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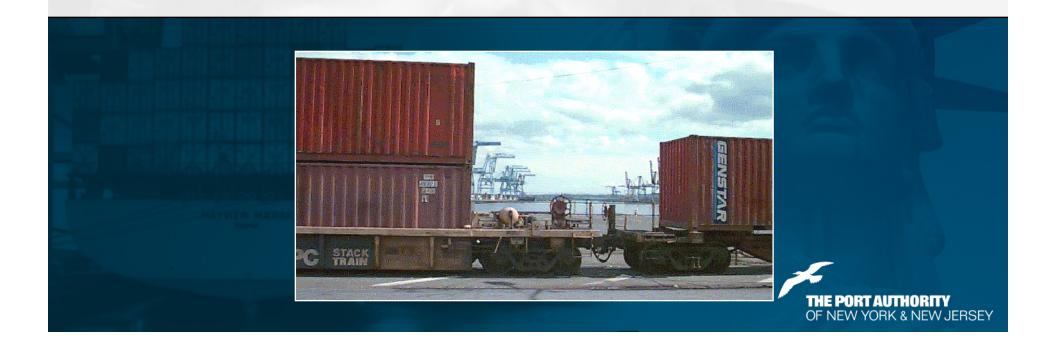
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PORT OF NEW YORK & NEW JERSEY RAIL FACILITY EXPANSION PROGRAM

Transportation Research Forum 2006 Annual Forum

New York City



Port of NY & NJ Marine Terminals



THE PORT AT A GLANCE

Ranking (containers)

- Largest port on the U.S. East Coast (58.4% North Atlantic market share)
- 3rd largest port in the U.S.
- 15th largest port in the World

2005 Trade Statistics

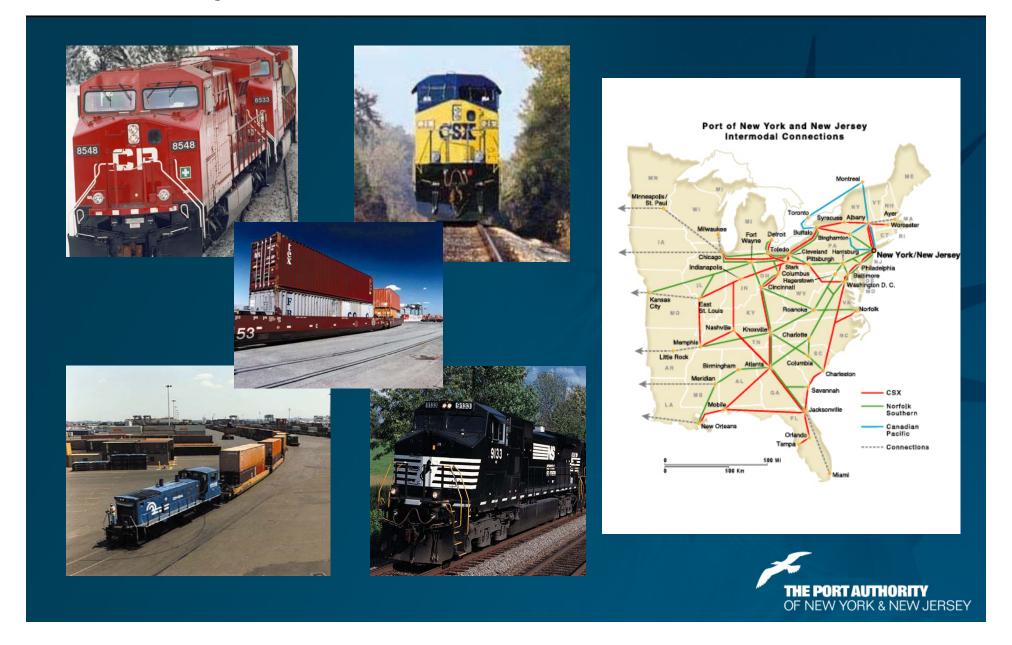
• General Cargo 28.1 million metric tons + 10.4%

