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Policy issues for Australian agriculture

Daryl Quinlivan

Contributed presentation at the 60th AARES Annual Conference,
Canberra, ACT, 2-5 February 2016

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Australian Government
**Department of Agriculture
and Water Resources**

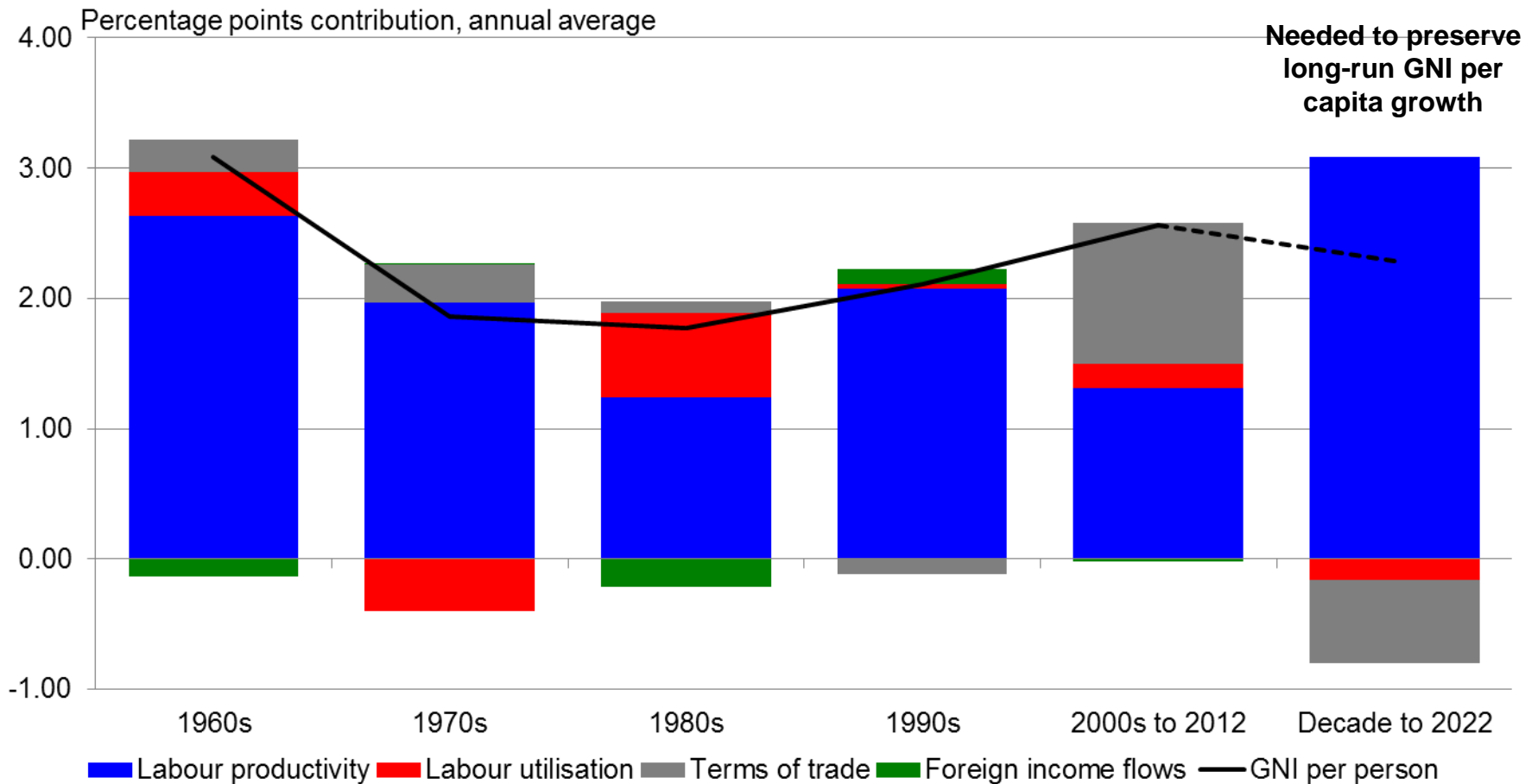
Policy issues for Australian agriculture

