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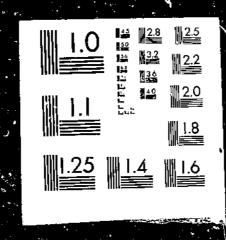
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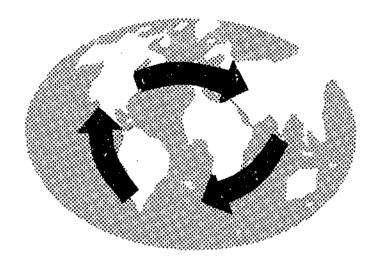
#### FATUS/FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES, 1970 OCTOBER Washington, DC: USDA/FATUS- Economic Research Service.

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# FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES



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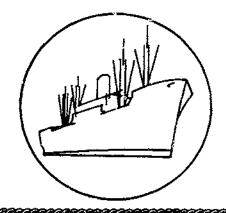
- U. S. Trade and Economic Aid to Korea
- U.S. Agricultural Export Shares by Regions and States
- U.S. Agricultural Exports as Share of Production
- Export Fact Sheet
- Import Fact Sheet
- Trade Statistics, July-August

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Trade Statistics and Analysis Branch Foreign Development and Trade Division Economic Research Service



### FOREIGN AGRICULTURAL TRADE

OF THE UNITED STATES

#### Digest

U.S. Trade and Economic Aid in Korea (see page 7). The United States is one of Korea's principal trading partners and the main supplier of economic assistance. In 1969, the United States purchased half of Korea's exports, while providing almost one-third of its imports and about 80 percent of its external net economic aid.

Korea was the seventh best customer for U.S. farm products in 1968 and 1969, jumping from about the number 15 position in preceding years. U.S. farm exports to Korea rose from \$83 million in 1966 to \$235 million in 1969. The rapid growth in Korea's economy enabled the United States to increase its doilar sales from an annual average of \$12 million in the early 1960's, 10 percent of all farm exports to Korea, to \$91 million in 1968, nearly half the total.

Agricultural commodity aid (mainly P.L. 480) accounted for about one-third of the total net U.S. economic aid to Korea from 1955 to 1968. The aid, mainly to relieve shortages of food and fiber in Korea, also helped develop agricultural enterprises, support economic development projects, and expand commercial markets for U.S. farm products. Food and fiber aid did not adversely affect Korea's grain production, but probably led to an accelerated decline in cotton production and acreage.

\* \* \* \* \*

U.S. Agricultural Export Shares by Regions and States, Fiscal Year 1970 (see page 23). Illinois is the largest exporter of agricultural products, accounting for \$650 million -- nearly a tenth -- of last fiscal year's \$6.6 billion U.S. total. Besides being the leader in exports of soybeans, soybean products, and feed grains, Illinois was an important shipper of wheat, lard and tallow, hides and skins, and meats.

The combined exports of 16 States that comprise three geographic regions (West North Central, East North Central, and West South Central) were estimated at 63 percent of the U.S. total. Eight of these States ranked among the top 10 in 1969/70 farm exports. Runners-up to Illinois were: California (\$555.6 million), Iowa (\$504.8 million), Texas (\$421.6 million), and North Carolina (\$406.4 million).

Four North Central States -- Illinois, Iowa, Indiana, and Nebraska -- along with California and North Carolina contributed three-fifths of the \$2,130 million increase in farm product exports between 1959/60 and 1969/70.

. . . .

U.S. Agricultural Exports as Share of Production (see page 37). U.S. exports of agricultural products in 1969/70, at \$6,646 million, were equivalent to 14 percent of total cash receipts from farm marketings in 1969. This share represented a slight improvement from a year earlier: Cash receipts increased 7 percent, but farm exports increased 16 percent. Export markets accounted for four-fifths of the production of dried peas, nearly three-fifths of the rice, half of the soybeans, more than two-fifths of the wheat and cattle hides, and more than a third of the tobacco and tallow. They also required nearly a third of the cotton, dried prunes, and hops; a fourth of the raisins and non-fat dry milk; a fifth of the lemons, dried edible beans, and dried whole milk; and a sixth of the lard, sorghum grains, and flaxseed.

\* \* \* \* \*

International Price Highlights (see page 41). Grain prices increased in August, except for those of Argentine and Canadian wheat. The soybean price declined seasonally. The cotton price remained unchanged.

\* \* \* \* \*

Export Fact Sheet (see page 45) and Import Fact Sheet, Fiscal Year 1970 (see page 50). These annual reports provide a wide variety of highlight information on U.S. agricultural trade the past fiscal year.

\* \* \* \* \*

Ocean Freight Rate Highlights (see page 5-). During the second quarter of 1970, U.S.-and foreign-flag vessels showed diverging rate changes for ocean-going grains. U.S.-flag rates averaged 10 percent below the previous quarter while foreign-flag rates increased 18 percent. Much of the increase in foreign-flag rates reflected heavy international trade in wheat and feed grains as well as increased demand for tankships due to the Middle East situation. Decreased second quarter exports of wheat under Government-financed programs probably contributed to the decline in U.S.-flag rates.

\* \* \* \* \*

World Trade Highlights (see page 59). Spending substantially more for foreign vegetables, meats, and hides, Sweden raised its total purchases of farm imports in 1969 to a record \$644 million. Fruits, tobacco, and cotton, were the principal products imported from the United States, whose share declined a point to 9 percent.

At \$222 million, Ireland's agricultural imports in 1969 were about 4 percent above the 1968 level. Purchases of fruits, tobacco, and sugar were up but wheat and feed grains were down sharply. 'The U.S. share declined 3 points to 14 percent. Imports from the United Kingdom were up 18 percent for a total of \$71 million -- a 32-percent share.

Austria's agricultural imports totaled \$340 million in 1969, down 10 percent from the peak of \$377 million in 1966. Since the mid-1960's, feed grain imports declined but imports of animal feeds increased. The U.S. share fell to 4 percent in 1969 from 10 percent in 1962.

\* \* \* \* \*

U.S. Agricultural Exports, July-August 1970 (see page 68). Our July-August exports of farm-origin products advanced 16 percent over year-earlier levels to total \$1,087 million. Soybean exports nearly doubled and accounted for much of the overall gain.

Increases also occurred for wheat, feed grains, protein meal, fruits, vegetables, lard, tallow, dairy products, and soybean oil. Offsetting these gains, however, were declines in cotton, tobacco, pork, and rice.

Agricultural exports to the European Community rose one-fifth to \$227 million. The increase occurred in nonvariable-levy items; these gained nearly two-fifths -- largely due to heavy sales of soybean meal and soybeans. Exports of variable-levy items were 7 percent below 1969's pace because of sharply reduced rice and feed grain shipments.

\* \* \* \* \*

U.S. Agricultural Imports, July-August 1970 (see page 73). U.S. agricultural imports were valued at \$913 million, up 9 percent from the 1969 pace. The gain was concentrated in complementary (noncompetitive) products, which increased 12 percent. Higher coffee prices produced most of this expansion. Banana imports, valued at \$33 million, were also well above year-earlier levels. Imports of supplementary (partially competitive) products gained 6 percent, with higher prices accounting for most of the change.

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59, 1960-64, and 1965-69; annual 1968-69, July 1969 to date 1/2/

V	Animals	Cotton, : excluding; linters :	Wheat	grains	Milled rice		. 480	: :Tobacco,: : unmanu-: :factured:		agri- cultural	: Nonagri- :cultoral : exports	Total all commodí-
<del></del>		:		products	<u>:</u>	;	tables	: :		exports	: cxporca	: cies
:						Million						•
Average						MILLION	OTTATE					
<u> 1955-59</u>												
Total:		<b>6</b> 85	709	373	107	3/437	344	344	210	3,810	13,900	17,718
Commercial:		399	240	231	57	329	328	310	196	2,512		
Programs	187	286	469	142	50	108	16	34	14	1,306		
1960-64	2/655	73.7	1 106			2 /205		0.05	•			
Commercial	<u>3</u> /655 553	717 548	1,196	664 545	155 80	<u>3</u> /705 589	416 413	387 333	255 229	5,150	16,293	21,443
Programs		169	790	119	75	116	3	54	26	3,696 1,454		
1965-69		~~2	,,,,		,,	110		J.	20	1,434		
Total	3/747	463	1,225	3/1,043	275	3/1,210	469	468	418	6,319	24,364	30,683
Commercial:	609	353	543	948	163	1,103	467	436	367	4,989	-4,507	30,003
Programs		110	682	95	113	107	2	32	51	1,330		
										·		
Annual :												
1967/68	2/645	470		2 (1 00:		1 400						
Commercial	<u>3</u> /645 510	475 356	1,277 643	<u>3</u> /1,001 913	337 202	1,203	455 453	494	424	6,311	25,884	32,195
Programs		119	634	88	135	1,098 105	452 3	463	376	5,013		
1968/69 4/ :	13.	213	624	QD.	133	200		31	48	1,298		
Total	3/761	329	893	3/774	316	1,239	461	507	460	5,740	29,456	35,196
Commercial:	593	231	490	737	148	1,162	460	475	400	4,696	25,430	33,170
Programs:	168	98	403	37	168	77	1	32	60	1,044		
:										-,		
July-March 1968/69 :												
Total		208	617	574	192	902	337	365	336	4,043	20,963	25,006
Commercial:	438	1.50	354	555	105	857	337	353	306	3,455		
Programs	82	50	263	19	87	45		12	30	588		
July-March 1969/70 4/												
Total	3/583	238	685	<u>3</u> /788	239	1,186	399	432	381	4,932	24,958	29,890
Commercial	509	158	440	747	146	1,131	399	423	336	4,289	24,500	27,090
Programs:	74	80	246	41	93	55	<u>5</u> /	9	45	643		
:							_					
Monthly 1969/70 6/ :												
July:	54	36	83	89	34	89	42	37	36	500	2,500	3,000
August	62	17	60	92	24	64	45	37	37	438	2,722	3,160
September	60 75	16 19	60 75	96 84	21 29	76	52	60	36	471	2,669	3,140
November	69	14	69	117	29	189 196	59 43	64 73	51 48	645	2,929	3,574
December	57	20	82	77	30	160	45	73 77	43	658 591	2,759	3,417
January:	60	46	90	74	20	127	39	19	40	515	2,779 2,741	3,370 3,256
February	63	39	89	86	27	128	42	26	50	550	2,830	3,380
March	70	29	78	72	25	163	41	39	46	563	3,021	3,584
April:	63	37	92	64	16	164	45	32	41	554	3,040	3,594
May	70	38	76	78	29	153	46	37	40	567	3,314	3,881
June	71	34	87	65	37	169	52	39	38	593	3,130	3,723
July-June	773	347	942	995	322	1,671	550	540	506	6,646	34,434	41,080
**************************************												
Monthly 1970/71 6/ : July	64	25	78	100	29	136	49	34	4"	==0	2 072	2 570
August:	69	11	95	88	19	134	46			558	2,972	3,530
September:	٠,	**	,,	•	13	134	40	28	39	529	2,729	5,258
October												
November												
December												
January:												
February												
March												
April												
Nay												
Julie 4			110			270	95	<del></del>			5,702	
July-August:	133	35	173	188	48	7 (1)		61	14	1.087		6,789

<sup>1/</sup> Government-financed programs include exports under Public Law 480 programs (sales for Foreign currency, long-term dollar and convertible local currency credit sales, berter for strategic materials, and donations) and under AID programs. 2/ Commercial sales (exports outside Government-financed programs) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies, which benefit the U.S. balance of payments and rely primarily upon authority other than P.L. 480; (2) exceusion of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than dimestic market prices; and (4) export payments in cash or in kind. 3/ Commodity group totals for feed grains, oilseeds and products, and animals and products include for years noted, in addition to the value reported by the Bureau of the Census, the estimated value of certain commodities donated through voluntary relief agencies, which are included by Census in "Other food for relief and charity." 4/ Preliminary data. 5/ Less than \$500,000. 6/ Commodities may not add to total, due to rounding.



#### SPECIAL in this issue

U.S. TRADE AND ECONOMIC AID IN KOREA 7/99 24/6/4/

By Susan A. Libbin 1/

The United States has been one of Korea's principal trading partners and its main supplier of economic assistance. In 1969, the United States purchased half of Korea's exports, while providing almost one-third of the country's imports and about 80 percent of its net external economic aid.

#### Seven Years of Booming Economic Growth

Korea's economy has been booming since 1962. Growth in real gross national product (GNP in constant 1967 prices) more than doubled from 1962 to 1969, while per capita income showed a similar trend (table 2).

Domestic investment has become increasingly important. The ratio of gross capital formation to the GNP rose from 11 percent in 1960 to 30 percent in 1969. In recent years, the largest investment increase has been in the communication and transport and manufacturing sectors, with each receiving about 28 percent of all investments in 1968. Although investment in agriculture-forestry-fishery has increased, the share allocated to this sector has remained at about 7 percent of the total. The government provides about one-fourth of total domestic investment. Government development expenditures have expanded rapidly in recent years, primarily in social overhead capital, such as transportation, communication, and education. Although agriculture and forestry received the largest amount of government investment and expenditures in this sector have increased, the share allocated declined from 26 percent in 1962 to an estimated 18 percent in 1970.

Increased investment has helped promote rapid industrialization. Industrial output quadrupled from 1962 to 1969, compared with a 50-percent increase in agricultural output and an even smaller increase in per capita agricultural output. But the rapid growth has caused inflation. Real wholesale prices (constant 1960 prices) were fairly stable during 1956-60, but rose by 20 percent and more in 1962 and 1963, and increased by about 8 percent annually since then. Grain wholesale prices rose at a faster rate than the general level during the last 3 years.

Along with the country's domestic growth, Korea's foreign trade has increased steadily. Recause imports rose faster than exports, the trade deficit worsened the last 4 years. It reached a record \$1 billion in 1969. The deficit was more than offset by long- and short-term capital inflow, invisible trade (mainly earnings from Vietnam and other military services), and economic assistance. Thus, foreign exchange reserves rose sharply even though the trade deficit increased.

<sup>1/</sup> International Economist, Trade Statistics and Analysis Branch, Foreign Development and Trade Division, Economic Research Service

Table 2.--Selected economic data of Korea, calendar years 1955-69 1/

Category :	<u>:</u>	1955	: 1956		: 1958	: 1959		1961	1962	: 1963		1965	: 1966			1969
Agricultural output: 2/ :	:															01242
Total:	1957-59 : = 100 :		84	96	102	102	101	113	106	115	138	137	150	139	140	<u>3</u> /161
Per capita	1957-59 : = 100 :	106	89	99	102	99	95	104	95	100	116	113	120	109	107	<u>3</u> /120
Industrial output:		Z9	35	41	45	52	56	59	60	79	85	100	122	156	202	245
Gross national product:																
Total	Hillion :	2,199	2,226	2,422	2,556	2,668	2,729	2,843	2,942	3,211	3,476	3,734	4,234	4,612	5,210	6,032
Per capita		103	101	107	110	111	111	112	).3	120	126	132	146	155	171	193
expenditures:	(billion:	422	445	471	486	508	523	528	569	588	620	669	717	784	874	971
Total investment 4/:	won) : 1965 : prices :	49	53	61	58	59	62	65	84	106	93	118	191	232	326	<u>3</u> /414
:	(billion:															
Wholesale prices: :	-															<b>-</b>
Grains	1960 ≈ : 100 ;	NA.	101	116	95	84	100	124	131	208	263	246	238	265	295	347
Fiber products		ŅA	89	92	92	94	100	112	119	136	193	236	254	275	291	297
All prices			81	ŭψ	88	90	100	113	124	149	201	221	260	276	298	320
Balance of payments: 5/ :		:														
Trade balance	Million : dollare :		<b>-315</b>	-371	-327	-227	-273	-242	-336	-410	<del>-</del> 245	-240	-429	-574	-836	-998
Trade under aid 6/:		233	320	374	311	211	232	197	218	233	143	136	144	119	149	NA
Under U.S. P.L. 480 : and MSA/AID	Million : dollars :		73	116	96	49	60	78	75	100	78	71	47	78	99	174
Net official economic :	Million :	•														
grants and loans received :	dollars :	. NA	314	380	316	216	246	229	214	259	158	129	199	235	195	261
U.S. grants and loams <u>7</u> / :	Million : dollars :		292	366	308	214	246	229	215	244	144	125	150	204	160	NA
Grants	Million : dollars		277	344	317	228	261	210	201	207	134	135	94	96	88	NA
Loans:		:	^			1	3	2	4	27	7	1	53	105	72	54
Nec services and transfers :	Million :	: NA	4	14	42	43	29	69	80	60	78	113	202	246	272	<u>3</u> /344
Net capital movement:	dollars	: NA	-3	-3	7		3	-2	-4	61	7	17	148	195	436	<u>3</u> /563
Gold and foreign exchange .:			99	116	146	147	157	207	169	132	136	146	245	356	391	553

NA = Not available. 1/ From Bank of Korea, Monthly Statistical Review; Economic Planning Board, Economic Survey; Seoul, Korea, International Monetary Fund, International Financial Statistics; and Balance of Payments Yearbook. 2/ From U.S. Department of Agriculture, "Indices of Agricultural Production for East Asia, South Asia, and Oceania, average 1957-59 and annual 1960 through 1969," March 1970. 3/ Preliminary. 4/ Gross domestic fixed capital formation of government and private sectors. 5/ (-) = a deficit. 6/ Mainly imports financed under U.S. official aid including AID and P.L. 480. 7/ Includes the difference between P.L. 480 shipments and foreign currencies from P.I. 480 sales disbursed to Korea.

For 1970, the rate of growth in real GNP will likely be somewhat lower, domestic investment increases will be substantially less than in recent years, and the trade deficit will be slightly higher. The government is formulating its Third Five Year Plan for the period 1972-76. The main emphasis will be on promoting a rapid rise in national income and exports. More attention will be focused on agriculture.

#### Korea's Principal Trading Partners

Korea's imports rose steadily from \$422 million in 1962 to a record \$1.8 billion in 1969 (table 3). Approximately three-fourths of the imports have come from Japan and the United States. Japan replaced the United States as the leading supplier in 1966. Although Korean imports from the United States rose considerably in recent years, the U.S. share of the total dropped from half during 1962-64 to 29 percent in 1969, while imports from Japan rose from about one-fourth to 41 percent. Smaller suppliers include mainly the Far East (chiefly Taiwan, Malaya, and the Philippines), the EC, and EFTA. Korean imports from West Asia (mainly Kuwait and Iran) were practically nil until 1966, but they jumped to \$73 million in 1969.

Industrial imports (accounting for about three-fourths of Korea's total imports) rose rapidly over the last 4 years and except for 1969 have increased faster than agricultural imports. Japan has been the leading supplier, generally providing half the total industrial imports since 1965. Industrial imports increased from the United States, the second major supplier, but the U.S. share declined from over one-third during 1962-64 to 18 percent in 1969.

Principal industrial imports are nonelectric machinery, transport equipment, textile fibers and yarn, lumber and paper products, electrical machinery, iron and steel, and petroleum (table 4). Since the early 1960's, the greatest increases were in imports of transport equipment and nonelectric machinery. Fertilizer imports declined from the largest category in 1962 to one of the smallest in 1969, as a result of increasing domestic production.

Korea's agricultural imports increased substantially in the last 2 years, mainly due to higher rice imports. The United States provided between 71 percent and 86 percent of all agricultural imports until 1969 when the share dropped to 67 percent. The decline was due to large rice shipments from Japan. Smaller suppliers are Taiwan, Japan, and Australia.

Wheat and flour and cotton accounted for nearly two-thirds of Korea's total agricultural imports until the last 2 years when large quantities of rice were imported (table 5). Korea relies on imports for almost all its cotton supplies and for generally about two-thirds or more of its domestic wheat supplies. Until the last several years, the country has generally been self-sufficient in rice, and in some years has even exported rice. However, two extremely poor crop years have necessitated the recent large imports. Other principal agricultural imports are sugar, wool, animal feeds, feed grains, tallow, and soybeans. Except for barley and soybeans, imports of all the other commodities have risen since the early 1960's. Declining barley imports are due mainly to rising domestic production and the shift from barley to rice in consumers' diets as per capita income increases. Australia has generally supplied most of the wool, Taiwan has provided most of the sugar, and the United States has been the dominant or exclusive supplier of the other commodities.

Although Korea exports much less than it imports, export trade rose steadily to a record \$622 million in 1969 (table 6). As with imports, the United States and Japan comprise about three-fourths of the total trade with Korea. The United States replaced Japan as the leading market in 1964, increasing its share of Korea's total exports from 30 percent to half in recent years. Korean exports to Japan rose less rapidly.

Supplier :	1962 :	1963 :	1964 :	1965 :	1966 :	1967 :	1968 ;	1969
<u> </u>		<del></del>	·	Mil	lion dollars			-
				<del></del>				
gricultural:							207.4	275.5
United States	80.2	132.8	104.4	104.3	132.4	125.8		NA NA
Far East 2/	7.7	19.7	4.2	6.1	12.2	28.1	17.0	NA NA
Taiwan	.6	8.4	1.1	2,4	6.4	22.3	11.0	
Japan	2.4	8.7	2.9	5.8	7.6	9.8	12.0	<u>3</u> /53.0
Oceania	5.0	9.3	6.6	2.3	4.0	6.8	9.0	NA
LAFTA 4/	2.6	.5		.3	1.1	1.9	4.1	NA
Other	5.3	9.5	2.7	2.6	1.7	4.8	5.6	N/
		180.5	120.8	121.4	159.0	177.2	255.2	411.2
Total <u>5</u> /						<del></del>		
ndustrial:						400.0	622.3	3/700.1
Japan	106.8	151.6	107.2	160.8	286.2	433.2	612.1	254.
United States	141.1	151,3	97.6	78.0	141.4	179.3	245.1	254., N
EC		32,5	33.5	24.0	51.0	61.4	120.0	N.
Other developed	17.1	14.0	6.8	4.7	10.7	33.4	47.8	N
Total developed	291.1	349.4	245.1	267.5	489.3	707.3	1,025.0	N.
Far East 2/		28.9	30.1	52.8	57.5	69.2	103.9	
West Asia		.4		1.6	20.9	32.3	64.8	N.
Other developing		1.1	4.5	5.9	8.2	10.7	17.5	N.
Other developing		30.4	34.5	60.3	86.6	112.2	186.2	N.
Total developing		379.8	279.6	328.6	577.6	819.2	1,213.5	1,413.
Total <u>5</u> /	310.0					·		
ill imports:	` •						/9/ T	753.
Japan	109.2	159.3	110.1	166.6	293.8	443.0	624.1 452.5	530.
United States	221.3	284.1	202.0	182.3	273.8	305.1		159.
EC	27.7	33.9	34.0	24.6	51.6	62.0	121.5	73.
Other developed		25.1	16.8	8.7	16.4	43.5	59.6	
Total developed		502.4	362.9	382.2	635.6	853.6	1,257.7	1,516.
Far East 2/	· <del></del> _	48.6	34.3	58.9	69.7	97.3	120.9	195.
West Asia	•	.4		1.6	20.9	32.3	64.8	75.
Other developing	•	1.8	4.5	6.5	9.6	13.2	6/23.2	38.
Total developing		50.8	38.8	67.0	100.2	142.8	208.9	308.
Total 5/	·	560.3	404.4	450.0	736.6	996.4	1,468.7	1,825.

NA = Not available

1/ From United Nations, Commodity Trade Statistics, and Korean Ministry of Commerce, Monthly Bulletin of Trade Statistics.

2/ Includes all of Asia except for West and South Asia.

3/ Estimated.

4/ Latin American Free Trade Association.

5/ Details may not add to total due to differences in reporting.

6/ Mainly South Asia.

Table 4.--Korea's selected nonagricultural imports, calendar years 1962-69 1/

Item :	1962	: 1963 : ::	1964	1965
: :		Million	dollars -	_
Nonelectric machinery	32.4	61.9	38.2	35.3
Transport equipment	6.6	31.3	11.6	25.2
Textile fibers, yarn	44.8	47.7	35.2	45.9
Lumber, pulp, paper, and products:	30.4	34.4	29.8	31.7
Electrical machinery	28.7	22.3	19.7	12.6
Iron, steel, and nonferous metals:	29.4	40.9	19.0	33.7
Petroleum and products	28.4	32.2	25.9	28.9
Fertilizers	62.3	48.0	55.9	65.8
· · · ·	1966	: : 1967 :	1968 :	1969
: :		Million	dollars -	<del></del>
Nonelectric machinery	95.6	141.2	283.0	307.0
Fransport equipment	50.0	121.4	154.3	172.5
Rextile fibers, yarn:	68.9	100.6	143.9	NA
Lumber, pulp, paper, and products:	59.6	79.7	122.1	133.7
Electrical machinery	26.1	47.6	95.9	113.7
fron, steel, and nonferous metals:	50.7	68.5	85.4	103.1
Petroleum and products	40.6	59.4	72.8	107.6
Fertilizers	88.9	43.9	30.6	11.9

NA = Not available.

<sup>1/</sup> From Bank of Korea, Monthly Statistical Review.

Table 5.--Korea's principal agricultural imports by selected area of origin, calendar years 1962-69 1/

Commodity and origin	1962	1963	1964	1965	1966	1967	1968	1969
:				Million	dollars			
Wheat and flour	28.9	72.1	39.8	41.1	72.4	48.8	68.1	67.8
United States	28.9	70.3	35.8	40.0	71.8	48.3	67.1	65.0
; Cotton:	34.2	38.2	37.3	40.8	42.8	49.3	49.1	52.
United States:	34.2	37.9	36.6	38.1	40.4	46.5	46.4	50.
: ::::::::::::::::::::::::::::::::::::		17.5			3.1	24.9	43.3	120.
United States						11.8	41.2	67.
Japan:		3.0						52.
Far East:		14.2			3.1	13.1		
: Barley:	6.5	13.8	14.5	5,8	.7	.3	11.8	7.
United States	6.5	11.2	13.6	5.6	.7	.3	11.8	7.
: :::	4.5	4.7	3.8	4.0	6.2	9.6	12.3	17.
Asia .,:	1.4	2.4	1.6	3.0	4.2	9.5	11.9	16.
: Animal feeds 2/:		4.2	.4	.4	.6	3.7	12.9	16.
United States		3.9	.4	.4	ء5	3.6	10.9	12.
: :: Nool	8.1	6.8	4.1	4.4	6.7	8.0	10.8	10.
Australia	4.7	2.5	2.5	2.4	4.0	6.3	8.3	8.
: Corn:	1.6	1.1	.5		.3	.9	.8	7.
United States:	1.6	1.1	.5		.3	.8	.6	7.
: Tallow::	2.7	3.3	3.5	3.3	4.7	5.5	5.6	7.
United States	2.7	3.1	3.3	3.3	4.6	5.3	5.4	7.
: Soybeans:	.7	.6	1.2	.3		3.2	.5	3.
United States:	.2	.1	1.0	.1		2.2	.5	3.

<sup>1/</sup> From United Nations, Commodity Trade Statistics, and Korean Ministry of Commerce, Foreign Trade Statistics. 2/ Not considered as agricultural in U.S. export data.

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Table 6.--Korea's exports by principal area of destination, calendar years 1962-69  $\underline{1}$ /

Destination :	1962	1963	1964	: 1965 :	: 1966 :	: 1967 :	: 1968 :	1969
				<u>Milli</u> e	on dollars			
gricultural:								
Japan:	11.8	6.1	11.3	10.3	22.2	22.5	29.0	2/33.0
United States:	3.2	4.8	5.7	7.8	10.7	8.3	10.6	8.0
Far East 3/:	4.7	7.5	5.9	6.1	5.5	8.0	9.7	N.
EC:	1.9	2.6	1.0	1.1	5.6	5.0	4.3	N
EFTA:	2.0	.2	, 2	.3	1.3	1.3	1.4	N
Other:		. 6	،3	.2	.9	.7	6.3	N
Total <u>4</u> /	23.6	21.8	24.4	25.8	46.2	45.8	56.3	74.
industrial:						•		
United States	8.8	20.2	29.6	53.8	73.3	129.1	224.8	304.
Japan:	15.3	20.3	15.3	33.7	43.3	62.2	70.7	2/100
Far East 3/:	3.9	18.8	20.7	34.4	31.5	31.0	40.1	,
EC	2.4	3.0	6.1	11.0	12.0	10.7	17.7	1
EFTA:		2.1	5.3	8.7	14.9	15.5	12.1	]
Other:	.8	.6	17.2	7.7	28.3	25.9	34.0	]
Total 4/:	31.2	65.0	94.2	149.3	203.3	274.4	399.4	547
		<del> </del>						b.
11 exports:		22.5					005 /	
United States		25.0	35.3	61.7	95.8	137.4	235.4	312.
Japan		26.4	26.6	44.0	65.5	84.7	99.7	133.
Far East <u>3</u> /	8.6	26.3	26.6	40.5	37.0	39.0	49.8	78
BC:	4.3	5.6	7.1	12.1	17.6	15.7	22.0	33
EFTA	2.0	2.3	6.5	9.0	16.2	16.8	13.5	19
Other	.8	1.2	16.5	7.8	17.4	26.6	35.3	46.
Total 4/	54.8	86.8	118.6	175.1	249.5	320.2	455.7	622

NA = Not available.

<sup>1/</sup> From United Nations, Commodity Trade Statistics, and Korean Ministry of Commerce, Monthly Bulletin of Trade Statistics.

 $<sup>\</sup>frac{2}{3}$ / Estimated.  $\frac{3}{3}$ / Includes all of Asia except for West and South Asia.

 $<sup>\</sup>frac{4}{4}$  Details may not add to totals due to differences in reporting.

Thus, the Japanese share of all exports declined from nearly one-chird in 1963 to 21 percent in 1969. The Far East and Western Europe are smaller markets for Korea.

Like imports, nonagricultural exports account for about three-fourths of Korea's total exports. Industrial exports have risen much more rapidly than agricultural exports, with the United States taking a large part of the increase. Industrial exports to the United States rose from \$9 million in 1962 or 28 percent of total industrial exports to \$304 million or over half the total in 1969. Almost all of Korea's exports to the United States consist of nonagricultural products. Exports to Japan rose less rapidly, reducing the Japanese share from almost half in 1962 to 18 percent in 1969.

Principal monagricultural exports include clothing, plywood, wigs, and fish (table 7). The most spectacular growth was in exports of clothing — increasing from \$1 million in 1962 to \$161 million in 1969.

Japan has taken about half of Korea's agricultural exports and most of the increase in its shipments. The United States and the Far East are the other main markets.

Silk is the principal agricultural export followed by vegetable products (mainly laver) and tobacco (table 8). Japan and the United States are the main markets for Korean silk. Japan purchases almost all the vegetable exports and the EC is the main market for tobacco.

#### U.S. Farm Exports, Mainly Dollar Sales, Increasing

Korea was the seventh best customer for U.S. farm products in 1968 and 1969, jumping from about the number 15 position in preceding years. U.S. agricultural exports to Korea varied little between 1961 and 1966, but rose from \$83 million in 1966 to \$146 million in 1967 and \$235 million in 1969 (table 9). 2/ However, since nonagricultural exports rose more rapidly, the share of farm commodities in all U.S. exports to Korea fell from about half during 1956-65 to slightly over one-third since. Much of the increase in nonagricultural exports in the last 3 years represented supplies sent to. Korean troops in Vietnam. These shipmerts do not appear in Korean import statistics.

The rapid growth in Korea's economy enabled the United States to increase its dollar sales from an annual average of \$12 million in the early 1960's, or only about 10 percent of all farm exports, to \$36 million in 1965 (25 percent of the total) and to \$91 million in 1968 (nearly half the total). Commercial sales dropped to \$61 million in 1969, but this was still considerably above prior years. Most of the dollar exports consisted of wheat, cotton, barley, and rice, all commodities first exported under Government programs (fig. 1).

