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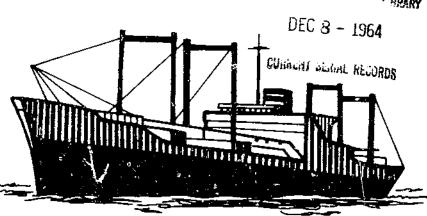
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FOREIGN AGRICULTURAL TRADE OF THE

OF THE United States

U. S. DEPT. OF AGRICULTURE



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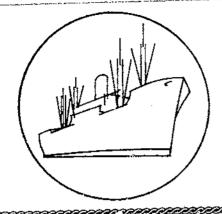
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Trade Statistics and Analysis Branch Development and Trade Analysis Division Economic Research Service



FOREIGN AGRICULTURAL TRADE

OF THE UNITED STATES

Digest

Another outstanding year is in prospect for U.S. agricultural exports in fiscal year 1964-65. Exports may total \$5.9 billion, close to the \$6.1 billion record a year earlier. July-September exports were 11 percent ahead of the same months last year; but this gain -- brought about by larger shipments of wheat, feed grains, soybeans, vegetable oils, and animal products -- reflected a continuation into 1964-65 of some of the impetus from the previous year. For 1964-65 as a whole, the export picture will be dominated b a sharp decline in wheat to a more normal level from the 1963-64 record. Wheat production in Western Europe has recovered considerably from the extremely poor 1963 harvest. Declines in tobacco, rice, tallow, lard, butter, cheese, wool, barley, rye, and oats are likely to be offset by advances in corn, grain sorghums, edible vegetable oils, protein meal, soybeans, nonfat dry milk, poultry meat, and hides and skins. The economic outlook continues favorable in Western Europe, Japan, and Canada. U.S. Government export programs will supply less-developed countries with agricultural commodities valued about as much as the \$1.6 billion in 1963-64.

Every important U.S. farming region and State has a significant stake in the export market for U.S. agricultural products. A special article in this issue presents the results of a nationwide study indicating the magnitude and significance of this stake. Three regions -- West North Central, East North Central, and West South Central -- encompassing the 16 States of Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraksa, Kansas, Ohio, Indiana, Illinois, Michigan, Wisconsin, Arkansas, Louisiana, Oklahoma, and Texas -- accounted for 60 percent of the nation's \$6,076 million exports in 1963-64. Illinois, with an export share of \$504 million, was the nation's leading exporter, contributing feed grains, soybeans, soybean oil, wheat, and protein meal. Texas, ranking second with \$484 million of attributed exports, was important for its cotton, feed grains, rice, wheat, and cottonseed oil. The West North Central Region supplied 26 percent of the nation's agricultural exports, including 95 percent of the flaxseed and about 40 percent of the lard and tallow, wheat, feed grains, meats, and wheat flour. The East North Central Region

furnished 19 percent of the overall farm product exports, including 45 percent of the soybean oil and 41 percent of the soybeans. The West South Central Region, contributing 15 percent of the exports, provided 76 percent of the rice exports and 46 percent of the cotton. The South Atlantic Region contributed 86 percent of the tobacco exports. The Pacific Region contributed 54 percent of the fruits and nuts exported.

The study also estimates the number of farm workers who produce agricultural commodities for export, at 870,000, 13 percent of the nation's total of 6,518,000. Leading States where large proportions of farm workers depend on the export market for employment are Georgia, Montana, Kentucky, Arkansas, Alabama, North Carolina, Texas, Mississippi, and North Dakota.

* * * * *

Of the total increase in U.S. agricultural exports to \$6,074 million 1/ in fiscal year 1963-64 from \$5,078 million in 1962-63, practically all was in commercial sales for dollars. They advanced to a record high of \$4,521 million, about three-fourths of the total. The largest commodity increases were in wheat and flour, followed by cotton, animals and animal products (except dairy), feed grains, oilseeds and products, rice, dairy products, and tobacco. Exports under Government-financed programs were \$1,562 million in 1963-64, \$20 million above a year earlier. Increases in program exports of wheat and wheat flour, dairy products, and animals and animal products (except dairy) more than offset declines in cotton, oilseeds and products, feed grains, vegetables and preparations, and rice. An insignificant decline occurred in exports of unmanufactured tobacco.

* * * * *

The Export Fact Sheet and the Import Fact Sheet for fiscal year 1963-64 are presented in this issue. These are annual issuances, designed to provide a wide variety of highlight information on the importance of exports and imports.

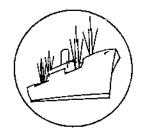
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U.S. exports of farm products to the European Economic Community (EEC) totaled \$308 million in July-September 1964 compared with \$261 million for the same months in 1963. Variable-levy commodities advanced to \$98 million from \$80 million. A sharp rise occurred in feed grains, with smaller gains in rice, rye, pork, turkeys, and canned poultry while wheat and flour and broilers and fryers declined. Exports of commodities not subject to the levies rose to \$210 million from \$181 million, mostly due to larger shipments of cotton in July and soybeans in September.

* * * * *

Agricultural imports in July-September fell to \$970 million in 1964 from \$1,025 million in 1963. A 13 percent drop in supplementary imports, principally beef and sugar, was partly offset by a 6 percent gain in complementary imports, mainly coffee, bananas, cocoa beans, and rubber.

^{1/} Includes revisions not reflected in \$6,076 million figure used elsewhere.



SPECIAL in this issue

U.S. AGRICULTURAL EXPORT PROSPECTS FOR FISCAL YEAR 1964-65

bу

Robert L. Tontz and Dewain H. Rahe

Another outstanding year is in prospect for U.S. agricultural exports in fiscal year 1964-65. Exports may total \$5.9 billion -- close to the \$6.1 billion record in 1963-64. Commercial sales for dollars may total \$4.3 billion and account for over 70 percent of total U.S. agricultural exports. Exports under Government-financed programs are expected to about equal last year's \$1.6 billion.

U.S. agricultural exports in July-September 1964 totaled \$1,393 million compared with \$1,252 million for the same period a year earlier. The gain of 11 percent was brought about by larger exports of wheat, feed grains, soybeans, vegetable oils, and animal products. The only significant declines were for tobacco and vegetables (table 1).

The export picture in 1964-65 is being dominated by a sharp decline in exports of wheat to a more normal level of 675 million bushels from the 860 million record (including bulgur and wheat products) in 1963-64. Declines in tobacco, rice, tallow, lard, butter, cheese, wool, barley, rye, and oats are likely to be offset by advances in corn, grain sorghums, edible vegetable oils, protein meal, soybeans, nonfat dry milk, poultry meat, and hides and skins. Wheat production in Western Europe has recovered considerably from the extremely poor harvest in 1963. Indications are that the Soviet Union has an average crop and therefore will probably import less wheat this year. Imports by Western Europe will probably be limited to wheat for blending with European wheat.

The economic outlook continues favorable in the important industrial countries, especially Western Europe, Japan, and Canada. In 1963, industrial production increased by 5 percent in Western Europe, 10 percent in Japan, and 6 percent in Canada. Most of these countries possess record gold and dollar holdings, permitting them to increase further their agricultural imports from the United States. Expanded livestock industries in Western Europe and Japan are expected to provide an expanding dollar market for U.S. feed grains, protein meal, and soybeans. The United States will continue to supply less-developed countries

^{1/} Chief and Agricultural Economist, respectively, Trade Statistics and Analysis Branch, Development and Trade Analysis Division, Economic Research Service.

Table 1.--U.S. agricultural exports: Value by commodity, July-September 1963 and 1964

;	July-Se	eptember :	· · · · · · · · · · · · · · · · · · ·
Commodity	1963	1964	Change
	Million	dollars	Percent
Animals and animal products:		;	
Dairy products 1/	51	51 :	0
Fats, oils, and greases	46	59 :	- 1 -28
Hides and skins	18	24	+33
Meats and meat products	22	25 :	+14
Poultry products	20	18 :	-10
Other	17	16	-6
Total animals, etc. $1/$	174	193	÷11
• • • • • • • • • • • • • • • • • • •		-	
Cotton, excluding linters	102	131	+28
Fruits and preparations	77	80 :	+20 +4
Grains and preparations:	• •	00 ;	-1-t
Feed grains, excluding products	163	199	+22
Rice, milled	29	25	- 14
Wheat and flour	306	323	+6
Other	15	16	+0 +7
Total grains, etc	513	563	+10
: :			
Cilseeds and products:		:	
Cottonseed and soybean oils 2/	44	57 :	+30
Soybeans	89	96 :	+8
Other	_ 43	65 :	+51
Total bilseeds, etc. 2/	176	218	÷24
:- •			
Tobacco, unmanufactured	112	109	2
Vegetables and preparations	34	31 :	-3
Other	64	68	-9 +6
Total exports	1,252	1,393	+11

^{1/} Excludes Title III, P.L. 480 donations of butter and ghee, which are included in "Other" agricultural exports.

^{2/} Excludes Title III, P.L. 480 donations, which are included in "Other" agricultural exports.

with agricultural commodities under Government-financed export programs, especially Title I of P.L. 480. Export payments will also continue to be made for a number of commodities under commercial and Government program sales to enable them to move into the world market at competitive prices.

Animals and animal products. -- Exports of animals and animal products in July-September were 11 percent above the same period a year earlier. They totaled \$193 million in July-September 1964 compared with \$174 million a year ago.

Exports for all of 1964-65 are expected to be up moderately from the \$772 million level of 1963-64. The increase will probably result mostly from gains in dairy products, meats, poultry products, and hides and skins. The export outlook for inedible tallow and greases is favorable, although quantities may be slightly below the record shipped during 1963-64, since production in Western Europe is up from a year earlier, and U.S. prices are higher. A new export record is likely to be established for hides and skins, with larger production in the United States and smaller availabilities from other major producing countries, especially Argentina. In addition, U.S. prices will remain attractive to foreign importers.

U.S. exports of variety meats are likely to expand to a record in 1964-65. Demand is strong in Western Europe to supplement European production, and increased U.S. production is adequate to meet the export demand.

U.S. exports of dairy products in 1964-65 are expected to increase by about 10 percent in value from a year earlier. The increase will result mainly from higher prices, since quantity will be down for a number of important commodities, such as butter, nonfat dry milk, and condensed milk. Exports of dairy products under Government-financed programs should drop sharply in 1964-65, since only limited supplies are available from Commodity Credit Corporation stocks.

Exports of poultry products in 1964-65 are likely to be about 25 percent above their value for the previous year. Exports of broilers, turkeys, and canned meat could increase significantly in 1965. The demand for these products will closely follow prices of red meats, which are expected to remain relatively high during most of 1964-65. In addition, more countries are buying U.S. poultry products each year. Exports of U.S. frozen poultry meat in 1964-65 will go to about 85 countries, with Western Europe, Canada, Hong Kong, Japan, Peru and the Caribbean Islands taking more this year than last.

Cotton. -- Exports of cotton in July-September 1964 rose to 1,001,000 running bales from 818,000 a year earlier. The gain resulted from unusually large exports this July.

Exports of cotton for all the fiscal year are likely to total 5.2 million bales, up slightly from the 5.1 million in 1963-64. The higher level of mill consumption abroad, evident in the second half of the last year, is expected to continue in 1964-65. Consequently, cotton consumption in the foreign free world probably will exceed last year's record. Nost of the increase in consumption will take place among the exporting countries, but increased consumption is also expected in some importing countries, especially in Asia. The strong competitive position of man-made fibers in Western Europe will continue to limit increases in cotton consumption there.

Foreign free world cotton production is also above the level of the past year, with gains concentrated in Mexico, Central America, Sudan, and the Near East. These production gains will be somewhat offset by declines in Spain, Greece, and Pakistan. Inventories of raw cotton and cotton textiles continue at relatively low levels, despite the presently higher rate of mill activity. However, there is no prospect of a substantial change in the inventory position.

<u>Grains and preparations.</u>—July-September 1964 exports of grains and preparations totaled \$563 million compared with \$513 million for the same months last year.

Exports of grains and preparations for the whole fiscal year are expected to be somewhat below the record level of last year, reflecting mainly a sharp drop in wheat exports.

Wheat and flour exports advanced to 181 million bushels in July-September 1964 compared with 174 million a year ago. U.S. exports of wheat are now expected to total 675 million bushels, down substantially from 860 million in 1963-64. Most of the decline reflects smaller exports to Western Europe and the Soviet Union. World wheat production in 1964 is expected to exceed the 1962 record. Northern Hemisphere countries will probably have a record outturn, and prospects for Western Europe and the Soviet Union are considerably more favorable than a year ago. With an average crop, the Soviet Union is not expected to require large imports in 1964-65. Production in Western Europe is expected to be considerably above the 1963 total, despite losses in Spain and Portugal. In particular, France, returning as a large exporter, is now negotiating with other countries to sell at least 4 million tons of wheat. World wheat trade in 1964-65 is forecast at 40-45 million metric tons, about 10-15 million less than the 1963-64 volume.

Feed grain exports increased to 3.9 million metric tons in July-September 1964 from 3.2 million for the same period a year earlier. U.S. exports of feed grains are expected to continue their advance of the past 3 years.

Exports of feed grains may reach a total of 16.4 million metric tons, about a quarter million tons above the previous record in 1963-64. World exports in 1964-65 will probably reach about 33 million tons, slightly more than the record of 31.8 million in 1963-64. The United States continues to supply about half of the world exports of feed grains, and deficit countries will most likely obtain a substantial part of their needs from the United States. Expanding livestock industries in Western Europe and Japan should support a continued substantial demand for U.S. feed grains. Canadian oat and barley production in 1964 fell an estimated 22 percent below a year ago, due to reduced acreage and hot dry weather during July. Corn production in South Africa for export in 1964-65 is considerably below the supply last year. Production in Eastern Europe is slightly larger. Corn production in Argentina is somewhat larger.

Rice exports fell to 3.6 million bags (milled basis) in July-September from 4.3 million in the comparable period a year earlier.

U.S. rice exports are likely to continue high in 1964-65, approximating 29.1 million bags, down slightly from the record 31.8 million in 1963-64. World supplies of rice continued at postwar records. Though importing countries have large crops,

increased demand will probably require larger imports in 1964-65 than in preceding years. It is too early to determine the effects of the rice policy of the European Economic Community on U.S. exports, but indications are that the EEC will continue importing rice from the United States, especially the long grain variety.

Fruits and preparations. -- U.S. exports of fruits and preparations totaled \$80 million in July-September 1964 compared with \$77 million a year earlier.

For fiscal year 1964-65, exports of fruits and preparations are likely to be somewhat above last year, because U.S. fruit production this year is larger than a year ago. Two leading canned fruits produced in the United States -- canned peaches and canned fruit cocktail -- are in record supply. In addition, substantial increases have occurred in the marketable supply of raisins and prunes, which are expected to encourage exports in 1964-65. Relatively little change is expected in exports of fresh fruits in 1964-65 from last year.

Oilseeds and products. -- Total exports of oilseeds and products advanced to \$218 million in July-September 1964 from \$176 million a year earlier.

U.S. exports of oilseeds and products are again expected to advance to record levels in 1964-65. They will probably total \$954 million -- about 9 percent above the level of a year ago. Increases are expected for all categories of oilseeds and products. In July-September, exports of soybeans totaled 37 million bushels compared with 33 million a year earlier; cottonseed and soybean oils, 524 million pounds compared with 372 million; protein meal, 498,000 short tons compared with 329,000.

Reduced foreign supplies and increased shipments under Government-financed programs should result in new records for the two oils -- over 25 percent above a year ago. Continued P.L. 480 program agreements with Egypt, Israel, Turkey, Pakistan, and a new agreement with India for around 165 million pounds will account for the major portion of the oil exports in 1964-65. Oil exports under the donation program will increase sharply because butter is no longer available under these programs, and sizable shipments are expected to move under barter agreements. Dollar sales will probably be larger, reflecting the reduced olive crop forecast in the major producing countries in the Mediterranean Basin. U.S. exports of soybean oil for dollars to Spain will likely be renewed in 1964-65. Dollar sales of oil to countries with Government program agreements will continue to increase as part of the usual marketing requirements of the agreements.

Soybean exports will continue to be encouraged by the expanding livestock industries in Western Europe. Exports from Communist China may increase somewhat from the low levels of recent years, with Japan remaining China's most important market. The United States will continue to account for approximately 90 percent of world soybean exports.

<u>Tobacco</u>.--U.S. exports of unmanufactured tobacco in July-September fell to 131 million pounds (export weight) from 138 million a year earlier.

Exports in 1964-65 may fall moderately below the 532 million pounds in 1963-64. U.S. exports of tobacco this year are expected to be limited by the availability

of large supplies in competing countries and an increase in stocks of U.S. tobacco in some foreign markets in the past year. Flue-cured production in Rhodesia in 1964 was about 60 percent above the previous year, and auction prices were down substantially. In addition, oriental tobacco supplies are substantially larger than a year ago. Tobacco use and cigarette consumption abroad are expected to continue increasing.

Vegetables and preparations. --U.S. exports of vegetables and preparations totaled \$31 million in July-September 1964 compared with \$34 million a year earlier. Exports of vegetables and preparations in 1964-65 are likely to match the \$162 million in 1963-64. U.S. exports of dry edible beans will be down somewhat in 1964-65 due to unseasonal rains and frost, which reduced both quantity and quality of supplies available for export in several producing areas. Demand abroad should be favorable because of a short crop in Spain and continuing strong demand in the Communist areas (including Cuba) for exportable Balkan beans, normally marketed in Western Europe. U.S. exports of dry edible peas should continue favorable in 1964, since U.S. supplies are high and prices are relatively low. Exports of fresh and processed vegetables are expected to be approximately at the same levels as for 1963-64.



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SPECIAL in this issue

U.S. AGRICULTURAL EXPORT SHARES BY REGIONS AND STATES, FISCAL YEAR 1963-64

bу

Robert L. Tontz and Alex D. Angelidis 1/

The United States is the world's largest exporter of farm products, accounting for one-fifth of all agricultural commodities entering free world trade. Exports of U.S. agricultural products in fiscal year 1963-64 were valued at a record \$6,076 million. In recent years, agriculture has accounted for over one-fourth of total U.S. exports.

The achievement of high U.S. agricultural export levels the past few years has come about through the development of export programs by people in agriculture, trade, and Government, and from increased purchasing power in other countries. These exports have contributed significantly to reducing the serious balance-of-payments problems confronting the nation as a whole.

In fiscal year 1963-64, the agricultural export market took the output of 80 million U.S. harvested acres -- 1 acre out of every 4 harvested. On a value basis, U.S. agricultural exports were equivalent to 16 percent of total cash receipts from U.S. farm marketings.

The export market in fiscal year 1963-64 provided an outlet for three-fourths of U.S. wheat production; two-thirds of the rice and nonfat dry milk; half of the dry edible peas; over two-fifths of the tallow, soybeans, and hops; about a third of the cotton, rye, prunes, and dried whole milk; around a fourth of the lard and tobacco; and one-fifth of the raisins, dry edible beans, cottonseed, grain sorghums, and barley.

Every important U.S. farming region and State has a significant stake in the export market for agricultural products.

This article presents the results of a study which indicates the magnitude and significance of this stake among the regions and States. The study includes an analysis of the national agricultural export situation; a discussion of the institutional and economic background of national, regional, and State foreign trade; a review of the methodology used in deriving the regional and State agricultural export shares; a discussion and listing of the regional and State export shares; and a summary by regions and States of the number of farm workers whose jobs are attributable to agricultural exports.

^{1/} Chief and International Economist, respectively, Trade Statistics and Analysis Branch, Development and Trade Analysis Division, Economic Research Service.

National Export Situation

U.S. agricultural exports reached an alltime high of \$6,076 million in fiscal year 1963-64, up 20 percent from the \$5,078 million for the previous fiscal year. Principal increases occurred in wheat and flour, cotton, feed grains, soybeans, rice, tobacco, tallow, lard, dairy products, poultry products, and meat. Small declines took place for fruits and vegetable oils.

A number of factors contributed to the \$1 billion gain in U.S. agricultural exports in 1963-64. They included U.S. market development efforts abroad, the unfavorable wheat harvest in the Soviet Union and Western Europe, the economic advancement of Western Europe and Japan, trade liberalization, expanding population and improving diets, competitive pricing, better quality of U.S. exports, and improved service to exporters. Inflationary trends in Western Europe also encouraged countries there to increase imports as a way to combat inflation.

Sales of U.S. agricultural commodities for dollars, through which most U.S. farm products are distributed, receive top priority in the national agricultural export expansion program. Dollar exports rose to a record high of almost \$4,500 million in 1963-64 and accounted for approximately three-fourths of the \$6,076 million total. Dollar sales exceeded the previous record of \$3,600 million in 1962-63 by nearly \$1 billion and accounted for practically all of the gain in total U.S. agricultural exports in 1963-64. Most gains in dollar sales in 1963-64 were brought about by larger exports of wheat and flour, feed grains, soybeans, animal products, rye, tobacco, and cotton.

Exports under Government programs -- often referred to as the Food for Peace program -- facilitate exports to friendly but dollar-short countries. Exports under the Food for Peace program were estimated at around \$1,600 million in 1963-64, the same as in the previous year. Substantial quantities of wheat and flour, rice, vegetable oils, and dairy products continued to move to the developing countries under the Food for Peace program. Food for Peace exports accounted for 26 percent of total U.S. agricultural exports compared with 30 percent in the previous year.

As a result of its abundant farm production, the United States is able to offer a wide range of agricultural products on the world market. But domestic prices in some instances are higher than prices of competing foreign products, especially for certain price-supported commodities. Then the Government may assist both commercial sales for dollars and Food for Peace shipments making export payments in cash or in kind or by selling Government-owned stocks below domestic market prices.

Of the \$6,076 million of U.S. agricultural exports in 1963-64, an estimated \$2,300 million benefited from export payment assistance: \$1,400 million as sales for dollars and \$900 million moving under Government-financed programs. This export assistance, in the form of export payments and sales below domestic market prices, is estimated at about \$800 million in 1963-64. The latter amount is not included in the value of agricultural exports. It was about one-third above that of other recent years, due mainly to larger sales of wheat and flour and cotton.

Institutional and Economic Background of National, Regional, and State Foreign Trade

The States of the United States today enjoy the economic advantages that accrue from a "common market." A brief review of the developments contributing to the origin and growth of this historic American phenomenon will provide the background for understanding the meaning of the regional and State agricultural export shares.

During the Colonial era of more than one and one-half centuries preceding the Declaration of Independence of 1776, American foreign trade was identified and reported for the more important trading Colonies. Following the American Revolution, when the 13 original States were loosely joined under the Articles of Confederation, trade barriers were erected by the States against each other, much as nations erect them against each other today. These trade barriers severely disrupted commerce between the States and threatened their economic development. To remedy the situation, the States held a Constitutional Convention to consider ways to eliminate trade barriers. From this effort there emerged in 1788 the Constitution of the United States, which granted to the Federal Government the power "to regulate Commerce with foreign nations, and among the several States..." (Art. I, Sec. 8, par. 3). The States also constitutionally agreed to limit their own powers by accepting the provision that "No State shall, without the consent of the Congress, lay any Imposts or Duties on Imports or ... ports, except what may be absolutely necessary for executing its inspection laws..." (Art. I, Sec. 10, par. 2).

The replacement of the Articles of Confederation by the Constitution represented a major step in setting up a free-trade area for the former sovereign States. In effect, a common market of the United States was inaugurated.

Although imposts or duties on trade between States were eliminated, trade impediments occasionally have arisen. States have used their tax and police powers to control trade as they have judged necessary, to protect the public health, safety, and morals as well as the property of their citizens.

The regulation of trade by means of uniform laws and regulations prescribing the conditions under which trade can be carried on legally may help traders and encourage trade development. Most laws regulating trade are of the facilitating type. The regulatory function, however, has also been used widely for restrictive purposes. 2/

It is sometimes difficult to distinguish between laws tending to facilitate trade and laws tending to restrict trade. In many instances, no precise line separates the two As a result, a particular type of regulation "must be weighted in the balances of a large composite of social value considerations." 3/

^{2/} D.B. DeLoach, "Barriers to Trade Between States," Yearbook of Agriculture, 1954, page 290.

^{3/} J.S. Hillman and J.D. Rowell, A Summary of Laws Relating to the Interstate Movement of Agricultural Products in the Eleven Western States (Tucson: University of Arizona Agricultural Experiment Station), Report No. 109, May 1952, p. 1.

The actions in some States and municipal councils may well be taken to measure, counterbalance, or defeat trade practices which, if left unchecked, could have adverse effects on the marketing process and conditions of enterprise. Consequently, care must always be taken to differentiate measures necessary to protect the health, safety, and morals of the public from those which use governmental sanction to protect the entrepreneurial inefficiency, to prevent growth through innovation, and to favor undesirable monopolistic practices. 4/

State controls, and on occasion those of subdivisions of States, have included regulation of motortrucks and merchant truckers; regulation of the marketing of dairy products and eggs; margarine taxes; fruit, vegetable, nursery stock and field crop regulations; grading, labeling, and standardization measures; and plant and animal quarantines.

Despite the many types of trade controls used by the States since the Constitution was adopted, interstate trade barriers have been reduced. These reductions have permitted freer interstate trade and thereby provided the opportunity for other unifying developments to take place. The joining together of all parts of the nation with a rail network in the latter half of the nineteenth century let many commodities reach a large part of the population of the nation at prices people could afford to pay. This mass market has since grown further with the improvement of transportation and communication and has enabled the development of specialized areas of agricultural production.

Without a major market outlet, easily and freely accessible, the great intensely specialized citrus-growing areas of Florida, California, and Arizona -- to mention a single example -- could not have developed, and consumers in large urban areas would not enjoy ample supplies of oranges and grapefruit. Even potatoes, raised almost everywhere, are heavily concentrated, often in specialized areas in a few States. Without a national market, the Corn Belt, the Wheat Belt, the Cotton Belt, and the great cattle ranges of the West would not have developed, although a readily available foreign market contributed to their growth.

It is evident that specialization within the nation in accordance with the principle of comparative advantage 5/ has increased the common stake of the regions and States in the foreign market by permitting increased national production on a more efficient basis. It is also apparent how closely both the prosperity of American agriculture and the well-being of the American urban population are bound up with the maintenance of the nationwide market, made possible by relatively free trade among the States.

^{4/} Ibid., p. 1.

^{5/} When a given nation (State) enjoys a productive advantage over another nation (State) or nations (States), not only in one commodity but in several commodities or in all commodities, its producers will concentrate on the production of those goods and services in which it has the greatest "comparative advantage" or in which, comparatively, it has the least disadvantage.

Methodology for Deriving Regional and State Export Shares

Identifying and reporting agricultural exports -- in contrast to domestic output -- of each of the regions and States by specific commodities would be extremely difficult to determine. An indication, however, of the common stake of each region and State in the foreign agricultural export market can be derived. A review of the methodology used to derive the common stake or share will show the premises on which the export shares are based, the procedure used in their derivation, and the interpretative qualifications that need to be remembered for their proper use.

Commodity Groupings

At the beginning of the trade share study for 1963-64, the U.S. agricultural export list of 371 items in the Census Eureau classification of export commodities was reviewed and reduced to 18 major commodities and/or commodity groupings, as shown in table 2. These groupings accounted for approximately 90 percent of total U.S. agricultural exports in fiscal year 1963-64. The remainder was assigned to a group consisting of all "Other" agricultural commodities. Available production and sales data by States for 1963, as compiled by the U.S. Department of Agriculture, were then also reviewed, with a view towards achieving commodity comparability, that is, the closest approximation of crop and livestock production and sales data to the export commodities or commodity groupings used in the study.

