Trends in India's Cotton Production and Trade

Agricultural Outlook Forum 2012

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India Cotton: Imports & Exports
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[Graph showing the trend of cotton imports and exports from 1997/1998 to 2011/2012, with data values in thousands (000's)].
China, 33500
India, 27000
America North, 16874
America South, 10803
Pakistan, 10400
CIS, 6805
Australia, 5000
Other, 12960

Production

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India, 27000
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How is India positioned for the future?
Global Premises

- Global consumption will increase long-term
- Global production will need to increase
Global consumption will increase long-term
Global production will need to increase
Global area planted will NOT increase
Increased production thru increased yields
Global Cotton Area

Area Harvested

Area Harvested

Linear (Area Harvested)
India Statistics Resources

- USDA
- Private estimates
- Cotton Association of India
- Cotton Advisory Board
- Cotton Corp of India – “Arrivals”
- Agricultural Universities
- State Agricultural Ministries
- Gin Organizations
India Cotton Area

Area Harvested

Acres (000's)

Area Harvested

Linear (Area Harvested)

India Cotton Yield

![Graph showing the trend of India's cotton yield over time, measured in LB/Acre. The graph displays a clear upward trend from the 1960s to the early 2000s.]
Increase Production not Enough

- Quality
- Service
- Reliability