

The World's Largest Open Access Agricultural & Applied Economics Digital Library

# This document is discoverable and free to researchers across the globe due to the work of AgEcon Search.

Help ensure our sustainability.

Give to AgEcon Search

AgEcon Search
<a href="http://ageconsearch.umn.edu">http://ageconsearch.umn.edu</a>
aesearch@umn.edu

Papers downloaded from **AgEcon Search** may be used for non-commercial purposes and personal study only. No other use, including posting to another Internet site, is permitted without permission from the copyright owner (not AgEcon Search), or as allowed under the provisions of Fair Use, U.S. Copyright Act, Title 17 U.S.C.

## Staff Papers Series

P81-3

January 1980

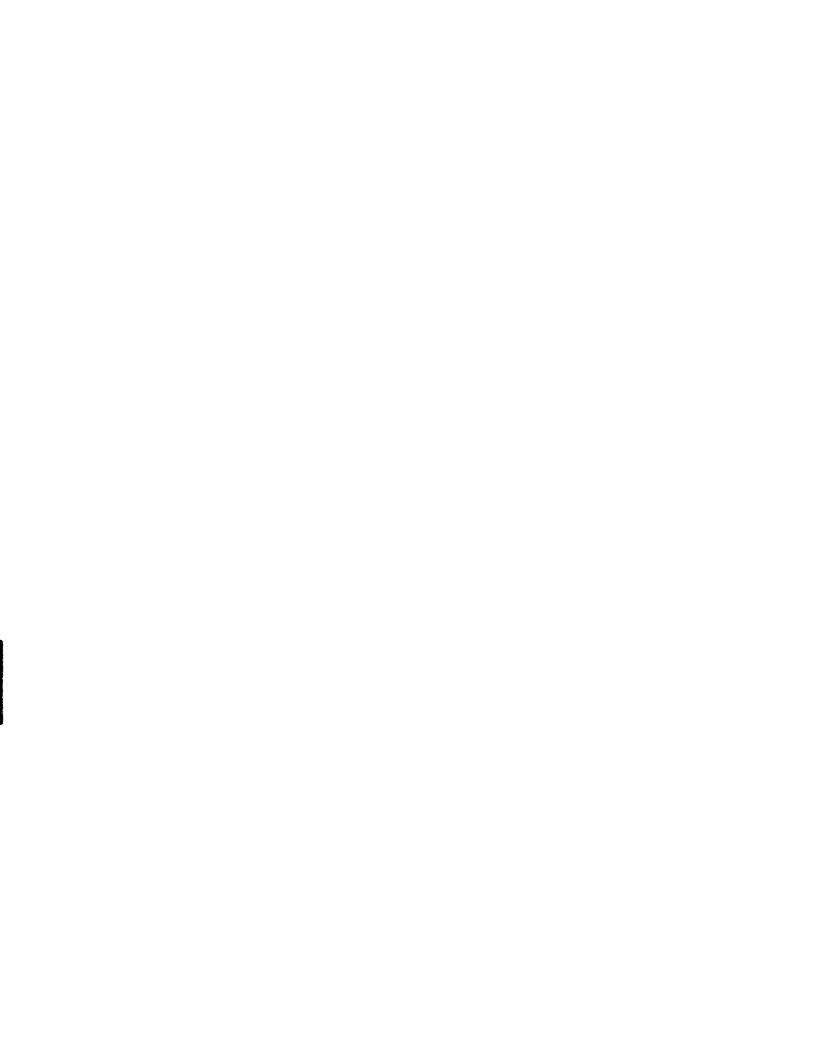
ECONOMIC IMPORTANCE OF EXPORT-PRODUCING INDUSTRY IN MINNESOTA

Wilbur R. Maki, Peter L. Stenberg and Mason Chen



# Department of Agricultural and Applied Economics

University of Minnesota
Institute of Agriculture, Forestry and Home Economics
St. Paul. Minnesota 55108



81-3

### ECONOMIC IMPORTANCE OF EXPORT-PRODUCING INDUSTRY IN MINNESOTA

Wilbur R. Maki, Peter L. Stenberg and Mason Chen



REIFS Report No. 14

41-51

. \*

•

٠<u>ٿ</u>

~

.

.

.

.

### Acknowledgements

Financial support of the Minnesota Agricultural Experiment Station is acknowledged. A special grant has made possible an updating and expansion of the 1970 Minnesota input-output computer model for use in studies of the economic importance of agriculture and agriculture-related industry in Minnesota.

### Abstract

This report is the second in a series on interindustry and interregional relationships and their implications for the economy of Minnesota
and its substate development regions. In this report, the role and importance of export-producing industries in Minnesota are discussed. Major
emphasis is on agricultural-related industries and their economic importance to the State in value of gross output and contribution to gross
state product.

<u>.</u>					
, '					
•					
			·		
. •					
		٠			

### Summary and Conclusions

Long-term regional viability and prosperity depends on a region's economic base -- its export-producing industry. In Minnesota, a wide range of industries contribute to this base by sales to out-of-state markets.

The economic importance of export-producing industry varies, depending upon the criterion of importance. In value of gross output agriculture and food products manufacturing — both important in Minnesota's economic history — accounted for 8.5 percent and 11.7 percent, respectively, of the State total in 1972. In value added, these percentages were even smaller — 6.6 and 4.1. When measured by the value of exports, however, the two industries increased in importance, accounting for 7.2 percent and 29.4 percent, respectively, of the State total. Agriculture—related industry was, indeed an important recipient of income received from sources outside the State.

State economic effects of agriculture-related industry are represented by demand and supply multipliers, both short-term and long-term. Short-term demand multipliers for 19 agriculture-related industries range from 1.568 for other crop production to 2.869 for dairy products manufacturing, while short-term supply multipliers range from 1.411 for alcoholic beverages and soft drinks manufacturing to 3.127 for agriculture, forestry and fishery services. Size of multiplier is directly related to the forward and backward linkages of these industries in Minnesota -- the larger the internal, in-state linkage, the larger the multiplier.

Long-term multipliers are presented, also, to show long-term effects of changes in export demands. In this report, the long-term multiplers apply only to export-producing industries and they show, at best, certain upper limits of economic impact. They are much larger in value than the corresponding short-term multipliers.

				-
•				
				-
		•		

### CONTENTS

	Page
Acknowledgements	i i
Abstract Summary and Conclusions	ii
Introduction	1
Study objectives	1 2
Study approach	2
Industry Structure	4
Gross output	4
Input purchases	5 7
Output disbursements	7
Export-Producing Industry	9
Agriculture	9
Food products manufacturing	11
Economic Impact Measurement	, 13
Demand multipliers	14
Supply multipliers	15
Gross State Product	17
References Cited	19
Appendix	20

	4		ı	
			•	
				·
		4		

# ECONOMIC IMPORTANCE OF EXPORT-PRODUCING INDUSTRY IN MINNESOTA

Wilbur R. Maki, Peter A. Stenberg and Mason Chen

Export-producing industry represents the economic base of a state or region. It accounts for the dollar inflows which result from the sale of locally-produced goods and services to non-residents. In Minnesota, agriculture and food products manufacturing, forestry and wood and paper products manufacturing, mining and mineral products manufacturing, high technology manufacturing, high-order services, including corporate central offices, and tourism are part of its economic base. A wide range of industry outshipments thus originate in the Minnesota economy. They include raw materials, semi-finished products, and final products. The latter include the sale of goods and services to households, business and government in Minnesota and outside the State.

### Study objectives

Findings of a study of the Minnesota economy -- its current status and economic future potential -- are reported here, in part. While the larger study objectives include forecasts of individual industry growth and change in the State, only the base-year findings are presented here. The base year for these studies is 1972 -- the latest year of comparable state and national data on individual industry sales, employment and earnings. All values are reported in 1972 dollars.

Specific study objectives included the following:

 To prepare a series of input-output tables which show interindustry transactions and related output demands and input supplies;

- To derive a series of input-output multipliers which show the effects of changes in demand for, and supply of, specified industry outputs;
- 3. To present a series of statistical indicators which show the economic importance of export-producing industry in Minnesota.

The third objective is addressed in this report.

### Study approach

Study findings are presented here for the 1972 base year under three topical headings, namely, industry structure, export-producing industry and economic impact measurement. Industry structure refers to the level and distribution of industry sales in Minnesota. A 32-industry breakdown, which emphasizes agriculture and food products manufacturing, is used in presenting Minnesota industry comparisons (Table 1.1). A more detailed 214-industry breakdown was used initially in the compilation of individual topical presentations. Interindustry transactions, input purchases and output disbursements are presented in a single summary table under the first topic.

Export-producing industry and economic impact measurement are the remaining two topical presentations. Export-producing industry is found under each of five major industry groups — agriculture and food products manufacturing, forestry and timber products manufacturing, mining and mineral products manufacturing, high technology manufacturing, and trade and service activities. The economic impact of changes in the demand for, and supply of, individual export-producing industry outputs are discussed under the last of the three topical headings.

Each of the 32 industries listed in Table 1.1 is identified in the

Minnesota Standard Industrial Classification System Emphasizing Agriculture-Related Industry, 1972.

I	ndustry	75 <del>-</del>	85-	214-	Standard Industrial Classifi-
No.	Title	Ind.(A)	Ind.	Ind.	cation System (1972 Edition)
1.	Dairy Farm Prod.	1	ptl	1	0241,pt.0191,pt.0259,pt.0291
2.	Poultry & Eggs	2	pt.1	2	025(exc.0254 & pt.0259),pt.0191,
	33		•		pt.0219,pt.0291
3.	Meat An. & Prod.	3	pt.1	3,4	021(exc.0219),027,pt.0191,pt.0259,
					pt.0291
4.	Food, Feed Gr.	4	pt.2	6,7	pt.011,pt.0191,pt.0192,pt.0219,
_		_			pt.0291,pt.0259,pt.0139
5.	Vegetables	5	pt.2	12	0134,0161,pt.0119,pt.0139,pt.0191,
,	Surana Granus	4	2	12	pt.0219,pt.0259,pt.0291
6.	Sugar Crops	6 7	pt.2	13 15	0133,pt.0191,pt.0219,pt.0259,pt.029 0116,pt.0119,pt.013,pt.017,pt.0219,
7.	Oil-Bearing	′	pt.2	10	pt.0259,pt.0291
8.	Other Crops	8	pt.2	5,8-11,	0131,pt.0191,pt.0219,pt.0259,pt.029
0.	Other Crops	ŭ	pc.z	14,16,	0132,pt.0259,pt.017,0173,pt.0179,
				17	pt.0139,pt.018
9.	For., Fish. Prod.	9	3	18	081-091,097
10.	Agr., For., Fish. Serv.		4	19	0254,071(exc.074),085,092
11.	Mining	11-14	5-10	20-26	10-14(exc.pt.108,pt.1112,pt.1213,
					pt.138,pt.148)
12.	Construction	15-16	11,12	27-33	15(exc.pt.1531)-17,pt.108,pt.1112,
			•		pt.1213,pt.138,pt.148
13.	Meat Products	18	pt.14	36-39	201
14.	Dairy Products	19	pt.14	40-44	202
15.	Fruit & Veg. Prod.	20	pt.14	45-47	203,2091,2092
16.	Grain Mill Prod.	21	pt.14	48-54	204
17.	Bakery Prod.	22	pt.14	55-56	205
18.	Sugar Prod.	23	pt.14	57-58	206
19.	Soybean, Veg. Oil	24	pt.14	64-66,68	207
20.	Alch.Bev.,Soft Dr.	25	pt.14	59-63	208
21.	Misc. Food., Tob.		pt.14,1		209(exc.2091-2),21
22.	Chem. & Allied	36	27-30	98 <b>–</b> 105	28
23.	Petr. Ref. & Prod.	37 44	31 44	106-7 134	29 352
24.	Farm Mach.				22-27,30-39(exc.352)
25.	Other Mfg. 1	.7,27 <b>-</b> 35, 38 <b>-</b> 43,			22-27,30-39(exc.332)
		45-54	45-64	· -	
		75-54	43-04	135-174	
26.	Transportation	55-59	65	175-181	40-47(exc.pt.41,4311)
27.	Comm., Utilities	60-63	66-68	182-186	48,49(exc.pt.491)
28.	Wh. & Ret. Trade	64-65	69	187-88,200	50-59,pt.70,7396,pt.8042
29.	Fin., Ins., Real Est.	66-67	70,71	189-193	60-69(exc.613),pt.1531
30.	Services, Private	68-72	72-77	194-9,	70-89(exc.pt.70,7396,pt.8042),074
	,			201-9	•
31.	Govern. Enterpr.	73-4	78-9	201 <b>-</b> 3	4311,pt.41,pt.491,pt.613
32.	Scrap, Sec. & Used	75	81	214	
33.	Subtotals	1-75	1-81	1-214	01 –89
٠٠.	Subtotals	1-73	1-01	1-21-	01-09
Rows	:	Colum	ms:		
34.	Proprietorial Income			o. Import	35. Grs. Priv. Cap. Form.
35.	Wage & Sal. Payments		Imports	-	36. Chg. Bus. Inven.
·					

<sup>35.</sup> Wage & Sal. Payments

### Columns:

34. Pers. Cons. Exp.

<sup>36.</sup> Other Empl. Comp.

