow removal, no one comes for at least 2 weeks to remove snow	5
Need more businesses to keep people in the community /More businesses	4
Hardware store /Hardware or lumber store on weekends	4
Better law enforcement /Local law enforcement /Full time police to slow down traffic on larger areas	4
Good paying jobs so that my children wouldn't have to live in Minneapolis, California, Kentucky /More jobs	3
Motel with meeting and entertainment facilities /A place for social events like bazaar, reception, meeting /Bed and breakfast	3
Housing Issues: RV campsites, Apartments (medium-low income) twin homes, self-storage facility /Affordable housing /Assisted living facility	3
Community center with special functions /Bigger community center	3
Better cell phone reception, stronger signal	3
Better cable company, more specialty channels	3
Day care /Pre school /Dependable good day care	3
Can't think of anything now, but sure there is something	2
A place to walk in bad weather /Indoor walking space	2
A directory service (paper or electronic) of services available would be helpful /A better notification of upcoming events	2
Video rental	2
Sewer	2
Barber shop/Beauty salon	2
Post office	1
Car dealership	1
Male strip clubs	1
Full service auto repair	1
Adult education classes early in fall to avoid bad weather	1
Veterinarian	1
City notification system for tornado (siren)	1

Respondents were also asked to identify what types of industry they would like to see in rural Cass County (Table 14). The most frequent responses were 'manufacturing', 'assembly', and 'telemarketing'. However, those three industries were listed as examples in the question which likely explains why so many respondents identified those industries in their response. The next most frequently identified industry was 'anything that would offer jobs'. Responses are detailed in Table 14. Because of the small number of observations and the example in the question seemingly skewing responses, very little can be gleaned from those observations.

Table 14 Type of Industry Respondents Would Like to See in Rural Cass County

ible 14. Type of Industry Respondents Would Like to See in Rural Cass County						
Industry	Frequency	Percentage				
Manufacturing	27	22.7				
Manufacturing and assembly	27	22.7				
Manufacturing, assembly, telemarketing	13	10.9				
Any that would offer jobs	12	10.1				
Assembly	7	5.9				
Ag related	5	4.2				
Not sure which one	2	1.7				
Anything that doesn't pollute	2	1.7				
Light industry	2	1.7				
Any - except telemarketing, chemicals	2	1.7				
Computer application development	2	1.7				
Any business that retains people	2	1.7				
Psychiatric clinic	1	0.8				
Uses industrial park	1	0.8				
Where male/female can work	1	0.8				
Technology	1	0.8				
Nothing - industry ruins environment	1	0.8				
Wind farm	1	0.8				
Advertising	1	0.8				
Travel booking	1	0.8				
Telecommunication	1	0.8				
Something on regional basis	1	0.8				
Professional entrepreneurs	1	0.8				
Recreational	1	0.8				
Customer service	1	0.8				
Small nonagricultural company	1	0.8				
Construction	1	0.8				
Nuclear waste storage	1	0.8				

Additional Comments

Lastly, respondents were given an opportunity to offer any additional comments. Respondents commented both positively and negatively on a wide range of issues, such as the availability of health care, wages, availability of jobs, education, recreation, and public services, to name just a few. In order to describe respondents' comments in as much detail as possible, write-in comments are reported in their entirety in Table 15. The most frequent write-in comments offered positive statements about rural Cass County. The second most frequent write-in comment addressed issues related to jobs and salaries and the need for quality jobs with competitive salaries.

KEY FINDINGS

The demographics of Cass County have changed markedly in the last 10 years. Overall the county has grown, although the population growth is centered in Fargo and neighboring communities. Other communities located further away from Fargo have not experienced the same population growth. A third of the respondents work in Fargo with an average commute of 14 miles. Forty-three percent of respondents commute less than a mile and an equal number commute more than 10 miles. While roughly a third of the respondents work in Fargo, only a few respondents live there. In contrast, in several communities more respondents live there than work there. For example, Casselton, home to 36 percent of respondents, employs only 25 percent of respondents.

Generally speaking, there is not a striking difference between the perceptions of newer residents and longtime residents regarding the need for specific businesses and services. On only three specific issues were there any significant differences. Recreation issues and child care were more important to newer residents than longtime residents. This is likely a function of the difference in average ages and the younger families of newer residents. Half of the newer residents were between the ages of 26 and 40, compared to only 10 percent of the longtime residents. Further, most newer residents' children are 18 years or younger, while most longtime residents' children are 18 years or older.

