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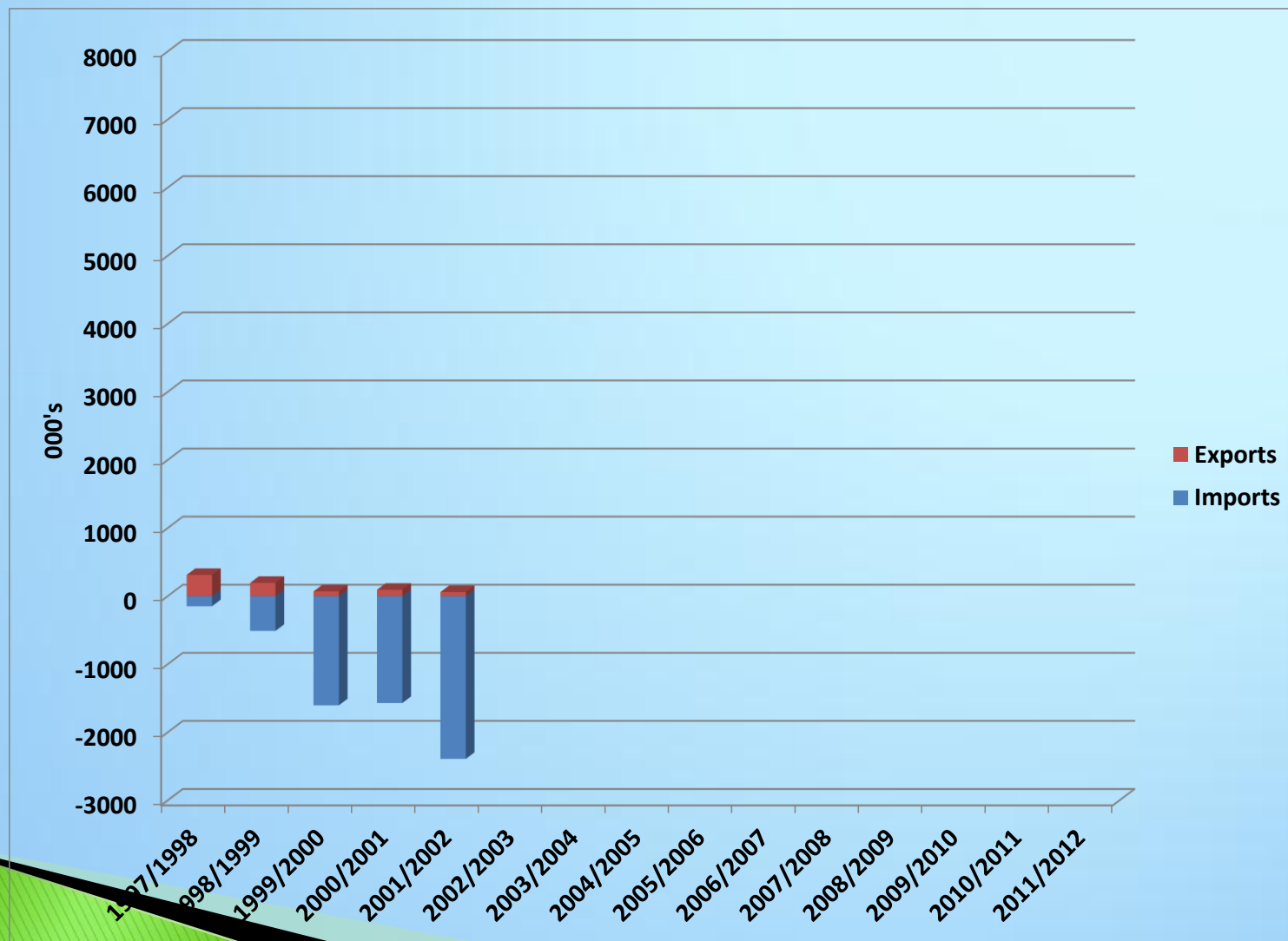
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Trends in India's Cotton Production and Trade

