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Farm, Rural, and Natural Resource Indicators

| | 2003 | 2004 | 2005 | 2006 | 2007 | Annual percent change | | | |
|---|---------|---------|---------|---------|-----------|-----------------------|---------|---------|---------|
| | | | | | | 2003-04 | 2004-05 | 2005-06 | 2006-07 |
| Cash receipts (\$ bil.) | 215.5 | 237.9 | 238.9 | 242.7 | 258.7 f | 10.4 | 0.4 | 1.6 | 6.6 |
| Crops | 109.9 | 114.3 | 114.0 | 121.6 | 133.5 f | 4.0 | -0.3 | 6.6 | 9.8 |
| Livestock | 105.6 | 123.6 | 125.0 | 121.2 | 125.2 f | 17.0 | 1.1 | -3.1 | 3.3 |
| Direct government payments (\$ bil.) | 16.5 | 13.0 | 24.3 | 16.3 | 12.4 f | -21.2 | 86.9 | -32.8 | -23.8 |
| Gross cash income (\$ bil.) | 247.8 | 267.8 | 280.9 | 277.1 | 289.8 f | 8.1 | 4.9 | -1.4 | 4.6 |
| Net cash income (\$ bil.) | 70.0 | 81.5 | 81.2 | 66.7 | 67.2 f | 16.4 | -0.4 | -17.9 | 0.8 |
| Net value added (\$ bil.) | 102.0 | 128.9 | 120.4 | 109.7 | 118.5 f | 26.4 | -6.6 | -8.9 | 8.0 |
| Farm equity (\$ bil.) | 1,182.7 | 1,380.1 | 1,589.6 | 1,693.2 | 1,759.0 f | 16.7 | 15.2 | 6.5 | 3.9 |
| Farm debt-asset ratio | 14.2 | 12.9 | 11.9 | 11.8 | 11.8 f | -9.2 | -7.9 | -1.0 | 0.1 |
| Farm household income (\$/farm household) | 68,597 | 81,596 | 81,420 | 79,851 | 81,588 f | 18.9 | -0.2 | -1.9 | 2.2 |
| Farm household income relative to average U.S. household income (%) | 116.1 | 134.8 | 128.5 | na | na | 16.1 | -4.7 | na | na |
| Nonmetro-metro difference in poverty rate (% points) ¹ | 2.1 | na | 2.3 | na | na | na | na | na | na |
| Cropland harvested (million acres) | 315 | 312 | 312 p | na | na | -1.0 | 0.0 | na | na |
| USDA conservation program expenditures (\$ bil.) ² | 4.3 | 5.1 | na | na | na | 18.6 | na | na | na |

Food and Fiber Sector Indicators

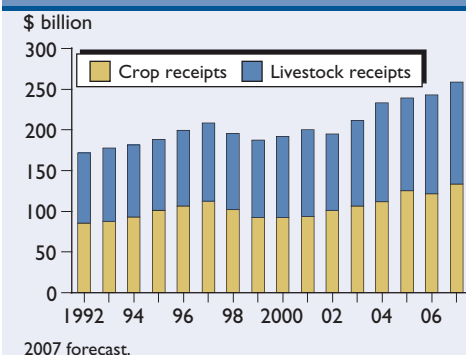
| | | | | | | | | | |
|---|--------|--------|--------|-------|---------|------|-------|------|------|
| U.S. gross domestic product (\$ bil.) | 10,961 | 11,713 | 12,456 | na | na | 6.9 | 6.3 | na | na |
| Share of GDP in agriculture & related industries (%) ¹ | 4.8 | 4.7 | 4.5 | na | na | -2.1 | -4.3 | na | na |
| Share of GDP in agriculture (%) ¹ | 0.8 | 1.0 | 0.8 | na | na | 19.2 | -16.3 | na | na |
| Total agricultural imports (\$ bil.) ² | 45.7 | 52.7 | 57.7 | 64.0 | 70.0 | 15.3 | 9.5 | 10.9 | 9.4 |
| Total agricultural exports (\$ bil.) ² | 56.0 | 62.4 | 62.5 | 68.7 | 78.0 | 11.4 | 0.2 | 9.9 | 13.5 |
| Export share of the volume of U.S. agricultural production (%) ¹ | 21.1 | 20.9 | 20.1 p | na | na | -0.9 | -3.8 | na | na |
| CPI for food (1982-84=100) | 180.0 | 186.2 | 190.7 | 195.3 | 201.4 f | 3.4 | 2.4 | 2.4 | 3.1 |
| Share of U.S. disposable income spent on food (%) | 9.8 | 9.7 | 9.9 | na | na | -1.0 | 2.1 | na | na |
| Share of total food expenditures for at-home consumption (%) | 52.0 | 51.5 | 51.5 | na | na | -1.0 | 0.0 | na | na |
| Farm-to-retail price spread (1982-84=100) | 225.6 | 232.1 | 239.2 | 246.0 | na | 2.9 | 3.1 | 2.8 | na |
| Total USDA food and nutrition assistance spending (\$ bil.) ² | 41.8 | 46.2 | 50.9 | 53.0 | na | 10.5 | 10.2 | 4.1 | na |