For some business types respondents generally traveled short distances, and for other services respondents drive longer distances in order to find preferred goods and services. 'Service station', 'grocery store', 'café/restaurant', 'banking', 'auto/equipment repair', 'church', and 'convenience store' are business types with high levels of patronization (at least 87 percent) and high average scores (at least 4.1) where respondents most frequently traveled less than 5 miles. In two instances respondents drove longer distances to patronize businesses with lower average scores. For example, 63 percent of respondents traveled more than 21 miles to patronize a 'clothing or department store'. Average score for a 'clothing/department store' was 2.5. A similar relationship existed with 'movie theater/entertainment'. With an average score of 2.4, 59 percent of respondents traveled more than 21 miles to patronize 'movie theater/entertainment'. Respondent behavior varies substantially depending on business type/service. There may be many reasons why respondents rate the importance of businesses or services relatively low, yet drive longer distances to patronize them. It is not within the scope of this study to identify respondent motives.

Table 15. Respondents' Write-In Comments

Item	Number of Respondents
Rural Cass county is a wonderful place to live, we are able to live in smaller town such as Hunter and yet be close to Fargo for entertainment or larger items. Rural Cass county is a great place to raise your family or kids. We are fortunate that most things not available here are available in Fargo, which is only 30 miles /Happy with my style of living and place where I live with affordable rent. I enjoy quieter lifestyle./ Like living & working in Cass County, like to see more opportunities for college students. /Our community offers many services and opportunities for wide range of people, community pride is important and it shows in the appearance and activities offered here, one of the growing communities and offers relaxed pace compared to larger city, the newer school is a great asset to our community.	15
Focus on quality jobs with competitive salaries and retaining highly trained workers. /No one should work for less, we already work for too little. /Industry makes money no matter where it is located, so why pay lower wages in rural area. /Why work for less than your annual cost of living. /Cost of living is same in rural area but wages and benefits are quite a bit less. /People should receive same wage as a similar business in F-M area or other states like Minnesota.	12
Support rural area to retain and bring people to small communities, more business needed. /Any new jobs in rural Cass County would help, encourage more employment opportunities. /More economic development. /Our colleges provide qualified graduates, we need to expand businesses that provide a decent wage to attract young graduates. We need to expand or attract businesses that don't require a lot of resources that would require shipping, etc. Something like Internet business, make us silicon valley of north.	7
School issues—school in Casselton is our biggest and everything should be done to upgrade facilities and provide students quality education. /Our school is new but since it is crowded they are considering sending some students to other rural school, we are totally against it. /Latch key program for children whose parents work, a place for children to go after school from 3.30-6:00 pm. /Improved grade school, more activities for kids and teenagers so that crime rate can go down.	6
Build indoor pool adjoining school. /Casselton needs fitness center /Indoor swimming pool, need recreation center.	3

Table 15 (continued).	
Item	Number of Respondents
Need more cops in early morning hours (2-6 am). /No need for more cops between 8.30 am-4 pm, but need more cops between 3am-9am./Need more than one sheriff on duty between 3-6 am. If someone breaks in, it takes more than one hour to get here. /Law enforcement could be better.	4
Wages too low hence teachers go to Minnesota and college graduates go to Minneapolis. /Need better pay, city needs to pay employees better. /Need high paying jobs. /Summer employment and part-time jobs for youth especially for young people without drivers license or car.	4
Better street department, sidewalks, truck route around town, keep rural roads, bridges repaired. /Expenses are still high in this town, streets are in terrible condition, water, garbage too high and every time something or other has to be fixed. /Public services needs improvement. /Roads need more gravel and snow plows to come within 48 hours, timely snow removal. /Updated street lights, widening of Cass 17 with turn lanes, Horace has had number of thefts, break-ins, vandalism.	6
We need a family restaurant in town. /Restaurants in Kindred have few variety and limited menu not enough for large celebrations.	2
Our community is too small to have business that we can patronize, we have to drive to a town (23 miles) to do all our shopping. /It is great little community but not many opportunities, senior bus takes people to Fargo who cannot drive.	2
Fix and pave the rest of Cass County # 11, north of 26.	2
With so many people from here working in Fargo-Moorhead maybe store hours could be longer so they could shop here. /Businesses need to change hours to accommodate atmosphere needs of community members. /Extend all business store hours till 6/7pm.	2
Rural Cass County is very important for Fargo's economy. /Fargo should extend more of their services into rural areas.	2
Retired-not really applicable. /Ready to retire, so no answer.	2
Grocery store in our community is little expensive, therefore I buy groceries and video rentals in Fargo on my way home from work.	1
Like to support local businesses, but prices are double locally, for what you can get in Fargo, it is not worth buying locally.	1

Table 15 (continued).

