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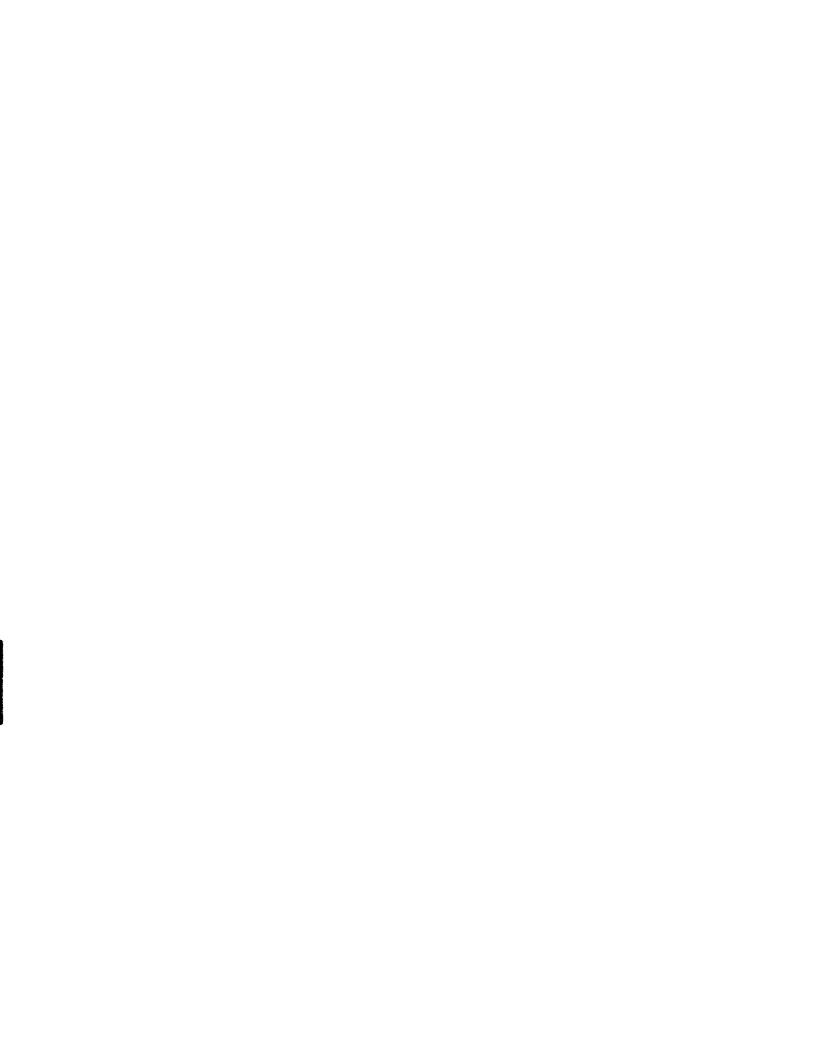
ECONOMIC IMPORTANCE OF EXPORT-PRODUCING INDUSTRY IN MINNESOTA

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Abstract

This report is the second in a series on interindustry and interregional relationships and their implications for the economy of Minnesota
and its substate development regions. In this report, the role and importance of export-producing industries in Minnesota are discussed. Major
emphasis is on agricultural-related industries and their economic importance to the State in value of gross output and contribution to gross
state product.

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Summary and Conclusions

Long-term regional viability and prosperity depends on a region's economic base -- its export-producing industry. In Minnesota, a wide range of industries contribute to this base by sales to out-of-state markets.

The economic importance of export-producing industry varies, depending upon the criterion of importance. In value of gross output agriculture and food products manufacturing — both important in Minnesota's economic history — accounted for 8.5 percent and 11.7 percent, respectively, of the State total in 1972. In value added, these percentages were even smaller — 6.6 and 4.1. When measured by the value of exports, however, the two industries increased in importance, accounting for 7.2 percent and 29.4 percent, respectively, of the State total. Agriculture—related industry was, indeed an important recipient of income received from sources outside the State.

State economic effects of agriculture-related industry are represented by demand and supply multipliers, both short-term and long-term. Short-term demand multipliers for 19 agriculture-related industries range from 1.568 for other crop production to 2.869 for dairy products manufacturing, while short-term supply multipliers range from 1.411 for alcoholic beverages and soft drinks manufacturing to 3.127 for agriculture, forestry and fishery services. Size of multiplier is directly related to the forward and backward linkages of these industries in Minnesota -- the larger the internal, in-state linkage, the larger the multiplier.

Long-term multipliers are presented, also, to show long-term effects of changes in export demands. In this report, the long-term multiplers apply only to export-producing industries and they show, at best, certain upper limits of economic impact. They are much larger in value than the corresponding short-term multipliers.

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ECONOMIC IMPORTANCE OF EXPORT-PRODUCING INDUSTRY IN MINNESOTA

Wilbur R. Maki, Peter A. Stenberg and Mason Chen

Export-producing industry represents the economic base of a state or region. It accounts for the dollar inflows which result from the sale of locally-produced goods and services to non-residents. In Minnesota, agriculture and food products manufacturing, forestry and wood and paper products manufacturing, mining and mineral products manufacturing, high technology manufacturing, high-order services, including corporate central offices, and tourism are part of its economic base. A wide range of industry outshipments thus originate in the Minnesota economy. They include raw materials, semi-finished products, and final products. The latter include the sale of goods and services to households, business and government in Minnesota and outside the State.

Study objectives

Findings of a study of the Minnesota economy -- its current status and economic future potential -- are reported here, in part. While the larger study objectives include forecasts of individual industry growth and change in the State, only the base-year findings are presented here. The base year for these studies is 1972 -- the latest year of comparable state and national data on individual industry sales, employment and earnings. All values are reported in 1972 dollars.

Specific study objectives included the following:

 To prepare a series of input-output tables which show interindustry transactions and related output demands and input supplies;

- To derive a series of input-output multipliers which show the effects of changes in demand for, and supply of, specified industry outputs;
- 3. To present a series of statistical indicators which show the economic importance of export-producing industry in Minnesota.

The third objective is addressed in this report.

Study approach

Study findings are presented here for the 1972 base year under three topical headings, namely, industry structure, export-producing industry and economic impact measurement. Industry structure refers to the level and distribution of industry sales in Minnesota. A 32-industry breakdown, which emphasizes agriculture and food products manufacturing, is used in presenting Minnesota industry comparisons (Table 1.1). A more detailed 214-industry breakdown was used initially in the compilation of individual topical presentations. Interindustry transactions, input purchases and output disbursements are presented in a single summary table under the first topic.

Export-producing industry and economic impact measurement are the remaining two topical presentations. Export-producing industry is found under each of five major industry groups — agriculture and food products manufacturing, forestry and timber products manufacturing, mining and mineral products manufacturing, high technology manufacturing, and trade and service activities. The economic impact of changes in the demand for, and supply of, individual export-producing industry outputs are discussed under the last of the three topical headings.

Each of the 32 industries listed in Table 1.1 is identified in the

Minnesota Standard Industrial Classification System Emphasizing Agriculture-Related Industry, 1972.

