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FATUS/FOREIGN AGRICULTURAE TRADE OF THE UNITED STATES, 1971 OCSOBER, Washingtọn, DÇ: Economic Research Service.

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## FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

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## FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

## Digest




#### Abstract

U.S. Agricultural Export Shares by Regions and States, 1970/7I (see p. 6). Illinois is the largest exporter of farm products, accounting for $\$ 655 \mathrm{milliDn}$ of the record $\$ 7.8$ billion U.S. total in 1970/71. Illinois led in exports of soybeans, soybean meal and oil, and feed grains and was an important exporter of wheat and livestock products. Iow, with farm exports valued at $\$ 592$ million, displaced California to become runnerup to Illinois in 1970/71. California ( $\$ 555$ million) and Texas ( $\$ 554$ million) ranked third and fourth.


Texas, Iowa, Minnesota, Kansas, and Mississippi contributed two-fifths of the $\$ 1.1$ billion increase in farm product exports. Ttxas, with a gain of $\$ 132$ million ( 31 percent), recorded the largest increase.

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U.S. Agricultural Exports as. Share of Prosuction (see p. 19). U.S. exports of farm products in 1970/71 were equivalent to 16 percent of total cash receipts from farm marketirgs i:1 1970. This share rose 13 percent over a year earlier as cash receipts increased about 2 percent but farm exports increased 15 percent. Export markets accounted for four-fifths of the production of dried peas, nearly three-fifths of the rice, more than half of the wheat and soybeans, about two-fifths of the cattle hides, tallow, and raisins, and more than a third of the cotton and tobacco. They also required nearly a third of the hops, about a fourth of the sorghum grains, lemons, almonds, and nonfat dry milk, and about a fifth of the lard, barley, prunes, dried edible beans, and driea whole mád ${ }^{2}$.

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International Price Highlights (see p. 23). Feed grain prices and, to a lesser extent. wheat prices continued to decline during August. Rice and cotton prices were up.

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Export Fact Sheet (see p. 27) and Import Fact Sheet, $1970 / 71$ (see p. 32). These annual reports highlight a wide variety of information on U.S. agricultural trade for the past fiscal year.

*     * 小 ※
U.S. Agricultural Exports, July-August 1971 (see. p. 39). U.S. agricultural exports in July-August advanced slightly to $\$ 1.13$ billion in 1971 from $\$ 1.10$ billion in 1970. Soybeans and suybean oil and meal accounted for most of the gain and exports of tobacco, meats and products, and cotton also were largex but these gains were partly offset by declines for wheat, feed grains, rice, fruits, and vegetables.

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U.S. Agricultural Imports. July August 1971 (see p. 44). Agricultural entries totaled $\$ 1,045$ million during the first 2 months of fiscal year 1972 , against $\$ 924$ million in the same months last year. Importers ${ }^{1}$ anticipation of port strikes was a factor. A temporary surcharge, which became effective on August 15, will apply to about 27 percent of U.S. agricultural imports.

Toble i.--U.S. exports: value of total and agricultursl exports, incinding apecified covernment-financed programs and commercial (dollar) sales by selected cormodities and commodity groupa, averages 1955-59, 1960-64 and 1965-69; annual 1968/69 and 1969/70; July-Mareh 1969, 1970, and monthly 1970 to date $1 / 2 /$
 convertible local currency credit sales, barter for strateqic materiala, and donations) and under arp programs. $2 /$ Commercial soles (exports cutside Government-ifinanced programs) inciude in addition to unassioted comercial trangactions, shipronts of some commodities with governmental assistance in the form of ( 2 ) barter shipments for overseas procurement for U.S, agencies, which commodities with governmental assiotance in the form of (2) barter shipments for overseas procurement for U.S, agencies, which
benefit the
U.S. balance of payments and rely primarily upon authority other than p. L. 480 ; (2) extengion of credit snd credit benefit the U.S. balance of payments and rely primarily upon authority other than P.L. 480; (2) extension of credit snd credit
guarantees for relatively short periods; (3) galeg of Government-owned conmadities at leas than damestic parket pricen; and

 acts include for years noted, in addition to che value reported by the Bureau of the Censutg, the entimated value of certain conmodities donated throush valuntary relfef agencies, which are included by Census in "Other f
liminary data. $5 /$ Less than $\$ 500,000$. $6 /$ Connodities may not add to total due to rounding.

## Total Agricultural Exports in 1970/71

The United States exported a record $\$ 7.8$ billion worth of agricultural products in 1970/71 -up 15 percent from the previous fiscal year. Sharp value increases occurred in wheat, soybeans, cotton, feed grains, soybean oil and meal, tallow, slaughter cattle, and dairy products. Smaller gains were made in exports of lard, tobacco, and edible nuts. Rice and hides and skins showed export declines.

Soybeans ( $\$ 1.26$ billion), wheat and flour ( $\$ 1.20$ billion), and feed grains ( $\$ 1.10$ billion) remained the three leading commodity groups. Animal product exports were valued at more than $\$ 0.9$ billion; fruits, nuts, and vegetables, $\$ 0.6$ billion; tobacco, nearly $\$ 0.6$ billion; soybean meal, nearly $\$ 0.4$ billion; and soybean and cottonseed oils, lard and tallow, and rice, nearly \$0.3 billion each (fig. 3).

Commercial sales for dollars were a record $\$ 6.7$ billion in 1970/71, up sharply from $\$ 5.7$ billion in 1969/70. This accounted for all of the gain in total exports. Dollar sales were substantially higher in 1970/71 for wheat, soybeans and soybean products, and cotton.

Exports under Goverment-financed programs were estimated at \$1.06 billion in 1970/71. Wheat, rice, soybean oil, and nonfat dry milk continued to move in substantial quantities to the developing countries under Government programs.

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## Illinois Led in Farm Exports

Ten States -- Illinois, Iowa, California, Texas, North Carolina, Kansas, Minnesota, Arkansas, Indiana, and Nebraska -- accounted for $\$ 4.5$ billion or 58 percent of U.S. agricultural exports in 1970/71 (table 2 and fig. 4).

Illinois is the larges single exporter of farm products, accounting for $\$ 655$ milion, nearly a tenth of the total, in 1970/71. In 1953/54, its share of total U.S. agricultural exports was less than 6 percent. Feed grains, soybeans, and soybean products were largely responsible for increasing the share: Illinois contributed 16 percent of the feed grains exported and 19 percent of the soybeans and soybean products. Illinois is aiso an important exporter of wheat and animal products. Iowa's fam product exports rose $\$ 87$ million to $\$ 592$ million, replacing California as runner-up to Illinois. Iowa's share of farm exports included 16 percent of total soybeans and soybean products, 15 percent of the meats, 13 percent of the feed grains, 11 percent of the lard and tallow, 8 percent of the dairy products, and 7 percent of the hides and skins.

California and Texas, ranking third and fourth, were nearly equal in exports. California's exports of $\$ 555$ million included three-fifths of total U.S. exports of fruits and nuts, a fourth of tile vegetables, a fifth of the rice, and a tenth of the cotton. Texis, with exports valued at $\$ 554$ million, contributed a third of the cotton and cottonseed oil, a fourth of the rice, an eighth of the feed grains, and nearly a tenth of the tallow and lard, and hides and skins.

## Export Shares by Regions and States

Three U.S. regions -- West North Central, East North Central, and West South Central -accounted for 63 percent of all U.S. farm products exported in 1970/71 (table 3). These three regions also accounted for two thirds of the advance in exports of agricultural products over the 1969/70 level. other regions and the 1970/71 agricultural exports attributable to them were as follows: South Atlantic ( $\$ 959.4$ million), Pacific ( $\$ 796.7$ million), East South Central ( $\$ 503.4$ million), Mountain ( $\$ 471.3$ miliion), Middle Atlantic ( $\$ 107.6$ million), and New England ( $\$ 5.9 \mathrm{million}$ ).

West North Central States.--Total agricultural exports from the West North Central States reached $\$ 2.27$ bilition in 1970/71. Of this total, commercial sales for dollars amounted to $\$ 1.92$ biliion and the balance was under Government-financed programs. These States contributed more than 29 percent of the farm product exports, compared with about 28 percent a year earlier and onty 25 percent in 1967/68. Lowa, Kansas, Minnesota, and Nebraska were among the 10 leading States in supplying farm products for foreign markets.

Iowa led the West North Central States in exports of soybeans, feed grains, protein meal, soybean oil, meats, hides and skins, and lard and tallow, and was an important shipper of dairy products. Kansas was the region's leading exporter of wheat and flour in addition to supplying large amounts of feed grains, soybeans, and animal fats. Minnesota was the major U.S. supplier of dairy product exports and also contributed large amounts of soybeans, feed grains, wheat, soybean oil, hides, meat, and lard and tallow.

Nebraska was the region's seconr and the Nation's fourth largest supplier of feed grains. Missouri was the region's second the the Nation's fifth largest supplier of soybeans and soybean meal and oil. South Dakota's principal exports were wheat and feed grains. Kansas and North Dakota, the Nation's top suppliers of wheat and flour exports, furnished more than one-third of the U.S. wheat and flour exports.

The West North Central States supplied about one-half of the Nation's wheat and flour and dairy products, nearly all of the flaxseed, two-fifths of the feed grains, and more than a third of the other livestock products, soybeans, soybean oil, and protein meal exported during 1970/71.

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Tatle 2.m-Leading States for agricultural export shares, fiscal year 1971



Figure 1


Figure 2

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Figure 3


Figure 4







If the ludes corn, grain sorghuos, barley, ond oats.

East North Gentral States.--This region accounted for $\$ 1.42$ billion in agricultural exports, of which $\$ 1.29$ billion was commercial sales for dollars. Illinois, the Nation's leading exporter, contributed 46 percent of the region's exports. Feed grains and soybeans accounted for nearly two-thirds of the state's agricultural exports and 29 percent of the region's total. Illinois also dominated the region in exports of soybean oil, protein meal, meats, and lard and tallow. Soybeans, feed grains, protein meal, and wheat were the principal exports for Indiana. Wisconsin accounted for more than threefifths of the region's exported dairy products, and hides and skins. Michigan led in exports of vegetables and fruits. Ohio's exports were centered in soybeans, feed grains, wheat, and protein meal.

The region was the origin of 18 percent of U.S. farm products exported in 1970/71. It supplied more than a third of the soybeans, soybean oil, and protein meal as well as a fourth of the feed grains and dairy products, and nearly one-fifth of the hides and skins.

West South Central States.--Agricultural exports were valued at $\$ \mathbf{\$} \mathbf{.} 22$ billion in 1970/7l. Commercial sales for dollars amounted to $\$ 951$ million and exports under Governmentfinanced programs totaled $\$ 270$ million. Texas, the fourth ranking U.S. agricultural exporter, led with farm product exports totaling $\$ 554$ million, 45 percent of the region's total outflow. Cotton, feed grains, rice, and wheat accounted for nearly three-fourths of Texas' export share and more than three-fifths of the region's agricultural exports. Texas generated 56 percent of the regional exports of livestock products. Rice, soybeans, and cotton were Arkansas' principal farm exports, and accounted for more than three-fourths of Louisiana's export share. Okiahoma was a leading exporter of wheat, and exported substantial quantities of feed grains, cotton, and livestock products.

The region contributed 16 percent of $U . S$. agricultural exports in 1970/71, and supplied three-fourths of the rice and half of the cotton and cottonseed oil exported.

Other Regions.--Agricultural exports attributable to the remaining regions were valued at $\$ 2.85$ billion or 37 percent of total farm products exported in 1970/71. These regions are the South Atlantic ( 12.4 percent of farm product exports), Pacific ( 10.3 percent), East South Central ( 6.5 percent), Mountain ( 6.1 percent), Middle Atlantic ( 1.4 percent), and New England (somewhat less than 1 percent).

In 1970/71, they supplied nearly all of the tobacco, nuts, and fruits, in addition to three-fourths of the vegetables; two-thirds of the poultry products, one-half of the cotton and cottonseed oil, and about one-third of the wheat and flour.

The South Atlantic States, with exports valued at $\$ 959$ million, provided 88 percent of the tobacco exports, a third of the poultry products, and a fourth of the fruits. The Pacific States, with $\$ 797$ million in farm commodity exports, provided almost all of the edible nuts, nearly two-thirds of the fruits, two-fifths of the vegetables, and onefifth of the rice.

The East South Central States, with farm exports valued at $\$ 503$ million, furrished onefourth of the cotton and cottonseed oil, 14 percent of the poultry products, 10 percent of the soybeans and soybean products, and 9 percent of the tobacco exported. The region also supplied meats, hides and skins, and lard and tallow.

The Mountain States, with exports of $\$ 471$ million, supplied one-fifth of the vegetables exports, one-sixth of the wheat, 15 percent of the hides and skins, 13 percent of the lard and tallow, and 10 percent of the meats.

The Middle Atlantic States ${ }^{5}$ exports were valued at $\$ 108$ million. The region contributed a tenth of the dairy product exports as well as fruits, vegetables, tobacco, and livestock products. New England's exports, valued at $\$ 16$ million, included tobacco, fruits and vegetabies, and dairy and poultry products (fig. 5).


Figure 5

## Determination of Export Shares

Identifying and reporting agricultural exports for the individual states by specific commodities is complex. However, a rough indication of the share of each of the States in the foreign market can be derived from its contribution to the Nation's output. Regardless of which State produces the actual commodities moving into the export market, producers in all states benefit from a market greatly enlarged by foreign purchases. The estimated export shares attributable to individual states for the 18 comodities and commodity groups listed in table 3 reflect shipments by commodity and commodity grade and type based on USDA farm commodity production and sales data and information obtained from commodity specialists, trade associations, transportation agencies, and exporters.

The following is a review of some of the major procedures and premises on which the estimated export shares were based:
(i) From 577 agricultural items in the U.S. Bureau of the Census classification of exports, 18 major commodities and commodity groups were selected for the export shares by States shown in table 3. The commodity groups accounted for 91 percent of total agricultural exports in 1970/71. The remainder, mainly miscellaneous animal or vegetable products that could not be specified in the major gronps, was designated as "other agricultural commodities."
(2) Available production and sales data for each commodity by States for 1970, as compiled by USDA, were used as the basis for allocating total U.S. agricultural exports by States. In general, the procedure involved (a) dividing the 1970/71 value of U.S. exports of a commodity by the 1970 units of production or sales from farms and (b) multiplying the value of exporis per unit of production or sales by the units of production or sales in each State.
(3) Wheat and flour exports were distributed by specific wheat classes and tobacco by major individual types. Exports of soybean meal, cottonseed meal, and linseed meal were allocated among the States according to the production of soybeans, cottonseed, and flaxseed. Export shares of the three types of meal were combined for each State to determine the export shares for protein meal. Production of soybeans and cottonseed served as the basis for allocating soybean and cottonseed oils. State export shares were detemined separately for nonfat dry milk, evaporated and condensed milk, cheese, creamery butter, and other dairy products. These shares were aggregated by States to derive export shares of dairy products.