U.S. program exports (mainly Public Law 480) did not increase between 1956 and 1968, but jumped to a record \$174 million in 1969, three-fourths above the previous year. Most of the increase was rice shipments under long-term dollar credits. During 1955-69, P.L. 480 exports for payment in Korean currency accounted for about half the total exported under government programs. Another 20 percent was sales for Korean currency under Mutual Security and AID programs, which have been practically nil since 1961. Exports under donations and Government-to-government grants each accounted for another 10 percent of all government shipments. By the end of 1971, Korea will be required to pay for all P.L. 480 exports (except grants) under long-term dollar credits. Presently, Korea pays with a combination of dollar credits and Korean currency, some of which can be converted into dollars.

<sup>2/</sup> U.S. exports and Korean imports may differ because of valuation, time lag, and reporting procedures.

Table  $^7$ .--Korea's principal nonagricultural exports, calendar years 1962-69  $\underline{1}$ /

Item :	1962	: : :	1963	: 19	64	: : 1965 :	:	1966	: : 1967 :	: 1968	: : 1969 :
: :						<u>Mil</u>	lion	dollar	<u>s</u>		
Clothing Plywood Wigs Fish and products Machinery and transport equipment: Synthetic fabrics Cotton fabrics	8.3		4.6 5.8 .3 9.1 .7 .5 4.3	11 3 15	.6 .2 .0	20.7 18.0 6.6 17.8 1.9 2.5		33.4 29.9 15.5 21.7 5.1 4.4 10.1	59.2 36.4 23.4 26.9 14.2 9.9 12.6	112.2 65.6 35.5 25.8 24.5 16.7 13.3	160.8 80.5 60.2 29.0 53.2 12.6 18.6

<sup>1/</sup> From Bank of Korea, Monthly Statistical Review.

Table 8.--Korea's principal agricultural exports, by selected area of destination, calendar years 1962-69  $\underline{1}$ /

											•		-
Commodity ; and ; destination ;	1962	:	1963	;	1964	:	1965	;	1966	: 1967	: : 1968	:	1969
:						-	<u>Mill</u>	lion	dollars	- <del></del>		<u> </u>	
BC Japan United States egetable products Japan obacco EC United States	4.2 1.9 .3 2.1 1.2 .7		5.1 2.4 .4 2.2 .2 .2 .2		6.4 .7 .2 4.6 6.4 5.8 .1		7.4 .2  6.5 5.2 4.0 .9		12.5 .2 2.7 9.6 9.9 8.7 6.5 4.7	16.6 .4 9.6 6.4 8.5 7.1 6.6 3.9	19.3 1.7 9.8 7.2 15.0 13.9 7.6 2.2		24.0 NA 18.6 4.1 14.0 13.0 14.0 NA 2.4

NA = Not available.

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<sup>1/</sup> From Korea Ministry of Commerce, Monthly Bulletin of Trade Statistics.

Table 9 .-- U.S. trade with Korea, calendar years 1955-69

1		<del></del>	Government	programs	<del> </del>			makal :	:		:	
Year :_	Local cur sale P.L. : 480 :	MSA/ATD	Donations: & grants: (P.L. : 480) 1/:	barter :		Total	Commer- cial	Total agricul- tural exports	Indus- trial exports	All events	Indus- : trial : imports :	All imports
:						- Million	dollars -	-				
1055	8.0	26.4	9.3	3.0		2/46.7	-4.0	2/42.7	83.5	126.2	3.4	5.1
1955	23.3	35.8	13.7			72.8	6.8	_	77.7	157.3	6.0	8.8
1956	40.8	58.7	16.5	$\frac{3}{.2}$		116.2			153.6	276.8	3.1	4.4
1957	42.8	39.6	13.8	,1		96.3	14.5		105.1	215.9	1.6	2,4
1958	12.1	27.8	8.9	.3		49.1	10.5		77.0	136.6	2.5	4.0
1959	20.4	31.7	8.2			60.3	11.2		81.9	153.4	3.4	5,1
1960	45.4	15.6	16.8			77.8			75.2	162.3	3.5	6.4
1961	67.1	.6	7.2	~==		74.9	17.4		122.4	214.7	8.3	10.7
1962	83.3	.3	15.3	.7		99.6			120.6	232.0	18.6	22,3
1964	65.2	.2	11.8	.7		77.9			85.2	197.6	24.0	35.0
	46.4	3.2	21.5	.2		71.3			104.2	200.0	46.2	53.1
1965	25.9	4.5		.9		46.9			139.4	222.7	73.6	83.6
1966	51.3	2.3		.4		77.6			262.1	408.5	107.2	116.1
1967	62.0	.3	36.5	.2	.3	99.3			313.6	_		193.9
1968	72.2		24.8		76.9	173.9			462.2	697.1	279.3	287.2
Total	666.2	247.0		6.7	77.2	1,240.6	400.6	<u>5</u> /1,641.2	2,263.7	5/3,904.9	766.5	838,1

<sup>1/</sup> Mainly donations from 1955 through 1963 and since then, mainly Government-to-government commodity grants.
2/ Details exceed total due to differences in reporting.
3/ Less than \$50,000.
4/ Donations totaled \$121.8 million and grants totaled \$123.4 million.
5/ Details may not add to total due to differences in reporting.

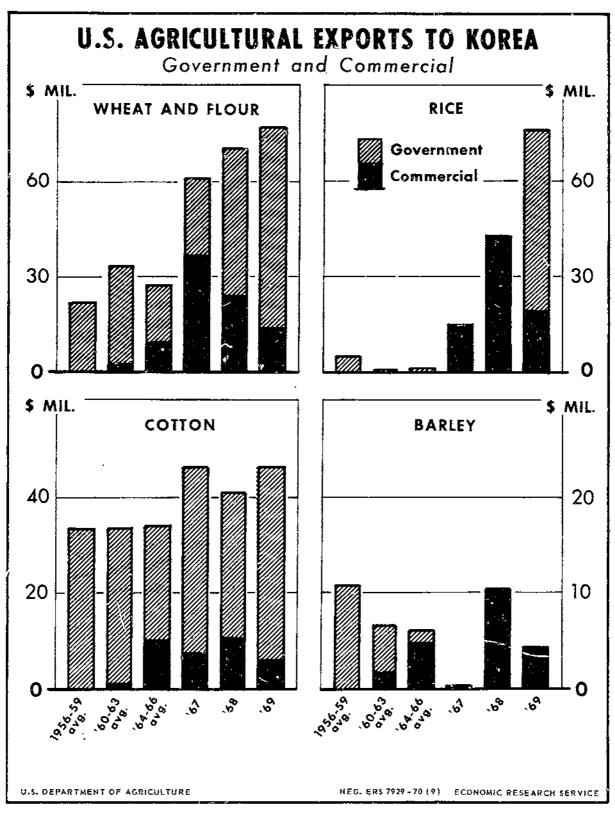


Figure 1

Wheat and flour constitute the principal expicultural export to Korea. Wheat exports have expanded considerably in resemt years, reaching \$77 million in 1969, compared with an average of \$40 million annually during 1964-66 (table 10). Most wheat shipments moved under government programs, but the share exported commercially has risen since 1963. Commercial sales in 1967 and 1968 were two-thirds and one-third, respectively, of total wheat exports. Although commercial sales dropped to only 17 percent of the wheat shipments in 1969, they were still higher than in the years prior to 1966. Korea's wheat requirements are rising with urbanization and import needs will probably remain high.

Except for the last 2 years, cotton was the second principal export. Exports were slightly higher in 1967-69 than in previous years. Most shipments were under government programs, but commercial sales have risen some since 1964. Cotton will probably remain an important import.

Due to extremely poor rice crops in Korea in 1968 and 1969, the United States shipped large amounts of rice, mainly as cash sales in 1968 and under dollar credit sales in 1969. It is expected that there will be large rice deficits in the next few years. One study projected that Korea's import requirements for rice will reach 761,000 tons in 1971, compared with actual imports of 247,000 in 1968 and 631,000 tons in 1969. 3/

Barley was the third most important agricultural export until 1965 when shipments began a sharp decline. Barley moved mostly under government programs until the mid-1960's and then mainly as cash exports. Smaller agricultural exports to Korea included mainly dairy products, corn, inedible tallow, soybeans, and cattle hides.

#### U.S. Economic Aid

Almost all of Korea's economic aid has come from the United States. During 1953-68, Korea was one of the largest recipients of U.S. aid, receiving \$3.5 billion in net economic assistance. Since 1957 when the largest amount of net aid of \$366 million was disbursed, aid to Korea has declined. In 1968, \$160 million was disbursed. Aid is expected to continue declining as Korea's ability to meet its needs grows. Beginning in 1966, emphasis shifted from grant aid to loans. In 1968, loans accounted for 45 percent of all U.S. net aid to Korea, compared with less than 5 percent in most years prior to 1966.

Japan and Germany have been the other main donors of aid to Korea. From 1962 to 1966, Germany provided \$35 million; Japan provided \$43 million in 1966 and \$45 million in 1967. In 1965, Japan began a 10-year, \$500 million aid program of grants, low-interest long-term loans, and guarantees of private credits. Most Japanese aid has been capital assistance to Korean agriculture.

Korea has also received very small amounts of aid from Australia, Canada, several West European countries, and some multilateral agencies. About half of the \$113,000 aid to Korea from the World Bank and its affiliates through June 1969 was for land improvement. World-Food Program aid of \$34,000 from 1964 to April 1970 was mainly for agricultural development, including flood control, road improvement, and land reclamation.

In 1966, the World Bank formed a Consultative Aid Group for Korea composed of 11 countries. 4/ The group considers the aid and development needs of Korea in an effort to insure better coordination of donor-aid programs and more effective application of aid to development priorities.

<sup>3/</sup> Yonsei University, An Analysis of Food Consumption in the Republic of Korea, Seoul, Korea, 1969, pp. 185-91.

<sup>4/</sup> United States, Japan, Germany, Australia, Canada, Belgium, France, Italy, Netherlands, Taiwan, and United Kingdom.

Table 10.--U.S. principal agricultural exports to Korea; average 1956-59, 1960-63, and 1964-65, annual 1967-69 1/

Commodity :	Average 1956-59	Average 1960-63	Average 1964-66	: : 1967 :	: : 1968 :	1969
:			Million d	ollars		i
Wheat and flour:	21.9	33.2	39.9	60.0	60 T	<b>7</b> 4 -
Rice:	=			60.3	69.7	76.9
Cotton	6.1	2/	1.4	16.7	42.7	75.6
Cotton:	26.7	33.5	34.3	46.4	40.9	46.3
Barley	10.9	6.5	6.1	.2	10.2	4.2
Dairy products	4.1	3.6	4.1	7.4	6.2	6.4
Corn:		.9	.3	3.6	4.5	10.1
Tallow, inedible	1.3	2.0	3.5	4.2	4.1	6.0
Cattle hides	.4	.6	.8	1.7	3.0	2.4
Soybeans	4.6	2.1	.4	2.4	3.4	.4
Other	17.3	8.2	6.4	3.5	5.7	6.6
Total	93.3	90.6	97.2	146.4	190.4	234.9

<sup>1/</sup> From ERS, Foreign Agricultural Trade of the United States, various monthly issues and Foreign Agricultural Trade by Countries, various annual issues.

2/ Less than \$50,000.

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The United States has provided three types of aid to Korea: (1) imports of food, fiber, agricultural inputs and machinery, (2) technical aid, and (3) loans to the public and private sectors to help finance intrastructure and essential enterprises, such as transportation, communication, and electric power. All three types of aid have emphasized agricultural development.

Capital aid to agriculture has consisted mainly of fertilizers. Korea has been the main recipient of U.S. fertilizer assistance. During 1962-64, \$124 million worth of fertilizer was shipped to that country, 42 percent of all fertilizer shipments. 5/Korea has also received AID loans to help finance fertilizer plants, and the AID risk guarantee program has helped encourage private investment in fertilizer plants in Korea.

U.S. agricultural technicians have worked with Koreans to help raise agricultural production through research, land reclamation, and better fertilizing practices. U.S. advisors also help on farm credit, cooperatives, and other marketing mechanisms. AID helped reorganize and finance 18,000 cooperatives which are the main source of credit to the country's farmers.

Impact of P.L. 480 Aid.—Agricultural commodity aid (mostly P.L. 480) accounted for about one-third of the total net economic aid to Korea during 1955-68. The proportion was as high as 62 percent in 1965 and 1968. Most of the aid has been used to relieve shortages of grain and fiber in Korea. However, the aid has also helped develop agricultural enterprises, support economic development projects, and expand commercial markets for U.S. farm products in Korea.

Sales of commodities for Korean currency (under P.L. 480 and the Mutual Security Program) accounted for almost three-fourths of all food and fiber aid. Cotton represented nearly half the total, wheat and flour another one-third, and the remainder was mostly barley and tallow. This aid was mainly to help overcome domestic shortages of food and fiber.

Since the mid-1950's, demand for grain and fiber has risen much faster than the country's ability to supply them, either through production or commercial imports. Following the Korean war, shortages were acute. Since the country's rapid economic growth in the 1960's, demand for grain and fiber has increased further. Domestic production of wheat and cotton can supply only a small portion of the country's needs. Until recently, scarce foreign exchange limited commercial purchases. Food and fiber aid filled the gap between domestic supply and demand, and thus helped to stabilize prices during a period of increasing inflationary pressures. 6/ Food grains are a major item in the cost of living.

Food aid did not hamper grain production. 7/ The government has controlled the distribution and pricing of all grain imported under aid programs. Since the mid-1950's, both area and production of wheat, barley, and rice have increased.

7/ Ibid., p. 43-44.

<sup>5/</sup> Organization for Economic Cooperation and Development, OECD Aid to Agriculture in Developing Countries 1968.

<sup>6/</sup> United Nations Food and Agriculture Organization and Economic Commission for Asia and the Far East (ECAFE), A Note on the Utilization of United States Agricultural Surpluses in the Republic of Korea, 1965, pp. 1, 27, and 40-42.

Aid imports probably accelerated the decline in cotton production and acreage. Since imported cotton is of a far superior quality than domestic cotton, millers prefer to use foreign cotton. Cotton production dropped from 366,000 tons in 1955, when aid imports began, to less than 25,000 tons in 1958 and succeeding years. Recognizing the adverse affect of aid on production, the government tried to encourage domestic output by several measures, such as requiring millers to purchase a certain quantity of the domestic crop at specified prices, and increasing research in seed improvement and plant protection. However, due to the low returns from domestic cotton and the superior quality of foreign cotton, government measures had little effect. Thus, even without aid, production probably would have declined as millers were able to import commercially. However, due to scarce foreign exchange reserves, smaller amounts of cotton would have been imported commercially than were possible under aid, and the decline in production would have occurred more gradually.

Aid imports were very important in helping to develop and expand Korea's flour milling, textile, and soap industries. 8/ These industries can get only a limited quantity of raw materials from domestic sources and must rely mainly on imports. After the Korean war, the industries were being rehabilitated and sorely needed raw materials. It was difficult to import the resources commercially because of the shortage of foreign exchange. When aid imports began in 1955, the industries began to develop and expand rapidly. AID loans helped build modern flour mills. Development of the flour milling and spinning industries created more jobs.

The availability of food and fiber aid enabled Korea to import additional essential commodities, considering the scarcity of foreign exchange and the need for imported capital goods for industrialization. 9/ Before the aid began, there had been no commercial imports of wheat, barley, cotton, and tallow. Thus, aid imports helped ease the balance-of-payment deficit. As the economy has grown since the mid-1960's, Korea has commercially imported increasing amounts of commodities formerly imported all under AID programs. By helping to develop agricultural industries and to increase the demand for imports when dollars were scarce, P.L. 480 indirectly has helped promote an expanding commercial market for U.S. farm products.

Most of the Korean currencies collected by the U.S. Government from the sale of agricultural commodities have been granted to the Korean Government for national defense expenditures. Korean defense expenditures account for about one-third of the government's total budget annually. Nearly half the annual defense budget has been financed with the local currency proceeds from P.L. 480 sales. 10/ Thus, the availability of P.L. 480 proceeds for defense has released additional money for government development expenditures.

About 18 percent of the local currency proceeds from P.L. 480 sales have been used for U.S. uses in Korea, including financing administrative expenses of U.S. agencies, development of markets for U.S. farm products, educational exchange, American-sponsored schools, book translation, and scientific and educational activities.

Only 2 percent of P.L. 480 proceeds have been allocated as loans to U.S. firms or their subsidiaries in Korea and to Korean private firms for overseas business development and expansion of U.S. farm products. Loans were made to over 27 private firms in Korea, such as cotton spinning, soap processing, flour milling, food manufacturing, and poultry processing.

<sup>8/</sup> Ibid., pp. 47-51.

<sup>9/</sup> Ibid., pp. 52-54.

<sup>10/</sup> Ibid., pp. 29-30.

Another technique for promoting U.S. farm markets through the private sector has been local currency and long-term dollar credit sales to several Korean firms. Four Korean firms will use the funds generated from the sale of P.L. 480 commodities to build and operate modern facilities for livestock feed mixing and livestock and poultry processing. As the facilities become fully operational, they will expand the market for feed grains and other feed ingredients. Some U.S. firms are providing technical services to the Korean firms.

A small part of P.L. 480 aid has been used directly to support economic & velopment projects in Korea. Since 1964, Korea has received approximately \$136 million of commodities (mainly wheat and flour) for distribution to workers engaged in development projects. This program has been very successful in helping to meet both the economic and social needs of a developing country. It has contributed greatly to the self-sustaining economy of the needy population, to increased food production, and to community development. Productivity and farm income were increased through land reclamation, erosion and flood control, irrigation, and improved marketing facilities. Landholdings of many marginal farmers were increased, boosting their incomes and enabling them to become self-sufficient. Job opportunities were provided to unemployed and under-employed workers who had been a drain on the country's resources. Local institutions were developed at community levels. Local governments strengthened their ability to plan, finance, and implement development projects. Korea has contributed some of the commodities for the work programs and intends to assume full responsibility for them by the end of 1970.

<u>Self-Help.</u>—Korea has tried to accomplish two goals — increase agricultural production and reduce population growth. Korea's agricultural growth, averaging about 5 percent annually since 1960, has been one of the highest among Asian developing countries. Its population growth declined from 2.8 percent annually in 1955-60 to 2.2 percent in 1969. Nevertheless, Korea still must import substantial amounts of food.

Since 1967, all P.L. 480 recipients have been required to undertake specific measures to improve their agriculture. Some of Korea's self-help measures include increasing grain support prices, improving use of land and water resources, consolidating small landholdings, and improving food marketing, storage, and trnasporation facilities.



#### SPECIAL in this issue

U.S. AGRICULTURAL EXPORT SHARFS BY REGIONS AND STATES, FISCAL YEAR 1970

719904215

by
Isaac E. Lemon and M. Louise Perkins 1/

Foreign trade is a key element in the economic strength of the United States. U.S. farm exports continue to lead the world, accounting in fiscal year 1970 for a sixth of world farm exports. The Nation's agricultural exports were valued at a near record \$6,646 million in 1969/70.

Exports are a significant source of income for the U.S. farmer, who receives about one-seventh of his income from the sale of agricultural products in foreign markets. The production of 1 out of every 5 cropland acres is exported. For seven major agricultural products -- rice, wheat, soybeans, tobacco, cotton, cattle hides, and tallow -- exports equaled from one-third to two-thirds of production (or farm sales) in the year ended June 30, 1970. In addition, U.S. farmers sold \$1 billion worth of feed grains, \$550 million worth of fruits and vegetables, \$460 million worth of soybean products, and over \$300 million worth of other livestock products in foreign markets last year (figs. 2-3).

#### Total Agricultural Exports in Fiscal Year 1970

Record commercial sales for dollars boosted total U.S. agricultural exports in 1969/70 16 percent above the preceding year's \$5.7 million level. This was the third best showing to date. Sharp vote increases occurred in soybeans, feed grains, protein meal, soybean and cottonsee ...ls, fruits, nuts, vegetables, animal fats and oils, and hides and skins. Smaller gains were made in exports of tobacco, wheat and flour, cotton, and rice. Dairy and poultry products and meats showed export declines.

Soybeans, feed grains, and wheat and flour were the three leading commodity groups, averaging a bit over \$1 billion each in foreign sales. Animal products were valued at nearly \$0.8 billion; fruits, nuts, and vegetables, \$0.6 billion; tobacco, above \$0.5 billion; and cotton, soybean meal, and rice more than \$0.3 billion each (fig. 4).

Commercial sales for dollars were a record \$5.7 billion in 1969/70, up sharply from the \$4.7 billion in 1968/69. The previous record level for dollar sales was \$5.5 billion in 1966/67. Dollar sales were substantially higher in fiscal 1970 for soybeans and soybean products, grains, tobacco, fruits, and vegetables.

Exports under government-financed programs were estimated at \$980 million in 1969/70. Wheat, rice, cotton, and soybean oil continued to move in substantial quantities to the developing countries under government programs.

<sup>1/</sup> Agricultural Economist and Statistician, respectively, Trade Statistics and Analysis Branch, Foreign Development and Trade Division, Economic Research Service. The authors gratefully acknowledge the assistance of Louise E. Stanton, Statistical Assistant, in developing sources and methodology.



Figure 2

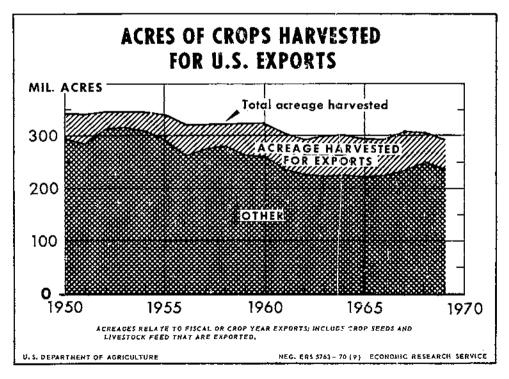


Figure 3

#### Illinois Led In Fiscal 1970 Farm Exports

Illinois is our largest single exporter of agricultural products, accounting for \$650 million -- nearly a tenth of the total -- in 1969/70. This State is the leading exporter of soybeans, feed grains, protein meal, and soybean oil, as well as an important shipper of wheat, lard, tallow, meats, and hides and skins (fig. 5).

California, with farm product exports valued at \$556 million, was runner-up to Illinois in 1969/70. California's share of our agricultural exports included 57 percent of the Nation's foreign sales of fruits, 28 percent of the vegetables, 23 percent of the rice, 13 percent of the cotton, and 89 percent of the nuts. Its estimated export share was equivalent to 8.4 percent of total U.S. agricultural exports in 1969/70.

The estimated 1969/70 export values for the 10 leading States for each of the principal farm commodity groups are listed in order in table 11. These 10 States accounted for some \$4 billion or three-fifths of U.S. agricultural exports in 1969/70. Their shares ranged from \$650 million for Illinois to \$270 million for Nebraska. Many other States had large shares of the export market, particularly for certain commodities.

#### Estimated Export Shares by Region and States, 1969/70

Although every U.S. farming region has an important stake in the export market for agricultural products, three regions -- West North Central, East North Central, and West South Central -- accounted for 63 percent of all U.S. farm products exported in 1969/70 (tables 12 and 13). These three regions also accounted for much of the advance in exports of agricultural products over the 1967/68 level. The three major exporting regions consist of Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, Kansas, Arkansas, Louisiana, Oklahoma, and Texas. Other regions and their contributions to the agricultural export market were as follows: South Atlantic (\$904.6 million), Pacific (\$722.7 million), East South Central (\$413.8 million), Mountain (\$311.9 million), Middle Atlantic (\$108.2 million), and New England (\$11.7 million).

West North Central Region. -- Total agricultural exports from the West North Central Region reached \$1,863 million in 1969/70. Of this total, commercial sales for dollars amounted to \$1,543 million and the balance was under Government-financed programs. The West North Central Region contributed about 28 percent of the Nation's farm product exports, compared with 25 percent during the 1967/68 period. Iowa, Kansas, and Minnesota were the leading exporting States, accounting for roughly 59 percent and \$1.1 billion of the region's total exports. Nebraska, Missouri, North Dakota, and South Dakota shared in the remaining exports for the region.

Iowa led the West North Central States in exports of feed grains, soybeans, soybean oil, protein meal, meats, hides and skins, and lard and tallow, Kansas took the lead in exports of wheat and flour and shared considerably in supplying feed grains and soybeans. Minnesota was the Nation's major supplier of dairy product exports. This State also supplied soybeans, soybean oil, protein meal, vegetable products, and feed grains.

Nebraska, the region's second largest supplier of feed grains also was important for wheat and flour, soybeans, meats, hides and skins, and lard and tallow. Missouri furnished wheat and flour, feed grains, soybeans, soybean oil, protein meal, meat, lard and tallow plus all of the region's cotton exports. North Dakota and South Dakota supplied wheat and flour and feed grains. In fact, North Dakota ranked second to Kansas as the Nation's largest supplier of wheat and flour exports in 1969/70.

Exports from the West North Central Region tended to be largely concentrated in wheat and flour, feed grains, soybeans, protein meal, and livestock products. Value estimates indicate that these commodities accounted for 86 percent of all farm products exported

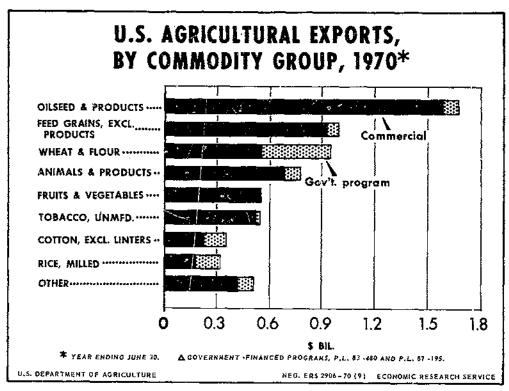


Figure 4

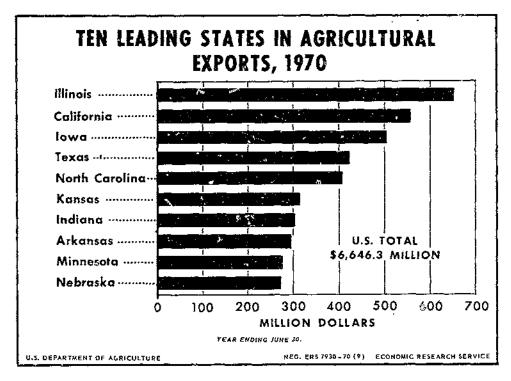


Figure 5

Table 11.--Leading States for agricultural export shares, fiscal year 1970

	: :				Leading 10	States by	ank					10 high :	AI1
Commodity	: States :	1	Z :	3	4	5 :	6	7 :	8	<u> </u>	10	States :	others
	:					Million	dollars						
ill commodities	: : :: 6,646.3	111. 650.0	Calif. 555.6	Iowa 504.8	Texas 421.6	N.C. 406.4	Kans. 314.0	Ind. 304.5	Ark. 295.7	Hinn. 275.6	Nebr. 270.3	3,998.5	2,647.
Soybeans	: : .: 1,069.0	111. 211.5	Towa 166.9	Ind. 100.4	Ark. 83.0	Mo. 78.4	Kinn. 72.7	Ohio 65.1	Mise. 48.2	La. 29.2	Tenn. 27.4	882.8	186
Feed grains	; ; ,; 995.3	111. 232.5	Iowa 135.4	Kebr. 100.4	Ind. 95.2	Texas 79.7	Minn. 52.3	Kans. 51.5	Ohio 42.7	Mo. 25.3	n.c. 19.9	834.9	160
Wheat and flour	: : :: 941.6	Kana. 183.6	N.Dak. 155.4	0kla. 71.5	Mont. 67.8	Wash. 59.3	Nebr. 51.7	Texas 41.4	S.Dak. 33.0	Idaho 32.1	Ill. 29.2	725.0	216
Tobacco, un- manufactured	: : :: 539.6	N.C. 293.6	S.C. 57.4	Va. 47.8	Ку. 45.0	Ge. 40.6	Tenn. 16.3	Fla. 9.9	#d. 9.4	Pa. 8.9	Wis. 3.1	532.0	;
Cotton, including	.: 352.4	Texas 101.4	Miss. 46.3	Calif. 46.1	Ark. 39.7	Ariz. 22.5	La. 16.9	Ala. 16.3	Tenn. 14.9	Mo. 11.4	0kla. 10.1	325.6	21
Fruits and preparations	.: 341.3	Calif. 194.8	F1a. 70.2	Ha. 15.7	Ariz. 10.8	Wash. 8.7	Texas 7.5	Oreg. 6.8	Mich. 6.1	N.Y. 4.8	s.c. 2.5	327.9	1
Protein meal	322.6	111. 62.6	1o∺a 49,4	Ind. 29.7	Ark. 24.7	Ho. 23.2	Minn. 22.5	Ohic 19.3	Miss. 14.4	La. 8.7	Tenn. 8,1	262.6	6
Rice	321.7	Ark. 87.1	Texas 76.2	Calif. 75.4	<b>La.</b> 73.2	Mies. 8.9	Мо. .9					321.7	
Fallow, lard, etc	213.1	I <i>caa</i> 30.7	Nebr. 22.2	Calif. 15.3	Texas 13.9	Mina. 12.5	111. 9.8	Mo. 9.3	Colo. 9.1	Kans. 9.1 Ariz.	Wis. 8.2 Oreg.	140.1	7
Vegetables and preparations	: 209.0	Calif. 58.5	Mich. 19.4	Wash. 18.7	Fla. 17.8	Idaho 16,8	Texas 20.5	N.Y. 8.5	He. 6.3	6.0 III.	5.9 Wis.	168.4	
Hides and skins	157.3	lowa 16.2	Nebr. 18.1	Texas 13.4	Calif. 13.0	Minn. 8.2	Colo. 7.5	Kans. 7.2	Mo. 7.0 Ohio	6.3 Wis.	5.8 Kaps.		:
Heats and products (excluding poultry)	; .: 140.0	Iowa 25.2	Nebr. 10.8	#1nn. 8.9	111. 7.6	Calif. 7.4	7.3	Ma. 5.7 Ohio	5.6 Miss.	5.3 La.	4.9	88.7	5
Soybean oil	: 138.7	711. 27.4	10va 21.7	Ind. 13.0	Ark. 10.8	Mo. 10.2	Hinn. 9.4	8.4 Mich.	6.3 Ohio	3.8 Idaho	3.6 S.Dak	114.6	1
Dairy products	.: 108.9	Minn. 35.2	Wis. 18.1	1 <del>0</del> 04 9.4	N.Y. 8.3	Calif. 5.8	P3. 3.8	3.5 Okla.	3.2 La.	2.7 Va.	2.7 Fla.		1
Nut8	60.1	Calif. 53.2	Ga. 2.3	Ala. .8	Texas .8	Oreg.	N.C. .5	.4 Md.	.4 Calif.	.3 Del.	.2 Va.	59.6	
Poultry products	: 55.5	Ga. 7.5	Ark. 7.3	Ala. 6.0	N.C. 5.8	Hiss. 3.6	Texas 3.5	MG. 3.2 Ala.	2.8 Tenn.	2.5 Mo.	1.4 0kla		
Cottonseed oil	: 54.1	Texas 15.6	Miss. 7.1	Calif. 7.1	Ark. 6.1	Ariz.	La. 2.6	2.5	2.3	1.7	1.0		
Flaxseed	: 16.6	N.Dak. B.7	s.Dak. 4.3	Minn. 2.9	Texas	Mont.						16.6	

Table 12. -- Value of export shares of agricultural commodities, by regions and States, and type of export, United States, fiscal year 1970

