



AgEcon SEARCH
RESEARCH IN AGRICULTURAL & APPLIED ECONOMICS

The World's Largest Open Access Agricultural & Applied Economics Digital Library

This document is discoverable and free to researchers across the globe due to the work of AgEcon Search.

Help ensure our sustainability.

Give to AgEcon Search

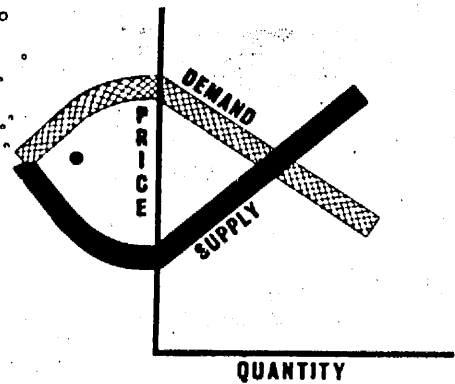
AgEcon Search

<http://ageconsearch.umn.edu>

aesearch@umn.edu

*Papers downloaded from **AgEcon Search** may be used for non-commercial purposes and personal study only. No other use, including posting to another Internet site, is permitted without permission from the copyright owner (not AgEcon Search), or as allowed under the provisions of Fair Use, U.S. Copyright Act, Title 17 U.S.C.*

ANNUAL SHELF
WITHDRAWN



PERTINENT U. S. TRADE BARRIER INFORMATION BY

"MASTER PLAN" FISHERIES

By

Jurate E. Micuta

Working Paper No. 39

January 1970

U.S. BUREAU OF COMMERCIAL FISHERIES
DIVISION OF ECONOMIC RESEARCH

WORKING PAPER SERIES

1. An Application of an Investment Model to Channel Catfish Farming by R. Thompson and F. Mange.
2. The Development of Catfish as a Farm Crop and an Estimation of Its Economic Adaptability to Radiation Processing by D. Nash and M. Miller.
3. Design Study: An Optimum Fishing Vessel for Georges Bank Groundfish Fishery by A. Sokoloski (Project Monitor).
4. The Relation between Vessel Subsidy Percentages and the Rate of Return on Investment for Various Technologies and Scale Levels: The Haddock Fishery by D. Nash, A. Sokoloski and F. Bell (Project Monitors).
5. An Economic Justification for Recommended Legislative Changes in the 1964 Fishing Fleet Improvement Act by F. Bell, E. Carlson, D. Nash and A. Sokoloski.
6. The Economic Impact of Current Fisheries Management Policy on the Commercial Fishing Industry of the Upper Great Lakes by D. Cleary.
7. Cost and Earnings in the Boston Large Trawler Fleet by B. Noetzel and V. Norton.
8. Some Elements of An Evaluation of the Effects of Legal Factors on the Utilization of Fishery Resources by A. Sokoloski.
9. A Report on the Economics of Polish Factory Trawlers and Freezer Trawlers, by B. Noetzel.
10. An Inventory of Demand Equations for Fishery Products by D. Nash and F. Bell.
11. Industry Analysis of West Coast Flounder and Sole Products and an Estimation of Its Economic Adaptability to Radiation Processing by D. Nash and M. Miller.
12. Bio-Economic Model of a Fishery (Primarily Demersal) by E. Carlson.
13. The Factors behind the Different Growth Rates of U. S. Fisheries by F. Bell.

(continued on inside back cover)

Table of Contents

| | <u>Page</u> |
|---|-------------|
| Table of Contents | i |
| Abstract. | ii |
| Recent Trade Developments | 1 |
| The Kennedy Round Tariff Negotiations | 2 |
| Concessions Granted by the United States on Fishery Items | 3 |
| The Impact of the Kennedy Round Tariff Reductions | 4 |
| Tariff and Trade Information Tables and Historical Synopses by "Master Plan" Fisheries | 5 |
| Groundfish (North Atlantic & Pacific). | 6 |
| Investigations - Groundfish. | 10 |
| Halibut. | 14 |
| Investigations - Halibut | 15 |
| Sea Herring. | 16 |
| Investigations - Sea Herring | 19 |
| Menhaden (for fishmeal see "Industrial Trawl Fishery") | 20 |
| Investigations - Menhaden. | 21 |
| Tuna. | 22 |
| Investigations - Tuna | 24 |
| Salmon | 26 |
| Investigations - Salmon. | 27 |
| Industrial Trawl Fishery | 28 |
| Investigations - Industrial Trawl Fishery. | 29 |
| Great Lakes. | 30 |
| Investigations - Great Lakes | 32 |
| Other Established Fisheries. | 33 |
| Investigations - Other Established Fisheries | 34 |
| Lobsters | 35 |
| Investigations - Lobsters. | 36 |
| Scallops | 37 |
| Investigations - Scallops. | 38 |
| Clams. | 39 |
| Investigations - Clams | 40 |
| Oysters. | 41 |
| Investigations - Oysters | 42 |
| Shrimp (Atlantic, Gulf and Pacific). | 43 |
| Investigations - Shrimp (Atlantic, Gulf and Pacific) | 44 |
| Crabs. | 46 |
| Investigations - Crabs | 47 |
| Fur Seals. | 48 |
| Investigations - Fur Seals | 49 |
| Coastal Pelagic (Atlantic and Pacific) | 50 |
| Investigations - Coastal Pelagic (Atlantic and Pacific). | 52 |
| Catfish, fresh water | 53 |
| Investigations - Catfish, fresh water. | 54 |
| Other Species - Shellfish. | 55 |
| Investigations - Other Species-Shellfish | 56 |
| Footnote | 57 |

Abstract

Tariff, trade and legal investigations data has been assembled in this paper by "master plan" fisheries in order to facilitate the understanding and further work in the area of international trade and competitiveness in fishery products.

The items in each fishery appear by the Tariff Schedule of the U.S. numbers and (somewhat abbreviated) description. The three columns on rate of duty present the pre-Kennedy Round tariffs, the January 1970 tariffs, and the final concession step of the Kennedy Round which is scheduled to be put into effect in January 1972, respectively. For easy reference, the quantity and the value of the U.S. imports for 1968 are shown for each item. A historical synopsis of investigations for each "master plan" fishery follows the table of tariff and trade information.

The current developments in the U.S. international trade policy, the Kennedy Round negotiation and its impact on the U.S. fishing industry are briefly discussed in the preface.

Recent Trade Developments

The present administration is pursuing a "liberal" international trade policy, which is similar to that of the previous two administrations. While President Kennedy was largely successful in his effort--which in his honor has been named the Kennedy Round--President Johnson's proposed Trade Act of 1968 was never approved by the Congress.

President Nixon in November 1969 sent to Congress a proposed Trade Act of 1969 with the following principal provisions:

1. Authority to reduce tariff rates by 20 percent or two percentage points below the rate^{1/} effective on July 1, 1967. This authority could be used in trade agreements entered into before July 1, 1973.
2. Elimination of the American selling price system of customs valuation.
3. Liberalization of injury tests in Title III of Trade Expansion Act of 1962 (TEA), in escape clause and adjustment assistance cases.
4. Amendment of Section 252 of the TEA to authorize the President:
 - (a) to impose duties or other import restrictions on products of any country that places unjustifiable restrictions on any U.S. industrial or agriculture exports (Section 252 now applies to agricultural exports only); and
 - (b) to take appropriate action against countries which, by subsidizing their exports to third-country markets, displace U.S. exports.