Allocation by Production

The resultant similarity in commodity classification of many of the 18 export commodities or commodity groups like wheat, wheat flour, rice, cotton, soybeans, flaxseed, soybean oil, cottonseed oil, and tobacco with that of the corresponding production statistics facilitated the distribution of their exports among the States. Each of the above commodities was distributed among the States according to production. Wheat and tobacco were allocated by specific classes of wheat and individual types of tobacco, since detailed production information was available.

It was not possible to match production data to export data for protein meal, dairy products, meats, hides and skins, poultry products, and the lard and tallow group. These groupings of processed commodities cannot, for example, be expressed in terms of basic agricultural commodities without making certain arbitrary and limiting assumptions. In the absence of production data for all protein meal, exports of protein meal were allocated among the States according to production of soybean and cottonseed cake and meal. Soybean cake and meal and cottonseed cake and meal production were aggregated and export shares were assigned in terms of the aggregate. Similarly, dried whole milk, evaporated milk, condensed milk, nonfat dry milk, and creamery butter production were aggregated and export shares were apportioned to each State to derive exports of dairy products among the States. Cattle, calf, and hog slaughter were used in apportioning meat exports. Likewise, cattle and calf slaughter served to apportion hides and skins, and hog and cattle slaughter formed the basis for determining lard and tallow exports. The distribution of poultry exports among the States was accomplished by relating them to aggregate commercial broiler and turkey production.

Allocation by Sales

Three commodity groups of exports were distributed among the States, according to sales information instead of production: Feed grains, fruits and nuts, and vegetables. The use of production data in allocating feed grain exports would have included in the allocation factor feed grains that were actually retained for use on the farm. The use of sales data eliminated this problem. Exports of each of the feed grains (corn, grain sorghums, barley, and oats) were apportioned according to sales of each grain, and then the apportioned exports of the four grains were aggregated to arrive at allocated overall feed grain exports. Sales data were also used to allocate exports of fruits and vegetables, but for a different reason. Sales data for fruits and vegetables served to avoid the compilation of production data for the many fruit and vegetable items on the export list. Sales data for fruits and vegetables correlate highly with production data, and the time saved warranted any insignificant loss in precision.

Statistical Formula

Export shares for individual commodities (some of which were combined into commodity groups) were calculated according to the following formula:

$$X = a(\frac{b}{c})$$
 where

X = export share in dollars;

a = value of each commodity or commodity group exported in fiscal year 1963-64;

b = quantity of each commodity produced or value of each commodity or commodity group sold in a trate in 1963;

c = quantity of each commodity produced or value of each commodity or commodity group sold in the nation as a whole in 1963 (compiled from 1963 national and State agricultural data of the Statistical Reporting Service).

To illustrate, soybean exports in fiscal year 1963-64 were \$515.7 million; let this be \underline{a} in the formula. Minnesota produced about 58,236,000 bushels in 1963 and the U.S. production was about 701,465,000 bushels; let this be \underline{b} and \underline{c} , respectively, in the formula.

Thus:
$$X = a(\frac{b}{c}) = 515.7 (\frac{58,236}{701,465}) = 42.8$$

As shown in table 2, the share of Minnesota in soybean exports was \$42.8 million. Use of this formula was modified in the apportionment of wheat by classes, tobacco by types, and feed grains by kinds of grain.

After exports of the 18 major commodities or commodity groupings were apportioned, they were aggregated to produce regional and State subtotals. The distribution of these subtotals for the individual States and regions was used as a basis for allocating among the States the exports of commodities not falling into any of the 18 groups. This "Other" (19th) State-by-State allocation was added to the 18-group subtotal, and the final total was determined.

The regional totals, as summarized in this study, include the 5 regions used in presenting U.S. Bureau of the Census agricultural data and U.S. Department of Agriculture compilations of cash receipts data. They are thus recognized groupings of agricultural areas in the mation. The totals for the individual regions represent simply the States included in those regions.

Government Program a d Commercial Exports

In apportioning the exports of major commodity groups among the States, total exports and exports under Government-financed programs were considered separately. The ratio of program exports to total exports for individual commodity groups was retained in the State-by-State allocation; in effect, the relative importance of Government programs in the national export figures was assumed to be the same for specific commodities for the individual States. Subtracting program exports from total exports yielded the data for commercial sales for dollars.

Processed and Unprocessed Commodities

U.S. agricultural exports listed according to the Bureau of the Census export commodity classification include mainly unprocessed agricultural commodities. But they also include some processed agricultural products. The Census classification shows the basic contribution of farmer producers as well as the growing contribution of other workers involved in processing and distributing farm products. Almost three-fourths of total U.S. agricultural exports in fiscal year 1963-64 consisted of unprocessed commodities. The principal unprocessed commodities were wheat, cotton, feed grains, tobacco, and soybeans. The processed items included animal products, processed fruits and vegetables, and other products such as flour and vegetable oils. Although no information is available on the degree of correlation of unprocessed and processed agricultural exports by States, generally the States with the largest output of unprocessed commodities also led in the output of processed products. This condition, for example, characterized soybean production and soybean oil output, wheat and flour output, and milk and nonfat dry milk production by States.

Price and Valuation

The world export price, the official basis for the valuation of U.S. exports, is used in this study rather than the domestic price to more accurately reflect the regional and State stakes in the nation's export market.

The export value for U.S. agricultural commodities is the value at the port of exportation and is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or the place where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$100-\$499 are included on the basis of sampling estimates; Canadian shipments valued at \$100-\$1,999 are sampled.

For U.S. commodities that do not receive export payment assistance, the price f.a.s. (freight alongside ship) at U.S. ports is generally higher than an interior domestic price for a market closer to the area of production, by approximately the cost of moving the commodity to the U.S. port, including freight, insurance, and handling charges.

Commodities for which domestic market prices are maintained above world prices by means of price supports may receive export payments or may be sold from Government-owned stocks at less than domestic market prices. Such payments or "payment equivalents" are designed to make export prices of U.S. commodities competitive with foreign-produced commodities by bridging the gap between higher domestic prices and lower foreign prices. For such commodities, the amount of the export payment may partially, wholly, or more than offset the cost of moving the commodity to the U.S. port, thus bringing export prices closer to, equal to, or less than the domestic price at interior points.

Customs District Data as a Measure

In determining a State's share of national exports of a commodity, U.S. Customs District statistics are sometimes used. While such statistics measure the quantity and value of commodities moving through a State destined to enter foreign trade, they do not always accurately measure the quantity and value of commodities by State of origin prior to entering foreign trade.

Customs District data in some instances credit a State with more than its proper share of exports according to State of origin. Coastal location facilities in a given State may be used to handle a larger quantity and value of agricultural commodities that enter foreign trade than those in an interior State. Some or much of the contribution of an interior State may enter foreign trade channels by rail, truck, or barge and not be credited to the interior Customs District as entering foreign trade but instead be credited to a coastal Customs District and, therefore, coastal State. As a result, shipments leaving coastal or lake ports may be made up of commodities originating in interior States as well as in coastal or lake States. U.S. Customs District statistics for coastal States do not accurately show the quantity or value of a State's contribution to foreign trade inasmuch as the Customs District statistics often represent and reflect foreign export outlets for a geographic area that is much larger than a given coastal State or Customs District.

On the other hand, Customs District trade statistics for a coastal State may in some cases show a lower value of agricultural products shipped through its ports than what might be properly attributed to the State's foreign trade contribution. In such a case a significant part of the State's foreign trade contribution would be shipped out by rail and truck and be credited to the foreign trade of other Customs Districts.

Expert Shares by Regions and States

The export share values as presented in the study should be regarded as reflecting the common share of national agricultural exports that might be attributed to each of the regions and States principally from the point of view of producer contribution. They do not represent results of actual measurement of agricultural exports by regions and States. The export shares of agricultural

commodities and commodity groups for each of the regions and States are summarized for exports under Government-financed export programs and commercial sales for dollars.

Excluding export payment assistance, the agricultural export market was worth \$6,076 million to Americans in fiscal year 1963-64. If export payment assistance to exporters were included, the export market would be valued at \$800 million more. The regional and State export shares in this report exclude the export payment assistance.

Three of the 9 U.S. regions accounted for 60 percent of the nation's \$6,076 million export total. They were the West North Central, East North Central, and West South Central. These 3 regions include 16 States: Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, Kansas, Ohio, Indiana, Illinois, Michigan, Wisconsin, Arkansas, Louisiana, Oklaboma, and Texas.

The relative rank of each of the regions in commercial exports for dol'ars and exports under Government programs by commodities and commodity groupings is presented in figure 1.

States with the largest share of agricultural commodity exports in 1963-64 were Illinois (\$504.2 million), Texas (\$483.8 million), California (\$420.6 million), Kansas (\$336.8 million), Iowa (\$330.7 million), and North Carolina (\$321.4 million). Other important agricultural exporters were Indiana (\$250.9 million), Minnesota (\$221.5 million), Ohio (\$201.4 million), Nebraska (\$205.2 million), and Arkansas (\$207.0 million). In addition, many other States also had a large share of the agricultural export market, especially for certain commodities.

Value estimates of the regional and State export shares by commodities and commodity groupings and type of export for fiscal year 1963-64 are summarized in table 2.

West North Central Region

Agricultural exports attributable to the West North Central Region totaled \$1,558 million, including \$1,069 million of commercial shipments and \$489 million of shipments under Government-financed export programs. Kansas and Iowa were the leading States, followed by Minnesota, Nebraska, North Dakota, Missouri, and South Dakota. Kansas furnished wheat, wheat flour, and feed grains. Iowa supplied feed grains, soybeans, and soybean oil, lard and tallow, meats, and protein meal. Minnesota was a supplier of feed grains, soybeans, dairy products, wheat and wheat flour. Nebraska's principal contributions were wheat and feed grains. This was true also of North Dakota and South Dakota. Important products from Missouri entering the export market were soybeans, wheat, and feed grains.

Altogether, the West North Central Region supplied 26 percent of the nation's agricultural exports in 1963-64. It furnished 95 percent of the flaxseed; about 40 percent of the lard and tallow, wheat, feed grains, meats, and wheat flour; 37 percent of the soybeans; 31 percent of the hides and skins; 24 percent

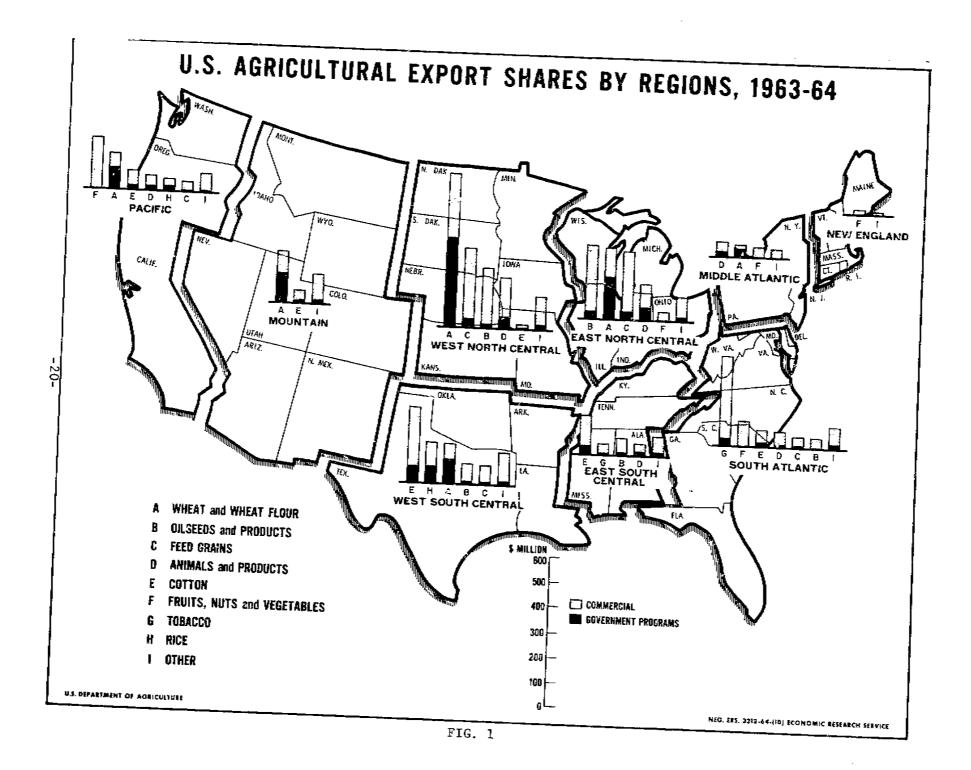


TABLE 2.--VALUE OF EXPORT SHARES OF AGRICULTURAL COMMODITIES, BY REGION AND STATE, AND TYPE OF EXPORT, UNITED STATES, 1963-64 1/ (Figures in millions of dollars)

·																				
Region, State, and type of export	Wheat	Wheat Fl vig	Rice, exclud- ing paddy	feed grains	Cotton exclusing ing) inters	Soy- beans	Flax- seed	e y- bean oil	Cotton- seed cil	Pro- tein meul	Tobacco unmanu- fac- tured	Fruits, outs, end preparations	Vege- tables and prepa- rations	Dairy prod- ucts	Heats and prod- ucts exclud- ing poultry	Hides and skins	Poultry prod- ucts	Lard and tallow (edible and in- edible)	Other	Total
NEW ENGLAND. Government Programs											3.0 0.2 2.8	5.1 5.1	8.5 8.5	1,2 0.9 0,3			2.9 0.1 2.8		2.0	22.7 1.2 21.5
Haine												1.1	6.1		 	 	2.3 0.1 2.2	 	1.0	10.5 0.1 10.4
tiew Hampshire				;							 	0.8 0.8	0.2 0.2							1.0 1.0
Vermont		 						 		***		0.8 0.8		1,2 0.9 0.3	 	 	 			2.0 0.9 1.1
Massechusetts		 								 	0.8 0.8	1.6 1.6	1,1				0.1 0.1		0.5 0.5	4.1
Rhode Island													0.3				 			0.3
Connecticut								 			2.2 0.2 2.0	0.8 8.0	0.8 0.8		 		0.5 0.5		0.5 0.5	4.8 0.2 4.6
MIDDLE ATLANTIC	27.2 15.6 11.6	18.3 13.4 4.9	 	8,1 0,9 7,2		0.5					8.8 0.7 8.1	21.7	17.0 17.0	21.9 16.1 5.8	8.5 8.5	9.1 0.2 8.9	1.7 0.1 1.6	13.4 1.7 11.7	13,9 2.1 11.8	170.1 50.8 119.3
New York Government Programs Commercial	8.Z 4.7 3.5	18.3 13.4 4.9		2.0 0.2 1.8								12.6 12.6	8.8 8.6	13.2 9.7 3.5	2.0 2.0	3.4 0.1 3.3	0.1 0.1	2.9 0.4 2.5	6.4 1.2 5.2	77.9 29.7 48.2
Hew Jersey	1.3 0.7 0.6			1.3 0.1 1.2		0.5					 	3.6 3.6	5.4 5.4		2,2 2.2	1.9 1.9		3,5 0,4 3,1	1.5 0.1 1.4	21.2 1.3 19.9
Pennsylvania	17.7 10.2 7.5		 	4.8 0.6 4.2				 	 		8,8 D.7 B.1	5.5 5.5	2.J 7 6	8.7 6.4 2.3	4.3	3.8 0.1 3.7	1.6 0.1 1.5	7.0 0.9 6.1	6.0 0.8 5.2	71.0 19.8 51.2
EAST NORTH CENTRAL. Government Programs Commercial	264.2 151.7 112.5	26.8 19.8 7.0		280,2 31,5 248.7		213.5 0.8 212.7		47.5 30.6 16.9		39.6 0.1 39.5	6.0 0.5 5.5	13.4 13.4	20.5 20.5	61.2 44.9 16.3	24.4 24.4	15.8 0.2 15.6	3.2 0.1 3.1	40.1 5.0 35.1	94.1 11.8 82.3	1,150.5 297.0 853.5
Ohio	36.5			32.4 3.6 28.8		30.9 0.1 30.8		7.3 4.7 2.6		6.4	2.2 0.2 2.0	2.2	2.8 2.8	11.6 8.5 3.1	5.2 5.2	3.2	0.6 0.6	8.9 1.1 7.8	16.4 2.5 13.9	201.4 62.9 138.5

TABLE 2.--VALUE OF EXPORT SHARES OF AGRICULTURAL COMMODITIES, BY REGION AND STATE, AND TYPE OF EXPORT, UNITED STATES, 1963-64 1/-CONTINUED

(Figures in millions of dollars)

								····		 											
_	Region, State, and type of export	Hîşeat	Wheat flour	Rice, exclud- ing paddy	Total feed grains 2/	Cotton exclud- Ing linters	Soy- beans	Flax- pecd	Soy- bean of I	Chrton- seed oil	Pro- cein ueal	Tabacca unmanu- fac- tured	duts, and prepa-	Vege- tobles and prepo- rations	Dairy prod- ucts	Meats and prod- ucts exclud- ing poultry	ilides and skins	Poultry prod- ucts	lard and failow (edible and in- edible)	Other	To*al
	ST NORTH CENTRAL-CONTINUED Indiana. Government Programs. Commercial.		1.8 2.8 1.0		69.5 7.8 61.7		\$4.7 0.2 \$4.5	 	8.4 5.4 3.0		7.3	0.8 0.1 0.7	8.0 8.0	1.6	3,3 2,4 0,9	4.5 4.5	2.0	1.4 0.1 1.3	7.3 0.9 6.4	20,4 2,4 18.0	250.9 59.5 191.4
	Tilinois Covernment Programs Commercial	49.0	11.2 8.3 2.9	 	156.7 17.7 139.0		121,2 0.5 120.7		31.8 20.5 11.3		25.9 0.1 25.8		1.1 1.1	2.0 2.0	4.9 3.6 1.3	7.0	3.8 0.1 3.7	0,3 0,3	11.6 1.5 10.1	41,3 4,2 37,1	504.2 105.5 398.7
	Michigan		4.1 3.0 1.1		13.2 1.5 11.7		5.2 5.2						8.8 8.8	9.5 9.5	7.1 5.2 1.9	3.1	2.5 2.6		0.6	9.5 1.5 8.0	116.1 39.2 76.9
	Visconsin Covernment Programs Commercial	1.4			8.4 0.9 7.5	 	1.5 1.5					3. s 0.2 2.8	0.5	4.6	34,3 25,2 9,1	4.6 4.6	4.2 0.1 4.1	0.7	7.3 0.9 6.4	6.5 1.2 5.3	77.9 29.9 48.0
HE	ST NORTH CENTRAL	555.4 318.8 236.6	45.2		34.6	19.4 4.0 15.4	191.9 0.7 191.2	10.1 1.0 9.1	24.3 15.5 8.5		21.3	0,3 0.3	1.4	5.9 5.9	49.1 36.1 13.0	47.2 47.2	25.6 0.3 25.3	0.3	10.1	19.4	1,558.1 489.2 1,068.9
22-	Hinnesota Government Programs Conmercial	26.0 15.0 11.0	12.3		47.3 5.3 42 0		42.8 0.2 42.6	2.4 0.2 2.2	6.4 4.2 2.2		5.6 5.6		0.3 0.3	2.9 2.9	27.6 20.3 7.3		3.9 0.1 3.8	0.1	1.6	17.9 2.4 15.5	221.5 61.7 159.8
	lowa. Government Programs Commercial	3.6 2.0 1.6	2.8		183.5 12.8 100.7		80.4 0.3 80.1	0.1	17.6 11.3 6.3		15.7 15.7		0.3 0.3	0.3 0.3	10.B 7.9 2.9	17.8 17.8	8.7 0.1 8.6	0.1	3.8	26.9 1.7 25.2	330.7 42.8 287.9
	Missouri Government Programs Commercial	26.2	9.3		3.0	4.0	48.5 0.2 48.3					0.3 0.3	0.8 0.8	0.3 D.3	1.9			0.1	1.1	15.9 1.9 14.0	47.9
	North Dakota Government Programs Commercial		0.1	1	17.2 1.7 15.5		2.1 2.1	5.6 0.6 5.0						1.1 1.1	1.4 1.1 0.3				0.1	15.9 3.7 12.2	92 "
	South Dakota	34.6 19.9 14.7			20.4 2.2 18.2		2.6 2.6	0.2							1.8 1.3 0.5			0.2	0.6	1.0	25.2
	Nebraska Government Programs Commercial		3.6		69.1 6.9 62.2		6.7 6.7							1.1 1.1	2.0 1.5 0.5		0.1		1.9	16.9 2.4 14.5	59,6
	Kansas Government Programs Commercial	125,9	20.3		32.9 2.7 30.2		8.8 8.8							0.2	2.1				1.0	6.3	159.3
so	GOVERNMENT Programs		·		40.7 4.5 36.2	12.8	30.4 0.2 30.2		0.6 0.4 0.3	1.1	2.4	28.7	0.1		4.4			1,2	1.3	2.6	71.0

TABLE 2. -- VALUE OF EXPORT SHARE, OF AGRICULTURAL COMMODITIES, BY REGION AND STATE, AND TYPE OF EXPORT, UNITED STATES, 1963-64 1/-CONTINUED (Figures in millions of dollars)

Region, State, and type at export	Kheat	Wheat	exclud-	feed grains	Catton exclud- ing linters	Sov- beans	Flax- seed	Say- pean nil	Cotton- seed of l	Pro- tein meal	Tobacco unganu- fac- tured	Fruits, nuts, and preps- rations	Vege- tables and prepa- tations	Dairy prod- ucts	Hests and prod- ucts exclud- ing poultry	1	prod- ucts	Lard and cellow (edible and in- edible)	Other	Total
SOUTH ATLANTIC-CONTINUED Bellware Government Programs Commercial	0.8 0.4 0.4			1,9 0.2 1.7		2,6						0.3 0.3	0.8 0.8		<u>3</u> /0.7	!	3.7 0.1 3.6	3/1.2 3/0.1 3/1.1	1.0 1.0	13.4 0.8 [2.6
Naryland	4.B 2.3		 	5,2 0.6 4.6	•••	3,1 1.1				 	8.7 0.7 8.0		1.5	2.2 1.6 0.6			4.6 0.2 4.4		3.0 0.3 2.7	34.2 6.2 28.0
Virginia	4.8 2.8	·		2.5 0.3 2.3	0.1	3.6]				33.5 2.7 30.8			2.7	1		9.1	0.4	0.4 5.1	68.3 9.5 58.8
West Virginia. Government Programs Commercial	0.5	i							.		0.2	.			0.2	.	.		0.5	
Sorth Carolina,	7.3	2		13,4 1.5 11.9	3.2				0.2	:	18.4	i		0.1	ı	-	0.3	0.2	1.0	291.8
South Carolina	2.	3		3.2 0.3 2.9	4.0	0.1			0.3		.] 3.4		.]			-	.]	0.1	0.4	9.9 84.3
Georgia Government Programs Commercial	1.	3		12.5 1.4 11.1	5.4			-	- 0.1	i	2.1	9					-] 0.:	0.3	8.9	12.9 101.3
Florida	1.0	·	.]		2 0.1		.	-	-	.	- 0.	6 0.	1	·	-	-	-	0.2	B. 6	1.8 93.7
EAST SOUTH CENTRAL. Government Programs Commercial	11.	7	2.	3 Z.:	2 12.8	0.1	1	- 6-	6 3.:	2	. 3.	4	-	12.	o	-	- 0.5	5 1.2 5 8.2	3.2	74.2 320.2
Kentucky	. 5.	9		- 0.:	8 0.1	1	-	-			- 2.	4	-	- 5.	7	-	-	- 0.3	9.0.4	13.0
Tennessee	4.	3	-	- 0.	5 5.1		-	- 5.	2 1.	1	- 1.	이		- 5.	1		-]	- 0.5	5 0.9 6 7.0	22.6 79.2
Alabama	1.	.6		- 0.	7, 7,	9	-	-	. 0.	5	-]		-	-			~ O.	3 0.3 9 1.3	2 0.4 3 5.	10.6
Misslesippi Covernment Programs	1.	5		3 0.	2 19.	0.	1	- i		6	-			- 1.	.2	.2 1.	O.	2 0.1	2 1. 5 11.	1 28.7

TABLE 2.--VALUE OF EXPORT SHARES OF AGRICULTURAL COMMODITIES, BY REGION AND STATE, AND TYPE OF EXPORT, UNITED STATES, 1963-64 1/-CONTINUED

(Figures in millions of dailers)

 -	i -						r 													
Region, State and type of Export	Wheat	Wheat flour	Rice, exclud- ing paddy	Total feed grains 2/	Cotton exclud- ing linters	Soy- beans	Flax- seed	Soy- bean oil	Cotton- seed oil	Pro- tein meal	Tobacco unmanu- fac- tured	Fruits, nuts, and prepa- tations:	Vege- tables and prepa- rations	Dairy prod- ucts	ucts	Nidea and skins	Poultry prod- ucts	Lard and tallow (edible and in-edible)	Other	Total
WEST SOUTH CENTRAL	146.7 84.2 62.5	14.8 10.9 3.9	165.4 64.1 101.3	75.1 5.2 69.9	307.6 63.8 243.8	42.2 0.1 42.1	0.2 0.2	3.4 2.2 1.2	23,2 6.3 16.9	12.4		6.0	7.7	2.8 2.0 0.8	7.7	7.7 0.1 7.6	14.2° 0,5 13.7	11.2 1.4 9.8i	75.7 9.9 65.8	924.0 250.7 673.3
Arkansas	6.3 3.6 2.7		56.0 21.7 34.3	0.7 0.1 0.6	64.3 13.3 51.0	37.6 0.1 37.5		3.4 2.2 1.2	4.8 1.3 3.5	4.8 4.8		1.6 1.6	0.7		0.5 0.5	0.3	8.3 0.3 8.0	0.8 0.1 0.7	16.9 1.7 15.2	207.0 44.4 162.6
Commercial	1.8 1.0 0.8		52,3 20.3 32.0	0.6 0.1 0.5	29.5 6.1 23.4	1.0			1.5 0.4 1.1	0.7		1.3	0.3		0.6	0.8	0.9 0.9	0.6 0.1 0.5	8.Q 1.2. 6.8	99.9 29.2 70.7
Oklahoma	90.1 51.7 38.4	4.9 3.6 1.3		4.9 0.4 4.5	14.1 2.9 11.2	1.5						0.9	0.2	1.4 1.0 0.4	1,2	1.0	0.2 0.2	1.9 0.2 1.7	11.0 2.5 8.5	133.3 62.3 71.0
Texes Government Programs Commercial	48.5 27.9 20.6	9.9 7.3 2.6	57.1 22.1 35.0	68.9 4.6 64.3	199.7 41.5 158.2	2.1	0.2		16.9 4.6 12.3	6.9		2.2	6.5	1.4 1.0 0.4	5.4	5.6 0.1 5.5	4.8 6.2 4.6	7.9 1.0 6.9	39.8 4.5 35.3	483.8 114.8 369.0
Commercial	197.9 113.6 84.3	5.3 3.8 1.5		26.7 2.5 24.2	48.3 10.0 38.3		0.1		3.4 0.9 2.5	1.3		6,5 6.5	23.2	5.1 3.7 1.4	6.2	5.4	1.1	10.6 1.4 9.2	30.4 5.6 24.9	371.5 141.5 230.0
Kontama	107.0 61.4 45.6	1.8 1.3 0.5		6.6 D.7 5.9			0.1						0.5	0.2 0.1 0.1	0.5	0.2	0,1 0,1	0.8 0.1 0.7	10.4 2.6 7.8	128,2 66,2 62,0
Idaho Programs, Covernment Programs, Commercial,	45.7 26.3 19.4			5.1 0.5 4.6								1.1	9.5 9.5	2.9 2.1 0.8	0.6	0.6		1,2 0,1 1,1	6.0 1.2 4.8	72.7 30.2 42.5
Wyoming	5.7 3.3 2.4			0.4 0.1 0.3									0.5		0.1	0.1		0.2	0.5 0.1 0.4	7.5 3.5 4.0
Colorado	26.4 15.1 11.3	0.2 0.1 0.1		5,2 0.5 4,7								1.1	4.3	0.4 0.3 0.1	3.3	2.9	0.4	5.4 0.7 4.7	4.5 0.7 3.81	54.1 17.4 36.7
New Mexico	4.4 2.5 1.9			3.5 0.2 3.3	12.1 2.5 9.6							0.5	0.7		0.5	0.4		0.8 0.1 0.7	2.0 0.3 1.7	24.9 5.6 19.3
Arizona	1.3 0.8 0,5			5.1 0.4 4.7	36.2 7.5 28.7				3,4 0.9 2.5	1.3		3.3	7.2		0.5	0.5		0.8 0.1 0.7	5.5 0.4 5.1	65, 1 10, 1 55, 0
UtahGovernment Programs Commercial	6.5 3.7 2.8	3.3 2.4 0.9		0.7 0.1 0.6								0.5	0.5	1.6 1.2 0.4	0.7	0.6	0.6 0.6	1.4 0.3 1.1	1.5 0.3 1.2	17.9 8.0 9.9