• Containers 2.8 million (4.8 Mil. TEUs) + 6.9%

• Vehicles 722,411 - 0.9%



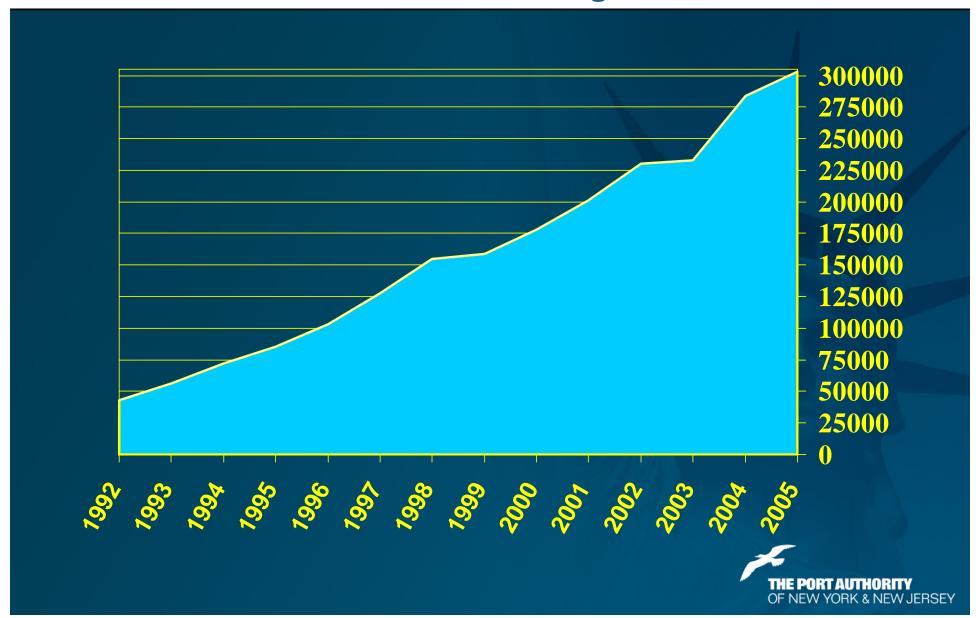
INTERMODAL SERVICES Three Major Rail Carriers



Primary Rail Destinations Port of NY & NJ

Competitive rail service connects the port to inland markets Port of NY & NJ **Major Rail Destinations**

Port of NY & NJ On-Dock Rail Volume is Growing



Reasons for Projected Rail Growth

- Global economy is expanding
- Increased demand for imports and exports
- Growth of direct water services from Far East
- Higher trucking costs (congestion, fuel, drivers)
 contribute to demand for rail
- Rail participates in port growth and is gaining share.