<sup>37.</sup> Other Prop.-Type Inc.

<sup>38.</sup> Indirect Bus. Tax

<sup>39.</sup> Value Added, Total

Imports RON 41.

<sup>42.</sup> Gross Outlay

<sup>36.</sup> Chg. Bus. Inven.

Allocated Exports 37.

<sup>38.</sup> Allocated Imports

<sup>39.</sup> Fed. Gov. Purch.

<sup>40.</sup> State-Local Purch.

<sup>41.</sup> Exports RON

corresponding industry group in three related industry classification systems — the 75-industry listing for the Minnesota Regional Development Simulation Laboratory (SIMLAB), the 85-industry listing in U.S. Department of Commerce reports on the 1972 U.S. input-output tables, and the 214-industry breakdown for the Minnesota Two-Region Input-Output (TRIO) Computer Model (2,5,1). The 214-industry listing will be available in a forthcoming report on the Minnesota economy.

### Industry Structure

Industry structure is represented by the distribution of 1972 Minnesota industry output, purchases and disbursements (Appendix Table 1.1). dustry differences occur in each of the three categories, especially in industry output levels, which range from \$5.2 million of forest and fishery products to \$8.7 billion of other manufacturing. All output is measured in producer value. However, gross margins, rather than resale value, is used in the wholesale and retail trade sector. Indeed, the value of all noncommodity industry outputs, except for the utility industry (part Ind. No. 27), is represented by the value of gross margins. In contrast to the non-commodity-producing industries, "double-counting" of inputs and outputs occurs in the commodity-producing industry groups (No. 1 to No. 26).

### Gross output

The 1972 industry gross output value of \$38 billion includes all market-based activity. This excludes, of course, the output value of government and household industry, except for government enterprise (e.g., post office, mass transit, water and sewer). Other private trade and service enterprise nontheless accounted for nearly one-half of this total.

The 1972 output value for major industry groups (in 1972 dollars) are summarized as follows:

Industry Group	<u>Total</u>	Prop. of <u>All Ind.</u>
	(mil. \$)	(%)
Agriculture	3,280	8.5
Mining	666	1.7
Construction	2,965	7.7
Food prod. mfg.	4,501	11.7
Other mfg. and scrap	8,899	23.0
Trade and service	18,312	47.4
All Industry	38,622	100.0

Thus, agriculture and food products manufacturing accounted for more than \$7.8 billion of the total, while mining, construction and other manufacturing accounted for \$12.5 billion. Altogether, the commodity-producing industries accounted for \$20.3 billion, or 52.6 percent, of the total value of market-based industry gross output.

### Input purchases

Input purchases of the 32-producing industries in Minnesota are from three major categories — intermediate purchases from producing industries in Minnesota, primary input purchases from resource owners (for value added by labor and capital) in Minnesota, and imports of intermediate goods from producing industries in rest of nation. In 1972, the two categories of intermediate purchases accounted for 51.4 percent of total Minnesota industry purchases while the primary input purchases accounted for 48.6 percent of the total.

Input purchases of the six industry groups listed earlier vary from

among industry groups and input categories, as follows (from Table 1.1, ref.3):

	Inte	<u>Intermediate</u> <u>Value Added</u>		e Added	Impo	rts
Industry Group	Total	Prop. of All Ind.	<u>Total</u>	Prop. of All Ind.	<u>Total</u>	Prop. of All Ind.
	(mil.\$)	(%)	(mil.\$)	(%)	(mil.\$)	(%)
Agriculture	1,651	10.8	1,236	6.6	393	8.6
Mining	275	1.8	276	1.5	116	2.6
Construction	1,228	8.0	1,360	7.2	378	8.3
Food prod. mfg.	3,184	20.8	778	4.1	540	11.9
Other mfg. and scrap	3,597	23.5	3,518	18.8	1,758	38.6
Trade and services	5,377	35.1	1,595	61.8	1,363	30.0
All industry	15,312	100.0	18,763	100.0	4,548	100.0

Agriculture and food products manufacturing accounted for 31.6 percent of total intermediate purchases, 10.7 percent of total value added, and 20.5 percent of total imports in 1972 while other manufacturing accounted for 23.5 percent, 18.8 percent and 38.6 percent, respectively of the three totals. Agriculture-related industry exceeded other manufacturing only in intermediate purchases. Only the trade and service sector had larger intermediate purchases than the agriculture-related sectors. Value added by agriculture-related industry was small, however, when compared with value added by other manufacturing and other industry.

Agriculture-related industry in Minnesota is characterized by its linkages to Minnesota input-supplying industries. It accounts for nearly a third of the total intermediate purchases from Minnesota industries,

<sup>1/</sup> Small differences occur between the summary data from Table 1.1 in ref. 3 and Appendix Table 1.1 because of treatment of Minnesota allocated share of U.S. noncomparable imports. These differences are nominal and do not affect study findings.

sectors. The trade and service sector alone accounts for nearly two-thirds of total value added by the market-based industries in Minnesota.

### Output disbursements

Output disbursements of a producing industry include production inputs and final products. The latter includes exports to other industries in rest of nation.

Intermediate sales and purchases for all industries balance, as shown in Appendix Table 1.1. For individual industries and industry groups, sales are likely to be more or less than purchases. In the agriculture-related industries, for example, total intermediate sales are much smaller than total intermediate purchases -- \$3.9 billion of sales as compared with \$4.8 billion of purchases.

The distribution of output disbursements among purchasing sectors is summarized as follows (from Table 1.1, ref. 3):

	Inter	Intermediate Final Local		Local	Ехро	ts
Industry Group	<u>Total</u> (mil.\$)	Prop. of All Ind. (%)	<u>Total</u> (mil.\$)	Prop. of All Ind. (%)	<u>Total</u> (mil.\$)	Prop. of All Ind. (%)
Agriculture	2,615	17.1	144	0.9	522	7.2
Mining	75	0.5	31	0.2	561	7.8
Construction	475	3.1	2,460	16.1	31	0.4
Food prod. mfg.	. 1,288	8.4	1.086	7.1	2,127	29.4
Other mfg. and scrap	3,883	25.3	2,636	17.2	353	32.6
Trade and service	6,976	45.6	9,727	63.5	1,633	22.6
All industry	15,312	100.0	16,084	100.0	7,227	100.0

Agriculture-related industries accounted for 25.5 percent of all industry disbursements to producing sectors, 8 percent of all industry disbursements to local final demand sectors, and 36.6 percent of all industry disbursements to rest-of-nation markets. Like value added, the final product contribution of agriculture-related industry is small relative to other Minnesota industries.

The level and distribution of input purchases and of output disbursements are two measures of the economic importance of all industry in Minnesota. The net contribution of all industry to the Minnesota gross state product is represented by total value added, including value added by government. The value added equals the value of final local purchases and net exports (i.e., total exports-total imports). In 1972, total value added by market-based industry was \$18,763,000, which is equal to its final product as shown below:

Product and Income Accounts	<u>Total</u>	Prop. of All Val. Add.
	(mil.\$)	(%)
Value added, total	20,864	100.0
market-based Government	18,763 2,101	89.0 10.1
	2,101	10.1
Final product, total	18,763	89.9
Local	15,859	76.0
Exports	7,183	34.4
Imports	4,279	20.5

By including value added by government, this total increases to \$20.9 billion, which approximates the gross state product. Market-based activity thus accounted for slightly less than 90 percent of the gross state product in 1972.

Industry exports exceed industry imports of intermediate inputs by approximately \$2.9 billion. Impacts of intermediate inputs by approximately \$2.9 billion. Impacts of final demand sectors were nearly \$3.2 billion. Net

inflows thus exceeded net outflows by nearly \$0.3 billion.

### Export-Producing Industry

The five industry clusters cited earlier -- agriculture and food products manufacturing, forestry and timber products-manufacturing, mining, and mineral products manufacturing, high technology manufacturing, and trade and service activities -- are identified as the principal export-producing industries in the State. The economic importance of these activities is demonstrated by a detailed examination of the role and impact of agriculture-related exports on input-supplying and output-purchasing industries.

### Agriculture

ref. 3):

Exports to rest of nation are shown for six of the 10 agricultural industries in Appendix Table 1.1. For the U.S., exports exceed imports in the products of four of the 10 industries while in another four of the ten industries, exports are less than imports. Minnesota exports to rest of nation are added to the net U.S. competitive exports (which are allocated to Minnesota) in the estimates of total exports from Minnesota industries.

Exports to rest of nation are compared with imports from corresponding industries in rest of nation. Here, exports to rest of nation are shown as excess supply while imports are shown as deficit supply. Initially, a 214-industry, rather than a 32-industry, breakdown was used in deriving the excess and deficit supply estimates. With the consolidation of industry groups, an aggregate industry group in the State may be shown with both an excess supply and a deficit supply of output. Thus, while \$32.8 million of outshipments are shown for Ind. No. 3, \$404.2 million of inshipments are shown, also, because of the aggregation of two industry groups (meat animals and other livestock) into the one industry group. The export and import totals are summarized of the nine industry groups and summarized as follows (Table 1.2,

	Exces	s Supply	Defici	t Supply
Industry	Total (mil.\$)	Prop. of Gr. Out. (%)	Total (mil.\$)	Prop. of Tot. Req. (%)
Dairy farm	96.3	191.1	0	0
Poul., eggs	0	0	1	0.8
Meat An.	32.8	2.6	404.2	24.9
Food, Feed	208.5	23.6	45.8	6.3
Vegetables	0	O.	14.4	18.9
Sugar crop	21.8	71.8	0	0
Oil-Bearing	101.9	32.3	0	0
Other Crop	1.3	4.5	90.4	75.8
For., Fish	0	0	62.6	92.3
Agr., For.	0	0	37.5	35.9
Total	462.6	14.1	656.0	18.9

Each agricultural industry also imports a variety of inputs from rest of nation industries, as shown in Appendix Table 1.1. These imports are compared with the exports of the same industries, as follows:

	Imports			Excess Supply
		Prop. of	Net	as Proportion
Industry	Total	Gr. Out. (%)	Transfer (mil. \$)	of Total (%)
	(mil.\$)	(%)	(1111. 4)	(76)
Dairy farm	31.1	6.2	65.2	1.4
Poul., eggs	19.6	14.9	-19.3	-
Meat an.	161.1	12.9	-130.1	0.5
Food, Feed	127.9	14.4	231.6	3.0
Vegetables	6.6	10.7	- 7.8	0
Sugar crop	4.8	15.8	16.9	0.3
Oil-bearing	30.6	9.7	98.7	1.5
Other crop	3.2	10.6	-2.3	0
For., Fish.	0.5	9.6	-1.9	0
Agr., For.	7.9	11.8	<b>-7.</b> 9	0
Total	393.3	12.0	243.1	6.7

Imports exceed exports for six of the industries. The meat animals industry is shown with the largest excess of imports over exports (with its net transfer of -\$130.1 million). These imports represent largely the purchases of feeder cattle from farms and ranches outside Minnesota. On the other hand, the food and feed grain industry has the largest excess of exports over imports, which represent, of course, the outshipment of wheat, corn and other small grains to rest-of-nation markets.

