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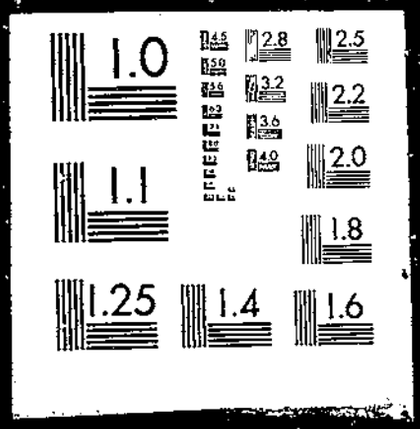

MARCH 1975

FATUS

FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Export Value of Farm Products Continues Upward

U. S. Agricultural Exports to OPEC Doubled in 1974

Japanese Market Demand and Competition in 1974

PRC-U.S. Agricultural Trade in CY 1974

The Less Developed Countries and Higher International Grain Prices

Prices of International Significance

Trade Statistics, July-January

TRI-AGENCY READING ROOM

MAR 28 1975

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ECONOMIC RESEARCH SERVICE ● U.S. DEPARTMENT OF AGRICULTURE

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FOREIGN AGRICULTURAL TRADE
OF THE UNITED STATES

Digest

Export Value of Farm Products Continues Upward (see p. 5). U.S. agricultural exports for fiscal year 1975 are currently estimated to reach a record $22 billion, compared with $21.3 billion in fiscal 1974. All of the value increase will stem from higher prices, as volume is expected to drop by more than 15 percent. Value increases for grains, oilseeds, tobacco, fruits, nuts, and vegetables will more than offset the expected declines for cotton and livestock products. Exports of farm products are expected to rise sharply to West Asia, South Asia, Southeast and East Asia, and Canada. Agricultural exports to the People's Republic of China and the Soviet Union are estimated to decline by 65 and 25 percent, respectively. Exports to Europe, Japan, Africa, and Latin America should continue at or near last year's record values. Agricultural imports are likely to total $10.7 billion in fiscal 1975--about $1.2 billion above the fiscal 1974 level. Thus, agriculture's contribution to the U.S. trade balance would total over $11 billion and compare favorably with the $11.8 billion of fiscal year 1974.

* * * * *

Global Demand Draws Record U.S. Farm Exports (see p. 14). July-January U.S. agricultural exports, at $13.1 billion, were 11 percent above the year-earlier level. January 1975's exports were worth $2,459 million, compared with $1,834 million in January 1974. Major value gains for the July-January period occurred in exports of oilseeds and products and feed grains, largely reflecting a sharp increase in export unit prices. Sharp declines in exports to the USSR and the People's Republic of China were overshadowed by a strong advance in exports to Asia, Western Europe, Latin America, Africa, and Canada.

* * * * *

U.S. Farm Import Value Gains 14 Percent, Volume Down (see p. 48). U.S. farm product imports totaled $5.86 billion in July-January 1974/75, well above the year-earlier level. Value gains for sugar, vegetable oils, and tobacco accounted for most of the increase. Volume dropped for most items, including cattle, meat, hides, dairy products, vegetables, and copra. Competitive farm commodities expanded 22 percent in value. Noncompetitive items declined marginally in value and sharply in volume, primarily because of reduced inflows of coffee, cocoa, and carpet wools.

* * * * *

U.S. Agricultural Exports to OPEC Doubled in 1974 (see p. 61). U.S. agricultural exports to the Organization of Petroleum Exporting Countries (OPEC) more than doubled in value in 1974, reaching a record $1.56 billion. Rapidly rising petroleum revenues allowed most of the 13 OPEC members to greatly increase food imports, and policies to provide basic food items at reasonable prices to all consumers were advocated. Further gains in sales of wheat, rice, vegetable oils, feed grains, and processed foods to these markets are expected in 1975.

In 1974, shipments to Iran reflected larger sales of wheat, rice, and vegetable oils at higher prices. Iraq took more wheat and rice, and total sales of our farm products to that country zoomed from $1.6 million in 1972 to a record $115 million in 1974. Our agricultural exports to Saudi Arabia reached $110 million in 1974--triple the 1972 level. Rice sales to Kuwait increased fivefold, pushing total farm product sales to a record $21 million. Wheat accounted for most of the $99-million increase in our agricultural exports to Algeria, and Libya emerged as the leading Mideast market for U.S. tobacco.

Outside the Mideast, gains have been less spectacular. While U.S. agricultural exports to Venezuela and Nigeria doubled in 1974, exports to Indonesia fell sharply.

* * * * *

Japanese Market Demand and Competition in 1974 (see p. 79). Despite a record value of $3.5 billion, U.S. agricultural exports to Japan were down 13 percent in volume in 1974. The smaller volume was due primarily to the economic slump in Japan, which reduced consumer demand for many agricultural products. Coarse grains, soybeans, wheat, cotton, tobacco, and cattle hides accounted for over two-thirds of total U.S. agricultural sales to Japan in 1974.

* * * * *

PRC-U.S. Agricultural Trade in 1974 (see p. 86). U.S. agricultural exports to the People's Republic of China increased from $575 million in calendar 1973 to $652.2 million in 1974, but are expected to drop off sharply in 1975. The United States supplied 40 percent of China's total grain imports in 1974, but may supply only 10 percent in 1975. U.S. imports of agricultural products from the PRC grew modestly and reached $26.4 million in 1974. Principal imports included hog bristles, raw silk, crude feathers, tea, certain essential oils, and cayenne red pepper.

* * * * *

The Less Developed Countries and Higher International Grain Prices (see p. 91). Farm-level and wholesale-level grain prices in many less developed countries (LDC's) had a delayed reaction to the phenomenal international grain price hikes that began in late 1972. When U.S. farm-level wheat, rice, and corn prices rose sharply between 1972 and 1973, internal prices in many LDC's increased only slightly. For many of these countries, 1974 was a catch-up year.

* * * * *

Prices of International Significance (see p. 97). China's cancellation of U.S. wheat on January 27 and the USSR's cancellation on January 30 were late-month contributions to an already weakening grain market. Corn, soybeans, rice, cotton, cowmeat, sugar, and rubber prices also dropped during the month, while coffee and cocoa bean prices made only marginal gains.

SPECIAL in this issue

EXPORT VALUE OF FARM PRODUCTS CONTINUES UPWARD

U.S. exports of farm products for the fiscal year ending June 30, 1975, are currently projected at $22 billion, compared with the record $21.3 billion shipped overseas in fiscal 1974. Although the fiscal 1975 outlook for individual commodities has changed slightly since our last release, dated December 10, 1974, the overall value for exports of farm products remains virtually unchanged. During the first 6 months of the current fiscal year, agricultural exports rose 7 percent to $10.6 billion--despite a 21-percent decline in the volume of the major bulk commodities. For the year, tonnage of the principal bulk commodities is expected to drop by more than 15 percent. However, higher prices for many of the commodities will more than offset the volume decline.

Agricultural imports are expected to total $10.7 billion in fiscal 1975--approximately $1.2 billion above last year. The value of imported sugar and related products is expected to be up $2 billion. Thus, agriculture's contribution to the U.S. trade balance should total over $11 billion and compare favorably with the $11.8 billion of fiscal 1974.

Specifically, the volume of grain exports will be down sharply but value will be maintained by higher prices. Soybean exports will also be down in quantity, but total value will approach last year's record due to higher prices. Cotton exports are expected to decline in both quantity and value. Overseas shipments of livestock and livestock products are not likely to reach last year's $1.5 billion total, while tobacco exports are forecast at $800 million, equal to last year's level. Exports of horticultural products may exceed the record set in fiscal 1974, with shipments of $1.2 billion anticipated in fiscal 1975.

The export volume of the major bulk commodities is projected at just over 84 million tons, down from the 100 million tons shipped last season.

U.S. agricultural exports for fiscal 1975 are expected to increase to all regions of the world except People's Republic of China and the Soviet Union, where decreases may amount to 65 percent and 25 percent, respectively.

West Asia and South Asia will demand about twice the value of exports in fiscal 1975 than in fiscal 1974. The increase to Africa amounts to about 15 percent over last year. New Zealand and Australia will take about 11 percent more U.S. agricultural exports than in fiscal 1974.

Continued problems of reduced economic growth have dampened demand in Western Europe while prices remain high. The decrease to that region amounts to approximately $300 million, and quantities of wheat, feed grains, rice, soybeans, and tobacco are down.

Economic Situation in Overseas Markets

In general the world economic outlook for developed countries is for negative or slow economic growth in the first half of 1975, followed by an upturn in the second half for some countries. Possible exceptions are the United Kingdom, Denmark, and Italy, where some analysts see negative growth throughout this year.

Growth rates in various countries could be strengthened by government policies and programs but many developed nations presently have 10-15 percent rates of inflation. Thus, governments must structure their expansionary policies very carefully so as not to create even higher rates of inflation. The rate of inflation already is 25 percent in Japan and about 20 percent in United Kingdom and Italy.

Also, the need to export to earn foreign exchange to pay for oil imports places a restraint on the amount of inflation nations can incur. High rates of inflation could place them at a disadvantage in the world market. On the average, exports are about 25 percent of GNP in Europe and about 11 percent in Japan.

So far, international monetary reserves have remained at reasonable levels. Expenditures for higher priced oil and food have been offset by increased borrowings, mostly through the private sector. However, borrowings through private markets are reaching their limit. Partially alleviating this problem is a $25 billion fund being instituted by the developed nations as a "safety-net" for nations in financial trouble even though they have taken reasonable measures to restrain imports. Measures sufficient to bring about an overall balance of payments could mean drastic reductions in nonoil imports. This would only hurt other developed and developing nations attempting to increase exports.

Also the International Monetary Fund has increased by about $6 billion its oil facility (a special lending operation by the IMF to help countries adjust to higher oil prices). A large proportion of this is intended to assist the developing nations. For 1974 the balance of payments deficit on the current account for all nonoil exporting developing nations is estimated to have been $23 billion and is projected to rise to $30 billion for 1975. For 1974 some $10 billion of the deficit represented the increase in oil import costs and another $6 billion was for food and fertilizer. Prospects for economic growth to counter these rising costs appear dim as many of the primary products exported by the LDC's are falling in price. The favorable terms of trade for primary products over the last 2 years are projected to shift by the end of the first half of 1975. Restricting output by copper producing countries and producer stockpiles of natural rubber is being discussed to keep prices from falling further.

FY 1975 ESTIMATES

Grain and feed exports are expected to reach $11.5 billion in fiscal 1975, an increase of nearly 7 percent when compared with the fiscal 1974 level. Virtually all this gain is due to increased prices. Feed grain exports are expected to reach 30 million metric tons, substantially below the 43.8 million tons shipped last season. Exports of wheat are also expected to total 30 million metric tons in fiscal 1975, compared with 31 million last year. Rice shipments are placed at 2.4 million tons, sharply above last year's 1.6 million and reflecting the bumper 1974 crop.

Exports of oilseeds and products should approach $5.4 billion in fiscal 1975, 2 percent above year-earlier levels. Increased prices for soybeans and soybean oil will account for virtually all the anticipated increase. Soybean meal prices are running below last year's levels.

Cotton exports, including linters, are expected to total 3.9 million running bales, with a value of $1 billion. This compares with the fiscal 1974 levels of 6.1 million bales worth $1.3 billion.

Exports of livestock and products are projected at $1.4 billion, down 14 percent when compared with the fiscal 1974 level. The livestock industry in the U.S. and other major producing and importing nations remains depressed due to stagnating consumer demand and heavy supplies of beef, while price pressure on inputs maintains production costs at high levels.

Exports of fruits, vegetables, nuts, and preparations are forecasted at a record $1.2 billion in fiscal 1975.

Exports of dairy and poultry products are forecasted at $300 million, compared with last year's $200 million total.

Exports of sugar and tropical products are expected to total about $315 million fiscal 1975, versus last year's $287 million.

Canada

U.S. farm exports to Canada in fiscal 1975 are likely to rise about one-fifth from last year's $1.19 billion.

U.S. exports of several products, especially slaughter cattle, dressed beef, and turkey meat, continue to be limited by Canadian quota restrictions. U.S. beef exports to Canada also are inhibited by certain certification requirements concerning DES, a growth stimulant prohibited by Canadian law.

U.S. exports to Canada of livestock and livestock products are expected to decline in volume in fiscal 1975. But there will be higher prices and, in some cases, larger quantities of other U.S. exports to Canada such as corn, soybean meal, and soybeans. Exports of fruits and vegetables and their preparations should also increase, even though Canada still is considering an upward revision of the import tariffs on a vast array of these products.

Table 1 .--U.S. agricultural exports, value by commodity groups, actual 1973/74 and forecast 1974/75

Commodity	1973/74	1974/75 Forecast
	-- Billion dollars --	
Grain and Feed	10.8	11.5
Oilseeds and Products	5.2	5.4
Livestock and Livestock Products	1.6	1.4
Fruits and Vegetables	1.1	1.2
Dairy Products	.1	.2
Poultry Products	.1	.1
Tobacco	.8	.8
Cotton, including Linters	1.3	1.0
Sugar and Tropical Products	.3	.3
Total	21.3	22.0

NOTE: Totals may not equal sum of parts due to rounding.

People's Republic of China

U.S. agricultural exports to China in fiscal 1975 are expected to fall to around $300 million, about 35 percent of the previous year's level. U.S. wheat exports now are expected to total about 1.5 million tons, reflecting the negotiated cancellation of a 600,000-ton sale, half of which was scheduled for shipment in each of fiscal 1975 and 1976. Feed grain exports are still expected to total only 23,000 tons. U.S. cotton exports are expected to decline to 300,000 bales, down even more sharply than estimated earlier because of delayed shipments and some small cancellations under existing commitments. Improved Chinese oilseed production and a probable slight increase in soybean production seems likely to result in a sharp drop from last year's imports of 665,000 tons. Only 130,000 tons of soybeans have been shipped to the PRC so far during fiscal 1975. Those shipments were for July-September 1974. No shipments have occurred since September 1974, because of cancellations of further imports by the PRC in September.

Western Europe

The value of U.S. agricultural exports to Western Europe should be somewhat lower than the $7.2 billion (adjusted for transshipments) for fiscal 1974. Higher prices will probably counteract much of the expected decline in volume for major commodities. Soybean exports should remain at about last year's level, but higher prices could boost the value of such shipments by about 15 percent. Last year's record exports of oil cake and meal, 3.2 million tons, will probably be exceeded by about 10 percent.

Although feed grain exports to Western Europe will be down significantly, the value of these exports should be above last year's level because of higher prices. Wheat export volume will fall moderately from last year because of a dampening of demand resulting from a large wheat crop and high world prices.

Livestock numbers in Western Europe are holding at a higher level than expected earlier. The hog production cycle continues in an expansion phase, with some slowing of poultry production. Cattle numbers remain at high levels.

Gains in export values for vegetables and nuts seem likely this fiscal year, while a decline in the export value of fruit is expected. Higher tobacco prices will help to offset an expected sharp decline in volume but export value is still expected to be down substantially. Cotton exports should be somewhat higher than last year's level.

Latin America

U.S. agricultural exports to Latin America could reach $2.5 billion during the current fiscal year, slightly above those in 1974. An expected drop in volume should be offset by higher prices. Exports of U.S. wheat to the area may fall to about 4.6 million tons, about 900,000 tons below a year earlier. Feed grain exports now are expected to decline only a little to 3.2 million tons, because a late freeze cut earlier estimates of the Mexican corn crop by about 1 million tons. Rice shipments are now forecast to drop about 50,000 tons. Favorable crop production, competition from Latin America exporters, and higher U.S. prices have held down U.S. exports to the area.

Japan

The value of U.S. agricultural exports to Japan in fiscal 1975 could reach last year's record level of $3.4 billion. The volume of such exports may decline 10 percent from a year earlier because of tight U.S. supplies of wheat and feed grains and the relatively improved competitive position of other traditional suppliers to the Japanese market. The Japanese balance-of-payments position has improved in recent months, but a recession there continues to limit import demand.

South Asia

Total U.S. agricultural exports to the area are expected to reach $1.4 billion including about $1 billion for India. India will import about 5.5 to 6 million tons of wheat from the U.S., an amount in sharp contrast to fiscal 1974 purchases of 1.6 million tons.

West Asia

The value of U.S. agricultural exports to West Asia is expected to continue to grow rapidly, reaching about $1.7 billion this fiscal year, compared with $786 million in 1974 and $332 million in 1973. The largest increase comes from U.S. wheat exports to this region which will approximately double in both quantity and value this fiscal year over last. Another large increase comes in the value of rice and oilseeds and products which will about double the value of fiscal 1974.

Africa

The value of exports to Africa may increase 15 percent over fiscal 1974 with a major part of the increase coming in oilseeds and products. Since fiscal 1973 the amount of U.S. agricultural exports to this continent has tripled, now amounting to about five percent of total U.S. agricultural exports. Tunisia, Morocco, and Egypt purchased most of the large increase in oilseed and wheat.

Southeast and East Asia, excluding Japan and PRC

Exports to Southeast and East Asia should equal or exceed the $2.3 billion total of fiscal 1974. Exports of grains and preparations are expected to reach 90 percent of the fiscal 1974 value. The quantity of wheat and flour shipments may be down slightly. Rice exports are expected to increase by one-fifth to 911,000 tons; value may be up only slightly. Feed grain sales are expected to decline to 1 million metric tons, two-thirds of the fiscal 1974 level. Cotton exports will total about 2 million bales, down from 2.35 million bales in fiscal 1974. Oilseed and oilseed product exports are expected to rise to $217 million in fiscal 1975.

The Republic of Korea's cotton imports from the United States are expected to drop 10 percent from the 741,000 bales imported in fiscal 1974; value may be up slightly.

Exports to South Vietnam are estimated at $120 million, down from $244 million in fiscal 1974.

Table 2 .--U.S. agricultural exports: Value by region in billions of U.S. dollars

Region 1/	FY 1974 Actual	FY 1975 Forecast
Western Europe	7.2	6.9
EC-9	5.7	5.3
Other Western Europe	1.5	1.6
Eastern Europe	.7	.8
USSR	.6	.4
Asia	8.0	8.9
West Asia	.8	1.7
South Asia	.7	1.4
Southeast Asia and East Asia (ex. PRC and Japan)	2.2	2.3
Japan	3.3	3.3
PRC	.8	.3
Canada	1.2	1.4
Africa	1.1	1.1
Oceania	.1	.1
Latin America	2.4	2.4
Total 2/	21.3	22.0

1/ Adjusted for transshipments through Canada
2/ Totals may not equal due to rounding.

USSR

The USSR is expected to take about $450 million of U.S. farm commodities in fiscal 1975, compared to $589 million a year earlier (including $76 million in transshipments through Canada). This is about $75 million less than forecast earlier and reflects both lower quantities and prices for grain shipments. In early 1975, the USSR cancelled purchases of 200 thousand tons of U.S. wheat in exchange for a purchase of 100 thousand tons of new crop corn. Soviet grain purchase from the 1975 U.S. crop were limited at U.S. request to 2.2 million tons (1.2 million wheat and 1.0 million corn) because of tighter supplies. Sharply higher prices on the grain sales, announced in October, have helped maintain the value of U.S. agricultural exports to the USSR.

Eastern Europe

Direct U.S. agricultural exports to Eastern Europe are now expected to climb to a little over $800 million in the current fiscal year although the volume is about the same. This is down somewhat from earlier estimates because actual exports thus far are below expectations.

U.S. Agricultural Imports Expected to Total $10.7 Billion

Imports of agricultural products in fiscal 1975 may amount to $10.7 billion, about 12 percent above last year's record. Higher prices will account for much of this expansion. A few items may gain in volume, but most will show reductions. Those expected to rise in volume include grains, vegetable oils, and tobacco. Price increases will result in value gains for sugar, edible nuts, vegetable oils, fibers, essential oils, spices, and tea.

Farm product imports which compete directly and indirectly with domestic items could exceed $7.6 billion, or one-fifth above fiscal 1974. Sharply higher sugar prices will account for much of this gain. While tobacco imports are also expected to be up, imports of livestock, meat, and dairy products will decline markedly.

The value of noncompetitive agricultural imports may fall from 1974's $3.3 billion, with sharply reduced volume inflows for most items. Prices, however, are expected to remain at high levels.

Table 3.--U.S. agricultural imports: Value by commodity group, actual 1973/74 and forecasts for 1974/75

Commodity group	1973/74 Actual	1974/75 Forecast
	-- Million dollars --	
Competitive		
Animals and products:		
Animals, live	221	110
Dairy and poultry products	464	275
Meats and products	1,786	1,140
Other animal products	323	330
Fruits, nuts, and vegetables	790	800
Oilseeds and products	407	650
Sugar and related products	1,400	3,360
Tobacco	190	220
Wines and malt beverages	338	310
Other vegetable products	356	425
Total competitive products	6,275	7,620
Noncompetitive		
Bananas and plantains	205	225
Coffee, cocoa, and tea	2,304	2,100
Rubber and allied gums	488	445
Spices	87	90
Wool, carpet	32	12
Other noncompetitive products	161	208
Total noncompetitive products	3,277	3,080
Total agricultural products	9,552	10,700

Export Highlights

GLOBAL DEMAND DRAWS RECORD U.S. FARM EXPORTS

U.S. agricultural exports totaled $13.10 billion in July-January, compared with $11.78 billion a year earlier. January's exports of $2.459 million accounted for 47 percent of the gain.

Nearly two-thirds of the July-January increase was due to expanded sales of feed grains and oilseeds and products. By volume, soybean exports declined slightly from year-earlier levels. But strong demand for U.S. vegetable oils (mainly soybean and cottonseed) boosted the volume of vegetable oil exports 60 percent. The export unit value of vegetable oil was 71 percent higher, resulting in a 174-percent increase in oil export value, and generating $378 million worth of the overall value gain. Foreign demand for protein supplies which have been dictated by the large demand for vegetable oils, rose 6 percent by volume but moved at about two-thirds the export unit value of a year ago. Feed grain and product exports in July-January were 26 percent below the year-earlier volumes, but the unit value was up 45 percent, and export value rose 10 percent to $4.79 billion. Almost all commodities in the grains and preparations category were down in volume, but value rose 7 percent to $6.6 billion. Rice exports, however, advanced both in volume and value--24 and 33 percent, respectively.

Higher prices for fruits, vegetables, tobacco, and cotton also contributed to the value gain in farm exports during the first 7 months of fiscal 1975. Fruits and vegetable exports totaled $682 million, compared with $595 million a year earlier. The 15-percent increase was largely due to exports of vegetables and preparations, particularly dried beans, peas, and lentils. Exports of pulses rose 58 percent to $122 million and accounted for over half of the increase in vegetable product exports.

Tobacco exports totaled 423 million pounds in July-January, against 417 million pounds a year earlier. Value, at $585 million, was up one-fifth, reflecting an 18-percent increase in the export unit price. Larger tobacco shipments to such countries as Japan, Egypt, Syria, Libya, and Spain accounted for nearly nine-tenths of the value gain.

U.S. cotton exports in January 1975, at 409,000 running bales and worth $120 million, reached the highest monthly level, both in volume and value, for the 1975 fiscal year. For the July-January period, however, cotton exports, at 1.96 million bales, were 26 percent below the year-earlier volume. Value was up 7 percent to $556 million. The 26-percent decrease in volume reflected to a large degree a slowdown in the activities of textile industries in many cotton importing countries. Cotton's contribution to the overall July-January value gain in U.S. farm exports amounted to some $38 million.

Exports of animals and animal products edged up 1 percent to $975 million in July-January, primarily because of a rebound in dairy products and larger shipments of high-priced animal fats, oils, and greases. Dairy products, moving mainly to the developing countries of Latin America and Asia and to a lesser degree Africa, rose 55 percent to $52 million. January dairy product exports totaled $13.1 million, compared with $4.8 million in January 1974.

U.S. agricultural exports to every major trading area except Eastern Europe and the People's Republic of China (PRC) gained during July-January. The largest dollar gains occurred in shipments to Asia, Western Europe, Latin America, and Africa. U.S. agricultural exports to the PRC and the USSR were down by $293 million and $182 million, respectively, from year-earlier levels. While the USSR is clearly the dominating force in our farm exports to Eastern Europe, the decline in shipments to the PRC registered less of an impact on farm sales to Asia. Shipments to the Asian region advanced $771 million, topping the value gain in exports to the European Community (EC) by some 39 percent. The total value of July-January exports to Asia was better than 20 percent higher than those to the EC.

The sharp declines in U.S. farm exports to the USSR and the People's Republic of China were also mitigated by strong advances in exports to West Asia, South Asia, and non-EC countires in Western Europe. U.S. farm exports to these areas advanced $628 million, $297 million, and $178 million, respectively.

Table 4 .--U.S. agricultural exports to the People's Republic of China: Quantity and value by commodity, July-January 1973/74 and 1974/75

Commodity	Unit	July-January 1973/74		July-January 1974/75	
		Quantity	Value	Quantity	Value
		Thousands	1,000 dollars	Thousands	1,000 dollars
Wheat, unmilled	Mton	2,826	298,583	1,496	189,180
Corn, unmilled	do.	1,195	126,375	23	2,590
Soybeans	Bu.	11,568	62,735	4,742	32,161
Soybean oil, crude ..	Lb.	15,430	2,471	0	0
Cotton, raw	Rble	283	55,976	133	35,915
Tobacco, unman.	Lb.	2,409	2,834	0	0
Sheep and lamb skins	No.	25	147	7	42
Tallow, inedible	Lb.	17,923	3,366	0	0
Other	---	---	42	---	30
Total	---	---	552,479	---	259,918

Asian countries, excluding Japan and the People's Republic of China, took U.S. agricultural exports worth $2.85 billion in July-January--a hefty 44 percent above the year-earlier level. Expanded U.S. farm exports to Latin America and Africa have been due to larger agricultural purchases by countries such as Mexico, Venezuela, Ecuador, Algeria, Nigeria, and Tunisia.

In July-January, U.S. agricultural exports to the Organization of Petroleum Exporting Countries (OPEC) rose 160 percent to $1.08 billion, with shipments to Iran, Iraq, and Venezuela accounting for three-fourths of these. U.S. agricultural exports to the OPEC countries have been heavily concentrated in grains and preparations.

Agricultural exports, the Nation's major source of foreign exchange, topped agricultural imports by $7,247 million in July-January, compared with $6,643 million last year. Our total trade deficit, however, moved to $4,591 million as nonagricultural imports, at $58 billion, outpaced nonagricultural exports by $12 billion in July-January.

Table 5 .--U.S. agricultural exports: Value by commodity, July-January 1973/74 and July-January 1974/75

Commodity	July-January 1973/74	July-January 1974/75	Change
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products	33	52	+55
Fats, oils, and greases	236	319	+35
Hides and skins, including furskins	236	231	-2
Cattle hides, whole	166	154	-7
Furskins	46	49	+6
Other hides and skins	24	28	+18
Meats and meat products	201	183	-9
Poultry and poultry products	83	75	-10
Other	179	115	-36
Total animals and products	968	975	+1
Cotton, excluding linters	519	556	+7
Feeds and fodders, excl. protein meal:			
Corn byproducts	60	46	-24
Alfalfa meal	17	22	+26
Other	86	93	+8
Total feeds and fodders, except oil cake and meal	163	161	-1
Fruits and preparations	358	365	+2
Grains and preparations:			
Feed grains, excluding products	2,522	2,757	+9
Rice	395	523	+33
Wheat and products	3,112	3,200	+3
Other	126	111	-12
Total grains and preparations	6,155	6,591	+7
Nuts and preparations	109	103	-6
Oilseed and products:			
Cottonseed and soybean oil	143	461	+221
Soybeans	1,590	1,956	+23
Protein meal	613	455	-26
Other	209	295	+41
Total oilseeds and products	2,555	3,167	+24
Tobacco, unmanufactured	488	585	+20
Vegetables and preparations	238	317	+34
Other	225	284	+26
Total agricultural exports	11,778	13,104	+11

Table 6.--Export quantities of selected commodities, fiscal years 1973 and 1974 and July-January 1973/74 and 1974/75

Commodity	1973	1974	July-Jan. 1973/74	July-Jan. 1974/75
	-- 1,000 Metric tons --			
Animal products:				
Fats, oils, and greases	1,152	1,183	607	736
Meats and meat products	245	230	141	155
Poultry meats, fresh or frozen	68	81	49	43
Grains:				
Wheat and products	32,397	31,267	22,417	18,091
Feed grains and products	35,805	44,284	25,881	19,829
Rice	1,941	1,584	904	1,124
Oilseeds and products:				
Soybeans	13,754	14,125	7,080	7,018
Protein meal	4,802	4,983	2,471	2,607
Vegetable oils and waxes	1,058	1,050	466	744
Other:				
Fruits and preparations 1/	1,217	1,367	800	794
Vegetables and preparations 2/	1,061	1,021	591	638
Tobacco	268	313	189	192
Cotton	1,028	1,241	573	427
Feeds and fodders 3/	1,397	1,415	856	814
Total	96,193	104,144	63,025	53,212

1/ Includes fresh fruits, canned fruits, and dried fruits.
2/ Includes fresh vegetables, canned vegetables, and pulses.
3/ Includes prepared animal feeds, corn byproducts, and alfalfa meal and cubes.

Table 7 .--U.S. agricultural exports by regions, July-January 1973/74 and 1974/75

Region 1/	July-January 1973/74	July-January 1974/75	Change 2/
	-- Million dollars --		Percent
Western Europe	3,646	4,201	+15
Enlarged EC	2,910	3,287	+13
Other Western Europe	736	914	+24
Eastern Europe and USSR 3/	750	516	-31
USSR	370	188	-49
Eastern Europe	380	328	-14
Asia	4,399	5,170	+18
West Asia	428	1,056	+147
South Asia	401	698	+74
Southeast Asia, excluding Japan and PRC	1,150	1,098	-5
Japan	1,867	2,058	+10
People's Republic of China	553	260	-53
Latin America	1,276	1,465	+15
Canada, excluding transshipments	666	752	+13
Canadian transshipments	509	310	-39
Africa	464	604	+30
North Africa	265	369	+39
Other Africa	199	235	+18
Oceania	68	87	+27
Total 4/	11,778	13,104	+11

1/ Not adjusted for transshipments.
2/ Value change from 1973/74 to 1974/75 computed from unrounded data.
3/ Includes Yugoslavia.
4/ Totals may not add due to rounding.

Table 8.--Total agricultural exports and exports of grain and preparations to the OPEC for July-January 1974 and 1975 and January 1974 and 1975

Country	July-January		January	
	1973/74	1974/75	1974	1975
	-- 1,000 dollars --			
Total agriculture:				
Venezuela	100,317	187,919	15,819	27,630
Ecuador	22,943	28,478	3,629	6,161
Iraq	37,304	103,080	7,100	21,304
Iran	89,436	524,215	25,257	108,470
Kuwait	5,144	17,639	708	905
Saudi Arabia	52,715	79,791	6,695	15,414
Qatar	226	340	10	87
United Arab Emirates	2,748	3,781	206	596
Bahrain	1,525	1,968	261	191
Indonesia	105,717	53,661	9,605	12,041
Algeria	74,165	67,497	29,893	833
Libya	3,624	20,112	1,506	441
Nigeria	24,767	42,073	943	6,143
Total	520,631	1,130,554	101,632	200,216
	-- 1,000 dollars --			
Grains and preparations:				
Venezuela	65,287	104,477	11,517	19,332
Ecuador	15,332	16,111	1,615	5,690
Iraq	35,382	101,154	6,752	20,862
Iran	70,065	397,794	15,644	73,735
Kuwait	1,940	13,373	208	58
Saudi Arabia	43,573	67,253	5,810	11,567
Qatar	25	31	---	9
United Arab Emirates	1,546	1,200	19	209
Bahrain	342	959	111	28
Indonesia	72,708	34,692	5,208	8,696
Algeria	63,101	54,239	27,687	---
Libya	1,157	206	403	29
Nigeria	23,336	25,671	813	5,332
Total	393,794	817,160	75,787	145,547

Table 9.--U.S. agricultural exports: Value by months, July 1965 to January 1975

Months	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74 2/	1974/75 3/
	-- Million dollars --										
July	479.7	548.0	489.9	472.2	465.6	499.8	567.8	578.5	680.8	1,223.7	1,631.5
August	419.6	459.3	571.0	468.1	489.0	438.4	537.5	546.2	679.0	1,478.1	1,452.3
September	494.7	484.6	564.0	488.9	469.6	471.5	568.3	749.3	709.5	1,449.2	1,379.9
July-September	1,394.0	1,491.9	1,624.9	1,429.2	1,424.2	1,409.7	1,673.6	1,874.0	2,069.3	4,151.0	4,463.7
October	575.7	587.1	622.4	531.8	463.8	644.9	729.9	465.9	907.5	1,734.4	1,711.9
November	607.7	651.4	697.7	667.4	609.4	657.8	725.8	630.2	1,080.4	2,085.6	2,352.5
December	669.5	648.3	638.6	563.6	610.7	590.9	744.6	841.5	1,108.6	1,973.3	2,119.5
October-December	1,852.9	1,886.8	1,958.7	1,762.8	1,683.9	1,893.6	2,200.3	1,937.6	3,096.5	5,793.3	6,183.9
July-December	3,246.9	3,378.7	3,583.6	3,192.0	3,108.1	3,303.3	3,873.9	3,811.6	5,165.8	9,944.3	10,647.6
January	210.4	505.7	530.2	545.0	177.7	524.1	670.3	769.7	1,135.5	1,833.9	2,459.1
February	325.7	519.7	512.0	547.4	239.5	559.6	634.5	714.2	1,180.1	1,909.8	
March	696.2	619.5	552.0	544.4	517.2	569.7	714.5	668.2	1,411.4	2,092.6	
January-March	1,232.3	1,644.9	1,594.2	1,636.8	934.4	1,653.4	2,019.3	2,152.1	3,727.0	5,836.3	
April	553.8	552.3	524.5	523.7	602.0	558.4	632.1	627.7	1,265.5	2,011.1	
May	532.9	549.4	548.1	497.5	583.6	573.7	623.1	711.5	1,367.3	1,796.5	
June	530.9	551.1	521.0	461.3	513.2	599.4	607.1	743.5	1,376.1	1,704.4	
April-June	1,617.6	1,652.8	1,593.6	1,482.5	1,698.8	1,731.5	1,862.3	2,082.7	4,008.9	5,512.0	
January-June	2,849.9	3,297.7	3,187.8	3,119.3	2,633.2	3,384.9	3,881.6	4,234.8	7,735.9	11,348.3	
July-June 4/	6,096.8	6,676.4	6,771.4	6,311.3	5,741.3	6,688.2	7,755.6	8,046.4	12,901.8	21,292.6	
Monthly average	508.1	556.4	564.3	525.9	478.4	557.4	646.3	670.5	1,075.1	1,774.4	

1/ Beginning January 1970, export values include small amounts of commodities formerly classified as nonagricultural.
2/ Revised.
3/ Preliminary.
4/ Totals may not add due to rounding.