f = Forecast. p = Preliminary. na = Not available. All dollar amounts are in current dollars.

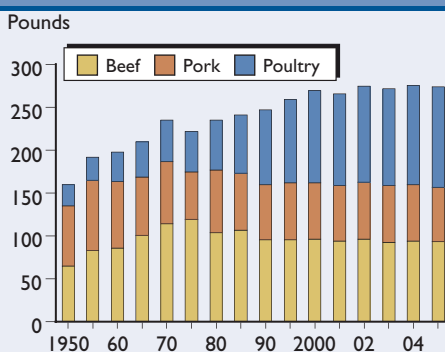
¹ The methodology for computing these measures has changed. These statistics are not comparable to previously published statistics. Sources and computation methodology are available at: www.ers.usda.gov/amberwaves/indicatorsnotes.htm

² Based on October-September fiscal years ending with year indicated.

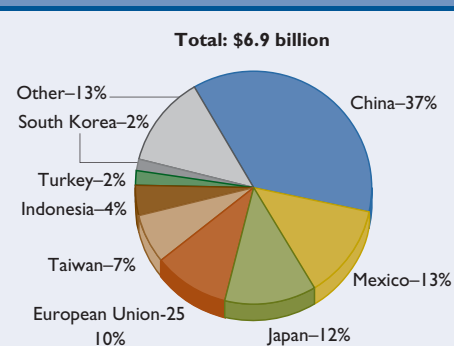
Revenue from farm commodities, 1992-2007



U.S. per capita meat consumption, 1950-2005



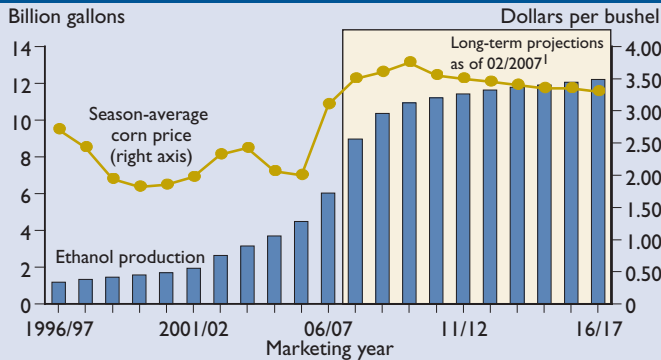
Top export markets for U.S. soybeans, 2006



For more information, see www.ers.usda.gov/amberwaves/

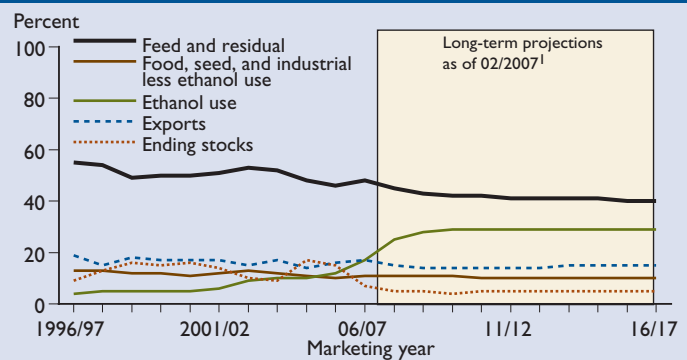
Markets and Trade

As ethanol production increases, corn prices rise and attract additional corn area . . .