Feed and food grains and soybeans are the principal exports of Minnesota agriculture. They amount to 4.5 percent of all industry exports to rest of nation markets. Dairy farms also are shown as large exporters. For this industry, however, the estimate probably exaggerates actual exports because of an apparant underestimation of the volume of fluid milk processing in Minnesota. If the estimated level of exports were reduced for dairy farms, a corresponding increase in exports would be indicated for dairy processing plants. Total agricultural exports were 6.7 percent of all industry exports in 1972.

### Food products manufacturing

Food products manufacturing businesses are the principal markets for Minnesota agricultural products. Were it not for the food products manufacturing, agricultural exports would be much larger, but total value added in Minnesota by agriculture-related activity would be much less. Moreover, the close proximity of the agriculture-related processors adds to the farm value of Minnesota agricultural products.

Exports to rest-of-nation markets from Minnesota food products manufacturing businesses were more than \$2.1 billion in 1972. Meat products were the largest category of exports, with dairy products second, and

grain mill products, as follows (Table 1.2, ref. 3):

	Excess	Supply	Defic	it Supply
Industry	Total (mil.\$)	Prop. of Gr. Out. (%)	Total (mil.\$)	Prop. of Tot. Req. (%)
Meat prod.	1,074.2	60.3	67.2	8.7
Dairy prod.	539.9	45.0	20.7	3.0
Fruit and veg.	96.7	30.0	49.9	18.1
Grain mill	191.3	39.8	101.3	25.9
Bakery	0	. 0	61.7	40.0
Sugar prod.	138.8	57.6	60.3	37.1
Soybean, veg.	92.9	31.7	169.3	45.8
Alch. bev.	4.9	5.1	173.8	65.5
Total	2,133.8	47.4	769.1	23.8

These exports were 47.4 percent of total industry sales (as compared with 14.1 percent of total sales for agricultural products). Despite these exports, \$769.1 million of food products were imported from food products manufacturing businesses in rest of nation. These imports were 23.8 percent of total requirements. Minnesota industries supplied the remaining 76.2 percent of food products manufacturing requirements (which originated from both intermediate and final demand sectors). Because of the variety of food products purchased for final use in the State, the value of imports remained high. Even food products which are almost identical to those produced in the State are imported because of seasonal supply and demand imbalances and price and product competition.

Imports of food products manufacturing businesses from rest-of-nation industries totaled \$540 million in 1972. These imports were 12 percent of

the total value of food products. Wide differences occurred, however, in the relative value of imports, as follows:

	Imp	orts		Excess Supply
Industry	<u>Total</u>	Prop. of Gr. Out.	Net <u>Transfer</u>	as Proportion of Total
	(mi1.\$)	(%)	(mil. \$)	(5)
Meat prod.	297.4	16.7	766.0	15.5
Dairy prod.	31.1	3.1	379.8	7.8
Fruit and veg.	58.5	33.7	3.9	1.4
Grain mill	70.3	23.0	90.4	2.8
Bakery	8.4	22.6	-46.9	0
Sugar prod.	21.3	51.0	-33.7	0
Soybean. veg.	17.4	8.7	124.0	2.0
Alch. bev.	35.7	23.6	-13.6	1.3
Misc. food	24.4	55.1	-23.9	0.1
	<del></del>	*	<del></del>	
Total	540.0	12.0	1,364.1	30.7

These data show, also, that for five of the nine food products manufacturing industries, exports exceeded imports. Indeed, for all food products manufacturing, exports exceeded imports by nearly \$1.4 billion.

Food products manufacturing accounted for nearly one-third of Minne-sota industry exports to rest-of-nation markets in 1972. The economic importance of food products manufacturing, when measured by its contribution to the economic base of Minnesota and its balance of payments, is much larger than indicated earlier by its sales and value added.

### Economic Impact Measurement

Economic impact measurement, in this report, refers to the use of two types of input-output multipliers -- demand multipliers and supply

multipliers. The two multipliers show the total effect -- direct and indirect -- on all industry sales of a one-unit change in the demand for,
or the supply of, a particular industry output. The multipliers are derived from the interindustry transactions table (see, Appendix Table 1.1)
and the corresponding input coefficients table (Appendix Table 1.2) and
disbursement coefficients table (which is not included).

### Demand multipliers

The demand multiplier for an industry is represented by its column total in the conventional Leontief, i.e., (I-A), inverse (see, Appendix Table 1.3). The totals in Appendix Table 1.3 are multiplied by corresponding changes in total final demands to obtain their direct and indirect effects on industry sales and purchases. For example, a \$1 million increase in total final demand -- local and export -- for meat products (Ind. No. 13) results in a \$2.608 million increase in all industry outputs. This increase includes the \$1 million in meat products plus an additional \$0.123 million increase in meat product output resulting from the additional input requirements of those industries supplying inputs to the meat products industry.

The conventional demand multiplier accounts for the short-term impact of a given demand change on all industry sales. Its magnitude depends on the proportion that total purchases from local input-supplying industries are of all purchases. The larger this proportion, generally, the larger the multiplier.

When a primary input, such as labor (which is represented by employee compensation in the value added row) is included, total local purchases of inputs increases. Thus, a demand multiplier is an (I-A) inverse, which

includes the employee compensation row and the corresponding personal consumption expenditures column (see, Table 1.1), is larger, and usually much larger, than the conventional, Type I demand multiplier. This new Type II multiplier depicts certain long-term effects of industry employees spending the income payments of the producing industries. When the all value added rows and all local final demand columns are included in the (I-A) inverse, very large demand multipliers are obtained, as shown in Table 4.1.

The expanded Type II demand multipliers are presented here simply to emphasize the nature and limitations of input-output multipliers: They account for short-term effects of demand and supply changes and they are based on certain strict assumptions of linearity and homogeneity, among others. Certainly the final demand relationships, for example, the consumption and investment functions, conform less to these assumptions than the intermediate demand relationships, which are represented by industry production functions (when including imports from rest of nation industries). The Type II demand multiplier thus serves, at best, as a partial measure of long-term output effects of changes in export demand. In this formulation, export-producing industries and rest-of-nation demand for exports "drive" the regional economy. Hence, for purely non-exporting-producing, i.e. residentiary, industries, long-term output effects would depend entirely on their linkages with export-producing industries.

### Supply multipliers

The supply multiplier for an industry is represented by the row totals of a disbursement coefficients i.e., (I-D), inverse (see, Appendix Table 1.4). The row totals, (which are entered as row totals in Appendix

Table 4.1 Demand and Supply Multiplier of Specified Industry, Minnesota, 1972.

Industry   No.   Title   Type   Type   Type   Type   Type   T 2   Type   Type   T 2   Type   Type   T 2   Type   Type   T 2   Type			Dom	and	Sun	ply
1. Dairy Farm	ľ	ndustry				· · · · · · · · · · · · · · · · · · ·
1. Dairy Farm					1, FC 3/	Type II $\frac{4}{}$
2. Poul., Eggs 2.336 7.869 2.130 5.996 3. Meat An. 2.293 8.020 2.591 5.193 4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mil1 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 1.801 7.045 1.410 9.330 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401		As also be also ber	<del></del>			
2. Poul., Eggs 2.336 7.869 2.130 5.996 3. Meat An. 2.293 8.020 2.591 5.193 4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.330 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	1.	Dairy Farm	1.856	8.542	2.328	4.469
3. Meat An. 4. Food, Feed 5. Vegetables 1.363 8.206 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 9. For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 8.891 7.262 7.708 7.262 7.708 7.262 7.708 7.262 7.708 7.262 7.708 7.709 7.709 7.709 7.701 7.701 7.702 7.702 7.702 7.703 7.703 7.703 7.704 7.704 7.704 7.704 7.704 7.706 7.708 7.706 7.708 7.707 7.708 7.708 7.708 7.708 7.708 7.708 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.709 7.708 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.708 7.709 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.709 7.708 7.708 7.708 7.709 7.708 7.			2.336	7.869	2.130	5.996
5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	3.		2.293	8.020	2.591	5.193
5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	4.	Food, Feed	1.523	7.917	2.624	4.806
6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	5.		1.363	8.206	1.588	9.694
7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	6.	•	1.477	<b>7.</b> 790	1.532	3.780
9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	7.	•	1.422	8.292	1.989	2.939
10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.736 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	8.	Other Crop	1.382	8.187		
10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.336 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	9.	For., Fish.	1.568	8.309	2.915	
12. Construction 1.671 7.958 1.282 9.875  13. Meat Products 2.608 7.669 1.252 3.836  14. Dairy Products 2.869 9.500 1.624 4.242  15. Fruit and Veg. 1.939 7.630 1.300 6.873  16. Grain Mill 2.135 7.949 2.093 4.563  17. Bakery 1.757 8.334 1.305 9.967  18. Sugar Prod. 1.866 7.361 1.862 10.556  19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825  20. Alch. Veb. 1.861 8.003 1.250 6.989  21. Misc. Food 1.801 7.045 1.410 9.350  22. Che. & Al. 1.738 7.146 2.032 7.708  23. Petr. Ref. 1.413 4.838 2.059 9.860  24. Farm Mach. 1.673 7.422 1.433 6.461  25. Other Mfg. 1.683 7.409 1.761 6.810  26. Transportation 1.506 8.458 1.881 7.262  27. Comm., Utilities 1.508 8.077 1.975 9.266  28. Wh. & Ret. 1.420 8.690 1.401 8.491  29. Fin., Ins. 1.366 8.884 1.620 9.356  30. Services 1.541 8.440 1.651 9.110  31. Gov't. Ent. 1.493 8.530 2.219 8.962  32. Scrap 2.024 5.560 3.561 10.401	10.		1.802	8.153		
13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.336 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	11.	Mining	1.640	7.739	· ·	
14. Dairy Products       2.869       9.500       1.624       4.242         15. Fruit and Veg.       1.939       7.630       1.300       6.873         16. Grain Mill       2.135       7.949       2.093       4.563         17. Bakery       1.757       8.334       1.305       9.967         18. Sugar Prod.       1.866       7.361       1.862       10.556         19. Soybean & Veg. Oil       2.274       8.684       1.729       2.825         20. Alch. Veb.       1.861       8.003       1.250       6.989         21. Misc. Food       1.801       7.045       1.410       9.350         22. Che. & Al.       1.738       7.146       2.032       7.708         23. Petr. Ref.       1.413       4.838       2.059       9.860         24. Farm Mach.       1.673       7.422       1.433       6.461         25. Other Mfg.       1.683       7.409       1.761       6.810         26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356	12.	Construction	1.671	7.958		
15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	13.	Meat Products	2.608	7.669		
16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	14.	Dairy Products	2.869			
17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	15.	Fruit and Veg.	1.939	7.630		
18. Sugar Prod. 1.866 7.361 1.862 10.556  19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825  20. Alch. Veb. 1.861 8.003 1.250 6.989  21. Misc. Food 1.801 7.045 1.410 9.350  22. Che. & Al. 1.738 7.146 2.032 7.7C8  23. Petr. Ref. 1.413 4.838 2.059 9.860  24. Farm Mach. 1.673 7.422 1.433 6.461  25. Other Mfg. 1.683 7.409 1.761 6.810  26. Transportation 1.506 8.458 1.881 7.262  27. Comm., Utilities 1.508 8.077 1.975 9.266  28. Wh. & Ret. 1.420 8.690 1.401 8.491  29. Fin., Ins. 1.366 8.884 1.620 9.356  30. Services 1.541 8.440 1.651 9.110  31. Gov't. Ent. 1.493 8.530 2.219 8.962  32. Scrap 2.024 5.560 3.561 10.401	16.	Grain Mill	2.135			
19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.7C8 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	17.	Bakery	1.757			
20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	18.	Sugar Prod.	1.866	7.361		
21. Misc. Food       1.801       7.045       1.410       9.350         22. Che. & Al.       1.738       7.146       2.032       7.708         23. Petr. Ref.       1.413       4.838       2.059       9.860         24. Farm Mach.       1.673       7.422       1.433       6.461         25. Other Mfg.       1.683       7.409       1.761       6.810         26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.077       1.975       9.266         28. Wh. & Ret.       1.420       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	19.	Soybean & Veg. 0il	2.274			
22. Che. & Al.       1.738       7.146       2.032       7.708         23. Petr. Ref.       1.413       4.838       2.059       9.860         24. Farm Mach.       1.673       7.422       1.433       6.461         25. Other Mfg.       1.683       7.409       1.761       6.810         26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.077       1.975       9.266         28. Wh. & Ret.       1.420       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	20.	Alch. Veb.	1.861	8.003		
23. Petr. Ref.       1.413       4.838       2.059       9.860         24. Farm Mach.       1.673       7.422       1.433       6.461         25. Other Mfg.       1.683       7.409       1.761       6.810         26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.077       1.975       9.266         28. Wh. & Ret.       1.420       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	21.	Misc. Food	1.801	7.045	1.410	
24. Farm Mach.       1.673       7.422       1.433       6.461         25. Other Mfg.       1.683       7.409       1.761       6.810         26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.077       1.975       9.266         28. Wh. & Ret.       1.420       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	22.	Che. & Al.	1.738	7.146		
25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	23.	Petr. Ref.	1.413	4.838	2.059	
26. Transportation       1.506       8.458       1.881       7.262         27. Comm., Utilities       1.508       8.077       1.975       9.266         28. Wh. & Ret.       1.420       8.690       1.401       8.491         29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	24.	Farm Mach.	1.673	7.422		
27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	25.	Other Mfg.	1.683			
28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	26.	Transportation	1.506	8.458		
29. Fin., Ins.       1.366       8.884       1.620       9.356         30. Services       1.541       8.440       1.651       9.110         31. Gov't. Ent.       1.493       8.530       2.219       8.962         32. Scrap       2.024       5.560       3.561       10.401	27.	Comm., Utilities	1.508	8.077	1.975	
30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	28.	Wh. & Ret.	1.420	8.690	1.401	
31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	29.	Fin., Ins.	1.366	8.884	1.620	9.356
31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	30.	Services	1.541	8.440	1,651	9.110
32. Scrap 2.024 5.560 3.561 10.401		Gov't. Ent.				
33. Value Added 7.963 a noc				5.560		
7.700	33.	Value Added		7.963		9.096

