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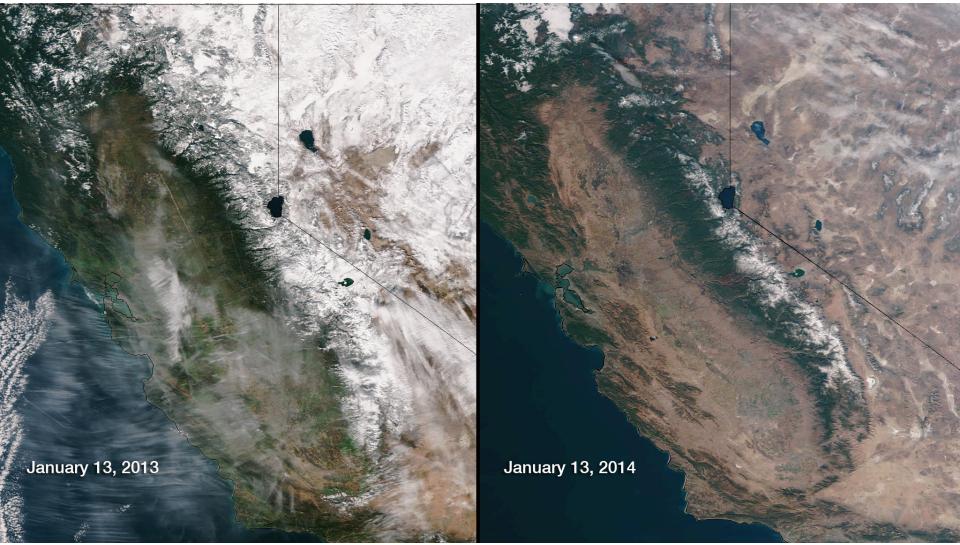
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"The U.S. Drought of 2012-13 Lingers and Shifts Westward" Brad Rippey, USDA Meteorologist, Washington, D.C.





Agricultural Outlook Forum Crystal Gateway Marriott Hotel Arlington, Virginia, February 21, 2014

Potential U.S. Trouble Spots, 2014 Growing Season

- California (third year of drought; depleted soil moisture; diminishing water supplies)
- Great Basin, Southwest (see California)
- Southern Great Plains (fourth year of drought?; drought-damaged rangeland; subsoil moisture shortages)
- **Corn Belt** (lingering drought in Upper Midwest; wetness issues some places?)
- Western Gulf Coast (trending dry)

U.S. Drought Monitor

SL

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September 10, 2013

(Released Thursday, Sep. 12, 2013)

Valid 7 a.m. EST

Sep. 10, 2013: summer peak, with 50.69% of CONUS in drought.

Drought Impact Types:

➤ Delineates dominant impacts

S = Short-Term, typically less than 6 months (e.g. agriculture, grasslands)

L = Long-Term, typically greater than 6 months (e.g. hydrology, ecology)

<u>Intensity:</u>

- D0 Abnormally Dry
- D1 Moderate Drought
- D2 Severe Drought
- D3 Extreme Drought
- D4 Exceptional Drought

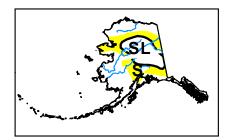
The Drought Monitor focuses on broadscale conditions. Local conditions may vary. See accompanying text summary for forecast statements.

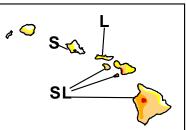


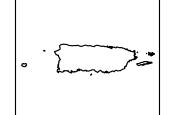
http://droughtmonitor.unl.edu/

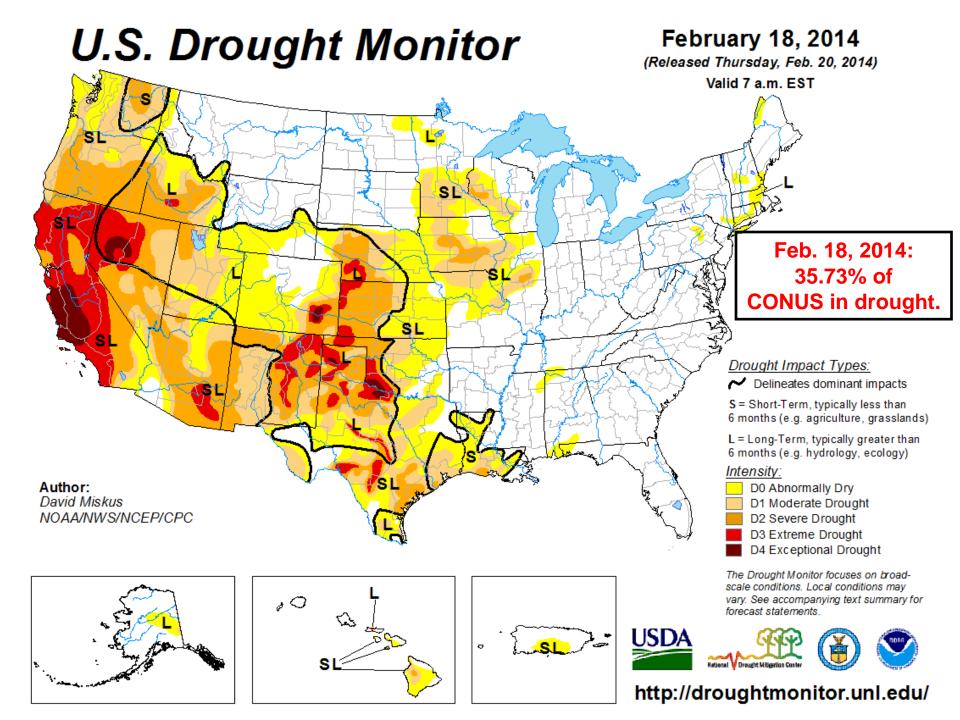


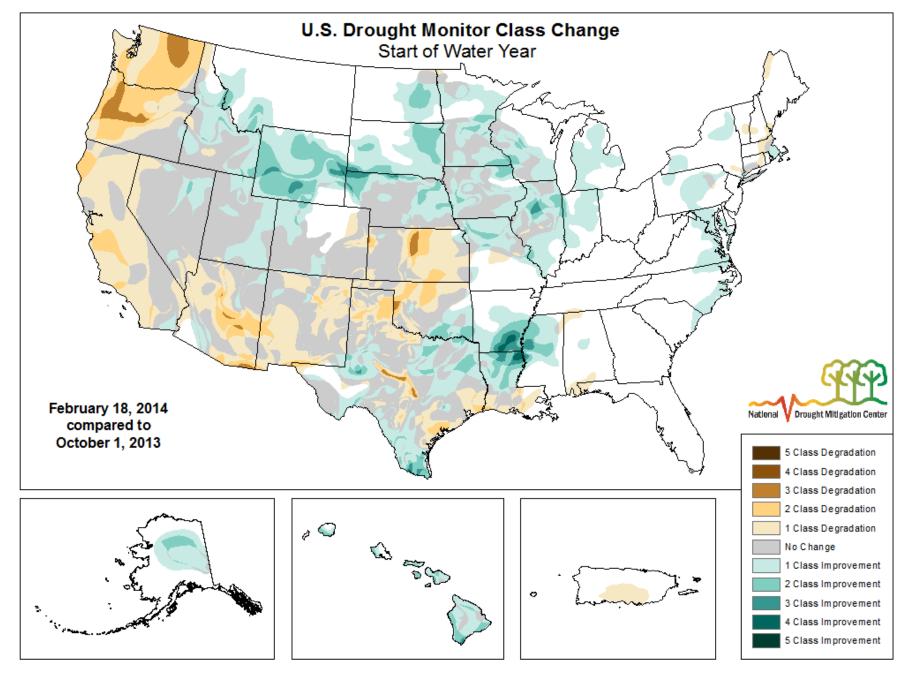
SÌ











http://droughtmonitor.unl.edu

Percentiles and the U.S. Drought Monitor

- Advantages of percentiles:
 - Can be applied to any parameter
 - Can be used for any length of data record
 - Puts drought in historical perspective
- D4, Exceptional Drought:
- D3, Extreme Drought:
- D2, Severe Drought:
- D1, Moderate Drought:
- D0, Abnormally Dry:









once per 50 to 100 years



once per 10 to 20 years

once per 5 to 10 years

once per 3 to 5 years

California Agricultural Production Statistics, 2012

- The state's 80,500 farms and ranches received a record \$44.7 billion for their output in 2012, up from \$43.3 billion in 2011 and \$37.9 billion in 2010.
- California is the number one state in cash farm receipts with 11.3 percent of the U.S. total.
- The state accounted for 15 percent of domestic receipts for crops and 7.1 percent of the U.S. revenue for livestock and livestock products.