														- <del></del> -		<del></del>	. land			
region, grate, and	When t	Rice, Includ-	feed	Catton Includ-	Soybeans				-mal	: : :Tobscco,: :uomsnu-:	and		: Dairy : prod-	: Meats ; ; and : : prod- : ; uces, ;	Hides and	:Foultry	:(edible	Hute	Other	
type of export	flour :	Eng paddy	grains 1/	Lng	: ;		DIL	. (10		:factured:	-attone	: prepa- : :rations :	; ucts	rexclud- :			: in-	rations		
			_	<u>:                                    </u>	<u> </u>	<u> </u>				<u>:</u>		:		:poultry :		<u></u>	:edible)	<u> </u>	<u></u>	
											Hillio	n dollers								
										- 1		2,0	1.9			- 1.5	1.0	•••	1.1	11.7
MEN ENGLAND										2.B	1.4		1.5						.2	1.8
Commercial										2,7	1,4	5.0	.4			- 1.5	1.0		.9	9,9
3									•••		-2	.9				- 1.4	4		.3	3.2
Government program															***					
Commercial								•	***		.2	.9				- 1.4	4		.3	3.2
:	:										.1						2		.1	.4
New Hampshire													***		~			**-		
Commercial											.1						. ,2		.1	.4
Verpont											.1		1.9						. 2	
Government program	•																		.2	1.7
Commercial											.1		.4		~-					.,
Massachusetts	: :						•			- 8							• • • • • • • • • • • • • • • • • • • •		.2	
Government program	:									8	.9								.2	2.
Commercial										0										
Rhode Island	· :																			
Government program																				.1
Connergial	:		•••													_				
Connecticut			•		-					· 2.0						• • •			د.	3.0
Government program							***									_	۱. ا		. 3	
Commercial	; :																			108.2
HIDDES ATEANTIC			13.3		2.0		.3 .2		.4				12.1						9,9 1,5	
Cornercial			.9 12.4		2,0		.î		. 6						7.	6 1.1	10.1		8.4	91.0
Commercial	:										4,8	B.5	8.5	3 1.8	. 2.	3	- 2.5		3.6	39.3
New York			2.7				*										1		.8	6.7
Commercial			2,5								4,8	8.5	2.6	6 1.8	. 2.	3	- 2.4		2,8	30.6
	:				1.2		.2		_ (		1.1	4.0	1	- 1.3	1.	R	- 2.2		1.4	13.6
New Jersey			1.2 1.				.î										i			.7
Commercial			1.0		1.2		.1	~			1.1	1,0	)	- 1.3	1.	В	- 2.1		1.4	14.9
Pennsylvanis	: : 6.6		9.5		7		.1		.:	2 6.9	2,6	1.3	3.1	9 4.7	3.	7 1.			7.,	
Coveragent program			.6	j			.1			4									4.2	
Commercial			8.5		٠				- 1	2 8.5	2.0	1.3		7 4.7	3.	, 1.		,	-,,	4313
EAST NORTH CENTRAL	: 89.6		195.9	9	391.5		50.7		215.5										121.4 10.8	1,324.0
Government program	16.5						30.5		LIS.	4 *									110.6	
Commercial	53.1		371,0	)	331.5	•	20.4		113.	2 01-	. •	, ,,,,								
Ohio							8.4		19.										18.8	
Covernment program							5,1 3,3		19.								- 4 7.1		16.9	
Commercial	: 14.6	,																		
Indiana							13.0										6 5.0 :			
Commercial							5.2										6 4.			
Connecting Plant Printers	:												9 1.	3 7.6	<b>5</b> 6.	2	1 9,8	a	59.6	650.0
Illinois							21.4		62.										4.2	
Commercial		•	14.6 217.5				10.5					2 1.5			5 G.	. з	1 9.4	·	55.4	692.2
	:								. 3.	<u></u> .	- 6.	1 19.4	ъ з.	5 3.3	3 3.	.1 -	1 4.5	5	. 8.6	93.6
Michigan							1.5					1	12.	6			:	·	1.0	11.8
Commercial					- 0.3				. 3.	ŭ	6,	1 19.3	3.	9 3.3	3 3.	.1 .	1 4.3	3	7.6	91.8

Continued--

Table 12 .-- Value of export shares of agricultural commodities, by regions and States, and type of export, United States, fiscal year 1970--Continued

	tents 15		. expose		. Agricult									. Waste			: Lard			
Region, State, and	: Whear : and : flour	Rice, Enclud- ing paddy	feed grains	Cotton, includ- ing linters	Soybeana	Plexaced	Soybean	: Cotton- : seed : oil	: Esst	: : :Tobacco.: :pnmanu- :facturad: :	and prepa-		: Deity : prod- : ucts	: Mests : : and : : prod- : ucts, :exclud- : ing :poultry	: Hides : Aid : Aid : Ains	: :Poultry : prad- : ucts	: and	Note		:
		<u> </u>	·	·	<u></u>	<b>-</b>	·				- Million	dollers								
EAST NORTH CENTRALCon.:	: :											c 1	18.1	5.3	5.8	3	8.2	•	6.5	70.8
Wisconsin	9		11.8		3.2		.4		.9	3.1	1.1		12.6						1.4	
Covernment program				*		***	. 2		.9						5.8	:			5.1	55.0
Commercial	: .5		11.1		3.2		,2			5.0	-,,									
	: : 466.l	,9	385.8	11.4	371.4	15.9	48.2	1.7	115.2	5	.4	7.4								1,663.4
WEST NORTH CENTRAL		.4					29.2			.1					43				28.3	1,542.
Commercial		.5				15.9	19.0	1.7	115.2	4	.4	7.4	11.6	59.5	62.3	3 3.	2 85.7		141.4	1,344,1
Contracting	, :												35.2	8.9	B.2	2 1.3	12.5		25.3	275.0
Minnesota	21.7		52.3		72.7				22.5						D				4.4	
Government program	: 8.8		3.3		22.2		5.7		27.5										20.9	
Commercial	: 12.9		49.0		72.7	2.5	3.7	••-	22.5	,			71.							
	1 .	•••	135.4		166.9		21.7		49.4			2	9.4	25.2			5 30.7		46.3	
Igwi			8.5		100.7		13.1				*		7.0		•				3.0	
Covernment program			126.9		166.9		B.6		49.4		•	2	1.6	25.2	18.1	l .	5 29.4		43.3	470.1
Compercial	:																1 9.3		19.8	216.3
Missouri	. 19.B	9	25.3	11.4	78.4		10.2	1.7	23.2										2.0	
Government program				3,7			6.2												17.8	
Connermial		. 5	23.7	7.3	78.4		4.0	1,7	23.2	.4	, t	3	٠ .	• 2.,	12.	,				
	;									,		7	:	1 .4		8 .	1.0		17.9	
North Bakota						6.7	2												6.2	
Government program					2.9									1 ,4		а.	1 1.0	)	11.7	125.
Commercial	: 92.1		2,7		. 2.9	0.7														
South Dakote	: : 33.0		18.0		6.0	4.3	3.		3.2	2							1 4,3		8.0 1.7	
Government program									<b>.</b> .											
Commercial					6.0	4,3			. 3.3	2	•••		٠.	5 3.6	i 3,	٠.	1 4.5		0	
	;									_			2 2.	4 10.8	18.	,	1 22.3		24.8	270.
Nebgasko	: 51.7																			
Covernment program	. 21.0																1 21.3	2	21.6	234.
Commercial	: 30.7		94.1		25.7		- 1.1	,		,										
			51.5		18.8		. 2.6		5.6	5		:	3 1.	8 4.9	7.	2				
Kensap	.: 183.6 .: 74.7																			
Commercial	109.9								- 5/6	6		:	3 .	4 4.9	7.	2	_ 8.:	·	20.8	224.
Commercial	:			=													9 9.1	3.4	63.1	904.
SOUTH ATLANTIC	. 17.0	}	55.3	20.7	78.6												y 211			
Government program	.: 7.0																			
Commercial	.: 10.6	,	51.8	14.0	3.6	·	- 4.1	3.	23.	3 447.4	76.	3 20			· ••		•			
	:								- 1.3	3		1	3	· <u>2</u> /.6	<u>2</u> /.	5 2,	5 2/.1			
Delaware																			-	
Government progrem										3		:	a	~ .£		5 2.	.5 .1	á	1.0	17.
Commercial		,															. 1	/	3.1	40.
Haryland	.: 2.6		10.0	,	6.5										, 3					
Coverament program														3			-			
Commercial		·	- 9,4		- 6.5	,	:	1	- 1.	9 9,1	٠.	3 1.4	4			- ,,	•			-
	:							1	- 2.0	6 47.8		6 1.	з.	7 2.5	, i.	9 1.	4 2.	4 .3		1 87.
Virginio																				
Covernment program							-		_			5 1.	_		) ì.	o 1.	4 2.	3 .2	7.	82.
Commercial	.1 2.3	,	- 4.6		. 9.0	,		•				-	-							
West Virginia	:		:	2						4	٠.						3		-	
Government program						. <b>-</b>											-			
Commercial			7	2							٠.	4.	1	:		.3 .	.3 .		•	
	:						_				,		4	- 1.e	4	.8 5.	s 1.	6 .	37.	2 406.
Porch Carolina																				
Government program												-				.8 5.			35.	9 391.
Commercial	.: 2.	9	- 16,	6 7.1	23.2		- 1.			, 400.			-							
	1		. 3.1	8 7.1	2 20.7		- 2.	7 1.	1 6.	£ 57.4	4 2.	5 1.	3	ا. •-				5 .		
South Caroline											4					-				6 7.
Covernment program		•				7			t f.	1 56.4	D 2.	5 l.	3	ا۔ ۔ا	ь,	.5 .	.6 .	5 .:	1 10.	2 116.
DOCUMENT		•																		

Continued--

Table 12. -- Value of export shares of agricultural commodities, by regions and States, and type of export, United States, fiscal year 1970 -- Continued

	<del>-</del>				<del></del>					Ces. Bud										
Region, Scate, and type of export	: : Wheet : and	Rice, [nclud- ing paddy	Total foed grains <u>L</u> /	Cotton, Includ- ing Linters	: : :Soybeans :	:	110	: :Cotton- : sead : oil	· meet	: :Tabacco, :unmanu- :factured:	Fruits and prepa-	: and	: Dairy : prod- : pers	: Heats : And : prod- : ucta, :exclud- : log :poultry	: : Eldes : end : skins :	: :Poultry : prod- : ucta	:(edible : and : in-	Kota		Total
	:							<del></del>	<u></u>	·				:paultry	<u></u>	<del></del> -	:edible}	<u></u>		<del></del>
	:										Ki ilion	dollara								
SOUTH ATLANTICCom.: Georgia	: : 1.9		9.3	9.6	10.7		7.4	I.5	3.2	40.6										
Government program	8		.6				8.		3.2	1.0	1.4	1.2		1.9	1.4	7.5	2.1	2.3	9.7	105.7
Commercial	: 1.1 :		8.7	6.5	10.7		.6	1.5	3.2	39.6	1.4	1.2		1.9	1,4	7.5			.6 9.1	7.0 96.7
Plorida			2.8		4.4		.6		1,3	9.9	70,2	17.8		1,2	1.9	. 6	2.0	.2	11.5	125.6
Connercial			.2 2.6	.1 .2	6.4		.4		1.3	9.6	70.2						,1		. 2	1.7
	•									7.0	10.2	17.8		1,2	1.9	.6	1.3	.2	11.3	123.9
EAST SOUTH CENTRAL	: 11.3 : 4.6	8.9 3.8	18.6 1.2	77.7 25.6	102.7		13.4 8.1	11.9	30.5	61.7 5.7	.3	1.9	1.8 1.4		6.6		9.4		37.9	413.8
Commercial	6.7	5.1	17.4	52. L	102.7		5.3	11.9	30.5	56.0	.3	1.9			6.6	10,4	.5 8.9		4.9 33.0	55.8 01820
Kentucky	: : 3.7		11.6	.2	13.0		1.7		3.в	45. N		.2	,							
Government program	1.5		.7	,1		***	1.0		•	4.4			.1	1.7	1.1		1.8		8.5 .7	92.4 8.5
Commercial ,,,,,,,,,,,	2,2		10.9	.1	13.0		.7		1.8	40.6		.2	.1	1,7	F.1		1.7		7.8	83.9
Тепрезет	1.9		1.9	14.9	27.4		3.6	2.3	8.1	16.3	***	.5	1,5	3.5	2.8	.8	4.2		9.5	104.0
Covernment program	2.B		.3 3.6	4.9 10.0	27,4	700	2.2 1,4	2.3	8,1	1, <b>3</b> 15.0			1.2		2.8		.2		1.2	13.2
Alabaes	9		1 2	14.3												.8	4.0	***	8.3	90.8
Government program	4		2.3	16.3 5.4	14.1		1.8 (,1	2.5	4.2	.4	.3	.8		1.2	1.1	6.0	1.5	.8	5.5	59.7
Commercial	.5	•••	2,2	10.9	14.1	•	.7	7.5	4.2	.4	.3	.B	~	1.2	1.1	6.0	.1 1.4	.B	.7 4.8	7.8 51.9
Mississippi	2.0	3.9	.8	46.3	48.2	~	6.3	7.1	14.4			. 4	.2	1.5	i.6	3.6				
Commercial		3.8 5.1	.1	15.2			3.8						.2			3.6	1.9	.1	14,4	157.7 26.3
:		3.1	.7	31,1	48.2		2.5	7.1	14.4			-4		1.5	1.6	3.6	1.8	.t	12.1	131.4
Covernment program		236.5 101.L	86.6 5.4	168.1 55.4	122.8	.á	15.9	25.9	37.0	•••	B.2	11.7	1.4	10.5	18.2	11.8	19.2	t.7	90.4	986.0
Commercial		135.4	81.2	112.7	122.8	. 6	9.5 6.4	25.9	37.0		8.2	11.7	1,2 ,2	10.6	18.2	11.8	.B 18.4	1.7	21.5 68.9	243.6 742.4
Arkansas	5.6	87.1	,7	39.7	83.0		10.8	6.1	24.7		_					•				
Covernment program:	2.3	37,1		13.1			6.5				.5	.5		.7	.8	7.3	1.0	.1	27.1 5.7	295.7 64.7
Commercial	3.3	50.0	.7	26.6	B3.D		4,3	6.1	24.7		.5	.5		.7	.8.	7.3	1.0	.1	21.4	231.0
Louislans		73.2	.6	16.9	29.2		3,8	2.6	8.7		,ι	.4	.1	.6	.9	.8	.7	-4	34.1	154.0
Commercial		31.4 41.8	.6	5.6 21.3	29.2		2.3 1.5	2.6	B.7				.1						3.8	43.5
:		_									.1	.4		.6	.9	.в	.7	.4	10.3	110.4
Oklahoma	71.5 29,1		5.6 .4	10.1 3.3	3.3		,4 ,2	1.6	1.0		.1	.3	.9	2.0	3,1	.2	3.6	,4	10.6	114.7
Compercial	42.4	~~•	5,2	6.B	3,3		,2	1.6	1.0		.1	.3	.8 .1	2.0	3.1	.2	.2 3.4	.4	3.4 7.2	37.4 77.3
Texas	41.4	76.2	79.7	101.4	7.3	.6	.9	15.6	2,6		7.5	10.5	.4							
Government program	16.9	32.6	5.0	33.4			.5				***		.3	7.3	13.4	3.5	13.9	.8	38.6 8.6	421.6 97.9
Commercial		43.6	74.7	68.0	7.3	.6	.4	15.6	2.6		7.5	10,5	.1	7.3	13.4	3.5	13.3	.8	30.0	323.7
HOURTAIN			20.0	28.4		.1		4.4			12,2	31.6	3.6	8.7	15.3	.5	17.9	,1	28.6	311.9
Coomercial	57.2 83.3		1.3 18.7	9.3 19.1		.1		4.4			12.2	.1 31,5	2.8 .8	8.7	15.3		.9		7.0	78.6
Montene	67.8	•••														.5	17.0	.1.	21.6	233.3
Covernment program:	27.6		1. <b>6</b> .1	***		.1						.6		.7	.9		1.1		7.4	80.2
Commercial	40.2		1.5			.1						.6		.7	.9		.1 1.0		2.8 4.5	30.6 49.6
Ideho:	32.1		1.1								1.0	16.8	2.7	.9	1.7					
Government program	13.0		.1 1,0			**-						.1	2.1	***			2.0 .1		5.9 1.5	64.2 15.9
:					***						1.0	16.7	-6	-9	1.7		1.9		4.4	47.3
Government program	2.9 1.2		.3	• • •						***		1.0		,2	.2		.1		.5	5.2
Compercial	1.7		.3									1.0		.2	.2	***	.1		-1	1.3
																	. L		.4	3.9

Continued--

Table 12. -- Value of export shares of agricultural commodities, by regions and States, and type of export, United States, fiscal year 1970 -- Continued

													<del></del>	: Heate		:	: Lard	;	:	1
Region, State, and	: : : Whemt : and : floor	Rice. Includ- Ing peddy	graies	Cotton, includ- ing linters	: : :Soybeans :	Flasseed	- Bll		Protein beal		Fruits	; and	: Dairy : prod- : ucts	: and : prod- : ucts, :exclud- : ing	: : Hides : and : akine	Poutery prod- uctu	: and : callow :{edible : and : in-	Nuta and prepa- racions	Other	: : : Totel :
	1		-	:	:				:		<u></u>	<u>:</u>	1	:paultry	<u>:</u>	1	:edible)	<u>:</u>		<u></u>
	: :	·		<del></del>	•						- Million	dollars								
MOUNTAINCon.:	;								•-		1	3.9		- 4.3	7.5				6.3	
Calarado																			1.2	
Gavernment program	: 11.1										1	1 5.9		- 4.3	7.5		8.7	,	5.1	\$5.7
Commercial	: 16.7	1	7.7		•••			-												
	1							9				5	9	7	1.5	5	1,0	5 .1		
New Mexico	; 2.5	9					***											1	,3	
Coveragent program	: L-1	2										!	9	7	1.5	5	1.5	5 . 1	. 1.5	16.3
Commercial	: 1.1	7	. 3.6	3.9				,												
	<u>:</u>										- 10.5	8 6.0	n	- 1.1	2.3	2	2.	5	5.7	61.9
Arizona	: 2.1	B									-									9.9
Government program		2	:	1.4		•									2.3	2			4.8	52.0
Compercial		6	4,	15.1				- 3.5	• ••			0 0						•		
Cura-	1											-		9 .7	, ,		1,1	4		10.0
High	.: 3.8	9		l										<del>,</del>						
Coveragent program														2 .1					_	
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		5 75.	4 (9.1	3 46.				- 7.1	l.	.1	- 226.									
PACIFIC																		9		
Government program		-						- 7.	ι.	.1	- 226.	D 63.	2 1.	2 10.3	i	5 3.1	6 19.	9 54.	57.	7 624.0
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		_	,	۵							- ৪.	7 16.								
Washington													1 .	8				L		
Government program											- 8.	7 18.	6,	.2 1.6	В 2,	6 .	<b>.</b> Э.	2	7.	4 79.4
Compercial	.: 35,	2	- 1.	,									g	,	9 <b>L</b> .	6 .	4 1.	9.	, ,,	8 41.5
Oregon	. 18.	8	• .	7							• • •							1		
Coveriment program												-								
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Colement of the colement	•													B 7.4	4 13,	0 2.	B 15.	.3 53.	2 51.	0 555.6
California	.: 7.	4 75.	4 17.	7 46.	1			· 1.		.1								3		
Covernment program				15.	2								.1 4.							
Commercial				b 10.	9			- 7.	1 .	.1	194.	6 58.	4 1		4 63.	v		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2.	
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evs [1 ,,	••																			
Covernment progrem	• •										~ 15.	.7 .	.3			3	•	.3 ,	ı l.	1 1/11/
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Alanka				-	-															
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				3 352.	4 1,069.	0 16.	6 138	.7 54.	1 322	.6 539	6 341.	.3 209.								
UNITED STATES										1B			.4 82			.2		.2		
Government program					5 1,069.							.3 268.	.6 26	.6 140.	0 157.	.1 55.	5 203	.9 60.	i 523.	.0 5,666.
Compercial		.2 164	2 932.		y 1,007.		. ,,,													
<u> </u>	_ :				.—															

 $<sup>\</sup>frac{17}{27}$  Includes corm, sorghum grains, barley, and oats.  $\frac{1}{27}$  Includes Haryland,  $\frac{1}{37}$  Included with Delaware.

Table 13.--Value of export shares of agricultural commodities, by region and State, United States, fiscal years 1954, 1960, 1966, 1968, and 1970

Region and State	1954	1960	1966 :	1968	1970 :	Region and State	1954 :	1960	1966 :	1968 :	1970				
:		<u>Mi</u> l	lion doll	ars	:	: : Million dollars									
New England:	16.0	25.4	34.3	22.3	11.7:	South Atlantic Con:									
Maine	3.9	11.2	14.8	6.3	3.2;	-Georgia:	79.4	92.0	112.6	132.0	105.7				
New Hampshire:	.8	1.0	1.2	1.1	.4:	_	56.8	91.1	117.5	101.1	125.6				
Vermont	1.2	1.4	1.9	1.5	2.4:	:									
Massachusetts:	4.2	4.8	6.1	4.9	2.6:	East South Central:	255.4	336.5	379.2	390.5	413.8				
Rhode Island	.4	.5	.3	.3	,1;	Kentucky:	31.9	45.6	73.6	69.2	92.4				
Connecticut:	5.5	6.5	10,0	8.2	3.0:	-	55.1	93.9	111.7	101.9	104.0				
Connecticut	3.3	0.5	10,0	3.0		Alabama	57.5	62.5	57.2	55.6	59.7				
Middle Atlantic	91,4	137.0	181.4	146.6	108.2:		110.9	134.5	136.7	163.8	157.7				
New York ,	46.4	65.4	81.3	62.8	39.3:										
New Jersey	12.5	18.5	21.9	18.8		West South Central:	551.8	834.5	975.9	1,076.1	986.0				
Pennsylvania:	32.5	53.1	78.2	65.0	53.3:	Arkansas	118.3	184.1	204.8	254.8	295.7				
remisyrvanta	32.3	33.2	,0.2	05.0	33.0.	Louisiana	78.5	76.0	98.9	155.2	154.0				
East North Central:	426.0	702.9	1,395.4	1,181.9	1,324.0:		57.5	105.1	181.8	114.9	114.7				
Ohio	33.1	129.5	218.7	194.1	205.1:		297.5	469.3	490.4	551.2	421.6				
Indiana;	17.7	135.0	317.3	251.5	304.5:										
1	105.1	302.8	666.0	585.3		Mountain	185.0	283.1	365.2	344.8	311.9				
	51.7	76.8	110.4	92.4	93.6:		46.9	65.4	126.6	107.1	80.2				
Michigan	48.4	58.8	83.0	58.6	70.8:		26.8	46.6	80.9	66.2	64.2				
Wisconsin	40.4	20.0	03.0	30.0	,0.0.	Wyoming	3.4	6.9	5.2	7.8	5.2				
	691 3	000 1	1 705 7	1 570 5	1,863.4:		28.5	59.4	56.9	62.8	68.9				
West North Central:	524.7	998.1	1,785.3	1,578.9 226.3	275.6:		16.0	24.6	22.5	23.5	20.1				
Minnesota:	87.4	156.5	240.5		504.8:		53.7	65.6	55.6	61.1	61.9				
Iowa:	103.8	211.0	426.1	392.3			9.4	13.4	17.1	14.5	10.0				
Missouri	81.0	150.9	204.3	174.1	216.3:		.3	1.2	.4	1.8	1.4				
North Dakota:	54.8	85.7	205.6	165.6	195.0:			1 2	• 4	1.0	1.4				
South Dakota:	31.6	33.1	84.3	95.1	87.4:		356.8	528.0	654.2	629.9	722.7				
Neł raska:	72.8	135.4	232.3	229.5	4,	Pacific;	63.6	93.6	154.6	152.2	107.0				
Kaπsas:	93.3	225.5	392.2	296.0	314.0;	Washington:	26.9	42.3	64.6	48.8	41.5				
_ :			(			Oregon:		392.1	415.2	413.3	555.6				
South Atlantic:	497.6	617.0	777.4	841.4	904.6;		266.3 NA	392.1 NA	19.8	15.6	18.6				
Delaware:	7.3	11.2	17.7	14.7	18.6:		NA 	AR 	17.0	73.0	10.0				
Maryland:	15.3	25.5	40.9	35.1	40.3:										
Virginia:	42.1	58.3	78.6	79.7	87.6:		31.2	54.3	132.6	102.7					
West Virginia:	3.5	5.8	6.4	5.7		Other	31.2	34.3	132.0	102.1					
North Carolina:	217.2	251.7	306.0	366.2	406.4:		4 675 6	. c16 0	6 600 A	£ 315 }	6 616 2				
South Carolina:	76.0	81.4	97.7	106.9	117.8:	United States:	2,935.9	4,310.8	0,000.9	0,313.1	0,040.3				
:					;										

NA = Not available.

by the West North Central Region.

The West North Central Region supplied about one-half of the Nation's wheat and flour and dairy products, nearly all of the flaxseed, two-fifths of the other livestock products, and slightly over a third of the feed grains, soybeans, protein meal, and soybean oil. It supplied roughly 8 percent of all other farm products exported during 1969/70.

Bast North Central Region. The East North Central Region accounted for \$1,324 million in agricultural exports, of which \$1,200 million was commercial sales for dollars and \$124 million was exports under Government-financed programs. Illinois, the Nation's leading exporter, contributed about half of the region's exports, by value. Indiana and Ohio were followed by Michigan and Wisconsin. While Illinois dominated the region in exports of soybean oil, wheat and flour, protein meal, meats, and lard and tallow, its exports were centered in feed grains and soybeans. Illinois exports of feed grains and soybeans accounted for slightly over two-thirds of the State's agricultural exports and about one-fourth of the 5-State total. Feed grains, soybeans, protein meal, and wheat were the principal exports for Indiana. Michigan led the region in exports of fruits and vegetables. In addition to exports of hides and skins and lard and tallow, Wisconsin accounted for two-thirds of the dairy products exported by the East North Central Region.

East North Central Region generated some 20 percent of the Nation's farm products exported in 1969/70. It supplied over a third of U.S. exports of feed grains, soybeans, soybean oil, and protein meal as well as one-fourth of the dairy products.

West South Central Region. -- Agricultural exports attributable to the West South Central Region were valued at \$986 million in 1969/70. Commercial sales for dollars amounted to \$742 million and exports under Government-financed programs totaled \$244 million. This 4-State region was led by Texas with agricultural exports totaling \$422 million or 43 percent of the region's total outflow. Arkansas, the region's second largest exporter, was followed by Louisiana and Oklahoma. Wheat and flour, rice, feed grains, and cotton accounted for 71 percent of Texas' export share and nearly two-thirds of the region's total agricultural exports. Arkansas furnished rice, soybeans, cotton, protein meal, soybean oil, and poultry. Rice and soybeans accounted for two-thirds of Louisiana's export share, with the balance primarily composed of cotton and protein meal. Oklahoma's principal exports were wheat and flour, and cotton.

The West South Central Region provided 15 percent of the Nation's agricultural exports in 1969/70. The region furnished 74 percent of the rice and roughly half of the cotton and cottonseed oil exported.

Other Regions.—Agricultural exports attributable to the remaining regions were valued at \$2,473 million or 37 percent of total farm products exported in 1969/70. These regions are the South Atlantic Region (14 percent of farm product exports), Pacific (11 percent), East South Central (6 percent), Mountain (5 percent), Middle Atlantic (2 percent), and New England (less than 1 percent). Individually, these regions accounted for relatively small shares of total agricultural exports. On an aggregate basis, however, they were the major source of many farm product exports. In 1969/70, they supplied nearly all of the tobacco (99 percent), nuts (97 percent), and fruits (95 percent). In addition, they provided two-thirds of the poultry products and vegetables, and about one-half of the cotton and cottonseed oil.

The South Atlantic Region, with exports valued at \$905 million, was the source of 85 percent of the Nation's tobacco exports, 40 percent of the poultry products, 22 percent of the fruits, and 13 percent of the vegetables. The Pacific Region, with \$723 million in farm commodity exports, provided 90 percent of the edible nuts, two-thirds of the fruits, two-fifths of the vegetables, one-fourth of the rice, and 13 percent

of the cotton and cottonseed oil. It also furnished substantial amounts of hides and skins, and lard and tallow.

The East South Central Region, with exports valued at \$414 million, furnished about one-fifth of the cotton and poultry products, 11 percent of the tobacco, and 10 percent of the soybeans and soybean products exported. The region also supplied meats, hides and skins, and vegetables.

The Mountain Region, with exports of \$312 million, supplied 15 percent of the Nation's exports of wheat and vegetables. The region also shared in exports of cotton, fruits, and livestock products.

The Middle Atlantic Region's exports were valued at \$108 million. The region furnished 11 percent of the Nation's exports of dairy products; about 5 percent of the lard and tallow, meats, and hides and skins; and relatively small quantities of wheat and flour, feed grains, and tobacco.

New England's exports valued at \$12 million, included tobacco, fruits and vegetables, and dairy and poultry products (fig. 6).

## Determination of Export Shares

Identifying and reporting agricultural exports for the individual States by specific commodities is complex. However, a rough indication of the share of each of the States in the foreign market can be derived from their contribution to the Nation's output. Regardless of which State produces the actual commodities moving into the export market, producers in all States benefit from a market greatly enlarged by foreign purchases. The estimated export shares attributable to individual States for the 18 commodities and commodity groups listed in table 11 reflect shipments by commodity and by commodity grade and type based on information obtained from commodity specialists, trade associations, transportation agencies, and exporters.

The following is a review of some of the major procedures and premises on which the estimated export shares were based:

- (1) From the U.S. agricultural export list of 577 items in the U.S. Bureau of the Census classification of exports, 18 major commodities and commodity groups were selected for the export shares by States shown in table 11. These commodity groups accounted for 91 percent of total U.S. agricultural exports in 1969/70. The remainder, mainly miscellaneous animal or vegetable products that could not be specified in the major groups, was designated as other agricultural commodities.
- (2) Available production and sales data for each commodity by States for 1969, as compiled by USDA, were used as the basis for allocating total U.S. agricultural exports by States. In general, the procedure involved (a) dividing the 1969/70 value of U.S. exports of a commodity by the 1969 units of U.S. production or sales from farms and (b) multiplying the value of exports per unit of production or sales by the units of production or sales in each State.
- (3) Wheat and flour exports were distributed by specific wheat classes and tobacco by major individual types. Exports of soybean meal, cottonseed meal, and linseed meal were allocated among the States according to the production of soybeans, cottonseed, and flaxseed. Export shares of the 3 types of meal were combined for each State to determine the export shares for protein meal. Similarly, State export shares were determined separately for nonfat dry milk, evaporated and condensed milk, cheese, creamery butter, and other dairy products. These shares were aggregated by States to derive export shares of dairy products. Meat export shares were based on cattle, calf, and hog slaughter by States. Likewise, State apportionment of hide and skin exports

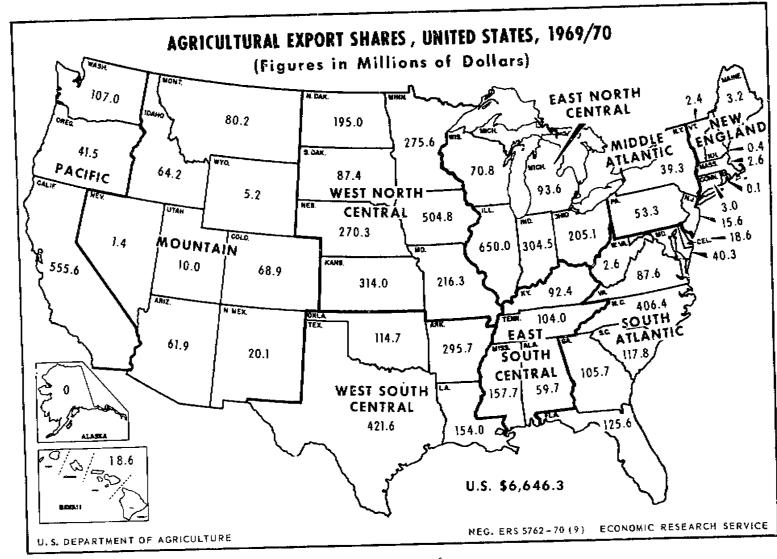


Figure 6

was based on cattle and calf slaughter, while cattle, calf, and hog slaughter formed the basis for allocating tallow and lard exports. Poultry exports were attributed to the States according to aggregate commercial broiler and turkey production.