Meat export shares were based on the net value (cash farm receipts less cost of inshipments) of cattle, calf, sheep, lamb, and hog sales by States. Similarly, State apportionment of hide and skin exports was based on net sales of cattle, calves, sheep, and lambs as well as estimated farm production of mink pelts by States. Net sales of cattle and sheep formed the basis for allocating tallow exports, and lard exports were allocated by net hog sales. Poultry product exports were attributed to the States according to aggregate commercial sales of broilers, turkeys, and eggs.
(4) Feed grains, fruits, and vegetables were distributed among the states according to volume of sales instead of production. The use of production data instead of quantity sold in allocating feed grains would have included in the allocation factor feed grains that were actually retained for use on the farm. Since the proportion of feed grains sales exported differed for each grain, State export shares were determined for each type of grain and aggregated to obtain feed grain export shares. In deriving export shares for fruits and vegetables, the State shares were computed separately for fresh market sales and sales for processing.
(5) The ratio of Government-financed program exports to total exports for individual commodity groups was retained in the State-by-State allocation. The relative importance of Government programs in national export statistics was assumed to be the same for specific commodities for individual states.
(6) Exports were valued at the port of exportation, based upon the selling price (or cost if not sold), and including ingand freight, insuxance, and other charges to the port.
(7) Agricultural exports listed according to the $\mathrm{f} . \mathrm{S}$. Bureau of the Census include mainly unprocessed commodities, also some processed and semiprocessed agricultural products. The principal unprocessed commodities are wheat, rice, cotton, flaxseed, feed grains, tobacco, and soybeans, which accounted for 63 percent of U.S. agricultural exports in 1970/71. The processed and semiprocessed items include animal products (dairy products, meats, hides and skins, poultry, and lard and tallow), processed fruits and vegetables, and such products as flour, protein meal, and vegetable oils.


## SPECIAL in this issue

## U.S. AGRICULTURAL EXPORTS AS SHARE OF PRODUCTION

U.S. agricultural exports in 1970/71 were equivalent to 16 percent of cash receipts from farm marketings in 1970. Cash received from farm marketings advanced 2.3 percent to $\$ 49.2$ billion while exports gained 15.4 percent to $\$ 7.8$ billion, and exports as a percentage of cash receipts rose 13 percent.

Three-fifths of cash receipts came from sales of animals and animal products, but foreign saies of these commodities equaled only 12 percent of total farm exports. Crops contributed only 40 percent of cash receipts from farm marketings but accounted for 88 percent of our farm exports. Exports of livestock and livestock products equaled 3 percent of total cash receipts from these products. In contrast, exports of crop products accounted for 35 percent of cash receipts from farm crops (table 4).

In 1970/71, dry edible peas again led in percentage of production exported. Exports equaled 79 percent of production, compared with 1969/70's level of 70 percent (table since production tumbled 22 percent while export volume declined only 11 percent.

Wheat exports (including grain equivalent of flour) as a share of production were up 12 points to 53 percent in 1970/71. U.S. wheat exports advanced 22 percent while production in 1970 declined 6 percent from the year-earlier level. Exports of rice accounted for 58 percent of production, down slightly from the previous year's 60 percent. Rice production fell nearly 9 percent but rice exports were off over 11 percent.

Soybeans (including bean equivalent of soybean meal) shipped to foreign markets in 1970/71 equaled 53 percent of our domestic production in 1970. A 3-point gain from the previous year was generated by a 7 -percent increase in exports and a 1 -percent gain in production. The share of flaxseed production exported fell to 11 percent from 16 percent: Production declined 15 percent, while exports dropped two-fifths.

Among the feed grains, sorghums again had the highest percentage of production exported. The sorghum grain share advanced 7 points to 23 percent. Foreign markets in 1970/71 took 18 percent of our 1970 barley production, compared with 4 percent a year earlier. The corn export share declined a point to 12 percent as both production and exports dropped.

Cotton exports, as a share of production, advanced to 36 percent from the previous year's 29 percent. Coupared with year-earlier levels, cotton shipments were up 30 percent but production only 3 percent. The tobacco export share declined 2 points to 35 percent as export volume dropped slightly and production rose. Reversing the previous year's decline, the exported share of U.S. hops gained 2 points to 32 percent in 1970/71. With

Table 4.--U.S. agricultural exports of specified commodities as share of cash receipts from farm marketings, fiscal year 1971 I/

| Commodity | Cash receipts from farm marketings |  | Exports |  | Exports as share of cash receipts |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1970 |  | 1970/71 |  |  |
|  | $\begin{gathered} 1,000 \\ \text { dollars } \\ \hline \end{gathered}$ | Percent of total | $\begin{gathered} 1,000 \\ \text { dollars } \\ \hline \end{gathered}$ | Percent of total | Percent |
| All commodities | 49,231,221 | 100.0 | 7,758,999 | 100.0 | 15.8 |
| Livestock | 29,595,347 | 60.1 | 915,156 | 11.8 | 3.1 |
| Meat animals | 18,497,098 | 37.6 | 2/657,405 | 8.5 | 3.6 |
| Dairy products | 6,522,943 | 13.3 | 131,242 | 1.7 | 2.0 |
| Poultry and eggs | 4,303,121 | 8.7 | 75,623 | 1.0 | 1.8 |
| Misc. livestock | 272,185 | . 5 | 50,886 | . 6 | 18.7 |
| Crops | 19,635,874 | 39.9 | 6,843,843 | 88.2 | 34.9 |
| Wheat . | 1,560,019 | 3.2 | 3/1,226,009 | 15.8 | 78.6 |
| Rice.. | 391.467 | . 8 | - 288,547 | 3.7 | 73.7 |
| Corn . . . . . . . . | 2,986,154 | 6.1 | 4/835,059 | 10.8 | 28.0 |
| Sorghum grains | 630,888 | 1.3 | - 230,973 | 3.0 | 36.6 |
| Barley ... | 261,771 | . 5 | 5/81,744 | 1.1 | 31.2 |
| Oats ..... | 198,375 | . 4 | 6/16,090 | . 2 | 8.1 |
| Cotton ... | 1,267,439 | 2.6 | 7/497,795 | 6.4 | $8 / 39.3$ |
| Tobacco .. | 1,388,127 | 2.8 | -570,255 | 7.3 | - 41.1 |
| Soybeans . | 2,789,292 | 5.7 | 9/1,885,005 | 24.3 | 67.6 |
| Flaxseed ...... | 170,445 | . 1 | -1,88,730 | . 1 | 12.4 |
| Vegetables 10/ | 2,684,321 | 5.4 | 215,006 | 2.8 | 8.0 |
| Fruits 11/ ….. <br> Edible tree nuts | 2,068,536 | 4.2 | 342,820 | 4.4 | 16.6 |
| Edible tree nuts Other crons | 185,891 | - 4 | 63,303 | . 8 | 34.1 |
| Other croos ...... | 3,153,149. | 6.4 | 582,507 | 7.5 | 18.5 |

1/ Preliminary. 2/ Includes meats and preparations, hides and skins, animal fats and oils, sausage casings, and live cattle. 3/ Includes wheat products. 4/ Includes corn products (cormeal, grits and hominy, cornstarch, and corn byproduct feeds). 5/ Includes malt and flour. 6/ Includes oatmeal, groats, and rolled oats. $7 /$ Includes cotton and linters. $8 /$ Cotton receipts include cotton lint and cottonseed; cotton and linters exports equal 47.5 percent of receipts from cotton lint. 9/ Includes soybean meal and oil. 10/ Includes hops and hop extract. 11/ Includes melons.

Table 5.--U.S. agricultural exports of specified coxmodities as share of production: Quantity, fiscal years 1967-7I

| Commodity | Production |  |  |  |  | Exports -- year ending June 30 |  |  |  |  | Share of production exported year ending June 30 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1966$ | $: 1967$ | $1968$ | $1969:$ | 1970 : | 1967 : | 1968 | $1969$ | 1970 : | 1971 |  |  |  |  | $\frac{1971}{1 / 2}$ |
| : | : |  |  |  | : |  |  |  |  |  |  |  |  |  |  |
| : | : |  | Millions |  | : |  |  | Millions |  | ; |  |  | rcen |  |  |
| Dry edible peas ..........:ort. | : 3.7 |  |  | 5.1 | 4.0: |  |  |  |  | 3.1 |  |  |  |  |  |
| Dry edible peas ..........? | : 3.7 | 3.6 |  | 5.1 | 4.0: | 3.0 | 2.7 | 3.1 | 3.5 | 3.1: | 82 | 74 | 84 | 70 | 79 |
| Rice, rough ..............ticht. | : 85.0 | 89.4 | 104.1 | 90.8 | 82.9; | 54.7 | 57.3 | 504 | 54.1 | 51.6: | 64 | 64 | 48 | 50 | 62 |
| Soybeans $\underline{2} / \mathrm{f}$. .............i ${ }^{\text {Bu }}$. | : 928.5 | 976.1 | 1,103.1 | 1,126.3 | 1,135.8: | 358.0 | 336.4 | 417.5 | 564.0 | 603.3: | 39 | 40 | 38 | 50 | 53 |
| , | : 7 |  |  |  |  |  |  |  |  | 603. |  |  |  |  |  |
| Wheat, incl. flour equiv. : Bu. | $: 1,311.7$ | 1,522.4 | 1,576.3 | 1,460.2 | 1,378.5: | 733.8 | 751.6 | 531.9 | 595.8 | 727.0: | 56 | 49 | 34 | 41 | 53 |
| cartle hides ..............: | : 34.2 | 34.3 | 35.1 | 35.6 | 39.1: | 14.2 | 12.2 | 14.8 | 16.0 | 17.3: | 41 | 36 | 42 | 45 | 44 |
| Tallow ...................itib. | : $5,047.0$ | 5,331.0 | 5,283.0 | 5,190.0 | 5,463.1: | 2,008.9 | 2,036.1 | 1,992.0 | 1,857.2 | 2,258,0: | 40 | 38 | 38 | 36 | 41 |
| Ratsins ..................: | ; 560.6 | 362.0 | 528.0 | 502.0 | 386.0: | 132.8 | 139.1 | 141.9 | 140.6 | 150.0: | 24 | 38 | 27 | 28 | 39 |
| cotton ..........................Bale | : 9.6 | 7.5 | 10.9 | 10.0 | 10.3: | 4.6 | 4.1 | 2.8 | 2.9 | 3.7 : | 48 | 55 | 26 | 29 | 36 |
| Tobacco, farm sales weight: tb . | : $1,886.8$ | 1,967.9 | 1,710.4 | 1,804.2 | 1,905.8: | 708.9 | 638.0 | 645.3 | 668:6 | 660.3 : | 38 | 32 | 38 | 37 | 35 |
| Hops .....................: | : 55.4 | 49.5 | 43.7 | 41.8 | 45.9: | 22.4 | 18.0 | 17.2 | 12.5 | 14.5: | 40 | 36 | 39 | 30 | 32 |
| Nonfat dry milk ...........: | : $1,579.8$ | 1,678.7 | 1,604.4 | 1,452.3 | 1,442.8: | 373.0 | 329.2 | 399.7 | 346.4 | 376.7: | 24 | 20 | 25 | 24 | 26 |
| Almonds ....................: | 168.0 | 153.2 | 149.0 | 244.0 | 248.0: | 21.6 | 22.3 | 18.1 | 55.8 | 61.0: | 13 | 15 | 12 | 23 | 25 |
| Lemors and limes .........ilib. | : $1,395.6$ | 1,339.6 | 1,317.6 | 1,257.6 | 1,184.3: | 261.4 | 245.9 | 253.7 | 264.5 | 280.7: | 19 | 18 | 19 | 21 | 24 |
|  | : 715.0 | 755.9 | 739.7 | 747.3 | 697.1 : | 279.6 | 173.2 | 106.1 | 118.0 | 164. ${ }^{\text {: }}$ | 39 | 23 | 14 | 16 | 24 |
| Dried prunes .............titu. | : 268.1 | 328.0 | 306.0 | 260.0 | 400.0: | 93.5 | 90.8 | 88.3 | 80.6 | 81.9: | 35 | 28 | 29 | 31 | 20 |
| Dried edfble beans ........ ${ }_{\text {cut }}$ | : 20.0 | 15.2 | 17.4 | 18.9 | 17.6: | 3.6 | 2.4 | 2.9 | 4.0 | 3.6: | 18 | 16 | 17 | 21 | 20 |
| Lard . ...................tib. | $: 1,929.0$ | 2,076.0 | 2,062.0 | 1,904.0 | 1,908.0: | 168.9 | 189.4 | 208.9 | 302.5 | 386.6; | 9 | 9 | 10 | 16 | 20 |
| Barley, grain ............t ${ }^{\text {Bu. }}$ | : 393.2 | 372.9 | 423.0 | 423.5 | 410.4: | 42.9 | 29.5 | 11.2 | 15.4 | 74.9: | 11 | 8 | 3 | 4 | 18 |
| Dried whole milk .........it.b. | : 94.4 | 74.3 | 94.2 | 70.2 | 68.7: | 15.1 | 11.8 | 21.5 | 15.7 | 12.3: | 16 | 15 | 23 | 22 | 18 |
| Corn, grain ..............: ${ }^{\text {Bu }}$. | :4, 117.4 | 4,760.1 | 4,393.3 | 4,582.5 | 4,109.8: | 495.1 | 566.8 | 507.0 | 615.2 | 506.6: | 12 | 12 | 12 | 13 | 12 |
| : | : |  |  | 4,582.5 |  |  |  |  |  | 506.6: |  | 12 | 12 | 13 | 12 |
| Flaxseed .................. : | : 23.4 | 20.0 | 27.1 | 35.1 | 30.0: | 7.5 | 5.0 | 9.7 | 5.7 | 3.3: | 32 | 25 | 36 | 16 | 11 |
| Variety meats ............tilb. | :2,212.0 | 2,315.0 | 2,383.0 | 2,385.0 | 2,444.0: | 231.6 | 198.7 | 226.8 | 241.0 | 259.2: | 10 | 9 | 10 | 10 | 11 |
| Rye, grain ............... ${ }_{\text {: }}^{\text {Bu }}$, | : 27.8 |  |  |  | 36.6: |  |  |  |  | 3. |  |  |  |  |  |
| Rye, grain . .............: ${ }^{\text {Sup, }}$ | : 27.8 | 24.2 | 23.4 | 31.6 | 36.6: | 4.4 | 2.8 | 1.2 | . 5 | 3.6: | 16 | 12 | 5 | 2 | 9 |

1/ Preliminacy.
$\underline{2} /$ Includes bean equivalent of soybean products for export.
lit lle change in production, the 9 -percent gain in U.S. almond exports brought the export share to 25 percent, up 2 points from the 1969/70 1evel.

In 1970/71, exports as a share of production increased for raisins, rye, tallow, lard, lemons, and nonfat dry milk; remained relatively unchanged for hides and skins, variety meats, and dried edible beans; and declined for prunes and dried whole milk.


## International Price Highlights

## SELECTED PRICE SERIES OF INTERNATIONAI SIGNIFICANCE

Feed grain prices and, to a lesser extent, wheat prices continued to decline during August. U.S. com prices declined as the market first anticipated and then reacted to a forecast 5.3-billion bushel corn crop. On an export basis, f.o.b. vessel, Gulf ports, U.S. No. 2 yellow corn was quoted at $\$ 1.38$ a bushel or $\$ 54.13$ a metric ton, down 11.4 and 13.5 percent, respectively, from a month and a year earlier. On a c.i.f. U.K. basis, the price decline from Juity to August was at a lesser rate. U.S. No. 3 yeilow corn was quoted at 26.67 pound sterling a long ton, down 9.0 percent, but it was 14.7 percent below a year earlier.