Daryl Quinlivan

3 Feb 2016

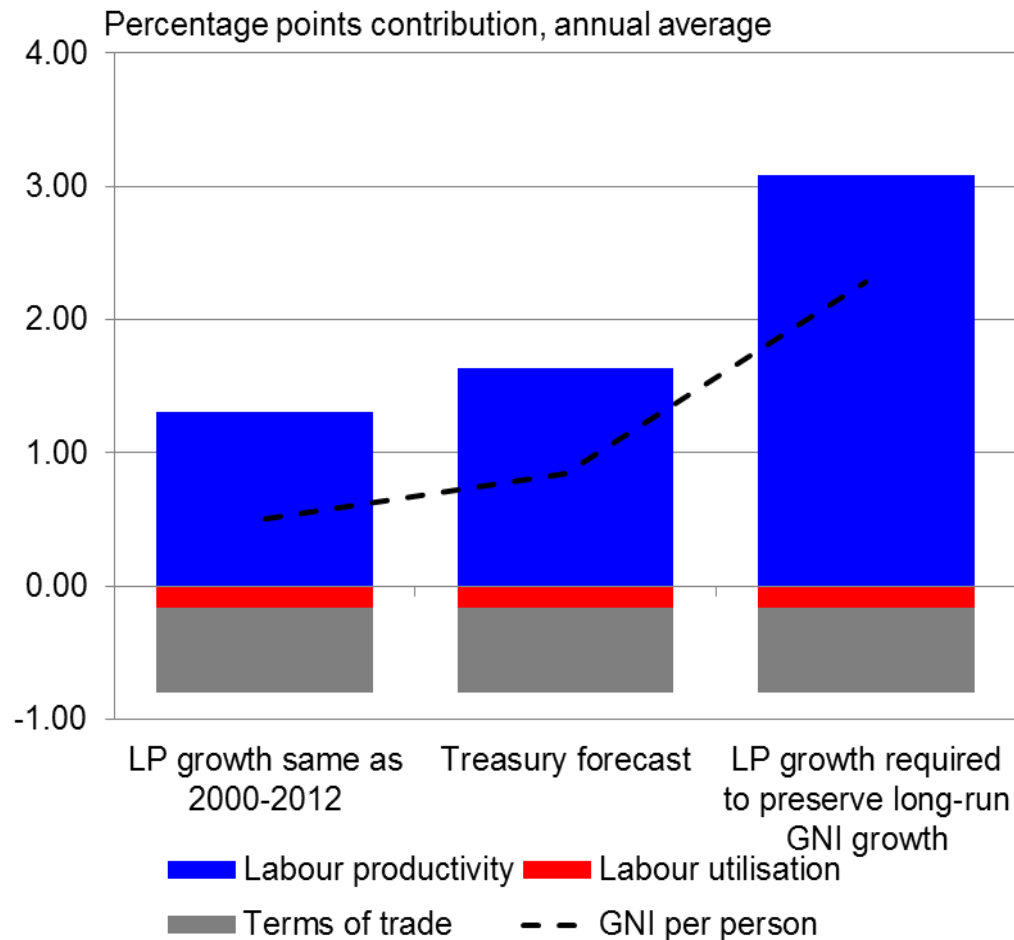


Contributions to growth in average incomes – needed for long run GNI growth



Note: No contribution from foreign income flows assumed to 2022. Long-run GNI growth of 2.3 per cent a year.
 Source: ABS cat. no. 5204.0, unpublished ABS data, Treasury calculations and PC calculations.

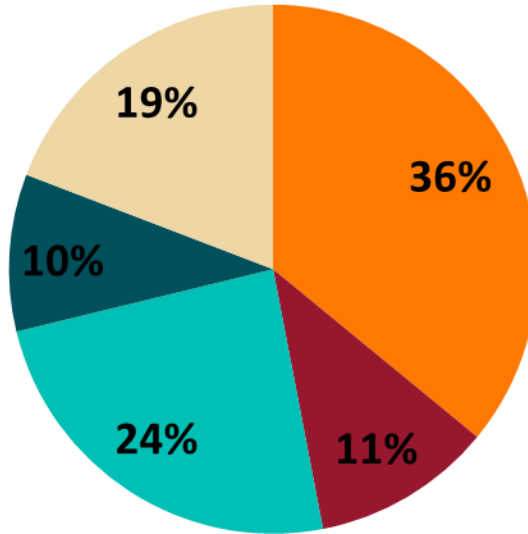
Contributions to growth in average incomes – for the decade to 2022



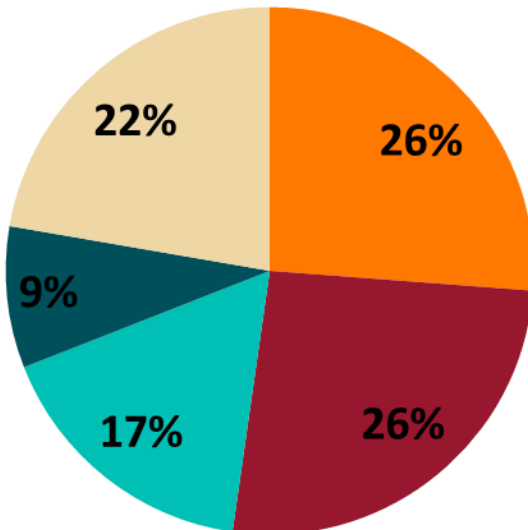
*Note: No contribution from foreign income flows assumed to 2022. Long-run GNI growth of 2.3 per cent a year.
Source: ABS cat. no. 5204.0, unpublished ABS data, Treasury calculations and PC calculations.*