California Agricultural Production Statistics, 2012

- Milk: \$6.90 billion
- Grapes: \$4.45 billion
- Almonds: \$4.35 billion
- Nursery plants:

\$3.54 billion

• Cattle, Calves:

\$3.30 billion

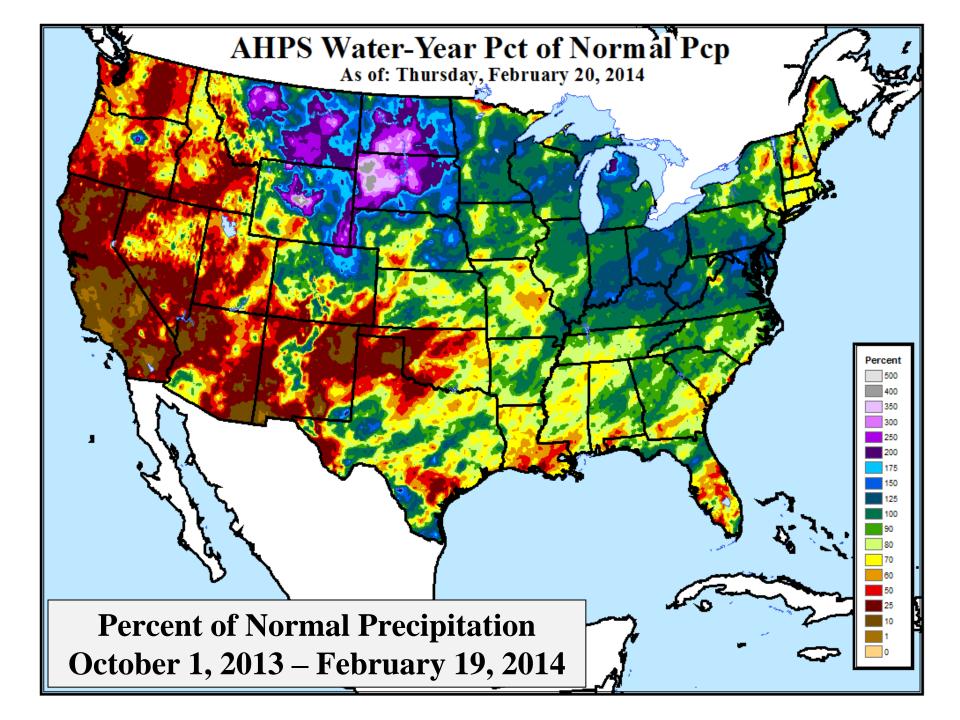
• Strawberries:

\$1.94 billion

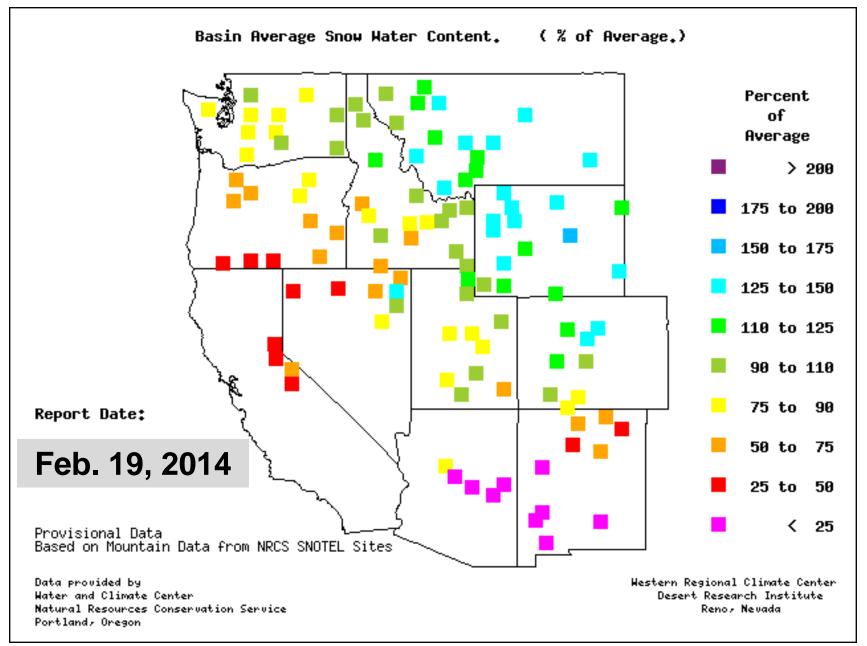
- Lettuce: \$1.45 billion
- Walnuts: \$1.35 billion
- Hay: \$1.25 billion
- Tomatoes:
 - \$1.17 billion

Note: These ten commodities accounted for approximately two-thirds of California's agricultural cash receipts in 2012.