^{1/} The lowest non-preferential rate

5. Specific authorization for funding U. S. participation in GATT.

In an accompanying message, the President restated his belief in the principle of free trade. He stressed the importance of reducing or eliminating the non-tariff barriers to world trade, and announced his intention to seek Congressional authorization at an appropriate time to enable the U.S. to extend tariff preferences to the less developed countries.

The significance of these developments to the fishing industry is two-fold. In 1968 we imported 76 percent of our total fishery consumption (53% of edible and 85% of non-edible). Even a small percentage change in tariffs can have a large repercussion on an industry that is so heavily dependent on the world trade. Furthermore, the President's proposed liberalization of injury tests under Title III of the Trade Expansion Act of 1962, and the proposed amendment of Section 252 of the same Act may also be of great significance to the fishing industry.

The Kennedy Round Tariff Negotiations

The United States participated in the Kennedy Round Trade negotiations under authorization of the Trade Expansion Act of 1962. Under this authorization, the United States proposed to the General Agreement on Tariffs and Trade (GATT) that all GATT members agree to an across-the-board cut in duties of 50 percent of the existing duties. Agreement could not be reached within GATT on this proposal and the member nations entered into prolonged negotiation on a multilateral agreement, which was formally opened in May 1964, and successfully concluded on June 30, 1967.

The Kennedy Round package is the most comprehensive assault on barriers to international trade to date. It has been hailed, therefore, as one of the greatest achievements in the sphere of the international trade. As far as the Bureau of Commercial Fisheries is concerned, however, its effects (at least in the short-range) may not be all favorable. One of the main achievements--tariff

cuts of up to 50 percent on a broad range of products and commodities, including certain fishery products--may present hardships to some segments of our fishery industry.

Concessions Granted by the United States on Fishery Items

In 1964 when we entered into the Kennedy Round negotiations, U.S. imports of edible fish products amounted to \$434 million. Concessions made by the U.S. during the Kennedy Round covered 1964 fishery imports valued at about \$166 million. By value over 50 percent of the edible fish products were free of tariffs before the negotiations started. The most important non-edible item, fishmeal, was also duty free. Of the 1964 dutiable fishery imports of \$197 million, over half (or \$108 million) was made duty free in the Kennedy Round.²

The new duty-free trade from the Kennedy Round, added to the trade previously duty free, will result in over four-fifths of United States imports of fish and fish products entering duty free by January 1972. About \$89 million in 1964 imports will remain dutiable. Of this, \$50.7 million underwent a linear cut in duty of 50 percent.³

The Kennedy Round Concession are being put into effect in five annual stages, starting with January 1, 1968, and ending in January 1972.

² Fish made duty free consisted mostly of fresh and frozen fish and fish blocks of a variety of species, and also included substantial trade in salt cod and herring, and bulk canned herring. Canada was the major supplier of items on which the duty was eliminated, accounting for \$71.4 million out of the total. Iceland, Japan, and Norway were also important suppliers.

³ These imports consisted largely of canned and otherwise prepared tuna, and canned crabs and oysters, all primarily from Japan, and canned anchovies, mostly from Portugal and Spain. Imports valued at \$2.9 million and consisting mostly of smoked sardines from Norway were subject to partial cuts of less than 50 percent.

The Impact of the Kennedy Round Tariff Reductions

The Kennedy Round eliminated tariffs on slightly less than one-fourth of U.S. edible fishery products by value, and reduced by 50 percent tariffs on slightly less than one-eighth of the U.S. edible fishery products. The fact that the average pre-Kennedy Round tariff rate on fishery products was already quite low, however, makes the total magnitude of these reductions not as large when measured by percentage points as could be expected otherwise.

In general, lowering or elimination of tariffs on many of the fishery products facilitates a greater volume of trade in these items. The tariff concessions granted by the U.S. encourage an increase in the U.S. imports, while the concessions received, encourage our exports. The magnitude of change in the volume of trade, however, depends on a number of conditions. The total impact on the industry can be determined only from the results of a detailed study item-by-item of each fishery product, considering its supply and demand conditions in the U.S. and abroad. In absence of such information the real impact cannot be accurately assessed. Neither can the actual observations be used yet, because 1968 imports reflect only one-fifth of the impact of the Kennedy Round tariff reductions. Any change observed, therefore, could be due largely to other factors.

Although the magnitude of the impact of the Kennedy Round and other recent trade developments cannot yet be measured precisely, it is safe to assume that the role that the international competitiveness must play in the well-being (or perhaps the very survival in some cases) of the U.S. fishing industry has been enhanced to some degree.

It is necessary to determine and measure the effects of the tariff changes (resulting from the Kennedy Round) on our domestic fishing industry in order that steps may be taken to help the industry adjust in the most painless way to any resultant adverse conditions, and also in order to help the industry exploit to its best advantage new export opportunities that may open up as a result of these changes. Furthermore, it is necessary to have a clear understanding of what legal actions can be taken to alleviate the situation when a real hardship to a segment of an industry exists as a result of international commitment on our part or an activity on the part of our trading partner which is questionable under the international GATT agreements.

Tariff and Trade Information Tables and Historical Synopses

by "Master Plan" Fisheries

Groundfish (North Atlantic & Pacific)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|--------------|--|---------------|--------------|--------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| 110.15 | 90 | Fish, Fresh, Chilled, or Frozen: Other: Whole; or processed by removal of heads, viscera, fins, or any combination thereof, but not otherwise processed: Cod, cusk, eels, haddock, hake, pollock, and shad | .5¢ per lb. | .2¢ per lb. | Free | 4,708,001 | 645,924 |
| 110.40 | 00 | Fish, Fresh, Chilled, or Frozen: Other: In bulk or in immediate containers weighing with their contents over 15 pounds each | 1¢ per lb. | .4¢ per lb. | Free | 454,299 | 177,055 |
| 110.45 | 00 | Other..... | 12.5% ad val. | 8.5% ad val. | 6% ad val. | 14,430 | 4,168 |
| 110.47 | | Fish, Fresh, Chilled, or Frozen: Other: Skinned and boned, whether or not divided into pieces, and frozen into blocks each weighing over 10 pounds, imported to be minced, ground, or cut into pieces of uniform weights and dimensions..... | 1¢ per lb. | .4¢ per lb. | Free | | |
| | 10 | cod... | | | | 176,369,659 | 37,542,330 |
| | 20 | flatfish... | | | | 14,097,786 | 3,676,366 |
| | 30 | haddock... | | | | 23,460,148 | 5,926,981 |
| | 40 | pollock... | | | | 8,453,476 | 1,438,202 |
| | 50 | other... | | | | 38,704,730 | 8,235,439 |

Groundfish (continued)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|--------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Otherwise processed (whether or not heads, viscera, fins, scales, or any combination thereof have been removed):

Cod, cusk, haddock; hake, pollock, and Atlantic ocean perch (Rosefish):

110.50

For an aggregate quantity entered in any calendar yr. of 15,000,000 pounds, or not more than a quantity equal to 15% of the average aggregate apparent annual consumption of such fish during the 3 calendar yrs. immediately preceding the year in which the imported fish are entered, whichever quantity is greater, of which total quantity not over 1/4 shall be entered during the first 3 months, not over 1/2 during the first 6 months, and not over 3/4 during the first 9 mon. of that year..