Utilisation of Australian beef production

2010-11

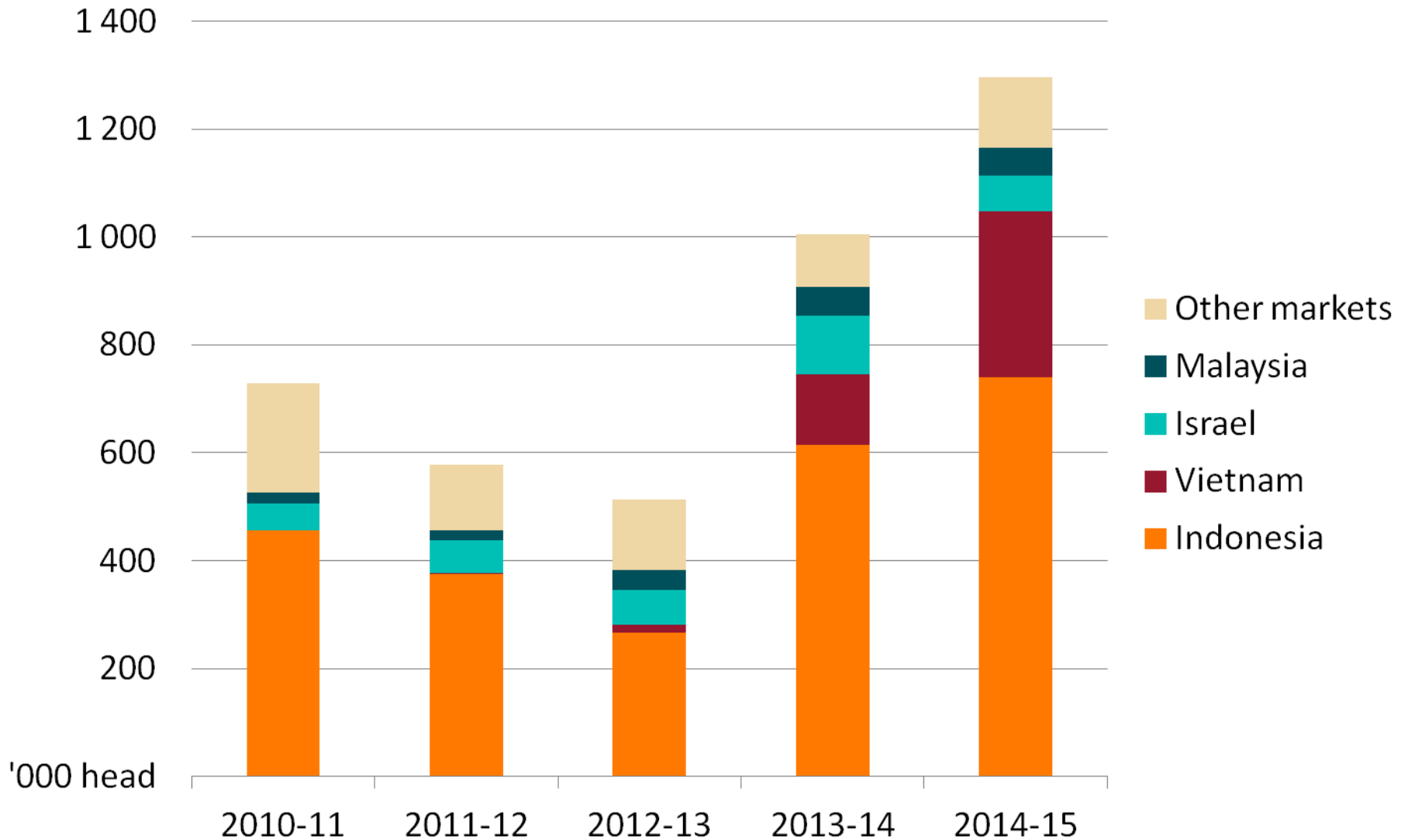


2014-15

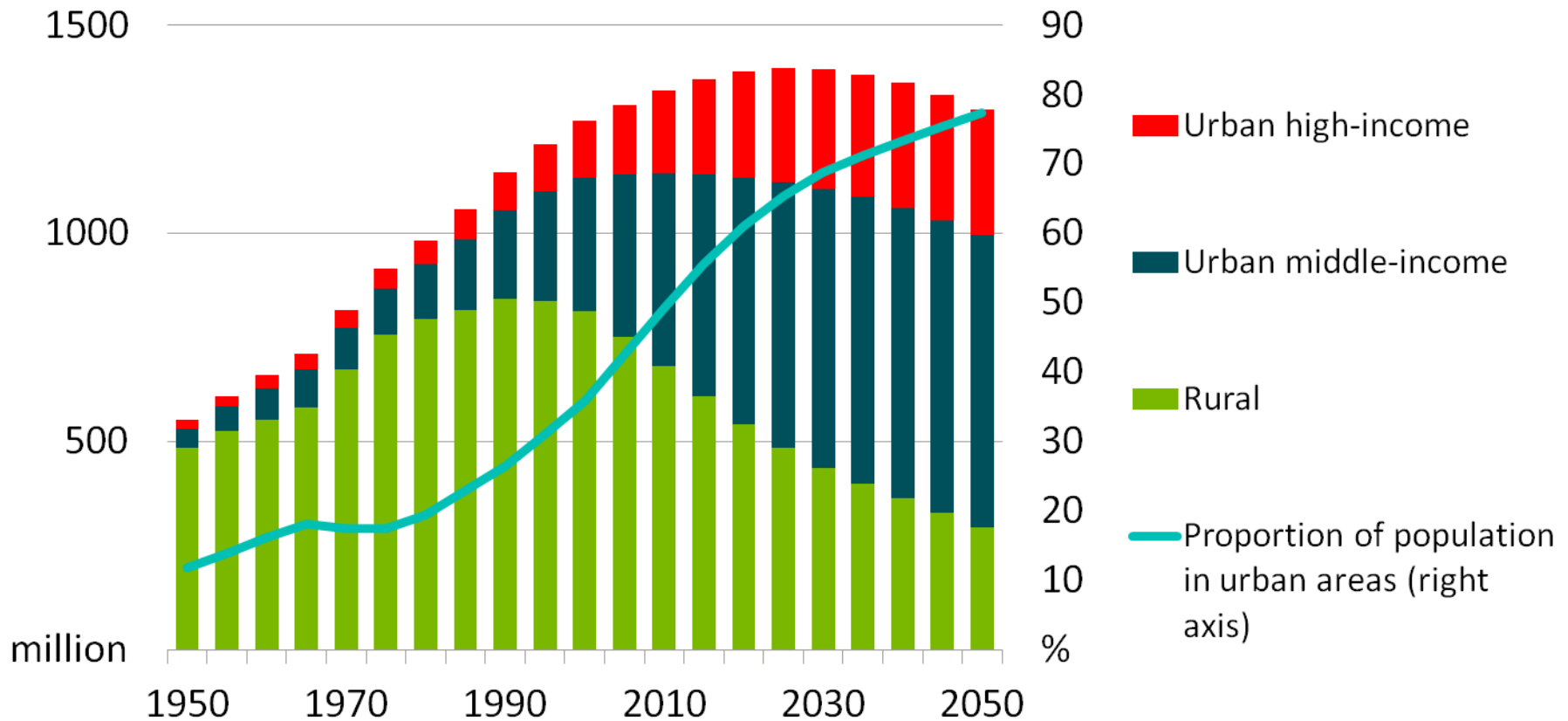


- Domestic Utilisation