- (4) Feed grains, fruits, and vegetables were distributed among the States according to volume of sales instead of production. The use of production data instead of quantity sold in allocating feed grains would have included in the allocation factor feed grains that were actually retained for use on the farm. Since the proportion of feed grain sales exported differed for each of the four grain sales included -- corn, sorghum grain, barley, and oats -- State export shares were determined for each type of grain and the four shares for each State were aggregated to obtain export shares for feed grains. Similarly, sales data for fruits and vegetables were used to derive their export shares. For fruits and vegetables, export shares were computed separately for fresh market sales and sales for processing.
- (5) The ratio of government-financed program exports to total exports for individual commodity groups was retained in the State-by-State allocation. The relative importance of Government programs in national export statistics was assumed to be the same for specific commodities for individual States.
- (6) Valuation of exports is based on the official valuation of U.S. exports rather than the domestic price. This procedure more accurately reflects the regional and State stakes in the Nation's export market. The export value of U.S. agricultural exports is the value at the port of exportation. It is based upon the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port.
- (7) U.S. agricultural exports, listed according to the U.S. Bureau of the Census export classification, include mainly unprocessed agricultural commodities. But they also include some processed and semiprocessed agricultural products. The principal unprocessed commodities are wheat, rice, cotton, flaxseed, feed grains, tobacco, and soybeans. These products accounted for 62 percent of U.S. agricultural exports in 1969/70. The processed and semiprocessed items include animal products, (dairy products, meats, hides and skins, poultry, and lard and tallow), processed fruits and vegetables, and such products as flour, protein meal, and vegetable oils.



## SPECIAL in this issue

#### U.S. AGRICULTURAL EXPORTS AS SHARE OF PRODUCTION

U.S. exports of agricultural commodities in fiscal year 1970, at \$6,646 million, were equivalent to 14 percent of cash receipts from farm marketings in 1969. Three-fifths of total cash receipts were from animals and animal products, but foreign sales of these items equaled only 12 percent of total farm exports. On the other hand, crops contributed 40 percent of cash receipts but accounted for 88 percent of our farm exports. The value of livestock and livestock product exports equaled nearly 3 percent of total cash receipts from these products. In contrast, exports of crop products accounted for 31 percent of cash receipts from farm crops (table 14).

Dry edible peas continued to lead the field in percentage of production exported. However, their exports in 1969/70 -- equal to 79 percent of production -- trailed fiscal 1969's level of 84 percent (table 15) as production was up nearly one-third while export volume gained 22 percent.

Rice exports as a share of production were up 10 points to 58 percent in 1969/70 as U.S. rice exports rose 6 percent while production in 1969 numbled 12 percent from year-earlier levels. Exports of wheat (including grain equivalent of flour) accounted for 41 percent of production, up significantly from the previous year's 34 percent. Wheat and flour exports were up 12 percent but wheat production dropped 7 percent.

Soybeans (including bean equivalent of soybean meal) shipped to foreign markets in 1969/70 were half of our domestic production in 1969, up sharply from the 38-percent share recorded in 1968/69. In boosting its exports by more than 35 percent, the United States had to dip heavily into its carryover stocks to meet domestic and global demand since its soybean production was up only about 1 percent. The share of flaxseed production fell to 16 percent from 36 percent as production increased one-third while exports dropped two-fifths.

Of the feed grains, sorghums had the highest percentage of production exported in 1969/70. The sorghum grain share moved up 2 points to 16 percent as shipments gained 12 percent against a production increase of only 0.5 percent. The corn export share -- nearly 13.5 percent of production -- was approximately 2 points above fiscal 1969's 11.5 percent. Corn production was up 4 percent but foreign sales gained nearly 22 percent. Foreign markets in 1969/70 took 4 percent of our 1969 barley production, compared with 3 percent a year earlier. Exports gained more than one-third despite a decline in barley production of around 1-2 percent.

In 1969/70, cotton exports, as a share of production, reached 29 percent -- 3 points above a year earlier, but still sharply lower than the 55-percent share recorded in 1967/68. Cotton shipments were only slightly higher (2 percent) but production fell 8 percent, compared with year-earlier levels. Tobacco exports leveled off as production rose about 5 percent, lowering the export share to 36 percent from 1968/69's 38 percent. The exported share of U.S. hops declined to 30 percent in 1969/70 from 39 percent the previous year. Exports of hops decreased 27 percent but production declined only 4 percent. The

Table 14.--U.S. agricultural exports of specified commodities as share of cash receipts from farm marketings, fiscal year 1970  $\underline{1}$ /

: Commodity		eipts from arketings	Expo	orts	Exports as	
: :	19	969	1969	9/70	receipts	
:	1,000 dollars	Percent of total	1,000 dollars	Percent of total	<u>Percent</u>	
All commodities	47,229,159	100.0	6,646,317	100.0	14.1	
Livestock	28,438,764	60.2	773,018	11.6	2.7	
Meat animals:		37.0	2/538,630	8.1	3.1	
Dairy products		13.1	108,934	1.6	1.8	
Poultry and eggs		9.4	76,007	1.2	1.7	
Misc. livestock:		.7	49,447	.7	15.3	
Crops:	18,790,395	39.8	5,873,299	88.4	31.3	
Wheat	1,589,029	3.4	3/965,471	14.5	60.8	
Rice	442,240	.9	321,714	4.8	72.7	
Corn:	2,713,616	5.8	4/891,313	13.5	32.8	
Sorghum grains:	628,883	1.3	149,685	2,3	23.8	
Barley:	247,291	.5	5/13,417	.2	5.4	
Oats:	210,876	.5	6/5,503	.1	2.6	
Cotton:	1,058,855	2.2	$7/\overline{3}52,398$	5.3	<u>8</u> /33.3	
Tobacco	1,296,162	2.8	539,596	8.1	41.6	
Soybeans:	2,497,985	5.3	9/1,516,888	22.8	60.7	
Flaxseed	87,806	.2	16,610	.3	18.9	
Vegetables:	2,781,324	5.9	209,033	3.1	7.5	
Fruits	2,008,392	4.2	341,301	5.1	17.0	
Tree nuts	197,867	.4	60,080	.9	30.4	
Other crops:	3,030,069	6.4	490,290	7.4	16.2	

<sup>1/</sup> Preliminary. 2/ Includes meats and preparations, hides and skins, animal fats and oils, sausage casings, and live cattle. 3/ Includes wheat products. 4/ Includes corn products (cornmeal, grits and hominy, cornstarch, and corn byproduct feeds). 5/ Includes malt and flour. 6/ Includes catmeal, groats, and rolled cats. 7/ Includes cotton and linters. 8/ Cotton receipts include cotton lint and cottonseed; cotton and linters exports equal 39.7 percent of receipts from cotton lint. 9/ Includes soybean meal and oil.

Table 15.--U.S. agricultural exports of specified commodities as share of production: Quantity, fiscal years 1966-70

	: 1		P	roduction		:	Ex	ports	year endi	ng June 3	0	Sha	re of pr	roducti nding J		rted
Commodity	Unit	1965	1966	1967	1968	1969	1966	1967	1968	1969	1970 ; 1/	1956	1967	1968	1969	: 1970 : <u>1</u> /
	: :			Millions		:			Millions		:			Percen	<u> </u>	
Dry edible pess	: :Cwt.:	4.1	3.7	3.6	3.7	4.8:	2,7	3.0	2.7	3.1	3.8:	65	B2	74	84	79
Rice, rough	:Cwt.:	76.3	85.0	89.4	104.1	91.3:	42.3	54.7	57.3	50.4	53.2:	55	64	64	48	58
Soybeans <u>2</u> /	: :Bu. :	845.6	928.5	976.1	1,103.1	1,116.9	363,6	358.0	386.4	417.5	564.0:	43	39	40	38	50
Cattle hides	: :No. :	33.2	34.2	34.3	35.1	35.6:	13.5	14.2	12.2	14.8	16.0:	41	41	36	42	45
Whese, incl. flour equiv	: :Bu. :	1,315.6	1,311.7	1,522.4	1,576.3	1,458.9	859.2	733.8	751.6	531.9	595.8:	65	56	49	34	41
Tallow	Lb.	4,913.0	5,047.0	5,331.0	5,283.0	5,190.0:	1,840.2	2,008.9	2,036.1	1,992.0	1,856.6:	37	40	38	38	36
Tobacco, farm sales weight	: :Lb. :	1,854.6	1,886.8	1,967.9	1,710.4	1,802,6:	536.3	708.9	638.0	645.3	646.3:	29	38	32	38	36
Dried prunes	: :Lb. :	337.4	268.1	328.0	306.0	258.0:	124.1	93.5	90.8	88.3	80.6:	37	35	28	29	31
Hops	: :Lb. :	56.1	55.4	49.5	43.7	41.8:	23,6	22.4	18.0	17.2	12.5	42	40	36	39	30
Cotton	: :Bale:	15.0	9.6	7.5	10.9	10.1:	3.1	4.6	4.1	2.8	2.9:	20	48	55	26	29
Raisins	: Lb. :	540.4	560.6	362.0	528.0	524.0:	126.9	132.8	139.1	141.9	140.6:	23	24	38	27	27
Nonfat dry milk	: :Lb. :	1,988.5	1,579.8	1,678.7	1,604.4	1,450.8:	738.2	373.0	329.2	399.7	346.4:	37	24	20	25	24
Almonds	: :Lb. :	145.8	168.0	153.2	149.0	244.0:	23.8	21.6	22.3	18.1	55.8:	16	13	15	12	23
Dried edible beans	: :Cwt.:	16.5	20.0	15.2	17.4	18.8:	2.8	3.6	2.4	2.9	4.2:	17	18	16	17	22
Dried whole milk	: Lb. :	88.6	94.4	74.3	94.2	74.8:	18.8	15.1	11.8	21.5	15.7:	21	16	16	23	21
Lemons and limes	: :Lb. :	1,231.7	1,395.6	1,339.6	1,317.6	1,260.0:	264.3	261.4	245.9	253.7	264.5:	21	19	18	19	21
Sorghum grains	: :Bu	672.7	715.0	755.9	739.7	743.1:	243.2	279.6	173.2	106.1	118.7:	36	39	23	1/-	16
Lard	: :Ць. :	2,045.0	1,929.0	2,076.0	2,032.0	1,879.0:	182.5	168.9	189.4	208.9	302.5:	9	9	9	10	16
Flaxseed	: :Bu. :	35.4	23.4	20.0	27.1	36.4:	5.3	7.5	5.0	9.7	5.7:	15	32	25	36	16
Core, grain	: :Bu. :	4,084.3	4,117.4	4,760.1	4,393.3	4,577.9:	674.0	495.1	566.8	507.0	616.1:	17	12	12	1 <b>2</b>	13
Variety meats	: :Lb. :	2,143.0	2,212.0	2,315.0	2,383.0	2,385.0:	206.9	231.6	198.7	226.8	241.0:	10	10	9	10	10
Burley, grain	: : :Bu, :	392.3	393.2	372.9	423.0	417.2:	74.6	42.9	29.5	11.2	: 15.4:	19	11	8	3	4
Rye, grain	: : :Bu. :	33.2	27.8	24.2	23.4	31.4:	3,8	4.4	2.8	1.2	.5:	11	16	12	5	2

 $<sup>\</sup>underline{1}/$  Preliminary.  $\underline{2}/$  Includes bean equivalent of soybean products for export.

share of U.S. almond production exported nearly doubled to 23 percent in 1969/70 as almond production increased nearly two-thirds while exports more than tripled.

For other items the share of production exported declined slightly for nonfat dry milk, whole dry milk, and tallow; remained unchanged for raisins and variety meats; and rose moderately for hides and skins, prunes, lard, dried edible beans, and lemons.



# International Price Highlights

### SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

August international trade was characterized by increases in grain prices (table 16). The notable exception was the price of Argentine wheat, c.i.f. U.K., which declined for the second month to \$69.39 a metric ton. This was still above the \$68.21 to \$68.97 price range recorded for such wheat from January through May. But the August price decline may have occurred before traders learned that Argentina's first official estimate of its wheat area planted for the harvest beginning in December is only 4.740 million hectares, about one-fourth below 1969/70 and the previous 5-year average. Unless last year's yields will be repeated — the highest in 5 years — the 1970/71 crop will be even more reduced than the area planted.

Canadian wheat prices, both in store Fort William-Port Arthur and c.i.f. U.K., remained virtually unchanged; but due to an increase in the exchange rate of the Canadian dollar, the in-store Fort William-Port Arthur price rose 1 percent to U.S. \$62.17.

All other grain prices rose much more. The seller's price of U.S. No. 1 Hard Winter wheat, ordinary protein, f.o.b. Gulf ports, rose to \$1.60 a bushel (\$58.79 a metric ton), 5 percent above July and 2 percent above a year earlier. The export payment rate was raised by 5 cents a bushel, to 13 cents, to keep U.S. wheat exporters competitive. But the buyer's price was also up 3 cents a bushel or 2 percent. At \$1.47 (\$53.92 a ton) that price was the highest since September 1969 but still 4 percent below a year earlier. U.S. No. 2 Hard Winter wheat, c.i.f. U.K., posted a 6-percent gain to \$74.50. Australian wheat, c.i.f., was selling at \$67.91 a ton, a 3-percent increase over July and 18 percent above a year earlier.

U.S. No. 3 yellow corn, c.i.f. U.K., was quoted at \$73.89 a ton in August, up 5 percent from July and 18 percent from a year earlier. Such corn was quoted at \$76.18 in Rotterdam, 8 percent higher than in July. Similarly, Argentine corn posted a 7-percent increase from July to August in Rotterdam. The price of such corn, c.i.f. U.K., was 2 percent above a month earlier and 6 percent above a year earlier. The steeper increase in the price of U.S. corn, c.i.f. U.K., resulted in a smaller premium of Argentine over U.S. corn, \$2.29 a ton in August (compared to \$4.21 in July). Similarly, the corresponding Rotterdam premium was \$2.75 in August. Sorghum grain, c.i.f. U.K., was quoted at \$62.99 a ton, reflecting a 6-percent increase from July and a 3-percent increase from a year earlier.

The rise in feed grain prices may have been brought about by the uncertain fate of the U.S. corn crop. The ultimate extent of the damage caused by the Southern leaf blight cannot be assessed until the corn crop has been harvested. As of September 23, the U.S. corn crop was forecast at 4,185 million bushels, 9 percent less than the 1969 crop and also 9 percent less than the August estimate which had been made before the Southern leaf blight damage became widespread. The September 23 yield estimate of 72.2 bushels an acre is 14 percent below the record 83.9 bushels for the 1969 crop.

Year and month :	Wheat, Cana Northern, Fort William-	in store	: Wheat,		.b. Gulf p	orts <u>1</u> /	Binary p	rotein,	Hard 1	eat, U.S. N Winter, c.i	.f. U.K.,
· ·	export (C		Buyer's	price : Ex	port certi or payme		Seller	¹s price	near	est forward	snipatent
:	Can. \$/bu.	\$/m.t.	\$/bu.	\$/m.t.	\$/bu.	<u>\$/m.t.</u>	\$/bu.	\$/m.	<u>t.</u> ]	<u> E/1.t.</u>	\$/m.t.
<u>.969</u> :	1 57	<b>60.30</b>	1 53	56.22	0.10	3.67	1.43	52.	5/.	30.87	72.91
August		63.18 62.40	1.53 1.50	55.02	02	~.55	1.51	55.		30.78	72.68
September		62.40 62.20	1.42	52.17	12	-4.41	1.54	56.	-	30.15	71.22
October		62.20	1.42	52.18	15	-5.51	1.57	57.		30.33	71.65
November		61.86	1.42	52.18	17	-5.25	1.59	58.		29.77	70.32
December	1.82	01.00	1.42	34.10	11	-0.22	1.37	,,,,	.72	47.77	10,32
1070											
1970	1.82	61.86	1.42	52.18	18	-6.61	1.60	58.	79	29.48	69.63
January		61.86	1.42	52.18	17	-6.25	1.59	58.	-	29.80	70.39
February			1.42	52.18	16	-5.88	1.58	58.		29.81	70.42
March		61.86 61.18	1.42	51.81	19	-6.98	1.60	58.		29.76	70.29
April		61.18	1.43	52.54	13	-4.78	1.56	57.		30.25	71.45
May		61.63	1.43	52.54	06	-2.20	1.49	54.		31.36	74.08
June		61.62	1.44	52.91	08	-2.94	1.52	55.		29.70	70,16
July		62.17	1.47	53.92	13	-4.86	1.60	5B.		31.54	74.50
August	1.73	02.17	1.41	33.92	~.13	-4.00	1,00	,,,,	.,,	32.34	. 4755
:	Wheat, No	rthern	ITh and I		:		:	. Argonti	:		e Ma 3
	Wheat, No Manitoba c.i.f. I nearest i shipme	No. 2, I.K., orward	Wheat, A Up~River, c nearest shipm	.i.f. U.K., forward	: nearest	U.K.,	·	n, Argenti .i.f. U.K. irest forv shipment	ine, :	Corn, U. yellow, c. nearest	forward
	Manitoba c.i.f. U nearest i	No. 2, I.K., orward	Up÷River, c nearest	.i.f. U.K., forward ent	: c.i.f. : nearest : ship	U.K., forward ment	: c.	i.f. U.K. Test for	ine, :	Corn, U. yellow, c. nearest	i.f. U.K., forward ment
1969	Manitoba c.i.f. I nearest i shipme L/l.t.	No. 2, 11.K., 11	Up-River, c nearest shipm <u>L/1.t.</u>	.i.f. U.K., forward ent \$/m.t.	: c.i.f. : nearest : ship :	U.K., forward ment	: c. : nea	i.f. U.K. irest for shipment	ine, ard :	Corn, U., yellow, c., nearest ship	i.f. U.K., forward ment \$/m.t.
August	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03	No. 2, 11.K., 11	Up-River, c nearest shipm <u>L/1.t.</u>	.i.f. U.K., forward ent <u>\$/m.t.</u>	: c.i.f. : nearest : ship : <u>£/1.t</u>	U.K., forward ment . \$/q 6 67	: c. : nea	i.f. U.K. arest for shipment <u>L/1.t.</u>	ine, : ,, : ,, ard : ,, : ,, : ,, : ,, : ,, : ,, : ,, : ,	Corn, U., yellow, c., nearest ship	i.f. U.K., forward ment \$/m.t. 62.41
August September	Manitoba c.i.f. I nearest i shipme : <u>L/1.t.</u> : 32.03 : 31.81	No. 2, 11.K., 11	Up-River, c nearest shipm L/l.t.	.i.f. U.K., forward ent \$/m.t.	: c.i.f. : nearest : ship : <u>£/1.t</u> 28.5 28.2	U.K., forward ment \$/9 6 67 5 66	: c. : nea : : : : : : : : : : : : : : : : : : :	.i.f. U.K. arest for shipment b/1.t. 30.44 31.54	\$/m.t. 71.90 74.50	Corn, U. yellow, c. nearest ship <u>L/1.t.</u> 26.42 26.00	i.f. U.K., forward ment  \$/m.t. 62.41 61.42
August	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05	No. 2, 11.K., 11	Up-River, c nearest shipm L/1.t.	.i.f. U.K., forward ent <u>\$/m.t.</u>	: c.i.f. : nearest : ship : - <u>E/1.t</u> 28.5 28.2 27.7	U.K., forward ment \$/\pi\$ 6 67 5 66 0 65	: c. : nes	i.f. U.K. arest forv shipment b/1.t. 30.44	\$/m.t. 71.90 74.50	Corn, U. yellow, c. nearest ship: <u>L/1.t.</u> 26.42 26.00 25.25	\$/m.t. 62.41 62.41 62.42
August September October November	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73	No. 2, 11.K., 11	Up-River, c nearest shipm L/1.t.	\$/m.t.	: c.i.f. : nearest : ship : - <u>£/1.t</u> - 28.5 - 28.2 - 27.7 - 27.7	U.K., forward ment  . \$/a 6 67 5 66 0 65 5 65	: c. : nes	i.f. U.K. arest for shipment b/1.t. 30.44 31.54 26.62	\$/m.t. 71.90 74.50 62.89	E Corn, U. yellow, c. nearest ship:  L/1.t.  26.42 26.00 25.25 26.19	\$/m.t. 62.41 61.42 62.00
August	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73	No. 2, 11.K., 11	Up-River, c nearest shipm L/1.t.	.i.f. U.K., forward ent <u>\$/m.t.</u>	: c.i.f. : nearest : ship : - <u>E/1.t</u> 28.5 28.2 27.7	U.K., forward ment  . \$/a 6 67 5 66 0 65 5 65	: c. : nes	i.f. U.K. arest forv shipment b/1.t. 30.44	\$/m.t. 71.90 74.50	Corn, U. yellow, c. nearest ship: <u>L/1.t.</u> 26.42 26.00 25.25	\$/m.t. 62.41 61.42 62.00
August September October November December	Manitoba c.i.f. I nearest is shipme L/1.t. 32.03 31.81 32.05 32.73 31.76	No. 2, 11 I.K., 20 Forward 20 Ent 20 \$/m.t. 20 75.66 75.14 75.70 77.32 75.03	Up-River, c nearest shipm L/l.t.	\$/m.t. \$/m.t.	: c.i.f. : nearest : ship : : : : : : : : : : : : : : : : : : :	U.K., forward ment  6 67 5 66 0 65 5 65 5 65	: c. : nes : : .47 .43 .43 .55	i.f. U.K. arest forwshipment b/1.t. 30.44 31.54 26.62 26.41	\$/m.t. 71.90 74.50 62.89 62.39	Ecorn, U., yellow, c., nearest ship.  L/1.t.  26.42 26.00 25.25 26.19 25.82	\$/m.t. \$/m.t. 62.41 61.42 62.00 61.86 61.00
August September October November December	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76	No. 2, 11.K., 11.K., 12. 12. 13. 14. 15. 16. 14. 15. 70. 17. 32. 75. 03. 174. 36	Up-River, c nearest shipm L/l.t.	\$/m.t. \$/m.t.	: c.i.f. : nearest : ship : 	U.K., forward ment  . \$/q  6 67  5 66  0 65  5 65  0 63	: c. : nea : : .47 .73 .43 .55 .55	11.f. U.K. arest forv shipment 30.44 31.54 26.62 26.41	\$/m.t. 71.90 74.50 62.89 63.04	Ecorn, U., yellow, c., nearest ship.  L/1.t.  26.42 26.00 25.25 26.19 25.82	\$/m.t. 62.41 61.42 62.00 61.86 63.15
August September October November December	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.48 33.27	No. 2, 11.K., 11.K., 12. 12. 13. 14. 15. 16. 14. 175. 16. 175. 16. 175. 175. 175. 175. 175. 175. 175. 175	Up-River, c nearest shipm 1/1.t.	\$/m.t. \$/m.t. 68.26 68.97	: c.i.f. : nearest : ship : - <u>E/1.t</u> 28.5 28.2 27.7 27.7 27.7 27.0 27.0	U.K., forward ment  6 67 5 66 0 65 5 65 5 63 0 63 5 68	: c. : nea : : .47 .73 .43 .55 .55	1.f. U.K. arest forv shipment 30.44 31.54 26.62 26.41 26.69 26.94	\$/m.t. 71.90 74.50 62.89 62.39	ECorn, U. yellow, c. nearest ship  E/1.t.  26.42 26.00 25.25 26.19 25.82	\$/m.t. 62.41 61.42 62.00 61.86 61.00
August September October November December January	Manitoba c.i.f. I nearest is shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 :	No. 2, 11 I.K., 11 I.K., 12 I.K., 13 I.K., 14 I.K., 15 I.K., 15 I.K., 16 I.K., 16 I.K., 17 I.K., 17 I.K., 17 I.K., 18 I.	Up-River, c nearest shipm L/1.t.	\$/m.t. \$/m.t. 68.26 68.27 68.57	: c.i.f. : nearest : ship : - <u>E/1.t</u> 28.5 28.2 27.7 27.7 27.7 27.7 27.7	U.K., forward ment  6 67 5 66 0 65 5 65 5 65 5 65	: c. : nea : : 1 t. <u>1</u> 47 73 43 55 55	1.f. U.K. arest forv shipment 30.44 31.54  26.62 26.41 26.69 26.94 27.75	\$/m.t. 71.90 74.50 62.89 62.39 63.64 63.63 65.55	ECorn, U. yellow, c. nearest ship help help help help help help help hel	\$/m.t. 62.41 61.42 62.00 61.86 61.00
August September October November December January February	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.48 33.27 33.50	No. 2, 11.K., 11.K., 12. 12. 13. 14. 15. 16. 14. 175. 16. 175. 16. 175. 175. 175. 175. 175. 175. 175. 175	Up-River, c nearest shipm L/1.t.	\$/m.t. \$/m.t. \$/m.t. 68.26 68.27 68.21	: c.i.f. : nearest : ship : - <u>E/1.t</u> 28.5 28.2 27.7 27.7 27.7 27.7 27.7	U.K., forward ment  6 67 5 66 0 65 5 65 5 65 5 65 6 64 0 62	: c. : nea : : 1 .47 .73 .43 .55 .55	11.f. U.K. arest forv shipment 26.62 26.62 26.69 26.94 27.75 28.38	\$/m.t. 71.90 74.50 62.89 62.39 63.04 63.63 65.55 67.02	E Corn, U. yellow, c. nearest ship   E/1.t.   26.42   26.00   25.25   26.19   25.82   26.73   27.16   27.22   27.55	\$/m.t. \$/m.t. \$2.4 61.44 62.00 61.80 61.00 63.11 64.11 64.25 65.00
August September October November December January February March	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.48 33.27 33.50 33.15	No. 2, 11 I.K., 11 I.K., 12 I.K., 13 I.K., 14 I.K., 15 I.K., 15 I.K., 16 I.K., 16 I.K., 17 I.K., 17 I.K., 17 I.K., 18 I.	Up-River, c nearest shipm L/1.t.	\$/m.t. \$/m.t. 68.26 68.27 68.57	: c.i.f. : nearest : ship : 28.5 28.2 27.7 27.7 27.7 27.0 27.0 27.2 26.5 26.5	U.K., forward ment  6 67 5 66 0 65 5 65 5 65 5 63 0 62 0 62	: c. : nea : : .47 .73 .43 .55 .55 .55	11.f. U.K. arest forv shipment 30.44 31.54  26.62 26.41 26.69 26.94 27.75 28.38 30.13	\$/m.t. 71.90 74.50 62.89 62.39 63.04 63.63 65.55 67.02 71.17	E Corn, U. yellow, c. nearest ship   E/1.t.   26.42   26.00   25.25   26.19   25.82   26.73   27.16   27.22   27.55   28.66	\$/m.t. 62.41 61.42 62.00 61.86 61.00 63.15 64.15 64.29 65.08 67.65
August September October November December January February March April	Manitoba c.i.f. U nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.76 31.48 33.27 33.50 33.15 33.20	No. 2, 11 I.K., 11 I.	Up-River, c nearest shipm L/1.t.	\$/m.t. forward ent \$/m.t. \$/m.t. 68.26 68.27 68.21 75.53	: c.i.f. : nearest : ship : 28.5 28.2 27.7 27.7 27.7 27.0 27.7 27.2 26.5 26.5 27.7	U.K., forward ment  6 675 660 655 655 655 650 620 620 620 620 620 630 630 630 630 630 630 630 630 630 63	: c. : nea : : .47 .73 .43 .55 .55 .55	30.44 31.54 26.62 26.41 26.69 26.94 27.75 28.38 30.13 30.68	\$/m.t. 71.90 74.50 62.89 63.64 63.63 65.55 67.02 71.17	ECorn, U.: yellow, c.: nearest ship:  L/1.t.  26.42 26.00 25.25 26.19 25.82  26.73 27.16 27.22 27.55 28.66 29.55	\$/m.t. 62.41 61.42 62.00 61.86 61.00 63.15 64.29 65.08 67.67
August September October November December January February March April May	Manitoba c.i.f. U nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.76 31.48 33.27 33.50 33.15 33.20 33.54	No. 2, 11 I.K., 11 I.K., 12 I.K., 13 I.K., 14 I.K., 15 I.K., 15 I.K., 16 I.K., 17 I.	Up-River, c nearest shipm L/l.t.  28.90 29.03 28.88 28.88 31.98 30.12	\$/m.t. \$/m.t. \$/m.t.   68.26 68.97 68.57 68.21 68.21 75.53 71.16	: c.i.f. : nearest : ship : - <u>L/1.t</u> 28.5 28.2 27.7 27.7 27.7 27.7 27.2 26.5 26.5 26.5	U.K., forward ment  6 67 5 66 0 65 5 65 5 65 6 60 6 62 0 62 0 62 0 62	: c. : nea: : : : : : : : : : : : : : : : : : :	30.44 31.54 26.62 26.41 26.69 26.94 27.75 28.38 30.68 31.50	\$\frac{\pm.t.}{\pm.t.}  \frac{\pm.t.}{\pm.t.}  \tag{4.50}  62.89  63.64  63.63  65.55  67.02  71.17  72.46  74.41	ECorn, U.: yellow, c.: nearest ship  E/1.t.  26.42 26.00 25.25 26.19 25.82  26.73 27.16 27.22 27.56 28.66 29.55 29.72	\$/m.t. \$/m.t. \$2.41 61.42 62.00 61.80 61.00 63.11 64.12 64.29 65.00 67.60 69.80 70.20
August September October November December January February March April May June	Manitoba c.i.f. I nearest i shipme L/1.t. 32.03 31.81 32.05 32.73 31.76 31.48 33.27 33.50 33.15 33.20 33.54 33.30	No. 2, 11 I.K., 12 I.K., 13 I.K., 14 I.K., 15 I.K., 15 I.K., 17 I.	Up-River, c nearest shipm L/1.t. 28.90 29.20 29.03 28.88 28.88 31.98	\$/m.t. forward ent \$/m.t. \$/m.t. 68.26 68.27 68.21 75.53	: c.i.f. : nearest : ship : 28.5 28.2 27.7 27.7 27.7 27.0 27.7 27.2 26.5 26.5 27.7	U.K., forward ment  6 67 5 66 0 65 5 65 5 65 6 60 6 62 0 62 0 62 0 62	: c. : nea : : .47 .73 .43 .55 .55 .55	30.44 31.54 26.62 26.41 26.69 26.94 27.75 28.38 30.13 30.68	\$/m.t. 71.90 74.50 62.89 63.64 63.63 65.55 67.02 71.17	ECorn, U.: yellow, c.: nearest ship:  L/1.t.  26.42 26.00 25.25 26.19 25.82  26.73 27.16 27.22 27.55 28.66 29.55	\$/m.t forward ment 52.4 61.4 62.0 61.8 61.0 63.1 64.1 64.2 65.0 67.6 69.8 70.2

Table 16.--Selected price series of international significance--Continued

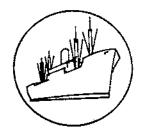
Year and month			White, 5	hailand, % broken Bangkok	: bulk, c : neare	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment		n, American, s Territory, iddling 1-1/16" . Liverpool
:	L/1.t.	\$/m.t.	ъ/1.t.	\$/m.t.	<u> </u>	\$/m.t.	¢/1b.	\$/m.t.
969 :			<del></del>					
August	25.88	61.12	78.50	188.40	42.04	99.31	28.25	622,80
September	27.58	65.16	77.78	186.68	42.38	100.09	28.25	622.80
October	26.62	62.88	77.25	185.40	43.35	102.40	23.40	626.11
November	26.25	62.01	77,50	186,00	44.09	104.15	28.81	635.15
December	25.78	60.91	74.40	178.56	44.34	104.73	29.00	639.33
;								
970 :					4.4.00	100.00	90.00	620 22
January	26.72	63.13	64.25	154.20	46.09	108.88	29.00	639.33
February	25.53	60.31	63.00	151,20	47.36	111.87	29.00	639.33
March:	25.78	60. <del>9</del> 0	59.60	143.04	47,97	113.31	29.44	648.98
April:	25,62	60.52	58.00	139.20	48.62	114.86	29.80	656.97
May	25.76	60.85	58.00	134.20	49.21	116.23	30.00	661.38
June	24.87	58.75	59.00	141.60	51.71	122.15	30.00	661.38
July:	25.26	59.66	59.50	142.80	54.11	127.81	30.00	661.38
August	26.67	62.99	60.75	145.80	52.38	123.72	30.00	661.38

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Frade; and Conton and General Economic Review, Liverpool.

