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FARM BUSINESS MANAGEMENT PROGRAM GUIDELINES. SUGGESTIONS, AND RESOURCES

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Introduction

Information contained in this bulletin will be useful to Cooperative Extension agents in planning farm management programs and activities. One specific use is to report Department of Agricultural Economics program offerings and available resources to agents attending the annual program development workshops held in September 1986.

Faculty, staff, and students at Cornell may also find that this is a useful reference. Farm management program guidelines and suggestions can be used to help describe a viable farm management program. Lists of program offerings, training schools, and farm management faculty provide a valuable summary of the time and resources the farm management staff contribute to extension programs.

Contents

Page

- 2 Extension Farm Business Management and Marketing Program Guidelines
- 3 Suggested Major Program Areas of Emphasis For 1986-87 For Farm Business Management Agents/Specialists
- 4 1986-87 Farm Business Program Activity Suggestions
- 5 1986-87 Schedule of Planned Educational Opportunities For Business Management Agents
- 6 Farm Business Management and Marketing Faculty and Staff with Extension Responsibilities
- 8 Farm Business Summary Projects Department of Agricultural Economics Staff Help For 1986-87

EXTENSION FARM BUSINESS MANAGEMENT AND MARKETING PROGRAM GUIDELINES

- A. Plan and develop a strong program.
 - 1. A program that is well defined to meet needs of various audiences.
 - 2. A program that is progressive and has a three to five year time span.
 - 3. A program with substance that meets current as well as long-term needs.
 - 4. A program well integrated with other agents and agribusiness.
- B. <u>Conduct a well balanced program.</u> Find the right combination of traditional programs, special activities, and newly conceived programs to meet the desired objectives.
 - 1. Traditional on-going "bread and butter" programs.
 - a. Farm business records summary.
 - b. Counseling with individual farm families.
 - c. Farm business planning and decision making.
 - d. Farm management newsletters and columns.
 - e. Farm taxmanship and estate planning.
 - f. Economic situation and outlook.
 - 2. Special activities that usually involve college resources and are not repeated each year.
 - a. Estate and retirement planning schools.
 - b. Major capital investment workshops.
 - c. Farm business partnership meetings.
 - d. Milk marketing schools.
 - e. Crop marketing workshops and meetings.
 - f. Other sequential schools (see next page).
 - g. Regional meetings for accountants, lawyers, bankers, and farm realtors.
 - 3. Local programs initiated to meet the needs of a specific audience, to address a specific problem or to capitalize on a new opportunity.
 - a. Seminars for managers or large farms, small farms, farms with unique problems, farms with unique opportunities.
 - b. Program for limited resource farmers.
 - c. Programs for beginning farmers, seminar for senior farmers, series of schools for farm spouses, or schools for career farm workers (employees).
 - d. Farm management tours, farm management walks, whole farm study for Agribusiness.
 - e. Applied research projects, e.g., survey of labor management practices, partnership agreements, custom rates, land rental rates.
 - f. Management seminars for bulk milk haulers.
 - g. Basics of on-farm computer utilization.
- C. <u>Involve the local people in planning, developing, and evaluating the program.</u>

Suggested Major Program Areas of Emphasis For 1986-87 For Farm Business Management Agents/Specialists

| <u> Cime Alloca</u> | tion | Area of Emphasis |
|---------------------|-------|--|
| 20-25% | | FARM BUSINESS SUMMARIES |
| | Goal: | Each agent/specialist should have 20-25 cooperators in a farm business summary project. |
| | | Recruit cooperators, collect data, conduct summary meetings, write articles using county and regional data. Counsel with farmers on interpretation and use of their data for decision making. |
| 20-25% | | NEW PRODUCTION MANAGEMENT STRATEGIES AND TECHNOLOGIES |
| | Goal: | Each agent/specialist should obtain understanding of two new production technologies/practices each year and be able to perform an economic analysis of its profitability on individual farms. |
| | | Attend training sessions and research the new technologies including on-farm observations. New practices include: Computerized Feeders, Tillage Systems, On-Farm Computer Systems, and Biotechnology. Conduct meetings, tours, write articles, and counsel with farmers. |
| 10-15% | | BUSINESS ORGANIZATION, ESTATE PLANNING, AND TAXATION |
| | Goal: | Provide the best information possible to farmers, attorneys, and tax practitioners on the above subjects. |
| | | Conduct meetings, write articles, and counsel with farmers. |
| 10-15% | | FARM FINANCIAL STRESS AND EXITING FROM FARMING |
| | Goal: | Provide information to farmers and other concerned individuals on financial stress and its implications to farmers and families and their alternatives. |
| | | Disseminate information and counsel with farm families in financial stress, those who are considering exiting farming or have left farming. |
| 15-25% | | SPECIAL INTENSIVE FARM MANAGEMENT PROGRAMS |
| | Goal: | Improve business and production management skills of individual farmers. The Dairy Farm Management Audit Program is an example. Farm management clubs and group organized to receive intensive management training qualify. |
| 10% | | OTHER TOPICS |
| | | Milk marketing, land use and taxation, agricultural policy, situation and outlook, and other topics as the local, state, and national situations dictate. |