- United States
- Japan
- Republic of Korea
- Other export markets

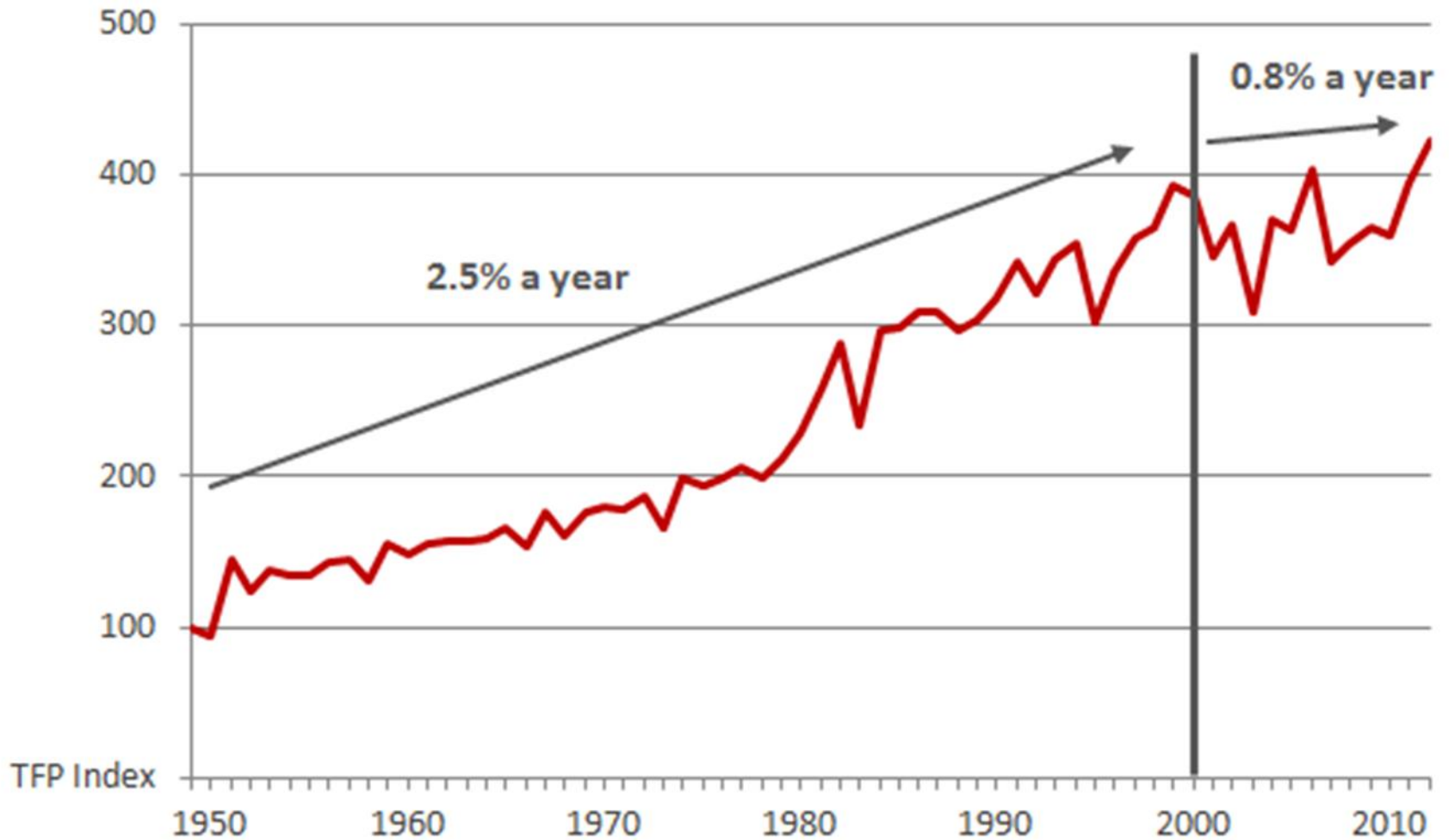
Australian live cattle exports by market