1.875¢ per lb. 1.875¢ per lb. 1.875¢ per lb.

| | | | | | | | |
|----|--|-------------------------------------|--|--|--|------------|-----------|
| 20 | | Atlantic Ocean Perch (Rosefish)... | | | | 1,173,480 | 353,779 |
| 40 | | Cod... | | | | 14,527,186 | 4,228,234 |
| 60 | | Cusk, haddock, hake, and pollock... | | | | 3,793,304 | 1,513,583 |

Groundfish (continued)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|--------------|---|---------------|--------------|--------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| 110.55 | | Other... | 2.5¢ per lb. | 2.5¢ per lb. | 2.5¢ per lb. | | |
| | 20 | Atlantic Ocean Perch (Rose-fish)... | | | | 49,261,911 | 11,465,271 |
| | 40 | Cod... | | | | 32,118,625 | 9,184,898 |
| | 60 | Cusk, haddock, hake, and pollock... | | | | 28,275,761 | 8,810,851 |
| | | Fish, dried, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| 111.10 | 00 | Cod, cusk, haddock, hake, and pollock... | 0.2¢ per lb. | .1¢ per lb. | 0.1¢ per lb. | 1,141,855 | 650,596 |
| | | Fish, salted or pickled, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| | | Cod, cusk, haddock, hake and pollock: | | | | | |
| 111.22 | 00 | Whole; or processed by removal of heads, fins, viscera, scales, vertebral columns, or any combination thereof, but not otherwise processed... | 0.2¢ per lb. | Free | Free | 30,625,583 | 7,723,836 |
| 111.28 | 00 | Otherwise processed (whether or not heads, fins, viscera, scales, vertebral columns, or any combination thereof have been removed... | 0.75¢ per lb. | .3¢ per lb. | Free | 8,581,825 | 3,263,388 |

Groundfish (continued)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|---------|--------------|---|----------------|---------------|---------------|-------------------|---------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, smoked, or kippered, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| | | Cod, cusk, haddock, hake, and pollock: | | | | | |
| 111.64 | 00 | Whole; or processed by removal of heads, viscera, vertebral columns, or any combination thereof, but not otherwise processed... | 0.5¢ per lb. | .2¢ per lb. | Free | 215,823 | 65,702 |
| 111.68 | 00 | Otherwise processed (whether or not heads, viscera, vertebral columns, or any combination thereof have been removed)... | 1.0¢ per lb. | .4¢ per lb. | Free | 1,993,596 | 644,561 |
| | | Fish, prepared or preserved in any manner, not in oil, in airtight containers: | | | | | |
| 112.14* | 00 | Pollock.... | 12.5% ad. val. | 8.5% ad val. | 6% ad val. | | |
| | | Fish, prepared or preserved in any manner, in oil, in airtight containers: | | | | | |
| | | Pollock: | | | | | |
| 112.48* | 00 | Smoked... | 15% ad val. | 10% ad val. | 7.5% ad val. | 7,738 | 7,275 |
| 112.50 | 00 | Not Smoked... | 25.5% ad val. | 17.5% ad val. | 12.5% ad val. | 369 | 646 |
| | | Fish sticks and similar products: | | | | | |
| 113.20* | 00 | Neither cooked nor in oil... | 20% ad val. | 14% ad val. | 10% ad val. | 3,363 | 673 |
| 113.25* | 00 | Other... | 30% ad val. | 21% ad val. | 15% ad val. | 874,937 | 333,273 |

Historical Synopsis of Investigations - Groundfish

1. Section 9(b) of the Fish and Wildlife Act of 1956

Requested by: Atlantic Fishermen's Union, Boston; Otter Trawl Commission of Oregon; United Industrial Workers of North America, San Francisco; Federated Fishing Boats, Boston; New Bedford Fishermen's Union, New Bedford; and other organizations.

Report: "Report of the Secretary of the Interior to the President and the Congress on The Effects of Imports on the U. S. Groundfish Industry." May 1969.

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C.)

Fresh or frozen
groundfish fillets
(1st investigation).
(Investigation
No. 5; sec. 7)

Origin of investigations: Application by
Massachusetts Fisheries Association, Inc.,
Boston, Mass., and others.
Application received: Sept. 10, 1951.
Investigation instituted: Sept. 17, 1951.
Hearing held: Nov. 26-29, 1951.
Investigation completed: Sept. 4, 1952.
Recommendation of the Commission: No
modification of concession.
Vote of the Commission: 3-2.
Reference: U.S. Tariff Commission,
Groundfish Fillets: Report on the
Escape-Clause Investigation, Rept.
No. 182, 2d ser., 1953.

--Escape-clause investigations in
which the U.S. Tariff Commission has rec-
ommended the establishment or continuation
of absolute or tariff quotas.

Fresh or frozen
groundfish fillets
(2d investigation).
(Investigation
No. 25; sec. 7)

Origin of investigation: Application by
Massachusetts Fisheries Association, Inc.
Boston, Mass., and others.
Application received: May 27, 1953
Investigation instituted: June 16, 1953.
Hearing held: Oct. 20-26, 1953.
Investigation completed: May 7, 1954.
Recommendation of the Commission:
Modification of concession.
Vote of the Commission: 3-2.
Action of the President: Recommendation
rejected by the President July 2, 1954.
Reference: U.S. Tariff Commission,
Groundfish Fillets (1954): Report to
the President on Escape-Clause Investi-
gation No. 25 . . . , 1954 (processed).

Groundfish fillets
(2d investigation).
(Investigation
No. 25; sec. 7)
(3-2)
(May 7, 1954)

Imposition of an absolute quota and in-
creased duty (the quota in each calendar
year to be equal to 37 percent of aver-
age aggregate annual consumption in the
5 immediately preceding calendar years,
such consumption to be determined as
specified in the Commission's recomen-
dation) for an indefinite period, the
quota to be allocated among supplying
countries as specified in the Commis-
sion's recommendation.

Fresh or frozen-groundfish fillets (3d investigation). (Investigation No. 47; sec. 7)

Origin of investigation: Application by Massachusetts Fisheries Association, Inc., Boston, Mass., and others.
Application received: Jan. 12, 1956.
Investigation instituted: Jan. 16, 1956.
Hearing held: June 5-8, 1956.
Investigation completed: Oct. 12, 1956.
Recommendation of the Commission: Modification of concession.
Vote of the Commission: 6-0
Action of the President: Recommendation rejected by the President Dec. 10, 1956.
Reference: U.S. Tariff Commission, Groundfish Fillets (1956): Report to the President on Escape-Clause Investigation. No. 47 . . . , 1956 (processed).

