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Growth in China's Domestic Meat
Consumption and Implications for
Trade

William Westman

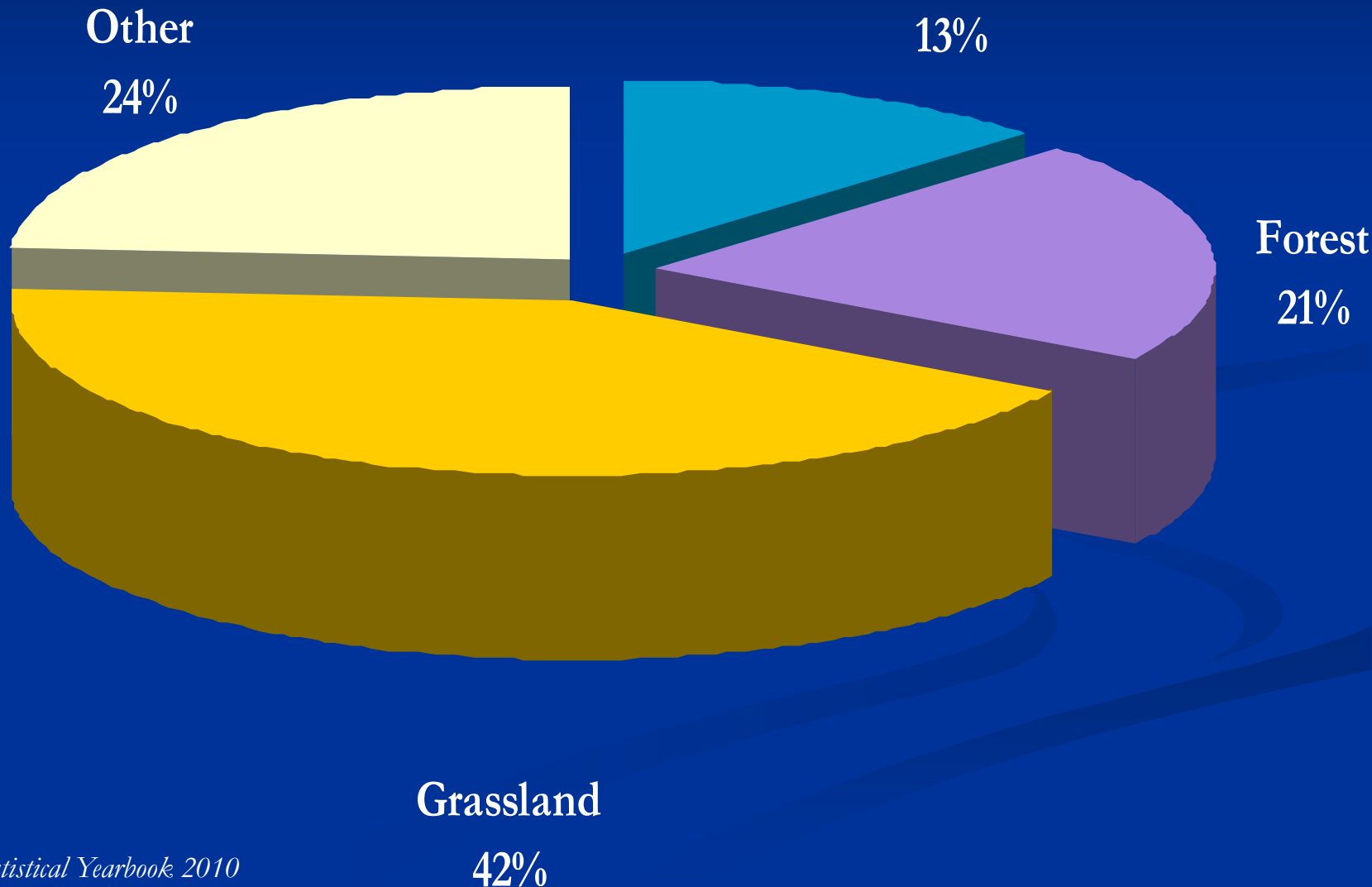
Growth in China's Domestic Meat Consumption and Implications for Trade