1986-87 FARM BUSINESS PROGRAM ACTIVITY SUGGESTIONS

Intensive Programs, Meetings, and Workshops For Farmers

The following programs and meeting topics are designed for farm audiences enrolled in regional and well planned county programs. Cornell faculty are available to help with a limited number of programs. Agent and specialist participation is encouraged in all cases and required for some.

- Using The Dairy Farm Business Summary as a Management Tool Farm Management Faculty with FBS Responsibilities
- Dairy Farm Management Audit Bob Milligan
- Cash Flow Analysis and Planning (tentative) Farm Management Faculty
- Improving Farm Management Information Systems, (using microcomputers in herd, crop, and business management) Bill Lazarus
- Profitability and Financial Feasibility of Major Capital Investments, Using NEWPLAN Program 50 - George Casler, Eddy LaDue, & others
- Farm Machinery Economics, (if interest merits continuation) Wayne Knoblauch
- Considerations and Guidelines For Planning The Sale or Transfer of Farm Business Property - Stuart Smith
- Farm Business Arrangements Basic Differences and Considerations Stuart Smith
- The ELFAC Record Keeping System; understanding the program, using the records to improve management decisions Stuart Smith

Regional and Statewide Seminars For Farmers and Agribusiness

The following seminars are planned, organized, and conducted by Cornell faculty unless indicated differently.

Primarily For Farmers:

Farm Family Estate Planning, January (tentative) - L. Tauer

Primarily For Agribusiness:

- Advanced Farm Income Tax Workshop, December G.L. Casler
- Regional Farm Tax Schools; Keuka, Ellicottville, Batavia, Syracuse, Oneonta, Albany, Kingston, Owego, and Canton S.F. Smith
- Agribusiness Economic Situation and Outlook Conference, December 16 R.A.Milligan
- Bankers School of Agriculture and Bankers Seminar (Cornell), July G.J.Conneman & E.L. LaDue

1986-87 SCHEDULE OF PLANNED EDUCATIONAL OPPORTUNITIES FOR BUSINESS MANAGEMENT AGENTS

| September 15-19 | Unit A of Early Inservice Training For New Agricultural Agents and Specialists - Cornell |
|---------------------------------|--|
| September 22-23 | Tax Problems Associated with Financial Distress and Bankruptcy - Holiday Inn, Auburn |
| September 24 | Northeast Regional Training School on Dairy Supply Management Programs - Syracuse |
| October | Computer Applications in Farm Business Management Training School (tentative) |
| November 10-13 | Production Agriculture Training School - Cornell |
| November 10 | Evening meeting of Dairy Farm Audit Agents - Cornell |
| November 18 - December 15 | Regional Farm Tax Schools: Nine, five-hour schools |
| December 8 & 9 noon to 11 am | Dairy Farm Audit Inservice #2 (tentative) |
| December 9 & 10 | Economic Training School and Outlook Conference - Warren Hall, Cornell |
| December | In-depth Farm Income Tax Workshop - Central New York |
| March | Unit B of Early Inservice Training - Cornell |
| April | Indepth Study Week - Cornell |
| May | Mid-Year Dairy Situation and Outlook Conference - Syracuse |
| June | Cornell Dairy Tour |
| July | Unit C of Early Inservice Education For First Year Agents - one week - Cornell |
| July | Firm Unit Study (Unit D) For Second Year Agents - one week - Cornell |

Farm Business Management and Marketing Faculty and Staff With Extension Responsibilities

Name Program Area

Robert Kalter Department Chairman, resource economics and

biotechnology.

Bob Milligan Department Extension Leader, economics of new technol-

ogies and management practices, economical dairy cattle

feeding, computerized farm management decision aids.

Bruce Anderson Cooperative marketing, financing, and training of

directors and management.

Nelson Bills Rural land use and public policy.