Item	Number of Respondents
Low cost housing to bring in young families. /More activities for seniors, more housing, one level floor plans.	2
Dairy queen, pizza ranch-extend operating hours should be to 10 pm or 1 hour after games.	1
A rural transportation system would be nice for senior citizen and also for employees to get to job.	1
Economic development should promote area rather than criticize.	1
Concentrate on personal services, not economic development. Casselton is bedroom community.	1
Rural areas needs to stay rural, that's why I live in the country	1
Clean up the downtown area of Mapleton (main street) make it more appealing like Casselton main street.	1
All businesses in Casselton are presently operating at reasonable times	1
Tough place for single person to live	1
Need to address the gambling problem in Casselton, community would be better without both legal and illegal gambling.	1
We love being outside Fargo but some basic services could be appreciated.	1
New housing developments zoned Fargo, therefore all go to Fargo not Horace.	1
With increased availability of Internet/email there should be more opportunities for work at home or for companies to locate rural areas. There are well educated individuals that do well and want to live in rural areas.	1
Would not work for any less than what saved in gas expenses.	1

Respondents rated their own community on most rural quality of life issues lower than they rated the relative importance of the issue. While this may indicate respondents' dissatisfaction with their own community, in most cases the ratings for respondents' own community were still very high and not much lower than the rating for level of importance. In general, respondents favorably rated their own community on quality of life issues.

Respondents' preferences for businesses not currently operating in their local community varied greatly. 'Café/restaurant' was cited by the most respondents. 'Grocery store' was the second most frequently cited business respondents would like to have in their home community. Preferred hours of operation and preferred extended hours of operation varied greatly depending on type of business. Respondents also cited a wide variety of services not currently available that they would like to have in their home community. Variations on a theme involving a fitness/recreation facility were cited most frequently.

CONCLUSIONS

It is clear there is great variability in respondents' practices and preferences regarding business patronization and which businesses and services respondents would like to see operating in their local communities. While newer residents were on average younger, more frequently commute longer distances to their place of employment, and have younger families, newer respondents' perceptions regarding the types of businesses patronized and the relative importance of the presence of selected businesses and services are very similar to the perceptions of longtime residents. Newer residents' perceptions regarding quality of life issues also largely mirror those of longtime residents. Generally respondents positively rated their communities on most quality of life issues, but in most cases respondents felt that their own community did not quite measure up to the relative level of importance of the issue. This would suggest that while respondents view their communities quite positively on rural quality of life issues, most believe there is still room for improvement.

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Appendix Table 1. Respondents' Perceptions of Importance of Various Types of Businesses