USDA Outlook Forum
February 24, 2012



China's Land Use

Most of China's Land is Non-Arable Desert, Dry Savanna & Mountains
Cultivated



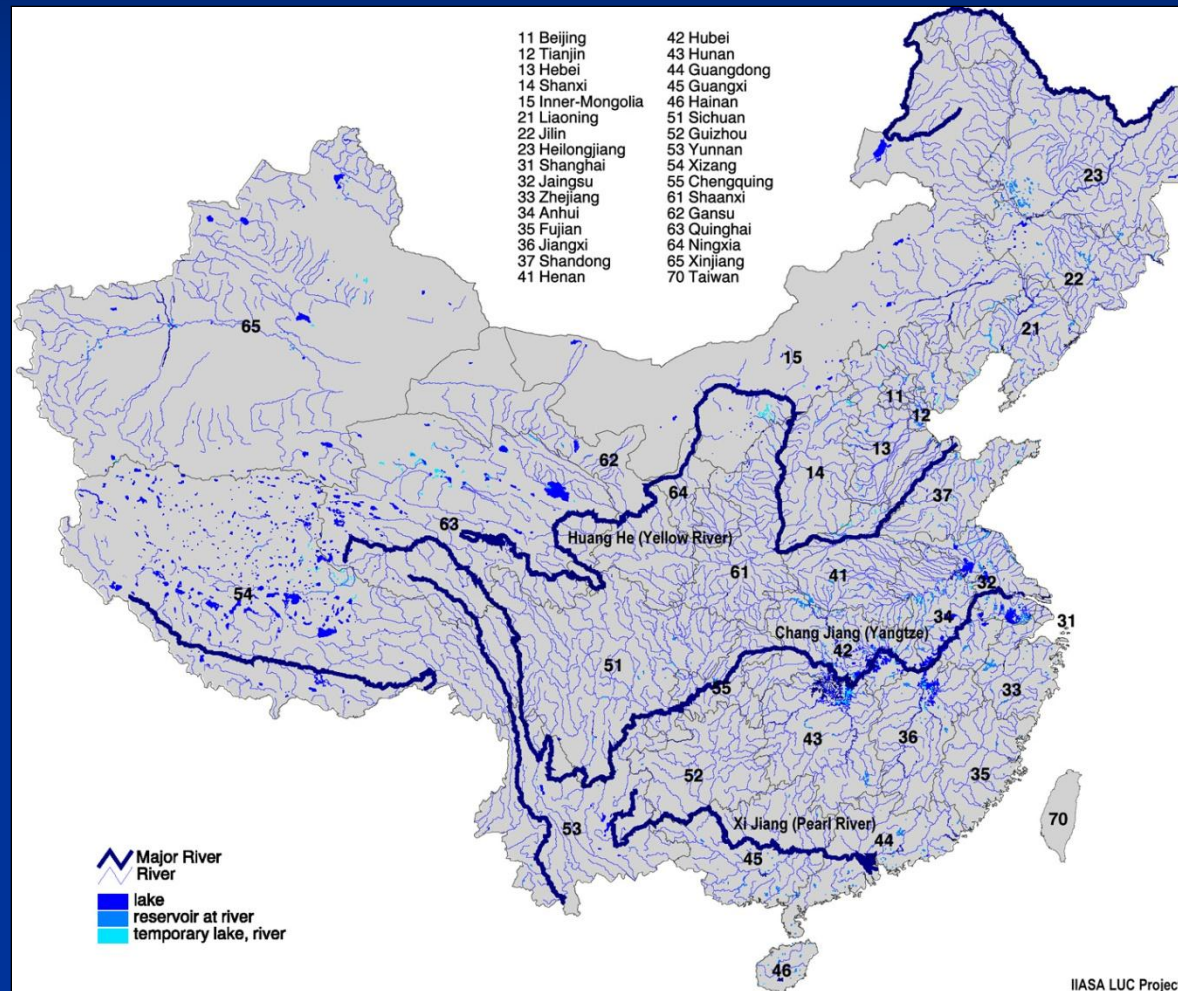
China's Land Use:

Limited Arable Land – Even in Beijing



China's Water Situation

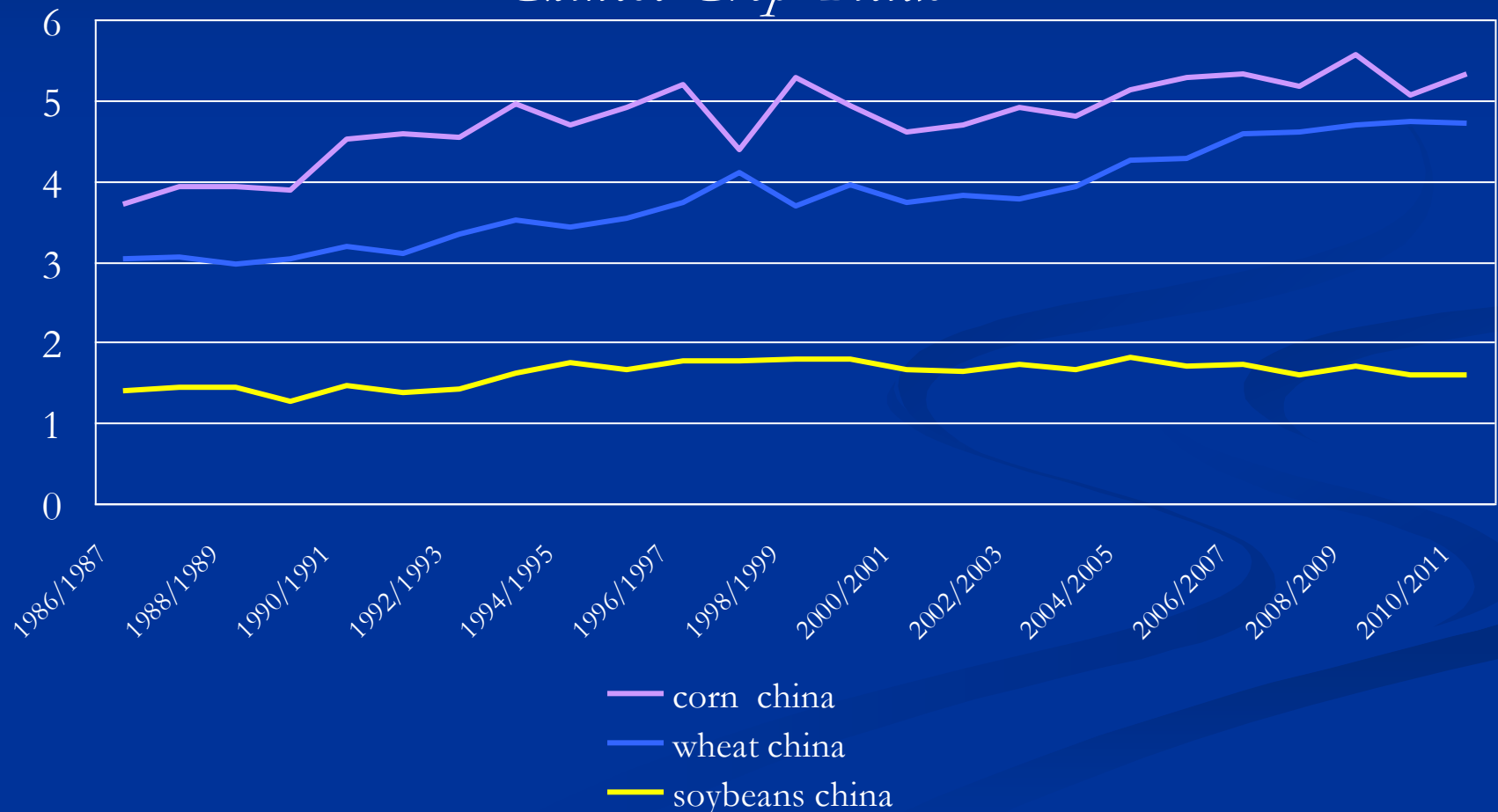
Map of China's Surface Water Resources



Will Chinese Plant Breeders Meet Food Security Challenge?