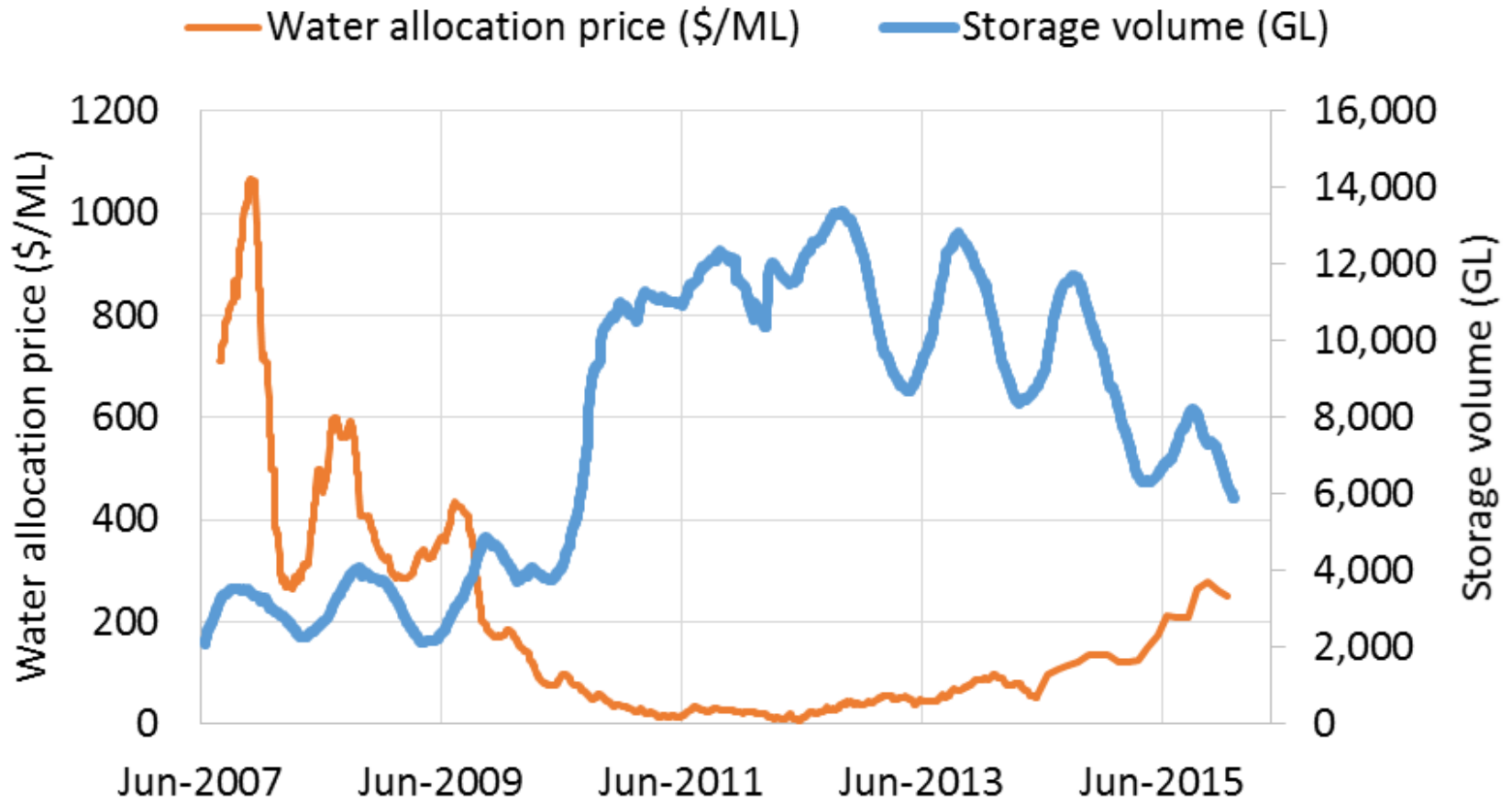
Urban population in China to grow strongly



