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Growth in China's Domestic Meat Consumption and Implications for Trade

Presented: February 23-24, 2012

William Westman

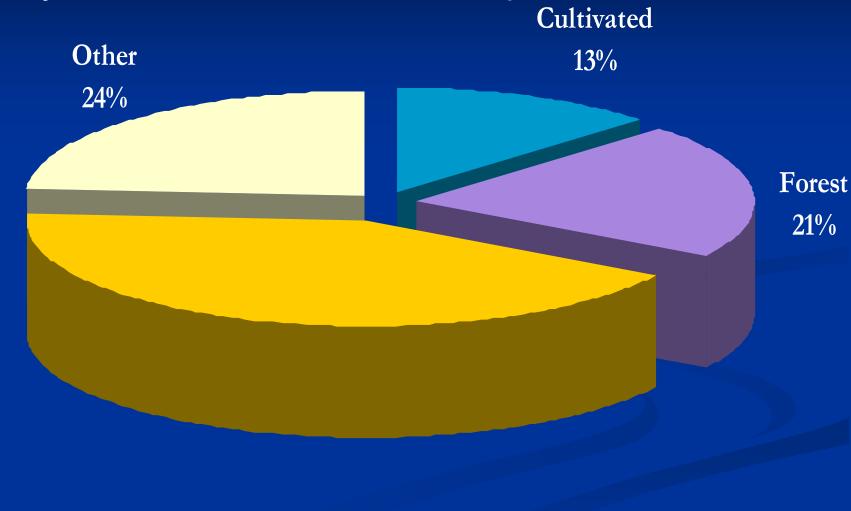
Growth in China's Domestic Meat Consumption and Implications for Trade

USDA Outlook Forum February 24, 2012



China's Land Use

Most of China's Land is Non-Arable Desert, Dry Savanna & Mountains



Grassland

42%

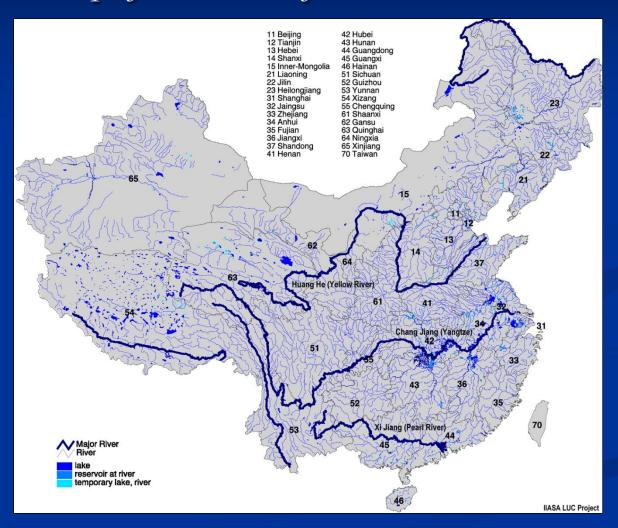
China's Land Use:

Limited Arable Land – Even in Beijing

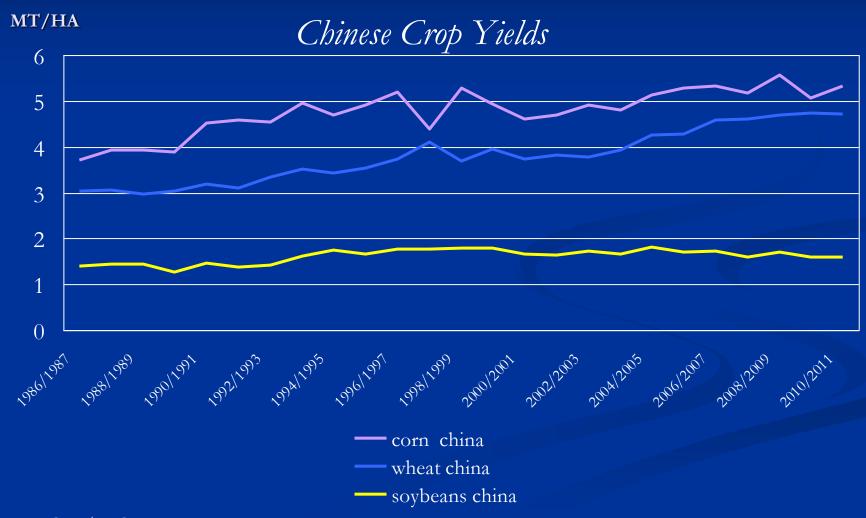


China's Water Situation

Map of China's Surface Water Resources



Will Chinese Plant Breeders Meet Food Security Challenge?