New Parish New	Appendix Table 1. Respondent	s' Perceptions of	of Importance		s of Businesse	S
Business Type		* *		Neither	a	* *
Grocery store 7.3 5.0 7.5 7.5 72.7 (n) (282) Café / restaurant / fast food 4.7 3.3 11.6 10.5 69.9 (n) (276) Service station 4.7 0.7 4.7 5.1 84.8 (n) (276) Convenience store 9.7 4.7 12.5 10.9 62.3 (n) (257) Auto / equipment repair 7.1 4.9 12.0 13.9 62.3 (n) (267) Hardware store 11.8 10.6 20.5 16.0 41.1 (n) (9) Veterinary clinic 31.5 9.4 16.9 9.9 32.4 (n) (213) Pharmacy 18.9 7.5 14.2 7.1 52.4 (n) (254) Dry cleaner / laundromat 33.2 16.1 21.0 7.8 21.9 (n) (205) Insurance agency 22.9 12.1 21.7 10.8 32.5 (249) Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (255) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (250) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (156) Recreation / fitness center 3.7 19.9 23.1 7.2 12.2 (n) (10) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (269) Movie theater / entertainment 16.4 14.2 25.7 15.9 27.9 (Durch 5.9 2.6 4.8 6.3 80.3 (Dup 200) Church 5.9 2.6 4.8 6.3 80.3 (Dup 200) Day care 12.4 2.5 8.7 6.8 69.6		•		•		•
Grocery store	Business Type	Unimportant				Important
Café / restaurant / fast food 4.7 3.3 11.6 10.5 69.9 Service station 4.7 0.7 4.7 5.1 84.8 (n) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (276) (277) (276) (277) (277) (278) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279) (279)						
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Convenience station			2.2		40.7	60.0
Service station		4.7	3.3		10.5	69.9
(n) (276) Convenience store 9.7 4.7 12.5 10.9 62.3 (n) (257) Auto / equipment repair 7.1 4.9 12.0 13.9 62.3 (n) (267) Hardware store 11.8 10.6 20.5 16.0 41.1 (n) (9) Veterinary clinic 31.5 9.4 16.9 9.9 32.4 (n) (213) Pharmacy 18.9 7.5 14.2 7.1 52.4 (n) (254) Dry cleaner / laundromat 33.2 16.1 21.0 7.8 21.9 (n) (259) Insurance agency 22.9 12.1 21.7 10.8 32.5 (249) Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (250) Banking 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (226) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	. ,		0.7			0.4.0
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Hardware store					4.	
Hardware store	• • •	7.1	4.9		13.9	62.3
(n) (9) Veterinary clinic 31.5 9.4 16.9 9.9 32.4 (n) (213) (213) Pharmacy 18.9 7.5 14.2 7.1 52.4 (n) (254) (254) (254) (254) (254) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (205) (208) (205) (208) (208) (208) (208) (208) (206) (206) (206) <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>						
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Pharmacy						
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(n)	. ,					
Dry cleaner / laundromat	Pharmacy	18.9	7.5		7.1	52.4
(n) (205) Insurance agency 22.9 12.1 21.7 10.8 32.5 (249) Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6						
Insurance agency 22.9 12.1 21.7 10.8 32.5 (249) Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) Day care 12.4 2.5 8.7 6.8 69.6	Dry cleaner / laundromat	33.2	16.1		7.8	21.9
Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	(n)					
Clothing / department store 38.6 17.9 19.1 8.1 16.3 (n) (246) (246) (246) (246) (246) (246) (246) (246) (250) (250) (250) (250) (250) (250) (250) (250) (250) (250) (250) (250) (268) (268) (268) (268) (268) (268) (268) (268) (268) (268) (268) (268) (268) (27.2 (268) (27.2 (27.2 (27.2 (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27.2) (27	Insurance agency	22.9	12.1		10.8	32.5
(n) (246) Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169 Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6						
Building supplies / lumber 21.6 13.6 28.0 14.0 22.8 (n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Clothing / department store	38.6	17.9		8.1	16.3
(n) (250) Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6						
Banking 8.6 4.1 12.3 6.7 68.3 (n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Building supplies / lumber	21.6	13.6	28.0	14.0	22.8
(n) (268) Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6						
Doctor / dentist / clinic 16.0 9.6 18.6 15.4 40.4 (n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Banking	8.6	4.1	12.3	6.7	68.3
(n) (156) Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169) Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6				(268)		
Recreation / fitness center 3.2 7.1 19.5 16.0 27.2 (n) (169 Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Doctor / dentist / clinic	16.0	9.6	18.6	15.4	40.4
(n) (169 Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6				(156)		
Movie theater / entertainment 37.6 19.9 23.1 7.2 12.2 (n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Recreation / fitness center	3.2	7.1	19.5	16.0	27.2
(n) (221) Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	(n)			(169		
Movie / movie rental 16.4 14.2 25.7 15.9 27.9 (n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Movie theater / entertainment	37.6	19.9	23.1	7.2	12.2
(n) (226) Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	(n)					
Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	Movie / movie rental	16.4	14.2	25.7	15.9	27.9
Church 5.9 2.6 4.8 6.3 80.3 (n) (269) Day care 12.4 2.5 8.7 6.8 69.6	(n)			(226)		
Day care 12.4 2.5 8.7 6.8 69.6		5.9	2.6		6.3	80.3
Day care 12.4 2.5 8.7 6.8 69.6	(n)			(269)		
(n) (161)		12.4	2.5		6.8	69.6
(101)	(n)			(161)		

Appendix Table 1 (continued).

Appendix rable i (continued).					
	Very	Somewhat	Neither	Somewhat	Very
	Unimportant	Unimportant	Important Nor	Important	Important
Business Type			Unimportant		
			percentage		
Gaming / night club	35.5	18.4	19.0	8.9	15.1
(n)			(179)		
Cleaning service	39.6	18.1	21.5	8.7	12.1
(n)			(149.0)		
Car wash	19.3	17.3	28.6	13.7	21.0
(n)			(248)		
Schools	3.5	0.4	2.2	2.2	91.6
(n)			(226)		
Library	6.7	7.2	20.7	14.4	50.9
(n)			(208)		
Senior citizens center	11.0	4.1	8.7	17.9	58.4
(n)			(173)		