On July 2, 1954, the President announced that he had decided not to accept the recommendation of the Commission for an increase in the duty on groundfish fillets and for establishment of a quota on imports in any one year.

Groundfish fillets (3d investigation). (Investigation No. 47; sec. 7) (6-0) (Oct. 12, 1956)

Continuation of the tariff quota provided for in U.S. concession in General Agreement on Tariffs and Trade, but with a duty of 2.8125 cents per pound on imports within the quota and 3.75 cents per pound on overquota imports.

On Dec. 10, 1956, the President announced that he had decided not to increase the import duties on groundfish fillets.

Groundfish (con.)

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

| <u>Product</u> | <u>Requested by</u> | <u>First Filing Date</u> | <u>TC Determination</u> |
|--|---|--------------------------|---|
| (a) Haddock fillets (frozen in 5 lb. packages) | Mr. James Ackert, President, Atlantic Labor Union | October 31, 1967 | Negative ^{1/} Tentative Determination, January 9, 1969 (no complaint) |
| (b) Cod fillets (frozen in 5 lb. packages) | Mr. James Ackert, President, Atlantic Labor Union | June 23, 1967 | Negative, Tentative Determination, May 6, 1969 (complaint filed) Preliminary Hearings July 16, 1969 |

^{1/}Some dumping was acknowledged but too far in the past to apply sanctions.

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

One requested (1950's)

None completed.

Halibut

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|--------------|--|---------------|--------------|--------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not otherwise prepared or preserved: | | | | | |
| | | Other: | | | | | |
| | | Whole; or processed by removal of heads, viscera, fins, or any combination thereof, but not otherwise processed: | | | | | |
| 110.20 | 20 | Halibut and salmon | | | | | |
| | | Halibut.... | 0.5¢ per lb. | Free | Free | 18,082,414 | 5,626,637 |
| | | Otherwise processed (whether or not heads, viscera, fins, scales, or any combination thereof have been removed): | | | | | |
| 110.60 | 60 | Halibut.... | 1.5¢ per lb. | .9¢ per lb. | (4) Free | - | - |

⁴/To be replaced by 110.70.40, which is free in 1972.

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Sea Herring

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|-------------------|--|----------------|--------------|--------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not otherwise prepared or preserved: | | | | | |
| 110.10 | 55 | Sea Herring | Free | Free | Free | 164,059,190 | 2,574,178 |
| | | Fish, salted or pickled, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| | | Herring: | | | | | |
| 111.32 | 00 | In bulk or in immediate containers weighing with their contents over 15 pounds each.... | 0.1¢ per lb. | Free | Free | 21,068,996 | 3,061,333 |
| 111.37 | 00 | Other.... | 12.5% ad val. | 8.5% ad val. | 6% ad val. | 16,160 | 6,275 |
| | | Fish, smoked or kippered, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| | | Herring: | | | | | |
| | | Whole or beheaded, but not otherwise processed: | | | | | |
| 111.72 | 00 ^{1/} | Hard smoked.... | 0.1¢ per lb. | Free | Free | 32,735 | 5,685 |
| 111.76 | 00 ^{1/} | Other.... | 0.625¢ per lb. | 0.4¢ per lb. | 0.3¢ per lb. | 684,903 | 115,777 |
| 111.80 | 00 ^{1/} | Otherwise processed (whether or not beheaded).... | 0.9¢ per lb. | 0.3¢ per lb. | Free | 1,180,668 | 324,339 |
| | | Fish, prepared or preserved in any manner, not in oil, in airtight containers: | | | | | |
| | | Sardines: | | | | | |
| | | In containers weight with their contents not over 15 lbs. each: | | | | | |

^{1/} could be sea or fresh water

Sea Herring (con.)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--|--------------|--|---------------|---------------|---------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| Fish, prepared or preserved (con.): | | | | | | | |
| Sardines (con.) | | | | | | | |
| 112.20 | 00 | In immediate containers weighing with their contents under 8 ounces each.... | 10% ad val. | 7% ad val. | 5% ad val. | 6,753,011 | 1,957,176 |
| 112.22 | 00 | Other.... | 6.25% ad val. | 6.25% ad val. | 6.25% ad val. | 23,678,226 | 3,651,820 |
| 112.24 | 00 | Other.... | 1¢ per lb. | .5¢ per lb. | 0.5¢ per lb. | 250 | 257 |
| Fish, prepared or preserved in any manner, in oil, in airtight containers: | | | | | | | |
| 112.46 | 00 | Herring.... | 25.5% ad val. | 17.5% ad val. | 12.5% ad val. | 151,848 | 53,610 |
| Fish, prepared or preserved in any manner, in oil, in airtight containers: | | | | | | | |
| Sardines: | | | | | | | |
| 112.54 | 00 | Valued not over 18 cents per lb. (inc. weight of immediate contr) | 30% ad val. | 30% ad val. | 30% ad val. | 30,410 | 3,174 |
| Valued over 18 but not over 23 cents per lb. (inc. weight of immediate container): | | | | | | | |
| Neither skinned nor boned: | | | | | | | |
| 112.58 | 00 | Smoked.... | 12.5% ad val. | 11.5% ad val. | 11.5% ad val. | 539,807 | 149,670 |
| 112.62 | 00 | Not smoked.... | 20% ad val. | 20% ad val. | 20% ad val. | 202,980 | 56,990 |
| 112.66* | 00 | Skinned or boned | 30% ad val. | 24% ad val. | 20% ad val. | 992 | 375 |
| Valued over 23 but not over 30 cents per lb. (inc. weight of immediate container): | | | | | | | |
| 112.70 | 00 | 5/Neither skinned nor boned | 15% ad val. | (5) | (5) | (5) | (5) |
| 112.71 | 00 | 5/Smoked.... | (5) | 12.5% ad val. | 11.5% ad val. | 727,028 | 214,266 |
| 112.73 | 00 | 5/Not Smoked.... | (5) | 15% ad val. | 15% ad val. | 3,592,372 | 922,961 |

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|---|--------------|--|---------------|---------------|---------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| 112.74 | 00 | Skinned or boned Valued over 30 cents per lb. (inc. weight of immediate contr): Neither smoked nor boned: | 30% ad val. | 30% ad val. | 30% ad val. | 86,290 | 25,280 |
| 112.78 | 00 | <u>6</u> /Smoked.... | 12.5% ad val. | (6) | (6) | (6) | (6) |
| 112.79 | 00 | <u>6</u> /Valued 45¢ or more per lb. & in tinfoil containers or 50¢ or more per pound and in other containers. | (6) | 8.5% ad val. | 6% ad val. | 7,494,943 | 4,910,900 |
| 112.80 | 00 | <u>6</u> /Other.... | (6) | 11.5% ad val. | 11.5% ad val. | 8,909,529 | 3,448,461 |
| 112.82 | 00 | Not smoked.... | 15% ad val. | 15% ad val. | 15% ad val. | 999,143 | 444,947 |
| 112.86 | 00 | Skinned or boned.... | 24% ad val. | 24% ad val. | 24% ad val. | 5,852,306 | 3,001,138 |
| Herring: | | | | | | | |
| In containers weighing with their contents not over 15 pounds each: | | | | | | | |
| Each: | | | | | | | |
| 112.08 | 00 | In tomato sauce, smoked, or kippered, & in immediate containers weighing with their contents over 1 lb. each.... | 8% ad val. | 5.5% ad val. | 4% ad val. | 744,084 | 163,572 |
| 112.10 | 00 | Other..... | 5% ad val. | 2% ad val. | Free | 9,079,259 | 3,235,604 |

5/Item 112.70 to be replaced by Item 112.71 and 112.73.