I	ndustry	75 -	85-	214-	Standard Industrial Classifi-
No.	Title	Ind.(A)	Ind.	Ind.	cation System (1972 Edition)
1.	Dairy Farm Prod.	1	ptl	1	0241,pt.0191,pt.0259,pt.0291
2.	Poultry & Eggs	2	pt.1	2	025(exc.0254 & pt.0259),pt.0191,
	30		•		pt.0219,pt.0291
3.	Meat An. & Prod.	3	pt.1	3,4	021(exc.0219),027,pt.0191,pt.0259,
					pt.0291
4.	Food, Feed Gr.	4	pt.2	6,7	pt.011,pt.0191,pt.0192,pt.0219,
_		_			pt.0291,pt.0259,pt.0139
5.	Vegetables	5	pt.2	12	0134,0161,pt.0119,pt.0139,pt.0191,
,	Surana Granus	4	2	12	pt.0219,pt.0259,pt.0291
6.	Sugar Crops	6 7	pt.2	13 15	0133,pt.0191,pt.0219,pt.0259,pt.029 0116,pt.0119,pt.013,pt.017,pt.0219,
7.	Oil-Bearing	′	pt.2	10	pt.0259,pt.0291
8.	Other Crops	8	pt.2	5,8-11,	0131,pt.0191,pt.0219,pt.0259,pt.029
0.	Other Crops	ŭ	pc.z	14,16,	0132,pt.0259,pt.017,0173,pt.0179,
				17	pt.0139,pt.018
9.	For., Fish. Prod.	9	3	18	081-091,097
10.	Agr., For., Fish. Serv.		4	19	0254,071(exc.074),085,092
11.	Mining	11-14	5-10	20-26	10-14(exc.pt.108,pt.1112,pt.1213,
					pt.138,pt.148)
12.	Construction	15-16	11,12	27-33	15(exc.pt.1531)-17,pt.108,pt.1112,
			•		pt.1213,pt.138,pt.148
13.	Meat Products	18	pt.14	36-39	201
14.	Dairy Products	19	pt.14	40-44	202
15.	Fruit & Veg. Prod.	20	pt.14	45-47	203,2091,2092
16.	Grain Mill Prod.	21	pt.14	48-54	204
17.	Bakery Prod.	22	pt.14	55-56	205
18.	Sugar Prod.	23	pt.14	57-58	206
19.	Soybean, Veg. Oil	24	pt.14	64-66,68	207
20.	Alch.Bev., Soft Dr.	25	pt.14	59-63	208
21.	Misc. Food., Tob.		pt.14,1		209(exc.2091-2),21
22.	Chem. & Allied	36	27-30	98 – 105	28
23.	Petr. Ref. & Prod.	37 44	31 44	106-7 134	29 352
24.	Farm Mach.				22-27,30-39(exc.352)
25.	Other Mfg. 1	.7,27 - 35, 38 - 43,			22-27,30-39(exc.332)
		45-54	45-64	· -	
		75-54	43-04	135-174	
26.	Transportation	55-59	65	175-181	40-47(exc.pt.41,4311)
27.	Comm., Utilities	60-63	66-68	182-186	48,49(exc.pt.491)
28.	Wh. & Ret. Trade	64-65	69	187-88,200	50-59,pt.70,7396,pt.8042
29.	Fin., Ins., Real Est.	66-67	70,71	189-193	60-69(exc.613),pt.1531
30.	Services, Private	68-72	72-77	194-9,	70-89(exc.pt.70,7396,pt.8042),074
	,			201-9	•
31.	Govern. Enterpr.	73-4	78-9	201 - 3	4311,pt.41,pt.491,pt.613
32.	Scrap, Sec. & Used	75	81	214	
33.	Subtotals	1-75	1-81	1-214	01 –89
٠٠.	Subtotals	1-73	1-01	1-21-	01-09
Rows	:	Colum	ms:		
34.	Proprietorial Income			o. Import	35. Grs. Priv. Cap. Form.
35.	Wage & Sal. Payments		Imports	-	36. Chg. Bus. Inven.
·					

^{35.} Wage & Sal. Payments

Columns:

34. Pers. Cons. Exp.

^{36.} Other Empl. Comp.

^{37.} Other Prop.-Type Inc.

^{38.} Indirect Bus. Tax

^{39.} Value Added, Total

Imports RON 41.

^{42.} Gross Outlay

^{36.} Chg. Bus. Inven.

Allocated Exports 37.

^{38.} Allocated Imports

^{39.} Fed. Gov. Purch.

^{40.} State-Local Purch.

^{41.} Exports RON

corresponding industry group in three related industry classification systems — the 75-industry listing for the Minnesota Regional Development Simulation Laboratory (SIMLAB), the 85-industry listing in U.S. Department of Commerce reports on the 1972 U.S. input-output tables, and the 214-industry breakdown for the Minnesota Two-Region Input-Output (TRIO) Computer Model (2,5,1). The 214-industry listing will be available in a forthcoming report on the Minnesota economy.

Industry Structure

Industry structure is represented by the distribution of 1972 Minnesota industry output, purchases and disbursements (Appendix Table 1.1). dustry differences occur in each of the three categories, especially in industry output levels, which range from \$5.2 million of forest and fishery products to \$8.7 billion of other manufacturing. All output is measured in producer value. However, gross margins, rather than resale value, is used in the wholesale and retail trade sector. Indeed, the value of all noncommodity industry outputs, except for the utility industry (part Ind. No. 27), is represented by the value of gross margins. In contrast to the non-commodity-producing industries, "double-counting" of inputs and outputs occurs in the commodity-producing industry groups (No. 1 to No. 26).

Gross output

The 1972 industry gross output value of \$38 billion includes all market-based activity. This excludes, of course, the output value of government and household industry, except for government enterprise (e.g., post office, mass transit, water and sewer). Other private trade and service enterprise nontheless accounted for nearly one-half of this total.

The 1972 output value for major industry groups (in 1972 dollars) are summarized as follows:

Industry Group	<u>Total</u>	Prop. of <u>All Ind.</u>
	(mil. \$)	(%)
Agriculture	3,280	8.5
Mining	666	1.7
Construction	2,965	7.7
Food prod. mfg.	4,501	11.7
Other mfg. and scrap	8,899	23.0
Trade and service	18,312	47.4
All Industry	38,622	100.0

Thus, agriculture and food products manufacturing accounted for more than \$7.8 billion of the total, while mining, construction and other manufacturing accounted for \$12.5 billion. Altogether, the commodity-producing industries accounted for \$20.3 billion, or 52.6 percent, of the total value of market-based industry gross output.

Input purchases

Input purchases of the 32-producing industries in Minnesota are from three major categories — intermediate purchases from producing industries in Minnesota, primary input purchases from resource owners (for value added by labor and capital) in Minnesota, and imports of intermediate goods from producing industries in rest of nation. In 1972, the two categories of intermediate purchases accounted for 51.4 percent of total Minnesota industry purchases while the primary input purchases accounted for 48.6 percent of the total.

Input purchases of the six industry groups listed earlier vary from

among industry groups and input categories, as follows (from Table 1.1, ref.3):

	Inte	ntermediate <u>Value Added</u>		Impo	rts	
Industry Group	Total	Prop. of All Ind.	<u>Total</u>	Prop. of All Ind.	<u>Total</u>	Prop. of All Ind.
	(mil.\$)	(%)	(mil.\$)	(%)	(mil.\$)	(%)
Agriculture	1,651	10.8	1,236	6.6	393	8.6
Mining	275	1.8	276	1.5	116	2.6
Construction	1,228	8.0	1,360	7.2	378	8.3
Food prod. mfg.	3,184	20.8	778	4.1	540	11.9
Other mfg. and scrap	3,597	23.5	3,518	18.8	1,758	38.6
Trade and services	5,377	35.1	1,595	61.8	1,363	30.0
All industry	15,312	100.0	18,763	100.0	4,548	100.0

Agriculture and food products manufacturing accounted for 31.6 percent of total intermediate purchases, 10.7 percent of total value added, and 20.5 percent of total imports in 1972 while other manufacturing accounted for 23.5 percent, 18.8 percent and 38.6 percent, respectively of the three totals. Agriculture-related industry exceeded other manufacturing only in intermediate purchases. Only the trade and service sector had larger intermediate purchases than the agriculture-related sectors. Value added by agriculture-related industry was small, however, when compared with value added by other manufacturing and other industry.

Agriculture-related industry in Minnesota is characterized by its linkages to Minnesota input-supplying industries. It accounts for nearly a third of the total intermediate purchases from Minnesota industries,

^{1/} Small differences occur between the summary data from Table 1.1 in ref. 3 and Appendix Table 1.1 because of treatment of Minnesota allocated share of U.S. noncomparable imports. These differences are nominal and do not affect study findings.

sectors. The trade and service sector alone accounts for nearly two-thirds of total value added by the market-based industries in Minnesota.

Output disbursements

Output disbursements of a producing industry include production inputs and final products. The latter includes exports to other industries in rest of nation.

Intermediate sales and purchases for all industries balance, as shown in Appendix Table 1.1. For individual industries and industry groups, sales are likely to be more or less than purchases. In the agriculture-related industries, for example, total intermediate sales are much smaller than total intermediate purchases -- \$3.9 billion of sales as compared with \$4.8 billion of purchases.

The distribution of output disbursements among purchasing sectors is summarized as follows (from Table 1.1, ref. 3):

	Inter	Intermediate Final Local		Local	Exports	
Industry Group	<u>Total</u> (mi1.\$)	Prop. of All Ind. (%)	<u>Total</u> (mil.\$)	Prop. of All Ind. (%)	<u>Total</u> (mil.\$)	Prop. of All Ind. (%)
Agriculture	2,615	17.1	144	0.9	522	7.2
Mining	75	0.5	31	0.2	561	7.8
Construction	475	3.1	2,460	16.1	31	0.4
Food prod. mfg.	. 1,288	8.4	1.086	7.1	2,127	29.4
Other mfg. and scrap	3,883	25.3	2,636	17.2	353	32.6
Trade and service	6,976	45.6	9,727	63.5	1,633	22.6
All industry	15,312	100.0	16,084	100.0	7,227	100.0

Agriculture-related industries accounted for 25.5 percent of all industry disbursements to producing sectors, 8 percent of all industry disbursements to local final demand sectors, and 36.6 percent of all industry disbursements to rest-of-nation markets. Like value added, the final product contribution of agriculture-related industry is small relative to other Minnesota industries.