TABLE 2 .-- VALUE OF EXPORT SHARES OF AGRICULTURAL COMMODITIES, BY REGION AND STATE, AND TYPE OF EXPORT, UNITED STATES, 1963-64 1/- CONTINUED (Figures in millions of dollars)

Region. State, and type of export		Whest flour	Rice, exclud- ing paddy	feed grains	Cotton exclud- ing linters	Soy- beans	Flax- seed	Soy- bean oil	Catton- seed oil	Pro- tein meal	Tobacco urmanu- fac- tured	Fruits, nuts, and prepa- rations	Pege- tables and prepa- rations	Dairy prod- ucts	Heats and prod- ucts exclud- ing poultry	Hides ard skins	Poultry prod- ucts	Lard and tallow (edible and in- edible)	Other	Total
HOUNTAIN-CONTINUED Newada	0.9 0.5 0.4			0.1							 		 			0.1				1.1 0.5 0.6
PACIFIC. Government Programs Commercial	127.6 73.4 54.2	14.4 10.5 3.9	45.2 17.5 27.7	37.5 3.8 33.7	73.7 15.4 58.3		0.1 0.1		7.0 1.9 5.1	2.8 2.8		162.1 0.2 161.9		16.4 12.1 4.3	10.2	8.9 0.1 8.8	0.3	2.4		636.7 143.5 493.2
Washington	84.4 48.5 35.9	6.3 4.6 1.7		6.4 0.7 5.7								24.4		2.0 1.5 0.5	ļ	1.2		2.6 0.4 2.2	2.3	146.7 58.0 88.7
Gregon	33.7 19.4 14.3	2.4		4.4 0.5 3.9								13.2 13.2		0.4 0.3 0.1		0.6		0.3		
California	9.5 5.5 4.0	3.5	45.2 17.5 27.7	26.7 2.6 24.1	73.7 15.4 58.3		0.1 0.1		7.0 1.9 5.1			124.5 0.2 124.3		14.0 10.3 3.7		7.1 0.1 7.0	0.3	1.7	34,4 2,5 31,9	61.7
Hawaii. Covernment Programs Comme cial													0.3				.			0.3 0.3
Alaska Government Programs		1				 		 									1	1		
CTHER 4/		14.4				3.6 3.6	¦	12.9	1.1			·		23.0 16.8 6.2		.			1.9	47.3
UNITED STATES	777.7	121.0	84.1	85.2	670.1 138.8 531.3	515.7 1.9 513.8		68.2	14.5	0.1	33.5	0.3	0.2	149.0		0.9	3.1	24.7	62.2	6,075.5 1,566.4 4,509.1

^{1/}Export trade shares for fiscal year 1963-64 were derived from each of the States' contribution to national output or sales of individual commodities as determined from the States' agricultural production and/or sales in 1963. They do not show actual exports, through they reflect the common stake of the States in total U.S. agricultural exports. A complete discussion of the background and the premises and procedures used for determining the export trade shares by States is given elsewere in this study.

2/Includes corn, grain sorghums, barley and oats.

3/Includes Maryland.

4/Includes exports that could not be apportioned among States because production or sales data did not disclose complete State breakdown.

of the dairy products; 23 percent of the soybean oil; 19 percent of the protein meal; and less than 10 percent of the poultry products, vegetables and preparations, cotton, and other commodities.

East North Central Region

Agricultural exports attributable to the East North Central Region amounted to \$1,150 million in 1963-64, including \$853 million of commercial sales and \$297 million of exports under Government programs. Illinois, Indiana, and Ohio dominated the region's exports, followed by Michigan and Wisconsin. Illinois, the nation's leading exporter, contributed feed grains, soybeans, soybean oil, wheat, and protein meal. Indiana's and Ohio's main export commodities were feed grains, wheat and soybeans. Michigan was important for its wheat, feed grains, and fruits, nuts, and vegetables. Wisconsin was noted for its dairy products.

Agricultural exports attributable to the East North Central Region amounted to 19 percent of the nation's agricultural exports. The region furnished 45 percent of the soybean oil; 41 percent of the soybeans; 35 percent of the protein meal; 34 percent of the feed grains; 30 percent of the dairy products; about 20 percent of the lard and tallow, meats, hides and skins, and wheat; 16 percent of the wheat flour; 13 percent of the vegetables and preparations; and less than 5 percent of the fruits and nuts, poultry products, and tobacco.

West South Central Region

Exports attributable to the West South Central Region were valued at \$924 million in 1963-64, including \$673 million of commercial exports and \$251 million of Government program shipments. Texas was by far the leading State, followed by Arkansas, Oklahoma, and Louisiana. Texas, with its export share of \$484 million, ranked second to Illinois as the nation's chief export supplier. The principal export commodity from Texas was cotton, followed by feed grains, rice, wheat, and cottonseed oil. Arkansas furnished cotton, rice, and soybeans. Oklahoma contributed wheat and cotton. Louisiana's main commodities were rice and cotton.

Agricultural exports attributable to the West South Central Region accounted for 15 percent of the nation's export total. The region stands out as the principal supplier of rice for export, contributing 76 percent. It furnished 46 percent of the cotton; 43 percent of the cottonseed oil; 18 percent of the poultry products; about 10 percent of the wheat, protein meal, hides and skins, feed grains, and wheat flour; 8 percent of the soybeans, and less than 7 percent of the meats, lard and tallow, vegetables and preparations, soybean oil, flax-seed, and fruits.

Other Regions

Regions other than those discussed above accounted for 40 percent of U.S. agricultural exports in 1963-64. In order of importance, these regions were South Atlantic (12 percent of agricultural exports), Pacific (10 percent), East South Central (6 percent), Mountain (6 percent), Middle Atlantic (3 percent), and New England (less than 1 percent). The residual of 2 percent is

accounted for by the fact that some of the State production and sales information used to apportion the exports did not identify every State by name, and hence several commodities could not be completely allocated among the States.

The South Atlantic Region, with its exports valued at \$746 million, was the source of 56 percent of the nation's tobacco exports, 39 percent of the poultry products, 26 percent of the fruits and nuts, 14 percent of the vegetables and preparations, and less than 10 percent of the cotton, cottonseed oil, meats, lard and tallow, soybeans, hides and skins, feed grains, protein meal, and wheat.

The <u>Pacific Region</u>, with its export value of \$637 million, provided 54 percent of the fruits and nuts, 34 percent of the vegetables and preparations, 21 percent of the rice, 13 percent of the cottonseed oil, 11 percent of the cotton and hides and skins, and less than 10 percent of the wheat flour, dairy products, meats, poultry products, lard and tallow, feed grains, wheat flour, protein meal, and wheat.

The East South Central Region, with an export share of \$394 million, supplied 24 percent of the nation's exports of cotton, 23 percent of the cottonseed oil, 15 percent of the poultry products, 12 percent of the protein meal, 10 percent of the tobacco and soybean oil, and less than 10 percent of the dairy products, soybeans, meats and products, hides and skins, lard and tallow, rice, feed grains, wheat, fruits, and vegetables and preparations.

The Mountain Region, with an export share of \$372 million, provided 15 percent of the wheat, 14 percent of the vegetables and preparations, and less than 10 percent of the cotton, cottonseed oil, hides and skins, lard and tallow, meats, feed grains, wheat flour, dairy products, protein meal, and poultry products.

The Middle Atlantic Region, with exports of \$170 million, provided 11 percent of the nation's exports of wheat flour, dairy products, and hides and skins, 10 percent of the vegetables and preparations, and less than 10 percent of the fruits and nuts, meats and products, lard and tallow, poultry products, tobacco, wheat, and feed grains.

Farm Workers 6/

A useful and convenient manpower indicator of the meaning of regional and State export share values is the number of farm workers who produce for the agricultural export market. Although workers on farms are the major producers of agricultural products for the export market, many other workers also produce for the foreign market, including those who contribute to processing, shipping, and storing farm exports.

On a regional basis, farm workers whose employment was attributable to production of farm products in 1963 which were exported in fiscal year 1963-64 ranged

^{6/} A review of the procedure used to derive the number of farm workers whose employment is attributable to the export market is presented at the end of table 3.

Table 3.--Farm workers: Total and those whose employment is attributable to the production of agricultural exports, 1963 1/2

:		: Farm workers att			:			ttributable to pro-
:		duction of farm	products exported					n products exported
Region and State :	farm	:	:		Region and State :	farm :		.Bauaret of total
•	workers	: Number	:Percent of total		:	workers:	Number	:Percent of total
	1 000	1,000	Percent	::		1,000	1,000	Percent
:	1,000	1,000	rereent	::				
new england	121	8.3	6.9		OUTH ATLANTIC-CON. :			
Maine		1.5	4.7	::	North Carolina:	407	78.5	19.3
New Hampshire:		0.4	4.0	::	South Carolina:	162	27.3	16.9
Vermont		1.0	4.2	::	Georgia:	170	42.1	24.8
Massachusetts		2.0	6.7	::	Florida	121	15.4	12.7
Rhode Island	_	0.1	3.3	:;	:			
		3.3	15.0		AST SOUTH CENTRAL .:	820	151.3	18.5
Connecticut	22	5.3	13.0	::-	Kentucky		52.1	21.9
;		25.5	7.4	::	Tennessee		33.9	14.4
MIDDLE ATLANTIC:			7.6	• -	Alabama		26.2	19.3
New York	_	10.8		::	Mississippi		39.1	18.5
New Jersey		2.2	5.6	::	Liteargerobbr		3712	20,2
Pennsylvania:	: 162	12.5	7.7	::	mam contu aprebit	864	155.0	17.9
:	:				VEST SOUTH CENTRAL .:	·		21,7
EAST MORTH CENTRAL .:	1,115	101.7	9.1	::	Arkansas		41.2	13.2
Ohio	217	18.4	8.5	::	Louisiana		18.6	-+
Indiana	199	21.1	10.6	::	Oklahoma:		21.6	15.0
Illinois	235	29.4	12.5	::	Texas	389	73.6	18.9
Michigan		16.7	8.1	::	:	:		
Wisconsin		16.1	6.2	::1	MOUNTAIN:	30°	42.4	13.9
***************************************				::	Montana	: 48	11.7	24.4
WEST NORTH CENTRAL .	1,258	130.2	10.3	::	Idaho	67	8.8	13.1
Minnesota	´	23.3	9.1	::	Wyoming	: 19	2.3	12.1
		22.7	8.0	::	Colorado		5.9	9.5
Iowa		20.8	8,1	::	New Mexico		3.9	11.5
Missouri			18.4	::	Arizona		6.7	17.2
North Dakota		15.3	11.1		Utah		2.5	8.1
South Dakota		9.7		::	Nevada		0.6	12.0
Nebraska		14.9	10.3	::	Nevaua		0.0	
Kansas	: 149	23.5	15.8	::	0.45070	: 538	66.1	12.3
	:				PACIFIC			10.5
SOUTH ATLANTIC	: 1,153	189.5	16.4	::	Washington		11.6	
Delaware		0.9	7.5	::	Oregon		5.7	6.1
Maryland		6.3	11.7	;:	California	:334_	48.8	14.6
Virginia	-	16.5	9.7	; :		:		•
West Virginia		2.5	4.4	::	UNITED STATES (ex-	:		
HEGO VIRBILIE ****	•			::	cluding Alaska and	:		
	•			::			870.0	13.3
				::	•	:		

^{1/} Prepared by Reuben W. Hecht, Agricultural Economist, Production Resources Branch, Farm Production Economics Division, Economic Research Service.

Table 3.--Farm workers: Total and those whose employment is attributable to the production of agricultural exports, 1963 1/ - Con.

The estimates of farm workers attributable to exports are not comparable with estimates made by the Bureau of Labor Statistics for 1960 because of many differences in concepts, data, and methods. The earlier estimate in effect used a more inclusive definition of farm exports by including, for example, (as indirect exports) cotton exported as textiles or finished wearing apparel or tobacco exported as cigarettes, cigars, or other manufactured tobacco products.

The following data or procedures were used in developing the estimates for 1963:

1. The export values were converted to farm values by deducting transportation charges, trade margins and other charges to the port. For those agricultural exports that had passed through simple processes of manufacture, the additional charges for these processes were deducted. These deductions were based on data from the Bureau of Labor Statistics. Export payments were added for those commodities that received such payments.

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- 2. The farm values of exports were summed into several groups of farm products which were then compared with the total value of production of the same commodities.
- 3. Farm workers in the nation ere distributed among the groups of farm products using a set of man-hour requirements that allowed for differences in productivity among farm enterprises. Numbers of these workers attributable to exports were estimated by applying the ratios of value of exports to production.
- 4. The national number of farm workers attributable to exports of each group of farm products was distributed among the 9 farm production regions in accordance with the man-hour requirements that also allow for regional differences in productivity. The resulting estimates of regional employment attributable to exports were alloted to each of the States in proportion to its share of the regional value of production for each of the groups of commodities.

from 7 percent of total farm workers in New England and the Middle Atlantic States to 16 percent or more for the South Atlantic, West South Central, and East South Central regions (table 3).

Leading States in which the largest proportions of farm workers were dependent on the farm export market for their employment were Georgia, Montana, Kentucky, Arkansas, Alabama, North Carolina, Texas, Mississippi, and North Dakota. In these States, approximately one-fifth or more of total farm workers produced for the agricultural export market.

U.S. agricultural exports in fiscal year 1963-64 accounted for the output of an estimated 870,000 farm workers -- 13 percent of the nation's 6,518,000.

Conclusion

The nation today needs to negoviate with all nations of the free world to implement U.S. trade policy so that it will lead to expansion rather than restriction of agricultural trade.

A policy of trade expansion helps the States increase their own trade and economic growth. It enables them to specialize in goods they are most capable of producing. This capability is determined through competition among producers. Through such competition, American producers are encouraged to improve methods of production, reduce costs, and market their products more efficiently. Under such an arrangement the United States exchanges what it produces more efficiently for that which other nations produce at less cost. This principle also has been followed in practice by the States as a nation and between the States as a free market to their mutual economic gain.

On the other hand, a policy of trade restriction leads to less trade. After the First World War, for example, U.S. tariffs were raised with the passage of the Emergency Tariff Act of 1921, the Fordney-McCumber Act of 1922, and the Hawley-Smoot Tariff Act of 1930. These laws imposed higher import duties and made it difficult for foreigners to earn a sufficient supply of dollar exchange through exports to pay for imports from the United States and to make payments on their war and postwar debts.

These tariff laws also generated among other countries a series of retaliatory measures which further throttled U.S. and world trade. As a result, U.S. agricultural exports declined. By 1934 they had fallen to about half of their level a decade earlier. Significant declines took place for all major U.S. farm products: Cotton, wheat, feed grains, tobacco, vegetable oils and oilseeds, and fruits and vegetables.

It became apparent that if foreign trade was to be revived, steps would have to be taken to eliminate the rigid barriers to trade. To accomplish this objective, Congress passed the Reciprocal Trade Agreements Act of 1934 and reversed the trade restrictive policy of the postwar years of the First World War.

U.S. agricultural exports expanded -- partly because of tariff reductions -- up to the outbreak of World War II. During the last year of the war, exports

increased sharply. Postwar implementation of policies of freer trade through successive renewals of the Reciprocal Trade Agreements Act were associated with a continued increase in U.S. agricultural exports.

The United States in recent years has consistently used the General Agreement on Tariffs and Trade (GATT) forum to press for trade liberalization -- that is, relaxation or removal of barriers erected against agricultural as well as industrial trade. The passage of the Trade Expansion Act of 1962 is enabling the United States to expand further the trade horizons of the free world.

In the highly interdependent American economy, a reduction of U.S. exports of agricultural products would reduce employment and hence buying power in the domestic market for the products of U.S. agricultural producers. Then, too, if restrictions were imposed by other countries against U.S. exports, this would result in bigger surpluses in the domestic market and reduce the potential market for domestic product on. If this were to develop, other uses of land resources, which otherwise sould be used for producing for the export market, and competition in the domestic market from these shifted resources. This would aggravate the surplus problem.

Trade with other countries is necessary for many reasons. First, foreign customers cannot buy if they cannot sell. Second, the American standard of living would suffer if trade were severely restricted, as there are some things which U.S. producers simply cannot produce as cheaply. Third, almost half of U.S. agricultural imports like coffee, tea, and spices are not directly competitive with American agriculture. Rather, such imports fill voids, satisfy consumer preferences, round out mill and factory supply needs to enable more efficent operation, and even furnish raw materials for agricultural enterprises themselves. At the same time, American farmers are protected by existing legislation and agreements from large and sudden increases of more competitive agricultural imports. Fourth, trade is necessary to move domestic farm surpluses that would otherwise depress farm incomes and raise Government costs. Fifth, an expansion of exports which can come about from increased trade, is the most effective way to deal with our balance-of-payments problem. Sixth, U.S. world leadership demands that the United States help and not hinder the development of the free world through trade and thereby contribute to the maintenance of world peace.



SPECIAL in this issue

COMMERCIAL SALES DOMINATED AGRICULTURAL EXPORTS IN FISCAL YEAR 1963-64

bу

Eleanor N. DeBlois 1/

U.S. agricultural exports rose to an alltime record of \$6,074.5 million 2/ in the fiscal year 1963-64, 20 percent and nearly \$1 billion above the year before (table 4) (fig. 2).

Practically all the increase was in commercial sales for dollars, which were at a record high of \$4,512.5 million, about three-fourths of the export total. Factors contributing to the unprecedented increase in agricultural exports for dollars included the continued advance in economic activity in Western Europe and Japan with consequent increases in disposable income; shifts in dietary habits toward stronger demand for meat and livestock consumer products; growth in the livestock industries in these countries, resulting in increased demand for feed grains, oilseeds, and high protein meal; competitive pricing and better quality of U.S. exports; and U.S. market development efforts. Unfavorable wheat harvests in Western Europe and the Soviet Union contributed to the rise of \$327.4 in dollar exports of wheat and flour.

Exports under Government-financed programs totaled \$1,562.0 million, about \$20 million above 1962-63 and about one-fourth of the export total. Sales for foreign currency under Title I of P.L. 480, although slightly below those of 1962-63, made up two-thirds of program shipments. Donations under Title II of P.L. 480 and long-term supply and dollar credit sales under Title IV of P.L. 480 fell below those of a year earlier. Donations through voluntary relief agencies under Title III were nearly one-tenth above 1962-63, and shipments under the barter program nearly doubled.

During the 10 fiscal years since the enactment of P.L. 480 in July 1964, agricultural commodities totaling \$12.2 billion have been exported under this authority. An additional \$2.1 billion has been exported under Mutual Security (AID) programs, principally sales for foreign currency. Government program exports during the period totaled \$14.3 billion, 32 percent of the \$44.8 million total of agricultural exports. Commercial sales for dollars during the same

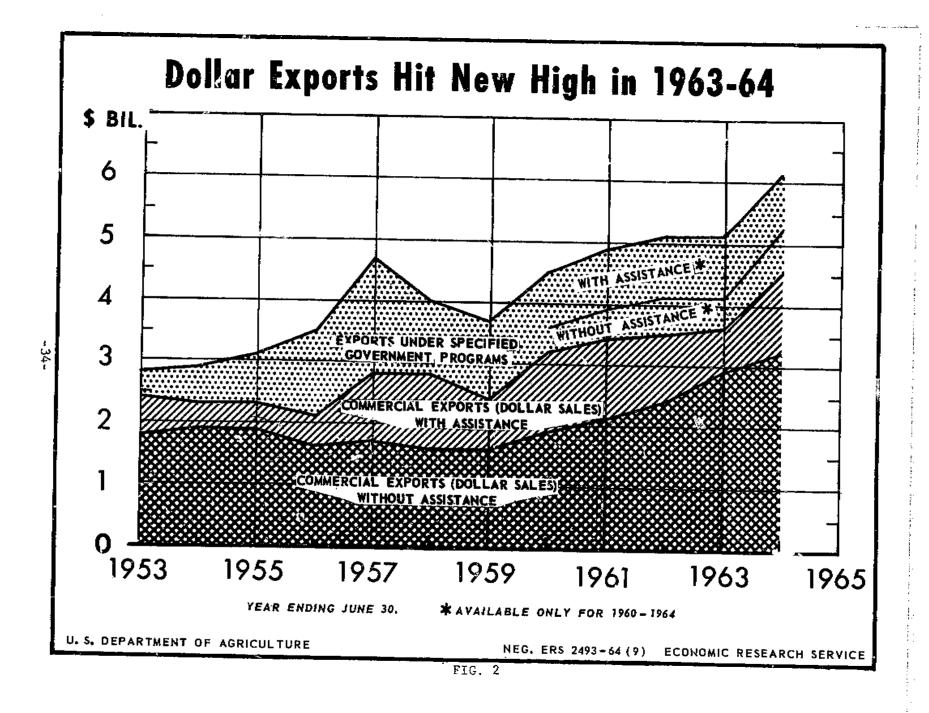
^{1/} International Economist, Trade Statistics and Analysis Branch, Development and Trade Analysis Division, Economic Research Service.

^{2/} The figure of \$6,074.5 million reflects the inclusion of later revisions not represented in the values of \$6,075.5 million or \$6,076 million appearing elsewhere in this publication.

Table 4 .-- U.S. exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value and percent of total, years ending June 30, 1955 through 1964

Type of export	: : 1955 :	: : 1956 :	: : 1957 :	: : 1958 :	: ; 1959 :	: : 1960 :	: : 1961 :	: : 1962 :	: : 1963 :	: : 1964 :	: 1955 :through : 1964
					<u>Mil</u>	lion dol	lars				, ,,,,,,,
Public Law 480: Title I, sales for foreign	:										
currency		439	909	659	725	825	952	1,024	1,079	1,041	7 706
Title II, disaster relief		91	88	92	56	65	146	176	1,079	150	7,726 1,106
Title III, donations	: 135	184	165	173	131	104	144	169	173	189	1,567
Title III, barter	: 125	298	401	100	132	149	144	198	60	112	1,719
Title IV, long-term supply	:					- • -			•		2,712
and dollar credit sales	:							19	58	47	124
m . 1 m 11 100	:										
Total Public Law 480 .	: 416 :	1,012	1,563	1,024	1,044	1,143	1,386	1,586	1,529	1,539	12,242
Mutual Security (AID), Secs. 402 and 550, sales for foreign currency and eco-	:	955	• • •								
nomic aid 1/	: <u>450</u>	355	394	227	210	167	186	74_	13	23	2,099
Total exports under speci- fied Government-financed	:	1 0/7		1 051							
programs	. 856	1,357	1,95/	1,251	1,254	1,310	1,572	1,660	1,542	1,562	14,341
Total exports outside specified Government-financed programs 2/	:	2,129	2,771	2,752	2,465	3,207	3,374	3.482	3.536	4.512	30,506
	:										50,300
Total agricultural exports .	:3,144 :	3,496	4,728	4,003	3,719	4,517	4,946	5,142	5,078	6,074	44,847
	:	· · · · · ·	<u>- </u>			Percent					
Public Law 480: Title I, sales for foreign	• •										
currency		13	19	16	20	18	19	20	21	17	17
Title II, disaster relief	: 3	3	2	2	1	2	3	4	3	3	2
Title III, donations	; 4	5	4	4	3	2	3	3	4	3	4
Title III, barter		8	8	3	4	3	3	4	1	2	4
Title IV, long-term supply:											
and dollar credit sales	:							3/_	1	11_	<u>3/</u>
Total Public Law 480 .	13	29	33	25	28	25	28	31	30	26	27
Mutual Security (AID), Secs. 402 and 550, sales for foreign currency and eco- nomic aid	:	10	8	6	6	4	4	1	<u>3</u> /	<u>3</u> /	5
				<u>~</u>			 .				
Total exports under speci- fied Government-financed programs	27	39	41	31	34	_29	32	32	30	26	32
Total exports outside speci- fied Government-financed	:			*-							
programs	73	61	59	69	66	71	68	68	70	74	68
Total agricultural exports .	100	100	100	100	100	100	100	100	100	100	100

^{1/} Values shown are disbursements for exports. 2/ Exports "outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) extension of credit and credit guarantees for relatively short periods, (2) sales of Government-owned commodities at less than domestic market prices, and (3) export payments in cash or in kind. 3/ Less than 2 percent.



10-year period amounted to \$30.5 billion, 68 percent of total agricultural exports. It is estimated that \$9.7 billion of the comercial sales for dollars (22 percent of total agricultural exports) received the assistance of export payments in cash or in kind or were sold from Government-owned stocks at less than domestic market prices. The larger proportion of commercial sales, \$20.8 billion (46 percent of total exports) was unassisted.

P.L. 88-638, enacted October 8, 1964, extends Titles I and II of P.L. 480, the Agricultural Trade Development and Assistance Act of 1954, for a 2-year period ending Decmeber 31, 1966. Titles III and IV did not require extension because they have no fixed expiration dates. This law authorizes \$2.7 billion (plus carryovers and reimbursements to Commodity Credit Corporation from sales of foreign currencies for dollars) to cover the extended period for Title I and provides an annual authorization of \$400 million (plus carryover) for Title II. This law also embodies 21 other changes, some of which are major revisions in the administration of P.L. 480. A summary of the changes in the law was published in Foreign Agriculture, October 19, 1964, available at 20 cents a copy from the Superintendent of Documents, Government Printing Office, Washington, D.C 20401.

Dollar Sales

U.S. dollar exports of agricultural commodities were at an alltime record of \$4,512.5 million in 1963-64, nearly \$1 billion higher than those of the previous year. The phenomenal increase in dollar sales accounted for nearly all of the rise in agricultural exports. Large increases occurred in commercial exports of wheat and flour, cotton, animal products (including tallow, lard, poultry products, and meats), feed grains (especially corn), oilseeds and products (principally soybeans), milled rice, dairy products (especially nonfat dry milk and butter), and tobacco. Exports of vegetables and preparations showed a smaller rise, and shipments of fruits and preparations were 2 percent below the 1962-63 total (table 5).