6/Item 112.78 to be replaced by Item 112.79 and 112.80.

Historical Synopsis of Investigations - Sea Herring

1. Section 9(b) of the Fish and Wildlife Act of 1956
2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)
3. Section 301 of the T.E.A. of 1962 (T.C.)

Petition: Jan. 28, 1969
Hearing: April 29, 1969
Final Report: July 1969

Investigation number: TEA-I-13
Article: Canned sardines
Petitioner & address: Main Sardine
Packers Assoc., Inc., Augusta, Me.

Determination: The Commission unanimously found that sardines in airtight containers are not, as a result in major part of trade-agreement concessions, being imported into the United States in such increased quantities as to cause, or threaten to cause, serious injury to the domestic industry producing like or directly competitive articles.

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)
5. Antidumping under Antidumping Act of 1921 (Customs Bureau)
6. Countervailing (Section 303 of T.E.A. of 1930 Customs Bureau)

Menhaden (for fishmeal see "Industrial Trawl Fishery")

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|--------------|---------------------|---------------|--------------|-------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan.1, 1972 | Quantity | Value |

Marine-animal oils:

Fish oils other than liver oils:

177.24 00

Menhaden

3 1/3¢ per lb. 2.35¢ per lb. 1.7¢ per lb.

-- --

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{2/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Tuna

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|-------------------|--|---------------|--------------|--------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not other- wise prepared or preserved: | | | | | |
| 110.10 | | Sea herring, smelts, and tuna.... | Free | Free | Free | | |
| | | Tuna: | | | | | |
| | | Albacore: | | | | | |
| 10 | | Whole Fish | | | | 124,224,217 | 26,550,900 |
| 15 | | Other | | | | 8,407,642 | 1,714,367 |
| | | Yellowfin: | | | | | |
| 20* | | Whole Fish | | | | 26,711,750 | 4,071,178 |
| | | Eviscerated Fish: | | | | | |
| 25* | | Head-on.... | | | | 98,883,740 | 18,950,091 |
| 30* | | Head-off.... | | | | 4,262,298 | 820,125 |
| 37* | | Other.... | | | | 2,803,168 | 437,400 |
| 45* | | Skipjack | | | | 46,617,033 | 4,981,969 |
| 50* | | Other | | | | 2,008,265 | 320,929 |
| | | Fish, prepared or preserved in any manner, not in oil, in airtight containers: | | | | | |
| 112.05 | 00 | Bonito and Yellowtail | 12.5% ad val. | 8.5% ad val. | 6% ad val. | 345,712 | 102,552 |
| | | Tuna: | | | | | |
| 112.30 | | In containers weighing with their contents not over 15 lbs. each, for an aggregate quantity entered in any calendar year not to exceed 20% of the United States pack of canned tuna during the immediately preceding calen- dar year, as reported by the United States Fish and Wildlife Service..... | 12.5% ad val. | 8.5% ad val. | 6% ad val. | | |

Tuna (con.)

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|---------|-------------------|--|---------------|--------------|--------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, Prepared or preserved, etc.(con.) Tuna (con.): | | | | | |
| | 20 | Albacore.... | | | | 41,860,720 | 21,561,146 |
| | 40 | Other.... | | | | 25,161,817 | 10,016,294 |
| 112.34* | 00 | Other.... | 25% ad val. | 17% ad val. | 12% ad val. | - | - |
| | | Fish, prepared or preserved in any manner, in oil, in airtight contrs: | | | | | |
| 112.42 | 00 | Bonito & yellowtail | 15% ad val. | 10% ad val. | 7.5% ad val. | 546,696 | 217,966 |
| 112.90 | 00 | Tuna | 35% ad val. | 35% ad val. | 35% ad val. | 149,755 | 104,186 |
| | | Fish, prepared or preserved, not specially provided for: | | | | | |
| | | Not in oil: | | | | | |
| | | In bulk or in immediate containers weighing with their con- tents over 15 lbs. each: | | | | | |
| 113.56 | | Tuna | 1¢ per lb. | .7¢ per lb. | 0.5¢ per lb. | | |
| | 20 | Albacore.... | | | | 3,386,450 | 1,660,002 |
| | 40 | Yellowfin (Neothunnus).... | | | | 3,802,500 | 1,583,640 |
| | 60 | Other.... | | | | 167,020 | 55,810 |

Historical Synopsis of Investigations - Tuna

1. Section 9(b) of the Fish and Wildlife Act of 1956

Requested by: American Tunaboat Association, San Diego, California,
and Fishermen's Cooperative Association, San Pedro,
California.

Report: "Report of the Secretary of the Interior to the
President and the Congress on Fresh or Frozen
Yellowfin, Skipjack, and Bigeye Tuna."
May, 1958

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C.)

Bonito, canned in
oil; and tuna and
bonito, canned,
not in oil.
(Investigation
No. 9; sec. 7)

Origin of investigation: Application by California
Fish Cannery Association, Inc., Terminal Island,
California, and others.

Application received: Nov. 28, 1951.

Investigation instituted: Dec. 28, 1951.

Hearing held: Jan. 29 - Feb. 4, 1952.

Investigation completed: Nov. 26, 1952.

Recommendation of the Commission: No modification
of concession.

Vote of the Commission: 3-2.

Reference: U. S. Tariff Commission, Bonito Canned
in Oil, and Tuna and Bonito, Canned, Not in Oil:
Report on the Escape-Clause Investigation,
Rept. No. 187, 2d ser., 1953.

HF2651
T8 U6
A5

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

Requested by: Resolution of Committee of Finance (Senate) on
August 20, 1957.

Report: May, 1958

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

1/Also available "Survey of the Domestic Tuna Industry Special Scientific Report: #104."