The September forecast was for a cora crop of 5.27 bilifon bushels, I percent less than in August but still a half-billion bushels above the 1967 record cf 4.76 billion bushels. Thus, prospective plentiful corn supplies led to further price weakness; the export price of corn during the first half of September was $\$ 1.33$ a bushel or $\$ 52.36$ a metric ton. The August price of Argentine corn, c.i.f. U.K., was down 5 percent from July to 29.90 pound sterling a long ton, 7 percent below a year earlier. Sorghum grain, c.i.f. U.K., was quoted at 26.31 pound sterling a long ton, 4 percent below July and I percent below August 1970.

Wheat prices were also weak during August as a plentiful Northern Hemisphere harvest neared completion. Canadian wheat acreage is estimated at 19.2 million acres, a S4percent increase over last year. Canadian No. 1 Northern wheat, in store Fort WilliamPort Arthur, was quoted at Can. \$1.76 a bushel, 3 percent below a month earlier, but 2 percent higher than a year ago. No. 1 Canadian Western Red Spring (CWRS) wheat, 13-2 percent protein, c.i.f. U.K., was quoted at 31.39 pound sterling a long ton in August. This commodity specification, effective August 1, 1971, under the Canada Grain Act of 1970, replaces the grades of No. 1 Hard and No. 1 and No. 2 Northern. Its protein content is similar to that of Northern Manitoba No. 2, which has been quoted in the past. The new specifications are intended to provide foreign buyers of Canadian wheat with reliable protein-content information.
U.S. wheat production this year hit 1.625 billion bushels, an alltime record. Durum and other spring wheat production exceeded 1970 levels by 78 percent, while winter wheat production was only 4 percent above last year. The price of J.S. No. 2 Hard Winter wheat, c.i.f. U.K., after 4 months of stability, dropped 5 percent to 30.21 pound sterling a long ton. This price was 4 percent below a year ago. The buyer's price of J.S. No. 2 Hard Winter wheat, ordinary protein, f.o.b. Gulf ports, declined only slightly to $\$ 1.66$ a bushel, still 13 percent higher than a year ago. The seller's price, however, increased slightly to \$1.72.

The price of Australian wheat, c.i.f. U.K., was quoted at 27.44 pound sterling a lorg ton, 4 percent below July and 5 percent, below August 1970. After record exports of wheat from Australia during the first half of the December-November marketing year, stocks have been reduced much more than seasonaliy. The acreage planted to wheat for harvest this coming December-January is about 10 percent larger than last year, but
total supplies available during the marketing year beginning next December will be down from last year.

The price of Thai rice, f.o.b. Bangkok, continued to rise for the fourth consecutive month. At $\$ 131.52$ a metric ton, it was 2 percent higher than in July but 10 percent lower than in August 1970.

The price of U.S. No. 2 soybeans, c.i.f. U.K., was $\$ 133.12$ a metric ton. This was 2 percent below last month, when the highest price since August 1966 was quoted. The new soybean marketing year started on September 1 with minimal carryover of only 99 million bushels. This compares with a carryover of 230 million bushels 1 year ago and 324 million bushels 2 years ago. Production was forecast at 1.186 billion bushels in September. This is 4 percent more than 1970 production, but 4 percent less than the August forecast and also substantially less than disappearance of 1.268 billion bushels during the marketing year just ended.
U.S. cotton production is estimated at 10.952 million bales, 8 percent higher than a year ago. However, world acreage for $1971 / 72$ is down and this seems to indicate a continued tight world supply. The present tight supply of cotton, caused by small world production in 1970/71, is reflected in the price movement of U.S. cotton, Memphis Territory, strict middling $1-1 / 16^{\prime \prime}$ c.i.f. Liverpool, which was quoted at 35.7 cents a pound -- 3 percent higher than a month ago and 19 percent higher than a year ago.

Table 6.--Selected price series of international significaince


$1 /$ Buyer's price equals seller's price minus export payment, except for rounding errors.
$\frac{1}{2} /$ No. 1 Canadian Western Red Spring Wheat, $13 \frac{1}{2}$ protein.
3/U.S./argentine sorghums transshipped from Continental European ports.
Sourre: Monthly Bulletin of Agricultural Economics and Statistics, EAO; The Public Ledger, London; Grain Market News, USDA, C\&AS; Bangkok Board of Trade; and Cotton and General Economic Review; Liverpool.


## Export Fact Sheet

## новr.s.

## U.S. AGRICULTURAL EXPORTS, 1970/71

Exports of farm products reached a new record of $\$ 7.8$ billion: Paced by unprecedented commercial sales, U.S. agricultural exports rocketed 15 percent in fiscal year 1971. Twowthirds of the increase in the total export value was due to larger volume and onethird to higher prices. Wheat and soybeans accounted for two-thirds of the overall increase. Other significant advances occurred for cotton, tallow, edible nuts, slaughter cattle, and dairy products. of the major commodities, only rice and tobacco showed volume dectines.

Exports of farm products in $1970 / 71$ were equivalent to about 16 percent of the $\$ 49.2$ billion that U.S. farmers received from farm marketings in 1970.

The output of 1 out of every 4 harvested acres was exported: Seventy-two million acres of U.S. cropland were required to produce the commodities exported in 1970/71. The foreign market provided an outlet for over half of the U.S. production of rice, wheat, and soybeans, more than two-fifths of the cattle hides and tallow, and over one-third of the tobacco and cotton. It was also an important ontlet for dry edible peas and beans, lemons, nonfat dry milk, dry whole milk, raisins, prunes, hops, and almonds. Feed grain exports represented over one-fifth of the sales by U.S. farmers.

The United States is the world's laxgest exporter of farm products: U.S. farmers supply over one-sixth of the world's agricultural exports: Nine-tenths of the soybeans, over two-fifths of the feed grains, one-third of the wheat and tobacco, and about one-fifth of the cotton and rice moving in internation al trade. U.S. farm products last fiscal year required the financing, inland transportation and storage, and ocean transportationt for about 70 million tons of cargo, enough to fill over a million freight cars, more than 3,000 cargo ships. In moving these exports, an average of 10 ships departed daily from U.S. ports.

Nearly nine-tenths of U.S. agricultural exports were commercial sales for dollars: of the \$7.8 billion U.S. agricultural exports in $1970 / 71$, a record of over $\$ 6.7$ biliion were commercial sales, which include barter for overseas procurement and cCC credit sales. The remaining exports were concessional sale, -- primarily under Public Law 480.

The gain in agricultural exports in the last decade stemmed mainly from dollar sales: After 1960 , all of the $\$ 3$ billion-plus gain in U.S. agricultural exports was comercial sales. Assisted shipments declined during the decade, especially in the past 3 years (table 7 ).
U.S. agricultural exports are promoted in major foreign markets: U.S. farm products are vigorousiy promoted in foreign markets through product demonstrations, trade fairs, trade centers, instore promotions, and technical assistance. About 60 U.S. trade associations, in cooperation with more than 100 foreign trade groups, work with the U.S. Department of Agriculture to develop programs for virtually all agricultural commodities. Promotional programs are active in more than 70 countries.

Table 7.-U.S. agricultural exports: Value of commercial sales for dollars and Government programs, fiscal years 1951-71

|  | Year ending June 30 | Total exports | Commercial sales for dollars $1 /$ | Under Government programs 2/ |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
|  |  |  | Million dollars |  |
|  |  |  |  |  |
| 1951 |  | 3,411 | 2,215 | 1,196 |
| 1952 |  | 4,053 | 3,430 | 623 |
| 1953 |  | 2,819 | 2,369 | 450 |
| 1954 |  | 2,936 | 2,331 | 605 |
| 1955 |  | 3,144 | 2,309 | 835 |
| 1956 | . | 3,496 | 2,157 | 1,339 |
| 1957 |  | 4,728 | 2,809 | 1,919 |
| 1958 |  | 4,003 | 2,794 | 1,209 |
| 1959 |  | 3,719 | 2,492 | 1,227 |
| 1960 |  | 4,519 | 3,236 | 1,283 |
| 1961 | -1. | 4,946 | 3,443 | 1,503 |
| 1962 |  | 5,142 | 3,572 | 1,570 |
| 1963 |  | 5,078 | 3,612 | 1,466 |
| 1964 |  | 6,068 | 4,647 | 1,442 |
| 1965 |  | 6,097 | 4,499 | 1,598 |
| 1966 |  | 6,676 | 5,288 | 1,388 |
| 1967 |  | 6,771 | 5,463 | 1,308 |
| 1968 |  | 6,311 | 5,013 | 1,298 |
| 1969 |  | 5,741 | 4,697 | 1,044 |
| 1970 |  | 6,721 | 5,685 | 1,036 |
| 1971 |  | 7,759 | 6,696 | 1,063 |

1/ Commercial sales for dollars include, in addition to unassisted commercial transactions, shipments of some conmodities with governmental assistance in the form of (1) Shipments under barter contracts for overseas procurement; (2) credits for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind.

2/ Sales for foreign currency, long-term credit sales, barter for strategic materials, and donations.

Japan, the top country harket, took $\$ 2.2$ billion worth of U.S. agxicultural products, in 1970/71: U.S. agricultural exports to Japan advanced 13 percent, surpassing the billiondollar level for the second year in a row. Japan is the top country market for U.S. soybeans, feed grains, wheat, cotton, cattle hides, tallow, lemons, alfalfa meal, aud raisins. It is also an important market for $U . S$. tobacco, poultry, and nuts.

Over seven-tenths of U.S. agricultural exports go to 15 countries: While U.S. agricultural exports go to over 150 countries, 15 countries accounted for 71 percent of the total value (table 8). Top markets after transshipments were Japan, West Germany, Canada, United Kingdom, and the Netherlands. These top 5 markets were all comercial trade. Korea, in sixth place with $\$ 303$ million, received over half of its total under the food-for-peace program. But Korea, like some other fast-developing countries, purchased more U.S. agricultural products for cash. Italy, another dollar market, was seventh with $\$ 247$ million. In 1970/71, Canada and the Netherlands were major transshipment points. Canada forwarded farm commoditjes valued at $\$ 236$ million in 1970/71, Belgium and West Germany were other important transshipinent points for U.S. farm products.

Table 8,-U.S. agricultural exports: Value by country of destination, fiscal year 1971

| Country | Not adjusted for transshipments |  | Adjusted for transshipments through Canada |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Rank | Value | Rank | Value |
|  | -- Millior doliars ${ }^{\text {-* }}$ |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Japan | 1 | 1,216 | 1 | 1,232 |
| Canada | 2 | 778 | 4 | 542 |
| West Germany | 3 | 587 | 3 | 605 |
| Netherlands | 4 | 549 | 2 | 620 |
| United Kingdom | 5 | 470 | 5 | 492 |
| Republic of Korea | 6 | 303 | 6 | 303 |
| Italy ..... | 7 | 247 | 7 | 261 |
| India | 8 | 223 | 8 | 223 |
| France | 9 | 195 | 9 | 205 |
| Belgium-Luxembeurg | 10 | 188 | 10 | 205 |
| Republic of China. | 11 | 168 | 12 | 170 |
| Spain ......... | 12 | 167 | 11 | 184 |
| South Vietnam | 13 | 134 | 13 | 134 |
| Mexico . | 14 | 131 | 14 | 131 |
| Israel | 15 | 121 | 15 | 125 |
| other | --- | 2,282 | --- | 2,327 |
| Total | $\cdots$ | 7,759 | $\cdots$ | 7,759 |

## Exports by Commodity

This section bighlights 1970/71 exports of agricultural commodities, listed in order of their export value. The highlights include the share of each commodity category, in terms of quantity, exported under Government programs

WHEAT Exports of wheat and grain equivalent of products were 739 million bushels. Value rose 27 percent to $\$ 1.23$ billion.

About 30 percent moved under P.L. 480. Exports were 53 percent of 1970 U.S. production and slightly over one-third of the world wheat trade.

FEED GRAINS Shipmnets of corn, barley, oats, grain sorghums, and their major products totaled 19.3 million metric tons .- 1 percent below 1969/70. Feed grains, including products, were valued at $\$ 1.12$ billion; 6 percent moved under Government programs.

Total feed grains exported were about 43 percent of world trade and almost one-fourth of 1970 U.S. farm sales. By volume, other important grain exports and their stares of $1970 \mathrm{U} . \mathrm{S}$. sales at the farm level were corn ( 23 percent), grain sorghums ( 30 percent), and barley ( 25 percent). Corn exports totaled 507 million bushels; grain sorghums, 165 million bushels; barley, 75 million bushels; and oats, 16 m:illion bushels.

Exports reached a record 421 million bushels, valued at $\$ 1.26$ biliion. Volume was 4 percent above the previous high in 1969/70, and value was ap 18 percent. All moved as commercial exports. Although included under prise-support programs, soybeans moved abroad without export payment.

Exports of soybeans, as such, were more than one-third of U.S. production, and with the soybean equivalent of meal, the exports equaled over one-half of the 1970 crop. U.S. exports accounted for over ninetenths of world soybean trade (including oil) in calendar year 1970.

Cotton exports totaled 3.7 million bales (excluding linters), valued at $\$ 492$ million. Exports were substantially above 1969/70 in both value and quantity. Exports increased because of smaller free world production, especially in Brazil, Mexico, and other deveiopia:g countries.

Exports were equivalent to 36 percent of 1970 U.S. production, and about one $\rightarrow$ fifth of world cotton trade. Nearly one-fourth was exported under P.L. 480.

Exports totaled a record 2.08 billion pounds ( 85 percent soybean oil and, 15 percent cottonseed oil), valued at $\$ 290$ million; 36 percent moved under P.L. 480.

Shipments were 23 percent of 1969/70 U.S. oil production; U.S. exports of cottonseed and soybean oil accounted for 29 percent of world exports of these products.

Tobacco exports including bulk smoking tobacco totaled 583 million pounds (export weight), valued at $\$ 570$ million; 4 percent moved under P.L. 480.

Exports were equivalent to 35 percent of $1970 \mathrm{U} . \mathrm{S}$. production and nearly one-third of the free world tobacco trade.

Shipments of fruits and preparations totaled $\$ 341$ million, the same as a year earlier; all were comercial sales for dollars.

Value of exports was one-sixth of 1970 U.S. farm cash receipts, including $\$ 167$ million inl fresh fruits, $\$ 57 \mathrm{million}$ in canned fruits, $\$ 54$ million in dried fruits, and $\$ 59$ million in fruit juices.

Exports were valued at $\$ 131$ million, up 20 percent from last year; 80 percent by value moved under Government-financed programs.

Exports were 2 percent of U.S. milk output in calendar year 1970 and included 377 miliion pounds of nonfat dry milk, 79 million pounds of condensed and evaporated milk, 12 million pounds of dry whole milk, and 7 million pounds of butter.

Rice exports totaled 37.1 million bags (milled basis), valued at $\$ 289$ milition: Quantity was down 4 percent and value, 10 percent, below 1969/70. Three-fifths moved under P.L. 480.

Exports were 62 percent of 1970 U.S. rice production and 24 percent of world rice trade in calendar year 1970.