Dollar exports include disbursements under export credit guarantees extended by the Export-Import Bank and purchases under the CCC credit sales program, which increased to \$196.8 million in 1963-64 from \$161.2 million in 1962-63. Purchases under the CCC credit sales program totaled \$118.1 million, \$41.9 million higher than those of a year earlier and the largest fiscal year total since the beginning of the program in 1955-56. Disbursements under Export-Import Bank guarantees against political and/or financial risk in the amount of \$78.7 million were \$6.3 million below the 1962-63 total (table 6).

Cotton was the leading commodity purchased under the CCC export credit sales program, followed by grain sorghums, wheat, corn, barley, tobacco, and butter. Major recipients of the \$39.8 million of cotton purchased under this program were Japan (\$32.2 million), Philippines (\$4.2 million), Hong Kong (\$1.4 million), and Republic of Korea (\$1.2 million). Principal countries of destination of grain sorghum purchases totaling \$27.5 million wer Japan (\$21.7 million) and Poland (\$3.7 million). Purchases of wheat in the amount of \$25.1 million were for export to 17 countries in Latin America, Europe, Asia, and Africa. Purchases of corn in the amount of \$20.2 million included \$8.9 million for export to Mexico and \$3.0 million to Italy.

Cotton and wheat were the leading commodities exported under Export-Import Bank guarantees during 1963-64. Disbursements for cotton were for export to Japan

Table 5 .-- Exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity fiscal year 1964 compared with 1963

:		orts under			mmercial for dolla	: rs <u>1</u> / :	Total	agricult exports	ural
Commodity				1962-63			1962-63	1963-64	Change
:	<u>-</u>	ion dolla			ion dolla		Mill	ion dolla	ŗs
Wheat and wheat flour:	879.4	912.5	+33.1:	278.5	605.9	: +327.4: :	1,157.9	1,518.4	+360.5
Feed grains, excluding : products	93.6	85.1	-8.5:	637.1	731.3	+94.2:	730.7	816.4	+85.7
Rice, milled:	88.5	83.6	-4.9:	73.8	132.7	+58.9:	162.3	216.3	+54,0
Cotton:	164.2	140.5	: -23.7:	327.2	529.9	+202.7:	491.4	670.4	+179.0
: Tobacco, unmanufactured :	35.9	35.1	: :8.0-	342.3	385.6	: +43.3:	378.2	420.7	+42.5
Oilseeds and products:	107.1	83.9	-23.2:	691.9	768.0	+76.1:	<u>2</u> /799.0	<u>2</u> /851.9	+52.9
Dairy products	107.8	150.0	+42.2:	59.7	110.6	: +50.9: :	<u>2</u> /167.5	<u>2</u> /260.6	+93.1
Animals and products, except dairy	24.8	30.3	+5.5:	425.9	539.0	+113.1:	450.7	569.3	+118.6
Fruits and preparations :		0.2	- :	279.6	274.3	-5.3	279,8	274.5	-5.3
Vegetables and preparations	8.0	0.9	-7.1	154.5	162.9	+8.4	162.5	163.8	+1.3
Other	33.0	39.9	+6.9	264.7	272.3	+7.6	297.7	312.2	+14.5
Total agricultural	1 560 5	1 563 0	J10 5	. 2 525 2	4 512 5	±977 3	: : 5.077.7	6.074.5	+996.8

Exports: 1,542.5 1,562.0 +19.5: 3,535.2 4,512.5 +977.3: 5,077.7 6,074.5 +996.8 1/ Exports outside Government-financed programs. 2/ Total exports of oilseeds and products include the estimated value of donations of vegetable oils under Title III, P.L. 480, not separately reported by the Bureau of the Census, as follows: 1962-63, \$21.7 million, and 1963-64, \$2.8 million. 3/ Total exports of dairy products include the estimated value of donations of butter and butteroil under Title III, P.L. 480, not separately reported by the Bureau of the Census, as follows: 1962-63, \$13.1 million and 1963-64, \$57.3 million.

Table 6.--U.S. credit sales of agricultural commodities: Value by commodity, year ending June 30, 1964 $\underline{1}$ /

Commodity	Export-Import bank loans and medium term guarantees 2/	CCC credit sales <u>3</u> /	: Total : credit sales :
	:	- Million dollars	
Wheat	11.4	25.1	36.5
Corn	4.7	20.2	24.9
Grain sorghums	: :	27.5	27.5
Barley		4.7	4.7
Tobacco		0.7	0.7
Cotton	60.0	39.8	99.8
Butter		0.1	0.1
Soybeans	0.8		0.8
Soybean meal	1.2		1.2
Milk, nonfat dry	0.5		0.5
Breeding cattle and swine	.:		0.1
Total	.: 78.7	118.1	196.8

¹/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency).

3/ Purchases during the period.

4

^{2/} Includes disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

(\$58.6 million), Austria (\$0.8 million), and Hungary (\$0.6 million). Disbursements for wheat, corn, soybeans, soybean meal, and nonfat dry milk were for export to Hungary. Export-Import Bank guarantees of exports to Hungary covered only 75 percent of the invoice value of the commodities, since cash downpayments of at least 25 percent were required.

Disbursements of \$100,000 were made for the exportation to Japan of swine and breeding cattle. Japan, a meat deficit country, has been trying to encourage production of meat for domestic use by importing breeding stock to improve meat productivity.

The extent of assistance to commercial exports by means of export payments in cash or in kind or sales from Government-owned stocks at less than domestic market prices will be discussed in a future issue of this publication.

The largest increase in commercial exports occurred in wheat and flour which were \$327.4 million higher in 1963-64 than a year earlier and accounted for one-third of the total rise of \$977.3 million in dollar exports. Dollar sales of wheat and flour represented 40 percent of total exports of this grain in 1963-64 compared with 24 percent in 1962-63. Exports of wheat for dollars totaled \$562.8 million, and exports of wheat flour totaled \$43.1 million.

The largest dollar customer for U.S. wheat was Japan, which bought \$123.7 million worth. Nearly \$160 million of total dollar exports of wheat went to the Soviet Bloc countries, including \$110.4 million to the Soviet Union, \$25.9 million to Poland (in addition to \$33.0 million under Title I and \$5.3 million under the barter program), \$10.4 million to Hungary, \$7.8 million to East Germany, \$2.4 million to Czechoslovakia, and over \$1 million to Yugoslavia (in addition to \$16.6 million under Title I and \$0.7 million under Title IV). The 6 European Economic Community (EEC) countries purchased U.S. wheat amounting to \$91.1 million, the 7 countries included in the European Free Trade Association (EFTA) bought \$65.9 million and other European countries, \$17.2 million worth. Dollar exports of wheat to Europe, the Soviet Bloc, and Japan accounted for over 75 percent of U.S. commercial shipment of this commodity. Demand for U.S. wheat was stimulated by a decline in wheat production in Western Europe and the Soviet Bloc.

Dollar sales of <u>feed grains</u> in 1963-64 in the amount of \$731.3 million were \$94.2 million above those of 1962-63. A rise of more than \$100 million in dollar exports of corn and small advances in exports of grain sorghums and barley were partially offset by a decline of \$13.1 million in commercial shipments of oats. Abundant U.S. supplies of feed grains were available at competitive prices to meet the strong demand for feed grains, especially in the countries of Western Europe and Japan. Dollar shipments of U.S. feed grains to Japan totaled \$130.5 million, \$61.5 million above those of 1962-63. Feed grain exports to the EEC totaled \$278.2 million \$3.9 million above 1962-63. Shipments to the 7 EFTA countries, although \$16.1 million below those of a year earlier, totaled \$113.9 million.

Exports of U.S. milled rice for dollars totaled \$132.7 million in 1963-64, \$58.9 million above 1962-63 and 61 percent of the record overall exports of this commodity. Exports to all areas increased, with the largest gains in Asia, Africa, and Latin America. Rice exports to India totaled \$55.2 million, including \$43.8 million under Title I. Exports of milled rice to Japan amounted to \$12.2 million in 1963-64 compared with \$0.2 million in 1962-63. The Soviet Union purchased \$9.7 million of U.S. rice during the year.

U.S. dollar exports of cotton advanced to a total of \$529.9 million in 1963-64 from \$327.2 million a year earlier. Sales for export from CCC stocks at competitive prices, a decline in production in foreign exporting countries, and relatively low stocks in major importing countries contributed to the increase in U.S. cotton exports. Exports to the EEC advanced to \$191.1 million in 1963-64 from \$86.8 million a year earlier. Shipments to EFTA rose to \$66.2 million in 1963-64 from \$38.1 million in 1962-63. Exports to Japan totaling \$148.9 million in 1963-64 were \$34.2 million above the preceding year.

Shipments of U.S. tobacco for dollars during 1963-64 in the amount of \$385.6 million were \$43.3 million above those of a year earlier. U.S. exports benefited from the relatively high quality of the 1963 crop, small production in some foreign producing countries, and the low stock position of U.S. leaf in many important world markets. Exports to the 7 EFTA countries totaled \$177.2 million up \$35.2 million from the year before. This total includes exports to the United Kingdom of \$127.4 million, up \$32.9 million from 1962-63. Shipments to the EEC totaled \$105.7 million, \$2.6 million higher than the previous year. Exports to Japan advanced to \$30.0 million in 1963-64 from \$21.3 million in 1962-63.

Commercial shipments of oilseeds and products rose to a record high of \$768.0 million in 1963-64 from \$691.9 million in 1962-63. An advance of \$82.4 million in dollar shipments of soybeans plus an increase of \$9.0 million in exports of cottonseed oil were partially offset primarily by a decline in dollar exports of soybean oil. Part of the increase in value of soybean exports may be attributed to an increase in the volume of beans exported and part to a rise in price. Soybean exports averaged \$2.75 per bushel in 1963-64 compared with \$2.58 in 1962-63. In terms of quantity, dollar shipments of soybeans rose 12 percent, and in terms of value, the increase amounted to 19 percent.

Exports of oilcake and meal in 1963-64 amounted to \$111.8 million, slightly below the previous year's total of \$116.3 million. The growing livestock industries in the industrialized countries of Europe and Japan have contributed to the strong demand for oilseeds and oilcake and meal from the United States.

Dollar exports of oilseeds, principally soybeans, to Japan advanced to \$150.7 million in 1963-64 from \$129.2 million in 1962-63. Exports for dollars to Canada rose to \$77.0 million from \$61.1 million a year earlier. Shipments to the EEC countries amounted to \$204.7 million, \$28.6 million above a year earlier. Shipments to Israel rose to \$23.9 million from \$12.1 million in 1962-63.

Advances in nonfat dry milk and butter were responsible for the increase of \$50.9 million in shipments of dairy products for dollars. An increase of of \$26.4 million in exports of nonfat dry milk and a rise of \$31.9 million in butter exports were partially offset by declines in shipments of other dairy products. The payment-in-kind programs for nonfat dry milk and for butter, butteroil, ghee, and other products containing more than 75 percent milkfat encouraged exports from commercial stocks, in addition to those sold from Government-owned stocks at less than domestic market prices. Exports of dairy products to the European Common Market totaled \$42.2 million in 1963-64 compared with \$8.6 million a year earlier.

Dollar shipments of animals and animal products (except dairy) advanced \$113.1 million in 1963-64 from the \$425.9 million total in 1962-63. Exports of tallow for dollars showed the largest increase, \$36.1 million over 1962-63; meats and meat products, especially pork and variety meats, \$30.8 million; lard, \$21.7 million; live animals, \$10.1 million; poultry products, \$6.3 million; and other livestock products, \$8.1 million. Rapid growth in disposable incomes in Western Europe and Japan has resulted in a heavy demand for livestock consumer products. Exports to the EEC rose to \$138.9 million in 1963-64 from \$94.9 million the preceding year. Advances occurred in animal fats and oils, meats, and meat products including poultry meat, and hides and skins. Exports to EFTA rose to \$82.6 million in 1963-64 from \$56.5 million in 1962-63. Increases in animal fats and oils accounted for most of the increase. Shipments of animals and animal products to Japan rose to \$64.7 million in 1963-64 from \$52.5 million a year earlier. Advances in exports to Japan took place in animal fats and oils, poultry meat, and other meats and meat products.

Dollar exports of <u>fruits</u> and <u>preparations</u>, which made up all but \$0.2 million of the \$274.5 million total for exports of these commodities, declined to \$274.3 million from \$279.6 million a year earlier. Somewhat smaller supplies of some fruits and higher prices were the main factors in the decline. Increases in exports of apples, grapefruits, and lemons and limes accounted for the rise of \$12.9 million in exports of fresh fruits. Canned fruits declined \$10.6 million, with a decrease in exports of canned peaches making up \$6.7 million of the total decline. Fruit juice shipments were \$7.7 million below 1962-63. Exports of dried fruits, frozen fruits, and other fruits remained at nearly the same level as the previous year.

Exports of fruits and preparations to Canada, largest U.S. foreign market, totaled \$108.4 million, up slightly from 1962-63. Shipments to the EEC totaled \$60.2 million compared with \$66.3 million during the preceding year. Exports to the 7 EFTA countries amounted to \$49.1 million compared with \$55.9 million in 1962-63.

Dollar exports of <u>vegetables</u> and <u>preparations</u> rose to \$162.9 million in 1963-64 from \$154.5 million in 1962-63. Total exports of these commodities rose \$1.3 million while program exports consisting of dry edible beans, declined \$7.1 million. The largest increase was in dollar exports of dry edible beans, which were \$12.5 million higher in 1963-64.

Exports of vegetables and preparations to Canada totaled \$60.9 million in 1963-64 compared with \$55.2 million in 1962-63. Exports to EEC countries amounted to \$28.1 million in 1963-64 compared with \$25.7 million a year earlier; exports to the European Free Trade Association totaled \$30.3 million compared with \$34.4 million a year earlier.

Government Programs

Exports under Government-financed programs totaled \$1,562.0 million, the fourth consecutive year for which the program total has been close to \$1.6 billion, surpassed only by the nearly \$2.0 billion in 1956-57.

Sales for foreign currency under Title I of P.L. 480 totaled \$1,040.5 million, 4 percent below the record high in 1962-63. Title I shipments were 17 percent

of total agricultural exports compared with 21 percent a year earlier. Decreases of over \$50 million in exports of wheat and cotton, were partially offset by a rise of nearly \$20 million in shipments of corn (tables 7 and 8).

Exports of wheat and flour under this program totaled \$668.9 million, nearly two-thirds of Title I shipments in 1963-64. Six countries were recipients of nearly 90 percent of Title I shipments of these commodities: India (\$279.8 million), Pakistan (\$101.2 million), United Arab Republic--Egypt (\$102.3 million), Brazil (\$42.7 million), Poland (\$33.0 million, and the Republic of Korea, (\$31.9 million).

Cotton shipments under Title I, although nearly 20 percentless than those of the previous year, totaled \$112.7 million and were second in importance to wheat and flour. Over 80 percent of the Title I exports of cotton went to 5 countries: Republic of Korea (\$29.2 million), India (\$27.9 million), Indonesia (\$17.2 million, most of which went to third countries for processing), Poland (\$10.3 million), and South Viet-Nam (\$9.6 million).

Title I exports of corn rose \$19.2 million to a total of \$50.0 million in 1963-64 from the year before. Over 80 percent of the shipments of corn went to 3 countries: United Arab Republic--Egypt (\$22.3 million), Israel (\$10.4 million), and Greece (\$8.0 million).

Rice exports to India under Title I (\$43.8 million) and to Indonesia (\$11.2 million), accounted for about three-fourths of the \$74.8 million of this grain exported for foreign currencies under P.L. 480.

Shipments of soybean oil to Pakistan (\$18.1 million), Turkey (\$13.5 million), and Poland (\$6.9 million) represented over 80 percent of the \$48.7 million of Title I exports of this product.

Donations under Title II of P.L. 480 totaled \$150.2 million (valued at full-reimbursement cost to GCC) in 1963-64 and were \$9.0 million below 1962-63, but the third highest fiscal year total since the beginning of the program. Donations of wheat, flour, butteroil, and corn made up over 85 percent of the total. Wheat exports, valued at \$92.2 million, were three-fifths of the program total. Major recipients of wheat were Algeria (\$19.3 million), Afghanistan (\$18.2 million), Morocco (\$12.5 million), Tunisia (\$11.0 million), and the Republic of Korea (\$10.2 million). Exports of wheat flour totaled \$18.3 million and represented 12 percent of shipments under this program. More than three-fifths of the flour (\$11.6 million) was distributed by the United Nations Relief and Works Agency (UNRWA) for the relief of Palestinian refugees. Donations of butteroil in the amount of \$10.0 million included \$8.7 million to Algeria. Shipments of corn totaled \$8.6 million, including \$5.2 million to South Viet-Nam.

The emphasis in this program is shifting more and more from relief feeding to food-for-work community development programs. At present, an estimated 700,000 workers in 22 countries are receiving supplementary wages of food for their contribution to self-help projects.

Table 7.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by commodity, year ending June 30, 1964

· · · · · · · · · · · · · · · · · · ·	:	Pı	ıblic Law	480		_:P.L. 87-195:		: Total	:
	: Title I	: Title II:	Title	III	: Title IV	:Agency for :	agricultura	l:agricultura:	l:
	:		:	:	:Long-term	: Inter- :	exports	: exports	: Total
Commodity	. Sales	Famine	Foreign	:	:supply an	d: national :	under	: outside	:agricultural
00m20-10y	. for	and other	donations	Darrer	: doliar	:Development:	specified	: specified	: exports
	foreign	.emergency	1/	<u>2</u> /		: (A.I.D.) :			:
	currency	relief	. ±1		: sales			:programs 4/	
	: -	<u>·</u>				n dollars	F - 7		
	•				********				
Theat	: 606.0	92.2	10.6	62.2	19.4	1.3	791.7	562.8	1,354.
Theat flour		18.3	38.6		0.8	0.2	120.8	43.1	163.5
Com		8.6	1.8	9.3	0.1		69.8	547.7	617.
		3.1		4.6	5/		7.8	114.8	122,
Grain sorghume				1.7			7.5		72.
Barley				1-7		0.2	15.2		
Corn meal		0.3	14.7				22.0		
Wheat cereal foods to be cooked		<u>6</u> /7.2	<u>6</u> /14.8		<u>6/5</u> /		0.8		
Barley malt							83.6		
Rice, milled					6.3				
Cotton	: <u>9</u> /112.7			20.3	5.7		140.5		
Tobacco, unmanufactured	; 22.7			8.5	3.2		35.1		
Soybeans					0.4	1.2	1.6		
Flaxseed						0.1	1.0		
Lard					0.3		0.7	62.7	63.
Tallow, edible and inedible	: 21.9				0.8	1.6	24.3	105.5	129.
Soybean oil	: 48.7	3.8	10/2,2		7.8	4.7	67.2	41.1	8/108.
Cottonseed oil		0,9	10/0.3		0.1		14.4	39.3	8/53.
	-		10,010			=::	0.1		_
Linseed oil			0.3				0.3		
Shortening, 100 percent vegetable oil						0.1	0.1		
Oilcake and meal						0.1	0.1	. 111.,	
Feeds and fodders, except oilcake and								FO 7	
mea1	.:					0.4	0.4		
Essential oils	.:						0.4		
Milk, evaporated and condensed	.: 13.9				0.9		15.5		
Milk, whole dried	.: 3.2						3.4		
Milk, nonfat dry		3.9	47.5	3.3		· <u>5</u> /	56.5		
Cheese	.: 0.1	0.4	1.0				1.5	3.1	
Butter		1.5	10.7	2.3		0.3	15.1	32.1	<u>8</u> /47.
Anhydrous milk fat		10.0	46.6		0.7		57.3	0.4	8/57.
Infants' and dietetic foods						0.7	0.7	9.6	⁻ 10.
					**	-	3.1		
Poultry, fresh or frozen							1.4		
Hides and skins	• •					= = =	0.2		
Seeds						-	0.7		
Beans, dry edible									
Hops	.:					0.4	0.4	13.4	13.
Fruits and juices, fresh, frozen and	1								
canned	.:						0.2		
Other agricultural commodities	.: <u></u>						1.6		
Total agricultural exports		150,2	189.1	112.2	46.5	23.5	1,562.0	4,512.5	6,074.

^{1/} Foreign donations are authorized under Sec. 416 of the Agricultural Act of 1949 and Sec. 302, Title III, P.L. 480.

Z/ The barter program is authorized under the Charter Act of the Commodity Credit Corporation; Sec. 303, Title III, P.L. 480; and other legislation.

^{3/} Includes expenditures under commodity (non-project) programs and economic development loans.

Table 7.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by commodity, year ending June 30, 1964 - Continued

4/ "Total agricultural exports outside specified Government-financed programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) extension of credit and credit guarantees for relatively short periods, (2) sales of Government-owned commodities at less than domestic market prices, and (3) export payments in cash or

5/ Less than \$50,000.

6/ Bulgur wheat \$6.9 million and rolled wheat \$0.3 million under Title II. Bulgur wheat \$12.5 million and rolled wheat \$2.3 million under Title IVI, donations. Bulgur wheat under Title IV.

[]/ The excess of the Government portion over total agricultural exports may be attributed to lags in reporting or to differences in valuation or classification procedures.

8/ The value shown for wheat cereal foods to be cooked, soybean oil, cottonseed oil, shortening 100 percent vegetable oil, butter, and anhydrous milk fat includes the value reported by the Bureau of the Census plus the value shown as foreign donations under Title III. Relief shipments of these commodities are not separately reported by the Bureau of the Census. 9/ Includes \$0.2 million for cotton fabric.

10/ Reported as soybean and cottonseed oil. Breakdown between the two oils estimated.

11/ Includes the following: Soap stock and fatty acids, \$79,243; wheat and rye products, \$151.033; other miscellaneous vegetable oils. \$93,541; confectioneries and other sugar products, \$59,806; meats and meat products, \$424,169; vegetables fresh, frozen, or canned, \$184,001; miscellaneous edible vegetable products, \$188,743; nonalcoholic beverages, \$133,313; cattle, \$68,891; and baby chicks, \$207,669; total, \$1,590,209. These commodities are not reported separately as information is not readily available to determine the actual commodity exported.

Table 8.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and ports under specified covernment-financed programs, exports outside specified to total agricultural exports: Quantity by commodity, year ending June 30, 1964

		icultural e		c Law 480		:P.I	. 87-195:	Total : gricultural:ag	Total : ricultural:	
	: :	-	PUBLI	Title I	ī : 1	itle IV :Age	ency for : as	Sticulturar. ap	exports :	Total
		Title I : I	itle II			sea_tomit:	ucer-	On. p	outside :agi	icultural
		:	:	. 1		ipply and: no	ational :	under		xports
	:Unit:		'amine : F		Barter .	3-11er • De	velopment:	specified : S		
Commodity	:0012.	for .ar	nd other:do	nations:	21				overnment:	
_	: :	foreign er	mergency.	<u>1</u> / :	<u>2</u> / :	credit . v	ograms 3/:	programs :PT	о <u>дтама 4/ :</u>	
	; ;	currency:	relief	- :	_ :_	seles :pr	ORI THE TI	<u></u>		
	: <u> :</u>	Car I Cuo) :	<u>·</u>			Thousand u	nics			
	: :							422,145	333,187	755,332
				c (C)	35,168	10,918	504		9,271	40,942
	, Ran	346,314	23,788	5,453		230	40	31,671	405,286	453,194
eat (60 lb.)			3,448	10,710		79		47,908		99.411
			4,178	1,247	6,860	20		5,532	93,879	67,317
orn (56 lb.)	Bu	60	1,636		3,816	_		6,933	60,384	
					1,686		34	4,112	1,015	5,127
arley (48 lb.)	Bu.:	5,247	72	4,006			= -	444,438	6/-14,360	7/430,078
Tley (48 ID.)	: Cwt.:					5/330		398	2.274	2,672
arley (48 lb.)	ed:Lb. :		5/93,024 5	7331,004			398		16,814	31,690
orn meal	· Ru.					1,072	593	14,876	4,052	5,149
arley mait (48 lb.)	. Cut	13,211			165	-, 44	14	1,097	478,230	532,060
						4,737	773	53,830		187,598
					15,416	147	411	558	187,040	3,576
							33	3 3	3,543	
								6,589	661,823	668,41
						2,526		312,041	1,609,369	1,921,41
laxseed (30 to.)	:Lb.	: 4,063				10,929	19,389	575,081	453,199	7/1,028,28
Clared (36 10.)	Lb.	: 281,723				77,290	32,728		351,310	7/475,81
ard	1.b	427,793	22,147	8/15,123		1,272	11,819	124,501	14,103	- 14,3B
			5,329	<u>8</u> /1,869	-	-,	279	279	14,100	•
Soybean oilCottonseed oil									- 151	7/7,44
		•						1,689	5,754	1,40
				1,689			1	1	1,404	1,40
		:		-,				•		
011	S.T.	.:					٠.	. 3	926	92
oil	1cake :	:					3		7,575	7,77
							204		29,584	109.4
		·				4 200	2,822	79,873	15,838	22,2
							254	4 6,409		1,315,3
							289	g 705,536	609,855	13,2
			ne 471	594,085	51,262	£		1 51.0	8,678	7/143,6
Milk, monfat dry	.,,:Lb.	: 24,129	01.0	3,50			82	77 706	91,968	7/143,0
							-			7/156,9
Cheese	Lb.	: 1,123	2,126					001	45 155	_ 19,0
Butter	T.b.	. :					89			207,2
						- -		* **	4 - 943	
Anhydrous milk lat		11,55	2			_	19	3 193		
					-			5		, ,
Rides and skins	. No					-				
Hides and skins	Cw	t.:	8			-		1.60	7 20,549	-41
Reans, dry edible	:Cw	t.: 9	· ·			-				0.150
Hops	Lb	.:	•				, ,	1,41	2,154,759	2,156,
Hops Fruits and juices, fresh, and canned	froz	;					1,4	14	480.	
Fruits and juices, fresh, and canned					-		. ana '	Title III, P.L . 303, Title I		

^{1/} Foreign donations are authorized under Sec. 416 of the Agricultural Act of 1949 and Sec. 302, Title III, P.L. 480.

7/ The barter program is authorized under the Charter Act of the Commodity Credit Corporation; Sec. 303, Title III, P.L. 480; and

 $\frac{3}{4}$ Includes expenditures under commodity (non-project) programs and economic development loans. legislation.

--Continued

Table 8.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Quantity by commodity, year ending June 30, 1364 - Continued

5/ Bulgur wheat 88,100,000 lbs. and rolled wheat 4,924,000 lbs. under Title II. Bulgur wheat 311,950,000 lbs. and rolled wheat 39,134,000 lbs. under Title IV.

6/ The excess of the Government program portion over total agricultural exports may be attributed to lags in reporting or to differences in classification procedures.

7/ The quantity shown for total agricultural exports of wheat cereal foods to be cooked, soybean oil, cottonseed oil, shortening 100 percent vegetable oil, butter, and anhydrous milk fat includes the quantity reported by the Bureau of the Census plus the quantity shown as foreign donations under Title III. Relief shipments of these commodities are not separately reported by the Bureau of the Census.

8/ Reported as soybean and cottonseed oil. Breakdown between the two oils is estimated.

4

^{4/ &}quot;Total agricultural exports outside specified Government-financed programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) extension of credit and credit guarantees for relatively short periods, (2) sales of Government-owned commodities at less than domestic market prices, and (3) export payments in cash or in kind.