The level and distribution of input purchases and of output disbursements are two measures of the economic importance of all industry in Minnesota. The net contribution of all industry to the Minnesota gross state product is represented by total value added, including value added by government. The value added equals the value of final local purchases and net exports (i.e., total exports-total imports). In 1972, total value added by market-based industry was \$18,763,000, which is equal to its final product as shown below:

Product and Income Accounts	<u>Total</u>	Prop. of All Val. Add.
	(mil.\$)	(%)
Value added, total	20,864	100.0
market-based Government	18,763 2,101	89.0 10.1
	2,101	10.1
Final product, total	18,763	89.9
Local	15,859	76.0
Exports	7,183	34.4
Imports	4,279	20.5

By including value added by government, this total increases to \$20.9 billion, which approximates the gross state product. Market-based activity thus accounted for slightly less than 90 percent of the gross state product in 1972.

Industry exports exceed industry imports of intermediate inputs by approximately \$2.9 billion. Impacts of intermediate inputs by approximately \$2.9 billion. Impacts of final demand sectors were nearly \$3.2 billion. Net

inflows thus exceeded net outflows by nearly \$0.3 billion.

Export-Producing Industry

The five industry clusters cited earlier -- agriculture and food products manufacturing, forestry and timber products-manufacturing, mining, and mineral products manufacturing, high technology manufacturing, and trade and service activities -- are identified as the principal export-producing industries in the State. The economic importance of these activities is demonstrated by a detailed examination of the role and impact of agriculture-related exports on input-supplying and output-purchasing industries.

Agriculture

ref. 3):

Exports to rest of nation are shown for six of the 10 agricultural industries in Appendix Table 1.1. For the U.S., exports exceed imports in the products of four of the 10 industries while in another four of the ten industries, exports are less than imports. Minnesota exports to rest of nation are added to the net U.S. competitive exports (which are allocated to Minnesota) in the estimates of total exports from Minnesota industries.

Exports to rest of nation are compared with imports from corresponding industries in rest of nation. Here, exports to rest of nation are shown as excess supply while imports are shown as deficit supply. Initially, a 214-industry, rather than a 32-industry, breakdown was used in deriving the excess and deficit supply estimates. With the consolidation of industry groups, an aggregate industry group in the State may be shown with both an excess supply and a deficit supply of output. Thus, while \$32.8 million of outshipments are shown for Ind. No. 3, \$404.2 million of inshipments are shown, also, because of the aggregation of two industry groups (meat animals and other livestock) into the one industry group. The export and import totals are summarized of the nine industry groups and summarized as follows (Table 1.2,

	Exces	s Supply	Defici	t Supply
Industry	Total (mil.\$)	Prop. of Gr. Out. (%)	Total (mil.\$)	Prop. of Tot. Req. (%)
Dairy farm	96.3	191.1	0	0
Poul., eggs	0	0	1	0.8
Meat An.	32.8	2.6	404.2	24.9
Food, Feed	208.5	23.6	45.8	6.3
Vegetables	0	O.	14.4	18.9
Sugar crop	21.8	71.8	0	0
Oil-Bearing	101.9	32.3	0	0
Other Crop	1.3	4.5	90.4	75.8
For., Fish	0	0	62.6	92.3
Agr., For.	0	0	37.5	35.9
Total	462.6	14.1	656.0	18.9

Each agricultural industry also imports a variety of inputs from rest of nation industries, as shown in Appendix Table 1.1. These imports are compared with the exports of the same industries, as follows:

	Imports			Excess Supply
		Prop. of	Net	as Proportion
Industry	Total (mil.\$)	Gr. Out. (%)	Transfer (mil. \$)	of Total (%)
	(mrr.4)	(/6)	(1111. 4)	(76)
Dairy farm	31.1	6.2	65.2	1.4
Poul., eggs	19.6	14.9	-19.3	-
Meat an.	161.1	12.9	-130.1	0.5
Food, Feed	127.9	14.4	231.6	3.0
Vegetables	6.6	10.7 .	- 7.8	0
Sugar crop	4.8	15.8	16.9	0.3
Oil-bearing	30.6	9.7	98.7	1.5
Other crop	3.2	10.6	-2.3	0
For., Fish.	0.5	9.6	-1. 9	0
Agr., For.	7.9	11.8	-7. 9	0
Total	393.3	12.0	243.1	6.7

Imports exceed exports for six of the industries. The meat animals industry is shown with the largest excess of imports over exports (with its net transfer of -\$130.1 million). These imports represent largely the purchases of feeder cattle from farms and ranches outside Minnesota. On the other hand, the food and feed grain industry has the largest excess of exports over imports, which represent, of course, the outshipment of wheat, corn and other small grains to rest-of-nation markets.

Feed and food grains and soybeans are the principal exports of Minnesota agriculture. They amount to 4.5 percent of all industry exports to rest of nation markets. Dairy farms also are shown as large exporters. For this industry, however, the estimate probably exaggerates actual exports because of an apparant underestimation of the volume of fluid milk processing in Minnesota. If the estimated level of exports were reduced for dairy farms, a corresponding increase in exports would be indicated for dairy processing plants. Total agricultural exports were 6.7 percent of all industry exports in 1972.

Food products manufacturing

Food products manufacturing businesses are the principal markets for Minnesota agricultural products. Were it not for the food products manufacturing, agricultural exports would be much larger, but total value added in Minnesota by agriculture-related activity would be much less. Moreover, the close proximity of the agriculture-related processors adds to the farm value of Minnesota agricultural products.

Exports to rest-of-nation markets from Minnesota food products manufacturing businesses were more than \$2.1 billion in 1972. Meat products were the largest category of exports, with dairy products second, and

grain mill products, as follows (Table 1.2, ref. 3):

	Excess	Supply	Defic	it Supply
Industry	Total (mil.\$)	Prop. of Gr. Out. (%)	Total (mil.\$)	Prop. of Tot. Req. (%)
Meat prod.	1,074.2	60.3	67.2	8.7
Dairy prod.	539.9	45.0	20.7	3.0
Fruit and veg.	96.7	30.0	49.9	18.1
Grain mill	191.3	39.8	101.3	25.9
Bakery	0	. 0	61.7	40.0
Sugar prod.	138.8	57.6	60.3	37.1
Soybean, veg.	92.9	31.7	169.3	45.8
Alch. bev.	4.9	5.1	173.8	65.5
Total	2,133.8	47.4	769.1	23.8

These exports were 47.4 percent of total industry sales (as compared with 14.1 percent of total sales for agricultural products). Despite these exports, \$769.1 million of food products were imported from food products manufacturing businesses in rest of nation. These imports were 23.8 percent of total requirements. Minnesota industries supplied the remaining 76.2 percent of food products manufacturing requirements (which originated from both intermediate and final demand sectors). Because of the variety of food products purchased for final use in the State, the value of imports remained high. Even food products which are almost identical to those produced in the State are imported because of seasonal supply and demand imbalances and price and product competition.

Imports of food products manufacturing businesses from rest-of-nation industries totaled \$540 million in 1972. These imports were 12 percent of

the total value of food products. Wide differences occurred, however, in the relative value of imports, as follows:

	Imp	orts		Excess Supply
Industry	<u>Total</u>	Prop. of Gr. Out.	Net <u>Transfer</u>	as Proportion of Total
	(mi1.\$)	(%)	(mil. \$)	(5)
Meat prod.	297.4	16.7	766.0	15.5
Dairy prod.	31.1	3.1	379.8	7.8
Fruit and veg.	58.5	33.7	3.9	1.4
Grain mill	70.3	23.0	90.4	2.8
Bakery	8.4	22.6	-46.9	0
Sugar prod.	21.3	51.0	-33.7	0
Soybean. veg.	17.4	8.7	124.0	2.0
Alch. bev.	35.7	23.6	-13.6	1.3
Misc. food	24.4	55.1	-23.9	0.1
		*		
Total	540.0	12.0	1,364.1	30.7

These data show, also, that for five of the nine food products manufacturing industries, exports exceeded imports. Indeed, for all food products manufacturing, exports exceeded imports by nearly \$1.4 billion.