Source: California Department of Food and Agriculture

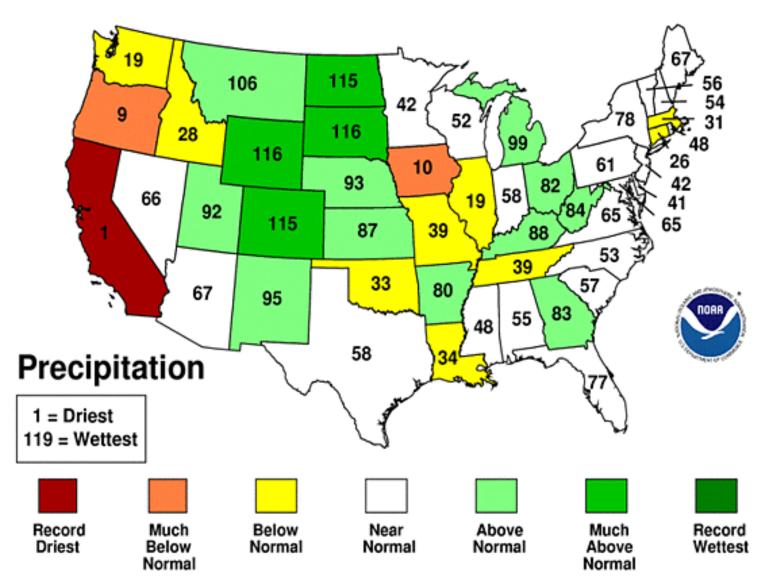


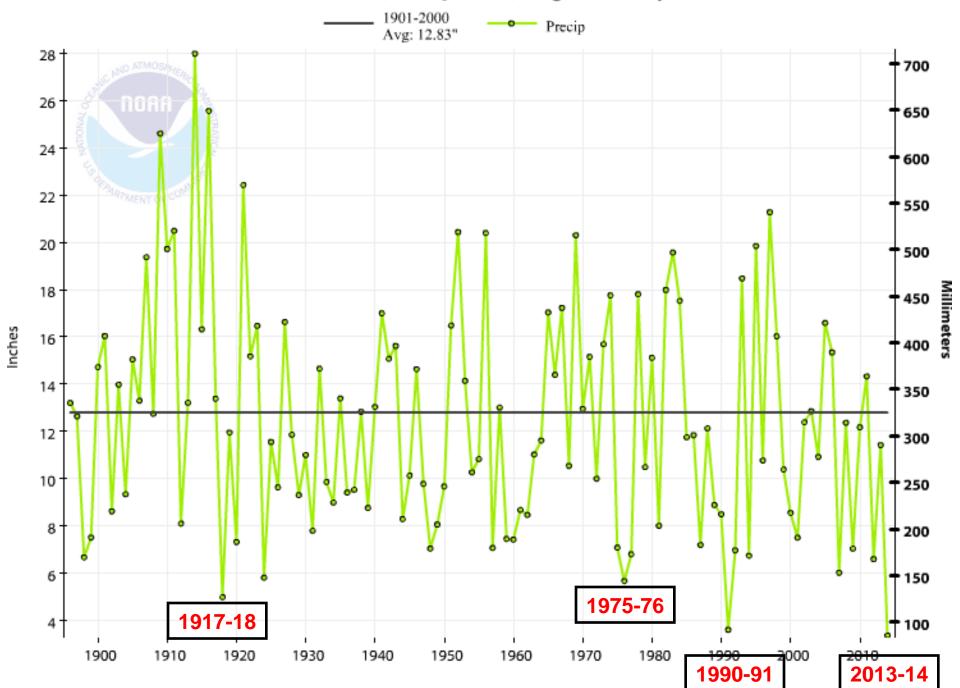
SNOTEL – River Basin Snow Water Content



Aug 2013-Jan 2014 Statewide Ranks

National Climatic Data Center/NESDIS/NOAA

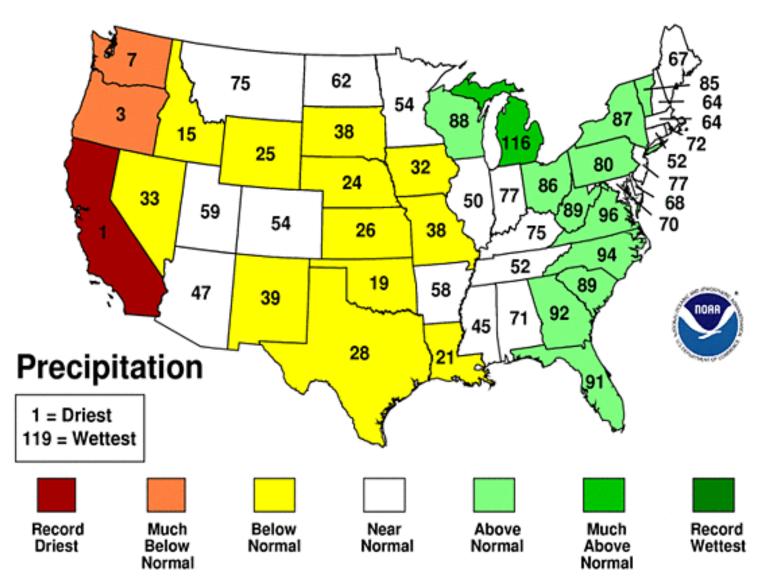




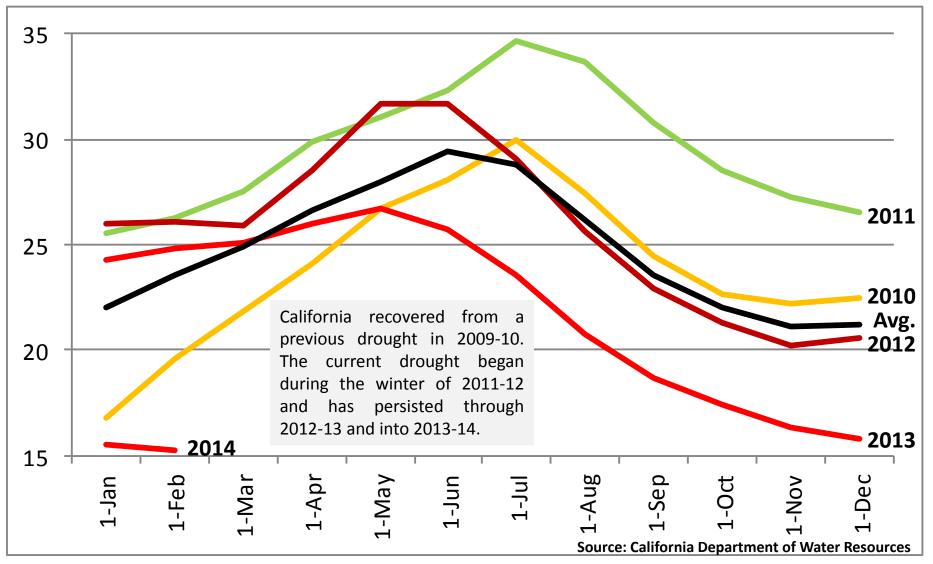
California, Precipitation, August-January

Nov 2013-Jan 2014 Statewide Ranks

National Climatic Data Center/NESDIS/NOAA

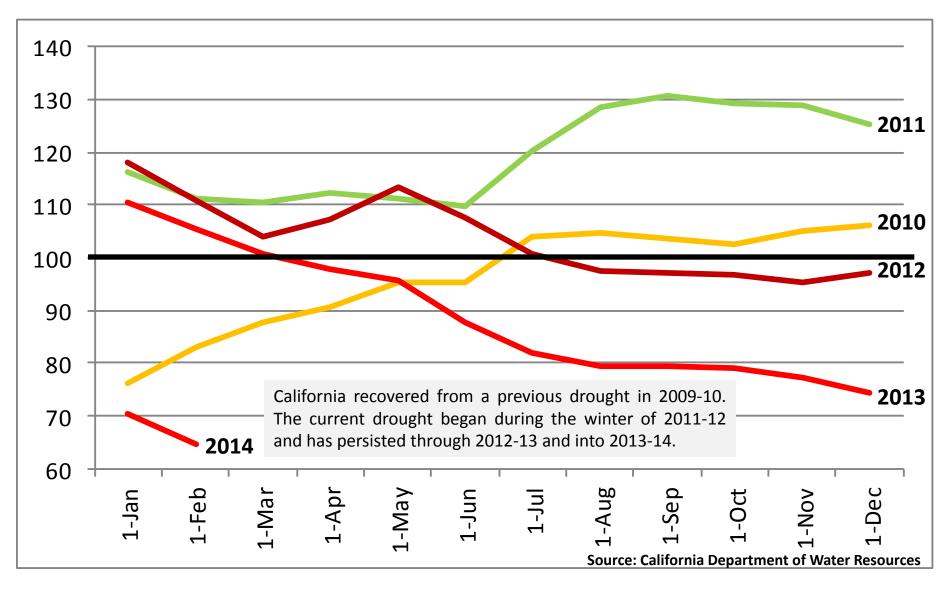


California Reservoir Storage, Million Acre-Feet, 2010-14



Note: One acre-foot is equal to 325,851 gallons, or the amount of water it takes to cover one acre to a depth of one foot. California's reservoir storage is down nearly 20 million acre-feet, or about 6.35 trillion gallons, since the summer of 2011.

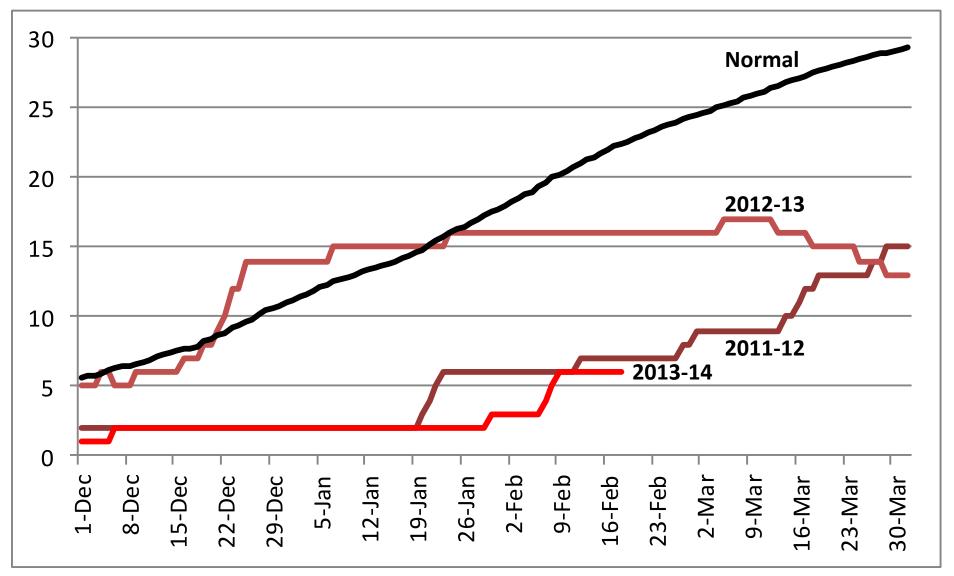
California Reservoir Storage, Percent of Normal, 2010-14



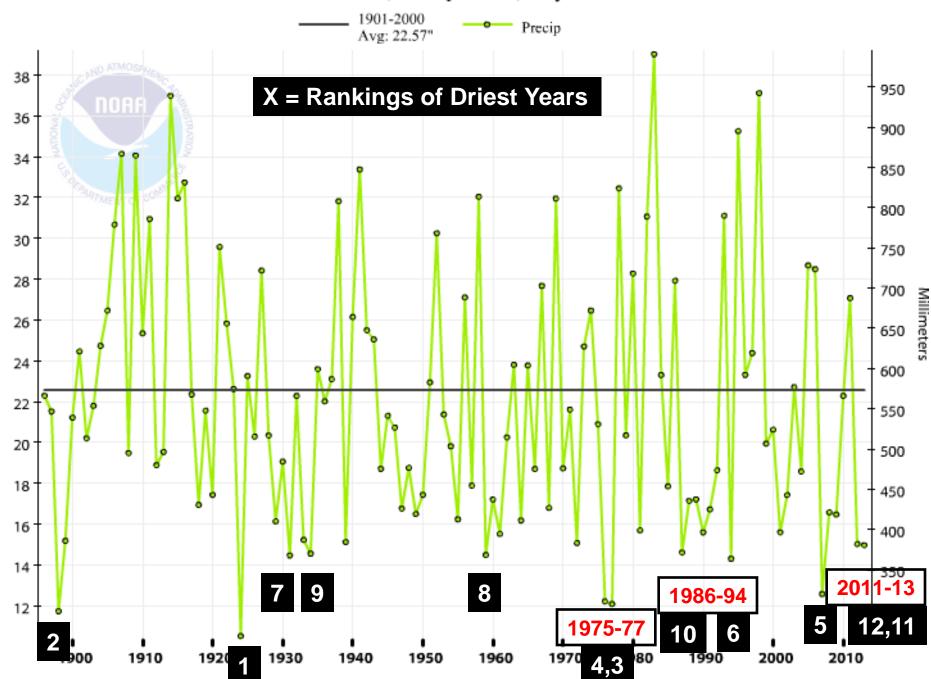
California Reservoirs, Recharge and Withdrawal Million Acre-Feet and Percent of Average