Table 10.--U.S. agricultural exports to COMECON: Quantity and value by principal commodities and countries, July-January 1973 and 1974

Commodity	Unit	East Germany				Czechoslovakia				Hungary				Poland			
		Quantity		Value		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars
Wheat, unmilled	Mt.	0	0	0	0	0	0	0	0	0	0	0	0	386	52	41,612	6,961
Corn, unmilled	do.	90	4	9,180	1,300	46	0	3,066	0	0	0	0	0	318	372	30,227	49,055
Barley, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	86	20	8,619	2,269
Grain sorghums	do.	11	21	1,123	1,800	0	0	0	0	0	0	0	0	27	24	2,293	2,699
Oats, unmilled	do.	0	0	0	0	0	0	0	0	15	0	1,550	0	82	0	7,381	0
Rye, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Soybeans	do.	0	0	0	0	7	0	1,270	0	0	0	0	0	53	54	16,345	14,417
Sunflower seeds	do.	0	0	0	0	0	5	0	1,750	0	0	0	0	0	0	0	0
Oilcake and meal	do.	33	0	10,765	0	70	59	19,328	10,057	3	68	574	12,446	140	131	41,187	23,544
Linseed oil, raw	Lb.	0	0	0	0	0	0	0	0	0	0	0	0	32,497	21,533	6,598	9,698
Dairy cattle, breeding	No.	0	0	0	0	0	0	0	0	1	1	497	1,147	2/	2/	100	80
Cattle hides, whole	do.	16	12	152	199	314	188	5,261	4,250	81	229	1,155	2,344	327	516	6,854	6,368
Other hides and skins, excl. furskins	do.	22	17	179	194	14	64	213	246	93	223	543	1,953	306	539	1,312	2,474
Citrus fruits, fresh	Lb.	16,504	23,779	1,324	1,534	0	0	0	0	0	0	0	0	4,526	15,056	508	1,297
Cotton, excluding linters	Rble.	0	0	0	0	0	0	0	0	0	0	0	0	4	14	962	3,308
Tobacco, unmanufactured	Lb.	0	0	0	0	532	1,402	513	1,713	0	0	0	0	0	1,984	0	3,199
Other	---	---	---	1,479	620	---	---	3,605	1,451	---	---	77	639	---	---	13,774	13,199
Total 1/	---	---	---	24,202	5,647	---	---	33,306	19,469	---	---	4,394	19,529	---	---	177,772	138,568

Commodity	Unit	USSR				Romania				Bulgaria				Total COMECON			
		Quantity		Value		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars
Wheat, unmilled	Mt.	2,189	494	170,335	93,540	0	0	0	0	0	0	0	0	2,575	546	211,947	100,501
Corn, unmilled	do.	2,807	672	160,377	77,468	0	486	0	68,830	0	0	0	9,964	3,261	1,598	202,850	206,617
Barley, unmilled	do.	13	0	858	0	24	30	2,672	4,732	0	0	0	0	123	50	12,149	7,001
Grain sorghums	do.	0	0	0	0	0	0	0	0	0	0	0	0	38	45	3,416	4,499
Oats, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	97	0	8,931	0
Rye, unmilled	do.	329	30	28,606	2,917	11	0	1,294	0	0	0	0	0	340	30	29,900	2,917
Soybeans	do.	18	0	5,507	0	0	0	0	0	0	0	0	0	78	54	23,122	14,417
Sunflower seeds	do.	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0	1,750
Oilcake and meal	do.	0	2	0	490	72	12	16,895	1,920	0	28	0	4,782	318	300	88,799	53,242
Linseed oil, raw	Lb.	22,044	0	2,660	0	0	0	0	0	0	0	0	0	5,454	21,533	9,258	9,698
Dairy cattle, breeding	No.	0	2/	0	3	0	0	0	0	1	2/	1,085	325	2	1	1,682	1,555
Cattle hides, whole	do.	0	277	0	4,711	922	1,032	12,939	12,207	19	25	288	262	1,579	2,459	26,647	31,341
Other hides and skins, excl. furskins	do.	0	626	0	3,364	0	0	0	0	0	0	0	0	455	1,469	2,247	8,231
Citrus fruits, fresh	Lb.	0	3,103	0	289	0	0	0	0	0	0	0	0	21,032	41,978	1,832	3,120
Cotton, excluding linters	Rble.	0	0	0	0	8	26	3,188	7,431	0	0	0	0	12	40	4,150	10,739
Tobacco, unmanufactured	Lb.	0	0	0	0	0	0	0	0	0	0	0	0	532	3,386	513	4,914
Other	---	---	---	2,117	5,069	---	---	149	138	---	---	289	915	---	---	21,490	22,031
Total 1/	---	---	---	370,460	187,854	---	---	37,137	95,258	---	---	1,662	16,248	---	---	648,933	482,573

1/ Totals may not add due to rounding.
2/ Less than 500.

Table 11.--U.S. farm export unit values,
July-January and January 1973/74 and 1974/75

Commodity	Unit	Average unit value 1/			
		July-January		January	
		1973/74	1974/75	1974	1975
		Dollars	Dollars	Dollars	Dollars
Soybean oil	Lb.	.203	.365	.212	.420
Cottonseed oil	do.	.199	.342	.226	.353
Corn	Bu.	2.506	3.610	2.848	3.942
Cotton, raw	Rbale	196.625	283.301	226.336	293.785
Feed grains	M.ton	98.425	140.588	114.310	153.413
Alfalfa meal, dehydrated	S.ton	79.895	111.411	125.667	93.700
Dried beans	Lb.	.192	.257	.273	.274
Peaches, canned	do.	.187	.245	.199	.256
Soybeans	Bu.	6.110	7.583	6.133	7.572
Grain sorghums	do.	2.402	3.274	3.071	3.521
Fruit cocktail, canned	Lb.	.233	.283	.239	.290
Dried peas	do.	.162	.181	.246	.195
Wheat	Bu.	3.778	4.806	4.489	5.193
Tobacco, flue-cured, unstemmed	Lb.	1.093	1.328	1.113	1.463
Tobacco, flue-cured, stemmed	do.	1.528	1.855	1.663	2.009
Tobacco, unmanufactured	do.	1.170	1.383	1.245	1.510
Lemons and limes	do.	.126	.145	.128	.134
Beef and veal, except offals	do.	1.231	1.357	1.182	1.398
Pork, except offals	do.	.672	.730	.710	.737
Oranges 2/	do.	.105	.112	.113	.110
Chickens, fresh or frozen	do.	.420	.356	.419	.315
Tallow, inedible	do.	.174	.188	.175	.159
Raisins	do.	.500	.493	.505	.442
Rice, milled basis	do.	.203	.216	.228	.208
Grapes, fresh	do.	.209	.194	.254	.232
Almonds, shelled	do.	1.394	1.091	1.357	1.020
Cattle hides, whole	No.	18.266	13.675	18.273	11.491
Offals, edible	Lb.	.472	.347	.504	.354
Soybean meal	S.ton	228.864	156.555	208.196	160.079

1/ Total export value reported divided by total quantity exported.
2/ Includes tangerines and clementines.

TABLE 12.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
ALL COMMODITIES	---	---	---	44,352,800	58,814,400	---	---	6,785,800	9,027,500
NONAGRICULTURAL COMMODITIES	---	---	---	32,574,564	45,709,967	---	---	4,951,870	6,568,418
AGRICULTURAL COMMODITIES	---	---	---	11,778,236	13,104,433	---	---	1,833,930	2,459,082
ANIMALS AND ANIMAL PRODUCTS	---	---	---	967,838	974,620	---	---	154,228	146,541
ANIMALS LIVE, EX POULTRY	---	---	---	143,532	80,825	---	---	20,266	12,827
CATTLE	NO	235	131	106,054	61,867	16	26	9,558	10,260
OTHER	---	---	---	37,478	18,958	---	---	10,708	2,567
DAIRY PRODUCTS	---	---	---	33,488	52,044	---	---	4,832	13,065
ANHYDROUS MILK FAT	LB	169	148	128	121	37	18	16	19
BUTTER	LB	193	282	159	228	38	58	32	45
CHEESE AND CURD	LB	4,240	4,401	4,043	4,964	511	591	561	646
MILK AND CREAM:									
CONDENSED OR EVAPORATED	LB	22,863	24,100	4,660	5,814	3,260	4,216	694	1,003
DRY, WHOLE MILK AND CREAM	LB	23,559	24,853	4,930	6,590	2,020	2,065	584	490
FRESH	GAL	1,095	1,021	2,261	2,297	207	130	400	309
NONFAT DRY	LB	3,444	19,133	1,140	9,409	455	14,244	145	6,905
OTHER	---	---	---	16,166	22,620	---	---	2,400	3,647
FATS, OILS, AND GREASES	LB	1,338,580	1,622,822	235,968	318,629	197,282	232,601	34,989	38,570
LARD AND OTHER RENDERED PIG FAT	LB	58,842	74,029	12,290	19,825	9,369	5,437	1,928	1,641
TALLOW:									
EDIBLE	LB	14,737	26,623	2,560	5,772	430	1,433	95	286
INEDIBLE	LB	1,177,693	1,359,432	204,446	256,117	180,902	211,147	31,637	33,488
OTHER	LB	87,308	162,738	16,672	36,914	6,582	14,585	1,329	3,155
MEATS AND MEAT PREPARATIONS	LB	310,168	342,729	201,255	182,653	40,577	43,261	27,284	24,028
BEEF AND VEAL, EXCEPT OFFALS	LB	51,798	21,281	63,753	28,882	8,064	3,401	9,530	4,753
PORK, EXCEPT OFFALS	LB	43,404	74,264	29,149	54,206	4,045	8,043	2,870	5,931
OFFALS, EDIBLE, VARIETY MEATS	LB	165,084	188,436	77,842	65,332	21,080	22,638	10,627	8,004
OTHER	LB	49,882	58,748	30,510	34,233	7,388	9,179	4,258	5,341
POULTRY AND POULTRY PRODUCTS	---	---	---	83,487	75,487	---	---	12,188	9,214
POULTRY, LIVE:									
BREEDING CHICKS	NO	6,607	5,985	8,922	8,173	805	948	1,167	1,370
BABY CHICKS, EX BREEDING CHICKS	NO	11,981	8,895	2,293	2,182	1,259	1,048	306	267
OTHER	---	---	---	2,708	2,422	---	---	381	244
POULTRY MEAT, FRESH, FROZEN:									
CHICKENS	LB	62,970	66,719	26,473	23,769	11,267	10,407	4,724	3,277
TURKEYS	LB	36,863	19,844	20,184	12,366	4,386	1,384	2,382	675
OTHER	LB	7,495	9,195	4,046	4,267	724	1,497	445	681
POULTRY, CANNED AND SPECIALTIES	LB	4,342	3,354	2,439	2,070	1,211	352	718	242
EGGS IN THE SHELL, FOR HATCHING	DOZ	6,303	6,433	8,091	8,640	993	1,037	1,394	1,483
EGGS IN THE SHELL, OTHER	DOZ	1,628	5,005	1,085	3,046	77	645	57	400
EGGS, DRIED	LB	2,142	2,136	3,175	3,571	204	83	357	142
EGGS OTHERWISE PRESERVED	LB	1,044	863	908	529	57	42	49	28

CONTINUED--

TABLE 12 --U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
HIDES AND SKINS, INCLUDING FURSKINS	---	---	---	235,827	230,882	---	---	50,118	43,984
CATTLE HIDES, WHOLE	NO	9,064	11,227	165,562	193,933	1,405	1,645	25,673	18,903
FURSKINS	---	---	---	46,002	48,588	---	---	21,236	21,513
OTHER	---	---	---	24,263	28,761	---	---	3,209	3,508
OTHER ANIMAL PRODUCTS	---	---	---	34,281	34,101	---	---	4,550	4,912
HAIR, ANIMAL, EX WOOL OR FINE HAIR	LB	431	493	374	474	79	79	47	34
SAUSAGE CASINGS	LB	8,374	7,318	10,655	10,581	825	970	1,287	1,549
WOOL, UNMANUFACTURED,INC FINE HAIR	CLB	7,204	6,151	10,606	7,836	810	1,044	1,160	1,332
OTHER	---	---	---	12,645	15,210	---	---	2,056	1,997
VEGETABLE PRODUCTS	---	---	---	10,810,398	12,129,813	---	---	1,679,701	2,312,541
COTTON, UNMANUFACTURED	RBA	2,829	2,103	825,975	563,596	578	433	125,043	121,192
COTTON, RAW	RBA	2,637	1,964	518,500	556,403	545	409	123,353	120,158
LINTERS	RBA	192	140	7,475	7,192	33	24	1,690	1,034
FRUITS AND PREPARATIONS	---	---	---	357,840	365,248	---	---	43,408	43,709
CANNED	LB	255,088	177,506	53,916	47,186	24,088	17,645	5,383	4,947
CHERRIES	LB	12,048	12,496	4,584	4,548	864	1,448	294	570
FRUIT COCKTAIL	LB	69,300	45,702	15,149	12,949	6,952	4,313	1,660	1,252
PEACHES	LB	95,658	64,276	17,895	15,772	8,226	6,429	1,636	1,646
PEARS	LB	8,084	4,172	1,737	1,073	1,951	479	451	138
PINEAPPLES	LB	51,024	33,514	8,653	7,385	3,427	2,006	623	502
OTHER	LB	18,975	17,346	4,898	5,458	2,668	2,969	719	839
DRIED	LB	162,841	128,410	71,788	58,757	22,260	14,360	10,127	6,165
PRUNES	LB	85,717	51,717	33,718	19,889	12,095	5,992	4,901	2,287
GRAPES (RAISINS)	LB	61,676	64,230	30,830	31,640	9,022	7,521	4,555	3,323
OTHER	LB	15,447	12,464	7,239	7,229	1,142	846	670	555
FRESH	LB	1,346,486	1,444,250	177,538	204,911	160,265	183,612	19,315	23,936
APPLES	LB	114,405	134,583	15,476	20,498	18,235	28,398	2,277	4,286
BERRIES	LB	13,278	18,185	3,332	4,978	70	94	19	29
GRAPEFRUITS	LB	186,862	157,974	18,978	18,379	44,606	29,137	3,945	3,221
GRAPES	LB	214,486	221,686	44,927	43,053	7,520	9,677	1,998	2,243
LEMONS AND LIMES	LB	214,571	261,230	27,046	37,903	28,826	31,360	3,693	4,202
ORANGES,TANGERINES,& CLEMENTINES	LB	345,960	395,408	36,214	44,140	51,288	77,214	5,774	8,495
PEARS	LB	73,597	57,850	9,914	8,750	5,067	3,665	720	593
OTHER	LB	183,327	197,335	21,692	27,208	4,654	4,066	1,040	867
FRUIT JUICES	GAL	22,923	21,203	46,584	44,723	3,563	3,037	7,888	7,161
GRAPEFRUIT	GAL	3,289	3,205	5,495	5,214	437	300	766	570
ORANGE	GAL	12,403	11,928	29,977	29,685	2,180	1,916	5,570	5,054
OTHER	GAL	7,232	6,070	11,112	9,824	946	821	1,552	1,537
FROZEN FRUITS	LB	14,514	17,207	4,386	5,288	973	2,256	241	845
OTHER	---	---	---	3,629	4,382	---	---	394	655
NUTS AND PREPARATIONS	---	---	---	108,845	102,600	---	---	14,729	10,925
ALMONDS, SHELLED BASIS	LB	47,154	60,605	65,727	66,113	7,957	7,619	10,801	7,773
WALNUTS, NOT SHELLED BASIS	LB	45,855	53,760	21,220	19,051	3,771	3,866	1,228	1,329
OTHER	---	---	---	21,899	17,436	---	---	2,700	1,823

CONTINUED--

TABLE 12 --U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
GRAINS AND PREPARATIONS	---	---	---	6,155,276	6,990,872	---	---	872,165	1,328,913
FEED GRAINS AND PRODUCTS	MT	25,881	19,829	2,544,996	2,787,611	3,415	4,046	390,011	620,871
FEED GRAINS	MT	25,628	19,612	2,522,447	2,757,211	3,377	4,024	386,026	617,333
BARLEY	BU	59,899	26,490	138,724	96,566	7,995	5,695	22,332	22,270
CORN	BU	793,304	617,369	1,987,813	2,228,664	105,369	129,054	300,067	508,788
GRAIN SORGHUMS	BU	144,155	128,383	346,238	420,284	20,685	24,446	63,529	86,080
OATS	BU	35,249	6,360	49,672	11,697	62	70	98	195
MALT AND FLOUR, INC BARLEY MALT	LB	52,850	38,217	4,653	4,656	8,441	3,861	915	572
CORN GRITS AND HOMINY	LB	34,012	25,091	1,911	1,821	3,905	1,720	220	125
CORNMEAL	CWT	1,760	1,376	9,156	11,788	262	139	1,739	1,301
CORN STARCH	LB	42,974	53,530	5,594	9,920	6,812	7,430	870	1,406
OATMEAL AND GROATS	CWT	107	49	791	528	23	0	216	3
OATMEAL AND OATS, ROLLED, ETC	LB	3,954	12,899	444	1,687	187	856	25	132
RICE	LB	1,992,766	2,478,679	394,736	523,249	369,792	544,912	82,929	111,286
MILLED	LB	1,772,769	2,015,608	359,913	435,646	339,498	463,516	77,380	96,207
HUSKED, BROWN	LB	219,997	463,071	34,823	87,603	30,294	81,396	5,549	15,080
RYE	BU	22,167	3,931	50,096	11,604	140	1	250	4
WHEAT AND PRODUCTS	BU	823,670	664,719	2,111,581	3,199,809	86,892	112,252	391,786	584,153
WHEAT	BU	797,965	642,081	3,014,405	3,085,582	83,185	108,443	373,412	563,155
WHEAT FLOUR	BU	20,803	17,562	71,894	86,421	2,925	2,825	13,808	14,923
OTHER WHEAT PRODUCTS	BU	4,902	5,075	25,282	27,806	782	984	4,767	6,075
BAKERY PRODUCTS	LB	15,317	19,965	6,431	10,451	2,281	2,719	1,045	1,372
DIETETIC FOODS	LB	70,986	17,595	11,407	3,277	66	2,014	37	531
BLENDED FOOD PRODUCTS	LB	152,298	216,053	20,235	32,767	32,205	49,036	4,034	7,982
OTHER	---	---	---	15,795	22,105	---	---	2,072	2,715
FEEDS AND FODDERS, EX OIL CAKE & MEAL	---	---	---	162,655	160,723	---	---	20,603	24,534
CORN BYPRODUCTS, FEED	STN	584	447	59,816	45,528	61	70	7,784	7,937
ALFALFA MEAL, DEHYDRATED	STN	86	56	6,871	6,239	6	10	754	937
ALFALFA MEAL, SUN-CURED	STN	120	84	7,461	8,002	21	22	1,811	2,192
ALFALFA HAY CUBES	STN	51	89	2,880	7,408	1	7	97	400
POULTRY FEEDS, PREPARED	STN	66	79	18,021	19,022	10	12	2,640	2,838
OTHER	---	---	---	67,606	74,524	---	---	7,517	12,230
OILSEEDS AND PRODUCTS	---	---	---	2,554,538	3,167,277	---	---	457,510	587,647
OIL CAKE AND MEAL	STN	2,724	2,874	613,027	455,322	494	502	102,512	81,150
SOYBEAN OIL CAKE AND MEAL	STN	2,471	2,735	565,524	428,179	454	491	94,521	78,599
OTHER	STN	253	139	47,504	27,143	40	11	7,991	2,551
OILSEEDS	---	---	---	1,720,747	2,111,337	---	---	312,863	401,412
FLAXSEED	BU	316	44	2,213	334	11	5	34	70
SOYBEANS	BU	260,140	257,878	1,589,506	1,955,503	48,309	49,973	296,282	378,420
SAFFLOWER SEED	LB	130,983	50,841	7,963	7,856	74	562	6	141
PEANUTS	LB	182,297	278,462	47,268	79,275	36,060	70,826	8,933	19,643
OTHER	---	---	---	73,064	17,054	---	---	6,876	1,864
VEGETABLE OILS AND WAXES	LB	1,028,071	1,640,802	216,966	595,064	193,836	263,260	41,985	104,296
COTTONSEED OIL	LB	220,982	322,172	44,073	110,197	28,766	78,446	6,504	27,672
SOYBEAN OIL	LB	488,248	960,183	99,348	350,665	125,525	135,717	26,556	56,963
PEANUT OIL	LB	46,188	19,858	10,150	7,752	4,083	891	1,210	394
OTHER	LB	272,653	338,589	63,396	126,450	35,462	48,206	7,714	19,266
PROTEIN SUBSTANCES	LB	7,281	9,874	3,797	5,555	622	1,658	151	789

CONTINUED--

TABLE 12.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
TOBACCO, UNMANUFACTURED	LB	416,668	423,302	487,598	585,356	56,040	63,272	69,770	95,561
BURLEY	LB	32,384	24,206	41,082	33,877	2,326	1,055	2,976	1,614
CIGAR WRAPPER	LB	853	1,659	5,115	10,880	240	222	1,510	1,214
DARK-FIRED KENTUCKY AND TENNESSEE	LB	10,793	10,495	8,393	9,930	1,473	578	1,083	558
FLUE-CURED	LB	276,090	274,956	388,248	461,016	38,159	45,123	58,904	81,272
MARYLAND	LB	5,979	7,963	6,821	10,535	330	58	375	91
BULK SMOKING TOBACCO	LB	19,076	28,166	25,900	40,308	2,530	6,131	3,316	8,925
OTHER	LB	71,392	75,856	12,940	18,811	10,981	10,105	1,607	1,886
VEGETABLES AND PREPARATIONS	---	---	---	237,650	317,275	---	---	36,209	50,026
CANNED	LB	144,094	125,554	31,610	36,048	23,012	14,686	5,221	4,330
ASPARAGUS	LB	2,498	3,889	1,031	1,327	285	412	139	98
CORN	LB	36,972	24,903	6,993	6,276	5,246	2,316	1,133	713
SOUPS	LB	19,265	11,254	4,656	3,461	3,846	2,165	899	664
TOMATOES, TOMATO SAUCE AND PUREE	LB	56,748	56,047	13,073	17,432	9,410	5,236	2,242	1,759
OTHER	LB	28,611	29,461	5,858	7,552	4,226	4,158	808	1,097
PULSES	LB	414,547	512,088	77,160	122,105	39,556	75,352	10,435	18,796
DRIED BEANS	LB	272,327	338,317	52,317	86,963	23,924	46,159	6,537	12,666
DRIED PEAS, INC COW AND CHICK	LB	109,476	125,052	17,779	22,624	13,984	20,194	3,439	3,930
DRIED LENTILS	LB	32,741	48,719	7,064	12,517	1,648	8,999	459	2,199
FRESH	LB	744,735	768,044	60,606	70,732	113,117	116,922	9,581	12,228
ASPARAGUS	LB	343	491	97	144	180	69	56	40
LETTUCE	LB	128,356	147,478	8,741	13,002	24,727	27,661	1,661	2,441
ONIONS	LB	125,529	93,808	11,470	7,890	20,837	18,753	2,208	1,543
POTATOES, EXCEPT SWEET POTATOES	LB	232,670	229,970	9,446	10,476	26,812	14,627	1,201	660
TOMATOES	LB	92,822	112,415	13,157	17,220	7,039	18,596	1,036	2,946
OTHER	LB	155,010	183,891	17,696	21,999	33,523	37,217	3,418	4,598
FROZEN VEGETABLES	LB	32,330	30,375	6,919	7,778	4,205	5,551	921	1,424
HOPS	LB	7,902	8,091	7,649	8,434	1,877	2,012	1,947	2,101
SOUPS AND VEGETABLES, DEHYDRATED	LB	20,783	23,614	10,284	16,556	3,383	2,582	1,476	1,899
TOMATO JUICE, CANNED	GAL	1,359	1,601	1,573	2,317	151	514	168	760
VEGETABLE SEASONINGS	LB	33,779	25,927	10,275	11,578	5,061	2,927	1,458	1,214
OTHER	---	---	---	31,574	41,727	---	---	5,003	7,275
OTHER VEGETABLE PRODUCTS	---	---	---	220,021	276,866	---	---	40,264	48,033
COFFEE	LB	20,347	17,320	21,824	22,007	2,810	2,832	2,988	3,981
DRUGS, HERBS, ROOTS, ETC	LB	6,895	7,006	11,404	12,796	811	936	1,676	1,510
ESSENTIAL OILS AND RESINOIDS	LB	10,039	7,982	33,955	35,602	1,564	808	6,364	4,150
FLAVORING SIRUPS, SUGARS, EXTRACTS	---	---	---	27,993	31,557	---	---	2,766	5,955
HONEY	LB	11,361	2,528	5,058	1,472	190	167	116	109
NURSERY STOCK	---	---	---	7,014	8,656	---	---	1,389	1,741
SEEDS, EXCEPT OILSEEDS	LB	158,639	157,353	60,463	73,156	47,180	37,344	16,968	17,915
SPICES	LB	5,623	6,444	4,686	5,307	1,000	903	891	681
OTHER	---	---	---	48,024	86,315	---	---	7,106	11,990

1/ PRELIMINARY

TABLE 13.U.S. AGRICULTURAL EXPORTS TO EC QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
VARIABLE-LEVY COMMODITIES: 2/									
FEED GRAINS									
CORN	MT	6,091	5,811	608,895	837,067	837	1,351	101,007	212,687
GRAIN SORGHUMS	MT	5,298	5,394	829,921	789,208	783	1,320	90,225	208,165
BARLEY	MT	295	388	31,588	44,557	54	31	10,781	4,522
OATS	MT	187	2	16,739	184	0	0	0	0
RICE	MT	311	27	30,648	3,118	0	0	0	0
RYE GRAIN	MT	67	53	25,934	22,730	12	13	4,769	4,941
WHEAT GRAIN	MT	8	30	747	3,809	0	0	0	0
WHEAT FLOUR	MT	982	629	120,303	129,544	53	42	8,454	8,427
BEEF AND VEAL, EX VARIETY MEATS	MT	5	3	569	618	0	1	44	164
PORK, EX VARIETY MEATS	LB	783	718	943	801	152	119	111	198
LARD 3/	LB	463	442	302	271	0	37	0	31
DAIRY PRODUCTS	LB	280	10	68	4	0	0	0	0
POULTRY AND EGGS	---	---	---	137	6,960	---	---	24	6,174
LIVE POULTRY	---	---	---	15,025	8,804	---	---	1,834	679
BROILERS AND FRYERS	---	---	---	889	701	---	---	151	176
STEWING CHICKENS	LB	982	854	506	110	107	20	61	8
TURKEYS	LB	58	0	21	0	0	0	0	0
OTHER FRESH POULTRY	LB	20,995	11,181	11,793	6,731	2,470	875	1,337	404
EGGS	LB	836	12	542	16	0	4	0	6
OTHER	---	---	---	1,314	1,244	---	---	284	85
	---	---	---	14,162	8,494	---	---	1,320	1,371
TOTAL VARIABLE-LEVY ITEMS	---	---	---	787,085	1,019,101	---	---	117,562	234,673
NONVARIABLE-LEVY COMMODITIES:									
CANNED POULTRY 4/	LB	44	364	108	230	20	10	52	18
COTTON, EX LINTERS	BBA	180	174	41,283	56,326	50	39	13,315	11,888
FRUITS AND PREPARATIONS	---	---	---	61,211	45,790	---	---	7,413	5,679
FRESH FRUITS	LB	125,023	160,156	13,188	17,754	16,036	22,222	1,945	2,421
CITRUS	LB	118,284	153,888	11,842	15,897	13,893	20,647	1,452	2,027
ORANGES AND TANGERINES	LB	43,834	45,767	3,926	4,510	0	522	0	53
LEMON AND LIMES	LB	46,850	73,920	5,360	7,532	7,126	10,609	852	947
GRAPEFRUITS	LB	27,441	34,251	2,583	3,820	6,768	9,172	600	993
OTHER	LB	159	351	33	35	0	344	0	33
APPLES	LB	76	134	8	16	0	134	0	16
GRAPES	LB	856	935	249	250	147	207	42	97
OTHER	LB	5,807	5,198	1,090	1,591	1,996	1,234	451	321
DRIED FRUITS	LB	49,833	26,026	19,393	9,420	5,977	2,756	2,344	1,114
GRAPES (RAISINS)	LB	7,932	6,920	3,948	3,217	626	695	348	328
PRUNES	LB	38,748	18,233	14,167	5,697	4,759	1,976	1,872	762
OTHER	LB	3,152	1,273	1,239	506	191	65	123	24
FRUIT JUICES	GAL	3,950	2,494	7,493	4,588	665	551	1,258	1,048
ORANGE	GAL	2,512	1,647	4,638	2,613	365	387	660	608
GRAPEFRUIT	GAL	647	389	1,270	629	131	82	260	112
OTHER	GAL	791	458	1,585	1,346	169	103	338	328
CANNED FRUITS 5/	LB	92,326	45,653	19,140	11,506	8,179	3,533	1,749	1,016
PEACHES	LB	32,931	9,753	5,960	2,355	3,711	761	755	168
FRUIT COCKTAIL	LB	17,834	3,799	4,112	1,077	2,000	510	482	168
PINEAPPLES	LB	29,605	20,844	4,980	4,408	1,729	1,087	319	271
OTHER	LB	12,955	11,258	4,087	3,667	740	1,174	192	409
OTHER FRUITS	---	---	---	2,037	2,922	---	---	118	81

CONTINUED--

TABLE 13 .U.S. AGRICULTURAL EXPORTS TO EC QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 I/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 I/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 I/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 I/ 1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CON:									
VEGETABLES AND PREPARATIONS	---	---	---	23,348	30,933	---	---	4,084	4,741
PULSE	LB	98,493	86,161	15,705	21,099	11,971	13,832	2,258	3,388
DRIED BEANS	LB	75,268	52,999	10,906	13,109	5,996	8,770	1,532	2,284
DRIED PEAS	LB	23,230	33,162	4,799	7,990	5,975	5,054	1,172	1,120
FRESH VEGETABLES	LB	4,009	5,385	888	815	1,825	2,714	380	444
CANNED VEGETABLES	LB	6,514	6,670	1,311	1,739	646	486	147	110
ASPARAGUS	LB	105	109	82	31	0	2	0	2
OTHER	LB	6,288	6,561	1,258	1,728	646	484	147	108
HOPS	LB	499	247	619	210	49	54	187	87
OTHER VEGETABLES & PREPARATIONS	---	---	---	4,838	7,049	---	---	866	734
HIDES AND SKINS	---	---	---	30,595	34,788	---	---	10,483	12,468
CATTLE HIDES, WHOLE	NO	510	671	8,990	9,305	40	183	661	2,080
CALF AND KIP SKINS	NO	228	276	1,014	1,623	61	92	217	480
OTHER	---	---	---	20,591	23,660	---	---	9,245	10,027
OILSEEDS AND PRODUCTS	---	---	---	1,055,080	1,269,986	---	---	190,697	288,249
OIL CAKE AND MEAL	MT	1,320	1,654	326,773	310,965	201	283	46,667	49,[illegible]
SOYBEAN	MT	1,[illegible]	1,768	306,972	297,004	189	277	43,276	46,[illegible]
OTHER	MT	12	87	19,800	13,960	12	6	2,530	11111
OILSEEDS	---	---	---	710,539	898,319	---	---	143,971	198,[illegible]
SOYBEANS	MT	3,093	2,971	661,661	830,877	610	646	138,486	185,9[illegible]
FLAXSEED	MT	2	1	236	283	0	0	18	79
OTHER	---	---	---	48,641	67,159	---	---	5,486	12,971
VEGETABLE OILS	LB	86,582	148,488	17,041	56,995	3,812	17,366	878	6,002
COTTONSEED	LB	12,413	5,873	2,571	1,935	2,206	4,834	503	1,394
SOYBEAN	LB	9,883	9,390	1,927	4,102	5	0	1	0
LINSEED	LB	15,888	61,388	2,852	27,157	0	8,910	0	3,582
OTHER	LB	48,398	71,837	10,091	26,802	1,602	3,822	371	1,714
TALLOW, INEDIBLE	LB	274,682	233,672	46,911	40,548	29,756	44,227	5,046	6,493
TOBACCO, UNMANUFACTURED	LB	102,409	91,907	107,955	107,309	8,022	10,989	8,583	14,464
VARIETY MEATS, FRESH OR FROZEN 4/	LB	93,830	100,959	50,144	37,567	10,796	1,544	5,976	4,340
NUTS AND PREPARATIONS	---	---	---	35,732	47,828	---	---	4,347	4,303
CORN BYPRODUCTS, FEED 6/	MT	510	361	57,944	39,975	51	46	7,337	2,588
FOOD FOR RELIEF AND CHARITY	---	---	---	18	64	---	---	1	9
OTHER	---	---	---	88,020	83,486	---	---	15,146	14,185
TOTAL NONVARIABLE-LEVY ITEMS	---	---	---	1,899,281	1,801,592	---	---	272,711	341,856
TOTAL	---	---	---	2,386,286	2,820,094	---	---	390,273	835,037

I/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964; AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS BOUND IN THE GENERAL AGREEMENT ON TARIFFS AND TRADE (GATT) AT 3 PERCENT AD VALOREM. U.S. LARD IS FOR FOOD USE. 4/ ALTHOUGH CANNED POULTRY AND PORK VARIETY MEATS ARE SUBJECT TO VARIABLE LEVIES, THESE CANNOT EXCEED THE AMOUNT OF IMPORT DUTIES BOUND IN GATT. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES; BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 14.U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
VARIABLE-LEVY COMMODITIES: 2/									
FEED GRAINS	MT	7,008	6,356	707,399	914,370	1,040	1,499	125,570	234,590
CORN	MT	6,203	5,921	627,283	864,238	986	1,468	114,789	230,068
GRAIN SORGHUMS	MT	307	407	32,730	46,829	54	31	10,781	4,522
BARLEY	MT	187	2	16,739	184	0	0	0	0
OATS	MT	311	27	30,648	3,118	0	0	0	0
RICE	MT	85	76	34,035	32,628	15	19	6,139	7,304
RYE GRAIN	MT	8	30	747	3,809	0	0	0	0
WHEAT GRAIN	MT	1,063	791	134,800	160,995	86	92	13,309	19,431
WHEAT FLOUR	MT	5	3	582	623	0	1	46	164
BEEF AND VEAL, EX VARIETY MEATS	LB	1,646	1,191	1,518	1,276	392	207	231	307
PORK, EX VARIETY MEATS	LB	627	828	393	317	0	37	0	31
LARD 3/	LB	28,072	18,835	6,144	5,053	5,159	39	1,000	15
DAIRY PRODUCTS	---	---	---	170	7,700	---	---	29	6,437
POULTRY AND EGGS	---	---	---	18,223	12,141	---	---	2,150	890
LIVE POULTRY	---	---	---	919	797	---	---	151	226
BROILERS AND FRYERS	LB	1,586	348	819	179	129	68	83	67
STEWING CHICKENS	LB	58	0	21	0	0	0	0	0
TURKEYS	LB	23,415	12,792	13,464	8,698	2,610	925	1,514	463
OTHER FRESH POULTRY	LB	837	26	543	39	0	6	0	9
EGGS	---	---	---	2,457	2,427	---	---	402	126
OTHER	---	---	---	17,720	14,322	---	---	1,620	2,084
TOTAL VARIABLE-LEVY ITEMS	---	---	---	921,732	1,153,235	---	---	150,095	271,254
NONVARIABLE-LEVY COMMODITIES:									
CANNED POULTRY 4/	LB	108	372	143	250	71	11	73	20
COTTON, EX LINTERS	RBA	214	201	47,752	63,481	93	42	14,067	13,654
FRUITS AND PREPARATIONS	---	---	---	81,729	63,673	---	---	9,772	7,726
FRESH FRUITS	LB	150,074	194,216	16,559	22,274	20,512	27,959	2,481	3,245
CITRUS	LB	136,198	176,821	13,568	18,147	17,412	22,923	1,797	2,207
ORANGES AND TANGERINES	LB	53,879	60,168	4,823	5,849	1,413	522	120	53
LEMON AND LIMES	LB	51,598	78,041	5,863	8,068	8,062	10,686	951	954
GRAPEFRUITS	LB	30,406	38,048	2,816	4,193	7,932	10,971	725	1,167
OTHER	LB	315	364	67	37	5	344	1	33
APPLES	LB	1,740	6,858	259	1,053	495	3,015	70	435
GRAPES	LB	4,562	3,939	1,289	936	527	1,103	151	267
OTHER	LB	7,574	6,796	1,442	2,138	2,078	1,317	462	336
DRIED FRUITS	LB	71,864	44,333	29,287	18,138	8,763	3,959	3,710	1,577
GRAPES (RAISINS)	LB	16,269	16,616	8,214	8,271	2,313	1,055	1,137	482
PRUNES	LB	50,756	24,433	19,005	8,254	6,231	2,778	2,435	1,033
OTHER	LB	4,838	3,283	2,068	1,613	219	126	138	61
FRUIT JUICES	GAL	4,770	3,112	9,559	6,102	713	664	1,372	1,346
ORANGE	GAL	3,035	2,054	5,985	3,786	387	477	713	864
GRAPEFRUIT	GAL	771	426	1,650	738	147	67	300	130
OTHER	GAL	964	633	1,925	1,578	180	120	360	353
CANNED FRUITS 5/	LB	111,125	51,112	23,232	12,911	9,453	4,300	2,016	1,214
PEACHES	LB	37,280	10,097	6,864	2,437	3,828	939	777	206
FRUIT COCKTAIL	LB	24,378	6,554	5,824	1,821	2,406	871	577	269
PINEAPPLES	LB	33,790	22,332	5,765	4,785	1,945	1,267	365	312
OTHER	LB	15,677	12,130	4,778	3,867	1,275	1,223	296	427
OTHER FRUITS	---	---	---	3,093	4,248	---	---	193	344