	Appendix Table 2.	Importance of Business to	Community by	v Residency	v in Rural Cass County
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Service station	Appendix Table 2. Importance of			
Service station 4.7 4.6 4.6 (n) (276) Grocery store 4.4 4.3 4.3 (n) (96) (181) (282) Café /restaurant 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.2 4.1 4.1 4.2 4.2 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1	Item			
(n) (94) (176) (276) Grocery store 4.4 4.3 4.3 4.3 (n) (96) (181) (282) Café /restaurant 4.4 4.4 4.4 4.4 (n) (93) (177) (276) Banking 4.3 4.2 4.2 4.2 (n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 4.2 (n) (90) (172) (267) Church 4.4 4.6 4.5 (n) (93) (170) (269) Convenience store 4.2 4.1 4.1 4.1 (n) (91) (162) (257) Hardware store 3.6 3.6 3.6 3.6 (n) (88) (170) (263) Pharmacy 3.7 3.6 3.7 (n) (89) (159) (254) Doctor/dentist/c	C		average score	
Grocery store 4.4 4.3 4.3 (n) (96) (181) (282) Café /restaurant 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.4 4.2 4.2 2.6 (n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 4.2 (n) (90) (172) (267) (267) Church 4.4 4.6 4.5 (n) (90) (172) (267) (269) Convenience store 4.2 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 4.1 <td></td> <td></td> <td></td> <td></td>				
(n) (96) (181) (282) Café restaurant 4.4 4.4 4.4 4.4 (n) (93) (177) (276) Banking 4.3 4.2 4.2 (n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 (n) (90) (172) (267) Church 4.4 4.6 4.5 (n) (93) (170) (269) Convenience store 4.2 4.1 4.1 (n) (91) (162) (257) Hardware store 3.6 3.6 3.6 3.6 (n) (88) (170) (263) Pharmacy 3.7 3.6 3.7 (n) (89) (159) (254) Doctor/dentist/clinic 3.5 3.5 3.5 3.5 (n) (89) (159) (254) Building supplies/lumber 3.0 3.0	. ,	` /		\ /
Café /restaurant 4.4 4.4 4.4 4.4 (n) (93) (177) (276) Banking 4.3 4.2 4.2 (n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 (n) (90) (172) (267) Church 4.4 4.6 4.5 (n) (93) (170) (269) Convenience store 4.2 4.1 4.1 (n) (91) (162) (257) Hardware store 3.6 3.6 3.6 (n) (88) (170) (263) Pharmacy 3.7 3.6 3.7 (n) (89) (159) (254) Doctor/dentist/clinic 3.5 3.5 3.5 (n) (60) (92) (156) Building supplies/lumber 3.0 3.0 3.0 (n) (82) (162) (250)	•			
(n) (93) (177) (276) Banking 4.3 4.2 4.2 (n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 (n) (90) (172) (267) Church 4.4 4.6 4.5 (n) (93) (170) (269) Convenience store 4.2 4.1 4.1 (n) (91) (162) (257) Hardware store 3.6 3.6 3.6 3.6 (n) (88) (170) (263) Pharmacy 3.7 3.6 3.7 (n) (89) (159) (254) Doctor/dentist/clinic 3.5 3.5 3.5 3.5 (n) (60) (92) (156) 156 Building supplies/lumber 3.0 3.0 3.0 3.0 3.0 (n) (82) (162) (259) 158 3.3 <td< td=""><td></td><td></td><td></td><td></td></td<>				
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(n) (92) (170) (268) Auto and/or equipment repair 4.1 4.2 4.2 (n) (90) (172) (267) Church 4.4 4.6 4.5 (n) (93) (170) (269) Convenience store 4.2 4.1 4.1 (n) (91) (162) (257) Hardware store 3.6 3.6 3.6 (n) (88) (170) (263) Pharmacy 3.7 3.6 3.7 (n) (89) (159) (254) Doctor/dentist/clinic 3.5 3.5 3.5 (n) (60) (92) (156) Building supplies/lumber 3.0 3.0 3.0 (n) (82) (162) (250) Insurance agency 2.9 3.3 3.2 (n) (82) (162) (250) Car wash 3.4 2.7 3.0 (n)	· ,	` ,		()
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(n) (61) (108) (173)	< /			
Doy ooro 4.2 4.1 4.2				
→	Day care	4.3	4.1	4.2
(n) (68) (89) (161)	· /	` ,	` ,	` /
Cleaning service 2.2 2.4 2.4	•			
(n) (53) (92) (149)				
Recreation/fitness center 3.4 2.8 3.0				
(n) (60) (105) (169) Average score based on a scale of 1 to 5 where 1 is least important and 5 is most important.	1 /	7	3 7	\ /

¹Average score based on a scale of 1 to 5 where 1 is least important and 5 is most important.