	<u>Recharge</u>	<u>Withd</u>	<u>Withdrawal</u>		
2010-11	12.5 (151%)	2011	8.8 (107%)		
2011-12	5.8 (70%)	2012	11.5 (140%)		
2012-13	6.5 (79%)	2013	11.2 (136%)		
2013-14	TBD	2014	TBD		
Avg.	8.2	Avg.	8.2		

Daily Sierra Nevada Snowpack (Inches) vs. Normal



Source: California Department of Water Resources



Inches

California, Precipitation, July-June

U.S. Cattle Areas Experiencing Drought

Reflects February 18, 2014 U.S. Drought Monitor data Approximately 39% of the domestic cattle inventory is within an area experiencing drought, based on NASS 2007 Census of Agriculture data.

Drought Areas
 Major Livestock Area
 Minor Livestock Area

Major and minor agricultural areas are based on NASS 2007 Census of Agriculture data. Counties shaded in gray contain data that are not published by NASS, and hence were not used in delineating the major and minor agricultural areas. Additional information on these agricultural data can be found at: http://www.agcensus.usda.gov/.

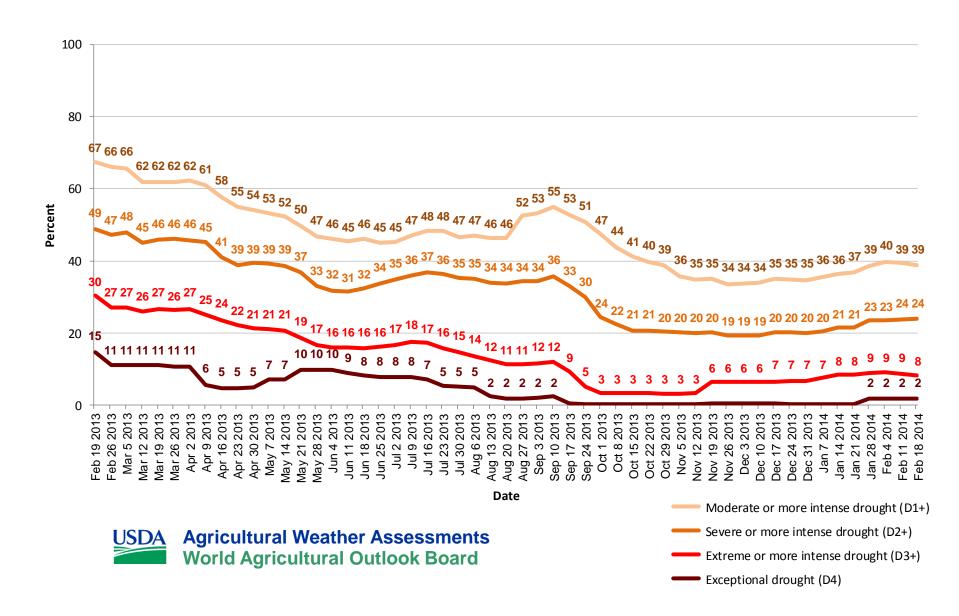
Mapped drought areas are derived from the U.S. Drought Monitor product and do not depict the intensity of drought in any particular location. More information on the Drought Monitor can be found at: http://droughtmonitor.unl.edu/.

- Major areas combined account for 75% of the total national inventory.
- Major and minor areas combined account for 99% of the total national inventory.



Agricultural Weather Assessments World Agricultural Outlook Board

United States Cattle Areas Located in Drought



U.S. Hay Areas Experiencing Drought

Reflects February 18, 2014 U.S. Drought Monitor data Approximately 24% of the domestic hay acreage is within an area experiencing drought, based on NASS 2007 Census of Agriculture data.

> **Drought Areas Major Growing Area Minor Growing Area**

Major and minor agricultural areas are based on NASS 2007 Census of Agriculture data. Counties shaded in gray contain data that are not published by NASS, and hence were not used in delineating the major and minor agricultural areas. Additional information on these agricultural data can be found at: http://www.agcensus.usda.gov/.

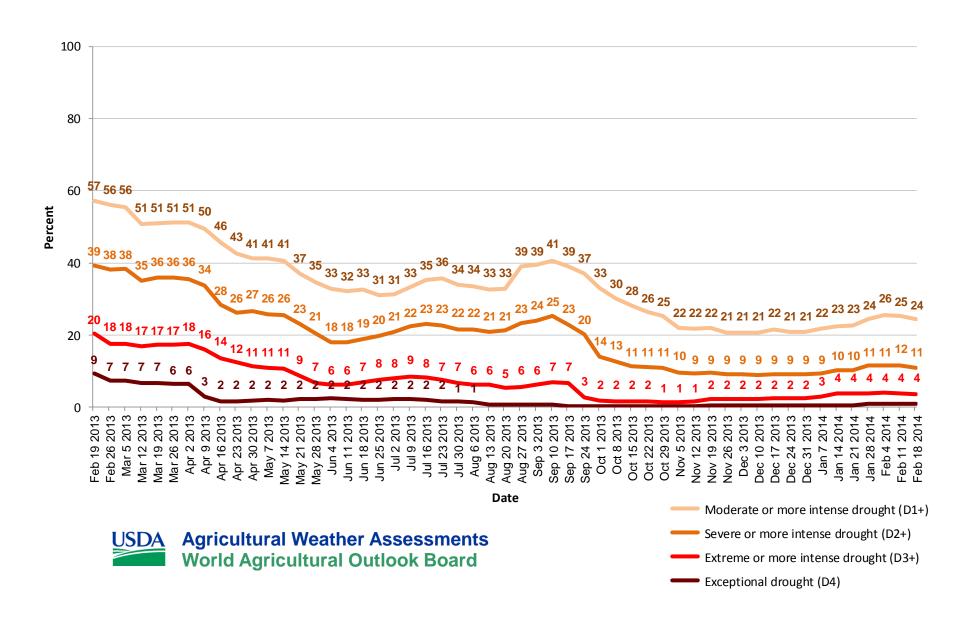
Mapped drought areas are derived from the U.S. Drought Monitor product and do not depict the intensity of drought in any particular location. More information on the Drought Monitor can be found at: http://droughtmonitor.unl.edu/.

- Major areas combined account for 75% of the total national acreage.
- Major and minor areas combined account for 99% of the total national acreage.



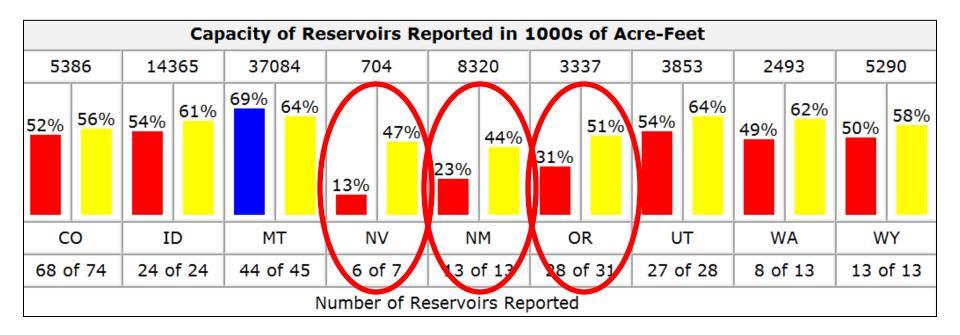
USDA Agricultural Weather Assessments **World Agricultural Outlook Board**

United States Hay Areas Located in Drought



Western Reservoir Situation February 1, 2014

 Besides California, reservoir storage for this time of year is far below normal in Nevada, New Mexico, and Oregon.



Potential U.S. Trouble Spots, 2014 Growing Season

- **California** (third year of drought; depleted soil moisture; diminishing water supplies)
- Great Basin, Southwest (see California)
- Southern High Plains (fourth year of drought?; drought-damaged rangeland; subsoil moisture shortages)
- **Corn Belt** (lingering drought in Upper Midwest; wetness issues farther east?)
- Western Gulf Coast (trending dry)

U.S. Winter Wheat Areas Experiencing Drought

Reflects February 18, 2014 U.S. Drought Monitor data Approximately 45% of the winter wheat grown in the U.S. is within an area experiencing drought, based on historical NASS crop production data.