Food products manufacturing accounted for nearly one-third of Minne-sota industry exports to rest-of-nation markets in 1972. The economic importance of food products manufacturing, when measured by its contribution to the economic base of Minnesota and its balance of payments, is much larger than indicated earlier by its sales and value added.

Economic Impact Measurement

Economic impact measurement, in this report, refers to the use of two types of input-output multipliers -- demand multipliers and supply

multipliers. The two multipliers show the total effect -- direct and indirect -- on all industry sales of a one-unit change in the demand for,
or the supply of, a particular industry output. The multipliers are derived from the interindustry transactions table (see, Appendix Table 1.1)
and the corresponding input coefficients table (Appendix Table 1.2) and
disbursement coefficients table (which is not included).

Demand multipliers

The demand multiplier for an industry is represented by its column total in the conventional Leontief, i.e., (I-A), inverse (see, Appendix Table 1.3). The totals in Appendix Table 1.3 are multiplied by corresponding changes in total final demands to obtain their direct and indirect effects on industry sales and purchases. For example, a \$1 million increase in total final demand -- local and export -- for meat products (Ind. No. 13) results in a \$2.608 million increase in all industry outputs. This increase includes the \$1 million in meat products plus an additional \$0.123 million increase in meat product output resulting from the additional input requirements of those industries supplying inputs to the meat products industry.

The conventional demand multiplier accounts for the short-term impact of a given demand change on all industry sales. Its magnitude depends on the proportion that total purchases from local input-supplying industries are of all purchases. The larger this proportion, generally, the larger the multiplier.

When a primary input, such as labor (which is represented by employee compensation in the value added row) is included, total local purchases of inputs increases. Thus, a demand multiplier is an (I-A) inverse, which

includes the employee compensation row and the corresponding personal consumption expenditures column (see, Table 1.1), is larger, and usually much larger, than the conventional, Type I demand multiplier. This new Type II multiplier depicts certain long-term effects of industry employees spending the income payments of the producing industries. When the all value added rows and all local final demand columns are included in the (I-A) inverse, very large demand multipliers are obtained, as shown in Table 4.1.

The expanded Type II demand multipliers are presented here simply to emphasize the nature and limitations of input-output multipliers: They account for short-term effects of demand and supply changes and they are based on certain strict assumptions of linearity and homogeneity, among others. Certainly the final demand relationships, for example, the consumption and investment functions, conform less to these assumptions than the intermediate demand relationships, which are represented by industry production functions (when including imports from rest of nation industries). The Type II demand multiplier thus serves, at best, as a partial measure of long-term output effects of changes in export demand. In this formulation, export-producing industries and rest-of-nation demand for exports "drive" the regional economy. Hence, for purely non-exporting-producing, i.e. residentiary, industries, long-term output effects would depend entirely on their linkages with export-producing industries.

Supply multipliers

The supply multiplier for an industry is represented by the row totals of a disbursement coefficients i.e., (I-D), inverse (see, Appendix Table 1.4). The row totals, (which are entered as row totals in Appendix

Table 4.1 Demand and Supply Multiplier of Specified Industry, Minnesota, 1972.

Tindustry Type Extended Type II 2/ Type II 3/ Type II 4/			Dom	and	Sun	nlv
1. Dairy Farm	ľ	ndustry				· · · · · · · · · · · · · · · · · · ·
1. Dairy Farm	_				T 3/	Type II 4/
2. Poul., Eggs 2.336 7.869 2.130 5.996 3. Meat An. 2.293 8.020 2.591 5.193 4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.336 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401		14616		1) PC 21 =	<u> </u>	
2. Poul., Eggs 2.336 7.869 2.130 5.996 3. Meat An. 2.293 8.020 2.591 5.193 4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oll-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Comm., Utilities 1.508 8.077 1.975 9.266 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.336 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	1.	Dairy Farm	1.856	8.542	2.328	4.469
3. Meat An. 2.293 8.020 2.591 5.193 4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.552 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mil1 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 30. Services 1.541 8.440 1.651 9.110 10.401					2.130	5.996
4. Food, Feed 1.523 7.917 2.624 4.806 5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7.01-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. 0il 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.442 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401					2.591	5.193
5. Vegetables 1.363 8.206 1.588 9.694 6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.336 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	4.	Food, Feed	1.523	7.917	2.624	4.806
6. Sugar Crop 1.477 7.790 1.532 3.780 7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 1.201 Misc. Food 1.801 7.045 1.410 9.350 12. Che. & Al. 1.738 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 1.701 1.	5.		1.363	8.206	1.588	9.694
7. Oil-Bearing 1.422 8.292 1.989 2.939 8. Other Crop 1.382 8.187 2.112 9.290 9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.736 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	6.		1.477	7. 790	1.532	3.780
8. Other Crop	7.	•	1.422	8.292	1.989	2.939
9. For., Fish. 1.568 8.309 2.915 12.215 10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	8.	Other Crop	1.382	8.187	2.112	9.290
10. Agr., For. 1.802 8.153 3.126 7.136 11. Mining 1.640 7.739 1.221 1.991 12. Construction 1.671 7.958 1.282 9.875 13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	9.		1.568	8.309	2.915	
11. Mining			1.802	8.153	3.126	
13. Meat Products 2.608 7.669 1.252 3.836 14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	11.		1.640	7.739	1.221	
14. Dairy Products 2.869 9.500 1.624 4.242 15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491	12.	Construction	1.671	7.958	1.282	
15. Fruit and Veg. 1.939 7.630 1.300 6.873 16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	13.	Meat Products	2.608	7.669		
16. Grain Mill 2.135 7.949 2.093 4.563 17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	14.	Dairy Products	2.869	9.500		
17. Bakery 1.757 8.334 1.305 9.967 18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	15.	Fruit and Veg.	1.939	7.630		
18. Sugar Prod. 1.866 7.361 1.862 10.556 19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	16.	Grain Mill	2.135			
19. Soybean & Veg. Oil 2.274 8.684 1.729 2.825 20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	17.	Bakery	1.757	8.334		
20. Alch. Veb. 1.861 8.003 1.250 6.989 21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	18.	Sugar Prod.	1.866	7.361		
21. Misc. Food 1.801 7.045 1.410 9.350 22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	19.	Soybean & Veg. Oil	2.274			
22. Che. & Al. 1.738 7.146 2.032 7.708 23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	20.	Alch. Veb.	1.861	8.003		
23. Petr. Ref. 1.413 4.838 2.059 9.860 24. Farm Mach. 1.673 7.422 1.433 6.461 25. Other Mfg. 1.683 7.409 1.761 6.810 26. Transportation 1.506 8.458 1.881 7.262 27. Comm., Utilities 1.508 8.077 1.975 9.266 28. Wh. & Ret. 1.420 8.690 1.401 8.491 29. Fin., Ins. 1.366 8.884 1.620 9.356 30. Services 1.541 8.440 1.651 9.110 31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	21.	Misc. Food	1.801	7.045	1.410	
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31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401	29.	Fin., Ins.	1.366	8.884	1.620	9.356
31. Gov't. Ent. 1.493 8.530 2.219 8.962 32. Scrap 2.024 5.560 3.561 10.401			1.541	8.440	1.651	9.110
32. Scrap 2.024 5.560 3.561 10.401				8.530		
33. Value Added 7.963 9.096				5.560		
	33.	Value Added		7.963		9.096

Demand Type I multiplier is given in the conventional Leontief inverse, i.e., $[I-\Lambda]^{-1}$, which consists of the 32 interacting sectors in the Minnesota tables.

Demand Extended Type II multiplier is given in the extended Leontief inverse of 33 interacting sectors, including the value added row and the final local demand column in the Minnesota tables.

Supply Type I multiplier is given in the inverse of the row, or disbursement, coefficients matrix, i.e., $[I-D]^{-1}$.

^{4/} Supply Extended Type II multiplier is given in the inverse of the extended row coefficients matrix of the 33 interacting sectors in the Minnesota tables.

Table 1.4), are the industry supply multipliers in Table 4.1. The supply multiplier is used when the effects of a given change in industry output, for example, a reduction in the supply of petroleum products, must be determined. In an economy of increasing resource, rather than market, constraints, the supply, rather than demand, multiplier is the more appropriate for measuring regional economic impacts.

Short-term supply multipliers are designated as Type I supply multipliers in Table 4.1. They are compared with the Type I demand multiplier.

Generally, the supply multiplier is smaller than the demand multiplier for large export-producing industries. When both demand and supply multipliers are small, the industry has few supply (backward) and demand (forward) linkages to other industries in the region.