John Brake W.I. Meyers Professor of Agricultural Finance, NY

FarmNet.

Joe Bugliari Agricultural law, estate planning, and business taxes.

George Casler Capital investment, analysis, risk and uncertainty, feed

and grain situation and outlook, farm taxmanship, farm

management.

George Conneman Director of Instruction, farm business management.

Enrique Figueroa Marketing non-dairy products.

Olan Forker Agricultural marketing and prices, generic milk

promotion, economics of biotechnology.

Ken Gardner Land use, agricultural districts.

Dale Grossman Agricultural law, estate planning, and business taxes.

Brian Henehan Agricultural cooperatives (extension associate)

Harry Kaiser Milk marketing.

Wayne Knoblauch Crop and livestock production economics, computer use in

farm management, and census interpretation and use.

Eddy LaDue Agricultural credit and farm finance, computerized farm

management decision aids, business insurance, farm growth

and investment analysis.

Bill Lazarus Dairy farm management, field crop economics, integrated

pest management, choice of enterprises and inputs,

financial management and computer applications in farm

decision making.

Bill Lesser Marketing (dairy livestock and commodities marketing).

Tom Maloney Dairy farm audit program.

Andy Novakovic Agricultural marketing and policy (on leave until

7/31/87).

Farm Business Management and Marketing Faculty and Staff With Extension Responsibilities

Program Area Name

Farm business summaries, computerized farm management Linda Putnam

decision aids.

Farm business summaries, farm taxmanship, budgeting, Stuart Smith

business arrangements, inservice agent training, ELFAC,

Ag Update.

Farm management; enterprise costs and returns, surveys. Darwin Snyder

Farm management and agricultural policy, evaluating new Bud Stanton

technologies, interpreting experimental results, land

use, economic development and food policy.

Farm financial management including business Loren Tauer

organization.

State and regional milk marketing program coordination, Walt Wasserman

training, and materials.

Business management and production economics for fruit, Jerry White

vegetable, floriculture, and ornamental horticulture businesses. Specific programs include capital investment analysis for orchard, vineyard, and greenhouse investments, financial management, and fruit farm business

summaries (on leave 1/15/87 - 7/15/87).

Other Agricultural Economics Faculty and Staff Resources (10 percent or more extension)

Resource economics; water, local government. David Allee

Agribusiness management; dairy processing and Dick Aplin

distribution.

International agricultural development. Randy Barker

Emeritus Professor of farm business management. Art Bratton

Energy demand, public utilities, and environmental Duane Chapman

impact.

Marine economics and business management. Jon Conrad

Farm Alternatives Project. Judy Green

George(Bud) Hayward Food industry management, home study program.

Interregional trade and competition affecting New York David Lee

and Northeast agricultural, transportation and Ag policy.

Food marketing. Ed McLaughlin

Food industry management, home study program. Bob Nolan

Rural resource development and public policy. Christine Ranney

Agricultural policy and economic outlook (retires Ken Robinson

6/30/87).

Local government. Duane Wilcox

FARM BUSINESS SUMMARY PROJECTS Department of Agricultural Economics Staff Help For 1986-87

Below is a schedule of the Agricultural Economics staff and the counties they will be working with on farm business management project summaries for 1986-87. Again this year we are planning on group summaries (including several counties) as shown below.

Wayne Knoblauch:

Mid New York

Cortland, Cayuga, Madison, Onondaga, Oswego

Eddy LaDue:

Oneida-Mohawk

Oneida, Fulton, Montgomery, Schoharie, Herkimer

Bill Lazarus:

Northern New York

Clinton, Franklin, Essex, St. Lawrence, Jefferson,

Lewis

Bob Milligan:

Central Plain

Ontario, Seneca, Wayne, Yates

Eastern Plateau

Broome, Chemung, Chenango, Delaware, Otsego,

Schuyler, Tioga, Tompkins

Stuart Smith:

Southeastern New York

Orange, Sullivan, Ulster

Hudson Valley, North

Albany, Greene, Rensselaer, Saratoga, Schenectady,

Washington

Hudson Valley, South

Columbia, Dutchess

Western Plain

Genesee, Monroe, Niagara, Orleans, Livingston, Erie,

Wyoming

New York State

Beef Farms

any county

New York State

Hog Farms

any county

George Casler:

Western Plateau

Allegany, Cattaraugus, Chautauqua, Steuben

Jerry White:

Great Lakes Grape Farms Chautauqua, Erie

Lake Ontario Fruit

Farms

Niagara, Orleans, Monroe, Wayne