OIL CAKE AND MEAL

VEGE TABLES AND PREPARATIONS

Exports of oil cake and meal totaled 4.5 million short tons, worth $\$ 398$ million: Quantity gained 16 percent, while higher prices helped to push up value by 23 percent from 1969/70.

Shipments were one-fourth of U.S. oil cake and meal production in 1970, and were around one-sixth of total world trade in calendar year 1970.

Exports reached a record 2.3 billion pounds, valued at $\$ 204$ million, 34 percent more than in 1969/70. Thirteen percent moved under Governmentfinanced programs.

Outflow was over two-fifths of U.S. production and two-thirds of world trade in 1970.

Exports totaled $\$ 208$ million, slightly higher than the previous year; all were commercial sales for dollars.

The export value of vegetables was equivalent to 8 percent of the farm value of all vegetables, including potatoes, lettuce, dry beans, and dry peas. Exports of fresh vegetables totaled $\$ 68 \mathrm{million}$; dried beans and peas, $\$ 54$ million; hops, $\$ 13$ million; and canned and other prepared vegr ables, $\$ 73$ million.

Shipments totaled $\$ 186$ million including furskins. Nearly threefourths by volume was cattle hides, and less than 1 percent was calf skins. Exports were equivalent to 44 percent of the 1970 U.S. production of cattle hides; a negligible quantity moved under Governmentfinanced programs.

Exports totaled $\$ 55$ million in 1970/71; all were commercial sales.
The outgo included 138 million pounds of poultry meat, and 12.7 million dozen hatching eggs.

Exports were 259 million pounds, valued at $\$ 73$ million. Best sellers were beef tongues and pork-beef livers, amounting to about twothirds of U.S. variety meat exports in 1970/71.

Shipments totaled 387 million pounds, valued at $\$ 46$ million. All shipments were commercial sales for dollars.

Exports were 20 percent of U.S. Lard production and 39 percent of world lard trade in calendar year 1970.


## Import Fact Sheet

U.S. AGRICULTURAL IMPORTS, 1970/71

Imports of agricultural products rose 4 percent to $\$ 5.83$ bilition in 1970/71: All of the gain was due to higher prices, since the quantity index remained at 111 percent. of its 1967 average.

Per capita agricultural imports increased to $\$ 28$ : Average imports of farm products per person continued their slow upward trend to $\$ 28$ in 1970/71 from \$19 in 1925-29, $\$ 23$ in 1965/66, and $\$ 27$ in 1969/70. Per capita consumption of most imported processed foods and some raw products such as sugar and bananas continued to expand, while green coffee and wonl declined.

The United States is the second Iargest agricultural importer: West Germany led all countries in agricultural imports, taking $\$ 6.4$ billion during calendar year 1970. The United States was second with $\$ 5.7$ billion. In third place, the United Kingdom took $\$ 5.6$ billion; Japan ranked fourth with $\$ 4.2$ billion. These values are f.o.b. for the United States and c.i.f, for the other countries. The eouivalent c.i.f. value for the United States is $\$ 5.8$ billion.

Farm products accounted for 13 percent of total U.S. imports; Agriculture's share of total U.S. imports continued to decilne in 1970/71 from 14 percent in 1970 and 20 percent in 1965. Although the value of agricultural imports grew steadily over the past 6 years, nonagricultural purchases expanded more rapidly.

Three-fourths of U.S agricultural imports came from 25 countries: Brazil remained the largest supplier, followed closely by Mexico. Australia dropped to fourth place from third, replaced by the philippines. Other shifts among the 25 major suppliers included New Zealand's jump to sixth position from eighth, Malaysia's fall to twelfth from ninth, and Argentina's decline to fifteenth from thirteenth. Peru, Honduras, Ecuador, and India substantlally increased their agricultural exports to the United States in 1970/71, and ;aoved up in rank.

Supplementary products accounted for 64 percent: Continuing a long-term growth trend, imports competitive with domestic agricultural products expanded to 64 percent from 62 percent in the previous fiscal year and 50 percent 10 years before. The value of supplementary products rose 7 percent to $\$ 3.7$ billion. Volume advanced 2 percent from a year earlier to 118 ( $1967=100$ ). Commodity increases included meat, dairy products, fruits, edible nuts, vegetables, wines, sugar, vegetable oils, and grains.

Complementary imports made up 36 percent: Tropical products and some temperate-zone items have accounted for a smaller proportion of U.S. agrictsltural imports each year because supplementary farm goods grew at a faster rate. The value of complementary imports totaled $\$ 2.1$ billion in 1969/70 and 1970/71, but their share dropped from 38 percent to 36 percent. Value increases for coffee, tea, bananas, black pepper, and essential oils were offset by reductions for cocoa beans, natural rubber, carpet wools, cordage fibers, and raw silk.

Table 9.--U.S. agricultural imports: Value by principal country of origin, fiscal year 1971

| Country | : | Supplementary | : Complementary | Total |
| :---: | :---: | :---: | :---: | :---: |
|  | : |  |  |  |
|  | : |  | -- Million do11ars |  |
|  | : |  |  |  |
| Brazil |  | 199 | 365 | 564 |
| Mexico |  | 412 | 80 | 492 |
| Philippines ... |  | 357 | 4 | 361 |
| Australia ..... |  | 338 | 1 | 339 |
| Canada ... |  | 303 | 16 | 319 |
| New Zealand .... |  | 194 | 18 | 212 |
| Colombia ..... |  | 13 | 162 | 175 |
| Dominican Republic |  | 122 | 37 | 159 |
| Denmark .......... |  | 155 | 3 | 158 |
| Netherlands |  | 129 | 24 | 153 |
| Indonesia .... |  | 15 | 113 | 128 |
| Malaysia ..... |  | 10 | 107 | 117 |
| Costa Rica |  | 35 | 72 | 107 |
| France ... |  | 98 | 9 | 107 |
| Argentina |  | 98 | 8 | 106 |
| Peru .... |  | 69 | 30 | 99 |
| Honduras |  | 16 | 79 | 95 |
| Ecuador |  | 12 | 82 | 94 |
| Spain ... |  | 87 | 3 | 90 |
| Italy .......... |  | 82 | 5 | 87 |
| India ......... |  | 57 | 27 | 84 84 |
| Guatemala ........ |  | 27 | 57 | 84 84 |
| Ghana . . . . . . . . . . |  | 5 | 79 80 | 84 83 |
| Ivory Coast . |  | 3 | 80 | 83 |
| West Germany . |  | 66 | 9 657 | 75 1,401 |
| other ...... |  | 804 | 657 | 1,401 |
| Total | , | 3,706 | 2,127 | 5,773 |

Import duties are comparatively low and declining: The ad valorem equivalent duty rate for agricultural imports averaged 5.0 percent in 1970 , compared with 6.7 percent for nonagricultural products. In 1969, duties averaged 5.4 percent for agricultural products and 7.4 for nonagricultural items. Over 40 percent of U.S. agricultural imports are duty-free, contrasted with 34 percent for nonagricultural entries. The ad valorem equivalent rate for dutiable agricultural products was 8.8 percent in 1970 compared with 9.4 percent a year earlier.

Some imports are restricted: In certain instances, the quantity of agricultural products imported can be controlled by quotas. Imports which interfere with domestic price supports are limited by Section 22 of the Agricultural Adjustment Act. A quota or supplementary duty can be imposed by the President on Tariff Commission recommendation. Section 22 import controls are currently in effect for wheat and wheat products, raw and certain processed cotton, certain dairy products, and peanuts. Dairy products controlled by quotas include milk and cream, condensed and evaporated milk, most cow's milk cheeses, ice cream and other butterfat mixtures, and animal feeds containing milk products.
-33-

Sugar imports are limited by quotas under the Sugar Act of 1948, as amended. The sugar quota for foreign suppliers is nearly 5.3 million short tons (raw value) in 1971 , which represents over 47 percent of total U.S. requirements. Prices pald to foreign sugar producers have been well above world market levels.

Imports of some meats under Public law $88-482$ can be restricted when statuatory limits are exceeded. The types include fresh, chilled, or frozen beef, veal, mutton, and goat meat. Each calendar year, an adjusted base quota is calculated from domestic comercial production levels. This quota allows for a moderate increase in imports each year and amounts to 1.025 billion pounds in calendar year 1971. Thus far, imports of meats under this Act have been controlled by voluntary restraints on exports by most suppliers, and quotas have not been imposed. If imports of these meats exceed 1.127 billion pounds this year ( 110 percent of the adjusted base quota) imposition of controls is mandatory.

## Supplementary Imports

DUTIABLE CATTLE

Inports of all dutiable cattle fell 20 percent to 963,000 head in 1970/71. Value declined only 8 percent to $\$ 100.6$ million, due to higher prices. Feeder cattle weighing 200-700 pounds accounted for 739,000 head valued at $\$ 67$ million. The remainder were lighterweight feeder calves valued at $\$ 7.4$ million. Canada shipped 134,000 cattle and calves ( $\$ 8.3$ million), 39,000 dairy cattle, ( $\$ 13.5$ million), and 29,000 other cattle over 700 pounds ( $\$ 11.3$ million). Mexico sold us 760,000 cattle and calves ( $\$ 66.2 \mathrm{minin}$ ).

Beef and veal imports totaled J. 3 billion pounds, valued at $\$ 687$ million in 1970/71. Fresh or frozen boneless beef purchases accounted for 1.025 billion pounds and $\$ 527$ million. Australia and New Zealand supplied almost 700 million pounds. Imports of fresh, chilled, prepared beef and veal valued over 30 cents per pound jumped to 45 million pounds worth $\$ 21$ million in $1970 / 71$, compared with 7 million pounds ( $\$ 4$ million) Last year. This category is not subject to the Meat Import Act restrictions. Honduras, Guatemala, and Nicaragua shipped most of this meat. Preserved beef and veal imports valued over 30 cents per pound also increased sharply to 78 million pounds ( $\$ 60$ million) from 63 million pounds ( $\$ 39$ million) last year. Camed beef imports, primarily from Latin America, entered at the rate of 99 million pounds ( $\$ 49$ million). Argentina and Brazil shipped the bulk of these non-quota beef items.

Fresh, chilled, and frozen veal entries declined about a fifth to total 20.6 million pounds valued at $\$ 12.6$ million. New Zealand, Canada, and Australia were the major suppliers.

Imports of fresh, chilled, and frozen mutton, nearly all from Australia, dropped to 24 million pounds ( $\$ 8.6$ million) in 1970/71 from 61 million pounds ( $\$ 20.4$ million) last year. Fresh, chilled, and frozen lamb purchases totaled 50 million pounds ( $\$ 18$ million), divided between Australia and New Zealand.

Canned ham and shoulder imports totaled 261 million pounds and \$224 million, predominantly from Denmark. Fresh, chilled, and frozen pork imports reached 59 million pounds and $\$ 22.5$ milliun, compared with 48 million pounds valued at $\$ 23.2$ million in $1969 / 70$.

Meat purchases accounted for 17 percent of U.S. agricultural imports and 27 percent of the supplementary product total.

DAIRY PRODUCTS AND EGGS

HIDES
AND
SKINS

APPAREL
WOOL

SUGAR AND MOLASSES

VEGETABLES
AND
PREPARATIONS

Cheese accounted for $\$ 84$ million ( 156 million pounds). Principal types were Swiss, Gruyere process, sheep's milk varieties and EdamGouda. Casein entries amounted to 120 million pounds ( $\$ 28$ million), mostly from New Zealand, Australia, France, and Argentina. Ice cream mixtures added 5.4 milition pounds valued at $\$ 4.7$ million, supplied by Belguim, the Netherlands, Canada, and New Zealand.

Imports of eggs and egg products dropped by half to $\$ 5$ miliion. Shell eggs accounted for $\$ 3.4$ million ( 8.7 million dozen). Of the leading chicken egg suppliers, Canada shipped nearly 4 million dozen and Mexico 1.6 million dozen.
U.S. imports of all hides and skins declined $\$ 6$ million to $\$ 116$ million. Sheep and lamb skins comprised $\$ 39$ million ( 53 million pounds), and furskins added $\$ 35$ million, chiefly mink ( $\$ 24$ million). Denmark, Sweden, Finland, Canada, and Norway were the leading sources.

Dutiable apparel wool entries fell to 81 million pounds (greasy basis) worth $\$ 39$ million, representing a volume derline of 43 percent and a value reduction of 52 percent. Principal suppliers in 1970/71 were Australia ( $\$ 18$ million), New Zealand ( $\$ 5$ million), South Africa ( $\$ 4.8$ million), and Uruguay ( $\$ 4.4$ million).

The U.S. cane sugar import volume in 1970/71 totaled 5.3 million short tons, commercial weight, valued at $\$ 749$ million. Principal sources were the Philippines ( 1.4 million tons), Brazil (781,000 tons), the Dominican Republic (706,000 tons), Mexico ( 604,000 tons), and Peru (448,000 tons).

Inedible molasses entries amounted to 403 million gallons valued at $\$ 46$ million, mainly from Mexico, the Dominican Republic, Brazil, Australia, and Peru.

Sugar and molasses imports accounted for nearly 14 percent of all U.S. agricultural imports and 21 percent of the supplementary total. Sugar imports represented 47 percent of domestic requirements.
U.S. imports of vegetables and preparations rose 8 percent to $\$ 308.5$ million in 1970/71. Fresh vegetables accounted for $\$ 152$ million, 86 percent from Mexico. Nearly all the fresh tomatoes ( $\$ 86 \mathrm{million}$ ), peppers ( $\$ 14.4 \mathrm{million}$ ), and cucumbers ( $\$ 15.4 \mathrm{million}$ ) originated in Mexico.

Prepared vegetable imports consisted mainly of brined olives from Spain, canned mushrooms froin Taiwan, and tomato paste and sauce from Portugal, Spain, and Italy. U.S. canned tomato imports came mainly from Italy and Spain, and amounted to $\$ 1.3$ million.

Oilseed and oilnut imports were valued at $\$ 60$ million, chiefly made up of Philippine copra ( 516 million pounds, $\$ 44$ million). Most sesame seed imports, totaling 45 million pounds and $\$ 7.5$ million, came from Mexico, Nicaragua, and Guatemala. Mustard seed entries, virtually all from Canada, totaled 106 million pounds and cost $\$ 4.8$ million.

FRUITS AND PREPARATIONS

## WINES

TOBACCO

NUTS AND
PREPARATIONS

Vegetable oil purchases valued at \$155 million included Philippine coconut oil ( $\$ 76$ million), palm oil ( $\$ 22$ miliion) from Indonesia and Malaysia, olive oil ( $\$ 21$ million), mostly from Spain and Italy, and palm kernel oil ( $\$ 15$ milition), supplied mainly by Congo Kinshasa and the Netherlands.

Imports of fruits, excluding bananas and plantains, iumped to $\$ 167$ million, 18 percent above the 1969/70 level. Apples, pears, blueberries, grapes, oranges, canned pineapple, and fruit juices caused most of this gain. Canned pineapple was the largest component at $\$ 34$ million; the Philippines and Taiwan were principal sources. Fresh apples came mainly from Canada, Australia, and New Zealand. We bought most of our imported cantaloupes and watermelons, worth $\$ 9.6$ million and $\$ 2.3$ million, respectively, from Mexico.