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Appendix Table 3. Miles Respondents Traveled to Patronize Business/Service by Years of Residency in Rural Cass County

		Resident Miles trave						for more the eled one-wa		
Item	0 to 5	6 - 10	11- 15			0 - 5	6 - 10	11 - 15	16 - 20	over 21
					percentage o	of respond	ents			
Service station (n)	73.8	7.5	4.7 (107)	2.8	11.2	69.9	13.3	6.4 (203)	3.5	6.9
Grocery store (n)	38.8	10.3	5.8 (116)	12.1	33.6	42.4	8.3	9.7 (217)	14.8	24.9
Café / restaurant (n)	48.2	9.1	4.5 (110)	11.8	26.4	48.8	10.6	10.1 (217)	12.9	17.5
Banking (n)	49.5	13.1	5.1 (99)	7.1	25.2	58.3	12.1	11.6 (199)	5.5	12.6
Auto / equipment repair (n)	62.8	5.3	3.2 (94)	8.5	20.2	54.8	13.7	10.2 (67.7)	6.1	15.2
Church (n)	68.2	7.1	7.1 (85)	5.9	11.8	72.7	10.9	8.2 (183)	6.0	2.2
Convenience store (n)	85.3	6.3	1.1 (95)	0.0	7.4	73.7	10.9	7.4 (175)	1.1	6.9
Hardware store (n)	40.4	13.5	3.4 (89)	12.4	30.3	43.3	10.2	12.8 (187)	11.2	22.5
Pharmacy (n)	35.6	11.5	5.7 (87)	9.2	37.9	35.9	6.5	12.3 (170)	15.3	30.0
Doctor / dentist / clinic (n)	27.2	9.9	4.9 (81)	16.0	42.0	29.3	4.7	12.0 (150)	21.3	32.7
Building supplies / lumber (n)	29.6	9.9	4.9 (81)	12.3	43.2	31.3	8.4	12.8 (179)	11.7	35.8
Insurance agency (n)	44.2	10.4	6.5 (77)	10.4	28.6	47.9	10.6	10.1 (169)	10.6	20.7
Clothing or department store (n)	3.9	7.8	9.1 (77)	15.6	63.6	1.7	2.9	9.9 (171)	24.0	61.4

Appendix Table 3 (continued).

Appendix Table 3 (continued).										
		Residen	ts for 10 ye	ears or less-			Residents	for more th	nan 10 year	S
		Miles traveled one-way to patronize			Miles traveled one-way to patronize				nize	
Item	0 to 5	6 - 10	11- 15	16 - 20	over 21	0 - 5	6 - 10	11 - 15	16 - 20	over 21
					percentage of	of respond	ents			
Car wash	42.2	7.2	8.4	8.4	33.7	34.0	7.8	10.5	15.7	32.0
(n)			(83)					(153)		
Video rental (movies)	55.8	11.6	3.5	9.3	19.8	67.2	7.6	9.2	2.3	13.7
(n)			(86)					(131)		
Schools	79.4	11.8	4.4	0.0	4.4	59.8	23.9	10.3	4.3	1.7
(n)			(68)					(117)		
Movie theater / entertainment	2.6	3.9	14.3	18.2	61.0	2.5	3.3	11.5	25.4	57.4
(n)			(77)					(122)		
Library	59.6	10.5	5.3	3.5	21.1	57.4	10.9	8.9	6.9	15.8
(n)			(57)					(101)		
Veterinary clinic	35.6	11.9	3.4	15.2	33.9	36.8	7.6	16.0	13.2	26.4
(n)			(59)					(106)		
Dry cleaner / laundromat	77.9		9.0		5.2		0.7		7.1	
(n)										
Gaming / night club	45.6	7.0	7.0	7.0	33.3	41.7	9.7	4.2	6.9	37.5
(n)	00.0	100	(57)	0.0	7 0	72.2	12.2	(72)	4.4	2.2
Senior citizen services	80.0	10.0	5.0	0.0	5.0	73.3	13.3	6.7	4.4	2.2
(n)	765	<i>5</i> 0	(20)	2.0	0.0	77.0	140	(45)	0.0	2.7
Day care	76.5	5.9	5.9	2.9	8.8	77.8	14.8	3.7	0.0	3.7
(n)	20.6	7.1	(34)	140	42.0	41.4	12.0	(27)	17.0	24.1
Cleaning service	28.6	7.1	7.1	14.3	42.9	41.4	13.8	3.5	17.2	24.1
(n)	27.5	0.0	(14)	10.5	50.0	70.0	10.0	(29)	20.0	0.0
Recreation / fitness center	37.5	0.0	0.0	12.5	50.0	70.0	10.0	0.0	20.0	0.0
<u>(n)</u>			(8)					(10)		

Appendix Table 4. Respondents' Perceptions of Importance of Various Rural Quality of Life Issues