CONTINUED--

TABLE 14 .U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CONT									
VEGETABLES AND PREPARATIONS	---	---	---	55,966	53,584	---	---	8,602	7,806
PULSE	LB	207,549	144,548	40,511	35,668	25,290	21,566	6,640	5,230
DRIED BEANS	LB	155,077	87,005	30,477	22,198	14,678	13,014	3,860	2,429
DRIED PEAS	LB	52,472	57,544	10,034	13,470	10,412	8,552	2,783	1,810
FRESH VEGETABLES	LB	4,892	6,597	1,050	990	2,072	3,430	332	539
CANNED VEGETABLES	LB	14,754	11,807	3,189	3,304	1,333	1,239	315	376
ASPARAGUS	LB	1,509	1,179	534	395	50	66	10	19
OTHER	LB	13,245	10,628	2,635	2,910	1,283	1,173	297	357
HOPS	LB	1,188	1,265	1,157	1,092	181	203	313	167
OTHER VEGETABLES & PREPARATIONS	---	---	---	10,078	12,570	---	---	969	1,284
HIDES AND SKINS	---	---	---	41,799	45,466	---	---	13,293	15,881
CATTLE HIDES, WHOLE	NO	561	696	9,956	9,862	62	186	979	2,061
CALF AND KIP SKINS	NO	242	276	1,110	1,823	61	82	217	420
OTHER	---	---	---	30,734	33,982	---	---	12,098	13,370
OILSEEDS AND PRODUCTS	---	---	---	1,160,638	1,347,162	---	---	214,729	272,974
OIL CAKE AND MEAL	MT	1,449	1,930	356,037	326,311	226	294	51,733	51,707
SOYBEAN	MT	1,307	1,838	327,770	308,976	200	287	45,905	50,038
OTHER	MT	142	92	28,267	17,337	26	7	5,829	1,670
OILSEEDS	---	---	---	779,796	951,361	---	---	160,002	212,870
SOYBEANS	MT	3,408	3,132	725,425	878,875	478	687	154,141	198,205
FLAXSEED	MT	2	1	236	283	0	0	18	70
OTHER	---	---	---	54,135	72,203	---	---	5,843	14,295
VEGETABLE OILS	LB	114,177	166,955	23,777	67,333	11,744	20,798	2,946	8,350
COTTONSEED	LB	19,582	5,986	3,751	1,991	5,172	4,634	1,009	1,394
SOYBEAN	LB	9,971	9,397	1,544	4,106	5	0	1	0
LINSEED	LB	22,297	74,889	4,892	33,690	3,691	12,214	1,207	5,172
OTHER	LB	62,367	76,682	13,629	27,545	2,876	3,950	729	1,785
TALLOW, INEDIBLE	LB	299,851	290,590	51,130	50,518	43,969	48,428	7,354	7,188
TOBACCO, UNMANUFACTURED	LB	220,210	179,540	246,710	234,411	10,906	16,015	12,691	22,841
VARIETY MEATS, FRESH OR FROZEN 4/	LB	120,271	127,886	61,767	47,862	13,475	15,504	7,474	5,804
NUTS AND PREPARATIONS	---	---	---	48,765	57,032	---	---	5,837	4,923
CORN BYPRODUCTS, FEED 6/	MT	511	378	57,955	42,017	51	62	7,337	7,629
FOOD FOR RELIEF AND CHARITY	---	---	---	27	91	---	---	10	22
OTHER	---	---	---	132,730	118,894	---	---	22,320	18,789
TOTAL NONVARIABLE-LEVY ITEMS	---	---	---	1,988,128	2,133,616	---	---	323,402	385,322
TOTAL	---	---	---	2,909,859	3,286,853	---	---	473,496	456,877

1/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964; AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS BOUND IN THE GENERAL AGREEMENT ON TARIFFS AND TRADE (GATT) AT 3 PERCENT AD VALOREM. U.S. LARD IS FOR FOOD USE. 4/ ALTHOUGH CANNED POULTRY AND PORK VARIETY MEATS ARE SUBJECT TO VARIABLE LEVIES, THESE CANNOT EXCEED THE AMOUNT OF IMPORT DUTIES BOUND IN GATT. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES: BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
CATTLE, LIVE	NO	235	131	106,054	61,867	16	26	9,558	10,260
CANADA		199	70	82,500	27,162	10	16	6,106	5,342
MEXICO		21	49	10,961	18,103	4	8	1,597	1,662
ARGENTINA		0	0	263	2,170	0	0	47	835
HUNGARY		1	1	497	1,322	0	0	0	81
KOREA,REP OF		3	2	2,112	1,566	0	0	120	33
REP SOUTH AFRICA		1	3	971	4,773	0	0	30	1,011
OTHER		11	6	8,751	6,771	2	1	1,689	1,307
MILK & CREAM,CONDENSED OR EVAPORATED	MLB	22,863	24,100	4,660	5,814	3,260	4,216	694	1,003
MEXICO		21,034	21,681	4,142	5,050	3,085	3,959	641	921
BAHAMAS		376	450	92	143	56	60	14	18
TRUST TERR PAC IS		721	619	201	206	73	108	21	35
OTHER		731	1,350	224	415	45	88	18	29
MILK, NONFAT DRY	MLB	3,444	19,133	1,140	9,409	455	14,244	145	6,905
CANADA		409	676	82	162	61	102	11	22
MEXICO		933	231	338	118	63	7	12	3
GUATEMALA		110	53	24	37	6	0	4	0
JAMAICA		100	203	40	120	31	4	21	4
UNITED KINGDOM		6	1,177	2	568	0	393	0	197
NETHERLANDS		0	1,125	0	549	0	0	0	0
FRANCE		38	12,599	8	6,173	0	12,599	0	6,173
PHILIPPINES		655	149	194	164	178	15	40	19
HONG KONG		236	34	131	21	12	19	9	18
JAPAN		303	93	73	22	33	90	7	21
OTHER		655	2,791	249	1,474	70	1,015	41	448
LARD AND OTHER RENDERED PIG FAT	MLB	58,842	74,029	12,290	19,825	9,369	5,437	1,928	1,641
CANADA		3,462	18,112	724	5,041	88	997	19	354
MEXICO		24,402	30,149	4,734	7,652	3,941	4,207	847	1,166
BELIZE		1,604	755	384	279	55	0	20	0
COLOMBIA		94	4,691	34	1,195	94	0	34	0
UNITED KINGDOM		27,792	18,825	6,076	5,050	5,159	39	1,000	15
OTHER		1,487	1,496	339	609	31	194	7	106
TALLOW, INEDIBLE	MLB	1,177,693	1,399,432	204,446	256,117	180,902	211,147	31,637	33,488
MEXICO		23,685	31,380	2,908	6,826	124	4,092	22	816
COLOMBIA		34,994	35,930	6,031	6,305	6,096	3,656	921	506
BRAZIL		63,181	26,575	11,820	5,720	8,548	8,768	1,488	1,393
UNITED KINGDOM		25,188	56,919	4,219	9,970	14,213	4,202	2,398	692
NETHERLANDS		143,443	116,392	24,624	18,807	12,516	20,156	2,066	2,659
FRANCE		29,317	17,986	4,744	4,034	980	1,492	200	298
GERMANY WEST		45,849	28,000	7,822	5,424	6,231	5,069	1,164	902
SPAIN		56,035	69,259	7,749	11,038	5,588	22,374	914	3,193
ITALY		33,405	59,011	5,931	10,354	6,021	16,006	1,087	2,354

CONTINUED--

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 I/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 I/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 I/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 I/ 1,000 DOL.
IRAN		23,446	47,570	4,609	8,977	5,703	4,740	983	723
INDIA		23,919	36,868	4,283	7,901	0	0	0	0
PAKISTAN		15,558	30,448	2,297	5,271	0	9,769	0	1,419
KOREA,REP OF		95,397	134,364	17,508	24,318	7,467	27,886	1,338	4,102
JAPAN		182,008	170,819	30,367	33,256	27,949	12,299	4,384	2,392
ALGERIA		31,820	20,495	6,509	3,908	11,823	3,964	2,206	793
EGYPT		85,037	142,336	15,610	30,023	12,361	16,454	2,196	3,069
OTHER		265,410	335,080	47,714	63,986	56,081	50,259	10,462	8,177
BEEF AND VEAL, EXCEPT OFFALS	MLB	51,798	21,261	63,753	28,882	8,064	3,401	9,530	4,753
CANADA		20,794	7,020	21,880	8,926	2,417	1,051	2,738	1,483
BERMUDA		491	719	877	1,378	49	86	84	152
BAHAMAS		3,793	3,841	5,116	4,843	586	606	815	758
JAMAICA		869	846	1,125	1,136	182	132	223	191
NETHERLANDS ANTILLES		655	570	988	815	190	102	265	147
SWITZERLAND		421	300	1,008	848	43	46	93	127
HONG KONG		415	393	802	671	17	90	36	168
JAPAN		19,876	2,693	26,823	3,831	3,741	828	4,473	860
OTHER		4,484	4,898	5,434	6,434	840	686	803	926
PORK, EXCEPT OFFALS	MLB	43,404	74,264	29,149	54,206	4,045	8,043	2,870	5,931
CANADA		21,874	42,023	13,529	30,585	2,116	5,743	1,362	4,346
PANAMA		882	1,361	644	995	45	80	45	38
BAHAMAS		2,855	2,877	2,445	2,300	383	452	329	370
NETHERLANDS ANTILLES		1,306	1,293	991	1,026	182	269	131	241
JAPAN		9,458	17,039	7,202	13,727	450	310	417	272
OTHER		7,029	9,110	4,338	5,973	869	1,189	585	664
OFFALS, EDIBLE, VARIETY MEATS	MLB	165,084	188,436	77,842	65,332	21,080	22,638	10,627	8,004
CANADA		6,261	1,565	3,933	564	1,058	224	636	78
MEXICO		22,181	33,890	5,085	7,522	3,696	4,251	1,039	915
PERU		1,518	5,275	544	1,419	0	0	0	0
UNITED KINGDOM		26,230	26,927	11,556	10,295	2,678	3,960	1,498	1,465
NETHERLANDS		12,875	25,086	6,095	8,874	1,226	2,912	673	889
BELGIUM-LUXEMBOURG		7,582	15,477	4,608	6,093	1,010	1,334	531	476
FRANCE		33,892	56,644	32,025	21,344	7,119	7,184	4,203	2,889
GERMANY WEST		19,500	3,686	7,354	1,423	1,441	174	568	85
ISRAEL		3,446	3,392	1,720	1,888	459	642	344	325
JAPAN		2,182	2,820	1,233	1,699	499	430	305	282
OTHER		9,457	13,876	3,649	4,410	1,894	1,587	831	600
BREEDING CHICKS	NNO	6,607	5,985	8,922	8,173	805	948	1,167	1,370
CANADA		916	743	779	709	71	67	79	52
MEXICO		455	227	1,146	716	30	63	63	146
VENEZUELA		259	160	497	355	42	17	68	64
BRAZIL		180	133	743	504	53	4	229	6
FRANCE		86	74	401	360	23	19	117	106

CONTINUED--

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
SPAIN		110	115	415	319	0	13	0	102
THAILAND		92	262	118	431	0	29	0	74
JAPAN		892	914	974	1,421	124	192	129	361
OTHER		3,627	3,338	3,830	3,358	462	544	482	459
POULTRY MEAT, CHICKENS, FRESH, FROZEN	MLB	82,970	66,719	26,473	23,769	11,267	10,407	4,724	3,277
CANADA		4,561	3,480	1,343	1,555	599	479	229	223
MEXICO		2,709	3,913	1,020	1,381	454	636	166	232
BERMUDA		1,307	1,693	665	1,064	206	188	124	130
JAMAICA		9,185	12,358	2,477	2,280	1,641	2,970	487	441
LEEWARD-WINDWARD IS		3,993	4,920	1,364	1,323	294	779	118	200
BARBADOS		1,502	2,805	973	519	459	694	203	111
NETHERLANDS ANTILLES		2,759	3,708	1,426	1,730	420	488	209	251
CHILE		3,135	0	1,376	0	2,477	0	1,087	0
GREECE		2,216	73	1,100	35	111	36	49	20
LEBANON		253	2,543	103	1,211	253	0	103	0
KUWAIT		274	1,072	132	593	53	20	28	16
SINGAPORE		795	4,266	385	1,686	225	1,316	116	522
HONG KONG		10,380	12,311	4,391	3,971	1,405	1,464	571	472
JAPAN		14,632	9,982	7,336	4,598	2,312	869	1,034	387
OTHER		5,667	3,796	2,782	1,825	358	469	199	271
POULTRY MEAT, TURKEYS, FRESH, FROZEN	MLB	36,863	19,844	20,184	12,366	4,386	1,384	2,382	676
CANADA		5,401	1,119	2,540	574	864	29	431	10
BAHAMAS		453	537	331	304	27	26	17	19
UNITED KINGDOM		2,374	1,557	1,683	1,956	140	50	177	59
NETHERLANDS		1,835	145	1,054	91	102	25	64	11
GERMANY WEST		17,281	10,222	9,611	6,168	1,993	850	1,041	393
SWITZERLAND		1,313	560	601	303	0	40	0	17
ITALY		1,246	482	645	301	354	0	219	0
HONG KONG		952	1,054	466	467	150	124	70	53
OTHER		6,008	4,168	3,254	2,202	755	240	362	114
CATTLE HIDES, WHOLE	MNO	9,064	11,227	165,562	153,533	1,405	1,645	25,673	18,903
CANADA		438	411	7,592	5,501	89	50	1,563	619
MEXICO		1,475	1,418	24,633	17,134	236	181	3,859	1,793
FRANCE		201	253	3,923	3,715	5	83	99	979
CZECHOSLOVAKIA		314	368	5,261	4,250	69	100	1,178	1,114
HUNGARY		81	229	1,153	3,344	10	17	173	245
POLAND		327	516	6,854	6,368	21	100	411	854
USSR		0	277	0	4,711	0	2	0	37
SPAIN		241	430	3,976	5,837	16	69	262	792
ROMANIA		822	1,032	12,939	12,207	170	23	2,673	235
KOREA,REP OF		497	856	9,734	13,100	63	197	1,404	2,634
CHINA,REP OF(TAIWAN)		168	308	2,810	4,383	21	50	338	629
JAPAN		3,573	3,836	70,647	55,097	561	554	11,370	6,769
OTHER		926	1,293	16,039	17,888	143	219	2,344	2,244

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
COTTON, RAW EXCLUDING LINTERS	MRBA	2,637	1,964	518,500	556,403	545	409	123,353	120,156
CANADA		158	108	38,313	27,803	16	14	4,675	3,563
FRANCE		34	41	6,696	13,088	9	8	1,836	2,445
GERMANY WEST		66	37	15,151	11,450	15	5	3,206	1,450
SWITZERLAND		47	45	10,068	13,660	10	12	2,064	3,608
ITALY		49	54	10,705	17,374	11	17	2,477	5,272
BANGLADESH		9	40	3,969	14,189	9	0	3,969	0
THAILAND		126	54	21,403	14,369	12	10	2,444	3,284
INDONESIA		83	42	30,664	16,172	9	5	4,084	1,564
PHILIPPINES		120	59	20,228	17,147	9	5	2,107	1,926
PEOPLES REP OF CHINA		283	133	55,976	35,915	120	31	27,133	9,014
KOREA,REP OF		388	273	66,792	80,890	31	58	6,184	17,582
HONG KONG		107	58	21,383	14,700	13	4	2,801	1,012
CHINA,REP OF(TAIWAN)		340	105	51,955	23,564	35	18	6,191	4,806
JAPAN		596	559	109,203	148,014	189	121	36,417	33,987
OTHER		231	356	55,993	110,069	56	101	17,765	30,645
FRUIT COCKTAIL, CANNED	MLB	69,300	45,702	16,149	12,949	6,992	4,313	1,660	1,252
CANADA		21,305	25,486	5,004	7,220	2,564	2,143	625	602
PANAMA		1,877	833	452	197	304	3	83	1
SWEDEN		3,624	2,412	764	704	175	92	41	26
FINLAND		1,927	508	426	122	77	106	14	25
UNITED KINGDOM		6,005	2,660	1,514	716	367	354	86	99
NETHERLANDS		7,239	305	1,606	86	754	36	181	13
BELGIUM-LUXEMBOURG		3,326	2,490	861	760	306	388	81	131
GERMANY WEST		6,340	936	1,439	207	873	69	205	20
AUSTRIA		1,595	886	349	261	260	77	58	23
SWITZERLAND		5,268	2,999	1,137	837	31	0	7	0
HONG KONG		979	937	213	266	22	10	5	4
JAPAN		2,969	569	716	172	65	0	19	0
OTHER		6,845	4,683	1,667	1,401	1,154	1,031	257	308
PEACHES, CANNED	MLB	95,658	64,276	17,895	15,772	8,226	6,429	1,636	1,646
CANADA		30,328	39,839	5,608	9,594	2,554	4,026	511	1,057
BRAZIL		2,524	0	492	0	0	0	0	0
SWEDEN		4,298	2,394	897	701	469	150	86	41
UNITED KINGDOM		3,925	83	749	22	107	39	20	10
NETHERLANDS		5,590	1,633	1,193	385	1,105	10	227	3
BELGIUM-LUXEMBOURG		3,678	2,822	764	742	414	472	93	118
GERMANY WEST		21,196	4,755	3,650	1,079	2,187	270	434	45
AUSTRIA		3,871	2,156	668	922	122	316	23	80
SWITZERLAND		4,976	4,338	972	1,049	228	214	44	51
JAPAN		6,244	720	1,231	218	68	0	12	0
OTHER		9,030	5,535	1,731	1,440	972	932	185	242
PRUNES, DRIED	MLB	85,717	51,717	33,718	19,889	12,095	5,992	4,901	2,287
CANADA		6,848	5,410	2,649	2,059	1,216	926	478	194

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 I/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 I/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 I/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 I/ 1,000 DOL.
VENEZUELA		2,017	1,896	858	938	174	13	73	6
BRAZIL		2,679	260	1,239	118	180	0	44	0
SWEDEN		4,229	3,128	2,120	1,565	687	472	337	223
NORWAY		2,531	1,201	1,114	615	588	93	238	39
FINLAND		3,198	4,232	1,490	1,893	281	302	143	193
DENMARK		3,010	2,978	1,343	1,244	302	481	134	188
UNITED KINGDOM		8,551	3,034	3,328	1,280	1,132	368	458	90
NETHERLANDS		2,016	1,404	849	534	383	114	140	48
BELGIUM-LUXEMBOURG		2,387	1,818	1,004	751	417	448	172	179
FRANCE		8,565	1,873	3,319	710	1,076	680	360	248
GERMANY WEST		9,845	4,538	3,580	1,584	1,332	235	385	98
POLAND		3,036	2,405	1,121	822	1,650	989	600	307
SPAIN		1,247	908	509	404	151	89	77	22
ITALY		15,935	8,599	5,414	2,119	1,972	803	687	198
OTHER		9,626	7,953	3,701	3,295	1,035	715	434	890
GRAPES, DRIED (RAISINS)	MLB	61,676	64,230	30,030	31,640	9,022	7,881	4,586	3,333
CANADA		7,659	10,403	3,827	3,879	790	835	476	462
VENEZUELA		1,247	670	682	392	175	41	98	19
PERU		1,103	0	628	0	0	0	0	0
BRAZIL		1,239	1,308	736	804	180	0	89	0
SWEDEN		5,284	4,466	2,884	2,540	879	180	341	99
NORWAY		2,781	1,971	1,547	1,144	634	118	340	63
FINLAND		3,726	3,229	1,850	1,808	368	403	180	266
DENMARK		3,186	2,168	1,615	1,204	863	48	338	26
UNITED KINGDOM		4,827	7,663	2,496	3,728	749	319	418	188
NETHERLANDS		1,498	1,887	778	875	831	216	136	107
BELGIUM-LUXEMBOURG		1,198	864	683	465	139	161	78	78
FRANCE		1,366	828	716	288	64	58	33	31
GERMANY WEST		3,871	3,308	1,801	1,870	198	860	101	122
SWITZERLAND		1,774	1,022	894	441	176	40	97	3
JAPAN		15,779	19,175	6,982	7,646	3,088	3,918	1,374	1,828
NEW ZEALAND		908	1,265	660	923	40	103	30	61
OTHER		4,230	4,401	2,130	2,233	838	785	454	371
GRAPEFRUITS, FRESH	MLB	186,862	157,974	18,978	18,379	44,606	29,137	3,945	3,281
CANADA		62,160	56,866	5,552	5,277	15,279	10,494	1,141	979
NETHERLANDS		13,387	12,165	1,175	1,354	3,722	3,566	336	357
FRANCE		10,103	20,048	960	2,302	2,975	5,239	287	611
JAPAN		89,957	58,732	10,196	8,420	19,485	6,418	1,914	980
OTHER		11,175	10,143	1,094	1,027	3,205	3,480	297	385
GRAPES, FRESH	MLB	214,486	221,686	44,927	43,053	7,920	9,677	1,998	2,243
CANADA		171,860	179,787	33,510	31,879	4,495	4,874	1,094	1,082
VENEZUELA		3,661	3,373	1,030	1,147	0	115	0	31
SWEDEN		4,404	2,987	1,089	540	382	397	102	83
SINGAPORE		4,428	4,833	1,191	1,220	44	582	14	147

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
HONG KONG		15,368	15,992	4,338	4,368	1,047	1,533	305	434
OTHER		14,825	15,214	3,780	3,899	1,533	2,177	393	487
LEMONS AND LIMES, FRESH	MLB	214,571	261,230	27,046	37,903	28,826	31,360	3,693	4,202
CANADA		25,973	24,139	4,288	3,998	4,112	3,685	560	599
NETHERLANDS		14,376	27,568	1,615	2,776	1,721	5,848	188	526
FRANCE		23,554	30,456	2,914	3,698	5,385	4,684	660	410
GERMANY WEST		8,586	9,021	790	988	0	0	0	0
GERMANY EAST		6,397	4,865	711	431	0	0	0	0
POLAND		4,528	13,047	508	1,192	0	613	0	73
JAPAN		118,369	125,175	14,877	22,316	15,191	14,925	2,012	2,429
OTHER		12,788	20,960	1,543	2,544	2,417	1,606	274	205
ORANGES, TANGERINES, CLEMENTINES, FRESH	MLB	345,960	395,408	36,214	44,140	51,288	77,214	5,774	8,495
CANADA		156,765	162,465	18,592	19,589	33,628	40,677	3,898	4,298
UNITED KINGDOM		8,243	12,828	695	1,194	1,413	0	120	0
NETHERLANDS		24,718	22,914	2,499	2,382	0	522	0	53
FRANCE		5,694	13,480	549	1,230	0	0	0	0
GERMANY WEST		13,177	9,373	860	898	0	0	0	0
GERMANY EAST		9,175	18,293	839	1,852	0	0	0	0
IRAN		0	14,953	0	1,558	0	5,692	0	683
SINGAPORE		7,282	3,880	744	434	113	551	14	89
HONG KONG		87,321	98,112	8,341	11,310	10,421	22,315	1,250	2,594
JAPAN		21,284	20,288	2,331	2,609	1,357	2,906	143	362
OTHER		12,320	19,053	1,105	1,984	4,356	4,551	348	446
GRAPEFRUIT JUICE	MGAL	3,289	3,285	5,495	5,214	437	300	766	570
CANADA		2,092	2,349	2,690	3,543	227	197	341	368
UNITED KINGDOM		122	34	377	104	14	5	40	18
NETHERLANDS		110	7	369	8	4	0	4	0
FRANCE		222	164	380	232	99	35	114	67
GERMANY WEST		200	182	405	309	57	20	117	32
SWITZERLAND		117	81	383	231	9	1	22	4
JAPAN		73	66	277	210	9	5	42	8
OTHER		363	321	615	576	56	36	86	74
ORANGE JUICE	MGAL	12,403	11,928	29,977	29,685	2,180	1,916	5,570	5,054
CANADA		5,988	6,722	14,280	17,472	980	923	2,339	2,476
SWEDEN		1,587	1,324	4,633	3,226	431	279	1,331	916
GERMANY WEST		996	829	2,226	1,084	146	148	303	283
OTHER		3,862	3,254	8,838	7,904	623	572	1,597	1,380
ALMONDS, SHELLED BASIS	MLB	47,154	60,605	65,727	68,113	7,957	7,619	10,801	7,773
CANADA		2,960	2,391	3,405	2,366	403	336	444	345
SWEDEN		2,530	4,233	3,749	4,517	164	355	248	341
UNITED KINGDOM		4,016	4,073	5,774	4,822	702	415	1,051	430
NETHERLANDS		2,433	2,298	3,506	2,896	355	289	520	337

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
FRANCE		2,261	2,635	3,417	3,023	471	230	703	229
GERMANY WEST		9,835	26,567	14,327	29,325	1,347	2,627	2,031	2,677
JAPAN		14,874	2,359	19,369	2,334	3,056	1,063	3,560	1,067
OTHER		8,245	16,051	12,180	16,830	1,459	2,305	2,245	2,348
WALNUTS, NOT SHELLED BASIS	MLB	45,855	53,760	21,220	19,051	3,771	3,865	1,228	1,329
CANADA		3,544	6,653	1,441	2,337	495	695	198	227
BRAZIL		3,537	4,823	1,692	1,768	284	28	140	10
GERMANY WEST		15,364	16,968	7,720	5,057	657	127	214	47
SPAIN		5,887	8,815	2,826	3,198	378	815	188	305
ITALY		877	3,331	460	1,078	0	1,476	0	511
OTHER		16,646	13,171	7,081	4,713	1,956	726	489	229
FEED GRAINS	MMT	25,627	19,611	2,522,447	2,757,211	3,377	4,024	386,026	617,333
CANADA		376	423	37,154	56,802	35	8	3,536	984
MEXICO		663	1,112	64,608	169,762	34	282	2,807	42,616
UNITED KINGDOM		904	547	97,353	77,272	203	148	24,563	21,903
NETHERLANDS		2,240	2,777	208,990	376,919	196	634	21,069	92,270
GERMANY WEST		2,001	1,731	215,084	280,285	382	435	49,391	81,819
USSR		2,820	672	161,235	77,468	228	131	12,991	21,897
SPAIN		1,195	959	131,259	133,140	253	356	29,331	51,321
PORTUGAL		282	572	32,402	83,322	57	127	7,112	19,255
ITALY		1,689	1,106	171,545	153,114	259	224	30,338	30,439
GREECE		637	227	74,621	32,856	110	89	13,588	13,879
ROMANIA		24	516	2,672	73,562	0	76	0	11,947
ISRAEL		425	547	42,689	68,512	63	127	7,597	15,654
PEOPLES REP OF CHINA		1,195	23	126,375	2,590	268	0	30,769	0
KOREA,REP OF		395	450	51,731	71,811	191	85	25,658	15,126
JAPAN		6,129	4,674	638,836	641,036	748	859	87,254	128,095
UNDNTFD CTRY-CAN T/S		1,440	630	192,641	114,267	0	0	0	0
OTHER		3,212	2,443	313,282	344,092	351	471	40,024	70,169
BARLEY	MMT	1,304	577	138,724	96,566	174	124	22,332	22,270
MEXICO		63	83	5,950	17,410	30	33	2,470	6,206
COLOMBIA		87	26	6,954	4,932	0	0	0	0
GERMANY WEST		108	2	9,683	184	0	0	0	0
POLAND		86	20	8,619	2,269	0	0	0	0
ITALY		80	0	7,055	0	0	0	0	0
GREECE		100	0	10,956	0	4	0	481	0
ROMANIA		24	30	2,672	4,732	0	0	0	0
CYPRUS		64	0	6,349	0	21	0	2,238	0
IRAN		12	65	1,289	10,182	0	5	0	787
KOREA,REP OF		122	212	17,377	35,635	120	85	17,142	15,126
CHINA,REP OF(TAIWAN)		76	0	7,068	0	0	0	0	0
JAPAN		27	83	2,827	12,310	0	1	0	192
UNDNTFD CTRY-CAN T/S		453	57	49,062	8,817	0	0	0	0
OTHER		34	0	2,863	95	0	0	0	0

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
CORN, EXCEPT SEED	MMT	20,150	15,681	1,987,813	2,228,664	2,676	3,279	300,087	508,788
CANADA		374	407	37,001	55,166	35	6	3,533	883
MEXICO		583	650	57,820	100,027	2	137	168	24,260
UNITED KINGDOM		904	927	97,393	75,000	203	148	24,563	21,903
NETHERLANDS		2,046	2,488	192,762	344,851	196	634	21,089	92,270
GERMANY WEST		1,564	1,668	165,883	272,384	329	435	38,831	81,819
POLAND		318	372	30,227	49,055	57	109	6,785	14,954
USSR		2,807	672	160,377	77,468	228	131	12,991	21,897
SPAIN		1,180	959	129,856	133,140	253	356	29,331	51,321
PORTUGAL		260	486	30,046	70,762	57	127	7,112	19,285
ITALY		1,563	1,105	161,247	153,106	289	224	30,320	30,439
GREECE		537	227	63,665	32,656	106	89	13,107	13,879
ROMANIA		0	486	0	68,830	0	76	0	11,947
PEOPLES REP OF CHINA		1,195	23	126,375	2,990	268	0	30,769	0
JAPAN		4,061	3,149	441,505	440,612	429	500	82,213	76,221
UNDNTFD CTRY-CAN T/S		957	740	100,784	101,607	0	0	0	0
OTHER		1,800	1,721	193,212	251,209	256	303	29,285	47,759
GRAIN SORGHUMS, EXCEPT SEED	MMT	3,662	3,261	346,238	420,284	925	621	63,529	86,080
MEXICO		13	375	819	51,849	2	81	166	12,144
VENEZUELA		176	254	14,510	35,703	42	48	4,746	7,618
NETHERLANDS		163	282	13,595	31,127	0	0	0	0
GERMANY WEST		98	46	15,156	5,917	53	0	10,560	0
PORTUGAL		22	86	2,355	12,560	0	0	0	0
ISRAEL		333	401	32,926	46,224	63	97	7,897	9,674
INDIA		464	2	37,824	209	14	0	1,490	0
JAPAN		2,024	1,438	192,844	187,854	318	358	35,006	51,608
OTHER		368	377	36,628	48,841	32	37	3,954	5,037
OATS	MMT	512	92	49,672	11,697	1	1	98	195
MEXICO		4	4	319	477	0	0	2	6
PANAMA		2	1	244	284	0	0	40	100
VENEZUELA		0	2	1	333	0	0	0	0
PERU		2	4	244	737	0	0	0	0
NETHERLANDS		30	8	2,654	941	0	0	0	0
BELGIUM-LUXEMBOURG		5	3	475	378	0	0	0	0
GERMANY WEST		231	16	24,362	1,800	0	0	0	0
HUNGARY		15	9	1,550	0	0	0	0	0
SWITZERLAND		33	16	3,160	2,026	0	0	0	0
POLAND		82	0	7,381	0	0	0	0	0
ITALY		45	0	3,197	0	0	0	0	0
JAPAN		18	4	1,660	659	0	0	15	74
UNDNTFD CTRY-CAN T/S		29	33	2,795	3,843	0	0	0	0
OTHER		16	1	1,671	220	0	0	21	15
RICE	MLB	1,992,766	2,478,679	394,736	523,249	369,792	544,912	82,929	111,286
CANADA		117,097	75,829	16,115	15,503	19,237	11,168	2,729	2,067

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TABLE 15 --U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74	JULY-JANUARY VALUE 74/75 1/	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974	JANUARY VALUE 1975 1/
				1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.
DOMINICAN REPUBLIC		46,927	232	10,341	65	18,209	-	6,256	0
GERMANY WEST		66,212	67,460	13,032	13,860	10,217	0	1,756	2,996
IRAQ		19,866	148,165	5,165	30,427	0	14,664	0	16,269
IRAN		16	528,634	2	125,974	0	79,484	0	33,244
KUWAIT		9,239	59,901	1,746	13,286	1,197	156,036	180	84
SAUDI ARABIA		122,760	124,720	28,509	31,656	15,550	224	4,033	4,556
BANGLADESH		5	105,835	1	21,360	0	19,256	0	21,360
VIETNAM SOUTH		319,042	105,286	72,365	21,589	125,641	105,835	31,338	2,000
CAMBODIA (KHMER REP)		230,778	256,135	55,788	49,247	49,408	55,384	12,938	4,485
SINGAPORE		100,100	3,929	19,302	782	0	23,651	0	0
INDONESIA		131,228	92,429	25,699	14,496	31,506	0	5,088	0
KOREA,REP OF		0	430,053	0	84,665	0	0	0	8,912
HONG KONG		139,686	12,129	26,955	2,741	0	47,877	0	139
JAPAN		16,922	63,689	4,045	14,103	16,314	551	3,696	3,842
MALAGASY REPUBLIC		60,174	0	9,790	0	0	16,957	0	0
REP SOUTH AFRICA		107,066	69,258	18,254	17,079	12,613	0	2,283	493
OTHER		505,710	327,205	87,666	66,816	69,900	1,983	13,882	9,993
WHEAT AND PRODUCTS	MBU	823,670	664,719	3,211,581	3,199,809	86,892	112,282	391,786	584,193
MEXICO		20,613	29,910	67,747	144,073	3,888	1,749	19,147	9,215
VENEZUELA		10,931	10,618	48,473	65,312	1,050	1,721	6,283	11,434
CHILE		16,808	8,641	84,762	41,305	14	1,639	27	8,330
BRAZIL		37,360	10,637	187,789	42,217	6,000	4	32,117	23
ARGENTINA		17,303	0	90,709	0	0	0	0	0
USSR		80,434	18,142	170,335	93,540	8,189	6,646	20,984	37,470
TURKEY		7,805	17,697	38,920	83,385	2,412	5,407	13,220	26,398
IRAQ		9,191	14,838	30,217	70,727	1,946	875	6,752	4,593
IRAN		14,714	49,054	58,781	246,961	3,009	7,803	15,240	30,610
INDIA		54,334	102,896	180,274	441,873	590	19,398	3,982	91,056
PAKISTAN		16,683	17,362	79,507	79,166	3,689	7,086	18,098	36,818
BANGLADESH		13,305	18,635	52,105	87,088	2,406	4,207	12,731	20,868
PEOPLES REP OF CHINA		103,847	54,961	298,933	189,180	8,895	0	26,088	0
KOREA,REP OF		41,732	40,807	197,313	219,928	2,026	11,474	11,010	59,641
CHINA,REP OF(TAIWAN)		15,368	7,306	71,218	37,513	284	772	1,484	3,819
JAPAN		70,096	73,431	261,930	372,418	6,809	12,283	33,117	67,084
UNDNTFD CTRY-CAN T/S		82,194	23,310	298,166	132,736	1	0	2	0
OTHER		231,373	166,473	895,223	652,987	35,774	31,289	171,225	157,246
WHEAT	MBU	797,965	642,081	3,014,405	3,085,582	83,185	108,443	373,412	563,155
MEXICO		20,582	29,872	67,660	143,981	3,823	1,757	19,137	9,201
VENEZUELA		10,511	10,610	48,397	65,213	1,049	1,720	6,219	11,419
CHILE		16,465	8,365	84,114	40,006	0	1,614	0	8,108
BRAZIL		37,101	10,321	186,953	40,650	5,936	0	31,072	0
ARGENTINA		17,303	0	90,709	0	0	0	0	0
USSR		80,434	18,142	170,335	93,540	8,189	6,646	20,984	37,470
TURKEY		7,735	17,445	38,591	81,845	2,342	5,196	12,891	26,112
IRAQ		9,191	14,838	30,217	70,727	1,946	875	6,752	4,593