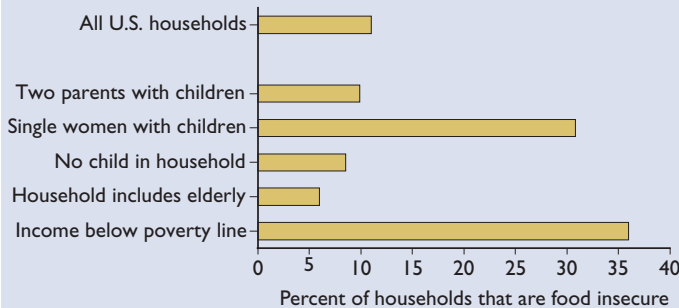
¹ Source: U.S. Department of Agriculture, Office of the Chief Economist, World Agricultural Outlook Board, *USDA Agricultural Projections to 2016, Long-Term Projections Report OCE-2007-1*, February 2007.

. . . and ethanol's share of total corn disappearance rises at the expense of other uses



Diet and Health

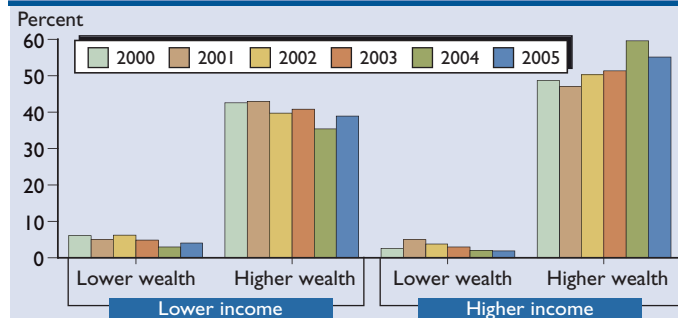
Households headed by single women with children were more likely than others to have difficulty providing enough food for active healthy living in 2005



Source: Calculated by USDA, ERS from Current Population Survey Food Security Supplement data, December 2005.

Farms, Firms, and Households

An increasing share of farm households have higher income and higher wealth

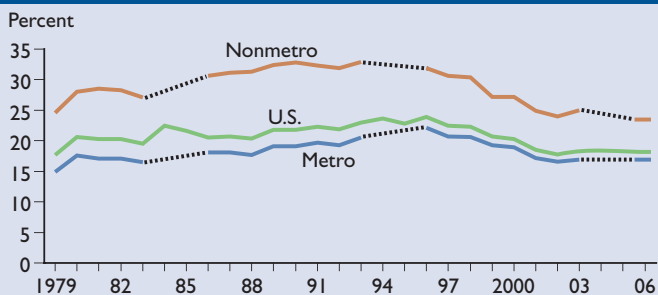


Note: "Lower" and "higher" income and wealth are defined relative to the U.S. household medians for income and wealth.
Source: USDA, Economic Research Service, *Agricultural Resource Management Surveys, 2000-05*.

Rural America

The share of workers earning low wages in nonmetro areas remains well above the national average

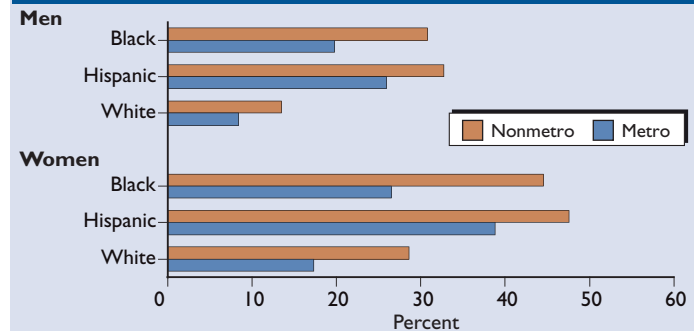
Low-wage employment share by metro status, 1979-2006



Note: Dotted lines indicate data are not available. Low-wage workers are defined as workers earning less on a full-time, full-year basis than the weighted four-person poverty threshold.
Source: USDA, Economic Research Service using data from the 1979-2006 Current Population Survey earnings files.