			Neither		
	Very	Somewhat	Important Nor	Somewhat	
Issue	Unimportant	Unimportant	Unimportant	Important	Very Important
			percentage		
Rural lifestyle	2.6	3.3	8.9	15.5	69.6
(n)			(303)		
Friendliness	1.3	.6	6.5	14.9	76.7
(n)			(309)		
Near family and friends	4.9	2.3	15.1	15.7	62.0
(n)			(295)		
Near job	6.1	4.2	20.9	14.8	54.0
(n)			(263)		
Setting and landscape (n)	2.7	6.2	21.6 (292)	27.4	42.1
Good roads and streets	2.3	.3	12.4	28.4	56.5
(n)			(306)		
Access to water sewer	2.6	.3	3.3	10.9	82.9
(n)			(304)		
Rural garbage pickup	6.6	1.8	7.0	16.1	68.5
(n)			(286)		
Low crime rate	2.0	0.0	1.7	10.3	86.1
(n)			(302)		
Local law enforcement	1.3	1.0	5.7	13.9	78.1
(n)			(301)		
Rural fire and first responders services	1.3	0.0	2.6	6.5	89.6
(n)			(303)		
Clean environment (air, water, land)	2.0	0.0	1.0	10.8	86.2
(n)			(305)		
Right to own and keep animals	14.4	6.0	15.4	13.7	50.5
(n)	2.2	1.0	(285)	- 0	0.6.0
Good schools	3.3	1.3	2.3	7.0	86.0
(n)	1.2	2.2	(300)	21.0	60.7
Relaxed pace of life	1.3	2.3	6.9	21.0	68.5
(n)	2.0	^ =	(305)	20.4	66.1
Affordable housing	3.0	0.7	9.9	20.4	66.1
(n)			(304)		

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Appendix Table 4 (continued).					
Issue	Very Unimportant	Somewhat Unimportant	Neither Important Nor Unimportant	Somewhat Important	Very Important
15540		Ommportant	percentage		very important
Business opportunities (n)	13.9	5.8	22.8 (280)	15.7	41.8
Community services (n)	5.1	4.1	20.0 (295)	28.1	42.7
Climate (n)	5.0	8.4	30.0 (296)	14.5	41.9
Hunting and fishing (n)	35.0	14.4	13.0 (277)	13.3	24.2
Recreational activities (n)	12.5	11.9	23.3 (287)	24.8	27.5
Parks / golf courses (n)	19.7	10.5	22.4 (296)	19.6	27.8
Availability of daycare (n)	44.3	8.3	9.9 (253)	7.5	30.0
Recycling (n)	13.0	12.3	21.2 (293)	18.1	35.5
Cable TV (n)	24.4	5.0	17.0 (295)	15.6	38.0
Access internet (n)	14.3	6.1	18.3 (279)	15.8	45.5

Appendix Table 5. Respondents' Perceptions of Rural Quality of Life Issues by Residency in Rural Cass County

	Importan	ce of Issue	Rate My Community		
Issue	10 years or less	10 or more years	10 years or less	10 or more years	
	avera	ge score ¹	avera	ge score ¹	
Low crime rate	4.9	4.8	4.4	4.3	
Rural fire/first responders services	4.9	4.8	4.6	4.7	
Clean environment (air, water, land)	4.9	4.8	4.6	4.6	
Access to water/sewer	4.8	4.7	4.5	4.4	
Local law enforcement	4.7	4.6	3.8	4.0	
Good schools	4.8	4.7	4.3	4.5	
Friendliness	4.7	4.6	4.0	4.0	
Rural lifestyle	4.4	4.5	4.3	4.2	
Affordable housing	4.5	4.4	3.7	4.0	
Relaxed pace of life	4.5	4.6	4.2	4.4	
Good roads and streets	4.3	4.4	3.5	3.7	
Rural garbage pickup	4.4	4.4	4.5	4.3	
Near family and friends	4.1	4.3	3.9	4.0	
Near job	3.9	4.1	3.7	3.8	
Setting and landscape	3.9	4.0	3.6	3.8	
Community services	4.0	4.0	3.0	3.4	
Right to own and keep animals	3.9	3.7	4.2	4.0	
Climate	3.7	3.8	3.1	3.3	
Internet access	4.0	3.6	3.8	3.5	
Business opportunities	3.7	3.6	2.5	2.6	
Recycling	3.6	3.4	3.1	2.8	
Recreational activities	3.8*	3.2*	2.7	2.8	
Cable TV	3.4	3.3	3.4	3.6	
Parks/golf courses	3.7*	3.0*	3.2	3.2	
Availability of daycare	3.4*	2.3*	3.7	3.4	
Hunting and fishing	2.9	2.7	2.9	2.7	
$(n)^2$	(2	27)	(2	87)	

¹Based on score of 1 to 5 with 1 being the least important and 5 the most important.