MT/HA

Chinese Crop Yields



M 红墨·天动地
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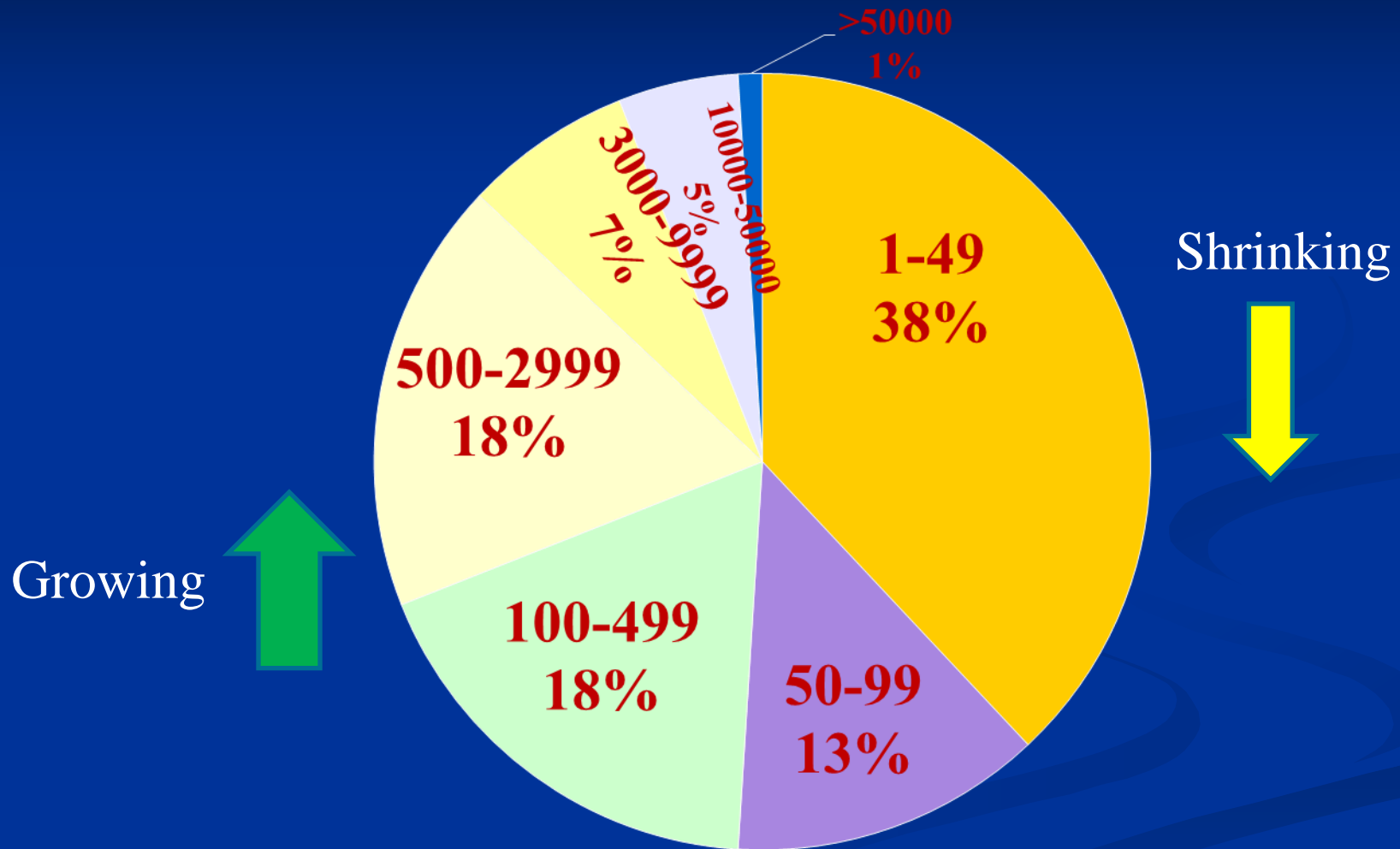


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China : Current Estimated Structure of Producing Units



Percent of total hogs marketed by producer size: hd. per year

产品创新 质量第一 信誉品牌 值得信赖



青岛建华食品机械制造有限公司
Qingdao Jianhua Food Machinery Manufacturing Co., Ltd.