> **Drought Areas Major Growing Area Minor Growing Area**

Major and minor agricultural areas are derived from NASS county-level crop production data from 2006 to 2010. Additional information on these agricultural data can be found at: http://www.nass.usda.gov/.

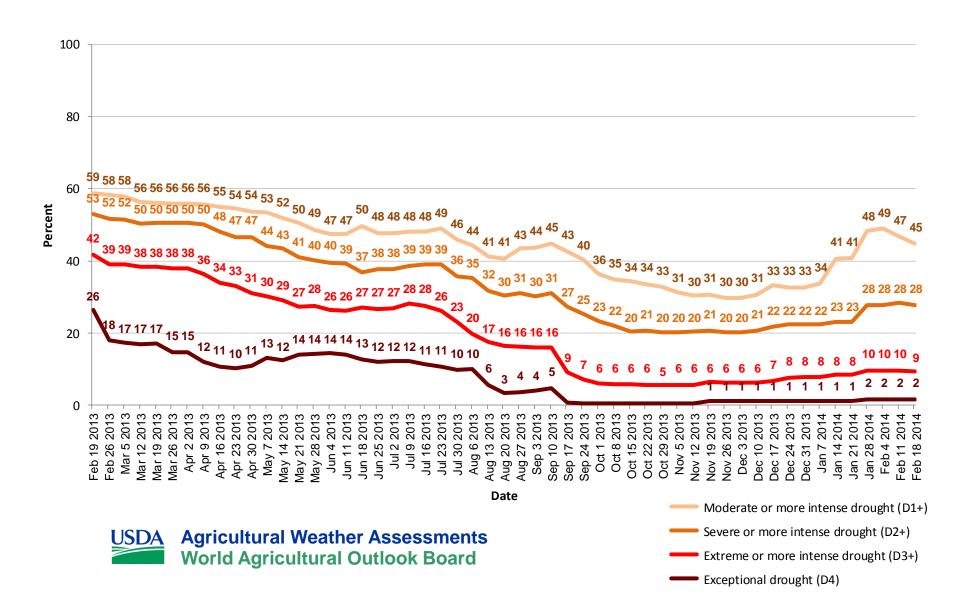
Mapped drought areas are derived from the U.S. Drought Monitor product and do not depict the intensity of drought in any particular location. More information on the Drought Monitor can be found at: http://droughtmonitor.unl.edu/.

- Major areas combined account for 75% of the total national production annually.
- Major and minor areas combined account for 99% of the total national production annually.

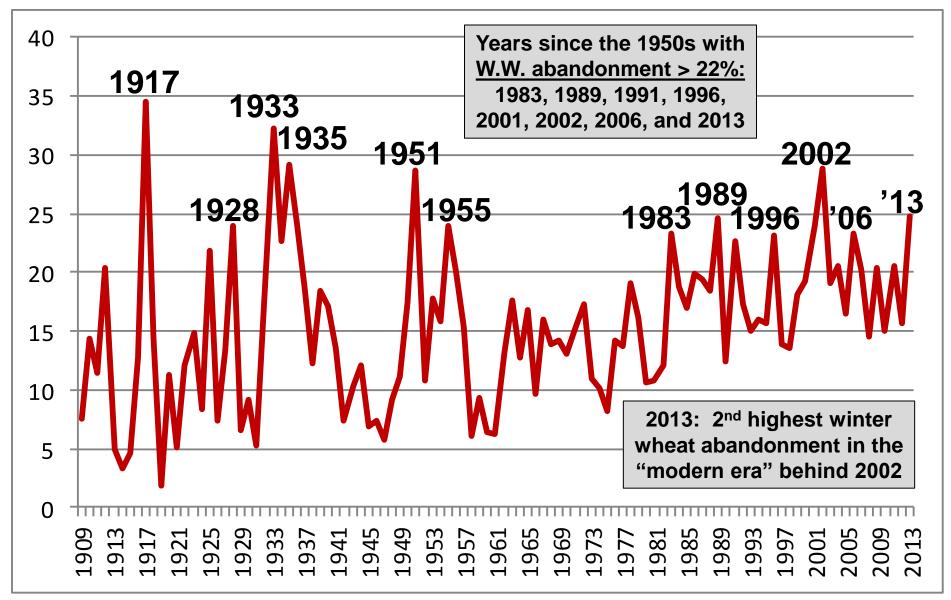


USDA Agricultural Weather Assessments **World Agricultural Outlook Board**

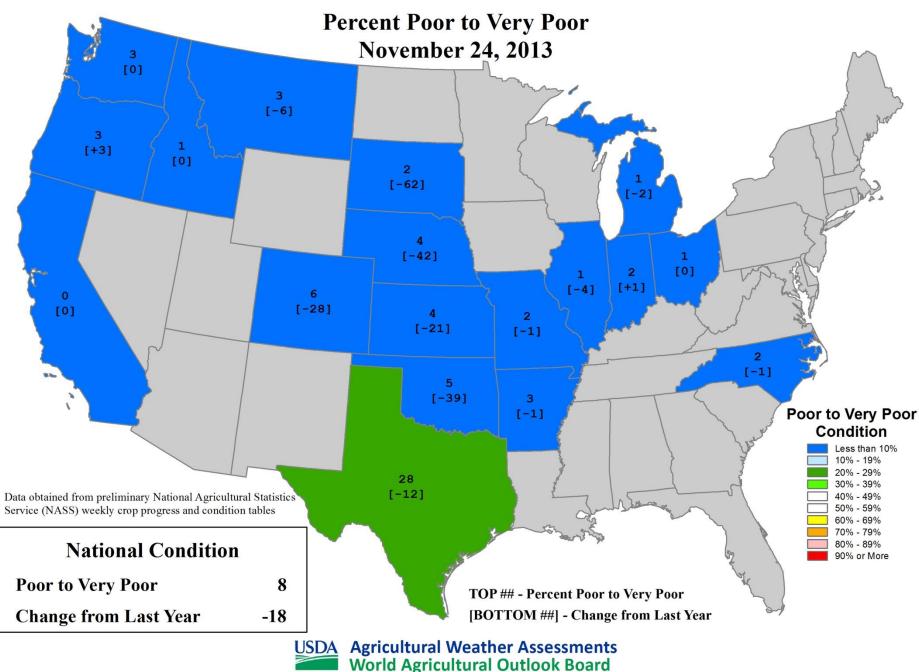
United States Winter Wheat Areas Located in Drought



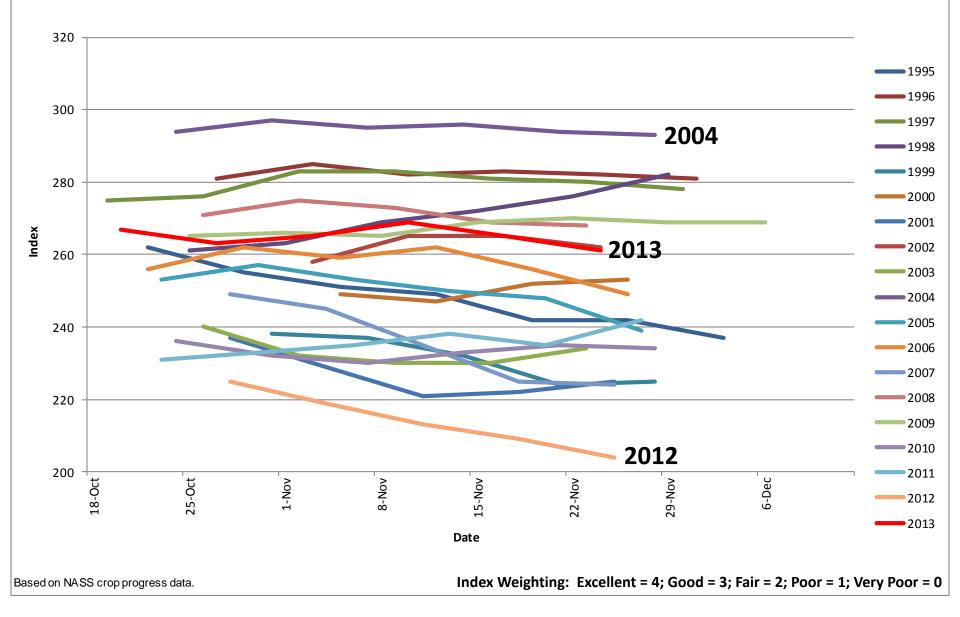
Percent U.S. Winter Wheat Abandonment 1909-2013