Other important fruit imports included fresh strawberries ( $\$ 9$ million), frozen strawberries ( $\$ 12$ million), blueberries ( $\$ 5.2$ million), fresh grapes ( $\$ 5.3$ million), canned mandarin oranges ( $\$ 16.3$ million), and fresh oranges ( $\$ 7.7$ million).
U.S. tine import's totaled 33 million gallons and $\$ 153$ million, 15 percent above a year ago. Still table wines rose to 23 million gatlons and $\$ 99$ miliion from 18 million gallons valued at $\$ 78$ million. In 1970/71, the principal exporters were France ( $\$ 43$ million), Portugal ( $\$ 17$ million), Italy ( $\$ 16$ million), West Germany ( $\$ 14$ million), and Spain ( $\$ 6$ million). Sparkling wine imports, mostly from France, amounted to nearly 2 million gallons, and fortified varieties such as vermouth and sherry amounted to 6.3 million gallons.

Wine inports accounted for about ll percent of $U_{n} S$. consumption during calendar year 1970.

Raw tobacco imported for consumption amounted to 233 million pounds and $\$ 140$ milition. Unstemmed oriental leaf entries totaled 143 million pounds, valued at $\$ 95$ miliion, mainly from Turkey, Greece, and Yugoslavia. Scrap tobacco purchases of 65 miliion pounds, worth $\$ 22$ million, were chiefly made from the Philippines, the Dominican Republic, Colombia, and Brazil. Filler tobaccos added 6 million pounds and $\$ 6.1$ million to imports, shipped mainly by the Dominican Republic, Honduras, Nicaragua, and Mexico.

Imported tobacco accounted for almost a fifth of U.S. domestic use in 1970.

Edible nut imports rose $\$ 14$ miliion to $\$ 105$ million. Shelled cashew nuts, the largest item at $\$ 55$ million, came from India ( $\$ 35$ million), Mozambique ( $\$ 12$ million), Brazil ( $\$ 6$ million), and Tanzania ( $\$ 1$ million). Shredded coconut meat, almost entirely from the Philippines, totaled $\$ 15$ million. Iran and Turkey sold us $\$ 14$ million in unshelled pistachio nuts.

GRAINS AND PREPARATIONS

COFFEE

COCOA

BANANAS
AND
PLaNTATNS

CRUDE
RUBBER

Imports of grains and preparations added up to $\$ 74$ million in 1970/73, 17 percent higher than the previous fiscal year. Biscuits, cakes, and wafers made up $\$ 30$ million. Leading suppliers were Canada and the United Kingdom. Unmilled corn entries, totaling 3.2 million bushels valued at $\$ 6.6$ million, were mainly from South Africa. Unmilled barley from Canada amounted to 8.1 milifon bushels. Brewer's rice totaling 98 million pounds was imported from West Germany and Canada.

## Complementary Imports by Principal Commodities

In 1970/71, U.S. green coffee imports fell 8 percent to 2.64 billion pounds but value rose $\$ 60$ million to $\$ 1.16$ billion. Suppliers in 1970/71 included Brazil ( 609 million pounds), Colombia ( 307 million pounds), Angola ( 178 million pounds), Ivory Coast ( 166 million pounds), Mexico ( 1.35 million pounds), Ethiopia ( 135 million pounds), Indonesia ( 125 million pounds), Uganda ( 115 million pounds), and Guatemala ( 110 million pounds).

Imports of 39 million pounds of soluble coffee were worth $\$ 58$ million; Brazil supplied almost half.

Coffee accounted for one-fifth percent of U.S. agricultural imports and over half of the complementary product total.
U.S. imports of cocoa beans expanded to 671 million pounds from 581 million pounds in 1969/70, but value fell to $\$ 190$ million from $\$ 207$ million. During 1970/71, the large suppliers were Ghana, Brazil, Nigeria, the Dominican Republic, and Ivory Coast.

Cocoa butter purchases amounted to 36 million pounds, at a cost of $\$ 20.5$ million, compared with 28 million pounds and $\$ 22$ million in 1969/70. Principal sources in 1970/71 were Ghana, Brazil, Ivory Coast, the Netherlands, and Nigeria.

Cther cocoa products included powder and cake ( $\$ 21$ million), half from the Netherlands, and chocolate ( $\$ 19$ mitiion).

Fresh banana imports into the United States rose to 4.2 billion pounds and \$192 million from 3.7 billion pounds valued at \$177 million last fiscal year. Main sources were Honduras ( 1.5 billion pounds), Costa Rica (1 billion pounds), Panama ( 795 million pounds), and Eicuador ( 722 milli ( m pounds).

Fresh plantain or cookingwbanana imports weighed 93 million pounds and were valued at $\$ 4.2$ million, coming mainly from Venezuela, Honduras, Costa Rica, and Ecuador.

Natural rubber imports of $\$ 206$ million totaled 1.2 billion pounds, mostly in dried sheet, crepe, and crumb. Principal sources included Malaysia ( 528 million pounds), Indonesia ( 276 million pounds), Lłberia, and Singapore. Rubber milk purchases of $\$ 25.5$ million bought 141 miliion pounds, primarily from Liberia and Malaysia.

Crude tea imports grossed 154 million pounds worth $\$ 61$ million. The most important exporters were Ceylon ( 50 million pounds), Indonesia ( 25 million pounds), India ( 17 million pounds), and Kenya (17 million pounds).

Noncompetitive spice imports in 1970/71 had a value of $\$ 57$ million, compared with $\$ 53$ million a year earlier. Unground black pepper entries added up to 49 million pounds worth $\$ 22$ million; Brazil accounted for 15 million pounds, Indonesia 13 million pounds, India 10 million pounds, and Malaysia for nearly 9 million pounds.

Vanilla bean inshipments were 2.2 million pounds and $\$ 10$ million, 1.8 million pounds from Malagasy.

Other important spice imports included unground white pepper ( $\$ 2.1$ million), cloves ( $\$ 3.5$ million), ginger ( $\$ 1.8$ million), nutmeg ( $\$ 1.6$ million), caraway ( $\$ 1.5$ million), cassia ( $\$ 1.5$ million), cummin ( $\$ 1.4$ million), and pimento ( $\$ 1.1$ million).
U.S. imports of complementary essential oils exceeded 11 million pounds and $\$ 30$ mililion in 1970/71. The largest was lime oil at $\$ 5.7$ million, followed by lavender ( $\$ 3$ million), citronella ( $\$ 2.3$ million), clove ( $\$ 1.6^{6}$ million), vetivert ( $\$ 1.5$ million), rose and sandalwood ( $\$ 1.4$ million each), and bergamot and geranium ( $\$ 1.3$ million each). More than 20 other essential oil imports were recorded having values under $\$ 1$ million each.

Duty-free carpet wool imports totaled 91 million pounds valued at $\$ 31$ million. New Zealand ( 55 million pounds), Argentina (16 million pounds), and the United Kingdom (7 million pounds), were the main sources.


## Export Highlights

## vecw,

## U.S. AGRICULTURAL EXPORTS, JULY-AUGUST 1971

U.S. agricultural exports in Juły-August 1971 inched up to $\$ 1.13$ billion from $\$ 1.10$ billion in 1970. The increase occurred primarily in exports of oilseeds and products, particularly soybeans, soybean oil, and soybean meal. Exports of tobacco, cotton, and meats and meat products also showed strength in July-August. Declines in wheat, rice, feed grains, fruits, and vegetables partly offset these gains.
U.S. agricultural exports this year will be adversely affected by major longshoremen's strikes. The West Coast strike started July 1, 1971, while strikes at Atlantic ports and some Gulf ports began October 1. A temporary Federal restraining order reopened most West Coast ports for 80 days on October 6.

Agricultural exports from the West Coast in July and August were down $\$ 140$ million from the corresponding months in 1970 . West Coast exports of fruits, vegetables, and grains normally comprise a substantial proportion of the U.S. total. More than half of the normal volume of the fresh fruit and vegetable exports from the Pacific Coast probably were lost during the strike period. The loss to grain exports also has been substantial, as Japan and other countries have purchased wheat from Australia and Canada for replacement of white wheat normally purchased from the Pacific Northwest.

Shipments of grains will be further reduced if the strike at the Atlantic and Eastern Gulf ports is prolonged. These ports account for about half of total agricultural exports, including 60 percent of feed grain exports and 80 percent of soybeans. Dur. ing past shutdowns, grains from other suppliers were limited, so the United States was able to export considerable quantities after the strike settlements. Because of large world supplies of grains this year, the shutdown could be exceptionally severe to the United States. About 75 percent of U.S. soybean exports moved through the Eastern Gulf Coast in 1970/71. Exports of this commodity will probably not suffer as much as feed grains because the United States produces and supplies around 90 percent of the soybeans moving in world trade. Oilseed supplies are limited in other countries, most foreign countries have been building their stocks of U.S. soybeans, and they are likely to make compensating purchases after the strike.
U.S. exports of oilseeds and products advanced by nearly one-third in July-August to total $\$ 356$ million, compared with $\$ 270$ million in 1970 . Soybeans accounted for over two-thirds of the overall gain. Most of the soybean gain stemmed from stepped up shipments to Western Europe and Japan in anticipation of the strike at the Atlantic and some Gulf Coast ports, but higher prices also helped to boost the value gain.

The strike also stimulated exports of protein meal to Western Europe. Meal exports totaled 782,000 short tons in July-August 1971, compared with 730,000 in 1970. Continued tight world supplies of edible vegetable oils lifted soybean and cottonseed oil exports to 379 million pounds in 1971 from 321 million in 1970. All of this gain in July-August, however, occurred for cottonseed oil.

Table 10.--U.S. agricultural exports: Value by comodity, July-August 1970 and 1971


Large world supplies of grains dampened U.S. exports to $\$ 356$ million, about one-sixth below the July-August 1970 level. Wheat grain exports $f e l l$ to 88 million bushels from 104 million in 1970. The longshoremen's strike on the West Coast contributed signicantily to this drop.

Feed grain exports totaled 2.4 miliion tons in July-August 1971 -- down by more than one-third from the like period a year earlier. Increased world production and the exceptionally large U.S. corn crop of 5.4 biliion bushels discouraged exports.

Rice exports of 3.3 million bags were off sharply from the 7.0 million in July-August 1970.

The sharp reductions in exports of alfalfa meal, fruits, nuts, and vegetables are directly related to the strike at west Coast ports.

The 58 -percent value gain in cotton is a recovery from the very low volume of the previous year. Higher prices contributed to this advance.

A gain in tobacco also represented a recovery from the low level of the previous year.
Exports of animals and animal products were down siightly to $\$ 132$ million. Declines for lard and hides and skins more than offset the increases for baby chicks, meats, and tallow.

Table 11.~-U.S. exports to the EC: Value by commodity, August and July-August 1970 and 1971

| Commodity |  | August |  | Juiy-August |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | : | 1970 | 1971 | $1970 \quad:$ | 1971 |
|  | : | -- 1,060 dollars -- |  |  |  |
|  | : |  |  |  |  |
| Variable-levy commodities: 1/ | : |  |  |  |  |
| Feed gratus | : | 27,206 | 27,691 | 46,239 | 59,987 |
| Corn .... |  | 25,076 | 25,842 | 43,726 | 57,440 |
| Grain sorghums |  | 2,081 | 1,687 | 2,409 | 2,385 |
| Barley |  | 0 | 162 | 55 | 162 |
| Oats |  | 49 | 0 | 49 | 0 |
| Rice |  | 1,754 | 1,324 | 2,169 | 2,514 |
| Rye grain |  | 0 | 43 | 0 | 121 |
| Wheat grain |  | 5,575 | 6,958 | 11,719 | 10,624 |
| Wheat flour |  | 96 | 133 | 205 | 242 |
| Beef and veal, excl. variety |  | 100 | 47 | 117 | 89 |
| Pork, excl. variety meats .. |  | 13 | 24 | 23 | 41 |
| Lard 2/ |  | 132 | 15 | 132 | 31 |
| Dayry products |  | 6 | 2 | 35 | 14 |
| Poultry and eggs |  | 1,122 | 957 | 2,003 | 1,696 |
| Live poultry |  | 100 | 177 | 350 | 371 |
| Broflers and fryers |  | 11 | 95 | 50 | 103 |
| Stewing chickens |  | 0 | 0 | 0 | 2 |
| Turkeys |  | 904 | 575 | 1,416 | 938 |
| Other fxesh poultry |  | 0 | 0 | 0 | 1 |
| Eggs |  | 107 | 110 | 187 | 281 |
| Other |  | 171 | 633 | 1,077 | 9.51 |
| Total |  | 36.175 | 37.827 | 63,719.7 | 76,310 |
| Nonvariable-levy commodities: | : |  |  |  |  |
| Canned poultry 3/ . |  | 0 | 0 | 0 | 9 |
| Cotton, excl. Ilnters |  | 437 | 1,393 | 1,137 | 3,164 |
| Fruits and preparations |  | 7,181 | 3,466 | 13,699 | 8,025 |
| Fresh fruits |  | 3,602 | 2,534 | 7,393 | 5,696 |
| Citrus .... |  | 3,594 | 2,460 | 7,375 | 5,622 |
| Oranges and tangerines |  | 1,968 | 1,045 | 3,916 | 2,367 |
| Lemons and limes |  | 1,134 | 1,188 | 2,580 | 2,776 |
| Grapefruits ... |  | 475 | 227 | 862 | 479 |
| Other ..... |  | 17 | 0 | 17 | 0 |
| Apples |  | 0 | 0 | 0 | 0 |
| Grapes . . |  | 0 | 68 | 0 | 68 |
| Othex .. |  | 8 | 6 | 18 | 6 |
| Dried fruits |  | 828 | 256 | 2,041 | 288 |
| Raisins |  | 190 | 95 | 276 | 106 |
| Prunes |  | 94 | 161 | 1,214 | 179 |
| Other |  | 544 | 0 | 551 | 3 |
| Fruit juices |  | 846 | 383 | 1,688 | 1,043 |
| Orange.. |  | 495 | 287 | 998 | 814 |
| Grapefruit |  | 107 | 67 | 234 | 164 |
| Other |  | 244 | 29 | 456 | 65 |
| Canned fruits 4/ |  | 1,878 | 270 | 2,476 | 905 |
| Peaches |  | 327 | 22 | 501 | 125 |
| Fruit cocktal 1 |  | 141 | 113 | 287 | 128 |
| Pineapples |  | 1,228 | 2 | 1,461 | 400 |
| Other |  | 182 | 133 | 227 | 252 |