Salmon

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|--------------|---|---------------|---------------|---------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, salted or pickled, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| 111.48 | 00 | Salmon | 8.5% ad val. | 5.5% ad val. | 4% ad val. | 114,186 | 113,765 |
| | | Fish, smoked or kippered, whether or not whole, but not otherwise prepared or preserved, and not in air tight containers: | | | | | |
| 111.88 | 00 | Salmon | 10% ad val. | 7% ad val. | 5% ad val. | 39,683 | 72,716 |
| | | Fish, prepared or preserved in any manner, not in oil, in airtight containers: | | | | | |
| 112.18 | 00 | Salmon | 15% ad val. | 10% ad val. | 7.5% ad val. | 4,932,700 | 2,787,638 |
| | | Fish, prepared or preserved in any manner, in oil, in airtight containers: | | | | | |
| 112.52 | 00 | Salmon | 25.5% ad val. | 17.5% ad val. | 12.5% ad val. | 22,200 | 32,179 |
| | | Fish, fresh, chilled or frozen: | | | | | |
| 110.20 | 40 | Salmon | .5¢ per lb. | FREE | FREE | 9,811,428 | 7,062,293 |

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1960 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Industrial Trawl Fishery

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|----------------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Subpart C. - Animal Feeds

Tankage; dead fish and whales; fish and whale scrap, meal and solubles; homogenized condensed fish and whales; all the foregoing not fit for human consumption:

| | | | | | | | |
|--------|----|---|-------------|------------|------------|------------|------------|
| 184.54 | 00 | Cod-liver solubles.... | 10% ad val. | 7% ad val. | 5% ad val. | 648,000 | 31,320 |
| 184.55 | | Other.... | | | | | |
| | 10 | Fish or whale meat in airtight containers.... | Free | Free | Free | 23,726,878 | 4,396,506 |
| | 30 | Scrap and meal.... | " | " | " | 855,285 | 82,516,686 |
| | 40 | Solubles.... | " | " | " | 1,773 | 144,419 |

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Great Lakes

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------------------------------|--------------|---|---------------|--------------|--------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not otherwise prepared or preserved: | | | | | |
| | | Other: | | | | | |
| | | Whole; or processed by removal of heads, viscera, fins, or any combination thereof, but not otherwise processed: | | | | | |
| 110.15 | | Cod, cusk, eels, haddock, hake, pollock, shad, sturgeon, & freshwater fish... | | | | | |
| | | Fresh-water fish: | | | | | |
| 10 | | Whitefish.... | .5¢ per lb. | .2¢ per lb. | Free | 10,334,678 | 4,794,384 |
| 20 | | Yellow pike.... | .5¢ per lb. | .2¢ per lb. | Free | 5,422,452 | 1,632,551 |
| 30 | | Pike, except yellow pike.... | .5¢ per lb. | .2¢ per lb. | Free | 1,640,414 | 469,123 |
| 40 | | Lake trout.... | .5¢ per lb. | .2¢ per lb. | Free | 1,476,814 | 647,611 |
| 50 | | Other trout.... | .5¢ per lb. | .2¢ per lb. | Free | 4,332,088 | 1,946,084 |
| 60 | | Lake herring, ciscoes, and chubs.... | .5¢ per lb. | .2¢ per lb. | Free | 393,478 | 60,453 |
| 70 | | Other.... | .5¢ per lb. | .2¢ per lb. | Free | 5,556,839 | 1,244,488 |
| | | Fish, fresh, chilled, or frozen (con.): | | | | | |
| | | Other (con.): | | | | | |
| 110.60 | | Fresh water fish: | | | | | |
| 20 ¹ / ₂ | | Pike, pickerel, pike perch... | 1.5¢ per lb. | .9¢ per lb. | Free | 5,533,393 | 3,634,444 |
| 30 ² / ₂ | | Yellow perch.... | 1.5¢ per lb. | 1.5¢ per lb. | 1.5¢ per lb. | 9,088,665 | 4,172,618 |
| 40 ³ / ₂ | | Other.... | 1.5¢ per lb. | .9¢ per lb. | Free | 4,180,669 | 1,364,205 |
| | | Fish, smoked, or kippered, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: | | | | | |
| | | Herring: | | | | | |

Great Lakes (con.)

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--|----------------------|--|---------------|--------------|--------------|-------------------|---------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| Fish, smoked or kippered, etc. (con.): | | | | | | | |
| Herring (con.): | | | | | | | |
| Whole or beheaded, but not other- wise processed: | | | | | | | |
| 111.72 | 00* | Hard smoked.... | .1¢ per lb. | Free | Free | 32,735 | 5,685 |
| 111.76 | 00* | Other.... | .625¢ per lb. | .4¢ per lb. | .3¢ per lb. | 684,903 | 115,777 |
| 111.80 | 00* | Otherwise processed (whether or not beheaded).... | .9¢ per lb. | .3¢ per lb. | Free | 1,180,668 | 324,339 |

*Could be sea or lake.

1/ Becomes 110.70.10 in Jan. 1968.

2/ Becomes 110.65.00 in Jan. 1968.

3/ Becomes 110.70.20 in Jan. 1968.

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Other Established Fisheries

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|------------------|---|---------------|--------------|--------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not otherwise prepared or preserved: Whole; or processed by removal of heads, viscera, fins, or any combination thereof, but not otherwise processed: | | | | | |
| 110.15 | 80 | Sturgeon.... | .5¢ per lb. | .2¢ per lb. | Free | 1,185,901 | 472,944 |
| | | Swordfish: | | | | | |
| 110.30 | 00 | Fresh or chilled.... | 1¢ per lb. | .4¢ per lb. | Free | 7,141,336 | 4,598,047 |
| 110.33 | 00 | Frozen.... | .75¢ per lb. | .3¢ per lb. | Free | 157,230 | 79,638 |
| 110.57 | 00 | Wolf fish (sea catfish)... Otherwise processed: | 1¢ per lb. | .4¢ per lb. | Free | 7,168,362 | 2,457,031 |
| 110.60 | 70 ^{1/} | Swordfish.... | 1.5¢ per lb. | .9¢ per lb. | Free | 17,628,046 | 9,061,996 |
| | 90 ^{2/} | Other.... | 1.5¢ per lb. | .9¢ per lb. | Free | 15,081,647 | 5,748,436 |

^{1/}Becomes 110.70.50 in Jan. 1968.
^{2/}Becomes 110.70.60 in Jan. 1968.

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Lobsters

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|-------------------|-----------------------------------|---------------|--------------|--------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| 114.45 | | Other Shellfish Lobsters: | Free | Free | Free | | |
| | 15 | In airtight containers: Other: | | | | 2,663,240 | 6,587,534 |
| | 20 | Live | Free | Free | Free | 16,105,401 | 14,506,763 |
| | 25 | Rock Lobster tails | Free | Free | Free | 35,800,319 | 72,318,202 |
| | 30 | Other | Free | Free | Free | 7,908,778 | 12,211,355 |

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Scallops

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|--------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Shellfish, fresh, chilled, frozen,
prepared or preserved (including
pastes and sauces):

| | | | | | | | |
|--------|--|-----------------|------|------|------|------------|------------|
| 114.45 | | Other shellfish | Free | Free | Free | 14,581,029 | 15,709,080 |
| 37 | | Scallops | | | | | |

Historical Synopsis of Investigations 1/

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

1/Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Clams

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|----------------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Clams:

In airtight containers

| | | | | | | | |
|--------|----|------------------------------|---------------------------|-----------------------------|---------------------------|-----------|-----------|
| 114.01 | 00 | Razor clams (siliqua Patula) | 7.5% ad val. | 5% ad val. | 3.5% ad val. | 266 | 385 |
| 114.05 | 00 | Other | 20% ad val. ^{1/} | 16.0% ad val. ^{1/} | 15% ad val. ^{1/} | 1,850,466 | 1,107,298 |
| 114.10 | 00 | Other (not in airtght contr) | Free | Free | Free | 748,692 | 270,994 |
| 114.50 | 00 | Clam juice, canned | 17.5% ad val. | 12% ad val. | 8.5% ad val. | 37,188 | 4,334 |

^{1/}Subject to the provisions of Section 336(F) of this act, the merchandise provided for in Item 114.05 shall be subject to duty upon the basis of the American selling price of like or similar articles produced in the United States.