ALL-WATER SERVICE IS GROWING Far East and Southeast Asia to PONYNJ

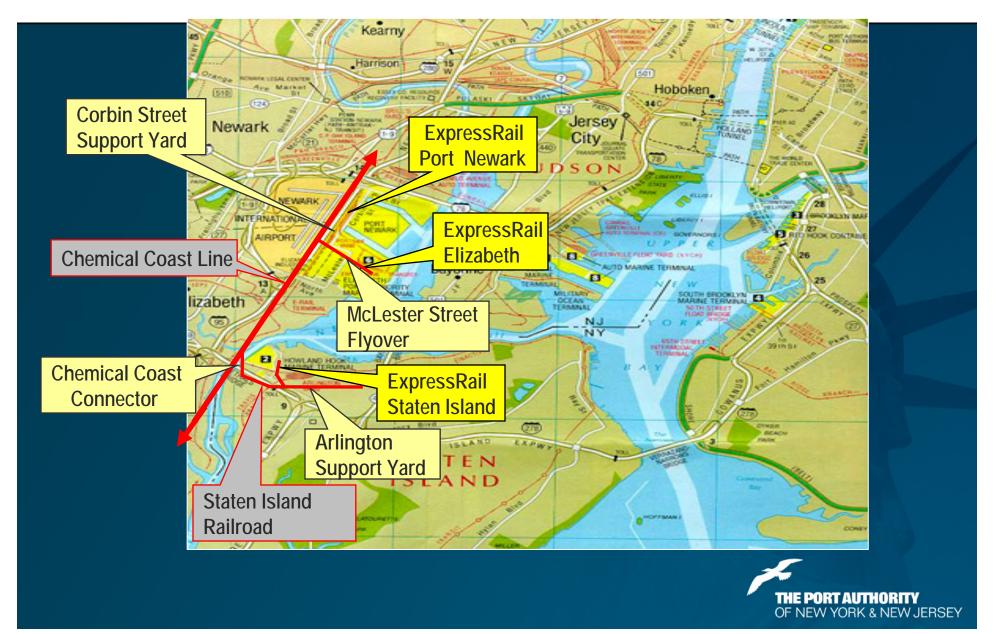


Port of New York & New Jersey Intermodal Rail Program

- 1. <u>Dedicated Intermodal Terminals</u>
 - ExpressRail (APM & Maher Elizabeth)
 - PNCT Rail Terminal (Port Newark)
 - Port Ivory (the New York Container Terminal)
- 2. Intermodal Support Yards
- Corbin Street Yard (Newark/Elizabeth)
- Arlington Yard (Staten Island)
- 3. Regional Rail Capacity Enhancements



Port of New York & New Jersey ExpressRail Intermodal System



ExpressRail Elizabeth New Terminal Opened October, 2004



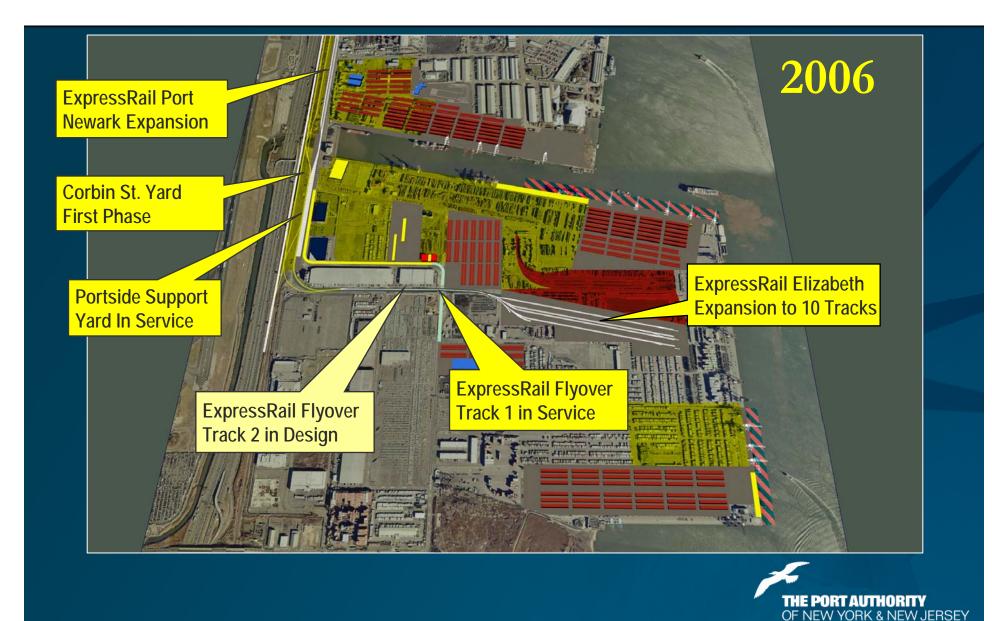
ExpressRail ElizabethOld Corbin Street Grade Crossing