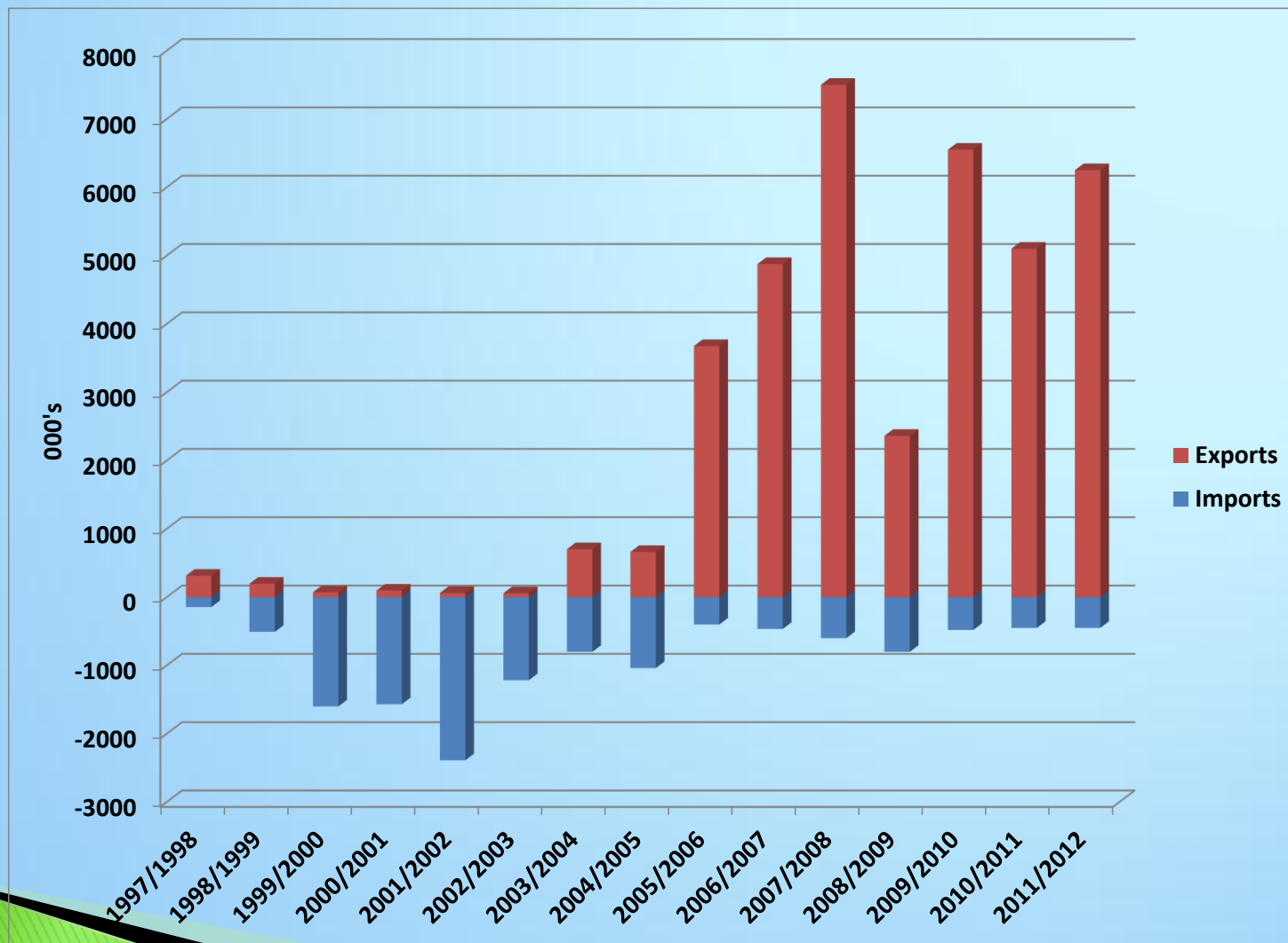
Agricultural Outlook Forum 2012

John Mitchell

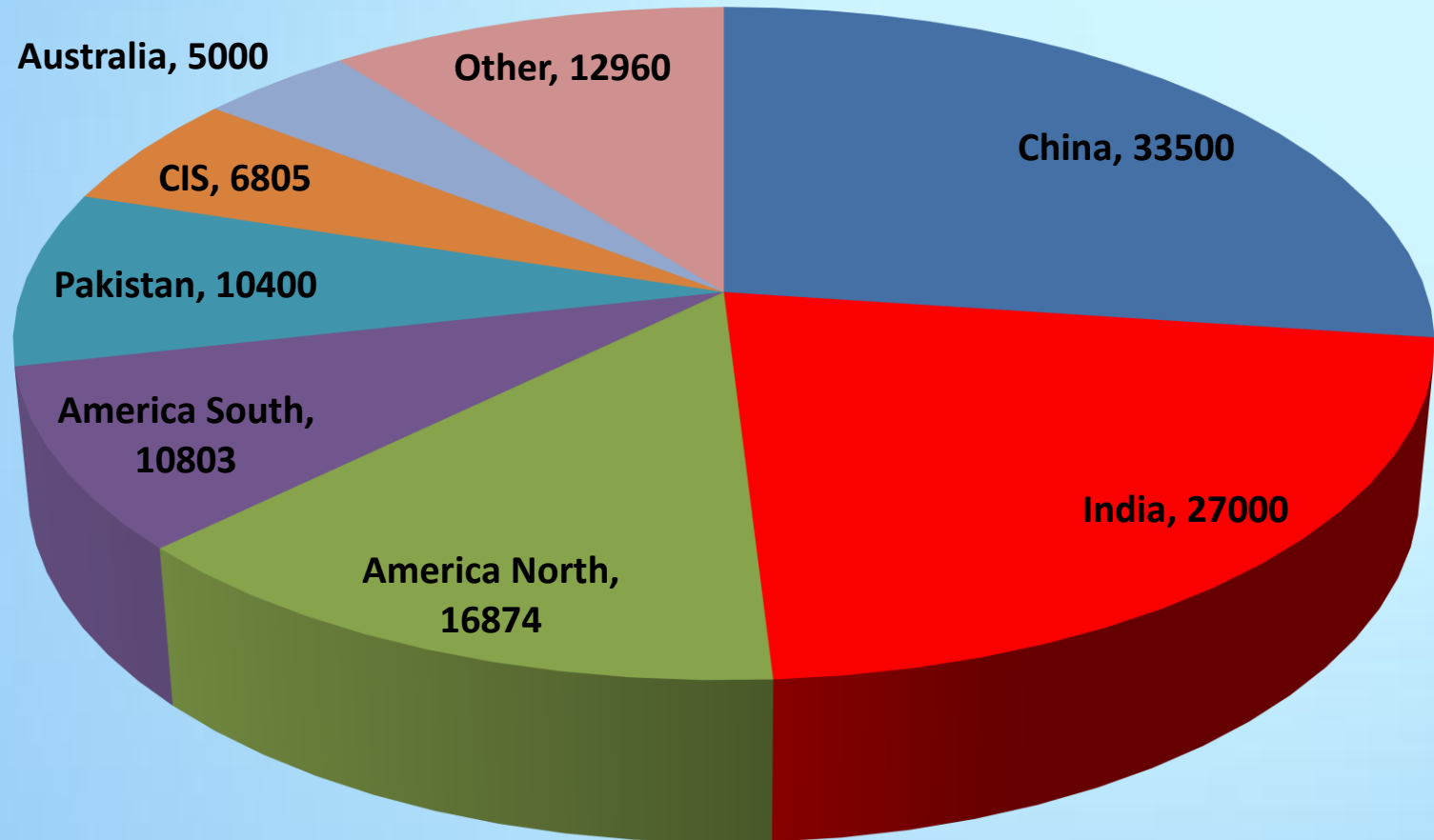