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Oysters

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|-------------------------|--------------|---------------------|---------------|---------------|---------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| In airtight containers: | | | | | | | |
| 114.34 | 00 | Smoked | 4.5¢ per lb.* | 3¢ per lb.* | 2.2¢ per lb.* | 4,626,594 | 2,283,750 |
| 114.36 | 00 | Other | 6¢ per lb.* | 4.2¢ per lb.* | 3¢ per lb.* | 8,990,959 | 2,867,032 |
| 114.40 | | Other (not canned) | | | | (BU) | |
| | 20 | Seed oysters | Free | Free | Free | 84,093 | 625,486 |
| | 40 | Other | Free | Free | Free | 2,754,172 | 887,826 |
| 114.55 | 00 | Oyster juice | 6¢ per lb.* | 4¢ per lb.* | 3¢ per lb.* | 681,518 | 489,407 |

* includes weight of immediate container

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Shrimp (Atlantic, Gulf and Pacific)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--------|--------------|---|---------------|--------------|--------------|-------------------|-------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Shellfish, Fresh, Chilled, Frozen, Prepared or Preserved (including Pastes and Sauces): | | | | | |
| 114.45 | | Shrimp: | Free | Free | Free | | |
| | 45 | Shell-on | | | | 128,042,259 | 112,479,994 |
| | | Peeled: | | | | | |
| | 50* | Canned | | | | 4,307,169 | 3,657,468 |
| | | Other: | | | | | |
| | 55* | Raw | | | | 47,450,754 | 37,487,383 |
| | 60* | Cooked, but not beheaded | | | | 1,458,676 | 1,011,362 |
| | 65* | Dried | | | | 350,046 | 281,681 |
| | 70* | Breaded, whether or not cooked | | | | 1,567,474 | 1,721,314 |
| | 75* | Other | | | | 6,278,938 | 5,528,084 |

*All peeled shrimp is not bound.

Historical Synopsis of Investigations - Shrimp

1. Section 9(b) of the Fish and Wildlife Act of 1956

Requested by: National Shrimp Congress, Inc., Tallahassee, Florida

Report: "Report of the Secretary of the Interior to the President and the Congress on Fresh, Frozen and Processed Shrimp." April 1960.

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C.)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

(a) Requested by: Resolution of Ways and Means Committee (House)
on February 9, 1960.

Report: May 1960

(b) Requested by: Resolution of Finance Committee (Senate) in
August 1960.

Report: March 1961

Shrimp (con.)

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

Crabs

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|-----------|-------------------|--|---------------|---------------|--------------|-------------------|-----------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| Crabs: | | | | | | | |
| Crabmeat: | | | | | | | |
| 114.15 | 00 | Fresh, chilled or frozen | 15% ad val. | 10% ad val. | 7.5% ad val. | 1,483,983 | 2,085,656 |
| | | Prepared or preserved (inc. pastes and sauces): | | | | | |
| 114.20 | 00 | Canned | 22.5% ad val. | 15.5% ad val. | 11% ad val. | 4,635,055 | 5,272,502 |
| 114.25 | 00 | Other | 15% ad val. | 10% ad val. | 7.5% ad val. | 84,895 | 100,376 |
| 114.30 | 00 | Other | Free | Free | Free | 1,284,196 | 733,551 |

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Fur Seals

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|--|-------------------|------------------------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| Other furskins, raw or not dressed, or dressed: | | | | | | | |
| 124.10 | | Raw or not dressed Whole skins: | | | | | |
| | 57 | Other | Free | Free | Free | (1) | (1) |
| | 60 | Other | Free | Free | Free | (1) | (1) |
| Dressed: | | | | | | | |
| Not dyed | | | | | | | |
| 124.20 | 00 | In plates, mats, etc. | 17.5% ad val. | 12% ad val. | 8.5% ad val. | (1) | (1) |
| 124.40 | 00 | Other | 10% ad val. | 7% ad val. | 5% ad val. | (1) | (1) |
| Dyed | | | | | | | |
| 124.60 | 00 | In plates, mats, etc. | 20% ad val. | 14% ad val. | 10% ad val. | (1) | (1) |
| 124.80 | 00 | Other | 12% ad val. | 8% ad val. | 6% ad val. | (1) | (1) |

(1) Not reported separately

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Coastal Pelagic (Atlantic and Pacific)

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|---------|----------------------|--|---------------|---------------|---------------|-------------------|------------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| | | Fish, fresh, chilled, or frozen, whether or not whole, but not otherwise prepared or preserved: Whole; or processed by removal of heads, viscera, fins, or any combination thereof, but not otherwise processed: Mackerel: | | | | | |
| 110.25 | 00 | Fresh or chilled.... | .5¢ per lb. | .2¢ per lb. | Free | 879,775 | 122,669 |
| 110.28 | 00 | Frozen.... | .75¢ per lb. | .5¢ per lb. | .35¢ per lb. | 972,332 | 121,411 |
| | | Fish, salted, or pickled, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: Mackerel: | | | | | |
| 111.40 | 00 | In bulk or in immediate containers weighing with their contents over 15 lbs. each... | .2¢ per lb. | FREE | Free | 1,499,702 | 289,773 |
| 111.44 | 00 | Other.... | 10% ad val. | 7% ad val. | 5% ad val. | 85,500 | 10,974 |
| | | Fish, smoked or kippered, whether or not whole, but not otherwise prepared or preserved, and not in airtight containers: Mackerel..... | | | | | |
| 111.84 | 00 | Mackerel..... | 6.25% ad val. | 4% ad val. | 3% ad val. | Nothing reported | Nothing reported |
| | | Fish, prepared or preserved in any manner, not in oil, in airtight containers: Anchovies: | | | | | |
| 112.01* | 00 | In containers weighing with their contents not over 15 lbs. each... | 12.5% ad val. | 12.5% ad val. | 12.5% ad val. | 258,022 | 142,275 |
| 112.03 | 00 | Other.... | 1¢ per lb. | 1¢ per lb. | 1¢ per lb. | 866,307 | 328,005 |

Coastal Pelagic (con.)