Demand Type I multiplier is given in the conventional Leontief inverse, i.e.,  $[I-\Lambda]^{-1}$ , which consists of the 32 interacting sectors in the Minnesota tables.

Demand Extended Type II multiplier is given in the extended Leontief inverse of 33 interacting sectors, including the value added row and the final local demand column in the Minnesota tables.

Supply Type I multiplier is given in the inverse of the row, or disbursement, coefficients matrix, i.e.,  $[I-D]^{-1}$ .

<sup>4/</sup> Supply Extended Type II multiplier is given in the inverse of the extended row coefficients matrix of the 33 interacting sectors in the Minnesota tables.

Table 1.4), are the industry supply multipliers in Table 4.1. The supply multiplier is used when the effects of a given change in industry output, for example, a reduction in the supply of petroleum products, must be determined. In an economy of increasing resource, rather than market, constraints, the supply, rather than demand, multiplier is the more appropriate for measuring regional economic impacts.

Short-term supply multipliers are designated as Type I supply multipliers in Table 4.1. They are compared with the Type I demand multiplier.

Generally, the supply multiplier is smaller than the demand multiplier for large export-producing industries. When both demand and supply multipliers are small, the industry has few supply (backward) and demand (forward) linkages to other industries in the region.

### Gross State Product

A summary statistic of the economic impact of export-producing industry is the Gross State Product (GSP) and its representation as (1) income of primary input sectors and (2) purchases of final product. In Table 5.1, both the primary income payments and final product purchases and the intermediate sales and purchases are presented. Here, the 1972 Minnesota GSP is \$20,875, 348,000 rather than \$20,922,000,000, as shown earlier, because of the inclusion of additional income transfers (of -\$251,451,000 in capital accumulation and \$230,407,000 in exports).

The gross state product identity,

GSP = Value Added = Local Final Product and Exports-Imports,

is now represented numerically (in \$1,000), as follows:

Table 5.1 Summary income and product accounts, Minnesota, 1972.

	Loca	1		
Purchasing	Inter-	<b>D</b>	Rest	m . 1
Sector	mediate	Primary	of Nation	Total
		(\$1,00	0)	
Local:				
Intermediate	15,580,446	18,762,838	4,279,272	38,622,556
Final, total	15,617,154	1,882,103	3,281,268	20,780,525
Personal consumption	10,845,257	32,124	2,117,245	12,994,626
Gross private fixed investment	3,222,343	-251,451	846,597	3,817,489
Federal government	370,601	531,516	202,843	1,104,960
State and local government	1,178,953	1,569,914	114,583	2,863,450
Rest of Nation:			r	
Exports	7,425,156	230,407	-118,718	7,536,645
Total	38,622,556	20,875,348	7,441,822	66,939,726

GSP = 18,62,838 + 1,882,103 + 230,407= 20,780,525 + 7,536,645 - 7,441,822= 20,875,348

Individual entries in the gross state product equation are acquired directly from Appendix Table 3.1.

Thus, the inclusion of the additional local primary and rest-of-nation transfers in Table 5.1 resulted in a net increase of \$46,652,000 in the GSP equation entries. On the value added side, the additional transfers represent income payments of households to household workers (\$32,124,000), a negative inventory valuation adjustment (\$251,451,000) and a positive U.S. allocation inventory of net competitive exports (\$230,407,000). On the final product side, additional transfers include the same three transfers and, also, a negative U.S. allocation of net competitive exports (\$178,817,000). The U.S. net export allocations represent equivalent net exports to rest of nation which were replaced by the allocationed exports.

### References Cited

- 1. Hwang, Henry H. and Wilbur W. Maki. Users' guide to the Minnesota two-region input-output model. <u>Staff Paper Series P79-34</u>. Department of Agricultural and Applied Economics, University of Minnesota, St. Paul, September 1979.
- 2. Maki, Wilbur R., Patrick D. Meagher and Leonard A. Laulainen, Jr. Users' guide to the Minnesota regional development simulation laboratory. Staff Paper Series P79-28. Department of Agricultural and Applied Economics, University of Minnesota, St. Paul. July 1979.
- 3. Maki, Wilbur R. Regional input-output and social accounting systems for agricultural and rural development planning. Staff Paper Series P80-21. Department of Agricultural and Applied Economics, University of Minnesota, St. Paul. September 1980.
- 4. Maki, Wilbur R., Peter A. Stenberg and Mason Chen. Economic importance of export-producing industry in Minneapolis-St. Paul Metropolitan area. Staff Paper Series P80-29 Department of Agricultural and Applied Economics, University of Minnesota, St. Paul, December 1980.
- 5. Ritz, Philip M., Eugene P. Roberts, and Paula G. Young. Dollar values for the 1972 input-output study. <u>Survey of Current Business</u> 59(4) 51-72. April 1979.

APPENDIX TABLE 1.1. TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION A (MINNESOTA ) PURCHASES OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972

37 TOTAL	34 HOUSEHOLD 35 IMPORT 36 VALUE ADDED	33 SUB-TOTAL	32 SCRAP	G	SERVICES	FIN.	5. i				DAK KKAT	00 T T T T T T	7.50	ACCH.	SOYBE	SUGAR PRO	17 BAKERY	GHAIN	FRUIT			12 CONSTRUCTION		10 AGR. FOR. F	FOK • • F10	0145% 08	0.Tr - 35 A B	811649 18			FAT AN	P00L., 6				INDUSTRY	6 6 8 8 8 8 8
	E 0			•		REAL EST.	RET. TRADE	IL.	ATION	-	\$	F. & PROD.	( )    IFD	100	io. OIL	)		L PROO.	S VEG. PROD.	DUCTS	UCTS	NOI		FISH.	• (	SAGS	200	ρ <i>γ</i>		<b>.</b>		C,	æ				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
503790.	6031. 30006. 207072.	260680.	.0	67.	5041.	18693.	11608.	. 4084	18627.	271 d.	2510.	1603.	2262.		٠ ٨	12//.		47672.	0	0	0	3469.	23.	8249.		0	<b>.</b>	<b>.</b>		125337.	0	0	0		1 1 1 1 1 1 1 1 1	j.a.	1
131894.	7506. 19409. 8347.	96632.	0	19.	4367.	2705.	7214.	1328.	2152.	2361.	372.	490.	290.	<b>-</b>	2051.	1	. 0	40186.	0	0	0	638.	0	10426.	0	0	0	<b>.</b>		21235.	0	0	0			~	1
1249891.	7399. 158163. 227911.	856418.	ပ	174.	12273.	36940.	41980.	11903.	11506.	3428.	4872.	3303.	1600.	) F F	17023	1554.		64208.	0	0	189.	. 5967.	0	12714.	•	<b>a</b>	182.	<b>.</b>	3.7.	294077.	329572.	0	3728.	•	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	u	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
885153.	0156. 122363. 458502.	296132.	0	120.	16940.	91949.	33435.	6906.	13831.	5971.	0126.	17994	22314.	<b>-</b>	<b>,</b>	ۍ • د	ຳລ		0	0	0	0459.	3171.	10501.	0	3274.	<b>o</b> :	0	0	22025.	23378.	1643.	6040.	(1000)	111111111111111111111111111111111111111	#	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
.61673+	45526. 6328. -4845.	14664.		9.	655.	2757.	3686.	200.	752.	557.	315.	466.	1204.	<b>-</b>	<b>.</b>		, =	. =	. 0	0	•	370.	91.	1918.	0	619.	0	0	857.	9	192.	10.	7.		1 1 1 1 1 1 5 5 5 5	VI	0 0 0 0 0
30 338.	0 4710. 16131.	9496.	6	ţ.	477.	3293.	988.	89.	351.	105.	186.	363,	1142.	<b>⇒</b> , •	-	<b>&gt;</b> c	• =		•	•	0	269.	43.	905.	0	0		1102.	0		182.	•	0		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 6	
315335.	1336, 29439, 196389,	88171.	0	46.	5812.	30338.	6493.	822.	1960.	1109.	2819.	4691.	4717.	<b>.</b>		<b>,</b>	, =	0	•	0	0	2602.	239.	4292.	0		17658.	0	ø	0	3675.	450.	358.		6 6 1 1 4	7	; ; ; ;
30128.	12453. 3082. 7024.	7569.		<b>س</b> •.	602.	1124.	1882.	302.	327.	• 928	159.	373.	554.	o •		<b>&gt;</b> c			. 0	0	0	138.	41.	631	0	789.	<b>a</b>	•	<b>-</b>	0	88.	•	0.		, , , , , , , , , , , , , , , , , , ,	œ	1 8 9 9 1 1
5239.	1957. 415. 990.	1877.	6.	2.	177.	84.	165.	•	87.	462.	0	76.		£4.	<b>.</b>	- -		13.		0	0	0	0	74.	٠,	484.	0	23.	•	0	135.	<b>a</b>	G		1 4 5 7 1 5 6 6	و	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
67049.	1471. 7259. 26405.	31914.	6.	106.	5717.	2126.	2607.	661.	2023.	3723.	306.	766.	499.	0 (	<b>5</b>	٠.	<b>,</b> c	112.		0	<b>:</b>	. 040	14.	1089.	28.	1011.	636•	164.	349.	2455.	2597.	3254.	578.		1 1 1	10	* * * * * * * * * * * * * * * * * * * *