Foreign donations through voluntary relief agencies and international organization under Title III of P.L. 480 were at a record high of \$189.1 million (estimated export value) in 1963-64. \$16.1 million above the revised 1962-63 total of \$173 million. Largest increases were in donations of wheat grain and in butter and butteroil; these 2 dairy products largely met the requirements for fats and oils under the Title III program in 1963-64. Exports of bulgur and rolled wheat rose in 1963-64, while shipments of wheat flour and corn meal declined. Donations of nonfat dry milk totaled 594 million pounds, second only to the record donations of this product, 622 million pounds, in 1962-63. Small balances of refined vegetable oils and cheese carried over from 1962-63 were exported in 1963-64.

Donations under Title III were widely distributed through 15 American voluntary relief agencies and 2 intergovernmental organizations. As of December 31, 1963, there were 730 U.S. citizens employed by voluntary agencies in overseas posts in the administration of this and related relief and self-help programs. These Americans were assisted by 7,000 non-U.S. citizens hired by voluntary agencies in the countries of distribution. Title III donations in 1963-64 were programmed for distribution to nearly 73 million persons, including 37 million through school feeding programs, 4 million in institutions, 19 million needy persons through family feeding programs, 1 million refugees, 2 million in summer camps, 5 million through maternal child care programs, 2 million through health centers and nearly 3 million through feeding centers.

Shipments under the barter program authorized by Title III of P.L. 480 and other legislation rose \$52.1 million from a year earlier to \$112.2 million in 1963-64. Activity under the barter program has increased substantially under the new program policy in which the emphasis has shifted to offshore barter procurement for other Federal agencies, mostly to supply the Department of Defense and the Agency for International Development. During 1963-64, 93 barter contracts were negotiated totaling \$169.7 million. These included contracts totaling \$81.1 million, involving barter procurement of materials for the supplemental stockpile; 55 contracts totaling \$76.6 million, involving procurement of various supplies, equipment, and services for the Department of Defense and the Agency for Economic Development; and 1 contract for \$12.0 million, which prepresented partial conversion to barter of an Atomic Energy Commission dollar contract to buy uranium. The use of U.S. surplus agricultural commodities instead of U.S. dollars is advantageous to the U.S. balance of payments.

Wheat exports under the barter program advanced \$51.0 million from a year earlier to \$62.2 million in 1963-64. Major countries of destination were Brazil (\$29.3 million), the Republic of South Africa (\$8.2 million), and Peru (\$7.2 million).

No cotton was shipped under barter contracts in 1962-63; but, under the more favorable terms for the sale of cotton from Government-owned stocks under this program than those in effect for the previous year, exports of cotton reached \$20.3 million. Principal recipients of cotton were the Philippines (\$6.2 million) and China--Taiwan (\$5.8 million).

Exports of corn under the barter program amounted to \$9.3 million compared with \$19.0 million a year earlier. Shipments included \$4.8 million to Spain

and \$1.8 million to Ireland. Exports of tobacco totaled \$8.5 million compared with \$12.4 million in 1962-63 and included shipments of \$3.6 million to West Germany and \$2.7 million to the United Kingdom.

Shipments under the long-term supply and dollar credit sales program authorized by Title IV of P.L. 480 totaled \$46.5 million, \$11.4 million below shipments for 1962-63. Exports of wheat, vegetable oils (principally soybean oil), rice, cotton, and tobacco made up over 90 percent of the total.

Major recipients of the \$19.4 million exports of wheat were Iraq (\$9.0 million), Portugal (\$5.1 million), Golombia (\$2.0 million), and Chile (\$1.6 million). Principal countries of destination of the \$7.9 million of vegetable oil shipments were Yugoslavia (\$4.5 million), and Colombia (\$2.6 million). Rice shipments in the amount of \$6.3 million went to the Dominican Republic (\$3.8 million) and the Ryukyu Islands (\$2.5 million). Yugoslavia received cotton in the amount of \$5.7 million under Title IV.

Exports of agricultural commodities under Agency for International Development (AID) programs totaled \$23.5 million, including \$17.7 million under commodity (non-project) programs and \$5.8 million under economic development loans. Four-fifths of the exports of agricultural commodities under AID programs went to countries of Latin America and Africa.



Export Fact Sheet

FISCAL YEAR 1963-64

U.S. agricultural exports in fiscal year 1963-64 reached an alltime record. Value totaled \$6,076 million, 20 percent above the previous year's \$5,078 million. Volume advanced by 20 percent over the previous year's record. The export value was equivalent to 16 percent of the \$36,925 million cash receipts from farm marketings in 1963.

One out of every 4 harvested acres produced for export. The output of 80 million acres of U.S. cropland moved abroad in 1963-64. The export market provided a market for three-fourths of the wheat production; two-thirds of the rice; three-fifths of the nonfat dry milk; half of the dry edible peas; over two-fifths of the tallow, soybeans, and hops; a third of the cotton, rye, and prunes; around a fourth of the lard, dried whole milk, and tobacco; and a fifth of the raisins, dry edible beans, and cottonseed; and one-sixth of the grain sorghums, and barley.

The United States is the world's largest exporter of farm products. U.S. farmers in 1964 supplied over one-fifth of world agricultural exports. U.S. agricultural exports in 1963-64 required financing, inland transportation, storage, and ocean transportation for 55 million long tons of cargo, enough to fill over 1.5 million freight cars or 5,500 cargo ships. In moving these exports, an average of 15 shiploads departed each day.

Exports are assisted by Government programs. Of the \$6.1 billion of U.S. exports in 1963-64, a record \$4.5 billion were commercial sales for dollars and \$1.6 billion moved under P.L. 480 and AID programs (foreign currency sales, donations, barter and long term supply and dollar credit sales). Moreover, so that products such as wheat, wheat flour, cotton, rice, nonfat dry milk, butter, butteroil, flaxseed, linseed oil, and some tobacco could compete in world markets, the Commodity Gredit Corporation (CCC) made export payments to exporters in cash or in kind and sold stocks at less than domestic prices. An estimated \$2.3 billion benefited from such export payment assistance: \$1.4 billion as commercial sales for dollars and \$0.9 billion under Government-financed export programs. This export assistance in the form of export payments and sales below domestic prices is estimated at about \$800 million. The latter amount is not included in the value of agricultural exports. Last year's payments of \$800 million were about one-third above those of recent years, due mainly to larger sales of wheat and flour and cotton.

Recent export gains stemmed mainly from dollar sales. Nearly all of the \$1 billion export gain in fiscal year 1963-64 resulted from larger dollar sales. In the past 3 years, about 97 percent of the rise was in commercial sales for dollars, and 3 percent in P.L. 480 and AID programs. Exports under programs and commercial sales are shown in table 9.

Over 60 percent of exports go to 10 countries. Although U.S. agricultural exports go to over 150 countries around the world, 61 percent of the \$6,076 million of exports in 1963-64 were destined for 10 countries (table 10). The top 5 country markets were Japan, Canada, United Kingdom, the Netherlands, and West Germany. Chief market area was Europe, which includes the European Economic Community (\$1,333 million), the European Free Trade Association (\$720 million), and the European Soviet Bloc (\$312 million); Europe was followed by Asia (\$1,851 million), Canada (\$618 million), Latin America (\$536 million), Africa (\$379 million), and Oceania (\$47 million). Exports to Canada include shipments of grains and soybeans (\$161 million) for storage in Canada and for finishing the loading of vessels moving through the St. Lawrence Seaway en route to foreign ports, largely in the Netherlands, United Kingdom, and UAR (Egypt).

Table 9.--U.S. agricultural exports: Value of commercial sales for dollars and Government programs, years ended June 30, 1951-64

Year ended June 30	Total exports	: Commercial : sales for dollars 1/	: Under : Government : programs 2/
:		Million dollars -	-
:			
951:	3,411	2,215	1,196
952:	4,053	3,430	623
953:	2,819	2,369	450
954	2,936	2,331	605
955	3,144	2,278	866
956 .	3,496	2,129	1,367
957:	4,728	2,771	1,957
958	4,003	2,752	1,251
959 	3,719	2,465	1,254
960	4,517	3,207	1,310
961	4,946	3,374	1,572
962:	5,142	3,482	1,660
963	5,078	3,536	•
964	6,076	4,514	1,542
•	5,575	4,314	1,562

^{1/} Commercial sales for dollars include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) credits for relatively short periods; (2) sales of Government-owned commodities at less-than-domestic market prices; and (3) export payments in cash or in kind.

^{2/} Sales for foreign currency, barter, and donations.

Table 10. -- U.S. agricultural exports: Value by country of destination, fiscal year 1963-64

:	Not ac	ljusted for	:	Adjusted f	or exports
	export	s to Canada	:		ada for,
Country :	for sto	orage, etc. $\frac{1}{}$	_;_	storage,	etc. <u>1</u> /
	Rank	: Value	:	Rank	. Value
:		Million			Million
:		<u>dollars</u>			<u>dollars</u>
:					
Japan:	1	742.1		1	747.4
Ganada:	2	618.3		4	457.0
United Kingdom:	3	448.3		2	477.2
The Netherlands:	4	413.2		3	468.4
West Germany:	5	410.1		5	414.3
India:	6	400.9		6	400.9
Italy:	7	216.7		7	221.9
UAR (Egypt):	8	161.4		8	173.0
Belgium-Luxembourg:	9	150.5		9	158.3
France:	10	142.3		10	143.3
Other		2,371.8			2,413.9
Total		6,075.6			6,075.6

^{1/} Exports of grains and soybeans to Canada for storage pending their use to finish loading vessels moving through the St. Lawrence Seaway destined for foreign ports.

Exports by commodities, fiscal year 1963-64 (except where noted otherwise)

WHEAT

New record for grain and grain equivalent of flour; 850 million bushels valued at \$1,519 million; 57 percent (quantity) moved under P.L. 480 and AID programs.

Exports were 75 percent of 1963 wheat production and over twofifths of world grain trade.

FEED GRAINS New export record for combined volume of corn, barley, oats, and grain sorghums: 16.1 million metric tons, including major products, valued at \$850 million; 10 percent (value) moved under P.L. 480 and AID programs.

Exports were 23 percent of 1963 feed grain sales by farmers and about half of world feed grain trade. U.S. corn exports were the largest on record; and grain sorghums, second largest.

COTTON

Exports of 5.1 million running bales valued at \$670 million; 21 percent (quantity) moved under P.L. 480 and AID programs. Exports were 32 percent of U.S. 1963 cotton production and about 30 percent of world cotton trade.

SOYBEANS

New export record of 188 million bushels valued at \$516 million; less than 1 percent (quantity) moved under P.L. 480 and AID programs.

Although included under the price support program, soybeans moved abroad without export payment, because world prices have been above domestic prices.

Exports were 27 percent (41 percent including bean equivalent of oil) of the U.S. 1963 soybean crop and around 90 percent of world soybean trade (calendar year 1963).

TOBACCO

Exports of 532 million pounds (export weight) valued at \$421 million; 10 percent (quantity) moved under P.L. 480 and AID programs. Exports were 30 percent of free world tobacco trade (calendar year 1963). Value of tobacco was at an alltime high in fiscal year 1964.

FRUITS AND PREPARATIONS

Exports of \$274 million; less than 1 percent (value) moved under Government programs.

Export value was about one-fifth of U.S. 1963 commercial sales. It included \$123 million fresh fruits, \$67 million canned fruits, \$43 million dried fruits, and \$36 million fruit juices.

RICE

New export record of 31.8 million bags (milled basis) valued at \$217 million, 47 percent (quantity) moved under P.L. 480 and AID programs.

Exports were 64 percent of 1963 rice production and over one-sixth of world rice trade (calendar year 1963).

DATRY PRODUCTS Exports valued at \$203 million; three-fourths (value) moved under Government programs.

Exports were about 1 percent of U.S. milk output (calendar year 1963) and they included 1,315 million pounds of nonfat dry milk, 131 million pounds of cheese, 144 million pounds of butter, 64 million pounds of condensed sweetened milk, and 45 million pounds of evaporated unsweetened milk.

VEGETABLES AND Exports of \$164 million; less than I percent (value) moved under Government-financed programs.

PREPARATIONS Exports were about 8 percent of U.S. commercial sales. They included \$49 million fresh vegetables, \$50 million dry peas and beans, and \$33 million canned vegetables.

SOYBEAN AND COTTONSEED OIL Exports of 1,504 million pounds (68 percent soybean oil and 32 percent cottonseed oil) valued at \$159 million; 49 percent (quantity) moved under P.L. 480 and AID programs. Exports included 17 million pounds not separately reported in official Bureau of the Census trade statistics.

Exports were one-fifth of 1963 oil production; soybean and cottonseed oil represented about 90 percent of world exports of these products (calendar year 1963). TALLOW

New export record of 2.2 billion pounds valued at \$151 million;

16 percent (value) moved under Government programs.

Exports were more than two-fifths of U.S. production and over two-thirds of world trade (calendar year 1963).

HIDES

Export record of 15.4 million pieces valued at \$82 million.

Exports were over two-fifths of U.S. 1963 output (calendar year 1963).

POULTRY
PRODUCTS

Exports of \$78 million of poultry and poultry products; less than
4 percent (value) moved under Government programs.

Exports included 231 million pounds poultry meat, 8 million dozen hatching eggs, 27 million day-old chicks, and 4.4 million pounds egg solids.

LARD Exports of 668 million pounds valued at \$63 million; less than 2 percent value moved under Government-financed programs.

Exports were 28 percent of U.S. lard production and two-thirds of world lard trade (calendar year 1963).

VARIETY Record exports of 187 million pounds valued at \$38 million.

MEATS Exports were about 9 percent of U.S. 1963 output (calendar year 1963). Exports were mainly beef and pork livers and beef tongues.



Import Fact Sheet

FISCAL YEAR 1963-64

U.S. agricultural imports rose 5 percent (valve) in fiscal year 1963-64. U.S. imports of agricultural products totaled \$4,095 million in fiscal year 1963-64 compared with \$3,911 million in the previous year. Volume declined by 3 percent, with a 7 percent drop in supplementary items more than offsetting a 2 percent rise in complementary products. The increase in value resulted mainly from larger imports of complementary (noncompetitive) products, since imports of supplementary (partially competitive) commodities were about equal to the previous year. Imports of supplementary commodities totaled \$2,224 million compared with the previous year's \$2,208 million. Complementary items rose to \$1,871 million from \$1,669 million.

The United States is the world's second largest agricultural importing country. The Jnited States took about one-sixth of world agricultural imports in 1963. The United Kingdom is the world's leading importer of agricultural commodities, taking \$5 billion annually in recent years; West Germany is the third largest importer of farm products (\$3.9 billion) and Japan is fourth (about \$2.5 billion).

Per capita imports of farm products have changed relatively little since the 1920's. In 1925-29 the United States imported agricultural products at the rate of \$19 per capita compared with about \$21.50 in 1963-64. The import quantity index rose to 110 (1957-59=100) in fiscal year 1963-64 from an average of 91 in 1925-29, a rise of 21 percent. Upward price movements have accounted for three-fourths of the rise in value since the 1920's.

Supplementary commodities accounted for 54 percent of the value of U.S. agricultural imports in 1963-64. In the previous year they accounted for 57 percent. During the 1950's the average share was 44 percent. Supplementary imports during the past 3 years have risen to over half of the agricultural total due primarily to larger purchases of cattle, meat, vegetables, copra, and tobacco as well as a sharp rise in sugar prices. Imports of meat and meat products, the major factor in the rise, accounted for nearly one-fourth of the supplementary total in 1963-64 compared with only 10 percent during the 1950's. Fruits and vegetables came mostly from Canada and Mexico, in greatest amounts during winter and early spring months. Imports of commodities such as cheese specialties, certain types of hides and skins, short harsh Asiatic cotton, and various types of oriental tobacco, represented varieties or types not produced in the United States or not produced in large enough volume to meet domestic demand. Other important supplementary commodities were sugar, vegetable oil, nuts, and grains.

Complementary commodities accounted for 46 percent of total agricultural imports in 1963-64. They were 43 percent in the previous year. During the 1950's an average of 56 percent of agricultural imports consisted of complementary items -- those not produced in commercial volume in the United States. In the past 3 years, such complementary items accounted for less than half of the agricultural total. Complementary items were coffee, crude natural rubber, cocoa beans, carpet wool, bananas, tea, spices, and cordage fibers. A small volume of bananas and coffee is produced in Hawaii.

Imports may be restricted under certain conditions. Imports of agricultural commodities may be regulated under specified conditions. For example, when imports render ineffective or materially interfere with price support or stabilization programs conducted by USDA, Section 22 of the Agricultural Adjustment Act, as amended, provides that such imports may be restricted by the imposition of a quota or a fee in addition to the import duty. Commodities currently controlled under Section 22 are wheat, wheat products, cotton, certain cotton wastes and cotton produced in any stage preceding spinning into yarn (picker lap), certain manufactured dairy products, and peanuts. Sugar imports are regulated by quotas under the Sugar Act of 1948, as amended, to provide a stable market for domestic sugar. The 1962 amendments provide for a larger share of the U.S. market for domestic producers. Moreover, all agricultural imports must meet U.S. requirements of health, sanitation, and quarantine.

Imports of certain meats may be regulated under specified conditions, as provided in P.L. 88-482. This law provides controls for fresh, frozen, or chilled meat of cattle and goats and sheep (except lambs), beginning with calendar year 1965, for any year when imports would otherwise rise 10 percent or more above an adjusted base quota. The base quota is set by the law at 725,400,000 pounds. However, before each year begins, the Secretary of Agriculture will adjust this quantity up or down by the same percentage that he estimates the average annual domestic commercial production of these commodities during that year and the 2 preceding years is above or below average production for the 1959-63 period.

Certain supplying countries have placed voluntary controls on shipments of certain products to the United States. These products are Colby cheese, Junex, frozen cream, and meat. Dairy quotas were first put into effect during 1963-64. Imports of Colby cheese are limited to an estimated 11.2 million pounds, Junex to 2.2 million pounds, and frozen cream to 1.5 million gallons. (Junex is a butterfat-sugar product containing not more than 44 percent butterfat). Voluntary meat agreements were signed between the United States and Australia, New Zealand, Ireland, and Mexico in 1964 to limit exports of beef, veal, and mutton to the U.S. market through 1966. In 1966, renegotiations of the agreements will be undertaken. The agreements are designed to prevent further expansion of imports at recent rapid rates, but at the same time they will permit the supplying countries to share equitably with U.S. domestic producers in the growth of the U.S. market.

Import duties averaged relatively low for U.S. agricultural imports. About half of the agricultural imports, including nearly all of the complementary commodities, were free of duty in fiscal year 1963-64. For the rest, which were dutiable, the ad valorem equivalent of all duties averaged 10 percent.

The <u>ad valorem</u> figure for agricultural imports -- free and dutiable -- averaged 6 percent. (Ad valorem equivalent is determined by dividing the duties collected by the value of the imports.)

Over half of agricultural imports come from 10 countries. U.S. imports of agricultural commodities come from more than 150 countries. In fiscal year 1963-64, 54 percent came from 10 of these countries. They shipped half of the supplementary as well as complementary imports taken by the United States. A number of major suppliers were the newly developing countries with predominantly agricultural economies. Brazil continued to be the major supplier, with \$514 million. Lower prices for a number of complementary commodities have resulted in a substantial decline in the value of imports coming from many countries producing complementary products (table 11).

Supplementary Imports in Fiscal Year 1963-64

CANE SUGAR

3.6 million short tons valued at \$539 million, mainly from the Philippines, Peru, Mexico, Dominican Republic, Australia, and Brazil.

Sugar accounted for 13 percent of agricultural imports.

Sugar imports accounted for 39 percent of U.S. consumption in 1963-64 and about one-fifth of world sugar imports.

MEATS

Beef, 1,066 million pounds valued at \$343 million, mainly from Australia, New Zealand, Ireland, and Argentina.

Pork, 206 million pounds valued at \$126 million, mainly from Europe, especially Denmark, the Netherlands, and Poland.

Total meat imports included manufacturing-type boneless beef, canned (including corned) beef, specialty pork items, and canned hams.

Meat imports accounted for 8 percent of U.S. red meat production and 13 percent of U.S. agricultural imports.

DUTIABLE CATTLE

606,000 head valued at \$47 million, down sharply from the previous year. Most dutiable cattle are from Mexico and Canada, with Mexico supplying about three-fourths.

Cattle imports were 2 percent of U.S. slaughter and 1 percent of U.S. farm product imports.

Imported dutiable cattle were mainly stockers and feeders imported by U.S. farmers and ranchers for fattening.

VEGETABLE OILS AND OILBEARING MATERIALS Oil equivalent of 1.1 billion pounds valued at \$154 million, practically all from the Philippines, Brazil, Argentina, Republic of the Congo, and Italy.

Imports included copra, sesame seed, cacao butter, 1 coconut, castor, tung, olive, and palm kernel oils. These oils have special characteristics needed by U.S. industry.

Imports of vegetable oils and materials account for around 8 percent of U.S. vegetable oil consumption and 4 percent of U.S. agricultural imports.

FRUITS AND PREPARATIONS

\$121 million, highest on record, mostly specialized commodities or supplements to off-season production.

Table 11.--U.S. agricultural imports by country of origin, fiscal year 1963-64

Country	Supplementary	: Complementary	: Total
•		Million dollars -	-
: : Brazil:	76	438	514
Philippines:	272	9	281
Mexico	205 252	74	279 252
Colombia	6	217	223
Canada	166 118	8 44	174 162
Oominican Republic:	87	36	123
Argentina	•	24 94	123 96
Other:	01.4	927	1,868
: Total: :	2,224	1,871	4,095

Main sources were Mexico, Canada, Philippines, Spain, Japan, and Taiwan.

Imports included brined olives, fresh and canned tomatoes, canned pineapple, and mandarin oranges.

Total imports equaled 8 percent of U.S. cash receipts from fruit marketings and 3 percent of agricultural imports.

TOBACCO

166 million pounds valued at \$103 million, principally from Greece and Turkey, consisting mainly of oriental types for blending, cigar filler, and scrap.

Imports account for one-tenth of U.S. tobacco use and 3 percent of U.S. agricultural imports.

APPAREL WOOL

131 million pounds, valued at \$101 million, down sharply from the previous year, mainly from Australia, Union of South Africa, Argentina, and New Zealand.

The National Wool Act of 1954 supported prices to encourage domestic production. Domestic output has risen slightly, but lower wool use and greater use of synthetics have done more to cut imports.

Apparel wool imports account for about 43 percent of U.S. consumption of apparel wool and 2 percent of agricultural imports.

VEGETABLES AND PREPARATIONS

\$98 million, about one-fourth above the average of the past 5 years. Half were vegetables imported in winter and spring months, principally from Mexico.

Imports included fresh tomatoes, other fresh vegetables, tapioca, and canned tomatoes. Most fresh vegetables were imported during winter months.

Imports were about equal to 5 percent of cash receipts from vegetable marketings and 2 percent of U.S. agricultural imports.

DAIRY PRODUCTS \$57 million, principally cheese from Switzerland, Denmark, the Netherlands, New Zealand, and Italy; and casein from Argentina. Dairy products made up 1 percent of all U.S. agricultural imports. Cheese imports constituted 5 percent of U.S. consumption. Certain cheese imports are regulated by Section 22 quotas.

GRAINS AND

\$46 million, up from the previous year, principally barley and wheat from Canada.

PREPARATIONS Most barley imports are used for malting purposes in the United States.

Wheat and wheat product imports are regulated by quotas. Imports of grains and preparations were I percent of cash receipts from grain marketings and 1 percent of U.S. agricultural imports.

COTTON

136,000 bales valued at \$24 million, mainly long staple, except for short harsh Asiatic cotton. Imports are regulated by quotas.

Cotton imports, mainly from Egypt and Mexico, were less than 1 percent each of U.S. consumption and farm imports.

Prior to 1962, imports of picker lap were relatively large, but Government regulations under Section 22 reduced these imports.

Complementary Imports in Fiscal Year 1963-64

COFFEE

3.3 billion pounds valued at \$1,121 million, more than threefourths from Latin America, mainly Brazil and Colombia. Africa has been gaining as an important supplier of coffee to the United States, mainly from the Gold Coast, Angola, and Ethiopia. Coffee accounted for 27 percent of agricultural imports. The United States buys over half the world coffee exports. The United States is a member of the International Coffee Agreement, which includes both consuming and producing countries as members. Principal objectives of the agreement are to stabilize coffee prices and to provide a more oderly marketing system for the international movement of coffee.

RUBBER

853 million pounds valued at \$185 million, sharply below the 1950-59 average, practically all from Asia and Liberia. Crude natural rubber accounted for 5 percent of agricultural imports. Crude natural rubber accounts for around one-fourth of rubber used in the United States compared with about two-fifths in the early 1950's. The United States buys about one-sixth of the world's rubber exports.

COCOA BEANS 536 million pounds valued at \$122 million. Principal suppliers were Ghana, Brazil, and Nigeria, which supplied 61 percent of U.S. imports.

Cocoa beans equaled 3 percent of agricultural imports. The United States buys one-third of world cocoa bean exports.

CARPET WOOL

182 million pounds valued at \$110 million, mainly from Argentina,

New Zeala d, Pakistan, Syria, and Iraq.

Carpet wool makes up 3 percent of agricultural imports.

Wool accounts for only 47 percent of the surface fibers used in

carpet manufacturing because of increased use of man-made fibers.

BANANAS

3.5 billion pounds valued at \$93 million. Main suppliers are Ecuador, Honduras, Costa Rica, Panama, and Guatemala.

Bananas accounted for 2 percent of agricultural imports. The United States buys over two-fifths of world banana exports.



Export Highlights

EXPORTS TO THE EUROPEAN ECONOMIC COMMUNITY, JULY-SEPTEMBER 1964

U.S. exports of farm products to the European Economic Community (EEC) totaled \$308 million in July-September 1964 compared with \$261 million for the same months in 1963. The increase resulted from gains for commodities subject to the EEC system of variable levies and those not subject to the variable levies (table 12).

The variable-levy commodities advanced to \$98 million in July-September from \$80 million for the like period a year earlier. A sharp rise occurred in shipments of feed grains, with smaller gains for rice, rye, pork, turkeys, and canned poultry. Shipments of wheat and flour, and broilers declined from a year earlier. Variable levies dominated the drop in exports of wheat flour, broilers, and fryers to the EEC. Imports of turkeys were only slightly above the level of the previous year. The declines in wheat grain shipments reflected improved grain harvests in the EEC area in 1964 over 1963, when production was down sharply and quality was down substantially.

Agricultural commodities exported to the EEC have been classified as variablelevy and non-variable-levy commodities for identification purposes. This classification is designed to show the overall change in these commodities rather than to measure the impact of the variable levies on U.S. exports. Factors other than the levies may have played a part in some of the commodity shifts.

Exports of commodities not subject to variable levies rose to \$210 million in July-September 1964 from \$181 million a year earlier. A substantial part of the increase resulted from large shipments of cotton to the EEC in July, the final month of the 1963-64 marketing year. Other gains occurred for soybeans, tallow, variety meats, and vegetable oils. Most other non-variable-levy commodities declined slightly in the July-September period, including fruits and vegetables, and tobacco. Less tobacco was shipped because of larger world production, especially in Rhodesia, and the relatively high level of U.S. leaf stocks in the EEC area.