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
IRAN		14,712	49,052	58,774	246,947	3,008	7,503	15,235	39,610
INDIA		52,109	99,983	168,857	425,847	0	18,853	0	86,579
PAKISTAN		16,485	17,362	78,796	79,166	3,511	7,086	18,233	36,818
BANGLADESH		13,304	18,609	52,103	86,957	2,406	4,267	12,731	20,869
PEOPLES REP OF CHINA		103,847	54,961	298,533	189,180	8,895	0	26,088	0
KOREA,REP OF		41,149	40,014	195,704	215,657	2,026	11,470	11,010	59,617
CHINA,REP OF(TAIWAN)		15,368	7,239	71,218	37,321	254	772	1,423	3,819
JAPAN		70,086	73,428	261,430	372,365	6,806	12,283	33,092	67,615
UNDNTFD CTRY-CAN TAS		82,194	33,310	298,166	132,736	1	0	2	0
OTHER		209,219	148,531	813,889	763,443	32,994	28,473	157,644	152,234
WHEAT FLOUR	MBU	20,803	17,562	71,894	86,421	2,925	2,825	13,608	14,923
JAMAICA		695	949	2,062	4,530	103	218	490	1,042
COLOMBIA		2,145	285	7,436	1,535	55	61	174	375
BOLIVIA		7	1,193	17	5,475	0	50	0	219
LEBANON		1,296	74	5,330	345	366	2	1,944	16
ISRAEL		888	845	4,141	1,173	563	4	2,975	21
SAUDI ARABIA		3,477	6,941	12,181	35,001	405	1,358	1,766	6,831
SRI LANKA (CEYLON)		2,358	179	5,924	875	0	0	0	0
INDONESIA		582	39	2,158	148	0	1	0	11
PHILIPPINES		535	370	2,829	1,914	58	108	280	591
KOREA,REP OF		583	788	1,607	3,844	0	0	0	0
MOROCCO		1,415	1,379	5,196	6,513	601	139	3,015	771
ALGERIA		0	416	0	1,986	0	0	0	0
EGYPT		1,953	288	7,328	1,509	12	210	55	1,148
OTHER		4,888	4,417	15,974	21,574	762	675	2,910	3,898
ALFALFA MEAL, DEHYDRATED	MSTN	86	56	6,871	6,239	6	10	754	937
JAPAN		80	52	6,197	5,885	6	9	666	892
OTHER		5	3	675	354	0	1	88	45
ALFALFA MEAL, SUN-CURED	MSTN	120	84	7,461	8,002	21	22	1,911	2,192
JAPAN		119	83	7,416	7,903	21	22	1,806	2,182
OTHER		0	1	45	98	0	0	4	11
ALFALFA HAY CUBES	MSTN	51	89	2,880	7,408	1	7	97	400
CANADA		3	7	177	412	0	3	16	157
MEXICO		1	12	62	800	0	0	15	6
JAPAN		47	68	2,627	6,097	1	3	61	237
OTHER		0	2	14	100	0	0	4	0
OIL CAKE AND MEAL	MSTN	2,724	2,874	613,027	455,322	494	502	102,512	81,150
CANADA		109	133	21,243	23,270	23	19	4,501	3,377
DENMARK		68	21	13,838	3,549	21	0	4,070	52
UNITED KINGDOM		27	48	5,962	9,426	1	12	618	1,593
NETHERLANDS		253	356	60,933	51,739	9	25	1,636	3,816
BELGIUM-LUXEMBOURG		107	119	23,037	18,208	13	46	2,115	6,785

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
FRANCE		335	546	63,078	82,176	71	70	13,005	10,190
GERMANY WEST		556	690	138,317	109,316	98	135	23,432	22,886
CZECHOSLOVAKIA		77	65	19,378	10,057	0	18	0	3,015
HUNGARY		3	75	574	12,446	0	39	0	6,624
POLAND		154	144	41,187	23,544	28	61	7,643	9,021
SPAIN		108	7	30,879	1,266	0	0	97	79
ITALY		203	333	41,418	49,525	30	37	5,618	5,985
YUGOSLAVIA		131	13	30,428	2,177	52	0	10,858	0
ROMANIA		79	13	16,895	1,920	12	0	2,979	0
JAPAN		143	8	29,746	532	48	1	8,726	101
OTHER		368	312	78,124	56,170	88	40	17,252	7,266
SOYBEAN OILCAKE AND MEAL	MSTN	2,471	2,735	565,524	428,179	454	491	94,521	78,599
CANADA		96	128	19,377	22,171	22	18	4,323	3,131
NETHERLANDS		193	302	92,319	43,589	9	18	1,536	2,816
BELGIUM-LUXEMBOURG		106	118	22,711	17,890	13	46	2,090	6,771
FRANCE		326	544	61,096	81,467	64	70	11,508	10,155
GERMANY WEST		506	651	129,668	104,780	93	135	22,547	22,856
CZECHOSLOVAKIA		77	65	19,378	10,057	0	18	0	3,015
HUNGARY		3	75	574	12,446	0	39	0	6,624
POLAND		153	129	32,426	21,257	28	61	7,643	9,021
SPAIN		106	6	30,029	792	0	0	0	17
ITALY		202	332	41,216	49,280	30	37	5,596	5,953
YUGOSLAVIA		131	12	30,256	1,765	52	0	10,828	0
ROMANIA		79	13	16,895	1,920	12	0	2,979	0
JAPAN		140	0	28,969	21	48	0	8,673	11
OTHER		392	361	80,647	60,746	84	50	16,799	8,231
FLAXSEED	MBU	316	44	2,283	334	11	5	34	70
MEXICO		0	13	0	39	0	0	0	0
NETHERLANDS		0	22	0	213	0	0	0	0
GERMANY WEST		60	5	236	70	6	5	18	70
POLAND		81	0	399	0	0	0	0	0
UNDNTFD CTRY-CAN T/S		176	4	1,578	12	5	0	16	0
OTHER		0	0	0	0	0	0	0	0
SOYBEANS	MBU	260,140	257,878	1,589,506	1,955,503	48,309	49,973	296,282	370,420
CANADA		5,619	9,058	35,066	67,850	12	45	74	280
DENMARK		6,857	3,816	38,463	32,275	1,022	1,086	6,601	8,264
NETHERLANDS		48,390	49,416	279,715	370,519	11,620	12,940	70,455	96,812
BELGIUM-LUXEMBOURG		7,695	2,092	46,261	16,842	2,221	324	13,246	2,589
FRANCE		5,677	6,827	36,266	49,709	823	805	5,277	6,228
GERMANY WEST		36,599	34,156	210,041	261,685	5,362	6,117	34,402	53,612
SPAIN		16,459	28,577	102,948	221,166	2,817	5,745	18,250	43,435
ITALY		15,272	16,876	89,380	132,122	2,388	3,536	15,117	26,701
ISRAEL		7,569	7,374	45,753	44,088	697	2,415	3,930	14,913
PEOPLES REP OF CHINA		11,568	4,742	62,735	32,161	5,495	0	28,754	0

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
CHINA,REP OF(TAIWAN)		13,321	11,770	96,283	89,674	1,056	3,332	7,284	23,414
JAPAN		56,136	58,187	364,129	441,654	9,238	10,859	54,355	80,042
UNDNTFD CTRY-CAN T/S		7,102	7,211	41,685	58,160	0	0	0	0
OTHER		21,877	17,997	140,812	137,796	5,557	2,771	38,597	21,930
COTTONSEED OIL	MLB	220,982	322,172	44,073	110,197	28,766	78,466	6,504	27,672
CANADA		9,427	13,786	1,850	4,154	1,704	1,318	373	340
MEXICO		38,509	1,222	7,683	426	229	0	48	0
VENEZUELA		37,640	53,681	8,205	23,358	7,543	8,927	1,783	4,101
SWEDEN		11,457	14,053	2,243	9,836	1,278	0	253	0
UNITED KINGDOM		7,138	5	1,173	2	2,966	0	506	0
NETHERLANDS		4,794	2	1,190	1	0	0	0	0
GERMANY WEST		7,560	5,844	1,371	1,917	2,203	4,632	502	1,392
IRAN		0	13,081	0	6,283	0	9,921	0	5,004
JAPAN		18,376	12,684	3,346	4,987	5,729	0	1,102	0
ALGERIA		4,409	0	1,043	0	0	0	0	0
EGYPT		57,824	187,385	10,959	57,599	2,922	51,307	756	15,845
OTHER		23,848	15,429	5,070	5,635	4,191	2,341	1,180	991
SOYBEAN OIL	MLB	486,248	960,183	99,348	350,665	125,525	135,717	26,556	56,963
CANADA		25,999	31,386	4,694	10,381	4,671	4,103	1,187	1,568
MEXICO		25,192	133,158	4,192	36,801	3,220	6,328	672	1,641
PANAMA		10,034	24,412	2,061	6,987	6,598	132	1,310	78
DOMINICAN REPUBLIC		2,118	27,195	480	11,811	0	9,976	0	4,238
COLOMBIA		14,726	4,977	4,019	2,137	4,407	711	920	352
ECUADOR		18,751	9,346	3,915	3,691	6,139	75	1,276	39
PERU		57,280	33,432	10,896	11,561	88	21	23	12
CHILE		827	29,621	212	8,613	0	1,309	0	662
SPAIN		10,062	33,635	2,248	16,332	31	0	7	0
YUGOSLAVIA		37,926	39,999	8,197	14,561	29,108	11,020	6,263	4,323
IRAN		40,449	264,299	10,177	101,935	38,405	58,453	7,840	26,557
ISRAEL		14,259	6,299	2,982	3,239	2,565	0	826	0
INDIA		28,340	28,782	6,743	10,132	1,000	0	263	0
PAKISTAN		44,910	26,643	7,476	10,266	13,025	0	2,583	0
BANGLADESH		15,700	18,845	3,334	6,586	0	0	0	0
PEOPLES REP OF CHINA		15,430	0	2,471	0	0	0	0	0
CHINA,REP OF(TAIWAN)		0	22,045	0	11,564	0	4,409	0	2,022
JAPAN		7,620	35,988	1,603	11,592	77	3,328	17	1,090
AUSTRALIA		11,400	10,928	2,041	3,915	4,019	1,502	654	623
MOROCCO		4,449	25,573	1,124	8,194	607	1,049	160	465
TUNISIA		37,618	39,343	8,094	13,014	0	8,707	0	2,933
OTHER		57,340	114,678	12,448	47,352	11,564	24,594	2,785	10,159
TOBACCO, UNMANUFACTURED	MLB	416,668	423,302	487,598	585,356	56,040	63,272	60,770	99,561
SWEDEN		12,541	11,045	14,443	14,853	377	0	231	0
DENMARK		23,503	11,717	21,919	13,499	56	0	58	0
UNITED KINGDOM		89,578	89,598	111,410	105,581	2,549	4,802	3,946	7,937

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
NETHERLANDS		29,569	20,833	33,278	23,702	2,365	2,208	2,096	2,528
GERMANY WEST		56,689	49,040	59,526	56,181	2,712	675	3,021	868
SWITZERLAND		18,829	20,508	20,847	26,736	1,675	3,499	2,006	5,136
SPAIN		2,022	8,448	2,366	11,741	0	4,565	0	6,150
ITALY		4,911	8,732	5,171	13,659	1,037	6,611	2,315	10,234
CHINA,REP OF(TAIWAN)		3,571	10,394	3,956	15,796	0	3,809	0	7,393
JAPAN		76,045	89,374	102,364	141,911	28,985	21,536	38,266	32,684
AUSTRALIA		12,854	11,550	15,343	16,077	2,558	1,844	2,904	2,903
LIBYA		1,209	11,160	1,591	17,341	657	68	874	139
EGYPT		1,468	11,694	1,562	13,683	0	0	0	0
OTHER		83,879	89,809	93,802	113,996	12,269	13,835	14,034	19,650
BURLEY TOBACCO	MLB	32,384	24,206	41,082	33,877	2,326	1,055	2,976	1,614
BRAZIL		769	503	1,121	870	0	0	0	0
SWEDEN		2,577	3,138	3,763	5,193	0	0	0	0
FINLAND		806	296	1,041	489	77	43	125	65
DENMARK		2,782	1,963	3,750	2,923	0	0	0	0
NETHERLANDS		3,449	1,634	4,791	2,504	65	39	66	46
GERMANY WEST		10,440	8,685	11,677	11,294	277	0	283	0
AUSTRIA		1,098	2	1,496	2	18	0	21	0
SWITZERLAND		2,068	802	3,062	1,169	11	2	18	3
SYRIAN ARAB REP		219	2,073	269	2,271	0	0	0	0
LEBANON		165	460	221	744	165	187	221	316
PHILIPPINES		3,230	609	3,587	828	711	162	797	186
AUSTRALIA		559	207	823	298	0	34	0	59
EGYPT		0	559	0	765	0	0	0	0
OTHER		4,241	3,275	5,480	4,528	1,002	589	1,446	940
FLUE-CURED TOBACCO	MLB	276,090	274,956	388,248	461,016	38,159	45,123	58,904	81,272
SWEDEN		7,232	5,801	10,088	8,978	0	0	0	0
DENMARK		13,251	7,010	17,213	10,082	56	0	50	0
UNITED KINGDOM		70,790	53,342	106,480	96,679	1,870	4,065	2,889	7,730
NETHERLANDS		10,279	7,990	12,253	10,085	973	1,903	1,192	1,996
GERMANY WEST		39,456	33,355	44,270	41,206	2,164	619	2,457	817
SWITZERLAND		6,925	2,518	9,364	3,233	78	20	93	28
ITALY		3,749	8,455	3,989	13,214	1,469	6,611	1,841	10,234
CHINA,REP OF(TAIWAN)		3,450	10,394	3,824	15,796	0	3,809	0	7,393
JAPAN		58,198	66,814	100,784	139,661	22,001	15,161	37,864	32,002
AUSTRALIA		8,895	7,353	13,439	13,536	1,808	1,157	2,785	2,077
LIBYA		992	8,731	1,579	17,169	551	68	868	139
EGYPT		1,361	10,784	1,556	12,930	0	0	0	0
OTHER		51,511	92,409	64,409	79,287	7,189	12,080	8,887	18,887
MARYLAND TOBACCO	MLB	5,979	7,963	6,821	10,535	330	50	375	91
NETHERLANDS		60	339	63	681	13	0	14	0
BELGIUM-LUXEMBOURG		864	1,502	965	1,724	0	0	0	0
GERMANY WEST		1,694	1,132	1,834	1,214	204	0	216	0

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TABLE 15 ---U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
SWITZERLAND		2,409	3,631	3,072	5,340	114	58	146	91
SPAIN		233	364	226	400	0	0	0	0
PORTUGAL		310	388	315	453	0	0	0	0
ITALY		336	273	270	443	0	0	0	0
OTHER		72	135	76	179	0	0	0	0
BULK SMOKING TOBACCO	MLB	19,076	28,166	25,000	40,308	2,530	6,131	3,316	8,925
PANAMA		496	213	702	315	201	40	310	60
DOMINICAN REPUBLIC		1,372	1,488	1,640	1,958	557	62	655	86
ECUADOR		565	267	770	314	120	0	147	0
PERU		863	632	931	894	0	209	0	295
FINLAND		1,534	2,131	1,826	3,017	161	322	193	497
NETHERLANDS		7,341	2,347	10,393	3,063	33	0	26	0
GERMANY WEST		486	890	482	1,056	0	0	0	0
AUSTRIA		0	579	0	930	0	0	0	0
SWITZERLAND		2,680	9,893	3,868	14,890	1,113	3,345	1,610	4,906
SPAIN		1,348	2,733	1,644	3,695	0	1,102	0	1,494
AUSTRALIA		498	1,255	595	2,065	75	494	75	726
CANARY ISLANDS		0	2,845	1	3,878	0	0	1	0
OTHER		1,892	2,893	2,148	4,433	270	558	300	862
VEGETABLES AND PREPARATIONS, CANNED	MLB	144,094	125,554	31,610	36,048	23,012	14,486	5,221	4,330
CANADA		46,180	53,636	10,296	14,854	9,598	4,745	2,369	1,325
MEXICO		7,691	7,912	1,198	1,662	1,810	704	249	171
PANAMA		3,582	2,030	875	617	807	30	205	12
NETHERLANDS ANTILLES		1,789	2,976	402	901	440	331	95	100
BRAZIL		2,782	4	657	1	0	0	0	0
UNITED KINGDOM		6,119	3,214	1,310	954	341	600	86	204
GERMANY WEST		3,320	3,109	643	776	152	300	33	75
HONG KONG		8,260	3,860	1,854	1,106	448	593	99	179
JAPAN		31,683	12,654	6,960	3,989	5,040	2,053	1,071	682
AUSTRALIA		2,969	7,083	723	2,450	40	187	8	43
OTHER		29,739	29,076	6,692	8,738	4,337	4,942	1,005	1,538
PULSES	MLB	414,547	512,088	77,160	122,105	39,556	75,352	10,435	18,796
CANADA		9,693	13,243	1,848	2,945	1,007	2,742	239	688
MEXICO		14,692	132,474	1,475	36,501	597	19,505	75	5,605
COSTA RICA		92	8,363	25	3,183	22	1,069	7	388
DOMINICAN REPUBLIC		22,061	183	4,644	29	3,500	35	1,168	5
VENEZUELA		22,512	26,696	3,430	5,778	1,599	3,911	330	849
BRAZIL		41,722	3,241	7,374	869	1,130	1,462	219	452
UNITED KINGDOM		105,017	92,083	24,010	12,971	12,801	7,719	3,152	1,851
NETHERLANDS		26,973	12,297	4,169	3,156	4,868	1,959	1,509	503
FRANCE		14,714	25,780	2,629	5,762	3,330	4,299	911	1,123
GERMANY WEST		40,408	22,492	6,548	5,555	1,802	2,274	517	472
SPAIN		4,484	17,260	826	4,169	218	3,846	68	926
ITALY		14,683	21,910	2,124	5,769	1,491	5,023	256	1,243

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TABLE 15 ---U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
GREECE		7,185	7,075	1,680	1,650	242	3,037	79	728
JAPAN		20,411	49,154	1,766	5,859	884	3,160	138	427
AUSTRALIA		8,105	7,586	1,896	2,322	722	965	151	306
ALGERIA		15,347	32,121	2,916	7,578	0	0	0	0
OTHER		46,466	80,129	9,798	18,009	5,344	14,345	1,617	3,230
BEANS, DRIED	MLB	272,327	338,317	52,317	86,963	23,924	46,159	6,537	12,666
CANADA		7,347	11,096	1,488	2,584	828	2,251	206	559
MEXICO		14,094	131,840	1,397	36,351	576	19,427	68	5,589
COSTA RICA		30	8,167	9	3,132	0	1,047	0	383
DOMINICAN REPUBLIC		22,044	0	4,644	0	3,500	0	1,168	0
BRAZIL		19,625	250	3,816	27	0	0	0	0
UNITED KINGDOM		78,645	31,490	19,175	8,352	8,240	4,236	2,185	1,173
NETHERLANDS		18,897	8,048	2,106	2,198	979	1,255	191	361
FRANCE		13,119	21,906	2,390	4,809	3,330	2,845	911	715
GERMANY WEST		31,651	8,283	4,744	2,221	659	240	167	55
ITALY		10,301	11,803	1,487	3,181	949	4,199	152	1,088
JAPAN		7,731	17,718	652	1,996	67	1,495	12	185
AUSTRALIA		7,796	6,467	1,814	2,061	722	866	151	285
ALGERIA		11,392	32,121	2,081	7,978	0	0	0	0
OTHER		29,655	49,128	6,514	12,474	4,075	8,299	1,326	2,273
PEAS, INCLUDING COW AND CHICK, DRIED	MLB	109,478	125,052	17,779	22,624	13,984	20,194	3,439	3,930
TRINIDAD-TOBAGO		321	4,358	56	839	0	3,984	0	759
COLOMBIA		1,703	3,984	206	815	0	672	0	90
VENEZUELA		13,972	20,186	1,941	3,935	649	2,347	111	396
PERU		3,868	2	939	1	0	0	0	0
BRAZIL		21,484	2,958	3,406	836	1,130	1,429	219	444
UNITED KINGDOM		26,335	20,332	4,828	4,552	4,560	3,484	967	678
IRELAND		863	1,991	118	484	277	0	44	0
NETHERLANDS		6,136	1,677	1,650	312	3,697	400	1,276	76
GERMANY WEST		2,323	2,257	512	400	1,143	464	350	70
SPAIN		1,806	4,210	297	970	218	633	68	160
ITALY		1,900	3,015	237	569	349	990	38	100
CHINA,REP OF(TAIWAN)		743	10,320	54	1,259	0	798	0	112
JAPAN		12,680	31,413	1,114	3,849	816	1,665	126	241
ALGERIA		2,194	0	395	0	0	0	0	0
OTHER		13,101	18,347	2,027	3,802	1,143	3,727	240	804
LETTUCE, FRESH	MLB	128,356	147,478	8,741	13,002	24,727	27,661	1,661	2,441
CANADA		115,108	134,101	6,929	11,021	23,184	25,705	1,418	2,078
SWEDEN		963	910	177	169	383	576	66	116
HONG KONG		5,589	6,267	802	906	268	298	35	28
JAPAN		2,846	668	338	107	520	63	82	10
OTHER		3,850	5,533	495	800	371	1,019	60	210
POTATOES, FRESH, EXCEPT SWEET POTATOES	MLB	232,670	229,970	9,446	10,476	26,812	14,627	1,201	660
CANADA		210,103	208,856	7,748	8,692	19,783	12,158	693	494

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TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY QUANTITY 73/74	JULY-JANUARY QUANTITY 74/75 1/	JULY-JANUARY VALUE 73/74	JULY-JANUARY VALUE 74/75 1/	JANUARY QUANTITY 1974	JANUARY QUANTITY 1975 1/	JANUARY VALUE 1974	JANUARY VALUE 1975 1/
				1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.
MEXICO		10,782	11,412	410	458	4,598	1,024	207	57
BAHAMAS		3,491	3,366	333	276	481	460	46	34
JAPAN		2,601	748	376	121	626	181	191	31
AUSTRALIA		795	2,171	120	47	676	56	100	15
OTHER		4,896	3,417	457	460	747	147	54	29
TOMATOES, FRESH	MLB	92,022	112,415	13,157	17,220	7,039	18,996	1,036	2,946
CANADA		91,038	108,583	12,778	16,505	6,942	18,409	1,006	2,903
OTHER		1,784	3,832	379	716	97	187	30	43
HOPS	MLB	7,902	6,091	7,649	8,434	1,877	2,012	1,947	2,101
CANADA		1,961	1,750	1,771	1,571	465	147	400	143
MEXICO		977	680	814	639	521	410	441	417
COLOMBIA		0	73	0	326	0	0	0	0
VENEZUELA		60	112	90	329	0	65	0	210
PERU		429	245	489	298	126	25	156	31
BOLIVIA		151	135	172	153	19	2	43	2
BRAZIL		1,153	597	1,317	704	227	161	250	234
ARGENTINA		1	199	3	323	0	21	0	63
UNITED KINGDOM		287	33	267	35	132	0	156	0
IRELAND		402	985	271	806	0	119	0	100
BELGIUM-LUXEMBOURG		400	221	409	172	0	78	0	82
GERMANY WEST		77	6	177	5	49	6	197	5
USSR		231	1,799	231	1,599	0	879	0	481
JAPAN		475	540	307	613	99	166	105	191
NIGERIA		215	222	233	203	0	0	0	0
REP SOUTH AFRICA		178	125	189	147	79	41	79	59
OTHER		905	381	829	512	160	90	161	101

1/ PRELIMINARY

Import Highlights

U.S. FARM IMPORT VALUE GAINS 14 PERCENT, VOLUME DOWN

U.S. agricultural imports during the first 7 months of fiscal 1975 amounted to $5.86 billion, 14 percent above the year-earlier value. Competitive items accounted for the increase, moving up 22 percent to $4.23 billion. Most of the advance was due to price increases, as the overall volume index fell 8.5 percent to 106 (1967 = 100).

Among supplementary, or competitive, imports, those of sugar rose 6 percent to 3.1 million short tons, while value more than tripled because of higher prices (table 20). Sugar thus accounted for much of the expansion in the value of agricultural imports. However, sugar import volume in January fell to only 150,000 short tons, the lowest monthly level in many years.

Vegetable oil imports also gained significantly due to larger inflows of coconut, palm, palm kernel, and babassu oils. Tobacco volume moved up one-fifth. Declines took place for purchases of cattle, dairy products, hides, meat, fresh vegetables, and copra.

Imports of complementary, or noncompetitive, items declined slightly in value to $1.62 billion, but volume dropped 14 percent below its year-earlier level. Tonnage declines for bananas, coffee, cocoa, and carpet wool were not offset by the gain in crude rubber volume.

Table 16.--U.S. agricultural imports: Value by commodity, July-January 1974 and 1975

Commodity or commodity group	July-January 1973/74	July-January 1974/75	Change
	-- Million dollars --		Percent
Complementary			
Bananas, fresh	112	116	+3
Cocoa and chocolate:			
Cocoa beans	117	141	+20
Cocoa butter	20	36	+82
Cocoa and chocolate, prepared	45	66	+47
Coffee:			
Coffee, green or crude	887	673	-24
Coffee, soluble	55	62	+12
Drugs, crude	17	28	+65
Essential oils	36	52	+46
Fibers, unmanufactured	13	35	+175
Rubber, crude:			
Rubber, crude, dry form	221	240	+8
Rubber, latex	20	25	+29
Silk, raw	2	2	+18
Spices	40	51	+27
Tea, crude	39	48	+22
Wool, carpet	21	7	-65
Other complementary products	30	44	+47
Total complemetary products	1,675	1,626	-3
Supplementary			
Animals and animal products:			
Cattle and calves	123	35	-72
Dairy products and eggs	265	154	-42
Hides and skins, including furskins	75	73	-3
Meat and meat products, excluding poultry:			
Beef and veal	839	432	-49
Pork	285	203	-29
Other meats and products	32	22	-31
Sausage casings	17	21	+24
Wool, apparel	14	13	-7
Other animals and animal products	83	114	+37
Total animals and products	1,733	1,067	-38
Cotton, raw, excluding linters	4	7	+81
Feeds and fodders, excluding linters	30	28	-5
Fruits and preparations	107	124	+16
Grains and preparations	72	116	+62
Nuts and preparations, edible	88	93	+5
Oilseeds, oilnuts, and products:			
Coconut oil	66	185	+182
Copra	31	0	-100
Olive oil, edible	20	28	+38
Other oilseeds and products	98	196	+100

Continued--

Table 16.--U.S. agricultural imports: Value by commodity, July-January 1974 and 1975--Continued

Commodity or commodity group	July-January 1973/74	July-January 1974/75	Change
	-- Million dollars --		Percent
Supplementary--Continued			
Seeds, cut flowers, and nursery stock, excluding oilseeds	45	56	+24
Sugar and molasses:			
Sugar, cane or beet	543	1,659	+206
Molasses, inedible	59	64	+8
Tobacco, unmanufactured	97	124	+28
Vegetables and preparations	188	188	---
Wines and malt beverages:			
Wines	176	153	-13
Malt beverages	33	45	+36
Other supplementary vegetable products	70	98	+40
Total supplementary products	3,460	4,231	+22
Total agricultural imports	5,135	5,858	+14

Percent change computed on unrounded data.

Table 17.--Average unit values for principal imported agricultural products: July-January 1973/74 and 1974/75

Commodity	Unit	July-January		January	
		1973/74	1974/75	1973/74	1974/75
		Dollars		Dollars	
Cattle, 200-700 lbs.	No.	191.376	156.926	162.379	137.793
Cattle, 700 lbs. and over	do.	582.484	538.991	618.694	486.978
Swine, live	do.	138.416	84.607	106.910	107.961
Beef, boneless fresh or frozen	Lb.	.844	.554	.880	.500
Pork, hams and shoulders, canned	do.	1.377	1.077	1.386	1.199
Pork, frozen	do.	.715	.627	.714	.753
Cheese, Cheddar	do.	.639	.700	.681	.661
Cheese, Emmenthaler	do.	.687	.819	.731	.846
Cheese, Edam and Gouda	do.	.713	.886	.792	1.000
Milk, dry, not over 3% butterfat	do.	.333	.412	.244	.354
Casein, excluding mixtures	do.	.458	.668	.460	.805
Sheep and lamb skins	do.	1.486	1.546	1.290	1.486
Mink furskins	No.	16.611	17.446	16.607	17.150
Wool, apparel	Glb.	1.423	1.257	1.423	1.075
Cotton, raw	Rble	229.222	311.250	253.000	310.286
Apples, fresh	Lb.	.119	.129	.138	.140
Oranges, fresh	do.	.079	.100	.088	.100
Oranges, canned mandarin	do.	.233	.275	.234	.275
Canteloupe, fresh	do.	.058	.067	.057	.070
Pineapples, canned	do.	.137	.191	.142	.194
Strawberries, frozen	do.	.230	.233	.242	---
Brazil nuts, shelled	do.	.591	.760	.522	.692
Pistachio nuts, unshelled	do.	.864	1.066	.974	1.026
Cashew nuts, shelled	do.	.801	.916	.875	.743
Barley, unmilled	Bu.	3.036	3.847	3.366	4.413
Biscuits, cakes and wafers	Lb.	.482	.597	.471	.616
Castor oil	do.	.421	.284	.431	.269
Coconut oil	do.	.188	.481	.245	.399
Olive oil, edible	do.	.572	.829	.628	.882
Palm oil	do.	.143	.240	.140	.312
Palm kernel oil	do.	.196	.428	.225	.368
Sugar, cane or beet	S.ton	184.896	532.835	188.082	826.847
Molasses, inedible	Gal.	.284	.274	.284	.326
Cucumbers, fresh	Lb.	.052	.048	.048	.045
Olives, in brine	Gal.	3.382	3.963	3.329	4.052
Onions, fresh or dry	Lb.	.092	.101	.070	.076
Peppers, fresh	do.	.117	.135	.103	.122
Squash, fresh	do.	.057	.052	.051	.052
Tomatoes, fresh	do.	.134	.138	.128	.111
Tomatoes, canned	do.	.161	.195	.179	.189
Tomato paste and sauce	do.	.194	.390	.207	.375
Tobacco leaf, oriental	do.	.610	.670	.549	.704
Beer and ale	Gal.	1.485	1.602	1.629	1.699
Wine, still grape, less than 14% alcohol	do.	5.250	4.584	4.863	4.669

Continued --

Table 17.--Average unit values for principal imported agricultural products: July-January 1973/74 and 1974/75 -- Continued

Commodity	Unit	July-January		January	
		1973/74	1974/75	1973/74	1974/75
		Dollars		Dollars	
Bananas, fresh	Lb.	.046	.049	.045	.048
Coffee, green	do.	.567	.580	.573	.566
Coffee, roasted or ground	do.	.615	.738	.609	.713
Coffee, soluble	do.	1.409	1.709	1.194	1.743
Cocoa beans	do.	.517	.731	.565	.714
Cocoa butter	do.	1.245	1.592	1.278	1.647
Lime oil	do.	6.518	7.990	7.338	7.062
Sisal and henequin	L.ton	190.631	616.464	298.638	717.139
Rubber, natural, dry	Lb.	.286	.287	.295	.225
Rubber, natural, latex	do.	.255	.353	.274	.318
Pepper, unground, black	do.	.517	.743	.533	.773
Silk, raw	do.	14.968	11.223	15.929	9.069
Vanilla beans	do.	5.060	6.190	4.891	1.400
Tea, crude	do.	.404	.492	.386	.340
Wool, carpet	Glb.	1.070	.951	1.040	.798

Table 18.--U.S. agricultural imports: Value by months, July 1965 to January 1975

Months	1964/65	1965/66	1966/67	1967/68	1968/69	1969/70 1/	1970/71	1971/72	1972/73	1973/74 2/	1974/75 2/
	-- Million dollars --										
July	316.7	260.3	342.6	346.8	438.6	434.0	461.7	489.0	471.6	635.0	897.9
August	315.2	318.7	352.6	369.4	442.1	407.7	463.8	555.0	563.7	720.4	854.1
September	338.4	354.0	415.3	347.7	460.3	398.6	469.0	650.5	547.1	639.8	751.1
July-September	970.3	933.0	1,110.5	1,063.9	1,341.0	1,240.3	1,394.5	1,694.5	1,582.4	1,995.2	2,503.1
October	347.7	411.0	388.1	376.3	396.0	469.1	480.3	302.5	573.6	712.2	740.9
November	381.6	398.8	358.6	379.7	419.4	411.2	442.9	298.2	547.7	862.5	837.3
December	370.6	428.1	351.6	388.3	419.8	481.8	522.3	540.2	550.2	778.6	965.6
October-December	1,099.9	1,237.9	1,098.3	1,144.3	1,235.2	1,362.1	1,445.5	1,140.9	1,671.5	2,353.3	2,543.8
July-December	2,070.2	2,170.9	2,208.8	2,208.2	2,576.2	2,602.4	2,840.0	2,835.4	3,253.9	4,348.5	5,046.9
January	175.1	352.7	413.0	414.7	208.6	491.0	506.6	575.6	648.9	786.9	810.9
February	269.3	371.2	353.7	402.4	315.6	457.5	419.7	591.6	615.3	819.4	
March	420.3	430.7	412.9	369.7	474.8	523.9	499.6	506.6	658.9	984.2	
January-March	864.7	1,154.6	1,179.6	1,186.8	999.0	1,472.4	1,425.9	1,673.8	1,923.1	2,590.5	
April	368.5	383.0	362.8	439.5	487.9	514.5	554.4	489.5	696.5	877.8	
May	337.9	358.1	337.0	434.4	438.1	443.5	477.9	529.0	786.5	890.1	
June	344.6	387.1	364.8	386.7	430.0	499.4	529.8	520.6	664.4	844.9	
April-June	1,051.0	1,128.2	1,064.6	1,260.6	1,356.0	1,457.4	1,562.1	1,539.1	2,147.8	2,612.8	
January-June	1,915.7	2,282.8	2,244.2	2,447.4	2,355.0	2,929.8	2,988.0	3,212.9	4,070.5	5,203.3	
July-June 3/	3,985.9	4,453.7	4,453.0	4,655.6	4,931.2	5,532.2	5,828.0	6,048.3	7,324.4	9,551.8	
Monthly average	332.2	371.1	371.1	388.0	410.9	461.0	485.7	504.0	610.4	796.0	

1/ Monthly totals for July-December 1969 do not include furskins.
2/ Preliminary.
3/ Totals may not add due to rounding

Table 19.--U.S. cane or beet sugar imports: Quantity and value by country of origin, July-January 1973/74 and 1974/75

Country	Quantity		Value	
	July-January		July-January	
	1973/74	1974/75 1/	1973/74	1974/75 1/
	Short tons 2/		1,000 dollars	
Argentina	86,505	106,926	16,021	63,514
Australia	245,728	231,382	48,106	142,968
Bahamas	0	0	0	0
Barbados	0	0	0	0
Belize	19,097	21,455	3,167	12,104
Bolivia	7,387	3,319	1,465	1,787
Brazil	300,692	535,671	57,416	343,645
Colombia	82,139	74,894	15,160	37,972
Costa Rica	53,201	43,835	10,067	20,986
Dominican Republic	370,758	285,739	66,510	127,659
Ecudaor	61,628	58,936	10,812	36,232
El Salvador	45,161	24,322	8,057	10,714
Fiji Islands	42,995	33,712	8,819	28,692
French West Indies	0	0	0	0
Guatemala	22,349	62,570	4,122	27,094
Guyana	30,678	36,251	5,950	20,599
Haiti	4,704	19,355	758	6,823
Honduras	0	8,173	0	4,675
India	51,478	82,102	8,588	32,795
Ireland	1,035	0	229	0
Jamaica	0	30,113	0	17,694
Leeward and Windward Islands	0	0	0	0
Malagasy	0	12,646	0	6,646
Malawi	26,969	15,645	4,878	11,297
Mauritius	13,216	31,809	2,845	16,614
Mexico	238,661	203,966	43,613	125,559
Mozambique	0	8,399	0	5,039
Nicaragua	36,220	18,037	6,290	7,768
Panama	16,261	20,531	2,910	9,853
Paraguay	0	8,256	0	5,449
Peru	262,938	265,013	49,311	113,186
Philippines	836,340	720,358	153,279	325,600
South Africa, Republic	13,317	44,049	2,591	27,795
Swaziland	28,771	31,200	5,833	17,717
Taiwan	0	42,528	0	36,342
Thailand	18,772	12,102	2,759	3,371
Trinidad	0	20,042	0	10,601
United Kingdom	1,644	0	183	0
Venezuela	16,204	0	2,931	0
Other	0	583	0	457
Total	2,934,848	3,113,919	542,670	1,659,247

1/ Preliminary.
2/ Imports for consumption; tel quel or actual weight basis.