	; } i			 	· · · · · · · · · · · · · · · · · · ·	1 :					r	1
	INDUSTRY	TRY	<b>:</b>	12	w W	14	15	16 ·	17	18	19	20
	i i i i	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	4 4 8 6	1 6 1 2 2 8	8 6 4 1 1 8	(1000)	6 6 7 8 8	i 9 1 1 1 1	8 9 1 1 1 1	1 4 1 5 5	5 1 1 1 4 0 0 0	1 1 1 1 1 1
		DAIRY FARM	0	<b>.</b>	0	394542.	-	0	•	0	<b>G</b>	0
	70	9836	0	0	98655.	0	0	0	0	0	0	0
		REAT AN.	0	0	840657.	83.	329.	40.	0	. 0	1	0
		FCCO, FEED	:		539.	, 0		106617,	182.		2834.	21918.
		SHOVE CEUDOS	<b>.</b>	<b>3</b> C	<b>.</b>	<b>)</b>	13/1/.	<b>,</b> c	<b>.</b> c	7757	<b>5</b> C	- C
		OIL+OFARING	00	0	0 (	0 9		<b>0</b> 6	34.	1212.	154956.	۰ ۵
		THER CROPS	0.	1818.	0.	33.	2458.	84.	47.	412.	603	879.
	. "	\ •	0		. 0	0	1351.	2		. 0	128.	
	110	MINITES	14249.	17573.	27.			159. U		· ·	44.0	<b>.</b>
		CONSTRUCTION	16257.	840.	1428.	1652.	760.	845.	334.	208.	289.	1074.
		ਾ	, <u>-</u>	149.	190536.	1999.	10204.	1785.	1111.	11.	7780.	25
	יי קר	EDITE VEG. BOOD.	<b>.</b>	<b>,</b>	1001	1195/14	.6442	2026.	1131.	224		2103
	ບ.	RAIN MILL P	o •	<b>0</b> (	35.	υπ ι α» •	1604.	61876.	11297.	278.	94	1835
	17 B	AKERY	0	0	0		780.	19.	635.	46.	<b>~</b>	<b>:</b>
21		30.	2	93.		3640.	3520.	4920.	2115.	15769.	871.	4113.
				<b>,</b>	1498.	.0.	166.	38001.	201.	50.	11063.	17.
	21 H	MISC. FOOD., TOB.	o =	<b>-</b>	2045.	1474.	2390.	#045.	1011.	1624.	o	263.
			7897.	24415.	1695.	1426.	1362.	2153.	273.	183.	655.	371.
		ETR. KEF. & PROO.	4861.	34208.	1155+	2099.	525.	473.	294.	185.	226.	559.
		* * * * * * * * * * * * * * * * * * *	`	0		4	<i>*</i>		1	,	0	0
			4/698.	660426.	31156.	83933.	53221.	16119.	6593.	5155.	1463.	60357.
		CAMP CALA	16369.	73069+	13607.	11537.	19250.	23436.	2212.	5249.	7745.	6/14.
	<b>*</b> (	H. & RET. TRADE	15471.	241845.	59171.	51576.	23472	22779.	3232.	4318.	4138.	11912.
	71	IN. , 1	96479.	31630.	•6664	7150.	2996.	3311.	1098.	659.	1202.	2905.
	S	ERVICES	22025.	156867.	11451.	23521:	11510.	15057.	4164.	3445.	2480.	17591.
	<u>۔</u>	OV'T ENT.	2488.	1068.	~	953.	261.	363.	271.	104.	43.	281.
	v.	CRAP	5089.	463.	709.	407.	169.	308.	<b></b>	16.	920.	41.
	3.3 S	UB-TOTAL	281057.	1254191.	1271706.	1011245.	178723.	398784.	38150.	45925.	200352.	154212.
		HOUSEHOLD	74.		197470.	151924.	112034.	-	64492.	28431.	295.	129223.
	36 V	ALUE ADUED	275442.	1359516.	291771.	28388.	53593. -21651.	67161.	7438. -17595.	1/299.	16131.	-23462.
	4						4	· ·	3	•		
		TOTAL	b66384.	2965272.	1/81554.	1200109.	322699.	481105,	. 48426	89764.	240837.	292930•

# TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION A (MIKNESOTA) PURCHASES OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972

37	35	33	32	31	30	29	28	27	35	25	24	23	22	21	20	22 19		17	16	5	14	1.3	12	11	10	9	œ	7	ð	v	ŧ	u	2	<b>;</b>		:	נאו	
TOTAL	HOUSEHOLD IHPORT VALUE ADDED	SU3-TOTAL		GOV'T ENT.	J.C.	FIN., INS., REAL EST.	KET.TRADE	CCMM., UTIL.	TRANSPORTATION			PETR. REF. & PROD.	CHEM. & ALLIED	F000.,108.	BEV.,		UGAR PR	AKERI	RAIN MILL PI	& VEG.	A BBOONE	EAT	CCASTRUCTION		AGR., FOR., FISH.	FOR. FISH.	OTHER CROPS	OIL-BEARING .	CRCP	ᆵ	ريا ديا	<u>&gt;</u>	0UL.,	DAIRY FARH			INDUSTRY	
96659.	34419. 23478. -6437.	45199.	14.		5874.	1263.	4211.	821.	3559.	9691.	0	168.	1091.	1932.	310.	235.	851.	693.	4644.	2942.	1010.	ű	193.	0•	0	22.	814.	1707.	0	17	85	889.	0	0			21	1
482011.	66159. 104667. 92236.	218949.	221.	301.	41/42.	11289.	16450.	1858	15589.	48219.	0	8035.	53585.	54.	57.	\$546.	262.	0	361.	420.	186.	1002.	1756.	3011.	. 62.	53.	501.	210.	0	0	157.	62.	0	0		1 1 1 1 1 1 1 1 1	22	
372004.	61166. 186348. 24722.	99268.	٥.	4904	s v	71	-	7402.	17908.	8630.		17658.	4705.	•	0.	312.	<b>د</b>	0	:	0	0	41.	6266.	19026.	12.	<b>a</b>	: : •	0	0	0	0	0	0	0			23	1
190159.	1508. 34023. 76164.	78464.	. 116	765	5355.	1610.	8527.	1435.	2563.	49176.	7760.	305.	277.	•	0.	0	6.	0	240.		0	8•	350 •	•	19.	0		0	0	0	0	0	0	0	(1000)	**********	24	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
8682153.	768227. 1587073. 2671723.	3655131.	30133.	10923.	279684	157527.	347525.	107564.	212491.	2293536.		22911.	109599.	17.	570.	119.	814.	0	. 0.	117.	236.	8601.	27241.	20894.	738.	3577.	1898.	0	0	6	655.	306.	a	0		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	25	
1556393.	421909. 109496. 507311.	517676.	103	36360.	83030	46731.	45192.	22477.	149896.	30043.		34566.	1408.	200.	80.	0.	301.	181.	31.	475.	370.	1362.	64707.	51.	_	7.	55.		0	96.	1686.	0	77.			1 1 1 1 1 1 1 1 1	26	
1475625.	517007. 175354. 288396.	494868.		**************************************	50617.	29389.	12124.	223597.	8464.	7955.	0	15083.	1540.	٥.	~		21.	•	-	•	-	• 5.5	42136.	8090.	1623.	0	49.	0	0	0	0	0	0	0		***************************************	27	1 1 1 1
5419457.	4401341. 248557. -624719.	1394277.		.32.	3/ 0012.	235694.	1/1506.	120255.	70666.	72396.	152.	20941.	4326.	13319.	37843.	0.	4435.	15997.	. 2694.	28413.	33428.	99196.	21119.		1360.	1049.	248.		0	9061.	0	0	5052.	·0		\$ 6 B B B B B B B B B B B B B B B B B B	28	† 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
4263822.	3445428. 114470. -353369.	1057292.	ć	00000	٠ -	511563.	*//01/	47646.	9582.	36443.	435.	6226.	570.	0.	14.	0	149.	0		. 0	0	299.	185523.	! !	7043.		1244.		0	0		0	0	0		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	29	\$ 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
4256506.	2387051. 304719. 97017.	1472719.	,	63106	• # 10 CE # 0	269722.	121939.	169177.	• 62567	43/421.	2940.	15511.	17431.	1648.	426.	0.	482.	1268.	760.	5379.	5346.	9262.	42991.	1	1865.	)	281.	37.	7.	716.	5333.	-	1725.	42.			30	1

APPENDIX
TABLE 1.1.

TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION Å (HINNESOTA ) PURCHASES OF SPECIFIED REGION À GROSS OUTPUT, BY PURCHASING SECTOR, 1972

*	38622556.	26617.	387541.	וסוער	37
	16821	10.	163911.	VALUE AUDED	راق
	12612	0	30	1	35
	12994623.	747	78157.	T H D S O T O T O T O T O T O T O T O T O T O	4 4
	) 	1			
	15580446.	16305.	122397.	SUD-TOTAL	33
		0	-	SCRAP	32
	0 1	0	659.	OVIT E	31
	335		N	ERVICES	30
	6039	0	46	IN.,IN	29
:	2030		55	H. & RET. TRADE	28
	5	0	264	, UTIL.	27
	8625	849.	لمت	RANSP	26
,	16	15195.	7229.	THEK MEG	25
	4061	38	<b>+</b>	ARM MACH.	24
	10	123.	29	ÉTR. REF. &	23
	7138	0	1805.	HEM. & ALLI	22
	27069.	•	<b>3</b>	FOCD., TOB.	21
	166	0	F-4	LCH. BEV., SOFT	20
	231	0	133.	OYBEAN, VEG.	13
	50.00	0	13.	UGAR PROD	Lô
,	0	0	O	AKERY	17
:	825		304.	RAIN MILL PR	16
	882	0	0	RUIT &	15
	6567	0	138.	AIRY PRODUCT	14
	904	0	17.	EAT PRO	1.3
	453	0	35773.	DWSTRUCTION	12
	690	0	25.	INING	11
	474	0	113.	GR.,FOR	10
	ŧ	0	9	OR. FISH.	۵
	ŧ.	0	33.	THER CROP	Œ
	7	0	635.	H	7
	75	0	0	UGAR CROP	თ
	610	0	<u>د</u>	EGETABLES	υı
	0669	0	1355.	OCO, FEE	ţ
	331	0	0	1 6%.	u
	1087	0	0	JUL EGG	۸,
	05		0	AIRY	<b></b>
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			• • • • • • • • • • • • • • • • • • •	1 1 1
	33	32	31	INDUSTRY	INDU
					<b>!</b>
			•		

APPENDIX
TABLE 1.1. TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM: REGION A (MINNESOTA) OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972 PURCHASES

APPENDIX TARLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY QUIPUT PER \$1 TOTAL OUTLAY IN TWO-REGION INTUT-OUTPUT SYSTEMS: MINNESOTA INTERMEDIATE PURCHASES OF SPECIFIED REST OF MATION GROSS OUTPUT, BY PURCHASING SECTOR, 1972.

	25	
33	25  25  25  26  27  28  28  28  28  28  28  28  28  28	INDUSTRY
SUB-TOTAL	CONTROL THE THE COURT PROPOSED OF THE COURT	STRY
٠ ٢	IRY FARM  OUL, FEED  GETABLES.  GAR CROPS  HER CROPS  NSTRUCTION  AI PRODUCTS  IRY PRODUCTS  IRY PRODUCTS  OULT & VEG. PROD.  GAR PROD.  GAR PROD.  GAR PROD.  TR. KEF. & PROD.  TR. KEF. & PROD.  TR. KEF. & PROD.  TR. KEF. & PROD.  AMSPOPTATION  MH. INS. REAL EST.  RVICES  RVICES  RAP	NAHES
.517438	. 248789 . 248789 . 016373 . 000047 . 006886 . 0012424 . 000934 . 000934 . 0004981 . 0004981 . 004981 . 004981 . 003181 . 004981 . 004981 . 004981	j. p.a.
.732650	. 160997 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	N
.685194	.002983 .263680 .235282 .000666 .0007774 .0001151 .0011158 .012660 .001280 .002643 .002643 .003898 .0029574 .009205	ω .
. 334555	.006823 .001857 .026412 .024832 .003699 .011863 .003583 .009557 .009557 .000000 .0000000 .0000000 .0000000 .000000	+
.237773	. 000114 . 000169 . 003110 . 013893 . 010035 . 010035 . 001469 . 005992 . 005992 . 000001 . 010525 . 007557 . 007557 . 003237 . 003237 . 003237 . 003237 . 003237	v
.313027	.005990 .005990 .029829 .001425 .008855 .008855 .00142	on I
.279609	.001157 .011653 .011653 .013612 .013612 .000758 .0008910 .0010968 .014958 .014958 .014958 .014958 .014958	7
. 251231	.000003 .000003 .0002908 .002908 .026169 .021377 .001377 .001564 .010375 .016281 .010852 .0109471 .019971	00
.358191	0 0 0 2 5 6 9 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	φ.
•475977	. 00 00 65 27 3 9 00 00 65 27 3 9 3 6 6 1 6 6 1 6 6 6 1 6 6 6 6 6 6 6 6 6	10

APPENDIX TABLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY OUTPUT PER \$1 TOTAL OUTLAY IN TWO-REGION INTER-OUTPUT SYSTEMS: MINNESSEN INTERMEDIATE PURCHASES OF SPECIFIED REST OF NATION GROSS OUTPUT BY PURCHASING SECTOR, 1972 (CONTINUED).