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|--------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Fish, prepared or preserved in any manner, in oil, in airtight containers:

| | | | | | | | |
|--------|----|---------------|-------------|------------|------------|-----------|-----------|
| 112.40 | 00 | Anchovies.... | 12% ad val. | 8% ad val. | 6% ad val. | 4,911,784 | 4,349,731 |
|--------|----|---------------|-------------|------------|------------|-----------|-----------|

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

23. Catfish, fresh water

| Item | Stat. Suf- fix | Product Description | Rates of Duty | | | U.S. Imports-1966 | |
|---------|----------------|---|----------------|---------------|---------------|-------------------|------------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |
| 110.35* | 00 | Fish, fresh, chilled or frozen whole or processed Other | 1¢ per lb. | .7¢ per lb. | .5¢ per lb. | (1) (1) | (1) (1) |
| 110.47 | 50 | If in blocks | 1¢ per lb. | .4¢ per lb. | Free | (1) | (1) |
| 110.70 | 24 | Other Fresh water fish Cat fish | 1.5¢ per lb. | .5¢ per lb. | Free | (1) | (1) |
| 111.18 | 10 | Other Dried | .3125¢ per lb. | .1¢ per lb. | .1¢ per lb. | (1) | (1) |
| 111.56* | 00 | Other Salted, pickled | 1.25¢ per lb. | .6¢ per lb. | .6¢ per lb. | (1) | (1) |
| 111.60* | 00 | Other | 25% ad val. | 17% ad val. | 12.5% ad val. | (1) | (1) |
| 111.92 | 00 | Smoked or kippered, etc. | 6.25% ad val. | 4% ad val. | 3% ad val. | (1) | (1) |
| 112.36* | 00 | In airtight containers, not in oil | 12.5% ad val. | 8.5% ad val. | 6% ad val. | (1) | (1) |
| 112.94 | 00 | In airtight containers, in oil | 25.5% ad val. | 17.5% ad val. | 12.5% ad val. | (1) | (1) |

1) Not reported separately.

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Other Species - Shellfish

| Item | Stat. Suffix | Product Description | Rates of Duty | | | U.S. Imports-1968 | |
|------|--------------|---------------------|---------------|--------------|--------------|-------------------|-------|
| | | | June 30, 1967 | Jan. 1, 1970 | Jan. 1, 1972 | Quantity | Value |

Shellfish, fresh, chilled, frozen, prepared or preserved (including pastes and sauces):

| | | | | | | | | |
|--------|-----|-----------------|------|------|------|-----------|-----------|--|
| 114.45 | | Other shellfish | | | | | | |
| | 10* | Abalone.... | Free | Free | Free | 5,416,870 | 4,221,173 | |
| | 90 | Other.... | Free | Free | Free | 6,876,579 | 2,854,601 | |

Historical Synopsis of Investigations ^{1/}

1. Section 9(b) of the Fish and Wildlife Act of 1956

None

2. Escape Clause under Executive Orders and the T.E.A. of 1951, as amended (T.C)

None

3. Section 301 of the T.E.A. of 1962 (T.C.)

None

4. Section 332 of the T.E.A. of 1930 (Investigations by the Tariff Commission)

None

5. Antidumping under Antidumping Act of 1921 (Customs Bureau)

None

6. Counterveiling (Section 303 of T.E.A. of 1930 Customs Bureau)

None

^{1/}Antidumping information checked since 1954; for Section 332 and counterveiling no summary lists available and an inquiry into a number of cases has not been completed.

Footnote: According to the U.S. Tariff Commission, all items covered in this report except those marked with an asterisk are considered bound. In general, the negotiating rights belong to the main supplier(s) at the time when the need for negotiations arises.

(continued from inside front cover)

14. A Price Incentive Plan for Distressed Fisheries by
A. A. Sokoloski and E. W. Carlson.
15. Demand and Prices for Shrimp by D. Cleary.
16. Industry Analysis of Gulf Area Frozen Processed Shrimp
and an Estimation of Its Economic Adaptability to
Radiation Processing by D. Nash and M. Miller.
17. An Economic Evaluation of Columbia River Anadromous Fish
Programs by J. A. Richards.
18. Economic Projections of the World Demand and Supply of Tuna,
1970 - 90 by F. Bell.
19. Economic Feasibility of a Seafood Processing Operation in
the Inner City of Milwaukee by D. Cleary.
20. The 1969 Fishing Fleet Improvement Act: Some Advantages of
its Passage by the Division of Economic Research.
21. An Economic Analysis of Policy Alternatives for Managing the
Georges Bank Haddock Fishery by L. W. Van Meir.
22. Some Analyses of Fish Prices by F. Waugh and V. Norton.
23. Some Economic Characteristics of Pond-Raised Catfish Enterprises
by J. E. Greenfield
24. Elements Crucial to the Future of Alaska Commercial Fisheries
by D. Nash, A. Sokoloski, and D. Cleary.
25. Effects on the Shrimp Processing Industry of Meeting the
Requirements of Wholesome Fishery Products Legislation
by D. Nash and M. Miller.
26. Benefit Cost Analysis of a Proposed Trawl Systems Program
by M. Miller.
27. An Economic Analysis of Future Problems in Developing the World
Tuna Resource: Recommendations for the Future Direction of the
BCF Tuna Program by F. Bell.
28. Economic Efficiency in Common Property Natural Resource Use:
A Case Study of the Ocean Fishery by D. W. Bromley

29. Costs, Earnings and Borrowing Capacity for Selected U. S. Fisheries by A. Sokoloski, E. Carlson, and B. Noetzel.
30. Fish Cycles: A harmonic analysis by F. Waugh and M. Miller.
31. Benefit-Cost Analysis as Applied to Commercial Fisheries Programs by F. Bell.
32. Economic Study of San Pedro Wetfish Boats by W. F. Perrin and B. Noetzel.
33. A Survey of Fish Purchases by Socio-Economic Characteristics - First Quarterly Report - February, March, April, 1969
34. A Survey of Fish Purchases by Socio-Economic Characteristics, Second Quarterly Report - May, June, July, 1969 by D. Nash.
35. A Simplified Guide to Benefit-Cost Analysis for BCF Programs by F. Bell.
36. Estimation of the Optimal Number of Vessels in a Fishery: Theoretical and Empirical Basis for Fishery Management by F. Bell.
37. Major Economic Trends in Selected U. S. Master Plan Fisheries: A Graphical Survey by Richard K. Kinoshita and Frederick W. Bell.
38. Market Potential for the San Pedro Wetfish Fishery by D. Nash.
39. Pertinent U. S. Trade Barrier Information by "Master Plan" Fisheries by Jurate E. Micuta.

The goal of the Division of Economic Research is to engage in economic studies which will provide industry and government with costs, production and earnings analyses; furnish projections and forecasts of food fish and industrial fish needs for the U. S.; develop an overall plan to develop each U. S. fishery to its maximum economic potential and serve as an advisory service in evaluating alternative programs within the Bureau of Commercial Fisheries.

In the process of working towards these goals an array of written materials has been generated representing items ranging from interim discussion papers to contract reports. These items are available to interested professionals in limited quantities of offset reproduction. These "Working Papers" are not to be construed as official BCF publications and the analytical techniques used and conclusions reached in no way represent a final policy determination endorsed by the U. S. Bureau of Commercial Fisheries.