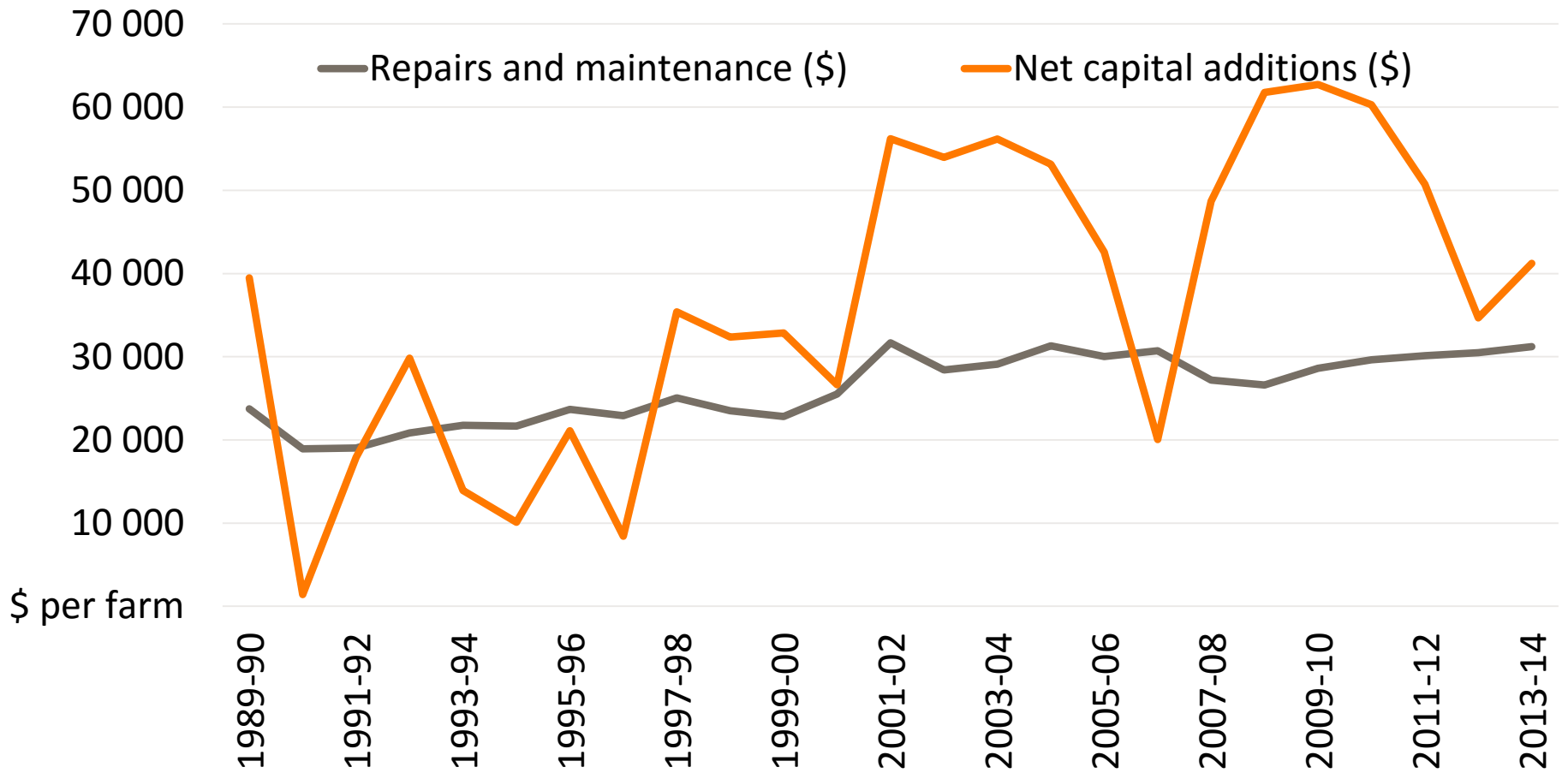
Productivity trends – broadacre farms



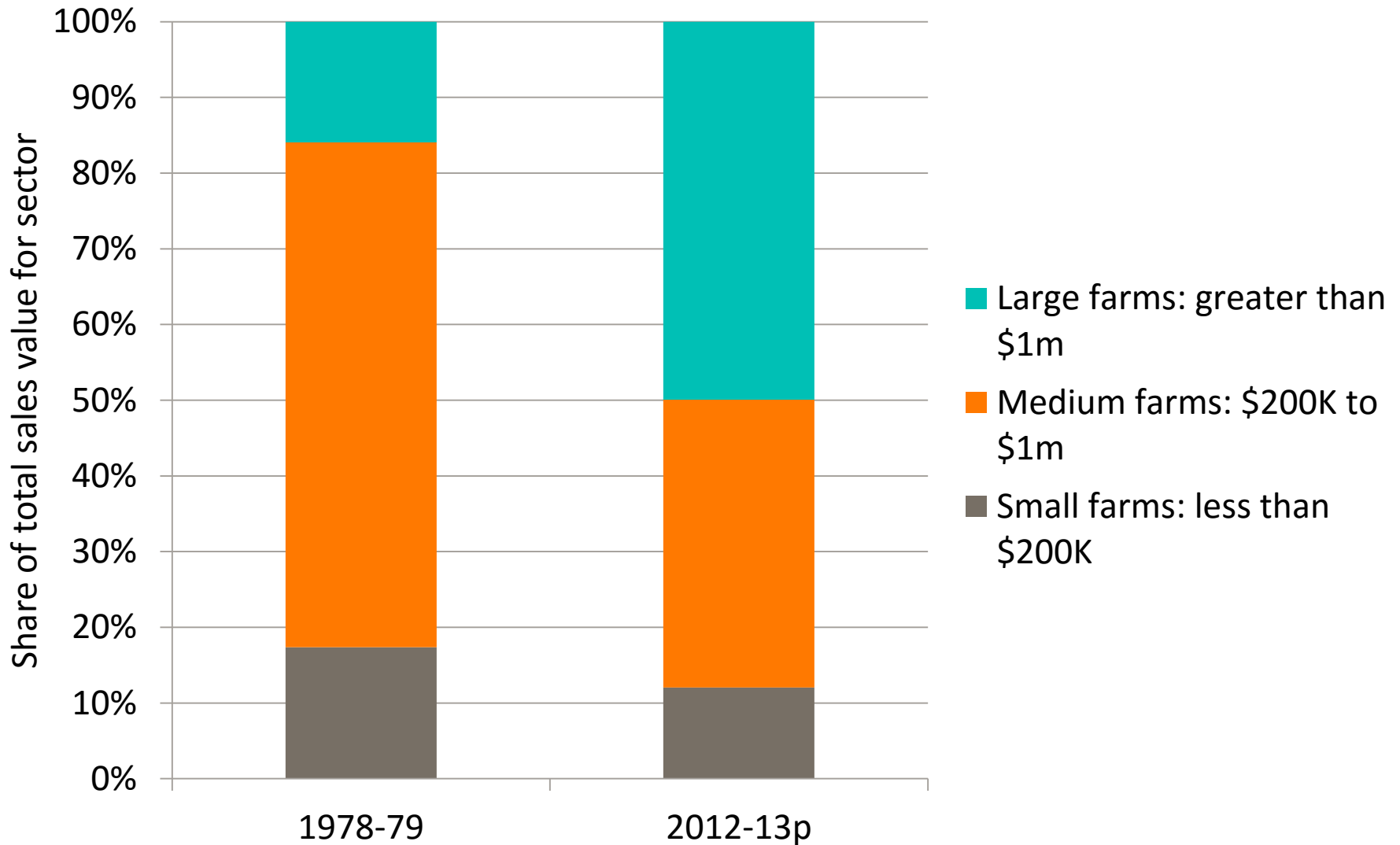
Water prices and storage volumes