APPENDIX TABLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY OUTPUT PER \$1 TOTAL OUTLAY IN TWO-PEGION INPUT-OUTPUT SYSTEMS: MINIEUGIA INTERMEDIATE PURCHASES OF SPECIFIED REST OF NATION GROSS OUTPUT BY PURCHASING SECTOR, 1972 (CONTINUED).

<b>6</b> -1	ן מממממממממממטטטטטטטט	!
33 SUB-T	STITEMENT OF THE CONTRACTOR OF	INDUSTRY
B-TOTAL	AIRY FARH OUL., EGGS EAT AN. OOD, FEED EGETABLES UGAR CROPS IL-BEARING INTHER CROPS IL-BEARING INTHER CROPS OR., FISH. ORTRUCTION OAT PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS OYGEAN, VEG. PROD. AXERY ISC. FOOD, TOB. HEH. & ALLIED ETR. REF. & PROD. INC. FOOD, TOB. HER MEG. OMM., UTIL. OMM., UTIL. OMM., UTIL. ONM., INS., REAL EST. ORAP CRAPTENT.	HAMES
.467610	000192 000019421 0002952 0017665 0012587 0012587 00101994 00101994 0011741 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013	21
. 454241	0001129 000129 000110 000110 000110 000110 000110 00011505 000011505 000111505 0001129 0011505 0011505 0011505 0011505 0011505	22
.266847	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	23
.412622	(DOLLARS)	24
•420994	0000219 0000219 0000219 0000219 0000219 0000219 0000027 0000013 0000027 0000027 0000027 0000027 0000027 0000027 0000027 0000034 0000027 0012624 0012624 0012624 0012624 0012624 0012624 0012639	25.
.332614	0000049 000049 000062 000062 0000123 0000123 0000123 0000123 0000123 0000123 0000123 0000123 000123	26
•335362	0011100 0011100 0011100 0011100 0011100 00101100 00101100 00101100 0010221 0010221 0010221 0010221 0010221 0010221 0010221 001030 001030 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330	27
.257273	000932 0001672 0001672 0000194 0000194 0000251 0000251 0006168 0006243 0006243 0006283 0006283 0006283 000798 000798 0013358 0013358	28
.247968	000134 0001134 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137	29
. 345993	.000010 .000010 .000266 .000266 .000158 .000168 .000166 .0001610 .000176 .0002176 .0002176 .000298 .000298 .000100 .000100 .000100 .000387 .004095 .0037631 .0026436 .0037631	3 0

	.155E+08	. 512561*	.315828	SUB-TOTAL	CH CH
	+	. 0	000	C	32
	יובי	) ·c	0170	1.AO	31
	7100	<b>.</b> .	269	ERVICE	3 0
	7 1	2 -	2308	IN.	29
	10011		11/6	H. & RET. TRADE	28
	775+		5843	GMH., UTIL.	27
		.031897*	.053512	Ú.	26
	015+	0880	1 665	THER ME	25
	005+	05176	210	ARH HACH.	24
	195+	.004607*	0849	ETR. PEF. 8	23
	71E+		9940	HĒM. & ALLIED	22
	70E+	.000000*	0000	ISC. FOOD., TOB.	21
	16E+		0000	LCH. BEV.,SOFT	20
	*	0+	£	SYBEAN, VEG.	19
	50E+	0*	0003	JGAF	
	99E+	0+	0	25EE4	17
	38E+	0+	.000784	PAIN MILL PRO	28
	+38B	. 0*	. 0	RUIT & VEG.	15
	65E+	0*	035	RRY	+
•	*	0.	0004	AT PRODUCT	<u>,</u>
	74E+	0*	9230	312340	12
	1	0#	900	INING	ا سر ا سا
	47E+	0.	0029	R. FOR.	10
	Ξ	0*		R. FISH	ω ·
	7 8E+	0,	.000085	THEK CRO	œ
	77E+(	0+	016	38-13	7
	74E+0	0*		GAK CRO	ייכ
	*	0.	0	GETABLE	<b>"</b>
	96E+(	0+	Q	CD. FEE	<b>t</b> - (
	20E+0	0*	0	AT AN.	W
	108+0	0*	Q.	)UL., EGG	N
	055+0	0*	0	IRY FA	
(DOLLARS)					1
	1 1 1 1 1 1				
	33	32	31	NOUSTRY NAMES	I NO
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	; ; ; ;		1

1.802020	1.568492	1.381873	1.422212	1.477341	1.363092	1.523420	2.282951	2.335985	1.855605	SUB-TOTAL	33 51
.009857 .058132 .058132 .0658146 .002572 .016326 .013202 .016326 .002143 .0023676 .0023676 .004104 .0041229 .000589 .000589 .000589 .014623 .014623 .017917 .114344 .077917 .129416 .066931 .006931	.000625 .001026 .0037851 .011700 .000337 .001237 .001237 .001237 .001592 .000262 .000262 .0002707 .001233	.000512 .001280 .004535 .003145 .000278 .000278 .000279 .002275 .001354 .001354 .001354 .000635 .000528 .00054 .00054 .005	.001607 .0018410 .0018410 .000156 .000156 .000158 .0016424 .001657 .000887 .000270 .000270 .000110 .000250 .0101657 .0101698 .0119325 .0119325 .0119325 .0119325 .0119325 .0119325 .0119325 .0119326	.000533 .011169 .011169 .001274 .000274 .0002916 .002916 .001269 .001269 .001352 .001494 .001352 .0015920 .0015920 .006971 .0015920 .006971 .0016921 .0016921 .0016921 .0016921 .005921 .005921 .005921 .005921 .005921 .005921 .005921 .005921 .005921	.001944 .001944 .007321 .003943 .014413 .00098 .000740 .011791 .001776 .001789 .001789 .001789 .001536 .001537 .001537 .001537 .001537 .001537 .001537 .001537 .001537 .001533 .001537 .001533	.007544 .002741 .033965 1.038933 .000193 .0001193 .00112686 .001427 .001427 .001427 .000427 .000427 .001431 .000173 .011388 .011388 .011388 .011388 .011388 .0124938 .0136307 .025907 .018526 .018526 .018526 .018526 .018526	007264 001895 1.374281 .353807 .010323 .017791 .0019317 .012961 .013317 .0131712 .0013173 .0013173 .0013173 .0014444 .014427 .014427 .014427 .014427 .014427 .014427 .01432326 .014628 .014628 .014628 .014628 .014628 .014628	1.005113 1.005115 .255852 .000765 .000676 .0018730 .0018730 .005986 .0015986 .0015986 .0015173 .0015173 .0015173 .0015173 .0015173 .016433 .016433 .016433 .016433 .016433 .016433 .016433 .016433 .016433 .016433 .0166433	1. 002775 .0013344 .285790 .00256 .000256 .0016732 .0018911 .002637 .001782 .001782 .0018752 .015676 .012932 .015937 .015937 .015937 .015937 .0168352 .0168352 .0168352	PAIRY FARH POUL.,EGGS WEAT AN. FOOD, FEED VEGETARLES SUGAR CROPS OIL-BEARING OTHER CROPS OIL-BEARING OTHER CROPS OIL-BEARING OTHER CROPS FOR.,FISH. AGR.,FOR.,FISH. AIRY PRODUCTS DAIRY PRODUCTS DAIRY PRODUCTS DAIRY PRODUCTS FRUIT & VEG. PROD. GRAIN HILL PROD. GRAIN HILL PROD. GRAIN HACH. BEV.,SOFT DR. HISC.,FOOD,TOB. CHEM. & ALLIED PETR. REF. & PROD. FARM HACH. OTHER HEG. TRANSPORTATION COMM., UTIL. AH. & RET.TRADE FIN.,IRS.,REAL EST. SERVICES GOU'T ENT.	29  WUUNNNNNNNN TETTTITTI 000 70 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7
	,				S	(DOLLARS					; ;
10	9		7	6	งา		ш	2	<b>p</b> -	TRY NAMES	INDUSTRY
1 1 1 1			• • • • • • • • • • • • • • • • • • • •		1 1 1 1 1 1 1 1 1	:			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	* * * * * * * * * * * * * * * * * * * *	

APPENDIX TABLE 4.3. DIRECT ADM INDIRECT EFFECTS OF \$1 INCREASE IN FINAL PURCHASES FOR SPECIFIED INDUSTRY OUTPUT IN TWO-REGION INPUT-OUTPUT SYSTEM; MINNESOTA INTERMEDIATE PURCHASES OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

) ) ) ( )	1			1					
11	12	13	14	15	16	17	18	19	20
			(DOLLAR!	5)		* * * * * * * * * * * * * * * * * * * *	100000000000000000000000000000000000000	9 6 7 9	1 1 0 1 1 1
0019	0,2	ı, 39	<i>-</i> -	493	060	0075	.009313		0
0015	0032	344	.001276	257	910	0011	100	0385	Ç
0087	0190	.728044	_	900	.010016	.012786	.003607	.033054	.004318
0055	2	0359	$\sim$	1179	693	.040536	.005575	2440	Ġ
0100	00	9400	.000338	.046552	004	.000303	.000561	• 9 9 0 2 6 4	.000541
0001	00	0022	.000737	0131	.001314	.002518	.104597	1, 1, 10 0	ပ
1200	00	1244	<u> </u>	1610	.065569	.011121	9	1543	. 601031
0016	00	1210	.001004	9	.001689	.001213	20	1940	. 003835
0006	0	0007	.000114	464	-	.000131	0	0050	.000201
900	0	.015571	.010763	273	ာ	.001285	0	01127	. 001512
.023544	.007910	.001773	.002014	.001494	.002631	.001213	0	11200	.001901
.018857	1.007238	301	. 016172	.012272	.014536	.011242	.010844	.016423	.012441
.001232	.002885	1.122970	. 00 is 2 04	.041119	.010647	.016398	.037626	.039309	. 00.75.69
.000543	.001220	207	1.531667	. 014413	.012316	.021900	.027997	0076	.037656
.000348	.000762	0321	.001272	1.074573	.005188	.011942	.004596	.092457	. 096540
.000223	.000452	5	. 056368	.010395	1.150309		442708	04140	175900
241000	00		. 000/38	. 003045	.000375			20.67	602001
.000119	9		622800	986418	015098	000338	1. 213848	•	4/6/16 ·
.000255	9	,	. 911654	871200	0.0000	60.4704	.001699	2 /5640*1	
.000311	00		. 002875	.004390	.002913	.091087	.002369	165000	1.0250.E
.000140	0 0		. 002525	.00877	. 003155	C12445	461276	0.76.7	169170
.016641	,		012382	.0118/3	101/361	. 0 3 6 5 6	007707	199710	0.7547
.011348	, p.		011430	007765	001514	007340	9		476.100 •
111111	7 -	7 0	1 / 11 100 1	277777	013510	136122	ے م <u>د</u>		45770A
0103017	064006	- C	12022	086833	.079463	- D46126	2 1	~ .	.043500
7599	017451	N :	.031507	.027261	.024532	.025292	0	_	.029244
.039787	_	Φ.	. 105193	.108752	.084770	.062289	07	~	.071045
. 180913	.033017	CT:	40	.037698	.064893	.035938	0	~	519
.061903	.084392	.043741	.069924	.074110	.070723	.075843	74	.045755	.036782
.011872	.005015	.004894	.007044	.007062	.006324	.007504	0	.004527	.006380
.008329	0 1	.000819	.001304	.001613	.001497	.000719	007	.004245	.001473
			2.858667	4 038533	3	1.7573AL	1.865659	2.273817	1.861020
	0000155 0000155 0000155 0000155 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000168 0000161 0000161 0000161 0000161 0000161		12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 13 14 14 14 14 14 14 14 14 14 14 14 14 14 1	12 13  12 13  13 12 13  14 12 1	12 13 14  100421 .004391 .504795 .000328 .063446 .001276 .001339 .203593 .145224 .001025 .000451 .000737 .000226 .0012442 .0008237 .000792 .001216 .001004 .000571 .015571 .010763 .007910 .001779 .002014 .0012005 1.122970 .005204 .0012005 1.122970 .005204 .000282 .003211 .001272 1.000282 .000282 .003112 .005236 .000282 .017747 .011654 .000282 .017747 .011654 .000325 .0010520 .002829 .000325 .001776 .002829 .000326 .0010520 .012875 .014945 .010520 .012872 .015487 .010139 .011430 .015487 .01032430 .053956 .017451 .025376 .031507 .014066 .088099 .105193 .033017 .063924	12 13 14 15  .000421 .004391 .504795 .004938 .0 .001909 .728044 .010117 .029001 .0 .001909 .728044 .010117 .029001 .0 .001909 .728044 .010117 .029001 .0 .000234 .000222 .000737 .001312 .0 .000226 .01242 .000737 .001915 .0 .000792 .001216 .001004 .009593 .0 .000160 .00072 .001114 .004642 .0 .000781 .01577 .016172 .01277 .0 .007910 .0013017 .016172 .011493 .0 .001220 .002071 1.531667 .014413 .0 .001220 .003211 .001272 1.074573 .0 .000762 .003211 .001272 1.074573 .0 .000264 .002112 .005289 .014905 .0 .000262 .017747 .011654 .002176 .002176 .002877 .0018279 .0014915 .0 .000325 .001776 .002875 .004390 .0 .000325 .001776 .002875 .008877 .0 .000478 .005429 .004471 .002975 .0 .0015487 .001529 .004471 .272393 .0 .014945 .015728 .180711 .272393 .0 .014945 .032376 .031507 .027261 .0 .014945 .032376 .031507 .027261 .0 .014945 .033049 .005395 .0 .014946 .032430 .053956 .086593 .0 .014947 .005429 .004471 .272393 .0 .014951 .025376 .031507 .027261 .0 .033017 .067207 .067951 .037698 .0 .033017 .067207 .067951 .037698 .0 .033017 .067207 .067951 .037698 .0	(DOLLARS)  (DOLAGI	12   13   14   15   16   17   18	DOLLARS    DOLLARS