Table Il. - U.S. exports to the EC: Value by commodity, August and July-August 1970 and 1971--Continued

| Commodity | August |  | July-August |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1970 | 1971 | 1970 | 1971 |
|  | -- 1,000 doliars -- |  |  |  |
|  |  |  |  |  |
| Nonvariable-levy commodities--Con.: | 27 | 23 | 101 | 93 |
| Other frutte ................... | 1 27 | - 23 | 2, 288 | 1,711 |
| Vegetables and preparations | 1,230 | 1,216 | 2,288 | 1,711 |
| Pulse ................... | 566 | 523 | 849 | 537 |
| Dried beans | 416 | 520 | 634 | 528 |
| Dried peas | 150 | 3 | 215 | 9 |
| Fresh vegetables ... | 2 | 21 | 2 | 30 |
| Canned vegetables... | 70 | 29 | 220 | 60 |
| Asparagus ... | 17 | 0 | 102 | 0 |
| Other ... | 53 | 29 | 118 | 60 |
| Hops . ...... | 0 | 137 | 0 | 159 |
| Other vegetables and preparations | 592 | 506 | 1,217 | 925 |
| Hides and skins . . . . . . . . . . . . . . . | 1,814 | 1,606 | 4,171 | 3,860 |
| Cattle hides. | 1,012 | 1,015 | 2,356 | 2,131 |
| Calf and kip skins | 37 | 163 | 60 | 289 |
| Other ............ | 765 | 428 | 1,755 | 1,440 |
| Oilseeds and products ... | 42,809 | 63,774 | 87,056 | 128,709 |
| Oil cake and meal ..... | 15,397 | 22,340 | 40,330 | 48,010 |
| Soybean. | 13,838 | 21,454 | 38,557 | 46,405 |
| Other .. | 1,559 | 886 | 1,773 | 1,605 |
| Oilseeds'. | 26,176 | 38,889 | 45.395 | 74,465 |
| Soybeans | 25;795 | 37,962 | 41,998 | 73,286 |
| Flaxseeds | 0 | 20 | 2,782 | 20 |
| Other ... | 381 | 907 | 615 | 1,159 |
| Vegetable oils | 1,236 | 2,545 | 1,331 | 6,234 |
| Cottonseed. | 70 | 818 | 70 | 2,161 |
| Soybean. | 93 | 2 | 95 | 15 |
| Linseed | 358 | 4 | 358 | 7 |
| other | 715 | 1,721 | 808 | 4,051 |
| Tallow 3/ . | 3,311 | 2,642 | 5,671 | 4,759 |
| Tobacco, unmanufactured | 10,400 | 19,656 | 26,638 | 39,959 |
| Variety meats, fresh or frozen 3/ | 3,622 | 4,046 | 6,129 | 7,141 |
| Nots and preparations ............ | 745 | 1,771 | 1,944 | 2,000 |
| Corn byproducts, feed 5/. | 3,707 | 4,661 | 7,952 | 8,036 |
| Food for relief and charity .. | 199 | 4 | 200 | 9 |
| Other . . . . . . . . . . . . | 4,767 | 5,021 | 9,476 | 9,160 |
| Total nonvariables | 80,222 | 109,2.56 | 166,361 | 216,542 |
| Total EC | 116,397 | 147,083 | 230,080 | 292,852 |

I/ Grains, poultry, and pork were subjec: to variable levies beginning on July 30 , 1962; rice, on Sept. I, 1964; and beef and dairy products, on Nov. I, 1964. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and vartety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/Variable levy on sugar-added content. 5/ Mannly corn gluten feed and meal, which are nonvariablewlevy comnodtties; but may contain small quantities of other corn products, subject to variable Levies (see "Export Highlights, March 1.970").

## Import Highlights

U.S. AGRICULTURAL IMPORTS, JUY-AUGUST 1971

Imports of agricultural products entering the United States totaled $\$ 1,045$ million in July-August, 13 percent above the same period a year ago. Agricultural purchases amounted to $\$ 489$ million and $\$ 555$ million in July and August, respectively, compared with $\$ 461$ million and $\$ 458$ million during the same months last year.

Inflows of agricultural commodities continued strong for the first 2 months of the current fiscal year despite a strike at West Coast ports. Some cargoes were unloaded at Ensenada, Mexico, and Vancouver, Canada, for overland shipment, but many ships were diverted to East Coast and Gulf ports.

With labor contracts expiring at Eastern and Guif locations, importers were building inventories during July a;u, August. Imports of coffee, cocoa, tea, sugar, and wines in July and August, for example, were well above average for these months.

A temporary surcharge on U.S. imports became effective on August 15. Supplementary duties of up to 10 percent ad valorem will affect about 27 percent of total U.S. agricultural imports. Exemptions from the additional surcharge include duty-free commodities, items under absolute volume auotas, and goods which have current duties equal to rates set by the Tariff Act of 1930. Duty-free commodities made up 42 percent of U.S. agricultural imports in 1970. In calendar year 1970, $\$ 5.67$ billion in agricultural products were imported, of which $\$ 2.38$ billion were duty-firee: Most. tropical products are exempt from duties and surcharges, including coffee, cocoa beans, bananas and plantains, natural rubber, tea, most essential oils and spices, Brazil and cashew nuts, most copra and coconut oil, palm and tung oils, sisal, tapioca, cassava, and arrowroot. Duty-free temperate zone products include pedigreed animals, many animal products (raw silk, carpet wools, sheep nind goat skins, natural casings, meat extracts, most horsemeat, casein, bones, hair, ossein, and rennet), animal and vegetable waxes, and apple and pear juices.

Quota controlled items exempt from import surcharges accounted for $\$ 1.36$ billion or 24 percent of U.S. agricultural imports in calender 1970. Included are comodities under the Sugar Act (raw and refined sugar), the Meat Import Act (fresh, chilled, or frozen beef, veal, mutton, and goat meat), and Section 22 of the Agricultural Adjustment Act (certain dairy products -- milk, butter, most cows' milk cheeses, ice cream and butterfat mixtures, chocolate crumb, and animal feeds containing milk products -- wheat and wheat products, cotton and cotton products, and peanuts).

A number of dutiable agricultural products are exempt from the surcharge because statuatory Tariff Act rates are equal to 1930 levels and cannot be exceeded. These items totaled $\$ 412$ million in 1970 and included canned pork, feeder cattle weighing between 200-700 pounds, dried eggs, corn, except fresh corn and seed corn, cantaloupes, "other" melons, cherries, dates, fig paste, olives, oranges, pears, pineapples, beans, peppers, spring or late fall cucumbers, summer and fall eggplant, potatoes, certain edible nuts, and paprika.

Thus, the surcharge will affect about 27 percent of U.S. agricultural imports. How ever, the full lo-percent rate cannot be applied in cases where the maximum statuatory rate set in 1930 will be exceeded. The full surcharge effect will apply to imports of canned and prepared beef, shell eggs, most fresh and prepared vegetables, most fruit juices, wines, malt beverages (bear, ale, stout, proter, etc.), tobacco, cocoa butter, olive oil, gelatin, apparel wool, biscuits, soups, and sauces.

Excemptions from the surcharge were allowed for goods enroute to the Urited States, in bounded warehouses, or in Foreign Trade Zones on August 15. Imported goods on board ships in West coast ports which could not be unloaded due to strikes were also exempted from the surcharge.

Table 12.--ひ.S. agricultural imports: value by commodity, July-August 1970 and 1971


1/Preliminary. 2/ Less than $\$ 500,000$.

TABLE LU.--U.S. AGRICULTURAL IMPORTS: DUANTITY AND VALUE BY EOMMODITY

COMMODITY


| UNIT | JUL. Y-AUGUS T |  |  |  | AUGUST |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $19711 /$ | 1970 | 19711 | 1970 | $19711 /$ | 1970 | 1971 1/ |
|  | THOU. | THOU. | 1,000 e (2. | 1,000 00t. | THOU. | тHOU. | 1,000 006. | 1,000 DOL. |
| --- | --- | --- | 6,414,000 | 7,487,792 | --- | --- | 3,101,200 | 3,810,296 |
| --- | --- | -- | 5,488,558 | 6,443,184 | --- | --- | 2,637+448 | 3,255,065 |
| - | - | --- | 925,442 | 1,044,608 | --- | --- | 463,752 | 555,231 |
| --- | --- | --- | 585.422 | 606,203 | --- | --- | 291,611 | 317.185 |
| -- | - | --- | 262,394 | 262,790 | --- | --- | 126.169 | 137,029 |
| --- | --- | --- | 14,356 | 14.081 | --- |  | 6,380 | 7,501 |
| NO | 796 | 1,109 | 515 | 661 | 330 | 472 | 216 | 291 |
| N8 | 64 | 57 | 8.791 | $8+482$ | 24 | 29 | 870 | $4+530$ |
| Nก | 4 | 3 | 1,785 | 1,531 | 2 | 2 | 925 | 726 |
| N0 | 1 | l | 1,774 | 1.981 | 0 | 0 | 803 | 1,239 |
|  |  | - | 1,491 | 1,426 | --- |  | 566 | 714 |
| --- | --- | --- | 19.864 | 18,583 | --- | --- | 10,656 | 9,775 |
| LB | 22.615 | 23,280 | 11,626 | 12,863 | 11,804 | 12,163 | 6,218 | 6,949 |
| 18 | 1.340 | 1,075 | 1,033 | 886 | 752 | 585 | 583 | 453 |
| L8 | 337 | 941 | 203 | 522 | 108 | 454 | 71 | 265 |
| LB | 45 | 3 | 12 | 1 | 42 | 0 | 11 | 55 |
| L8 | 2,155 | 1,791 | 1,031 | 994 | 1,382 | 996 | 666 | 558 |
| L8 | 836 | 558 | 717 | 505 | 516 | 262 | 414 | 230 |
| LB | 2,873 | 2.437 | 1,809 | 1,631 | 1,597 | 1,460 | 1,093 | 1,077 |
| 48 | 6,910 | 7,605 | 3,702 | 4,319 | 3,310 | 4.016 | 1,775 | 2,328 |
| L8 | 8,119 | 8,870 | 3,119 | 4,005 | 4,096 | 4,390 | 1.605 | 2,037 |
| LB | 75 | 63 | 40 | 41 | 34 | 22 | 19 |  |
| LB | 25,660 | 16,674 | 5,685 | 5.139 | 13,587 | 8,591 | 3.031 | 2,657 |
| Gil | 2,486 | 0 | 2,116 | 0 | 1,362 | 0 | $1+156$ | 0 |
|  | --- |  | 397 | 540 | --* | --- | 231 | 156 |
| --- |  | --- | 14.281 | 1\%,225 | --- | --- | 7,310 | 7,747 |
| LB | 1,217 | 653 | 385 | 189 | 326 | 305 | 102 | 98 |
| LB | 3,064 | 3,592 | 442 | 528 | 1.082 | 1.531 | 164 | 245 |
| LB | 308 | 361 | 274 | 274 | 114 | 179 | 100 | 122 |
| LB | 10,298 | 8,407 | 6,338 | 6,871 | 6,067 | 3,667 | 3.598 | $3+130$ |
| -- |  |  | 5,285 | 5.271 | --- | --- | 2,796 | 3,573 |
| --- |  | --- | 1,555 | 1,092 | --- | --- | 550 | 579 |
| L.B | 339,996 | 320,457 | 188.011 | 194.795 | 166,999 | 165.731 | 90,627 | 100,644 |
| LB | 257,221 | 243,321 | 134,362 | 143,805 | 133,284 | 130,846 | 68,213 | 76,791 |
| LB | 21,900 | 20,629 | 9,687 | 13,435 | 13,710 | 13,042 | 6,102 | A. 545 |
| LB | 219,277 | 199,600 | 113.474 | 109,004 | 113,175 | 106.387 | 57,814 | 58,179 |
| LB | 16,044 | 23.092 | 11.200 | 21,366 | 6.396 | 11,378 | 4.296 | 10,068 |
| L8 | 18.142 | 7,450 | 8.954 | 2.601 | 5,587 | 1,836 | 2,155 | 628 |
| 1.8 | 55.251 | 62.702 | 42,466 | 44.290 | 23,668 | 29,578 | 19,184 | 21.136 |
| LB | 10,331 | 12,637 | 4.248 | 4,339 | 4.336 | 5,186 | 1,763 | 1,800 |
| C. 2 | 38,527 | 44,988 | 34,052 | 36,546 | 16,703 | 21,759 | 14,724 | 1.539 1.797 |
| 18 | 6,393 | 5.077 | 4.166 | $3+405$ | 2,629 | 2,633 | 1,697 | 1,090 |
| LB | 9.382 | 6.983 | 4.229 | 4.099 | 4+463 | 3,470 |  | ONT INLIED-- |

TABLE:13.--U.S. AGRICULTURAL IMPORTS: DUANTITY AND VALUE BY COMMOOITY--CONTIAUED


TABLE 1,3.--U.S. AGRICULTURAL IAPORT5: QUANTITY AND VALUE BY COMHOOITY--CONTINUED

COMmDDITY

ollbearing materials ano prdoucts OIL CAKE MAD MEAL
gilseros and meal
COPRA
sesame seed
OTHER

VEGETABLE DILS AND HAXES carnaluea
castor oil
caconut dil
OLIVE OLL, EDIBLE
PALM OIL
PALH KERNEL OIL
TUNG OI
OTHER



| - | --- | --- | 18,005 | 23,337 |
| :---: | :---: | :---: | :---: | :---: |
| 8 | 64 | 54 | 47 | 43 |
| B | 10,819 | 10,402 | 2,287 | 2,864 |
| B | 17,383 | 19,375 | 10.451 | 11,812 |
| 8 | 177 | 40 | 54 | 20 |
| B | 19,144 | 15,259 | 2,673 | 2,030 |
| B | 439 | 1,134 | 303 | 667 |
| B | 2,657 | 8,542 | 1,881 | 5,566 |
| 8 | 30 | 0 | 14 | 0 |
| - | --- | --- | 295 | 334 |
| - | --- | --- | 11,865 | 13,283 |
| d | 2.205 | 2,000 | 2,559 | 2,528 |
| 1 | 165 | 48 | 776 | 250 |
| U | 269 | 211 | 309 | 339 |
| J | 185 | 276 | 183 | 248 |
| - | 10,437 | 24,949 | 475 | 1,253 |
| U | 125 | 84 | 125 | 113 |
| U | 0 | 0 | 0 | 0 |
| T | 20 | 7 | 125 | 47 |
| B | 3,371 | 3,378 | 685 | 787 |
| B | 13,542 | 14,800 | 4,712 | 5,530 |
| B | 3,246 | 3,805 | 475 | 510 |
| B | 920 | 946 | 148 | 189 |
| B | 4,223 | 4,072 | 814 | 743 |
| - | --- | --- | 479 | 747 |
| - | --- | --- | 32,773 | 21,835 |
| N | 3 | 1 | 196 | 35 |
| - |  | --- | 8,976 | 2,310 |
| B | 80,512 | 0 | 7,007 | 0 |
| B | 6,252 | 6,591 | 1.061 | 1,210 |
| - | --- | --- | 908 | 1,099 |
| B | 159,724 | 126,971 | 23.601 | 19,490 |
| B | 1,200 | 2,099 | 374 | 795 |
| 8 | 11,850 | 10,909 | 1,300 | 1,468 |
| B | 94,516 | 65,513 | 12,846 | 7,906 |
| B | 9,249 | 11,621 | 2,987 | 3:806 |
| B | 20,248 | 17,700 | 2,333 | 1,764 |
| B | 12,242 | \&1,369 | 1,776 | 2,062 |
| B | 3,235 | 3,179 | 624 | 351 |
| B | 7,184 | 4,581 | 1.361 | 1,338 |




| 8.488 | 11,021 |
| :---: | :---: |
| 3 | 35 |
| 1.315 | 1,800 |
| 5,130 | 5.766 |
| 47 | 14 |
| 1. 243 | 1,115 |
| 173 | 280 |
| 407 | 1,814 |
| 7 | 0 |
| 162 | 195 |
| 5.262 | 6,080 |
| 533 | 720 |
| 238 | 96 |
| 204 | 304 |
| 83 | 97 |
| 146 | 512 |
| 16 | 42 |
| 0 | 0 |
| 118 | 0 |
| 465 | 304 |
| 2,530 | 2,931 |
| 251 | 254 |
| 82 | 102 |
| 411 | 349 |
| 186 | 368 |
| 16,160 | 11,329 |
| 177 | 13 |
| 4.476 | 1,096 |
| 3,552 | 0 |
| 450 | 508 |
| 473 | 589 |
| 11.507 | 10,219 |
| 179 | 375 |
| 571 | 786 |
| 6,368 | 3,520 |
| 1,419 | 2,145 |
| 814 | 1,190 |
| 906 | 1,359 |
| 624 | 143 |
| 626 | 712 |
|  | IMIER-- |