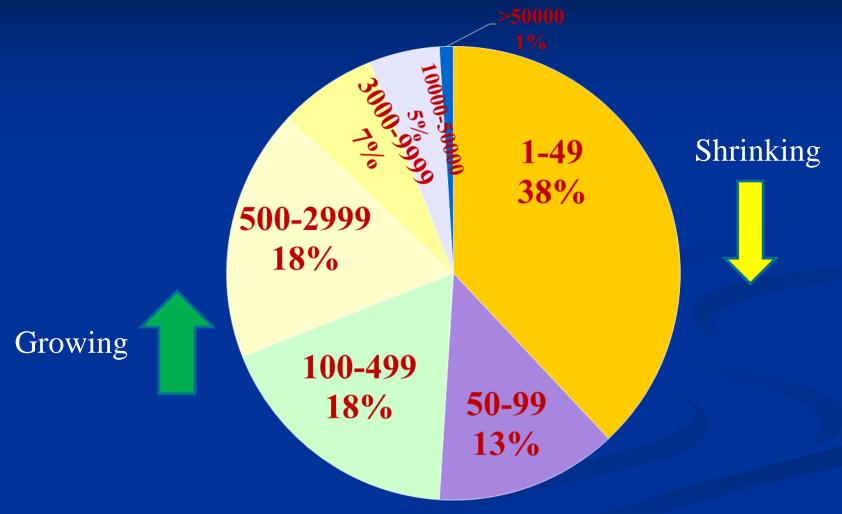


Source: USDA/FAS





China: Current Estimated Structure of Producing Units



Percent of total hogs marketed by producer size: hd. per year

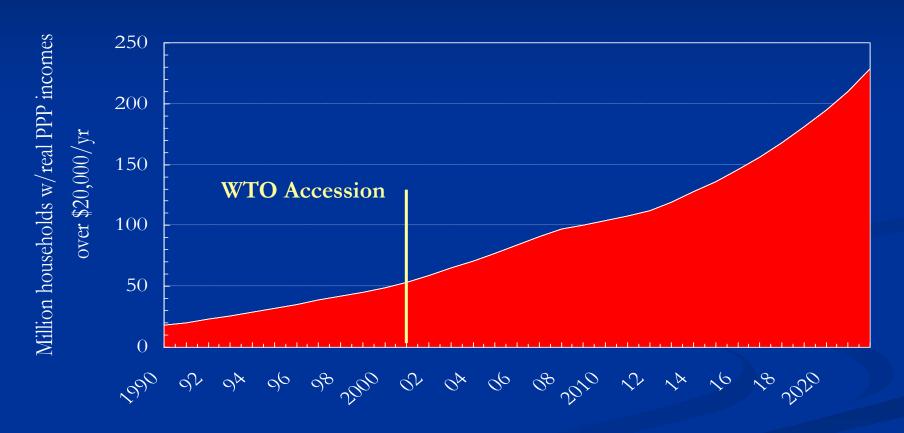




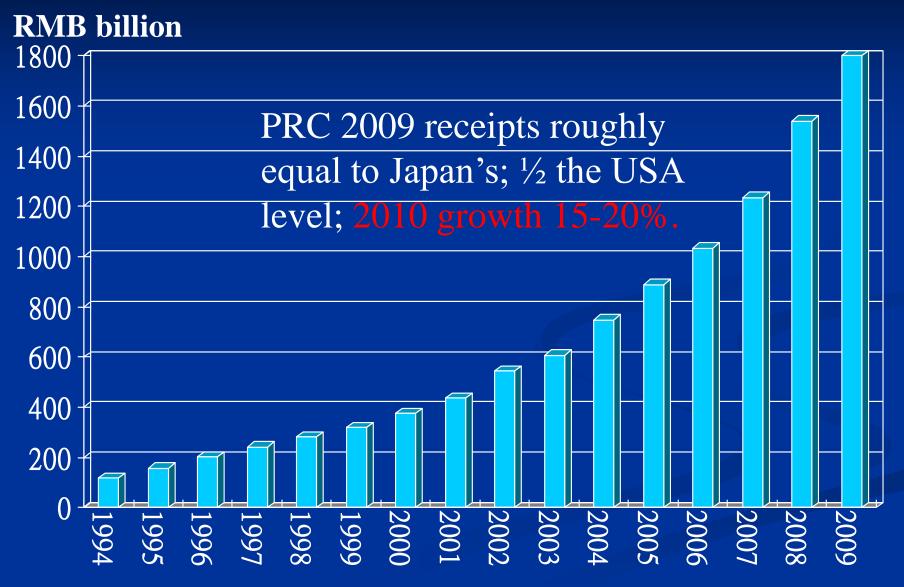




China's Expanding Middle Class



China: Foodservice Receipts



Source: National Bureau of Statistics