APPENDIX TABLE 1.3. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN FINAL PURCHASES FOR SPECIFIED INDUSTRY OUTPUT IN TWO-REGION HERDI-OUTPUT
SYSTEM: "THRUSOTA INTERMEDIATE PURCHASES OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

1.540974	1.366319	1.419825	1.508350	1.505898	1.682548	1.672583	1.412944	1.737567	1.801184	SUB-TOTAL	33 S
.000910	.000171	.000239	.000215		.004884	<b>L</b> 3	67	0209	0100	CRAP	2
01304	010	14			0	S.	20	0771	0603	0	31 6
1083	05902	.088539	950		J	195	032	.126726	ت	ERVICES	، ت
97151	14354	_	036	.049308	.039107	03	3288	5036	470	IN., INS., REAL	<u>م</u>
. 944476	02091	1.043736	019	-	S	63	2249	4995	7248		æ
.055674	دنت	.035148	1.189360		N.	. 021244	3309	3B21	.023998	CHM., UTIL.	7
	0762	.021282	, T			.029415	ď	5157	.059000	RANSPORT	5 -
	3943	.044265	.035523	~	8	. 384640	5787	Ca	. 182933	3	S)
	023	.000323	3		.001675	1.043076	001	.000468	.001027	HOH.	4
-	0333	.006314	<b>-</b>	.023085	.006316	.004635	~	.023269	.006759	ξς F.	ب ب
.002132	00170	.002777	( ~	-	.020410	.007809	_	1.129397	.018755	רובם	~
	0000	.002821	0000	_	.000217	.000220	0000	.000375	1.021392	FGCD., TC	-
-	00016	.007570	5100	_	. 000565	.000539	0017	.000539	.004200	BEV., SOFT	0
<u>:</u>	00005		000	.000149	.000349	.000239	116	.013847	.008227	OYBEAN, VEG. OIL	Ü
***	00010	_	00007	_	.000293	.000226	0000	166000	.013062	P200	, .
~ ~	0000	_	00007		.009215	.000228	0000	.000220	.007724		7
C	00017	$\sim$	00021	0	.000386	00	.000151	.001543	.059325	MILL PRCO.	~
~	12000	_	00020	0	.000515	.000513	2200	.001650	.034397	\$ VEG.	<u>ب</u>
()	00033	_	00035	0.0	.000033	_	.000338	.001545	.018669	PRODUC	
.003341	0 0,0 7 3	$\overline{}$	00066	0	.003114	.002113	1600	.004930	680600	7 7 7 7 7	ب ت
_	95250	~	04465	13	-	9 7	2536	.013131	. 01 05 78	ONSTRUCTION	
0	0 0072	$\overline{}$	00783	$\sim$	.004083	01	988	.009194	.001294		
0	+0200	$\overline{}$	00150	00028	.000357	000	2	0066	0 1 0	GR. FOR. FISH.	
.000092	00002	$\overline{}$	00002	.000044	.000507	. 000175	0003	<b>a</b>	0	OR. FISH.	
$\Box$	0045	$\overline{}$	00013	), T C t	.000439	3	0000	0139	0953	THER CROPS	
.000243	0000	$\overline{}$	0023	0031	.000273	2200	.000815		2495	IL-954RING	
. 3	0001	1500	0001	00003	20	3002	0000	0000	0113	SUGAN CROPS	
<b>~3</b>	0006	0.20	0006	00020	7	0015	0006	0020	1467	E GETAULES	
c	7 7 3 0	063	0068	00211	90106	010		0233	2408	CCD. FEE	
.003106	2900	145	9956	90154	0217	0146	4900	0371	2016	FAT AN	
$\Box$	0018	022	<b>C</b>	0027	0027	002	0010	043	007	993** 100	0
.000314	0013	.003495	0.0	00	.000292	.000289	.000119	5 D O	.006412	AIRY FARM	<b>.</b>
					S	(DOLLARS					
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1	 	· · · · · · · · · · · · · · · · · · ·	, , , , , ,	• • • • • • • • • • • • • • • • • • •						
30	29	28	27	<b>2</b> ố	25	24	23	22	21	TRY NAMES	INDUSTRY
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	; ; ; ;	,		b 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	; 1 1 1 1 1 1 1 1	} 4 1 1 1 1 1 3	*		

	.155E+08	2.023734*	1.492953	B-TOTAL	3.3 SUE	
	07E+0	2820	031	2.	2 20	
	715+0	9640	9260	-	1 60	
	70E+0	3833	6012	VICE	35 0	
	565+0	2418	3966	. LINS	9 FI	
	325+0	3804	2963	⊁ RE	H 75	
	25E+0	1675	7675	H., UTIL.	7 CO	
	.786E+06	.059817*	.057586	7	26 IR	
:	01E+0	9334	7053	ER HEG	5 01	
	065+0	0536	0033	M HACH	4 FA	
	196+0	937	1354	R. REF. &	3 PE	
	71E+0	1188	0811	H. & ALLIED	2 CH	
	70E+0	0013	2100	C. F000., TOB.	HI	
	16E+0	033	0023	H. BEV., SOFT	0 Aر	
,	23E+0	0021	8500	BEAN, VEG. OI	9 50	
•	50E+0	0018	1100	AR PROO	3 SU	
	995+0	013	0011	¥83	7 2ú	
	388+0	0324	0112	IN MILL PRO	からだ	
	885+0	032	6200	II & VEG	いってだ	
	65E+0	1500	0010	RY PRODUCTS	<b>†</b> 0 <b>†</b>	•
	34E+0	0186	101	T PRODUCT	3 HE	
	74E+0	0780	1125	STRUCTIO	2 00	
:	645+0	266	206	ING .	<b>I</b>	
:	47E+0	0021	0065	. FOR.	Þ	
	24E+0	0033	0003	.,FISH.	۴C	
	78E+0	9280	0023	Ex C	01	
	775+0	9100	0216	-BEARIN	10	
	74E+0	0001	1000	AR CPOP	i.	
	61E+0	0009	0010	ETABLE	٧. ۲.	
,	06E+0	0068	2440	D. FEE	FO	
	20E+0	0130	0091	T AN	HE	
	105+0	016	0015	L.,EG	PO	
,	05E+0	0018	0037	RY FAR	0,4	
!						
			:	:		
200	3 1 1 1 2 2				3 3 3 3 5 5	
•						
	33	32	31	RY NAHES	INDUST	
;			* * * * * * * * * * * * * * * * * * * *			
	•	•				

التعييم		•		:		! ! !			} } } } }	, I ) E 6 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	! ! ! !	£
INC	INDUSTRY	NARES	, t	2	W	£	់ ហា	G	7	<b>c</b>	ی	10
	\$ \$ \$ \$ \$	2 6 1 8 2 7 9 8 8	1 4 4 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	1 1 1	8 8 8 8 8 8	(DOLLARS	5)	; ; ; ; ;	 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6 1 1 1 1 1	i i i i
-	A I RY F	æ	77	0107	.010022	<u>ب</u> د	000	000	0100	0000	0000	0131
۰.	L .	GGS	90	51	179	<b>(~</b>	.000909	.000391	00566	620	00004	ü
CH I	EAT AN	-	5	1610	7428	275	Ċ	002	00464	1000	5100	00311
•	<b>0∟0,</b> F	~	625	812	99	389	0	001	0229	001	9000	2552
ហ	EGETAB	.ES	2 1	0163	0772	027	~	100	0079	0 1	2000	0605
6	UGAR	$\sim$	6	278	13	316	2	377	0053	000	007d	0587
7	IL-BE	SHIN	251	1538	150	032	9	000	6000	000	2002	0.82.0
o œ	THER C	. 0	2/2	11/9	7777		00054	249000	77.	<u>ت</u> د	1075	700
10	107.4TOR	ル・・FISH・	. 157155	. 167143	0 (	.180726	w	4	.072539	.010009	.001351	
11	INING		017	6,000	0840	~	9	100	0102	100	1000	120
12	CNS	~-	J 32	0003	J 796	950	0	001	0177	001	1000	0 05 3
13	· ["i	i	1007	11:00	0233	007	9 0	000	00015	000	00000	9000
υ t 	ア X ニ X	T & VEG. PROO.	.001518	.001023	ه م	.001172	~ "	. 000036	920	00	1000	٠, ر
16	ス い 円	ă	73	8896	1480	077	0	900	14100	0000	9000	0 335
17	みたのです		0	0052	0344	016	0	000	00036	0000	1000	3017
16	UGAR P	•	Š	12.40	4419	920	0 0	000	7400	000	2000	3047
19	GYUEAI	VEG. OIL	473	2377	3189	2.5	. 900145	001	8600	000	0002	0117
) N	LCH. B	: -	027	0066	1000	012	2 5	900	9200	0000	2000	3013
3 C	TOC.		0 7 0	2 1 5 5	777.5	7 5	3 5		04366		2017	0 0 0 1
יין ניי יין ניי	יים מיים מיים	FE & PROD.	1017594	1250	.04%472	46 to 2 CO .	. 00 1747	0 7 0	01568	3 C	2627	202322
4	AKH H		2212	35106	0164	3.2	0	2	1688	0011	0003	J 228
25	THER	MF6.	0229	1210	0537	037	0	031	86000	1000	0003	00038
26	ストノ	SPORTATION	1910	994	2595	1473	0	9004	0 26 2	003	0000	9020
27	CMM.,	וורי	.007840	0275	2372	1111	9	200	1120	003	1000	91.36
28	I	I.TRADE	2010	249	1754	28.0	180	000	0182	1400	2005	031
6.2	12. + I	S. , REAL EST.	1051	1,20	o T	798	0000	009	61600	0038	4000	0196
30	ERVIC	S	0483	0265	1342	0886	0043	202	00273	3028	2007	0189
 1	; -	ENT.	0606	.002116		30	.000453	200	0223	200	1000	. 551159
32			.007144	66.5.0	1718	.008691	3045	000	1200	7200	0032	60 156
33	SUB-TOTAL	ער	1.724766	1.423614	3.175712	1.712093	1.082408	1.063187	1.229129	1.045523	1.021673	1.140574
										,		

APPENDIX TABLE 1.4. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN TWO-REGION INPUT-OUTPUT SYSTEM: MINNESOTA INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972.