<sup>1/</sup> Buyer's price equals seller's price plus cost of export certificate or minus export payment, except for rounding errors.

2/ October 1969-August 1970, U.S./Argentine sorghums transshipped from Continental European ports; August-September 1969, Argentine granifero.

The price of U.S. No. 2 soybeans, c.i.f. U.K. declined 3 percent. Soybean prices declined from July to August every year since 1966. However, at \$123.72, that price was still 25 percent above a year earlier. The export price of Thai rice rose 2 percent to \$145.80 a metric ton, the third successive monthly increase; but it was 23 percent below a year earlier and 27 percent below its longtime record in July 1969. The price of cotton, Memphis Territory, strict middling, 1-1/16 inches, c.i.f. Liverpool, remained unchanged at 30 cents a pound.



# **Export Fact Sheet**

#### U.S. AGRICULTURAL EXPORTS, FISCAL YEAR 1970

Exports of farm products advanced sharply in fiscal year 1970: Record commercial sales for dollars pushed total agricultural exports past the \$6.6 hillion mark -- 16 percent above 1968/69 and the third best showing to date. Principal commodity advances came in soybeans and products and feed grains, accounting for nearly two-thirds of the overall gain. Other gains were noted for wheat, rice, fruits, vegetables, nuts, tobacco, hides and skins, lard, tallow, cottonseed oil, and variety meats.

Exports of farm products in 1969/70 were equivalent to more than 14 percent of the \$47.2 billion in cash receipts that U.S. farmers received from farm marketings in 1969.

The output of 1 out of every 5 harvested acres was exported: Sixty-one million acres of U.S. cropland were required to produce the commodities exported in fiscal year 1970. The foreign market provided an outlet for four-fifths of the production of dry edible peas; over three-fifths of the rice; half of the soybeans; two-fifths of the cattle hides and wheat; over a third of the tallow and tobacco; over a fourth of the cotton, raisins, hops, and prunes; a fifth of the dry edible beans, lemons, nonfat dry milk, dry whole milk, and almonds; about one-sixth of the lard, grain sorghums, and flaxseed; one-seventh of the corn; and a tenth of the variety meats.

The United States is the world's largest exporter of farm products: In 1969/70, U.S. farmers supplied around one-fifth of the world's agricultural exports. More specifically, they provided over 90 percent of the soybeans; over two-fifths of the feed grains and wheat; over a third of the tobacco and cotton; and about one-fifth of the rice moving into international trade channels. U.S. farm products last fiscal year required financing, inland transporation, storage, and ocean transportation for nearly 60 million tons of cargo, enough to fill 1.1 million freight cars, or more than 4,000 cargo ships. In moving these exports, an average of 12 ships departed daily from U.S. ports.

Nearly nine-tenths of U.S. agricultural exports were commercial sales for dollars: Of the \$6.6 billion U.S. agricultural exports of 1969/70, a record \$5.7 were commercial sales for dollars, including barter for overseas procurement. The remaining exports were concessional sales.

The gain in agricultural exports in the last decade stemmed mainly from dollar sales: Since 1960, all of the \$2 billion gain in agricultural exports was commercial sales for dollars. Assisted shipments declined during the decade, especially the past 2 years. Exports under Government programs and commercial sales are shown in table 17.

U.S. agricultural products are promoted in major foreign markets: U.S. farm products are vigorously promoted in foreign markets through product demonstrations, trade fairs, trade centers, in-store promotions, and technical assistance. Around 60 U.S. trade associations in cooperation with more than 100 foreign trade groups work with the U.S. Department of Agriculture to develop programs for virtually all agricultural commodities. The development program is going on in more than 70 countries.

Table 17.--U.S. agricultural exports: Value of commercial sales for dollars and Government programs, fiscal years 1951-70

Year ending June 30	Total exports	Commercial sales for dollars 1/	Under Government programs <u>2</u> /
:		Million dollars	
: : 1951:	3,411	2,215	1,196
1952:	4,053	3,430	623
1953:	2,819	2,369	450
1954:	2,936	2,331	605
1955:	3,144	2,309	835
1956:	3,496	2,157	1,339
1957:	4,728	2,809	1,919
1958:	4,003	2,794	1,209
1959:	3,719	2,492	1,227
1960:	4,628	3,345	1,283
1961:	4,946	3,443	1,503
1962:	5,142	3,572	1,570
1963:	5,078	3,612	1,466
1964:	6,068	4,627	1,441
1965:	6,097	4,499	1,598
1966:	6,676	5,288	1,388
1967:	6,771	5,463	1,308
1968	6,313	5,015	1,298
1969	5,741	4,697	1,044
1970	6,646	5,666	980

<sup>1/</sup> Commercial sales for dollars include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) shipments under barter contracts for overseas procurement; (2) credits for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind.

Japan took more than \$1 billion worth of agricultural products in 1969/70: U.S. exports to Japan reached \$1,089 million in 1969/70 -- the first time that such exports to a single country have surpassed the billion dollar level. U.S. exports to Japan in the past year leaped 30 percent, primarily because of substantial gains in grains and soybeans. The United States is Japan's largest supplier of agricultural products.

Nearly three-fourths of agricultural exports go to 15 countries: U.S. agricultural products go to over 150 countries. However, in 1969/70, 72 percent by value went to 15 countries (table 13). Top markets after transhipment adjustments were Japan, West Germany, Canada, the United Kingdom, and the Netherlands. The top five country markets were all commercial. India was in sixth place with \$275 million, mostly shipments under food-for-peace programs. Italy, another dollar market, was seventh with \$229 million. In 1969/70, Canada and the Netherlands were the major transshipment points, forwarding farm commodities valued at \$238 million and \$145 million, respectively. Belgium and West Germany were other important transshipment points.

<sup>2/</sup> Sales for foreign currency, long-term credit sales, barter for strategic materials, and donations.

Table 18.--U.S. agricultural exports: Value by country of destination, fiscal year 1970

: Country		sted for pments 1/		ed for pments 1/
country :	Rank	Value	Rank	; Value
		10177		
:		<u>Million</u>	dollars	
Japan	1	1,089	1	1,109
Canada:	2	76 <del>6</del>	3	528
Wetherlands	3	453	5	391
Vest Germany	4	431	2	538
Jnited Kingdom	5	406	4	458
India:	6	275	6	275
taly:	7	220	7	229
Republic of Korea	8	171	10	171
Spain:	9	169	8	190
South Vietnam:	10	165	11	165
rance:	11	140	12	160
1exico:	12	140	13	139
Belgium-Luxembourg:	13	139	9	176
Indonesia:	14	124	14	124
Republic of China:	15	114	15	114
Other		1,845	<del>-</del>	1,879
Total		6,646		6,646

<sup>1/</sup> Adjusted for transshipments through Canada and the Netherlands. Data unavailable for Belgium (Antwerp) and West Germany (Hamburg).

## Exports by commodity, fiscal year 1970 (except where noted otherwise)

WHEAT

Exports of wheat and grain equivalent of products were 607 million bushels in 1969/70, valued at \$965 million -- 5 percent (value) above the 1968/69 level. About one-third moved under P.L. 480.

Exports were 42 percent of the 1969 U.S. production and about one-third of world wheat trade.

FEED GRAINS

Shipments of corn, barley, oats, grain sorghums, and their major products totaled 19.5 million metric tons ~- 18 percent above 1968/69. Feed grains, including products, were valued at \$1,024 million; 4 percent (quantity) moved under Government programs.

Total feed grain exports were about 45 percent of world trade and about one-fifth of 1969 farm sales. By volume, other important grain exports and their shares of 1969 sales at the farm level were corn (25 percent), grain sorghums (20 percent), and barley (5 percent). Corn exports totaled 616 million bushels; sorghum grain exports 119 million bushels; barley, 15 million bushels; and oats, 1.6 million bushels.

SOYBEANS

Exports reached a record 405 million bushels, valued at \$1,069 million. Volume was 39 percent above the previous high in 1968/69, and value was up 36 percent.

All moved as commercial exports. Although included under price support programs, soybeans moved abroad without export payment.

Exports of soybeans, as such, were more than one-third (36 percent) of U.S. production, and with the soybean equivalent of meal, the exports were one-half of the 1969 production. U.S. exports accounted for 93 percent of world soybean (including oil) trade in calendar year 1969

COTTON

Cotton exports totaled 2.9 million bales (excluding linters), valued at \$347 million. Exports were slightly above 1968/69 in both value and quantity. Limited supply of U.S. cotton, increased competition from foreign producers, and greater use of synthetic fibers held down use of U.S. cotton in foreign markets.

Exports were equivalent to 29 percent of the 1969 production, and about one-sixth of world cotton trade.

Nearly one-third (quantity) was exported under P.L. 480.

TOBACCO

Tobacco exports totaled 571 million pounds (export weight), valued at \$540 million; 3 percent (quantity) moved under P.L. 480.

Exports were equivalent to 32 percent of 1969 production; they were nearly one-third of the free world tobacco trade in calendar year 1969.

FRUITS AND PREPARATIONS

Shipments of fruits and preparations totaled \$341 million, 18 percent more than in 1968/69; all were commercial sales for dollars.

Value of exports was one-seventh of U.S. 1969 commercial sales (farm cash receipts). It included \$166 million in fresh fruits, \$66 million in canned fruits, \$51 million in dried fruits, and \$54 million in fruit juices.

SOYBEAN AND COTTONSEED OIL

Exports totaled 1,607 million pounds (72 percent soybean oil and 28 percent cottonseed oil), valued at \$193 million; 44 percent moved under P.L. 480.

Shipments were 18 percent of the 1969/70 oil production; U.S. exports of cottonseed and soybean oil accounted for 45 percent of world exports of these products.

DAIRY PRODUCTS Exports were valued at \$109 million, down 21 percent from last year; 75 percent (value) moved under Government-financed programs.

Outgo was 2 percent of U.S. milk output in calendar year 1969 and included 346 million pounds of nonfat dry milk, 65 million pounds of condensed and evaporated milk, and 16 million pounds of dry whole milk.

RICE

Rice exports totaled 38.3 million bags (milled basis), valued at \$322 million: Quantity gained 6 percent and value only slightly from 1968/69. Two-fifths percent (quantity) moved under P.L. 480.

Exports were 63 percent of 1969 U.S. rice production. They were 28 percent of world rice trade in calendar year 1969.

OIL CAKE AND MEAL Exports of oil cake and meal totaled 3.9 million short tons, valued at \$323 million: Both quantity and value were 23 percent larger than 1968/69.

Shipments were one-fifth of U.S. oil cake and meal production in 1969, and were around one-fourth of total world trade in calendar year 1969.

TALLOW

Exports reached 1.9 billion pounds, valued at \$152 million; 6 percent (quantity) moved under Government-financed programs.

Outflow was nearly two-fifths of U.S. production and 65 percent of world trade in 1969.

VEGETABLES AND PREPARATIONS Exports totaled \$209 million, slightly higher than the previous year; less than 0.1 percent (value) moved under Government-financed programs.

The export value of vegetables was equivalent to 8 percent of the farm value of vegetables, including potatoes, lettuce, dry beans, and dry peas. Exports of fresh vegetables totaled \$67 million; dried beans and peas, \$63 million; and canned and other prepared vegetables, \$79 million.

HIDES AND SKINS Outcarry totaled 21.8 million pieces, valued at \$157 million. Nearly three-fourths (volume) was cattle hides, and less than 1 percent was calf skins. Exports in 1969/70 were equivalent to 45 percent of the 1969 U.S. production of cattle hides; less than 0.1 percent (quantity) moved under Government-financed programs.

POULTRY PRODUCTS Exports totaled \$55 million in 1969/70; all were commercial sales.

The outgo included 130 million pounds of poultry meat, and 12.4 million dozen hatching eggs.

VARIETY MEATS Exports were 241 million pounds, valued at \$66 million. Best-sellers were beef tongues and pork-beef livers, amounting to about two-thirds of U.S. variety meat exports in 1969/70.

LARD

Shipments totaled 302 million pounds, valued at \$36 million. Shipments under P.L. 480 were less than 2 percent (quantity) of total exports.

Exports were 16 percent of U.S. lard production and 29 percent of world lard trade in calendar year 1969.



# **Import Fact Sheet**

#### U.S. AGRICULTURAL IMPORTS, FISCAL YEAR 1970

U.S. agricultural imports advanced nearly 11 percent: Value increased to \$5,481 million in 1969/70 from \$4,931 million the previous year. Higher prices accounted for about two-thirds of the dollar gain. Competitive or supplementary products rose 10 percent to \$3,373 million. Noncompetitive imports climbed 13 percent to \$2,108 million.

The United States ranked third as importer of farm products in 1969: West Germany imported \$5.65 billion worth of agricultural commodities. The United Kingdom was second with \$5.49 billion. Completing the top eight importers: Japan took \$3.69 billion worth, France \$3.12 billion, the Netherlands \$1.86 billion, Belgium-Luxembourg \$1.45 billion, and Italy \$1.12 billion. Imports were based on c.i.f. values except for the United States.

Per capita imports of agricultural commodities last fiscal year rose to \$27: That level compared with \$24 a year earlier. The quantity index for agricultural items rose to 125 percent of the 1957-59 base, up about 3 percent from 1968/69.

Farm-origin products accounted for 14 percent of total U.S. imports: Five years ago, in 1964/65, farm products made up 20 percent of all imports. In 1969/70, the agricultural share was 14.3 percent of total imports valued at \$38.2 billion.

Three-fourths of U.S. agricultural imports originated in 25 countries: Mexico was the largest source of supplementary imports; Brazil led all other countries supplying complementary products (table 19).

Supplementary products accounted for nearly 62 percent of U.S. agricultural imports: That share was fractionally below the 1968/69 ratio. Supplementary agricultural imports exceeded year-earlier levels, but the rate of increase was less than for complementary products. More than half the gain in supplementary import value was due to higher prices, since volume increased only 4 percent.

U.S. import duties are relatively low for agricultural products: By value, over 40 percent of U.S. agricultural imports enter duty free. These commodities include coffee, tea, cocoa beans, natural rubber, bananas, cordage fibers, carpet wool, silk, copra, most spices, essential oils, hides and skins, and pedigreed animals. The ad valorem equivalent rate of duty for all agricultural imports averaged 5.4 percent in 1969. For dutiable agricultural products, the ad valorem rate was 9.4 percent. The rate of duty on all nonagricultural products averaged 7.4 percent; for dutiable nonagricultural imports, the rate was 11.4 percent.

U.S. imports of agricultural commodities may be regulated in certain instances: Imports interfering with domestic price support programs are regulated under Section 22 provisions of the Agricultural Adjustment Act, as amended. Under these provisions the executive branch, subsequent to an investigation by the Tariff Commission, may restrict

Table 19.--U.S. agricultural imports: Value by principal country of origin, fiscal year 1970

Country	: : St	ipplementary	: Complementary :	: Total
	:		Million dollars	<u> </u>
	:			527
Brazil		153	374	527 527
lexico	:	439	88	327 395
ustralia		395	0	
hilippines	:	287	6	293
anada	:	255	20	275
clombia	:	18	180	198
Dominican Republic	:	140	47	187
New Zealand		160	22	182
Malaysia		8	139	147
Denmark		134	11	145
Netherlands		127	17	144
Indonesia		8	121	129
Argentina		103	9	112
Costa Rica		29	75	104
France		89	8	97
Ghana		2	80	82
Guatemala		24	56	80
Italy		70	8	78
Ecuador		18	59	77
Honduras		15	62	77
		74	2	76
Spain		46	27	73
Peru		46	26	72
India		3	68	71
Ivory Coast		_	603	1,333
Other	····: <u></u>	730	000	1,500
Total	:	3,373	2,108	5,481

imports by imposing a quota or fee in addition to the import duty. The additional fee may not exceed 50 percent ad valorem, and quotas may not be less than 50 percent of the quantity imported during a previous representative period, as determined by the President. Commodities currently controlled under Section 22 are wheat and wheat products, cotton, certain cotton wastes, cotton fibers (processed but not spun), certain dairy products, and peanuts.

Dairy product imports controlled by quotas include condensed and evaporated milk, most cheese from cow's milk, and certain articles containing more than 5.5 percent butterfat.

Sugar imports are regulated by quotas under the Sugar Act of 1948, as amended. The purpose of this statute is to stabilize markets for both domestic and foreign sugar producers.

Besides quotas and duties, some agricultural products are subject to plant quarantine regulations, which prohibit imports of diseased or insect-infested products. U.S. Food and Drug Adiministration rules restrict imports of food preparations that do not meet health and sanitation standards.

Authority to impose quotas on certain types of meat exists under provisions of Public Law 88-482. This statute applies to the quantity of fresh or frozen beef, veal, mutton, and goat meat imported into the United States. Under the meat import law, the Secretary of Agriculture makes quarterly determinations of import prospects to advise the President of any changes that might occur. The President may impose quotas when imports equal or exceed 110 percent of an adjusted base quota. That level is determined each calendar year from an initial volume of 725.4 million pounds in 1965, the year that the law took effect. The adjusted base quota is calculated by raising or lowering the initial quota the same number of percentage points that the annual average domestic commercial production changed during that year and the 2 preceding years from the annual average production during 1959-63.

For calendar year 1970, the adjusted base quota is 998.8 million pounds. The scheduled level of imports which would have triggered quotas was 110 percent of this poundage or 1,098.7 million pounds. However, the 1970 limitation was suspended pending voluntary restraints by principal supplying countries to assure that imports would not exceed 1,140 million pounds.

#### Supplementary Imports by Principal Commodity

DUTIABLE CATTLE In 1969/70, U.S. imports of dutiable cattle totaled 1,204,000 head, valued at \$109.8 million. Entries of cattle weighing 200,700 pounds numbered 967,000 head worth \$79.8 million; Mexico supplied 951,000 of these animals. Imports of calves under 200 pounds amounted to 172,000 head (\$7.6 million); Mexico shipped 54,000, and Canada the rest. Heavyweight cattle entries (over 700 pounds) totaled 65,000 head, valued at \$22.3 million; all except 2,000 head were from Canada.

MEA T

Beef and veal imports totaled 1,318 million pounds and \$646 million in 1969/70. Fresh or frozen boneless beef entries accounted for 1,070 million pounds (\$527 million); Australia shipped 537 million pounds; New Zealand, 188 million pounds; Mexico, 78 million pounds; Ireland, 74 million pounds; and Canada, 48 million pounds. The remainder came mainly from Central America.

Fresh or frozen mutton imports -- virtually all from Australia -- weighed 61 million pounds, valued at \$20.4 million. Fresh or frozen lamb entries scaled 44 million pounds, evenly divided between Australia and New Zealand. However, New Zealand's shipments were worth \$9 million against Australia's \$7 million.

Frozen pork imports, almost all from Canada, were 44 million pounds valued at \$21 million. Canned hams and shoulders, which totaled 240 million pounds and \$207 million, came chiefly from Denmark, the Netherlands, and Poland.

Canned corned beef purchases, at 98 million pounds and \$38 million, originated primarily in Argentina and Brazil.

DAIRY PRODUCTS U.S. imports of dairy products totaled \$112 million in 1969/70. Cheese imports were 154 million pounds, valued at \$76 million. Principal types were Emmenthaler (\$13 million), sheep's milk (\$10 million), Gruyere process (\$7 million), edam and gouda (\$5 million), blue-mold (\$5 million), and cheddar (\$4 million). Leading suppliers for Emmenthaler were Switzerland, Austria, and Finland. Gruyere came chiefly from Switzerland and Denmark. Italy supplied practically all of the sheepmilk types, and the Netherlands most of the edam

and gouda. France and Denmark shipped the blue-molds. Cheddar came predominantly from New Zealand.

Casein imports amounting to 114 million pounds and \$24 million originated primarily in New Zealand, Australia, Argentina, and France. The 5.5 million pounds of ice cream from abroad -- Belgium and New Zealand the main suppliers -- were worth \$4 million.

APPAREL WOOL

Dutiable apparel wool purchases totaled 135 million pounds (greasy basis) valued at nearly \$77 million. Principal suppliers were Australia, South Africa, New Zealand, and Uruguay.

HIDES AND SKINS U.S. imports of hides and skins other than fur skins approximated 91 million pounds valued at \$53 million. Sheep and lamb skins made up the predominant part -- 46 million pounds and \$32 million -- followed by goat and kid skins (6 million pounds, \$6.5 million). Bovine hides (cattle, calf, kip, and buffalo) combined totaled 25 million pounds worth \$7 million. The largest suppliers of sheep and lamb skins were Iran and New Zealand. Goat and kid skins were exported mainly by Brazil, India, and Nigeria. Canada sent \$4 million worth of the bovine hides.

SUGAR AND MOLASSES

U.S. imports of came sugar grossed 5 million short tons and \$686 million. Leading suppliers: The Philippines (1,042,000 tons, \$145 million), the Dominican Republic (832,000 tons, \$120 million), Mexico (690,000 tons, \$97 million), Brazil (649,000 tons, \$83 million), and Peru (315,000 tons, 0 million). Additional exporters were mainly other Latin Amercian Republics.

Imports of inedible molasses totaled 386 million gallons and \$41 million. The largest sources were Mexico (nearly 100 million gallons, \$10.2 million), the Dominican Republic (36 million gallons, \$4.2 million), Brazil (28 million gallons, \$3.3 million), and Australia (27 million gallons, \$2.5 million).

OILBEARING MATERIALS Total imports of oilseeds, oilnuts, vegetable oils, and waxes had a \$185 million value in 1969/70. Major components were coconut oil (512 million pounds, \$64 million), copra (465 million pounds, \$38 million), olive oil (60 million pounds, \$19 million), castor oil (147 million pounds, \$16 million), palm oil (152 million pounds, \$12 million), and palm kernel oil (86 million pounds, \$12 million). Principal sources for copra and coconut oil were the Philippines; for olive oil, Spain and Italy; for castor oil, Brazil; and for palm oil, Indonesia and Malaysia.

VEGETABLES AND PREPARATIONS

U.S. imports of vegetables and preparations were worth over \$291 million. Fresh vegetables accounted for \$155 million, with Mexico supplying \$133 million worth. Fresh tomato imports were the main component at 630 million pounds and \$93.4 million. Other important fresh items: Peppers (65 million pounds, valued at \$12 million) and cucumbers (134 million pounds worth \$11.5 million).

Vegetable preparations had an import value of \$136 million. This includes \$37 million worth of olives. They are grouped with vegetable products for the first time this year to provide uniformity and comparability with Standard International Trade Classification (SITC) standards.

Canned tomato entries -- 112 million pounds and \$10.4 million -- were chiefly from Italy (67 million pounds, \$6.9 million) and Spain (33 million pounds, \$2.6 million). Tomato paste and sauce purchases amounted to 84 million pounds and \$12.2 million; leading sources were Portugal, Mexico, and Spain. Canned mushroom imports, at 27 million pounds and \$16 million, came primarily from Taiwan.

FRUITS AND PREPARATIONS

I ports of supplementary fruits and preparations (excludes bananas) amounted to \$141 million during 1969/70. Canned pineapple purchases totaled 243 million pounds and \$28 million; the Philippines shipped 84 million pounds, valued at \$10.8 million; and Taiwan supplied 77 million pounds worth \$8.3 million. Fresh strawberry entries weighed 51 million pounds worth \$9 million; Mexico sent 48 million pounds and \$8.2 million. Frozen strawberries added 107 million pounds and \$16 million, of which.101 million pounds and \$15 million were from Mexico. Canned mandarin oranges -- 84 million pounds, valued at \$16.3 million -- came principally from Japan (61 million pounds, \$12.8 million) and Taiwan (22.6 million pounds, \$3.4 million). Cantaloupes (149 million pounds, \$8 million), and watermelons (118 million pounds, \$3 million) were almost all from Mexico. Fresh apples (80 million pounds, \$6.6 million) originated mostly in Canada. Fresh orange imports -- at 77 million pounds worth \$5 million -- were largely from Mexico and Israel.

EDIBLE NUTS U.S. imports of edible nuts added up to \$91 million in 1969/70. Accounting for more than 50 percent of the total, cashews amounted to \$49 million; leading suppliers were India, Mozambique, and Brazil. Pistachio imports were \$14 million, chiefly from Iran and Turkey. Prepared coconut meat imports neared \$12 million, mostly from the Philippines (\$11.5 million). Entries of Brazil nuts exceeded \$8 million. Other important types were chestnuts (from Italy) and filberts (from Turkey).

WINE

U.S. wine imports in 1969/70 amounted to 28 million gallons valued at nearly \$133 million. Sparkling wines, 2 million gallons worth \$19 million, came primarily from France, Italy, and Portugal. Still wines were the main component at 18 million gallons and \$78 million; the main sources were France (\$39 million), Italy (\$12 million), West Germany (\$9.8 million), Portugal (\$9.7 million), and Spain (\$3.3 million). Imports of fortified wines such as vermouth and sherry added 6.6 million gallons, valued at \$29 million; vermouth originated chiefly in Italy (\$13.5 million) and France (\$4.1 million), while sherry came primarily from Spain (\$9 million).

TOBACCO

Raw tobacco imported for consumption during 1969/70 totaled 210 million pounds, valued at \$127 million. Unstemmed oriental leaf entries accounted for 140 million pounds and \$95 million. Turkey, Greece, and Yugoslavia were the principal suppliers. Scrap tobacco purchases were 59 million pounds and \$22 million, mostly from the Philippines, the Dominican Republic, Colombia, Brazil, and Mexico.

GRAINS AND PREPARATIONS

Imports of grains and products totaled \$65 million during 1969/70. Bakery products made up \$30 million. Unmilled barley entries were 11.7 million bushels worth \$13 million; Canada (9.5 million bushels, \$10.6 million), France (1.2 million bushels, \$1.1 million), and Australia were the suppliers.

#### Complementary Imports by Principal Commodity

COFFEE

U.S. imports of green coffee in 1969/70 totaled 2.86 million pounds worth \$1.1 billion. The largest suppliers were Brazil (738 million pounds, \$295 million), Colombia (376 million pounds, \$176 million), Angola (196 million pounds, \$61 million), Mexico (162 million pounds, \$69 million), Ethiopia (162 million pounds, \$65 million), Uganda (136 million pounds, \$44 million), Ivory Coast (134 million pounds, \$43 million), Indonesia (118 million pounds, \$31 million), and Guatemala (108 million pounds, \$44 million).

Soluble coffee imports were 38 million pounds, valued at \$43 million; Brazil was the largest source with 24 million pounds and \$21 million.

Total coffee purchases accounted for 21 percent of U.S. agricultural imports and over half of complementary products.

CRUDE RUBBER

Natural rubber imports were worth \$281 million in 1969/70. Sheet and crepe purchases totaled nearly 1.2 billion pounds, valued at \$253 million. Malaysia shipped 553 million pounds and \$124 million, and Indonesia 309 million pounds (\$59 million). Liquid form rubber imports were 152 million pounds and \$28 million, supplied mainly by Liberia (\$12.7 million) and Malaysia (\$10 million).

COCOA

Cocoa bean imports into the United States during 1969/70 were 581 million pounds and \$207 million. Ghana shipped 222 million pounds worth \$80 million; Brazil, 122 million pounds (\$46 million); the Dominican Republic, 82 million pounds (\$25 million); and the Ivory Coast, 56 million pounds (\$23 million). Smaller suppliers included Nigeria (20 million pounds, \$7 million), Ecuador (22 million pounds, \$6.9 million), Mexico (15 million pounds, \$4.5 million), and Costa Rica (9 million pounds, \$3.3 million).

Imports of unsweetened cocoa and cocoa cake were 130 million pounds, valued at \$21 million. The Netherlands exported 40 million pounds and \$10 million, with the balance chiefly from Brazil, West Germany, and Nigeria. Imports of sweetened chocolate -- including chocolate "crumb" amounted to 36 million pounds and \$13 million; large suppliers were Canada (\$2.4 million); the United Kingdom, the Netherlands, and Ireland (\$1.8 million each); Belgium (\$1.4 million); and West Germany (\$1 million). Unsweetened chocolate, at 6 million pounds and \$2.6 million, was chiefly from Mexico (2 million pounds) and Haiti (1.8 million pounds).

BANANAS AND PLANTAINS The 3.68-billion-pound inflow of bananas was worth \$177 million. Most came from Costa Rica (1,034 million pounds, \$50 million), Honduras (902 million pounds, \$46 million), Ecuador (725 million pounds, \$34 million), and Panama (696 million pounds, \$32 million).

Fresh plantain imports were 84 million pounds and \$4.6 million. Venezuela shipped 31 million pounds and \$1.9 million, and Costa Rica, 19 million pounds worth \$861,000.

TEA

U.S. imports of crude tea amounted to 144 million pounds and \$54 million. Principal sources: Ceylon (50 million pounds, \$20 million), India (20 million pounds, \$9.4 million), Indonesia (21 million pounds. \$5.4 million), and Kenya (15 million pounds, \$5.3 million).

SPICES

Noncompetitive spice imports in 1969/70 were valued at \$52.5 million. Unground black pepper entries were 42 million pounds and \$15.7 million. Indonesia shipped 19 million pounds (\$7.2 million), India supplied 7 million pounds (\$3.4 million), Brazil accounted for 10 million pounds (\$2.8 million), and Malaysia for 4 million pounds (\$1.3 million). Unground white pepper imports mostly from Indonesia, were 6.5 million pounds and \$2.7 million. Vanilla beans -- nearly all from the Malagasy Republic -- totaled 2.5 million pounds and \$12 million.

Other important spice imports included cassia (\$5.4 million) and nutmeg (\$2 million) shipped mainly from Indonesia; cloves (\$2.4 million) and cinnamon (\$1.6 million) chiefly from Malagasy; gingerroot (\$2 million) primarily from Nigeria; and turmeric (\$1.3 million) from India.

ESSENTIAL OILS

Essential oil imports totaled \$29 million in 1969/70. Largest purchases by principal supplier were lime (\$4.4 million, chiefly from Mexico), citronella (\$3.1 million, mainly from Taiwan), lavender (\$2.9 million, mostly from France), sandalwood (\$1.8 million, mostly from India), geranium (\$1.8 million) and clove (\$1.7 million), mostly from Malagasy.

CARPET WOOL

Carpet wool purchases totaling 108 million pounds and \$39 million entered the United States in 1969/70. Major suppliers were New Zealand (63 million pounds, \$21 million), Argentina (21 million pounds, \$8 million), and the United Kingdom (7 million pounds, \$3.6 million).



# Ocean Freight Rate Highlights

## U.S. AND FOREIGN FLAG RATES DIVERGE 1/

During the second quarter of 1970, rates charged by U.S. and foreign-flag vessels showed diverging trends. U.S.-flag vessel rates averaged 10 percent below the previous quarter while foreign-flag rates increased 18 percent (table 20).

The largest single rate decrease took place in the U.S. Gulf to West Coast of India trade -- off \$6.67 per ton (25 percent) from the first quarter average. The average decrease from the Gulf ports to the East Coast of India was nearly as large, \$5.38 per ton (18 percent). U.S.-flag rates from the Pacific Coast ports, however, declined only 18 cents per ton.

Although foreign flag rates averaged upward in the second quarter, the increase was not uniform. Indeed, rates from St. Lawrence River ports to the United Kingdom averaged 2 percent below the first quarter and those for U.S. Gulf ports to the East Coast of India trade decreased 1 percent. At the other extreme, the U.S. Gulf ports to the West Coast of India increased 55 percent (\$5.96 per ton).

Rates from the Great Lakes ports increased 12 percent on the average and those from U.S. Atlantic ports north from Cape Hatteras increased 25 percent. At the Pacific Coast ports, foreign-flag rates averaged 28 percent above the previous quarter.

By the end of the second quarter 1970, foreign-flag rates in individual trades increased as much as 179 percent above the same quarter of the previous year. Overall, foreign-flag rates averaged 88 percent above the second quarter of 1969.

Much of the increase in foreign-flag rates can be attributed to substantial increases in the international marketing of wheat and feed grains by the major exporting countries. These marketings included a 970,000-ton movement from Canada in June 1970. Another significant factor appears to be an increased demand for tankships resulting from the current Mideast strife.