U.S. Winter Wheat Conditions



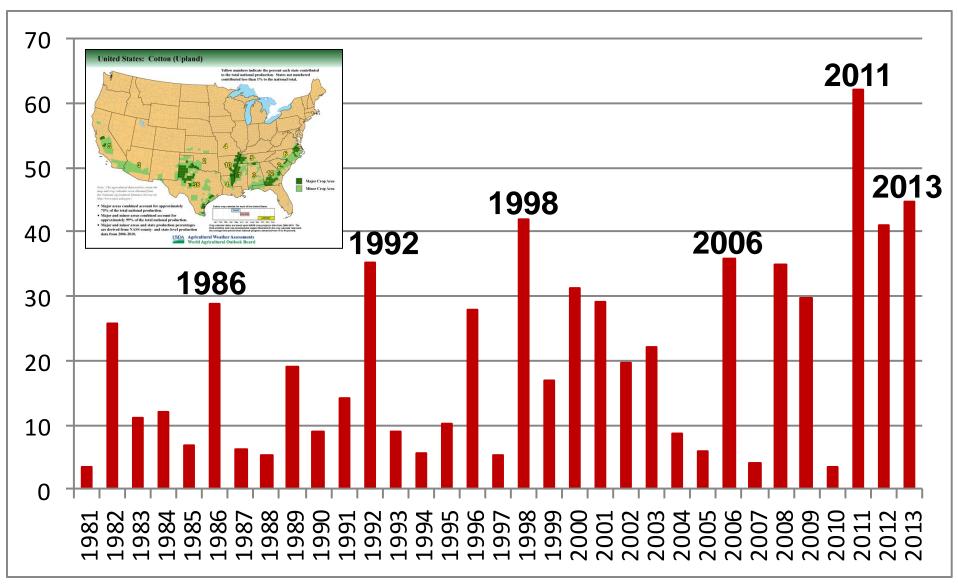
U.S. WINTER WHEAT Condition Index



Winter Wheat Conditions February 2, 2014

<u>State</u>	<u>VP</u>	<u>P</u>	<u>F</u>	<u>G</u>	<u>EX</u>
Texas (2/2)	14	27	40	17	2
Oklahoma	4	20	40	31	5
Kansas	3	17	45	33	2
Nebraska	3	15	36	40	6
S. Dakota	3	13	24	53	7
Montana	1	5	48	43	3
Illinois	1	3	40	53	3
Texas (2/16)	13	31	39	15	2

Percent Texas Cotton Abandonment 1980-2013

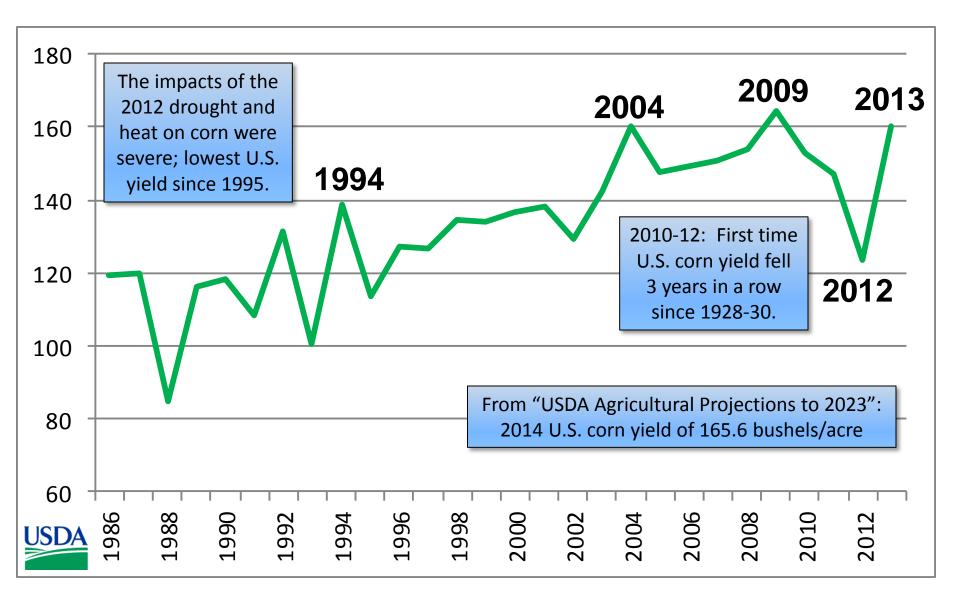


Source: USDA

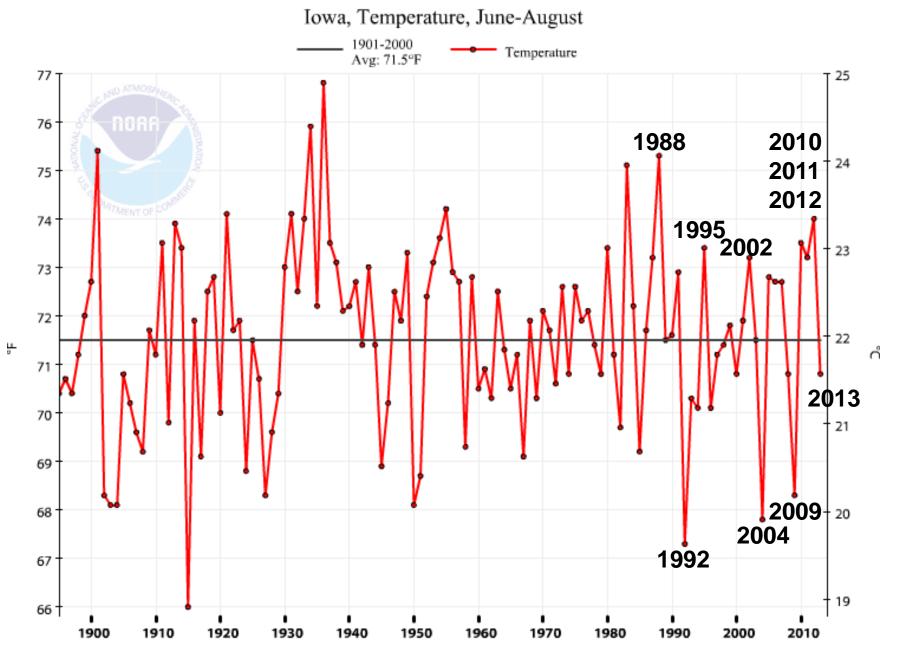
Potential U.S. Trouble Spots, 2014 Growing Season

- **California** (third year of drought; depleted soil moisture; diminishing water supplies)
- Great Basin, Southwest (see California)
- Southern High Plains (fourth year of drought?; drought-damaged rangeland; subsoil moisture shortages)
- **Corn Belt** (lingering drought in Upper Midwest; wetness issues farther east?)
- Western Gulf Coast (trending dry)

U.S. Corn Yield, Bushels Per Acre 1985-2013



Iowa, Summer Average Temperature (°F), 1895-2013



U.S. Corn Areas Experiencing Drought

Reflects February 18, 2014 U.S. Drought Monitor data Approximately 29% of the corn grown in the U.S. is within an area experiencing drought, based on historical NASS crop production data.

> **Drought Areas Major Growing Area Minor Growing Area**

Major and minor agricultural areas are derived from NASS county-level crop production data from 2006 to 2010. Additional information on these agricultural data can be found at: http://www.nass.usda.gov/.

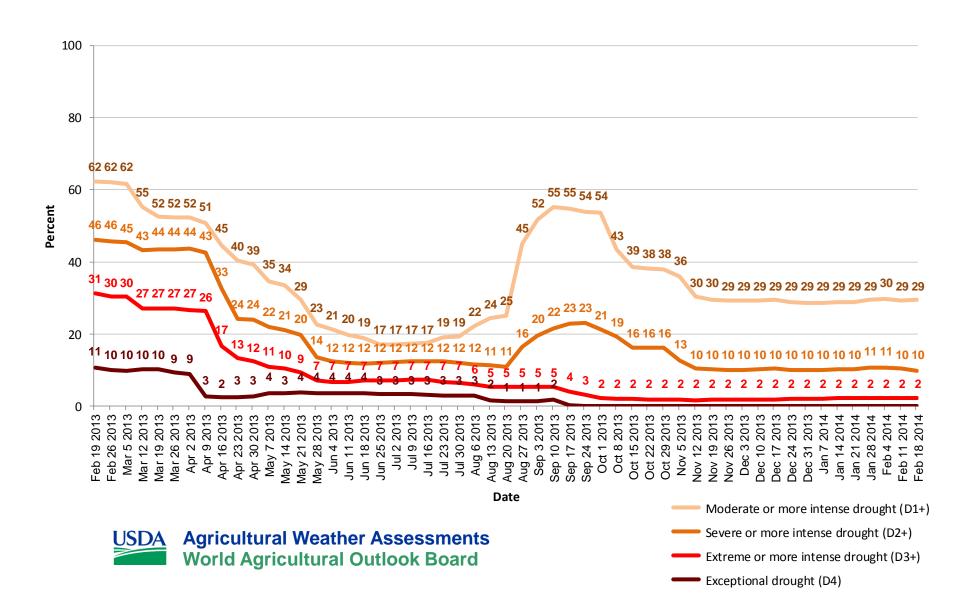
Mapped drought areas are derived from the U.S. Drought Monitor product and do not depict the intensity of drought in any particular location. More information on the Drought Monitor can be found at: http://droughtmonitor.unl.edu/.