APPENDIX TABLE 1.4.

DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN INO-REGION INPUT-OUTPUT SYSTEM: INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

MINNESOTA

<u>ب</u> 16 15 10 INDUSTRY PETR. REF. & PROD. SOYBEAM, VEG. OIL GRAIN MILL PROO. DAIRY PRODUCTS CONSTRUCTION AGR., FGR., FISH. FOR., FISH. OTHER CROPS VEGETABLES FOCD, FEED MEAT AN. 21014L GOV'T ENT. SERVICES FIN., INS., REAL EST. HH. & KET. TRADE OTHER PEG. FARM MACH. CHEM. HISC. FOOD., TOB. ALCH. BEV., SOFT DR. SUGAR PROD. BAKERY FRUIT & VEG. PROD. MEAT PRODUCTS MINING OIL-BEARING SUGAK CRUPS POUL . , EGGS DAIRY FARM SCKAP CONM., UTIL. TRANSPORTATION & ALLIED HAHES 1.432800 1.023544 .009691 .028274 .020413 .000308 .008527 .208509 ,034319 023006 000-61 018732 286500 .003565 944000 012960 010271 000719 000326 004892 020328 000968 001077 000418 000796 000252 000380 000707 000706 001026 201.000 000468 000380 \_\_ 2.114130 1.007238 .035200 .090820 .002121 .011032 .003015 .004802 .029693 .077967 .002475 .038370 .002479 002788 007000 004719 056940 003480 007372 123448 091940 058791 022962 035068 078541 111223 007456 856600 008023 003470 008719 011259 12 4.916363 1.122970 1.037718 .017720 .003074 .005848 .244014 .004732 . 413737 .071885 .02808 .02396 . 03712 .048555 .008301 .02457 .013034 .409769 .022497 .030636 .011754 .050864 . 131279 .6-192 .070294 .01302 .015527 054849 038354 03273 005712 018307 856982 13 3.990753 1.531667 1.202505 .140609 .009578 .023294 .031365 .053074 .110017 .004729 .004179 . 906533 .003626 .192648 .026049 .039976 . 031348 .029154 .006594 .011614 ·058785 .021815 .019126 .025624 .024979 .028217 .032073 196898 .036875 .011778 009714 019715 04 16 05 (DOLLARS) 4 1.971067 1.074573 .005881 .010634 .002919 .006972 .003875 .000723 .013146 .01395 .00430 .002853 .006476 . 053584 .007448 .001336 .285924 .133818 .001960 .019556 .005962 .010124 .001688 .006302 .007949 .004836 .244102 .007487 ,017952 029637 006300 003163 5 1.970837 1.150309 .001958 .027065 .00785 .007322 .007525 .008031 .024563 . 004786 .008586 .015473 .017269 .015752 .004734 .191453 .080918 .009225 .004937 .002375 .002375 .001899 .034956 .012859 .039167 .100190 .020837 .003861 .146409 .006935 .005587 .005788 007994 15 1.135777 1.007272 .003722 .003422 .002497 .00179 .00106 .001663 .011907 .005648 .031257 .027707 .00326 .00738 .000946 .001648 .000780 .001585 .001429 .000408 .001876 .000343 .001694 ·000877 .00035 .006158 .001204 .004235 .000828 001389 ,002741 00177 17 1.604178 1.213848 .001538 .002607 .001782 .002018 .021130 .000632 .001045 .001279 .000259 .002462 .001389 .001568 .006368 .001317 ·001282 .000581 .000738 .001352 .002094 .000132 .000328 .000183 .005420 .001633 .018304 .005408 . 309484 .000962 .000565 .000331 .001659 18 1.041000 1.049372 .009212 .068828 .003792 .013015 .002076 .001834 .000154 .001334 .002114 .007703 .000327 .000448 .005314 .000764 .032537 .546413 .038410 -902813 .005578 •003634 .001111 .010167 .040502 02763 .003567 .00564 .007333 .002589 .001030 ,007041 00700 19 1.292541 1.029416 .006185 .001869 .016211 . 30 3540 .005305 .005916 .004351 .001269 • 65 a654 .005188 . 037285 .000661 .038187 .012102 .000917 . 007543 .001229 .004822 .002399 .002128 .000439 · 00 UB35 .006606 .011251 . 00 C95 a .015000 001077 027564 001312 695203 001153 20

APPENDIX TABLE 1.4.

DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN TWO-NEGION INPUT-OUTPUT SYSTEM; MINNESOTA

INTERNEDIATE DISBURGEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

1 i 1 0 13 INDUSTRY SOYLEAN, VEG. OIL ALCH. BEV., SCFT DR. MISC. FOCO., TOB. FRUIT & VEG. PROD. SEXVICES FIN., INS., REAL EST. AH. & RET. TRADE COMM., UTIL. OTHER MEG. FARM MACH. PETR. REF. & PROD. CHEM. & ALLIED SUGAK PROD. BAKERY GRAIN MILL PROD. DAIRY PRODUCTS MEAT PRODUCTS CCMSTRUCTION HINING AGR. FOR. FISH. FOR.,FISH. OTHER CROPS DIL-UE AR ING FOCO, FEED MEAT AN. POUL . , EGGS DAIRY FARH SUB-TOTAL GOV'T ENT. **TEANSPORTATION** SUGAR CROPS **VEGETABLES** NAMES 1.021392 1.178555 .003302 .012040 .008731 .002037 .001756 .003761 .014065 .010303 .001504 .000493 .000345 .002745 . 00 36 DE .001293 .001572 .001559 .003630 .001506 .003669 000522 000180 ,000924 007649 022999 002169 002630 000577 001230 1.394874 1.129397 .001546 .001147 .005321 .027712 .001336 .004744 .022387 .01435! .010185 .001185 .001871 .002135 .001569 .037978 965600 .005030 .012484 .015972 .030150 . 302465 .001403 005694 015290 001274 001433 001575 000530 22 1.053244 1,160161 .001794 .002480 .001033 .000290 .00.3525 .000344 .000386 .000352 .000116 .000105 .001156 .005522 .002869 .001544 .008544 .000236 .000264 .000190 .00318 .00016 .00096 .000179 009491 03106 000369 030088 23 1.115331 1.043076 .003981 .000479 .000721 .000477 .002510 .001206 .008425 .002743 .002412 .002738 -000302 .003594 .000492 .000109 .000322 .000223 030099 000433 000132 000226 20 0000 000905 006376 000981 000133 000235 (DOLLARS) 5.880270 1.382300 1.593017 .046278 .012590 .158397 .126186 .076518 .126206 . 163683 + 232641 .367636 .019455 .020160 .006023 .015176 .007505 .008269 .020788 .005024 .079630 ·101396 .147411 .028332 .006964 .013937 .030470 . 973542 .015111 010407 018320 25 1.531524 1.115219 .108531 .020031 .011016 .001352 .006523 .012981 .023111 .029828 .011686 .001284 .023129 .005076 .000816 .001710 .005042 .002045 .003279 .117504 .005065 .002193 .000962 .004959 .003661 .002056 .007695 .003721 .001130 .017999 .013109 .001421 .005494 26 1.726085 1.189360 .006038 .000669 .033089 .000777 .294568 .011937 .000929 .000435 .022223 .000526 .001513 .001717 .01960 .012711 .000908 .00655 .001147 .005317 .059487 .010369 .001229 .001297 .006629 .005832 001086 ,000562 000401 27 3.565497 1.043736 .185767 .052307 .014631 .006135 .10498 .046657 126020 .082298 .03905 .112729 .078650 .129086 .027630 .031227 .091074 .067019 .009622 .023908 .184376 .062912 .048694 .201293 .15819 .074105 .009207 .091579 037596 094195 28 1.855834 1.143545 .001025 .001546 .119431 .129973 .05912 .015457 .058046 .004812 .002774 .001101 .00175 .075619 .018686 .001126 996100 .004645 .002275 .063684 .005970 .001123 .020391 .015097 019366 005244 002130 004606 061326 29 2.390672 1.109374 .071310 .007726 .027282 .054838 .024454 +14547 .143290 .971390 .034932 .082011 . 004427 .166593 . 023742 . CO 47 EE .051760 596520 010577 006720 021950 009348 009417 008025 074657 003280 024503 013982 52891Ü 6 2 2 3 60 023306 031239 30

APPENDIX TABLE 1.4. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIFS INPUT IN TWO-REGION INPUT-OUTPUT SYSTEM: MINNESOTA INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONCLUDED).

			•		
	.403403	1,012346	1.121794	SUB-TOTAL	CH CH
	•	1.002824	.004593		32
	2.219342	.000340	1.009284	•	<u>س</u>
	1.651460	.000240	+74+500	VICES	30
	1.620748	.000151	س	., ItiS.,	29
	1.401543	.000187	.002119	9~	28
	1.975635	.000302	.020157	CHM., UTIL	27
	0 2	20	.016829	RANS	92.
	1.761175	.002432	.003149	THEX	25
•	1.433725	.000891	.000674	ARM MACH.	24
A CONTRACTOR OF THE PARTY OF TH	2.059450	0067	.014110	R. KEF. F	23
	2.032042	9900	.006522	HEH.	22
	1.410615	30	.000514	•	21
	1.250695	.000031	.000314	BEV . , SOF 1	~
	1.729285	0 0 0	.000946	NN, V	19
	1.862259	00	.000642	SUGAR PROU.	1.8
	1.305675	0003	.000486	CR≺	17
	2.093723	00	+000904	Kalla H	16
	1.300317	0	.000354	7	15
	P. 3	0	.000323	-<	14
	1.252563	00	.000222	MEAT PRODUCTS	1.3
	~	00	.013234	CONSTRUCTION	12
	1.221908	.000106	.001201		) 
	12674	00	.003784	GR. FOR.	10
	2.915971	.001716	.002825	FOR. FISH.	و
	2.112375	.000226	•003053	OTHER CROPS	œ
	C	00	.002666	OIL-BEARING	7
	1.532692	.000016	691000.	SUGAR CROPS	6
	1.538555	000	.000657	VEGETABLES	ഗ
	2459	0002	3	FUCO, FEEO	ŧ
	2.591771	0	8	7 L	Lu
	.13013	000	.000455	DUL.,Ē	2
	2.328128	0.0	œ	DAIRY FARM	<b>,_</b>
*	:				•
(DOLLARS)					,
					;
			(		
	W W	3,	* <u>*</u>	THISTON NAMES	7 2
	1 1 1	1111111	1		

## Summary and Conclusions

Long-term regional viability and prosperity depends on a region's economic base -- its export-producing industry. In Minnesota, a wide range of industries contribute to this base by sales to out-of-state markets.

The economic importance of export-producing industry varies, depending upon the criterion of importance. In value of gross output agriculture and food products manufacturing — both important in Minnesota's economic history — accounted for 8.5 percent and 11.7 percent, respectively, of the State total in 1972. In value added, these percentages were even smaller — 6.6 and 4.1. When measured by the value of exports, however, the two industries increased in importance, accounting for 7.2 percent and 29.4 percent, respectively, of the State total. Agriculture—related industry was, indeed an important recipient of income received from sources outside the State.

State economic effects of agriculture-related industry are represented by demand and supply multipliers, both short-term and long-term. Short-term demand multipliers for 19 agriculture-related industries range from 1.568 for other crop production to 2.869 for dairy products manufacturing, while short-term supply multipliers range from 1.411 for alcoholic beverages and soft drinks manufacturing to 3.127 for agriculture, forestry and fishery services. Size of multiplier is directly related to the forward and backward linkages of these industries in Minnesota — the larger the internal, in-state linkage, the larger the multiplier.

Long-term multipliers are presented, also, to show long-term effects of changes in export demands. In this report, the long-term multiplers apply only to export-producing industries and they show, at best, certain upper limits of economic impact. They are much larger in value than the corresponding short-term multipliers.