Table 12.--U.S. agricultural exports to the European Economic Community: Value by commodity, September and July-September 1962-64 1/

		September	:	Ju1	y-Septemb	er
Commodity :	1962	1963	1964	1962	1963	1964
	-		1,000 do	lars		
:						
:						
Variable levy commodities 2/::						
		70 (10	30,863	66,980	51,955	76,258
Feed grains	21,781	18,410	2,818	10,529	12,076	8,506
Wheat grain	4,788	5,167	583	1,365	3,029	1,159
Wheat flour <u>3</u> /	972	577 265	623	2,137	1,853	2,245
Rice, milled	394	265 448	1,121	9,362	897	1,287
Rve grain	4,874	175	209	240	522	304
Lard	188	16	15	47	42	129
Pork, except variety meats .:	19	10	13			
Poultry and eggs:	1 663	1,296	895	5,617	3,599	2,399
Broilers and fryers	1,661	661	447	1,558	1,435	1,086
Stewing chickens		1,935	2,080	2,107	3,339	3,462
Turkeys	1,376 62	35	79	131	86	167
Other fresh poultry		184	325	319	486	1,009
Canned poultry		111	76	540	8 <u>36</u>	315
Eggs	·	4,222	3,902	10,272	9,781	8,438
Total poultry and eggs .	. 3,139	4,222				
<u> </u>	: ; 36,812	29,280	40,134	100,932	80,155	98,326
rotal	. 30,012	25,20-	, - ,			
	<u>;====</u> :					
	:					
	•					
	:					
Non-variable levy commodities:	•					05 165
Cotton, excluding linters	7,401	17,023	10,199	16,013	31,634	35,165
Fruits and vegetables		10,702	10,575	28,083	28,625	25,228
Soybeans		4,889	11,728	23,175	24,114	28,908
Soybeans		2,500	2,400	5,398	6,148	7,189
Tallow		12,568	13,855	32,194	33,141	31,381
Tobacco, unmanufactured		1,549	2,594	3,775	4,713	7,271
Variety meats		423	1,772	1,507	1,378	5,849
Vegetable oils, expressed .	13,645	16,553	25,097	33,726	51,111	68,641
Other	• • <u></u>					
Total	. 49 102	66,207	78,220	143,871	180,864	209,632
Total	. 47,102	,				
	: 	·····				
	.: 85,914	95,487	118,354	244,803	261,019	307,958
Total EEC	• •					
						

Compiled from U.S. Bureau of the Census data.

^{1/} Compiled from U.S. Bureau of the Gensus data.
2/ Classified for identification of commodities subject to the variable levies which were put into effect on July 30, 1962. The classification is designed to show the overall change in exports of these commodities rather than to measure the impact of the variable levies on exports of these commodities.

^{3/} Exports of wheat flour to Italy include donations under Titles II and III of P.L. 480.



Import Highlights

JULY-SEPTEMBER 1964

U.S. agricultural imports for consumption in July-September 1964 fell to \$970 million from \$1,025 million in the like period of 1963. The decline resulted from a 13 percent drop in supplementary (partially competitive) products, principally beef and sugar. Part of the supplementary decline was offset by a 6 percent gain in complementary (noncompetitive) imports, mainly coffee, bananas, cocoa, and crude natural rubber (table 13).

Supplementary Imports

Imports of supplementary products fell to \$520 million in July-September 1964 from \$601 million a year earlier. Sharp declines occurred in imports of cane sugar and beef and veal. Part of the decline in sugar resulted from a sharp drop in world prices, reflecting increased world production. Imports of beef and veal were down substantially from Australia and New Zealand. These countries have been shipping more to Western Europe, which has a meat shortage. Other declines in supplementary imports were noted for dutiable cattle and unmanufactured cotton. There were gains in imports of apparel wool, barley, oilbearing materials and products, vegetables, and unmanufactured tobacco.

Complementary Imports

Imports of complementary products increased to \$450 million from \$424 million. The gain resulted mainly from larger imports of bananas, coffee, crude natural rubber and cocoa beans. Imports of bananas and coffee reflected higher prices; quantities were below the level of a year earlier. Imports of cocoa beans and crude natural rubber increased both in quantity and value. Carpet wool imports declined by 35 percent, mainly reflecting lower U.S. mill demand and greater synthetic fiber use in carpet manufacturing.

Table 13.--U.S. agricultural imports for consumption: Value by commodity,

July-September 1963 and 1964

	July-Sept	ember	Change
Commodity	1963 :	1964	
	Million	lollars :	Percent
	MILLION	:	_
:		:	
Supplementary		:	
-		:	
Animals and animal products:	6	6 :	0
	12	14	+17
1aba	15	20	: +33
	155	105	-32
1 wast products		25	: +39
		15	: 0
	221	1.85	: -16
Other	221		:
10202 0000			:
•	18	10	-44
Cotton, excluding linters		23	: +10
1	_	10	: +25
. 1		19	: +12
7		12	: -8
		134	-28
		31	+24
		14	+17
Vegetables and preparations	: 12		1 4
Other	:79	82	-13
Other Total supplementary	601	520	= :
Total supplementary	•		•
	:		:
	:		:
Complementary	:		:
	20	36	: +80
Bananas	•	253	: 44
	• •	31	: +19
		52	: +21
a 11 avide Dariirai		13	: 0
		22	: -35
TT -3 AATRACT	.: 34	43	: -2
		450	 ; +6
Total complementary	444		 :
	* 000	970	: -5
Total imports	, 020		÷

Table 14 .— U. S. agricultural exports: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964

			<u> August</u>			t	July-Au		
Commodity exported :	Unit					t Quant		Val	
			. 1964	1963	1964	1963	196/1	1963	1964
ANIMALS AND ANIMAL PRODUCTS :		Thousands	Thousands	1,000 dollars		Thousands	Thousands	1,000 dollare	1,000 <u>dollars</u>
Cattle	No.	. 3	3	1,256	872		7	2,226	2,119
Foultry, live - :		:	_	•		:		·	-
Baby chicks		2,097	1,618	656	553		3 ,6 10	1,383	1,234
Other live poultry		399	. 659	124	195		1,433	2/15	475
Other:		:_2/	_2/	<u>2£1</u>	495		2/	608	E 30
Total animals, live		:		2,317	2,115	<u> </u>		4.465	<u></u>
siry products:		•				•			
Anhydrous milk fet	Lb.	2,291	2,654	1,156	1,2ብሶ		5,cen	1,952	3,11
Butter (except dehydrated):	Lb.	: 6,526	6,537	2,900	2,784		15,593	4,763	6,566
Cheese, including donations	Lb.	1,099	658	445	334		1,669	536	€10
Infants and distetic foods, chiefly milk .: hilk -	Lb.	1,567	1,007	ዩደዮ	716	3,441	2,765	1,774	1,712
Condensed sweetened	Lb	5.814	6,766	1,362	1,634	10,981	12,184	2,548	2,03
Dried whole		4,705	934	2,186	493		3,337	3,056	1,010
Evaporated, unsweetened, incl. donations.:	Lb.	6,905	3,152	r.34	4F3		6,467	1,629	98
Nonfat dry, including donations	Lb.	107.183	87,493	£,784	7,993		195,992	18,415	17,03
Other		: 2/	2/	315		2/	2/	607	1.09
Total dairy products		· 		18,902	16,709			35,567	35.25
Total daily brounces sessioners.		•		10 1/02	109 1	,		774 723	17,57
Fats, oils, and gresses:			_		:	•			
Lard:	Lb.	: 64,798	46,322	5,477	4,593		92,132	5,623	8,960
Tallow, adible:		574	663	50	6E :		1,344	52	13
Other edible fate, oils, and greases:		589	882	95	143		1,357	193	22
Tallow, inedible		122,075	173,673	7,796	11,651		412,745	17,667	27,85
Other inedible fats, oils, and greases:		15,174	28,621	1,156	2,375		52,301	3.133	4 <u>.16</u>
Total fats, oils, and greases	Lb.	203,210	250,161	14,574	18,830	425,203	560,009	30,522	41.34
heat and meet products:		2				•			
Beef and yeal		2,677	3,124	1,083	1,327		6,879	1,583	2,£0
Pork:		: 6,528	5,926	1,861	1,666		14,483	4,377	4,17
Sansage casings:	Lb.	: 2,447	1,184	1,192	?32		2,285	2,068	1,42
Variety meats		: 12,735	20,310	2,481	4,150		27,126	4,709	7,63
Other (including meat extracts)		: 1,021	1,047	163	Yes		1,589	1.012	<u> </u>
Total meat and products (except poultry).:	Lb.	25,408	31,591	7,080	28.3	50.143	£2.766	14,179	16.E3
Poultry products:		• •				:			
Eggs, dried, frozen, otherwise preserved: Eggs in the shell - :		•	478	633	546		892	1,233	1,05
Hatching	Doz.	: 607	470	547	557	1,216	973	1,224	1,18
Other			100	134	37		180	272	6'
Chickens, fresh or frozen	Lb	• 52 26h	13 /70	2616		-	21 166	4 450	= 42
Turkeys, fresh or frozen	Th.	13,360	11,43ቦ 2 206	3,646	2,777		24,466	6,657	5,63
Other, fresh or frozen		3,534 287	3,20E 723	1,312 104	1,156 207		6,230	1,502 287	2,23
		2,294	2,228	104 512	\03 \111		1,274 4,261	287 878	35 1,04
Cannad		• <u> </u>		6,888	5,503		4,261	12,353	31.57
Total poultry products	_	· 		6.000				14.321	Continued

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Table 14. — U. S. agricultural exports: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964 - Continued

Commodity exported	Unit:		វិធី វិធី វិធី វិធី វិធី វិធី វិធី វិធី			July-August 1/					
	OUT C				lue	Quan	tity	V _a]	na		
		1963	1964	1963	1 1964	1963	119641	1963	1964		
Other enimal products:				1,000	1,000 :		12212	1,000			
Feathers, crude	7 L	- 1000000000	<u>Thousands</u>	<u>dollara</u>	dollars :	Thousands	Thousands	dollars	1,000		
detrois adible	••	120	188	125	131		321	222	dollare		
Hair, raw or dressed, new	LD. :	259	506	590	722	514	551		226		
Hides and skins, raw (except furs) 3/	LD. ;	995	613	235	242 :	1,624	1,108	1,200	1,523		
19UUU 48888888888	7.3	1,133	1,320	6,600	€,032 :			472	395		
Wool, unramifactured	LD. :	3,798	562	583	711		2,739	12,336	15,922		
		ECL.	105	758	117 :		1,025	875	217		
Total other animal products	;	2/	2/	1,951	1,247 :		2/ 181	1,466	218		
bromer arrant bromers	:			9,951	10,602 :			2,274	3,275		
Total animals and animal products:	:				. <u></u> !			18,845	21,776		
animals and animal products	— :			59,712	62,333 :						
VEGETABLE PRODUCTS	1				24121			116,331	131.449		
Cotton, unmanufactured:	- 1				:						
Cotton	:				:						
GettonR.	.Bale:	274	120	35,894	16,256 :						
THILLE ASSESSMENT OF THE PROPERTY OF THE PROPE	Tr -	28	11	762	330 :	457	£16	60,502	107,282		
Total cotton and linters	Baler	302	131	36,656	16,616 :	61	30	1,702			
			<u></u>	30,000		518	P46	62,604	108, 131		
Fruits and preparations:					1						
Canned -	,				:						
Fruit cocktail L	.b. :	13,525	15 100								
TORUMS STATEMENT OF THE PROPERTY OF THE PROPER	b. •	31,745	15,113	2,132	2,5 5 :	20,665	19,139	3,229	3,061		
PROUG PROSESSED AND AND AND AND AND AND AND AND AND AN	3	566	25,963	3,511	2,829 1	35,541	28,198	4,011	3,196		
rineappies	h .	10,050	303	106	62 :	954	486	175	101		
Utder		2,878	17,249	1,475	2,307:	20,678	29,539	2,963			
Total canned iruits	h .		5,448	537	862 :	4.E53	8,636	£92	4,210		
Piled -		58,764	64,076	7,761	£,505 :	82,711	26,398	11,270	1.479		
Prinsa			_					1112161	11.957		
Maising and currents	D. :	5,336	4,004	1,042	F95 :	9.766	₹.610	1.060			
Other	D. :	6,102	8,772	1,095	1,574:	12,260	•	1,963	1,878		
Total dried fruits		7/7	193	293	240	1,319	14,385 1,924	2,195	2,609		
Fresh -	b, :_	12,185	13,670	2,430	2,009:	23,345	24,919	506	517_		
Apples Li	. :	_			:	79,747	<u> </u>	4.664	5,004		
Berries	b. :	3,549	4,607	34€	411 2	6,138	6,794		_		
Grapefruit	b. :	1,198	917	256	216 :	3,632		593	620		
Grapes Li	b. :	5,680	10,797	26P	820 :		5,712	736	1,084		
Lenons and Times	D. :	16,449	15,417	2,136	1,008	15,520	18,378	1,356	1,391		
Lemons and limes	b. :	37,940	23,821	3,303	1,774	25,449	24,502	3,452	3,457		
Oranges and tangerines Lb		37,166	44,163	3,544	4,035	68,508	54,531	6,058	3,796		
Pears Lb), :	2,346	6,316	290	621	85,565	70,633	8.16ድ	6,356		
Other	· 1_	32,789	30,790	1.710	1,96n :	3,110	0,673	363	967		
Total fresh fruits Lb Fruit juices -	· :_	137,226	136,837	12,053	11,835	200, 205	21,649	4.68u	5,200		
riait juices -					111633	29E ,427	271,872	25,606	22,878		
Grapefruit Ga	վ. ։	200	186	203	-						
Orange	1. :	513	521	1,284	247	c43	473	641	597		
Court escapedance and a Co		977	1.031		1,419	1,431	1,107	3,570	3,069		
TOTAL LIULD HILCON		1,690	1,738	1,153	1.187	2.582	1,503	2.876	2.255		
****** INLUB (INC)))ding smarial*ia=1 . To		1,833	2,013	2,640	2.853	4,656	3,483	7.067	5.021		
OUTOL STREET	- ; z		2,013	366	36° ÷	, 3,44n	2,640	717	402		
Total fruits and preparations	_ <u>;</u> _	<u>-</u>		25 22	666 : 2	<u>/</u>	2/	685	1,0 <u>40</u>		
	٠			25,724	26,937 :			50,029	47,202		
									intinued -		

ę,

Table 14. - U. S. agricultural exports: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964. Continued

Table 14	ust 1963	agricultu and 1964 a					i		July-lum	Valu	<u>e</u>
			ÁI	urust 1/			t _	Quentit	¥	1963	1964
	1,			t	Value	1964	- 45	963 L	19641	1,000	1,000
	Unit 1	Quan	1964		19631_					1,000	dollare
Commodity exported		1963	1	·	1,000	1,000	;	-ondo I	housands	dollara	
					iollars	dollers	Thou	- same			5,213
	-	Thousands	Thouse	anda y			2		4,921	5,153	
1.1 - mat	:	-150 Min			A 056	3,366		5,462	74.744	84,761	100,584
ins and preparations:	: '	4,019	3	,139	3,858	56,318		52,022	14,144	18,423	23,586
	· Bu.	4,017		,951	36,74F	E . E . 7	. 1	15,019	20,525	1.81	584
Dawley grain (40 40)	: Bu.	26,527	· -	907	7,955	393		2,646	<u>873</u>	110.21F	129,967
		6,142		598	759			2,115	2,560		854
Com grams (56 lb.)	Bhi	1,1/45		3/3	49,320	6r, 974		447	416	913	317
Grain sorghums (56 lb.) Cets grain (32 lb.) Total feed grains	. W Ton	¢34			42F	495	•	44.	~ (13	277	
Oets grain ()2 100	.; N.101	210		243	109	173	:	6,506	940	2,544	3,250
		2,552		4,126		2.534	:	670		° 686	1,17E
				662	1,364	554		10,753	15,051 252	506	74
				6,649	433			1,423		115,344	135,640
				1,83	84			2,105	2,636		
			<u></u>	7 113	51,732	72,77/					14,642
Cornstarch and rolled outs Oatmeal, groats, and products	L Tar	971	<u> </u>	1,411			. :	214 252	200,639	22,945	37
Ostmeal, groats, and rolled outs Total feed grains and products	, , : n.10.		-		6,762	5,88	-	341,250	366	41	14,679
m-tol tend Klarne see t	•	•	7	78,604	0,102		<u></u> غ	439	200,850	22,986	373
		3: 3:	2	75		5,80	4:	341,535	261	1,460	575
Filled, including donations Paddy or rough (miled basis)	Lb.	96,98		78,653	6,765		X6 :	1,141	201		
			<u></u>	161	640	£11	~ :			179,166	172,122
main wice (milled basis)	- ₹h).	50	13	101			· ·	99,388	97,491	2. 216	
Total rice (milled basis)	24	•		920	67,766	80,40		5,424	6,440	24,246	- 22 227
Rye grain (56 lb.)	* *	47.88	58 ·	44,730	14,052	18,40	<u>09: </u>	3 424	112,324	20,4,414	000
			ro.	4,277	101,818	98.8	11 :	111,862	2,465	743	
		54.00	01	54.567		1.	70:	1,844		2,70	2,519
AR FIRST WINDER TO	1 1344		87	1,190	379	1 5	44:2	/	2/	376,68	353,479
Patel Unert Did x-v-	. 2 50.	• •	ارد ان	.,	1,605		00 :				
na amplicate deservations and assessed	,,,,	. : 2/			162,945	179.5	77				
Rexera bidges as a second seco		. :		=			•				
Bakery products Other Total grains and preparations							;				11,45
Total grains our prof	£ .						:		96,53	7 5,46	~
	1	:			3,160	٠.٠	045 r	41,722			
Dilseeds and products:	1		727	75,339	3, 10	13.	011 1	169,206		ic 3,57	71
	: Lb			132,130	10,420		660 <u>:</u>	26,523	00,00		12 45.41
	. Lb	87,	いいフ end	11,132	1,74		620 :	237,445	415,99	· · · · · · · · · · · · · · · · · · ·	_ _
Carbon oll assessessessessesses	Lt.	12,	7,26	23R,601	15,32	120,	1			54 2,10	61. 5,28
DOADOUT ATT	1.1	123	<u> 267</u>	2311-000		_		72	g 1,8	/	U4 22 12
Soybean oil Other Total oils (except essential)	****				1,44	۵,	747 :			52 69,4	~~~
			83 4	1,312		34.	973 :	20,112	4 6	D! 5.7	
			766	13,741			012 :	147,10	<u></u>	77.1	12 44.2
managed (5h LDs) ********	B	u	510	45,689	4.08	·	632 :		: -		
					36,7				-	17.6	25,3
Soybeans (60 lb.) Other Total oilseeds		1					570 1	22	د د	122	
				191	$\epsilon_{i,1}$	$\frac{17}{17}$	1000			1224	· · · · · · · · · · · · · · · · · · ·
TOURT OFFICE	: -	Ton:	104		60.2	58 <u>E</u> 0	.822				
Protein meal (oilcake and meal)	1	1					:	i			515 4,5
Protein meal (oilcake and meal) Total oilseeds and products		<u>'</u>					:			154 5,	
Total oilseeds and products	:	1				ma :	2,336	6,6		r.32 1,	392 2,
			. 415	3,21	1 3,5	•	1,686		73		1E9 (
Tobacco, unmanufactured:		Lb. : "	4,645	51	n /		601	2.7	186 1,		527 381
10080001 00000	• • • • • • •	Ub.	258		17	93	01.1		ue 46,		
Tobacco, unmanufactured: Burley Ciger wrapper Ventucky and Tennessee		T.h.	1,211	1,27	26	332 1	7,827			/D/	,,,,,
Ciger Wrapper and Tennessee		10. 1	1,218	21,30		236	700	: 2,	144-	460	1525
			314		14		888	:		276 56	711 50
				1,3		734	24.132		2 <u>15 51</u>	<u> </u>	Continu
Plus-cured Haryland Other	1	Lb. :	2,327	28.5	22 32,	255	4112		-		
Other	******	Lb. 1 4	<u>.0,033</u>	200,1							

	: : Unit	2 01.	antit		st 1/	Value		July-Aveust 1/				
		1963	\$ \$4167.6	1964	1963	1964 1964	. 1 <u> </u>	ntity		alue		
	1			1704	1,000			1 1964	1963	1964		
Canned -	•	Thousand	a I	hougande	dollara		: Thousands	Thousands	1,000 dollars	1,000 <u>dollara</u>		
Asparagus	Lb.	6,05	ņ	5,417	1,367	1,354	1 1/ 540		_			
Soups	: T.h	1 19		1,052				,,,,,,,	77.2	7,704		
Tonato juice	T.b	1 11		1.311	104			2,296				
Tomato paste and puree	Lb	1 10		440	224			3,787				
Tomato sauce for cooking purposes	Lh.	ı ´6	4	qq	8			1,027				
Uther	: T.h :	4,16		4,339	548			149 8,075				
Total canned vegetables	: Lb. :	13,68	1	12,658	2,495			25,274		1.177		
Dry, ripe beans, including donations	Lb.	13,32	7	20,681	1,120					4,766		
Fresh	Lb.		ģ	15,159	728	945		52,170 24,398		4,067 1,503		
Lettuce	Lb.	6.03	2	3,298	230		-					
Unions	Lh.	ว ์ คริเ	-	6.280	191	271		8,161	/	384		
Fotatoes, white	Lb.	3.249)	5.887	131			13,598		542		
Tomatous	Lb.	6,27	7	6,279	448	496		34,683		1,528		
Other	I.h 1	£ ,954		10,026	5/2	524		17,508 25,215		1,719		
Total fresh vegetables	Lb.	28,350)	31,770	1.5/2	1.719				1,390		
Frozen vegetables (including specialties) .:	Lb. :	2,148		1,346	413			2,831	767	5.563		
Soups and vegetables, dehydrated	Lb. :	978		705	467	313		2,421	1,149	524 957		
Vegetable seasonings	Lb. :	. 251		309	216	220		1,056	434	957 672		
Utner	'	2/	2/		1,180	1,417		2/ 1,030	2,458	2.767		
Total vegetables and preparations:	:				8,161	8,841	·		23,503	20,819		
ther varetable products:	:					·	1					
Coffee	Lb.	2,433		1,159	3,050	1,699	. ,,,,,,	2.01/				
Drugs, herbs, roots, crude	T.b. +	170		369	421	350	,	3,066	5,241	4,482		
Essentiai oils, natural	T.h. •	590		642	1,228	1,202		639	848	592		
reeds and fodders (except oilcake and meel).	S Tone	100		66	6,238	4,158		1,428	2,342	2,888		
Flavoring sirups for beverages	Gel. :	117		124	690	676		147	11,762	9,308		
hops	Ih .	707		650	657	394		252	1,273	1,299		
nursery and greenhouse stock	+	2/	2/		381	400		1,109	768	694		
nuts and preparations	Lh. :	3,835		9,939	694	1, 1		19,773	697	678		
Seeds, field and garden	ī.h. •	2.726		3,145	1,141	. تەربا		8.683	1,469	3,196		
Spices	Lb. :	29.3		226	193	208		613	2,171 393	2,124		
Other, including donations	:	<u>2</u> /	3/		8,284	8,546		2/	13,538	465 16,334		
Total other vegetable products:	:				22,977	20,115		<u></u>	40,502	42,060		
M 4.1 1.20 4 .	:	-							40,)(2	42,000		
Total vegetable products	;				348,976	357,162			702,907	767.345		
OTAL AGRICULTURAL EXPORTS	1				401,688	419,495			819,236	<u> </u>		
OTAL MONAGRICULTURAL EXPORTS	1				1,475,862	1,522,119			2,860,450	3,130,962		
OTAL EXPORTS, ALL COMPODITIES	<u>1</u>				1,884,550	1,941,614			3,679,688	4,029,756		

^{1/} Freliminary.
2/ Reported in value only.
3/ Excludes the number of "other hides and skins," reported in value only.