At least a contributing factor in the general decline shown for U.S.-flag rates is a decrease in P.L. 480 programmings of wheat from the first quarter of 1970.

<sup>1/</sup> T. Q. Hutchinson, Industry Economist, Marketing Economics Division, Economic Research Service, U.S. Department of Agriculture.

Table 20.--Average voyage charter rates per ton for corn, wheat, and soybeans; calendar years 1968 and 1969, third and Fourth quarters 1969, and first and second quarters 1969 and 1970 1/

	:	;	:	: Third	: Fourth:	First	quarter :	Second	quarter
Origin and destination	: Flag	: 1968 :	: 1969 :		:quarter; : 1969 :	1969	1970	1969	1970
	:	:			Dol	lars			
reat Lakes Ports to:	:	;							
United Kingdom	:Foreign	: 6.96	7.16	6.55	9.05	6.70	$\frac{2}{3}$	7.09	11.60
Antwerp-Rotterdam-Amsterdam	:Foreign	: 5.45	5.70	5.58	7.10	5.37	10.04	5.23	10.96
t. Lawrence River Ports to:	:	:						,	
United Kingdom	:Foreign	: 4.87	4.47	3.10	5.94	6.12	7.42	4.57	7.24
Antwerp-Rotterdam-Amsterdam	:Foreign	: 3.07	3.69	3.02	4.67	3.35	6.10	2.37	6.20
.S. Atlantic Ports North	:	: :							
from Cape Hatteras to:	:	:							0.03
United Kingdom	:Foreign	: 4.91	5.65	5.34	5.92	5.38	6.46	$\frac{2}{2.81}$	8.93
Antwerp-Rotterdam-Amsterdam	:Foreign	: 3.49	3.03	3.14	<u>2</u> /	3.12	6.90	2.81	7.83
.S. Gulf Ports to:	:	:					_		
United Kingdom	:Foreign	: 5.20	4.55	3.91	6.23	6.43	2/	2/	9.37
Antwerp-Rotterdam-Amsterdam	:Foreign	: 3.73	3.77	3.71	4.57	3.66	6.80	3.42	8.01
East Coast India 3/	:Foreign	; 13.62	11.36	<u>2</u> /	11.46	2/	16.64	11.21	16.47
	: U.S.	: 34.53	29.18	26.12	27.72	33.52	30.43	28.79	25.05
West Coast India 3/	:Foreign	: 11.65	8.46	7.34	10.93	9.46	10.11	6.66	16.07
	: U.S.	: 27.50	23,29	24.58	19.87	25.45	26.81	23.43	20.14
јарап	:Foreign	: 7.71	7.26	6.95	8.15	7.04	11.21	6.70	12.21
Brazil	:Foreign	: 6.80	7.40		7.47	$\frac{2}{2}$	2! <u>2</u> /	7.22	11.04
	: U.S.	: 20,37	17.60	<u>2</u> /	17.34	<u>2</u> /	<u> </u>	<u>2</u> /	2/
acific Coast Ports North	:	;							
from San Francisco to:	:_		10.00	^	10.20	9.11	11.39	2/	12.53
East Coast India	.:Foreign	9.46	10.08	<u> </u>	10.20 22.49	25.06	25.77	$\frac{2}{2}$	25.59
	: U.S.		23.67	$\frac{2l}{2l}$	10.00	9.42	10.23	$\frac{2}{2}$	16.02
West Coast India	.:Foreign	: 8.85	9.87	4/	19.91	24.93	21.66	$21.\overline{38}$	2/
	: U.S.		21.82	2/ 2/ 2/ 7.47	7.65	6.50	9.09	7.20	$\frac{27}{10.66}$
Japan	.:Foreign	: 7.32	7.02	1.41	7.03	0.30	9.03	1.20	10.00

 $<sup>\</sup>underline{1}$ / Average of rates for individual cargoes weighted by volume, rates for 2,000-pound ton and calendar quarters or years.

<sup>2/</sup> None reported.

 $<sup>\</sup>frac{3}{2}$ / Via Cape of Good Hope.



# World Trade Highlights

#### AGRICULTURAL IMPORTS OF SWEDEN, IRELAND, AND AUSTRIA

<u>Sweden.--From</u> foreign markets Sweden purchased a record \$644 million worth of agricultural goods in 1969, up 5 percent from the previous year (table 21). 1/ Increased purchases of vegetables, meats, and hides and skins accounted for most of the gain. There were also moderate gains for fruits, beverages, coffee, cocoa, fats and oils, and rubber. Fruits and nuts headed Sweden's import list in 1969, accounting for about one-fifth. The coffee group nearly matched that share. On the negative side, cotton, grains, animal feeds, tobacco, and sugar all moved to lower levels.

Denmark remained Sweden's major supplier of agricultural commodities in 1969, contributing one-seventh of the total. Sweden's purchases from this source consisted of meats (\$24 million), animal feeds (\$13 million), beverages (\$7 million), cereals and preparations (\$7 million), fats and oils (\$6 million), vegetables and hides (\$5 million each), and \$25 million worth of all other farm products for a total of \$92 million.

Brazil replaced the United States in 1969 as Sweden's next best overall source of farm products. Coffee accounted for 94 percent of Brazil's \$62 million worth of farm shipments to Sweden. Brazil also supplied over \$0.5 million worth of cotton.

The United States, Sweden's third best overall source of agricultural imports in 1969, ranked first for fruits and nuts (\$18 million), tobacco (\$11 million), and cotton (\$6 million); third for grains and hides; fourth for meats and animal feeds; and fifth for vegetables. These eight groups accounted for 89 percent of U.S. farm products to Sweden. With U.S. sales to Sweden down 7 percent from the previous year, our share dropped 1 point to 9 percent (table 22).

Other major sources were the Netherlands for vegetables (\$17 million), cocoa, grains, fats and oils, beverages, and dairy products; Italy for fruits (\$17 million) and vegetables; Colombia for coffee (\$18 million) and fruits and nuts; Spain for fruits, vegetables, and beverages; the United Yingdom for grains, sugar, and beverages; Norway for animal feeds, hides, and fats and oils; and West Germany for feeds, grains, beverages, sugar, fats and oils, and vegetables.

Ireland.--At \$222 million, Ireland's agricultural imports in 1969 were about 4 percent above the 1968 level (table 23). 2/ Live animals -- the leading import category -- were up nearly a fifth from a year earlier. Inshipments of fruits, tobacco, and sugar were also significantly higher. Wheat imports fell to \$9 million from \$17 million and feed grain purchases were off 16 percent to \$12½ million.

<sup>1/</sup> For more detailed data beginning in 1962, see Foreign Agricultural Trade of the United States, October 1969.

<sup>2/</sup> For data beginning in 1962, see Foreign Agricultural Trade of the United States, March 1969.

Table 21.--Sweden's agricultural imports, calendar years 1968 and 1969

Commodity and origin	196	8 :	1969		Percentage change
	1,000 dollars	Percent	1,000 dollars	Percent	Percent
Commodity:	•				
Fruits, nuts, and preparations :	114,798	18.7	120,063	18.7	+4.6
Coffee, tea, cocoa, spices,	:				
etc	115,814	18.9	118,376	18.4	+2.2
Vegetables and preparations:		7.4	55,438	8.6	+22.9
Animal feeds		8.3	49,440	7.7	-2.4
Meats and preparations		6.5	47,356	7.4	+18.3
Cereals and preparations		4.9	29,047	4.5	-3.8
Beverages		4.2	26,953	4.2	+5.1
Hides, skins, and furs		3.0	21,882	3.4	+21.3
Animal and vegetable fats and					
oils		3.2	21,248	3.3	+10.7
Natural fibers	: 16,403	2.7	15,247	2.4	-7.0
Sugar and preparations and	•				
honey	: 16,740	2.7	15,133	2.3	<del>-</del> 9.6
Tobacco, unmanufactured		2.8	14,378	2.2	-16.4
Other		16.7	109,003	16.9	+6.6
Total	:	100.0	643,564	100.0	+5 <u>.0</u>
Total	· <u> </u>				
Country of origin:	:				
Denmark	85,526	14.0	91,579	14.2	+7.1
Brazil		9.5	61,825	9.6	+6.3
United States		10.3	58,850	9.1	-6.8
Netherlands		8.1	54,258	8.4	+8.8
Italy	•	4.3	30,306	4.7	+14.9
Colombia		4.4	25,225	3.9	-6.5
Spain		4.2	23,764	3.7	-7.2
United Kingdom	·	2.9	22,511	3.5	+26.9
Norway		2.7	20,727	3.2	+24.3
West Germany		3.2	20,255	3.2	+4.5
Finland		2.0	14,225	2.2	+15.6
France	•	2.0	13,599	2.1	+10.5
Argentina		2.6	13,464	2.1	-16.7
Australia		1.3	11.471	1.8	+41.8
Israel		1.5	10,860	1.7	+16.7
Turkey		1.7	10,438	1.6	-1.2
Poland		1.5	10,109	1.6	+10.5
Other		23.8	150,098	23.4	+3.2
Other	· <u>***</u> *********************************				
Total	: 612,777	100.0	643,564	100.0	÷5.0

Compiled from United Nations data.

Table 22.--U.S. share of agricultural imports of selected countries

Country	1962	1963	1964	1965	1966	1967	1968	1969
:				Perce	mt			
: Sweden:		12.0	13.7	9.9	13.3	10.9	10.3	9.1
Ireland		13.7	14.8	16.4	24.1	17.1	17.0	13.7
Austria	10.5	7.1	10.6	6.8	9.1	4.7	5.0	4.4

Of the 12 leading country sources in 1969, six showed gains ranging from 10 to 50 percent while the rest registered declines varying from 5 to 36 percent. Ireland's agricultural imports from the United Kingdom were up 18 percent and totaled \$71 million -- a 32-percent share.

The U.S. share of Ireland's farm product imports declined 3 points to 14 percent in 1969 as the value fell to \$31 million from 1968's \$37 million. U.S. recent shares of Ireland's agricultural imports were: Tobacco, 68 percent; feed grains, 32 percent; rice, 35 percent; animal feeds, 30 percent; vegetables, 19 percent; cotton, 26 percent; and animal fats, 42 percent.

Besides the United Kingdom, notably larger slices of Ireland's agricultural market in 1969 were carved by France, Ghana, Spain, New Zealand, and Argentina. Countries with smaller shares last year, besides the United States, were Canada, Australia, India, the Netherlands, and South Africa.

Austria.--Austria's agricultural imports reached a peak of \$377 million in 1966, 25 percent above 1962. During 1967-69, farm imports declined but were still higher than the early 1960's. Agricultural imports accounted for 12 percent of Austria's total imports in 1969. Heading Austria's recent farm imports was the fruit-nut-preparation category, which accounted for 19 percent of the total. Other principal imports were coffee, tea and cocoa, animal feeds, animal and vegetable fats and oils, meats, and vegetables.

The greatest import decline since the mid-1960's came in feed grains. They hit a high of \$56 million in 1965, 13 percent of all farm imports, and then dropped to \$13 million in 1969, only 4 percent of the total. Increased domestic production, partly by shifting wheatland to feed grains, was largely responsible for this decline. In 1964, the EC and the United States each provided about one-third of Austria's feed grain imports and Eastern Europe supplied another one-fifth (table 24). By 1969, imports from the EC and the United States had dropped drastically, while imports from Eastern Europe were at about the same level as in 1964. Thus, Eastern Europe supplied over half the feed grain imports, EC and Yugoslavia each provided another 14 percent, and the United States only 2 percent.

Other declines in imports since the mid-1960's were in live animals, wheat, wool, and cotton -- the latter mainly at the expense of the United States. Cotton imports from the United States dropped from \$7.3 million in 1962, about two-fifths of all cotton imports, to \$147,000 in 1969, or only 1 percent of the total. Cotton imports from LAFTA remained about the same, while imports from Africa (mainly Sudan and Egypt) increased.

During 1962-69, imports increased for most of the other commodity groupings listed in table 27. The largest increase was in imports of animal feeds which more than doubled.

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Table 23.--Ireland's agricultural imports, calendar years 1968 and 1969

Commodity and origin	19	968	: : 19	69 	Percentage change
	1,000 dollars	Percent	1,000 dollars	Percent	Percent
mmodity:	•				,10 F
Live animals	: 29,754	13.9	35,261	15.9	+18.5
Fruits, nuts, and preparations	: 23,540	11.0	26,515	11.9	+12.6
Coffee, tea, cocoa, spices, etc	: 26,092	12.1	25,356	11.4	-2.8
Tobacco, unmanufactured	·	8.1	20,332	9.1	+16.7
Animal reeds		9.0	19,793	8.9	+3.0
Animal reeds		6.9	12,488	5.6	-15.8
Coarse grains		4.0	9,181	4.1	+5.8
Woo1		8.0	9,087	4.1	-47.3
Wheat and flour		3.9	8,778	4.0	+3.6
Vegetables and preparations		3.1	7,521	3.4	+13.6
Animal and vegetable fats and oils	-	2.3	6,391	2.9	+30.2
Sugar and preparations and honey		17.7	41,595	18.7	<del>19.3</del>
Other	:	100.0	222,298	100.0	+3.5
ountry of origin:	:				.10.1
United Kingdom	: 60,253	28.1	71,171	32.0	+18.1
United States	: 36,591	17.0	30,529	137	-16.6
France	•	4.9	11,749	5.3	+11.8
Australia	: 9,309	4.3	8,341	3.8	-10.4
India	•	4.0	8,164	3.7	-4.9
Ghana	-	1.8	5,846	2.6	+49.6
Ghana		4.2	5,695	2.6	-35.9
Canada		2.0	4,877	2.2	+12.1
Spain		1.8	4,853	2.2	+29.7
New Zealand		2.6	4,608	2.1	-18.5
South Africa	•	3.2	4,482	2.0	<b>-</b> 35.3
Netherlands	•	1.6	4,056	1.8	+17.4
Argentina	. 52 659	24.5	57,927	26.0	+10.0
Other	;			100.0	+3.5
Total	.: 214,835	100.0	222,298	100.0	12,3

Compiled from United Nations data.

Table 24.--Austria's principal agricultural imports, by area of origin, calendar years 1964-69

Commodity and origin	: 1964 : :_	1965 : -	1966 : :	1967 : :	1968 : :	1969
:		<u> </u>	<u>1,000 d</u>	ollars		
Commodity and origin:						
Fruits, nuts, and preparations:	50,710	63,389	60,309	61,494	60,513	66,263
EC	29,938	25,701	22,895	21,123	18,894	20,831
Turkey	3,456	4,173	4,641	5,743	6,892	7,653
	6,831	7,926	7,353	8,831	7,757	7,596
LAFTA	1,456	2,015	3,023	3,996	4,236	4,921
Israel	2,336	3,581	4,339	3,692	4,306	3,054
CACM	29,851	32,492	32,719	35,978	39,652	44,927
Coffee, cocoa, tea, and spices:	-	8,993	11,785	8,734	12,268	13,717
Africa (mainly Ghana):	7,596	9,032	8,842	9,037	9,982	10,924
LAFTA:	8,972		5,003	5,097	4,977	6,325
CACM:	3,845	4,435		20,314	19,831	23,417
Animal feeds	12,555	17,122	19,102	*	4,536	6,442
LAFTA	3,782	5,490	6,066	5,748 3,597	3,581	5,416
United States	526	1,078	2,056		6,108	6,210
EC:	4,958	6,325	7,595	6,380	0,100	0,210
Animal and vegetable fats and :			00 707	00.076	22 602	21,370
oils:	22,915	26,909	25,707	23,845	21,407	
Eastern Europe:	6,360	6,648	9,764	10,898	9,388	9,677
EC:	6,161	7,749	7,511	7,310	5,966	6,796
Meats and preparations:	17,229	20,397	21,232	18,150	15,135	20,892
Eastern Europe	7,698	10,619	8,545	5,866	7,460	11,968
EFTA	1,714	3,284	5,919	4,562	2,894	3.445
Vegetables and preparations:	13,805	20,190	17,613	19,646	19,008	20 .45
EC	7,571	11,026	9,044	10,176	10,882	10,729
Eastern Europe	4,009	5,773	4,871	5,365	4,780	5,518
Cotton	19,238	17,291	16,248	14,569	15,660	14,599
LAFTA	5,827	6,185	6,516	3,762	2,650	5,271
LATTA	2,388	2,567	2,542	4,836	6,409	5,138
Africa	6,779	3,522	2,149	1,812	1,063	147
United States	42,663	56,102	51,634	30,818	23,636	13,152
Coarse grains		16,937	7,633	7,919	8,140	7,264
Eastern Europe	8,491	2,870	12,856	15,402	8,314	2,004
Yugoslavia:	1,421	20,860	3,931	2,646	4,426	1,772
EC:	15,383	•	15,355	483	695	316
United States:	13,789	5,377	13,333	403	3,3	
Total imports:	07.0/3	116 107	00 120	96,905	96,217	98,249
EC	93,241	116,107	99,120 39,205	38,846	36,750	37,745
Italy:	38,328	56,194		29,765	32,401	35,983
West Germany	23,727	29,662	33,303	18,814	17,800	16,130
Netherlands	11,865	13,857	14,224		50,941	56,832
Eastern Europe	47,214	66,597	68,179	56,546	31,806	37,269
LAFTA	30,353	36,342	38,992	33,969		12,132
Brazil	9,601	12,214	10,927	10,118	10,282	,
EFTA	17,746	23,433	25,967	21,198	25,071	28,912
Africa:	20,416	23,725	18,405	20,213	28,609	27,729
United States	33,625		34,589	15,290	16,425	15,294
Yugoslavia:		9,003	21,279	22,160	16,111	12,232
Turkey	5,774	7,282	7,536	8,707	11,636	10,402
Other areas	56,378		62,795	56,296	54,461	59,072
Total	: : 312,769	365,648	376,862	331,284	331,277	345,992

By 1969, the United States increased its share of Austria's animal feed market to 26 percent. LAFTA (chiefly Peru) and the EC (mainly West Germany) each supplied about another one-fourth.

The developed countries provided about three-fourths of Austria's farm imports in 1969. The EC (mainly Italy and West Germany) supplied about 30 percent of all imports. Eastern Europe and EFTA were the other main developed suppliers.

During the 1962-69 period, the United States was the only principal supplier to experience a decline in its exports to Austria. Imports from the United States dropped from \$32 million in 1962 (10 percent of all farm imports) to \$15 million in 1969, 4 percent of the total. Most of the decline was in feed grains and conton. Seven years earlier, these two commodities accounted for two-thirds of our farm exports to Austria. In 1969, animal feeds, tobacco, and fruits were the main U.S. agricultural exports to Austria.

Table 25.--Sweden's total agricultural imports and imports from the United States, calendar years 1967-69

S	ITC Code	:		World	:	Unite	d States	
	: Group or	: Commodity :	1967 :	1968 :	1969 :	1967 :	1968	1969
Div.	: Subgroup	::	<u>:</u>	<u> </u>			<u></u> <u>-</u> -	
	:	:				-11		
	:	:			- <u>1,000 a</u>	ollars		
	:	:	1 702	2 260	2 626	397	373	28
00	:	:Live animals:	1,793	2,368	2,626		2,176	2,47
01	:	:Meats and preparations:	33,364	40,018	47,356	1,857	195	19
02	:	:Dairy products and eggs:	9,293	8,925	10,120	158		4,66
04	:	:Cereals and preparations:	29,885	30,184	29,047	8,373	6,683	4,00
	:041, 046	: Wheat and wheat flour:	3,371	4,458	3,517	1,793	881	_
	:042	: Rice:	2,682	2,913	2,666	993	1,120	1,10
	: 043-045	: Coarse grains:	7,023	5,245	2,970	3,769	3,152	2,00
	:047, 048	: Other grain preparations	16,809	17,568	19,894	1,818	1,530	88
	:051-053	:Fruits, nuts, and preparations:	109,806	114,798	120,063	18,309	17,194	17,69
	:054-055	:Vegetables and preparations:	39,949	45,122	55,438	4,331	4,686	5,0
06	:	:Sugar and preparations and honey:	15,741	16,740	15,133	287	227	1
07	•	:Coffee, tea, cocoa, spices, etc	111,624	115,814	118,376	470	246	2
08	•	:Feeding stuff for animals	53,716	50,678	49,440	743	2,371	2,4
11	•	:Beverages, excluding distilled alcoholic:	21,712	25,637	26,953	15	9	
~~	:121.0	:Tobacco, unmanufactured	17,629	17,200	14,378	14,643	14,179	11,4
k21		:Hides, skins, and furs, undressed:	19,645	18,047	21,882	1,986	2,332	2,5
22	;	:Oilseeds, oilnuts, and oil kernels:	14,038	12,762	19,406	202	230	2
26	:261-265	:Natural fibers	19,765	16,403	15,247	8,347	7,533	5,9
	:*262	: Wool	6,346	4,504	4,952	59	19	
	:263.1-263.2		9,713	9,045	7,804	8,288	7,513	5,9
	:203.1-203.2	:Animal and vegetable oils and fats:	16,838	19,857	21,248	809	357	1,3
	.001 2 611	3: Animal fats, including lard		365	400	5	1	
			10,722	12,897	13,575	775	265	1,2
	:421, 422		10,722	X, 05.	20,2.2			
	:091.4, 431	: Animal and vegetable oils and fats :	5,819	6,595	7,273	29	91	
	;	: and waxes, processed	•	9,188	12,687		3	
	:231.1	:Rubber, natural:	11,00%	7,100	12,00.			
29	:099, 551.1,	:	66 020	69,036	74,164	3,619	4,349	4,1
	: 599.5	:Other	66,020	05,030	74,104	2,027		
	:	:	CO1 075	410 777	6/3 56/	64,546	63,143	58,8
	:	: Total	391,8/3	014,777	043,304	04,540	35,145	50,0

<sup>\*</sup> Hides and skins exclude waste and used leather (211.8). Wool excludes carded and combed wool or other animal hair (262.7), wool tops (262.8), and waste of wool and of other animal hair (262.9).

Table 26.--Ireland's total agricultural imports and imports from the United States, calendar years 1967-69

C T	TC Code			World	;	Un	ited State	es
ect.:		Commodity	1967 :	1968 :	1969	1967	1968	1969
Div.:	_	:	<u></u> :	<u> </u>	<u></u>	<u></u>		•
:		:			1 000 3	0110rc ==		
:		;			1,000 0	ollars		
:		· ·	70 OOT	29,754	35,261	639	810	1,62
0 :	:	:Live animals	29,891	475	489		2	_, -,
)1 :	1	:Meats and preparations:	417 709	723	823	125	155	
)2 :	1	:Dairy products and eggs:			27,928	10,084	7,728	4,4
)4 :	;	:Cereals and preparations	35,316	37,161	-	2,340	1,167	1
:	041, 046	: Wheat and wheat flour	15,208	17,246	9,087	120	196	2
	:042	: Rice:	468	526	605			4,0
	043-045	: Coarse grains	15,705	14,832	12,488	7,548	6,296 69	4,0
	047, 048	: Other grain preparations:	3,935	4,557	5,748	76		9
	051-053	:Fruits, nuts, and preparations:	26,699	23,540	26,515	2,939	1,188	
	:054-055	:Vegetables and preparations	8,223	8,470	8,778	1,115	1,300	1,6
)6	•	:Sugar and preparations and honey	6,291	4,907	5,391	20	22	
07	•	:Coffee, tea, cocoa, spices, etc	23,958	26,092	25,356	5	6	
), 08	•	:Feeding stuff for animals	17,493	19,225	19,793	4,904	5,960	5,9
11		:Beverages, excluding distilled alcoholic:	4,615	4,702	4,778	3	1	-
	:121.0	:Tobacco, unmanufactured	13,070	17,427	20,332	12,130	16,374	13,7
		:Hides, skins, and furs, undressed:	1,506	1,935	3,348	10	43	-
21	:	:Oilseeds, oilnuts, and oil kernels:	2,332	2,228	2,622	373	13	2
22		:Natural fibers:	16,868	17,934	17,122	2,022	1,978	8
	:261-265	: Wool	7,599	8,679	9,1	12	55	
	:*262		3,823	4,409	3,231	2,008	1,923	8
	:263.1-263.2	Animal and vegetable oils and fats	5,575	6,618	7,521	293	605	L
	:		418	724	906	148	409	
	:091.3, 411.	3: Animal fats, including lard	3,322	4,038	4,298	137	162	
	:421, 422	: Vegetable oils	3,5	,,,,,,	.,			
	:091.4, 431	: Animal and vegetable oils and fats	1,835	1,856	2,317	8	34	
	:	and waxes, processed	1,225	1,400	1,409	1		
	:231.1	:Rubber, natural	1,223	1,400	1,402	-		
	:099, 551.1,	;	11 201	12,244	13,832	536	406	Ĺ
	: 599.5	:Other	11,391	14,444	17,032			
		· :	DOE 570	21/ 025	222 209	35 190	36,591	30,5
	:	: Total:	205,579	214,835	444,470	33,177	50,551	30,3

\*Hides and skins exclude waste and used leather (211.8). Wool excludes carded and combed wool or other animal hair (262.7), wool tops (262.8), and waste of wool and of other animal hair (262.9).

Table 27.--Austria's total agricultural imports and imports from the United States, calendar years 1962-69

	SITC Code	: Commodity	1962	1963	1964	1965	1966	1967	1968	1969
Sect;		:	:	:	i 1	:			;	
<u> </u>	Subgroup									
:		:				1,000 do	llars			
;		:								
00	:	:World: :Live animals	6,924	8,827	5,372	5,726	16,094	6,446	2,926	1,918
00 :	;	:Neats and preparations	9,983	10,386	17,229	20,397	21,232	18,150	15,135	20,892
02 :		Dairy products and eggs	10,572	13,428	11,080	12,703	14,281	12,470	12,008	13,076
04 :		:Cerenls and preparations	49,900	42,653	54,299	71,609	69,164	43,424 1,941	37,026 1,396	26,444 1,341
	041, 046	<ul> <li>Wheat and wheat flour</li> </ul>	0,119	4,054	3,858 5,373	6,818 5,695	7,936 6,041	6,509	6,990	6,204
	:042	Rice	5,168 37,226	5,281 31,350	42,663	56,102	\$1,634	30,818	23,636	13,152
		: Coarse grains:		1,968	2,405	2,994	3,553	4,156	5,004	5,747
	:047, 048 :051-053	:Fruits, nuts, and preparations		48,508	50,710	63,389	60,309	61,494	60,513	65,263
	054-055	:Vegetables and preparations	15,837	13,969	13,805	20,190	17,613	19,646	19,008 4,813	20,445 4,538
06		:Sugar and preparations and honey	8,584	7,820	3,044 29,851	3,813 32,492	4,862 32,719	4,756 35,978	39,652	44,927
07		:Goffee, tea, cocoa, spices, etc	9,213	24,955 11,478	12,555	17,122	19,102	20,314	19,831	23,417
68		:Feeding stuff for enimals	6,671	8,763	6,948	6,469	9,564	9,862	8,666	7,587
11 :	: : 121. <del>:</del> 0	:Tobacco, unmanufactured	10,643	12,583	11,798	14,019	13,802	13,125	15,909	11,234
*21 ·		Hides, skips, and furs, undressed	7,746	8,655	10,901	10,357	11,110	7,889	10,833 2,613	13,137 2,916
22		:Oilseeds, oilmuts, and oil kernels	3,673	3,159	2,201 53,800	2,776 29,175	2,595 28,521	2,510 26,519	28,247	26,212
	-261-265	:Natural fibers	42,572	30,875 14,673	14,562	11,884	12,273	7,520	7,821	8,657
	:*262	: Wool		16,202	19,238	17,291	16,248	14,569	15,660	14,599
	:263.1-263.2	: Cotton		18,733	22,915	26,909	25,707	23,845	21,407	21,370
	: :091.3, 411.3		688	336	259	305	374	275	189	154
	:421, 422	: Vegetable oils	: 13,314	14,765	19,133	22,097	20,707	18,587	16,626	16,426
	:091.4, 431	. Animal and vegetable oils and fats	:	2 622	3,523	4,507	4,626	4,983	4,592	4,790
	:	: and waxes, processed	: 4,930	3,632 6,220	6,106	6,579	5,949	5,578	6,074	8,427
	:231.1	:Rubber, natural	: 6,393	u,eev	0,200	-, <b>-</b> , -	-,	- • - •	•	
	:099, 551.1, : 599.5	Other	23,685	26,812	31,055	21,923	24,238	24,858	26,616	31,189
	. 377.7	t	:					001 201	001 072	766 002
		: Total	: 300,229	297,824	312,769	365,64 <u>8</u>	3/6,862	331,284	331,277	345,992
		:	1							
	1	1	:							
	:	:United States:	:						29	
00 01		:Live animals:Meats and preparations	991	1,290	1,225	1,186	1,422	1,051	891	665
02		:Dairy products and eggs	: 100	812	488	48		700	1 169	635
04	:	*Cereals and preparations	1 13,/99	6,591	14,875	5,653 1	16,045 437	788 1	1,168	033
	:041, 046	: Wheat and wheat flour	: 1,090	138	565 521	258	234	286	455	310
	:042	: Rice	: 144 : 14,565	6,453	13,789	5,377	15,355	483	695	316
	:043-045	: Coarse grains	14,303			17	19	18	18	5
	:047, 048 :051-053	: Other grain preparations	1,134	2,127	1,709	2,979	2,537	2,276	2,125	2,185
	:054-055	.Vegetables and preparations	: 305	558	393	530	608	527 225	529 132	520 94
06		'Sugar and preparations and honey	:		110	115 53	186 38	43	19	21
07		:Coffee, rea, cocoa, spices, etc	:	120	526	1,078	2,056	3,597	3,581	5,416
08		:Feeding stuff for animals				1				
11		:Beverages, excluding distilled alcoholic :Tobacco, unmanufactured	: 4,386	3,123	3,455	3,692	4,392	3,833	4,759	3,183
*21	:121.0	:Hides, skins, and furs, undressed		640	1,359	954	1,001	685	1,190	1,356
22		Oilseeds, oilnuts, and oil kernels	:			12	2 266	7 1,885	12 1,119	10 185
	261-265	:Natural fibers	.: 1,323	4,799	6,931	3,625 103	2,266 117	73	7,119	3:
	:*262	. Wool	.:	4,799	152 6,779	3,522	2,149	1,812	1,063	14
	:263.1-263.2	Cotton	. 7,323	635	2,088	1,287	183	108	85	13
	; ;091.3, 411.	:Animal and vegetable oils and fats 3: Animal fats, including lard	.:		110	156		10	5	
	:421, 422	: Vegetable oils	.: 864	635	1,978	1,131	183	93	70	124
	:091.4, 431	<ul> <li>Animal and vegetable oils and tats</li> </ul>	;					_	10	
	!	<ul> <li>and waxes, processed</li> </ul>	.:			6 13	18	5 11	46	12
	:231.1	:Rubber, natural	.:			1.3	10		40	
29	:099, 551.1,	. :	: .: 31	488	3,566	3,360	3,846	760	731	76
	: 599.5	Other	· <u></u>	.,,50						
	:	: Total	. 31 658	21,183	33,625	24,586	34,589	15,290	16,425	15,29
	_	. Total								

\*Hides and skins exclude waste and used leather (211.8). Wool excludes carded and combed wool or other smimal hair (262.7), wool tops (262.8), and waste of wool and of other smimal hair (262.9).



# **Export Highlights**

#### U.S. AGRICULTURAL EXPORTS, JULY-AUGUST 1970

Buoyed by heavy sales of soybeans abroad, U.S. agricultural exports advanced to \$1,087 million in July-August, 16 percent over the same months in 1969. Increases also occurred for wheat, feed grains, protein meal, fruits, vegetables, lard, tallow, dairy products, and soybean oil. Partially offsetting these gains, however, were declines in cotton, tobacco, pork, and rice. July-August exports of nonagricultural products totaled \$5,702 million, up 9 percent from the year-earlier pace.