Table 20.--U.S. sugar imports: Quantity and value by month and average import unit values, January 1973 through January 1975

Year and month	Quantity	Value	Unit Value	
	Short tons	$1,000	¢/Lb.	$/S.ton
1973:				
January	435,660	71,879	8.3	164.99
February	292,445	48,942	8.4	167.35
March	444,869	72,055	8.1	161.97
April	477,367	80,313	8.4	168.24
May	506,816	85,549	8.4	168.80
June	418,522	69,615	8.3	166.34
July	452,574	75,545	8.4	166.92
August	570,622	100,451	8.8	176.04
September	394,320	80,077	10.2	203.07
October	219,588	39,244	8.9	178.72
November	566,891	109,798	9.7	193.63
December	487,280	91,663	9.4	188.11
	5,266,954	925,131	8.8	175.65
1974:				
January	243,573	45,893	9.4	188.41
February	499,749	105,040	10.5	210.18
March	553,657	124,681	11.3	225.20
April	509,261	134,319	13.2	263.75
May	512,145	154,826	15.1	302.31
June	505,339	159,422	15.8	315.48
July	600,353	233,125	19.4	388.31
August	593,075	261,734	22.1	441.32
September	437,217	213,226	24.4	487.69
October	360,186	201,223	27.9	558.66
November	479,055	288,745	30.1	602.74
December	494,415	337,168	34.1	681.95
	5,788,026	2,259,401	25.9	390.36
1975:				
January	149,616	124,027	41.4	828.97

Source: U.S. Bureau of the Census

TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
ALL COMMODITIES	---	---	---	42,482,800	63,405,800	---	---	6,508,500	9,808,600
NONAGRICULTURAL COMMODITIES	---	---	---	37,347,349	57,548,007	---	---	5,721,596	8,997,738
AGRICULTURAL COMMODITIES	---	---	---	5,135,451	5,857,793	---	---	786,904	810,862
COMPLEMENTARY	---	---	---	1,675,270	1,626,425	---	---	300,969	288,893
BANANAS	LB	2,421,227	2,370,318	112,213	115,512	403,239	371,079	17,961	17,684
PLANTAINS	LB	71,282	72,628	2,831	3,458	10,175	10,910	445	479
COFFEE, GREEN OR CRUDE	LB	1,565,645	1,160,334	887,454	673,167	288,672	244,924	165,279	138,514
COFFEE EXTRACTS, ESSENCES, CONCENTRAT	LB	39,325	36,311	55,227	62,065	8,617	5,834	10,286	10,155
COFFEE, ROASTED OR GROUND	LB	17,578	14,829	10,809	10,947	404	3,849	246	2,745
COCOA BEANS	LB	227,213	193,252	117,427	141,232	64,694	45,956	36,539	32,806
COCOA BUTTER	LB	15,937	22,742	19,846	36,202	2,593	2,964	3,314	4,883
COCOA	LB	112,760	108,166	29,878	44,076	15,254	17,886	3,962	6,799
CHOCOLATE PREPARATIONS	LB	28,952	26,550	15,262	21,578	5,220	3,452	3,123	2,875
DRUGS, HERBS, ROOTS, ETC	LB	40,857	50,979	16,629	27,502	10,093	16,076	3,142	5,733
ESSENTIAL OR DISTILLED OILS	LB	8,068	7,820	35,702	51,946	1,118	555	5,870	3,387
FIBERS, UNMANUFACTURED	LTN	43	50	12,767	35,133	6	8	2,470	6,180
RUBBER, AND ALLIED GUMS:									
RUBBER, CRUDE, DRY FORM	LB	772,612	835,529	220,913	239,505	106,224	138,785	31,372	31,182
RUBBER, LATEX	LB	77,382	71,901	19,741	25,406	12,895	13,925	3,537	4,431
ALLIED GUMS	LB	6,456	12,979	2,920	7,236	570	1,388	322	1,040
SILK, RAW	LB	125	197	1,871	2,211	14	29	223	263
SPICES	LB	66,579	69,354	39,743	50,874	8,029	10,190	4,919	7,019
PEPPER, UNGROUND, BLACK	LB	26,507	27,893	13,711	20,711	3,484	5,435	1,856	4,202
VANILLA BEANS	LB	902	663	4,564	4,104	101	15	494	21
OTHER	LB	39,169	40,798	21,468	26,059	4,444	4,740	2,569	2,796
TEA	LB	96,685	96,510	39,017	47,508	11,768	14,297	4,545	7,724
WOOL, UNMANUFACTURED, FREE IN BOND	GLB	19,695	7,760	21,065	7,377	1,325	1,232	1,378	983
OTHER	---	---	---	13,957	23,489	---	---	2,035	4,010
SUPPLEMENTARY	---	---	---	3,460,181	4,231,368	---	---	485,935	521,969
ANIMAL AND ANIMAL PRODUCTS	---	---	---	1,732,766	1,066,614	---	---	253,102	169,382
ANIMALS, LIVE	---	---	---	143,329	60,313	---	---	21,990	6,597
CATTLE, DUTIABLE	NO	545	98	117,682	30,399	110	7	19,236	3,073
CATTLE FOR BREEDING, FREE	NO	8	5	5,945	4,223	1	0	879	342
HORSES	NO	2	3	8,967	16,052	0	0	934	2,855
SWINE, LIVE	NO	61	101	8,506	8,523	8	2	900	261
OTHER	---	---	---	2,229	1,115	---	---	42	65
DAIRY PRODUCTS	---	---	---	261,049	150,972	---	---	39,015	20,938
CHEESE	LB	176,983	132,718	118,445	109,129	37,112	14,414	26,426	13,797
BLUE MOLD, INCLUDING ROQUEFORT	LB	6,170	4,022	5,872	4,456	906	587	1,036	713
CHEDDAR	LB	26,998	8,706	17,254	6,090	17,253	1,764	11,757	1,166
COLBY	LB	1,112	126	542	64	36	0	19	0
EDAM AND GOUDA	LB	7,552	6,821	5,384	6,044	269	787	213	787
EMMENTHALER OR SWISS	LB	34,580	32,719	23,770	26,788	5,615	2,468	4,107	2,087
GRUYERE PROCESS	LB	12,249	9,489	8,425	7,808	1,404	789	957	753

CONTINUED--

TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
ROMANO,REGGIANO,PARMESANO	LB	5,569	4,748	5,182	5,254	591	434	491	594
PECORINO AND SHEEPMILK	LB	12,801	11,264	10,447	13,324	2,853	2,753	2,402	3,408
OTHER	---	---	---	41,568	39,301	---	---	5,444	4,288
BUTTER	LB	53,824	347	30,491	240	10,386	8	5,440	15
CASEIN AND MIXTURES	LB	73,648	52,134	34,228	35,894	13,703	6,355	6,415	5,294
NONFAT DRY MILK	LB	183,797	2,876	61,260	1,185	494	673	120	238
OTHER	---	---	---	16,625	4,524	---	---	614	1,594
HIDES AND SKINS, INCLUDING FURSKINS	---	---	---	75,440	73,322	---	---	12,827	9,714
CALF AND KIP SKINS	LB	3,318	1,813	2,281	1,309	330	272	249	139
CATTLE HIDES, WHOLE	LB	25,443	14,613	8,342	3,202	3,398	1,835	1,006	280
GOAT AND KID SKINS	LB	745	696	1,050	953	150	117	200	181
SHEEP AND LAMB SKINS	LB	15,025	20,872	22,330	32,269	1,941	2,520	2,503	3,744
FURSKINS	---	---	---	36,662	32,280	---	---	8,236	4,927
OTHER	---	---	---	4,775	3,309	---	---	632	462
MEAT AND MEAT PREPARATIONS	LB	1,241,865	945,332	1,156,138	656,998	171,042	178,520	166,816	114,671
BEEF AND VEAL	LB	973,512	722,706	839,478	431,858	132,062	141,482	120,445	73,645
CANNED	LB	61,665	43,851	55,179	44,445	8,676	3,194	8,900	2,988
FRESH OR FROZEN	LB	876,332	660,786	742,039	368,277	117,914	135,771	103,977	68,194
PREPARED OR PRESERVED	LB	35,515	18,069	42,260	19,136	5,472	2,517	7,569	2,463
MUTTON, GOAT, AND LAMB	LB	14,817	6,316	9,496	4,467	1,017	868	715	588
PORK	LB	230,408	200,197	284,728	202,801	33,727	33,777	41,827	38,136
FRESH OR FROZEN	LB	37,697	24,551	27,428	15,866	5,946	3,819	4,301	2,882
HAMS AND SHOULDERS,CND,COOKED,ETC	LB	176,183	161,937	240,982	173,977	25,198	27,904	34,891	33,142
OTHER	LB	16,528	13,709	16,317	12,957	2,583	2,054	2,635	2,112
OTHER	LB	23,129	16,113	22,437	17,873	4,237	2,394	3,829	2,301
POULTRY AND POULTRY PRODUCTS	---	---	---	15,511	12,759	---	---	2,838	814
BABY CHICKS	NO	1,930	1,287	976	1,081	184	243	111	196
EGGS, DRIED OR OTHERWISE PRESERVED	LB	22	20	16	21	2	4	2	3
EGGS IN SHELL	DOZ	7,366	9,056	4,241	3,506	1,860	947	983	376
FEATHERS AND DOWNS, CRUDE, SORTED	LB	5,130	3,423	9,276	7,375	874	9	1,608	125
POULTRY MEAT	LB	790	315	1,002	775	209	64	134	114
OTHER	---	---	---	0	0	---	---	0	0
OTHER ANIMAL PRODUCTS	---	---	---	81,298	112,249	---	---	9,616	16,649
BEESWAX	LB	1,819	2,330	1,543	3,288	330	105	263	121
BONES, HOOFS, AND HORNS	---	---	---	2,109	5,223	---	---	87	1,495
BRISTLES, CRUDE OR PREPARED	LB	1,932	1,159	8,075	5,677	220	157	941	785
FATS, OILS, AND GREASES	LB	14,636	14,988	2,918	4,104	1,480	2,629	282	720
GELATIN	---	---	---	12,011	31,209	---	---	1,948	5,303
HAIR, UNMANUFACTURED	LB	2,892	2,340	4,250	3,390	221	204	560	462
SAUSAGE CASINGS	---	---	---	16,694	21,064	---	---	2,026	3,095
OSSEIN	LB	6,726	9,142	3,126	6,512	958	1,401	463	1,119
RENNET	LB	1,007	1,108	1,825	1,769	177	111	388	226
WOOL,UNMANUFACTURED,EX FREE IN BOND	GLB	9,724	10,184	13,834	12,803	769	1,768	1,094	1,900
OTHER	---	---	---	14,913	17,209	---	---	1,564	1,424
VEGETABLE PRODUCTS	---	---	---	1,727,415	3,164,754	---	---	232,833	352,587
COTTON, UNMANUFACTURED	RBA	43	40	5,654	9,147	6	11	953	2,534
COTTON, RAW	RBA	18	24	4,126	7,470	3	7	759	2,172
LINTERS	RBA	26	16	1,528	1,677	2	3	194	362

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TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
FRUITS AND PREPARATIONS	---	---	---	107,009	123,572	---	---	16,415	21,788
APPLES, FRESH	LB	38,736	32,487	4,593	4,195	5,687	9,942	784	1,393
APPLES, PREPARED OR PRESERVED	LB	6,158	8,269	1,219	1,740	2,261	1,109	434	239
APPLE AND PEAR JUICES	GAL	13,267	15,159	10,132	6,200	1,834	1,932	1,748	894
APRICOTS	LB	2,823	3,725	1,408	1,964	904	701	450	302
BLUEBERRIES	LB	10,947	6,446	4,040	1,937	568	175	267	68
STRAWBERRIES	LB	49,948	49,369	10,988	11,272	14,618	7,245	3,100	1,543
OTHER BERRIES	LB	15,550	13,060	3,612	3,309	459	499	135	158
CHERRIES INCLUDING GLACE	LB	3,725	2,417	1,727	1,302	38	177	32	117
DATES	LB	12,404	12,033	1,565	2,024	3,496	10,973	443	1,799
FIGS, INCLUDING PASTE	LB	7,506	8,950	2,412	2,979	2,918	2,946	854	927
GRAPEFRUIT, FRESH	LB	8,875	7,223	1,532	1,130	642	563	133	66
GRAPES, INCLUDING RAISINS	LB	10,750	10,542	2,401	1,435	142	371	62	91
GRAPE JUICE	GAL	5,315	2,409	3,647	1,802	968	160	864	106
MANGOES	LB	5,266	6,879	1,285	1,524	163	112	32	44
MELONS	LB	18,199	18,056	753	981	3,566	4,157	277	310
ORANGE, MANDARIN, CANNED	LB	47,099	57,726	10,980	15,889	3,161	6,271	740	1,726
ORANGE, FRESH	LB	77,522	66,913	6,162	6,685	12,153	8,098	1,070	812
ORANGE JUICE, CONCENTRATED	GAL	18,456	9,105	7,204	3,648	5,356	2,184	2,075	782
PEARS, FRESH	LB	644	3,222	134	561	2	210	0	32
PEARS, PREPARED OR PRESERVED	LB	270	110	77	79	2	2	1	1
PINEAPPLES, FRESH	LB	1,152	1,896	875	1,135	200	370	114	261
PINEAPPLES, CND, PREP OR PRES	LB	120,462	183,254	16,542	35,023	10,106	37,746	1,430	7,330
PINEAPPLE JUICE	GAL	5,159	6,887	1,205	1,713	159	1,712	41	405
JELLIES AND JAMS	LB	5,040	8,336	2,026	3,441	654	1,876	222	617
OTHER	---	---	---	10,491	11,604	---	---	1,105	1,762
NUTS AND PREPARATIONS	---	---	---	88,303	92,860	---	---	11,504	9,623
ALMONDS	LB	116	61	116	76	16	3	14	6
BRAZIL NUTS	LB	26,602	16,433	10,025	7,744	985	836	516	589
CASHEW NUTS	LB	55,313	50,044	44,560	45,956	7,823	6,228	6,894	4,627
CHESTNUTS	LB	12,184	7,846	4,460	3,418	201	531	81	224
COCONUT MEAT, FR, PREP, OR PRES	LB	65,272	49,709	13,684	21,490	8,066	8,872	2,028	3,333
FILBERTS	LB	8,221	1,868	4,938	1,228	1,533	60	945	56
PISTACHE NUTS	LB	9,711	10,196	8,496	10,736	824	233	802	270
WALNUTS	LB	195	34	166	23	0	12	0	7
OTHER	---	---	---	1,860	2,192	---	---	224	512
GRAINS AND PREPARATIONS	---	---	---	71,842	1.6,318	---	---	9,430	11,929
BARLEY	BU	5,439	12,512	16,514	48,133	410	797	1,380	3,517
BARLEY MALT	CWT	140	323	1,097	3,802	27	58	233	694
CORN, EXCLUDING SEED	BU	707	723	2,020	2,674	113	22	412	87
OATS	BU	151	150	253	275	12	15	18	36
RICE	LB	9,554	1,834	920	496	48	425	22	131
RYE	BU	0	23	0	62	0	0	0	0
WHEAT, EXCLUDING SEED	BU	41	453	110	2,216	0	3	0	17
WHEAT FLOUR	CWT	24	141	272	2,221	0	9	0	130
WHEAT GLUTEN	LB	15,113	17,677	4,909	6,694	1,386	2,795	485	968
BISCUITS, CAKES, WAFERS, ETC	LB	54,548	50,448	26,293	30,122	7,515	5,754	3,541	3,545
BREAD CRUMBS	LB	19,418	18,532	3,980	4,347	3,430	1,909	793	461
BREAD, YEAST-LEAVENED	LB	2,921	3,228	880	1,032	505	367	155	127

CONTINUED--

TABLE 11.—U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY—CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
MACARONI, SPAGHETTI, ETC	LB	26,704	27,312	7,406	9,379	4,177	3,904	1,257	1,381
OTHER	---	---	---	7,187	4,865	---	---	1,133	834
OILBEARING MATERIALS AND PRODUCTS	---	---	---	214,607	408,659	---	---	33,242	49,147
OIL CAKE AND MEAL	STN	14	6	1,015	676	6	1	535	78
OILSEEDS AND OILNUTS	---	---	---	42,288	18,450	---	---	10,344	2,949
COPRA	LB	193,666	0	31,265	0	35,935	0	7,517	0
MUSTARD SEEDS	LB	38,323	43,882	3,619	8,272	5,563	5,288	645	1,187
SESAME SEED	LB	21,192	20,476	5,438	7,165	3,938	3,839	1,274	1,468
POPPY SEED	CWT	28	23	788	1,127	1	3	38	204
SUNFLOWER SEED	LB	1,318	1,874	158	322	253	43	34	12
OTHER	---	---	---	1,020	1,566	---	---	835	79
VEGETABLE OILS AND WAXES	LB	775,323	1,000,896	171,304	389,532	85,595	124,617	22,364	46,120
CARNAUBA WAX	LB	4,971	3,265	2,188	4,446	527	650	267	661
BABASSU OIL	LB	705	18,921	212	7,943	705	1,543	212	496
CASTOR OIL	LB	70,039	63,411	29,459	17,990	8,968	3,902	3,865	1,051
COCONUT OIL	LB	348,372	384,794	65,630	185,240	24,287	47,037	5,953	18,790
OLIVE OIL, EDIBLE	LB	35,014	33,437	20,030	27,727	5,408	3,400	3,398	2,998
PALM OIL	LB	210,033	348,953	30,015	83,756	26,445	48,771	3,694	15,210
PALM KERNEL OIL	LB	72,685	90,229	14,213	38,640	14,835	12,961	3,338	4,768
RAPESEED OIL	LB	7,957	10,597	1,639	3,681	361	0	77	0
SESAME OIL	LB	1,415	1,379	725	1,128	254	74	130	69
TUNG OIL	LB	7,322	17,504	1,340	4,663	661	4,163	179	1,048
OTHER	LB	16,809	28,405	5,855	14,319	3,143	2,115	1,251	1,029
SUGAR AND RELATED PRODUCTS	---	---	---	633,574	1,775,789	---	---	58,053	142,643
SUGAR	STN	2,935	3,114	542,670	1,659,247	244	150	45,892	124,027
MOLASSES, INEDIBLE	GAL	208,258	231,861	59,101	63,544	28,342	30,950	8,035	10,080
MAPLE SUGAR AND SIRUP	LB	6,233	5,393	3,661	3,015	725	720	497	453
CONFECTIONERY PRODUCTS	LB	55,361	67,211	24,596	37,197	8,097	7,791	3,061	4,575
HONEY	LB	6,115	19,717	2,299	7,769	1,336	4,731	497	1,745
OTHER	---	---	---	1,247	5,016	---	---	71	1,763
VEGETABLES AND PREPARATIONS	---	---	---	187,639	187,656	---	---	51,886	43,108
FRESH OR FROZEN:									
ASPARAGUS	LB	1,177	2,419	199	452	149	29	25	20
BEANS	LB	5,419	2,913	729	366	4,126	1,575	543	171
CARROTS	LB	40,582	57,743	1,719	3,186	8,745	8,117	298	305
CUCUMBERS	LB	73,229	39,706	3,796	1,914	53,561	25,511	2,587	1,160
DASHEENS	LB	14,733	15,057	1,820	1,971	1,999	1,933	246	265
EGGPLANT	LB	12,915	6,964	866	365	6,661	4,094	335	206
GARLIC	LB	8,375	8,267	2,463	1,888	456	675	189	240
LETTUCE	LB	1,454	3,146	169	324	38	48	3	9
ONIONS	LB	39,394	26,848	3,634	2,959	18,427	11,275	1,316	1,069
PEAS	LB	4,621	4,099	1,052	1,106	2,762	1,917	479	429
PEPPERS	LB	30,867	15,169	3,598	2,042	21,062	8,104	2,167	987
POTATOES, WHITE OR IRISH	CWT	600	546	2,801	1,990	298	241	1,471	889
SQUASH	LB	16,021	9,534	918	499	11,747	6,675	594	345
TOMATOES	LB	141,551	66,855	18,997	9,249	84,056	25,005	10,793	2,774
TURNIPS OR RUTABAGAS	CWT	527	543	3,166	3,665	91	101	536	636
OTHER	---	---	---	5,793	7,398	---	---	1,332	1,478

CONTINUED—

TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY QUANTITY 73/74 THOU.	JULY-JANUARY QUANTITY 74/75 1/ THOU.	JULY-JANUARY VALUE 73/74 1,000 DOL.	JULY-JANUARY VALUE 74/75 1/ 1,000 DOL.	JANUARY QUANTITY 1974 THOU.	JANUARY QUANTITY 1975 1/ THOU.	JANUARY VALUE 1974 1,000 DOL.	JANUARY VALUE 1975 1/ 1,000 DOL.
PREPARED OR PRESERVED:									
ARTICHOKES	LB	9,295	7,573	3,622	2,906	1,442	1,034	489	404
ASPARAGUS	LB	8,088	2,649	3,044	1,478	996	172	387	180
BEANS, DRY, INCLUDING MUNG	LB	21,510	19,167	3,770	5,847	8,376	1,804	1,674	336
CASSAVA, FLOUR, STARCH AND TAPIOCA	LB	67,570	93,286	3,518	6,723	14,291	13,570	832	1,084
CHICKPEAS	LB	8,319	6,237	1,340	1,205	2,454	1,275	384	279
HOPS	LB	8,403	10,338	9,629	12,909	6,514	6,901	7,065	8,393
MUSHROOMS, INCLUDING DRIED	LB	29,946	28,705	21,779	23,798	4,346	5,900	3,022	4,386
OLIVES, IN BRINE	GAL	10,274	8,976	34,746	35,571	1,348	1,198	4,488	4,854
ONIONS	LB	3,757	4,724	1,418	1,913	714	886	280	349
PEAS, EX DRIED	LB	4,385	7,084	882	1,834	784	2,679	151	672
PICKLED VEGETABLES	LB	30,208	25,878	3,878	4,463	3,772	2,500	679	604
PIMENTOS, CANNED	LB	6,198	7,391	2,676	3,751	3,038	2,556	1,274	1,380
TOMATOES	LB	47,648	40,143	7,668	7,840	12,075	10,913	2,155	2,067
TOMATO PASTE AND SAUCE	LB	59,118	14,927	11,485	5,817	10,075	3,380	2,087	1,269
WATERCHESTNUTS	LB	9,724	5,532	1,752	1,409	1,304	927	240	242
OTHER	---	---	---	16,597	20,930	---	---	2,622	3,935
OTHER VEGETABLE PRODUCTS	---	---	---	418,789	450,752	---	---	51,349	71,815
BROOMCORN	STN	8	7	5,720	7,372	1	1	868	806
CUT FLOWERS	---	---	---	9,280	11,161	---	---	1,749	1,791
ESSENTIAL OR DISTILLED OILS	LB	883	1,493	2,687	4,578	66	258	175	453
FEEDS AND FODDERS,EX OIL CAKE & MEA	---	---	---	29,864	28,222	---	---	3,737	4,323
FLAVORING EXTRACTS	---	---	---	4,608	5,649	---	---	894	777
JUTE AND JUTE BUTTS, UNMANUFACTURED	LTN	15	14	2,435	1,723	2	3	550	508
MALT LIQUORS	GAL	22,186	28,079	32,956	44,976	3,223	4,477	5,250	7,605
NURSERY AND GREENHOUSE STOCK	---	---	---	20,334	23,833	---	---	1,655	2,109
SEEDS, EXCEPT OILSEEDS	LB	24,581	33,164	15,279	21,223	6,107	8,674	3,520	5,274
SPICES	LB	18,693	16,758	7,744	9,255	5,744	3,365	2,519	1,948
TOBACCO, UNMANUFACTURED	LB	156,219	186,671	96,776	123,602	11,185	34,358	7,148	23,804
WINES	GAL	32,177	31,337	176,302	152,985	4,105	4,078	20,934	19,678
OTHER	---	---	---	14,804	16,173	---	---	2,349	2,733

1/ PRELIMINARY

SPECIAL in this issue

U.S. AGRICULTURAL EXPORTS TO OPEC DOUBLED IN 1974

by

John B. Parker 1/

Most major petroleum exporters are rapidly growing markets for the American farmer. Exports of U.S. farm products to the Organization of Petroleum Exporting Countries (OPEC) 2/ reached $1.56 billion in 1974--more than double the $721 million recorded in 1973 and five times the 1969 level. While the rate of gain was dramatic, U.S. food sales were small in contrast to total exports by OPEC members--estimated at $100 billion in 1974. OPEC agricultural imports from all sources increased from about $3.3 billion in 1973 to about $4.8 billion in 1974, and the U.S. share rose from 22 to about 32 percent.

Among the OPEC, Iran and the Arab countries are the most rapidly growing markets for U.S. farm products, together taking $989.5 million worth in 1974, compared with $301 million in 1973. Some of the factors behind the remarkable increase include:

1. Revenues from petroleum in 1974 quadrupled following the price hikes in late 1973, causing government spending to rise and bolstering purchasing power and demand for imported food.

2. Most OPEC members adopted policies to greatly increase government expenditures for basic consumer goods for the entire population. Government agencies usually handle imports of cereals, and administrative actions to spend the new petroleum income for wheat and rice were quickly accomplished.

3. The United States had the largest export supplies of various types and qualities of cereals, processed foods, vegetable oils, and tobacco, and often at the most attractive prices. Iraq cast aside political constraints on imports of U.S. products when it became apparent in 1973 that U.S. wheat was cheaper than supplies from other sources.

1/ Agricultural Economist, Foreign Demand and Competition Division.
2/ Includes Algeria, Bahrain, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, United Arab Emirates, Indonesia and Venezuela.

4. U.S. firms could provide quick and prompt delivery--a service government purchasing agencies needed when consumers were clamoring for immediate benefits from the new onrush of petroleum wealth.

5. Crop production remained below previous peak levels in 1974 in Algeria, Iran, and Iraq, and accounted for less than one-third of the food supply in the Arabian Peninsula countries.

6. Programs to upgrade diets, which were underway before the sudden rise in petroleum revenues, increased. (The average diet in OPEC countries contained less than 2500 calories in 1973, compared with about 3250 in the United States.)

7. Increased incomes spurred a rebound in per capita use of cereals, which in 1973 had remained below peaks recorded in the 1960's.

High grain prices and world shortages caused grain stocks to decline in Mideast countries in 1973. Most of the rise in imports during 1974 were destined for consumption rather than rebuilding stocks.

Iran

U.S. agricultural exports to Iran scored a fivefold leap in 1974, totaling a record $534.2 million (table). Wheat shipments more than doubled in quantity, reaching 1.4 million tons, while higher prices caused value to more than triple to $257 million. U.S. rice exports to Iran rose from 10 tons in 1973 to 189,520 tons worth $104.7 million in 1974. In 1973, Pakistan and the PRC supplied most of Iran's rice imports. U.S. exports of vegetable oils to Iran also gained significantly, bouncing from $11.4 million in 1973 to $113.7 million in 1974. Iran was a new market in 1974 for U.S. oranges, various types of bakery products, processed foods, and vegetable seeds. Sales of tallow doubled and most shipments of barley scored a sixfold increase in 1974. Further expansion in sales of most U.S. farm products to Iran are scheduled for 1975, with strong gains expected for wheat, rice, coarse grains, and animal feed.

Iraq

U.S. agricultural exports to Iraq skyrocketed from only $1.6 million in 1972 to $32.4 million in 1973 and reached a record $114.8 million in 1974. Wheat exports climbed from 210,000 tons in 1973 to a record 575,000 tons in 1974 for $96 million. Rice exports rose from 9,000 tons in 1973 to 31,000 tons for $14 million in 1974. While our wheat exports to Iraq are expected to remain about the same in 1975, rice shipments are expected to more than triple. Further diversification in U.S. agricultural exports to Iraq are expected with larger sales of tallow, vegetable oils, meat, feed grains, and animal feed.

Saudi Arabia

Saudi Arabia, the world's leading exporter of petroleum (about $40 billion worth in 1974) was a growing market for U.S. wheat flour, rice, and processed foods in 1974. Total export volume remained below the record 1972 level because of larger purchases of rice from Pakistan and wheat from Australia. But higher prices caused

the value for U.S. agricultural exports to Saudi Arabia to reach a record $110 million in 1974--up from $65.5 million in 1973 and less than $33 million annually during 1960-72. We sent 35,000 tons of wheat to Saudi Arabia in 1973, but none in 1974. However, new flour mills are expected to cause wheat exports to resume in the future. European suppliers dominated the Saudi market for imported frozen poultry, dairy products, canned vegetables, and bakery products in 1974, although U.S. sales of these items showed some gain.

Kuwait

Kuwait's rising food imports did not reflect any dramatic gains for U.S. products until 1974, when exports rose to $21.3 million from $8.7 million in 1973. Rice exports, accounting for most of the gain, increased from 4,000 tons in 1973 to 28,000 tons worth $13.6 million in 1974. Australia has investment ties with the only major flour mill in Kuwait, so no U.S. wheat is exported there.

American snack foods--popcorn, almonds, potato chips, and bakery products--all scored dramatic sales gains in Kuwait in 1974. Also, new American-operated fast food shops specializing in fried chicken resulted in a strong rise in our exports of frozen poultry to Kuwait. A new juice-blending plant also contributed to a marked rise in U.S. sales of concentrated orange juice.

Kuwait has been a leader in economic policies designed to maximize the dispersion of petroleum wealth among all citizens. Sales of a wide range of U.S. processed foods to Kuwait are increasing, but Denmark, the Netherlands, and the United Kingdom remain more important as suppliers of packaged goods in Kuwait's supermarkets.

Qatar and Bahrain

U.S. agricultural exports to Qatar quadrupled in 1974--reaching $1.6 million, including $1.0 million worth of rice. Processed foods accounted for most of the remainder. Further gains in U.S. sales of rice and preserved vegetables are underway in 1975.

Bahrain purchased $3.7 million worth of U.S. farm products in 1974--almost double the 1973 level. Rice, valued at $537,000, was the leading item. Marked gains in sales of rice, fruit, vegetable preparations, and beverage ingredients accounted for much of the increase.

Indonesia and the United Arab Emirates

U.S. agricultural exports increased by 85 percent or more in value to all OPEC members during 1974 except Indonesia and the United Arab Emirates. In these two markets, sales of U.S. rice declined because of increased competition from Asian suppliers, particularly Pakistan, the PRC, and Thailand. Also, our exports of wheat to Indonesia fell from $63.2 million in 1973 to only $6.5 million in 1974. Indonesia delayed wheat imports while prices remained high and met most of its wheat consumption needs in late 1974 by drawing upon stocks. Total U.S. agricultural exports to Indonesia declined sharply from $188.8 million in 1973, when it was the leading OPEC market, to only $101.2 million in 1974. Indonesia was the only OPEC member recording a decline in purchases of U.S. food in 1974. Plans to import more Australian and Canadian wheat cloud prospects for a rebound in U.S. agricultural exports to Indonesia in 1975.

Rice sales to the United Arab Emirates (a federation of seven emirates of the Arabian Peninsula including Abu Dhabi) declined from $1,143,000 in 1973 to $464,000 in 1974. Offsetting gains occurred in sales of wheat flour and processed foods. Some of the dramatic gains in U.S. exports to UAE in 1974 over 1973 included (in percent): wheat flour, 185; fruit preparations, 264; tomato juice, 427; and corn oil, 346. Abu Dhabi has pledged to donate 20 percent of its petroleum revenues to developing countries for use in financing imports of food and fertilizer. Petroleum exports by Abu Dhabi exceeded $4 billion in 1974 (50 percent went to foreign companies) and the value is expected to reach $6 billion in 1975. Pakistan, India, and Sri Lanka are expected to sharply increase their agricultural exports to the United Arab Emirates in 1975. The United Arab Emirates plans to provide over $400 million in economic assistance to South Asian countries in 1975. Those countries have made great efforts to boost trade with this newly rich nation of only 300,000 people and per capita income of over $10,000 annually.

Algeria

Exports of farm products from U.S. ports to Algeria during 1974 reached a record $170.5 million, including $146.4 million for wheat. If shipments of U.S. wheat through Canadian ports to Algeria are added, the value for our sales of agricultural commodities to this growing market exceeded $200 million last year. Algeria is a major growing market for U.S. durum wheat. Poor wheat harvests during the last 2 years and rising petroleum revenues have led to sharp gains in Algerian wheat imports. Algeria is also a good potential market for U.S. rice and feed grains.

Libya

Libya's purchases of U.S. tobacco jumped from $6 million in 1973 to $19 million in 1974. U.S. agricultural exports to Libya reached a record $26 million in 1974--quadruple the 1973 level with gains in sales of rice, corn, and processed food supplementing the dramatic rise in tobacco shipments. Libya's cigarette output is rising rapidly and imports of cigarettes are expected to decline. Most of Libya's rising imports of wheat flour and processed foods are supplied by the European Community.

Venezuela

U.S. agricultural exports to Venezuela reached a record $323 million in 1974--double the 1973 value. Higher wheat prices accounted for much of the increase. U.S. wheat exports to Venezuela increased from $67.1 million in 1973 to $124 million in 1974, although the quantity rose only 4.4 percent to 553,216 tons. Higher wheat prices also contributed heavily to the increase in our agricultural exports to Ecuador. Wheat accounted for half of our agricultural exports to Ecuador in 1974 valued at $57 million.

Nigeria

Our agricultural exports to Nigeria climbed to a record $82.3 million--double the 1973 level. Higher wheat prices and larger sales of rice and tallow contributed to the rise.