Table 15.— U. S. agricultural exports: Quantity and value by commodity, Deptember 1963 and 1964 and July-Deptember 1963 and 1964

		!		mber 1/			July-Ser	ntember 1/	
	Unit:	: Quantity :		Value		Quant		t Value	
		1563	1664 :	1963 1	1964			16(3 1	1504
AMINALS AND AND A PRODUCTS :		: <u>Thousande</u>	Thousands	1,000 dollara	1,000 : dollara :	Thousands	Thousanda	1,000 dollars	1,000 dollars
Cattle			ં	1,539	954	! ! 8	10	3,765	3,07
Baby chicks	No.	2,592	2,161	64 6	702		5,771	2,029	1,93
Other live poultry	Lb. :	200	517	96	164:		1,950	344	63
Other	— :	2/	. 2/	333	620 :	2/	2/	941	1,45
Total snimals, live	- :			2,614	2,440:			7,079	7,10
sirv products:					:				
Anhydrous milk fat	Lb.	3,566	1,094	1,478	674 :		6,174	3,430	3,78
Putter (arcept dehydrated)	Lb. :	6,450	6,657	2,037	3,071		22,650	6,860	5.63
Cheese, including donations	lh +	775	669	391	322		2,338	1,217	1.13
Infants' and dietetic foods, chiefly milk .: Filk -	Lb.	998	1,411	661	912		4,176	2,435	2,62
Condensed sweetened	Lb.	5,882	3,874	1,348	941:	16,564	16,058	3,896	3,89
Dried whole	I.b. i	2,635	6,126	1,421	928	5,065	9,465	4,477	1,94
Evaporated, unsweetened, incl. donetions.:	Lb. :	10,128	5,316	1,252	786 ,		11,783	2,681	1,77
Moniat dry, including donations	T.h +	77,543	87.182	6,236	7,371		283,174	24,651	24,41
Other	:	2/	2/	384	470		2/	992	1,52
total dairy products				15.215	15,475;			50,775	50.73
its, oils, and greases:	;				•				
Lard	Lb.	53,199	46,352	4,464	4,935 :		150 4.4	14.00	
Tallow, edible	Lb •	300	286	30	33:		138,464 1,630	14,371	15,89
Viner edible late, oils, and presses	I.b +	41.5	445	67	70:		1.842	82 260	16
Tallow, inedible	The e	147,650	166,923	9.795	11.671:		575.666	27,462	29/ 30,520
Other inedible fats, oils, and greases	Lb.	11,535	16,508	ინი	1.367:	54,627	66,899	4.042	5,55.
Total fats, oils, and greades	Lb.	213,092	2:4,514	15,295	16.05(:		754,525	46.217	57,429
et and meat products:	1				:				
Beef and veal	Lb.	2,834	2,454	1,012	1,029	7.458	÷.312	3 505	2 25
Pork	Th .	9,674	5,466	2,580	1,500		19,649	2,995 6,957	3,833 5,673
Sausage casings	Lh. +		1,154	972	720:		3,423	3,071	2,148
Variety meats	Lb. :	10.600	16,162	2,391	2,454:	24,831	50.787	7,100	11.590
Other (including mest extracts)	Lb. :	1.106	1,153	44,;	594.3	3,571	3,142	1,400	1,294
rount mean and products (except pouttry).:	rp. i	26,406	20,349	7,403	7,672	76,549	92,114	21,583	14,500
ultry products:	:				:				
Eggs, dried, frozen, otherwise preserved: Eggs in the shell -			205	273	Jli t	ı,429	1,157	1.50é	1.362
Hatching	Doz. t		443	572	47E :	1,644	1.416	1.796	1,617
Other		396	131	153	47 :	1,216	311	425	114
Chickens, fresh or frozen	Lb. :	14,261	12,707	3,556	2,987:	39,707	37,172	16.213	E.619
Turkeye, fresh or frozen	Lb. :	6,017	6,440	2,192	2,377:	10.538	12,070	3,44	4.600
Other, fresh or frozen	Lb. :	317	614	ទក្	167:	1.117	1.888	276	500
Canned	rD. :	2,302	1,9bt	534	4694	2,854	6,247	1,411	1,517
Poutert brounces sessessessesses;	— : <u> </u>			7,304	6,650:			19.721	IF.427

6/-

Table 15.— U. S. agricultural exports: Quantity and value by commodity, September 1963 and 1964 and July-September 1963 and 1964 - Continued

Commodity exported	:		Septom			july-September 1/				
	Unit :	Quan	ti.tvt	t Value		Quant		Value		
	<u>. </u>	1963	1964	1963	1964	1963	1964	1963 r	1954	
ther snimsl products:		Thousands	Thousands	1,000 dellara		Thousands	Thousands	1,000 dollars	1,000 dollars	
Feathers, crude		94	126	104	75 :		447	327	301	
Gelatin, edible			239	604	592 :		789	1,804	2,113	
Hair, raw or dressed, new		461	169	182	170 :	-, -	1,297	654	56	
Hides and skins, raw (except furs) 3/		1,015	1,309	5,861	7,810 :		4,047	16,197	23,73	
Honey	Lb. :		720	549	134 :		1,745	1,424	35	
Wool, unmanufactured	C.TP.	1,627	419	1,634	450 :		50∪ 27	3,1,0	66	
Other	;		2/	1,086	1,630 :			3,362	4,90	
Total other animal products:	;			10,522	10,861	<u></u>		28 <u>,86B</u>	32,63	
Total animals and animal products:	:			57,916	61,415		***	174,247	192,66	
VEGETABLE PRODUCTS :	:	•								
Cotton, unranufactured: 1	. 73-1		164	41,304	25,911 :	5ìR	1,001	102,206	131,194	
CottonR	.Bale:	22	23	L23	596		52	2.325	1,44	
LintersR			207	41,527	24,500		1,053	104,531	132,04	
Total cotton and lintersR	-		201	41,521		932	1,003	104,531	4321041	
Fruits and preparations:	; ;	! :			:					
Fruit cocktail	Lb. :	20,640	32,915	3,242	5,198	41,325	52,057	6,471	8.260	
Peaches:	Lb.	47,503	55,6cl	5,00%	6,0 3 5	: 83,044	63,65%	9,048	141, ب	
Pears	Lb.	705	619	134	92	1,659	1.104	309	153	
Pineapples:	Lb.	16,327	16,556	1,430	2,695	31,505	43,525	4,393	6,905	
Other	Lb.	3,610	2,831	663	538		11,466	1,556	5,016	
	Lb. :	42,705	110,615	16,507	14,555	165.490_	197,013	21,777	76,515	
Dried -						;	•			
Prunest	Lb.	7,300	6,617	1,417	1,249	: 17,145	15,228	3,375	3.127	
	Lb.	9,467	14,175	1,:.4	2,659	21,745	26,660	4,000	:,268	
Other	Lb.	1,359	1.706	565	525	1,676	3,680	1.671	1.043	
Total dried fruits		11.716	22,7,58	1,791	4.434	41,570	47,577	6,455	£.∠.8	
Fresh -						:				
Apples	Ib.	9,825	15,402	990	1,400	: 15,965	22,197	1,563	2,019	
Berries	Lb.	1,064	1,561	227	536	4,3%6	7,593	964	:.423	
Grapefruit	Lb.	ئ7 ن , غ	4,450	602	345	24,198	22,829	1,958	1,736	
Grapes:	Lb.	19,754	44,738	2,415	3,º06	55,203	19,140	5,920	7,3,5	
Lemons and limes	Lb.	27,037	14,166	2.316	1,140		op,700	8,375	2,036	
Oranges and tangerines	Lb.	21,632	17,440	2,047	1,711		28,573	10,214	£.007	
Pears	Lb.	4.545	ċ,472	417	ნმს		16.144	761	1.500	
Other		د,داد	9.2da	565	697	: 98,823	თე ავ	5.445	5,004	
Total fresh fruits		111.653	110,540	9.632	16,073	410,000	ამე,712	35,239	32,951	
Fruit juices -		:				:				
Grapefruit	Gal.	206	134	108	163	: 750	607	629	7ic	
Orange:	Gel.	343	5/-7	957	1.380		1.655	4,5-17	4,448	
Other	Gal.		921	-32	1,036		2,325	3,058	3,002	
Total fruit julcas	Gal.	1.644	1,602	1.857	2,579		5,085	1,572	8,500	
Frozen fruits (including specialties):	I.b.	1.3:2	997	231	it.		3,637	648	c75	
Other (Including Speciarcias)			2/	(0)	596		2/	1,3%	1.036	
Total fruits and preparations		·		16.651	32,425			7: .6sl	79.715	
recer runnes suc brabaractons	_	· 							Continued	

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Table 15.— U. S. agricultural exports: Quantity and value by commodity, September 1963 and 1964 and July-September 1963 and 1964 - Continued

Sopte	KOEL 170		nd July-Septe		 ,	July-September 1/				
			September	1/		Quant	<u> ty</u> 1	1963		
		Quent	ltv1_	181116	1964	1963	1964 :		1,000	
Commodity exported	Unit	1963		1963			<u> </u>	1,000	doilarn	
COMMENCE OF AMPLE	<u></u> -	1700 -		1,000	1,000	Thousands	Thousands	dollars	<u>1011045</u>	
	: :		Thousands	dollars	dollara :	THUMBUME		0.060	11,032	
	; :	Thousands	A LOCK MANAGEMENT	•	- 010	10,723	10,521	0,060	153,859	
rains and preparations:	, ;		5,600	4,907	5,819		114,027	123,839	32,943	
Feed grains and products	: Bu. 1	5,261	39,283	39,078	53,275	-3 406	28,304	26,430	1,079	
Feed grains and products - Barley grain (48 lo.)	: Bu.	27,670	7,779	8,007	9,357		1,609	2,376		
Barley grain (48 lb.) Corn grain, including denctions (56 lb.)	: Bu.	6,477	735	495	495	3,369	3,868	162,705	198,913	
Corn grain, including dometions (56 pain sorghims (56 pb.)	· Bu	724		52,487	68,946	3,108	605	1,483	1,611	
Grain sorghums (56 lb.) Dats grain (32 lb.)	. В Топ	993	1,328	569	757	730	12,864	410	548	
Oats grain (32 lb.) Total feed grains	. Du	283	387	133	231	9,5B4		4,011	4,559	
Total feed grains Sarley malt (34 lb.)	I DIL.	3,078	5,251		1,309	940	1,194	1,246	1,868	
Gorn grits and hominy incl. donations	.: LD.	270	345	1,167	690		22,031	285	113	
corn grits and corn flour, incl. donations	.: Cut.	4,176	6,980	360	39		1,322	170,140	207,613	
Corn grits and hominy Cornmeal and corn flour, incl. donations	.: Lb.	479	470 _	RO	71,972		4,010	170,140		
Cornstarch	. Lb.	:	1,375	54,796	71,972			an nan	25,066	
Oatmeel, groats, and rolled onts Total feed grains and products	. H. Tor	1:1,021			** ***	428,120	361,259	28,846	ے,000 37	
Total feed grains and pro-	1	: 0, (00	160,620	5,904	10,424		386	44	25,103	
Rice -	.: Lb.	\$ 60,010	100,020	3	0	1	361,510	28,892	25,103	
Filled, including donations Paddy or rough	.; Lb.	30	160,620	5,907	10,424		1,163	3,019	1,529	
Paddy or rough Total rice (milled basis)	.: Lb.	86,589		1,559	1,155	: 2,300				
Total rice (milled basis)	. Bu	1,212	OOK.	-,			155,820	269,218	282,56	
Total rice (milied basis) Rye grain (56 lb.) Analysing donations		1		90,050	110,440	: 151,654	~ ==0	37,180	40,88	
Rye grain (56 lb.) Wheat end flour, including donetions -	. 201	52,267	61,329	12,934	13,721	8,710	101 101	300,398	323,24	
Wheat end flour, including donations Wheat grain (60 lb.)	. Cut		3,213	102,984	124,161	171,702	181,181	1.137	1,04	
Wheat grain (60 lb.) Wheat flour, wholly of U. S. wheat	,,; GWG,	59,639	(6,657)	414	U58		4,057	3,580	3,77	
Wheat flour, wholly of U.S. wheat Total wheat and flour	: Du.	577			1 253	2/	2/	513,15t	563,10	
Total wheat and flour Bakery products	**: TD*	/	2/	818	209,020			313,100		
Bakary produces	:	1 <u></u>		166,478	209,020					
Bakery products Other Total grains and preparations		·				•				
Total grains and properties	1	:				•			16,47	
	:	1				5 . 65,23	140,201	6,310	40,04	
Oilseeds and products:	Ŀ		43,664	2,845	5,61			35,309	10,62	
Olla, adible and insulate	ı Lb.	21,01			14,63		~ m 375	4,751		
Cottonseed oll	: Lb.	1 142,67			3,57				c5.0	
Soybean Oll	.: Lb.	1,00	11.0 00.6		\$3,62	4 : 409,30	.,		- 	
Soybean oil Other Total oils (except essential)	Lb.	1 171.65	9 195,590			1	1 3,550	3,475	10,	
Total olls (accept cooking	•	:		1,311	4,90	1,17		20 /25	95,9	
Oilseeds -	. An	44		16 146	29,50	23 . 33,19		0.579	4,8	
Oilseeds - Flaxseed (56 lb.)	. Du	7,17	a 11,045		1.7	61 : 22B,44	7 114,036	101.656		
Flaxseed (56 lb.) Soybeans (60 lb.)	. Th	103,0	$7 - \frac{4c, 54}{}$			E8 :		101700.		
Soybeans (60 lb.)	**** PD	. 1 <u> </u>		24,544				g 26.037	, 39,1	
Other					10.7	b2 :3	29 491	· · · · · · · · · · · · · · · · · · ·	75.00	
10001 01120000 11444	: _		ля <u>16</u>	4 8.301		74		176,060	1 2101	
Protein meal (oilcake and meal)	: S.				(2.8	<u> </u>				
Protein meal (oilcake and mear) Total oil.eeds and products	:	:				:			z 10,	
Total oil. eens and product	:	1				: :05: 10,6	01 13,79			
		2	62 6.54	ib 5,230	ე : ე,:			16 3,54		
Tobacco, unmanufactured; Enriey	: Li	b, i 1,		. 15	1,			رة <u>1</u> ,8		
Burley	LI	b. :	130		e 1,°	757: 3,4		ca 93,76	1 86,	
Light Blappez	: 1,	Da ē	145 31415		4 47,	364 : 112,	, ,	71 2,29	15 🗓	
Dark-fired Kentucky and	: L	b. : :::,.				517: 3,		- AL		
Dark-fired Kentucky and Tennessee Flue-cured	- T	b. 1	.7° 2.3	٠,	7 1.	ეეე : <u>ნ,</u>			55 108,	
Flue-cured			31.5 <u>1.5</u> 3	<u> </u>	•	433 : 138,	076 130.5	01 1129	Continu	
Maryland Other Total tobacco, unmanufactured		b • 6/.		<u> 11 55,45</u>	J. 301		-		OUROTHO	
UGHEL APPROPRIATION		U. *								

	September 1/								
	•	Quent		Valu	e :		[ty1	Velu-	1964
Commedity exported : '	Unit :	1963 :	1904	1963	1964	1963	1964 1	1963	
1			Thousands	1,000 dollars	1,000 : dollers	Thousands	Thousands	1,000 dollars	1,000 dollara
eretables and preparations.	•	- ALCHARDAN				00 655	15,432	4,992	3,E
Canned -	th.	4,045	5,492	952	1,322;	20,565		724	7
Asparagus	The s	1,040	1,691	197	300 :		3,988	409	5
Course	40.	1,908	1.760	175	179:		5,567	a57	5
Transaction	LU.	2,374	1,515	471	300:		2,541	22	•
Tomata magte and mittee	ш, ,	58	295	6	40 :		443	1.690	1.8
Tomoto cours for cooking DUIDOS69		4,747	4,425	650	<u> 1čò </u>		12,501	8.784	7.5
Other	DD.	14,172	15,198	2,453	2,792 :		40,472		6,
Matcl conned wegetships	TO.	34,599	29,628	2,670	2,310		81,798	8,419	2,
n inc hoose including doubtions	PD* :	•	28,992	1,466	1,322;	33,938	53,390	2,453	۷,
Dry, ripe peas (excluding cow and chick)	LD.	20,190	20,,,-	•	:	l		610	
Pash -		; 7,750	6,223	274	303 ;		14,364"	618	
Toffman	Tp.	4,956	3,454	245	143 :		17,052	611	l,
0-1	LO.	2,753	1,247	66	62 -	54,604	35,930	1,179	
Labelana silita	TIO.	ε 2,733 ε,410	δ,285	449	520	27,121	25,793	2,359	2,
W-makenn	40.			eCJ	603		35,406	2,0%	<u> </u>
O+hom	TIES-	13,106	29,399	1,634	1,631	155,037	128,565	7,261	7,
m. 4-3 funch monotonies	LD,	J4,961	014	596	132		3,450	1,365	
various monotobles (including specialties) .:	, TD*	3,662	:	295	420		3.304	1,444	1,
Course and regretables, debydrated accesses	mn.			163	281	•	1,399	617	
Vegetable sessonings	Lb.	: , 200	<i>3</i> 43	1.06l	1,394		2/	3,539	4,
F-1		:_5/		10,360	10,252			35,882	31,
Total vegetables and preparations	:			10,000		:			
	•	2		_		: 195	5,329	7,493	7.
ther veretable products:	Th.	1,790		2,252	3,512	•	931	1,204	1.
Coffee	Lb	329	292	436	437		2,049	3,433	4
Drugs, herbs, roots, crude	. I.b	568	612	1,091	1,408		237	18,167	15
Essential oils, natural	. 50. . 5 Tai	. 105	90	6,405	5,698		328	1.761	i
Feeds and fooders (except oilcake and meal):	. 0.10	· £4	76	468	396		1,527	910	
Flavoring simps for beverages	i dala	237	416	142	263			1,147	1
Hobs strabs for points	* PD.	2/	2/	450		: 2/	2/	3,320	£
Nursery and greenhouse stock	•		2.750	l,col	2,921			3,335	3
Nuts and preparations	: LU4	• • •		1,166	922			578	_
coccessessessess applied for high hand	i bu.	167			199		P45	19.414	24
C_1	+ 400+	. 2/	6/	6.577	7,025		2/		60
Name including donations	. —	. 2)	<u></u>	20,403	14,306	1		bl.355	- 00
Total other vegetable products	:	·				1			1 100
Total vegetable products	:	<u> </u>		374,176	432,425	1		1,077.583	1.199
total Aggregato bysames	:	1						1,252,130	1.302
TOTAL AGRICULTURAL EXPORTS	.:	i		432,892	493,E40	1			
	:	1	- <u></u>	1,368,512	1.618,042	·		4,228,662	4,749
TOTAL BONAGRICULTURAL EXPORTS	.:			1,801,404	2,111,682			5,481.692	c, 14

^{1/} Preliminary.
2/ Reporter in value only.
3/ excludes the number of 'other hides and skins," reported in value only.

Table 16.— U. S. agricultural imports for consumption: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964

Commodity imported			Augus	t <u>1/</u>		t	July-Au		
SUPPLEMENTARY	Unis:			[aV		Quant		Vel	
SUPPLEMENTALL	:;	1963	1964	1963 ;	1964	1963	106/	1963 1	1964
ANIMÁLS AND ANIMAL PRODUCTS	:	Thousands	Thousands	1,000 dollars		Thousands	Thousands	1,000 dollars	1,000 dollars
Cattle, cutiable	No.	17	9	1,621	1,281	42	19	3,63?	2,169
Catile free (for breeding)	No.	2	1	499	456		3	1,068	560
Cattle, free (for breeding)	No.	2/	2/	279	375 :		ว์	780	770
Other (including live poultry)		3/	₹/	72		3/	3/	129	152
Total animals, live				2,471	2,172			5,614	4,0£1
						· · · · · ·			
siry products: Dutter	Lb.	52 1 52	53	32	27	-	74	45	37
Blue-wold	Lb.	179	303	89	150	374	984	182	244
Cheddar		1.6	21	7	F:		70	57	32
Edem and Gouda		317	394	137	181	622	616	270	28/
Pecorino	Lb.	454	1,011	197	567	1,529	1,824	669	1,057
Swiss	Lb.	t,266	1,283	651	705		2,420	1,390	1,347
Other	Lb.	1,525	1,567	738	811	4,170	2,726	1,654	1,44,6
Total cheese	Lb.	3,759	4,579	1,819	2,442		8,145	4,222	4,406
Casein or lactarene		2,715	8,497	1,571	1,548	17,369	16,233	3,111	2,994
Other		:	3/	56	120		3/	225	174
Total dairy products	:	·		3,478	4,137			7,603	7,611
iides and skins, raw (except furs): Celf skins Cattle hides		650 1,662	810 917	251 156	311 139		1,700 2,371	554 361	658 343
Goat and kid skins		2,483	1,327	1,530	914	-,,	3,229	2,851	2,141
Sheep and lamb skins	Lb.	3,324	3,761	1,447	2,144		10,845	4,576	5,908
Other 🗸	Lb.	2,643	3,534	1,168	1,627		7,426	2,500	3,794
Total hides and skins, ray	Lb.	10,762	10,349	4,552	5,135	26,040	25,571	10,842	12,84/
eat and meat products: Beef and veal -	, ; ;		on (20	77 2.	24 572	200 100	400.00/	/2 /gp	20 (60
Fresh, chilled, or frozen		: 104,519 : 11,205	78,637	32,434	24,953		120,396	63,677	38,457
Other Total beef and veal		115,724	8,627 87,264	3,474 35,908	3,127		18,577 138,973	71,081	6,572
Nutton, goat, and lamb		4,954	1,468	1,117	362		4,617	2,690	45,031 1,087
Fresh, chilled, or frozen			2,952	1,077	1,069		5,818	1,989	2,120
Hams and shoulders, canned cooked		9,239	10,332	6,655	6,900	23,386	21,972	16,400	14,537
Other	Lb.	2,228	2,610	1,325	1,500	5,437	5,928	3,035	4.325
Total pork	Lb.	14,334	15,894	9,057	9,478		33,718	21,424	20,982
Sausage casings	. Ib	7,252	3/ 5,647	1,814 2,194	1,415	. 12.022	3/	3,450	3,072
Total meat and products (except poultry).		7 <u>474</u>	7,04/	50,090	40,593		11,201	4,389	2,622 72,792
		:		2445.45				10740.14	45,176
Poultry producte:	:	ŧ _ ,		- 4		: ,			
Eggs, dried, frozen, otherwise preserved	Lb.	: 2/	2/	2/		: 2/	4	2/	
Eggs in the shell			43	40	35		107	89	99
Total poultry products		2	6	2	10		10	22 1 1 1	32
		•		51	45			711	133

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Table 16. -- U. S. agricultural imports for consumption: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964 - Continued

			August	. 1/	t		July-j.u	gust D	
	:			Valu	 :	Quant	1ty1	Valu	
Cormodity imported	: Unit :			1963	1°6/.	1963 _ ;		1963	1964
SUPPLEMENTARY		1963	1964 :	1,000	1.000 :			1,000	1,000
	: :			dollars	dollars :	Thousands	Thousands	<u>dollara</u>	dollars
col, unmanufactured (except free in bond):	: ;	Thousands	<u>Thousands</u>		1,286	3,12F	4,422	1,866	3,143
		1,424	1,769	£5£	6,030	11 650	13,550 2,622	7.858 3.377	10,97 2,70
			7,659	3,727 1,348 _	1.323	11,689 3,731			
		1,532	1,418	5,933	3,639		21,234	13,101	16,81
Other wools	. G.Lb.:	€,335	10,846	2,722	9,027				
Total fool, distantineented transfer	: :	 			,				_
	:			206	120		3/	446	32
ther animal products: Bones, hoofs, and horns, unmanufactured	:	: 3/	2/		797		538	2,326	2,00
Bristles, sorted, bunched, or prepared	. Lb.	417	214	1,376		3/	3/	114	2.
		: 3/	3/	£5			721	912	1,09
Fats, oils, greases, edible and inedible	. I.h.	221	322	356	442	- 21	ç <u>06</u>	594	4
		560	533	284	267		1,894	1,311	1,4
	, 20.	•	650	684	616		662	84	1
		132	287	26	37 239		3/	1,700	1,8
71		: 3/	3/	508				7.502	7.4
		·		3,062	3,111			, r + 25.75	
Total other animal products	.:	·				:		147,807	121.7
	•			70,437	63,832	<u>:</u>		14-16-2	
Total animals and animal products	.:	<u></u>				:			
	1	•				:			
VEGETABLE PRODUCTS	:	:				:		16,614	10,1
Cotton, unmanufactured (480 lb.):	:	79	70	16,546	9,857	: 82	51	1,027	7
	.: Bale		16	456	379		34_		10.8
			65	17,002	10,336	128	£ 5	17,841	
Total cotton and linters	.: Bale	102				:			
IDUAL COURSE THE PROPERTY	1	:				:			
Fruits and preparations:	:	1 ~	7	19	22	; 21	24	86	
The second and the second area and the second area area area.	.: Bu.	: 7		1,056	932	: 12,410	9,688	1,87ቦ	1,5
				56		541	?8	70	
				36	17		489	100	
				22	38			۶6	•
Grapes (40 lb.)	.:Cu.Ft	.: 5				1,375		26	
Melons	.: Lb.	; 530	46	15	1,866			2,328	3,,
				1,224	1,178	10,155		2,089	2,
Olives in brine	Lb.	4,746	5,629	976	7,170	18,296			2,
Oranges, mandarin, canned	Lb.	9,893	15,397	1,154	1,721	1,035		3~5	
			1,051	141	442	3/	3/	4,334	41
		: 3/	3/	2,061	2,020	- 21			15.
				6,760	€,241				
Total fruits and preparations						:			
	:	•				-	1,712	681	2,
Grains and preparations:	- Par	239	904		1,076	7.			1,
	. T.h.			509	42				
						5: 201			
					11:		· .:		
			-	21		5: 31	/	, <u> </u>	
			2 82	. 2		-	-		
				425		<u>و</u> : 25			
		•	2 0	2/			2 , 1) 2/ 2,117	9.
		1 2/	້ າ/	1,297	1,47	7:3/	<u> </u>		
		2/						- <u>2,412</u>	
Other				3,002	3,37	<u> </u>			Continu

Table 16.— U. S. agricultural imports for consumption: Quantity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964 - Continued

	:	·	Augus			ŧ	July-Au		
SUPPLEMENTARY	: Unit				ue	: Quant		Val	ne
	<u> </u>	<u> 1963 </u>	: 1 <u>964</u> :	1963	1964	1963	1964 1	1963	1964
	ŧ	:		1,000	-,	ŧ	_	1,000	1,000
Nuts and preparations:	i	: Thousande	Thousande	dollara	dollara	: Thousands	Thousanda	dollars	dollare
Almonds	Lb.		760	4	20		6,5	0	35
Brazil nuts			4,532	877	1,012		10,319	1,459	2,253
Cashaw muts			5,996	2,738	2,970		11,921	5,487	5,753
Coconut meat, fresh, frozen, or prepared		12,880	11,531	1,593	1,498		25,224	2,912	3,194
Pistache nuts		358	183	192	87		973	652	508
Other	:	: <u>3/ </u>	3/	292	205		_ 3/	471	469
Total nuts and preparations	:	·		5,692	5,792	<u> </u>		10,981	12,212
Ottomada nud uurdustes	:	1			;	;			
Oilseeds and products:	;	:				:			
Cils, edible and inedible -						:			
Cacao butter	LD.	: 1,340	623	709	206		2,401	1,138	. 192
Carmauba wax		855	997	303	399		1,664	903	668
Castor oil			7,830	1,404	788		13,365	2,078	1,341
Coconut oil		: 46,181	68,793	4,889	8 ,6 67		104,200	8,969	12,942
Olive oil, edible		2,213	5,507	864	1,474		†1 , 863	1,825	3,042
Palm oil			1,008	68	106		1,008	68	106
Palm kernel oil		6,025	9,270	757	1,137 :		21,433	1,485	2,582
Tung oil		2,064	3,791	718	775	5,386	7,943	1,902	1,539
Other	Lb.	1,628	1,401	385	269		3,396	736	682
Total cils (except essential)	: Lb.	: <u>73,</u> 932	99,220	10,097	13,911 :	133,656	167,273	19,104	24,094
Oilseeds -	:	:			:				
Copra		56,448	56,896	4,101	4,563 :	88,816	103,219	6,530	8,176
Sesame seed	Lb.	1,116	. 869	201	162 :		2,857	355	471
Other		<u>: 3/</u>	3/	195	122 :		3/	336	192
Total oilseeds	: :	<u></u>		4,497	4,847			7,221	8,839
	:	:			:	-			
Protein meal (oilcake and meal)		3,719	9,503	118	256 :		13,058	481	356
Total oilseeds and products		:		14,712	19,014 :	<u> </u>		26,805	33.289
	•	•			1				
Sugar and related products:	: .			4					
	S.Ton		278	62,512	33,926		656	126,658	83,634
Molasses unfit for human consumption		21,592	16,834	3,725	1,818 :		36,884	7,770	4,534
Other	: :	<u> 3/</u>	3/	585	858		_3/	1.137	1.471
Total sugar and related products	: — :			66,822	36,602	<u> </u>		135,765	89,639
	:	:			:	t			
Vegetables and preparations:	: :								
Canned mushrooms			1,100	600	568 :		2,273	1,124	1,190
Canned tomatoes, tomato paste and sauce:	Lb.	2,204	2,400	258	274 :	6,023	4,298	684	509
Fresh or dried -	; :	:				1			
Cucumbers			5	4	1 :		127	23	9
Garlic		: 1,776	1,816	258	241	2,648	2,646	370	334
Omions			522	69	43 :	3,373	1,777	192	175
Potatoes, white		g G	5,775	0	3 :	. 0	6,202	0	21
Tomatoes, natural state	Lb,	622	595	65	49 1	847	1,366	83	136
Turnips and rutabagas	Lb.	2,976	3,446	74	79 :	3,093	7,215	76	91
Pickled vegetables		903	737	135	127		1,633	303	273
Tapioca, tapioca flour, and cassava:		21,296	23,284	843	738		55,779	1,373	1,800
Other		3/	_3/	1,575	1,675	3/	3/	3,132	3,537
Total vegetables and preparations				3,881	3,798			7,360	8,075
									Continued .