A 15-percent increase in exports of animals and their products reflected substantially larger shipments of tallow, lard, and dairy products. Higher prices accounted for much of the value gain for animal fat, although tennage shipped did pick up — especially to Western Europe and Japan. Meat shipments, especially fresh pork, declined 14 percent. Hide exports were somewhat lower in July-August, largely due to reduced purchases by Japan and Western Europe. The 62-percent gain in exports of dairy products reversed the decline of the past year.

Small U.S. stocks of cotton, larger world production, and increased use of manmade fibers limited U.S. exports this fiscal year through August to \$36 million, down about one-third. However, with a gain in U.S. production in 1970, exports are expected to improve the rest of 1970/71. Though July-August shipments were primarily to the Far East, Canada continued to purchase sizable quantities.

Exports of grains and preparations rose 8 percent from July-August 1969 to \$425 million. Contributing to the gain was a 21-percent value increase in wheat and product exports. The 104 million bushels of grain exported were nearly two-fifths higher than a year earlier. Wheat shipments averaged \$1.57 per bushel, compared with \$1.66 in 1969. Exports of rice, totaling \$48 million, were down 16 percent. At \$188 million, feed grain exports were up 4 percent.

Exports of oilseeds and products gained an impressive 76 percent in July-August 1970 over the same period in 1969. Soybean outgo nearly doubled to \$152 million as sharply larger shipments moved to both Japan and Western Europe. Soybeam oil exports were 3 times the 1969 levels. Exports of protein meal also were substantially above the \$44 million in 1969. Increased livestock production and poor grain prospects in many countries have strengthened the sales of protein meal and soybeans as the European Community continues to use protein meal in mixed feeds in lieu of high-priced coarse grains.

U.S. exports of tobacco totaled \$61 million in July-August 1970, 18 percent below the same months in 1969. Most of the decline was in flue-cured tobacco. The unit value of tobacco exports averaged 95 cents per pound, 8 cents above year-earlier levels. The high-quality crops of both 1969 and 1970 and the larger proportion of higher-priced stemmed tobacco accounted for the gain in unit value.

Table 28.--U.S. agricultural exports: Value by commodity July-August 1969 and 1970

	July-	O'	
Commodity	1969	1970 <u>1</u> /	Change
•	Million dollars		: Percent
:			
Admods and animal products: :			:
Dairy products:	16	26	<del>+62</del>
Fats, oils, and greases:	28	40	<b>:</b> +43
Hides and skins:	26	21	: -19
Meats and meat products:	22	19	: -14
Poultry products:	10	10	:
Other:	14	17	<b>:</b> +21
Total acimals and products:	116	133	<del>:</del> +15
otton ovoluding lintors	53	35	: : -34
Cotton, excluding linters:	23	.,,,	. 5 <sup>-</sup>
Feeds and fodders, excl. protein :			•
meal:			:
Corn byproducts:	6	8	: +33
Alfalfa meal	4	6	<b>:</b> +50
Other:	9	12	: +33
Total feeds and fodders, :			•
except oil cake and meal:	19	26	<b>:</b> +37
<del>-</del>			:
Fruits and preparations	62	67	: +8
Grains and preparations:			• •
Feed grains, excluding products:	181	188	: +4
Rice:	57	48	: -16
Wheat and products:	146	177	: +21
Other:	10	12	: +20
Total grains and preparations :	394	425	: +8
:	4	6	: +50
:	₹	J	:
Dilseeds and products: :		_	:
Cottonseed and soybean oils:	16	43	: +169
Soybeans	82	152	<b>:</b> +85
Protein meal	44	62	: +41
Other	11	13	: <b>+</b> 18
Total oilseeds and products:	153	270	<b>:</b> +76
Tobacco, unmanufactured:	74	61.	: -18
Vegetables and preparations:	25	28	: +12
Other	38	36	; -5
VLISEI			.• •
Total exports	938	1,087	: +16
1/ Preliminary.			- (3.0

Materially larger outcarrys of fruits and vegetables boosted their total export value 9 percent to \$95 million from \$87 million in July-August 1969. Leading gainers among the vegetables were dried beans and fresh potatoes. Exports of fresh and dried fruits and fruit juices increased.

# U.S. Agricultural Exports to the EC, July-August 1970

U.S. agricultural exports to the European Community totaled \$227 million, up one-fifth from July-August (table 29). The increase occurred in nonvariable-levy items, which gained nearly two-fifths to \$163 million largely due to sharply higher sales of soybean meal and soybeans. Shipments of hides and skins, tobacco, and cotton declined. Exports of variable-levy items were off 7 percent from the \$69 million in July-August 1969. A \$4 million gain in wheat shipments partially offset the \$5 million declines in feed grains and rice.

Table 29.--U.S. exports to the EC: Value by commodity, August and July-August 1969 and 1970

Commodity	Augi	ıst .	July-A	ugust
Commoutey :	1969	1970	1969	1970
:	_	1 000 4	-11	-
invishin-low compodition 1/		<u>1.000 d</u>	Oliata	
/ariable-levy commodities: 1/ :				
Feed grains	20,601	27,206	50,613	46,239
Corn:	19,809	25,076	49,346	43,726
Grain sorghums	792	2,081	1,232	2,409
Barley:	0	0	0	55
Oats:	0	49	35	49
Rice:	1,386	1,754	6,948	2,168
Rye grain	121	0	121	. (
Wheat grain	4,175	5,575	7,573	11,719
Wheat flour	91	96	199	206
Beef and yeal, excl. variety meats:	45	100	79	11
Pork, excl. variety meats	39	13	80	2:
Lard <u>2</u> /:	25	132	25	13
Dairy products	27	6	113	3!
Poultry and eggs:	1,196	1,123	2,089	2,00
Live poultry:	42	100	188	350
Broilers and fryers:	28	11	133	50
Stewing chickens:	0	0	0	).
Turkeys:	891	904	1,351	1,416
Other fresh poultry:	46	0	53	
Eggs:	189	108	<u>364</u>	10.
Other:	267 .	171	713	1,481
Total:	27,973	36.176	68,553	63,72
:		1		
Nonvariable-levy commodities: :				
Canned poultry 3/:	20	0	20	C
Cotton, excl. linters:	1,148	437	2,672	1,137
Fruits and preparations:	7,604	7,178	13,528	13,697
Fresh fruits:	3,458	3,601	7,430	7,394
Citrus:	3,449	3,594	7,421	7,375
Oranges and tangerines:	2,125	1,968	5,108	3,916
Lemons and limes:	1,134	1,134	1,920	2,580
Grapefruits:	190	475	393	862
	190 0			862 17
Grapefruits		475 17	393	17
Grapefruits:	0	475 17 0	393 0 0	17
Grapefruits	0	475 17	393 0 0 6	17 0
Grapefruits	0 0 6 3	475 17 0 0 7	393 0 0 6 3	17 0 0 19
Grapefruits	0 0 6 3 1,298	475 17 0 0 7 828	393 0 0 6 3 1,611	17 0 0 19 2,041
Grapefruits Other Apples Grapes Dried fruits Raisins	0 0 6 3 1,298 274	475 17 0 0 7 828 190	393 0 0 6 3 1,611 346	17 0 19 2,041 276
Grapefruits Other  Apples Grapes Other  Dried fruits Raisins Prunes	0 0 6 3 1,298 274 828	475 17 0 0 7 828 190 94	393 0 0 6 3 1,611 346 1,051	17 0 19 2,041 276 1,214
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other	0 6 3 1,298 274 828 196	475 17 0 0 7 828 190 94 544	393 0 0 6 3 1,611 346 1,051 214	17 0 19 2,041 276 1,214 551
Grapefruits Other  Apples Grapes Other  Dried fruits Raisins Prunes Other  Fruit juices	0 6 3 1,298 274 828 196 555	475 17 0 0 7 828 190 94 544 845	393 0 0 6 3 1,611 346 1,051 214 1,464	17 0 19 2,041 276 1,214 551 1,688
Grapefruits Other  Apples Grapes Other  Dried fruits Raisins Prunes Other  Fruit juices Orange	0 6 3 1,298 274 828 196 555 300	475 17 0 0 7 828 190 94 544 845 495	393 0 0 6 3 1,611 346 1,051 214 1,464	17 0 19 2,041 276 1,214 551 1,688
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Orange Grapefruit	0 6 3 1,298 274 828 196 555 300 143	475 17 0 0 7 828 190 94 544 845 495	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320	17 0 19 2,041 276 1,214 551 1,688 998
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Orange Grapefruit Other	0 6 3 1,298 274 828 196 555 300 143 112	475 17 0 0 7 828 190 94 544 845 495 107 243	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320 218	17 0 19 2,041 276 1,214 551 1,688 998 234
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Orange Grapefruit Other Canned fruits 4/	0 0 6 3 1,298 274 828 196 555 300 143 112 2,201	475 17 0 0 7 828 190 94 544 845 495 107 243 1,877	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320 218 2,829	17 0 19 2,041 276 1,214 551 1,688 998 234 456
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Grapefruit Other Canned fruits 4/ Peaches	0 0 6 3 1,298 274 828 196 555 300 143 112 2,201	475 17 0 0 7 828 190 94 544 845 495 107 243 1,877 327	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320 218 2,829 401	1; (0 1; 2,04) 276 1,214 551 1,688 998 234 456 2,476
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Orange Grapefruit Other Canned fruits 4/ Peaches Fruit cocktail	0 6 3 1,298 274 828 196 555 300 143 112 2,201 359 349	475 17 0 0 7 828 190 94 544 845 495 107 243 1,877 327 141	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320 218 2,829 401 381	17. (6. 19. 2,043 276 1,214 553 1,688 998 234 456 2,476 501 287
Grapefruits Other Apples Grapes Other Dried fruits Raisins Prunes Other Fruit juices Grapefruit Other Canned fruits 4/ Peaches	0 0 6 3 1,298 274 828 196 555 300 143 112 2,201	475 17 0 0 7 828 190 94 544 845 495 107 243 1,877 327	393 0 0 6 3 1,611 346 1,051 214 1,464 926 320 218 2,829 401	17 0 19 2,041 276 1,214 551 1,688 998 234

Table 29.--U.S. exports to the EC: Value by commodity, August and July-August 1969 and 1970--Continued

<del></del>	Aug	ust	July-Au	gust
Commodity	1969	1970	1969	1970
:		<u>1.000 d</u>	llars	
Nonvariable-levy commoditiesCon.: :		<del></del>	<del></del>	
Other fruits	92	27	194	98
Vegetables and preparations	826	1,239	1,519	2,096
Pulse	379	581	634	956
Dried beans	249	431	469	650
Dried peas	250	150	165	306
Fresh vegetables	18	2	19	2
Canned vegetables	88	70	197	220
Asparagus:	35	17	99	102
Other	53	53	98	118
Other vegetables and preparations .:	341	586	669	918
Hides and skins	2,011	1,268	4,205	2,925
Cattle hides	1,703	1,012	3,458	2,356
Calf and kip skins	72	37	171	60
Other	236	219	576	509
Oilseeds and products	21,913	42,797	44,490	87,045
Oil cake and meal	12,318	15,397	23,371	40,331
Soybean	11,540	13,838	22,275	38,557
Other	778	1,559	1,096	1,774
Oilseeds	9,143	26,176	18,851	45,395
Soybeans	9,110	25,795	18,291	41,998
Flaxseeds	4	0	392	2,782
Other:	29	381	168	615
Vegetable oils	452	1,224	2,268	1,319
Cottonsee	18	70	19	70
Soybean	3	93	22	95
Linseed	3	358	4	358
Other	428	703	2,223	796
Taller 3/	1,047	3,311	1,765	5,671
Tobacco, unmanufactured	13,541	9,753	32,756	24,654
Variety meats, fresh or frozen $3/$ :	2,030	3,622	5,729	6,129
Nuts and preparations	480	745	767	1,944
Hops	0	0	0	0
Corn byproducts, feed 5/	2,704	3,707	5,436	7,952
Food for relief and charity	0	199	0	201
Other	3,280	4.762	6.314	9,653
Total nonvariables	56,604	79.018	119,201	163,104
Total EC	84,577	115,194	187,754	226,827
:				

<sup>1/</sup> Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content. 5/ Mainly corn gluten feed and meal, which are nonvariable-levy commodities; but may contain small quantities of other corn products, subject to variable levies (see "Export Highlights, March 1970").



# Import Highlights

## U.S. AGRICULTURAL IMPORTS, JULY-AUGUST 1970

Continued strong domestic demand, higher prices, and increased foreign production contributed to a 9-percent value rise in U.S. agricultural imports during the first 2 months of this fiscal year (table 30). These imports totaled \$455 million in July and \$458 million in August. Last year such imports were valued at \$434 million and \$408 million, respectively.

July-August gains over a year earlier were concentrated in complementary or noncompetitive farm products, which increased 12 percent in value to \$336 million. Most of this expansion was due to large price increases for coffee, reflecting reduced Brazilian output after freeze damage in the Parana region. As a result, U.S. green coffee imports declined 1 percent in volume to 419 million pounds, but value jumped 45 percent to \$194 million. In August, their import value averaged more than 46 cents per pound, compared with 32 cents a year earlier.

Banana imports in July-August totaled 681 million pounds worth nearly \$33 million, well above last year's pace. Partially offsetting the value gain in complementary products were reductions for crude rubber, cocoa beans, spices, tea, silk, carpet wool, and soluble coffee.

Supplementary or competitive agricultural imports showed a gain of 6 percent over July-August 1969 -- largely on the strength of higher prices. Beef imports fell 5 percent in volume but gained 5 percent in value. Dutiable cattle entries were one-third higher at 65,000 head, but value climbed 50 percent to nearly \$9 million. Cane sugar imports declined 2 percent in volume to 990,000 short tons while value increased 2 percent to \$137 million. There were also larger imports of dairy products, grains, oilbearing materials, animal feeds, and wines (table 31).

Table 30.--U.S. agricultural imports: Value by commodity, July-August 1969 and 1970

	July-	August	Change
Commodity or commodity group	1969	1970 <u>1</u> /	
:	Million	: dollars	Percent
;		:	-
Supplementary		;	
nimals and animal products:		;	150
Cattle, dutiable	6	9 :	+50 +29
Dairy products	14	18 : 9 :	-18
Hides and skins, excluding fur	11	7 ;	-10
Meats and meat products, excluding poultry:	120	135 :	+5
Beef and veal	129 39	42 :	+8
Pork	11	11 :	0
Other meats and products	13	10 :	-23
Wool, apparel	18	21 :	+17
Other animals and animal products	241	255	+6
Total animals and products		<del></del>	
i de la companya de l	2/	<u>2</u> / :	
otton, raw, excluding linters	- <u></u> '3	5 :	+67
eeds and fodders, excluding oil cake	21	19 :	-10
rains and preparations	9	12 :	33
rains and preparations	17	18 :	+6
uts and preparations, edible			
dlaceds, oilmuts, and products:	7	13 :	+86
Copra	8	7 :	-12
Olive oil	2	3:	+50
Other oflseeds and products	11	9:	-18
eads and nursery stock, excluding oilseeds	4	5 :	+25
		:	
ugar and molasses:	134	137 :	+2
Molasses, inedible	5	7 :	+40
Cobacco, unmanufactured	23	24 :	+4
egetables and preparations	20	22 :	÷10
Rine: and malt beverages:		:	
Wines	19	22 :	+16
Malt beverages	6	6 :	0
other supplementary vegetable products	13	14:	+8
Total supplementary products	543	578 :	+6
intal suppresentary produces			
Complementary :		;	
:	26	33	+27
Bananas, fresh		:	
Cocoa and chocolate:	34	27 :	-21
Cocoa and chocolate, prepared	4	6 :	+50
	•	:	
Coffee; concerning control confees or crude	134	194 :	+45
Coffee, soluble	10	6 :	-40
Coffee, soluble	4	4 :	0
Drugs, crude	5	6 ;	+20
Essential oils	3	3:	0
	_	:	
Rubber, crude: Rubber, crude, dry form	42	27 :	-36
Rubber, crude, dry form	4	3 :	~25
Rubber, latex	2	1:	~50
Silk, raw	7	7 :	0
Tea, crude	7	6 :	-14
Tea, crude		6 :	-45
Other complementary products	6	:	+17
Total complementary products	299	336	+12
TOTAL COmbiementary broomers		<del></del>	
		011	+9
Total agricultural imports	: 842	914	77

<sup>1/</sup> Preliminary. 2/ Less than \$500,000.

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Table 31.--U.S. agricultural imports: Quantity and value by commodity, August and July-August 1969 and 1970

	: :		Augus	st	:		July-Aug	gust	
Commodity	Unit	Quant	ity	Val	ue	Quant	1ty :	Val	.ue
		1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	. Valu	1970 <u>1</u> /
	: :		Thou-	1,000	1,000	Thou-	Thou-	1,000	1,000
	: :	sands	sands	dollars	dollars	<u>sands</u>	sands		dollara
upplementary:	: :								
nimals and animal products	: :								
Animals, live	. 1	015	330	205	216	683	795	20.2	51
Baby chicks							65		
Cattle, dutiable			24	2,173	3,870 925	49 4	4		8,79 1,78
Cattle for breeding, free		2	2	662 717	803	2/			1,77
Horses		$\frac{2}{3}$	2/ 3/	116	566	3/	2/ 3/		1,49
Other, including live poultry				<del> </del>	<del></del>		<del></del>		
ivear additional type translation that the translation	· :		<del></del>	3.873	6.380			9,763	14,35
Dairy products	:							_	
Blue-mold chease, neluding Roquefort	1.6	520	752	364	583	1,066	1,340	797	1.03
Cheddar		1	108	224	71	891	337		20
Colby		45	42	13	11	24-7	45		j
Edam and Goude			1.382	429	666	1.849	2,155		1,0
Romano, Reggiano, Farmesano, and Provoloni:			516	261	414	2,337	836		71
Pecorino			1,597	707	1,093	2,496	2,873	•	1.80
Swiss			3,310	1,615	1,775	5,865	6,910		3,70
Other			4,096	943	1,605	4,859	8,118		3,11
Total cheese		<del></del>	11,803	4,556	6,218	19,610	22,614		11,52
Butter			34	16			<del></del> _		
Casein and mixtures	Lb.:	11,526	13,587	2 436		18,981	75 25,660	4.026	
Other .,	:	3/	13,737	2,536	3,031 96	37	3/	809	6,00 10
Total dairy products	:			7,562	9.364		· · · · · · · · · · · · · · · · · · ·	14,408	17,94
Hides and skins, except furs	:								
Calf and kip skins	Lb.	561	326	323	102	1,700	1,217	1,063	38
Cattle hides		1,607	1,082	251	164	3,359	3,064	540	44
Goat and kid skins	Lb. :	438	114	543	100	994	308	1,073	27
Sheep and lamb skins	Lb, ;	3,808	5,067	2,886	3,598	8,325	10,288	6,653	6,3
Other 4/:	Lb. ;	1.172	631	583	397	2,727	2,044	1,369	1,10
Total hides and skins	Lb.	7,586	8,220	4,586	4,361	17,105	16,921	10,698	8,60
Meetrand meat preparations Reef and yeal:	:								
Canned	Lb. :	14,573	13,745	5,738	6,120	25,095	21,936	9,849	9,70
Presh or frozen		132,448	113,208	64,330	57,824	235,111	219,607	112,209	113,66
Prepared or preserved		4,258	6,396	2,584	4,296	11,312	15,958	6,793	11,14
Total beef and yeal		151,279	133,349	72,652	68,240	271,518	257,501	128,851	134,51
Mutton, goat, and lamb	Lb,	13,322	5,587	4,350	2,155	22,255	18,142	7,275	6,95
Fresh or frozen .,	шь. :	3,289	4,336	1.535	1,763	6,748	10,332	3,196	4,24
Hams and shoulders, canned, cooked, etc:		14.406	16,703	12,049	14,724	36,079	38,487	30,285	34,01
Other		3,505	2,629	2,400	1.697	7.627	6.394	5,126	4,16
Total pork		21,200	23,668	15,984	18 184	50,454	55,213	38,607	42,43

Continued--

Table 31.--U.S. agricultural imports: Quantity and value by commodity, August and July-August 1969 and 1970--Continued

	<del></del>		Aug		;	July-August						
	: : :		<del></del> -	Vali		Quani	<del></del> :	Valu				
Commodity	Unit	Quant 1969 :	1970 1/	1969	1970 1/	1969	1970 1/	1969	1970 1/			
		Thou- sands	Thou-	1,000 dollars	1,000 dollars	Thou- sands	Thou~ sands	1,000 dollars	1,000 dollars			
Meats and meat preparations Continued Other, including meat extracts Total meats and meat preparations	: Lh. :	3,008 188,809	4,463 167,067	1,497 94,483	2,075 90,654	7, 305 351, 532	9,382 340,238	3,403 178,136	4,229 188,129			
Poultry products  Eggs, dried and otherwise preserved  Eggs in the shell  Poultry meat  Total poultry products	; Doz. : Lb.	112	125 839 69	73 81 112 266	53 331 94 478	148 188 23	238 2,322 131	74 182 144 400	111 879 167 1,157			
Other animal products  Bacswax  Bones, hoofs, and horns  Bristles, crude or prepared  Fats, oils, and greases  Feathers and downs, crude and sorted  Gelatin  Hair, unmanufactured  Sausage casings  Ossein  Rennet  Wool, unmanufactured, except free in bond Other  Total other animal products  Total animals and animal products	: Lb.	3/ 213 1,287 453 453 682 3/ 33/ 339	235 3/ 229 1,208 390 3/ 578 3/ 794 63 7,634	198 337 881 126 596 1,013 448 2,200 79 146 8,828 1,358 16,210	170 359 487 132 718 1,151 509 1,933 223 115 3,787 1,218	591 3/ 458 2,787 902 3/ 1,394 729 21,261 3/	566 <u>3/</u> 389 2,412 730 3/ 1,546 3/ 1,302 141 18,884 3/	443 427 1,550 253 1,271 1,901 948 4,314 188 216 13,069 2,522 27,102	405 610 1,069 231 1,403 2,100 1,071 4,884 381 324 9,690 2,699 24,867			
Vegetable products Cotton, unmapufactured (480 lb.) Citton, raw Linters Total cotton, unmanufactured	: : : :R.bale	:		226 284 510	71 431	15	3 14 17	335 598 933	337 703 1,040			
Fruits and preparations Apples, fresh Apple or pear juices Blueberries Other berries Cherries Dates Figs Grapes Helons	.: Gal. .: Lb. .: Lb. .: Lb. .: Lb. .: Lb.	: 1,207 : 1,996 : 6,865 : 1,019 : 985 : 127 : 190 : 406	696 3,289 6,913 521 881 15 433 676	10 13 69	187 719 1,033 117 278 1 34	3,417 195 728 687	3,099 15 1,557 2,435	695 526 370 3,174 1,544 963 15 50 107 58	661 527 849 2,241 116 284 61 Continued			

Table 31. -- U.S. agricultural imports: Quantity and value by commodity, August and July-August 1969 and 1970--Continued

	: :	· · · · · · · · · · · · · · · · · · ·	Augus	t	:		July-A	ugust	
a. allan	: ; ; Unit ;	Quant	ity	Valu	ue :	Quanti	.ty	٧a	lue
Commodity	: ***** :.		1970 <u>1</u> /	1969	1970 1/	1969 :	1970 <u>1</u> /	1969	1970 <u>1</u> /
		Thou- sands	Thou- sands	1,000 <u>dollars</u>	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 <u>dollars</u>
Fruits and preparations Continued	: :			1 /4/	1,257	16,601	13,317	3,097	2,926
Orange mendarin conned	: Lb. :		5,712 981	1,454 41	78	2,382	3,606	147	338
Orange Other	: Lb. :	759 36	958	15	277	1,310	958	582	277
Orange intra	; Gal.	30	1,240	6	165	574	1,849	81	22
7	; LD. ;	70		3,090	2,295	52,728	43,633	5,903	5,22
Pineapples, canned, prepared, or preserved	. LD. :	1,406			101 1,417	2,516	1,888 3/	571 3,460	46
Pineapple juice		*, <u>*3</u> /	397 <u>3</u> /	318 1,824	1,417	3/	3/		3,04
Other Total fruits and preparations				9.374	8.113			21,343	18,83
Total truits and preparations	:								
Grains and preparations	: :				533	1,425	2,206	1,579	2,55
Rarley (48 lb.)	; Bu. ;			406	238	1,423	166	426	77
n-1	CWE.	43		219 98	223	176	274	266	32
from (56 lb.)	.: Bu. :	36		60	83	180	185	154	18
0.b./22 1b )	.: 51. 1	. 01		141	146	319	10,436	163	47
Rice	.; LD. 3	: 237	- •	151	16	0	77	151	7
Rye (56 lb.)	. Bu.	21		70	10	21	6	70	1
Wheat (60 lb.)	Out.	. 1		. 4	118	14	20	73	12
Wheat flour	Th.	1.511		291	465	2,878	3,371	552	61
Biscuits, cakes, wafers, etc.	.: Lb.	5,451	•	1,938	2,530	11,466	13,542	3,902	4,7
Bread crumbs	Lb.	1.886		265	251	3,339	3,246	474	4
Bread, yeast-leavened	.: Lb.	: 414		52	82	781	920	117	14
Macaroni, spaghetti, etc	.: Lb.	: 1,870	2,352	329 260	411 186	3,153	4,224	273	8; 4;
Other	.;	::	3/					8,979	11.8
Total grains and preparations	.:	::		4,284	5,292		***	<del></del>	
	!	:							
Nuts and preparations	.: Lb.	. 17	. 5	14	3	41	64	28	
Almonds	.: Lb.			623	1,315	9,982	10,819	2,379	2,21
Casher nuts	Lb.		8,456	3,579	5,130	16,007	17,383	8,804 14	10,4
Chastnuts	.: Lb.	: 11		6	47	37	177	2,738	2,6
Cocount mest, fresh, prepared or preserved .	.: Lb.	2 7/1		1,278	1,243	20,474	19,145 438	120	31
Filberts	.: Lb.	; 63		46	173	177		3,073	1,8
Disease nutt	.: 10.			1,946	406	4,525 128		88	-,-
Unimute	*: PD*			17 73	162	3/	3/	196	2
Orbor		:3/		7.597	8.486			17,420	18,0
Total nuts and preparations		·		1,391	01400				
Oilbearing materials and products	:			97	177	8,135	6,458	220	19
Oil cake and meal	: Lb.	; 3,613	3 5,968	97	1//	5,133	1,.55	_	
Odlands and olimpts:	:			5,585	3,552	109,421	80,513	8,171	7,0
Conve	.,; Lb.			346		6,128		824	1,0
Casema seed	: 10.	2,933 2,933		163	159	3/	<u>3/</u>	204	2
Other accessors are accessors at the contract of the contract	;	: <u>=</u>		6.094	4,161			9,199	8,3
Total oilseeds and oilnuts	:	·	<del></del>						Continued

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Table 31.--U.S. agricultural imports: Quantity and value by commodity, August and July-August 1969 and 1970—Continued

:	:		August		: :_		July-Au	igus C	
-	Snit :	Quant	ity	Val	16	Quanti	ty :	Valu	1e
		1969	1970 1/	1969	1970 <u>1</u> /	1969	1970 1/	1969	1970 1
; ;	:		Thou- sands	1,000 dollars	1,000 dollars	Thou-	Thou- sends	1,000 dollars	1,000 dollar
bearing materials and productsContinued :									
Vegetable oils and waxes:	:				179	1,509	1,200	522	37
Carnauba	1b. :		587	256	571	15,533	11,850	1.586	1,29
Castor oil	lb.	7,399	5,075	765		62,818	94,517	6,736	12,8
Coconut oil	Lb.	28,327	46,870	3,094	6,368	7,761	9,249	2,414	2,9
Olive oil, edible	Lb.		4,366	1,021	1,419		20,247	3,567	2.3
Palm oil	Lb.	17,872	6,765	1,328	814	50,802	12,241	2,461	1.7
Palm kernel oil	Lb.	9,177	5,833	1,302	906	18,193	3,235	-,	- 6
Tung oil	Lb.	. 0	3,235	0	624	0 110	7.184	1.673	1.3
Other	Lb.	2,561	3,286	481	626	9,720	159,723	18,959	23.6
Total vegetable oils and waxes	Lb.	69,182	76,017	8,247	11,507	166,336	137,123	28,378	32.1
Total oilbearing materials and products:				14,438	15,845			2013/2	
forst pripagities marefrare min bitter	:	:		· · · · · · · · ·					
								101 430	137.
gar and related products	Ston	: 429	536	56,450	74,536	1,013	990	134,419	
Sugar, came or beet	Gal.		29,629	2,178	3,570	53,148	56,259	5,393	6,
Molasses, inedible	Lb.		910	462	361	1,652	1,697	660	
Kaple sugar and sirep	Lb			102	112	2,015,	2,061	224	;
Koney		: 37	971 <u>3</u> 7	943	348	3/	<u>-</u> <u>-</u>	1.422	
Other		: <del></del>		60,135	78,927			142,118	145,
Total sugar and related products	:	;							
getables and preparations	:	:							
Fresh or frazen:		:	912	58	41	1,300	934	63	
Carrots	: Լե.		20	55	2	756	53	63	
Cucumbers	: LO,		0	0	Ď	3	0	<u>2</u> /	
Foodlant	: Lb.		•	173	206	2,934	2,482	393	
Carlic	: Lo.		1,064	142	101	3,079	2,931	410	
Oriona	. LD.		933	49	57	981	1,297	134	
Ponners	: F0 4		657		'n	57	2/	173	
Paratona white or Irish	: UWE.	: <u>2</u> /	a	1	3	42	63	3	
Sausch	: LD.	. 42	49	-	261	4,390	6.342	424	
Tomatopp	: LD.	: 2,194	2,569	172	120	23	31	64	
Turnips or rutabagas	: Ovt.	; 21	25	55	Itu				
Dranarad or preserved:	÷			579	290	38,344	28,924	1,333	1,
Command flour starch, and tapioca	: Lb.	: 17,277	8,914	3/9	4	10	216	7	
Hops	: LD.		3	1,403	1.558	4,610	3,703	2,811	2,
Mushrooms including dried	: LD.		2,190		3,156	2,680	2,595	5,933	5,
Olives in bring	: Gar.	: 1,101	1,386	2,464 241	500	2,842	4,896		
Pickled vecetables	: LD.	1,203	2,750	180	264	7,000	8,000		
Tomatoes	: LD.		2,779	845	844	11,341	12,349		i,
Tomato paste and sauce	.; ,,,,,,	: 5,204	6,181		3,287	3/	3/		6
	.:	:2/	3/	2,595	10,694				21
Trher		:		9,015	10,034				
Other	• •								
Total vegetables and preparations	:	!							
Total vegetables and preparations	:	;		676	896	2			1
Total vegetables and preparations	: : ::S,ton	: : 1,478	2 3,001	676 1,300	896 1,875	2 2,640	4,500 3/	2,301	1 2 5

Continued --

Table 31.--U.S. agricultural imports: Quantity and value by commodity, August and July-August 1969 and 1970--Continued

	1		Augus	ıt	:		Joly-Au	gust	
	Unit	Quant	ity	Val	ue	Quant	ity	Va	lue
		1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 1/	1969	1970 <u>1</u> /
		Thou - sands	Thou- sands	1,000 dollars	1,000 dollars	Thou- sands	Thou- sands	1,000 dollars	1,000 dollars
Other vegetable products Continued	: T ====	: : 2	1	167	68	5	4	674	659
Jute and jute butts, unmanufactured		_	2,308	3,106	2,868	5,688	4,943	6,397	6.055
Nalt liquors		: 2,703	3/	2,281	2,786	3/	3/	2,428	3,057
Seeds, except oilseeds	Lb.		3,859	816	1,060	8,188	6,742	1,533	1,949
Spices	Lb.		9,354	801	922	13,933	19,096	1,509	1,660
Tobacco, unmanufactured	Lb.		23,556	12,035	12,390	35,834	44,026	22,601	23,695
Wines	Gal.		2,230	8,857	10,809	4,064	4,522	18,994	22,204
Other ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		:3/_		1,290	2,422	3/_		2,385	5,227
Total other vegetable products		·		32,950	38,516			63,153	73,974
Total vegetable products	:			138,303	166,375			302,488	322,672
Total supplementary imports	:			265,283	288,419			543,015	577,729
Total supplementary imports	:	·				<u> </u>			
Complementary:	:	<b>:</b>							
Bananas and plantains, fresh:	:	231,448	322.882	10,807	15,401	553,090	680,907	25,937	32,683
Bananas	Lb.	,	7,212	271	337	14,020	16,482	674	742
Plantains	Lb.		213,754	61,987	99.694	422,088	418,771	133.952	194,121
Coffee, green	Lb.		2,547	4,283	3,141	10,130	4.113	10,197	5,625
Coffee extracts, essences, and concentrates	: Lb. : Lb.		47,799	15,433	12.511	105,584	101,815	34,020	27,402
Cocoa beans	: Lb.		16,277	2,153	3,246	22,989	28,675	4,091	5,985
Cocoa and chocolate preparations Drugs, herbs, roots, etc	: LD,	3/		1,582	1,970	3/	3/	3,553	3,666
Essential or distilled oils		3/	<u>3/</u> 3/	2,889	2,836	<u>3</u> /	<u>3</u> /	5,119	5,820
Fibers, unmanufactured	L.ton		10	1,545	1,763	17	94	3,483	3,291
Rubber, crude, natural:	: Lb.	: : 110.278	67,688	23,926	13,099	194,805	143,628	41,765	27,143
Rubber, dry form	; LD.	: 13,347	7,870	2,629	1,432	20,292	16,566	4,090	2,953
Rubber, latex	: Lb.		43	1,014	339	308	141	2,122	1,137
	. 201	:							
Spices: Pepper, unground, black	։ Աե.	2.991	1,962	884	859	6,022	4,094	1,741	1,643
Vanilla beans	Lb.	: 51	306	233	1,438	322	420	1,547	1,990
Other spices	Lb.	3,636	4,711	1,472	1,462	8,979	8,818	3,912	3,359
Tea	: Lb.	8,892	8,778	3,195	3,272	20,536	17,718	7,484	6,427
Wool, unmanufactured, free in bond	: G16.	: 17,408	10,806	6,120	3,780	30,437	17,869	10,852	6,251
Other complementary agricultural products	:	: <u></u>	3/_	2,030	3,082	3/_	3/	4,135	5,486
Total complementary imports	: : *	(' !		142,453	169,662			298,674	335,724
Total agricultural imports	:			407.736	458.081			841,689	913,453
Total nonagricultural imports	:	***		2,478,264	2,643,639		1	5,171,511	5,502,207
TOTAL BOURSTICULTURAL IMPORTS	:					<del></del>			
Total imports, all commodities	:	:		2,886,000	3,101,720		<u> </u>	6,013,200	6,415,660

<sup>1/</sup> Preliminary. 2/ Less than \$500. 3/ Reported in value only. 4/ Excludes the weight of "other hides and skins," reported in value only.