Gross State Product

A summary statistic of the economic impact of export-producing industry is the Gross State Product (GSP) and its representation as (1) income of primary input sectors and (2) purchases of final product. In Table 5.1, both the primary income payments and final product purchases and the intermediate sales and purchases are presented. Here, the 1972 Minnesota GSP is \$20,875, 348,000 rather than \$20,922,000,000, as shown earlier, because of the inclusion of additional income transfers (of -\$251,451,000 in capital accumulation and \$230,407,000 in exports).

The gross state product identity,

GSP = Value Added = Local Final Product and Exports-Imports,

is now represented numerically (in \$1,000), as follows:

Table 5.1 Summary income and product accounts, Minnesota, 1972.

	Loca	1		
Purchasing	Inter-	D	Rest	m . 1
Sector	mediate	Primary	of Nation	Total
		(\$1,00	0)	
Local:				
Intermediate	15,580,446	18,762,838	4,279,272	38,622,556
Final, total	15,617,154	1,882,103	3,281,268	20,780,525
Personal consumption	10,845,257	32,124	2,117,245	12,994,626
Gross private fixed investment	3,222,343	-251,451	846,597	3,817,489
Federal government	370,601	531,516	202,843	1,104,960
State and local government	1,178,953	1,569,914	114,583	2,863,450
Rest of Nation:			r	
Exports	7,425,156	230,407	-118,718	7,536,645
Total	38,622,556	20,875,348	7,441,822	66,939,726

GSP = 18,62,838 + 1,882,103 + 230,407= 20,780,525 + 7,536,645 - 7,441,822= 20,875,348

Individual entries in the gross state product equation are acquired directly from Appendix Table 3.1.

Thus, the inclusion of the additional local primary and rest-of-nation transfers in Table 5.1 resulted in a net increase of \$46,652,000 in the GSP equation entries. On the value added side, the additional transfers represent income payments of households to household workers (\$32,124,000), a negative inventory valuation adjustment (\$251,451,000) and a positive U.S. allocation inventory of net competitive exports (\$230,407,000). On the final product side, additional transfers include the same three transfers and, also, a negative U.S. allocation of net competitive exports (\$178,817,000). The U.S. net export allocations represent equivalent net exports to rest of nation which were replaced by the allocationed exports.

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- 5. Ritz, Philip M., Eugene P. Roberts, and Paula G. Young. Dollar values for the 1972 input-output study. <u>Survey of Current Business</u> 59(4) 51-72. April 1979.

APPENDIX TABLE 1.1. TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION A (MINNESOTA) PURCHASES OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972

37 TOTAL	34 HOUSEHOLD 35 IHPORT 36 VALUE ADD	33 SUB-TOTAL	SCRAP	1.609	v:	FIN.	≆: (c				23 PETER 7		MISC.	ALCH.	SOYBE			GEAIN	FRUIT			12 CONSTRUCTION		10 AGR. FOR. F		B OTHER DROPS					FAT AN	F00L.,6	DAIRY			INDUSTRY	t
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		CAMP CALA	16369.	73069+	13607.	11537.	19250.	23436.	2212.	5249.	7745.	6/14.
	* (H. & RET.TRADE	15471.	241845.	59171.	51576.	23472.	22779.	3232.	4318.	4138.	11912.
	71	IN. , 1	96479.	31630.	•6664	7150.	2996.	3311.	1098.	659.	1202.	2905.
	S	ERVICES	22025.	156867.	11451.	23521:	11510.	15057.	4164.	3445.	2480.	17591.
	<u>۔</u>	OV'T ENT.	2488.	1068.	~	953.	261.	363.	271.	104.	43.	281.
	v.	CRAP	5089.	463.	709.	407.	169.	308.	.	16.	920.	41.
	3.3 S	UB-TOTAL	281057.	1254191.	1271706.	1011245.	178723.	398784.	38150.	45925.	200352.	154212.
		HOUSEHOLD	74.		197470.	151924.	112034.	-	64492.	28431.	295.	129223.
	36 V	ALUE ADUED	275442.	1359516.	291771.	28388.	53593. -21651.	67161.	7438. -17595.	1/299.	16131.	-23462.
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TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION A (MIKNESOTA) PURCHASES OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972

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APPENDIX
TABLE 1.1.

TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM : REGION Å (HINNESOTA) PURCHASES OF SPECIFIED REGION À GROSS OUTPUT, BY PURCHASING SECTOR, 1972

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,	16	15195.	7229.	THEK MEG	25
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	10	123.	29	ÉTR. REF. &	23
	7138	0	1805.	HEM. & ALLI	22
	27069.	•	3	FOCD., TOB.	21
	166	0	F-4	LCH. BEV., SOFT	20
	231	0	133.	OYBEAN, VEG.	13
	50.00	0	13.	UGAR PROD	Lô
,	0	0	O	AKERY	17
:	825		304.	RAIN MILL PR	16
	882	0	0	RUIT &	15
	6567	0	138.	AIRY PRODUCT	14
	904	0	17.	EAT PRO	1.3
	453	0	35773.	DWSTRUCTION	12
	690	0	25.	INING	11
	474	0	113.	GR.,FOR	10
	ŧ	0	9	OR. FISH.	۵
	ŧ.	0	33.	THER CROP	Œ
	7	0	635.	H	7
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	33	32	31	INDUSTRY	INDU
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APPENDIX
TABLE 1.1. TOTAL INTERSECTORAL TRANSFERS IN THO-REGION INPUT-OUTPUT SYSTEM: REGION A (MINNESOTA) OF SPECIFIED REGION A GROSS OUTPUT, BY PURCHASING SECTOR, 1972 PURCHASES

APPENDIX TARLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY QUIPUT PER \$1 TOTAL OUTLAY IN TWO-REGION INTUT-OUTPUT SYSTEMS: MINNESOTA INTERMEDIATE PURCHASES OF SPECIFIED REST OF MATION GROSS OUTPUT, BY PURCHASING SECTOR, 1972.

	25	.
33	25	INDUSTRY
SUB-TOTAL	CONTROL STORM COLLAR CO	STRY
TAL	AIRY FARM OOUL.,EGGS OCOL, FEED OCOL, FEED OCOL, FEED OCOL, FEED OCOL, FEED OCOL, FEED ORA, FISH. INING ONSTRUCTION EAT PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS ALIN MILL PROD AKERY PROD OYBEAN, VEG. PRO OAKERY THEN KEF. & PRO THEN MICH. EATION OMH., UTIL. OMH., INS., REAL ERVICES OVYTENS., REAL ORYTICES	NAHES
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	EST.	
.517438	. 248789 0 0 16373 0 0 16373 0 0 16373 0 0 16373 0 0 1636 0 0 1636 0 0 16374 0 0 16371 0 0 16371	-
.732650	. 160997 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	N
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.685194	001253680 000146 000146 000146 0001477 00012660 0001274 0002663 0002663 0002663 00035554 000363 000363 000363 000363 000363 000363 000363 000363 000363 000363	a
	• • • • • • • • • • • • • • • • • • • •	
. 334555	(DOLLARS) .006823 .024832 .024832 .011863 .011863 .003583 .009557 .000000 .0000000 .0000000 .0000000 .005209 .025209	-
.23777		
7773	.000114 .0001169 .003110 .013893 .010635 .001469 .001469 .005992 .005992 .0059934 .019525 .0059111 .009034 .012196 .0059774 .0057774 .00597774	5 1
.313027	.005990 .036333 .036333 .029829 .001425 .008855 .0086121 .0037634 .011956 .011957 .011957 .011957 .011957	gr.
0 27		
.279609	.001157 .011427 .011427 .013612 .013612 .000758 .000900 .014953 .0014977 .0014977 .0014977 .0014977 .0014977 .0014977	7
. 251231	.000003 .0002908 .002908 .026169 .020947 .001377 .001564 .01012375 .0162375 .010045 .010045 .010045 .010045 .010045	œ
31		
358191	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	٥
.475977	0000017 000017 000017 0000111 0000111 0000111 0000111 0000111 000001 000000	10

APPENDIX TABLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY OUTPUT PER \$1 TOTAL OUTLAY IN TWO-REGION INTER-OUTPUT SYSTEMS: MINNESSEN INTERMEDIATE PURCHASES OF SPECIFIED REST OF NATION GROSS OUTPUT BY PURCHASING SECTOR, 1972 (CONTINUED).

APPENDIX TABLE 1.2. TOTAL INTERMEDIATE PURCHASES OF SPECIFIED INDUSTRY OUTPUT PER \$1 TOTAL OUTLAY IN TWO-PEGION INPUT-OUTPUT SYSTEMS: MINIEUGIA INTERMEDIATE PURCHASES OF SPECIFIED REST OF NATION GROSS OUTPUT BY PURCHASING SECTOR, 1972 (CONTINUED).