TABLE 1．3．－－U．S．AGRICULTURAL IMPQRTS：DUANTITY AND VALUE BY COMMDDITY－CONTINUED

COMMODITY
sligar and related products SUGAR
GOLASSES，INEDIBLE
haple sugar and sirup
COMFECTIONERY PRODUCT
HONEY
OTHER
VEGETABLES AND PREPARATIONS RESH OR FROZEN： BEANS
CARRDTS
CUCGMMERS
EGGPLANT
GARLIC
ONIONS
PEAS
PEPPERS
POTATEES，WHITE DR IRISH SOUASH
tomatoes
TURNIPS OR RJJTABAGAS OTHER
REPARED OR PRESERYED：
CASSAVA，FLQUR，STARCH，AND TAPIOCA HOPS
USHROOMS，INCLUDING DRIED alives，IN BRiNE INIONS
peas，ex dried
lCKLED VEGETABLES fomatoes
temate paste and sauce
OTHER
other vegetable products BRODMCQRN
ESSENTIAL OR OISTILLED OILS
FEEDS AND FODDERS．EX GIL CAKE \＆MEA FLAYORING EXTRACTS
JUTE ANO JUTE BUTTS，UAMANUFACTURED halt liguors
NURSERY AND GREENHOUSE STOCK
SEEDS：EXCEPT OILSEEDS
SPICES
TOBACCD，UnMANUFACTUREO
HINES
OTHER


 ．の』 』 コココ LB
LE
GAL

| -10 | -1. |
| ---: | ---: |
| 990 | 1,039 |
| 56,259 | 57,345 |
| 14,698 | 1,192 |
| 2,077 | 13,315 |
| 2,081 | 1,028 |

QUANTITY
angust
$1970 \quad 1971 \mathrm{l}$ 1970 VALUE value
197 $19711 /$
1,00000 1970
THOU． THOU． 1，000

| 80，566 | 87，087 |
| :---: | :---: |
| 74，536 | 81，291 |
| 3，570 | 3，190 |
| 361 | 310 |
| 1，661 | 2，127 |
| 112 | 99 |
| 326 | 70 |
| 10，432 | 12.690 |
| 2 | 22 |
| 41 | 109 |
| 2 | 20 |
| 107 | 101 |
| 0 | 6 |
| 206 | 266 |
| 101 | 225 |
| 26 | 24 |
| 57 | 64 |
| 0 | 5 |
| 3 | 5 |
| 261 | 372 |
| 120 | 222 |
| 301 | 636 |
| 290 | 457 |
| 4 | 7 |
| 1，558 | 1．271 |
| 3，156 | 3，824 |
| 104 | 74 |
| 99 | 399 |
| 426 | 359 |
| 264 | 672 |
| 844 | 572 |
| 2,457 | 2．979 |
| 35：919 | 40，381 |
| 896 | 901 |
| 185 | 203 |
| 225 | 763 |
| 2，509 | 2，354 |
| 287 | 239 |
| 68 | 476 |
| 21868 | 3，592 |
| 2，601 | 910 |
| 1，482 | 1，014 |
| 214 | 306 |
| 12，872 | 11，901 |
| 10，809 | 16，820 |
| 902 | 902 | CONT INUED－－

TABLE 13.--U.S. AGRICULTURAL \&MPORTS: DUANTITY AND VALUE BY COMMODITY--CONTINUIEL

COMmODITY

COMPLEMENTARY
BANANAS
PLANTAINS
CDFFEE, GREEN
COFFEE EXTRACTS, ESSENCES, AND CONC COCOA BEANS
COCOA AND CHOCOLATE PREPARATIONS
ORUGS, HERBS, KOOTS, ETC
ESSENTIAL DR OISTILLED DILS
FIBERS, UMMANUFACTURED
RUBEER, CRUDE, NATURAL:
RUEBEER F ORY FORM
RUBGER, LATEX
SILK, RAW
SPICES:
PEPPER, UNGROUNO, BLACK VANILLA BEANS
OTHER
TEAL, UNMANUFACTURED, FREE IN BOND OTHER

1) PRELIMINARY

| OUANT 1 TY ${ }^{\text {July }}$ |  | Uust value |  | august |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | OUANTITY | Value |  |
| 1970 | 1971 / |  |  | 1970 | $19711 \%$ | 1970 | 19711 |  | 1,000 Dal. |
| THOU. | THOU. | 1,000 DOL. | 1,900 DOL. | THOU. |  |  |  |
| -- |  | 340.022 | 438,405 | --- | --- | 172+141 | 238,045 |
| 680,907 | 628,917 | 32,683 | 26,847 | 322,822 | 300,597 | 15,401 | 12.717 |
| 16,482 | 13,554 | 742 | 538 | 7,212 | 6.388 |  | 4. 41.469 |
| 418,146 | 641,843 | 193,603 | 255,192 | 213,129 | 359.815 | 99377 | 141.469 6.833 |
| 4.113 | 11.105 | 5.625 | 15,803 | 2,547 | 5,542 | 3,141 | 6.833 |
| 101,815 | 116,195 | 27,402 | 28,508 | 47,799 | 51,982 | 12,511 | 12,498 |
| 4,500 | 8,100 | 2,874 | 4.202 | 3,001 | 5,349 | 1.875 | 2,787 |
| 32,644 | 30,342 | 7,734 | 7,715 | 18,309 | 17,455 | $4+189$ | 4.529 |
| 9,919 | 11,552 | 3,666 | 4*588 | 8,220 | 8.955 | 1.969 | 2.421 |
| 2,020 | 1,823 | 5,820 | 6,676 | 877 | 1.030 | 2,836 | 3,942 |
| 10 | 20 | 3.291 | 3,905 | 3 | 9 | 1,763 | 1,664 |
| 143,628 | 233,045 | 27,143 | 35.781 | 67,688 | 138+188 | 13,099 | $21+125$ |
| 16,566 | 29,466 | 2,953 | $4+152$ | 7.870 | 17.649 | 1,432 | 2,295 |
| 141 | 58 | 1+137 | 468 | 43 | 20 | 339 | 160 |
| 4,094 | 9,750 | 1,643 | 4,206 | 1,962 | 7,574 | 859 | 3,238 |
| 420 | 205 | 1,990 | 994 | 307 | 127 | 1.43B | 624 |
| B,818 | 11,397 | 3,359 | 4.585 | 4,711 | 5.806 | 1,463 | 2.430 |
| 17,718 | 45,291 | 6.427 | 10,113 | 8.778 | 25,141 | 3,272 | 10.228 |
| 17.870 | 28,702 | 6.251 | 10,348 | 10,806 | 15,737 | 3,780 | 5,797 |
|  | --- | 5.470 | 5,784 | --- | - | 3,082 | 3,094 |

TABLE 14. -U.S. AGRICULTERAL EXPORTS: DUANTITY AND VALUE BY COMMODITY

COMMODITY


|  |  | $\begin{aligned} & 1970 \\ & \text { THOU. } \end{aligned}$ | $19711 \%$ <br> ThOU. | $\begin{aligned} & 1970 \\ & 1,000 \text { 00L. } \end{aligned}$ | $1,000 \mathrm{DOL} .$ | $\begin{aligned} & 1970 \\ & \text { THOU. } \end{aligned}$ | $\begin{aligned} & 1971 \quad 1 / \\ & \text { THAU. } \end{aligned}$ | $\begin{array}{r} 1970 \\ 1,000 \mathrm{DOL} . \end{array}$ | $\begin{aligned} & 19711 / \\ & 1,000 \mathrm{DOL} . \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ALE COMMODITIES | --- | --- | -- | 6,790,500 | 6,729,045 | -- | - | 3,255,400 | 3,376,702 |
| NONAGRICULTURAL COMMODITIES | --- | --- | --- | 5,690,629 | 5,604.021 | --- | --- | 2,724,252 | 2,830,715 |
| agriculfural commodities | --- | --- | -- | 1,099,871 | 1,125:024 | --- | --- | 531,148 | 545,987 |
| ANIMALS AND ANIMAL PRODUCTS | --- | --- | --- | 133.946 | 131,933 | -- | --- | 69,452 | 71,484 |
| ANIMALS, :IVE | $\cdots$ | $\cdots$ | --- | 8.236 | 3.161 | --- | --- | 4,307 | 3,849 |
| CATTLE | NO | 4 | 5 | 2.069 | 2.106 | 2 | 2 | 1,097 | 1,036 |
| POULTRY, LIVE: |  |  |  |  |  |  |  |  |  |
| BABY CHICKS EX BREEDING CHICKS | NO | 2,134 | 2,599 | 431 | 519 | 879 | 1,420 | 182 | 286 |
| BREEDING CHICKS | NO | 2,493 | 2,997 | 2.581 | 3,052 | 1,148 | 1,522 | 1,089 | 1,508 |
| OTHER | - | --- | - | + 422 | 247 | -- | - | 1.164 | 133 |
| OTHER | --- | --- | - | 2,733 | 2,236 |  | --- | 1,776 | 887 |
| OAIRY PRODUCTS | -- | - | --- | 26,019 | 25,276 | --- | --- | 16, 386 | 10,508 |
| ANHYOROUS MILK FAT | L8 | 9 | 68 | 7 | 25. 43 | 2 | 5 | 16, 1 | 119508 |
| BUTTER | LB | 106 | 8,758 | 37 | 4,735 | 15 | 2,922 | 1 | 1,609 |
| CHEESE AND CURB | LB | 1,132 | 760 | 835 | 6.27 | 484 | 430 | 360 | 351 |
| MILK AND CREAli : |  |  |  |  |  |  |  | 360 | 351 |
| CONDENSED DR EVAPORATED | LB | 5,674 | 4.458 | 972 | 817 | 3.151 | 2,860 | 543 | 519 |
| DRY, WHOLE MILK AND CREAM | LB | 1.288 | 5,545 | 475 | 1,213 | 736 | 3,665 | 332 | 698 |
| FRESH | GAL | 254 | 254 | 357 | 393 | 109 | 154 | 155 | 236 |
| HONFAT ORY | 18 | 90.328 | 58.721 | 22,911 | 17,066 | 56,960 | 25,593 | 14,782 | 6,953 |
| OTHER | - | --- | - | 425 | 392 | , | 5, | 206 | . 138 |
| FATS, OILS, AND GREASES | LB | 412.340 | 406,848 | 39,665 | 37,283 | 187,257 | 233,335 | 17,691 | 21,665 |
| LARD AND OTHER RENDERED PIG FAT TALEOW: | LB | 75,193 | 26,330 | 9,165 | 3,183 | 37,168 | 15,772 | 4,446 | 1,886 |
| EOIBLE | L. 8 | 3,565 | 696 | 356 | 89 | 3.166 | 414 |  |  |
| inedible | LB | 306,232 | 355,850 | 27,164 | 30,926. | 132,946 | 204,456 | 11.415 | 176997 |
| OT HEя | LB | 27,350 | 23,971 | 2,980 | 3,086 | 13,977 | 12,693 | 1,526 | 1,751 |
| MEAT $A N D$ MEAT PREPARATIONS | L8 | $51+304$ | 62,632 | 19,378 | 23,070 | 28,669 |  |  |  |
| BEEF AND VEAL, EXCEPT OFFALS | 1.8 | 4.774 | 5.427 | +4,039 | 5,193 | 2,039 | 2,624 | 1.791 | 12,862 |
| PDRK, EXCEPT OFFALS | 1.8 | 8.266 | 9,546 | 3,327 | 3,547 | 4,042 | 6,503 | 1,685 | 2,414 |
| OFFALS, EDIGLE, VARIETY MEATS | L8 | 34,155 | 43,339 | 10,032 | 12,017 | 20,351 | 23,793 | 6. 123 | 6,576 |
| OTHER | L8 | 4,110 | 4,320 | 1,980 | 2,312 | 2,237 | 2,216 | 1,009 | 1,201 |
| POULTRY PRODUCTS | --- | --- | --- | 9,650 | 10,384 | --- | --- | 5,289 | 6,339 |
| EGGS , DRIED AND OTMERWISE PRESERVED | LR | 145 | 275 | 162 | 302 | 59 | 116 | 66 | 121 |
| EGGS IN THE SHELL + FOR HATCHING | DOZ | 1,822 | 1,619 | 1,784 | 1,727 | 895 | 854 | 905 | 919 |
| eggs in the shell, other POULTRY MEAT, FRESH, FROZFA: | DOL | 190 | 158 | 77 | 59 | 84 | 122 | 37 | 46 |
| CHICKENS | LB | 17,745 | 22.864 | 4,610 | 5,917 | 9+554 | 14,200 | 2,483 | 3,867 |
| TURKEYS | LB | 5,403 | 3,515 | 1,913 | 1,571 | 3,525 | 1,986 | 1,227 | 961 |
| OTHER | LB | 1. 665 | 1.352 | 608 | 456 | 946 | 665 | + 322 | 224 |
| polltry, canned and specialfies | LB | 1,324 | 1.024 | 495 | 353 | 690 | 592 | 248 | 200 |

TABLE 1,4 --U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY CDHMCDITY--CONTINUED