²Average number of responses per issue. Exact number of respondents per issue reported in Appendix Table 1.

*Difference in mean score of newer residents and longtime residents statistically significant, $\alpha \pm > 0.5$. With the Bonferoni adjustment, $\alpha \pm > .002$.

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Rural Cass County Business and Services Preferences Survey

1) Listed below are some background questions for the respondent, and spouse if married. Respondent:
Age:
Gender: Male Female
Level of Education:
Grade School High School Trade School College
Marital Status: Single Married Other Other
Number of Children: Ages:
Employed Status: Employed Unemployed Retired
If employed, what is your job category? (check one)
Farming Medical/Health Sales Educator Clerical
Retired Homemaker Laborer Student Government
Management/Professional Military Tradesman Self-employed
Other (specify):
In what community/town do you work?
How many miles do you commute to work (one-way)?
How long have you lived in the community you now reside (years)?
What is your mailing address zip code?
Do you own a computer? Yes No
Do you have access to the internet? Yes No
Do you have a cell phone? Yes No No
If married, Spouse:
Age:
Level of Education:
Grade School High School Trade School College
Employed Status: Employed Unemployed Retired
If employed, what is your job category? (check one)
Farming Medical/Health Sales Educator Clerical
Retired Homemaker Laborer Student Government
Management/Professional Military Tradesman Self-employed
Other (specify):
In what community/town do you work?
How many miles do you commute to work (one-way)?
Do you have a cell phone? Yes No
Attention Rural Cass County Resident: The following represents a quality of life survey of Paral Cass County, Your input is requested.
The following represents a quality of life survey of Rural Cass County. Your input is requested. The goal of this survey is to provide an instrument for rural communities to determine needs and desires of
residents and develop action plans to meet these needs. Please complete this survey— mail to:
NDSU, Dr. F. Larry Leistritz, P.O. Box 5636, Fargo, ND 58105-5636
Surveys may also be dropped off at designated banks, city halls, convenience stores, cafes, and/or gas
station(s). Your response is vital by Friday, May 24th. Thank you!

Below is a list of businesses and services you may patronize. For each business you patronize, please indicate how many miles you drive (one-way) for each. Also, please indicate how important it would be to have this business in <u>your</u> community. Rate from 1 to 5 with 5 being the most important.

	Do you patronize this type of	D	istance Tra	veled One	-way (mile	s)	Importance to have in
Business/Service	business or service? (Yes/No)	0-5	6-10	11-15	16-20	21+	your community (1-5)
Grocery Store							
Cafe/Restaurant							
Service Station							
Convenience Store							
Auto/Equipment Repair							
Hardware Store							
Veterinary Clinic							
Pharmacy							
Dry Cleaner/Laundromat							
Insurance Agency							
Clothing/Department Store							
Building Supplies/Lumber							
Banking							
Doctor/Dentist/Clinic							
Recreation/Fitness Center							
Movie Theater/Entertainment							
Movie/Video Rental							
Church							
Day Care							
Gaming/Night Club							
Cleaning Service							
Car Wash							
Schools							
Library							
Senior Citizen Services							
Other (specify):							

Below is a list of rural quality of life issues. Please indicate how important each is to you and how you rate your community. Rate from 1 to 5 with 5 being the highest.

	How important this item is to me	How do I rate my community
Issues	(1 - 5)	(1 - 5)
Rural lifestyle		
Friendliness		
Near family/friends		
Near job		
Setting/landscape of area		
Good Roads/Streets		
Access to water/sewer		
Rural garbage pickup		
Low crime rate		
Local law enforcement		
Rural fire/first responders services		
Clean environment (air, water, land)		
Right to own/keep animals		
Good schools		
Relaxed pace of life		
Affordable housing		
Business opportunities		
Community services		
Climate		
Hunting/fishing		
Recreational activities		
Parks/golf courses		
Daycare availability		
Recycling		
Cable TV		
Internet access		
Other (specify):		

	of businesses would you like eration to be?	to have	in rural Cass Cou	nty and what would y	you like th
	Business Type	R	ate Importance (1-5)	Operating Hours	
What existing	ng businesses would you like Business	to see e			
	Business		Operating	nouis	
	of industry (manufacturing, a County?				see in
	like to work at home using the				
	_				1
	nute, would you be willing to y? Yes No No	o work i	or lower wages to	nave employment in	rurai
If ye	es, reducing your commute to)	miles, you	would be willing to	work for
	per hour less than curr	ent wag	<u>a</u>		

Thank you for completing this survey.

If you would like to obtain a copy of the results, please write your name and address on this page, or contact Fargo Cass County Economic Development Corporation (237-6132).