Outlook

U.S. farm exports to OPEC countries are expected to increase by about $500-675 million in 1975. This estimate includes the following gains:

Iran - up $300 million to $835 million
Iraq - up $70 million to $185 million
Arabian Peninsula (OPEC) - up $80 million to $222 million
Algeria - up $80 million to $250 million

Mideast OPEC members will become increasingly dependent on food imports until their massive agricultural development projects show results in the late 1970's. Their food imports will also become more diversified. Smaller gains are anticipated in sales to Indonesia, Nigeria, Venezuela, and Ecuador in 1975, primarily because crop production in these countries, benefiting from a marked rise in farm inputs, will increase. Yet, prospects for selling U.S. agricultural commodities used by expanding factories and feedlots will be excellent.

Total U.S. imports from OPEC increased from $4.6 billion in 1973 to $15.5 billion in 1974, while our exports to the 13 countries rose from $3.6 billion to $6.8 billion--leaving a deficit of $8.8 billion. Venezuela, Nigeria, and Indonesia accounted for most of this deficit, but these countries are also increasing agricultural production. While the United States had a $3 billion deficit in trade with Nigeria in 1974, the deficit with Mideast OPEC Arab countries was only $381 million.

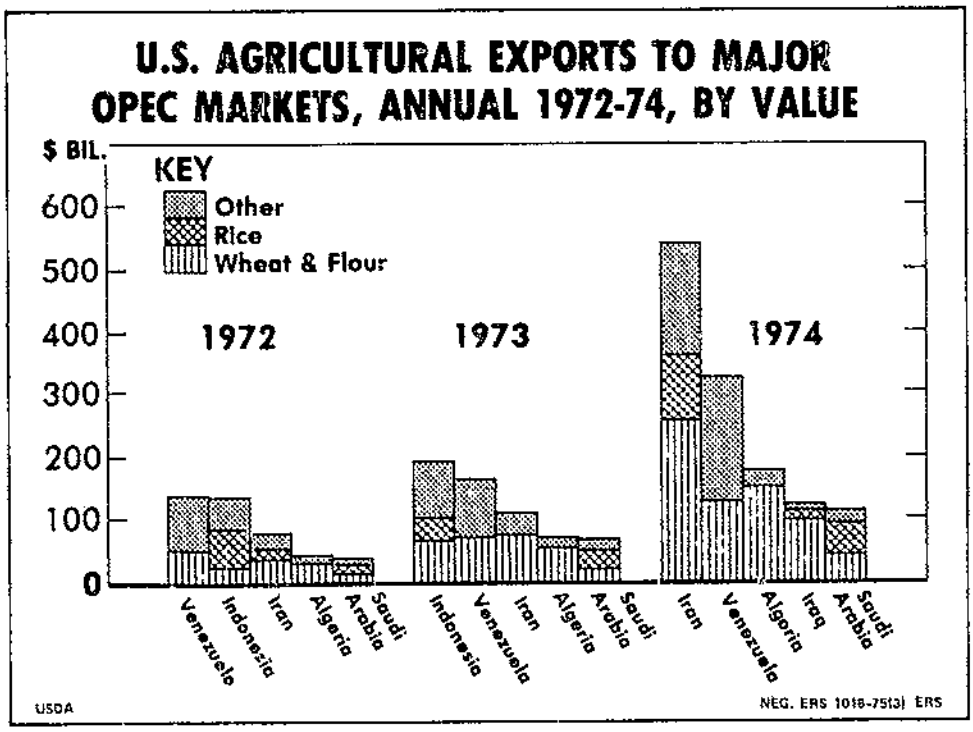

Figure 1

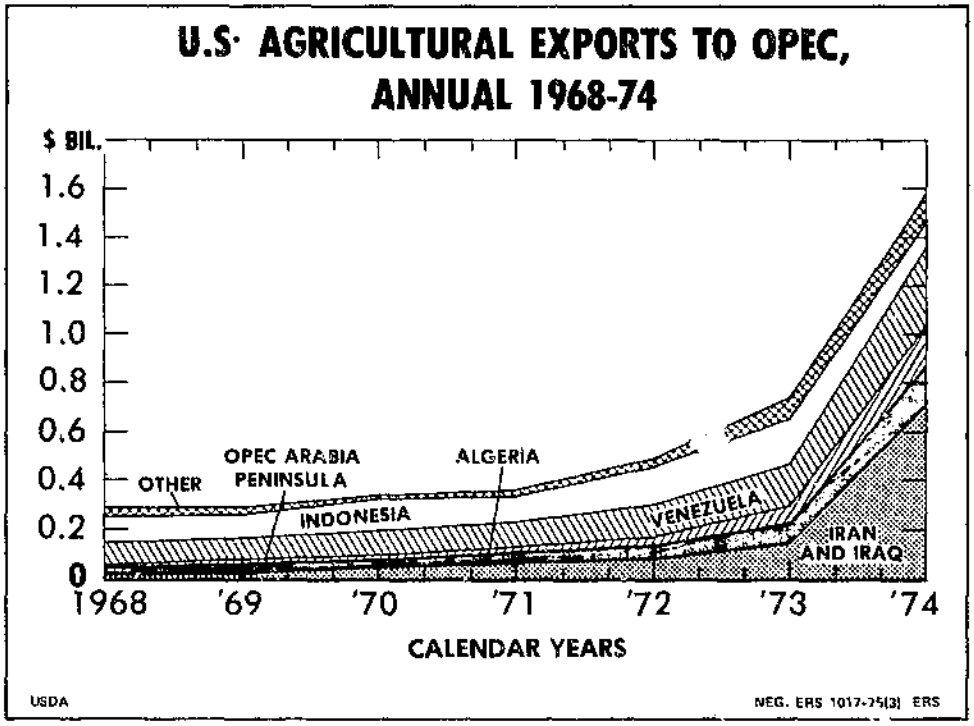

Figure 2

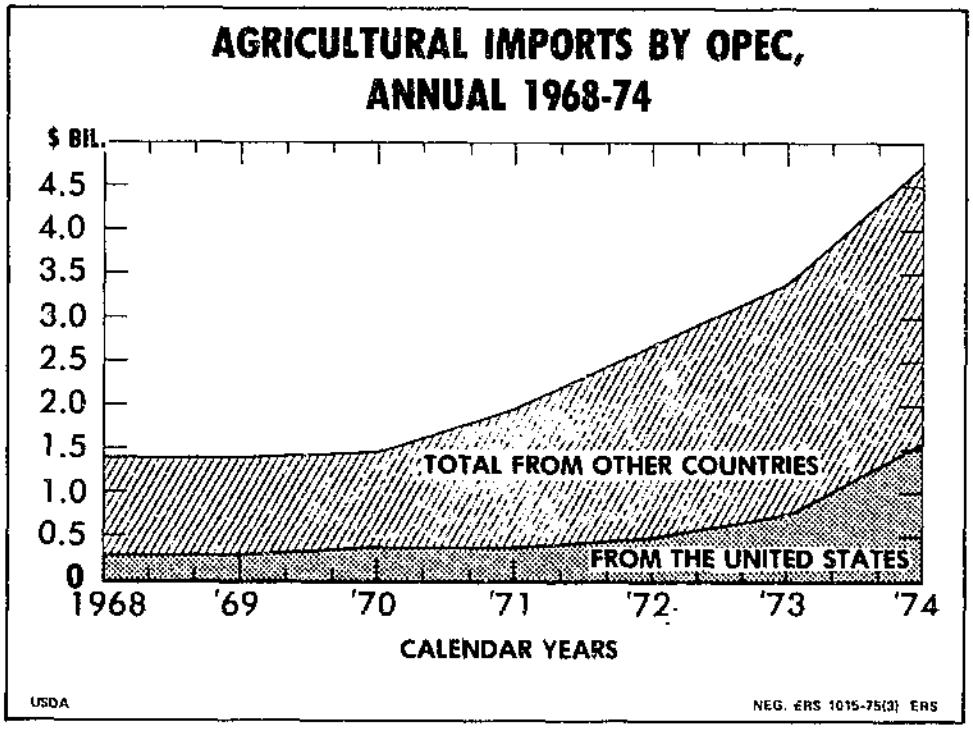

Figure 3

Table 22. United States: Exports of agricultural commodities to OPEC countries, annual 1973 and 1974

Country	Total Agricultural		Wheat		Rice		Wheat Flour		Corn		Vegetable Oils	
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
	--1,000 Dollars --											
Iran	108,856	534,195	69,231	257,477	3	104,738	7	20	12,185	16,831	11,423	113,661
Iraq	32,362	114,842	24,734	96,348	5,165	14,158	-	-	1	62	-	-
Kuwait	8,703	21,310	-	-	1,938	13,628	-	-	483	10	515	236
Saudi Arabia	65,545	110,028	3,916	-	31,966	55,027	14,847	36,720	169	122	1,038	3,225
Qatar	390	1,599	-	-	17	1,083	8	10	4	6	9	36
Bahrain	1,868	3,701	-	466	180	537	23	25	7	21	28	138
United Arab Emirates	3,576	6,051	-	-	1,143	464	388	1,104	46	19	216	502
Libya	6,433	26,024	467	-	973	1,704	3	3	49	162	1	-
Algeria	71,240	170,494	54,735	146,395	2,158	-	-	1,986	1,091	-	1,043	-
Nigeria	40,853	82,274	34,920	51,035	90	1,934	60	306	363	179	164	174
Indonesia	188,838	101,150	63,189	6,531	37,214	19,705	3,423	509	13,948	4	36	39
Venezuela	159,697	323,267	67,091	123,955	1	5	85	92	8,859	177	126	359
Ecuador	30,652	56,728	15,462	28,328	-	3,518	556	1,134	1,547	-	5,475	9,133
Total OPEC	719,013	1,551,663	333,745	710,535	80,848	216,501	19,400	41,909	38,752	17,593	20,046	127,503
	-- Metric Tons --											
Iran	N.A.	N.A.	596,869	1,396,578	10	189,520	45	91	118,624	116,008	39,714	166,197
Iraq	N.A.	N.A.	210,459	575,151	9,011	31,180	-	-	228	305	-	-
Kuwait	N.A.	N.A.	-	-	4,686	27,959	-	-	5,360	50	611	161
Saudi Arabia	N.A.	N.A.	34,918	-	70,502	90,185	102,559	152,636	1,753	305	1,315	2,358
Qatar	N.A.	N.A.	-	-	43	1,745	45	45	18	23	10	32
Bahrain	N.A.	N.A.	-	2,722	381	1,182	181	91	25	76	32	102
United Arab Emirates	N.A.	N.A.	-	-	2,678	796	2,449	5,398	229	51	513	690
Libya	N.A.	N.A.	5,089	-	1,735	2,057	45	45	152	330	45	-
Algeria	N.A.	N.A.	553,052	798,757	4,812	-	-	8,256	10,211	-	2,000	-
Nigeria	N.A.	N.A.	338,565	255,311	335	3,412	454	1,996	2,972	1,067	407	123
Indonesia	N.A.	N.A.	542,029	36,142	112,389	56,700	26,717	3,175	171,780	25	65	39
Venezuela	N.A.	N.A.	529,756	553,216	6	12	771	454	112,757	711	234	475
Ecuador	N.A.	N.A.	105,924	136,895	-	8,992	3,901	4,990	16,435	-	14,647	14,406
Total OPEC	N.A.	N.A.	2,916,661	3,754,772	206,588	413,740	137,167	177,177	440,544	118,951	59,593	184,583

Source: Bureau of the Census, U.S. Dept. of Commerce.

Table 23--Estimated total agricultural imports by OPEC countries, by value, annual 1968-74.

Country	1968	1969	1970	1971	1972	1973	1974
	-- Million Dollars --						
Iran	131.6	98.2	133.3	246.1	309.8	444.5	800.0
Iraq	85.9	89.1	98.4	218.9	157.4	251.1	570.0
Kuwait	103.0	99.2	109.7	120.1	147.5	171.8	245.0
Saudi Arabia	147.6	185.4	186.2	225.0	254.8	379.4	570.0
Gulf Sheikdoms	70.0	20.0	84.0	97.0	117.0	158.0	210.0
Libya	88.8	99.9	125.6	160.5	171.8	321.6	375.0
Algeria	168.9	191.3	162.1	297.8	340.0	375.0	479.0
Nigeria	118.7	88.4	90.3	124.3	171.3	213.5	275.9
Indonesia	255.0	240.0	273.0	301.0	460.0	700.0	680.0
Venezuela	173.8	173.3	171.8	179.6	277.4	295.5	540.0
Ecuador	21.4	20.0	19.9	26.1	28.9	36.9	95.0
Total OPEC	1,364.7	1,364.8	1,454.3	1,996.4	2,435.9	3,347.3	4,839.9

Table 24.--U.S. agricultural exports to OPEC countries, annual 1968-74.

Country	1968	1969	1970	1971	1972	1973	1974
	-- Million Dollars--						
Iran	12.9	12.6	30.5	59.6	76.0	108.9	534.2
Iraq	1.3	1.8	1.7	6.[illegible]	1.6	32.4	114.8
Kuwait	7.1	3.6	4.0	4.9	4.6	8.7	21.3
Saudi Arabia	25.8	26.4	27.6	23.7	32.8	65.5	110.0
Gulf Sheikdoms	2.0	1.6	1.6	1.4	2.0	5.8	11.4
Libya	3.5	4.4	5.7	5.2	3.9	6.4	26.0
Algeria	22.7	27.0	18.7	17.7	40.0	71.2	170.5
Nigeria	15.6	18.9	29.6	31.4	22.6	40.9	82.3
Indonesia	93.4	95.7	132.7	98.5	134.0	188.8	101.2
Venezuela	90.7	90.9	98.1	108.5	137.1	159.7	323.3
Ecuador	12.5	11.1	13.5	18.5	21.0	30.7	56.7
Total OPEC	287.5	294.0	363.7	375.7	475.6	719.0	1,551.7

Source: Bureau of the Census, U.S. Department of Commerce.

Table 25--Estimated U.S. share of agricultural imports by OPEC countries

Country	1968	1969	1970	1971	1972	1973	1974
	-- Percent --						
Iran	9.8	12.8	22.9	24.2	24.5	24.4	66.9
Iraq	1.5	2.0	1.7	2.9	1.0	12.9	20.1
Kuwait	6.9	3.6	3.6	4.1	3.1	4.9	8.7
Saudi Arabia	17.5	14.0	14.8	10.5	12.9	17.3	19.3
Gulf Sheikdoms 1/	2.9	2.0	1.7	1.4	1.7	3.7	6.8
Libya	3.9	4.4	4.5	3.2	2.3	2.0	8.0
Algeria	13.4	16.0	11.5	5.9	11.8	19.0	35.6
Nigeria	13.1	21.4	32.8	25.3	13.2	19.2	31.1
Indonesia	36.6	39.9	48.6	32.7	33.0	27.0	14.9
Venezuela	52.2	52.5	57.1	60.4	49.4	54.0	59.9
Ecuador	58.4	55.5	67.8	70.9	72.7	83.2	59.7
Total OPEC	21.1	21.5	25.0	18.8	19.0	21.5	32.1

1/ Includes United Arab Emirates, Bahrain, and Qatar

Table 26.--Algeria: Imports of agricultural commodities, annual 1967-72

Commodity	1967	1968	1969 FAO Est.	1970	1971	1972
	-- 1,000 dollars --					
Food:						
Live animals	5,303	4,133	9,059	5,425	1,498	3,609
Meat	2,557	1,248	573	338	295	164
Dairy products and eggs	25,815	23,678	48,598	26,787	20,559	58,671
Cereals	58,724	51,844	40,103	29,980	58,196	76,008
Fruits and vegetables	7,470	10,602	12,500	23,738	11,312	18,451
Sugar	26,376	20,050	11,808	24,271	34,293	50,640
Coffee, cocoa, tea, spices	29,550	21,011	21,944	8,482	7,290	15,770
Animal feed	1,012	1,394	1,065	2,448	2,620	3,829
Miscellaneous food preparations	1,656	1,414	850	2,123	811	931
Beverages	715	459	300	92	92	96
Agricultural raw materials:						
Tobacco, unmanufactured	2,030	2,398	3,138	2,410	2,044	4,150
Hides and skins	78	163	100	1,115	954	888
Oilseeds	8,540	8,678	13,086	11,565	8,373	20,909
Natural rubber	N.A.	797	989	1,317	N.A.	1,164
Natural fibers	1,942	6,897	7,659	5,606	11,100	9,641
Crude animal and vegetable materials, nes	1,251	2,897	4,200	4,313	4,309	5,443
Oils and fats	11,645	10,914	15,351	22,027	25,613	27,478
Total	184,574	168,577	191,323	162,037	189,359	297,841

Source: Commercial External Statistics of Algeria, annual 1967, 1968, and 1970-72; and FAO for 1969.

Table 27.--Iran: Imports of major agricultural commodities, annual 1966-73

Commodity	1966	1967	1968	1969	1970	1971	1972	1973
	-- Million dollars --							
Food:								
Live animals	2.5	1.7	2.4	5.8	7.8	8.0	12.6	23.4
Meat	0.3	0.1	0.9	4.7	11.8	5.3	6.5	20.3
Dairy products and eggs	7.9	6.9	8.3	8.3	10.2	15.6	21.5	32.1
Cereals	18.6	7.4	46.1	1.7	6.2	103.4	94.3	108.7
Fruits and vegetables	0.5	0.2	0.9	0.7	3.0	2.6	12.1	20.3
Sugar	17.8	12.9	6.4	4.8	7.3	11.5	26.9	75.4
Coffee, cocoa, tea, spices	13.6	10.7	12.8	13.5	13.2	15.7	18.9	16.6
Animal feed	1.1	1.8	3.1	2.5	6.7	7.5	11.0	10.9
Miscellaneous food preparations	1.4	1.1	0.5	1.7	2.7	1.6	0.9	3.4
Beverages	0.1	0.1	0.1	0	0.1	0.6	0.1	0.1
Agricultural raw materials:								
Hides and skins	2.0	2.5	3.6	2.6	3.0	1.7	3.2	5.5
Oilseeds	0.2	0.4	1.1	1.0	0.4	0.9	3.2	3.6
Natural rubber	7.0	5.5	6.1	9.4	8.3	10.4	11.6	16.5
Natural fibers	10.1	13.9	13.3	14.1	14.6	14.3	28.5	42.6
Crude animal and vegetable materials	0.2	0.3	0.4	0.3	1.9	0.4	1.6	4.9
Oils and fats	28.5	39.9	25.6	27.1	42.8	45.1	56.9	60.2
Total 1/	111.8	111.0	131.6	98.2	135.3	246.1	309.8	444.5

1/ Total may not add, due to rounding.

Source: Foreign Trade Statistics of Iran.

Table 28.--Iraq: Imports of agricultural commodities, annual 1963-73

Commodity	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973
	-- 1,000 dollars --										
Food:											
Live animals	0	0	0	20	30	40	0	385	390	750	1,800
Meat	188	333	426	240	268	135	583	285	309	570	3,500
Dairy products	2,299	3,387	2,991	6,718	5,344	8,637	8,302	9,548	10,725	12,500	17,700
Cereals	6,860	28,590	6,910	4,265	15,831	15,317	783	8,104	85,542	21,888	25,840
Fruits and vegetables	5,190	6,800	8,721	14,857	9,565	9,782	13,502	12,273	13,531	14,592	9,686
Sugar	11,390	30,190	40,210	15,446	21,911	17,555	22,824	22,197	34,648	35,800	111,891
Coffee, cocoa, tea, spices	17,953	18,703	13,618	26,950	13,596	19,817	19,935	16,235	18,803	23,304	20,200
Animal feed	n.l.	n.l.	n.l.	272	122	0	577	925	10,900	10,100	15,000
Miscellaneous food preparations	6	33	0	567	474	692	586	635	710	900	3,600
Beverages	14	53	57	435	340	211	418	374	355	340	475
Agricultural raw materials:											
Tobacco	0	0	2,490	1,159	708	615	3,048	1,600	1,710	1,400	660
Hides and skins	n.l.	n.l.	n.l.	943	0	1,121	683	1,965	1,800	1,750	1,400
Oilseeds	4,673	4,400	2,434	1,149	1,146	540	2,328	598	2,150	2,500	3,050
Natural rubber	290	250	230	320	240	410	530	700	800	900	1,400
Natural fibers	709	3,163	1,359	1,062	1,856	686	1,353	2,489	2,615	5,700	5,400
Crude animal and vegetable materials	n.l.	n.l.	n.l.	1,984	2,354	1,335	2,574	2,811	3,000	2,700	3,300
Oils and fats	6,399	7,545	14,695	9,646	13,001	10,087	11,081	17,275	20,862	21,705	26,219
Total	59,001	103,447	94,141	86,034	86,766	85,894	89,104	98,399	218,885	157,399	251,121

n.l. = Not listed.

Sources : FAO Trade Yearbooks 1970 and 1972 and Central Bank of Iraq.

Table 29.--Kuwait: Imports of agricultural commodities, annual 1968-72, by value

Commodity	1968	1969	1970	1971	1972	1973
	-- Million dollars --					
FOOD						
Live animals	8.8	5.6	5.5	5.4	11.5	16.6
Meat	9.5	9.7	10.6	10.5	12.9	17.9
Dairy products and eggs	12.2	12.6	14.0	16.4	21.6	25.0
Cereals	19.7	16.7	20.0	25.4	24.0	29.6
Fruits and vegetables	25.2	24.6	28.0	28.1	34.5	44.5
Sugar	6.2	4.3	5.3	5.6	7.2	10.0
Coffee, cocoa, tea, spices	10.9	15.8	16.3	14.1	20.3	21.8
Animal feed	1.0	1.3	1.5	2.2	2.2	3.6
Misc. food prep.	3.8	3.3	3.2	5.3	4.8	7.7
BEVERAGES	1.9	2.0	2.4	2.5	3.0	2.0
AGR'L RAW MATERIALS						
Tobacco, unmfg.	-		-	0.4	0.7	1.7
Hides and skins	0.1	0.1	0.1	0.1	0.1	0.1
Oilseeds	0.3	0.1	0.1	0.2	0.2	1.1
Natural rubber	-	-	-	-	-	0.1
Natural fibers	0.5	0.3	0.3	0.1	0.6	0.5
Crude animal and veg mat, nes	0.7	0.7	0.8	0.7	0.8	1.6
Oils and fats	2.2	2.1	1.7	3.1	3.2	3.6
Total	103.0	99.2	109.7	120.1	147.3	189.4

1/ May not add due to rounding.

Source: Annual Foreign Trade Statistics of Kuwait, 1968-72.

Table30 .--Libya: Imports of agricultural commodities, annual 1966-73

Commodity	1966	1967	1968	1969	1970	1971	1972	1973
	-- Million dollars --							
Food:								
Live animals	7.1	14.3	15.6	14.1	21.0	27.5	31.0	45.4
Meat	3.2	3.9	4.8	6.7	4.8	3.9	4.5	9.6
Dairy products and eggs	5.8	7.9	8.4	10.8	11.1	13.1	20.7	24.2
Cereals	17.1	19.9	17.5	18.9	30.5	37.1	25.7	73.3
Fruits and vegetables	8.4	10.1	11.6	10.9	17.3	15.6	23.5	44.8
Sugar	3.7	6.3	3.4	6.7	5.9	8.2	17.5	24.5
Coffee, cocoa, tea, spices	6.5	7.5	10.5	12.5	11.9	14.7	19.7	22.0
Animal feed	1.2	1.6	2.4	2.6	5.5	11.7	13.1	31.3
Miscellaneous food preparations	0.9	1.1	1.6	1.4	1.5	1.6	2.2	3.5
Beverages	1.6	1.7	2.3	2.0	0.1	0.1	0.1	0.1
Agricultural raw materials:								
Tobacco, unmanufactured	2.7	3.7	4.0	5.0	6.9	6.7	1.8	3.3
Oilseeds	0.1	-	0.1	0	0.2	0.3	0.5	0.5
Natural fibers	0.2	0.1	0.3	0.1	0.1	0.1	0.1	0.3
Crude animal and vegetable materials	0.7	0.9	1.0	1.2	1.1	1.0	2.9	9.5
Oils and fats	4.0	7.8	5.1	7.0	7.8	18.6	8.5	29.3
Total 1/	63.9	86.9	88.8	99.9	125.6	160.5	171.8	321.6

1/ Totals may not add, due to rounding.

Sources: FAO 1973 Trade Yearbook and United Nations Commodity Trade Statistics.

Table 31.--Saudi Arabia: Imports of agricultural commodities, annual 1965-73 and estimated for 1974

Item	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974 1/
	-- 1,000 dollars --									
Total	107,024	111,222	115,131	147,641	184,365	186,130	225,000	254,806	379,430	550,000
Cattle	1,240	710	604	4,482	2,971	3,212	3,500	6,500	9,300	14,000
Sheep and goats	12,298	11,395	6,620	29,749	21,444	17,638	18,400	26,085	35,200	41,000
Meat	1,290	2,600	2,665	3,806	4,872	6,201	5,434	6,084	10,300	18,500
Poultry, fresh	n.l.	n.l.	2,361	3,258	4,612	4,927	4,900	5,900	8,100	15,000
Canned meat	180	175	374	372	n.l.	275	290	1,500	1,900	3,800
Milk, condensed, dry, fresh	4,326	3,390	6,020	7,892	8,162	9,966	5,650	8,100	13,500	21,000
Milk, dry	1,470	1,470	3,131	5,457	5,726	397	2,900	4,800	8,000	17,000
Butter	1,393	1,120	2,970	2,286	2,519	2,357	2,400	2,900	3,200	3,500
Cheese and curd	2,556	1,748	3,546	3,196	4,493	5,233	4,830	4,830	5,100	7,000
Eggs	2,011	1,350	2,040	2,120	2,751	2,620	3,300	3,700	4,000	5,000
Wheat and flour	17,962	17,151	25,652	14,438	20,736	26,653	26,610	30,600	50,800	98,000
Wheat	7,660	7,529	14,504	3,550	7,072	12,790	12,610	13,600	15,800	26,000
Wheat flour	10,302	9,622	11,148	10,888	13,664	13,863	14,000	17,000	35,000	72,000
Rice	22,580	23,555	26,682	29,797	32,809	37,044	38,500	30,700	76,000	149,000
Sorghum and other cereals	2,420	4,170	4,757	4,939	11,671	8,399	10,545	12,545	19,000	21,000
Corn	2,292	2,103	2,083	1,524	1,090	1,626	1,630	1,800	2,000	3,900
Oranges	2,460	3,210	3,776	3,500	4,974	5,611	5,600	7,600	8,000	8,700
Other citrus	226	246	504	526	739	819	840	852	900	1,100
Bananas	1,791	1,941	2,040	1,878	2,918	3,007	3,700	4,850	6,500	7,000
Apples	2,047	2,630	3,482	3,354	3,460	2,358	2,850	3,000	3,100	3,400
Grapes	134	157	377	366	407	218	410	460	580	700
Raisins	30	15	40	108	140	161	165	190	280	400
Beans and peas	1,560	483	887	1,444	1,746	1,338	1,950	2,350	3,700	5,400
Tomatoes	630	770	1,059	1,049	1,330	1,585	1,620	1,680	2,100	3,500
Onions	398	750	1,268	1,080	1,142	564	618	880	1,000	800
Sugar	10,050	6,910	1,883	6,024	5,223	7,395	9,962	14,762	27,700	39,100
Coffee	4,680	10,500	4,286	5,043	6,351	5,326	5,590	6,300	7,700	10,000
Tea	4,507	7,087	4,520	4,121	8,413	6,327	6,320	6,600	7,400	10,500
Tobacco	---	---	110	244	526	415	418	456	670	800
Soybean oil	62	18	n.l.	452	584	747	750	1,050	1,800	3,100
Cottonseed oil	801	520	886	635	655	456	624	702	2,200	2,400

1/ Estimate.
Sources: FAO Trade Yearbooks 1967 and 1972; OECD Commodity Trade 1972; Foreign Trade Statistics of supplying countries for 1973 and ERS estimates.

Table 32.—U.S. agricultural exports to OPEC, annual 1972-74.

Country	Wheat			Rice			Other Products			Total Agricultural		
	1972	1973	1974	1972	1973	1974	1972	1973	1974	1972	1973	1974
	-- Million dollars --											
Iran	36.0	69.2	257.5	16.0	0.0	104.7	24.0	39.7	172.6	76.0	108.9	534.2
Iraq	0.5	24.7	96.2	-	5.2	14.2	1.1	2.5	4.3	1.6	32.4	114.8
Kuwait	-	-	-	0.9	1.9	13.6	3.7	6.5	7.7	4.6	8.7	21.3
Saudi Arabia	9.1	18.8	36.7	16.3	32.0	55.0	7.4	14.7	18.3	32.8	65.5	110.0
Indonesia	23.2	63.2	6.5	60.5	37.2	19.7	50.3	88.4	75.0	134.0	188.8	101.2
Nigeria	18.2	35.0	51.3	0.2	0.1	1.9	3.6	5.8	32.5	22.6	40.9	82.3
Venezuela	49.1	67.1	124.0	0.4	0.0	0.0	87.6	92.6	199.3	137.1	159.7	323.3
Ecuador	17.3	16.1	29.4	-	-	3.5	10.7	14.6	23.8	21.0	30.7	56.7
Algeria	38.5	54.7	148.4	-	2.2	-	9.5	14.3	22.1	40.0	71.2	170.5
Libya	-	0.5	-	0.3	1.0	1.7	3.6	4.9	24.3	3.9	6.4	26.0
Gulf Sheikdoms (Qatar, Bahrain and UAE)	0.1	-	1.5	0.4	1.1	2.1	1.5	6.0	7.9	2.0	5.8	11.4
Total OPEC	177.6	349.7	751.6	95.0	81.0	216.4	203.0	290.0	587.8	475.6	719.0	1,551.7

Table 33.--United States: Trade with OPEC, by value, annual 1972-74.

Country	Exports			Imports		
	1972	1973	1974	1972	1973	1974
	-- Million dollars --					
Iran	557.9	771.5	1,733.6	200.2	342.5	2,132.0
Iraq	22.9	161.6	286.9	9.6	15.8	2.8
Kuwait	108.1	119.5	208.5	48.7	64.9	13.4
Qatar	13.4	18.8	33.6	5.3	13.3	79.6
Bahrain	26.0	41.4	79.7	19.5	16.6	58.9
Saudi Arabia	312.2	441.9	835.2	194.1	514.5	1,672.6
United Arab Emirates	68.9	121.1	229.7	26.9	67.2	365.0
Algeria	97.6	160.5	315.1	104.2	215.1	1,090.6
Libya	85.1	103.7	139.4	116.2	215.8	1.4
Indonesia	306.7	442.1	530.5	278.2	505.1	1,686.3
Nigeria	114.3	160.7	286.4	270.4	651.6	3,286.3
Venezuela	917.5	1,032.5	1,768.0	1,312.1	1,787.2	4,677.3
Ecuador	130.3	173.3	325.8	126.1	184.7	472.5
Total OPEC	2,760.9	3,629.1	6,772.4	2,711.5	4,594.3	15,538.7

Source: Bureau of the Census, U.S. Dept. of Commerce.

SPECIAL in this issue

JAPANESE MARKET DEMAND AND COMPETITION IN 1974

by

Bruce L. Greenshields 1/

Japan's economy slumped in 1974, and the impact of that recession was manifest in the reduced volume of agricultural imports. Despite more than a 10-percent reduction in volume, however, the value of total Japanese agricultural imports was $11 billion--up one-fourth from 1973. The U.S. share of the Japanese agricultural import market--the world's largest--edged up slightly to 36 percent in 1974.

U.S. merchandise trade with Japan was in deficit by $1.7 billion in 1974. However, agricultural exports exceeded agricultural imports by $3.4 billion, precluding what would have been a $5.1-billion deficit in the absence of the agricultural trade surplus.

	1973	1974
	-- Million dollars --	
U.S. exports to Japan, f.a.s.	8,176	10,708
U.S. imports from Japan, f.o.b.	9,615	12,435
Net exports	-1,439	-1,727
U.S. agricultural exports to Japan, f.a.s.	2,998	3,482
U.S. agricultural imports from Japan, f.o.b.	57	70
Net agricultural exports	+2,941	+3,412

Coarse grains accounted for nearly one-third of the $3.5 billion worth of U.S. agricultural commodities sold to Japan in 1974. Volume, as well as the U.S. share of the market, declined from 1973 levels, as Australia, Thailand, and Argentina increased their shares. In 1973, poor crops had curtailed their coarse grain shipments to Japan. Japanese production of coarse grains was only 284,000 tons in 1974, compared to imports of over 14 million tons.

1/ Economist, Developed Countries Program Area.

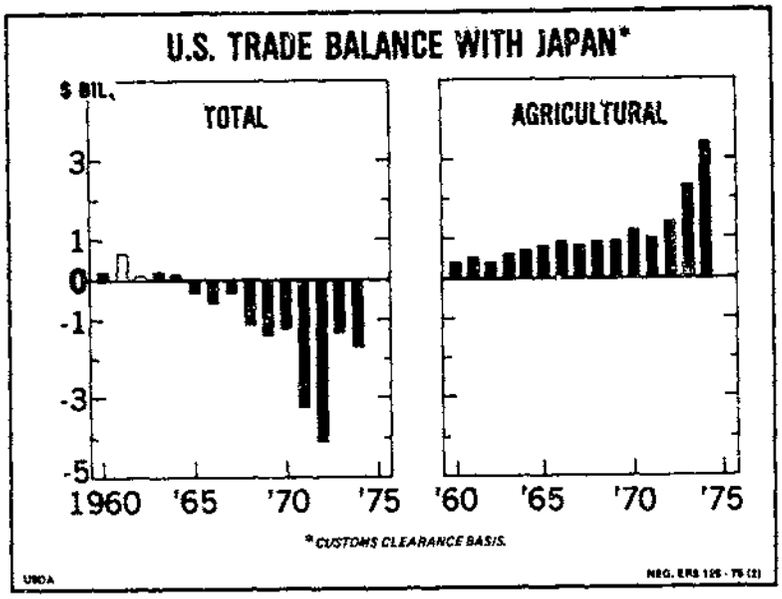

Figure 4

Table 34.--Japan: Coarse grain imports, 1970-1974 1/

Country of origin	1970	1971	1972	1973	1974
	1,000 Metric tons				
United States	6,587	4,262	5,455	9,461	9,095
Australia	533	1,503	1,283	789	1,520
Thailand	562	895	883	404	959
Argentina	1,758	1,370	596	593	816
Canada	649	795	865	1,007	755
South Africa	409	736	1,362	607	417
Mozambique	21	10	261	79	361
Other	355	537	311	258	194
Total	10,874	10,108	11,016	13,198	14,117
U.S. share, percent	61	42	50	72	64

1/ Japanese C.C.F.T.S. codes 043, 044, and 045.
Source: Japan Customs Bureau.

in Japan, coarse grains are used primarily to feed chickens and hogs. The growth in consumer demand for broilers, pork, and eggs suffered a setback in 1974, mainly because of the decline in real disposable income.