- Major areas combined account for 75% of the total national production annually.
- Major and minor areas combined account for 99% of the total national production annually.



USDA Agricultural Weather Assessments **World Agricultural Outlook Board**

United States Corn Areas Located in Drought



U.S. Soybean Areas Experiencing Drought

Reflects February 18, 2014 U.S. Drought Monitor data Approximately 20% of the soybeans grown in the U.S. is within an area experiencing drought, based on historical NASS crop production data.

> **Drought Areas Major Growing Area Minor Growing Area**

Major and minor agricultural areas are derived from NASS county-level crop production data from 2006 to 2010. Additional information on these agricultural data can be found at: http://www.nass.usda.gov/.

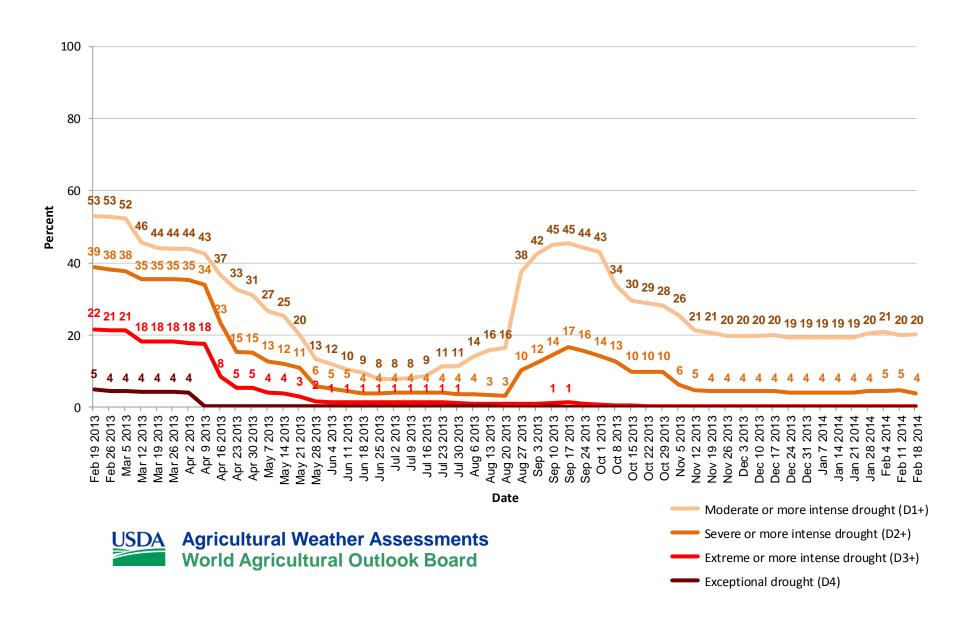
Mapped drought areas are derived from the U.S. Drought Monitor product and do not depict the intensity of drought in any particular location. More information on the Drought Monitor can be found at: http://droughtmonitor.unl.edu/.

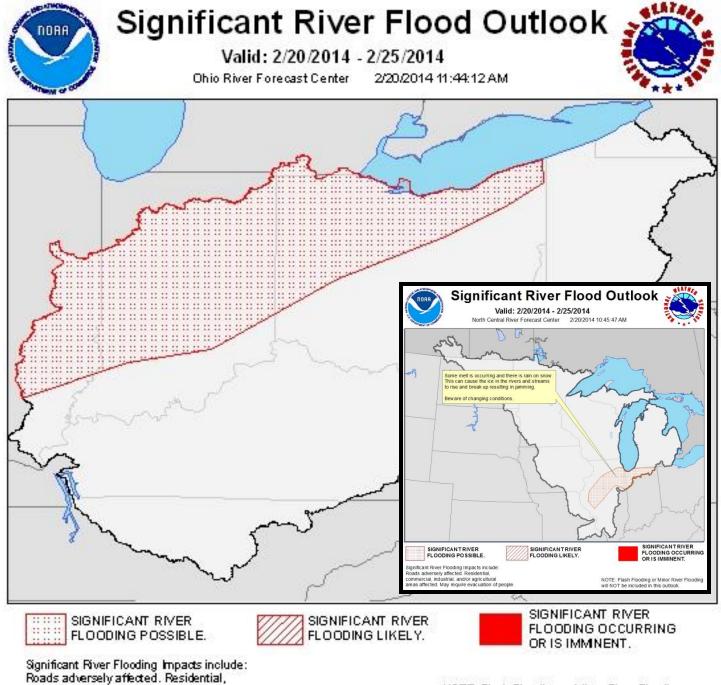
- Major areas combined account for 75% of the total national production annually.
- Major and minor areas combined account for 99% of the total national production annually.



USDA Agricultural Weather Assessments **World Agricultural Outlook Board**

United States Soybean Areas Located in Drought





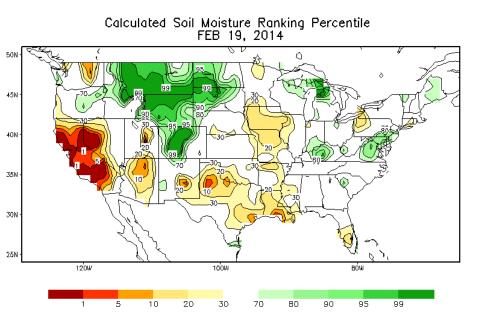
commercial, industrial, and/or agricultural areas affected. May require evacuation of people.

NOTE: Flash Flooding or Minor River Flooding will NOT be included in this outlook.

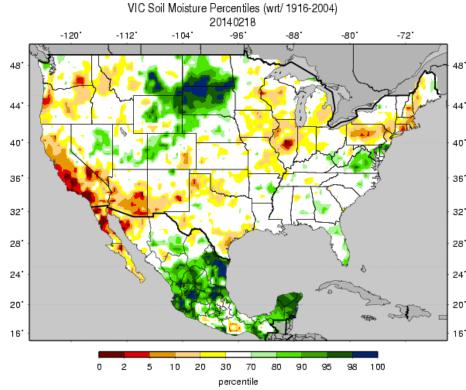
Current Soil Moisture (Modeled)

Climate Prediction Center

University of Washington



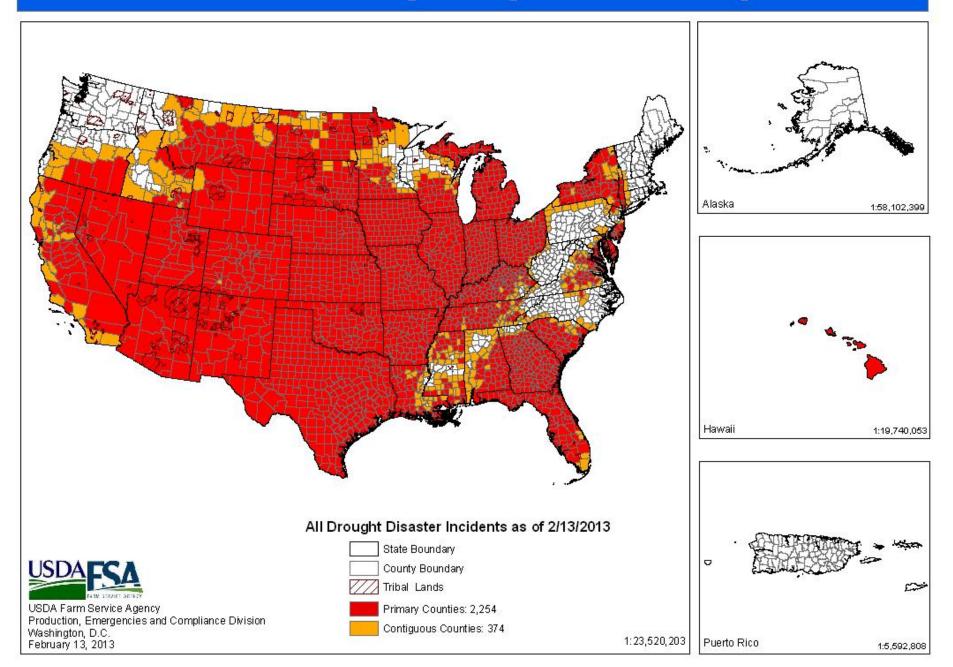
Even though some flooding is occurring now in the Lower Midwest, soil moisture models point toward the northern Plains as the region to watch for potential spring flooding and planting delays.