Table 32.--U.S. agricultural exports: Quantity and value by commodity, August and July-August 1969 and 1970

		`				July-August				
Commodity	Unit	Quant	ity	Va I	lue	Quant	ity :	Va 1	ie	
	:	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 1/	1969	1970 <u>1</u> ,	
	:		Thou-	1,000 dollars	1,000 dollars	Thou-	Thou-	1,000 dollars	1,000 doller	
nimals and animal products		•								
Animsls, live Cattle Poultry, live:	: No.	3	2	1,480	1,097	5	4	2,386	2,0	
Baby chicks, excluding breeding chicks			879	613	182	2,699	2,134	1,175	4	
Breading chicks		762 2/	1,148 <u>2</u> /	622 263	1,089 164	1,562 2/	2,494 2/	1,566 443	2,5	
Other		2/	<u> 7/</u>	934 3,912	1,775	<u> </u>	<u> </u>	1,326 6,896	2,7	
fotat autwata' iine	:			3,912	4,307			6,646	8,2	
Dairy products Anhydrous milk fat, including donations	: : Lb. :		2	0	1	a	9	0		
Butter, including donations		34 1,600	15 484	25 <b>6</b> 40	7 360	57 1,964	106 1,132	41 903	8	
Milk and cream: Condensed or evaporated	: : Lb.	5,995	3,151	1,376	543	14.693	5,674	3,302		
Dry, whole milk and cream	: Lb. :		736	728	332	2,716	1,288	1,229		
Fresh			109	184	155	287	254	394		
Nonfat dry, including donations			56,960	5,582	14,782	43,399	90,328	9,103	22,	
Other		2/	2/	365 8,900	182 16,362	2/	2/	820 15,792	25,	
local dairy produces	: :			8,900	10,302			13,792	43,	
Fats, oils, and greases  Lard and other rendered pig fat ,	: . Lb.	23,470	37,168	2,081	4,446	34,525	75,193	3,141	9,	
Edible	: Lb.	326	3,166	31	305	777	3,565	77		
Inedible		160,983	132,946	11,831	11,415	292,931	306,233	21,762	27,1	
Other animal fats, oils, and greases		14,948	15,225	1,568	1,812	25,585	30,051	2,775	3,	
Total fats, oils, and greases	: Lb. :	199,727	188,505	15,511	17,978	353,818	415,042	27,755	40,2	
Meats and meat preparations	:									
Beef and veal, except offals		2,244	2,039	1,826	1,791	4,345	4,774	3,849	4,	
Pork, except offals		5,900	4,042	2,561	1,685	13,405	8,266	5,852	3,:	
Offale, edible, variety meats		15,981 2,469	20,351 2,237	3,871 1,311	6,123 1,008	40,806 4,638	34,155 4,109	9.710 2.512	10,6 1,9	
Other, including meat extracts		26,594	28,669	9,569	10,607	63,194	51,304	21,923	19,	
The state of the s	:		<del></del>							
Poultry products	: :	:								
Eggs, dried and otherwise preserved			59 895	56 1.069	66 905	120 1,844	145 1,822	112 1.975	1.	
Eggs in the shell, for hatching			84	1,009	37	1,844 284	1,822	1,9/5	ι,	
Poultry meat, whole or parts, fresh or frozen:	: DOX.	•	04	u.c	• *	204	197	111		
Chickens	-		9,585	2,475	2,497	17,222	17,776	4,867	4,1	
Turkeys			3,525	1,226	1.227	5,495	5,402	1,942	1.9	

Table 32.--U.S. agricultural exports: Quantity and value by commodity, August and July-August 1969 and 1970--Continued

:	:		Augus	t	:		July-Au	gust	
Commodity	Unit	Quant	ity :	Val	ue	Quant	ity	Val	16
:	:	1969	1970 <u>1</u> /	1969	1970 1/	1969	1970 <u>1</u> /	1969	1970 1/
;	:	Thou- sands	Thou- sands	1,000 dollars	1,000 dollara	Thou- sends	Thou- sands	1,000 dollars	1,000 do <u>ll</u> ars
Poultry products Continued :					248	1.024	1,325	415	49
Poultry, canned and specialties:	Lb. :	601	690	228_		1,024	1,323	9.978	
Total poultry products	:			5,462	5,302			9,970	9,6
Other snimal products :	:					005	365	200	
Hair, animal, except wool or fine hair:		305	44	139	30	820	165	292	1
Hides and skins, except furs 3/:			1,956	14,131	10,056	3,683	3,582	25,922	20,8
Sausage casings:		983	955	956	1,166	1,879	1,827	1,725	1,9
Wool, unmanufactured, including fine hair:			453	892	284	2,229	916	1,619	
Other			2/	2,317	2,858	2/	2/	4,161	5,6
Total other animal products	:		***	18,435	14,394		***	33,719	29,1
: Total animals and animal products:	:			61,789	68,950			116,063	132,6
Cotton, unmanufactured (480 lb.)  Cotton, raw Linters Total cotton, unmanufactured  Fruits and preparations	R.bale:	11	84 8 92	17,288 339 17,627	10,679 226 10,905	425 33 458	270 21 291	53,343 1,052 54,395	35,: 35,:
Canned:									
Cherries ,	Lb. :	3,072	161	621	<b>5</b> 5	3,392	413	719	
Fruit cocxtail:	ւն. ։	8,747	6,582	1,406	1,143	12,094	11,673	1,991	2,0
Peaches:	Lb. :	15,883	9,394	2,019	1,202	19,339	16,083	2,457	2,0
Pears:	Lb. :	192	1,089	35	143	453	1,433	89	:
Pineapples ,:	Lb. :	10,318	13,891	1,567	2,155	17,235	16,718	2,601	2,
Other	Lb. :	2,341	1,630	546	350	5,296	3,755	1,113	
Total canned fruits ,.,:	lb. :	40,559	32,747	6,194	5,048	57,809	50,075	8,970	7,
Dried: :	:	1							
Prunes:	Lb. :	9,438	4,249	1,978	1,170	14,146	14,900	3,054	3,4
Grapes (raisins):		18,993	21,848	3,322	3,931	27,760	37,098	4,890	6,
Other:		698	4,653	329	1,155	1,176	5,637	519	1,4
Total dried fruits	Ιb. :	29,129	30,750	5,629	6,256	43,082	57,635	8,463	11,
Fresh:	:	:							
Apples:	Lb. :	3,479	3,364	415	410	6,162	5,353	764	
Berries	Lb. :	1,386	1,094	305	259	3,085	3,044	693	_
Grapefruits:	լհ. ։	,	11,926	869	1,189	18,978	23,414	1,647	2,
Grapes .,,		20,026	17,499	2,796	2,912	31,582	30,434	4,543	5,
Lemons and limes			28,664	3,070	3,152	53,531	66,105	6,006	7,
Oranges, tangerines, and clementines	Lb. :	57,909	47,022	5,309	4,878	127,298	107,971	11,424	10,
2-ars	ե. ։	8,916	5,282	889	660	11,126	7,804	1,141	n
Other	Lb. :	49,851	62,429	3,719	3,866	126,548	137,050	9,442	9,0
Total fresh fruits	ւե. ։	176,234	177,280	1,7,372	17.326	378.310	381.175	35,660	37.

Table 32.--U.S. agricultural exports: Quantity and value by commodity, August and July-August 1969 and 1970--Continued

	:		Augus	st	:		July-Au	igust	
Commodity	Unit	Quant	ity	Va]	ue	Quant	ity	Vale	ie
		1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /
-		Thou-	Thou-	1,000	1,000	Thou-	Thou-	1,000	1,000
:	: ;	sands	sands	dollars	doilars	<u>aanda</u>	sends	<u>dollare</u>	<u>dollara</u>
Fruits and preparations Continued	;	:							
Fruit juices:	: :	:							
Grapefruit	Gel.		510	514	693	1,153	958	1,175	1,366
Orange	Gal.		2,046	2,260	3,222	2,660	3,550	4,674	6,252
Other	Gal.	1,176	1,394	1,097	1,226	1,956	2,291	1,909	2,450
Total fruit juices	Gal.	2,962	3,860	3,871	5,141	5,769	6,799	7,758	10,068
Fromen fruits	Lb.	771	564	172	116	1,444	1,003	337	218
Other		: <u>2/</u>	<u>2</u> /	797	168	2/	2/	1,218	351
Total fruits and preparations:			P-9-2	34,035	34,055			62,406	67,154
:	:								
Nuts and preparations									
Almonds		: 1,623	1,333	1,136	969	2,991	4,541	2,049	2,936
Walnute	Lb.	251	1,136	112	369	316	1,329	143	468
Other		2,084	2,228	1,155	1,470	4,241	3,608	2,611	2,389
Total nuts and preparations	Lb.	3,958	4,697	2,403	2,808	7,548	9,478	4,203	5,793
		:							
Grains and preparations									
Feed grains and products:	-	: ,	7 210	-	4.850	3	16,022	7	9,581
Barley (48 1b.)			7,918	7 22 222		-	101,698	141,001	139,103
Corn, including donations (56 lb.)			43,610	72,822	63,175	105,366		39,861	39,254
Grain sorghuma (56 lb.)		: 16,302 : 228	16,817 160	19,315 171	20,679 102	34,238 315	32,971 302	234	221
Oets (32 lb.)		· <del></del>	1,710	92.315	88,206	3,551	3,773	181.103	188,159
Total feed graine		4,941	4,680	308	292	13,674	11,462	805	690
Malt and flour, including barley malt		2,404	2,382	117	118	4,184	6,527	202	287
Corn grita and hominy			146	1,160	602	564	363	2,137	1,445
Cornmeal, including donations		•	2,738	414	324	8,531	7.849	926	871
Corn starch		5,763	4,494	355	259	11,532	4.964	728	304
Catmeal, groats, and rolled oats		· <del></del>	1,734	94,669	89,801	3,627	3,826	185,901	191,756
Total feed grains and products	m.ton	1,000	1,754	34,003	05,001	3,021	3,020	103,301	171,170
Rice, milled basis:		270,909	105,062	21,623	9,709	559,067	325.680	45,641	28,880
Milled, including donations		19,910	107,637	1,917	8,854	99,299	235,634	11,434	18,811
Rusked, brown		. 24	15,037	4	2,054	38	304	6	43
Paddy or rough		290.843	212,714	23,544	18,565	658,404	561,618	57,031	47,734
Total rice, milled basis		` <del></del>	4/	196	47	169	9	199	17
Rye (56 lb.)	pu,	. 101	31	1,0	21	107	,	1,,,	
Wheat and products, including donations:	Bu.	32,815	56,298	54,066	89.944	75,466	104,316	125,316	164,396
Wheat (60 lb.)			1,327	5,841	4,795	4,289	2,351	17,438	8,729
Other wheat products		747	1,331	1.726	2,371	1,562	2,318	3.480	4,234
Total wheat and products		36.886	60.655	61,633	97,110	86,807	111,994	146,234	177,359
Bakery products		1,154	1,292	439	521	2,439	2,580	914	989
Infants and dietetic foods		1,421	2,448	737	1,116	3,903	11,094	1,719	2,656
Blended food products, for donations		5/	25,316	5/	1,830	5/	33,672	5/	2,558
Other, including donations		2/	2/	1,322	762	ź/	2/	2,297	1,831
Total grains and preparations		·		182,540	209,705			394,345	424,900
toral Pratito and brebasactons ettisticities		•		,	,				

Continued--

: :	:		Augus	i t			J⊬ly-Ac	gust	
Commodity	Vnit	Quant	ity :	Va l	ue	Quant	ity :	Val	ue
	:	1969	1970 1/	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /	1969	1970 <u>1</u> /
; :	:	Thou- sands	Thou-	1,000 dollars	1,000 dollers	Thou- sands	ihou- sanda	1,000 dollars	1,000 dollers
Feeds and fodders, excluding oil cake and meal :	•	:							
Corn byproducts, feed	S, con :		69	2,633	3,829	120	153	6,135	8,3
Alfalfa meal, dehydrated	S.ton		31	970	1,679	41	61	2,053	3,3
Alfalfa meal, sun-cured:	S.con		22	782	1,169	38	50	1,624	2,5
Foultry feeds, prepared:	S.ton :	; 10	11	1,184	1,530	20	22	2,483	3,0
Other		2/	2/	3,359	3,889		2/	6,649	8,8
Total feeds and fodders				9,128	12,096			18,944	26,1
Oilseeds and products :									
Oil cake and meal:	:								
Soybean oil cake and meal			289	20,002	24,668	512	696	41,760	59,1
Other			26	1,265	2,079	19	34	2,004	3,0
Total oil cake and mecl:	S.ttn :	256	315	21,267	26,747	531	730	43,784	62,2
Oilseeds:	:								
Flaxment (56 lb.):	Bu. :	: 1	4/	4	4/	133	1,076	392	2,7
Soybeans (60 lb.):		12,134	29,035	23,178	81,088	30,379	54,278	82,395	151,5
Safflower seed ,	Lb.	41,405	11,122	1,958	602	41,443	14,044	1,960	7
Other .,		: <u>2/</u>	<u>2/</u>	1,013	1,914	2/		2,341	4,3
Total oilseeds				36,153	83,604			87,088	159,4
Vegetable 311s and waxes, including donations: :									
Cottonseed oil ,:		, 6,836	8,905	924	1,217	30,019	26,362	4,094	3,9
Soybean oil	ĽЪ,	5,592	143,187	3,559	19,153	109,759	294,575	11,964	38,6
Other:	Lb,	10,028	19,577	1,903	3,514	34,869	31,285	6,017	5,6
Togal vegetable oils à waxes, incl. donations:	lb. :	49,456	171,669	6,472	25,884	174,647	352,222	22,075	48,
Total oilseeds and products	;			63,892	134,235			152,947	269,
Tobacco, unmanufactured :	1	: :							
Burley:	Lb. :	5,063	2,221	4,744	2,403	11,033	4,801	10,432	5,
Cigar wrapper	Lb. :	163	45	353	149	245	143	554	;
Dark-fired Kentucky and Tennesses	Lb.	1,700	1,313	946	816	2,939	1,982	1,681	1,
Plue-cured		28,441	22,023	∠8,930	22,569	61,448	48,104	58,094	50,8
Maryland	Lb.	770	793	722	689	1,112	2,028	1,022 2,273	1:3
Other	Lb. :	4,997	1,160	1_696	938	7.893	7,196		
Total tobacco, unmanufactured	Lb.	41,134	29,555	37.393	27.564	84.670	64,254	74.056	
Vegetables and preparations		• <b>:</b>							
Canned:		:				0 000	1 050	735	
Asparagus	Lb.	: 976	1,305	329	442	2,287	1,902	733 377	;
Corn	12ь,	929	638	193	115	1,873	1,553	57 <b>1</b>	
Soups	Lh.	: 1,731	1,651	359	365	2,753	2,535	2/1 773	1.
Tomatoes, tomato sauce, tomato pures, etc	uh.	: 2,578	3,734	451	620	4,594	6,709 e nga	1.104	<b>1</b>
Ocher	Lb.	3,309	2,548	616		6.251	8.083 20,782	3.560	3.9
Total canned vegetables	Lb.	9,523	9,876	1.948	2,004	17.758	40,784		Continued-

à

<sup>1/</sup> Preliminary.
2/ Reported in value only.

<sup>3/</sup> Excludes the number of other hides and skins, reported in value only.

<sup>4/</sup> Less than 500.

<sup>5/</sup> Not separately classified prior to Jan. 1, 1970.

Table 33.--U.S. agricultural exports and imports: Value by country, July-August 1969 and 1970

:	Exports			:t# ::		Exports		Imports		
Country	1969	1970	1969	1970	Country	1969	1970	· <del>9</del> 69 :	1970	
					:	1,000 dollars				
:				::	:		-			
Greenland	1		0		EuropeContinued :		3 050		-	
Canada:	114,405	150,552	33,753	47,763 ::		5,820	7,259	471	31	
fiquelon and St. Pierre Is:	1	389	ŋ	0 ::		2,013	2,483	448	81	
<b>;</b>				::		5,310	9,464	20,187	24,2	
atic American Republics :						41,136	40,610	6,438	6,1	
Mexico:	12,701	26,062	54,687	52,917 :		1,967	3,533	6,336	5,9	
Guatemala:	1,760	.,839	13,206	16,156 :		57,487	87,300	19,108	22,5	
El Salvador:	1,714	617	4,987	5,784 :		15,464	19,267	1,902	2,5	
Honduras	794	1,189	11,390	15,940 :		18,361	24,049	15,485	17,7	
Nicaragua	576	854	6,804	9,791 :	West Germany	58,758	75,62B	6,128	9,6	
Costs Rics:	900	2,153	15,564	17,411 :	East Germany	2,528	460	39		
Panama	2,772	3,003	6,309	6,771 :		482	3,139	1,059	1,1	
Cuba	0	0	29	10 ;		495	2,356	357	2	
Heiri	940	1,205	1,668	1,767		1,010	2,759	145	5	
Dominican Republic	4,356	4,966	27,717	21,775 :		12,179	12,523	3,895	3,€	
Colombia	4.577	7,900	20,418	28,450		0	0	0		
Venezuela	18,179	17,217	1.964	4,394		0	0	0		
Ecuador	1,417	1,975	11,430	15,926 :		0	0	0		
Peru	2.497	5,730	7.603	13,959 :		4.339	7,513	10,850	7.5	
Bolivia	2,397	1,077	141	671 ;		1,34	128	199	- ,-	
	3,868	7,176	522	330		168	0	15		
Chile		10,587	95,177	99,405		23,776	14,768	10.282	12,3	
Brazil	7,086	777		•		3,029	1,382	2,653	3,3	
Paraguay	45		1,843 862	2,658 ;		2,027	1/	0	-,-	
Uruguay	433	392		1,954 ;		101	163	0		
Argentina	899	797	19,468	18,237	*	37,685	20.583	10,445	10,4	
Total L. A. Republics	67,911	95,516	301,789	334,306:		•		•	-	
				:	•	3,858	4,107	4,107	4,6	
ther Latin America :					· · · · · · · ·	0	0	21		
British Honduras	280	430	195	775 :		2,270	3,669	4,940	5,4	
Canal Zone:	O	0	0	0;		600	2,104	146	)	
Bermuda	1,354	1,426	<u>1</u> /	0:		1,578	795	62		
Bahamas	5,197	4,700	4	174 :	: Turkey	1,919	4,425	12,477	11,0	
Jabaica	5,090	6,032	1,622	754 :	: Cyprus	1,474	513	106		
Leeward-Windward Islands:	798	677	171	234 :	;					
Barbados:	514	564	1,038	695 ;	Total Europe	313,124	359,892	141,280	152,1	
Trinided-Tobago	2.010	2,779	1,362	1,933 :	;					
Netherlands Antilles:	1,981	1,820	0	3 ;	: Asta :					
French West Indies:	293	172	2,675	2,163:	Syrian Arab Republic	32	52	234	2	
Guyans	687	781	10	642 :	: Lebanon	1,670	2,814	951	9	
Surinem	452	780	56	51 :		32	143	101		
French Guiana	39	29	0	0 :		1,255	6,074	5,409	4,4	
Falkland Islands	Ó	0	Ō	0 ;		14,794	14,413	450	(	
torutedo tardino '''''''	<u>v</u> .	<u>.</u>	<del></del>	<del></del> :		1,651	633	0		
Total Latin America:	02 401	115,706	308,922	341,730 :		2,032	0	ō		
iotal partit voictica;	86,606	113.100	300,722	341,730	•	736	431	ñ		
·				-		4,942	4,716	ů		
Curope :			100			247	963	29		
Iceland	274	271	103		: Arabia Pen, States, n.e.c. :	288	189	-7 n		
Sweden	7,695	8,641	874	1,021:	: Southern Yemen	200	109	U		

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Table 33.--U.S. agricultural exports and imports: Value by country, July-August 1969 and 1970--Continued

:	Exports		Tanta		::	: :	Exports		Imports		
Country	1969 1970		1969	1970	::	Country	1969	1970	1969	1970	
_ <del></del>	1,000 dollars						1,000 dollars				
<b>:</b>		<u>1,000 a</u>	oliars		::	•					
					: : <u>A</u>	fricaContinued :					
iaContinued	249	428	0	0	::	Spanish Africs, n.e.c. and :		0	0		
fehanistan	63	335	132	26	::	Equatorial Guinea;	0	Ů	32		
ndia	75,900	41,939	11,287	16,895	::	Mauritania	49	165	2,305	Э,	
akieten	3,854	8,310	1,031	1,416		Federal Rep. of Cameroon:	2,742	281	2,503	٠,	
lepal	6	31	170	190		Senegal	2,117	3	1,243	1,	
leylon	1,133	384	3,956	2,728		Guines	624	680	381		
lutua	. 5	206	0		::	Sigra Leona	142	143	5,295	12	
Challand	5,815	4,240	4,440	2,570		Ivory Coast	1,333	1,318	15,039	13	
forth Vietnam	0	0	0		::	Ghaca	2,333	50	0		
South Vietnam	21,687	18,739	33	_	; ;		69	212	68		
208	59	225	18		::		2,478	7,294	4,800	2	
Cambodia	50	18	198		::		20	14	0		
Malaysia	1,736	2,630	24,756	15,568	• •	Central African Republic:	25	24	0		
Singspore	1,688	3,269	4,200	•	:;	Gabon	1,615	429	1,054		
Indonesia	10,898	14,500	22,830		::		0	1,550	0		
Philippines	14,993	10,396	54,390	74,940 0	;;	British West Africa	311	0	23		
dacao	17	14	0		::		114	0	7,638	12	
SS.E. Asia, n.e.c	9	13	17	8	::	Angola	81	54	0		
China (Mainland)	0	0	0		::		2,037	1,269	3,880	5	
Outer Mongolia	0	0	262			Liberia	729	638	2,748	3	
North Korea	0	1	0	-	::	Congo (Kinshasa)	89	124	744	1	
Korea, Republic of	26,521	45,914	1, 229		::	Burundi-Rwands	395	586	4		
Rong Kong	10,623	8,396	471	521			472	141	4,310	8	
Republic of China	14,020	19,280	9,670	9,260		-	43	24	. 0		
Jepen	155,118	200,j67	7,674	6,421		Afars-Issas	72	80	5,434	7	
Nansei Islands, n.e.c		3,057	0	<u>i</u>	.;:	Ugands	144	238	2,729	2	
1					;:		ò	11	94		
Total Asia	374,328	413,320	153,938	155,393	=;;	Saychelles-Dependencies: Tanzania	264	908	3,292	2	
:					-::	Mauritius-Dependencies	41	283	9		
stralia and Oceania :					::		53	53	2.161		
Australia	5,479	4,667	91,740	73,727			32	134	3,719		
New Guinea	89	65	2,349	2,481			5,039	4,263	2,567		
New Zealand:	1,512	2,586	34,788	47,615			152	49	58		
British W. Pacific Is;	316	194	4,444	3,697	::		1	0	0		
French Pacific Islands:	601	595	56		::	····	33	42	424		
Trust Terr, of Pacific Is, :	605	529	198	<u>`</u>	_		191	551	48		
Total Australia and			122 676	127,525	::						
Oceania	8,802	8,636	133,575	16/1363	=:;	Total Africa	40,917	38,354	70,898	8	
					::		938,184	1,086,849	842,366	91:	
frics	3,617	8,223	428	591	::	Total all countries	330,104	1,000,043	042,550		
Morocco		536	15	57	::						
Algeria	•	1,554	175		::	Major Trade Blocs		-			
Tunisia		1,016	0	0	::	CACM	5,743	6,652	51,950	6	
Libys		·-,437	43	137	::	LAFTA	54,099	79,691	214,116	23	
Sudan		79	138	299	::	EC	187,754	226,827	55,067	6: 4	
Canary Islands		998	-17	n		EFTA	/7,665	85,770	36,025	4	

<sup>1/</sup> Less than \$500.

Table 34. -- Quantity indexes: U.S. agricultural exports, fiscal years 1962-71, monthly and accumulated, July 1969 to date

Year and month	Animals and animal	and ;	: Tobacco, ; : Unmanu- ; : factured :	and :	Vegetable oils and	Fruits and vegetables	All agricultural commodities
	products		1 :		oilseeds	Vegetables	1/
	:		Base 1	957 through	1959 = 100		
Year ending June 30	•						
1962	: 110	93	108		1,22	108	125
1963		71	98		148	114	124
1964		100	110		156	106	147
1965		88 61	99 98		189 194	111 122	145 157
1967		90	130		182	122	153
1968		80	117		187	106	149
1969		55	118		200	107	135
1970	: 111	57	118	190	282	126	152
July-August	•						
1969/70	: 104	51	105	183	136	113	129
July-August							
1970/71	112	32	80	212	246	125	148
Monthly	; •		Adjusted fo	r seasonal s	variation 1/		
1969/70	•						
July		78			205	114	150
August		46			131	123	131
September		37	103		190	127	138
October		47	139		320	123	168
November		27 22	98 110		137 241	117 125	143 137
January		76			271	121	152
February		63	88		293	134	161
Harch		49			351	121	149
April		79	114		333	136	154
May		72	117	198	302	114	160
June		78	128	202	337	127	171
1970/71	:						
July		52	100		291	133	165
August		27	65	206	319	129	158
September							
October							
November							
January							
February							
March							
April							
May							
June							
	:						
10/0/70	<u>:</u>		Not adjuste	d for seaso	nal variation	1	
1969/70	: : 99	66	108	195	169	108	139
August		35			103	117	118
September		34			138	157	129
October		40			414	178	
November	_	30			436	117	181
Pecember		42			324	120	
January		91	51	. 191	243	106	145
February		77	70	195	256	120	154
March		58			349	113	157
April		73			312	122	
Нау		71 64			304	118	156 161
June	: 124	64	105	192	336	132	101
1970/71	: 114	44	86	219	240	126	153
August		20			251	123	
September						423	
October							
November							
Decemb T							
January							
February							
Herch							
	-						
April							
April May June	:						

<sup>1/</sup>Based on 359 classifications in 1970. 2/ The seasonal adjustment series has been revised to incorporate the Eureau of the Census Method X-11. This naw method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Covernment Printing Office, Washington, D.C., 1965.

Table 35. -- Quantity indexes: U.S. agricultural imports, fiscal years 1962-71, monthly and accumulated, July 1969 to date

	<del></del>			<u></u>			ementary	<u>.,                                      </u>	. All		
	: Animala	Grains	: Vegetable :		Total		Rubber.	Total	agricultura)		
	and :	end :		molasecs, :	supple-	coffee, :		comple-	commodities		
	: mnimal : :products :	feeds	: and :	sirups :	mencary	and :	allied gums	mentary	2/		
	:		· valuedate				<u> </u>	<u></u>	·		
	<b>:</b>			Base 195	through	959 = 100					
Year ending June 30	: : 134	71	111	95	113	111	77	104	109		
1963		45		105	122	114	80				
		88	117 110	83	113	116	71	107			
1964		51	125	87	110	100	83	97			
1966		39	124	88	123	121	87	113	_		
1967		43	136	107	129	107	77	100			
1968		38	128	109	134	114	90				
1969		40	136	110	139	108	107	108			
1970		56	141	114	145	111	111	108			
uly-August				•••							
1969/70	174	41	135	134	144	105	107	104	123		
uly-August	:		.,,	+34	2	10,	•••				
1970/71	174	60	132	132	145	99	80	99	118		
1770771	 :		132	152	143	,,		• • • • • • • • • • • • • • • • • • • •			
tonthly	Adjusted for seasonal variation 3/										
969/70	•										
July		54	153	116	156	119	110				
August		39	159	98	140	106	117				
September		52	124	79	121	112	107				
October	: 170	38	153	113	143	114	144	112			
November		44	128	79	121	130	101	120			
December	: 175	57	118	130	146	118	108				
January	: 178	49	11,7	126	155	117	126	124	13?		
February		57	120	95	148	101	98	99	121		
March		48	112	120	148	84	112	84	113		
April		47	116	163	163	102	100	99	127		
Жау		68	136	80	140	105	96				
June		79	167	118	153	125	103	119			
970/71	. 102	,,	141	110	1,,,	1-3	103		+32		
July	: 191	86	151	91	153	103	162	99	123		
August		51	154	122	145	112	72				
		31	234			114		10.			
September											
October											
November											
December											
January	=										
February	:										
March	:										
April	1										
May											
June	•										
	:										
1969/70	:		<u>N</u>	ot adjusted :	For season	ar variatio	<u> </u>				
Jely	: 166	47	134	154	148	113	90	108	126		
August		34	136	114	140	96	123				
		41	119	91	128	108	110				
September	_		164	113	143	129	133				
October		58	120		120		109				
November		73		67		124					
December		85		157	159	109	113				
January		43		84	147	120	132				
February		45		74	134	113	99				
March	: 210	42	133	112	162	109	128				
April	: 170	44	108	165	165	104	102	101	. 130		
May	: 155	84	124	98	137	101	94	95	11,5		
June	: 175	74	166	137	154	110	95	106	128		
1970/71	:										
July	: 181	75	132	121	145	97	84	93	117		
August		44	132		145	101	76	94	118		
September											
October											
November											
December											
January											
February											
March											
April	:										
May	:										
June											

### Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The <u>export value</u>, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The <u>country of destination</u> is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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