India Cotton: Imports & Exports



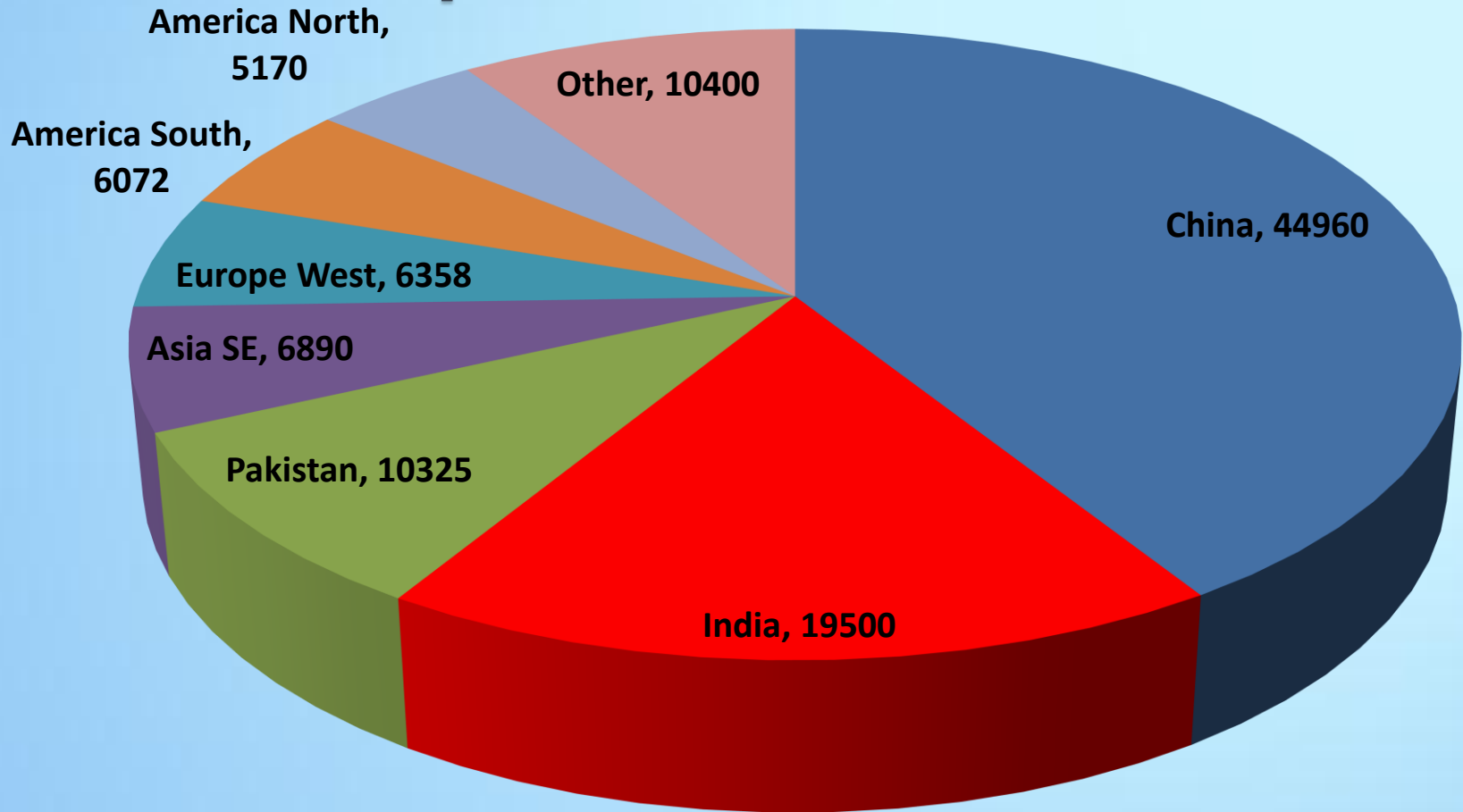
India Cotton: Imports & Exports



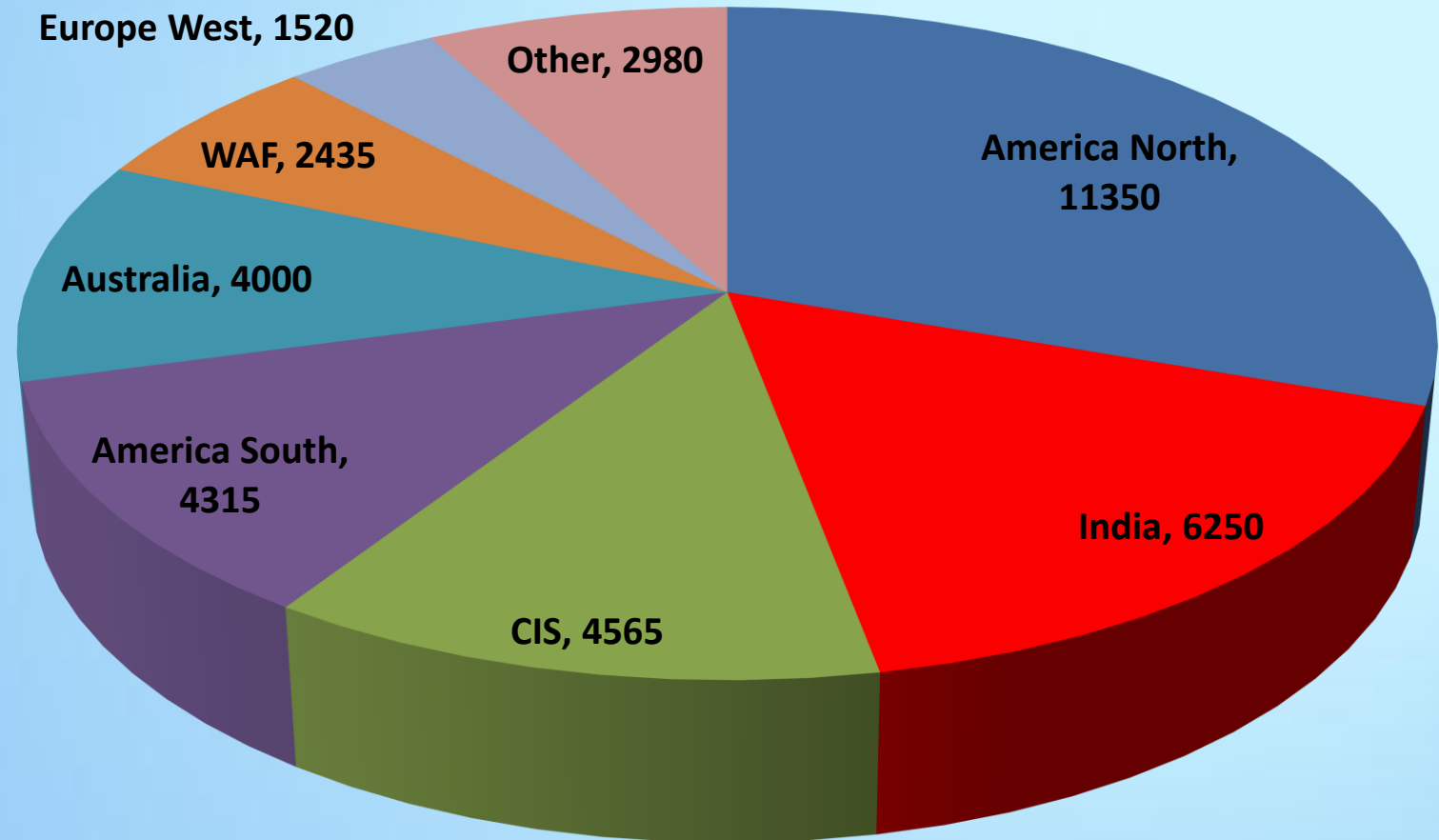