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33 SUB-T	STITEMENT OF THE CONTRACTOR OF	INDUSTRY
B-TOTAL	AIRY FARH OUL., EGGS EAT AN. OOD, FEED EGETABLES UGAR CROPS IL-BEARING INTHER CROPS IL-BEARING INTHER CROPS OR., FISH. ORTRUCTION OAT PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS AIRY PRODUCTS OYGEAN, VEG. PROD. AXERY ISC. FOOD, TOB. HEH. & ALLIED ETR. REF. & PROD. INC. FOOD, TOB. HER MEG. OMM., UTIL. OMM., UTIL. OMM., UTIL. ONM., INS., REAL EST. ORAP CRAPTENT.	HAMES
.467610	000192 000019421 0002952 0017665 0012587 0012587 00101994 00101994 0011741 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013 0013013	21
. 454241	0001129 000129 000110 000110 000110 000110 000110 00011505 000011505 000111505 0001129 0011505 0011505 0011505 0011505 0011505	22
.266847	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	23
.412622	(DOLLARS)	24
•420994	0000219 0000219 0000219 0000219 0000219 0000219 0000027 0000013 0000027 0000027 0000027 0000027 0000027 0000027 0000027 0000034 0000027 0012624 0012624 0012624 0012624 0012624 0012624 0012639	25.
.332614	0000049 000049 000062 000062 0000123 0000123 0000123 0000123 0000123 0000123 0000123 0000123 000123	26
•335362	0011100 0011100 0011100 0011100 0011100 00101100 00101100 00101100 0010221 0010221 0010221 0010221 0010221 0010221 0010221 001030 001030 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330 0010330	27
.257273	000932 0001672 0001672 0000194 0000194 0000251 0000251 0006168 0006243 0006243 0006283 0006283 0006283 000798 000798 0013358 0013358	28
.247968	000134 0001134 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137 0001137	29
. 345993	.000010 .000010 .000266 .000266 .000158 .000168 .000166 .0001610 .000176 .0002176 .0002176 .000298 .000298 .000100 .000100 .000100 .000387 .004095 .0037631 .0026436 .0037631	3 0

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	775+		5843	GMH., UTIL.	27
		.031897*	.053512	Ú.	26
	015+	0880	1 665	THER ME	25
	065+	05176	210	ARH HACH.	24
	195+	*004607*	0849	ETR. PEF. 8	23
	71E+		9940	HĒM. & ALLIED	22
	70E+	.000000*	0000	ISC. FOOD., TOB.	21
	16E+		0000	LCH. BEV.,SOFT	20
	*	0+	£	SYBEAN, VEG.	19
	50E+	0*	0003	JGAF	
	99E+	0+	0	25EE4	17
	38E+	0+	.000784	PAIN MILL PRO	28
	+38B	. 0*	. 0	RUIT & VEG.	15
	65E+	0*	035	RRY	+
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1.802020	1.568492	1.381873	1.422212	1.477341	1.363092	1.523420	2.282951	2.335985	1.855605	SUB-TOTAL	33 51
.009857 .058132 .058132 .0658146 .002572 .016326 .013202 .016326 .002143 .0023676 .0023676 .004104 .0041229 .000589 .000589 .000589 .014623 .014623 .017917 .114344 .077917 .129416 .066931 .006931	.000625 .001026 .0037851 .011700 .000337 .001237 .001237 .001237 .001592 .000262 .000262 .0002707 .001233	.000512 .001280 .004535 .003145 .000278 .000278 .000279 .002275 .001354 .001354 .001354 .000635 .000528 .00054 .00054 .005	.001607 .0018410 .0018410 .000156 .000156 .000158 .0016424 .001657 .000887 .000270 .000270 .000110 .000250 .0101657 .0101698 .0119325 .0119325 .0119325 .0119325 .0119325 .0119325 .0119325 .0119326 .012947 .0031332 .124359 .036968	.000533 .011169 .011169 .001274 .000274 .0002916 .002916 .001269 .001269 .001352 .001494 .001352 .0015920 .0015920 .006971 .0015920 .006971 .0016921 .0016921 .0016921 .0016921 .005921 .005921 .005921 .005921 .005921 .005921 .005921 .005921 .005921	.001944 .001944 .007321 .003943 .014413 .00098 .000740 .011791 .001776 .001789 .001789 .001789 .001536 .001537 .001537 .001537 .001537 .001537 .001537 .001537 .001537 .001533 .001537 .001533	.007544 .002741 .033965 1.038933 .000193 .0001193 .00112686 .001427 .001427 .001427 .000427 .000427 .001431 .000173 .011388 .011388 .011388 .011388 .011388 .0124938 .0136307 .0185307 .0185307 .018526 .018526 .018526 .018526	007264 001895 1.374281 .353807 .010323 .017791 .0019317 .012961 .013317 .0131712 .0013173 .0013173 .0013173 .0014444 .014427 .014427 .014427 .014427 .014427 .014427 .01432326 .014628 .014628 .014628 .014628 .014628 .014628	1.005113 1.005115 .255852 .000765 .000676 .0018730 .0018730 .005986 .0015986 .0015986 .0015173 .0015173 .0015173 .0015173 .0015173 .016433 .016433 .016433 .016433 .016433 .016433 .016433 .016535 .016433	1. 002775 .0013344 .285790 .00256 .000256 .0016732 .0018911 .002637 .001782 .001782 .0018752 .015676 .012932 .015937 .015937 .015937 .015937 .015937	PAIRY FARH POUL.,EGGS WEAT AN. FOOD, FEED VEGETARLES SUGAR CROPS OIL-BEARING OTHER CROPS OIL-BEARING OTHER CROPS OIL-BEARING OTHER CROPS FOR.,FISH. AGR.,FOR.,FISH. AIRY PRODUCTS DAIRY PRODUCTS DAIRY PRODUCTS DAIRY PRODUCTS FRUIT & VEG. PROD. GRAIN HILL PROD. GRAIN HILL PROD. GRAIN HACH. BEV.,SOFT DR. HISC.,FOOD,TOB. CHEM. & ALLIED PETR. REF. & PROD. FARM HACH. OTHER HEG. TRANSPORTATION COMM., UTIL. AH. & RET.TRADE FIN.,IRS.,REAL EST. SERVICES GOU'T ENT.	29 WUUNNNNNNNN TETTTITTI 000 70 5 5 5 7 7 7 7 7 7 7 7 7 7 7 7 7
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APPENDIX TABLE 4.3. DIRECT ADM INDIRECT EFFECTS OF \$1 INCREASE IN FINAL PURCHASES FOR SPECIFIED INDUSTRY OUTPUT IN TWO-REGION INPUT-OUTPUT SYSTEM; MINNESOTA INTERMEDIATE PURCHASES OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