建华食品机械制造有限公司
海辰环保节能科技有限公司
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凤祥食品
Fambros

凤祥食品
Fambros

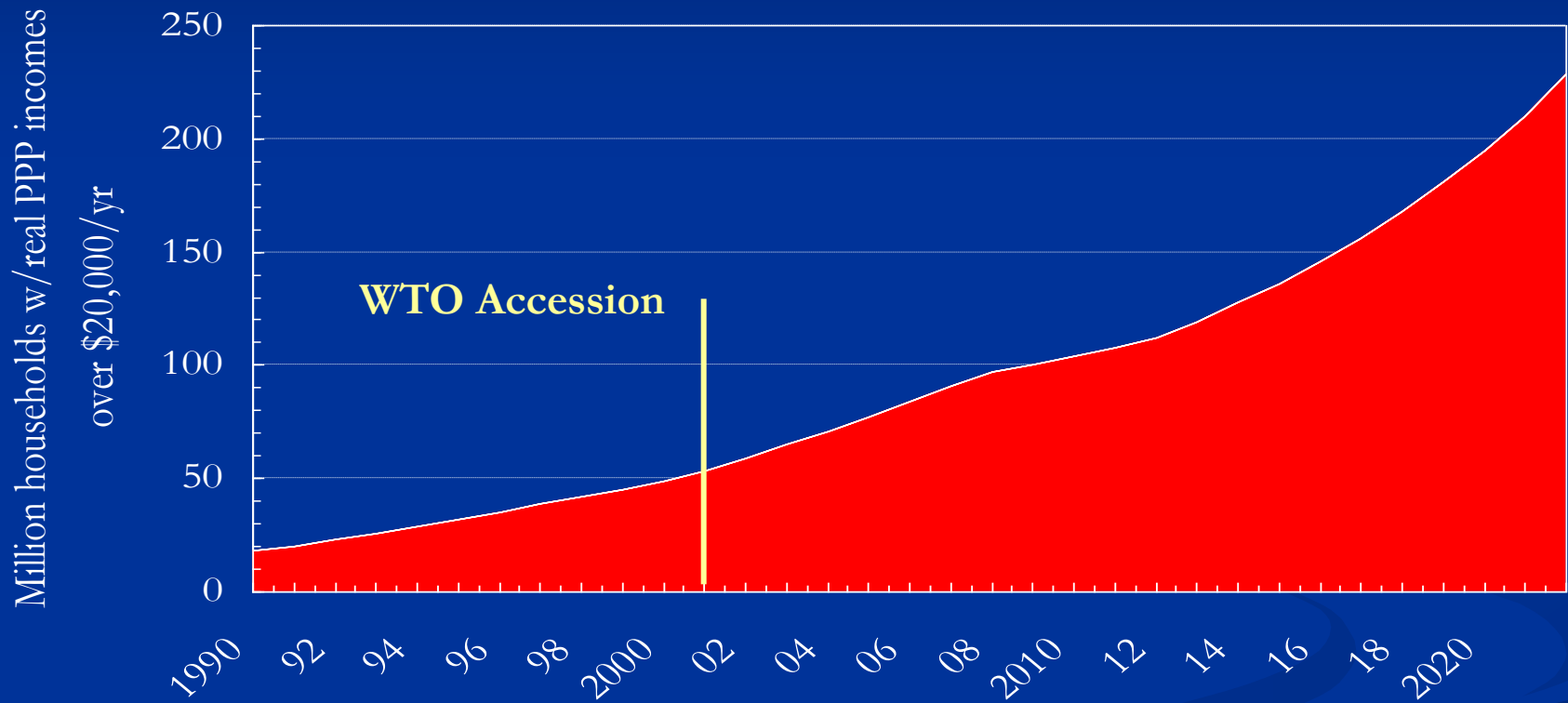
青岛建华

凤祥食品
Fambros