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Table 16.— U. S. agricultural imports for consumption: Quentity and value by commodity, August 1963 and 1964 and July-August 1963 and 1964 - Continued

gun	IST 1707	8110 1704 03					July-Aug	ust 1/	
			Augus	<u>t 1/</u>	 :-	Quant		Value	
Commodity imported	Unit:	Quant	ity:	Value	1964	1963	1964	1963	1964
SUPPLEMENTARY		1963 ;	1964	1963		1202		1,000	1,000
3011 001 311 00	<u> </u>			1,000	1,000	Whomas and a	Thomasnde		dollers
		Thousands	Thousands	dollars	dollars	110088000	Thousands	1,762	2,886
Other vegetable products:		3/	<u>Thousands</u> 3/	886	1,298 :	2	39	3	18
	; —-	. 1	- 0	1	739 :	6	11	802	1,427
Roma	: LD, :	2	6	216	2,269		4,251	4,291	4,741
Hops	: L.101	1,772	2,042	2,025	2,516 :	3/	3/	1,358	2,547
Jute and jute butts, unmanufactured	! reT+	. 3/	3/	1,337	2,510 : 648 :	2/	3/	2,706	1,420
		3/	3/	1,539			6,007	547	687
Nursery and greenhouse scott	:	2.433	3,145	287	362 :		29,872	17,103	19,926
Seeds, field and garden	LD.	14,231	15,012	8,565	9,907 :		2,251	7,402	€,725
Spices Tobacco, unmanufactured	: Lb.	1,023	1,159	3,685	4,425		3/	2,468	1,354
		2/	3/	1,039	728			38,442	43,737
		<u> </u>		19,580	22,892				
Total other vegetable products	.:					:		256,590	215,342
	•	:		137,541	110,048	<u> </u>			
Total vegetable products	. :	·				:		404,397	341,068
	•	:		207,978	173,880	:		404,001	<u> </u>
TOTAL SUPPLEMENTARY IMPORTS	.:	: 		201,171.		:			
TOTAL SUPPLIMENTAGE IMPORTS	2	1				:			
	:	:				:	_	41.541	22,944
AND THE PROPERTY OF THE PROPER	ŧ	:		7,244	10,845	: 593,360	524,818	14,214	162,479
COMPLEMENTARY	Lb.	307,248	244,961	76,722	77,739		395,670	155,124	1,01
Bananas	Lb.	: 249,894	189,302	70,722	750		709	1,262	21,329
Bananas Coffee (including into Puerto Rico)	T.b.	: 555	506	•	12,835		101,197	15,906	
				8,429	1,168		16,440	2,523	2,74
Cocoa or cacao beans	Lh.	10,418	6,570	1,275	1,627	. 3/		3,918	3,38
		. 3/	3/ 3/	1,942	1,838	: 3/	3/ 3/	3,801	3,666
		. 3/	3/	1,930	2,747	27	21	6,884	5,00
Brugs, heros, rocts, etc.	. T Ta	13	11	3,293	2,747	: 128,581		29,752	35,16
Essential or distilled olls	. Th	70.960	87,449	16,476	18,089			4,140	3,62
Fibers, unmanufactured		418		2,654	1,281			5,268	5,27
Rubber, cryde	. Th	7,618	7,534	2,789	2,044			7,581	7,93
Silk, raw	HD.	7,71	8,533	3,529	3,537				13,25
Tes.	: LD.	20.18	·	11,313	5,423	48,366	3/ 11/22	857	2,23
Weel, unmanufactured (free in bond)	: U.L	5.1 EU, 10.	3/	434	1,351	: 3/			
Weel, unmanufactured (1788 in total) Other complementary agricultural products .		1_2/				i .		277,50€	290,83
		:		138,734	141,274		<u></u>		
TOTAL COMPLEMENTARY IMPORTS	:	·				:			
TOTAL COMMISSION	1	:				:		621,905	631,90
	:	:		346,712	315,154	<u> </u>		<u> </u>	
TOTAL AGRICULTURAL IMPORTS	:	· ::				t		0 000 000	2 121 0
TOTAL AGRICULTURED MASSES	1	1		1,133,442	1,175,61	3:		2,303,201	2,474,0
THE PROPERTY OF THE PROPERTY O		· :		- 1,122,444	1111111111	• • • • • • • • • • • • • • • • • • •	<u> </u>		
TOTAL NONAGRICULTURAL IMPORTS	•	<u></u> :			1,490,76	· 7 •	_	2,985,106	3,105,9
		_ :		1,480,154	1,490,70		_=		_
TOTAL IMPORTS, ALL COMMODITIES	<u> </u>								

^{1/} Preliminary.
2/ Less than 500.
3/ Raported in value only.
4/ Excludes the weight of "other hides and skins," reported in pieces only.

Table 17.- U. S. agricultural imports for consumption: Quantity and value by commodity, Leptonicer 1963 and 1964 and July-September 1963 and 1964

			1	n 1/			july-septi	ember 1/	
	:		Septembe	Valu	·	Quant		Value	
	: Cmit			1963 1	1964	1983		1963 1	1964
Supplementary	<u> </u>	1,663	1964 1		1,000			1,000	1,000
	:	t		1,000	dollara	Thousands	Thousands	<u>collars</u>	dollare
ANIMALS AND ANIMAL PRODUCTS	:	: <u>Thousands</u>	<u>Thousands</u>	dollers	miners :				
	:	;		0.001	3,441		36	5,059	5,610
dmals, live: Cattle, dutiable	: No.	: 24	19	2,221	551	· _	4	1,573	1,541
Cattle, ditiable	: No.	: 1	. 1	505		•	1	1,200	1,369
Cattle, free (for breeding)	- No.	: 2/	<u>2</u> / 3/	421	618 :		3/	168	241
Horses		3/	3/	61	94	<u> </u>		8.822	6,75
Nabaw (4maluding (178 DOMLLTY) ***********				3,206	4,704				
Total animals, live		,				1			
	:	:					143	76	7
try products:	. Th	. 56	69	31	41		Tan		_
Butter	; LU,					1		251	39
AL	•	136	297	69	147		786		4
Dina maid	.: Lb.	224	18	73	11		33	130	64
AL 33a	.:	•	783	301	361	1,295	1,399	571	-
Transport Courts	, I 100 e	: 674	2,204	399	1,471	: 2,319	4,028	1,068	2,53
1	,; MD.	1 790		63E	1,067	· · · · · · · · · · · · · · · · · · ·	4,337	2,228	2,43
C-4-a	.1	1,497	1,917	600	955	*	4,423	2,455_	2,3
Other	.: Lb.	1,776	1,697	2,480	4,032		15,061	6,703	8,40
Total cheese	.: Lb.	5,097	6,916		2,154		27,784	4,692	5,16
Casein or lactarene	: Lb.	8,421	11,551	1,561	2,194	, -	3/	336	2:
Casein or Lactarene		3/	3/	112				11,607	13,9
Other	-			4,204	6,354				
Total dairy products		·				•			
	•					1	2,778	654	1,1
ides and skins, raw (except furs):	. Th	325	1,078	100	459			475	´5
	. 12	1,025	853	114	180		3,224	4,208	3,0
0 117 113 n	يا∪ا قو	2,138	1,168	1,357	869		4,397		9,8
ومومومو ومرموني والأسارة المراجع والمراجع والمرا	ولاطقوا	3,799	7,104	1,689	3,905			€,265	5.8
or I lamb aldina		2,300	4,069	1,333	2,033	9,090		3,834	20.2
04b 0/			14,272	4,593	7,445	: 36,627	39,843	15,436	20.2
Total hides and skins, raw	: Lb.	10,567	14,212	4,0,0		ī			
10001 11400	:	:				:			
Meat and meat products:	:	1				:			
Beef and veal -	:	1		25 051	15,621	1 312,369	169,751	98,728	54,0
There and 17 of or frozen	,,: Lb,	109,901		35,051	3,011			11,455	9,5
Other	: Lb.	12,136		4,051	16,63			110,163	63,6
Total beef and veal	Lb.	122,037		39,102	26.			3,501	i.3
Total Deel and Ager	. Lb.	3,678	1,046	812	20.	:	-,	•	
button, goat, and lamb	•••	,					8,510	2,965	3.2
Pork -	. 73	2.519	3,091	467	1,127		- · · ·	23,166	22,5
Fresh, chilled, or frozen	. Ih		12,207	6,786	8,000			4,159	5.6
••••• Delico Dennes . Prahimala has seeu	,,: 20.			1,153	1,498			30,345	31.0
04ham	4 4 4 404	•		8,919	10,63		51,611		4,0
Total mark	**1 m.	·	3/	1,558	1,52		3/	5,008	4,
Consegue confide				1,618	1,47	4: 19,62			105
Obbam (Amaluding most SYTTSCTS)		·		52,009	32,53	U :		155,042	105.
Total meat and products (except poultry	r).:	· :		32,007		1			
TOATH MAN to	:					:			
Poultry products:	1	2		2			ր 5	. 2	
The sales frager otherwise Dreserved	: Lb.	•	2 1	_		4: 21		170	
10 2m' 4 h a a hall		,, .				7 : 8			
Poultry East	: Lb.	7.				2:			
Total poultry products				133	. 12				Continu

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Table 17. U.S. agricultural imports for consumption: Quantity and value by commodity, Leptember 1963 and 1964 and July-September 1963 and 1964 - Continued

	17-3-4	_ _				!	July-5en	tember 1/	
Supplementary	Unit:		 _		ue	t Quan	tity		ue
		1963	1964 :	1963	1204	1963		1563	1064
tool, unmanufactured (except free in head).			-	1,000	1,000			1.000	1,000
4U'8 TO 20'8	O TL .	Thousands	Thousands	<u>dollars</u>	dollars	Thousands	Thousands	dollars	dollars
Finer than 56's	0 Th	1,022	2,198	619	1,595	4,150	6,620	2,485	4,73
COURT WOOLS	r tt.	0.010	7,502	2,606	5,507	15,819	21,493	10,658	16,48
Total wool, unmanufactured	0.10.	2,310	1,700	1,875	<u> </u>		4,521	5,252	4.02
<u>.</u>	ա∙րD*;	7.762	11,400	5,294	b, 432	26,009	32,634	10,355	
ther animal products:	•					· · · · · · · · · · · · · · · · · · ·		10,070	
Bones, hoofs, and horns, unmanufactured	1	~ 1	0.1		:				
Bristles, sorted, bunched, or prepared:	T.		3/	133	204 :		<u>3</u> /	579	52
Fats, oils, greases, edible and inedible	TD. :	250	223	824	794 :	1,000	769	3, 150	2,79
Feathers, crude	:	3/	≦/ ੂ	57	8B :	3/	3/	172	33
Gelatin edible	TP" :	212	310	288	442 :	703	1,031	1,200	1,53
Gelatin, edible	Lb. t	1,002	6£4	476	391		1,680	1,070	
Heir, unranufactured	rp. :		974	718	767 :		2,868	2,029	85
Koney	Lb. :	80	472	14	65 :	-,:	1,134		2,17
Chick		_3/	3/	855	719 :		3/	96	15:
Total other animal products	;			3,365	3,470 :			2,5€2	2,530
		···		. , ,	0,410 :			10,866	10,91
Total animals and animal products:	:			72,806	63,057				_
3		·			00,00,1			220,613	184,763
VEGETABLE PRODUCTS	1								
otton, unmanufectured (480 lb.):	•				•			4	
Cotton	Bale :	4	2	1,266	761	•			
minters esergians	D-1.	13	7	404		66	53	18.100	10,415
Tota cotton and linters	Rale	17		1,690	.72 <u>:</u> 433 <u>:</u>	59	41	1,431	880
				1,090		145	94	19,531	11,295
ruits and preparations:	:				:				
Apples, green or ripe (50 lb.)	Pan .	24	19	112					
DOLLIAR STANDARD STAN	Tin .	7.296	7,764	1,136	74:	46	43	198	173
WELDS ASSESSED AND ADDRESSED ADDRESSED AND ADDRESSED AND ADDRESSED AND ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED ADDRESSED AND ADDRESSED AND ADDRESSED ADDRESS	Th.	0	8	,	1,392;	19,705	17,452	3,067	2,913
F188 ***********************************	72.	551	_	0	2:	541	86	70	Í
Grapes (40 lb.)	11 Page 1	27	1,562	94	230 :	2,617	2,051	194	269
Melons	11.75.	21 0	0	30	0:	47	35	117	101
Olives in brine	LD. :	940	524	0	23 :	1,375	2,321	26	60
Oranges, mandarin, canned	OBT.:		1,249	1,251	1,681 :	2,721	3,973	4,079	5,163
Pineapples, canned, prepared or preserved .:	re:	5,060	4,454	1,043	951 :	15,235	15,240	3,131	3,196
Pineapple judge	Lb. :	7,847	9,146	924	1,067 :	26,143	34,964	3,042	3,579
Pineapple juice	Gal. :	641	1,568	400	513 :	1,676	3,597	775	1,313
Cther	:_	3/	3/	2,035	1,517 :	3/	3/	6.367	5,575
Total fruits and preparations	:_			7,025	7,450 :		<u> </u>	21,006	
ains and preparations:	:							21,000	22,750
Ranian and Midparations:	:				,				
Barley grain (48 lb.)	Bu. :	283	753	366	974	793	7 466	1.546	
Barley malt	Lb. :	5,702	8,554	287	413 :	26,253	2,465	1,049	2,990
Corn grain (56 lb.)	Bu. :	98	64	156	103 :	20,253 306	29,120	1,322	1,420
Cate grain (32 16.)	Don .	266	202	222	162 :		173	495	316
IUGB assessment		436	34	30	11:	1,174	430	915	361
we grain too in. i	n	2	196	3	216 :	751	97	53	26
wheat Krain ior comestic use ion in i	D	275	106	530		4	278	5	336
Wheat Ilour	Lb. :	0	Ú	ວຈທ ປົ	203 :	528	235	992	293
U-118F +	_	3/	3/	-	0:	2	, 0	2/	0
Total grains and preparations		~		1,341	1,919:		3/	3,519	4,490
				2,537	4,003:			8,350	10,232

Continued -

Table 17.-- U. S. agricultural imports for consumption: Quantity and value by commodity, September 1963 and 1964 and July-September 1963 and 1964 - Continued

			ьерtель	er 1/	1	·	July-Septs	enibelt 1/	 -
Commodity imported	Unit	Quant	ity	Valu	i 0 1	Quant		Vel:	1964
SUPPLEMENTARY		1963	1964	1963	1964	1963	1964	1963t	1,000
		;		1,000	1,000			1,000	dollars
ute and preparations:	:	: Thousands	Thousands	dollars		Thousands	Thousands	dollara	42
Almonds	Lb.	;	14	1	6 :		76	0.250	3,396
Brazil muts	Lb.	5,151	4,553	893	1,143 :		14,871	2,352	
Cashew mits	Lb.	7,384	6,668	2,831	3,311 :		16,589	6,318	9,064
Coconut meat, fresh, frozen, or prepared	Lb.	11,806	11,363	1,457	1,519 :		36,587	4,369	4,714
Cocomit meat, 11981, 1102en, or prepared	· Lb.	773	531	360	242 :		1,504	1,013	750
Pistache muta		. 3/	3/	455	416	3/	3/	925	BB3
Other	. —	•		5,997	6,637			16,978	18,849
Total muts and preparations	:	!				1			
dilseeds and products:	• •	•			:	:			
		•			:	:			1 205
Oils, edible and inedible -	Lh.	. t01	1,268	430	593		3,669	1,568	1,785
Cacao butter	T.b	1,200	501	417	237	3,519	2,165	1,320	905
Carnauba wax	. 1b.	7,244	12,002	735	1,180	25,941	25,457	2,814	2,521
Castor oil	. TL	35,356	9,272	3,739	1,177	120,089	113,472	12,708	14,119
Coconut oil	; LD,	1,766	6,499	634	1.781		18,361	2,459	4,823
Olive oil, edible	LD.	. 1,100	636	Õ	63	•	1,644	68	169
Palm oil	Lb.	•	5,613	502	1,195	•	31,046	1,987	3,776
Palm kernel oil	: Lb.	4,245		537	106	• • • • • • • • • • • • • • • • • • • •	8,471	2,439	1,644
Thus oil	: Lb.	1,645	528		428:		5,201	1,221	1.109
Other	: UD.	2,543	1,864	485			200,486	26,584	30,651
Total oils (except essential)	: Lb.	54,701	42,213	7,479	6,750		207,480	20 (304	30,001
Oilseeds -	:	:				:		10 140	11,955
Copra	: Lb.	49,952	45,808	5,611	3,775		149,027	10,140	
Sesage seed	i.h.	1,456	1,147	215	208	: 3,327	4,004	573	679
Other	:	. 3/	3/	123	115	: 2/	3/	460	311
Total oilseeds	:	·		3,952	4,106	:		11.173	12,945
TOTAL CITAGECS		:				1			
N		. u,210	5,297	199	142	: 21,724	18,355	680	498
Protein meal (oilcake and meal)	: DO.	91279	<u> </u>	11,630	11.006			38,437	44,294
Total oilsesds and products	:					1			
d and malaked numbers	1	•				1			
Sugar and related products: Cane sugar	· S Tot	12 425	437	59,679	50,020	: 1,261	1,092	186,533	133,654
Cane sugar	. Cal	26.801	.(,729	4,815	2,057	74,871	53,613	12,565	6,590
Molasses unfit for human consumption	, a war.	. 2/	2/	486	613	: 3/	3/	1.621	2,085
Other	,;	<u> </u>		64,980	52.690			200,744	142,329
Total sugar and related products		<u></u>				:			
W . 17 3						:			
Vegetables and preparations:	. Th	1,216	267	652	155	: 3,385	2,540	1,776	1,345
Canned mushrooms		15,597	19,509	1,417	2,116		23,507	2,101	2,705
Canned tomatoes, tomato paste and sauce	,; <u>.</u> p,	. 25,321	47,007	-1 1-1		1	•	•	
Fresh or dried -		. 0	O	ð	J		127	23	g
Cucumbers	.: LD.	•	2,376	298	328		5,023	667	662
Garlic	.: Lb.	1,918	2,370	16	12	.,	1,889	208	196
Onions	.: Lb.	: 397		0	67		9,380	200	57
Potatoes, white	.: Lb.	. 0	3,178		34			97	170
Tomatoes, natural state	.; Lb.	: 161	430	15		-,	1,796	231	273
Turnips and rutabagas	.: Lb.	: 0,666	7,985	155	181		15,200		43
Pickled vegetables	. Lb.	1,050	1,137	167	166		2,769	471	
		19,100	22,620	749	627	1 54,073	78,399	2,123	2,627
Tanings tenings flour and cassavs	-: LD-	15,105	22,044	• • • •					
Tapioca, tapioca flour, and cassava	.:		3/	1,600	2,372	: 3/	3/	4,731	5,911
Tapioca, tapioca flour, and cassava Other Total vegetables and preparations	.:	3/				: 3/		4,731 12,428	5,911 14,213 Continued

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Table 17.-- V. S. agricultural imports for consumption: Quantity and value by commodity, teptember 1963 and 1964 and July-teptember 1963 and 1964 - Continued

Commodity imported			Septemb		·			ember I/	
SUPPLEMENTARY	Unit:				lue :	Quant			ue
		1963	1964	1963	1954	1983 :	1964	1060	15 c 4
		:		1,000	1,000			1,000	1,000
ther vegetable products:	1	Thousanda	Thousands	dollars	dollars :	Thousande	<u>Thousands</u>	dollars	dollara
Feeds and fodders (except cilcake and meal):	;	: 3/	3∕					2,661	26
Hops	Lb. :	; 3	0	3	0;	. 5	39	(1
Jute and jute butts, unmanufactured:	L.Ton:	: E	2	1,420	314 :	14	14	2,220	1,74
Malt iquors	Gal. :	1,486	2,115	1,709	2,293;	5,226	6,366	€,000	7,03
Nursery and greenhouse stock	:	: 3/	3/	5,796	5,636:	<u>3</u> /	3/	7,150	6, 23
Seeds, field and garden	:	: 3/	3/ 3/	1,241	1,638:		3/ 2/	5,547	2,45
Spices	Lb.	3,733	1,977	416	235 ±		7,984	166	.02
Tobacco, unmamufactured	Lb.	11,905	16,521	7,564	و درن ۱۱	40,990	46,194	24,000	31.51
Wines	Gal.	1,169	1,306	4,345	5,229		J,559	11.747	13.95
Other	:	3/	3/	856	853		3/	ر بر	2.20
Total other vegetable products:				24,279	26,114		<u> </u>	62,722	71,85
com coDogges broaden illigities				4.12.	701227			42,122	11,00
Total vegetable products				123,006	116,471			360,146	385,81
-aerr toforente brommen sesteritiessessi	:		·· ·	120,000	110,111;			300,156	355,81
TOTAL SUPPLEMENTARY IMPORTS	•			196,412	179,526			901,500	2 h 1 E 11
TOTAL OUTTIMEMING INTOKES				170,412	1/9,020			000,109	520,59
•					:				
COMPLEMENTARY	•	٠.			:				
· · · · · · · · · · · · · · · · · · ·		·			:				
Валалая	Lb.	256,76B	296,655	6,127	13,463:	850,128	621,473	20,341	36,40
offee (including into Puerto Rico)1	Lb.	2\$7,545	220,222	δ9 ,291	90,757:	796,721	615,692	244,416	253,23
offee essences, substitutes and adulterants.:	Lb. :	348	2წ7	355	445 8	1,321	şçç	1.616	1,46
ocoa or cacao beans	Lb.	43,167	44,13E	9,677	9,229:	112,504	145,335	25,582	30,55
ocoa and chocolate, prepared:	Lb. :	12,110	16,756	2,439	2,1%;	30,602	27,190	4,9t2	4,93
rugs, herbs, roots, etc	1	: 3/	3/ 3/	1,796	1,501:			5,714	4,85
esential or distilled oils	:	: 3/	3/	1,567	2,470:	3/ 3/	<u>3</u> / 3/	5,368	6,13
ibers, unmamufactured	L.Ton:	: 14	10	3,994	: را تار		31	10,878	6,30
bubber, crude	Lb. 1	58.770	83,323	13,503	16,355 :		261,513	43,255	51,52
ilk, raw	Lb.	364	343	2,314	1,750:		1.081	6,454	5,37
pices:	Lh.	€,33₺	y.244	2,126	3,686:				
98	Lb.	11,199	10,697	5,271	4,798:		25,598	7,395	9,95
kol, unmamufactured (free in bond):	G I.h	13,171	14,490	7,443			29,822	12,852	12,73
ther complementary agricultural products:		3/	3/	818	8,700 t 964 t		36,021	33,721	21,95
and combined afternational biomicol 1112	- :		<u> </u>	010	7-4 1		3/	1,675	5,22
TOTAL COMPLEMENTARY IMPORTS	1			146,721	158,861			424,229	440.70
tour our management through the state the state of	:			170,721	129,001 ;			424,229	449,700
•					;				
WTAL AGRICULTURAL IMPORTS				343,133	332,389			1 225 02	870 66
Asses MATERIAL TOTAL AND ASSESSED ASSESSED	;			ارد. در در د	336,369			1,025,037	970,296
MODELY MODEL ADDROUGH TO THE PARTY OF THE PA	;			1.031.727	1 200 405			5 554 655	
NOTAL NONAGRICULTURAL IMPORTS	:			1,001,727	1,229,485			5,334,928	3,703,528
:	:			1 794 665					
NOTAL IMPORTS, ALL COMMODITIES				1,3/4,800	1,567,878			4,359,966	4,673,824

^{1/} Freliminary.
2/ Less than 500.
3/ Reported in value only.
4/ excludes the weight of "other hides and skins," reported in pieces only.

Table 18 .-- U.S. agricultural exports and imports (for consumption): Value by country, fiscal year 1963-64

					consumption): Value by com		Agricult	urel	
		Agricul		:	;•			Imports	
4	:		Imports	 :	Country	Exports :	Total :	Comple- :	Supple-
Country	Exports :	Total :		Supple- :		:		mentary:	mentary
	;	;	mentery :	mentary:	Europe - Contimued:		- Thousand d	<u>ollars</u>	
			dollars			73,952	63,147	211	62,936
Greenland	1/	8	0			448,293	24,027	8,843	15,184
Canada	61R,285	173,554	7,941	165,613 :	United Kingdom	27,392	22,459	795	21,664
Miquelon and St. Pierre Is.:		0	D	0 :	Ireland	413,175	74,933	14,282	60,651
inducton mid and activation				:	Netherlands	150,483	10,600	3,004	7,596
Latin American Republics:					Belgium and Luxembourg:	2			
lexico	75,455	278,642	73,985	204,659 :	Unidentified W.Europe 2/.:	142.292	57,900	7,159	50,741
Guatemala	11,480	60,356	47,664	12,692 :			32,322	2,875	29,447
El Salvador	8,140	40,199	38,381	1,818 :	West Germany	410,142	475	~, ~, ~	475
		29,084	24,906	4,178 :	East Germany	15,920		109	1,448
Honduras	6,514	24,230	10,148	14.082	Austria	14,744	1,557	75	1,064
Nicaragua	1	45,754	34,070	11,684	Czechoslovakia	11,012	1,139	ű	237
Costa Rica		18,931	15,950	2,981	Hungary:	22,871	251		10,370
Fanama	11,472	5,104	0	5,104		73,166	12,131	1,761	1,350
Cuba			11,235	4,118		16,530	1,363	13	3
Heiti		15,353	35,874	87.219		0	3	0	0
Dominican Republic	28,303	123,093	216,526	6,312		1,044	0	D	0
Colombia		222,838		*	Lithuania		0	0	
Venezuela		21,804	19,660		Poland and Danzig	129,792	27,770	107	27,663
Ecuador	: 10,550	72,627	66,810				2,074	802	1,272
Peru	33,130	75,015	22,166	52,849			103	38	65
Bolivia	: 14,916	1,572	603		: Azores		42,797	1,953	40,844
Chile		6,379	404	5,975	: Spain		5,519	807	4,712
Brazil		513,686	437,927		: Fortugal		14	Ò	14
Paraguay		8,172	873	7,299	: Gibraltar		13	à	13
Uruguay		10,826	182	10,644	: Malta and Gozo		65,161	5,376	59,785
Oruguay		122,873	24,122	98,751	: Italy	216,815	145	13	132
Argentina		1,696,538	1,081,484	615,054	: Free Terr. of Trieste	1,451		682	14,565
Total L. A. Republics .	. <u>##UT # 202</u>	115751772			: Yugoslavia	: 65,225	15,247	91	24,700
	•				: Albania	: 0	92		27,729
Other Latin America:	. 2010	2,276	50	2,226		: 27,848	28,102	373	
British Honduras			12	7			158	56	102
Canal Zone		19 71	33		: Bulgaria		907	309	590
Bermuda	5,654		9	3,651		: 43,548	58,163	3,200	54,96
Bahamas	: 10,242	3,660	•	12,882		3,428	907	464	44
Jamaica	: 18,406	14,618	1,736			:			
Leeward and Windward Is	: 2,077	808	276	532		2,642,884	555,009	54,099	500,910
Earbados	: 1,824	1,420	0	1,420		. <u></u>			
Trinidad and Tobago		5,946	3,488	2,458		:			
Netherlands Antilles		37	22	-	:Asia:	1,023	5,970	5,222	74
French West Indies		10,289	384		: Syrian Arab Republic		5,758	2,877	2,88
British Guiana		2,424	34		: Lebanon		8,003	5,283	2,72
Surinam	· · · · · · · · · · · · · · · · · · ·	1,189	621	568	: Iraq		18,688	1,291	17,59
French Guiana		21	0	21	: Iran	: 18,392		286	1,44
Falkland Islands		0	. 0	0	: Israel		1,732	200	± 3234
ratkland istuids	: 				: Palestine			1	2
Total Latin America	. 535 ARO	1,739,316	1.088.149	651,167	: Jordan	: 13,624	21	_	4
Yotal Latin America	.:				: Kuwait	3,947	0	0	
_	•				: Saudi Arabia	: 15,268	14	0	1
<u>Surope</u> :	:	663	408	253		: 482	726	600	12
Iceland		661 2,765	206	2.559			98	88	1
	.: 48,973	200	2:⊔0	4.237	. Almeria deservations		_	n	
Sweden		2,104	73	2,031		: 1,131	0	-	Centimued

^{1/} Less than 3500. 2/ Not available by countries. 3/ Effective January 1, 1964. Includes the former Federation of Malaya and State of Singapore. 4/ July-December only. 5/ January-June only. New classifications effective January 1, 1964.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hide; and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 87-195 (Act for International Development), principally sales for foreign currency; under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

Imports for consumption consist of commodities released from U.S. Customs custody upon arrival, or entered into bonded manufacturing warehouse, or withdrawn from bonded storage warehouse for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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