TABLE 14.-U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY-CONTINUED

| COMMODITY | UNIT | Tuly-august value |  |  |  | QUANTITY AUGUST VALUE |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & 1970 \\ & \text { THOU. } \end{aligned}$ | 1971 1/ <br> THOU. | $\begin{aligned} & 1970 \\ & 1,000 \text { ot. } . \end{aligned}$ | $\begin{aligned} & 19711 /= \\ & 1+000 \mathrm{DOL} . \end{aligned}$ | $\begin{aligned} & 1970 \\ & \text { THOU. } \end{aligned}$ | $19711 /$ <br> THOU. | $\begin{aligned} & 1970 \\ & 1,000 \text { DOL. } \end{aligned}$ | $\begin{aligned} & 19711 / \\ & 1,000 \text { DOL. } \end{aligned}$ |
| GRA INS AND PREPARATIONS | $\cdots$ | --- | --- | 430.100 | 356,085 | --- | -- | 209,003 | 171,252 |
| FEED GRAINS AND PRODUCTS | MT | 3.722 | 2,483 | 191,253 | 148,881 | 1.732 | 2,219 | 89,585 | 70,781 |
| FEED GRAINS | Mi | 3,668 | 2,430 | 187,656 | 144,395 | 1,709 | 1,190 | 87,990 | 68,369 |
| barley | BL | 16+022 | 1,615 | 9,581 | 1,584 | 7,918 | 1,410 | 4,850 | 1,330 |
| CORN | BU | 97,581 | $76+715$ | 138,838 | 117,231 | 43,590 | 36,931 | 63,058 | 54,413 |
| GRAIN SORGHUMS | BU | 32,929 | 17,508 | 39,017 | 25,475 | 16,803 | 8,653 | 19,981 | 12.579 |
| DATS | BU | 302 | 102 | 221 | 106 | $16^{\circ}$ | 69 | 102 | 67 |
| MALT AND FLDUR, INC GARLEY MALT | $L{ }^{\text {b }}$ | 11.462 | 18,267 | 690 | 1.302 | 4.684 | 7,698 | 292 | 557 |
| CORN GRITS AND HOM INY | Le | 6,527 | 3,535 | 287 | 192 | 2,382 | 2,002 | 118 | 108 |
| CORNAEAL | CWT | 363 | 267 | 1,445 | 1.271 | 146 | 161 | 602 | 754 |
| CORN STARCH | LB | 7,849 | 11,860 | 871 | 1,274 | 2,738 | 6,196 | 324 | 695 |
| datmeal and groats | CHT | 1 | 5 | 8 | 27 | 0 | 4 | 0 | 25 |
| OAtmeal $\&$ OATS, ROLLED, ETC | LB | 4,837 | 7. 151 | 296 | 420 | 4,494 | 4,061 | 259 | 255 |
| RICE, MILLED BASIS | LB | 697,957 | 334,053 | 53,923 | 28.208 | 231,711 | 189,742 | 18,565 | 16,551 |
| MILLED | LB | 325,306 | 224,823 | 28.856 | 20,786 | 104,688 | 144,131 | 9,685 | 13,351 |
| HLSKED, BROHN | L. ${ }^{\text {c }}$ | 372,313 | 109,123 | 25.024 | 7,407 | 127,007 | 45,504 | 9,878 | 3,186 |
| padoy or rough | L8 | 337 | 108 | 43 | 14 | 17 | 108 | 2 | 14 |
| RYE | Bu | 9 | 914 | 18 | 1,116 | 0 | 847 | 0 | 1.03P. |
| WHEAT AND PRODUCTS | BU | 111,958 | 97,469 | 176,873 | 167,014 | 60,619 | 45,404 | 96,624 | 7A,121 |
| WHEAT | BU | 104,316 | 87, 224 | 163,959 | 149,048 | 56,298 | 40,343 | 89,507 | 68,428 |
| Wheat flaur | CHT | 2,336 | 3,544 | 8,680 | 14,500 | 1,312 | 1,671 | $4 \times 746$ | 6,905 |
| OTHER HHEAT PRODUETS | BU | 2,316 | 1,565 | 4,234 | 3,426 | 1,330 | 1,251 | 2,371 | 2,789 |
| BAKERY PRODUCTS | LB | 2,5a0 | 2.754 | 989 | 1,038 | 1.292 | 1,382 | 521 | 536 |
| INFANTS ANO DIETETIC FODDS | LB | 11,094 | 19,592 | 2,656 | 4.254 | 2,448 | 9,802 | 1,116 | 1.944 |
| BLENOED FODD PRODUCTS | LB | 33,672 | 46,208 | 2,559 | 3,997 | 25,316 | 14,722 | 1,830 | 1.351 |
| OTHER | -_ | --- | --- | 1,828 | 1,578 | --- | --- | 760 | 929 |
| feeps and fomders, ex oil cakeemeal | --- | --- | --- | 27,227 | 20,148 | --- | --- | 12,586 | 11,04\% |
| CORN BYPRDOUCTS; FEED | STN | 152 | 147 | 8,308 | 8.104 | 69 | 86 | 3,829 | 4,685 |
| ALFALFA MEAL dehYopateo | STN | 61 | 10 | 3,362 | 570 | 31 | 3 | 1,679 | 167 |
| alfalfa meal, Sun-cured | STN | 51 | 4 | 2,674 | 213 | 22 | 0 | 1,169 | 0 |
| PDULTRY FEEDS, PREPARED | 5 TN | 22 | 24 | 3,009 | 3,688 | 11 | 16 | 1,530 | 2,454 |
| OTHER |  | -- | _-- | 9,874 | 7,573 | --- | --- | 4,379 | 3,738 |
| 0 ILSEEDS AND PROOUCTS | - | -730 | -70 | 270,718 | 355,985 | $\cdots$ | - | 134,578 | 160.270 |
| OIL CAKE ANO MEAL | STN | 730 | 782 | 62,223 | 70,623 | 315 | 363 | 26,747 | 32,500 |
| Soybean dil cake and meal | STN | 696 | 756 | 59.131 | 67,919 | 289 | 350 | 24,668 | 31,068 |
| DTHER | Sin | 34 | 26 | 3,092 | 2,705 | 26 | 14 | 2,079 | 1,432 |
| Oilseeds | --- | --- | --- | 159,518 | 217,040 | --- | --- | 23,660 | 105,157 |
| FLAXSEED | Bu | 1.077 | 4 | 2,782 | 20 | 0 | 4 | 0 | 20 |
| SOYBEANS | BU | 54,297 | 65,796 | 151,596 | 211,878 | 29,054 | 31.347 | 81,145 | 102.697 |
| SAFFLOHER SEED | 18 | 14,045 | 0 | 746 |  | 11+122 | 0 | 602 | 0 |
| QTHER | --- | - | --- | 4,393 | 5,141 |  | --- | L,913 | 2,440 |
| VEG OILS AND HAXES | 18 | 355,720 | 440,146 | 48,977 | 68,322 | 172.917 | 131,335 | 24,171 | 22,613 |
| COTTANSEEO OH. | LB | 26,362 | 84,137 | 3,915 | 13,443 | 8,905 | 14,322 | 1,217 | 2.457 |
| soybean oil | LB | 295,371 | 294,692 | 38,759 | 43,642 | 143.187 | 92,363 | 19,153 | 15,029 |
| OTHER | 18 | 33,987 | 61,317 | 6,303 | 11,23? | 20,825 | 24,650 | 3,801 | 5,127 |

TABLE Z4.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMDDITY


| QUANTITY AU |  |
| :--- | :--- | :--- |
| $1970 \quad 1971$ | $1 /$ |

UGUST
UST

value

TOBACCD IJNMANUFACTUREO BURLEY
CIGAR WRAPPER
DARK-FIRED KENTUCKY AND TENNESSEE
FLIUE-CURED
MARYLAN
OTHER
vegetable and preparations ANMED asparagus
CORN
SOUPS tomatoes, tomato saule and puree OTHER

DRIED BEANS
ORIED PEAS, INC COH AND CHIJCK ORIEO LENTILS
FRESH
DNIONS
POTATOES, EXCEPT SHEET PUTATOES tomatoes OTHER
ROZEN VEGETABLES
HOPS
SOUPS AND VEGETABLES, DEHYDRATED TDMATO JUICE, CANNED
VEGATABLE SEASONINGS OTHER

QTHER VEGETABLE PRODUCTS
COFFEE
DRUGS, HERGS, ROOTS, ETC.
ESSENTIAL DILS AND RESTNOIOS
FLAVORING SIRUPS, SUGARS, EXTRACTS
HONEY
URSERY STOCK
SEEDS, EXCEPY OILSEEDS
OTHER
$1 /$ PRELIMINARY.


| 67.235 | 87. 233 |
| :---: | :---: |
| 4,801 | 7,145 |
| 143 | 768 |
| 2,378 | 4,858 |
| 48,104 | 51,274 |
| 2,028 | 3.069 |
| 9,781 | 20,119 |
| 20,792 | 11,395 |
| 1,903 | 448 |
| 1,552 | 2,106 |
| 2,535 | 1,990 |
| 6,709 | 3,053 |
| 8,0a4 | 3,799 |
| 79,515 | 42,408 |
| 53,985 | 34,932 |
| 19,743 | 6,125 |
| 5,797 | 1,351 |
| 183,984 | 189,404 |
| 5-954 | 9,796 |
| 17,471 | 23,548 |
| 107:604 | 105,305 |
| 26,050 | 23,434 |
| 27,005 | 27,322 |
| 3,563 | 2,533 |
| 358 | 441 |
| 5,618 | 3,716 |
| 284 | 119 |
| 7,821 | 7,015 |
| 2,491 | 2,826 |
| 2,000 | 1,884 |
| 1,941 | 2,340 |
| 0 | 0 |
| 1,471 | 1,323 |
| 16,586 | 10,657 |
| 1,037 | 1.053 |

64,751
5,317 287
1,456 50,878
1,708
1,106
28,330
3,999
3,999
692
692
277
607
1,106
1,318
1,318
6,731
1,9731
4,972
1.281
9.378
9.331

9,331
370 $\begin{array}{r}370 \\ 916 \\ \hline\end{array}$ 916
3.441
2,478 2,478
2,126
713 334
2,470
1.960
2.475

36,000
2,523
994
4,718
10.285 10.285

297
1.397
4.592
923
10,269
10,269
3,794
12,022
87,567
7,731 5,037 5,037
3,339 54,533
2,960
13,988
22,471
2,303
203
431
431
474
469
727
3,926
3,331
147
9,243
550
1,004
2,784
2,828
2,077
478
495
1,514
121
1.990
2.396

40,110
2,949
2,949
1,306
1,306
6,681
10,931
10,931
295
1,284
3,794

30,760

431
448

8,724
731
731
$\begin{array}{r}7,381 \\ 554 \\ \hline\end{array}$
$\begin{array}{r}+381 \\ +554 \\ \hline-2\end{array}$
3.754
3.754
4.029

68
3.684

28,889

| 28,889 | 48,374 |
| ---: | ---: | 46,374

4,155 4,155
2,599

2,599
2,159
2.699
28.659
1.634
7.150

7,158
0,476
1,314
21
299
322
299
322
269
403
2,051
1,624
1.624
308
118

118
2,263
118
2.263
196
355

| $-1,-$ | 16,516 | 23,604 |
| ---: | ---: | ---: |
| 1,854 | 1,062 | 1,724 |
| 958 | 492 | 708 |
| 1,110 | 2,250 | 3,962 |
| 0 | 4,297 | 6,986 |
| 428 | 119 | 106 |
| -7. | 955 | 777 |
| 7,381 | 1,974 | 2,418 |
| 554 | 428 | 485 |
| -7 | 4,939 | 6,439 |

Table 15.--U.S. agricultural exports and imports: Walue by souncry
July-kugust 1970 and 1971


Table 15...t.S. agriculturat experts and imports: Value by comentry $301 y$-August 1970 and 1971 -- Continued

$\frac{1 /}{2 /}$ Less than $\$ 500$.
Separately classified beginning Janaary 1 , 1071.

Tatile 26.--quantity indexes: U.S. agricultaral exports, flecal years $\mathbf{~ 1 9 6 8 - 7 1 , ~ m o n t h i y ~ a n d ~ a c c u m u l a t e d , ~ J u l y ~} 1970$ to date


I/ Brsed on 359 claasificatiows in 1971. $2 /$ The seasonal adjustrent ser es has been revised to incorporate the Bureau of the Census tethod X-11. This new nethod of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explatation of the new adjustmat procedures, see U.S. Department of Comerce, Bureau of the
 Office, Washington, D.C., 1965.

Table 17.--Quantity indexes: U.S. agricuitural imports, Eiacal years 1968-71, monthly and accunutated, July 1970 to date

|  | Sopplementary $1 /$ |  |  |  |  |  |  |  | Coraplementary I/ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year and month | $\begin{gathered} \text { Animals } \\ \text { and } \\ \text { animal } \\ \text { produces } \end{gathered}$ | $\begin{array}{cc} : & \text { Grains } \\ : & \text { and } \\ : & \text { feeds } \\ \hline \end{array}$ |  | $\begin{aligned} & \text { Vegetalile } \\ & \text { of ls } \\ & \text { and } \\ & \text { of iseeds } \end{aligned}$ |  | ```Sugar, molesses, and Birups``` |  | Total <br> supple- <br> mentary | Cocoa, coffee, and tea | + | $\begin{gathered} \text { Rubber, } \\ \text { and } \\ \text { allied } \\ \text { gums. } \end{gathered}$ | , | Total complementary | ```A11 agricultural. commodities 2/``` |


| $\begin{gathered} 1967 / 68 \\ 1968 / 69 \\ 1969 / 70 \\ 1970 / 71 \\ \text { Iuly-Atigust } \\ 1970 / 72 \ldots \\ \text { July-August } \\ 1971 / 72 \ldots \end{gathered}$ |
| :---: |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

Calendar yeat $1967=100$

| 97 | 102 | 105 | 104 | 107 | 104 | 105 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 105 | 103 | 110 | 100 | 127 | 103 | 107 |
| 104 | 107 | 116 | 101 | 131 | 104 | 111 |
| 111 | 113 | 118 | 98 | 124 | 101 | 111 |
| 97 | 124 | 117 | 91 | 95 | 93 | 107 |
| 67 | 130 | 115 | 139 | 155 | 136 | 124 |

Adiusted for seasonnl variation 3/


[^1]
## Explanatory Note

U.S. foreign agricultural trade statistics in this report faclude official U.S. data based on compllations of the Bureau of the Census. Agricultural comodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as "extiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.
The trade statistics exclude shipments between the 50 States and Puerto Rlco, between the 50 States and the island possessions, between Puerto Rico and the island possessions, amond the island possessions, and intransit through the Untted States from one foreign country to another when documented as such through U.S. Customs.
EXPORTS The export statistics also exclude shipments to the U.S. armed forces and planes en diplomatic missions abroad for their own use and supplies for vessels and compiled by engaged in foreign trade. Data on shipments valut statistics but are refle not in nonagricultural port statistics in and overall exporider P.L. 83-480 (Agricultural Trade Developand Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government prograll exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at $\$ 251-\$ 499$ are included on the basis of sampling estimates; shipments to Canada valued at $\$ 251-\$ 1,999$ are sampled.
IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than $\$ 251$ are estimated on the basis of a 1 -percent sample and are not compiled by commodity. They are exciuded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean fxeight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports simflar to agricultural comodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other comodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compliation procedures of the Bureau of the Census is contained in the publications of that agency.

$$
\begin{aligned}
& \text { END } \\
& \text { DATE } \\
& \text { FILMED } \\
& 7-12-79 \\
& \text { NTIS }
\end{aligned}
$$


[^0]:    I/ Agricultural Economist, Trade Statistics and Analysis Branch, Foreign Development and Trade Division, Economic Research Service. The author gratefully acknowledges the assistane of Louise E. Stanton, Statistical Assistant, in developing sources and methodology.

[^1]:    1/ Supplementary afticultural imports consist of all imports similar to agricultural commodities produced conmercially in the Onitud Stateg together with all other agricultural imports lnterchangeable to any significant extent with such United States commodities. Complementary agricoitural imports fnelude nil others, about 98 percent of which constst of cibber, coffee, taw silk, cacao beans, tool for earpets, bananas, ten, and vegetable fibers. $2 /$ based on 430 classificaisons in lig7l, $3 /$ The sensonal ad tions is a cont procedures, see $11, s$. pepartment of commerce, luccount changing seasonal patteris. For detailed explanation of the adjustment program, Technical paper No. 1 S . W.S. Government printing Office, Hashington, D.G., 1965 .