Soybeans accounted for over one-fifth of the value of U.S. agricultural exports to Japan in 1974. About 90 percent of the soybeans were crushed, and the remainder was used in the manufacture of soy food products. Virtually all of Japan's production of soybeans (133,000 tons in 1974) and imports of Chinese soybeans (232,000 tons in 1974) were utilized in soy food products. In addition, about one-sixth of the soybean meal produced from the U.S. soybeans was utilized in the soy food industry. Taking into consideration the oil produced from soybeans combined with the above food uses, the demand for animal feed protein supplements explained only about half the demand for soybeans. In animal feed in Japan, soybean meal is distributed roughly as follows:

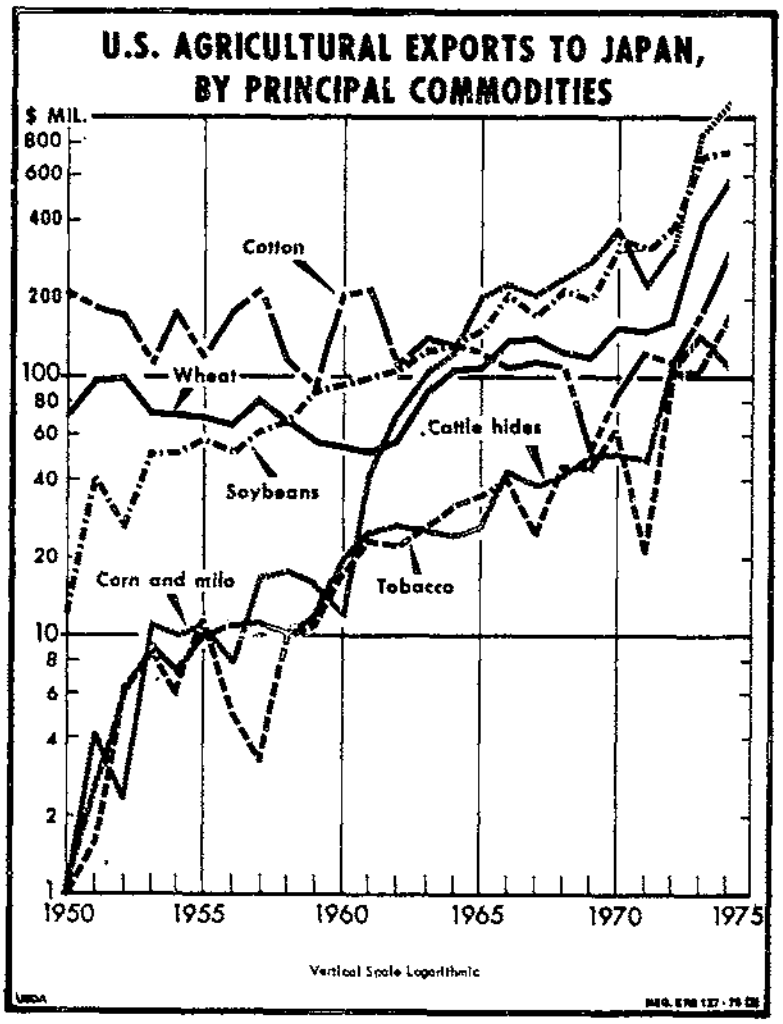

Figure 5

Type of feed	Percentage of total soybean meal used in animal feed
Chicken	51
Hog	33
Dairy	11
Beef cattle	3
Other	2
Total	100

Hence, the decline in consumer demand for chicken and pork in 1974 also resulted in a decline in soybean imports.

The Japanese Government wants to reduce the country's growing dependence on feed imports. By Japan's own calculations, Japanese production (including forage) accounts for about half of total feed consumption (on a total digestible nutrient basis). This measure of self-sufficiency, however, ignores imports of energy and other resources which are inputs into Japanese agricultural production. It also counts soybean meal as Japanese production, despite the fact that virtually all oilseeds which are crushed in Japan are imported. In other words, in one form or another, Japan imports nearly all of its animal feed.

In 1974, the volume of U.S. wheat exports to Japan declined more than that of coarse grains and soybeans. This was due mainly to Australia's recovery of its more normal share of the market after a poor crop in 1973. Per capita wheat consumption in Japan may have reached its apex. Government measures to stem the decline in per capita rice production, such as reintroducing rice in the school lunch program in lieu of or in addition to bread, may adversely affect demand for wheat products. While both wheat and rice are often a part of the same meal in the Western diet, they are mutually exclusive in the Japanese diet.

Japanese cotton production was the first casualty of trade with the United States after Commodore Perry opened Japan to foreign trade in 1854. No cotton has been grown in Japan since then. But after Japan's overseas silk markets collapsed during the world depression of the 1930's, Japan became a major manufacturer and exporter of cotton textiles, and its industry depends on imports of raw cotton. Japan's purchases of U.S. cotton reached their highest level in 1960--1.7 million bales. In 1974, U.S. sales to Japan came to 1.3 million bales--their highest level, and the highest U.S. share of the market (38 percent), since 1961. But now, Japan's enormous cotton textile industry is in trouble, largely because of high wage rates (now roughly equivalent to European wage rates) and the worldwide economic recession. The volume of Japanese exports of textiles has been declining since 1971, and in 1974 fell to its lowest level in 6 years. This, combined with a drop in domestic demand, has left the industry with large stock buildups in cotton goods, cotton yarns, and raw cotton.

Table35.--U.S. exports to Japan, selected commodities, 1973 and 1974

U.S. schedule B code	Commodity	Unit	Quantity 1973	Quantity 1974	Total value, f.a.s. 1973	Total value, f.a.s. 1974	Value change 1974/1973	Unit value 1973	Unit value 1974	Unit value change 1974/1973	1974 value at 1973 prices	Quantum change 1974/1973
			Thousands	Thousands	1,000 dollars	1,000 dollars	Percent	Dollars	Dollars	Percent	1,000 dollars	Percent
0111	Beef and veal	Lb.	[illegible]	13,277	[illegible]	17,757	-49	1.42	1.34	-6	18,900	-46
0113	Pork	Lb.	93,887	20,355	70,[illegible]	16,026	-77	.75	.79	+5	15,249	-78
041	Wheat	Bu.	[illegible]	110,554	[illegible]	574,496	+42	3.06	5.20	+70	338,760	-17
042	Rice	Lb.	[illegible]	64,795	65	14,400	1/	.09	.2[illegible]	1/	5,940	1/
043	Barley	Bu.	[illegible]	[illegible]	10,[illegible]	15,445	+43	1.98	1.33	+68	9,204	-15
0440020	Corn	Bu.	279,153	235,962	646,843	787,971	+22	2.32	3.34	+44	546,370	-16
0459015	Sorghum	Bu.	117,757	101,286	251,162	[illegible]	+22	2.13	1.04	+43	216,031	-14
0512010	Fresh lemons	Lb.	202,318	[illegible]	[illegible]	[illegible]	+24	.12	.15	+25	23,952	-3
0512030	Fresh grapefruit	Lb.	219,[illegible]	[illegible]	[illegible]	[illegible]	+42	.10	.10	0	32,059	+42
0517210	Shelled almonds	Lb.	17,672	6,9[illegible]	20,866	[illegible]	-58	1.17	1.26	+8	8,159	-61
0813030	Soybean meal	S.ton	241	96	56,030	16,803	-70	192.[illegible]	175.01	-9	18,484	-67
0819960,70	Alfalfa meal	S.ton	[illegible]	267	[illegible]	25,715	-30	58.19	96.31	-66	15,536	-21
121	Unmanufactured tobacco	Lb.	78,989	109,612	[illegible]	164,979	+63	1.28	1.50	+17	140,507	+39
2111010	Whole cattle hides	No.	6,816	6,612	[illegible]	111,[illegible]	+22	20.9[illegible]	[illegible]	-19	138,836	-3
2204000	Soybeans	Bu.	117,413	[illegible]	715,046	724,331	+1	6.[illegible]	[illegible]	+17	618,752	-14
2631	Cotton	Bale	1,085	1,316	138,568	298,268	+67	164.[illegible]	[illegible]	+38	216,586	+21
4113220	Inedible tallow	Lb.	194,[illegible]	[illegible]	48,298	61,[illegible]	+31	.12	[illegible]	+58	40,776	-16
4212010	Crude soybean oil	Lb.	13,433	[illegible]	2,320	14,211	1/	[illegible]	[illegible]	+82	7,935	1/
	Total selected commodities	---	---	---	[illegible]	1,224,756	+17	---	---	---	2,412,036	-12
	Total agricultural commodities	---	---	---	2,997,728	1,481,871	+16	---	---	---	2,604,369	-13

1/ Double or more.
Source: U.S. Bureau of the Census. Data for 1974 are preliminary.

Table 16.--Japan: Imports of selected agricultural commodities, 1973 and 1974

Japanese C.C.F.T.S. code	Commodity and country of origin	Quantity 1973	Quantity 1974	Total value, c.i.f. 1973	Total value, c.i.f. 1974
		1,000 Metric tons		Million dollars	
011-100	Beef and veal	122	53	294.5	134.8
	United States	10	8	33.1	25.7
	Australia	107	42	240.0	100.7
	New Zealand	9	3	19.4	7.1
011-310	Pork	126	42	234.5	91.9
	United States	41	6	75.3	11.1
	Taiwan	34	16	65.3	36.4
	Canada	20	12	48.8	27.1
041-010, 041-020	Wheat	5,486	5,377	663.1	1,205.0
	United States	3,616	3,025	442.6	664.0
	Canada	1,450	1,488	181.7	344.3
	Australia	184	930	19.3	190.0
042-120, 042-210, 042-220, 042-290	Rice	24	61	5.3	33.0
	United States	0	8	0	5.1
	China	4	29	1.4	16.1
	Thailand	20	24	3.8	11.8
043-010, 043-020	Barley	1,322	1,418	142.9	239.1
	United States	123	83	12.9	16.2
	Canada	859	716	94.9	119.9
	Australia	267	619	26.6	203.[illegible]
044-010, 044-020	Corn	7,771	7,949	739.5	1,192.2
	United States	6,339	6,169	615.7	913.8
	Thailand	387	909	44.5	141.4
	South Africa	591	761	49.6	58.9
	Mozambique	79	355	7.4	56.2
045-931, 045-932	Sorghum	3,742	4,474	350.7	604.5
	United States	2,733	2,851	245.8	371.9
	Argentina	586	795	54.2	114.2
	Australia	463	721	46.2	101.6
051-210	Fresh lemons	41	93	47.5	56.7
	United States	41	93	47.5	56.6
051-220	Fresh grapefruit	113	152	35.9	51.1
	United States	109	143	34.5	47.8
	Israel	4	6	1.3	1.8
051-760	Shelled almonds	9	6	20.7	21.6
	United States	9	6	20.6	21.[illegible]

Japanese C.C.F.T.S. code	Commodity and country of origin	Quantity 1973	Quantity 1974	Total value, c.i.f. 1973	Total value, c.i.f. 1974
		1,000 Metric tons		Million dollars	
081-310	Soybean meal	277	131	63.9	29.1
	United States	232	124	51.0	26.9
	Brazil	38	6	11.3	1.9
081-121	Alfalfa meal	456	384	34.4	48.4
	United States	364	241	28.4	31.3
	Canada	56	97	4.3	11.0
	New Zealand	17	24	1.3	3.4
121-010, 121-020, 121-030	Unmanufactured tobacco	58	77	136.0	198.0
	United States	37	39	92.1	120.4
	Greece	5	7	11.1	18.7
	Turkey	5	5	7.4	9.6
	India	4	5	6.9	8.9
	Thailand	3	3	4.5	6.3
	Mexico	2	3	3.9	6.2
211-110	Cattle hides	218	212	197.5	150.7
	United States	187	184	169.4	130.7
	Australia	22	19	18.4	12.2
	Canada	5	5	4.0	3.4
	New Zealand	3	3	3.7	3.2
221-400	Soybeans	3,635	3,244	770.0	879.2
	United States	3,210	2,924	669.2	789.4
	China	226	232	51.1	66.4
	Brazil	185	82	45.2	21.5
263-100	Cotton	855	799	696.8	1,019.6
	United States	249	303	192.5	307.9
	Soviet Union	126	126	105.4	190.0
	Mexico	75	98	67.1	132.0
	Egypt	42	58	46.1	156.1
	India	35	39	24.0	38.4
	Guatemala	38	32	29.9	29.7
	Nicaragua	48	26	36.8	25.7
	Pakistan	48	19	28.2	18.7
	El Salvador	51	17	39.9	14.7
	Brazil	46	15	34.6	18.9
411-321, 411-322, 411-323	Tallow	293	193	90.7	94.2
	United States	195	150	58.4	75.4
	Australia	56	19	19.1	7.8
	Canada	24	14	7.5	6.6
	New Zealand	17	10	4.8	4.4
421-210, 421-220	Crude [illegible]an oil	6	20	2.7	16.9
	[illegible] States	5	19	2.2	15.4

Source: Japan Customs Bureau.

Table 37.--Japan: Agricultural imports, total and from the United States, 1970-74

SITC code	Commodity group	Total					From the United States				
		1970	1971	1972	1973	1974	1970	1971	1972	1973	1974
		-- Million dollars, c.i.f. --					-- Million dollars, c.i.f. --				
	FOOD										
00	Live animals	16.4	19.9	25.6	46.9	24.1	7.0	5.9	8.9	21.3	12.3
01	Meat	145.2	203.3	356.0	802.7	477.3	15.1	22.6	40.8	126.1	57.2
02	Dairy products and eggs	49.4	57.2	98.2	115.9	192.9	1.2	2.6	6.6	5.7	6.6
04	Cereals	1,048.8	1,099.4	1,106.7	1,973.2	3,463.2	602.1	490.1	524.5	1,291.6	1,979.5
05	Fruits and vegetables	309.3	348.3	428.8	509.1	612.9	53.6	68.1	114.9	146.4	202.5
06	Sugar	346.2	387.4	517.4	529.7	1,311.6	1.4	0.9	1.8	6.7	4.6
07	Coffee, cocoa, tea, spices	153.2	141.7	187.1	291.6	322.5	1.9	1.8	4.1	6.5	15.6
08	Animal feed	136.2	110.0	121.8	280.8	245.1	47.7	38.5	41.2	102.0	97.0
09	Misc. food preparations	16.4	17.5	24.8	73.2	79.3	9.7	11.2	12.6	23.5	26.0
11	BEVERAGES*	3.9	3.5	6.2	26.7	41.3	0.1	0.1	0.3	0.5	1.2
	AGRICULTURAL RAW MATERIALS										
121	Unmanufactured tobacco	65.5	91.8	126.2	132.1	198.0	45.2	60.9	81.6	89.5	120.4
21	Hides and skins	102.2	91.2	176.1	248.7	196.9	65.4	59.3	126.4	174.3	141.4
22	Oilseeds	542.0	602.6	668.3	1,038.9	1,304.3	337.9	391.8	452.0	665.0	814.5
231.1	Natural rubber	129.4	111.7	97.2	197.5	234.8	0.2	0.2	0.3	0.5	0.2
261-265	Natural fibers	956.9	958.9	1,345.1	2,115.1	1,843.0	80.6	126.7	122.6	210.7	323.2
29	Crude materials	90.5	94.6	113.4	190.3	229.8	16.6	12.0	14.2	27.7	31.6
4	Oils and fats	78.3	75.2	77.2	170.5	241.8	44.6	35.7	35.8	76.3	110.5
	TOTAL AGRICULTURAL	4,189.8	4,416.2	5,476.1	8,742.9	11,018.8	1,330.3	1,328.4	1,588.6	2,974.3	3,944.3

*Excluding 112.4, distilled alcoholic beverages.
Source: Japan Customs Bureau.

SPECIAL in this issue

PRC-U.S. AGRICULTURAL TRADE IN 1974

by

Linda A. Bernstein 1/

Calendar year 1974 marked the second full year of renewed agricultural trade between the United States and the People's Republic of China (PRC). Total U.S. exports to China in calendar 1974 were $807.4 million, of which $652.2 million or 81 percent were farm commodities. This contrasts with $575 million worth of agricultural commodities exported in 1973. U.S. agricultural imports from China amounted to $26.4 million, compared with $21.6 million in 1973. 2/

U.S. grain exports to the PRC totaled $330 million in 1974--down from $410 million in 1973--and accounted for about 40 percent of China's total grain imports of 6.9 million tons. It is very early to speculate on China's grain imports in calendar 1975, and of course much will depend on how their crop year progresses. Based on current commitments, however, it is estimated that in calendar 1975, China will import roughly 4.5 to 5 million tons of wheat and perhaps a half-million tons of corn. The bulk of China's calendar 1975 wheat imports are currently anticipated to come from Canada (2.7 to 3.1 million tons) and Australia (1.35 million). Perhaps a half-million tons of corn will be supplied by Argentina.

Of the wheat imports, it is estimated that the United States will supply about 0.5 million tons. On January 30, 1975, USDA reported the cancellation by the Chinese of 601,000 tons of U.S. wheat that had been scheduled for delivery during February-September 1975. 3/ A partial explanation for this cancellation probably lies in the following: (1) The Chinese apparently had a very good grain crop in 1974--estimated at 255 to 260 million tons. The U.S. purchase had been made in July 1974, when the Chinese crop outlook was still bleak, and they may have overestimated their requirements; (2) the Chinese are experiencing a shortage of foreign exchange because of the purchase abroad of several whole industrial plants; (3) the Chinese may wish to alleviate their trade imbalance with the United States; and (4) the Chinese have been concerned about the reported presence of TCK smut, a fungus found in some U.S. wheat.

1/ Agricultural Economist, Foreign Demand and Competition Division, Economic Research Service.

2/ For previous discussions of U.S.-PRC trade on both fiscal and calendar year bases, see the following issues of FATUS: September 1973, and April and November 1974.

3/ U.S. Export Sales, January 30, 1975, FAS/USDA, p. 3.

China's cotton imports from the United States totaled 783,000 running bales (178,000 tons) in 1974, compared with 610,000 bales in 1973. China's total cotton imports in 1974 are estimated at 1.8 million running bales. In calendar 1975, the United States may supply about half of China's total imports of 1.2 million running bales.

The United States continued to be the principal supplier of soybeans to China in 1974, as in the previous year, with exports tripling to 571,478 tons (21 million bushels) valued at $126.5 million. However, shipments were discontinued in September 1974 because of Chinese criticism of reported impurities, and no shipments are anticipated in 1975.

The United States also exported tobacco, sheep and cattle hides, peanuts, baby chicks, and inedible tallow to China in calendar 1974, at a total value of $10.4 million. These were sporadic shipments typically appearing in the trade only once or twice. It is therefore impossible to predict what role if any these commodities will play in 1975 trade. Overall, 3 percent of our agricultural exports went to China in both 1973 and 1974. In quantity terms, this represented 8 percent of 1974 U.S. wheat exports, 3 percent of corn exports, 14 percent of cotton exports, and 4 percent of soybean exports.

Agricultural commodities comprised nearly one-fourth of all U.S. merchandise imports from the PRC in 1974. They consisted largely of specialty items. Those valued at over $100,000 are listed in table 38. China supplied less than 1 percent of total U.S. agricultural imports, by value. However, China supplied 90 percent of our imports of scoured camel hair, 80 percent of the dried garlic imports, 73 percent of our anise oil imports, and 64 percent of the tung oil imports. In addition, China supplied more than a third of the following U.S. agricultural imports, in quantity terms: exotic meats, n.e.s.; bristles; cashmere goat hair; raw silk; and lemon grass oil.

In addition to direct trade between the United States and the PRC, $11.7 million worth of U.S. soybeans (49,151 tons) moved ultimately to China in the form of transshipments via Canada in 1974. Such transshipments are considered a normal commercial occurrence, and are not included in data on direct U.S. exports to China. 4/

4/ For a detailed discussion of transshipments, see the January 1974 FATUS.

Table 38.--United States: Major Agricultural imports from the People's Republic of China, by quantity and value, calendar years 1972, 1973, and 1974

Item	Unit	1972		1973		1974	
		Quantity	Value	Quantity	Value	Quantity	Value
		Thousand	1,000 dollars	Thousand	1,000 dollars	Thousand	1,000 dollars
Meats, n.e.s., fresh, chilled, or frozen	Lb.	---	---	428	192	505	274
Poultry egg, not chicken, whole	Doz.	44	40	64	76	106	137
Other fresh, chilled, or frozen vegetables	Lb.	---	---	448	114	543	157
Garlic, dried, dehydrated	do.	---	---	9	4	827	505
Vegetables, dried, dehydrated, n.e.s.	do.	92	103	100	130	294	263
Other vegetables, prepared or preserved	do.	266	80	503	191	504	194
Mushrooms	do.	137	85	210	120	210	118
Nuts	do.	1,621	566	1,317	773	489	328
Honey	do.	270	61	621	230	946	360
Other cayenne red pepper	do.	289	117	1,571	315	3,133	999
Flue-cured and burley filler	do.	---	---	13	5	436	430
Tung oil	do.	---	---	5,721	705	346	102
Nut oil, not specifically provided for	do.	---	---	---	---	856	204
Macaroni etc., no eggs	do.	208	53	175	49	473	184
Edible preparations not over 5% butterfat	do.	277	134	322	223	215	190
Feathers, crude, excluding ostrich	do.	416	549	912	1,375	784	1,203
Downs, crude, excluding ostrich	do.	65	186	142	353	233	746
Bristles, crude or processed	do.	1,176	6,741	1,110	5,144	1,129	5,925
Horse mane, tail, hair, n.s.p.	do.	336	535	148	249	147	387
Camel hair, sorted, etc., greasy	do.	387	219	469	334	258	533
Camel hair, scoured, greasy	do.	38	33	---	---	128	110
Hair, cashmere, goat, sorted, greasy	do.	201	248	320	473	249	642
Gelatin, inedible, under 40¢/lb.	do.	6,816	873	8,623	1,255	2,971	856
Gelatin, inedible, not under 40¢/lb.	do.	---	---	---	---	638	333
Tea, crude or prepared	do.	837	299	1,279	613	2,736	1,017
Cassia	do.	2,563	1,713	1,269	1,051	783	777
Licorice root	do.	---	---	112	17	3,278	417
Licorice extract	do.	---	---	44	18	351	255
Silk, raw	do.	299	2,421	432	4,394	206	2,576
Drugs, natural, crude, vegetable	do.	35	55	20	69	66	209
Drugs, advanced natural vegetable	do.	33	158	61	397	44	309
Anise oil	do.	20	33	60	111	24	114
Cassia oil	do.	79	190	47	145	43	607
Citronella oil	do.	69	70	492	799	424	1,172
Lemon grass oil	do.	4	5	59	93	179	498
Other essential oils	do.	8	457	345	339	799	1,457
Total agricultural commodities	---	---	16,416	---	21,631	---	26,404
Total nonagricultural commodities	---	---	16,006	---	43,269	---	88,296
Total imports	---	---	32,422	---	64,900	---	114,700

--- = 0.

Source U.S. Bureau of Census, U.S. Agricultural Imports, country-by-commodity, 12/31/73, 12/31/74; U.S. Bureau of Census, U.S. Foreign Trade, Highlights of Exports and Imports, FT990-73-12 and FT990-74-12, Tables E-3 and I-4.

Table 39.--United States: Agricultural exports to the People's Republic of China, by quantity and value, calendar years 1972, 1973, and 1974 1/

Item	1972		1973		1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 M. tons	1,000 dollars	1,000 M. tons	1,000 dollars	1,000 M. tons	1,000 dollars
Wheat	565	35,293	2,649	277,709	1,905	234,015
Corn	376	23,792	1,393	132,384	854	95,671
Tobacco	---	---	1	1,359	1	2,718
Cattle hides, whole	---	---	2/10	244	2/2	30
Sheep skins, w/wool	---	---	2/25	147	2/18	90
Soybeans	---	---	198	43,365	571	126,548
Peanuts	---	---	---	---	negl.	29
Cotton	---	---	3/610	100,527	3/783	185,600
Vegetable seeds, n.e.s.	---	---	negl.	43	---	---
Baby chicks, breeding stock	---	---	---	---	2/3	3
Tallow, inedible	---	---	3	1,344	18	7,539
Soybean oil, crude	10	2,200	58	17,863	---	---
Total agricultural commodities	---	61,284	---	574,984	---	652,226
Total nonagricultural commodities	---	2,253	---	114,616	---	155,174
Total exports	---	63,537	---	689,600	---	807,400

--- = 0.
negl. = negligible.

1/ Excludes transshipments via Canada.
2/ Numbers in thousands.
3/ Thousand running bales.

Source U.S. Bureau of Census, U.S. Agricultural Exports, country-by-commodity, 12/31/73, 12/31/74; U.S. Bureau of Census, U.S. Foreign Trade, Highlights of Exports and Imports, FT990-73-12 and FT990-74-12, Tables E-3 and I-4.

Table 40.--Transshipments of U.S. agricultural products through Canada destined for the People's Republic of China, calendar years 1972, 1973, and 1974.

Item	1972		1973		1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 tons	1,000 dollars	1,000 tons	1,000 dollars	1,000 tons	1,000 dollars
Wheat	---	---	166.2	29,800	---	---
Corn	---	---	106.5	8,800	---	---
Soybeans	---	---	53.2	12,000	49.2	11,723
Total	---	---	---	50,600	---	11,723

Source: Compiled by Foreign Demand and Competition Division, Economic Research Service, from statistics provided by the Canadian Grain Commission.

SPECIAL in this issue

THE LESS DEVELOPED COUNTRIES AND HIGHER INTERNATIONAL GRAIN PRICES

by

H. Christine Collins 1/

Farm-level and wholesale-level grain prices in many less developed countries (LDC's) had a delayed reaction to the phenomenal international grain price hikes that began in late 1972. While the U.S. farm-level wheat, rice, and corn prices rose 83, 99, and 54 percent, respectively, from 1972 to 1973, farm-level and wholesale-level prices in many LDC's increased only slightly. But from 1973 to 1974, internal grain prices in Thailand, Argentina, India, and Brazil began to catch up, rising faster than between 1972 and 1973. Moreover, in many LDC's, internal corn and wheat prices rose faster than U.S. farm-level corn and wheat prices, sometimes to equal internal U.S. prices. Rice prices in many LDC's continued to increase, while U.S. rice prices declined.

Farm and wholesale prices in Argentina, India, Thailand, Taiwan, Mexico, Pakistan, Egypt, Kenya, and Brazil initially reacted less to international prices than did U.S. prices because in many situations, government policies insulated prices from the previously low international prices--in much the same way that the European Community insulated its internal grain market. In addition, many LDC's were less world market-oriented than the developed countries and reacted only to national or even local shortages and surpluses.

A few highlights of price developments in selected less developed countries follows.

Argentina, which has had to deal with inflation and currency devaluation, is among the world's most efficient grain producing nations and is a major exporter of wheat and corn. In dollar terms, Argentina has the lowest wholesale and producer price for wheat and corn of the countries considered in this article. In 1974, the Buenos Aires market prices for wheat and corn averaged $71 and $64 per ton, respectively. Through an elaborate exchange rate system, an export tax system on grain, and the channeling of exported grain through a grain marketing board, Argentina's internal grain prices are insulated from world price swings.

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In terms of Argentine pesos, the Buenos Aires market price for wheat increased 25 percent from 1972 to 1973, and 41 percent from 1973 to 1974. The Buenos Aires market price for corn rose 32 and 42 percent during the same 2 years. Argentina had a short corn crop and a lower-than-anticipated wheat crop in 1972, and dropped out of the international grain market a few months later. The paddy rice price had already been raised drastically in 1972--because of a strengthened internal demand based on a poor potato crop and "meatless" days. Farm-level grain prices also increased, but at a slightly lower rate.

India's crop shortfall in 1972 was instrumental in driving up international grain prices. Yet, it was not until the shortfall of 1974 that India's wholesale-level grain prices began to soar, probably because grain stocks were depleted. Indian wholesale wheat prices rose 9 percent; corn, 26 percent; and rice, 16 percent between 1972 and 1973. Between 1973 and 1974, however, the wholesale wheat price rose 49 percent and that of rice, 37 percent. 2/ In some Indian provinces, wholesale grain prices have at times been controlled.

In Mexico, the wholesale price of corn rose 10 percent from 1972 to 1973. The corn price also continued to strengthen in January-April 1974, increasing 34 percent over the first 4 months of 1973. While the wholesale price of wheat surged 26 percent from 1972 to 1973, the January-April 1974 average was 22 percent below the year-earlier level.

In Pakistan, the wholesale price of corn declined from 1972 to 1973. But the 1973 Karachi wholesale price of wheat was a record, having increased 20 percent from the previous year. (The wholesale price in Lyallpur, a producing region, however, was not record high.) The 1973 wholesale rice price in Karachi rose 38 percent but was not at an all-time high. Moreover, the devaluation of Pakistan's rupee left 1973 wheat and corn dollar prices much lower than they were in 1960. Only the wholesale price index of rice for Pakistan as a whole made gains when priced in dollars. (The data in the table are for a crop year, but data in the text have been converted to a calendar year basis.) Pakistan's wholesale grain prices continued to rise in 1974.

Thailand, the world's second largest rice exporter, was one of the Asian countries which experienced a crop shortfall in 1972. To maintain domestic supplies, the Thai Government banned rice exports in 1973. The Bangkok wholesale price for No. 1 paddy rice rose 45 percent from 1972 to 1973, and 42 percent from 1973 to 1974.

The 1973 Bangkok wholesale price for corn was 54 percent higher than the 1972 price (about the same as in the United States) and the 1974 price was an estimated 41 percent higher than the 1973 price.

The pattern for average prices paid to farmers in selected countries also shows little change compared to the magnitude of change in the international market.

Brazil has faced perennial problems of inflation and devaluation. Nevertheless, by raising the 1974 support price for wheat by 86 percent to $214 a metric ton, the Brazilian Government demonstrated its intention of translating the world wheat price into internal prices. Virtually all of Brazil's wheat is marketed at the support price. Through 1973, however, the Brazilian support price was only 13 percent higher than a year earlier.

2/ The percentage price changes are calculated on the basis of the prices in the country's currency, rather than in U.S. dollars.

In Rio Grande de Sul State, the major producing region, the average price received by farmers for wheat in 1973 was only 2 percent higher (in US$ terms) than in 1966, but corn prices gained 83 percent, and rice, 32 percent. The corn price began to jump in 1972, while the rice price had already begun to rise in 1971.

In Egypt, the Government-fixed price for wheat was raised 12 percent from 1972 to 1973, while corn prices advanced 20 percent. From 1973 to 1974, wheat prices rose by one-third, while corn prices increased 4 percent.

In Kenya, prices paid to farmers for wheat gained 5 percent from 1972 to 1973, and corn prices remained steady. But the wheat price in shillings and US$ was the same in 1973 as it had been in 1963. The corn price, which had been weak during 1968-70, was 20 percent higher in 1973 than a decade earlier.

The Taiwan Government has maintained high producer prices to encourage intensive agricultural output. As long ago as 1960, Taiwan's farm level grain prices were high compared with those in other countries. Between 1972 and 1973, the farm-level wheat unit value rose 8 percent to $126 a metric ton; paddy rice, 40 percent to $218 a ton; and corn, 35 percent to $126 a ton.

In conclusion, the 1972 wholesale prices of wheat and corn in India, and corn in Pakistan and Thailand were higher than the U.S. wholesale price of these commodities, but it may be that farm-to-wholesale level costs are higher in these countries than in the United States. Farm-level prices for wheat, corn, and rice were higher in Taiwan than those in the United States. Argentina had higher internal rice prices, and Brazil and Egypt had higher farm-level corn prices. But in response to the rise in international grain prices, the United States made more drastic price adjustments than did many of the less developed countries between 1972 and 1973. Between 1973 and 1974, the larger adjustments occurred in the LDC's.

Except for India and Egypt, rice prices during 1960-73 were higher than wheat prices in the LDC's observed in this article. Also, except for Egypt, the farm-level and wholesale wheat prices have been higher than corn prices. Most of these countries' wheat/rice/corn price relationships appear to have changed mainly in response to crop shortages and surpluses.

Notes on farm-level prices:

Brazil: Average price for wheat, corn and rice received by farmers in Rio Grande de Sul State.

Source: CENTRO DE ESTUDOS AGRICOLAS
DIVISAO DE ESTATISTICA E ECONOMETRIA
INSTITUTO BRASILEIRO ECONOMIA
FUNDACAO GETULIO VARGAS
PRECOS RECEBIDOS PELOS AGRICULTORES

Egypt: Wheat, Government-fixed producer price, for middling Hindi, 94 percent pure corn; Mat-el-Gamal variety, 96 percent pure, average provincial prices to producers; rice, Japanese type, Government-fixed producer price.

Source: FAO Yearbook of Production.

Kenya: Wheat and corn, average price paid to producer.

Source: The Republic of Kenya, Statistical Abstract.

United States: Wheat, corn, and rice, average price received by farmer weighted by farm marketings (including set-aside payments and an allowance for unredeemed loans at average loan values).

Source: Calendar year prices based on USDA/SRS, Agricultural Prices.

Notes on Wholesale Prices:

Argentina: Wheat, market prices delivered, Buenos Aires, hard winter wheat. Market price delivered, Buenos Aires, for flint corn. Rice, market price delivered to port or station in producing zone for rice.

Source: Bolsa de Cereales.

India: Index of all India average of wholesale prices for wheat, corn, and rice. Wheat, wholesale price, Moga, Punjab. Corn, Mahipur Bold, white wholesale price, Bahraich, Uttar Pradesh Province. Rice, coarse variety, Gaya, Bihar Province.

Sources: FAO Production Yearbook, Government of India, Ministry of Agriculture, Directorate of Economics and Statistics, Bulletin on Food Statistics.

Mexico: Wheat, wholesale domestic wheat price, Mexico City. Corn, wholesale highland corn price, Mexico City.

Source: FAO Production Yearbook.

Pakistan: Data is for July-June split years. Wheat, f.a.q. wholesale, Lyallpur Province. Rice, Kangni variety, f.a.q., wholesale, Karachi. Corn, f.a.q., wholesale, Lyallpur Province.

Source: STATISTICAL DIVISION
MINISTRY OF FINANCE, PLANNING AND DEVELOPMENT
GOVERNMENT OF PAKISTAN
MONTHLY STATISTICAL BULLETIN

Thailand: Rice, average wholesale price for No. 1 paddy rice, 5 percent broken in Bangkok. Corn, average wholesale price for corn in Bangkok.

Source: Bank of Thailand Monthly Bulletin.

United States: Wheat, No. 1 HWW, ordinary protein, Kansas City. Corn, No. 2 yellow, Chicago.

Source: USDA, AMS, Grain Market News.

Table 41 .--Farm-level prices for wheat, corn, and rice in selected countries

Year	Brazil			Egypt			Kenya		Taiwan			United States		
	Wheat price	Corn price	Rice price	Wheat price	Corn price	Rice price	Wheat price	Corn price	Wheat price	Corn price	Rice price	Wheat price	Corn price	Rice price
	$/Metric ton			$/Metric ton			$/Metric ton		$/Metric ton			$/Metric ton		
1960	N.A.	N.A.	N.A.	77	N.A.	52	N.A.	N.A.	88	73	123	66	40	101
1961	N.A.	N.A.	N.A.	76	N.A.	52	N.A.	N.A.	98	76	127	68	41	111
1962	N.A.	N.A.	N.A.	61	N.A.	46	N.A.	N.A.	100	79	118	74	41	112
1963	N.A.	N.A.	N.A.	61	60	44	75	46	106	81	123	74	45	111
1964	N.A.	N.A.	N.A.	61	68	44	73	51	104	90	125	67	47	108
1965	N.A.	N.A.	N.A.	61	62	49	73	50	106	95	126	65	48	109
1966	103	41	77	61	68	58	76	56	96	90	131	78	53	111
1967	110	47	86	61	80	58	79	49	99	88	137	73	48	109
1968	104	44	82	61	68	69	79	43	102	89	140	66	45	112
1969	100	42	67	61	72	69	76	39	94	82	135	68	51	110
1970	102	40	69	78	73	62	63	38	101	91	139	73	55	114
1971	94	43	81	74	72	62	71	47	97	83	139	74	53	117
1972	92	65	94	69	77	60	72	54	112	89	149	75	56	140
1973	105	75	103	86	103	69	74	54	126	126	218	137	86	278
1974				115	N.A.	N.A.						159	117	245

Table 42.--Wholesale prices for wheat, corn, and rice in selected countries

Year	Argentina			India			Mexico		Pakistan			Thailand		United States	
	Wheat price	Corn price	Rice price	Wheat price	Corn price	Rice price	Wheat price	Corn price	Wheat price	Corn price	Rice price	Corn price	Rice price	Wheat price	Corn price
	$/M.T.			$/M.T.			$/M.T.		$/M.T.			$/M.T.		$/M.T.	
1960	36	35	70	87	64	N.A.	98	64	95	75	113	49	43	74	46
1961	48	44	74	92	70	N.A.	95	66	86	76	113	53	47	74	44
1962	44	43	56	97	65	N.A.	95	70	81	79	113	47	56	79	44
1963	52	48	86	96	64	N.A.	99	68	91	77	113	49	50	80	49
1964	56	40	93	116	102	N.A.	104	78	101	90	113	50	42	69	49
1965	44	49	79	125	134	N.A.	104	83	88	80	113	58	43	57	51
1966	51	50	76	113	98	N.A.	99	80	147	132	176	54	61	66	54
1967	46	41	58	119	138	N.A.	104	79	119	107	232	56	64	61	51
1968	44	39	73	114	81	71	112	81	103	89	147	47	59	54	45
1969	50	49	63	124	86	64	127	84	108	97	121	53	58	51	49
1970	47	48	39	125	89	73	120	90	108	94	129	59	55	55	54
1971	47	43	52	124	83	67	105	89	109	117	102	57	45	58	55
1972	46	43	153	128	103	80	129	90	53	60	70	56	56	67	51
1973	48	47	130	103	108	N.A.	154	98	71	67	88	87	83	130	86
1974	71	64	161	N.A.			144					122	119	171	126

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FATUS/FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES, 1975 MARCH. Washington, DC: Economic Research Service.