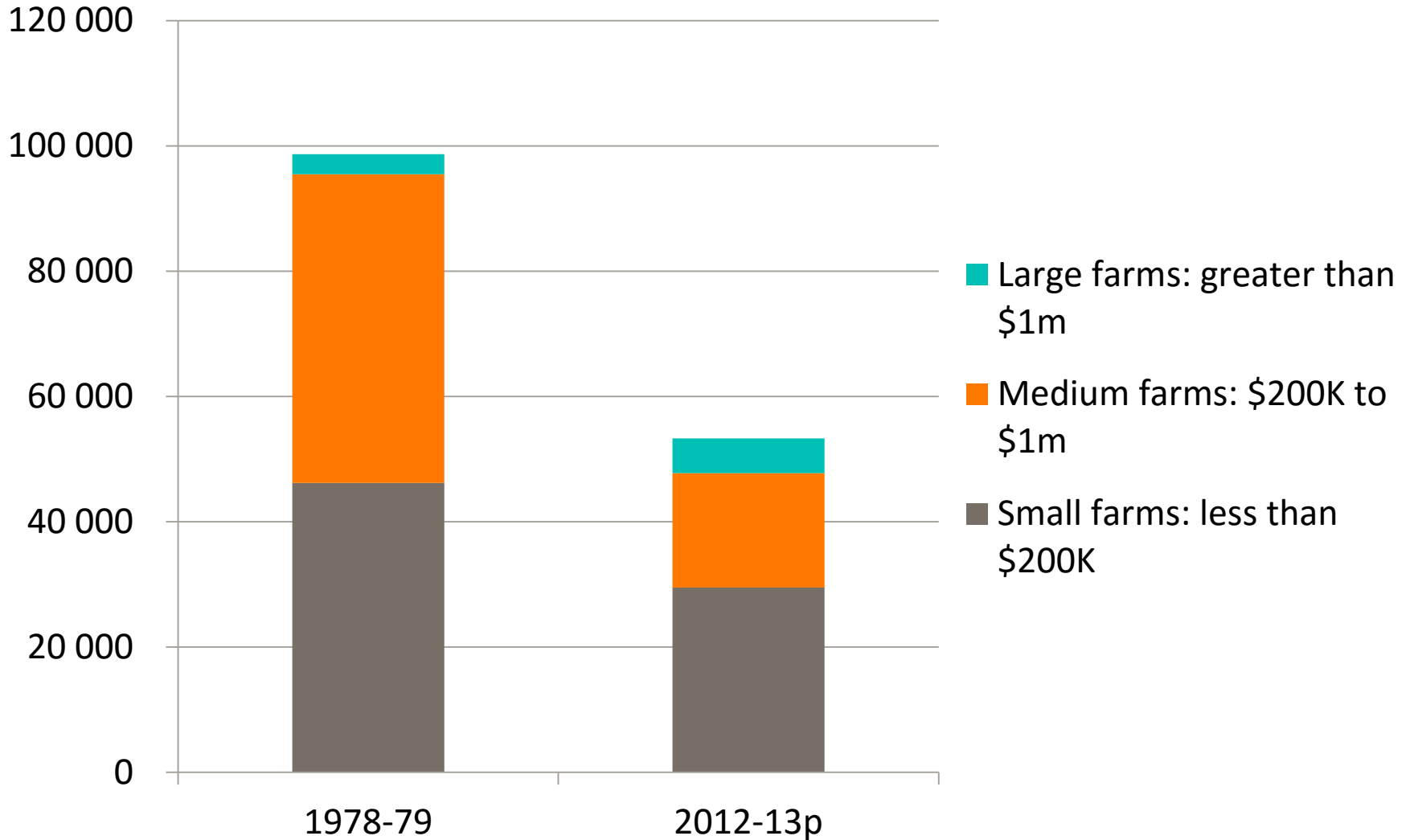
Investment by Australian farmers



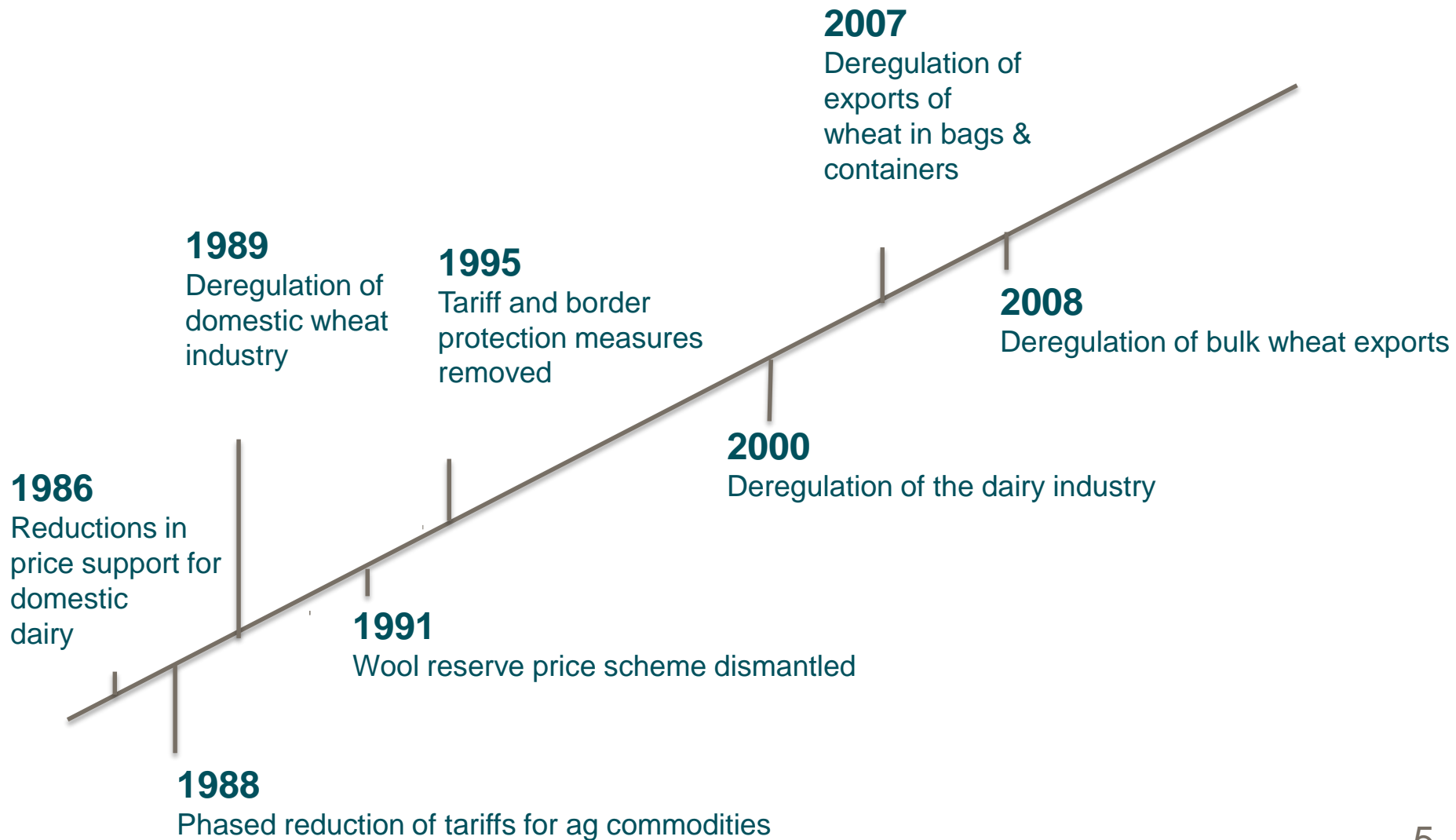
Output share by farm size



Number of farms by size



History of key agricultural reforms





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