Production



Consumption



Exports



**How is India positioned
for the future?**

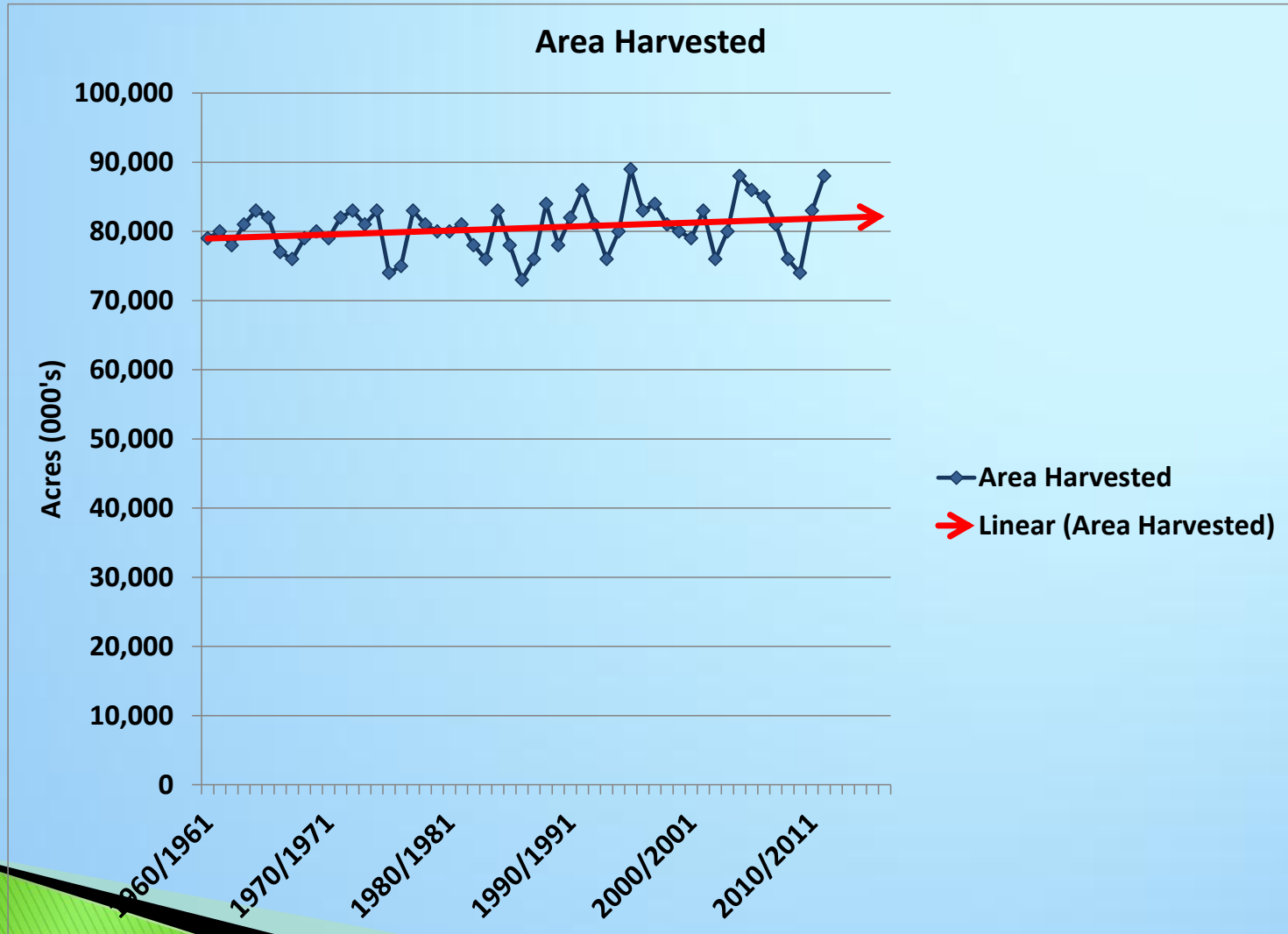
Global Premises

- ▶ Global consumption will increase long-term
- ▶ Global production will need to increase

Global Premises

- ▶ Global consumption will increase long-term
- ▶ Global production will need to increase
- ▶ Global area planted will NOT increase
- ▶ Increased production thru increased yields