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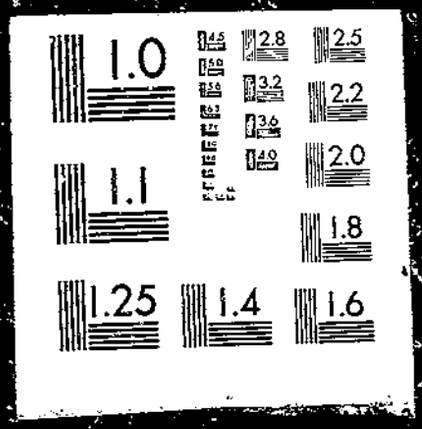

SPECIAL in this issue

SELECTED PRICES OF INTERNATIONAL SIGNIFICANCE

by

H. Christine Collins

Export Commodity Prices

China's cancellation of imports of U.S. wheat on January 27 and the USSR's wheat cancellation on January 30 were late-month contributors to already weakening world grain prices. The PRC cancellation was for 601,000 tons scheduled for delivery in February-September 1975. The USSR cancellation was for 200,000 tons, but the USSR also asked approval to buy U.S. corn for shipment after the beginning of the new crop year as a replacement for the cancelled wheat orders.

These two major cancellations, however, must be considered with other bearish factors. On January 31, China extended by 1 million tons an earlier 3-year agreement to purchase wheat from Australia for delivery between April 1975 and March 1976. On January 25, the British newspaper Public Ledger announced that the European Community (EC) Commission intended to export at a subsidized price 500,000 tons of soft wheat to the world market. Also in late January, the EC raised the threshold price for wheat, thus making imported wheat less competitive with the EC's domestically produced wheat. U.S. planting intentions also indicate that we can look forward to a large 1975 wheat crop. Moreover, some in the grain industry in the United States and Canada have stated that U.S. export restrictions have had a dampening effect on U.S. wheat prices.

The f.o.b. vessel, Gulf ports price of U.S. Hard Winter wheat nosedived in January, dropping to $165 a ton, 11 percent below the December price and $51 a ton lower than the January 1974 average. In the U.K. and Rotterdam markets, prices for U.S. Hard Winter wheat (HWW) declined by 8 and 14 percent, respectively. Because of the drastic price declines, there were some days when the Rotterdam price for HWW was lower than the Gulf ports price.

The Canadian Wheat Board cut the export price of No. 1 Canadian Western Red Spring Wheat (CWRS) by 7 percent to $210 a ton in January. Since Rotterdam prices for CWRS dropped even more, the Canada-to-Rotterdam price spread for CWRS was inverted. Downward pressure apparently was coming from the 11-percent decline in the Rotterdam price for U.S. No. 2 Dark Northern Spring wheat.

The downslide in wheat prices was only one example of the nearly across-the-board price declines that occurred in January. Corn, soybeans, rice, cotton, cowmeat, sugar, and rubber prices also dropped. The Dow-Jones and Rueters commodity spot price indexes declined 8 and 5 percent, respectively.

Sharply curtailed U.S. feed use of corn is leaving larger than anticipated stocks. The f.o.b. ship, Gulf ports price for U.S. No. 2 Yellow corn declined 19 percent to $130 a ton. The c.i.f. U.K. price for U.S. corn fell 11 percent to $151 a ton. The c.i.f. Rotterdam price for U.S. No. 3 corn also declined, but not as sharply as it plummeted at the U.S. Gulf and U.K. ports. The Rotterdam price for Argentine corn declined only 3 percent to $166 a ton, so that the price spread between U.S. and Argentine corn rose to $19 a ton.

In January, market-level cattle prices in the EC were higher than a year earlier, reflecting the recovery in livestock prices that began late last summer. This could signal an increase in the EC's use of U.S. feed grains.

A countervailing factor, however, may be the shift in the EC import levy system, whereby the levy is set on the date of arrival at EC ports rather than the date of the contract. The uncertainty in the level of the levy facing persons selling grains in forward contracts is the price dampening factor.

The slack protein meal situation continued to pull down soybean prices in January. Demand has been stronger for oil than for meal, and since crushing levels have been dictated by oil demand, the byproduct meal continues to be in oversupply. In late January, soybean oil prices began to weaken. For all soybean product exports, the United States has strong competition from Brazil, which has large soybean stocks and is expected to harvest a record crop in April and May. In late January, the Brazilian Government removed all existing export restrictions.

The f.o.b. ship, Gulf ports price for U.S. No. 2 soybeans nosedived by 12 percent in January, to $246 a ton, the lowest price in 6 months. The c.i.f. Rotterdam price declined 9 percent to $261 a ton. The Gulf ports-U.K. and Gulf ports-Rotterdam margins reached $16 and $15 a ton, respectively. The c.i.f. Rotterdam price for U.S. soybean meal declined 11 percent to $154 a ton. Soybean meal prices have declined so much that soybean meal is a good buy in comparison to corn.

The c.i.f. North European ports price for American strict middling cotton continued its slide, dropping to 51 cents a pound in January, largely because little new export business has materialized. Most of the cotton currently being exported was forward contracted some months ago.

The f.o.b. Bangkok price for white rice continued to weaken. The January price was $398 a ton--down 26 percent from a year earlier.

Import Commodity Prices

Most import commodities also faced declining prices. The New York and Caribbean ports prices for sugar continued to decline from their November peaks. The January New York spot price for raw cane sugar, at 40 cents a pound, was 14 percent lower than the December 1974 average, but more than triple the January 1974 average. The f.o.b. and stowed, Caribbean ports prices for sugar destined to the world and to the U.S. declined about 15 percent to 38.32 cents and 38.68 cents a pound, respectively.

The price of imported cow meat, declining for the sixth consecutive month, was 52 cents a pound, 10 percent lower than the December average and 44 percent lower than in January 1974.

Weakened demand for rubber, largely due to setbacks in the U.S. auto industry, continued. The New York spot price for ribbed smoked sheets of No. 1 rubber declined 5 percent to 29 cents a pound.

Consumer resistance to earlier high prices, reflected in the drastic cuts in U.S. and U.K. cocoa bean grindings, as well as the presence of new crop supplies, steadied the New York spot price for cocoa beans from Accra at 86 cents a pound. Cocoa bean prices gained less than 1 percent from December to January.

Coffee prices, too, made only marginal gains in January. The daily New York spot price and the Santos, Brazil, price for Santos No. 4 coffee averaged 70.5 and 68 cents a pound, respectively. These coffee prices were higher during the first half of the month, however. The most significant determinant of coffee price movements is the large 1974/75 coffee crop, which is one-fourth larger than the 1973/74 crop, and second only to the record 81.6-million bag crop harvested in 1965/66.

Export and Import Unit Values

In December, the index of U.S. export unit values declined for the first time since June. At 248 (1967 = 100), the December index was 21 percent higher than a year earlier, and 1 percent less than in November 1974.

Export unit values of wheat, corn, and soybeans dropped slightly to $5.11, $3.79, and $7.92 a bushel, respectively. The export unit value of milled rice, which had fluctuated, wound up at 21 cents a pound in December, 13 percent below the year-earlier level.

The unit value of soybean meal, at $123 a ton, was the lowest since November 1972. Grain sorghum, in contrast, strengthened to $3.76 a bushel. The unit value of raw cotton continued its upward trend, reaching 62 cents a pound. The cotton that is currently being shipped was forward contracted some months ago.

The December 1974 unit value of 34 cents a pound for raw sugar was at an all-time high, even though spot prices peaked in November, and 363 percent of the December 1973 unit value.

The unit value of cocoa beans, at 77 cents a pound, was 45 percent higher than in December 1973, but was slightly off from the September 1974 peak. However, the import unit value of coffee, at 56 cents a pound, was about the same as in December 1973.

The unit value for raw rubber, which peaked in May, was down to 24 cents a pound, 20 percent lower than a year earlier. Fresh and frozen beef and veal, at 53 cents a pound, was 42 percent below the year-earlier level.

Table 43 .--Selected price series of International significance

Year and month	Wheat, U.S. No. 2, Hard Winter, ordinary protein, f.o.b. vessel, 2/ Gulf ports		Wheat, U.S. Hard Winter, ordinary c.i.f. U.K., nearest forward shipment		Wheat, U.S. No. 2, Hard Winter, ordinary protein, c.i.f. Rotterdam 2/	Wheat, U.S. No. 2, Dark Northern Spring, f.o.b. Duluth		Wheat, U.S. No. 2, Dark Northern Spring c.i.f. Rotterdam 2/	Wheat, No. 1, Canadian Western Red Spring, 13½-percent protein, in store, Thunder Bay		Wheat, No. 1, Canadian Western Red Spring, 13½-percent protein, c.i.f. U.K., nearest forward shipment		Wheat, No. 1, Canadian Western Red Spring, 13½-percent protein, c.i.f. Rotterdam 2/	Corn, U.S. No. 2 yellow, f.o.b. vessel, Gulf ports 3/	
	$/bu.	$/m.t.	£/l.t.	$/m.t.	$/m.t.	$/bu.	$/m.t.	$/m.t.	Can. $/bu.	$/m.t.	£/l.t.	$/m.t.	$/m.t.	$/bu.	$/m.t.
January-December 1974 average	4.89	180.00	89.33	205.93	201	5.31	195.05	219	5.56	208.45	103.21	236.38	223	3.36	132.34
1974															
January	5.86	216.05	n.q.	n.q.	234	6.08	223.40	240	5.74	209.74	110.00	240.91	239	3.11	122.43
February	6.03	221.56	n.q.	n.q.	237	6.36	233.69	248	5.76	216.51	109.88	245.56	244	3.33	131.10
March	5.29	194.33	n.q.	n.q.	218	5.27	193.64	228	5.84	220.72	112.04	258.89	240	3.21	126.37
April	4.30	157.99	81.50	192.03	178	4.38	160.94	182	5.78	219.69	106.38	251.13	214	2.90	114.17
May	3.82	140.36	73.00	173.32	165	4.17	153.22	181	5.25	200.48	99.38	235.94	195	2.89	113.77
June	4.28	157.26	82.55	194.31	178	5.03	184.82	209	4.85	184.49	90.68	213.45	204	2.96	116.53
July	4.60	169.02	87.68	206.27	189	5.26	193.27	214	5.12	192.90	93.81	220.51	216	3.36	132.28
August	4.55	167.55	88.50	204.46	196	5.07	186.29	217	5.19	194.70	95.29	224.03	216	3.70	145.66
September	4.64	170.49	92.00	209.76	194	5.12	188.13	214	5.22	194.49	97.19	221.71	213	3.59	141.33
October	5.23	192.17	n.q.	n.q.	216	5.69	209.07	233	5.78	216.05	106.76	244.77	234	3.85	151.57
November	5.10	187.39	106.31	230.72	209	5.67	208.34	233	6.07	226.09	113.93	247.26	237	3.66	144.09
December	5.06	185.92	103.11	236.55	198	5.60	205.76	228	6.07	225.60	n.q.	n.q.	232	3.78	148.81
1975															
January	4.48	164.61	94.98	222.57	171	n.q.	n.q.	203	5.69	210.17	n.q.	n.q.	209	3.31	130.31

Year and month	Corn, U.S. No. 3 yellow, c.i.f. U.K., nearest forward shipment		Corn, U.S. No. 3 yellow, c.i.f. Rotterdam 2/	Corn, Argentine, c.i.f. Rotterdam	Sorghum grain, U.S. No. 2, c.i.f. Rotterdam	Rice, Thailand White, 5-percent broken f.o.b. Bangkok	Soybeans, U.S. No. 2 yellow, f.o.b. vessel, Gulf ports		Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment 4/	Soybeans, U.S. No. 2, bulk, c.i.f. Rotterdam 2/	Soybean meal, U.S., 44 percent, c.i.f. Rotterdam
	£/m.t.	$/m.t.	$/m.t.	$/m.t.	$/m.t.	$/m.t.	$/bu.	$/m.t.	$/m.t.	$/m.t.	$/m.t.
January-December 1974 average	66.50	152.66	147	159	139	541	6.96	255.98	275.89	277	184
1974											
January	65.75	144.00	138	155	133	537	6.48	238.17	272.00	261	226
February	n.q.	n.q.	146	158	137	576	6.63	243.61	271.65	271	207
March	61.88	142.98	146	157	137	598	6.53	239.94	269.03	265	207
April	58.35	137.75	133	147	125	625	5.81	213.38	231.92	235	172
May	58.91	139.87	134	144	122	625	7/5.71	209.81	230.72	230	157
June	61.11	143.76	137	147	117	596	5.63	206.87	231.76	227	142
July	64.51	151.65	138	154	130	529	7.02	257.94	261.31	276	159
August	70.38	162.51	156	167	144	521	8.05	295.79	n.q.	320	193
September	70.80	161.51	152	158	141	516	7.85	288.44	n.q.	303	182
October	74.47	170.74	166	171	161	499	8.56	314.53	341.36	335	212
November	73.08	158.61	163	176	163	453	7.74	284.40	323.16	312	177
December	72.29	165.85	159	171	160	430	7.59	278.88	306.00	288	173
1975											
January	64.35	150.79	147	166	143	398	6.70	246.18	262.31	261	154

Continued--

Table 43.--Selected price series of international significance--Continued

Year and month	Cotton, American Memphis Territory, strict middling, 1-1/16 inches, c.i.f. Liverpool		Imported cow meat, 90-percent lean, frozen, boneless, f.o.b. U.S. port of entry		Coffee from Santos, No. 4, New York, spot		Santos No. 4 coffee, f.o.b. Santos		Sugar, cane, 96°, spot, New York		Sugar, cane, raw, 96°, spot, f.o.b. and stowed, port of origin: to world market		Sugar, cane, raw, 96°, spot, f.o.b. and stowed, port of origin: to U.S. market 5/		Cocoa beans from Accra, New York, spot		Rubber, No. 1 ribbed smoked sheets, New York, spot	
	c/lb.	$/m.t.	c/lb.	$/kg.	c/lb.	$/kg.	c/lb.	$/kg.	c/lb.	$/m.t.	c/lb.	$/m.t.	c/lb.	$/m.t.	c/lb.	c/kg.	c/lb.	c/kg.
January-December 1974 average	66.69	1,470	71.74	1.582	69.20	1.525	67.97	1.504	29.50	650.30	29.99	661.22	27.85	613.91	98.3	216.77	39.3	86.8
1974																		
January	93.50	2,061	92.40	2.037	69.00	1.521	66.14	1.458	12.63	278.44	15.32	337.77	11.08	244.27	65.0	143.30	55.4	122.1
February	82.12	1,810	89.93	1.982	70.75	1.560	69.61	1.535	17.09	376.77	21.28	469.14	15.54	342.59	74.3	163.80	51.0	112.4
March	6/74.38	1,639	78.75	1.736	73.50	1.620	72.88	1.607	18.11	399.26	21.27	468.92	16.52	364.20	87.9	193.78	47.8	105.4
April	69.94	1,541	73.40	1.618	74.20	1.636	72.98	1.609	19.25	424.39	21.77	479.94	17.62	388.45	110.2	242.95	43.1	95.0
May	63.65	1,403	70.07	1.545	74.00	1.631	73.75	1.626	23.05	508.17	23.65	521.39	21.30	469.58	113.7	250.66	44.1	97.1
June	62.69	1,382	65.55	1.445	71.95	1.586	71.58	1.578	26.30	579.82	23.67	521.83	24.57	541.68	103.3	227.74	40.4	89.1
July	65.38	1,441	74.43	1.641	69.62	1.534	66.51	1.466	28.35	625.01	23.40	559.97	26.69	588.41	106.7	235.23	35.4	78.0
August	64.26	1,416	72.84	1.606	64.50	1.422	64.50	1.422	32.60	718.71	31.45	693.35	30.97	682.77	107.7	237.44	34.7	76.5
September	60.46	1,332	63.37	1.397	62.90	1.387	60.85	1.342	33.71	743.18	34.35	757.29	32.11	707.90	106.4	234.57	31.8	70.1
October	57.97	1,278	62.83	1.385	64.53	1.423	64.58	1.423	38.83	856.05	39.63	873.69	36.99	815.49	115.1	253.75	31.2	68.8
November	53.65	1,183	60.02	1.323	65.49	1.444	65.53	1.445	57.30	1,263.25	57.15	1,259.94	55.61	1,225.99	104.2	229.72	27.0	59.5
December	52.27	1,152	57.33	1.264	69.90	1.541	66.77	1.538	46.74	1,030.49	44.97	991.42	45.16	995.61	85.4	188.27	30.6	67.5
1975																		
January	51.02	1,125	51.96	1.145	70.50	1.554	68.22	1.504	40.15	885.16	38.32	844.81	38.68	852.75	86.1	189.82	29.0	[illegible]

n.q. = No quotation.
1/ Beginning in May 1974, U.S. No. 1 HWW, f.o.b. track; beginning in January 1975, U.S. No. 2 HWW, f.o.b. vessel.
2/ Offering prices.
3/ Beginning in May 1974, No. 2 Yellow corn, f.o.b. track.
4/ C.i.f. Tilbury. During August and September prices are available for Glasgow.
5/ New York spot price minus .625 cents duty and minus freight and insurance from Caribbean to New York.
6/ C.i.f. North European ports.
7/ U.S. No. 1 soybeans, f.o.b. track, starting in January 1975, U.S. No. 2 soybeans, f.o.b. vessel.

Note: The Rotterdam price series for wheat and corn has been changed. The new monthly price is an average of daily quotations.

Sources: Monthly Bulletin in Agricultural Economics and Statistics, FAO; Rice Trade Intelligence, FAO; The Public Ledger, London; Grain Market News, AMS, USDA, Rice Market News, AMS, USDA, Foreign Agriculture, FAS, USDA; Bangkok Board of Trade; Reuter's; Cotton and General Economic Review, Liverpool; The National Provisioner, Chicago; The Wall Street Journal; The Journal of Commerce; New York Coffee & Sugar Exchange; Bureau of Labor Statistics, Spot Market Prices; and Oil World, Hamburg.

Table 44.--U.S. agricultural exports and imports: Value by country, July-January 1973/74 and 1974/75

Country	Exports 1973/74	Exports 1974/75	Imports 1973/74	Imports 1974/75
	-- 1,000 dollars --			
World 1/	11,778,236	13,104,433	5,135,485	5,857,793
Major Trade Blocs:				
CACM	61,473	81,644	302,395	333,105
LAFTA	1,001,145	1,112,886	1,251,523	1,598,477
EC-9	2,909,859	3,286,853	744,842	662,779
Eastern Europe, excluding USSR	379,739	327,671	96,752	87,944
Greenland	0	0	0	0
Canada 2/	666,149	751,536	320,697	294,917
Miquelon and St. Pierre Islands	59	24	0	0
Mexico	273,106	550,320	326,480	332,708
Central America	85,067	122,529	319,613	366,729
Guatemala	15,019	28,451	78,043	106,880
Belize	1,822	2,116	3,714	13,287
El Salvador	15,623	13,431	47,293	58,252
Honduras	7,804	13,124	63,227	43,686
Nicaragua	10,202	10,045	48,666	37,050
Costa Rica	12,825	16,593	65,166	87,237
Panama	21,772	38,769	13,439	20,317
Canal Zone	0	0	65	20
Caribbean	177,853	215,064	137,330	247,913
Bermuda	7,679	9,872	10	3
Bahamas	23,785	26,955	157	276
Cuba	0	7	0	0
Jamaica	40,203	44,023	2,218	22,559
Haiti	10,812	16,630	10,916	18,593
Dominican Republic	49,061	55,727	120,826	187,275
Leeward-Windward Islands	5,582	5,725	609	260
Barbados	4,451	4,123	828	350
Trinidad-Tobago	20,072	31,271	1,601	13,591
Netherlands Antilles	14,217	17,919	54	4,925
French West Indies	1,991	2,812	111	81
South America	740,359	577,444	931,391	1,288,318
Colombia	89,056	72,275	185,383	173,447
Venezuela	100,317	187,919	15,411	13,068
Guyana	7,076	8,943	6,067	22,290
Surinam	5,131	5,769	100	232
French Guiana	113	166	181	27
Ecuador	22,943	28,478	61,130	126,862
Peru	80,152	107,415	77,665	139,496
Bolivia	5,451	14,124	3,017	2,888
Chile	100,333	63,713	2,702	4,738
Brazil	233,237	70,747	469,713	659,682
Paraguay	335	489	11,365	13,918
Uruguay	2,500	9,488	1,057	1,170
Argentina	93,715	7,918	97,597	130,500
Other South America	0	0	3	0
Europe	4,395,730	4,716,369	1,048,442	968,767
Iceland	2,277	3,877	459	342
Europe--Continued				
Sweden	53,547	60,716	10,869	12,481
Norway	64,915	69,179	10,793	11,458
Finland	14,987	31,836	11,267	11,495
Denmark	86,298	62,861	156,306	118,678
United Kingdom	414,503	386,700	49,652	63,999
Ireland	22,772	16,598	54,087	16,963
Netherlands	813,677	1,046,050	154,547	144,207
Belgium-Luxembourg	139,096	144,606	25,549	18,282
France	229,652	285,249	148,147	124,951
West Germany	808,224	912,808	79,198	83,581
East Germany	24,202	5,647	84	493
Austria	11,187	6,236	10,212	10,601
Czechoslovakia	33,306	19,469	753	1,084
Hungary	4,394	19,529	5,438	6,522
Switzerland	92,208	101,547	19,487	20,517
Estonia	0	0	0	1
Latvia	0	0	29	0
Lithuania	0	0	0	0
Poland	177,772	138,568	53,395	47,916
USSR	370,460	187,854	2,599	5,515
Azores	665	181	41	13
Spain	298,671	432,627	95,184	100,323
Portugal	79,047	154,205	28,719	23,518
Gibraltar	64	55	20	1
Malta-Gozo	2,102	567	1	0
Italy	395,637	431,981	77,357	92,118
Yugoslavia	101,057	32,748	28,104	24,215
Albania	210	204	169	0
Greece	116,001	52,965	17,168	21,780
Romania	37,137	95,258	6,770	5,824
Bulgaria	1,662	16,248	2,038	1,889
Asia	4,398,633	5,169,927	851,493	1,352,728
Turkey	48,727	95,220	47,092	47,215
Cyprus	11,160	3,389	375	282
Syrian Arab Republic	1,317	15,366	1,734	1,181
Lebanon	25,460	38,374	4,305	5,270
Iraq	37,304	103,080	2,167	1,115
Iran	89,436	524,215	22,000	30,825
Israel	134,066	153,220	4,863	4,921
Jordan	8,985	10,223	0	0
Gaza Strip	0	37	0	5
Kuwait	5,144	17,639	0	0
Saudi Arabia	52,715	79,791	151	546
Qatar	226	340	0	0
United Arab Emirates	2,748	3,781	54	14
Yemen Arab Republic	5,609	3,232	199	101
Yemen (Aden)	2,041	5,750	60	181
Oman	1,324	282	0	0
Bahrain	1,525	1,968	0	0
Afghanistan	196	997	978	3,043
India	237,690	466,248	60,653	84,879
Pakistan	90,900	96,123	2,087	3,014

Continued--

Table 44.--U.S. agricultural exports and imports: Value by country, July-January 1973/74 and 1974/75--Continued

Country	Exports 1973/74	Exports 1974/75	Imports 1973/74	Imports 1974/75
	-- 1,000 dollars --			
Asia--Continued				
Nepal	384	329	160	16
Bangladesh	65,937	132,371	2,124	1,020
Sri Lanka (Ceylon)	5,963	2,406	15,245	18,046
Burma	20	50	11	46
Thailand	34,970	26,806	21,281	24,594
North Vietnam	0	0	0	0
South Vietnam	86,541	39,173	422	540
Laos	2,348	661	35	1
Cambodia (Khmer Republic)	57,822	50,193	26	130
Malaysia	13,874	19,815	116,379	179,036
Singapore	40,372	19,514	19,864	26,181
Indonesia	105,717	53,661	153,659	196,879
Philippines	77,712	87,744	283,891	569,938
Macao	14	0	0	2
Southern-Southeastern Asia, n.e.c.	48	124	615	1,157
Peoples Republic of China	552,479	259,918	11,926	14,862
Mongolia	0	0	545	655
North Korea	0	0	0	0
Korea, Republic of	360,049	504,011	6,183	10,854
Hong Kong	105,277	87,376	4,956	5,201
Republic of China	265,122	207,700	33,673	75,689
Japan	1,867,411	2,058,400	33,780	45,289
Australia and Oceania	68,246	86,795	771,359	572,013
Australia	49,490	59,760	518,048	363,665
Papua New Guinea	161	266	16,842	28,833
New Zealand	10,798	16,078	225,926	147,109
Western Samoa	223	336	140	786
British Pacific Islands	61	101	0	0
French Pacific Islands	3,264	4,090	23	18
Trust Territory of Pacific Islands	3,897	5,003	1	40
Pacific Islands, n.e.c.	352	1,161	10,379	31,561
Africa	463,687	604,410	428,680	433,697
Morocco	67,611	66,056	2,371	3,473
Algeria	74,165	67,497	68	255
Tunisia	20,030	34,356	942	2,983
Libya	3,624	20,112	0	2
Egypt	99,415	180,903	894	2,079
Sudan	24,242	15,757	1,636	3,716
Canary Islands	8,728	11,286	1	17
Spanish Africa, n.e.c.	7	2	0	0
Equatorial Guinea	0	0	4,319	24
Mauritania	17	2,382	113	25
Federal Republic of Cameroon	1,673	2,282	12,677	11,164
Africa--Continued				
Senegal	11,812	8,429	20	611
Mali	2,903	4,823	0	0
Guinea	2,689	6,886	569	1,977
Sierra Leone	5,776	3,692	1,304	2,298
Ivory Coast	1,311	2,937	52,422	38,442
Ghana	14,841	12,290	27,291	12,683
The Gambia	1,132	651	0	0
Niger	4,600	9,410	0	0
Togo	1,031	1,229	22	24
Nigeria	24,767	42,073	20,942	28,722
Central African Republic	11	163	0	0
Gabon	258	142	855	0
Chad	507	473	2	27
British West Africa	0	0	11	1
Madeira Islands	0	0	81	109
Upper Volta	3,116	4,271	0	167
Dahomey	2,413	2,372	1,040	359
Angola	2,269	1,252	67,643	53,698
Congo (Brazzaville)	412	288	64	0
Western Africa, n.e.c. 3/	691	88	0	47
Liberia	9,141	9,137	28,957	33,157
Zaire (Congo-Kinshasa)	5,539	7,291	12,889	14,032
Burundi	320	221	11,162	2,332
Rwanda	256	648	12,156	8,523
Somali Republic	0	13	0	0
Ethiopia	4,401	2,424	36,618	12,866
Afars-Issas	354	256	18	117
Uganda	906	50	35,752	34,268
Kenya	6,984	2,622	14,929	19,144
Seychelles-Dependencies	31	70	406	390
Tanzania	1,290	25,943	13,320	10,533
Mauritius-Dependencies	745	5,912	2,944	17,786
Mozambique	213	3,774	18,802	22,479
Malagasy Republic	10,565	1,602	18,594	27,126
French Indian Ocean Areas	1,843	6	1,135	1,246
Republic of South Africa	38,314	37,469	13,759	36,155
South West Africa (Namibia) 4/	0	0	0	5
Botswana	921	658	2	0
Zambia	302	1,182	1	5
Swaziland	119	122	5,861	17,717
Rhodesia	2	3	0	0
Malawi	35	434	6,088	12,913
Lesotho	1,355	2,471	0	0
Unidentified 5/	509,352	310,011	0	0

1/ Totals may not add due to rounding.
2/ Excludes transshipments of grains and oilseeds beginning Jan. 1, 1973.
3/ Formerly Western Portuguese Africa, n.e.c.
4/ Separately classified beginning Jan. 1, 1975.
5/ Transshipments through Canada where final destination was not known at the time of export.

Table 45.--Quantity indexes: U.S. agricultural exports and imports, calendar years 1968-74

(Calendar year 1967 = 100)

Commodity or commodity group	1968	1969	1970	1971	1972	1973	1974 1/
Total agricultural exports	100	94	111	111	129	166	155
Animals and animal products	105	105	108	129	126	128	124
Dairy products	119	104	102	161	124	53	36
Poultry and poultry products	96	85	87	82	94	99	103
Animal fats	99	91	112	121	105	101	120
Meats and meat products	108	128	107	126	144	201	172
Cotton and linters	95	61	78	110	81	146	138
Tobacco, unmanufactured	105	103	90	83	110	109	115
Grains and feeds	99	87	105	96	129	191	159
Vegetable oils and oilseeds	108	114	159	159	163	172	191
Fruits and vegetables	90	104	105	103	113	130	132
Total agricultural imports	112	105	110	113	118	121	115
Supplementary	111	109	119	117	126	130	125
Animals and animal products	116	114	122	114	125	125	112
Dairy products	122	109	126	106	134	162	199
Hides and skins	126	86	84	74	44	30	24
Meats and meat products	113	119	131	129	144	143	120
Wool, unmanufactured, excluding free in bond	119	86	67	40	23	16	9
Grains and feeds	93	109	138	129	153	101	131
Vegetable oils and oilseeds	103	105	104	110	131	129	107
Sugar, molasses, and sirups	106	102	111	113	113	112	123
Tobacco, unmanufactured	111	103	107	121	117	132	146
Complementary	113	99	99	108	106	109	101
Cocoa, coffee, and tea	114	95	95	105	102	107	96
Rubber and allied gums	120	130	122	135	134	141	149

1/ Preliminary.

Table 16--Quantity indexes: U.S. agricultural exports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)

Year and month	Animals and animal products	Cotton and linters	Tobacco, unmanufactured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities
1967/68	96	101	100	104	99	91	101
1968/69	110	69	100	85	106	93	92
1969/70	101	75	101	97	148	109	106
1970/71	117	98	98	106	157	103	115
1971/72	134	89	94	103	159	107	115
1972/73	126	126	102	167	182	118	152
1973/74	126	155	118	178	186	131	165
July-January							
1973/74	129	126	124	192	157	137	166
1974/75	131	91	123	161	176	137	152
			Adjusted for seasonal variation 1/				
Monthly							
1973/74:							
July	119	152	106	189	92	138	155
August	124	230	100	232	73	124	180
September	136	108	111	204	65	138	163
October	167	112	120	182	144	130	169
November	125	98	88	184	193	149	158
December	118	156	78	168	181	137	155
January	114	122	140	164	205	136	162
February	131	129	124	152	256	132	163
March	126	106	90	172	246	124	170
April	130	140	121	175	283	121	181
May	123	161	122	149	205	128	155
June	99	168	154	163	179	110	153
1974/75:							
July	141	167	110	192	170	146	173
August	126	133	114	147	130	130	141
September	116	52	76	135	128	123	127
October	140	56	107	142	110	129	136
November	114	105	79	163	179	143	145
December	125	93	96	147	149	128	137
January	157	93	168	180	277	150	183
February							
March							
April							
May							
June							
			Not adjusted for seasonal variation				
1973/74:							
July	103	120	88	190	80	131	143
August	114	143	85	223	58	120	158
September	131	84	121	196	52	138	147
October	167	80	153	179	182	160	169
November	142	84	179	195	280	152	192
December	128	193	122	186	237	135	181
January	114	177	116	170	210	122	168
February	124	194	102	151	250	114	163
March	139	248	86	167	254	124	176
April	126	206	107	161	261	121	170
May	127	177	119	154	193	129	156
June	101	154	133	161	177	124	152
1974/75:							
July	123	131	92	193	147	145	160
August	116	83	96	142	104	126	124
September	112	41	83	130	104	123	114
October	140	40	137	140	139	158	137
November	129	90	160	173	260	146	176
December	136	115	151	163	195	126	160
January	157	135	139	187	284	134	190
February							
March							
April							
May							
June							

1/ *The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Varient of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.*

Table 47 --Quantity indexes: U.S. agricultural imports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities
	Animals and animal products	Grains and feeds	Vegetable oils and oilseeds	Sugar, molasses, and syrups	Total	Cocoa, coffee, and tea	Rubber and allied gums	Total	
1967/68	108	92	97	102	105	104	107	104	105
1968/69	115	96	105	103	110	100	127	103	107
1969/70	121	131	104	107	116	101	131	104	111
1970/71	114	136	111	113	118	98	124	101	111
1971/72	115	145	119	118	122	105	138	108	116
1972/73	127	122	129	109	128	111	136	112	121
1973/74	127	102	104	116	128	107	146	109	121
July-January									
1973/74	134	94	115	105	125	97	142	101	115
1974/75	104	159	121	114	120	76	152	87	106
	Adjusted for seasonal variation 2/								
Monthly									
1973/74:									
July	122	73	114	105	126	93	125	94	113
August	136	67	142	111	133	87	154	102	117
September	111	76	105	93	109	78	175	92	102
October	144	126	81	72	122	79	152	89	108
November	146	118	183	180	162	101	149	105	138
December	127	55	164	97	118	113	95	104	114
January	135	118	38	73	119	101	128	102	[illegible]
February	135	88	70	166	154	114	158	114	140
March	143	73	98	132	138	159	133	149	142
April	110	48	109	108	115	138	144	130	120
May	113	126	112	145	117	121	175	120	110
June	101	200	56	97	114	99	156	103	115
1974/75:									
July	86	218	127	144	127	95	224	108	119
August	98	203	113	112	121	66	128	82	102
September	101	90	116	102	114	53	187	74	98
October	92	125	173	108	115	44	90	57	90
November	102	168	126	160	129	72	121	80	108
December	108	65	138	104	112	96	146	100	108
January	127	258	43	55	131	82	167	98	117
February									
March									
April									
May									
June									
	Not adjusted for seasonal variation								
1973/74:									
July	121	76	114	113	122	90	107	90	109
August	142	52	117	143	135	93	172	101	121
September	109	65	97	99	107	78	167	89	99
October	145	121	92	62	118	89	158	98	110
November	146	134	148	139	146	95	148	101	127
December	135	115	132	117	131	106	102	100	118
January	140	92	102	65	120	129	140	125	122
February	126	68	79	125	139	114	154	115	129
March	147	67	110	139	145	142	167	140	143
April	110	60	88	132	127	128	131	124	126
May	105	174	106	130	129	117	170	117	124
June	98	204	60	131	121	98	139	103	114
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July	86	228	127	156	122	92	192	104	114
August	103	158	94	145	124	71	143	82	106
September	100	76	107	109	112	54	179	72	95
October	92	120	195	93	111	50	94	63	91
November	102	191	102	123	116	68	119	77	100
December	115	137	111	125	123	90	157	96	112
January	131	201	114	49	132	105	183	120	127
February									
March									
April									
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such U.S. commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Varient of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than $251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at $251-$499 are included on the basis of sampling estimates; shipments to Canada valued at $251-$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than $251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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