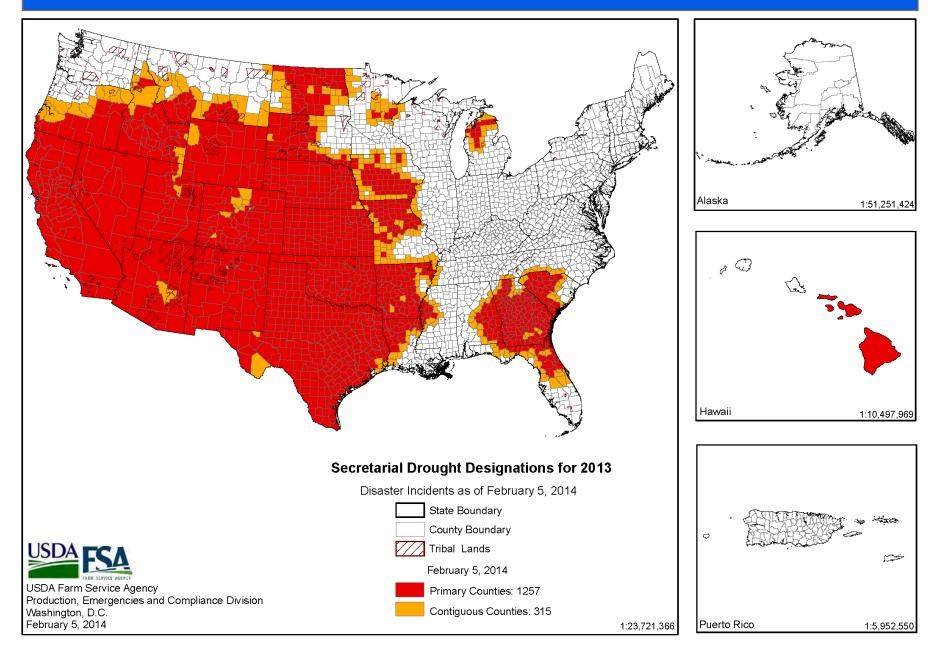
"Fast Track" Secretarial Disaster Designation Process

- Streamlines the USDA Secretarial designation process by eliminating steps from the current process;
- A reduced interest rate for emergency loans that effectively lowers the current rate from 3.75 percent to 2.25 percent;
- Preserves the ability of a state governor or Indian Tribal Council to request a Secretarial Disaster Designation;
- Removes the requirement that a request for a disaster designation be initiated only by a state governor or Indian Tribal Council;
- Further streamlines the disaster designation process for severe drought occurrences by utilizing the U.S. Drought Monitor as a tool to automatically trigger disaster areas with no further documentation;
- Does not impose any new requirements on producers or the public.
- Led to drought disaster declarations in 2,254 counties in 39 states.

2012 Secretarial Drought Designations - All Drought

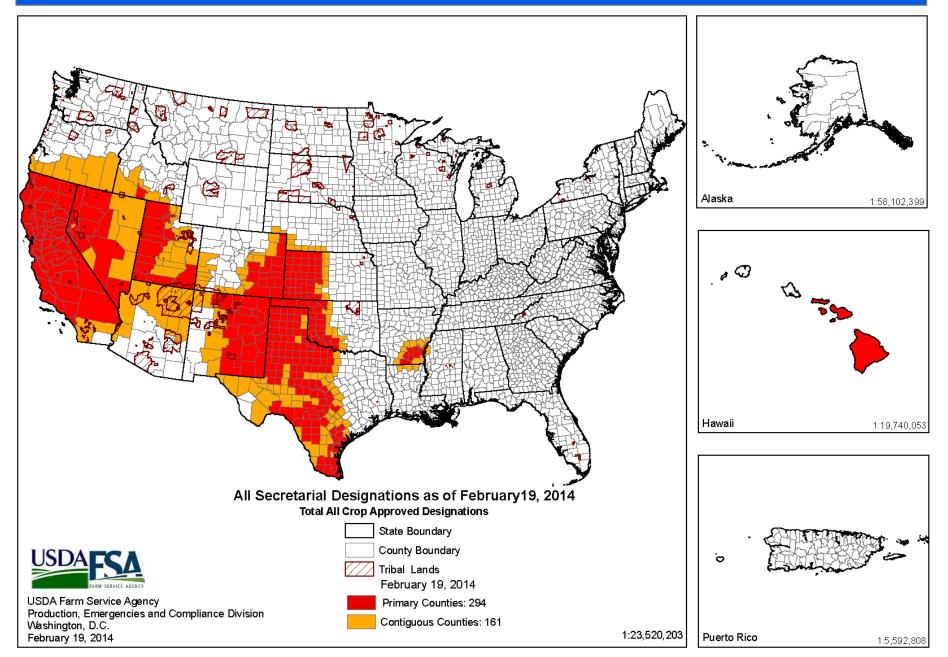


2013 Secretarial Drought Designations - All Drought



Secretarial Disaster Designations - CY 2014

Primary and Contiguous Counties Designated for 2014 Crop Disaster Losses



Farm Service Agency

- U.S. Drought Monitor Usage by FSA
- Food, Conservation, and Energy Act of 2008 ("Farm Bill") authorizes the Livestock Forage Disaster Program (LFP)
 - Grazing loss because of drought on owned or leased grazing land or pastureland that is physically located in a county experiencing:
 - D2 intensity for at least 8 consecutive weeks during normal grazing period will be eligible to receive an amount equal to 1 monthly payment
 - D3 intensity during the normal grazing period will be eligible to receive an amount equal to 2 monthly payments
 - D3 intensity for at least 4 weeks or a D4 intensity any time during the grazing period will be eligible to receive an amount equal to 3 monthly payments



Farm Service Agency

- U.S. Drought Monitor Usage by FSA
- Agricultural Act of 2014 ("Farm Bill") re-authorizes the Livestock
 Forage Disaster Program (LFP)
 - Grazing loss because of drought on owned or leased grazing land or pastureland that is physically located in a county experiencing:
 - D2 intensity for at least 8 consecutive weeks during normal grazing period will be eligible to receive an amount equal to 1 monthly payment
 - D3 intensity during the normal grazing period will be eligible to receive an amount equal to 3 monthly payments
 - D3 intensity for at least 4 weeks or a D4 intensity any time during the grazing period will be eligible to receive an amount equal to 4 monthly payments
 - D4 intensity for at least 4 weeks during the normal grazing period will be eligible to receive an amount equal to 5 monthly payments



- 2008 "Farm Bill" Livestock Forage Disaster Program (LFP) Payouts (financial assistance to producers who suffered grazing losses due to drought or fire on or after January 1, 2008, and before October 1, 2011, during the calendar year in which the loss occurs):
 - 2008 calendar year:
 - 2009 calendar year:
 - 2010 calendar year:
 - 2011 calendar year:
 - 2012 calendar year:
 - LFP total, 2008-11:



\$165,540,837

\$478,565,333



Retroactive LFP Payouts

The 2014 Farm Bill contains permanent livestock disaster programs including the Livestock Forage Disaster Program, which will help producers in California and other areas recover from the drought. At President Obama's direction, USDA is making implementation of the disaster programs a top priority and plans to have the programs available for sign up in 60 days. Producers will be able to sign up for the livestock disaster programs for losses not only for 2014 but for losses they **experienced in 2012 and 2013.** While these livestock programs took over a year to get assistance out the door under the last Farm Bill, USDA has committed to cut that time by more than 80 percent and begin sign-up in April. California alone could potentially receive up to \$100 million for 2014 losses and up to \$50 million for previous years.

Thank you!

- Contact info
 - e-mail: brippey@oce.usda.gov
 - phone: (202) 720-2397



U.S. Billion-Dollar Disasters, 1980-2013

1.	Hurricane Katrina	2005	\$148.8
2.	Drought	1988	\$ 78.8
3.	Superstorm Sandy	2012	\$ 65.7
4.	Drought	1980	\$ 56.4
5.	Hurricane Andrew	1992	\$ 44.8
6.	Flooding	1993	\$ 33.8
7.	Drought	2012	\$ 30.3
8.	Hurricane Ike	2008	\$ 29.2
9.	Hurricane Wilma	2005	\$ 19.0
10.	Hurricane Rita	2005	\$ 19.0

Source: National Climatic Data Center (http://www.ncdc.noaa.gov/billions/)