About half of employed nonmetro Black and Hispanic women earn low wages

Low-wage share by metro status, sex, and race/ethnicity, 2006



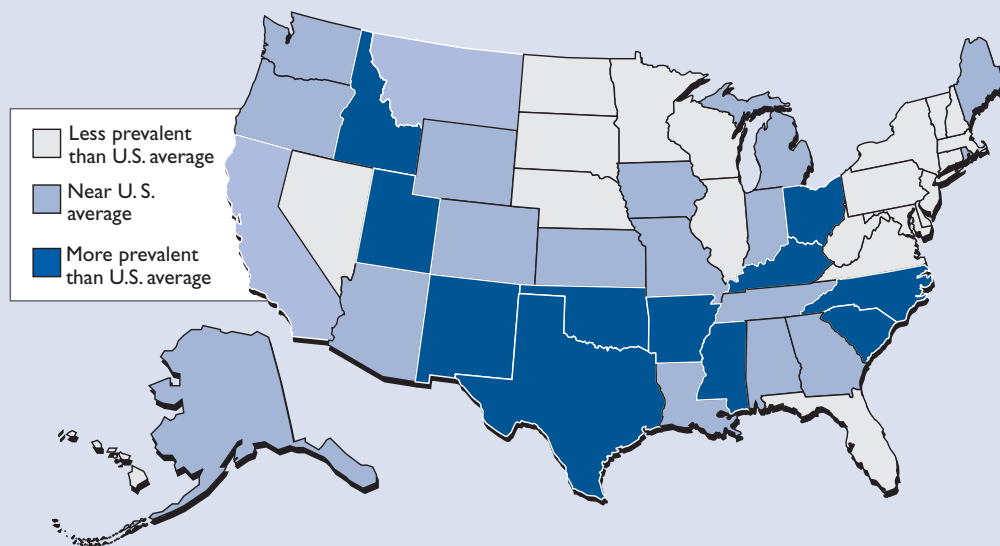
On the Map

Household Food Insecurity Varies by State

Most U.S. households can consistently afford enough food for active healthy living. But 11 to 12 percent of households struggled at times to put adequate food on the table in recent years. USDA classifies such households as food insecure. During 2003-05, the national prevalence of food insecurity averaged 11.4 percent and varied from less than 7 percent in North Dakota, New Hampshire, and Delaware to over 16 percent in New Mexico and Mississippi. Food insecurity was more prevalent than the national average in 11 States, less prevalent than the national average in 20 States, and not statistically different from the national average in 19 States and the District of Columbia.

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Prevalence of household food insecurity, average 2003-05



Source: Calculated by USDA, Economic Research Service using Current Population Survey Food Security Supplement data.

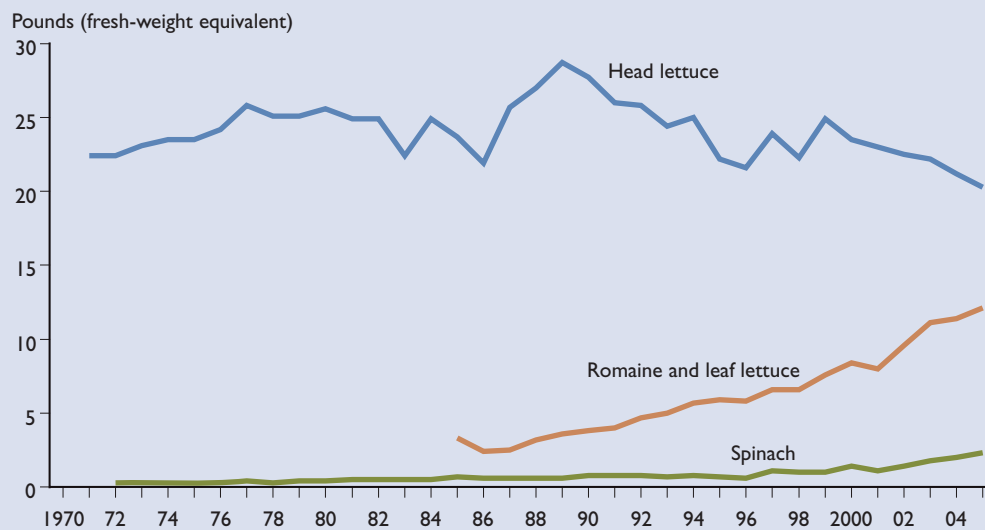
In the Long Run

Romaine, Leaf Lettuce, and Spinach Rise in Popularity

The growing popularity of ready-to-eat packaged salad greens, introduced in the late 1980s, has contributed to the dramatic growth in the amount of romaine, leaf lettuce, and spinach available for consumption in the United States. Spinach availability rose 240 percent between 1985 and 2005, from 0.7 to 2.3 pounds per person. Romaine and leaf lettuce availability rose 269 percent from 3.3 to 12.1 pounds per person. While head (iceberg) lettuce is still the dominant salad green, its availability decreased 14 percent to 20.3 pounds per person between 1985 and 2005.

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Per capita head lettuce, romaine, leaf lettuce, and spinach availability, 1970-2005



Source: ERS Food Availability (Per Capita) Data, a proxy for food consumption, available at www.ers.usda.gov/data/foodconsumption/.