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11	12	13	14	15	16	17	18	19	20
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0087	0190	.728044	_	900	.010016	.012786	.003607	.033054	.004318
0055	2	0359	\sim	1179	693	.040536	.005575	2440	Ġ
0100	00	9400	.000338	.046552	004	.000303	.000561	• 9 9 0 2 6 4	.000541
0001	00	0022	.000737	0131	.001314	.002518	.104597	1, 1, 10 0	ပ
1200	00	1244	<u> </u>	1610	.065569	.011121	9	1543	. 601031
0016	00	1210	.001004	9	.001689	.001213	20	1940	. 003835
0006	0	0007	.000114	464	-	.000131	0	0050	.000201
900	a	.015571	.010763	273	ော	.001285	0	01127	. 001512
.023544	.007910	.001773	.002014	.001494	.002631	.001213	0	11200	.001901
.018857	1.007238	301	. 016172	.012272	.014536	.011242	.010844	.016423	.012441
.001232	.002885	1.122970	. 00 is 2 04	.041119	.010647	.016398	.037626	.039309	. 00.75.69
.000543	.001220	207	1.531667	. 014413	.012316	.021900	.027997	0076	.037656
.000348	.000762	0321	.001272	1.074573	.005188	.011942	.004596	.092457	. 096540
.000223	.000452	5	. 056368	.010395	1.150309		442708	04140	175900
241000	00		. 000/38	. 003045	. 000375			20.67	602001
.000119	9		622800	986418	015098	000338	1. 213848	•	4/6/16 ·
.000255	9	,	. 911654	871200	0.0000	60.4704	.001699	2 /5640*1	
.000311	00		. 002875	.004390	.002913	.091087	.002369	165000	1.0250.E
.000140	0 0		. 002525	.00877	. 003155	C12445	461276	0.76.7	169170
.016641	,		012382	.0118/3	101/361	. 0 3 6 5 6	007707	199710	0.7247
.011348	, p.		011430	007765	001514	007340	9		476.100 •
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7599	017451	N :	.031507	.027261	.024632	.025292	0	_	.029244
.039787	_	Φ.	. 105193	.108752	.084770	.062289	07	~	.071045
. 180913	.033017	CT:	40	.037698	.064893	.035938	0	~	519
.061903	.084392	.043741	.069924	.074110	.070723	.075843	74	.045755	.036782
.011872	.005015	.004894	.007044	.007062	.006324	.007504	0	.004527	.006380
.008329	0 1	.000819	.001304	.001613	.001497	.000719	007	.004245	.001473
			2.858567	4 038533	3	1.7573AL	1.865659	2.273817	1.861020
	0000155 0000155 0000155 0000155 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000161 0000168 0000161 0000161 0000161 0000161 0000161		12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 12 13 13 14 14 14 14 14 14 14 14 14 14 14 14 14 1	12 13 12 13 13 12 13 14 12 1	12 13 14 100421 .004391 .504795 .000328 .063446 .001276 .001339 .203593 .145224 .001025 .000451 .000737 .000226 .0012442 .0008237 .000792 .001216 .001004 .000571 .015571 .010763 .007910 .001779 .002014 .0012005 1.122970 .005204 .0012005 1.122970 .005204 .000282 .003211 .001272 1.000282 .000282 .003112 .005236 .000282 .017747 .011654 .000282 .017747 .011654 .000325 .0010520 .002829 .000325 .001776 .002829 .000326 .0010520 .012867 .016945 .010520 .012862 .014945 .010520 .012862 .015487 .010139 .011430 .015487 .01032430 .053956 .017451 .025376 .031507 .014066 .088099 .105193 .033017 .0657951 .084392 .043741 .069924	12 13 14 15 .000421 .004391 .504795 .004938 .0 .001909 .728044 .010117 .029001 .0 .001909 .728044 .010117 .029001 .0 .001909 .728044 .010117 .029001 .0 .000234 .000222 .000737 .001312 .0 .000226 .01242 .000737 .001915 .0 .000792 .001216 .001004 .009593 .0 .000160 .00072 .001114 .004642 .0 .000781 .01577 .016172 .01277 .0 .007910 .0013017 .016172 .011493 .0 .001220 .002071 1.531667 .014413 .0 .001220 .003211 .001272 1.074573 .0 .000762 .003211 .001272 1.074573 .0 .000264 .002112 .005289 .014905 .0 .000262 .017747 .011654 .002176 .002176 .002877 .0018279 .0014915 .0 .000325 .001776 .002875 .004390 .0 .000325 .001776 .002875 .008877 .0 .000478 .005429 .004471 .002975 .0 .0014945 .0105429 .004471 .272393 .0 .014945 .005429 .004471 .272393 .0 .014946 .032376 .031507 .027261 .0 .014966 .088099 .105193 .108752 .0 .033017 .067951 .037698 .0 .033017 .067207 .067951 .037698 .0 .04392 .043741 .069924 .074410 .0	(DOLLARS) (DOLAGI	12 13 14 15 16 17 18	DOLLARS DOLLARS

APPENDIX TABLE 1.3. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN FINAL PURCHASES FOR SPECIFIED INDUSTRY OUTPUT IN TWO-REGION HERDI-OUTPUT
SYSTEM: "THRUSOTA INTERMEDIATE PURCHASES OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

1.540974	1.366319	1.419825	1.508350	1.505898	1.682548	1.672583	1.412944	1.737567	1.801184	SUB-TOTAL	33 S
.000910	.000171	.000239	.000215		+88+00.	L 3	67	0209	0100	CRAP	2
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. 944476	16020	1.043736	مبر	549540.	S	63	2249	5664	7248		<i>ت</i>
.055674	دنت	.035148	1.189360		N.	. 021244	3309	3B21	.023998	CHM., UTIL.	7
	0762	.021282	, T			.029415	ď	5157	.059000	RANSPORT	25 1
	3943	.044265	.035523	~	8	. 384640	5787	Ca	. 182935	3	S)
	2	.000323	3		.001675	1.043076	001	.000468	.001027	HOH.	4
-	0333	.006314	-	.023085	.006316	.004635	~	.023269	.006759	ξς F.	ب ب
.002132	00170	.002777	(~	-	.026410	.007809	_	1.129397	.018755	רובם	~
	0000	.002821	0000	_	.000217	.000220	0000	.000375	1.021392	FGCD., TC	-
-	00016	.007570	2100	_	. 000565	.000539	0017	.000539	.004200	BEV., SOFT	0
	00005		000	.000149	.000349	.000239	116	.013847	.008227	SOYBEAN, VEG. OIL	Ü
	00010	_	00007	_	.000293	.030226	0000	166000	.013062	P200	,
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.003341	0 0,0 7 3	$\overline{}$	00066	0	.003114	.002113	1600	.004930	• 00 90 B9	3K0U	٠.
_	95250	~	04465	13	-	9 7	253E	.013131	. 01 05 78	ONSTRUCTION	
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o.	40200	$\overline{}$	06150	00028	.000357	000	~	0066	0 6 1 0	GR. FOR FISH	
.000092	00002	$\overline{}$	00002	.000044	.000537	.000175	0003	a	0	OR FISH.	
\Box	0045	$\overline{}$	00013), T C t	.000439	3	0000	0139	0953	THER CROPS	
.000243	0000	$\overline{}$	0023	0031	.000273	2200	.000815		2495	VIL-95ARING	
. 3	0001	1500	0001	00003	20	3002	0000	0000	0113	SUGAN CROPS	
~3	0006	0.20	0006	00020	7	0015	0006	0020	1467	E GE TABLES	
C.	0047	063	00638	00211	90106	010	ź	0233	2408	CCD, FEE	
.003106	2900	145	9956	90154	0217	0146	Ű	0371	2016	FAT AN	ا بدا ا
\Box	0018	022	C	0027	0027	002	0010	043	007	993** 100	
.000314	0013	.003495	0.0	00	.000292	.000289	611000.	500	.006412	AIRY FARM	.
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	715+0	9640	959 8560		1 60	
	70E+0	3833	6012	VICE	35 0	
	56E+0	2418	3966	INS	9 FI	
	325+0	3804	2963	⊁ RE	H 75	
	25E+0	1675	7675	H., UTIL.	7 CO	
٠	.786E+06	.059817*	.057586	7	26 TR	
:	01E+0	9334	7053	ER HEG	5 01	
	065+0	0536	0033	M HACH	4 FA	
	196+0	937	1354	R. REF. &	3 PE	
	71E+0	1188	0811	H. & ALLIED	2 CH	
	70E+0	0013	2100	C. F000., TOB.	HI	
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APPENDIX TABLE 1.4. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN TWO-REGION INPUT-OUTPUT SYSTEM: MINNESOTA INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972.

APPENDIX TABLE 1.4.

DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN INO-REGION INPUT-OUTPUT SYSTEM: INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