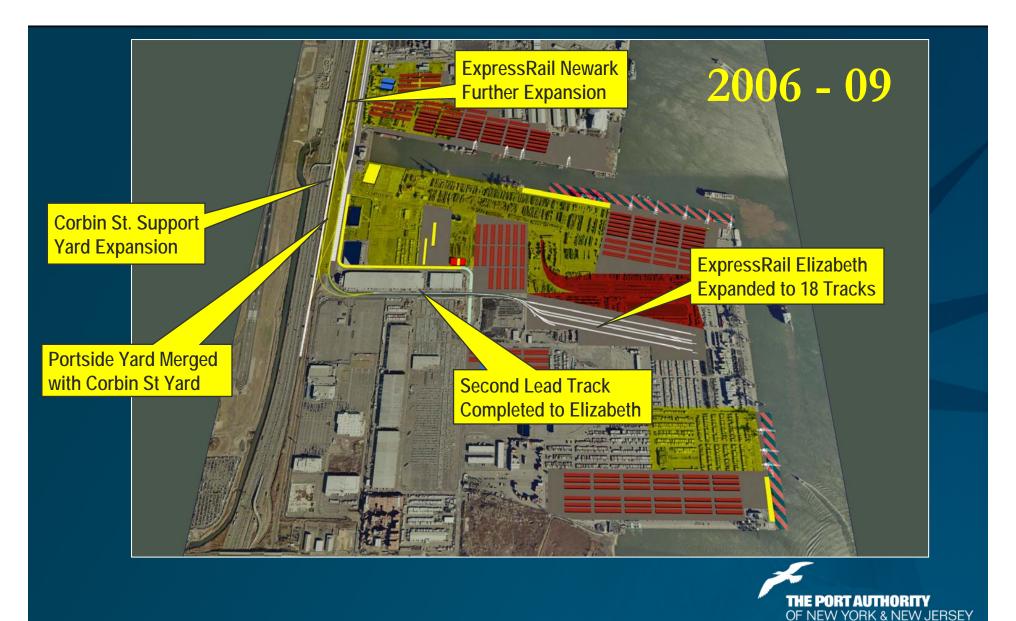
ExpressRail Elizabeth New McLester Street Grade Crossing Separation



New Jersey Marine Terminals Intermodal Rail Projects



New Jersey Marine Terminals Intermodal Rail Program



New York Container Terminal Intermodal Rail Project



Staten Island Railroad Arthur Kill Lift Bridge



Staten Island Railroad

First Span of New Connector - Cobalt Blue



Staten Island Railroad

Arlington Yard Construction

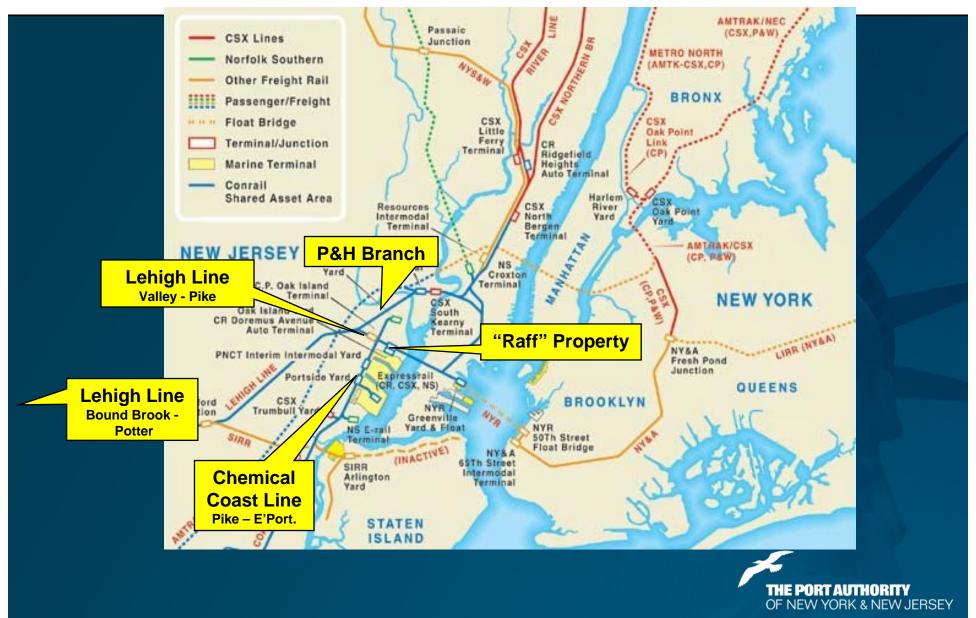


Port of New York & New Jersey

Intermodal Rail Linkages



North Jersey Regional Rail Freight Program (Phase I: Port Authority – NJDOT – Railroads)



What's Next for Rail? Port Inland Distribution Network (PIDN)



Short-Haul Rail Candidate Freight Distribution Clusters



Port Inland Distribution Network (PIDN) New Short-Haul Rail Services

Imagine the Possibilities





Thank You