Global Cotton Area



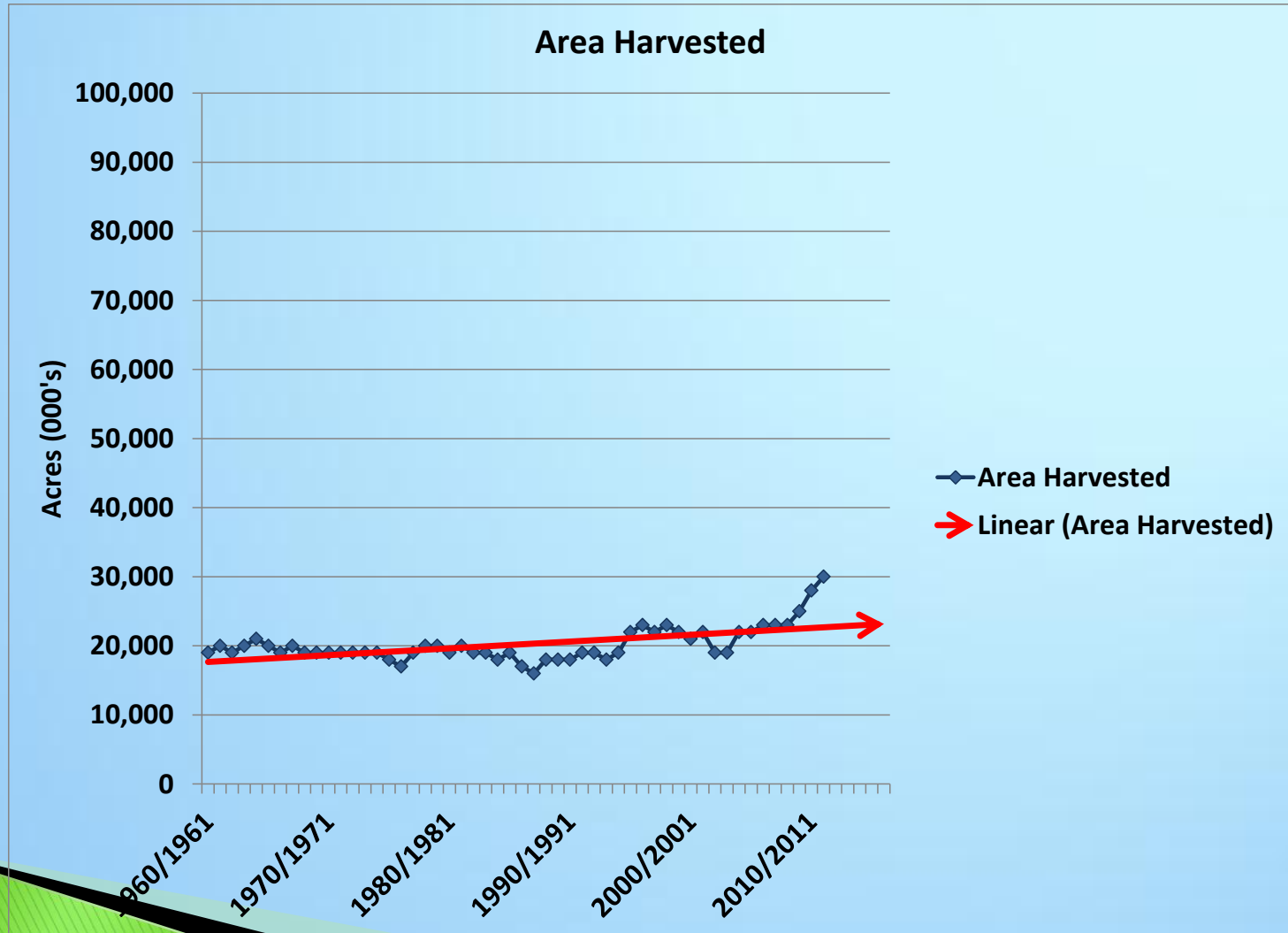
India Statistics Resources

- ▶ USDA
- ▶ Private estimates
- ▶ Cotton Association of India

- ▶ Cotton Advisory Board
- ▶ Cotton Corp of India – “Arrivals”

- ▶ Agricultural Universities
- ▶ State Agricultural Ministries
- ▶ Gin Organizations

India Cotton Area



India Cotton Yield



Increase Production not Enough

- ▶ Quality
- ▶ Service
- ▶ Reliability











KAPCO BANK						
BRANCH						
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22	23	24	25	26	27	28
29	30	31	32	33	34	35