MINNESOTA

<u>ب</u> 16 15 10 INDUSTRY PETR. REF. & PROD. SOYBEAM, VEG. OIL GRAIN MILL PROO. DAIRY PRODUCTS CONSTRUCTION AGR., FGR., FISH. FOR., FISH. OTHER CROPS VEGETABLES FOCD, FEED MEAT AN. 21014L GOV'T ENT. SERVICES FIN., INS., REAL EST. HH. & KET. TRADE OTHER PEG. FARM MACH. CHEM. HISC. FOOD., TOB. ALCH. BEV., SOFT DR. SUGAR PROD. BAKERY FRUIT & VEG. PROD. MEAT PRODUCTS MINING OIL-BEARING SUGAK CRUPS POUL . , EGGS DAIRY FARM SCKAP CONM., UTIL. TRANSPORTATION & ALLIED HAHES 1.432800 1.023544 .009691 .028274 .020413 .000308 .008527 .208509 ,034319 023006 000-61 018732 286500 .003565 944000 012960 010271 000719 000326 004892 020328 000968 001077 000418 000796 000252 000380 000707 000706 001026 201.000 000468 000380 __ 2.114130 1.007238 .035200 .090820 .002121 .011032 .003015 .004802 .029693 .077967 .002475 .038370 .002479 002788 007000 004719 056940 003480 007372 123448 091940 058791 022962 035068 078541 111223 007456 856600 008023 003470 008719 011259 12 4.916363 1.122970 1.037718 .017720 .003074 .005848 .244014 .004732 . 413737 .071885 .02808 .02396 . 03712 .048555 .008301 .02457 .013034 .409769 .022497 .030636 .011754 .050864 . 131279 .6-192 .070294 .01302 .015527 054849 038354 03273 005712 018307 856982 13 3.990753 1.531667 1.202505 .140609 .009578 .023294 .031365 .053074 .110017 .004729 .004179 . 906533 .003626 .192648 .026049 .039976 . 031348 .029154 .006594 .011614 ·058785 .021815 .019126 .025624 .024979 .028217 .032073 196898 .036875 .011778 009714 019715 04 16 05 (DOLLARS) 4 1.971067 1.074573 .005881 .010634 .002919 .006972 .003875 .000723 .013146 .01395 .00430 .002853 .006476 . 053584 .007448 .001336 .285924 .133818 .001960 .019556 .005962 .010124 .001688 .006302 .007949 .004836 .244102 .007487 ,017952 029637 006300 003163 5 1.970837 1.150309 .001958 .027065 .00785 .007322 .007525 .008031 .024563 . 004786 .008586 .015473 .017269 .015752 .004734 .191453 .080918 .009225 .004937 .002375 .002375 .001899 .034956 .012859 .039167 .100190 .020837 .003861 .146409 .006935 .005587 .005788 007994 15 1.135777 1.007272 .003722 .003422 .002497 .00179 .00106 .001663 .011907 .005648 .031257 .027707 .00326 .00738 .000946 .001648 .000780 .001585 .001429 .000408 .001876 .000343 .001694 ·000877 .00035 .006158 .001204 .004235 .000828 001389 ,002741 00177 17 1.604178 1.213848 .001538 .002607 .001782 .002018 .021130 .000632 .001045 .001279 .000259 .002462 .001389 .001568 .006368 .001317 ·001282 .000581 .000738 .001352 .002094 .000132 .000328 .000183 .005420 .001633 .018304 .005408 . 309484 .000962 .000565 .000331 .001659 18 1.041000 1.049372 .009212 .068828 .003792 .013015 .002076 .001834 .000154 .001334 .002114 .007703 .000327 .000448 .005314 .000764 .032537 .546413 .038410 -902813 .005578 •003634 .001111 .010167 .040502 02763 .003567 .00564 .007333 .002589 .001030 ,007041 00700 19 1.292541 1.029416 .006185 .001869 .016211 . 30 3540 .005305 .005916 .004351 .001269 • 65 a654 .005188 . 037285 .000661 .038187 .012102 .000917 . 007543 .001229 .004822 .002399 .002128 .000439 · 00 UB35 .006606 .011251 . 00 C95 a .015000 001077 027564 001312 695203 001153 20

APPENDIX TABLE 1.4.

DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIES INPUT IN TWO-NEGION INPUT-OUTPUT SYSTEM; MINNESOTA

INTERNEDIATE DISBURGEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONTINUED).

1 i 1 0 13 INDUSTRY SOYLEAN, VEG. OIL ALCH. BEV., SCFT DR. MISC. FOCO., TOB. FRUIT & VEG. PROD. SEXVICES FIN., INS., REAL EST. AH. & RET. TRADE COMM., UTIL. OTHER MEG. FARM MACH. PETR. REF. & PROD. CHEM. & ALLIED SUGAK PROD. BAKERY GRAIN MILL PROD. DAIRY PRODUCTS MEAT PRODUCTS CCMSTRUCTION HINING AGR. FOR. FISH. FOR.,FISH. OTHER CROPS DIL-UE AR ING FOCO, FEED MEAT AN. POUL . , EGGS DAIRY FARH SUB-TOTAL GOV'T ENT. **TEANSPORTATION** SUGAR CROPS **VEGETABLES** NAMES 1.021392 1.178555 .003302 .012040 .008731 .002037 .001756 .003761 .014065 .010303 .001504 .000493 .000345 .002745 . 00 36 DE .001293 .001572 .001559 .003630 .001506 .003669 000522 000180 ,000924 007649 022999 002169 002630 000577 001230 1.394874 1.129397 .001546 .001147 .005321 .027712 .001336 .004744 .022387 .01435! .010185 .001185 .001871 .002135 .001569 .037978 965600 .005030 .012484 .015972 .030150 . 302465 .001403 005694 015290 001274 001433 001575 000530 22 1.053244 1,160161 .001794 .002480 .001033 .000290 .00.3525 .000344 .000386 .000352 .000116 .000105 .001156 .005522 .002869 .001544 .008544 .000236 .000264 .000190 .00318 .00016 .00096 .000179 009491 03106 000369 030088 23 1.115331 1.043076 .003981 .000479 .000721 .000477 .002510 .001206 .008425 .002743 .002412 .002738 -000302 .003594 .000492 .000109 .000322 .000223 030099 000433 000132 000226 20 0000 000905 006376 000981 000133 000235 (DOLLARS) 5.880270 1.382300 1.593017 .046278 .012590 .158397 .126186 .076518 .126206 . 163683 + 232641 .367636 .019455 .020160 .006023 .015176 .007505 .008269 .020788 .005024 .079630 ·101396 .147411 .028332 .006964 .013937 .030470 . 973542 .015111 010407 018320 25 1.531524 1.115219 .108531 .020031 .011016 .001352 .006523 .012981 .023111 .029828 .011686 .001284 .023129 .005076 .000816 .001710 .005042 .002045 .003279 .117504 .005065 .002193 .000962 .004959 .003661 .002056 .007695 .003721 .001130 .017999 .013109 .001421 .005494 26 1.726085 1.189360 .006038 .000669 .033089 .000777 .294568 .011937 .000929 .000435 .022223 .000526 .001513 .001717 .01960 .012711 .000908 .00655 .001147 .005317 .059487 .010369 .001229 .001297 .006629 .005832 001086 ,000562 000401 27 3.565497 1.043736 .185767 .052307 .014631 .006135 .10498 .046657 126020 .082298 .03905 .112729 .078650 .129086 .027630 .031227 .091074 .067019 .009622 .023908 .184376 .062912 .048694 .201293 .15819 .074105 .009207 .091579 037596 094195 28 1.855834 1.143545 .001025 .001546 .119431 .129973 .05912 .015457 .058046 .004812 .002774 .001101 .00175 .075619 .018686 .001126 996100 .004645 .002275 .063684 .005970 .001123 .020391 .015097 019366 005244 002130 004606 061326 29 2.390672 1.109374 .071310 .007726 .027282 .054838 .024454 +14547 .143290 .971390 .034932 .082011 . 004427 .166593 . 023742 . CO 47 EE .051760 596520 010577 006720 021950 009348 009417 008025 074657 003280 024503 013982 52891Ü 6 2 2 3 60 023306 031239 30

APPENDIX TABLE 1.4. DIRECT AND INDIRECT EFFECTS OF \$1 INCREASE IN SPECIFIED INDUSTRIFS INPUT IN TWO-REGION INPUT-OUTPUT SYSTEM: MINNESOTA INTERMEDIATE DISBURSEMENTS OF SPECIFIED MINNESOTA GROSS OUTPUT, BY PURCHASING SECTOR, 1972 (CONCLUDED).

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Summary and Conclusions

Long-term regional viability and prosperity depends on a region's economic base -- its export-producing industry. In Minnesota, a wide range of industries contribute to this base by sales to out-of-state markets.

The economic importance of export-producing industry varies, depending upon the criterion of importance. In value of gross output agriculture and food products manufacturing — both important in Minnesota's economic history — accounted for 8.5 percent and 11.7 percent, respectively, of the State total in 1972. In value added, these percentages were even smaller — 6.6 and 4.1. When measured by the value of exports, however, the two industries increased in importance, accounting for 7.2 percent and 29.4 percent, respectively, of the State total. Agriculture—related industry was, indeed an important recipient of income received from sources outside the State.

State economic effects of agriculture-related industry are represented by demand and supply multipliers, both short-term and long-term. Short-term demand multipliers for 19 agriculture-related industries range from 1.568 for other crop production to 2.869 for dairy products manufacturing, while short-term supply multipliers range from 1.411 for alcoholic beverages and soft drinks manufacturing to 3.127 for agriculture, forestry and fishery services. Size of multiplier is directly related to the forward and backward linkages of these industries in Minnesota — the larger the internal, in-state linkage, the larger the multiplier.

Long-term multipliers are presented, also, to show long-term effects of changes in export demands. In this report, the long-term multiplers apply only to export-producing industries and they show, at best, certain upper limits of economic impact. They are much larger in value than the corresponding short-term multipliers.