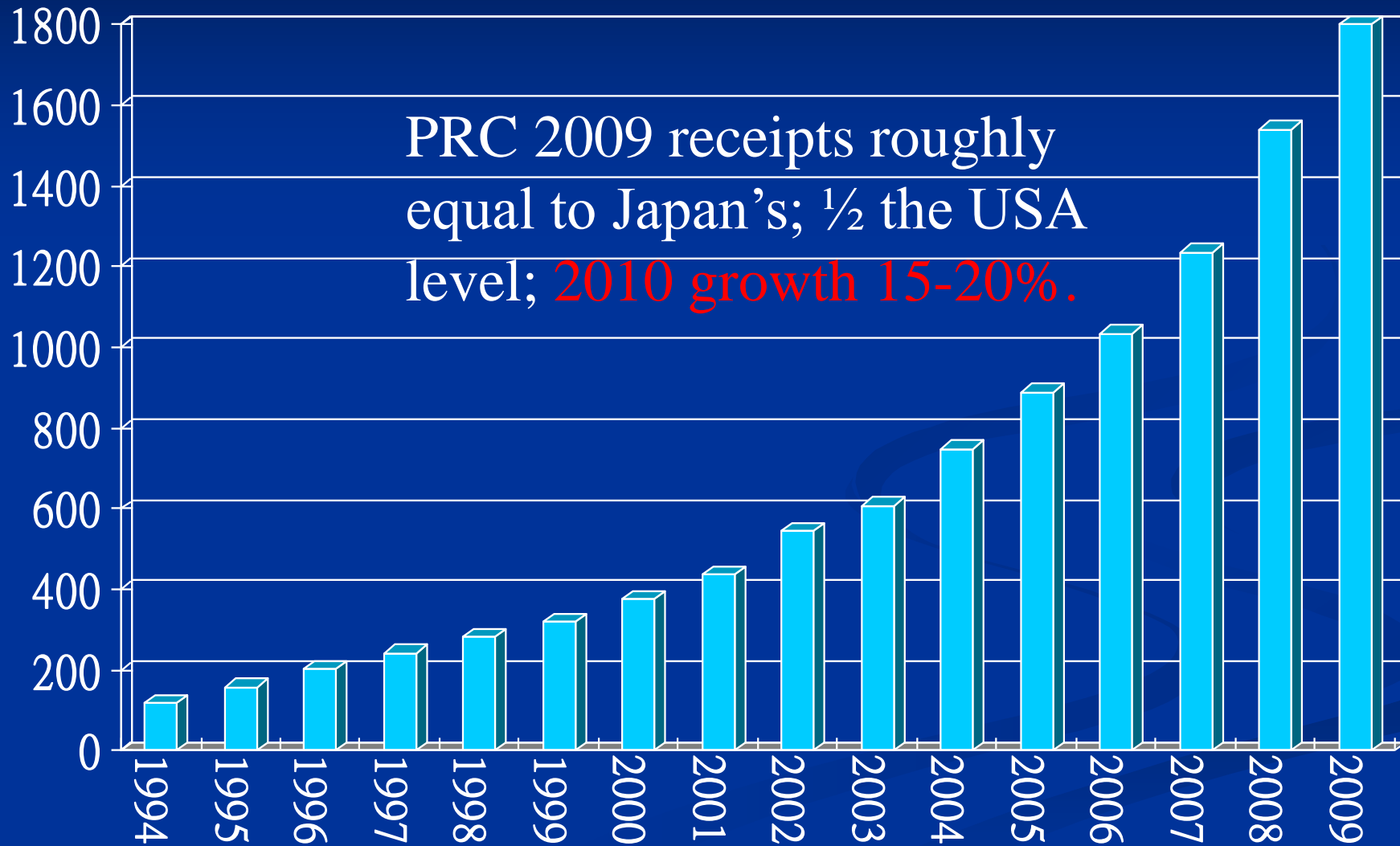


China's Expanding Middle Class



China : Foodservice Receipts

RMB billion



Source: National Bureau of Statistics



出站口

OUTANCE

